

Market commentary

Following yesterday's enthusiasm, Vietnam Stock Markets staged spectacular jump on many bullish large caps. After moving sideways in green for most of the morning, VN-INDEX suddenly accelerated gains throughout the second half of the session. The index's upsurge mainly stemmed from Financial sector that climbed on investors' expectation on National Assembly's resolution to tackle bad debts next week, led by VCB, BID, CTG, BVH and MBB. Notably, BID and VCB soared robustly on foreigners' vigorous accumulation. Furthermore, Utilities and Energy sectors bucked the global oil prices' downtrend to record considerable gains. Specifically, GAS was boosted by the strong foreign buying while PVD was bolstered significantly by local purchases despite foreigners' aggressive offloading. Joining the existing upbeat sentiment, Food & Beverages tickers (such as SAB, VNM, MSN and HNG) performed positively, thus further buoying the market's optimism. In contrast, huge losses were recorded in some heavy-weights, including VIC and ROS. At the end, VN-INDEX surpassed the previous record high to land at 760.77pts (+0.51%) with 142 gainers, 122 losers and 63 unchanged. Similarly, HNX-INDEX mimicked most of the southern bourse's movement before finally ending at 97.89pts (+0.59%) with 100 winners, 81 losers and 197 unchanged.

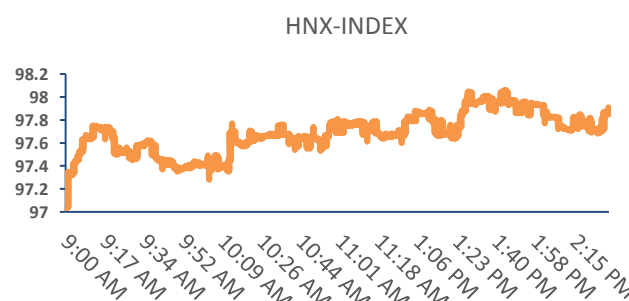
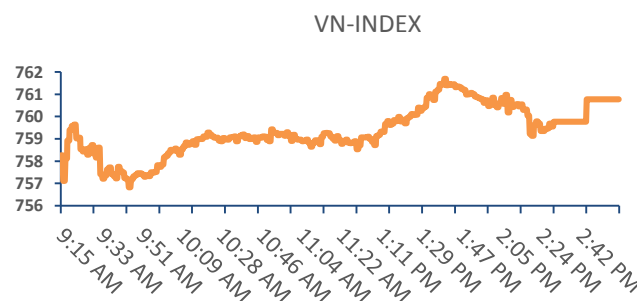
Most sectors rose, led by Financials (+1.83%), Utilities (+1.62%), and Consumer Staples (+1.19%) while only Real Estate (-1.72%), Industrials (-1.30%) and Information Technology (-0.25%) declined. Regarding tickers, top index movers included SAB (+2.62%), GAS (+2.31%), VCB (+1.69%), VNM (+0.79%), and BID (+2.56%). Top index laggards were VIC (-3.49%), ROS (-6.97%), EIB (-1.62%), VCF (-4.57%), and BHN (-1.13%). Top 3 highlighted block trades were KBC with 10.5mn shares (VND166.5bn), NVL with 1.92mn shares (VND130.8bn), and BHS with 3.6mn shares (VND72.9bn).

Foreigner net bought on both exchanges with total net-buying value of VND269.8bn. They mainly bought VNM (VND95.9bn), HPG (VND58.6bn), and VCB (VND45.1bn) while sold VNM (VND83.2bn), KDC (VND21.5bn), HT1 (VND16.4bn).

Snapshot	HOSE	HNX
Close (pts)	760.8	97.9
1 Day change (%)	0.51	0.59
Volume (mn shs)	206.3	53.3
Value (US\$m)	189.7	27.6
Gainers	142	100
Losers	122	81
Unchanged	63	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,268	0.14
WTI Oil (\$/B) 1Mth	45.8	-1.36
Brent Oil (\$/B) 1Mth	48.2	-1.15
USDVND	22,698	-0.02
EURVND	25,451	0.27

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.43%	0.37	14.78	4.18
Consumer Staples	1.19%	7.81	24.20	7.43
Energy	0.24%	3.91	14.16	3.19
Financials	1.83%	4.28	21.10	2.00
Health Care	0.31%	0.36	23.22	4.36
Industrials	-1.30%	1.18	33.80	4.94
IT	-0.25%	0.98	11.33	2.22
Materials	0.35%	0.99	11.47	1.72
Real Estate	-1.72%	3.54	28.77	3.25
Utilities	1.62%	4.56	13.81	2.45

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,535.3	-1.31	15.53	1.85	3,871
India	9,607.3	0.00	22.5	2.90	1,050
Indonesia	5,757.7	0.88	23.7	2.46	470
Laos	1,016.7	0.00	14.00	0.85	1
Malaysia	1,790.2	0.32	17.0	1.76	253
Philippines	7,966.0	0.61	21.9	2.47	193
Taiwan	10,072.5	-0.55	15.7	1.67	990
Thailand	1,576.1	0.24	16.0	1.89	458
Vietnam	760.8	0.51	16.4	2.26	81

Source: Bloomberg

Market News

Oil resumed its decline as industry data showed U.S. crude stockpiles extended gains and as the International Energy Agency predicted new output from OPEC's rivals will exceed demand growth next year. Futures lost as much as 1.6% in New York after rising 1.8% in the previous three sessions. The American Petroleum Institute signaled U.S. crude inventories probably climbed a second week, ahead of data from the Energy Information Administration forecast to show a decline. New supplies from OPEC's rivals will be more than enough to meet growth in demand next year, the IEA said in a report Wednesday. *(Bloomberg)*

The National Assembly will vote on the draft of bad debt resolution and the possible approval of this regulation is expected to speed up the pace of bad debt resolution, according to Mr. Hung Phan - analyst at ACB Securities (ACBS). Bank earnings are also expected to be positive in 1H2017 after the high credit growth in the first 5 months. *(Bloomberg)*

Vietnam's Treasury sold VND1trl of 30-year bonds at 7.38%, VND1.5trl of 5-year bonds at 5%, VND1.45trl of 7-year bonds at 5.29%, and VND1trl of 10-year securities at 5.79% on Jun 14, citing Hanoi Stock Exchange's website. Moreover, the Treasury has also offered VND450bn each of 5-year and 7-year notes, and VND300bn each of 10-year and 30-year tenors in an extra auction on the same date. *(Bloomberg)*

Vietnam's Jan-May electricity output was estimated at 67.3bn Kwh (+8.5% YoY), of which May electricity output was seen at 14.5bn Kwh, citing the state-run Vietnam Electricity Group (EVN)'s website. *(Bloomberg)*

Corporate News

Phu Nhuan Jewelry JSC (PNJ VN) - private offering: State Securities Commission (SSC) announced the receipt of registration letter for a private placement of 9.83mn PNJ shares, which will be subject to 1-year transfer restriction. The offering price must be no lower than 10%-15% of the closing price on the approval date. For further information, the estimated capital raised will cover initial investment costs and working capital of 40 new branches opening in 2017 (VND660bn) and the acquisition of new machinery and equipment (VND25bn). *(SSC.gov.vn)*

Phuoc Hoa Rubber JSC (PHR VN) – 5M2017 business results: In May, PHR delivered 991.86 tons of latex at the average selling price of VND46.36mn/ton, generating the revenue of nearly VND46bn. For the accumulative 5M2017, the company sold 8,753.3 tons of finished products with the average selling price of VND45.7mn/ton (+62.5% YoY), posting VND399.6bn of revenue from finished product. Accordingly, the company estimated an EBT of VND20bn in May and VND110.4bn for the accumulated 5M2017, completing 40.73% of the annual plan. *(Ndh.vn)*

Nam Kim Steel JSC (NKG VN) – FOL adjustment: Ho Chi Minh Stock Exchange (HOSE) received the official correspondence of Vietnam Securities Depository (VSD) to adjust NKG's FOL to 48,535,212 shares (equivalent to 49% of 99,051,455 NKG outstanding shares) from Jun 09. (*Cafef.vn*)

Sacom Development and Investment Corporation/SAM Holdings (SAM VN) - bonus share issuance and investment activity: SAM announced a Board resolution authorizing the change of its Headquarters' address to 152/11B Dien Bien Phu Street, Ward 25, Binh Thanh District, HCMC. Besides, the BoD approved the issuance of 61,564,664 bonus shares to the existing shareholders at the ratio of 100:34.15 in order to raise the firm's capital from the owner's equity, which was expected to occur in Jun-Jul 2017 at the latest. Moreover, the investments in 2 companies, including Phu Tho Tourist Service JSC (DSP) and Vinapharm - Vietnam Pharmaceutical Corporation (DVN VN - UPCOM), were also approved. Specifically, SAM plans to acquire 7mn shares in DSP (5.9%) and 11.8mn shares in DVN (4.98%) within Jun-Jul 2017, noted that SAM was known to own 28.98% stake in DSP as of Dec 2016. (*Bloomberg and Hsx.vn*)

Hoang Anh Gia Lai Agricultural JSC (HNG VN) - 2017 business plan: HNG targets 2017 cattle sales at VND1.24trl (-64.27% YoY), according to data from annual report posted on the firm's website. Moreover, the firm's 2017 rubber latex sales are targeted at VND745bn (vs. VND114bn in 2016's) and 2017 sales of passion fruit, dragon fruit, and bananas are projected at VND2.57trl. HNG also plans fruit distribution firm in HCMC this year. However, no detail on 2017 total revenue and profit targets are provided. (*Bloomberg*)

Ocean Group JSC (OGC VN) – 2017 business plan: OGC has approved 2017 consolidated business plan with the goal of VND1.272trl in total revenue (+3% YoY), VND26bn in EBT (vs. the loss of VND730.8bn in 2016) and net loss of VND14bn (compared to 2016's net loss of VND794.3bn). (*Cafef.vn*)

Superdong Fast Ferry Kien Giang JSC (SKG VN) – dividend payment: Jun 21 and Jun 22 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 1.4%) and stock dividend at the ratio of 5:2. The cash dividend payment will be made from Jul 14. (*Cafef.vn*)

Thuy Ta JSC (TTJ - unlisted) – stock listing: Hanoi Stock Exchange (HNX) approved the official listing of 3mn Thuy Ta shares on UPCOM under ticker TTJ from Jun 20 at the reference price on the first trading day of VND31,000/share. For further information, as of Dec 31, 2016, TTJ's major shareholders included Hapro Group (51.25%), Asia Commercial Bank (ACB VN) (10%), Pacific Dragon Co., Ltd. (11.17%), Head of Supervisory Board Nguyen Manh Ha (10.25%) and Ms. Nguyen Minh Huong (9.42%). (*Vietstock.vn*)

NBB Investment Corporation (NBB VN) – share issuance: Jun 26 and Jun 27 will be the ex-date and record date, respectively, for exercising the NBB share purchase rights at the ratio of 2:1 and the price of VND10,000/share. Accordingly, NBB will issue 31,924,233 shares with total proceeds estimated at VND319.2bn. These rights can be transferred from Jul 06 to Jul 24 and the subscription period will be started from Jul 06 to Aug 02. (*Vietstock.vn*)

Idico Infrastructure Development Investment JSC (HTI VN) - shareholder's activity: Mr. Nguyen Vu Minh Long - son of Supervisory Board member Nguyen Cong Minh - has registered to buy 100,000 HTI shares via order-matching and put-through methods from Jun 16 to Jul 15. If successful, he will raise his stake from 28,020 shares to 128,020 shares. (*Hsx.vn*)

Viet Nam Mechanization Electrification and Construction JSC (MCG VN) – shareholder's activity: MB Securities JSC (MBS) fully divested its entire stake of 3,270,715 MCG shares owned (6.28%) on Jun 07. (*Cafef.vn*)

HaDo JSC (HDG VN) – business activity: On Jun 12, HDG approved the plan to reduce its ownership in Song Tranh 4 Hydropower JSC from 50% to 28% within 2Q and 3Q2017. (*Cafef.vn*)

Binh Dinh Minerals JSC (BMC VN) – dividend payment: BMC's BoD approved to pay 2016 cash dividend of VND600/share. Further details will be announced later. (*Cafef.vn*)

AMD Group Mining and Investment JSC (AMD VN) – key personnel change: On Jun 12, the BoD removed Mr. Nguyen Tien Duc from the CEO cum legal representative position and appointed Mr. Nguyen Tien Dung in replacement. Notably, Mr. Duc will remain as Chairman of the company. (*Cafef.vn*)

KLF Joint Venture Global Investment JSC (KLF VN) – 2017 business plan: In the upcoming AGM, KLF will seek for shareholders' approval of 2017 business plan of VND1.2trl in revenue (+32% YoY) and VND20bn in EAT (vs. 2016's EAT of VND2.7bn). Additionally, on Jun 08, the company's BoD approved the transfer of the capital contribution of over VND69.9bn in Hanoi International Vocational College within June. Besides, on Jun 07, Lien Thanh Seafood Processing JSC sold 2,587,900 KLF shares and bought 620,000 shares. After such transactions, the organization reduced its stake in KLF from 14.5mn shares (8.78%) to 12,545,100 shares (7.59%). (*Cafef.vn*)

Lilama 18 JSC (LM8 VN) – dividend payment: Jun 29 and Jun 30 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND800/share (est. 2016 dividend yield of 7.6%). The payment date will be Jul 21. (*Cafef.vn*)

Song Da Investment – Development JSC (SIC VN) - shareholder's activity: Chairman Dang Quang Dat has registered to buy 800,000 SIC shares via put-through and order-matching methods from Jun 15 to Jul 12. If successful, Mr. Dat will raise his stake to 1.57mn SIC shares (9.82%). (*Cafef.vn*)

Power Engineering Consulting JSC 3 (TV3 VN) - dividend payment: Jun 15 and Jun 16 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND500/share (est. 2016 dividend yield of 1.1%) and stock dividend at the ratio of 5:1. Accordingly, the cash dividend will be paid on Jul 14. (*Vsd.vn*)

Viet Nam Fumigation JSC (VFG VN) - bonus share insurance: Jun 15 and Jun 16 will be the ex-date and record date, correspondingly, for receiving bonus shares at the ratio of 10:3. (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
C47	16,050	1,050	7.0	911,250	0.007
TCO	10,750	700	7.0	1,070	0.005
CTF	30,050	1,950	6.9	51,250	0.015
QCG	21,600	1,400	6.9	570,090	0.161
VSI	16,250	1,050	6.9	16,080	0.006

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	112,100	-8,400	-7.0	3.12MLN	-1.512
COM	75,100	-5,600	-6.9	40	-0.033
TNT	3,650	-270	-6.9	2.15MLN	-0.003
EMC	21,900	-1,600	-6.8	7,160	-0.008
ATG	2,330	-170	-6.8	573,820	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	200,000	5,100	2.6	140,190	1.369
GAS	57,500	1,300	2.3	1.09MLN	1.041
VCB	39,200	650	1.7	2.82MLN	0.979
VNM	153,500	1,200	0.8	536,000	0.729
BID	20,000	500	2.6	7.44MLN	0.716

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	41,500	-1,500	-3.5	1.84MLN	-1.656
ROS	112,100	-8,400	-7.0	3.12MLN	-1.512
EIB	12,150	-200	-1.6	435,530	-0.103
VCF	167,000	-8,000	-4.6	80	-0.089
BHN	79,000	-900	-1.1	11,200	-0.087

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAG	9,140	590	6.9	11.20MLN	0.195
HNG	10,100	650	6.9	9.65MLN	0.209
HQC	3,180	90	2.9	8.45MLN	0.018
BID	20,000	500	2.6	7.44MLN	0.716
AMD	16,450	-1,200	-6.8	7.35MLN	-0.033

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NHA	12,200	1,100	9.9	78,400	0.000
EBS	10,000	900	9.9	11,300	0.000
SJC	7,900	700	9.7	3,800	0.000
SIC	8,000	700	9.6	309,400	0.000
D11	13,800	1,200	9.5	400	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
AMC	27,700	0	-11.2	400	0.000
C92	9,900	-1,100	-10.0	100	0.000
ATS	21,900	-2,400	-9.9	16,200	0.000
TV3	45,400	-4,900	-9.7	500	0.000
ORS	2,800	-300	-9.7	900	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	8,100	700	9.5	37,400	0.224
ACB	26,700	200	0.8	2.09MLN	0.172
SHB	7,300	100	1.4	9.77MLN	0.097
PTI	25,400	1,700	7.2	200	0.038
VCG	18,900	300	1.6	4.02MLN	0.037

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DBC	29,100	-1,100	-3.6	256,000	-0.066
API	33,900	-2,400	-6.6	9,700	-0.049
VC3	23,600	-700	-2.9	1.11MLN	-0.020
NTP	65,000	-500	-0.8	45,800	-0.017
VGC	19,100	-200	-1.0	599,800	-0.017

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,300	100	1.4	9.77MLN	0.000
VCG	18,900	300	1.6	4.02MLN	0.000
ACB	26,700	200	0.8	2.09MLN	0.000
BII	3,500	-100	-2.8	1.73MLN	0.000
SHS	13,300	300	2.3	1.60MLN	0.000

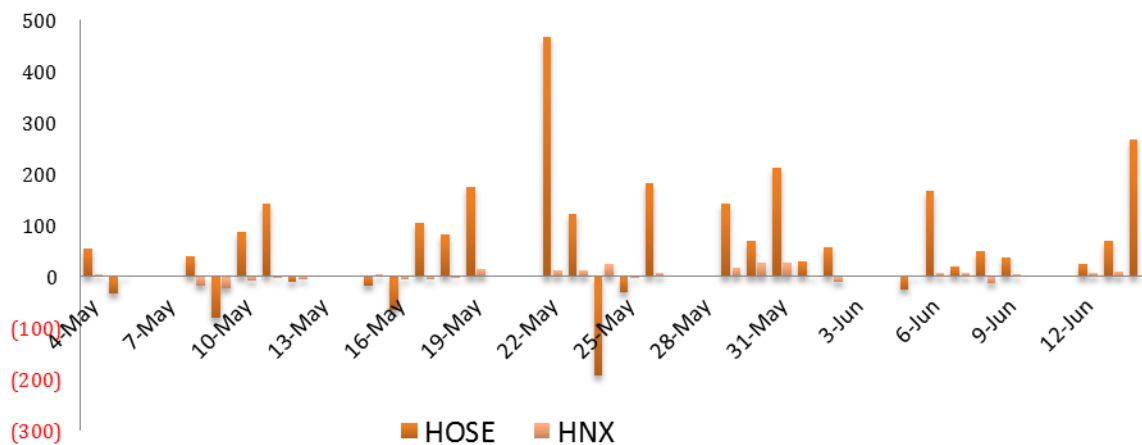
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	13.5	27.6%	1.1	-10.5%	BUY	540	43.5%	18	0.4%
% of market	6.6%		1.4%		% of market	13.0%		2.9%	
F.SELL	6.5	-19.3%	1.5	247.7%	SELL	272	-11.0%	16	80.5%
% of market	0.0%		0.0%		% of market	0.0%		2.5%	
NET BUY (SELL)	7.0		(0.4)		NET BUY (SELL)	268		2	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,141.7	46.4%	132.0	33.5%	BUY	50,288	55.1%	1,946	31.3%
% of market	5.8%		2.4%		% of market	12.5%		3.3%	
SELL	1,183.3	44.3%	121.0	36.9%	SELL	42,878	43.3%	1,643	32.3%
% of market	6.0%		2.2%		% of market	10.6%		2.8%	
NET BUY (SELL)	(41.6)		11.0		NET BUY (SELL)	7,410		303	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	153,500	1,200	0.79	95.9	0.729
HPG	31,650	250	0.80	58.6	0.132
VCB	39,200	650	1.69	45.1	0.978
VIC	41,500	-1,500	-3.49	31.1	-1.656
GAS	57,500	1,300	2.31	30.8	1.041

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	153,500	1,200	0.79	83.2	0.729
KDC	45,600	100	0.22	21.5	0.011
HT1	22,500	-200	-0.88	16.4	-0.032
PLX	63,000	0	0.00	15.6	0.000
PNJ	95,300	-500	-0.52	13.2	-0.021

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	31,650	250	0.80	51.0	0.132
VCB	39,200	650	1.69	44.6	0.978
VIC	41,500	-1,500	-3.49	29.6	-1.656
GAS	57,500	1,300	2.31	29.1	1.041
ROS	112,100	-8,400	-6.97	20.4	-1.512

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
KDC	45,600	100	0.22	-17.4	0.011
PVD	14,500	200	1.40	-13.1	0.032
BHS	20,200	-350	-1.70	-4.2	-0.044
SSI	26,500	-100	-0.38	-3.0	-0.020
DHG	126,100	-200	-0.16	-2.8	-0.007

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	12,400	200	1.64	5.0	0.000
VGC	19,100	-200	-1.04	2.8	0.000
DBC	29,100	-1,100	-3.64	1.3	0.000
PGS	18,000	0	0.00	1.1	0.000
IDV	49,000	0	0.00	1.1	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,300	100	1.39	7.2	0.000
NTP	65,000	-500	-0.76	1.8	0.000
PVS	16,700	0	0.00	1.7	0.000
DHT	73,900	400	0.54	1.2	0.000
NET	29,000	0	0.00	1.2	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	12,400	200	1.64	5.0	0.000
VGC	19,100	-200	-1.04	2.8	0.000
DBC	29,100	-1,100	-3.64	1.3	0.000
PGS	18,000	0	0.00	1.1	0.000
IDV	49,000	0	0.00	1.1	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,300	100	1.39	-7.2	0.000
NTP	65,000	-500	-0.76	-1.8	0.000
PVS	16,700	0	0.00	-1.7	0.000
DHT	73,900	400	0.54	-1.2	0.000
NET	29,000	0	0.00	-0.7	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

14 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	153,500	6.0	17.4	17.4	9,815	1,451	57.8	44.9	672,921	6,281	5,831	19.9	24.4	9.0	38.3	33.7
2	VCB VM	39,200	7.5	5.8	12.6	6,213	3,598	22.9	9.3	1,533,556	1,668	1,566	6.0	23.5	2.8	12.4	1.0
3	SAB VM	200,000	1.8	-6.5	1.2	5,651	641	10.4	39.2	36,914	7,265	6,442	37.3	27.5	10.2	35.2	22.9
4	GAS VM	57,500	5.5	4.5	-11.5	4,847	1,913	4.2	46.1	500,869	4,119	3,548	-18.8	14.0	2.7	19.1	13.1
5	VIC VM	41,500	2.5	-5.8	-2.2	4,823	2,638	52.3	19.2	732,755	1,255	1,178	111.2	33.1	3.9	10.5	1.6
6	CTG VM	20,250	11.6	13.1	38	3,322	3,723	15.8	0.0	1,666,136	1,867	1,457	20.6	10.8	1.3	12.0	0.8
7	PLX VM	63,000	29.6	N/A	N/A	3,216	1,159	100.0	11.9	1,605,295	4,254	4,254	43.0	14.8	3.6	27.7	8.9
8	BID VM	20,000	18.0	22.0	31.6	3,012	3,419	4.7	28.6	5,293,210	1,843	1,354	-5.1	10.8	1.5	14.6	0.7
9	MSN VM	43,700	2.6	1.2	5.6	2,191	1,138	32.2	18.9	422,005	2,467	1,641	86.5	17.7	3.2	18.1	4.1
10	ROS VM	112,100	-30.8	-36.1	8.6	2,124	430	27.2	48.1	5,519,410	1,136	1,136	N/A	98.7	9.9	11.7	7.4
11	VJC VM	127,000	-2.3	-1.9	N/A	1,804	322	61.0	5.7	312,872	8,726	8,726	-24.9	14.6	8.4	68.7	14.3
12	BVH VM	59,200	2.8	0.5	2.1	1,775	680	29.1	24.2	289,172	1,641	1,651	10.9	36.1	3.0	8.5	1.6
13	HPG VM	31,650	6.6	12.9	14.0	1,763	1,264	50.7	11.4	3,939,138	5,944	4,775	82.3	5.3	1.9	40.9	24.1
14	NVL VM	67,300	-2.5	-10.9	N/A	1,747	589	33.8	36.6	582,398	3,396	3,059	N/A	19.8	4.4	23.1	5.3
15	MBB VM	20,350	21.9	38.9	54.2	1,536	1,713	49.8	0.0	2,574,400	1,811	1,715	-6.3	11.2	1.4	12.7	1.3
16	MWG VM	95,500	9.8	11.0	23.2	1,294	308	70.4	0.0	359,993	5,709	4,974	40.3	16.7	6.7	47.1	15.6
17	STB VM	14,000	14.8	34.0	77.2	1,112	1,804	92.7	15.7	4,357,677	233	207	-77.1	60.0	1.1	1.8	0.1
18	FPT VM	45,200	8.3	13.7	23.8	1,057	531	73.4	0.0	1,061,535	3,899	3,413	2.9	11.6	2.4	21.8	7.8
19	BHN VM	79,000	-4.8	-17.7	N/A	807	232	100.0	31.6	6,374	3,236	3,236	-9.6	24.4	3.2	13.8	8.0
20	CTD VM	217,300	8.1	8.7	22.1	737	77	89.1	4.1	94,609	20,854	20,894	88.6	10.4	2.6	28.1	15.5
21	DHG VM	126,100	35.7	52.4	98.3	726	131	31.8	0.1	223,820	4,808	4,662	22	26	5	22.1	20
22	EIB VM	12,150	8.5	12.0	23.4	658	1,229	76	0.7	282,869	343	251	661	35	1.1	3	0
23	SSI VM	26,500	12.8	23.8	39.5	572	490	57.0	44.6	4,578,762	2,133	1,698	2	12	1.6	14	7
24	HSG VM	31,750	12.2	21.6	15.8	490	350	50.2	10.6	3,355,330	5,445	4,200	120.2	5.8	2.3	42.7	12.4
25	REE VM	33,800	6.0	20.3	52.3	462	310	48.3	0.0	1,748,696	4,274	3,526	27.9	7.9	1.5	16.2	10.4
26	KDC VM	45,600	12.6	22.9	37.3	413	206	49.8	39.9	485,532	5,672	5,714	-75	8	1.6	21	16
27	PNJ VM	95,300	3.8	22.5	40.4	413	98	65.3	0.0	257,004	5,654	4,383	671.7	16.9	5.4	34.5	17.4
28	CII VM	38,700	-0.3	1.8	32.5	411	241	54.7	8.8	1,597,905	7,950	3,191	9.7	4.9	2.6	23.6	6.7
29	DPM VM	23,100	-3.8	-5.3	2.7	398	391	35.2	29.8	913,939	2,394	2,452	-25.6	9.6	1.1	9.7	9.4
30	BMP VM	106,800	3.6	0.9	-0.4	385	82	61.8	2.2	220,763	6,465	7,664	20.9	16.5	3.8	29.1	23.5
31	HT1 VM	22,500	4.7	10.3	7.7	378	382	20.0	40.9	518,737	2,062	2,121	-0.2	10.9	1.6	16.0	6.7
32	SBT VM	33,600	29.7	40.3	41.2	375	253	53.0	42.3	3,102,136	1,111	1,148	29.3	30.2	2.9	9.0	4.4
33	HAG VM	9,140	5.5	11.1	59.0	373	927	61.3	30.6	5,002,986	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
34	NT2 VM	29,050	-8.4	-2.8	3.4	368	288	27.9	27.5	402,192	3,508	3,701	-5.0	8.3	1.6	20.3	8.6
35	HNG VM	10,100	-8.6	9.2	51.4	341	767	32.1	48.5	3,417,522	-1,374	-1,273	N/A	N/A	0.7	-8.8	-3.3

DAILY MARKET RECAP

14 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	16,200	-1.5	12.5	19.6	335	470	72.6	14.7	3,629,728	1,361	1,186	-11.6	11.9	1.0	7.5	3.9
37	GMD VM	41,150	10.2	12.4	55.9	325	179	95.6	0.0	1,342,166	2,196	2,009	-4.2	18.7	1.4	7.3	4.1
38	DCM VM	13,900	-4.8	22.5	26.4	324	529	24.3	48.1	4,582,665	1,416	1,011	N/A	9.8	1.3	9.6	4.5
39	TCH VM	18,950	-7.6	18.1	8.0	303	363	52.5	48.9	2,395,039	1,379	1,379	N/A	13.7	1.6	16.6	15.1
40	KDH VM	27,500	0.5	19.0	36.1	284	234	48.5	2.7	221,056	1,658	1,587	55.3	16.6	1.8	11.3	4.9
41	BHS VM	20,200	0.5	74.1	97.2	265	298	77.9	41.2	3,262,972	1,312	1,546	30.6	15.4	1.5	11.6	5.4
42	PPC VM	18,900	-5.3	7.4	15.2	265	318	15.0	33.0	159,911	2,665	1,724	-2.2	7.1	1.1	15.3	8.5
43	QCG VM	21,600	52.1	396.6	535.3	262	275	31.9	49.0	813,469	256	253	191.0	84.3	1.6	1.0	0.5
44	PDR VM	26,100	6.7	104.3	117.5	255	222	38.3	43.8	607,479	1,121	1,033	28.1	23.3	2.4	9.8	2.9
45	HBC VM	60,700	10.4	9.8	115.6	255	95	71.9	25.3	1,818,859	7,190	5,346	539.6	8.4	3.6	41.0	6.1
46	PVD VM	14,500	-9.4	-30.6	-32.7	245	383	48.1	25.0	2,294,615	-356	224	-94.1	N/A	0.4	1.0	0.5
47	HCM VM	42,600	14.2	35.5	61.1	243	130	39.5	48.9	1,048,141	2,624	2,395	49.9	16.2	2.3	13.0	9.1
48	VHC VM	54,700	3.6	7.5	-1.8	222	92	25.5	62.7	52,185	6,096	5,922	80.9	9.0	2.1	25.4	12.9
49	DXG VM	17,000	-20.0	4.7	47.8	214	286	76.6	20.9	4,581,359	2,603	2,555	29.6	6.5	1.4	26.5	13.4
50	TLG VM	126,000	20.0	20.0	27.3	213	38	25.6	21.0	809	5,658	5,514	24.9	22.3	5.2	24.2	17.9
51	BIC VM	40,000	5.3	2.6	9.3	207	117	99.7	1.4	7,712	1,129	1,083	-27.2	35	2.3	6	3
52	TRA VM	112,300	8.7	14.2	18.3	205	41	58.1	1.1	8,969	4,867.5	5,081	29.0	23.1	5.0	23.3	15.8
53	FLC VM	7,230	-0.7	-6.1	42.3	203	638	86.2	38.0	11,286,100	1,818	1,795	-8.0	4.0	0.6	14.0	7.4
54	PGD VM	50,400	12.0	30.2	46.1	200	90	49.5	45.7	71,317	1,769	2,313	-37.5	28	3.3	17	8
55	VCF VM	167,000	-7.2	1.2	-1.8	196	27	30.7	19.3	252	12,978	14,450	30.0	13	2.1	19	13
56	LGC VM	23,000	3.1	-34.1	-1.1	195	193	N/A	4.0	2,339	1,608	1,698	-49.5	14.3	1.9	13.2	3.8
57	PAN VM	40,500	-3.6	-6.7	-4.7	183	102	59.8	54.1	3,081	1,763	2,489	-1.9	23.0	1.8	11.4	6.9
58	GTN VM	16,200	-1.2	-14.3	-7.2	178	250	18.2	50.2	1,218,063	142	104	-86.3	114	1.5	1	1
59	DMC VM	115,000	25.0	38.2	66.7	176	35	46.3	38.0	24,712	5,224	4,856	44.3	22	4.5	20	16
60	NLG VM	27,700	-5.8	9.9	24.8	173	142	56.0	6.6	690,488	2,352	2,149	70.0	12	1.5	14	6
61	DRC VM	32,950	13.6	0.0	2.6	172	119	39.4	19.5	549,530	3,177.6	3,327	-8	10.4	2.5	24.3	13.3
62	PVT VM	13,750	5.0	7.0	19.6	170	281	48.9	22.3	749,657	1,437.7	1,321	12.9	9.6	1.1	10.7	4.4
63	VSH VM	16,700	1.2	4.4	5.0	152	206	69.3	33.7	83,527	1,549	1,219	2.4	10.8	1.2	9.2	4.6
64	DIG VM	14,350	22.1	63.4	102.1	151	238	87.1	21.8	2,025,046	141	228	459	101.8	1.3	2.2	1.1
65	CAV VM	56,400	-0.7	-1.2	10.2	143	58	51.4	45.7	62,009	4,626	4,380	43.2	12.2	4.3	30.0	11.3
66	PC1 VM	32,800	5.3	9.3	13.3	141	98	67.0	21.4	170,545	3,486	3,486	-50.6	9.4	1.6	18.7	7.8
67	NKG VM	32,300	8.1	33.8	33.1	141	99	26.4	18.4	647,233	7,479	6,850	286.2	4.3	2.0	46.3	10.3
68	ITA VM	3,350	0.0	-15.8	-21.0	138	938	69.3	37.5	3,491,031	49	43	-74.1	68.4	0.3	0.4	0.3
69	ASM VM	14,200	-6.3	-11.5	-3.4	138	220	59.3	45.9	1,508,236	741	787	27.8	19.2	1.2	6.9	3.9
70	CHP VM	24,300	1.3	7.5	18.0	135	126	20.0	45.6	110,434	2,983	1,950	-21.5	8.1	1.8	15.6	8.1

Source: Bloomberg

Bloomberg: VNDS

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 8 7300 0688
F: +84 8 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 873 000 688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 873 000 688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 873 000 688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn