

Market commentary

Vietnam Stock Market ended mixed as investors raised cautiousness on the day of ETFs' portfolio rebalancing. The two main indices lost ground from the very beginning, pushed down by the strong selling forces on some large caps, such as SAB, VNM, HPG, MBB and PLX. Thus, VN-INDEX remained in red throughout the trading day and sank to the bottom of 802.08pts during the morning session. However, many pillars bounced back and supported the index. Specifically, NVL was the largest gainer thanks to the significant demand from foreign investors and increased sharply by 6% adding 0.83pts to the index. Moreover, Health Care sector outperformed today with 1.78% growth, driven by the impressive rally of DHG. Steels stocks also advanced noticeably with HPG and HSG attracting huge attentions of domestic investors. On the other hands, Financials diverged, of which BVH, EIB, and HCM slightly increased whereas VCB, BID, STB, and MBB negatively impacted the market. Moreover, Food & Beverage stocks (VNM, SAB, and BHN) performed poorly today, hence overwhelmed the recovering momentum of the index in the late trading session. At the end, VN-INDEX was able to narrow losses and land at 805.82pts (-0.06%) with 130 gainers, 128 losers and 82 unchanged. Besides, HNX-INDEX fluctuated wildly during the day and finally closed at 104.49pts (+0.10%) with 89 advancers, 92 decliners and 197 unchanged.

The number of increased and decreased sectors fairly balanced. Health Care (+1.78%), Materials (+0.75%) and Utilities (+0.65%) surged significantly while Financials (-0.37%), Consumer Staples (-0.24%) and IT (-0.17%) dropped. Top index movers included NVL (+6.0%), DHG (+4.1%), HPG (+0.8%), ROS (+0.8%) and BVH (+1.1%). Top index laggards consisted of VCB (-0.8%), GAS (-0.7%), BID (-1.2%), VIC (-0.5%) and VNM (-0.2%). Top 3 major block trades were MSN with 3mn shares (VND168.9bn), VIC with 2.48mn shares (VND121.4bn) and VIB with 4.06mn shares (VND91.4bn).

Foreigners net sold on both exchanges with total net-selling value of VND281bn. They mainly bought PLX (VND227.5bn), VIC (VND178.3bn), and VNM (VND152.0bn) while sold VIC (VND265.3bn), VNM (VND177.4bn) and PLX (VND163bn).

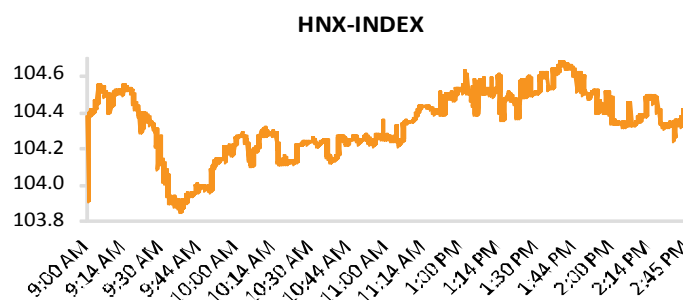
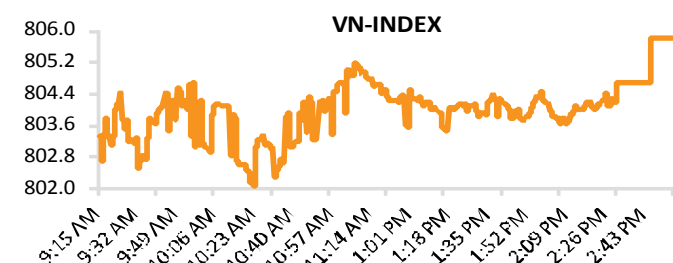
Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.11%	0.91	19.21	5.28
Consumer Staples	-0.24%	7.4	28.58	8.32
Energy	-0.14%	3.79	16.94	3.19
Financials	-0.37%	3.44	16.78	1.9
Health Care	1.78%	0.43	27.21	4.28
Industrials	0.27%	1.19	38.66	5.49
IT	-0.17%	1.1	12.09	2.39
Materials	0.75%	1.3	9.73	2.03
Real Estate	0.62%	3.79	32.25	3.48
Utilities	0.65%	4.88	15.49	2.88

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	805.8	104.5
1 Day change (%)	-0.06	0.10
Volume (mn shs)	163.9	54.3
Value (US\$m)	186.6	24.6
Gainers	130	89
Losers	128	92
Unchanged	82	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,324	-0.14
WTI Oil (\$/B) 1Mth	49.99	0.20
Brent Oil (\$/B) 1Mth	55.63	0.29
USDVND	22,725	0.00
EURVND	27,204	0.02

Source: Bloomberg



Country	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,831.3	0.04	16.40	2.00	4,278
India	10,083.5	-0.03	23.49	2.97	1,110
Indonesia	5,872.4	0.35	23.10	2.48	487
Laos	1,035.2	-0.19	14.32	0.88	1
Malaysia	1,786.3	0.28	16.83	1.73	257
Philippines	8,180.9	0.44	22.37	2.45	191
Taiwan	10,580.4	0.25	16.23	1.81	1,034
Thailand	1,659.0	-0.01	17.38	2.00	496
Vietnam	805.8	-0.06	16.04	2.35	90

Source: Bloomberg

15-Sep

Market News

Oil headed for a second weekly advance on forecasts for accelerating crude demand and as U.S. Gulf Coast refineries continued to recover from Hurricane Harvey. Futures were little changed in New York, up 5% this week, after trading above US\$50 a barrel on Thursday for the first time in five weeks. OPEC and the International Energy Agency boosted demand forecasts, signaling the surplus that has weighed on prices may shrink further. U.S. refiners are resuming operations after Harvey halted almost a quarter of the nation's capacity. While oil has rebounded the past two weeks, prices have struggled to hold above US\$50 a barrel this year as rising U.S. output stifles supply curbs led by members of the OPEC Countries. The group and its allies are said to be discussing extending those cuts past the end of March by more than three months as the global glut drains slower than expected. *(Bloomberg)*

The Governor of the State Bank of Vietnam (SBV) has sent Document 7295 requiring credit institutions and foreign banks' branches to keep a close eye on credit growth rate in foreign currencies to ensure their operation safety. They have been asked to control credit by mobilized capital in foreign currency to ensure suitable ratio and the balance between deposit and loan funds, intensify risk control in credit granting in foreign currencies. Credit institutions should abide by reward interest rates stipulated at Circular 06 issued in 2014 and Decision 2589 in 2015 of the Governor, not apply technical measures to increase ceiling rates. They are banned from unhealthy competition in capital mobilization. *(Sggpnews.org.vn)*

Banking sector is cautious about monetary policy loosening. Easing the lending interest rate further by 0.5% and obtaining a high credit growth rate of 21-22% as instructed by the PM will not be an easy task. The State Bank (SBV) is pursuing a monetary loosening policy with more and more measures being taken to reach that goal. More and more conditions for banks to continuously slash interest rates have been created since early 3Q. The liquidity increased after the central bank pumped more dong into circulation through buying more dollars to increase the forex reserves. The overnight interest rate in the interbank market has fallen to a record low this year, while the government bond yield has also decreased, which both shows higher liquidity. For further information, SBV in early July reduced a series of regulatory interest rates, a move that aims to pave the way for commercial banks to ease their lending interest rates. *(En.vietnamnet.vn)*

World Bank announces plan to lend Vietnam US\$4bn during 2018-2020 to assist the country's development goals, according to national television citing info from bank's blueprint for Vietnam's development. *(Bloomberg)*

Minister of Industry and Trade Tran Tuan Anh held talks with Japanese Minister of Economy, Trade and Industry (METI) Hiroshige Seko in Hanoi on Sep 14, discussing measures to foster bilateral cooperation in the fields of industry, trade and energy. The talks was also a chance for the two ministries to review the implementation of cooperation programmes reached at the second meeting of the Vietnam-Japan Joint Committee on Industry, Trade and Energy held in Tokyo in Jun 2017. *(En.vietnamplus.vn)*

Corporate News

FPT Corporation (FPT VN) - shareholder's activity: Bao Minh Insurance Corporation (BMI VN), which relates to FPT's BoD member Le Song Lai, has registered to sell 198,370 FPT shares out of 198,375 shares owned via order-matching or put-through method from Sep 19 to Oct 18. For more information, BMI failed to sell the same amount from Aug 07 to Sep 05. (*Hsx.vn*)

VietJet Aviation JSC (VJC VN) – shareholder's activity: Vietnam Securities Depository (VSD) announced that Ho Chi Minh City Securities Corporation (HCM VN) had transferred its ownership of 2,616,727 VJC shares to Norges Bank, effective from Sep 14. (*Vsd.vn*)

Viglacera Corporation (VGC VN) - shareholders' activities: Vice CEO Nguyen Minh Tuan sold 200,000 VGC shares out of 400,000 shares registered from Aug 21 to Sep 06, thus reducing his stake from 800,000 shares (0.19%) to 600,000 shares (0.14%). In addition, Vice CEOs Hoang Kim Bong and Nguyen Minh Tuan have registered to sell 40,000 and 200,000 VGC shares from Sep 15 to Oct 13 and Sep 18 to Oct 17, respectively. If successful, their stakes will decrease to 40,100 shares and 400,000 shares, correspondingly. (*Hnx.vn*)

Nam Kim Steel JSC (NKG VN) - FOL lifting: NKG removed FOL cap from the original 49% to 100% on Sep 13, according to Ho Chi Minh City Stock Exchange (HOSE). (*Bloomberg & Cafef.vn*)

Minh Phu Seafood JSC (MPC - unlisted) - UPCOM listing: Sep 27 will be the record date for finalizing the shareholder list to prepare the application documents to list on UPCOM. For further information, in Mar 2015, MPC delisted its shares from Ho Chi Minh City Stock Exchange (HOSE) at the closing price of VND122,000/share. Besides, for 1H2017, MPC recorded net revenue of VND6.342trl (+34.5% YoY) and EAT of the parent company of VND144bn (+600% YoY). The company sets 2017 targets of VND15.781trl in net revenue and VND841bn in EAT - ten times as much as 2016's. (*Cafef.vn*)

Saigon Ground Services (SGN VN - UPCOM) - shareholder's activity: SSI Asset Management Co., Ltd (SSIAM), which relates to SGN's BoD member Nguyen Thanh Tung and Supervisory Board member Pham Phuong Linh, has registered to sell 3,048,000 SGN shares via order-matching and put-through methods from Sep 19 to Oct 18. If successful, SSIAM will reduce its stake from 3,637,833 shares (15.17%) to 589,833 shares (2.45%). (*Vietstock.vn*)

Petroleum Technical Services Corporation (PVS VN) - dividend payment: Sep 28 and Sep 29 will be the ex-date and record date, respectively, for receiving the remaining 2016 cash dividend of VND500/share (est. 2016 dividend yield of 6.1%). The payment is expected on Oct 30. (*Ndh.vn*)

Chuong Duong Beverage JSC (SCD VN) - key personnel changes: SCD's BoD has approved the resignation of CFO Nguyen Thuy Phuong from her Chief Accountant position, knowing that her post will be replaced temporarily by Mr. Phan Thanh Nam starting Sep 15 for the term of 6 months. (*Hsx.vn*)

Petroleum Equipment Assembly and Metal Structure JSC (PXS VN) - dividend payment: Oct 04 and Oct 05 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,300/share (est 2016 dividend yield of 13.5%). The payment will be made on Oct 20. (*Hsx.vn*)

Transimex Corporation (TMS VN) - shareholder's activities: Mr. Bui Minh Tuan, brother of Chairman Bui Tuan Ngoc, purchased only 10 TMS shares out of 500,000 shares registered from Aug 21 to Sep 14. Moreover, he has continuously registered to purchase 500,000 TMS shares from Sep 20 to Oct 19. If successful, his stake will increase from 3,365,838 shares (9.741%) to 3,865,838 shares (11.188%). (*Hsx.vn*)

Mien Trung Power Investment & Development JSC (SEB VN) – shareholders' activities: Ms. Nguyen Thi Mai bought 1,105,000 SEB shares on Sep 11, thus increasing her stake from 1.62mn shares (8.1%) to 2.72mn shares (13.62%). In addition, Song Da Corporation fully divested its stake of 1,212,540 SEB shares (6.06%) via put-through and order-matching methods from Aug 31 to Sep 11. (*Cafef.vn*)

Vietnam Livestock Corporation JSC (VLC VN - UPCOM) - shareholder's activity: GTN Foods JSC (GTN VN) bought 3,184,586 VLC shares (5.05%) between Aug 15 and Aug 23, thus raising its stake in VLC from 41.02mn shares (65%) to 44.2mn shares (70.05%). (*Hnx.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SBV	46,750	3,050	7.0	55,840	0.025
HU1	6,750	440	7.0	110	0.002
HII	35,300	2,300	7.0	762,520	0.012
SAV	10,850	700	6.9	12,390	0.003
TMT	11,650	750	6.9	4,830	0.011

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MDG	13,300	-1,000	-7.0	2,880	-0.004
PIT	6,420	-480	-7.0	190	-0.003
SVT	7,800	-580	-6.9	370	-0.002
BTT	34,450	-2,550	-6.9	510	-0.011
TBC	24,600	-1,600	-6.1	10	-0.040

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVL	63,900	3,600	6.0	2.62MLN	0.834
DHG	112,200	4,400	4.1	306,480	0.226
HPG	37,000	300	0.8	4.24MLN	0.179
ROS	117,000	900	0.8	2.89MLN	0.167
BVH	56,600	600	1.1	222,110	0.160

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,000	-300	-0.8	2.80MLN	-0.424
GAS	68,500	500	-0.7	450,920	-0.376
BID	20,400	-250	-1.2	761,660	-0.336
VIC	48,900	-250	-0.5	3.54MLN	-0.259
VNM	148,000	-300	-0.2	1.52MLN	-0.171

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,520	-30	-0.4	15.82MLN	-0.008
STB	11,500	-200	-1.7	5.54MLN	-0.148
FIT	12,600	400	3.3	5.38MLN	0.040
HPG	37,000	300	0.8	4.24MLN	0.179
KBC	14,600	-300	-2.0	3.96MLN	-0.056

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	800	100	14.3	3,100	0.000
PGS	23,100	2,100	10.0	230,074	0.000
SJ1	22,300	2,000	9.9	300	0.000
MIM	12,400	1,100	9.7	19,700	0.000
SSM	15,900	1,400	9.7	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CCM	48,600	-5,400	-10.0	200	0.000
L18	9,200	-1,000	-9.8	300	0.000
PCE	12,000	-1,300	-9.8	100	0.000
NBP	14,000	-1,500	-9.7	3,400	0.000
SD7	2,800	-300	-9.7	72,500	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	205,000	5,000	2.5	68,199	0.114
PGS	23,100	2,100	10.0	230,074	0.078
VGC	21,100	500	2.4	1.22MLN	0.061
KLF	4,000	300	8.1	20.07MLN	0.054
SJ1	22,300	2,000	9.9	300	0.029

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	28,100	-100	-0.4	1.66MLN	-0.088
DGC	31,800	-2,000	-5.9	176,300	-0.045
DGL	31,000	-2,800	-8.3	77,100	-0.044
VNR	23,500	-2,500	-9.6	500	-0.037
NVB	7,200	-100	-1.4	457,000	-0.032

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	4,000	300	8.1	20.07MLN	0.000
SHB	7,700	0	0.0	2.55MLN	0.000
PVS	16,400	0	0.0	1.85MLN	0.000
ACB	28,100	-100	-0.4	1.66MLN	0.000
SPI	6,200	0	0.0	1.58MLN	0.000

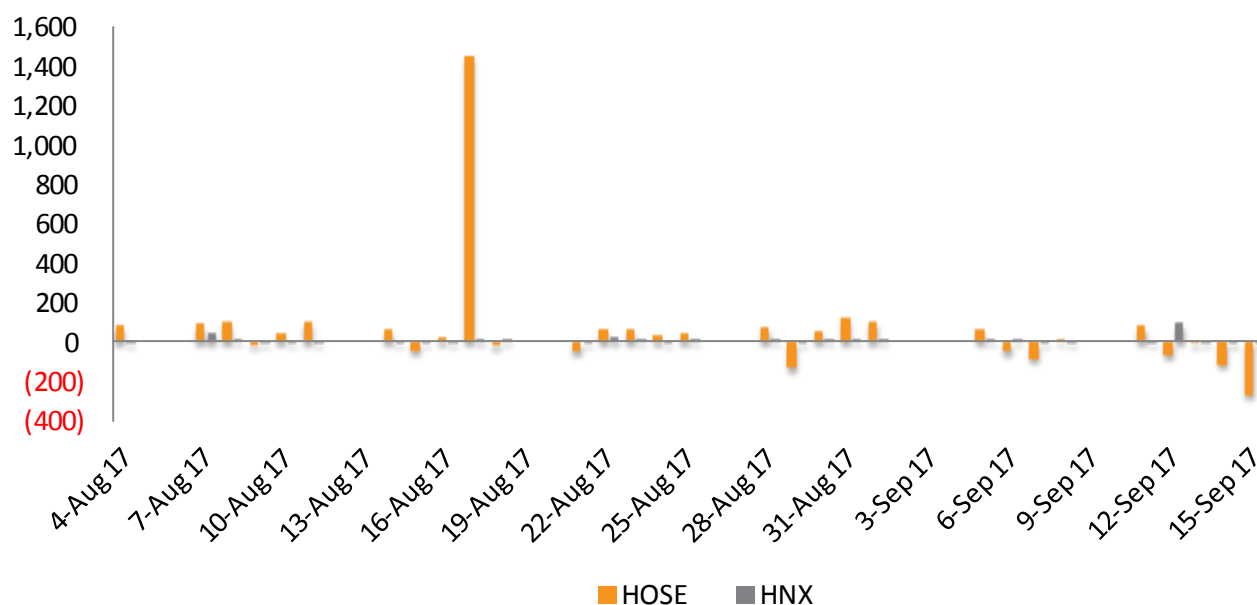
Source: Bloomberg 15-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	23.8	201.3%	0.8	51.5%	BUY	1,078.2	212.8%	15.2	34.2%
% of market	14.7%		1.4%		% of market	25.7%		2.7%	
SELL	40.9	168.3%	1.6	13.3%	SELL	1,347.9	193.2%	26.6	13.5%
% of market	25.1%		3.0%		% of market	32.1%		4.7%	
NET BUY (SELL)	(17.01)		(0.9)		NET BUY (SELL)	(269.7)		(11.4)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,981.6	80.5%	213.9	54.2%	BUY	81,781.8	89.6%	3,102.0	49.8%
% of market	6.0%		2.2%		% of market	12.4%		3.1%	
SELL	1,954.5	73.2%	226.7	69.1%	SELL	68,418.5	69.1%	3,056.1	60.1%
% of market	5.9%		2.4%		% of market	10.4%		3.0%	
NET BUY (SELL)	27.2		(12.8)		NET BUY (SELL)	13,363		45.9	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	68,300	-100	-0.15	227.5	-0.051
VIC	48,900	-250	-0.51	178.3	-0.259
VNM	148,000	-300	-0.20	152.0	-0.171
HBC	60,800	200	0.33	104.9	0.010
NVL	63,900	3,600	5.97	71.1	0.834

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VIC	48,900	-250	-0.51	265.3	-0.259	
VNM	148,000	-300	-0.20	177.4	-0.171	
PLX	68,300	-100	-0.15	163.0	-0.051	
VCB	38,000	-300	-0.78	101.5	-0.424	
HPG	37,000	300	0.82	92.5	0.179	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HBC	60,800	200	0.33	69.1	0.010	
PLX	68,300	-100	-0.15	64.6	-0.051	
NVL	63,900	3,600	5.97	51.4	0.834	
SSI	25,600	150	0.59	12.3	0.029	
SBT	29,000	-850	-2.85	9.3	-0.085	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCB	38,000	-300	-0.78	-92.2	-0.424	
VIC	48,900	-250	-0.51	-87.1	-0.259	
MSN	56,100	-200	-0.36	-58.5	-0.091	
HPG	37,000	300	0.82	-49.7	0.179	
FLC	7,520	-30	-0.40	-49.2	-0.008	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	21,100	500	2.43	7.9	0.000
TTH	12,200	200	1.67	1.7	0.000
CVT	49,100	700	1.45	1.2	0.000
MAS	82,500	-300	-0.36	0.5	0.000
CDN	23,000	1,400	6.48	0.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,400	0	0.00	13.4	0.000	
VGC	21,100	500	2.43	6.8	0.000	
TNG	13,300	700	5.56	2.4	0.000	
VCS	205,000	5,000	2.50	1.0	0.000	
PGS	23,100	2,100	10.00	0.6	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
TTH	12,200	200	1.67	1.7	0.000	
CVT	49,100	700	1.45	1.2	0.000	
VGC	21,100	500	2.43	1.1	0.000	
CDN	23,000	1,400	6.48	0.5	0.000	
MAS	82,500	-300	-0.36	0.5	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,400	0	0.00	-13.42	0.000	
TNG	13,300	700	5.56	-2.38	0.000	
VCS	205,000	5,000	2.50	-1.02	0.000	
HKB	3,100	0	0.00	-0.31	0.000	
PTI	23,000	0	0.00	-0.18	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

15 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
1 VNM VM	148,000	-0.3	-3.8	11.3	9,452	1,451	57.8	44.7	572,167	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2 SAB VM	272,000	12.0	36.0	28.5	7,676	641	10.4	39.1	38,946	7,178	6,442	37.3	37.9	12.6	33.8	21.5
3 VCB VM	38,000	1.9	-3.8	2.8	6,016	3,598	22.9	9.1	816,655	1,788	1,566	6.0	21.3	2.6	12.8	1.0
4 GAS VM	68,500	12.7	20.4	24.5	5,767	1,913	4.2	45.7	447,813	4,184	3,548	-18.8	16.4	3.3	20.3	13.4
5 VIC VM	48,900	14.8	15.6	12.4	5,676	2,638	52.3	19.0	686,055	1,203	1,178	111.2	40.6	4.5	9.8	1.5
6 PLX VM	68,300	3.0	8.8	N/A	3,483	1,159	100.0	11.2	650,312	3,883	4,254	43.0	17.6	3.5	21.5	7.8
7 BID VM	20,400	0.5	3.0	24.0	3,069	3,419	4.4	28.2	2,623,763	1,813	1,354	-5.1	11.3	1.5	14.1	0.6
8 CTG VM	18,700	-1.8	-8.6	5.1	3,064	3,723	15.8	0.1	1,896,097	1,970	1,457	20.6	9.5	1.2	12.3	0.8
9 MSN VM	56,100	27.2	29.4	28.2	2,834	1,148	43.9	19.7	613,207	1,963	2,481	86.5	28.6	3.5	13.0	3.3
10 HPG VM	37,000	10.4	22.0	42.7	2,470	1,517	58.9	9.5	3,646,157	5,182	4,470	82.3	7.1	2.5	34.9	20.9
11 ROS VM	117,000	27.2	23.4	-27.6	2,435	473	27.0	47.2	3,223,969	1,033	1,033	N/A	113.3	11.3	11.7	7.4
12 VPB VM	37,400	N/A	N/A	N/A	2,193	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.3	1.8	25.4	1.9
13 VJC VM	137,700	11.0	8.9	13.3	1,953	322	60.9	5.8	391,835	8,726	8,726	-24.9	15.8	9.1	68.7	14.3
14 NVL VM	63,900	3.1	-4.6	-12.8	1,751	623	29.5	39.6	1,820,050	3,396	3,059	N/A	18.8	4.2	23.1	5.3
15 MBB VM	22,900	0.0	13.9	57.9	1,726	1,713	49.8	0.0	3,302,611	1,969	1,715	-6.3	11.6	1.5	13.5	1.3
16 BVH VM	56,600	0.2	-3.4	-4.1	1,695	680	29.1	24.5	248,629	2,101	1,651	10.9	26.9	2.8	10.7	1.9
17 MWG VM	113,800	6.1	18.9	30.8	1,541	308	71.9	0.0	461,892	5,949	4,974	40.3	19.1	7.5	46.6	16.0
18 FPT VM	48,200	-1.4	6.2	21.7	1,126	531	70.5	0.0	778,174	3,887	3,413	2.9	12.4	2.6	21.5	7.7
19 BHN VM	96,000	20.0	21.4	1.1	979	232	100.0	31.5	45,054	3,236	3,236	-9.6	29.7	3.9	13.8	8.0
20 STB VM	11,500	-3.4	-16.4	11.1	913	1,804	94.6	15.4	1,647,577	292	49	-89.0	39.3	0.9	2.3	0.2
21 CTD VM	213,100	2.2	-1.3	8.2	718	77	89.0	2.6	52,903	20,254	20,894	88.6	10.5	2.6	29.1	14.6
22 SBT VM	29,000	-1.7	-12.7	21.1	711	557	78.9	18.4	1,905,935	1,209	1,176	2.4	24.0	2.4	9.8	4.5
23 EIB VM	12,800	5.8	5.3	18.0	692	1,229	75.6	0.3	442,131	468	251	660.6	27.4	1.1	4.3	0.4
24 DHG VM	112,200	-0.7	-11.2	37.3	646	131	31.8	0.0	123,097	5,001	4,662	21.7	22.4	5.2	24.9	19.8
25 SSI VM	25,600	1.8	-3.0	20.2	552	490	57.0	48.2	2,811,826	2,166	1,698	2.4	11.8	1.4	13.4	7.0
26 PNJ VM	112,000	5.3	16.1	46.0	533	108	64.5	0.0	203,578	6,190	4,383	671.7	18.1	6.3	34.5	17.4
27 GMD VM	41,600	2.7	1.5	17.8	528	288	59.5	0.0	627,122	2,071	2,009	-4.2	20.1	2.0	6.9	4.0
28 REE VM	36,000	0.3	3.2	30.4	491	310	48.3	0.0	1,298,845	4,895	3,526	27.9	7.4	1.5	22.3	14.1
29 HSG VM	29,350	2.3	-6.5	12.5	452	350	52.3	20.5	2,727,480	4,577	4,200	120.2	6.4	2.1	36.4	11.7
30 DPM VM	22,750	-1.7	-0.9	-6.0	392	391	35.2	28.0	696,787	1,925	2,452	-25.6	11.8	1.1	9.7	7.8
31 KDC VM	41,200	-2.4	-9.8	11.1	373	206	49.8	39.0	267,664	6,820	5,714	-74.7	6.0	1.3	23.5	15.6
32 CII VM	32,200	-12.4	-16.1	-13.2	349	246	55.7	8.2	859,693	8,644	3,191	9.7	3.7	1.7	46.6	12.3
33 HBC VM	60,800	10.1	34.6	49.2	345	129	71.2	26.3	1,376,648	6,866	3,960	539.6	8.9	4.5	47.6	6.4
34 HAG VM	8,370	-6.0	-7.5	1.0	342	927	61.3	37.4	2,522,865	475	-1,439	N/A	17.6	0.5	2.8	0.8
35 NT2 VM	25,500	-8.6	-11.8	-15.0	323	288	27.9	29.0	262,632	2,816	3,701	-5.0	9.1	1.5	16.3	7.8

DAILY MARKET RECAP

15 September 2017

(Continue)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	13,650	-1.1	1.5	21.3	318	529	24.3	47.4	2,011,850	1,508	1,011	N/A	9.1	1.2	11.8	5.9
37	HNG VM	9,120	-4.0	-11.9	-3.1	308	767	35.1	48.2	1,125,987	714	-1,298	N/A	12.8	0.7	5.2	1.7
38	KBC VM	14,600	0.3	-9.9	1.7	302	470	74.7	15.7	1,676,863	1,232	1,186	-11.6	11.8	0.9	8.4	4.5
39	VCI VM	55,500	-7.5	N/A	N/A	293	120	91.9	18.0	147,397	3,854	3,854	-18.8	14.4	4.8	31.9	12.1
40	PPC VM	20,650	-1.4	9.3	20.8	289	318	15.0	33.4	229,474	4,688	1,724	-2.2	4.4	1.2	15.3	8.5
41	KDH VM	28,000	-0.9	0.7	20.2	288	234	49.1	2.6	70,561	1,726	1,587	55.3	16.2	1.8	11.3	5.2
42	PDR VM	29,400	6.3	14.0	143.2	287	222	38.3	48.3	1,001,527	1,357	1,033	28.1	21.7	2.7	10.5	3.0
43	BMP VM	77,000	-6.1	-26.6	-27.2	277	82	61.8	3.4	367,675	6,230	7,664	20.9	12.4	2.7	23.0	19.3
44	HT1 VM	15,300	-12.1	-34.6	-29.5	257	382	20.0	43.7	846,583	1,734	2,121	-0.2	8.8	1.1	16.0	6.7
45	TCH VM	15,900	-2.8	-15.4	-3.0	254	363	52.5	48.6	1,254,459	1,379	1,379	N/A	11.5	1.3	16.6	15.1
46	DXG VM	20,100	8.4	18.2	18.9	253	286	71.5	19.7	3,978,941	2,087	2,555	29.6	9.6	1.7	26.5	13.4
47	HCM VM	41,900	0.7	-2.1	33.4	239	130	38.0	46.9	400,674	3,032	2,395	49.9	13.8	2.2	13.8	9.8
48	QCG VM	19,600	14.0	-10.5	335.6	237	275	32.1	48.6	394,076	811	163	87.6	24.2	1.4	1.2	0.5
49	VCF VM	198,800	-4.4	19.0	13.6	233	27	30.7	19.3	251	13,794	14,450	30.0	14.4	2.4	18.3	12.9
50	PVD VM	13,550	-9.7	-5.2	-34.4	228	383	48.1	29.3	3,325,330	-513	224	-94.1	N/A	0.4	-1.0	-0.5
51	TLG VM	98,000	-6.2	1.9	21.3	215	50	25.6	72.0	1,114	4,704	4,242	24.9	20.8	5.1	23.8	18.8
52	FLC VM	7,520	5.3	5.6	-2.0	211	638	86.2	37.8	20,793,660	969	1,795	-8.0	7.8	0.6	14.6	7.1
53	TRA VM	115,000	-3.0	-4.2	16.2	210	41	57.9	1.0	14,888	5,275	5,081	29.0	21.8	5.2	22.9	14.6
54	LGC VM	23,900	4.6	1.9	-26.5	203	193	N/A	4.0	231	1,584	1,698	-49.5	15.1	2.0	13.2	3.8
55	PAN VM	38,000	5.6	8.2	0.7	197	118	59.8	53.9	15,682	1,428	2,164	-1.9	26.6	1.9	7.6	4.8
56	NLG VM	27,750	-9.9	10.2	19.2	192	157	56.2	5.5	1,082,826	3,347	1,954	70.0	8.3	1.7	13.5	5.8
57	PVT VM	15,200	8.6	9.0	17.4	188	281	48.9	18.9	267,555	1,257	1,321	12.9	12.1	1.2	11.1	4.6
58	VHC VM	45,950	-8.1	-16.1	-11.6	187	92	25.1	61.3	36,600	5,366	5,922	80.9	8.6	1.7	24.1	11.6
59	BIC VM	35,200	-2.8	-9.7	-9.7	182	117	99.7	1.4	17,597	1,090	1,083	-27.2	32.3	2.0	6.3	2.9
60	BWE VM	26,850	6.5	N/A	N/A	177	150	20.3	48.9	226,956	1,606	1,606	N/A	16.7	1.4	8.7	3.0
61	GTN VM	15,500	-4.9	-6.9	-11.9	171	250	18.2	50.9	919,536	141	104	-86.3	109.7	1.4	1.4	1.0
62	VSH VM	18,500	-1.9	10.8	16.4	168	206	69.3	33.6	40,475	1,510	1,219	2.4	12.2	1.3	11.0	5.6
63	ITA VM	4,020	-3.1	19.6	1.5	166	938	69.3	38.1	2,589,898	36	43	-74.1	111.5	0.4	0.5	0.3
64	DMC VM	107,900	-10.1	-9.7	30.0	165	35	46.3	37.0	6,889	5,597	4,856	44.3	19.3	4.1	22.9	18.1
65	DIG VM	15,550	-2.8	9.9	77.1	163	238	86.9	23.1	898,430	276	228	459.2	56.3	1.4	1.2	0.6
66	PGD VM	40,800	-14.4	-19.2	3.3	162	90	49.5	20.8	3,003	1,077	2,313	-37.5	37.9	2.6	11.6	6.4
67	PTB VM	139,400	2.5	26.2	17.4	159	26	59.5	34.2	108,416	10,309	8,863	58.8	13.5	4.7	35.6	16.7
68	PC1 VM	34,100	-4.2	1.8	12.2	147	98	67.0	17.7	98,029	3,486	3,486	-50.6	9.8	1.7	18.7	7.8
69	NKG VM	33,200	5.6	2.5	40.1	146	100	27.1	70.2	274,517	6,287	6,850	286.2	5.3	1.9	49.5	10.3
70	CHP VM	26,100	2.0	7.0	15.5	145	126	20.0	45.9	87,590	3,504	1,950	-21.5	7.4	1.8	23.9	12.3

Source: Bloomberg

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