

Market commentary

Vietnam Stock Market had a mixed trading day when both indices headed towards different directions. In the morning, VN-INDEX jumped higher at the opening and gradually reached a high of 807.29pts amid mild volatility. However, in the afternoon, the index slightly lost steam but still remained firmly in positive territory. Following the previous gains, most sectors grew on investors' continuous excitement. Along with the increase in global oil prices, Utilities sector surged, of which GAS resumed two-day gains and led the index's rally. Furthermore, many leading Real Estate stocks grew and reversed yesterday's losses, driven by VIC, QCG, NVL and FLC. Notably, FLC witnessed enormous trading activities and recorded modest gains despite the massive foreign sell-offs. Banking and Securities stocks also outperformed, driven by VCB, CTG, BID, STB and HCM. Among those, HCM staged remarkable advance when suddenly attracting huge attention from investors, especially from foreigners. Other large caps, such as VJC, ROS, MSN and STB, also contributed greatly to the index's rise. However, Beverages and Energy sectors bucked the market's uptrend and suffered losses, of which SAB, BHN and PLX were the worst performers. Finally, VN-INDEX gained 3.54pts (+0.44%) to level at 806.32pts with 149 gainers, 112 laggards and 79 unchanged. Meanwhile, HNX-INDEX sank in red near the day-end closing, thus trimming 0.05pts (-0.05%) to end at 104.38pts (-0.05%) with 97 advancers, 79 decliners and 202 unchanged.

Utilities (+2.78%), Real Estate (+1.36%) and Industrials (+0.76%) increased. Only IT (-0.79%), Consumer Staples (-0.55%) and Energy (-0.35%) fell. Top index movers included GAS (+3.6%), VIC (+2.2%), VJC (+2.5%), VCB (+0.7%) and CTG (+0.8%). Top index laggards were SAB (-1.7%), BHN (-3.3%), PLX (-0.4%), HPG (-0.5%) and BVH (-0.7%). Top 3 block trades were KBC with 7.2mn shares (VND108bn), NVL with 1.3mn shares (VND75bn) and VND with 1.8mn shares (VND39.6bn).

Foreigners net sold on both exchanges with total net-selling value of VND127bn. They mainly bought VNM (VND95.4bn), HCM (VND26.4bn) and VJC (VND21.5bn) while sold VNM (VND113.6bn), VCB (VND54.5bn) and FLC (VND40.9bn).

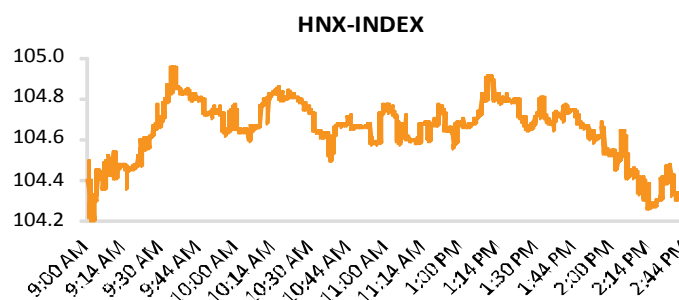
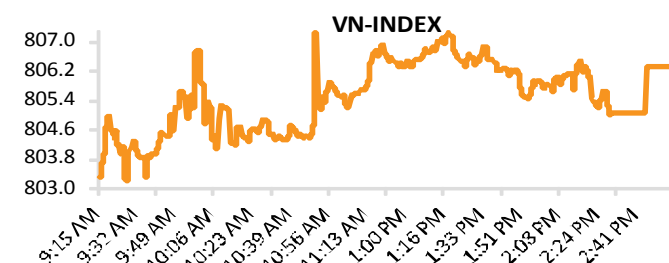
Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	0.50%	0.92	19.31	5.54
Consumer Staples	-0.55%	7.41	29.22	8.44
Energy	-0.35%	3.8	17.17	3.23
Financials	0.53%	3.47	16.95	1.99
Health Care	0.29%	0.41	27.22	4.04
Industrials	0.76%	1.19	38.31	5.41
IT	-0.79%	1.11	12.16	2.4
Materials	0.12%	1.28	9.68	2.03
Real Estate	1.36%	3.81	32.25	3.47
Utilities	2.78%	4.92	15.7	2.92

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	806.3	104.4
1 Day change (%)	0.44	-0.05
Volume (mn shs)	162.9	70.2
Value (US\$m)	163.5	35.4
Gainers	149	97
Losers	112	79
Unchanged	79	202

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,323	-0.11
WTI Oil (\$/B) 1Mth	49.31	0.02
Brent Oil (\$/B) 1Mth	55.12	-0.07
USDVND	22,726	0.00
EURVND	27,176	-0.14

Source: Bloomberg



Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$bn
China	3,830.0	-0.33	16.40	2.00	4,285
India	10,088.2	0.09	23.50	2.97	1,110
Indonesia	5,852.0	0.11	23.71	2.55	486
Laos	1,037.1	0.00	14.35	0.88	1
Malaysia	1,781.4	-0.26	16.79	1.72	257
Philippines	8,144.9	1.13	22.27	2.44	190
Taiwan	10,553.6	0.20	16.20	1.80	1,030
Thailand	1,655.9	0.79	17.33	1.99	491
Vietnam	806.3	0.44	16.06	2.35	90

Source: Bloomberg

14-Sep

Market News

Oil traded near a five-week high after the International Energy Agency and OPEC boosted their forecasts for crude demand. Futures were steady in New York after rising 3.8% in the previous three sessions. Global demand will climb this year by the most since 2015, the IEA said Wednesday. OPEC on Tuesday raised estimates for the amount of crude it will need to supply in 2018 on stronger consumption from Europe and China. U.S. oil output gained last week as operations returned after Hurricane Harvey. Oil in New York has fallen about 8% this year as the effort to drain a global glut by the OPEC Countries and partners including Russia is stifled by increasing output from the U.S. to Libya. OPEC and its allies are discussing extending supply cuts past the end of March by more than three months, according to people familiar with the matter. *(Bloomberg)*

Vietnam Central Bank tells lenders to follow USD deposit rules. Central bank reiterates commercial banks must strictly follow regulations on dollar deposits while closely monitoring growth of dollar lending, according to statement on monetary regulator's website, citing State Bank Governor Le Minh Hung. Central bank requests lenders to have "healthy competition" in luring dollar deposits and detect violations of limits of dollar deposits interest rates. *(Bloomberg)*

Korean bioproducts penetrate into Vietnamese market. More than 120 bio products in cosmetics, functional food, medical equipment and environment made in the Republic of Korea (RoK) are being introduced to Vietnamese consumers at an exhibition that opened in Ho Chi Minh City on Sep 13. The event was co-organized by the Chuncheon Bioindustry Foundation (CBF) and Lien Hoa Group, a partner of the CBF in Vietnam. CBF President Ju-Su Jeon said that the exhibits were produced with the RoK's latest technology and based on research conducted by CBF experts. The products have been available in more than 100 countries worldwide so far and are trusted by consumers due to their quality, he said. *(En.vietnamplus.vn)*

The digital economy and e-commerce are opening up opportunities for micro-, small- and medium-sized enterprises (MSMEs) to connect to global value chains, allowing access to regional and global markets, experts said at a workshop held on Tuesday in HCM City. The challenge for MSMEs is to improve their capabilities and incorporate new strategies, skills and technologies to fully take advantage of the opportunities, participants at the workshop, organized by the U.S. State Department, said. *(English.vietnamnet.vn)*

Vietnamese banks' capital adequacy is in danger of plunging. The State Bank of Vietnam (SBV)'s statistics show that the average capital adequacy ratio (CAR) of the banking sector has been consistently falling since the beginning of this year. It had dropped from 12.84% at end-2016 to 12.66% at end-May and this despite not including in the list some lenders with seriously eroded equity. For further information, SBV has issued a circular according to which banks must maintain a CAR of at least 8% starting from 2020. The new circular will replace Circular 13/2010/TT-NHNN that stipulates a minimum CAR of at least 9%. *(En.vietnamplus.vn)*

Corporate News

Vinalines Logistics-Vietnam JSC (VLG VN - UPCOM) – dividend payment: Sep 15 and Sep 18 will be the the ex-date and the record date, respectively, for receiving 2016 cash dividend of VND700/share (est. 2016 dividend yield of 10.8%). The payment date will be Oct 09. (*Cafef.vn*)

Vietnam Prosperity JS Commercial Bank (VPB VN) – share issuance: State Security Commission of Vietnam (SSC) received VPB's private placement proposal on Sep 12. Accordingly, in 2017 AGM, VPB's shareholders approved the plan to raise charter capital through share issuance in two phases. In the first phase, VPB will issue 329.4mn share to pay stock dividend and bonus share to existing shareholders, thus lifting its charter capital to VND14.059tr. In the second phase, VPB will privately offer up to 15% of total outstanding shares to maximum of 100 investors at the time of issuance, knowing that these shares will be subject 1-year transfer restriction. (*Vietstock.vn*)

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - shareholder's activity: BoD member Dang Huynh Uc My successfully purchased 14mn SBT shares from Aug 15 to Sep 13, thus raising her stake from 13.5mn shares (2.43%) to 27.5mn shares (4.94%). (*Ndh.vn*)

Dong Phu Rubber JSC (DPR VN) - dividend payment: Sep 26 and Sep 27 will be the ex-date and record date, respectively, for paying the third 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 10.2%). The payment date will be Oct 10. (*Vsd.vn*)

Noi Bai Catering Services JSC (NCS VN - UPCOM) - dividend payment and 2017 EGM: Sep 15 and Sep 18 will be the the ex-date and the record date, respectively, for paying the first 2017 cash dividend of VND2,000/share and attending 2017 EGM. The payment will be made on Oct 18 while the meeting is expected before Oct 31. (*Cafef.vn*)

Vinacomin - Machinery JSC (CTT VN) - dividend payment: Sep 15 and Sep 18 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND800/share (est. 2016 dividend yield of 8.9%), which will be occurred on Sep 28. (*Cafef.vn*)

Cuu Long Petro Urban Development & Investment Corporation (CCL VN) - shareholder's activity: Mr. Nguyen Thai Nguyen sold 1,197,060 CCL shares, therefore reducing his stake from 2.75mn shares (7.75%) to 1,552,940 shares (4.37%) and being no longer the company's major shareholder from Sep 08. (*Cafef.vn*)

ThaiDuong Petrol JSC (TDG VN) - tax penalties: TDG has been fined a total of VND92.6mn by Bac Giang Department of Taxation for tax violations in 2016, including VND24.4mn of CIT arrears; VND4.9mn fine for tax fraud leading to the shortage of tax payable; VND2.1mn fine for administrative violation in tax area; and VND1.2mn for overdue tax payment. (*Hsx.vn*)

SaiGon Fishing Net JSC (SFN VN) - dividend payment: Sep 20 and Sep 21 will be the ex-date and record date, respectively, for paying the third 2016 cash dividend of VND100/share (est. 2016 dividend yield of 5.1%) and the first 2017 cash dividend of VND800/share. The payments will be made on Oct 06. (*Cafef.vn*)

Duong Hieu Trading and Mining JSC (DHM VN) - business activity: DHM's BoD approved to purchase 4.5mn shares of Bac Viet Minerals Exploration Metallurgy JSC at the price of VND10,000/share within Sep 2017. If successful, the company will hold 45% charter capital of Bac Viet JSC. *(Cafef.vn)*

HAI AGROCHEM JSC (HAI VN) - shareholder's activity: FLC Group JSC (FLC VN) has successfully purchased all 5mn HAI shares registered to buy via order-matching method from Aug 21 to Sep 14, thus raising its stake from 15mn shares (12.79%) to 20mn shares (17.05%). *(Cafef.vn)*

Vinataba Trading & Investment JSC (VTJ VN) - shareholders' activities and dividend payment change: On Sep 12, Mr. Do Thanh Binh sold 469,300 VTJ shares, thus decreasing his holding from 1,015,300 shares (8.91%) to 546,000 shares (4.79%) and no longer being the company's major shareholder. Besides, Ms. Le Thi Le Tuy sold 600,000 VTJ shares out of 1,407,300 shares owned on Sep 06, thus reducing her stake to 807,300 shares (7.08%). Moreover, Sep 19 and Sep 20 will be the ex-date and record date, respectively, for seeking shareholders' approval on the change in 2016 dividend payment from paying stock dividend to cash dividend of VND830/share. *(Cafef.vn)*

An Duong Thao Dien JSC (HAR VN) - shareholders' activities: Chairman Nguyen Gia Bao purchased 5mn HAR shares from Aug 15 to Sep 12, thereby increasing his stake from 6,727,600 shares (6.95%) to 11,727,600 shares (12.12%). In addition, Vice Chairman cum CEO Nguyen Nhan Bao - Chairman Bao's brother - has registered to buy 3mn HAR shares via order-matching and put-through methods from Sep 18 to Oct 17. If successful, he will increase his stake from 2,742,628 shares (2.83%) to 5,742,628 shares (5.93%). *(Cafef.vn)*

Hai Ha Confectionery JSC (HHC VN) - shareholders' activities: Head of Supervisory Board Nguyen Thi Thuy Hong did not sell any share out of 53,000 HHC shares (0.32%) registered from Aug 14 to Sep 08, knowing that she had failed to sell the exact same amount from Jul 11 to Aug 08. Then, Mr. Hong and BoD member Nguyen Viet Ha have registered to fully divest 53,000 HHC shares (0.32%) each from Sep 14 to Oct 13. *(Cafef.vn & Hnx.vn)*

Industrial Construction JSC (ICC VN) – dividend payment: Sep 21 and Sep 22 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND4,000/share (est. 2016 dividend yield of 7.9%). The payment will be made from Sep 29. For further information, the company's 2016 EPS reached VND42,157/share. *(Cafef.vn)*

Construction JSC 47 (C47 VN) – dividend payment and unexpected EGM: Sep 21 and Sep 22 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND900/share (est. 2016 dividend yield of 4.2%) and attending 2017 EGM. The dividend payment is expected on Oct 06. Besides, in the upcoming EGM scheduled on Oct 07, C47 will seek shareholders' approval on the adjustment of Hai Au hotel's value; divestment from Hai Au hotel at the minimum price of VND15,000/share; separation of labor export business from the parent company to become a separate company; and FOL lifting to 49%. *(Vsd.vn)*

Tasco JSC (HUT VN) - shareholder's activity: VinaCapital Fund Management JSC sold 346,300 HUT shares on Sep 01 to reduce its stake from 7,529,808 shares (3.13%) to 7,183,508 shares (2.99%). Thus, the stake of the group of related foreign investors declined to 38,180,034 shares (15.88%). *(Cafef.vn)*

No. 7 Vietnam Construction JSC (VC7 VN) - business activity: VC7 has passed the share transferring plan worth around VND10.9bn in Vinaconex Glass and Construction Investment JSC to VC7's BoD member Nguyen Trong Tan. (*Cafef.vn*)

Thai Nguyen Water JSC (TNW VN - UPCOM) - dividend payment: Sep 26 and Sep 27 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND600/share (2016 estimated dividend yield of 6.67%) . The payment will be made on Oct 13. (*Vsd.vn*)

Thu Dau Mot Water JSC (TDM VN - UPCOM) - share issuance: On Sep 12, TDM's BoD announced the plan to issue 6.5mn ESOP shares at the price of VND15,000/share, thereby increasing company's charter capital by VND97.5bn. In addition, TDM will issue another 13mn shares via auction at the initial price of VND20,000/share (equivalent to VND260bn). After the issuance, TDM expects to raise its charter capital to VND845.4bn. The timeline for these issuances is within 4Q2017 and 1Q2018 with the specific date being announced later. For further information, the proceeds raised from the issuances will be used to finance the expansion of current factories' capacity. (*Vietstock.com*)

Bac Minh Development Investment JSC (SBM - unlisted) - stock listing: Sep 21 will be the first trading day of 39mn share of Bac Minh Development Investment JSC under the ticker SBM on UPCOM at the reference price of VND16,500/share. For further information, SBM's main businesses include construction investment, electricity production and construction of electricity infrastructure. For further information, in 1H2017, SBM recorded revenue of VND148.9bn (-5% YoY) and EAT of VND50.7bn (-25.1% YoY). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
APC	39,800	2,600	7.0	82,210	0.012
MCP	26,800	1,750	7.0	24,670	0.010
HU1	6,310	410	7.0	10	0.002
PAC	54,000	3,500	6.9	349,170	0.064
PNC	16,200	1,050	6.9	20	0.005

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHA	31,450	-2,350	-7.0	2,610	-0.013
SAV	10,150	-750	-6.9	10,000	-0.004
CLW	17,800	-1,200	-6.3	10	-0.006
VNL	19,000	-1,000	-5.0	380	-0.004
SMA	9,000	-400	-4.3	18,300	-0.003

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	69,000	2,400	3.6	935,560	1.805
VIC	49,150	1,050	2.2	1.04MLN	1.088
VJC	137,700	3,400	2.5	927,040	0.431
VCB	38,300	250	0.7	2.43MLN	0.353
CTG	18,750	150	0.8	1.56MLN	0.219

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	272,500	-4,800	-1.7	36,910	-1.210
BHN	97,000	-3,300	-3.3	104,660	-0.301
PLX	68,400	-300	-0.4	709,380	-0.153
HPG	36,700	-200	-0.5	2.98MLN	-0.119
BVH	56,000	-400	-0.7	215,670	-0.107

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,550	40	0.5	15.52MLN	0.010
ASM	12,450	-50	-0.4	5.65MLN	-0.004
HQC	3,260	-30	-0.9	5.53MLN	-0.006
HAI	10,000	-350	-3.4	4.50MLN	-0.016
ROS	116,100	1,100	1.0	4.10MLN	0.204

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
C69	8,800	800	10.0	699,800	0.000
DST	35,200	3,200	10.0	2.50MLN	0.000
HST	6,600	600	10.0	100	0.000
SJ1	20,300	1,800	9.7	700	0.000
PCT	7,900	700	9.7	700	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ALV	10,500	-600	-16.7	88,100	0.000
L43	5,500	-600	-9.8	500	0.000
PSE	9,500	-1,000	-9.5	700	0.000
SGD	11,400	-1,200	-9.5	200	0.000
L61	8,600	-900	-9.5	1,200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	35,200	3,200	10.0	2.50MLN	0.118
CVT	48,400	1,900	4.1	1.43MLN	0.058
PVS	16,400	200	1.2	2.09MLN	0.051
SHS	16,900	500	3.1	3.32MLN	0.048
KLF	3,700	200	5.7	21.11MLN	0.036

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	28,200	-200	-0.7	1.99MLN	-0.175
VCS	200,000	-6,000	-2.9	161,700	-0.136
PVI	33,000	300	-4.9	338,200	-0.068
PGS	21,000	-1,200	-5.4	119,700	-0.044
L14	83,900	-7,000	-7.7	48,300	-0.042

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,700	200	5.7	21.11MLN	0.000
SHB	7,700	0	0.0	6.60MLN	0.000
SHS	16,900	500	3.1	3.32MLN	0.000
DST	35,200	3,200	10.0	2.50MLN	0.000
PVS	16,400	200	1.2	2.09MLN	0.000

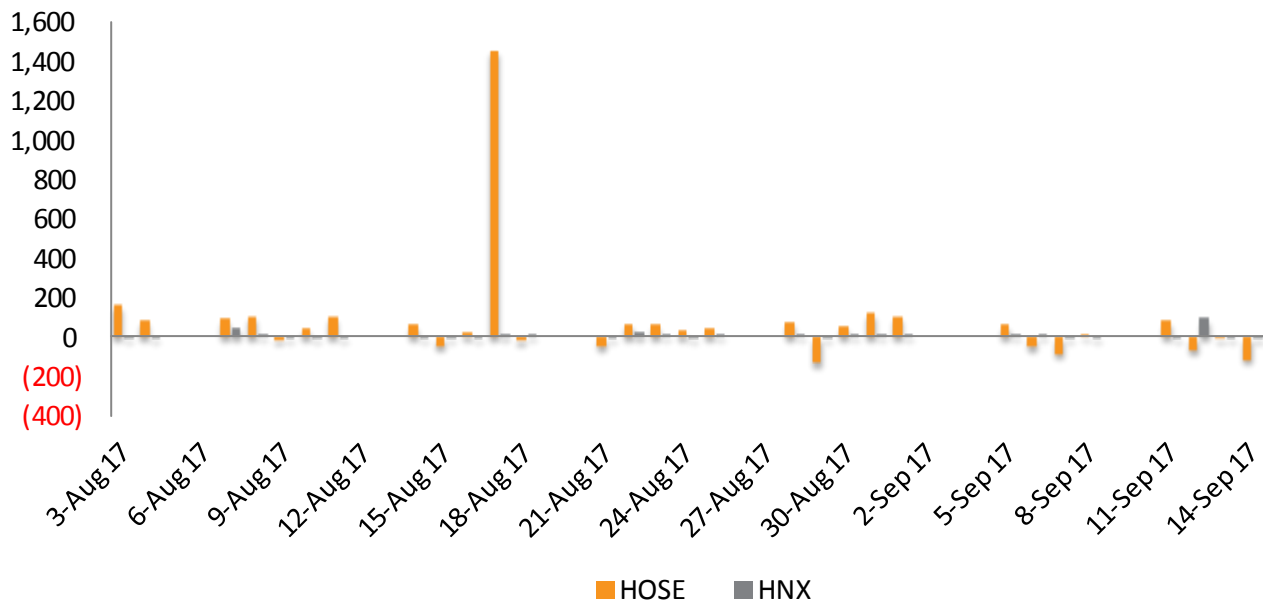
Source: Bloomberg 14-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	7.9	-16.7%	0.5	-54.9%	BUY	344.7	-25.8%	11.3	-55.7%
% of market	4.9%		0.7%		% of market	9.4%		1.4%	
SELL	15.2	60.6%	1.4	-15.8%	SELL	459.7	-3.7%	23.4	-23.5%
% of market	9.4%		2.1%		% of market	12.5%		2.9%	
NET BUY (SELL)	(7.32)		(0.9)		NET BUY (SELL)	(114.9)		(12.1)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,957.8	79.5%	213.1	54.0%	BUY	80,703.6	88.4%	3,086.8	49.6%
% of market	6.0%		2.2%		% of market	12.3%		3.1%	
SELL	1,913.6	71.6%	225.1	68.6%	SELL	67,070.6	67.8%	3,029.5	59.5%
% of market	5.8%		2.4%		% of market	10.2%		3.0%	
NET BUY (SELL)	44.2		(12.0)		NET BUY (SELL)	13,633		57.3	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,300	100	0.07	95.4	0.057
HCM	40,850	1,950	5.01	26.4	0.099
VJC	137,700	3,400	2.53	21.5	0.431
HPG	36,700	-200	-0.54	20.2	-0.119
PLX	68,400	-300	-0.44	18.8	-0.153

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,300	100	0.07	113.6	0.057
VCB	38,300	250	0.66	54.5	0.353
FLC	7,550	40	0.53	40.9	0.010
VJC	137,700	3,400	2.53	28.2	0.431
HPG	36,700	-200	-0.54	26.6	-0.119

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HCM	40,850	1,950	5.01	22.4	0.099
PHR	41,150	450	1.11	14.1	0.014
PLX	68,400	-300	-0.44	11.4	-0.153
PAC	54,000	3,500	6.93	10.0	0.064
GAS	69,000	2,400	3.60	7.2	1.805

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	38,300	250	0.66	-53.8	0.353
FLC	7,550	40	0.53	-40.9	0.010
NVL	60,300	300	0.50	-20.7	0.069
VNM	148,300	100	0.07	-18.2	0.057
PVD	13,700	50	0.37	-9.6	0.008

HNX					
Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	20,600	-100	-0.48	3.7	0.000
MAS	82,800	800	0.98	1.6	0.000
ACB	28,200	-200	-0.70	1.6	0.000
SHS	16,900	500	3.05	1.0	0.000
CVT	48,400	1,900	4.09	0.5	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,400	200	1.23	12.6	0.000
VGC	20,600	-100	-0.48	2.6	0.000
TNG	12,600	0	0.00	2.5	0.000
ACB	28,200	-200	-0.70	1.6	0.000
TV2	136,000	0	0.00	1.0	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
MAS	82,800	800	0.98	1.6	0.000
VGC	20,600	-100	-0.48	1.1	0.000
SHS	16,900	500	3.05	1.0	0.000
CDN	21,600	100	0.47	0.4	0.000
DBC	27,900	300	1.09	0.4	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,400	200	1.23	-12.64	0.000
TNG	12,600	0	0.00	-2.50	0.000
TV2	136,000	0	0.00	-0.95	0.000
SHB	7,700	0	0.00	-0.69	0.000
PVE	8,500	300	3.66	-0.50	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

14 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,300	-0.9	-3.4	13.5	9,471	1,451	57.8	44.7	580,844	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	272,500	11.7	36.3	27.3	7,689	641	10.4	39.1	38,193	6,947	6,442	37.3	39.2	12.8	33.0	20.8
3	VCB VM	38,300	1.7	-2.3	3.4	6,063	3,598	22.9	9.1	767,028	1,788	1,566	6.0	21.4	2.7	12.8	1.0
4	GAS VM	69,000	11.7	20.0	25.5	5,809	1,913	4.2	45.7	435,994	4,184	3,548	-18.8	16.5	3.3	20.3	13.4
5	VIC VM	49,150	13.0	18.4	11.6	5,705	2,638	52.3	19.0	664,415	1,203	1,178	111.2	40.8	4.5	9.8	1.5
6	PLX VM	68,400	3.6	8.6	N/A	3,488	1,159	100.0	11.2	638,249	3,883	4,254	43.0	17.6	3.5	21.5	7.8
7	BID VM	20,650	-0.7	3.3	25.9	3,106	3,419	4.4	28.2	2,797,057	1,813	1,354	-5.1	11.4	1.6	14.1	0.6
8	CTG VM	18,750	-2.6	-7.4	4.7	3,072	3,723	15.8	0.1	1,990,065	1,970	1,457	20.6	9.5	1.2	12.3	0.8
9	MSN VM	56,300	28.0	28.8	30.3	2,844	1,148	43.9	19.6	610,060	1,963	2,481	86.5	28.7	3.5	13.0	3.3
10	HPG VM	36,700	7.9	23.9	39.8	2,450	1,517	58.9	9.6	3,618,781	5,182	4,470	82.3	7.1	2.4	34.9	20.9
11	ROS VM	116,100	26.9	13.9	-27.2	2,416	473	27.0	47.2	3,175,486	1,033	1,033	N/A	112.4	11.3	11.7	7.4
12	VPB VM	37,450	N/A	N/A	N/A	2,196	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.4	1.8	25.4	1.9
13	VJC VM	137,700	11.0	8.4	6.3	1,953	322	60.9	5.7	370,475	8,726	8,726	-24.9	15.8	9.1	68.7	14.3
14	MBB VM	23,100	-0.4	13.5	57.7	1,741	1,713	49.8	0.0	3,378,611	1,969	1,715	-6.3	11.7	1.5	13.5	1.3
15	BVH VM	56,000	-0.9	-5.4	-4.9	1,677	680	29.1	24.5	253,165	2,103	1,651	10.9	26.6	3.7	9.7	1.6
16	NVL VM	60,300	-2.0	-10.4	-20.1	1,653	623	29.5	39.5	1,815,722	3,396	3,059	N/A	17.8	3.9	23.1	5.3
17	MWG VM	114,500	7.5	19.9	33.1	1,550	308	71.9	0.0	455,210	5,949	4,974	40.3	19.2	7.5	46.6	16.0
18	FPT VM	48,350	-1.7	7.0	21.7	1,129	531	70.5	0.0	821,284	3,887	3,413	2.9	12.4	2.6	21.5	7.7
19	BHN VM	97,000	20.6	22.8	1.0	989	232	100.0	31.5	41,916	3,236	3,236	-9.6	30.0	4.0	13.8	8.0
20	STB VM	11,700	-3.3	-16.4	12.0	929	1,804	94.6	15.4	1,738,369	292	49	-89.0	40.0	0.9	2.3	0.2
21	SBT VM	29,850	-2.8	-11.2	24.6	732	557	78.9	18.4	1,934,411	1,209	1,176	2.4	24.7	2.5	9.8	4.5
22	CTD VM	213,000	2.0	-2.0	6.5	717	77	89.0	2.7	54,193	20,254	20,894	88.6	10.5	2.5	28.1	15.5
23	EIB VM	12,500	2.5	2.9	15.2	676	1,229	75.6	0.3	494,389	468	251	660.6	26.7	1.1	4.3	0.4
24	DHG VM	107,800	-5.4	-14.5	30.3	620	131	31.8	0.0	130,204	5,001	4,662	21.7	21.6	5.0	24.9	19.8
25	SSI VM	25,450	0.6	-4.0	18.9	549	490	57.0	48.2	2,822,556	2,238	1,698	2.4	11.4	1.5	13.6	7.5
26	GMD VM	41,850	4.5	1.7	14.3	531	288	59.5	0.0	621,509	2,087	2,009	-4.2	20.1	1.4	7.6	4.3
27	PNJ VM	111,500	5.7	17.0	43.3	530	108	64.5	0.0	204,841	6,190	4,383	671.7	18.0	6.3	34.5	17.4
28	REE VM	35,750	-2.3	5.8	27.2	488	310	48.3	0.0	1,285,602	4,896	3,526	27.9	7.3	1.6	20.1	12.7
29	HSG VM	28,900	1.0	-9.0	10.7	445	350	52.3	20.5	2,927,292	4,577	4,200	120.2	6.3	2.0	36.4	11.7
30	DPM VM	23,000	0.0	-0.4	-5.7	396	391	35.2	28.1	664,790	1,925	2,452	-25.6	11.9	1.1	9.7	9.4
31	KDC VM	41,200	-4.0	-9.6	11.1	373	206	49.8	39.0	297,325	6,728	5,714	-74.7	6.1	1.4	20.8	15.6
32	CII VM	32,150	-11.2	-16.9	-15.4	348	246	55.7	8.3	858,526	8,644	3,191	9.7	3.7	1.7	46.6	12.3
33	HBC VM	60,600	10.2	34.8	47.9	344	129	71.2	26.3	1,390,543	6,866	3,960	539.6	8.8	4.5	47.6	6.4
34	HAG VM	8,350	-6.2	-8.6	1.5	341	927	61.3	37.4	2,585,057	620	-1,439	N/A	13.5	0.5	-8.3	-2.3
35	DCM VM	13,650	-2.5	-1.8	20.3	318	529	24.3	47.4	2,019,263	1,508	1,011	N/A	9.1	1.2	11.8	5.9

DAILY MARKET RECAP

14 September 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 NT2 VM	25,050	-9.7	-13.8	-16.2	317	288	27.9	28.9	266,718	2,816	3,701	-5.0	8.9	1.4	20.3	8.6
37 KBC VM	14,900	1.4	-8.0	3.5	308	470	74.7	15.8	1,669,923	1,232	1,186	-11.6	12.1	0.9	8.4	4.5
38 HNG VM	9,080	-4.4	-10.1	-1.8	307	767	35.1	48.2	1,145,018	759	-1,298	N/A	12.0	0.7	-9.8	-3.3
39 VCI VM	56,300	-6.2	N/A	N/A	297	120	91.9	18.4	163,171	3,854	3,854	-18.8	14.6	4.8	31.9	12.1
40 KDH VM	28,000	-0.9	1.8	21.2	288	234	49.1	2.6	70,479	1,726	1,587	55.3	16.2	1.8	11.3	5.2
41 PPC VM	20,500	-2.4	8.5	16.5	287	318	15.0	33.5	231,795	4,688	1,724	-2.2	4.4	1.2	15.3	8.5
42 PDR VM	29,300	5.8	12.3	129.4	286	222	38.3	48.3	982,780	1,357	1,033	28.1	21.6	2.7	10.5	3.0
43 HT1 VM	16,100	-7.7	-28.4	-21.1	270	382	20.0	43.7	853,769	1,734	2,121	-0.2	9.3	1.2	16.0	6.7
44 BMP VM	74,500	-7.8	-30.2	-29.6	268	82	61.8	3.1	357,822	6,230	7,664	20.9	12.0	2.5	23.1	20.7
45 TCH VM	15,900	-3.3	-16.1	-0.9	254	363	52.5	48.6	1,285,092	1,379	1,379	N/A	11.5	1.3	16.6	15.1
46 DXG VM	19,900	7.6	17.1	22.5	250	286	71.5	19.5	4,064,949	2,087	2,555	29.6	9.5	1.7	26.5	13.4
47 QCG VM	20,300	11.8	-6.0	366.7	246	275	32.1	48.6	394,888	811	163	87.6	25.0	1.5	1.2	0.5
48 HCM VM	40,850	-2.3	-4.1	29.9	233	130	38.0	46.8	361,848	3,032	2,395	49.9	13.5	2.1	13.8	9.8
49 VCF VM	198,800	-4.4	19.0	20.5	233	27	30.7	19.3	255	13,794	14,450	30.0	14.4	2.4	18.3	12.9
50 PVD VM	13,700	-8.7	-5.5	-34.4	231	383	48.1	29.2	3,445,062	-513	224	-94.1	N/A	0.4	-1.0	-0.5
51 TLG VM	98,400	-6.2	1.5	21.8	216	50	25.6	72.0	1,218	4,704	4,242	24.9	20.9	5.1	23.8	18.8
52 FLC VM	7,550	5.0	4.4	-1.9	212	638	86.2	37.8	20,420,990	969	1,795	-8.0	7.8	0.6	14.6	7.1
53 TRA VM	115,000	-4.2	2.4	16.9	210	41	57.9	1.0	14,852	5,275	5,081	29.0	21.8	5.2	22.9	14.6
54 LGC VM	23,900	4.4	3.9	-31.5	203	193	N/A	4.0	221	1,584	1,698	-49.5	15.1	2.0	13.2	3.8
55 PAN VM	38,000	5.6	7.9	0.7	197	118	59.8	53.9	15,335	1,428	2,164	-1.9	26.6	1.9	7.6	4.8
56 NLG VM	28,050	-9.8	11.3	22.4	194	157	56.2	5.7	1,113,914	3,347	1,954	70.0	8.4	1.7	13.5	5.8
57 PVT VM	15,150	8.2	10.2	17.9	188	281	48.9	19.0	260,828	1,257	1,321	12.9	12.1	1.2	11.1	4.6
58 VHC VM	45,800	-10.2	-16.3	-10.0	186	92	25.1	61.3	34,248	5,366	5,922	80.9	8.5	1.7	24.1	11.6
59 BWE VM	27,100	2.5	N/A	N/A	179	150	20.3	48.9	230,134	1,606	1,606	N/A	16.9	1.4	8.7	3.0
60 BIC VM	34,500	-4.6	-13.8	-11.5	178	117	99.7	1.4	18,187	1,090	1,083	-27.2	31.7	2.0	6.3	2.9
61 GTN VM	15,500	-6.1	-4.3	-18.0	171	250	18.2	50.8	934,679	141	104	-86.3	109.7	1.4	1.4	1.0
62 ITA VM	4,050	-4.0	20.9	1.8	167	938	69.3	38.1	2,677,799	36	43	-74.1	112.4	0.4	0.5	0.3
63 VSH VM	18,200	-3.4	9.0	13.8	165	206	69.3	33.6	43,702	1,510	1,219	2.4	12.1	1.3	11.0	5.6
64 DMC VM	107,700	-10.6	-6.3	29.4	165	35	46.3	37.0	7,049	5,597	4,856	44.3	19.2	4.1	22.9	18.1
65 DIG VM	15,550	-6.6	8.4	77.1	163	238	86.9	23.1	897,162	276	228	459.2	56.3	1.4	1.2	0.6
66 PGD VM	40,500	-15.0	-19.6	4.7	160	90	49.5	20.8	3,200	1,077	2,313	-37.5	37.6	2.6	11.6	6.4
67 PTB VM	138,000	5.4	27.2	16.2	157	26	59.5	34.2	109,895	10,309	8,863	58.8	13.4	4.7	35.6	16.7
68 PC1 VM	34,400	-3.4	4.9	14.7	148	98	67.0	17.7	93,506	3,486	3,486	-50.6	9.9	1.7	18.7	7.8
69 NKG VM	33,200	6.6	2.8	37.6	146	100	27.1	70.2	284,460	6,287	6,850	286.2	5.3	1.9	49.5	10.3
70 CHP VM	26,100	0.8	7.4	15.5	145	126	20.0	45.9	92,463	3,504	1,950	-21.5	7.4	1.8	23.9	12.3

Source: Bloomberg

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