

## Market commentary

**Vietnam Stock Markets ended mixed amid high volatility and investors' rising caution.** In the morning, VN-INDEX pared opening gains of nearly 0.92pts following the retreat of large caps and struggled to maintain its movement above the reference level. In the afternoon, the index completely lost ground and sank deeply in red as sell-offs prevailed on blue chips. VJC was the largest culprit that spoiled the market's early excitement and triggered today's fall, followed by SAB. Real Estate sector was another major factor that partly dampened investors' confidence when leading members including VIC, NVL and CII simultaneously slipped under foreigners' rapid selling. Hence, Construction and Material stocks (especially LGC and HPG) were also dragged lower along with the market's downtrend. Additionally, Banking tickers (such as CTG, VCB and MBB) corrected sharply, thus worsening the existing pessimism. Besides, despite the overnight oil prices recovery, Energy sector recorded dramatic losses, led lower by PVD. Consequently, VN-INDEX closed at the bottom of 1.57pts (-0.22%) with 102 gainers, 139 losers and 82 unchanged. Meanwhile, HNX-INDEX finished the erratic trading by jumping to 87.45pts (+0.34%) with 87 advancers, 104 decliners and 189 unchanged.

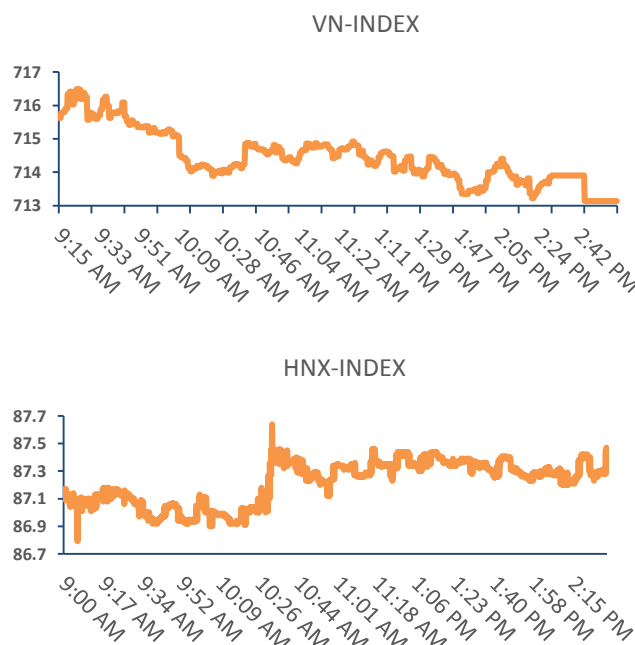
**Most sectors decreased, led by Real Estate (-1.12%), Industrials (-0.93%), and Energy (-0.63%).** Only Consumer Staples (+0.58%) and Consumer Discretionary (+0.42%) rose. Regarding tickers, top index laggards included VJC (-6.18%), SAB (-1.12%), VIC (-1.25%), NVL (-2.91%), and LGC (-6.88%). Top index movers consisted of VNM (+1.76%), ROS (+1.31%), MSN (+1.27%), HT1 (+6.37%), and MWG (1.16%). On the put-through market, top 3 noticeable deals made up by REE with 1.6mn shares (VND47.4bn), PGI with 2.1mn shares (VND47.3bn), and CTD with 202,520 shares (VND37.7bn).

**Foreigners net bought on HOSE with net-buying value of VND17.9bn and net sold on HNX with net-selling value of VND2.4bn.** They mainly bought VNM (VND65.8bn), REE (VND47.5bn), and HPG (VND39.3bn) while sold REE (VND47.4bn), MSN (VND26.1bn), and VNM (VND16.9bn).

Snapshot	HOSE	HNX
Close (pts)	713.1	87.5
1 Day change (%)	-0.22	0.34
Volume (mn shs)	139.6	38.2
Value (US\$m)	151.3	18.5
Gainers	102	87
Losers	139	104
Unchanged	82	189

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,203	0.05
WTI Oil (\$/B) 1Mth	48.5	1.63
Brent Oil (\$/B) 1Mth	51.6	1.32
USDVND	22,825	-0.09
EURVND	24,268	-0.36

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.42%	0.8	14.76	4.59
Consumer Staples	0.58%	7.68	25.37	7.95
Energy	-0.63%	0.32	45.94	0.86
Financials	-0.22%	4.35	18.57	1.89
Health Care	-0.58%	0.38	17.32	3.41
Industrials	-0.93%	1.93	69.4	7.34
IT	-0.10%	1.08	11.4	2.05
Materials	-0.23%	0.93	8.69	1.61
Real Estate	-1.12%	4.31	50.66	3.3
Utilities	-0.05%	4.78	14.57	2.41

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,463.6	0.20	15.51	1.88	3,527
India	9,089.2	0.02	22.3	2.90	953
Indonesia	5,432.4	0.01	24.2	2.27	443
Laos	1,110.2	-0.21	12.31	0.94	1
Malaysia	1,717.4	-0.30	16.9	1.71	234
Philippines	7,253.8	-0.11	19.0	2.35	175
Taiwan	9,740.3	-0.04	16.3	1.67	932
Thailand	1,540.6	-0.16	16.5	1.90	430
<b>Vietnam</b>	<b>713.1</b>	<b>-0.22</b>	<b>16.5</b>	<b>2.13</b>	<b>73</b>

Source: Bloomberg

## Market News

**Oil rebounded above US\$48 a barrel amid a reported decline in U.S. crude stockpiles as the International Energy Agency said the market needs time to drain a global inventory glut.** Futures advanced as much as 2.4% in New York after slumping almost 11% the previous seven sessions. U.S. inventories fell by 531,000 barrels last week, the industry-funded API was said to report. Government data Wednesday is forecast to show stockpiles rose for a 10th week. Oil markets are still struggling to clear a surge in supply from OPEC at the end of last year, according to the International Energy Agency. *(Bloomberg)*

**Vietnam State Treasury sold VND6.39trl of 7-year, 10-year, 15-year, 20-year and 30-year securities at the main auction on Mar 15 vs. total VND7trl offered,** Hanoi Stock Exchange said in e-mailed statement. Notably, State Treasury also sold VND600bn of 15-year bonds; VND300bn of 20-year notes and VND300bn of 30-year securities in the extra auction on the same day. *(Bloomberg)*

**Vietnam spent US\$164mn on the import of vegetables and fruits within the first two months this year (+54.7% YoY),** according to the General Department of Customs. Most imports were from Thailand (50% or US\$82mn) and China (19% or US\$31mn) of the total vegetable and fruit imports. *(English.vietnamnet.vn)*

## Corporate News

**Mobile World Investment Corporation (MWG VN) - bonus share issuance, ESOP share, and dividend payment:** MWG plans to seek shareholders' approval to issue bonus shares at the ratio of 1:1 (equivalent to the issuance of 153,895,357 shares) in 2Q, according to statement on the company's website. Besides, the company also plans to issue a maximum of 9.23m ESOP shares in 2017 and pay 2016 cash dividend of VND1,500/share. *(Bloomberg)*

**Hoa Phat Group JSC (HPG VN) - shareholder's activity:** Private Equity New Markets IV (PENM IV) purchased 5.5mn HPG shares from Mar 08 to Mar 14, raising its holding in HPG to 8.5mn shares (1.01%). *(Bloomberg & Cafef.vn)*

**Dat Xanh Real Estate Service and Construction JSC (DXG VN) - bond issuance and shareholders' activities:** DXG's BoD has approved the plan to privately issue 400 3-year non-convertible bonds with the par value of VND1bn/bond. The company also plans to pay 2017 cash dividend of VND2,000/share. Besides, on Mar 14, Grinling International Limited and Vietnam Enterprise Investment Limited sold 1mn DXG shares and 730,000 DXG shares, respectively, thereby decreasing the ownership of the group of related shareholders from 36,843,500 shares (14.56%) to 33,603,500 shares (13.28%). *(Bloomberg & Vietstock.vn)*

**NBB Investment Corporation (NBB VN) - 2017 business plan, share issuance, and shareholder's activity:** In 2017, NBB sets targets with VND1trl in revenue (vs. VND41.2bn in 2016's) and VND72bn in EAT (+61.3% YoY). NBB also plans to issue nearly 32mn shares to raise its chartered capital from VND696bn to VND1trl. Besides, the company's BoD will seek shareholders' approval for allowing Ho Chi Minh City Infrastructure Investment JSC (CII VN) to raise its holding in NBB from 25% to 35% without tender offer. *(Cafef.vn)*

**Vietnam - Italy Steel JSC (VIS VN) - 2017 business plan:** VIS's BoD has approved 2017 business plan with VND6.213trl in revenue (+66% YoY) and VND152bn in EAT (a twofold increase compared to 2016's). (*Cafef.vn*)

**Century Synthetic Fiber Corporation (STK VN) - 2017 business plan and dividend payment:** STK has set 2017 business plan with nearly VND1.915trl in revenue (+41% YoY) and VND87.14bn in EAT (a threefold increase compared to 2016's). The company also expects to maintain the dividend ratio of at least 15% (not stated in cash or stock). Besides, the BoD plans to issue over 6.4mn shares to pay 2016 stock dividend at the ratio of 100:12. (*Cafef.vn*)

**Petrovietnam Ca Mau Fertilizer JSC (DCM VN) - 2017 business plan:** In 2017, DCM targets to consume 752,000 tons of urea, 30,000 tons of new products and 75,000 tons of other fertilizers. Moreover, the firm expects to achieve over VND5.3trl in total revenue (+10% YoY). (*Cafef.vn*)

**Long Hau Corporation (LHG VN) - ESOP share issuance:** LHG plans to issue over 1,372,719 ESOP shares (including 1,300,521 newly issued shares and 72,198 treasury shares) at the price of VND13,000/share. The issuance will be taken place within 2017. (*Cafef.vn*)

**PetroVietNam Low Pressure Gas Distribution JSC (PGD VN) - 2017 business plan:** PGD sets 2017 business targets with total revenue of VND5.912trl (+25% YoY) and VND157.7bn in EAT (-28% YoY). The company also plans to pay cash dividend of VND1,500/share. (*Vietstock.vn*)

**Tin Nghia Industrial Park Development JSC (TIP VN) - 2017 AGM and business plan:** TIP's 2017 AGM will be taken place on Mar 23 at the company's Headquarter, Street No. 6, Tam Phuoc Industrial Center, Bien Hoa City, Dong Nai. TIP's BoD has set 2017 business plan with VND140.5bn in revenue and VND48.6bn in EAT. It also expects to pay 2017 cash dividend of VND1,500/share (divided in two installments of VND1,000/share and VND500/share, respectively). (*Cafef.vn*)

**DIC Investment And Trading JSC (DIC VN) – business activity:** DIC announced the bid winning of supplying imported coal for the operation testing and inspection process of Vinh Tan 4 Thermal Power Plant (worth approx. US\$47.8mn (VND1.1trl)). (*Cafef.vn*)

**Vietnam Germany Steel Pipe JSC (VGS VN) – 1Q2017 business results:** For 1Q2017, VGS estimated to achieve VND950bn in revenue (-18.7% YoY) and VND17bn in EAT (-29.2% YoY). Additionally, the company plans to maintain the cash dividend ratio from 12% to 15% for 2017 (not stated in cash or stock). (*Cafef.vn*)

**Vegetexco Port JSC (VGP VN) – shareholders' activities:** From Mar 16 to Apr 14, Vice Chairman cum CEO Dang Nhu Binh, his wife Nguyen Thi Kim Phuc and his son Dang Nhu Minh have registered to fully divest their entire stakes of 537,970 VGP shares (6.8%), 100,000 shares (1.26%) and 24,000 shares (0.3%), correspondingly, via order-matching and put-through methods. (*Cafef.vn*)

**Hudland Real Estate Investment and Development JSC (HLD VN) – shareholder's activity:** Hanam Textile Ltd. Co., which relates to BoD member Nguyen Thanh Huong, has registered to sell 400,000 HLD shares out of 1.9mn shares owned (9.5%) from Mar 20 to Apr 19 via order-matching and put-through methods. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
EMC	15,350	1,000	7.0	12,450	0.005
DTT	9,160	590	6.9	580	0.002
CAV	61,000	3,900	6.8	85,360	0.096
PTL	2,720	170	6.7	829,930	0.007
HU3	8,900	550	6.6	90	0.002

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HVX	5,190	-390	-7.0	600	-0.006
RIC	8,480	-630	-6.9	400	-0.008
CYC	4,190	-310	-6.9	710	0.000
GTN	17,600	-1,300	-6.9	4.08MLN	-0.139
LGC	32,500	-2,400	-6.9	10	-0.198

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	133,000	2,300	1.8	1.18MLN	1.426
ROS	177,800	2,300	1.3	4.08MLN	0.423
MSN	43,750	550	1.3	864,380	0.270
HT1	21,700	1,300	6.4	883,920	0.212
MWG	174,000	2,000	1.2	357,810	0.132

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VJC	121,500	-8,000	-6.2	662,540	-1.026
SAB	211,600	-2,400	-1.1	13,250	-0.658
VIC	43,500	-550	-1.3	557,540	-0.620
NVL	73,300	-2,200	-2.9	938,030	-0.554
LGC	32,500	-2,400	-6.9	10	-0.198

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,670	-30	-0.4	15.05MLN	-0.008
HQC	2,540	40	1.6	8.73MLN	0.007
HAG	8,290	60	0.7	5.55MLN	0.020
ROS	177,800	2,300	1.3	4.08MLN	0.423
GTN	17,600	-1,300	-6.9	4.08MLN	-0.139

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SEB	29,700	2,700	10.0	100	0.000
TET	26,900	2,400	9.8	787	0.000
CTP	19,500	1,700	9.6	539,800	0.000
HCT	15,300	1,300	9.3	100	0.000
V21	16,500	1,400	9.3	188,200	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PTS	6,100	-100	-10.3	1,450	0.000
NHC	37,800	-4,200	-10.0	710	0.000
SCL	4,500	-500	-10.0	22,005	0.000
TPP	32,400	-3,600	-10.0	100	0.000
TVC	13,500	-1,500	-10.0	1.92MLN	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,100	300	1.3	1.84MLN	0.258
VGC	14,300	900	6.7	408,155	0.062
VCS	157,000	2,600	1.7	92,640	0.052
PMC	77,000	6,000	8.5	505	0.038
OCH	5,900	300	5.4	100	0.023

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TVC	13,500	-1,500	-10.0	1.92MLN	-0.053
PVS	17,500	-100	-0.6	932,607	-0.025
VCG	15,600	-200	-1.3	1.51MLN	-0.025
SHN	10,300	-200	-1.9	1.24MLN	-0.020
MSC	27,800	-1,200	-4.1	16,000	-0.020

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	2,700	100	3.9	4.76MLN	0.000
SHB	5,000	0	0.0	3.16MLN	0.000
HUT	13,600	0	0.0	2.17MLN	0.000
TVC	13,500	-1,500	-10.0	1.92MLN	0.000
ACB	23,100	300	1.3	1.84MLN	0.000

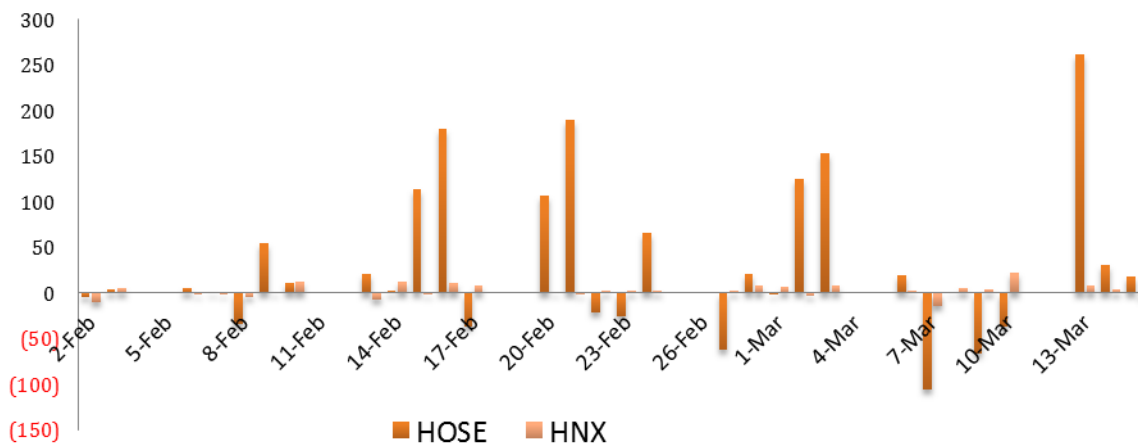
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	7.8	15.7%	0.4	-51.7%	<b>BUY</b>	307	-11.3%	7	-26.5%
% of market	5.6%		2.0%		% of market	9.0%		1.6%	
<b>F.SELL</b>	9.2	19.1%	0.6	69.6%	<b>SELL</b>	289	-8.2%	9	77.5%
% of market	0.0%		0.0%		% of market	0.0%		2.2%	
<b>NET BUY (SELL)</b>	<b>(1.4)</b>		<b>(0.1)</b>		<b>NET BUY (SELL)</b>	<b>18</b>		<b>(2)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	401.4	16.3%	47.9	12.2%	<b>BUY</b>	18,501	20.3%	696	11.2%
% of market	5.8%		2.6%		% of market	13.7%		3.8%	
<b>SELL</b>	443.1	16.6%	29.6	9.0%	<b>SELL</b>	16,895	17.1%	496	9.7%
% of market	6.4%		1.6%		% of market	12.5%		2.7%	
<b>NET BUY (SELL)</b>	<b>(41.8)</b>		<b>18.3</b>		<b>NET BUY (SELL)</b>	<b>1,606</b>		<b>200</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

### HOSE

Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	133,000	2,300	1.76	65.8	1.426
REE	27,600	-500	-1.78	47.5	-0.066
HPG	41,550	-500	-1.19	39.3	-0.180
MSN	43,750	550	1.27	31.1	0.270
NT2	30,000	100	0.33	18.8	0.012

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
REE	27,600	-500	-1.78	47.4	-0.066
MSN	43,750	550	1.27	26.1	0.270
VNM	133,000	2,300	1.76	16.9	1.426
VIC	43,500	-550	-1.25	16.0	-0.620
NT2	30,000	100	0.33	15.3	0.012

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	133,000	2,300	1.76	48.9	1.426
HPG	41,550	-500	-1.19	31.5	-0.180
HCM	31,400	-50	-0.16	8.7	-0.003
PC1	39,500	500	1.28	7.3	0.016
VHC	52,000	1,100	2.16	7.1	0.043

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	43,500	-550	-1.25	-14.8	-0.620
NVL	73,300	-2,200	-2.91	-13.0	-0.554
GTN	17,600	-1,300	-6.88	-12.5	-0.139
VJC	121,500	-8,000	-6.18	-11.4	-1.026
KDC	37,100	0	0.00	-10.7	0.000

### HNX

Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
API	21,100	1,100	5.50	2.1	0.000
VGC	14,300	900	6.72	0.7	0.000
VND	13,100	-100	-0.76	0.4	0.000
NBP	15,600	-300	-1.89	0.3	0.000
PLC	27,500	-600	-2.14	0.3	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	15,600	-200	-1.27	3.7	0.000
PVS	17,500	-100	-0.57	2.2	0.000
VND	13,100	-100	-0.76	0.7	0.000
VNR	25,200	400	1.61	0.5	0.000
PLC	27,500	-600	-2.14	0.3	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
API	21,100	1,100	5.50	2.0	0.000
VGC	14,300	900	6.72	0.7	0.000
NBP	15,600	-300	-1.89	0.3	0.000
DNP	24,900	-500	-1.97	0.3	0.000
SHB	5,000	0	0.00	0.3	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	15,600	-200	-1.27	-3.7	0.000
PVS	17,500	-100	-0.57	-2.2	0.000
VNR	25,200	400	1.61	-0.5	0.000
VND	13,100	-100	-0.76	-0.3	0.000
PVG	7,000	-300	-4.11	-0.2	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

15 Mar 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	133,000	0.0	4.2	-7.0	8,457	1,451	57.4	46.2	816,452	5,832	5,831	19.9	22.8	8.7	39.3	32.9
2	SAB VM	211,600	-1.1	0.0	N/A	5,945	641	10.4	39.2	54,984	6,978	6,978	43.5	30.3	12.0	36.7	21.9
3	VCB VM	36,950	-5.3	5.6	2.6	5,824	3,598	22.9	9.1	1,102,143	1,897	1,897	28.4	19.5	2.7	14.5	0.9
4	VIC VM	43,500	-2.2	3.6	5.6	5,027	2,638	45.0	19.0	651,898	648	709	51.6	67.2	4.3	6.3	1.0
5	GAS VM	55,000	-6.9	-14.6	-12.7	4,610	1,913	4.2	46.3	845,668	3,669	3,703	-15.8	15.0	2.7	17.5	12.3
6	ROS VM	177,800	27.5	71.0	683	3,350	430	27.4	48.7	2,972,616	975	975	N/A	182.3	15.7	10.4	6.6
7	CTG VM	17,800	-7.8	19.9	5.0	2,904	3,723	35.5	0.0	2,198,995	1,828	1,828	51.3	9.7	1.1	11.5	0.8
8	BID VM	16,450	-5.2	9.7	3.5	2,464	3,419	4.7	28.8	2,859,897	1,802	1,802	25.6	9.1	1.3	14.7	0.7
9	MSN VM	43,750	4.3	5.7	1.0	2,182	1,138	38.4	18.0	425,427	2,482	2,462	87.9	17.6	3.3	17.5	3.9
10	NVL VM	73,300	23.2	N/A	N/A	1,893	589	100.0	38.3	1,294,766	N/A	N/A	N/A	N/A	N/A	10.9	1.9
11	BVH VM	59,000	-7.4	1.7	-3.0	1,759	680	29.1	24.1	244,914	1,922	1,980	19.4	30.7	3.0	10.1	2.0
12	VJC VM	121,500	N/A	N/A	N/A	1,597	300	65.6	4.8	N/A	8,726	8,726	-24.9	13.9	8.1	68.7	14.3
13	HPG VM	41,550	-8.0	0.6	-6.0	1,534	843	51.3	13.3	4,248,557	7,831	7,833	77.9	5.3	1.8	38.6	22.5
14	MWG VM	174,000	0.6	13.1	31.4	1,173	154	69.0	0.0	191,039	10,643	9,948	40.3	16.3	7.0	49.9	14.3
15	MBB VM	14,500	0.0	10.3	2.5	1,088	1,713	45.2	0.0	597,460	1,716	1,715	-6.3	8.4	1.0	12.1	1.2
16	BHN VM	95,000	-15.9	N/A	N/A	965	232	100.0	31.6	10,906	3,650	3,650	N/A	26.0	4.2	N/A	N/A
17	FPT VM	45,550	-1.0	8.8	1.7	917	459	73.3	0.0	814,311	3,926	3,925	2.9	11.6	2.2	19.9	7.1
18	STB VM	10,350	4.0	29.4	2.5	818	1,804	92.7	15.7	3,365,033	207	207	-77.1	50.1	0.8	1.6	0.1
19	CTD VM	197,000	-1.5	11.0	2.0	664	77	89.1	7.0	158,412	21,642	20,892	88.6	9.1	2.4	29.8	14.5
20	EIB VM	10,850	2.8	16.7	1.4	584	1,229	75.6	1.8	372,041	251	251	661.5	43.2	1.0	2.3	0.2
21	DHG VM	122,600	9.5	29.1	11.5	468	87	31.8	0.0	82,173	7,349	7,035	22	17	4	23.8	19
22	SSI VM	21,300	0.5	12.1	2.4	457	490	57	43.3	1,455,222	1,825	1,827	9	12	1.5	13	7
23	DPM VM	24,200	-4.5	5.7	-13.3	415	391	35.4	28.1	1,007,037	2,584	61	-98	9	1.2	12	11
24	HSG VM	45,650	-10.5	-5.7	6.5	393	197	54.0	20.0	1,211,419	9,238	7,350	120.2	4.9	2.2	41.0	13.8
25	CII VM	37,100	18.5	27.9	27.7	392	241	54.7	12.2	2,045,607	3,473	3,142	13.6	10.7	2.5	25.3	6.8
26	BMP VM	190,500	-2.2	-1.3	8.9	380	45	61.8	0.7	50,557	13,691	13,691	20	14	3.6	28	23
27	NT2 VM	30,000	-3.8	8.7	-14.9	378	288	27.9	27.0	272,601	3,752	3,740	-5.0	8.0	1.7	22.0	8.8
28	REE VM	27,600	0.0	18.5	36.3	375	310	48.3	0.0	995,423	3,577	3,653	32.5	7.7	1.2	16.4	10.6
29	HT1 VM	21,700	5.1	2.8	-6.0	363	382	19.7	39.0	250,569	2,131	2,131	10.1	10.2	1.6	16.9	6.9
30	PVD VM	20,650	-8.0	-3.1	-9.9	346	383	48.1	21.2	2,132,706	260	201	-94.7	77.7	0.6	0.9	0.5
31	KDC VM	37,100	-3.6	11.7	2.2	334	206	36.6	37.3	201,417	5,668	5,624	-75.1	6.5	1.3	20.7	15.0
32	PNJ VM	76,700	2.4	12.3	9.1	330	98	68.0	0.0	118,907	4,129	4,580	240.1	18.6	5.0	28.0	13.7
33	HNG VM	9,410	2.7	38.4	40.4	316	767	29.5	48.4	1,903,318	-1,273	-1,273	N/A	N/A	0.7	-9.5	-3.0
34	KBC VM	14,350	-0.3	4.7	-17.1	295	470	73.7	18.3	2,941,409	1,188	1,188	-11.4	12.1	0.9	7.5	3.9
35	HAG VM	8,290	21.9	44.7	56.4	287	790	54.2	35.1	8,574,496	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0



# DAILY MARKET RECAP

15 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	35,300	14.1	33.0	31.5	278	179	75.1	0.0	879,176	2,043	1,957	-10.3	17.3	1.2	7.1	4.0
37	LGC VM	32,500	29.7	49.1	39.5	275	193	N/A	4.0	166,358	1,867	1,867	-44.5	17.4	2.5	14.6	4.6
38	SBT VM	23,950	-1.0	-2.2	-8.7	266	253	51.4	40.5	1,172,550	1,051	1,148	29.3	22.8	2.1	9.2	4.5
39	DCM VM	11,250	7.7	4.7	2.7	261	529	24.3	45.0	849,861	1,171	1,171	N/A	9.6	1.0	10.3	4.5
40	TCH VM	16,400	-3.5	-6.8	N/A	261	363	52.5	49.0	660,458	N/A	N/A	N/A	N/A	1.3	N/A	N/A
41	KDH VM	23,300	14.8	15.3	13.4	239	234	55.3	0.6	141,618	1,615	1,615	0.7	14.4	1.6	11.3	4.6
42	PPC VM	17,100	0.6	3.0	22.1	238	318	15.0	33.3	78,171	1,707	1,706	-3.2	10.0	1.1	10.0	5.0
43	HBC VM	55,000	41.2	95.0	101.5	230	95	77.8	27.6	2,781,866	5,883	6,056	624.5	9.3	3.2	41.2	6.1
44	FLC VM	7,670	27.0	54.0	71.2	214	638	68.3	40.7	23,974,700	1,735	1,730	-11.4	4.4	0.6	13.5	7.1
45	DXG VM	19,100	27.8	46.4	75.7	212	253	81.0	19.4	3,109,447	2,536	3,039	36.4	7.5	1.5	22.3	11.8
46	VHC VM	52,000	0.0	-4.9	-5.8	210	92	30.5	72.4	131,978	5,819	6,008	83.5	8.9	2.0	24.1	12.2
47	VCF VM	175,000	-2.0	2.9	23.2	204	27	N/A	19.3	70	14,294	14,450	30.0	12.2	2.2	19.4	13.4
48	BIC VM	39,000	-5.6	5.4	-0.5	200	117	99.7	1.5	8,174	1,094	1,082	-20.3	35.6	2.3	6.3	2.9
49	PAN VM	43,400	2.6	2.1	-5.7	195	102	54.1	53.9	7,746	2,548	2,538	0.0	17.0	1.9	11.4	6.9
50	GTN VM	17,600	1.4	-0.8	-0.3	193	250	46.3	48.3	1,710,802	88	97	-87.3	200.7	1.6	0.8	0.5
51	TRA VM	118,800	-0.2	5.1	5.1	180	35	82.3	1.3	1,324	6,096	6,096	29.1	19	4.4	23	16
52	HCM VM	31,400	3.0	18.7	10.6	178	130	39.4	0.3	627,661	2,394.7	2,395	42.8	13.1	1.7	13.0	8.4
53	TLG VM	105,000	2.9	5.0	-3.2	176	38	4.1	21.6	4,574	5,828	5,506	24.8	18.0	4.4	25.6	17.9
54	DRC VM	33,000	4.6	2.6	-16.7	172	119	39.0	18.8	328,513	3,326	3,680	1.6	10	2.5	24	13
55	ITA VM	3,960	-0.5	0.3	-11.0	163	938	61.8	35.0	5,062,990	60	57	-65.7	66	0.4	1	0
56	PVT VM	12,950	-3.7	15.1	-2.6	160	281	48.9	23.9	590,962	1,393	1,468	22.8	9.3	1.0	11.3	4.4
57	NLG VM	25,600	11.8	15.8	16.4	159	142	56.0	3.7	255,628	2,426	2,142	61.8	10.6	1.4	14.3	6.1
58	BHS VM	12,000	16.7	11.4	-9.0	157	298	72.3	40.6	1,892,578	1,455	1,546	30.6	8	0.9	12	5
59	PGD VM	39,500	0.6	19.3	-9.1	156	90	49.5	45.6	107,375	2,438	2,267	-38.8	16	2.6	17	8
60	ASM VM	16,000	5.6	8.8	5.3	154	220	83.0	45.5	1,422,747	967	967	57.0	17	1.3	8	5
61	CAV VM	61,000	5.2	24.2	17.9	154	58	51.4	45.2	32,789	7,801.0	7,801	155	7.8	4.5	23.7	9.2
62	VSH VM	15,900	1.9	1.9	-5.4	144	206	69.3	34.0	55,585	1,235.8	1,251	5.1	12.9	1.2	9.1	4.6
63	PTB VM	142,500	5.3	21.0	25.0	135	22	66.6	38.6	68,307	11,893	12,284	83.4	12.0	4.0	40.0	17.1
64	PC1 VM	39,500	11.0	5.3	N/A	130	75	100.0	26.5	151,693	4,064	4,064	-56	9.7	1.5	18.8	7.9
65	DMC VM	83,000	5.3	20.3	-10.8	126	35	1.2	42.4	62,053	4,857	4,851	44.2	17.1	3.3	20.1	16.5
66	DVP VM	71,900	-1.4	-0.1	-4.8	126	40	19.9	33.6	1,077	7,171	7,170	2.0	10.0	3.1	31.0	26.3
67	CHP VM	22,600	-0.4	10.2	N/A	125	126	20.0	45.6	19,695	2,045	2,046	-17.6	11.0	1.7	15.6	8.1
68	PDR VM	13,300	-4.3	-0.7	6.4	118	202	31.6	45.9	761,023	1,182	1,200	35.3	11.3	1.1	10.2	2.9
69	SJS VM	26,900	15.9	13.5	5.5	117	99	41.2	37.4	236,276	1,785	1,785	-21.5	15.1	1.3	8.7	3.0
70	VSC VM	57,900	-4.0	6.2	-18.5	116	46	85.0	0.0	96,881	5,563	5,516	-10.0	10.4	2.0	19.4	11.0

Source: Bloomberg

Bloomberg: VNDS



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