

Market commentary

Vietnam Stock Markets snapped 4-day losing streak to record gains, prompted by the recovery of most blue-chips.

The session kicked off quite positively when green color returned on both two main bourses. Specifically, VN-INDEX escalated gradually for the whole day on strong bottom-fishing. Such rally was attributed to the improvement of Energy and Utilities sectors. In particular, both PLX and GAS bounced back after 3-day losses to support the market's rise. Financial stocks, such as BID, MBB, CTG, VCB and BVH, also surged and buoyed the index considerably. Notably, Material stocks staged impressive performance, led by HPG that was boosted vigorously by foreigners' increasing demand. HSG also soared and extended gains to a second consecutive day. Meanwhile, VNM and SAB were today's largest laggards, followed by NVL and EIB. However, such declines were far surpassed by the rallies of bullish large caps. Hence, VN-INDEX exceeded 775-point level to close at 776.17pts (+0.53%) with 176 gainers, 90 losers and 71 unchanged. On the other hand, HNX-INDEX fluctuated in green throughout the entire session before ending at 101.5pts (+0.64%) with 106 advancers, 89 laggards and 184 unchanged.

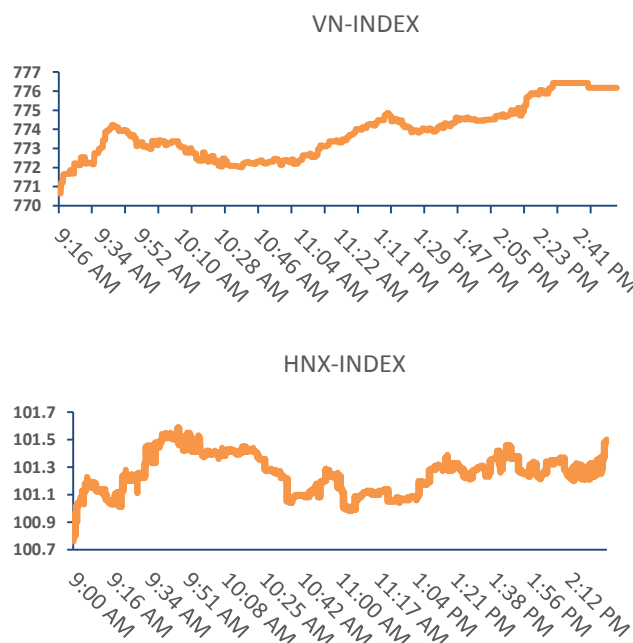
Health Care (+2.38%), Materials (+2.23%), and Energy (+2.05%) lifted the index while only IT (-0.34%), Real Estate (-0.05%), and Consumer Staples (-0.05%) dropped. Top index movers included PLX (+2.33%), BID (+2.46%), HPG (+3.98%), MSN (+3.04%), and MBB (+3.57%). Top index laggards were VNM (-1.19%), SAB (-1.61%), NVL (-2.38%), EIB (-2.01%), and HAI (-6.89%). Top 3 highlighted block deals showed by MSN with 3.48mn shares (VND148.1bn), SSC with 1.35mn shares (VND94.3bn), and NVL with 1.28mn shares (VND80.7bn).

Foreigners net bought on HOSE with net-buying value of VND61.7bn and net sold on HNX with net-selling value of VND5.4bn. They mainly bought VNM (VND92.6bn), HPG (VND51.9bn), and DHG (VND25bn) while sold VNM (VND79.3bn), SSI (VND8.6bn), and HSG (VND8.4bn).

Snapshot	HOSE	HNX
Close (pts)	776.2	101.5
1 Day change (%)	0.53	0.64
Volume (mn shs)	185.5	53.6
Value (US\$m)	151.7	21.6
Gainers	176	106
Losers	90	89
Unchanged	71	184

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,281	-0.52
WTI Oil (\$/B) 1Mth	48.6	-0.37
Brent Oil (\$/B) 1Mth	51.9	-0.48
USDVND	22,727	0.00
EURVND	26,886	0.38

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.45%	0.90	19.22	5.16
Consumer Staples	-0.05%	7.68	26.60	8.25
Energy	2.05%	3.92	17.52	3.22
Financials	1.28%	3.90	17.76	1.99
Health Care	2.38%	0.47	27.23	4.32
Industrials	0.71%	1.00	29.88	4.40
IT	-0.34%	1.21	12.32	2.44
Materials	2.23%	1.01	9.86	1.78
Real Estate	-0.05%	3.54	24.40	3.21
Utilities	0.69%	4.59	14.82	2.63

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,694.7	1.30	16.18	1.93	4,018
India	9,803.8	0.96	22.9	2.89	1,069
Indonesia	5,809.9	0.76	23.9	2.47	475
Laos	1,028.8	0.00	14.17	0.87	1
Malaysia	1,771.5	0.26	16.8	1.71	248
Philippines	7,962.1	0.42	21.9	2.40	186
Taiwan	10,225.3	-1.01	15.7	1.73	1,008
Thailand	1,561.3	-0.66	16.3	1.89	463
Vietnam	776.2	0.53	15.9	2.31	84

Source: Bloomberg

Market News

Oil traded near US\$49 a barrel as Libyan output and exports declined amid security threats and tension among port workers. Futures fell 0.3% in New York after Friday's 0.5% gain. Libya's biggest oil field cut output by more than 30%, a person familiar with the matter said Sunday, while the head of a union said loadings at Zueitina port ceased after employees demanded better working conditions. U.S. drillers added three crude rigs last week, according to Baker Hughes Inc. *(Bloomberg)*

Viet Nam imported more than 6,900 cars worth US\$171mn in July, recording a drop of 11.2% MoM in volume and 2.6% MoM in value. According to a report from the General Department of Vietnam Customs, the volume of cars imported from Thailand, which is the largest exporter of cars to Viet Nam, was sharply down to 2,688 units worth US\$46.7mn, compared with June's 3,270 units worth US\$59mn. Meanwhile, there was an increase in the volume of cars imported from Indonesia last month, with 2,108 units imported to Viet Nam, more than 300 units higher than the previous month. In the January-July period, the country spent more than US\$1.2bn to import more than 57,800 units from foreign countries, a YoY decrease of 28,000 units. *(English.vietnamnet.vn)*

The State Bank of Vietnam (SBV) revised down its prime interest rates in July and those of short-term loans for priority fields. According to the National Financial Supervisory Commission, interest rates are likely to fall later this year due to domestic and foreign factors. Specifically, the USD has dropped 7% from early this year while the US's Federal Reserve is not expected to raise interest rates this year. Besides, as of late July, credit growth hit 9.3% from late 2016 and 8.8% YoY. Mid and long-term credit fell to nearly 53.9% of the total compared to 55.1% from late 2016. Short-term credit accounted for 46.1% of the total, higher than 44.9% recorded in late 2016. *(En.vietnamplus.vn)*

Vietnam considers raising 2017 total lending target for Vietnamese banks to 21-22% from 20%, citing PM Nguyen Xuan Phuc's instruction to central bank governor Le Minh Hung. To reach 2017 credit growth target of 22%, Vietnamese banks need to inject VND698.5tr into the economy during the remaining 5 months. For more information, Jan-Jul credit growth was at 9.3%. *(Bloomberg)*

The Ministry of Finance (MOF) wants to tax second and subsequently owned homes to restrict property speculation and oversupply. The revenue from property tax makes up 2% of GDP in OECD countries and 0.6% in developing economies, according to the ministry. In Vietnam, housing purchases have increased as the average income per capita rose from US\$1,400 in 2013 to US\$2,200 in 2016. It is expected to rise to US\$3,400 by 2020. On the other hand, it is still unclear when the policy on taxing second homes would be applied as it would depend on market conditions and other factors. Moreover, the taxation on second and subsequent houses is expected to have a big impact on the real estate market. *(En.vietnamnet.vn)*

Corporate News

Hoa Phat Group (HPG VN) - July business results: In July, HPG manufactured some 209,000 tons of steel (+24.7% MoM and +50% YoY), retaining top spot in terms of domestic steel market share. The group sold 33,000 tons of wire rod in the month (+54% MoM), while some 21,800 tons of steel were shipped abroad, increasing total steel exports to 111,800 tons in 7M2017. From the outset of this year, the group produced more than 1.24mn tons (+32.3% YoY). The company attributed the growth to thriving civil construction. For more information, domestic steel production plants can meet domestic demand for steel products for construction, according to the Vietnam Steel Association. Moreover, steel production in Vietnam has expanded by 12.8% YoY to nearly 11.3mn tons in 7M2017, the association said. (*En.vietnamplus.vn*)

Phu Tai Corporation (PTB VN) - 2017 EGM Resolution: In the 2017 EGM, PTB's shareholders have approved the company's share issuance plan. In particular, the firm will offer 5,184,038 shares to the existing shareholders at the ratio of 5:1 and the price of VND35,000/share. Moreover, it will also issue 1,296,009 ESOP shares at the price of VND35,000/share. Both issuances are expected within 90 days after getting approved by the State Securities Commission (SSC). The total expected proceeds of VND226.8bn earned from these issuances will be used to buy equipment for the factories and supplement the company's working capital. If successful, PTB's chartered capital will increase from VND259.2bn to VND324bn. (*Hsx.vn*)

Ho Chi Minh City Securities Corporation (HCM VN) – shareholders' activities: Resonance JSC - which relates to BoD member Pham Nghiem Xuan Bac - did not sell any HCM share out of 200,000 shares registered from Jul 12 to Aug 10 due to unfavorable market condition. In addition, Mr. Bac also did not divest any share out of 150,000 shares registered over the same period. Hence, Resonance JSC and Mr. Bac still remain their holdings in HCM of 450,442 shares (0.35%) and 290,000 shares (0.22%), correspondingly. (*Cafef.vn*)

Bien Hoa Sugar JSC (BHS VN) - stock delisting and stock swap: Aug 29 will be the last trading date for nearly 298mn BHS shares. Besides, Aug 31 will be the ex-date for swapping BHS shares to the shares of Thanh Thanh Cong Tay Ninh JSC (SBT VN) at the ratio of 1:1.02. (*Hsx.vn*)

Saigon Thuong Tin Real Estate JSC (SCR VN) - shareholder's activity: Global Mind Vietnam JSC sold 3,800,480 SCR shares from Aug 09 to Aug 10, thereby reducing its stake from 17,135,913 shares (7.52%) to 13,335,433 shares (5.85%). (*Hsx.vn*)

MB Securities JSC (MBS VN) - dividend payment: Aug 24 and Aug 25 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND500/share (est. 2016 dividend yield of 3.85%). The payment date will be Sep 25. (*Mbs.com.vn*)

CMC Corporation (CMG VN) - treasury share: CMG has registered to divest its entire 1,099,259 treasury shares via put-through method from Aug 15 to Dec 31. (*Cafef.vn*)

Vietnam - Italy Steel JSC (VIS VN) - shareholder's activity: Thai Hung Trading JSC has registered to buy 341,202 VIS shares via the company's offering to existing shareholders. If successful, Thai Hung Trading JSC will increase its stake from 48,137,985 shares to 48,479,187 shares (65.66%). (*Hsx.vn*)

Thanh Le General Import - Export Trading Corporation (THALEXIM - unlisted): The Prime Minister has approved a privatization plan for the parent company of THALEXIM. The plan will involve the sale of part of the state's stake. After such privatization, THALEXIM will have a charter capital of VND2.366trl (US\$104.1mn). The State will hold 49% stake, while strategic shareholders and employees will hold 45.55% and 0.45% stakes, respectively. The rest of the shares will be sold at its IPO auction. (*Chinhphu.vn*)

Vinh Phuc Infrastructure Development JSC (IDV VN) - dividend payment: The BoD has approved to pay 2017 stock dividend at the ratio of 10:4. Thus, the company expects to issue 4,607,324 shares accordingly. (*Cafef.vn*)

Superdong Fast Ferry Kien Giang JSC (SKG VN) - tax penalties: According to the Decision of Phu Quoc Department of Taxation, SKG has to pay VND37.7bn worth of corporate income tax arrears for the period 2010-2015; a fine of VND14.2bn for overdue tax payment and a fine of VND5.7bn for tax administrative violations. However, the firm has sent a letter to Phu Quoc Tax Department and Kien Giang Tax Department to complain about this decision but still has not received any written reply. Thus, SKG has not recorded these fines in accounting books and financial reports. (*Cafef.vn*)

Bamboo Capital JSC (BCG VN) - bond issuance: BCG will seek for shareholders' opinions regarding the company's bond issuances. Particularly, the firm plans to privately offer maximum 1.5mn convertible bonds at the price of VND1mn/bond and maximum coupon rate of 12% p.a. for domestic market and 600 convertible bonds at the price of US\$100,000/bond and maximum coupon rate of 6% p.a (in US\$) for international market. The bonds will mature in 2-5 years and be subject to 1-year transfer restriction. Besides, the interests will be paid semi-annually. After 2 years from the issuance date, the bondholders can convert the bonds into common shares at the minimum price of VND10,000/share. (*Bamboocap.com.vn*)

Southern Seed JSC (SSC VN) - shareholder's activity: SSI Asset Management Co., Ltd. - which relates to Chairwoman Le Thi Le Hang - has registered to sell 1,346,890 SSC shares from Aug 14 to Sep 12 via order-matching or put-through method. If successful, the company will decrease its ownership in SSC from over 2.77mn shares (18.62%) to 1,433,090 shares (9.02%). (*Cafef.vn*)

Thanh Nam Group JSC (TNI VN) - shareholder's activity: On Aug 06, Ms. Nguyen Thi Thu Huyen sold 400,000 TNI shares out of 1,083,600 shares owned. After such transaction, Ms. Huyen was no longer TNI's major shareholder from Aug 09. (*Hsx.vn*)

National Citizen Commercial JSB (NVB VN) - 2017 EGM: Aug 25 will be the ex-date for attending 2017 EGM, which is scheduled in October. In the meeting, the company will appoint 3 additional BoD members for the term of 2015 - 2020. (*Vietstock.vn*)

Vietnam Bank for Agriculture and Rural Development (Agribank - unlisted) - key personnel changes: On Aug 10, Governor State Bank of Vietnam appointed CEO of Agribank - Ha Tay Branch Tran Van Du and Head of Agribank's Senior Clients Le Xuan Trung as new Vice CEOs. Besides, Agribank also appointed CEO of Agribank - Ho Chi Minh City Branch Tran Trong Duong as Head of Supervisory Board. (*Ndh.vn*)

Vietnam National Shipping Lines (Vinalines - unlisted) - IPO plan: Vinalines had cooperated with Vietnam Auditing and Appraisal Co., Ltd. and ATC Auditing and Valuation Firm Co., Ltd. to complete the company's valuation, which will be subject to the evaluation of Vietnam State Audit. Afterwards, Vinalines will have to submit its IPO plan to Ministry of Transport for evaluation before Sep 30. Finally, the IPO will be conducted in Dec 2017 and the company will be converted into a JSC in Apr 2018. According to the plan, the government will hold 65% of Vinalines' chartered capital and other domestic and foreign investors can only hold the maximum amount of 35%. *(Ndh.vn)*

AMD GROUP Mining and Investment JSC (AMD VN) - investment activity: On Aug 10, AMD's BoD approved the investment projects worth VND853bn, including VND376.2bn to build Hoang Long Stone Manufacturing & Processing Factory at FLC Hoang Long - Thanh Hoa Industrial Park; VND253.4bn in building warehouses, showrooms and stone shops in Hanoi, Ho Chi Minh City, Quang Ninh, Hai Phong and Da Nang; VND150bn in cooperating with Asian Institute of Management and Development to build the headquarter of Asian Human Resources Management Training Center in Hanoi; VND50bn in cooperating with Dong Son Trading and Services JSC to build a petroleum - construction materials - stopping station complex at Bac Ninh province; and VND20bn in entrusting investment to Dong Son Trade and Services JSC in order to build French - Vietnamese Sports Center at Hanoi. *(Vietstock.vn)*

Saigon Real – Estate JSC (SGR VN - UPCOM) - change in listing: On Aug 08, SGR submitted its request to Ho Chi Minh City Stock Exchange (HOSE) to be listed on HOSE following the stock delisting on UPCOM. For further information, in 2016, the company recorded VND1.079trl in net revenue (vs. VND128.3bn in 2015's) and VND273.4bn in EAT (vs. VND19.8bn in 2015's). *(Vietstock.vn)*

Viettel Group (Viettel- unlisted) - loan guarantee rejection: Ministry of Finance rejected Viettel's loan guarantee proposal for Viettel Global Investment JSC (Viettel Global), which serves as Viettel's foreign investment entity. The decision was based on the fact that the group's foreign investment project suffered from accumulated loss of VND3.745trl and debt of over VND22trl, thus leading to negative owner's equity. *(Ndh.vn)*

PetroVietnam General Services JSC (PET VN) - key personnel changes: PET's BoD approved the appointment of Mr. Ho Minh Viet as the new Vice CEO for a 5-year term starting from Aug 11. *(Hsx.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ATG	4,280	280	7.0	434,330	0.002
KPF	6,420	420	7.0	32,290	0.003
CIG	3,060	200	7.0	3,790	0.003
IJC	13,800	900	7.0	1.84MLN	0.050
CCL	5,560	360	6.9	716,160	0.005

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TSC	6,470	-480	-6.9	12.76MLN	-0.029
HAI	16,900	-1,250	-6.9	42,510	-0.060
QBS	10,850	-800	-6.9	1.19MLN	-0.023
EVG	10,250	-750	-6.8	574,250	-0.009
SII	20,150	-1,450	-6.7	10	-0.038

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	66,000	1,500	2.3	264,910	0.790
BID	20,800	500	2.5	1.74MLN	0.696
HPG	34,000	1,300	4.0	6.42MLN	0.669
MSN	44,000	1,300	3.0	752,950	0.607
MBB	23,200	800	3.6	3.38MLN	0.558

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	149,700	200	-1.2	927,460	-1.063
SAB	244,000	-4,000	-1.6	25,970	-1.044
NVL	61,500	-1,500	-2.4	1.28MLN	-0.360
EIB	12,200	-250	-2.0	1.07MLN	-0.126
HAI	16,900	-1,250	-6.9	42,510	-0.060

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TSC	6,470	-480	-6.9	12.76MLN	-0.029
OGC	2,800	180	6.9	12.48MLN	0.022
FIT	10,400	440	4.4	9.41MLN	0.046
HQC	3,290	40	1.2	7.06MLN	0.008
HPG	34,000	1,300	4.0	6.42MLN	0.669

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PCE	12,100	1,100	10.0	100	0.000
SDE	4,400	400	10.0	2,700	0.000
SGC	68,300	6,200	10.0	100	0.000
TH1	11,100	1,000	9.9	800	0.000
STP	6,700	600	9.8	400	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CVN	7,200	-800	-10.0	13,500	0.000
NST	11,700	-1,300	-10.0	700	0.000
TSB	11,700	-1,300	-10.0	100	0.000
TXM	10,800	-1,200	-10.0	2,412	0.000
TV3	30,700	-3,400	-10.0	2,800	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,700	300	1.2	657,975	0.257
SHB	8,000	200	2.6	3.87MLN	0.193
SHN	10,300	400	4.0	3.00MLN	0.047
SHS	16,300	400	2.5	748,402	0.038
VCG	20,500	300	1.5	769,494	0.037

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	9,000	-600	-6.3	1,200	-0.047
HUT	11,600	-200	-1.7	765,274	-0.036
NVB	7,700	-100	-1.3	260,620	-0.032
VGC	18,700	-200	-1.1	79,800	-0.024
DNP	26,100	-900	-3.3	123,806	-0.022

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,600	200	5.9	6.59MLN	0.000
SHB	8,000	200	2.6	3.87MLN	0.000
PVX	2,700	100	3.9	3.34MLN	0.000
SHN	10,300	400	4.0	3.00MLN	0.000
VE9	14,600	1,300	9.8	2.29MLN	0.000

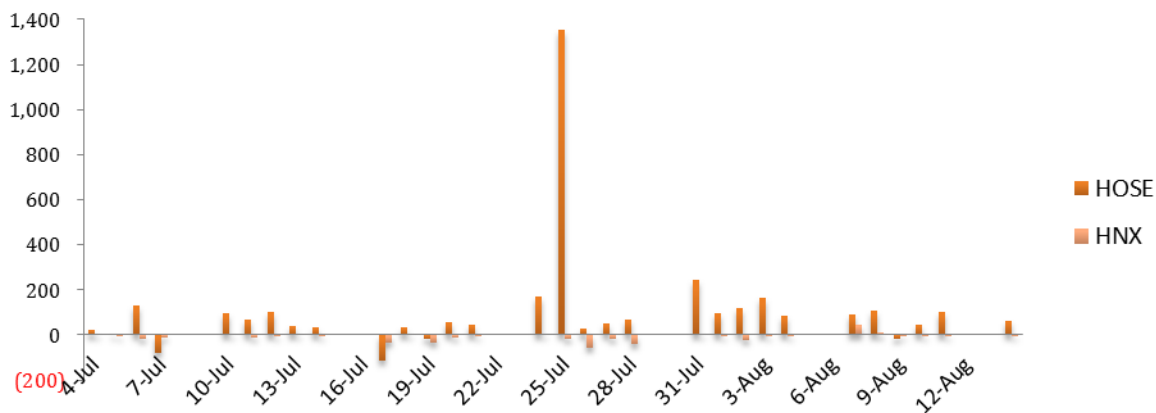
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	5.9	-28.1%	0.6	58.2%	BUY	267	-6.8%	9	5.9%
% of market	3.2%		1.2%		% of market	7.8%		1.8%	
F.SELL	5.5	1.1%	1.0	29.8%	SELL	205	12.7%	14	21.2%
% of market	3.0%		1.8%		% of market	6.0%		2.9%	
NET BUY (SELL)	0.4		(0.3)		NET BUY (SELL)	62		(5)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,729.7	70.2%	185.4	47.0%	BUY	71,224	78.0%	2,632	42.3%
% of market	6.0%		2.2%		% of market	12.6%		3.0%	
SELL	1,705.8	63.9%	205.8	62.7%	SELL	59,407	60.0%	2,667	52.4%
% of market	5.9%		2.4%		% of market	10.5%		3.1%	
NET BUY (SELL)	23.9		(20.4)		NET BUY (SELL)	11,817		(35)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	149,700	200	0.13	92.6	-1.063
HPG	34,000	1,300	3.98	51.9	0.669
DHG	113,900	4,900	4.50	25.0	0.261
VCI	60,000	-100	-0.17	8.8	-0.005
VCB	37,650	200	0.53	8.6	0.293

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	149,700	200	0.13	79.3	-1.063
SSI	25,300	250	1.00	8.6	0.050
HSG	28,600	800	2.88	8.4	0.114
HPG	34,000	1,300	3.98	7.0	0.669
NVL	61,500	-1,500	-2.38	6.9	-0.360

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	34,000	1,300	3.98	44.9	0.669
DHG	113,900	4,900	4.50	23.2	0.261
VNM	149,700	200	0.13	13.3	-1.063
VCI	60,000	-100	-0.17	8.2	-0.005
CII	36,200	600	1.69	3.4	0.068

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SSI	25,300	250	1.00	-7.9	0.050
ITC	14,500	700	5.07	-6.5	0.020
NVL	61,500	-1,500	-2.38	-6.5	-0.360
CTG	19,250	250	1.32	-4.2	0.379
FIT	10,400	440	4.42	-4.0	0.046

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DXP	14,300	-200	-1.38	3.3	0.000
DNP	26,100	-900	-3.33	2.6	0.000
VGS	9,500	200	2.15	0.6	0.000
BVS	21,200	0	0.00	0.3	0.000
KVC	3,800	200	5.56	0.2	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	11,200	0	0.00	3.2	0.000
PVS	16,700	0	0.00	2.7	0.000
VCG	20,500	300	1.49	2.2	0.000
VE9	14,600	1,300	9.77	2.1	0.000
VIX	7,900	0	0.00	0.8	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DXP	14,300	-200	-1.38	3.3	0.000
DNP	26,100	-900	-3.33	2.6	0.000
VGS	9,500	200	2.15	0.5	0.000
KVC	3,800	200	5.56	0.2	0.000
BVS	21,200	0	0.00	0.2	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	11,200	0	0.00	-3.2	0.000
PVS	16,700	0	0.00	-2.6	0.000
VCG	20,500	300	1.49	-2.2	0.000
VE9	14,600	1,300	9.77	-2.1	0.000
VIX	7,900	0	0.00	-0.8	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

14 Aug 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	149,700	-3.5	3.4	12.6	9,560	1,451	57.8	44.8	598,880	6,333	5,831	19.9	23.6	8.9	38.9	33.1
2	SAB VM	244,000	15.4	24.2	13.0	6,885	641	10.4	39.1	49,145	6,947	6,442	37.3	35.1	12.5	35.2	22.9
3	VCB VM	37,650	-1.6	3.3	-2.7	5,960	3,598	22.9	9.1	1,069,231	1,788	1,566	6.0	21.1	2.6	12.8	1.0
4	GAS VM	61,800	-2.7	13.4	4.6	5,203	1,913	4.2	45.7	633,404	4,128	3,548	-18.8	15.0	3.0	20.3	13.4
5	VIC VM	43,500	2.1	7.4	2.2	5,049	2,638	52.3	19.1	438,385	1,713	1,178	111.2	25.4	4.1	10.5	1.6
6	PLX VM	66,000	-5.7	35.8	N/A	3,365	1,159	100.0	11.5	810,785	3,617	4,254	43.0	18.2	3.6	26.3	8.5
7	CTG VM	19,250	-0.5	6.1	3.2	3,154	3,723	15.8	0.1	2,305,293	1,970	1,457	20.6	9.8	1.2	12.0	0.8
8	BID VM	20,800	7.8	22.7	22.4	3,129	3,419	4.7	28.2	3,760,008	1,810	1,354	-5.1	11.5	1.6	14.6	0.7
9	HPG VM	34,000	0.9	22.3	20.8	2,269	1,517	58.9	7.9	3,615,145	5,281	4,470	82.3	6.4	2.2	40.9	24.1
10	MSN VM	44,000	6.0	3.3	6.0	2,204	1,138	32.2	19.4	537,668	2,099	2,481	86.5	21.0	3.2	18.1	4.1
11	ROS VM	91,500	7.0	-37.9	-27.3	1,904	473	27.0	47.1	2,507,239	1,033	1,033	N/A	88.6	8.9	11.7	7.4
12	VJC VM	124,100	-2.2	-4.5	N/A	1,760	322	60.9	5.8	343,701	8,726	8,726	-24.9	14.2	8.2	68.7	14.3
13	MBB VM	23,200	9.2	38.9	62.2	1,748	1,713	49.8	0.0	2,954,132	1,983	1,715	-6.3	11.7	1.6	12.7	1.3
14	BVH VM	56,500	-6.3	-1.9	-10.3	1,692	680	29.1	24.5	376,969	2,103	1,651	10.9	26.9	3.8	9.7	1.6
15	NVL VM	61,500	-9.8	-10.9	3.9	1,685	623	29.5	39.0	1,399,722	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16	MWG VM	106,500	4.4	22.4	23.8	1,442	308	70.9	0.0	363,061	5,949	4,974	40.3	17.9	7.5	47.1	15.6
17	FPT VM	49,200	1.0	17.9	21.9	1,149	531	70.5	0.0	1,107,749	3,887	3,413	2.9	12.7	2.6	21.8	7.8
18	STB VM	12,100	0.0	-0.8	19.8	960	1,804	94.6	15.2	2,854,728	269	49	-89.0	44.9	0.9	1.8	0.1
19	BHN VM	80,400	4.1	-3.1	-29.2	820	232	100.0	31.5	26,190	3,236	3,236	-9.6	24.8	3.3	13.8	8.0
20	CTD VM	208,800	-2.8	3.9	5.8	707	77	89.1	2.9	77,144	20,254	20,894	88.6	10.3	2.5	28.1	15.5
21	EIB VM	12,200	-5.1	8.9	14.0	660	1,229	75.6	0.5	592,117	468	251	661	26	1	3.1	0
22	DHG VM	113,900	-6.3	22.6	49.7	655	131	32	0.2	276,099	5,020	4,662	22	23	4.9	22	20
23	SSI VM	25,300	-5.6	7.7	19.9	545	490	57.0	48.2	4,043,865	2,238	1,698	2	11	1.5	14	7
24	GMD VM	40,050	-5.1	7.2	36.7	508	288	59.5	0.0	566,913	2,087	2,009	-4.2	19.2	1.4	7.6	4.3
25	PNJ VM	105,500	8.4	14.9	40.5	502	108	64.5	0.0	316,786	6,190	4,383	671.7	17.0	5.9	34.5	17.4
26	REE VM	36,600	0.0	14.7	33.1	499	310	48.3	0.0	1,506,768	4,896	3,526	28	7	1.6	20	13
27	HSG VM	28,600	-9.5	1.1	-2.6	440	350	50.1	21.7	3,910,732	4,575	4,200	120.2	6.3	2.1	45.0	15.4
28	DPM VM	23,000	-4.2	-4.2	-10.0	396	391	35.2	28.4	941,781	1,925	2,452	-25.6	11.9	1.1	9.7	9.4
29	CII VM	36,200	-6.3	-6.7	17.2	392	246	55.7	8.6	963,321	8,644	3,191	9.7	4.2	1.9	46.6	12.3
30	KDC VM	42,900	-8.2	5.9	10.1	388	206	49.8	38.5	554,573	6,728	5,714	-74.7	6.4	1.5	20.8	15.6
31	HAG VM	8,900	-5.3	2.8	36.5	363	927	61.3	31.0	3,951,998	620	-1,439	N/A	14.3	0.5	-8.3	-2.3
32	NT2 VM	27,750	-3.3	-12.5	-11.2	352	288	27.9	28.3	317,317	2,816	3,701	-5.0	9.9	1.5	20.3	8.6
33	SBT VM	30,700	-20.1	18.5	27.9	342	253	53.5	43.0	2,702,673	1,209	1,176	2.4	25.4	2.6	9.8	4.5
34	DCM VM	14,000	-1.4	-4.1	34.0	326	529	24.3	47.5	3,344,450	1,508	1,011	N/A	9.3	1.2	11.8	5.9
35	HNG VM	9,500	-8.2	-14.0	4.6	321	767	35.1	48.2	1,734,379	759	-1,298	N/A	12.5	0.7	-9.8	-3.3

DAILY MARKET RECAP

14 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fill %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VCI VM	60,000	4.5	N/A	N/A	317	120	92.7	20.4	N/A	3,854	3,854	-18.8	15.6	5.2	31.9	12.1
37	HBC VM	55,000	-6.9	35.0	91.6	312	129	71.5	25.1	1,469,138	6,866	3,960	539.6	8.0	4.1	47.6	6.4
38	KBC VM	14,700	-9.0	-10.6	3.2	304	470	73.8	15.4	2,405,433	1,232	1,186	-11.6	11.9	0.9	8.4	4.5
39	PPC VM	21,000	4.0	5.3	22.8	294	318	15.0	33.7	474,585	2,665	1,724	-2.2	7.9	1.2	15.3	8.5
40	HT1 VM	17,450	-20.7	-18.8	-13.6	293	382	20.0	42.6	735,250	1,734	2,121	-0.2	10.1	1.3	16.0	6.7
41	BMP VM	80,800	-10.2	-21.6	-25.3	291	82	61.8	3.5	235,926	6,230	7,664	20.9	13.0	2.8	23.1	20.7
42	KDH VM	28,250	-2.2	3.3	39.9	291	234	49.1	2.4	103,525	1,726	1,587	55.3	16.4	1.9	11.3	4.9
43	BHS VM	21,300	-15.8	6.0	106.4	279	298	80.4	41.4	3,200,516	1,462	1,636	5.8	14.6	1.2	10.7	4.7
44	PDR VM	27,700	4.1	13.3	120.8	271	222	38.3	48.3	881,399	1,357	1,033	28.1	20.4	2.5	10.5	3.0
45	TCH VM	16,450	-9.9	-19.8	-5.2	263	363	52.5	48.7	1,203,847	1,379	1,379	N/A	11.9	1.3	16.6	15.1
46	PVD VM	15,000	11.1	-6.3	-34.2	253	383	48.1	29.0	2,807,395	-513	224	-94.1	N/A	0.4	-1.0	-0.5
47	VCF VM	208,000	4.0	15.6	16.2	243	27	30.7	19.3	190	13,794	14,450	30.0	15.1	2.5	18.3	12.9
48	HCM VM	41,800	-5.0	12.1	36.4	238	130	38.0	46.8	504,596	3,032	2,395	49.9	13.8	2.2	13.8	9.8
49	DXG VM	18,500	9.5	-12.9	41.7	233	286	76.6	21.3	4,433,416	2,087	2,555	29.6	8.9	1.6	26.5	13.4
50	TLG VM	104,900	2.0	29.9	36.4	230	50	25.6	72.0	2,847	4,704	4,242	24.9	22.3	5.4	23.8	18.8
51	QCG VM	18,150	-27.1	27.8	325.1	220	275	31.9	48.7	516,492	811	163	87.6	22	1.3	1	1
52	TRA VM	120,000	-4.5	16.1	22.0	219	41	57.8	1.4	27,849	5,274.5	5,081	29.0	22.8	5.4	22.9	14.6
53	NLG VM	31,100	7.2	16.3	49.7	215	157	56.2	5.3	1,017,456	3,347	1,954	70.0	9.3	1.9	13.5	5.8
54	VHC VM	51,000	-11.0	-3.4	-1.9	207	92	25.1	61.2	40,795	5,366	5,922	80.9	10	1.9	24	12
55	FLC VM	7,190	-0.6	-1.2	18.8	202	638	86.2	38.3	11,162,450	969	1,795	-8.0	7	0.5	15	7
56	LGC VM	22,900	6.8	2.7	-8.6	194	193	N/A	4.0	498	1,584	1,698	-49.5	14.5	1.9	13.2	3.8
57	PGD VM	47,650	-10.4	5.9	21.2	189	90	49.5	20.8	18,312	1,077	2,313	-37.5	44.3	3.0	11.6	6.4
58	BIC VM	36,150	-7.3	-4.9	-13.9	187	117	99.7	1.5	20,478	1,090	1,083	-27.2	33	2.1	6	3
59	PAN VM	36,000	3.5	-1.4	-2.1	186	118	59.8	46.8	14,638	1,428	2,164	-1.9	25	1.8	8	5
60	DMC VM	120,500	-12.0	31.0	53.3	184	35	46.3	37.2	10,204	5,597	4,856	44.3	22	4.6	23	18
61	GTN VM	16,500	1.9	0.6	-5.4	182	250	18.2	50.6	797,627	141.3	104	-86	116.8	1.5	1.4	1.0
62	BWE VM	26,450	N/A	N/A	N/A	175	150	100.0	49.0	N/A	1,605.6	1,606	N/A	16.5	1.4	8.7	3.0
63	DIG VM	16,650	10.6	41.7	110.8	175	238	87.1	22.0	934,991	276	228	459.2	60.3	1.5	1.2	0.6
64	ITA VM	4,220	-4.3	26.0	5.8	174	938	69.3	38.2	6,844,166	36	43	-74	117.1	0.4	0.5	0.3
65	PVT VM	14,000	-7.3	6.9	5.7	173	281	48.9	19.7	390,046	1,257	1,321	12.9	11.1	1.1	11.1	4.6
66	VSH VM	18,850	5.9	14.2	20.8	171	206	69.3	33.6	79,225	1,510	1,219	2.4	12.5	1.3	11.0	5.6
67	PC1 VM	35,600	2.0	14.3	30.4	153	98	67.0	18.4	67,639	3,486	3,486	-50.6	10.2	1.8	18.7	7.8
68	PTB VM	130,900	9.9	25.7	16.7	149	26	59.5	34.3	138,961	10,309	8,863	58.8	12.7	4.5	35.6	16.7
69	CHP VM	25,900	-9.6	7.9	14.1	144	126	20.0	45.9	112,887	3,504	1,950	-21.5	7.4	1.8	23.9	12.3
70	NKG VM	31,150	-9.2	4.3	21.0	137	100	27.1	18.8	544,767	6,287	6,850	286.2	5.0	1.8	49.5	10.3

Source: Bloomberg

Bloomberg: VNDS

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