

## Market commentary

Right after yesterday's recovery, Vietnam Stock Markets pulled back sharply amid dull trading and terribly low liquidity. VN-INDEX lost ground from the early morning and backslid on underperforming sectors. In the context of oil price slump, Energy and Utilities sectors diverged considerably, of which PLX was the largest buoy whereas GAS weighed heavily on the index. Besides, large caps cushioning the index's slump consisted of NVL, MWG, CII, MSN and PNJ. Meanwhile, Real Estates stocks fell drastically on investors' weak sentiment, driven by VIC which was sold aggressively by foreigners. Even worse, the market was also impeded significantly by Financial and Consumer tickers, including BID, VCB, CTG, VNM, SAB, MBB, SBT and STB. As a consequence, VN-INDEX was forced to finally end lower at 771.06pts (-0.66%) with 98 gainers, 156 losers and 83 unchanged. On the other hand, HNX-INDEX reversed the morning's gains and sank to 101.3pts (-0.2%) with 100 advancers, 95 decliners and 184 unchanged.

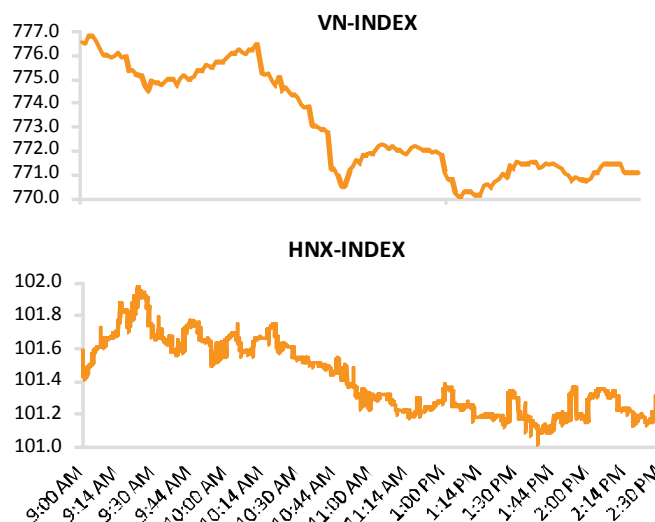
**Only Consumer Discretionary (+0.64%) and Energy (+0.40%) increased while the remaining sank in red, led by Utilities (-1.17%), Real Estate (-1.15%), and Financials (-1.03%).** Regarding tickers, top index laggards showed VIC (-2.07%), GAS (-1.62%), VNM (-0.80%), BID (-2.40%), and VCB (-0.93%). Top index movers included PLX (+0.45%), NVL (+0.81%), MWG (+0.75%), ROS (+0.55%), and PHR (+5.17%). Top 3 highlighted block deals consisted of MSN with 2.1mn shares (VND92bn), NVL with 1.15mn shares (VND70.8bn), and VRC with 1.6mn shares (VND29.3bn).

**Foreigners net sold on both exchanges with total net-selling value of VND50.8bn.** They sold MSN (VND45.3bn), HPG (VND30.9bn), and VIC (VND16.2bn) while bought VNM (VND41.1bn), SBT (VND25bn) and HPG (VND17.3bn).

Snapshot	HOSE	HNX
Close (pts)	771.1	101.3
1 Day change (%)	-0.66	-0.20
Volume (mn shs)	152.5	46.7
Value (US\$m)	130.8	21.3
Gainers	98	100
Losers	156	95
Unchanged	83	184

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,275	-0.73
WTI Oil (\$/B) 1Mth	47.6	0.11
Brent Oil (\$/B) 1Mth	50.8	0.06
USDVND	22,721	0.03
EURVND	26,844	0.18

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.64%	0.91	19.33	5.19
Consumer Staples	-0.62%	7.68	26.37	8.16
Energy	0.40%	3.96	17.60	3.23
Financials	-1.03%	3.88	17.69	1.99
Health Care	-0.87%	0.47	27.38	4.29
Industrials	-0.02%	1.02	29.99	4.42
IT	-0.54%	1.21	12.22	2.41
Materials	-0.47%	0.99	9.81	1.77
Real Estate	-1.15%	3.47	23.97	3.17
Utilities	-1.17%	4.53	14.63	2.59

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,706.1	0.31	16.23	1.94	4,046
India	9,794.2	0.86	22.9	2.89	1,077
Indonesia	5,835.0	0.58	24.0	2.48	478
Laos	1,020.3	-0.83	14.05	0.87	1
Malaysia	1,772.4	0.07	16.8	1.71	249
Philippines	8,009.4	0.59	22.0	2.41	187
Taiwan	10,311.2	0.84	15.7	1.75	998
Thailand	1,566.8	0.35	16.3	1.89	463
<b>Vietnam</b>	<b>771.1</b>	<b>-0.66</b>	<b>15.8</b>	<b>2.29</b>	<b>84</b>

Source: Bloomberg

## Market News

**Oil halted losses below US\$48 a barrel ahead of U.S. government data forecast to show crude stockpiles extended declines during a period of strong seasonal demand, trimming a glut.** Futures were little changed in New York after falling 2.5% on Monday, the biggest drop in more than five weeks. Crude inventories probably declined by 3.6mn barrels last week, according to a Bloomberg survey before Energy Information Administration data Wednesday. U.S. output at major shale fields is forecast to climb to a record next month, a report from the EIA shows. *(Bloomberg)*

**The State Capital Investment Corporation (SCIC) had invested in 141 businesses as of Jul 31 with total State capital of almost VND19.56trl (US\$860.6mn) among their combined charter capital of nearly VND94.93trl (US\$4.18bn).** Moreover, SCIC has so far managed the State capital via 227 representatives at these enterprises. *(English.vietnamnet.vn)*

**Prime Minister (PM) Nguyen Xuan Phuc has called for an increase in credit growth to 21% to help the country hit its GDP growth target of 6.7% this year, potentially adding to concerns over the pace of new lending.** For more information, data from the General Statistics Office showed that credit growth during 1H2017 was 7.5% compared to a year ago; the highest in six years. Meanwhile, State Bank of Vietnam (SBV) Governor Le Minh Hung said that credit growth at a pace of 9.06% was seen as of Jun 30 compared end-2016. Besides, in July, the SBV sprang a surprise on markets by reducing the refinancing rate to 6.25%, rediscount rate to 4.25%, overnight electronic interbank rate, and the rate of loans to offset capital shortages in clearance between the central bank and domestic banks by 25bps. The cuts was aimed at stimulating the pace of economic growth towards the 6.7% target for the year. *(Bloomberg)*

**Vietnam's shrimp exports to China reached US\$282.9mn (+30% YoY) in 1H2017,** according to the Vietnam Association of Seafood Exporters and Producers (VASEP). China is now the fourth biggest importer of Vietnam's aquatic products, after the US, EU and Japan. In addition, VASEP also forecast further growth in shrimp exports to China this year as the market has a large population and big demand for the product. Moreover, China imports shrimps not only for domestic consumption but also for export to other countries. *(Bloomberg)*

**Vietnam's exports to Algeria continued to grow by 29% YoY to US\$208mn in 7M2017 after rising by 37% in 1H,** according the General Department of Vietnam Customs. Specifically, coffee remained the largest earner which saw a shipment of over 35,300 tonnes for about US\$76mn (+12.8% YoY), followed by telephones and spare parts valued at US\$58mn (+5% YoY). Rice came third with exports worth of over US\$10mn, jumping five-fold from the same period last year. Additionally, Algeria is currently Vietnam's second largest importer in Africa, after South Africa. *(En.vietnamplus.vn)*

## Corporate News

**PetroVietnam Gas JSC (GAS VN) - shareholder's activity:** Supervisory Board member Ho Thi Ai Thanh successfully sold 24,000 GAS shares out of 35,000 shares registered via order-matching method from Jul 12 to Aug 12, thus reducing her stake to 11,000 shares. *(Hsx.vn)*

**Lien Viet Post Joint Stock Commercial Bank (LPB - unlisted) - audited 1H2017 business results:** In 1H2017, LPB posted audited EAT of VND706.5bn vs. VND369.1bn in 2H2016's, according to statement on the bank's website. Additionally, 1H lending grew 16% vs. start of 2017 and 1H total assets also rose to VND142.2tr from VND141.9tr at start of 2017. *(Bloomberg)*

**Hanoi Beer Alcohol and Beverage JSC (BHN VN) - tax penalties:** BHN has announced to complete the payment of over VND15bn for tax arrears, tax administrative violations fine and overdue tax payment to the state budget. *(Cafef.vn)*

**Pha Lai Thermal Power JSC (PPC VN) - treasury share:** PPC's BoD has approved the plan to sell 8.08mn treasury shares from Sep 11 to Oct 11 via order-matching method. The company will sell a minimum of 242,400 shares and maximum of 808,000 shares per day. *(Cafef.vn)*

**Long Bien JSC (LBC VN - UPCOM) - stock listing:** On Aug 16, 1.09mn LBC shares will be officially listed on UPCOM at the initial reference price of VND18,200/share. For further information, the company sets 2017 business goals of VND176bn in net revenue (-1.9% YoY) and VND2.94bn in EAT (-1.9% YoY), knowing that in 2016, it realized net revenue of VND179.4bn (-17.3% YoY) and EAT of VND2.9bn (-3.5% YoY). *(Vietstock.vn)*

**Pha Le Plastics Manufacturing and Technology JSC (PLP VN) - stock listing:** Aug 21 will be the first trading date for 15mn shares of Pha Le Plastics Manufacturing and Technology JSC under ticker PLP with the initial reference price of VND12,000/share. *(Hsx.vn)*

**Noi Bai Cargo Terminal Services JSC (NCT VN) - dividend payment:** Aug 21 and Aug 22 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND4,000/share. The payment will be made from Sep 14. *(Hsx.vn)*

**Thien Viet Securities JSC (TVS VN) - shareholders' activities:** From Aug 18 to Sep 10, Mr. Dinh Dung - brother of Vice Chairwoman Dinh Thi Hoa - has registered to buy 200,000 TVS shares via order-matching and/or put-through method in order to raise his ownership from 0.21% to 0.58% (311,789 shares). Besides, Mrs. Le Thi Luong - mother of Ms. Hoa - has registered to sell 200,000 shares out of 213,702 shares owned (0.4%) over the same period. *(Hsx.vn)*

**Ninh Van Bay Travel Real Estate JSC (NVT VN) - shareholder's activities:** BoD member cum CEO Hoang Anh Dung divested 894,750 NVT shares out of 1.9mn shares registered from Jul 14 to Aug 12, thus reducing his stake from 2.15% to 1.16% (1,053,420 shares). Additionally, Mr. Dung has registered to sell 1mn shares from Aug 18 to Sep 16 via order-matching or put-through method. If successful, he will decrease his holding to 53,420 shares (0.0%). *(Hsx.vn)*

**Dai Thien Loc Corporation (DTL VN) – shareholder’s activities:** Tam Duc Steel Co., Ltd, which relates to Information Disclosure Representative Nguyen Thanh Loan, sold 56,720 DTL shares out of 500,000 shares registered from Jul 11 to Aug 09. Afterwards, the organization has further registered to sell 500,000 DTL shares via order-matching and put-through methods from Aug16 to Sep 14. If successful, the firm will decrease its ownership from over 11.2mn shares (19.319%) to 10,745,189 shares (18.46%). (*Hsx.vn*)

**Hung Vuong JSC (HVG VN) - business activity:** On Aug 14, HVG announced the BoD resolution on the divestment and dissolution of An Lac Real Estate JSC, including the liquidation of the existing real estate of An Lac Real Estate JSC in District 6 and Nha Be District, HCMC. The proceeds from the liquidation will be used to pay off the debts and other property obligations, while the rest will be distributed to shareholders in proportion to their capital contributions (specifically 76% for HVG, 19% for Mr. Le Thanh Nam and 5% for Mr. Duong Ngoc Minh). (*Hsx.vn*)

**HaDo JSC (HDG VN) - investment activity:** HDG’s BoD has approved the plan to purchase the capital contribution in Bach Nhat Renewable Energy Co., Ltd. (equivalent to 75% of chartered capital) in Aug 2017. (*Hsx.vn*)

**Superdong Fast Ferry Kien Giang JSC (SKG VN) - shareholder’s activity:** For restructuring the portfolio, Mr. Tang Quang - husband of BoD member Quach Hong - has registered to sell 600,000 SKG shares from Aug 17 to Sep 15 via order-matching and put-through methods. If successful, Mr. Quang will decrease his holding from 2.3mn (4.815%) to 1,709,998 shares (3.564%). (*Hsx.vn*)

**Danang Airports Services JSC (MAS VN) - dividend payment:** The BoD has decided to pay the first 2017 cash dividend of VND4,000/share, which is expected on Oct 15. Further details will be announced later. (*Cafef.vn*)

**Sai Gon Vegetable Oil JSC (SGO VN) - shareholder’s activity:** Chairman Ly Dinh Sang has registered to buy 2mn SGO shares from Aug 17 to Sep 15 via order-matching and put-through methods. Currently, Mr. Sand does not own any stake in the company. (*Cafef.vn*)

**Viglacera Tien Son JSC (VIT VN) - dividend payment and share issuance:** Aug 23 and Aug 24 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND4,000/share (est. 2016 dividend yield of 12%) and executing the share purchase rights at the ratio of 10:3 and the price of VND10,000/share. The dividend is expected on Sep 21 while the company plans to offer 4.5mn shares to existing shareholders. For more information, the purchase rights can be transferred between Sep 01 and Sep 26 and the subscription period will be from Sep 01 to Sep 29. (*Vsd.vn*)

**Electronics Communications Technology Investment Development Corporation (ELC VN) - dividend payment:** Sep 20 and Sep 21 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND200/share (est. 2016 dividend yield of 4.9%) and 2016 stock dividend at the ratio of 100:07. The cash payment date will be Oct 18. (*Hsx.vn*)

**VNECO9 Investment & Construction JSC (VE9 VN) - dividend payment:** The BoD has decided to pay the first 2017 cash dividend of VND4,000/share, which is expected on Sep 20. Further details will be announced later. (*Cafef.vn*)

**CII Engineering JSC (CEE VN) - shareholder's activity:** Mr. Mai Thanh Truong, brother of BoD member Mai Thanh Truc, has registered to fully divest his investment of 10,000 CEE shares (0.0241%) via order-matching method from Aug 18 to Sep 16. (*Hsx.vn*)

**DakLak Rubber Investment JSC (DRI VN - UPCOM) - shareholder's activity:** Supervisory Board member Au Quy Vinh has fully divested his entire stake of 166,022 DRI shares (0.23%) from July 12 to Aug 10. (*Cafef.vn*)

**Inland Waterway Management JSC No 3 (DS3 - unlisted) - stock listing:** Hanoi Stock Exchange (HNX) announced that 10,669,730 DS3 shares will be officially listed on HNX on Aug 21 at the initial reference price of VND12,000/share. (*Hnx.vn*)

**Apax Holdings JSC (IBC VN - UPCOM) - shareholders' activities:** BoD member cum Chief Accountant Nguyen Manh Phu and BoD member Quach Manh Hao have registered to buy 986,000 IBC shares and 1mn shares, correspondingly, from Aug 11 to Sep 08, knowing that both currently do not own any stake in the company. Besides, over the same period, Vice CEO Tran Thanh Hai has registered to sell 2,420,960 IBC shares out of 3,276,000 shares (10.47%) owned via put-through method. On the other hand, also from Aug 11 to Sep 08, his brother, Mr. Tran Ngoc Son, has registered to buy 450,000 IBC shares via put-through method, knowing that he has already owned 10,000 IBC shares (0.03%) before the transaction. (*Hnx.vn*)

**Hau Giang Materials JSC (HAM - unlisted) - UPCOM listing:** Hanoi Stock Exchange (HNX) announced that Aug 21 will be the first trading day of 6,225,399 HAM shares on UPCOM at the initial reference price of VND15,000/share. (*Hnx.vn*)

# DAILY MARKET RECAP

15 Aug 2017

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BTT	36,900	2,400	7.0	110	0.010
HVG	6,480	420	6.9	1.20MLN	0.039
EMC	17,750	1,150	6.9	20	0.005
VIS	21,850	1,400	6.9	312,280	0.028
VFG	59,400	3,800	6.8	56,790	0.037

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STT	9,630	-720	-7.0	10	-0.002
TSC	6,020	-450	-7.0	6.18MLN	-0.027
TIE	11,450	-850	-6.9	100	-0.003
HAI	15,750	-1,150	-6.8	9.11MLN	-0.055
SKG	40,050	-2,750	-6.4	901,250	-0.054

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	66,300	300	0.5	269,720	0.158
NVL	62,000	500	0.8	1.93MLN	0.120
MWG	107,300	800	0.8	384,890	0.100
ROS	92,000	500	0.6	2.02MLN	0.096
PHR	41,700	2,050	5.2	847,160	0.068

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	42,600	-900	-2.1	508,250	-0.966
GAS	60,800	-1,000	-1.6	294,210	-0.779
VNM	148,500	-1,200	-0.8	537,150	-0.709
BID	20,300	-500	-2.4	1.78MLN	-0.696
VCB	37,300	-350	-0.9	466,800	-0.512

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,880	80	2.9	10.17MLN	0.010
HAI	15,750	-1,150	-6.8	9.11MLN	-0.055
HQC	3,250	-40	-1.2	6.44MLN	-0.008
TSC	6,020	-450	-7.0	6.18MLN	-0.027
FLC	7,140	-50	-0.7	5.28MLN	-0.013

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	9,900	900	10.0	100	0.000
SJ1	18,700	1,700	10.0	100	0.000
PCE	13,300	1,200	9.9	100	0.000
CCM	35,700	3,200	9.9	1,400	0.000
CAN	26,800	2,400	9.8	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NGC	9,000	-1,000	-10.0	400	0.000
PJC	32,200	-3,500	-9.8	300	0.000
CVN	6,500	-700	-9.7	2,600	0.000
HLC	13,400	-1,400	-9.5	100	0.000
TFC	5,100	-500	-8.9	9,000	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,800	100	0.4	814,311	0.086
OCH	9,900	900	10.0	100	0.070
DST	31,100	800	2.6	599,100	0.029
SJ1	18,700	1,700	10.0	100	0.024
VIT	33,100	2,900	9.6	386,522	0.024

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	180,000	-5,500	-3.0	88,397	-0.122
SHB	7,900	-100	-1.3	6.05MLN	-0.096
PVS	16,500	-200	-1.2	942,544	-0.050
PVX	2,500	-200	-7.4	3.44MLN	-0.044
SHS	15,900	-400	-2.5	1.15MLN	-0.038

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,900	-100	-1.3	6.05MLN	0.000
KLF	3,400	-200	-5.6	4.64MLN	0.000
PVX	2,500	-200	-7.4	3.44MLN	0.000
VE9	14,800	200	1.4	1.76MLN	0.000
CEO	10,400	0	0.0	1.57MLN	0.000

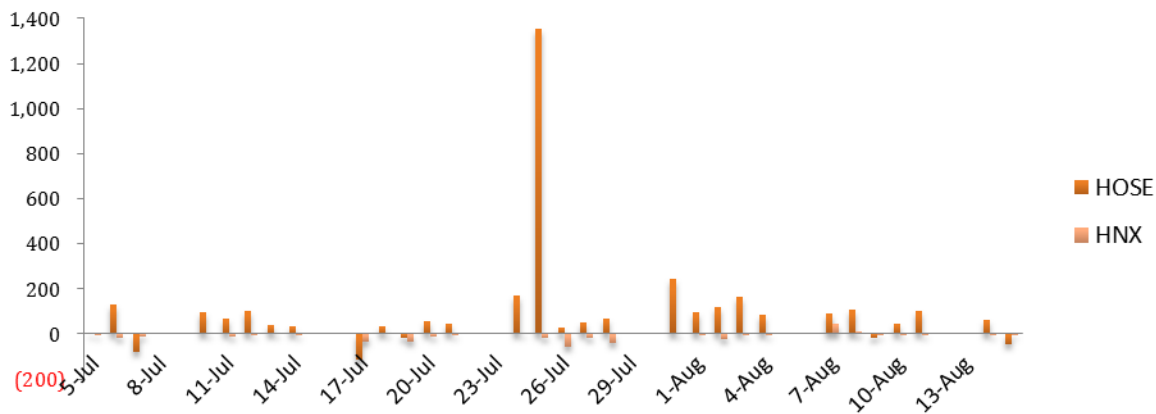
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	5.5	-7.6%	0.4	-37.3%	<b>BUY</b>	202	-24.6%	4	-54.2%
% of market	3.6%		0.8%		% of market	6.8%		0.8%	
<b>F.SELL</b>	6.8	24.2%	0.5	-50.7%	<b>SELL</b>	249	21.0%	8	-44.5%
% of market	4.5%		1.0%		% of market	8.4%		1.6%	
<b>NET BUY (SELL)</b>	<b>(1.3)</b>		<b>(0.1)</b>		<b>NET BUY (SELL)</b>	<b>(47)</b>		<b>(4)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	1,735.2	70.5%	185.8	47.1%	<b>BUY</b>	71,224	78.0%	2,632	42.3%
% of market	6.0%		2.2%		% of market	12.6%		3.0%	
<b>SELL</b>	1,712.6	64.1%	206.3	62.9%	<b>SELL</b>	59,407	60.0%	2,667	52.4%
% of market	5.9%		2.4%		% of market	10.5%		3.1%	
<b>NET BUY (SELL)</b>	<b>22.6</b>		<b>(20.5)</b>		<b>NET BUY (SELL)</b>	<b>11,817</b>		<b>(35)</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,500	-1,200	-0.80	41.1	-0.708
SBT	29,500	-1,200	-3.91	25.0	-0.124
HPG	33,500	-500	-1.47	17.3	-0.257
CII	36,750	550	1.52	16.9	0.063
CTD	208,600	-200	-0.10	11.3	-0.006

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	44,100	100	0.23	45.3	0.047
VNM	148,500	-1,200	-0.80	42.1	-0.708
HPG	33,500	-500	-1.47	30.9	-0.257
VIC	42,600	-900	-2.07	16.2	-0.966
KDC	42,200	-700	-1.63	14.7	-0.073

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SBT	29,500	-1,200	-3.91	24.8	-0.124
CII	36,750	550	1.52	16.6	0.063
CTD	208,600	-200	-0.10	10.5	-0.006
HSG	28,700	100	0.35	7.2	0.014
BMP	82,000	1,200	1.49	5.9	0.040

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	44,100	100	0.23	-45.1	0.047
VIC	42,600	-900	-2.07	-15.4	-0.966
HPG	33,500	-500	-1.47	-13.6	-0.257
KDC	42,200	-700	-1.63	-12.8	-0.073
SAB	242,900	-1,100	-0.45	-9.0	-0.287

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VE9	14,800	200	1.37	0.9	0.000
VGS	9,700	200	2.11	0.4	0.000
KVC	3,600	-200	-5.26	0.4	0.000
BVS	21,100	-100	-0.47	0.2	0.000
PGS	19,500	300	1.56	0.2	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,500	-200	-1.20	4.3	0.000
VGC	18,500	-200	-1.07	0.9	0.000
MAS	90,300	1,500	1.69	0.7	0.000
NAG	9,100	-100	-1.09	0.5	0.000
GMX	27,900	2,000	7.72	0.2	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VE9	14,800	200	1.37	0.9	0.000
VGS	9,700	200	2.11	0.4	0.000
KVC	3,600	-200	-5.26	0.4	0.000
PGS	19,500	300	1.56	0.2	0.000
BVS	21,100	-100	-0.47	0.2	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,500	-200	-1.20	-4.3	0.000
VGC	18,500	-200	-1.07	-0.9	0.000
MAS	90,300	1,500	1.69	-0.7	0.000
NAG	9,100	-100	-1.09	-0.5	0.000
GMX	27,900	2,000	7.72	-0.2	0.000

Source: Bloomberg, HOSE, HNX



# DAILY MARKET RECAP

15 Aug 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,500	-4.3	3.2	11.7	9,486	1,451	57.8	44.8	611,051	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	242,900	14.8	25.2	13.6	6,856	641	10.4	39.1	48,313	6,947	6,442	37.3	35.0	12.4	35.2	22.9
3	VCB VM	37,300	-2.5	2.8	-4.4	5,906	3,598	22.9	9.1	1,020,917	1,788	1,566	6.0	20.9	2.6	12.8	1.0
4	GAS VM	60,800	-4.3	12.4	2.9	5,120	1,913	4.2	45.7	609,443	4,128	3,548	-18.8	14.7	2.9	20.3	13.4
5	VIC VM	42,600	0.0	4.2	-4.3	4,945	2,638	52.3	19.1	428,061	1,713	1,178	111.2	24.9	4.0	10.5	1.6
6	PLX VM	66,300	-5.3	36.1	N/A	3,381	1,159	100.0	11.5	778,419	3,617	4,254	43.0	18.3	3.6	26.3	8.5
7	CTG VM	19,050	-1.6	5.2	-1.3	3,122	3,723	15.8	0.1	2,262,414	1,970	1,457	20.6	9.7	1.2	12.0	0.8
8	BID VM	20,300	5.2	20.1	17.0	3,054	3,419	4.7	28.2	3,694,499	1,810	1,354	-5.1	11.2	1.6	14.6	0.7
9	HPG VM	33,500	-0.6	21.3	18.9	2,237	1,517	58.9	9.7	3,563,212	5,281	4,470	82.3	6.3	2.1	40.9	24.1
10	MSN VM	44,100	6.3	3.5	5.1	2,209	1,138	32.2	19.4	549,798	2,099	2,481	86.5	21.0	3.2	18.1	4.1
11	ROS VM	92,000	7.6	-36.8	-27.4	1,915	473	27.0	47.2	2,498,194	1,033	1,033	N/A	89.1	8.9	11.7	7.4
12	VJC VM	124,000	-2.3	-3.5	N/A	1,759	322	60.9	5.8	336,914	8,726	8,726	-24.9	14.2	8.2	68.7	14.3
13	MBB VM	22,900	7.8	38.8	57.9	1,726	1,713	49.8	0.0	3,017,291	1,983	1,715	-6.3	11.5	1.6	12.7	1.3
14	NVL VM	62,000	-9.1	-8.6	4.2	1,700	623	29.5	39.0	1,409,323	3,396	3,059	N/A	18.3	4.1	23.1	5.3
15	BVH VM	56,500	-6.3	-1.6	-11.3	1,692	680	29.1	24.5	372,191	2,103	1,651	10.9	26.9	3.8	9.7	1.6
16	MWG VM	107,300	5.2	17.0	24.0	1,453	308	70.9	0.0	352,245	5,949	4,974	40.3	18.0	7.5	47.1	15.6
17	FPT VM	48,900	0.4	17.6	22.3	1,143	531	70.5	0.0	1,111,434	3,887	3,413	2.9	12.6	2.6	21.8	7.8
18	STB VM	11,900	-1.7	-5.9	19.6	945	1,804	94.6	15.2	2,765,821	269	49	-89.0	44.2	0.9	1.8	0.1
19	BHN VM	80,000	3.6	-3.1	-29.2	816	232	100.0	31.5	27,162	3,236	3,236	-9.6	24.7	3.3	13.8	8.0
20	CTD VM	208,600	-2.9	2.8	4.3	707	77	89.1	2.9	73,098	20,254	20,894	88.6	10.3	2.5	28.1	15.5
21	EIB VM	12,100	-5.8	8.5	14.7	655	1,229	75.6	0.5	614,295	468	251	661	26	1	3.1	0
22	DHG VM	113,000	-7.0	17.0	51.3	650	131	32	0.2	271,160	5,020	4,662	22	23	4.9	22	20
23	SSI VM	25,150	-6.2	4.8	18.6	542	490	57.0	48.2	3,917,188	2,238	1,698	2	11	1.5	14	7
24	GMD VM	40,500	-4.0	1.4	30.9	514	288	59.5	0.0	553,931	2,087	2,009	-4.2	19.4	1.4	7.6	4.3
25	PNJ VM	106,400	9.4	13.9	42.1	506	108	64.5	0.0	313,737	6,190	4,383	671.7	17.2	6.0	34.5	17.4
26	REE VM	35,900	-1.9	14.0	30.1	490	310	48.3	0.0	1,501,635	4,896	3,526	28	7	1.6	20	13
27	HSG VM	28,700	-9.2	1.6	-1.5	442	350	50.1	21.6	3,882,359	4,575	4,200	120.2	6.3	2.1	45.0	15.4
28	DPM VM	23,150	-3.5	-2.7	-8.7	399	391	35.2	28.3	915,798	1,925	2,452	-25.6	12.0	1.1	9.7	9.4
29	CII VM	36,750	-4.9	-5.5	17.4	398	246	55.7	8.7	965,571	8,644	3,191	9.7	4.3	1.9	46.6	12.3
30	KDC VM	42,200	-9.7	2.7	9.6	382	206	49.8	38.4	544,026	6,728	5,714	-74.7	6.3	1.5	20.8	15.6
31	HAG VM	8,900	-5.3	1.0	30.9	363	927	61.3	31.0	3,802,001	620	-1,439	N/A	14.3	0.5	-8.3	-2.3
32	NT2 VM	27,900	-2.8	-10.0	-10.6	353	288	27.9	28.3	309,741	2,816	3,701	-5.0	9.9	1.5	20.3	8.6
33	SBT VM	29,500	-23.2	16.6	21.9	329	253	53.5	42.6	2,685,396	1,209	1,176	2.4	24.4	2.5	9.8	4.5
34	DCM VM	13,800	-2.8	-2.8	32.1	322	529	24.3	47.5	3,300,128	1,508	1,011	N/A	9.2	1.2	11.8	5.9
35	HNG VM	9,500	-8.2	-16.3	3.7	321	767	35.1	48.2	1,667,356	759	-1,298	N/A	12.5	0.7	-9.8	-3.3

# DAILY MARKET RECAP

15 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fill %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VCI VM	60,000	4.5	N/A	N/A	317	120	92.7	20.3	N/A	3,854	3,854	-18.8	15.6	5.2	31.9	12.1
37	HBC VM	55,200	-6.6	35.5	91.3	313	129	71.5	25.1	1,464,143	6,866	3,960	539.6	8.0	4.1	47.6	6.4
38	KBC VM	14,550	-9.9	-11.3	1.0	301	470	73.8	15.4	2,357,632	1,232	1,186	-11.6	11.8	0.9	8.4	4.5
39	BMP VM	82,000	-8.9	-20.4	-24.2	295	82	61.8	3.4	243,230	6,230	7,664	20.9	13.2	2.8	23.1	20.7
40	PPC VM	20,950	3.7	5.3	23.2	293	318	15.0	33.7	475,875	2,665	1,724	-2.2	7.9	1.2	15.3	8.5
41	HT1 VM	17,400	-20.9	-16.7	-15.7	292	382	20.0	42.7	729,340	1,734	2,121	-0.2	10.0	1.3	16.0	6.7
42	KDH VM	28,250	-2.2	1.6	39.2	291	234	49.1	2.4	103,679	1,726	1,587	55.3	16.4	1.9	11.3	4.9
43	PDR VM	27,650	3.9	10.6	118.8	270	222	38.3	48.3	896,519	1,357	1,033	28.1	20.4	2.5	10.5	3.0
44	BHS VM	20,400	-19.4	3.0	98.4	267	298	80.4	40.8	3,225,676	1,462	1,636	5.8	13.9	1.1	10.7	4.7
45	TCH VM	16,350	-10.4	-21.0	-3.8	261	363	52.5	48.7	1,253,289	1,379	1,379	N/A	11.9	1.3	16.6	15.1
46	PVD VM	15,000	11.1	-6.3	-33.2	253	383	48.1	29.1	2,823,889	-513	224	-94.1	N/A	0.4	-1.0	-0.5
47	VCF VM	208,000	4.0	15.6	16.5	243	27	30.7	19.3	199	13,794	14,450	30.0	15.1	2.5	18.3	12.9
48	HCM VM	41,600	-5.5	13.7	36.4	237	130	38.0	46.8	482,758	3,032	2,395	49.9	13.7	2.1	13.8	9.8
49	DXG VM	18,550	9.8	-15.3	40.2	233	286	76.6	21.3	4,429,765	2,087	2,555	29.6	8.9	1.6	26.5	13.4
50	TLG VM	104,500	1.7	29.4	33.2	229	50	25.6	72.0	2,803	4,704	4,242	24.9	22.2	5.4	23.8	18.8
51	TRA VM	118,500	-5.7	12.9	19.5	216	41	57.8	1.3	28,049	5,275	5,081	29.0	22	5.4	23	15
52	NLG VM	30,800	6.2	12.9	47.9	213	157	56.2	5.2	1,037,139	3,346.5	1,954	70.0	9.2	1.9	13.5	5.8
53	QCG VM	17,200	-30.9	13.5	277.2	208	275	32.1	48.7	490,365	811	163	87.6	21.2	1.2	1.2	0.5
54	VHC VM	50,000	-12.7	-6.5	-3.8	203	92	25.1	61.2	42,597	5,366	5,922	80.9	9	1.9	24	12
55	FLC VM	7,140	-1.2	-8.2	18.2	201	638	86.2	38.3	11,087,640	969	1,795	-8.0	7	0.5	15	7
56	LGC VM	22,850	6.5	6.3	-8.8	194	193	N/A	4.0	502	1,584	1,698	-49.5	14.4	1.9	13.2	3.8
57	PGD VM	47,650	-10.4	5.9	21.4	189	90	49.5	20.8	17,778	1,077	2,313	-37.5	44.3	3.0	11.6	6.4
58	BIC VM	36,200	-7.2	-6.5	-12.3	187	117	99.7	1.5	20,274	1,090	1,083	-27.2	33	2.1	6	3
59	PAN VM	36,000	3.5	1.0	-2.1	186	118	59.8	46.8	14,478	1,428	2,164	-1.9	25	1.8	8	5
60	DMC VM	120,000	-12.4	26.6	52.3	183	35	46.3	37.2	9,942	5,597	4,856	44.3	21	4.6	23	18
61	GTN VM	16,300	0.6	-0.9	-6.1	179	250	18.2	50.6	812,753	141.3	104	-86	115.4	1.5	1.4	1.0
62	PVT VM	14,000	-7.3	6.1	4.1	173	281	48.9	19.6	379,294	1,257.2	1,321	12.9	11.1	1.1	11.1	4.6
63	ITA VM	4,150	-5.9	19.9	4.3	171	938	69.3	38.2	6,656,413	36	43	-74.1	115.2	0.4	0.5	0.3
64	VSH VM	18,850	5.9	10.9	20.8	171	206	69.3	33.6	79,135	1,510	1,219	2	12.5	1.3	11.0	5.6
65	DIG VM	16,000	6.3	29.0	102.3	168	238	87.1	22.0	969,708	276	228	459.2	57.9	1.4	1.2	0.6
66	BWE VM	25,200	N/A	N/A	N/A	166	150	100.0	49.0	N/A	1,606	1,606	N/A	15.7	1.3	8.7	3.0
67	PTB VM	136,000	14.2	28.2	20.6	155	26	59.5	34.3	139,666	10,309	8,863	58.8	13.2	4.6	35.6	16.7
68	PC1 VM	35,600	2.0	12.5	30.0	153	98	67.0	18.3	70,227	3,486	3,486	-50.6	10.2	1.8	18.7	7.8
69	PHR VM	41,700	19.8	47.9	32.4	144	78	30.7	41.9	504,226	3,039	2,804	14.7	13.7	1.4	8.6	6.8
70	CHP VM	25,600	-10.6	8.9	12.8	142	126	20.0	46.0	111,654	3,504	1,950	-21.5	7.3	1.8	23.9	12.3

Source: Bloomberg

Bloomberg: VNDS

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