

Market commentary

Vietnam Stock Markets shook off gloom and bounced back remarkably on the back of bullish blue chips. The session opened quite positively with Energy and Utilities sectors showing modest recovery despite the on-going oil price drop. Hence, this triggered investors' enthusiasm and boosted VN-INDEX to surge since early trade. Notably, the demand for stocks accelerated in the late morning, thus rapidly expanding the index's gains. Such advance was largely thanks to the rising Consumer tickers. Specifically, SAB and VNM successfully halted previous slumping days to revive impressively, while MSN recorded gains after days of moving sideways. At the same time, Real Estate sector gained substantially, led by two leading members including NVL and HBC. Moreover, the rebound of Utilities and Energy sectors (driven by GAS and PVD) also improved the market's sentiment significantly. Other top contributors consisted of ROS, MWG and REE. Finally, VN-INDEX jumped to 714.71pts (0.64%) with 130 winners, 126 losers and 67 unchanged. On the other hand, HNX-INDEX had a hard time maintaining its movement above the reference threshold, but still managed to finish at 87.16pts (+0.17%) with 94 gainers, 101 laggards and 185 unchanged.

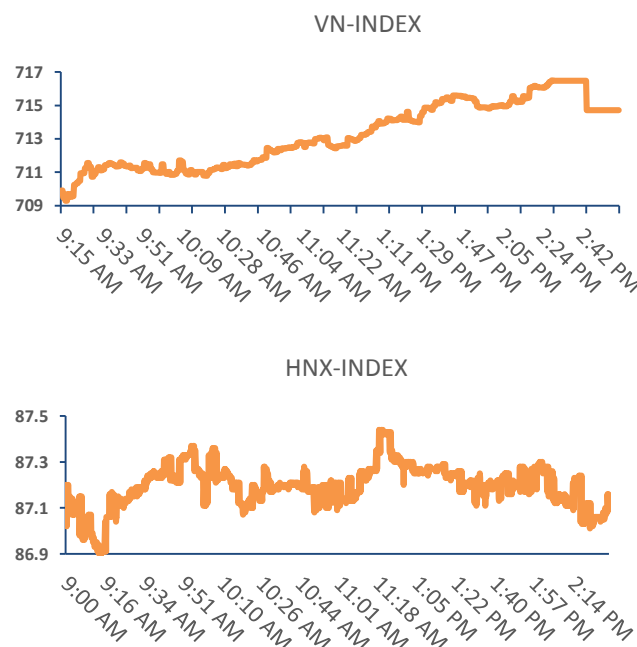
Only Financials (-0.15%) declined while the rest increased, led by Consumer Staples (+1.61%), Health Care (+0.85%), and Industrials (+0.66%). Regarding tickers, top index movers included SAB (+3.38%), MSN (+3.60%), NVL (+3.85%), VNM (+0.77%), and ROS (+1.27%). Top index laggards were VJC (-1.15%), VIC (-0.34%), GTN (-6.90%), BID (-0.61%), and BHN (-1.03%). On the put-through market, top highlighted deals consisted of NVL with 1.6mn shares (VND117bn), VHL with 745,620 shares (VND41.6bn), and CTD with 192,000 shares (VND35.7bn).

Foreigners net bought on both exchanges with total net-buying value of VND35.2bn. They mainly bought ROS (VND69.3bn), VNM (VND39.9bn), and NVL (VND37.9bn) while sold NVL (VND146.5bn), CII (VND38bn), and MSN (VND15.5bn).

Snapshot	HOSE	HNX
Close (pts)	714.7	87.2
1 Day change (%)	0.64	0.17
Volume (mn shs)	134.8	44.3
Value (US\$m)	140.7	22.3
Gainers	130	94
Losers	126	101
Unchanged	67	185

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,203	-0.02
WTI Oil (\$/B) 1Mth	48.6	0.37
Brent Oil (\$/B) 1Mth	51.6	0.45
USDVND	22,815	-0.04
EURVND	24,270	0.09

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.66%	0.79	14.73	4.53
Consumer Staples	1.61%	7.58	25.79	8
Energy	0.26%	0.32	46.8	0.86
Financials	-0.15%	4.35	18.64	1.9
Health Care	0.85%	0.39	17.36	3.42
Industrials	0.66%	1.92	67.49	7.29
IT	0.15%	1.09	11.42	2.06
Materials	0.02%	0.94	8.6	1.61
Real Estate	0.65%	4.37	51.79	3.37
Utilities	0.53%	4.77	14.64	2.42

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,456.7	-0.04	15.48	1.87	3,523
India	9,082.2	1.65	22.3	2.90	933
Indonesia	5,431.6	0.41	24.3	2.27	441
Laos	1,112.5	-1.45	12.33	0.94	1
Malaysia	1,722.5	0.03	17.0	1.72	234
Philippines	7,261.8	0.40	19.3	2.35	174
Taiwan	9,744.2	0.48	16.3	1.67	922
Thailand	1,542.2	0.44	16.5	1.90	427
Vietnam	714.7	0.64	16.6	2.14	73

Source: Bloomberg

Market News

Oil traded below US\$49 a barrel before U.S. government data forecast to show record crude inventories expanded further. Futures were little changed in New York after losing 9.2% the previous six sessions. U.S. stockpiles probably increased by 3mn barrels for a 10th week of gains, according to a Bloomberg survey data from the Energy Information Administration on Wednesday. OPEC is due to release its monthly report Tuesday that will show production figures for February, while Kuwait wants to extend the six-month OPEC-led deal to cut output beyond June. *(Bloomberg)*

Vietnam's 2017 wood and wooden product exports are expected to reach US\$8bn this year. Global demand for wooden furniture is increasing and international customers are paying greater attention to Vietnam's furniture rather than products from Singapore and the Philippines, boosting revenue for wooden manufacturing enterprises in the country. *(English.vietnamnet.vn)*

Corporate News

Joints Stock Commercial Bank for Foreign Trade of Vietnam (VCB VN) - investment plan: VCB proposes plan to provide Airports Corporation of Vietnam (ACV VN - UPCOM) with the entire capital for upgrading Ho Chi Minh City-based Tan Son Nhat International Airport, according to the Bank's Chairman Nghiem Xuan Thanh. Total investment capital is estimated at VND19.4trl. The airport will be expanded to 612.2 hectares vs. 574 hectares currently and is projected to receive 45mn passengers/year. *(Bloomberg)*

Phu Nhuan Jewelry JSC (PNJ VN) - private placement: PNJ has approved the private placement of 9,827,457 shares to a maximum of 100 investors within 2017 after getting approval by the State Securities Commission (SSC). Such shares will be subject to 1-year transfer restriction. The minimum offering price will equal to 85-90% of the closing price on the date of receiving the written approval from the SSC. If successful, PNJ will increase its chartered capital to VND1.081trl. The capital earned from the issuance will be used to invest in 40 new stores and branches (VND60bn), supplement the working capital (VND600bn), and buy new equipment and machinery (VND25bn). *(Cafef.vn)*

BIDV Insurance Corporation (BIC VN) - dividend payment: BIC is seeking shareholders' approval for 2016 cash dividend of VND700/share and keeping the same ratio for 2017 dividend plan. The payout time is not yet determined. Besides, BIC also sets 2017 targets with VND1.9trl in revenue (+13.8% YoY) and VND186bn in EBT (+12.7% YoY). *(Bloomberg)*

Vietnam Maritime Commercial JSB (MSB - unlisted) - share auction: Hanoi Stock Exchange (HNX) canceled the auction of Maritime Commercial Bank shares because there was no investor register to participate in the sale. Notably, Vietnam Posts and Telecommunications Group (VNPT) planned to auction 71.58mn MSB shares on Mar 10. *(Bloomberg)*

Vietnam Electrical Equipment JSC (GEX VN) - public bidding: GEX has announced its public bidding result for South Logistics JSC (STG VN). Accordingly, GEX purchased a total of 22,299,983 STG shares, thereby increasing its stake from 21,300,000 shares (24.93%) to 43,599,983 shares (51.03%). *(Cafef.vn)*

Hung Vuong Corporation (HVG VN) - 2017 business plan: HVG revises FY2017 targets down to VND20tr in revenue, VND400bn in profit, according to the company's 2016 annual report posted on Ho Chi Minh City Stock Exchange. Previously, HVG's FY2017 profit was targeted at VND700bn on VND25tr revenue. (*Bloomberg*)

Dong A Plastic JSC (DAG VN) - dividend payment: Mar 23 and Mar 24 will be the ex-date and record date, respectively, for attending DAG's 2017 AGM. The meeting will be held on Apr 21. Further information regarding the venue will be announced later. (*Cafef.vn*)

SMC Trading Investment JSC (SMC VN) - 2017 AGM and private placement: SMC's 2017 AGM will be held on Apr 01 at White Palace Convention Center, 194 Hoang Van Thu Str., Ward 9, Phu Nhuan District, HCMC. Besides, SMC has planned to privately issue 12.5mn shares at the price of VND18,000/share for the strategic shareholders, including Hanwa Co. Ltd (6.93mn shares), Ms. Nguyen Cam Ha (2.14mn shares) and Ms. Nguyen Thi Ngoc Lan (3.43mn shares). The issuance is scheduled within 1Q2017. (*Cafef.vn*)

Pha Lai Thermal Power JSC (PPC VN) - 2017 AGM: Mar 27 and Mar 28 will be the ex-date and record date, correspondingly, for participating in PPC's 2017 AGM, which will be held on Apr 25 at the company's Headquarter, Pha Lai Ward, Chi Linh Town, Hai Duong Province. (*Vsd.vn*)

Ha Do JSC (HDG VN) - dividend payment and 2017 AGM: Mar 24 and Mar 27 will be the ex-date and record date, correspondingly, for attending HDG's 2017 AGM and receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 3.4%). The payment will be made from Apr 03 and the meeting is expected on Apr 15. (*Hado.com.vn*)

Viet Nam Construction JSC No.2 (VC2 VN) - investment activity: VC2's BoD has decided to transfer its stake in Hanoi Electricity Investment JSC and Buoi Market Services And Trading Investment JSC within 2017 in order to restructure its investment portfolio and increase capital for its main business activities. Accordingly, the proceeds from the divestment are estimated at nearly VND13bn. (*Cafef.vn*)

Truong Thanh Real Estate and Construction JSC (TEG VN) - investment activity: TEG has decided to transfer its entire stake of 600,000 shares of TTP Phu Yen JSC (20%) at the minimum price of VND10,000/share. (*Cafef.vn*)

Long Thanh Construction and Trading JSC (KDM VN) - investment activities: KDM's BoD has approved to purchase 1mn shares of Dai Nam Viet Investment and Trading JSC and sell 450,000 shares of HP Trading and Investment JSC. (*Cafef.vn*)

Nam Viet Corporation (ANV VN) – dividend payment: Mar 30 and Mar 31 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND900/share (est. 2016 dividend yield of 3.4%) and attending ANV's 2017 AGM. The payment will be made from Jun 29 while the meeting is expected on Apr 22 at 19D Tran Hung Dao, Long Xuyen City, An Giang Province. (*Cafef.vn*)

Tran Anh Digital World JSC (TAG VN) – 2017 AGM and dividend payment: Mar 22 and Mar 23 will be the ex-date and record date, correspondingly, for attending TAG's 2017 AGM and receiving 2016 cash dividend of VND800/share (est. 2016 dividend yield of 2%). The payment will be made from Apr 21. Besides, the meeting is expected on Apr 14 at 1174 Lang Street, Dong Da, Hanoi. (*Cafef.vn*)

Pharmedic Pharmaceutical Medicinal JSC (PMC VN) – dividend payment and 2017 AGM: Mar 22 and Mar 23 will be the ex-date and record date, respectively, for receiving the remaining 2016 cash dividend of VND1,400/share (est. 2016 dividend yield of 3.4%) and attending PMC's 2017 AGM. The dividend payment is expected from Apr 12 and the AGM is scheduled on Apr 22. Further information regarding the AGM will be announced later. (*Cafef.vn*)

Binh Duong Construction and Civil Engineering JSC (BCE VN) – dividend payment: BCE's BoD has decided to pay 2016 dividend of 8% (not stated in cash or stock). Further details will be announced later. (*Cafef.vn*)

Northern Textiles and Garment Stock Company (TET VN) – shareholder's activity: Mr. Dinh Ngoc Tuan, son of Vice Chairman cum CEO Dinh Van Tong, divested his entire stake of 121,541 TET shares (2.13%) on Mar 06. (*Cafef.vn*)

Viet Tien Garment Corp (VGG VN) - 2017 AGM and dividend payment: Mar 23 and Mar 24 will be the ex-date and record date, respectively, for attending VGG's 2017 AGM and receiving 2016 cash dividend of VND3,000/share (est. 2016 dividend yield of 4.62%). The dividend will be paid on May 24. More information regarding the AGM will be disclosed later. (*Cafef.vn*)

DAILY MARKET RECAP

14 Mar 2017

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TIE	10,700	700	7.0	1,150	0.003
DTT	8,570	560	7.0	680	0.002
THG	48,550	3,150	6.9	64,500	0.016
HVG	6,480	420	6.9	957,350	0.041
CYC	4,500	290	6.9	200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HVX	5,580	-420	-7.0	100	-0.007
SAV	9,300	-700	-7.0	57,990	-0.003
RIC	9,110	-680	-7.0	1,100	-0.008
GTN	18,900	-1,400	-6.9	417,460	-0.150
TNC	11,400	-800	-6.6	44,970	-0.007

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	214,000	7,000	3.4	54,260	1.918
MSN	43,200	1,500	3.6	1.54MLN	0.735
NVL	75,500	2,800	3.9	845,370	0.705
VNM	130,700	1,000	0.8	489,770	0.620
ROS	175,500	2,200	1.3	4.01MLN	0.404

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VJC	129,500	-1,500	-1.2	410,150	-0.192
VIC	44,050	-150	-0.3	370,080	-0.169
GTN	18,900	-1,400	-6.9	417,460	-0.150
BID	16,400	-100	-0.6	2.19MLN	-0.146
BHN	96,000	-1,000	-1.0	3,290	-0.099

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,700	20	0.3	17.04MLN	0.005
DLG	3,120	-30	-1.0	7.12MLN	-0.004
HQC	2,500	-10	-0.4	6.50MLN	-0.002
HBC	55,300	3,500	6.8	4.38MLN	0.143
ROS	175,500	2,200	1.3	4.01MLN	0.404

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTX	18,700	1,700	10.0	47,900	0.000
SCJ	2,200	200	10.0	28,400	0.000
SDA	3,300	300	10.0	126,400	0.000
CTB	28,800	2,600	9.9	1,210	0.000
CTP	17,800	1,600	9.9	188,500	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BXH	17,100	-1,900	-10.0	610	0.000
BSC	25,800	-2,800	-9.8	100	0.000
PPP	13,000	-1,400	-9.7	200	0.000
CTC	5,600	-600	-9.7	8,600	0.000
TMB	10,700	-1,100	-9.3	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TVC	15,000	1,300	9.5	3.45MLN	0.046
SHS	7,100	400	6.0	1.86MLN	0.040
VCS	154,400	1,900	1.3	51,664	0.038
VC3	41,500	1,600	4.0	543,331	0.035
VNR	24,800	1,100	4.6	37,400	0.032

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	22,800	-100	-0.4	1.04MLN	-0.086
NVB	4,400	-100	-2.2	100	-0.032
VGS	12,300	-600	-4.7	859,760	-0.023
PMC	71,000	-3,000	-4.1	1,800	-0.019
KLF	2,600	-100	-3.7	1.47MLN	-0.018

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,000	0	0.0	4.90MLN	0.000
TVC	15,000	1,300	9.5	3.45MLN	0.000
PVX	2,300	100	4.6	2.56MLN	0.000
HUT	13,600	0	0.0	2.29MLN	0.000
SHS	7,100	400	6.0	1.86MLN	0.000

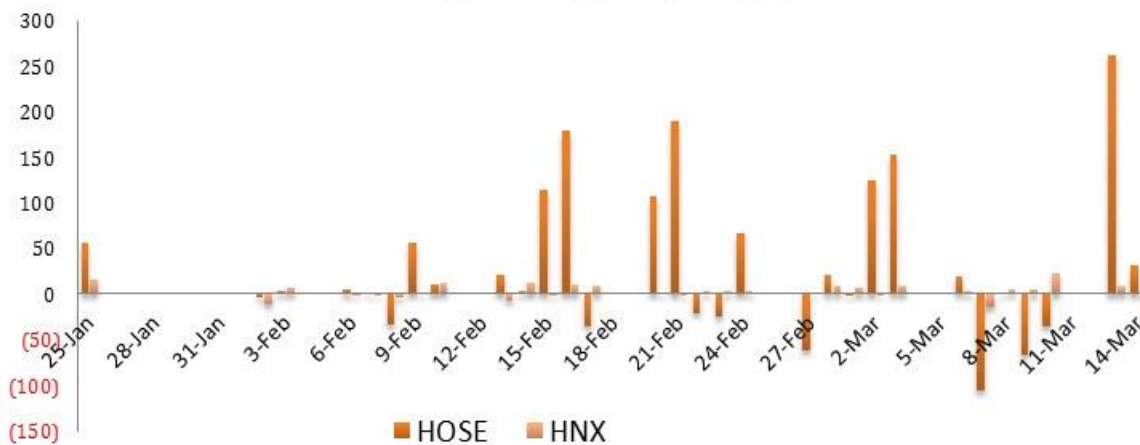
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	6.7	-26.3%	0.9	-30.5%	BUY	346	-44.1%	9	-57.2%
% of market	5.0%		6.1%		% of market	11.1%		1.9%	
F.SELL	7.7	5.2%	0.3	-60.4%	SELL	315	-11.4%	5	-62.9%
% of market	0.0%		0.0%		% of market	0.0%		1.0%	
NET BUY (SELL)	(1.0)		0.6		NET BUY (SELL)	31		4	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	393.6	16.0%	47.5	12.0%	BUY	18,194	19.9%	689	11.1%
% of market	5.8%		2.7%		% of market	13.8%		3.9%	
SELL	433.9	16.2%	29.0	8.9%	SELL	16,606	16.8%	487	9.6%
% of market	6.4%		1.6%		% of market	12.6%		2.7%	
NET BUY (SELL)	(40.4)		18.5		NET BUY (SELL)	1,588		202	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ROS	175,500	2,200	1.27	69.3	0.404
VNM	130,700	1,000	0.77	39.9	0.620
NVL	75,500	2,800	3.85	37.9	0.705
HPG	42,050	-50	-0.12	32.1	-0.018
TLG	105,000	2,000	1.94	21.9	0.033

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NVL	75,500	2,800	3.85	146.5	0.705	
CII	38,000	400	1.06	38.0	0.047	
MSN	43,200	1,500	3.60	15.5	0.735	
VIC	44,050	-150	-0.34	10.6	-0.169	
VNM	130,700	1,000	0.77	10.3	0.620	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
ROS	175,500	2,200	1.27	68.5	0.404	
HPG	42,050	-50	-0.12	31.4	-0.018	
VNM	130,700	1,000	0.77	29.6	0.620	
TLG	105,000	2,000	1.94	21.9	0.033	
SSI	21,400	0	0.00	8.2	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NVL	75,500	2,800	3.85	-108.6	0.705	
CII	38,000	400	1.06	-32.0	0.047	
PVD	20,900	100	0.48	-6.7	0.016	
VIC	44,050	-150	-0.34	-6.1	-0.169	
FLC	7,700	20	0.26	-5.0	0.005	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	7,100	400	5.97	3.1	0.000
VND	13,200	200	1.54	1.9	0.000
VGC	13,400	-100	-0.74	0.8	0.000
BVS	16,700	100	0.60	0.7	0.000
VKC	13,800	0	0.00	0.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NTP	71,600	300	0.42	1.4	0.000	
PVS	17,600	0	0.00	0.8	0.000	
VND	13,200	200	1.54	0.7	0.000	
BVS	16,700	100	0.60	0.6	0.000	
DCS	2,400	0	0.00	0.2	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHS	7,100	400	5.97	3.1	0.000	
VND	13,200	200	1.54	1.2	0.000	
VGC	13,400	-100	-0.74	0.8	0.000	
VKC	13,800	0	0.00	0.5	0.000	
DHT	74,000	-900	-1.20	0.5	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NTP	71,600	300	0.42	-1.4	0.000	
PVS	17,600	0	0.00	-0.8	0.000	
DCS	2,400	0	0.00	-0.2	0.000	
VIT	28,500	0	0.00	-0.2	0.000	
NHC	42,000	2,100	5.26	-0.2	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

14 Mar 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	130,700	-1.7	-0.1	-9.2	8,315	1,451	57.4	46.3	831,199	5,832	5,831	19.9	22.4	8.6	39.3	32.9
2	SAB VM	214,000	-0.9	8.2	N/A	6,015	641	10.4	39.2	57,745	6,978	6,978	43.5	30.7	12.1	36.7	21.9
3	VCB VM	37,050	-4.3	6.5	1.5	5,843	3,598	22.9	9.1	1,115,358	1,897	1,897	28.4	19.5	2.7	14.5	0.9
4	VIC VM	44,050	3.5	3.8	11.7	5,093	2,638	45.0	19.0	657,548	648	709	51.6	68.0	4.4	6.3	1.0
5	GAS VM	55,000	-6.9	-15.4	-13.4	4,612	1,913	4.2	46.3	830,724	3,669	3,703	-15.8	15.0	2.7	17.5	12.3
6	ROS VM	175,500	26.7	70.1	726	3,308	430	27.4	48.7	2,885,929	975	975	N/A	179.9	15.5	10.4	6.6
7	CTG VM	17,900	-4.0	22.2	6.5	2,921	3,723	35.5	0.0	2,235,954	1,828	1,828	51.3	9.8	1.1	11.5	0.8
8	BID VM	16,400	-3.5	7.9	3.1	2,457	3,419	4.7	28.8	2,891,212	1,802	1,802	25.6	9.1	1.3	14.7	0.7
9	MSN VM	43,200	4.1	4.3	-3.0	2,155	1,138	38.4	18.0	379,015	2,482	2,462	87.9	17.4	3.2	17.5	3.9
10	NVL VM	75,500	27.5	N/A	N/A	1,950	589	100.0	38.4	1,306,642	N/A	N/A	N/A	N/A	N/A	10.9	1.9
11	BVH VM	58,900	-6.5	1.6	-3.4	1,757	680	29.1	24.1	239,003	1,922	1,980	19.4	30.6	3.0	10.1	2.0
12	VJC VM	129,500	N/A	N/A	N/A	1,703	300	65.6	4.8	N/A	8,726	8,726	-24.9	14.8	8.6	68.7	14.3
13	HPG VM	42,050	-6.8	1.0	-3.6	1,553	843	51.3	13.4	4,234,244	7,831	7,833	77.9	5.4	1.8	38.6	22.5
14	MWG VM	172,000	0.0	11.0	26.7	1,160	154	69.0	0.0	186,980	10,643	9,948	40.3	16.2	6.9	49.9	14.3
15	MBB VM	14,650	2.4	11.0	3.9	1,100	1,713	45.2	0.0	587,474	1,716	1,715	-6.3	8.5	1.0	12.1	1.2
16	BHN VM	96,000	-15.4	N/A	N/A	975	232	100.0	31.6	11,221	3,650	3,650	N/A	26.3	4.3	N/A	N/A
17	FPT VM	45,700	-1.5	8.8	0.4	920	459	73.3	0.0	803,647	3,926	3,925	2.9	11.6	2.2	19.9	7.1
18	STB VM	10,450	3.5	32.3	3.5	826	1,804	92.7	15.7	3,436,062	207	207	-77.1	50.6	0.8	1.6	0.1
19	CTD VM	200,000	1.4	12.4	4.6	675	77	89.1	6.9	161,114	21,642	20,892	88.6	9.2	2.5	29.8	14.5
20	EIB VM	10,850	1.4	10.2	6.4	585	1,229	75.6	1.8	373,722	251	251	661.5	43.2	1.0	2.3	0.2
21	DHG VM	124,100	8.8	30.1	16.9	474	87	31.8	0.0	81,364	7,349	7,035	22	17	4	23.8	19
22	SSI VM	21,400	1.4	12.6	1.9	459	490	57	43.3	1,448,251	1,825	1,827	9	12	1.5	13	7
23	DPM VM	24,400	-4.5	8.4	-13.3	419	391	35.4	28.2	1,003,479	2,584	61	-98	9	1.2	12	11
24	CII VM	38,000	23.0	30.1	30.6	402	241	54.7	11.8	1,982,039	3,473	3,142	13.6	10.9	2.6	25.3	6.8
25	HSG VM	45,700	-11.1	-4.8	5.5	394	197	54.0	20.0	1,194,507	9,238	7,350	120.2	4.9	2.2	41.0	13.8
26	REE VM	28,100	2.2	26.6	37.4	382	310	48.3	0.0	945,073	3,577	3,653	33	8	1.2	16	11
27	BMP VM	190,500	-2.2	-1.3	10.5	380	45	61.8	0.7	48,967	13,691	13,691	20.0	13.9	3.6	28.3	23.4
28	NT2 VM	29,900	-4.3	6.4	-15.8	377	288	27.9	27.1	269,924	3,752	3,740	-5.0	8.0	1.7	22.0	8.8
29	PVD VM	20,900	-8.3	-3.0	-9.5	351	383	48.1	21.2	2,145,746	260	201	-94.7	78.6	0.6	0.9	0.5
30	HT1 VM	20,400	1.0	-2.4	-9.7	341	382	19.7	39.0	239,058	2,131	2,131	10.1	9.6	1.5	16.9	6.9
31	PNJ VM	77,800	3.6	14.6	13.4	335	98	68.0	0.0	117,007	4,129	4,580	240.1	18.8	5.1	28.0	13.7
32	KDC VM	37,100	-4.7	11.7	-1.6	334	206	36.6	37.3	202,868	5,668	5,624	-75.1	6.5	1.3	20.7	15.0
33	HNG VM	9,250	1.9	38.7	45.7	311	767	29.5	48.4	1,948,289	-1,273	-1,273	N/A	N/A	0.7	-9.5	-3.0
34	KBC VM	14,400	1.1	6.3	-16.5	296	470	73.7	18.3	2,905,924	1,188	1,188	-11.4	12.1	0.9	7.5	3.9
35	LGC VM	34,900	39.3	50.1	49.1	295	193	N/A	4.0	189,727	1,867	1,867	-44.5	18.7	2.7	14.6	4.6

DAILY MARKET RECAP

14 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	36,600	24.9	38.6	34.6	288	179	75.1	0.0	863,128	2,043	1,957	-10.3	17.9	1.3	7.1	4.0
37	HAG VM	8,230	26.2	43.1	58.3	285	790	54.2	35.1	8,775,907	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	SBT VM	23,950	-0.2	0.6	-6.2	266	253	51.4	40.5	1,180,965	1,051	1,148	29.3	22.8	2.1	9.2	4.5
39	DCM VM	11,350	8.6	3.2	3.2	263	529	24.3	45.1	852,213	1,171	1,171	N/A	9.7	1.0	10.3	4.5
40	TCH VM	16,050	-7.5	-8.5	N/A	255	363	52.5	49.0	621,359	N/A	N/A	N/A	N/A	1.3	N/A	N/A
41	PPC VM	17,600	2.9	7.3	17.3	245	318	15.0	33.3	79,809	1,707	1,706	-3.2	10.3	1.1	10.0	5.0
42	KDH VM	23,100	14.4	14.4	13.8	237	234	55.3	0.6	139,555	1,615	1,615	0.7	14.3	1.6	11.3	4.6
43	HBC VM	55,300	42.7	96.4	101.1	231	95	77.8	27.7	2,667,031	5,883	6,056	624.5	9.4	3.2	41.2	6.1
44	FLC VM	7,700	27.3	51.6	60.1	215	638	68.3	40.7	23,620,880	1,735	1,730	-11.4	4.4	0.6	13.5	7.1
45	GTN VM	18,900	8.3	8.3	7.7	207	250	46.3	48.3	1,745,152	88	97	-87.3	215.5	1.7	0.8	0.5
46	VHC VM	50,900	-2.1	-8.6	-8.0	206	92	30.5	72.4	131,342	5,819	6,008	83.5	8.7	2.0	24.1	12.2
47	DXG VM	18,350	24.4	41.2	68.8	203	253	81.0	17.8	3,022,659	2,536	3,039	36.4	7.2	1.4	22.3	11.8
48	BIC VM	39,000	-7.1	6.6	-1.0	200	117	99.7	1.5	8,857	1,094	1,082	-20.3	35.6	2.3	6.3	2.9
49	PAN VM	43,400	2.6	2.1	-6.1	195	102	54.1	53.9	7,609	2,548	2,538	0.0	17.0	1.9	11.4	6.9
50	VCF VM	165,000	-7.8	-2.9	16.2	192	27	N/A	19.3	42	14,294	14,450	30.0	11.5	2.0	19.4	13.4
51	HCM VM	31,450	2.6	18.9	9.4	179	130	39.4	0.4	619,796	2,395	2,395	42.8	13	1.7	13	8
52	TRA VM	118,000	0.0	3.6	4.9	179	35	82.3	1.3	1,472	6,096.4	6,096	29.1	19.4	4.4	23.3	15.9
53	TLG VM	105,000	5.0	6.1	-4.5	176	38	4.1	23.8	4,184	5,828	5,506	24.8	18.0	4.4	25.6	17.9
54	DRC VM	32,950	6.8	2.6	-18.0	172	119	39.0	18.7	323,529	3,326	3,680	1.6	10	2.5	24	13
55	ITA VM	3,980	-0.3	-6.1	-11.6	164	938	61.8	35.0	5,003,375	60	57	-65.7	66	0.4	1	0
56	PVT VM	12,850	-3.0	11.7	-5.5	159	281	48.9	23.9	589,088	1,393	1,468	22.8	9.2	1.0	11.3	4.4
57	NLG VM	25,200	10.3	13.5	15.3	157	142	56.0	3.8	255,823	2,426	2,142	61.8	10.4	1.4	14.3	6.1
58	ASM VM	16,050	5.6	9.2	4.2	155	220	83.0	45.5	1,464,713	967	967	57.0	17	1.3	8	5
59	PGD VM	38,700	-1.5	12.2	-10.9	153	90	49.5	45.6	107,362	2,438	2,267	-38.8	16	2.5	17	8
60	BHS VM	11,600	12.4	13.2	-12.3	151	298	72.3	40.6	1,870,871	1,455	1,546	30.6	8	0.9	12	5
61	VSH VM	16,000	2.6	0.6	-5.9	145	206	69.3	34.0	54,331	1,235.8	1,251	5	12.9	1.2	9.1	4.6
62	CAV VM	57,100	-1.4	11.5	10.9	144	58	51.4	45.2	32,247	7,801.0	7,801	155.0	7.3	4.2	23.7	9.2
63	PTB VM	142,500	5.9	20.8	26.5	135	22	66.6	38.6	61,663	11,893	12,284	83.4	12.0	4.0	40.0	17.1
64	PC1 VM	39,000	9.9	3.6	N/A	129	75	100.0	26.6	145,731	4,064	4,064	-56	9.6	1.5	18.8	7.9
65	DVP VM	72,900	-1.4	-1.0	-3.4	128	40	19.9	33.6	921	7,171	7,170	2.0	10.2	3.2	31.0	26.3
66	DMC VM	83,200	5.9	20.6	-12.6	127	35	1.2	42.4	58,730	4,857	4,851	44.2	17.1	3.3	20.1	16.5
67	CHP VM	22,600	-0.4	9.7	N/A	125	126	20.0	45.6	19,163	2,045	2,046	-17.6	11.0	1.7	15.6	8.1
68	PDR VM	14,050	1.8	6.4	12.4	124	202	31.6	45.9	715,631	1,182	1,200	35.3	11.9	1.2	10.2	2.9
69	POM VM	14,500	7.8	68.8	76.8	118	186	29.6	42.8	47,531	1,614	1,618	993.2	9.0	1.0	11.9	4.2
70	VSC VM	58,900	-2.6	9.1	-16.5	118	46	85.0	0.0	91,243	5,563	5,516	-10.0	10.6	2.0	19.4	11.0

Source: Bloomberg

Bloomberg: VNDS

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