

Market commentary

Vietnam Stock Markets ended the trading week with relatively lackluster performance and stubbornly low liquidity. VN-INDEX got off to a positive start but soon showed signs of losing momentum and finally deteriorated in the mid-afternoon. The soaring blue-chips, especially DHG, SAB, GAS, SBT and NVL, cushioned the index considerably. However, such buoy was outweighed by the losses in the majority of bearish blue-chips. Notably, VNM turned out to be the largest laggard hampering the market when the ticker suddenly pulled back after three consecutive gains. Elsewhere, Banking tickers staged dramatic losses, mainly driven by CTG, BID, STB and MBB. Furthermore, despite the rising global oil prices, Energy sector retreated slightly. Specifically, PLX unexpectedly pared the morning's gain and sank lower in red toward the day-end closing. The index was also negatively impacted by the declines in pillars, including LGC, MWG, BMP, HAG and TMS. Consequently, VN-INDEX was dragged down to 777.6pts (-0.09%) with 113 gainers, 128 laggards and 94 unchanged. On the other hand, HNX-INDEX sank deeply in negativity before closing at 100.43pts (-0.33%) with 95 advancers, 92 decliners and 189 unchanged.

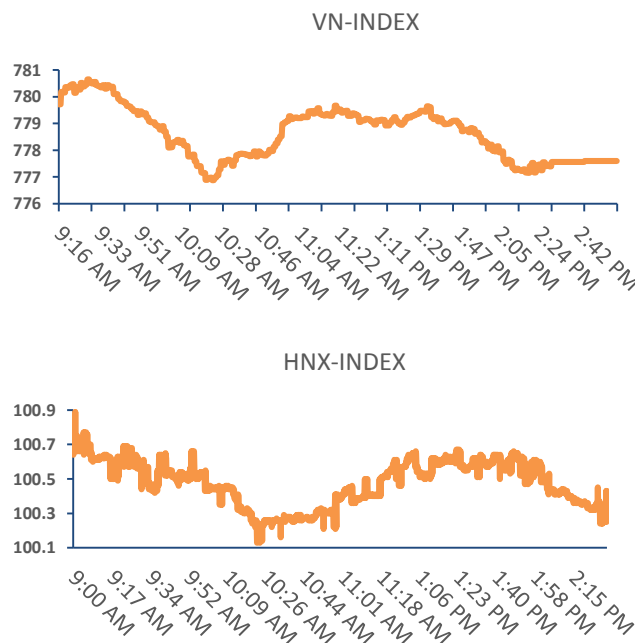
Sectors showed mixed results. Financials (-0.55%), Consumer Discretionary (-0.36%), and IT (-0.36%) negatively affected index while Health Care (+2.71%), Utilities (+0.46%), and Real Estate (+0.18%) increase. Regarding tickers, top index laggards included VNM (-0.77%), CTG (-1.78%), BID (-1.28%), STB (-2.42%), and LGC (-6.54%). Top index movers were DHG (+4.65%), SAB (+0.48%), GAS (+0.47%), SBT (+5.21%), and NVL (+1.04%). Top 3 major block trades consisted of VCI with 1.3mn shares (VND73.9bn), MSN with 1.5mn shares (VND62.7bn), and NVL with 850,000 shares (VND57.6bn).

Foreigners net bought on HOSE with net-buying value of VND34.5bn and net sold on HNX with net-selling value of VND3.9bn. They mainly bought VNM (VND81.5bn), VCI (VND75.8bn), and SSI (VND30.1bn) while sold HPG (VND43.9bn), SSI (VND43.1bn), and VNM (VND22.4bn).

Snapshot	HOSE	HNX
Close (pts)	777.6	100.4
1 Day change (%)	-0.09	-0.33
Volume (mn shs)	209.3	63.4
Value (US\$m)	160.2	25.4
Gainers	113	95
Losers	128	92
Unchanged	94	189

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,218	0.07
WTI Oil (\$/B) 1Mth	46.2	0.15
Brent Oil (\$/B) 1Mth	48.5	0.25
USDVND	22,731	-0.01
EURVND	26,064	-0.15

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.36%	0.84	15.91	4.89
Consumer Staples	0.01%	7.61	25.09	7.72
Energy	-0.25%	4.22	16.47	3.46
Financials	-0.55%	3.95	20.38	1.97
Health Care	2.71%	0.51	24.47	4.62
Industrials	-0.21%	0.94	27.99	4.25
IT	-0.36%	1.19	12.16	2.41
Materials	0.18%	1.01	10.97	1.84
Real Estate	0.18%	3.47	30.86	3.24
Utilities	0.46%	4.86	15.12	2.69

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,703.1	0.44	16.30	1.94	3,970
India	9,870.7	-0.21	23.2	2.98	1,077
Indonesia	5,831.8	0.03	24.6	2.49	479
Laos	1,030.6	0.80	14.19	0.88	1
Malaysia	1,755.0	0.07	16.5	1.70	247
Philippines	7,885.9	-0.64	21.7	2.44	189
Taiwan	10,443.9	-0.16	16.3	1.73	1,019
Thailand	1,577.1	-0.15	16.1	1.90	461
Vietnam	777.6	-0.09	16.4	2.30	84

Source: Bloomberg

Market News

Oil is set to rise this week, 2017 demand is seen growing more than previously expected, and U.S. stockpiles are declining, yet prices are still only about US\$1 higher than when OPEC pledged to curb output late last year. While the International Energy Agency raised its forecast for demand growth to the strongest in two years, it said on Thursday that the rebalancing of supply and demand has become less certain as OPEC's output expands. U.S. crude inventories slid the most since September last week, but the IEA said there's little evidence that total fuel stockpiles in developed countries are shrinking as anticipated. Futures rose 0.5% in New York, bringing the gain for the week to 4.7%. Still, oil remains in a bear market on concern rising global supply will offset cuts by the OPEC and its partners. *(Bloomberg)*

Export revenue is likely to hit US\$200bn in 2017 (+13% YoY and exceeding the whole-year target), according to Deputy Minister of Industry and Trade Do Thang Hai at the regular meeting held in Hanoi on Jul 14. In particular, exports of garments, footwear and wooden products will enjoy substantial increase in H2. In a stark contrast, imports are forecast to taper off as most of the equipment was purchased from the beginning of the year. The import value is estimated at US\$205bn. Besides, the country's trade deficit is estimated at US\$5bn (equivalent to 2.5% of the export turnover) and lower than the National Assembly's goal. *(En.vietnamplus.vn)*

Vietnam's 2016-2017 sugar season output was seen at 1.23mn tons, a slight fall from 1.24mn tons in previous season, according to Secretary General of Vietnam Sugarcane and Sugar Association Nguyen Hai. Notably, all sugar mills completed their 2016-2017 season production on Jun 30. Besides, unsold sugar at mills and companies was seen at about 681,000 tons through Jul 11, three times higher than previously estimated with data from sugar association. *(Bloomberg)*

Inflation may return by end-2017. It will be difficult to curb inflation if unreasonable measures are used to reach a GDP growth rate of 6.7% and low inflation rate of 4% in 2017. A GSO (General Statistics Office) report showed that the CPI (consumer price index) in 6M2017 increased by 4.15% YoY. In the period, CPI was curbed at the lowest levels compared with the same period of the last five years. Accordingly, the CPI in H1 increased by only 0.2% compared with December, the lowest increase since 2012. However, analysts warn that high inflation may return by the end of the year. In previous years, CPI fell in Q3 and rose in Q4. *(En.vietnamnet.vn)*

Corporate News

Viet Capital Securities JSC (VCI VN) - shareholders' activities: On Jul 10, a group of foreign investors and affiliates, including Amersham Industries Ltd., Wareham Group Ltd., Norges Bank, DC Developing Markets Strategies Public Ltd. Company, KB Vietnam Focus Balanced Fund, Aquila SPC Ltd. and Idris Ltd., acquired a total of 1,116,710 VCI shares. Thus, after that, they raised the whole group's stake from 4,130,050 shares (4%) to 5,246,760 shares (5.08%) and became the major shareholder. *(Hsx.vn)*

The Pan Group JSC (PAN VN) - dividend payment: Jul 17 and Jul 18 will be the ex-date and record date, correspondingly, for paying 2016 stock dividend at the ratio of 100:15. *(Vsd.vn)*

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) - stake sale: SAB will submit State stake sale plan to government by end-July. State stake sales in SAB and Hanoi Beer Alcohol And Beverage JSC (BHN VN) are scheduled to carry out in 2017, according to Deputy Head of Light Industry Department, Ministry of Industry and Trade Bui Truong Thang. For more information, the State currently holds about 90% and 82% stakes at SAB and BHN, respectively (*Bloomberg*)

Ho Chi Minh City Infrastructure Investment JSC (CII VN) – est. 1H2017 business results: In 2Q2017, CII generated VND239.9bn in revenue from toll fee collection (+19.8% YoY), thus bringing the total revenue from toll fee collection to VND448.9bn in H1 (+14.4% YoY). Moreover, the parent company decreased the financial debts by VND895bn, thus reducing the interest expenses by VND88bn/year. Thus, the parent's company estimated to record VND1.55tr in EAT as of end-Jun, exceeding full-year target by 8.4%. (*Hsx.vn*)

Asia Commercial Bank (ACB VN) – shareholder's activity: Standard Chartered APR Limited, which relates to ACB's Vice Chairman Andrew Colin Vallis, has registered to sell 626,343 ACB shares via order-matching method from Jul 17 to Aug 07. The organization currently holds around 90.5mn ACB shares (9.18%). (*Hnx.vn*)

Phu Tai Corporation (PTB VN) - 2017 EGM: Jul 24 and Jul 25 will be the ex-date and the record date, respectively, for holding PTB's 2017 EGM, which is planned to take place at the company's Headquarter, 278 Nguyen Thi Dinh Street, Quy Nhon City, Binh Dinh Province. (*Hsx.vn*)

Phuoc Hoa Rubber JSC (PHR VN) - est. 1H2017 business results: For 6M2017, PHR estimated its field latex exploitation output at 4,938 tons (meeting 35.27% of 2017 target), total revenue at VND487.5bn (reaching 36.7% of whole-year goal) and EBT at VND161.2bn (completing 59.4% of full-year target). Moreover, the total sale volume in H1 also increased to nearly 10,771 tons of finished products with the average selling price of VND44.98mn/ton (+54.8% YoY). (*Phr.vn*)

Thu Duc Housing Development Corporation (TDH VN) – est. 1H2017 business results for the parent's company: In 2Q2017, TDH estimated net revenue and EAT at VND334.4bn (+58.3% YoY) and VND44bn (+7% YoY) for the parent's company. Thus, for H1, the company expected to generate VND525.7bn in net revenue (+83.2% YoY) and VND60.7bn in EAT (+20.7% YoY and completing 60% of the year plan). (*Hsx.vn*)

CMC Corporation (CMG VN) - consolidated business results for FY2016-17: For FY2016-17 ended Mar 31, 2017, CMG achieved net revenue of VND4.384tr (+18.71% YoY). Although COGS rose to VND3.79tr (+19.96% YoY), the firm still reached gross profit of VND591.68bn (11.06% YoY). Besides, financial revenue and income earned from affiliates surged to VND20.716bn (+24.62% YoY) and VND13.009bn (+33.75% YoY), respectively, while financial expenses fell to VND28.002bn (-14.38% YoY). Selling and Admin expenses also increased to VND237.709bn (+11.9% YoY) and VND183.625bn (+12.2% YoY), correspondingly. Hence, consolidated EAT was reported at VND156.706bn (+14.61% YoY). (*Hsx.vn*)

An Duong Thao Dien JSC (HAR VN) - shareholder's activity: Chairman Nguyen Gia Bao has registered to buy 5mn HAR shares via order-matching and put-through methods from Jul 20 to Aug 18. If successful, he will raise his stake from 1,727,600 shares (1.79%) to 6,727,600 shares (6.95%). (*Cafef.vn*)

Petrovietnam Insurance (PVI VN) – est. 1H2017 business results and shareholder’s activity: In 2Q2017, PVI expected to reach VND2.426tr in revenue (+17.8% YoY) and VND175.3bn in EBT (+140% YoY). For H1, the company achieved VND4.482tr in total revenue (+3% YoY - exceeding H1 plan by 8.4% and meeting 51% of annual plan) and VND310bn in EBT (+60% YoY - surpassing H1 plan by 18.5% and reaching 52% of full-year goal). Besides, Head of Supervisory Board Ha Lan has registered to sell 32,000 PVI shares out of 32,767 shares owned (0.01%) from Jul 17 to Aug 15 via order-matching and put-through methods. (*Ndh.vn & Cafef.vn*)

Construction and Mechanical JSC (CMC VN) – 1H2017 business results: In Q2, CMC generated VND2.4bn in net revenue (-65.9% YoY) and VND1.3bn in EAT (+36.3% YoY). Thus, in H1, the company reported net revenue at VND5.5bn (-52.3% YoY) whereas EAT reached VND2.2bn (+125.4% YoY). (*Hnx.vn*)

Thong Nhat Rubber JSC (TNC VN) - est. 1H2017 business results: TNC’s BoD approved 1H2017 business results with total revenue of VND44.5bn (completing 52.8% of 2017 target) and EBT of VND21.8bn (fulfilling 93.6% of whole-year plan). Hence, with such results, the firm sets H2 business plan with total revenue of VND39.78bn and EBT of VND1.48bn, so that its full-year targets can be accomplished. (*Trc.com.vn*)

Dong Hai JSC of Ben Tre (DHC VN) - shareholder’s activity: On May 19, Ms. Tran Minh Hanh bought 10,000 DHC shares and became a major shareholder holding total 1,279,981 shares (5%). However, later on May 22, Ms. Hanh sold 10,010 shares, thus reducing her stake to 1,269,971 shares (4.96%) and being no longer the major shareholder. (*Hsx.vn*)

Tan Dinh FidiTourist Travel JSC (FDT VN) – business activity: FDT’s BoD has approved to sell Tan Dinh hotel at the price of VND22bn and Dang Dung hotel construction project at the price of VND38.5bn. (*Hnx.vn*)

Song Da Investment - Development JSC (SIC VN) – name change and shareholder’s activity: SIC’s shareholders have approved to change the company’s name to ANI JSC. For further information, Anza Co., Ltd. became the company’s major shareholder with 26.21% ownership recently. Besides, SIC’s Chairman Dang Quang Dat bought 800,000 shares from Jun 30 to Jul 10, thereby raising his stake in SIC from 770,800 shares (4.82%) to 1,570,800 shares (9.82%). (*Hnx.vn & Cafef.vn*)

Binh Thuan Hamico Mineral JSC (KSA VN) – shareholder’s activity: VSM Securities JSC, which relates to Chairwoman Pham Thi Hinh, has registered to sell 1.5mn KSA shares between Jul 18 and Aug 16 via order-matching and put-through methods. If successful, the firm will decrease its stake in KSA from over 4mn shares (4.35%) to 2.56mn shares (2.74%). (*Hsx.vn*)

Hai An Transport And Stevedoring JSC (HAH VN) – shareholder’s activities: Transimex JSC (TMS VN) – which relates to Vice Chairman Bui Tuan Ngoc and BoD member Le Duy Hiep – has registered to sell 464,880 HAH shares via order-matching and put-through methods from Jul 20 to Aug 18. TMS is currently holding around 7.5mn HAH shares (22.03%). Moreover, TMS previously registered to sell 533,880 shares from Jun 13 to Jul 12, but only sold 69,000 shares due to unfavorable market conditions. (*Hsx.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
JVC	3,990	260	7.0	1.06MLN	0.012
CLG	6,470	420	6.9	195,510	0.004
HAI	7,260	470	6.9	4.67MLN	0.023
HAR	8,190	530	6.9	2.19MLN	0.021
DTL	22,450	1,450	6.9	1,140	0.037

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TVS	10,100	-588	-10.1	2,300	-0.025
HRC	32,300	-2,400	-6.9	310	-0.030
HII	25,000	-1,850	-6.9	768,850	-0.010
CTF	28,400	-2,100	-6.9	5,700	-0.016
LGC	21,450	-1,500	-6.5	70	-0.119

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DHG	121,500	5,400	4.7	368,620	0.290
SAB	211,500	1,000	0.5	50,680	0.263
GAS	63,500	300	0.5	750,170	0.236
SBT	38,400	1,900	5.2	4.43MLN	0.198
NVL	68,200	700	1.0	786,460	0.169

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	155,100	-1,200	-0.8	690,430	-0.715
CTG	19,350	-350	-1.8	904,080	-0.535
BID	19,300	-250	-1.3	1.62MLN	-0.351
STB	12,100	-300	-2.4	3.53MLN	-0.183
LGC	21,450	-1,500	-6.5	70	-0.119

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,700	170	6.7	26.98MLN	0.021
HQC	3,340	-30	-0.9	9.58MLN	-0.006
FLC	7,230	0	0.0	5.51MLN	0.000
DLG	4,690	110	2.4	5.50MLN	0.013
BHS	25,300	900	3.7	5.47MLN	0.110

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	1,000	100	11.1	320,360	0.000
PDC	5,500	500	10.0	6,520	0.000
SDG	28,700	2,600	10.0	100	0.000
KST	21,100	1,900	9.9	2,100	0.000
CCM	23,800	2,100	9.7	575	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
C92	8,100	-900	-10.0	200	0.000
DST	29,700	-3,300	-10.0	86,990	0.000
PSE	11,800	-1,300	-9.9	900	0.000
CAN	22,700	-2,500	-9.9	220	0.000
SGH	30,000	-3,300	-9.9	250	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	148,000	3,400	2.4	71,758	0.092
VCG	20,500	300	1.5	1.64MLN	0.037
VC3	22,400	1,200	5.7	1.80MLN	0.034
VNR	24,100	1,800	8.1	100	0.026
DHT	78,500	2,800	3.7	60,590	0.026

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	29,700	-3,300	-10.0	86,990	-0.120
SHB	8,100	-100	-1.2	11.29MLN	-0.097
ACB	25,800	-100	-0.4	366,894	-0.086
PVS	17,300	-300	-1.7	1.64MLN	-0.075
OCH	6,200	-600	-8.8	1,000	-0.047

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,100	-100	-1.2	11.29MLN	0.000
PVX	2,700	100	3.9	6.47MLN	0.000
KLF	2,800	0	0.0	4.21MLN	0.000
SVN	3,000	0	0.0	2.58MLN	0.000
CEO	12,300	-200	-1.6	2.22MLN	0.000

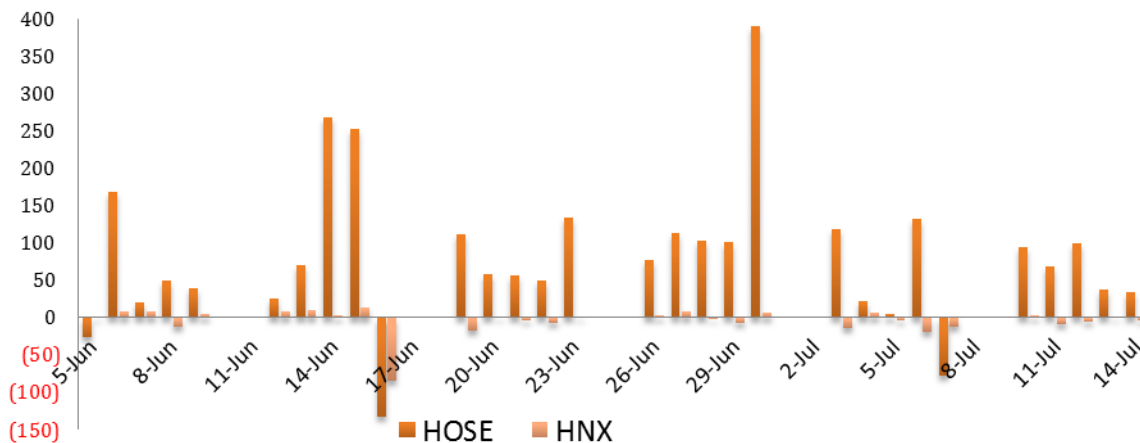
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	7.4	-61.7%	0.8	-24.8%	BUY	315	-39.8%	16	-15.2%
% of market	3.6%		1.2%		% of market	8.8%		2.8%	
F.SELL	9.7	-55.5%	1.4	-10.1%	SELL	281	-42.3%	20	7.2%
% of market	4.7%		2.2%		% of market	7.9%		3.4%	
NET BUY (SELL)	(2.3)		(0.7)		NET BUY (SELL)	34		(4)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,449.3	58.9%	156.3	39.6%	BUY	61,409	67.3%	2,293	36.8%
% of market	5.9%		2.2%		% of market	12.5%		3.1%	
SELL	1,469.8	55.0%	161.4	49.2%	SELL	52,155	52.7%	2,139	42.0%
% of market	6.0%		2.3%		% of market	10.6%		2.9%	
NET BUY (SELL)	(20.5)		(5.0)		NET BUY (SELL)	9,254		154	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	155,100	-1,200	-0.77	81.5	-0.715
VCI	57,400	-900	-1.54	75.8	-0.038
SSI	26,800	150	0.56	30.1	0.030
DHG	121,500	5,400	4.65	12.5	0.290
KDC	46,750	0	0.00	10.8	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	33,700	100	0.30	43.9	0.052
SSI	26,800	150	0.56	43.1	0.030
VNM	155,100	-1,200	-0.77	22.4	-0.715
HSG	31,600	0	0.00	20.6	0.000
CTG	19,350	-350	-1.78	18.8	-0.535

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VCI	57,400	-900	-1.54	71.2	-0.038
VNM	155,100	-1,200	-0.77	59.1	-0.715
DHG	121,500	5,400	4.65	12.5	0.290
KDC	46,750	0	0.00	8.3	0.000
GAS	63,500	300	0.47	7.4	0.236

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	33,700	100	0.30	-34.5	0.052
HSG	31,600	0	0.00	-20.5	0.000
CTG	19,350	-350	-1.78	-18.8	-0.535
KBC	16,150	-100	-0.62	-15.7	-0.020
SSI	26,800	150	0.56	-13.0	0.030

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCS	148,000	3,400	2.35	4.4	0.000
PVS	17,300	-300	-1.70	4.2	0.000
HUT	12,400	0	0.00	2.5	0.000
PMC	89,500	600	0.67	0.7	0.000
BVS	21,300	-300	-1.39	0.5	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,300	-300	-1.70	10.3	0.000
SHB	8,100	-100	-1.22	4.1	0.000
SHS	15,100	-200	-1.31	2.0	0.000
VCG	20,500	300	1.49	1.7	0.000
BVS	21,300	-300	-1.39	0.4	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VCS	148,000	3,400	2.35	4.4	0.000
HUT	12,400	0	0.00	2.5	0.000
PMC	89,500	600	0.67	0.6	0.000
CVT	46,800	-500	-1.06	0.4	0.000
NET	32,200	0	0.00	0.4	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,300	-300	-1.70	-6.1	0.000
SHB	8,100	-100	-1.22	-4.0	0.000
SHS	15,100	-200	-1.31	-2.0	0.000
VCG	20,500	300	1.49	-1.7	0.000
VGC	18,700	200	1.08	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

14 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	155,100	1.0	9.5	22.2	9,903	1,451	57.8	44.9	598,535	6,281	5,831	19.9	24.7	9.1	38.3	33.7
2	VCB VM	38,250	-2.4	5.2	2.1	6,054	3,598	22.9	9.1	1,671,394	1,668	1,566	6.0	22.9	2.7	12.4	1.0
3	SAB VM	211,500	5.8	3.7	-0.1	5,967	641	10.4	39.1	34,251	7,265	6,442	37.3	29.1	10.8	35.2	22.9
4	GAS VM	63,500	10.4	17.8	6.5	5,345	1,913	4.2	45.9	690,907	4,119	3,548	-18.8	15.4	3.0	19.1	13.1
5	VIC VM	42,600	2.7	2.0	-1.6	4,943	2,638	52.3	19.1	680,425	1,255	1,178	111.2	34.0	4.0	10.5	1.6
6	PLX VM	70,000	11.1	N/A	N/A	3,569	1,159	100.0	11.7	968,163	4,115	4,254	43.0	17.0	3.8	26.3	8.5
7	CTG VM	19,350	-4.4	10.6	11.8	3,170	3,723	15.8	0.0	1,701,679	1,867	1,457	20.6	10.4	1.2	12.0	0.8
8	BID VM	19,300	-3.5	13.2	18.8	2,903	3,419	4.7	28.5	4,567,067	1,843	1,354	-5.1	10.5	1.5	14.6	0.7
9	HPG VM	33,700	13.7	16.5	25.0	2,249	1,517	58.9	10.0	5,040,709	5,565	4,470	82.3	6.1	2.1	40.9	24.1
10	MSN VM	41,500	-5.0	-8.8	-0.7	2,078	1,138	32.2	19.1	587,701	2,467	2,481	86.5	16.8	3.0	18.1	4.1
11	NVL VM	68,200	1.3	-2.6	15.6	1,869	623	29.5	36.5	1,106,041	3,396	3,059	N/A	20.1	4.5	23.1	5.3
12	BVH VM	60,300	1.9	3.4	-2.7	1,805	680	29.1	24.5	361,492	1,641	1,651	10.9	36.8	3.1	8.5	1.6
13	VJC VM	126,900	-0.1	-4.7	N/A	1,800	322	60.9	5.9	363,018	8,726	8,726	-24.9	14.5	8.4	68.7	14.3
14	ROS VM	85,500	-16.1	-45.6	-22.8	1,779	473	27.2	42.8	2,873,785	1,033	1,033	N/A	82.8	8.3	11.7	7.4
15	MBB VM	21,250	4.4	39.8	54.5	1,601	1,713	49.8	0.0	2,377,876	1,811	1,715	-6.3	11.7	1.5	12.7	1.3
16	MWG VM	102,000	6.8	22.0	27.9	1,380	308	71.1	0.0	318,945	5,709	4,974	40.3	17.9	7.1	47.1	15.6
17	FPT VM	48,700	7.7	21.6	24.7	1,137	531	70.3	0.0	1,136,044	3,899	3,413	2.9	12.5	2.6	21.8	7.8
18	STB VM	12,100	-13.6	4.3	35.2	960	1,804	94.6	15.2	4,927,519	233	49	-89.0	51.8	0.9	1.8	0.1
19	BHN VM	77,200	-2.3	-12.5	N/A	787	232	100.0	31.6	3,568	3,236	3,236	-9.6	23.9	3.2	13.8	8.0
20	CTD VM	214,900	-1.1	8.0	20.1	728	77	89.1	3.2	92,648	20,854	20,894	88.6	10.3	2.5	28.1	15.5
21	DHG VM	121,500	-3.6	34.7	71.9	699	131	31.8	0.3	324,837	4,808	4,662	22	25	5	22.1	20
22	EIB VM	12,850	5.8	12.2	33.9	695	1,229	76	0.6	584,801	343	251	661	37	1.2	3	0
23	SSI VM	26,800	1.1	20.7	30.7	578	490	57.0	45.8	3,943,526	2,133	1,698	2	13	1.6	14	7
24	GMD VM	42,200	2.6	33.5	45.8	535	288	59.4	0.0	945,051	2,196	2,009	-4.2	19.2	1.4	7.6	4.3
25	REE VM	36,600	8.3	39.2	45.8	499	310	48.3	0.0	1,055,872	4,274	3,526	27.9	8.6	1.6	20.1	12.7
26	HSG VM	31,600	-0.5	12.3	9.5	487	350	50.2	18.6	2,980,829	5,445	4,200	120	6	2.3	43	12
27	SBT VM	38,400	14.3	56.7	53.6	428	253	53.0	42.5	2,091,925	1,111	1,148	29.3	34.6	3.2	9.8	4.5
28	KDC VM	46,750	2.5	16.6	25.3	423	206	49.8	39.0	830,526	5,672	5,714	-74.7	8.2	1.6	20.8	15.6
29	PNJ VM	97,300	2.1	27.4	40.8	421	98	65.3	0.0	373,916	5,654	4,383	671.7	17.2	5.5	34.5	17.4
30	CII VM	38,650	-0.1	6.2	22.3	419	246	55.7	8.5	941,307	7,950	3,191	9.7	4.9	2.0	46.6	12.3
31	DPM VM	24,000	3.9	6.0	-3.6	413	391	35.2	29.2	1,249,087	2,394	2,452	-25.6	10.0	1.1	9.7	9.4
32	HAG VM	9,400	2.8	14.6	85.0	384	927	61.3	31.0	5,430,337	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
33	HT1 VM	22,000	-2.2	-4.3	9.2	369	382	20.0	41.9	856,275	2,062	2,121	-0.2	10.7	1.6	16.0	6.7
34	NT2 VM	28,700	-1.2	-6.8	-1.7	363	288	27.9	28.1	478,978	3,508	3,701	-5.0	8.2	1.6	20.3	8.6
35	HNG VM	10,350	2.5	-1.4	64.3	349	767	35.1	48.4	3,029,517	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3

DAILY MARKET RECAP

14 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HBC VM	59,100	31.4	49.7	145.5	335	129	71.9	24.9	1,733,838	5,326	3,960	539.6	11.1	4.4	47.6	6.4
37	KBC VM	16,150	-0.3	8.4	13.3	334	470	72.6	14.6	2,713,737	1,361	1,186	-11.6	11.9	1.0	8.4	4.5
38	BHS VM	25,300	25.2	105.7	137.4	332	298	77.8	42.0	3,665,736	1,464	1,546	30.6	17.3	1.4	10.7	4.7
39	DCM VM	14,200	2.2	34.6	38.5	331	529	24.3	48.0	3,590,438	1,387	1,011	N/A	10.2	1.2	11.8	5.9
40	BMP VM	90,000	-15.7	-18.5	-14.4	324	82	61.8	1.9	162,710	6,465	7,664	20.9	13.9	3.1	23.1	20.7
41	QCG VM	24,900	15.3	275.6	591.7	301	275	31.9	48.9	748,564	166	163	87.6	149.8	1.8	1.2	0.5
42	KDH VM	28,900	5.1	16.5	46.0	298	234	49.1	2.5	135,368	1,658	1,587	55.3	17.4	1.9	11.3	4.9
43	TCH VM	18,250	-3.7	-1.9	9.3	291	363	52.5	48.8	1,493,234	1,379	1,379	N/A	13.2	1.5	16.6	15.1
44	PPC VM	20,200	6.9	18.8	21.7	283	318	15.0	33.1	219,298	2,665	1,724	-2.2	7.6	1.2	15.3	8.5
45	VCI VM	57,400	N/A	N/A	N/A	261	103	100.0	26.0	N/A	3,854	3,854	-18.8	14.9	4.9	31.9	12.1
46	PDR VM	26,600	1.9	18.2	124.2	260	222	38.3	48.2	784,248	1,121	1,033	28.1	23.7	2.4	10.5	3.0
47	HCM VM	44,000	3.3	40.6	54.7	251	130	39.5	47.4	691,979	2,624	2,395	49.9	16.8	2.3	13.8	9.8
48	VCF VM	200,000	19.8	23.5	11.7	234	27	30.7	19.3	538	12,978	14,450	30.0	15.4	2.5	19.4	13.4
49	VHC VM	57,300	4.8	7.9	4.2	233	92	25.5	61.1	58,536	6,096	5,922	80.9	9.4	2.1	24.1	11.6
50	TRA VM	125,700	11.9	31.1	34.1	229	41	58.1	1.7	20,122	4,867	5,081	29.0	25.8	5.7	22.9	14.6
51	PVD VM	13,500	-6.9	-31.3	-36.6	227	383	48.1	27.8	2,280,546	-356	224	-94.1	N/A	0.4	-1	-1
52	TLG VM	102,800	6.1	26.2	34.2	225	50	25.6	21.0	2,880	4,352.2	4,242	24.9	23.6	5.3	23.8	18.8
53	DXG VM	16,900	-0.6	-13.2	56.5	212	286	76.6	21.2	4,234,792	2,603	2,555	29.6	6.5	1.4	26.5	13.4
54	PGD VM	53,200	5.6	30.7	35.0	211	90	49.5	45.7	62,449	1,769	2,313	-37.5	30	3.4	12	6
55	DMC VM	137,000	19.1	50.7	95.7	209	35	46.3	37.4	18,916	5,224	4,856	44.3	26	5.1	21	17
56	FLC VM	7,230	0.0	-4.6	42.3	203	638	86.2	38.5	9,138,826	1,818	1,795	-8.0	4.0	0.5	14.6	7.1
57	BIC VM	39,000	-2.5	0.0	-6.0	201	117	99.7	1.4	10,805	1,129	1,083	-27.2	34.5	2.3	6.3	2.9
58	NLG VM	29,000	15.1	7.0	43.6	201	157	56.2	5.3	558,391	2,139	1,954	70.0	14	1.7	14	6
59	PVT VM	15,100	9.8	15.3	25.8	187	281	48.9	20.5	566,845	1,483	1,321	12.9	10	1.2	11	5
60	ITA VM	4,410	31.6	34.5	8.4	182	938	69.3	38.0	6,168,470	49	43	-74.1	90	0.4	0	0
61	LGC VM	21,450	-6.7	-13.3	-14.9	182	193	N/A	4.0	610	1,608.3	1,698	-49	13.3	1.8	13.2	3.8
62	PAN VM	40,000	-1.2	-3.6	-2.2	180	102	59.8	54.2	3,976	1,763.2	2,489	-1.9	22.7	1.7	7.6	4.8
63	GTN VM	16,200	0.0	5.9	-10.0	178	250	18.2	50.5	838,858	142	104	-86.3	114.4	1.5	1.4	1.0
64	VSH VM	17,800	6.6	9.2	15.6	162	206	69.3	33.6	57,068	1,549	1,219	2	11.5	1.2	11.0	5.6
65	CHP VM	28,650	17.9	25.1	34.8	159	126	20.0	45.5	97,576	2,983	1,950	-21.5	9.6	2.2	15.6	8.1
66	DRC VM	30,350	-7.9	-0.8	-4.3	159	119	39.4	19.0	696,325	3,178	3,327	-8.2	9.6	2.2	22.1	12.7
67	DIG VM	15,050	4.9	63.6	90.5	158	238	87.1	22.0	1,359,028	141	228	459.2	106.7	1.3	1.2	0.6
68	PC1 VM	34,900	6.4	24.3	25.3	150	98	67.0	19.3	128,623	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
69	NKG VM	34,300	6.2	25.2	38.9	149	99	26.4	18.2	558,347	7,479	6,850	286.2	4.6	2.0	49.5	10.3
70	CAV VM	55,500	-1.6	-9.0	-5.6	141	58	51.4	45.7	69,115	5,943	4,380	43.2	9.3	2.3	25.2	11.6

Source: Bloomberg

Bloomberg: VNDS

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 28 7300 0688
F: +84 28 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 28 7300 0688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 28 7300 0688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 28 7300 0688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 28 7300 0688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 28 7300 0688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn