

Market commentary

Vietnam Stock Markets stood still amid high volatility and strong selling pressure. Despite the early positive movement of many Real Estate stocks (especially HQC, QCG, SCR, FLC), VN-INDEX sank from the very beginning and remained in red for most of the session. Although there was an attempt to bounce off the low of 723.18pts, the index quickly ceased its rising momentum and reversed. Food & Beverage tickers were the largest factor impeding the market's recovery, driven lower by SAB and VNM. Utilities sector (led by GAS) was another major laggard that worsened the investors' pessimism. Other top decliners included ROS, NVL, VCB, VJC, MBB, HPG, HT1 and DCM. On the contrary, Real Estate tickers, such as VIC, QCG, FLC and SCR, supported the index to rebound and pare its intraday losses in the late afternoon. MWG, STB, DHG, GMD, SSI, DRC and HNG also bucked the market's trend to stage noticeable gains. At the end, VN-INDEX closed nearly unchanged at 725.35pts (0%) with 154 gainers, 111 losers and 56 unchanged. Meanwhile, HNX-INDEX escaped the lingering gloom and soared drastically in the afternoon until finally peaking at 91.1pts (+0.79%) with 115 advancers, 86 decliners and 181 unchanged.

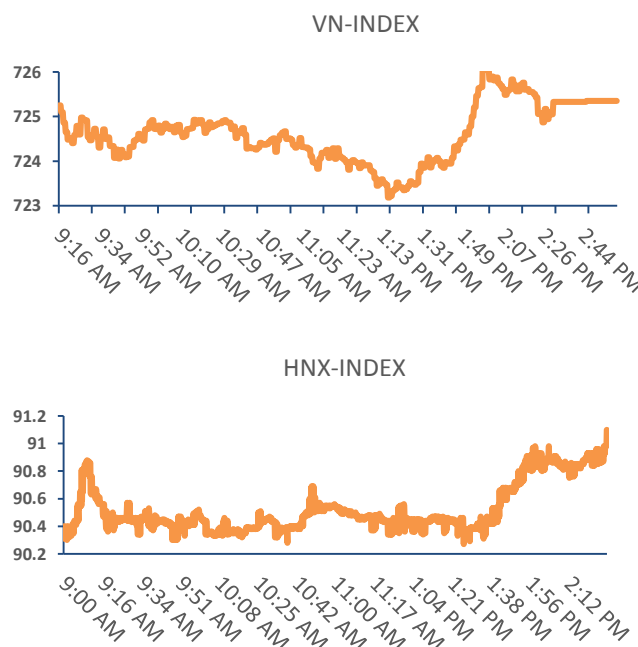
Most sectors dropped with Materials (-0.76%), Consumer Staples (-0.57%), and Utilities (-0.45%) while Consumer Discretionary (+3.31%), Health Care (+2.73%), and Real Estate (+1.08%) positively impacted the market. Regarding tickers, top index laggards included SAB (-1.27%), VNM (-0.62%), ROS (-1.17%), GAS (-0.73%), and NVL (-1.74%). Top index movers consisted of MWG (+5.40%), VIC (+0.99%), STB (+3.69%), DHG (+3.95%), and GMD (+6.96%). Top 3 noticeable block trades were SBT with 6.25mn shares (VND150.63bn), IMP with 789,000 shares (VND44.03bn), and KSB with 725,340 shares (VND34.82bn).

Foreigners net sold on HOSE with net-selling value of VND17.6bn and net bought on HNX with net-buying value of VND5.3bn. They mainly sold VNM (VND37.1bn), PLX (VND21.3bn), and CII (VND14.9bn) while sold VNM (VND44.3bn), SSI (VND18bn), and DXG (VND17.4bn).

Snapshot	HOSE	HNX
Close (pts)	725.4	91.1
1 Day change (%)	0.00	0.79
Volume (mn shs)	240.9	67.5
Value (US\$m)	212.8	33.0
Gainers	154	115
Losers	111	86
Unchanged	56	181

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,232	0.36
WTI Oil (\$/B) 1Mth	49.1	2.57
Brent Oil (\$/B) 1Mth	52.1	2.54
USDVND	22,682	0.04
EURVND	25,012	-0.50

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	3.31%	0.82	14.43	4.94
Consumer Staples	-0.57%	7.61	23.42	7.42
Energy	0.19%	3.01	11.20	2.45
Financials	-0.03%	4.03	18.71	1.86
Health Care	2.73%	0.43	19.31	3.80
Industrials	-0.01%	1.65	50.86	6.53
IT	-0.13%	1.09	11.41	2.15
Materials	-0.76%	0.93	9.28	1.71
Real Estate	1.08%	3.58	26.31	3.12
Utilities	-0.45%	4.39	13.07	2.31

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,399.2	0.41	15.00	1.75	3,504
India	9,448.5	0.51	22.3	2.90	1,035
Indonesia	5,688.9	0.24	23.3	2.47	466
Laos	1,040.9	0.35	11.54	0.88	1
Malaysia	1,778.7	0.16	17.5	1.78	248
Philippines	7,772.9	-0.55	21.4	2.45	189
Taiwan	10,036.8	0.50	15.6	1.67	978
Thailand	1,537.4	-0.42	15.9	1.86	441
Vietnam	725.4	0.00	15.7	2.20	78

Source: Bloomberg

Market News

Oil jumped to its highest level in two weeks after the Saudi Arabian and Russian energy ministers said they are in favor of extending a production-cut deal for nine months. Futures added as much as 2.8% in New York, climbing to the highest intraday price in almost two weeks. While output curbs that started Jan 01 are working, global inventories aren't yet at the level targeted by OPEC and its allies, Saudi Energy Minister Khalid Al-Falih said in Beijing alongside his Russian counterpart, Alexander Novak. The ministers agreed the deal should be extended through 1Q2018 at the same volume of reductions, they said. *(Bloomberg)*

UK mulls US\$1.93bn in infrastructure support for Vietnam. CEO of UK Export Finance (UKEF) Louis Taylor arrived in Vietnam on May 10 and wrapped up his visit on May 12. As part of the visit, Mr. Taylor met with project sponsors in Vietnam in both public and private sectors, discussing UKEF's offer of up to GBP1.5bn (US\$1.93bn) in competitive long-term financing to help the country with procurement from the UK. UKEF is currently exploring support for projects across a range of sectors. *(En.vietnamnet.vn)*

Vietnam's 2017 inflation may slow down to below 4% with end-2017 consumer price index (CPI) at about +3.8% YoY, as domestic demand is still weak and oil prices remain low on global markets, according to the forecast of MarketIntellecto - Hanoi-based market research company in emailed statement. Besides, Central Bank may pursue prudent monetary policies to maintain dong's value. Moreover, the average level of lending interest rates in banks may fall on slower inflation. *(Bloomberg)*

Corporate News

Gemadept Corporation (GMD VN) - investment activity and private placement: In the upcoming AGM on May 26, GMD will seek for shareholders' approval on the divestment of some projects and the conversion of VND913bn loans. Accordingly, GMD intends to divest from 6 projects, including the remaining 15% in the CJ Tower, 51% - 100% stake in its rubber planting project in Cambodia, 25% in the Gemalink port, total 51% in Gemadept - Hoa Sen international port project, a maximum of 51% in Gemadept Holding Shipping Co., Ltd and Logistics Gemadept Holding Co., Ltd. The proceeds from these divestments will be reinvested in logistics business or used to pay dividend. For the convertible loans, GMD will privately issue total 108mn shares to Vietnam Investment Fund II (87.7mn shares or 30.41%) and Ms. Le Thuy Huong (over 21.1mn shares or 7.34%). Notably, these shares will not be traded daily on stock market but can be transferred to strategic investors in order to secure the benefits of other shareholders. After this private placement, GMD's chartered capital will be raised from VND1.79trl to VND2.88trl. *(Vietstock.vn)*

KIDO Group Corporation (KDC VN) - 2017 AGM: May 24 and May 25 will be the ex-date and the record date, respectively, for attending 2017 AGM. Accordingly, the meeting will be held on Jun 16 at Sheraton Saigon Hotel & Towers, 88 Dong Khoi Street, Ben Nghe Ward, Dist. 1, HCMC. *(Hsx.vn)*

An Phat Plastic and Green Environment JSC (AAA VN) – FOL lifting and ESOP share issuance: AAA has adjusted its FOL from 32% to 51% from May 11. In addition, AAA will issue 1.7mn ESOP shares at the price of VND10,000/share. Such shares will be subject to a 2-year transfer restriction. The subscription and deposit period is from May 15 to Jun 15. *(Ndh.vn)*

NBB Investment Corporation (NBB VN) – shareholder’s activity: Ms. Duong Thi Ngoc Uyen, wife of Supervisory Board member Nguyen Van Tung, has registered to divest her entire stake of 140,950 NBB shares (0.24%) from May 17 to Jun 15. *(Cafef.vn)*

Tasco JSC (HUT VN) - dividend payment: May 23 and May 24 will be the ex-date and record date, respectively, for paying 2016 stock dividend at the ratio of 100:8 and 2016 cash dividend of VND700/share (est. 2016 dividend yield of 4.7%). The cash dividend will be paid on Jun 09. *(Cafef.vn)*

Hoang Anh Gia Lai JSC (HAG VN) - 2017 AGM: May 25 and May 26 will be the ex-date and record date, correspondingly, for attending the company's 2017 AGM. Accordingly, the meeting will be held on Jun 30 at Hoang Anh Gia Lai Hotel, 01 Phu Dong Street, Pleiku, Gia Lai. *(Cafef.vn)*

Phat Dat Real Estate Development Corporation (PDR VN) - dividend payment: May 23 and May 24 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 10:1. *(Cafef.vn)*

CII Engineering JSC (CEE VN) - shareholder’s activity: Ho Chi Minh City Infrastructure Investment JSC (CII VN), which relates to Chairman Le Vu Hoang, has registered to buy 830,000 CEE shares via order-matching and put-through methods from May 18 to Jun 16. If successful, CII will increase its stake from 49% to 51% (21,165,122 shares). *(Hsx.vn)*

FLC Group JSC (FLC VN) – key personnel change: On May 11, FLC has appointed Ms. Vo Thi Thuy Duong as new Vice CEO cum Head of Human Resources Department. *(Cafef.vn)*

Ha Tien 1 Cement JSC (HT1 VN) - 1Q2017 consolidated business results: For 1Q2017, HT1 recorded VND1.897tr in net revenue (+8.8% YoY) and VND301.4bn in gross profit (-18.3% YoY). Financial revenue decreased markedly to VND2.7bn (-77.2% YoY) and financial expenses slumped to VND97.6bn (-29.4% YoY). Besides, both selling expenses and admin expenses declined to VND28.3bn (-8.2% YoY) and VND38.4bn (-19.2% YoY), respectively. Thus, in Q1, the company posted VND108.4bn in EAT (-17.1% YoY). *(Vietstock.vn)*

Truong Hai Auto JSC (THACO - unlisted) - 2016 audited consolidated financial statement: In FY2016, Thaco reached VND59.163tr in net revenue (+42.6% YoY) and only VND11.358tr in gross profit (+11.9% YoY) due to an increase of 52.5% YoY in COGS. Thus, the company’s EAT was VND7.993tr (+12.9% YoY) and EPS was VND19,372 (+3.3% YoY). *(Ndh.vn)*

Imexpharm Corporation (IMP VN) - dividend payment: May 24 and May 25 will be the ex-date and record date, respectively, for receiving IMP’s 2016 cash dividend of VND800/share (est. 2016 dividend yield of 1.3%) and stock dividend at the ratio of 10:1. The cash dividend will be made on Jun 19 and the company will issue 3,900,213 shares for this stock dividend payment. *(Cafef.vn)*

Truong Thanh Furniture Corporation (TTF VN) – 2017 AGM: TTF’s 2017 AGM is expected between Jun 22 and Jun 30 at the company’s headquarter, DT 747, Quarter 7, Uyen Hung Town, Tan Uyen District, Binh Duong Province. *(Cafef.vn)*

Viet Capital Securities JSC (VCSC - unlisted) - bond issuance: According to BoD Resolution, VCSC will privately issue 300 non-convertible bonds at the par value of VND10mn/bond to maximum 100 investors in May 2017. The bonds will mature in 2 years with the maximum coupon rate calculated by the interest rate of 12-month term deposit of Bank for Investment and Development of Vietnam JSC (BID VN) plus 4.5%/year. (*Hsx.vn*)

Construction Investment Corporation 3-2 (C32 VN) - ESOP shares and business activity: The BoD approved the issuance of 224,000 ESOP shares (2% of total outstanding shares) at the price of VND20,000/shares. Additionally, the Board also approved the plan to use C32's assets to guarantee for the loans at BIDV - Nam Binh Duong Branch (BID VN) with a total credit limit of VND300bn (including short-term loans, mid-term loans or guarantee used for working capital supplement, fixed asset investment and project investment) and the loans at VietinBank (CTG VN) with a total credit limit of VND150bn (including VND30bn of short-term loans, overdraft, guarantee and VND120bn for project investment and mid-long term loans). (*Hsx.vn*)

An Duong Thao Dien Real estate Trading Investment JSC (HAR VN) - 2017 AGM: The Board approved that May 30 will be the record date for holding HAR's 2017 AGM. The meeting is expected to occur within Jun 2017 and further details will be announced later. (*Hsx.vn*)

DongNai Plastic JSC (DNP VN) - 1Q2017 consolidated business results: In Q1, DNP earned VND306bn in net revenue (+7.2% YoY) and VND69.5bn in gross profit (+8.9% YoY). Additionally, the company recorded an increase of 26.4% YoY to VND1.14bn in financial revenue and a surge of 128.8% YoY to VND23.75bn in financial expenses. Besides, both selling expenses and admin expenses also hit VND13.3bn (+22.4% YoY) and VND27.2bn (+35.8% YoY), respectively. Moreover, income from other activities sank to VND437mn (vs. VND7.8bn in 1Q2016's). As a result, DNP posted EAT of VND4.9bn (-79.6% YoY). (*Vietstock.vn*)

Binh Duong Mineral and Construction JSC (KSB VN) – key personnel changes: KSB has approved the dismissals of Mr. Vo Dinh Long, Ms. Nguyen Thi Thanh My and Mr. Pham Van Hiep from their Vice CEO positions. (*Cafef.vn*)

Bamboo Capital JSC (BCG VN) – shareholder's activity: Imperial Dragon Investments Ltd, which relates to Independent BoD member Anthony Lim, bought 2,303,649 BCG shares out of 2,434,359 shares registered from Apr 27 to May 08, thus lifting its ownership from 1,150,000 shares (1.06%) to 3,453,649 shares (3.2%). After the transaction, the organization has continuously registered to buy 2,050,902 BCG shares via order-matching and put-through methods from May 17 to Jun 16. If successful, it will lift its ownership to 5,504,551 shares (5.1%). (*Cafef.vn*)

Southern Gas Trading JSC (PGS VN) – tax penalties: PGS has been fined for violating tax procedure in 2014, including VND2.1mn for administrative violation, VND1.48bn for tax declaration violation, VND64.1mn for overdue tax payment and VND7.4bn for corporate income tax arrears. (*Cafef.vn*)

Thai Nguyen Iron and Steel JSC (TIS VN - UPCOM) - shareholders' activity: Thai Hung Commercial JSC bought 4.5mn TIS shares on May 03, thereby raising its stake from 32.3mn shares (17.55%) to 36.8mn shares (20%). (*Cafef.vn*)

Dinh Vu Port Development and Investment JSC (DVP VN) - 2017 AGM: According to the 2017 AGM's resolution, in 2016, DVP recorded 641,712 TEUs in output (+3.49% YoY and exceeding the year target by 3.5%), VND702.6bn in revenue (+0.25% YoY and surpassing full-year goal by 0.37%), and VND316.9bn in EBT (+2.05% YoY and exceeding 2016 goal by 2.23%). With such results, the company will pay the second 2016 dividend of 25% (not stated in cash or stock), knowing that it previously paid the first 2016 cash dividend of VND2,500/share. For 2017, shareholders have approved the company's business targets of 620,000 TEUs in output (-3.4% YoY), VND685bn in revenue (-2.5% YoY), VND310bn in EBT (-2.2% YoY), and over 30% in dividend ratio (not stated in cash or stock). (*Cafef.vn*)

Nhat Tin Investment Trading Development (unlisted) - shareholder's activity: Mekong Enterprise Fund III (MEF III) has completed the first round of investment in Nhat Tin Investment Trading Development as its fifth investment announced. No deal value was provided, but MEF III typically targets investments ranging from US\$6-15mn. For further information, Nhat Tin provides domestic and international door-to-door delivery services for all types of goods, letters, mail, commercial documents as well as other services such as shipment by road and railway. (*Bloomberg*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CDO	3,670	240	7.0	760,870	0.003
MCG	3,680	240	7.0	2.98MLN	0.006
ANV	9,520	620	7.0	98,860	0.017
DHM	9,370	610	7.0	1.90MLN	0.006
GMD	39,950	2,600	7.0	1.10MLN	0.192

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HMC	9,780	180	-8.6	3,790	-0.008
HU1	6,330	-470	-6.9	1,830	-0.002
SC5	37,050	-2,750	-6.9	230	-0.017
DTT	10,150	-750	-6.9	20	-0.003
CIG	2,610	-180	-6.5	7,500	-0.002

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MWG	183,400	9,400	5.4	448,540	0.597
VIC	40,900	400	1.0	655,580	0.435
STB	12,650	450	3.7	5.72MLN	0.276
DHG	144,900	5,500	4.0	208,030	0.198
GMD	39,950	2,600	7.0	1.10MLN	0.192

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	194,000	-2,500	-1.3	23,710	-0.661
VNM	143,900	-900	-0.6	820,620	-0.539
ROS	160,100	-1,900	-1.2	5.92MLN	-0.337
GAS	54,100	-400	-0.7	360,800	-0.316
NVL	67,800	-1,200	-1.7	931,490	-0.292

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,780	500	6.9	26.15MLN	0.132
HQC	2,850	180	6.7	19.21MLN	0.032
SCR	11,800	750	6.8	8.73MLN	0.071
DXG	21,900	1,104	3.1	7.25MLN	0.069
DLG	4,610	300	7.0	6.84MLN	0.035

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ALV	6,600	600	10.0	63,700	0.000
TKU	16,500	1,500	10.0	3,700	0.000
TV3	78,200	7,100	10.0	4,500	0.000
VCM	25,800	2,300	9.8	100	0.000
SVN	3,400	300	9.7	1.36MLN	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HDO	800	-100	-11.1	207,200	0.000
PBP	12,800	100	-9.9	6,900	0.000
SDE	1,000	-100	-9.1	100	0.000
SCI	6,200	-600	-8.8	100	0.000
BXH	14,700	-1,400	-8.7	200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCG	17,300	1,500	9.5	7.38MLN	0.186
HUT	14,800	700	5.0	5.12MLN	0.104
VND	18,700	800	4.5	847,100	0.076
CVT	55,200	2,500	4.7	753,200	0.051
PVS	17,000	200	1.2	1.09MLN	0.050

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,500	-100	-0.4	1.56MLN	-0.086
DST	29,400	-1,300	-4.2	592,600	-0.047
API	23,200	-1,800	-7.2	30,100	-0.037
MSC	21,000	-2,000	-8.7	5,200	-0.028
SPP	31,000	-1,400	-4.3	64,700	-0.017

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,700	0	0.0	8.20MLN	0.000
VCG	17,300	1,500	9.5	7.38MLN	0.000
HUT	14,800	700	5.0	5.12MLN	0.000
KLF	2,600	200	8.3	4.21MLN	0.000
CEO	12,900	400	3.2	4.14MLN	0.000

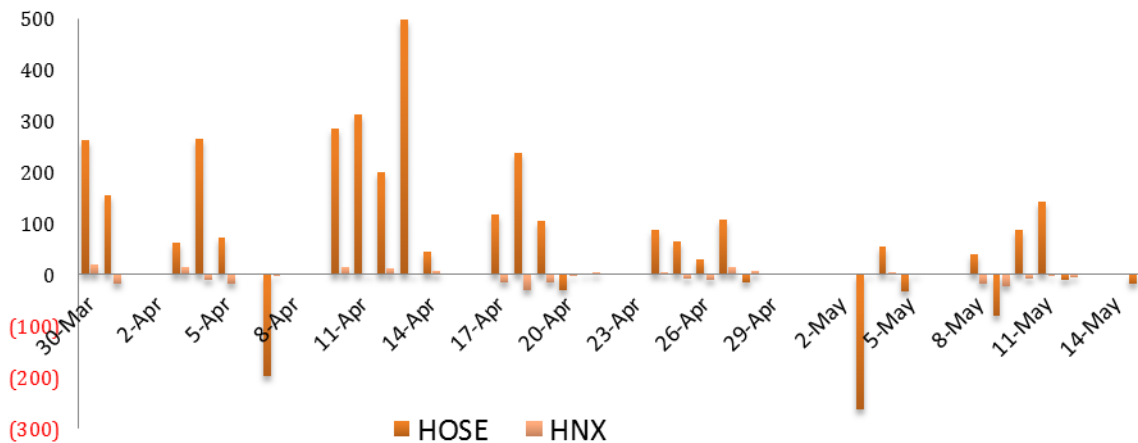
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	5.6	-30.6%	0.7	-1.9%	BUY	223	-54.9%	12	-7.9%
% of market	2.3%		2.1%		% of market	4.7%		1.6%	
F.SELL	8.1	-16.6%	0.5	-59.1%	SELL	240	-52.4%	6	-65.0%
% of market	0.0%		0.0%		% of market	0.0%		0.9%	
NET BUY (SELL)	(2.5)		0.2		NET BUY (SELL)	(18)		5	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	907.4	36.9%	98.6	25.0%	BUY	40,477	44.4%	1,475	23.7%
% of market	6.1%		2.4%		% of market	13.5%		3.4%	
SELL	1,001.7	37.5%	94.2	28.7%	SELL	35,036	35.4%	1,319	25.9%
% of market	6.7%		2.3%		% of market	11.7%		3.0%	
NET BUY (SELL)	(94.3)		4.4		NET BUY (SELL)	5,441		155	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	143,900	-900	-0.62	37.1	-0.539
PLX	48,700	100	0.21	21.3	0.053
CII	38,900	100	0.26	14.9	0.011
HPG	29,500	-200	-0.67	14.5	-0.104
DXG	21,900	1,104	5.31	14.1	0.069

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	143,900	-900	-0.62	44.3	-0.539
SSI	24,000	500	2.13	18.0	0.101
DXG	21,900	1,104	5.31	17.4	0.069
NVL	67,800	-1,200	-1.74	16.9	-0.292
NLG	30,000	600	2.04	13.0	0.035

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	48,700	100	0.21	21.2	0.053
CII	38,900	100	0.26	12.7	0.011
CTD	203,000	2,000	1.00	11.3	0.064
HBC	55,000	0	0.00	9.8	0.000
BFC	40,100	600	1.52	8.1	0.014

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NVL	67,800	-1,200	-1.74	-16.2	-0.292
NLG	30,000	600	2.04	-13.0	0.035
DRC	31,000	2,000	6.90	-9.2	0.098
SSI	24,000	500	2.13	-8.5	0.101
VNM	143,900	-900	-0.62	-7.2	-0.539

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MAS	99,800	-100	-0.10	2.0	0.000
DHT	105,000	5,000	5.00	1.9	0.000
PVS	17,000	200	1.19	1.7	0.000
CEO	12,900	400	3.20	1.3	0.000
INN	61,500	-500	-0.81	1.0	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	14,800	700	4.96	1.8	0.000
SHB	6,700	0	0.00	1.0	0.000
PVS	17,000	200	1.19	0.9	0.000
TNG	15,500	1,000	6.90	0.8	0.000
API	23,200	-1,800	-7.20	0.6	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MAS	99,800	-100	-0.10	2.0	0.000
DHT	105,000	5,000	5.00	1.8	0.000
CEO	12,900	400	3.20	1.3	0.000
INN	61,500	-500	-0.81	1.0	0.000
PVS	17,000	200	1.19	0.8	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	14,800	700	4.96	-1.8	0.000
SHB	6,700	0	0.00	-1.0	0.000
API	23,200	-1,800	-7.20	-0.6	0.000
TNG	15,500	1,000	6.90	-0.5	0.000
VNR	25,700	0	0.00	-0.1	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

15 May 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	143,900	1.6	8.2	4.8	9,208	1,451	57.8	45.1	801,882	6,281	5,831	19.9	22.9	8.4	38.3	33.7
2	VCB VM	36,300	-0.1	-6.9	1.4	5,758	3,598	100.0	9.3	1,057,570	1,668	1,566	6.0	21.8	2.6	12.4	1.0
3	SAB VM	194,000	-4.9	-9.3	N/A	5,485	641	10.4	39.2	24,640	7,265	6,442	37.3	26.7	10.9	39.8	21.7
4	VIC VM	40,900	-2.0	-8.1	-4.3	4,756	2,638	52.3	19.1	660,131	1,255	1,178	111.2	32.6	3.8	10.5	1.6
5	GAS VM	54,100	0.4	-8.5	-19.5	4,564	1,913	4.2	46.1	500,236	4,119	3,548	-18.8	13.1	2.5	19.1	13.1
6	ROS VM	160,100	-7.5	14.8	33	3,035	430	27.2	48.0	5,561,059	1,136	1,136	N/A	140.9	14.1	11.7	7.4
7	CTG VM	18,100	3.4	-6.2	9.7	2,971	3,723	15.8	0.0	867,468	1,869	1,457	20.6	9.7	1.1	11.8	0.8
8	PLX VM	48,700	N/A	N/A	N/A	2,778	1,294	100.0	11.3	N/A	4,254	4,254	43.0	11.4	2.8	27.7	8.9
9	BID VM	16,900	-0.9	-2.6	10.1	2,547	3,419	4.7	28.8	3,194,858	1,850	1,802	25.6	9.1	1.3	15.3	0.7
10	MSN VM	42,600	-6.4	1.5	1.4	2,138	1,138	32.2	18.9	393,302	2,467	1,641	86.5	17.3	3.1	18.1	4.1
11	VJC VM	128,500	-3.5	N/A	N/A	1,826	322	61.0	5.6	322,180	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
12	NVL VM	67,800	-3.1	13.9	N/A	1,762	589	33.8	38.8	469,934	3,396	3,059	N/A	20.0	4.4	23.1	5.3
13	BVH VM	57,400	-1.5	-9.9	-8.3	1,722	680	29.1	24.2	257,921	1,641	1,651	10.9	35.0	3.0	8.8	1.7
14	HPG VM	29,500	-4.5	-2.0	5.4	1,644	1,264	50.7	12.3	4,265,850	5,496	4,775	82.3	5.4	1.9	35.3	22.5
15	MBB VM	16,500	8.6	13.8	20.4	1,246	1,713	49.8	0.0	1,164,500	1,813	1,715	-6.3	9.1	1.1	12.1	1.2
16	MWG VM	183,400	9.7	6.0	18.2	1,244	154	70.4	0.0	126,997	11,418	9,948	40.3	16.1	7.4	49.9	14.3
17	STB VM	12,650	9.1	27.1	56.2	1,006	1,804	92.7	15.8	7,072,850	350	207	-77.1	36.2	1.0	-0.3	0.0
18	FPT VM	47,800	3.8	3.9	10.6	973	462	73.4	0.0	800,347	4,069	3,925	2.9	11.7	2.3	19.9	7.1
19	BHN VM	82,600	-6.3	-26.9	N/A	844	232	100.0	31.6	9,868	3,236	3,236	-9.6	25.5	3.4	13.8	8.0
20	CTD VM	203,000	2.0	1.5	13.9	689	77	89.1	5.0	123,423	20,854	20,894	88.6	9.7	2.5	28.5	14.5
21	EIB VM	11,150	-2.6	5.7	12.6	604	1,229	75.6	0.7	217,790	343	251	661	33	1	2.3	0
22	DHG VM	144,900	7.1	29.4	49.4	557	87	32	0.0	86,629	7,212	6,993	22	20	4.4	23	19
23	SSI VM	24,000	8.1	13.2	17.9	518	490	57.0	44.0	2,910,660	2,133	1,698	2	11	1.7	13	7
24	HSG VM	49,450	0.4	-3.0	11.9	436	200	54.8	19.3	1,461,498	9,222	7,350	120.2	5.4	2.1	43.4	15.4
25	REE VM	31,500	19.8	14.1	43.8	431	310	48.3	0.0	1,397,754	4,274	3,526	27.9	7.4	1.4	16.2	10.4
26	CII VM	38,900	6.9	24.3	31.9	414	241	54.7	9.9	1,525,615	7,950	3,191	10	5	2.7	24	7
27	DPM VM	23,800	5.1	-6.1	-15.2	411	391	35.2	29.5	869,239	2,038	61	-98.1	11.7	1.1	13.1	12.5
28	PNJ VM	93,400	22.3	24.7	36.2	405	98	70.3	0.0	178,340	5,654	4,383	671.7	16.5	6.1	30.6	13.7
29	NT2 VM	31,000	0.6	-0.6	-11.3	393	288	27.9	26.8	283,077	3,508	3,701	-5.0	8.8	1.8	22.0	8.8
30	HNG VM	11,350	8.1	23.9	79.6	384	767	32.2	48.4	2,628,712	-1,252	-1,273	N/A	N/A	0.8	-9.5	-3.0
31	KDC VM	41,100	2.5	6.8	15.9	373	206	49.8	39.8	385,612	5,626	5,624	-75.1	7.3	1.4	19.3	15.1
32	BMP VM	185,500	-6.7	-4.7	-5.4	372	45	61.8	0.9	80,758	11,637	13,796	20.9	15.9	3.7	29.1	23.5
33	HT1 VM	20,900	-9.1	1.2	-7.5	352	382	20.0	39.9	324,123	2,062	2,121	-0.2	10.1	1.5	16.7	6.8
34	KBC VM	16,400	10.1	13.9	4.8	340	470	72.6	15.4	2,905,692	1,361	1,186	-11.6	12.0	1.0	7.5	3.9
35	DCM VM	14,200	34.6	35.9	30.9	331	529	24.3	47.1	2,792,511	1,416	1,171	N/A	10.0	1.3	10.7	4.8

DAILY MARKET RECAP

15 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	20,700	11.3	21.8	2.1	331	363	52.5	49.0	1,774,240	1,407	1,407	N/A	14.7	1.7	N/A	N/A
37	GMD VM	39,950	26.4	29.1	50.8	316	179	95.6	0.0	710,394	2,196	2,009	-4.2	18.2	1.4	7.3	4.1
38	HAG VM	8,810	7.4	29.6	64.4	307	790	54.2	35.5	6,063,754	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
39	KDH VM	27,800	12.1	36.9	35.6	287	234	49.8	2.5	148,845	1,658	1,587	55.3	16.8	1.9	11.0	4.5
40	SBT VM	25,300	3.3	4.5	5.9	282	253	53.0	42.2	1,653,987	1,111	1,148	29.3	22.8	2.2	9.0	4.4
41	PPC VM	19,900	17.1	17.1	32.7	279	318	15.0	33.0	74,199	2,665	1,724	-2.2	7.5	1.1	15.3	8.5
42	DXG VM	21,900	12.5	65.5	83.3	276	286	81.0	20.6	4,875,424	2,603	2,555	29.6	8.4	1.9	22.3	11.8
43	PVD VM	16,000	-18.6	-28.7	-25.9	270	383	48.1	23.9	2,422,562	-403	201	-94.7	N/A	0.5	1.3	0.7
44	BHS VM	19,800	61.0	92.6	74.1	260	298	77.9	18.0	2,408,462	1,312	1,546	30.6	15.1	1.5	11.6	5.4
45	PDR VM	27,500	11.1	97.8	89.0	245	202	38.3	48.2	618,365	1,233	1,136	28.1	22.3	2.3	9.8	2.9
46	HBC VM	55,000	3.2	41.2	88.0	231	95	71.9	27.8	1,540,174	7,242	6,056	624.5	7.6	3.8	28.0	3.9
47	FLC VM	7,780	2.6	28.8	9.6	219	638	86.2	38.0	17,029,710	1,818	1,795	-8.0	4.3	0.6	14.0	7.4
48	VHC VM	53,500	0.8	2.9	3.9	218	92	25.5	62.6	108,443	6,096	5,922	80.9	8.8	2.1	25.4	12.9
49	VCF VM	180,000	11.1	0.8	5.9	211	27	30.7	19.3	284	14,294	14,450	30.0	12.6	2.2	19.4	13.4
50	HCM VM	36,600	16.9	20.0	36.1	209	130	39.5	0.0	564,708	2,624	2,395	49.9	13.9	1.9	13.0	9.1
51	BIC VM	38,700	-0.8	-6.3	5.2	200	117	99.7	1.4	4,430	1,129	1,083	-27.2	34	2.2	6	3
52	TRA VM	105,000	9.5	5.9	9.6	192	41	58.1	1.3	12,789	4,867.5	5,081	29.0	21.6	4.7	23.3	15.8
53	NLG VM	30,000	0.7	31.0	37.0	188	142	56.0	7.1	838,042	2,322	2,149	70.0	12.9	1.6	14.3	6.1
54	PAN VM	41,000	-1.2	-3.1	-7.2	185	102	59.8	54.1	4,275	1,769	2,538	0.0	23	1.8	12	7
55	QCG VM	15,150	128.5	232.2	292.5	184	275	36.2	48.7	398,683	253	253	191.0	60	1.1	2	1
56	LGC VM	21,500	-13.1	-14.2	7.5	183	193	N/A	4.0	2,044	1,608	1,698	-49.5	13.4	1.7	13.3	4.2
57	GTN VM	16,450	7.5	-5.2	-8.6	181	250	19.4	49.3	447,399	142	104	-86.3	116.2	1.5	0.9	0.6
58	PGD VM	45,000	10.6	14.6	11.7	179	90	49.5	45.7	71,223	1,769	2,313	-37.5	25	2.9	17	8
59	TLG VM	105,000	-0.8	2.9	1.9	177	38	25.6	21.0	3,819	5,658	5,514	24.9	19	4.4	24	18
60	PVT VM	13,200	0.8	-1.9	6.5	164	281	48.9	23.6	676,544	1,438	1,321	12.9	9	1.0	11	4
61	DRC VM	31,000	1.3	-1.7	-12.6	162	119	39.4	19.4	366,489	3,177.6	3,327	-8	9.8	2.3	24.3	13.3
62	VSH VM	17,000	4.3	9.0	10.4	155	206	69.3	34.0	94,581	1,548.7	1,219	2.4	11.0	1.2	9.2	4.6
63	ASM VM	15,100	-1.0	-0.3	-3.8	146	220	59.3	45.9	1,423,803	741	787	27.8	20.4	1.3	6.9	3.9
64	DMC VM	94,800	4.3	20.3	22.8	145	35	46.3	38.7	21,872	5,224	4,856	44	18.1	3.7	20.1	16.3
65	ITA VM	3,460	5.5	-13.1	-33.5	143	938	69.3	37.7	9,325,256	49	43	-74.1	70.7	0.3	0.4	0.3
66	CAV VM	55,500	-9.0	-4.3	-2.9	141	58	51.4	45.6	53,587	4,626	4,380	43.2	12.0	4.3	30.0	11.3
67	POM VM	17,000	0.9	18.5	75.3	140	186	23.9	42.8	46,600	2,549	1,616	991.9	6.7	1.2	12.0	4.2
68	PC1 VM	41,150	12.7	15.6	N/A	137	75	67.0	23.9	105,104	4,064	4,064	-55.7	10.1	1.6	18.8	7.9
69	SJS VM	31,150	7.0	34.3	32.6	136	99	41.1	37.3	329,514	1,657	1,785	-21.5	18.8	1.5	14.1	4.8
70	CHP VM	23,500	2.6	3.5	16.6	131	126	20.0	45.6	66,500	2,983	1,950	-21.5	7.9	1.8	15.6	8.1

Source: Bloomberg

Bloomberg: VNDS

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