

Market commentary

Vietnam Stock Markets plunged following reports that the US had dropped a massive non-nuclear bomb on ISIS targets in Afghanistan. From the beginning, VN-INDEX fell amid investors' negative sentiment and even bottomed at a low of 714.13pts due to the massive sell-off on large caps. Notably, in Food & Beverage sector, VNM continued its downturn and vigorously dragged the market down, followed by SAB and MSN. Meanwhile, BHN unexpectedly surged and became today's largest supporter. Besides, Financial sector witnessed a severe plunge in many pillars including VCB, CTG and BVH. Other blue chips, such as VIC, NVL and GAS, were also among the top laggards. On the bright side, Construction tickers (led by ROS, LGC and CII) staged an impressive rally. Moreover, HBC swung up sharply after the company disclosed positive news. In addition, the late bottom-fishing also helped the index rebound and reduce losses. Hence, VN-INDEX closed at 718.45pts (-0.81%) with 85 winners, 184 losers and 53 unchanged. HNX-INDEX also had similar fluctuation and finished at 89.64pts (-0.43%) with 67 leaders, 130 laggards and 184 unchanged.

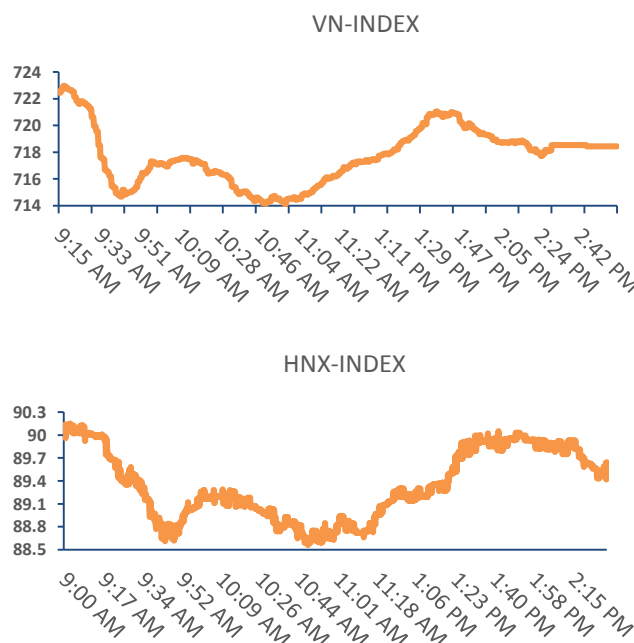
Information Technology (-2.30%), Energy (-2.05%), and Consumer Discretionary (-1.34%) decreased significantly. Only Health Care (+0.14%) and Industrials (+0.13%) positively impacted the market. Top index laggards were VNM (-0.98%), VIC (-1.53%), GAS (-1.46%), VCB (-1.09%), and CTG (-1.41%). Top index movers consisted of BHN (+4.38%), BID (+0.89%), ROS (+0.58%), LGC (+6.45%), and POM (+6.65%). On the put-though market, NVL with 900,000 shares (VND63.5bn) was the biggest deal, followed by VNM with 210,740 shares (VND29.8bn) and ITA with 5.3mn shares (VND15.4bn).

Foreigners continued to net buy on both exchanges with total net-buying value of VND52.8bn. They mainly bought VNM (VND60.1bn), VJC (VND23.4bn), and VCB (VND10.2bn) while sold VNM (VND52bn), DXG (VND12.7bn), and VIC (VND7.3bn).

Snapshot	HOSE	HNX
Close (pts)	718.5	89.6
1 Day change (%)	-0.81	-0.43
Volume (mn shs)	195.3	60.0
Value (US\$m)	162.8	27.0
Gainers	85	67
Losers	184	130
Unchanged	53	184

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,286	0.83
WTI Oil (\$/B) 1Mth	53.2	0.13
Brent Oil (\$/B) 1Mth	55.9	0.05
USDVND	22,687	-0.04
EURVND	24,097	0.22

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-1.34%	0.77	14.53	4.46
Consumer Staples	-0.72%	8.05	25.36	8.01
Energy	-2.05%	0.31	43.71	0.83
Financials	-1.03%	4.27	20.58	1.91
Health Care	0.14%	0.42	18.47	3.61
Industrials	0.13%	1.94	58.79	7.27
IT	-2.30%	1.11	11.57	2.10
Materials	-1.05%	0.66	9.54	1.66
Real Estate	-0.86%	4.01	30.84	3.25
Utilities	-1.11%	4.67	14.31	2.39

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,485.8	-0.82	16.05	1.88	3,621
India	9,150.8	-0.57	22.0	2.94	1,005
Indonesia	5,616.5	-0.49	25.1	2.52	462
Laos	1,096.5	4.95	12.15	0.93	1
Malaysia	1,731.0	-0.41	17.1	1.73	238
Philippines	7,629.6	0.37	21.1	2.48	186
Taiwan	9,732.9	-1.05	15.6	1.64	955
Thailand	1,589.5	0.42	17.0	1.95	456
Vietnam	718.5	-0.81	17.2	2.19	75

Source: Bloomberg

Market News

Experts urge private economy boost. Vietnam needs a number of large and medium-size firms in order to mentor and push forward small businesses, which are the backbone of a healthy economy, according to General Secretary of the Vietnam Chamber of Commerce and Industry Pham Thi Thu Hang. State-owned enterprise (SOEs)'s encroachment on private business operations must be minimized and policies must be formulated to drive up the private sector and develop its competitive capacity. (*En.vietnamplus.vn*)

Corporate News

Mobile World Investment Corp (MWG VN) - shareholders' activity: On Apr 12, a group of investors, under management of Mekong Enterprise Fund II Ltd, divested a total of 1mn shares. Thus, after the transaction, the group has decreased their stakes in MWG from 8mn shares (5.2%) to 7mn shares (4.55%) and is no longer the major shareholder. On the same date, Chambers Street Global Fund also sold 149,990 MWG shares. (*Vsd.vn*)

Masan Group Corporation (MSN VN) - 2017 business plan: MSN targets 2017 revenue at VND50-52trl (+15-20% YoY) and EAT at VND3.2-3.4trl (+15-22% YoY). For further information, the conglomerate plans to invest VND4trl-4.2trl in fixed assets, including nearly VND1.5trl for a hi-tech pig farm in the north, this year, it says in 2016 annual report released today. Notably, the Investment plan excludes possible 2017 M&A deals. (*Bloomberg*)

Saovang Rubber JSC (SRC VN) - 2Q2017 business plan: SRC's BoD has set the company's 2Q business plan of VND259.9bn in revenue and VND17bn in EBT. (*Cafef.vn*)

Binh Dien Fertilizer JSC (BFC VN) - 1Q2017 business result & 2Q2017 business plan: In Q1, BFC expects to record VND1.185trl in total consolidated revenue (+116.7% YoY and completing 17.3% of the year target) and VND80bn in consolidated EBT (+157.4% YoY and achieving 19% of the year target). In addition, the company sets 2Q consolidated business plans with total revenue of VND2.063trl and EBT of VND129.8bn. For further information, BFC's 2017 AGM will be held on Apr 25 at White Palace Convention Center, 194 Hoang Van Thu Street, Phu Nhuan District, HCMC. (*Cafef.vn*)

Hoa Binh Construction and Real Estate Corp (HBC VN) - 2017 business plan: According to BoD's resolution, HBC has adjusted its 2017 revenue target from VND15trl to VND16trl and EAT from VND757bn to VND828bn. In addition, the private placement of 35mn shares to strategic investors will be canceled and 1.8mn ESOP shares issuance will be increased to 2.5mn ESOP shares. (*Hbcr.vn*)

Can Don Hydro Power JSC (SJD VN) - 2017 AGM: SJD's 2017 AGM will be held on Apr 27 at the company's office, Binh Phuoc Province. (*Hsx.vn*)

Sacom Development and Investment Corporation (SAM VN) - shareholder's activity: HFC Vietnam Investment Trading and Import-Export JSC, which relates to BoD member Hoang Tri Cuong, sold 18,811,748 SAM shares out of 20mn shares registered on Apr 12. After the transaction, HFC Vietnam holds 8,603,533 shares (4.77%). (*Hsx.vn*)

Bien Hoa Sugar JSC (BHS VN) – shareholders’ activities: BoD member Le Quang Hai bought 113,700 BHS shares from Apr 01 to Apr 10 via order-matching method, thereby raising his holding from 304,500 shares (0.235%) to 495,300 shares (0.166%). Similarly, Ms. Duong Thi To Chau - Chief Business Development Officer - also purchased 17,300 shares from Mar 31 to Apr 10 by executing her purchase rights. Thus, after the transaction, Ms. Chau has increased her stake in BHS from 17,300 shares to 34,600 shares. Meanwhile, Ms. Nguyen Thi Thuy – mother of Chief Accountant Ngo Thi Thanh Hang fully divested her 10,110 BHS shares from Mar 28 to Apr 10 via order-matching method. Besides, on Apr 10, Thanh Thanh Cong Tay Ninh JSC (SBT VN) successfully transferred its 26,996,988 purchase rights, thus reducing its stake in BHS to 39,926,084 shares (13.4%), which already included the number of new shares expected to be issued at the ratio of 1:1 and the 30% bonus shares issued). Notably, prior to such transaction, SBT had owned 66,923,072 BHS shares (22.47%) including new shares expected to be issued at the ratio of 1:1 and 30% bonus shares issued. (*Cafef.vn*)

Thu Duc Housing Development Corporation (TDH VN) – dividend payment: According to BOD’s resolution, TDH’s 2016 cash dividend payment of VND1,000/share will be paid on Apr 18 instead of May 05. (*Ndh.vn*)

Khang Dien House Trading and Investment JSC (KDH VN) - key personnel changes and business activity: Ms. Mai Tran Thanh Trang was approved to resign from Vice CEO position. Instead, she was appointed as new Chairwoman in 2017-2022 period starting from Apr 12. In addition, Mr. Ly Dien Son and Mr. Truong Minh Duy were appointed as new Vice Chairman and Vice CEO, respectively. Besides, KDH has decided to buy 51% of the chartered capital of Dong Sai Gon Real Estate Investment Business Company Limited with the total transferred value of VND102bn. (*Ndh.vn & Hsx.vn*)

Viet Nam - Italy Steel Joint Stock Company (VIS VN) – shareholder’s activity and key personnel change According to information from VIS, the BoD has approved Thai Hung Trading JSC’s public bidding for 7mn VIS shares (14.22%) at the expected price of VND25,000/share. Notably, Thai Hung Trading is currently VIS’ largest shareholder owning 50.98% stake. Besides, VIS has also appointed Mr. Le Hong Khue as the new Chairman for 2017-20120 period. (*Cafef.vn*)

Hang Xanh Motors Service Joint Stock Company (HAX VN) - shareholder’s activity: On Apr 04, SSI Asset Management Co., Ltd. purchased 20,000 shares to raise its holding from 698,730 shares (4.91%) to 718,730 shares (5.05%), thus becoming one of HAX’s major shareholder. (*Hsx.vn*)

Viet Dragon Securities Corp (VDS VN) - 1Q2017 business results and 2016 dividend: According to VDS’ announcement, for 1Q2017, the company achieved revenue of VND63.3bn (+62.24% YoY and completing 20.58% of 2017 target) and EBT of VND30.09bn (+156.9% YoY and meeting 30.09% of full-year plan). Besides, the BoD also approved 2016 cash dividend payment of VND600/share (est. 2016 dividend yield of 6.90%). Accordingly, Apr 27 and May 12 will be the record date and the payment date, respectively, for paying such dividend. (*Cafef.vn*)

PIC3 - Investment JSC (PIC VN) - 1Q2017 consolidated business results: In Q1, PIC reached VND26.7bn in net revenue (+109.8% YoY) and VND17.97bn in EAT (+152.2% YoY). (*Hnx.vn*)

Hudland Real Estate Investment & Development JSC (HLD VN) - 1Q2017 business results and shareholder's activity: In Q1, HLD reported net revenue of VND5.23bn (-81.5% YoY) and EAT of VND3.53bn (-60.4% YoY). For further information, Hanam Textile Company, which relates to BoD member Nguyen Thanh Huong, sold 400,000 HLD shares on Apr 04, thereby reducing its stake to 1.5mn shares (7.5%). (*Cafef.vn & Hnx.vn*)

Nam Mu Hydropower JSC (HJS VN) - 1Q2017 business result: In Q1, HJS expects to achieve VND35.47bn in revenue (exceeding the quarterly target of 10.9%) and VND6.7bn in EAT (surpassing the quarterly target by 3.6%). The company's BoD also sets 2Q business targets of VND46.6bn in revenue and VND9.23bn in EAT. (*Vietstock.vn*)

PetroVietnam Low Pressure Gas Distribution JSC (PGD VN) - dividend payment: PGD has decided to pay 2016 cash dividend of VND1,800/share in May 2017. Further information will be announced later. (*Cafef.vn*)

Taya Vietnam Electric Wire and Cable JSC (TYA VN) - 2017's AGM resolution: In 2016, TYA recorded VND1.291tr in total revenue and VND48.8bn in EAT. With such business results, the company will pay 2016 cash dividend of VND1,200/share. Besides, the company's shareholders have approved 2017 business plan of VND1.347tr in total revenue (+4.3% YoY) and VND67.7bn in EAT (+38.8% YoY). For further information, the shareholders also approved the FOL ratio of 100%. (*Cafef.vn*)

Sara Vietnam JSC (SRA VN) - shareholder's activity: On Apr 05, Mr. Nguyen Huu Long sold 235,000 SRA shares, thereby reducing his stake from 14.99% to 3.24% (64,786 shares). (*Cafef.vn*)

Vietnam Investment Securities Corporation (IVS VN) - shareholder's activity: BoD member Xiang Qing Song has registered to buy 170,000 IVS shares via order-matching and put-through methods from Apr 14 to May 12. Currently, he holds 1.2mn shares (3.53%). (*Cafef.vn*)

Damsan JSC (ADS VN) - dividend payment: Apr 27 and Apr 28 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 9.52%). The payment will be made on May 19. (*Cafef.vn*)

Seaprodex Refrigeration Industry Corp (SRF VN) - dividend payment: May 04 and May 05 will be the ex-date and record date, respectively, for paying the remaining 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 7.27%). The dividend will be paid on May 22. (*Cafef.vn*)

Safoco Foodstuff JSC (SAF VN) - dividend payment: Apr 21 and Apr 24 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND2,700/share (est. 2016 dividend yield of 5.49%). The payment will be made on May 08. (*Cafef.vn*)

PetroVietnam Oil Corporation (PV Oil - unlisted) - divestment plan: PV Oil has registered to sell 3.47mn shares in PV Oil Quang Ninh JSC from Apr 13 to May 05 at the initial price of VND10,000/share. (*Bloomberg*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LGL	8,880	580	7.0	106,210	0.009
BTT	43,850	2,850	7.0	50	0.013
TS4	8,770	570	7.0	7,090	0.004
QCG	6,630	430	6.9	813,080	0.051
TMS	57,100	3,700	6.9	4,880	0.055

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STT	8,370	-630	-7.0	100	-0.002
MCP	28,250	-2,100	-6.9	1,530	-0.014
PPI	2,830	-210	-6.9	1.20MLN	-0.004
HID	3,130	-230	-6.9	2.43MLN	-0.003
CIG	2,860	-210	-6.8	24,310	-0.001

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BHN	88,200	3,700	4.4	18,080	0.370
BID	17,050	150	0.9	4.09MLN	0.221
ROS	173,000	1,000	0.6	4.52MLN	0.186
LGC	24,750	1,500	6.5	2,320	0.125
POM	16,850	1,050	6.7	77,740	0.085

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	141,700	-1,400	-1.0	622,350	-0.877
VIC	41,750	-650	-1.5	700,080	-0.740
GAS	53,900	-800	-1.5	568,130	-0.661
VCB	36,350	-400	-1.1	1.03MLN	-0.621
CTG	17,500	-250	-1.4	1.65MLN	-0.402

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,580	270	3.7	27.57MLN	0.074
ITA	3,280	210	6.8	11.97MLN	0.076
HQC	2,410	10	0.4	8.95MLN	0.002
HAG	8,200	-400	-4.7	8.02MLN	-0.136
HHS	4,210	100	2.4	6.12MLN	0.012

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KTS	42,900	3,900	10.0	12,200	0.000
BSC	13,800	1,200	9.5	100	0.000
ALT	16,400	1,400	9.3	5,200	0.000
KST	13,000	1,100	9.2	3,600	0.000
SCI	8,300	700	9.2	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NDX	11,700	-1,300	-10.0	48,700	0.000
SCJ	1,800	-200	-10.0	63,000	0.000
BXH	18,100	-2,000	-10.0	200	0.000
CTT	7,300	-800	-9.9	200	0.000
BAX	18,300	-2,000	-9.9	200	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,600	200	2.7	16.13MLN	0.194
DST	26,500	1,500	6.0	1.45MLN	0.054
VC3	30,600	1,400	4.8	588,400	0.031
KTS	42,900	3,900	10.0	12,200	0.018
API	25,600	700	2.8	23,100	0.014

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HUT	13,000	-700	-5.1	2.83MLN	-0.104
ACB	22,900	-100	-0.4	2.87MLN	-0.086
VCS	154,000	-3,000	-1.9	84,200	-0.060
PVS	16,700	-200	-1.2	1.03MLN	-0.050
SHS	7,800	-400	-4.9	1.25MLN	-0.040

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,600	200	2.7	16.13MLN	0.000
KLF	2,300	0	0.0	2.93MLN	0.000
CEO	12,700	-200	-1.6	2.93MLN	0.000
ACB	22,900	-100	-0.4	2.87MLN	0.000
HUT	13,000	-700	-5.1	2.83MLN	0.000

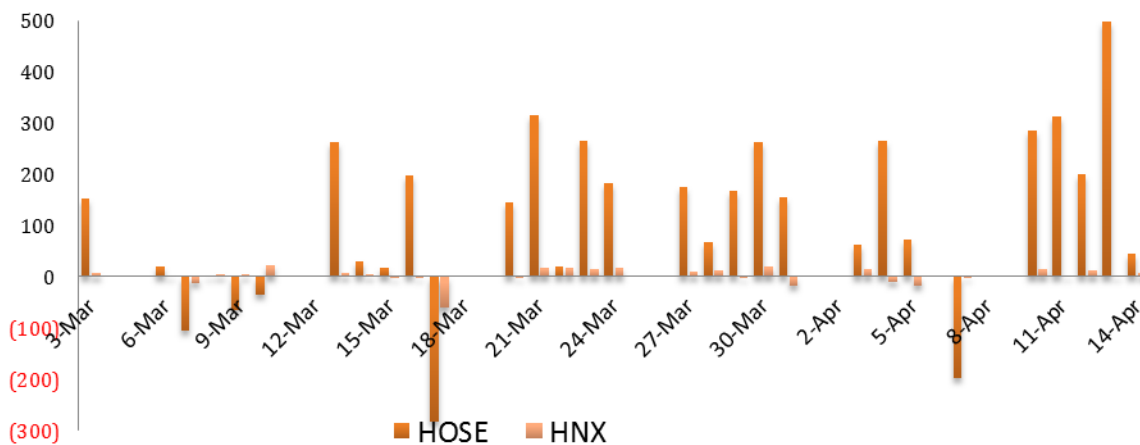
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	3.7	-72.8%	0.9	46.3%	BUY	182	-73.9%	14	23.7%
% of market	1.9%		4.8%		% of market	5.1%		2.2%	
F.SELL	3.4	-31.6%	0.3	-12.0%	SELL	138	-31.4%	5	-36.8%
% of market	0.0%		0.0%		% of market	0.0%		0.9%	
NET BUY (SELL)	0.3		0.6		NET BUY (SELL)	44		8	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	675.5	27.4%	78.0	19.8%	BUY	30,775	33.7%	1,174	18.9%
% of market	6.0%		2.6%		% of market	13.9%		3.6%	
SELL	728.0	27.3%	59.6	18.2%	SELL	25,957	26.2%	925	18.2%
% of market	6.5%		2.0%		% of market	11.8%		2.9%	
NET BUY (SELL)	(52.5)		18.4		NET BUY (SELL)	4,818		249	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	141,700	-1,400	-0.98	60.1	-0.877
VJC	133,200	-1,000	-0.75	23.4	-0.129
VCB	36,350	-400	-1.09	10.2	-0.621
MSN	45,500	-250	-0.55	10.2	-0.124
VIC	41,750	-650	-1.53	8.9	-0.740

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	141,700	-1,400	-0.98	52.0	-0.877
DXG	22,000	-650	-2.87	12.7	-0.071
VIC	41,750	-650	-1.53	7.3	-0.740
ROS	173,000	1,000	0.58	7.3	0.186
HT1	23,000	-800	-3.36	6.9	-0.132

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VJC	133,200	-1,000	-0.75	19.9	-0.129
MSN	45,500	-250	-0.55	10.0	-0.124
VNM	141,700	-1,400	-0.98	8.2	-0.877
CTD	199,000	-3,000	-1.49	7.2	-0.100
NVL	70,000	-500	-0.71	7.1	-0.127

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DXG	22,000	-650	-2.87	-11.6	-0.071
ROS	173,000	1,000	0.58	-5.2	0.186
DPM	22,650	-200	-0.88	-4.7	-0.034
HT1	23,000	-800	-3.36	-3.6	-0.132
GAS	53,900	-800	-1.46	-3.1	-0.661

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	16,000	-300	-1.84	2.7	0.000
IVS	11,100	200	1.83	2.7	0.000
PGS	17,900	-300	-1.65	1.8	0.000
PVS	16,700	-200	-1.18	1.7	0.000
VND	14,900	0	0.00	1.5	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	16,000	-300	-1.84	1.7	0.000
VCG	15,200	-100	-0.65	1.2	0.000
PGS	17,900	-300	-1.65	0.9	0.000
VCS	154,000	-3,000	-1.91	0.5	0.000
SHB	7,600	200	2.70	0.2	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	11,100	200	1.83	2.7	0.000
PVS	16,700	-200	-1.18	1.7	0.000
VND	14,900	0	0.00	1.5	0.000
VGC	16,000	-300	-1.84	1.0	0.000
BVS	16,800	-100	-0.59	1.0	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	15,200	-100	-0.65	-1.2	0.000
VCS	154,000	-3,000	-1.91	-0.5	0.000
SHB	7,600	200	2.70	-0.2	0.000
DBC	31,400	100	0.32	-0.2	0.000
PVI	29,100	500	1.75	-0.1	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

14 Apr 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	141,700	8.4	11.7	-1.6	9,065	1,451	57.8	45.7	829,877	5,832	5,831	19.9	24.3	9.3	39.3	32.9
2	SAB VM	204,000	-4.7	-3.7	N/A	5,766	641	10.4	39.2	29,789	6,978	6,978	43.5	29.2	11.6	36.7	21.9
3	VCB VM	36,350	-1.9	-2.9	-2.3	5,764	3,598	100.0	9.2	1,102,176	1,566	1,566	6.0	23.2	2.7	12.1	0.9
4	VIC VM	41,750	-5.2	-3.6	-2.9	4,854	2,638	52.3	19.0	913,567	1,004	1,178	111.2	41.6	3.8	9.8	1.5
5	GAS VM	53,900	-2.0	-9.6	-23.9	4,546	1,913	4.2	46.4	704,459	3,673	3,548	-18.8	14.7	2.6	17.5	12.4
6	ROS VM	173,000	-1.4	42.0	223	3,279	430	27.2	48.0	4,239,112	1,136	1,136	N/A	152.3	15.2	11.7	7.4
7	CTG VM	17,500	-2.2	1.2	2.6	2,872	3,723	15.8	0.0	1,258,309	1,836	1,457	20.6	9.5	1.1	11.8	0.8
8	BID VM	17,050	4.0	4.9	0.3	2,569	3,419	4.7	28.8	3,777,465	1,802	1,802	25.6	9.5	1.4	14.7	0.7
9	MSN VM	45,500	5.3	8.9	0.1	2,283	1,138	32.7	17.9	623,637	2,482	1,641	86.5	18.3	3.4	17.5	3.9
10	VJC VM	133,200	2.9	N/A	N/A	1,893	322	61.0	4.6	567,713	8,726	8,726	-24.9	15.3	8.8	68.7	14.3
11	NVL VM	70,000	-7.3	18.6	N/A	1,818	589	33.8	37.8	889,142	3,396	3,059	N/A	20.6	4.6	23.1	5.3
12	BVH VM	58,300	-1.0	-6.0	-17.9	1,749	680	29.1	24.2	343,781	1,922	1,980	19.4	30.3	3.0	10.1	2.0
13	HPG VM	30,900	10.2	7.3	14.7	1,722	1,264	50.7	12.9	4,718,561	4,773	4,775	82.3	6.5	2.0	35.3	22.5
14	MBB VM	15,200	3.8	10.5	7.5	1,148	1,713	49.8	0.0	1,084,523	1,716	1,715	-6.3	8.9	1.0	12.1	1.2
15	MWG VM	167,200	-2.8	4.8	13.0	1,134	154	69.0	0.0	158,126	10,643	9,948	40.3	15.7	6.7	49.9	14.3
16	FPT VM	46,050	0.8	2.6	5.0	937	462	73.4	0.0	934,003	3,926	3,925	2.9	11.7	2.2	19.9	7.1
17	STB VM	11,600	11.0	29.6	26.0	922	1,804	92.7	15.7	6,072,448	207	207	-77.1	56.2	0.9	1.6	0.1
18	BHN VM	88,200	-8.1	N/A	N/A	901	232	100.0	31.6	11,232	3,128	3,128	-14.3	28.2	3.6	13.3	7.3
19	CTD VM	199,000	-0.5	11.2	4.0	675	77	89.1	6.4	152,836	20,807	20,894	88.6	9.6	2.5	28.5	14.5
20	EIB VM	11,450	5.5	19.3	10.6	620	1,229	75.6	0.7	260,251	251	251	661.5	45.6	1.0	2.3	0.2
21	DHG VM	135,300	9.0	27.6	23.4	520	87	31.8	0.0	95,298	7,349	7,035	22	18	4	23.8	19
22	SSI VM	22,200	3.7	8.3	4.5	479	490	57	44.9	3,031,011	1,825	1,827	9	12	1.5	13	7
23	HSG VM	49,250	7.8	-2.5	29.6	427	197	54.0	20.2	1,535,933	9,238	7,350	120	5	2.1	43	15
24	BMP VM	198,800	4.4	5.0	-0.6	399	45	61.8	0.3	93,531	13,796	13,796	20.9	14.4	3.9	29.1	23.5
25	NT2 VM	30,800	3.0	5.5	-16.1	391	288	27.9	26.9	321,401	3,718	3,701	-5.0	8.3	1.8	22.0	8.8
26	DPM VM	22,650	-7.2	-9.0	-19.7	391	391	35.2	28.6	908,874	2,584	61	-98	9	1.1	12	11
27	CII VM	36,400	-4.2	15.2	19.0	387	241	54.7	12.4	2,155,992	3,228	3,191	9.7	11.3	2.5	23.6	6.7
28	HT1 VM	23,000	12.7	14.1	1.8	387	382	20.0	39.7	442,176	2,131	2,131	10.1	10.8	1.7	16.9	6.9
29	KDC VM	40,100	8.1	7.5	6.1	364	206	49.8	39.4	647,333	5,668	5,624	-75.1	7.1	1.4	20.7	15.0
30	REE VM	26,300	-6.4	4.8	23.5	359	310	48.3	0.0	1,213,535	3,525	3,526	27.9	7.5	1.1	16.2	10.4
31	HNG VM	10,500	13.5	66.7	66.1	355	767	29.5	48.4	2,130,516	-1,273	-1,273	N/A	N/A	0.8	-9.5	-3.0
32	PVD VM	19,650	-6.0	-7.7	-21.1	332	383	98.6	22.3	1,961,590	260	201	-94.7	74.4	0.6	0.9	0.5
33	PNJ VM	76,400	-1.8	10.6	3.5	331	98	66.7	0.0	84,878	4,383	4,383	671.7	17.4	5.0	30.6	13.7
34	KBC VM	14,900	3.5	4.6	-16.3	309	470	72.6	17.3	2,686,213	1,188	1,188	-11.4	12.5	0.9	7.5	3.9
35	TCH VM	18,600	15.9	11.4	-28.6	298	363	52.5	49.0	1,082,859	N/A	N/A	N/A	N/A	1.5	N/A	N/A

DAILY MARKET RECAP

14 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HAG VM	8,200	-0.4	61.4	45.6	286	790	54.2	35.7	8,160,194	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
37	SBT VM	24,500	2.3	-2.0	-7.2	273	253	51.4	42.1	1,386,277	1,051	1,148	29.3	23.3	2.1	9.2	4.5
38	KDH VM	24,800	7.4	25.3	16.0	256	234	49.8	1.9	138,317	1,587	1,587	55.3	15.6	1.7	11.0	4.5
39	GMD VM	31,600	-13.7	9.2	13.7	250	179	95.6	0.0	796,342	2,043	1,957	-10.3	15.5	1.1	7.1	4.0
40	DCM VM	10,550	-7.0	2.9	-3.7	246	529	24.3	45.2	701,290	1,171	1,171	N/A	9.0	1.0	10.3	4.5
41	DXG VM	22,000	19.9	80.3	81.8	245	253	81.0	20.4	4,087,080	2,536	2,887	29.6	8.7	1.7	22.3	11.8
42	PPC VM	17,000	-3.4	2.4	16.0	238	318	15.0	33.3	66,256	1,707	1,706	-3.2	10.0	1.0	10.0	5.0
43	HBC VM	53,300	-3.6	64.0	77.7	224	95	71.9	26.5	1,915,557	5,883	6,056	624.5	9.1	3.1	41.2	6.1
44	PDR VM	24,750	76.2	89.7	93.4	220	202	38.3	47.5	880,474	1,136	1,136	28.1	21.8	2.1	9.8	2.9
45	VHC VM	53,100	4.3	-3.5	-4.5	216	92	32.0	70.9	175,386	5,819	6,008	83.5	9.1	2.1	24.1	12.2
46	FLC VM	7,580	-1.6	49.2	19.9	213	638	86.2	41.7	26,233,860	1,735	1,730	-11.4	4.4	0.6	13.5	7.1
47	LGC VM	24,750	-29.1	-1.8	7.6	210	193	N/A	4.0	2,727	1,698	1,698	-49.5	14.6	1.9	13.3	4.2
48	BIC VM	39,000	0.0	-6.0	2.6	202	117	99.7	1.5	4,909	1,095	1,083	-27.2	35.6	2.3	6.3	2.9
49	VCF VM	162,000	-1.8	-9.5	9.5	190	27	30.7	19.3	155	14,294	14,450	30.0	11.3	2.0	19.4	13.4
50	PAN VM	41,500	-4.4	1.5	-12.6	187	102	59.8	53.9	7,204	2,548	2,538	0.0	16.3	1.8	11.4	6.9
51	NLG VM	29,800	18.3	34.2	34.2	187	142	56.0	4.3	575,116	2,485	2,149	70.0	12	1.6	14	6
52	HCM VM	31,300	-0.5	10.0	9.1	179	130	39.5	0.0	585,614	2,394.7	2,395	49.9	13.1	1.7	13.0	9.1
53	TLG VM	105,900	0.9	6.3	-1.0	179	38	25.6	20.8	7,061	5,828	5,506	24.8	18.2	4.4	25.6	17.9
54	TRA VM	115,100	-2.5	2.3	-5.0	175	35	58.1	1.2	11,642	6,097	6,097	29.0	19	4.3	23	16
55	GTN VM	15,300	-19.0	-15.0	-19.0	169	250	20.5	49.4	1,206,642	88	97	-87.3	174	1.4	1	1
56	PVT VM	13,100	1.9	9.2	-6.8	163	281	48.9	25.0	900,959	1,321	1,321	12.9	9.9	1.0	10.7	4.4
57	BHS VM	12,300	6.0	15.4	-6.4	161	298	72.1	41.2	1,719,375	1,455	1,546	30.6	8.5	0.9	11.6	5.3
58	PGD VM	40,700	5.2	3.3	-8.3	161	90	49.5	45.6	47,208	2,438	2,313	-37.5	17	2.6	17	8
59	DRC VM	30,600	-7.1	-3.5	-23.5	160	119	39.4	18.1	317,485	3,326	3,680	1.6	9	2.3	24	13
60	CAV VM	61,000	6.8	3.7	8.5	155	58	51.4	45.4	47,537	4,380	4,380	43.2	14	4.7	30	11
61	VSH VM	16,300	1.9	5.8	3.2	148	206	69.3	34.0	75,896	1,235.8	1,251	5	13.2	1.2	9.1	4.6
62	ASM VM	15,250	-5.0	3.0	-5.6	148	220	59.3	45.7	1,505,384	967.2	967	57.0	15.8	1.3	8.4	4.8
63	DMC VM	90,900	9.3	29.9	10.9	139	35	46.3	39.2	65,712	4,857	4,851	44.2	18.7	3.6	20.1	16.5
64	POM VM	16,850	16.2	95.9	110.1	138	186	24.0	42.8	23,268	1,614	1,618	993	10.4	1.2	11.9	4.2
65	ITA VM	3,280	-17.6	-19.4	-29.9	136	938	69.3	37.9	13,922,010	60	57	-65.7	54.5	0.3	0.5	0.4
66	CHP VM	22,900	1.3	7.8	10.6	127	126	20.0	45.6	27,351	2,045	2,046	-17.6	11.2	1.7	15.6	8.1
67	SJS VM	29,100	9.8	21.3	14.6	127	99	41.1	37.4	279,361	1,785	1,785	-21.5	16.3	1.4	8.7	3.0
68	DVP VM	69,000	-5.3	-4.2	-2.8	122	40	19.9	33.5	2,426	7,171	7,170	2.0	9.6	3.0	31.0	26.3
69	PTB VM	127,500	-10.5	8.0	5.9	121	22	59.5	38.3	66,926	10,668	10,636	58.8	12.0	3.6	35.7	17.4
70	PC1 VM	36,500	-6.4	0.8	N/A	121	75	67.0	24.4	259,106	4,064	4,064	-55.7	9.0	1.4	18.8	7.9

Source: Bloomberg

Bloomberg: VNDS

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