

Market commentary

Despite the slight volatility in today's session, both indices jumped impressively higher with improved liquidity. Following the positive start, the selling pressure caused VN-INDEX to inch down to a low of 750.1pts. However, thanks to the rebound of many large caps, the index reversed and escalated steadily towards the end of the day. In particular, ROS continued its winning streak and contributed greatly (1.4pts) to the market. Elsewhere, Utilities and Energy sectors were bolstered by the recovering oil prices, especially GAS that hiked on foreigners' vigorous buying and scored the second largest supporter. Moreover, the market's upbeat sentiment also positively impacted Banking and Real Estate tickers, such as BID, VIC, CTG, VCB and PDR. Other major contributors consisted of HPG, BVH and FPT. Meanwhile, the strong correction was seen on blue-chips including VNM, MSN, KDC, MWG and GMD. Finally, VN-INDEX hit a 9-year record high of 756.89pts (+0.77%) with 134 winners, 126 losers and 67 unchanged. On the other hand, after sinking in red for most of the day, HNX-Index suddenly bounced back to conquer the 97-point resistance level and closed at 97.31pts (+0.49%) with 106 advancers, 91 decliners, and 181 unchanged.

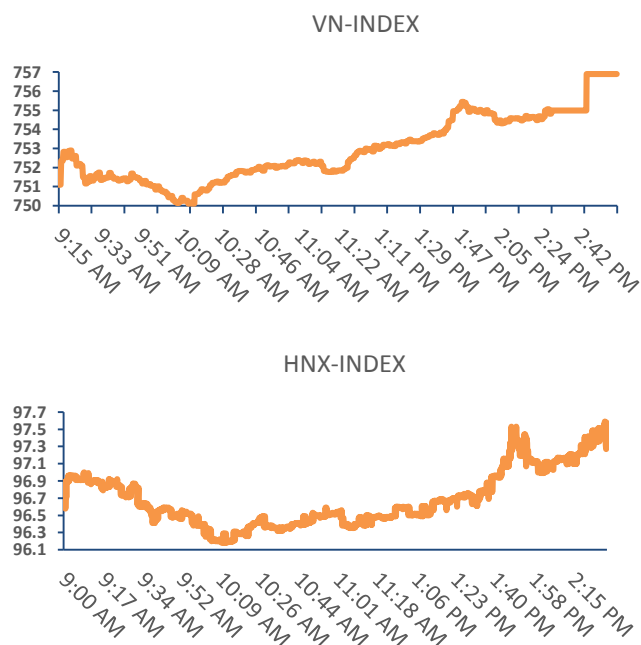
Only Consumer Staples (-0.09%) slightly dropped while the rest advanced, led by Industrials (+1.80%), Utilities (+1.44%), and Information Technology (+1.36%). Regarding tickers, top index movers include ROS (+6.92%), GAS (+1.81%), BID (+2.90%), VIC (+1.53%), and CTG (+1.54%). Top index laggards were VNM (-0.26%), VCF (-6.91%), MSN (-0.58%), KDC (-2.15%), and MWG (-1.55%). Top 3 major block trades consisted of VIC with 5.5mn shares (VND231.7bn), STB with 15.9mn shares (VND204.8bn), and NVL with 1.95mn shares (VND133.05bn).

Foreigner net bought on both exchanges with total net-buying value of VND79.2bn. They mainly bought VNM (VND82.3bn), HPG (VND27.3bn), and ROS (VND21bn) while sold VNM (VND86.7bn), MSN (VND23.2bn), and DPM (VND22bn).

Snapshot	HOSE	HNX
Close (pts)	756.9	97.3
1 Day change (%)	0.77	0.49
Volume (mn shs)	204.2	70.9
Value (US\$m)	209.3	28.6
Gainers	134	106
Losers	126	91
Unchanged	67	181

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,264	-0.17
WTI Oil (\$/B) 1Mth	46.3	0.50
Brent Oil (\$/B) 1Mth	48.6	0.54
USDVND	22,686	0.01
EURVND	25,461	0.16

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.01%	0.37	14.59	4.11
Consumer Staples	-0.09%	7.73	23.96	7.36
Energy	0.15%	3.93	14.32	3.22
Financials	1.17%	4.20	20.71	1.96
Health Care	0.87%	0.36	23.24	4.36
Industrials	1.80%	1.25	36.56	5.19
IT	1.36%	0.99	11.31	2.22
Materials	1.28%	0.98	11.22	1.70
Real Estate	0.78%	3.71	28.51	3.26
Utilities	1.44%	4.45	13.52	2.38

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,582.3	0.22	15.74	1.87	3,863
India	9,645.1	0.30	22.6	2.91	1,050
Indonesia	5,703.9	0.22	23.5	2.44	468
Laos	1,016.7	-0.89	14.00	0.85	1
Malaysia	1,787.4	-0.08	17.0	1.76	253
Philippines	7,917.9	-0.91	21.8	2.45	194
Taiwan	10,128.2	0.18	15.8	1.68	988
Thailand	1,567.3	0.22	15.9	1.88	455
Vietnam	756.9	0.77	16.3	2.25	80

Source: Bloomberg

Market News

Oil advanced for a third day before U.S. government data forecast to show crude stockpiles resumed declines after an unexpected rise. Futures added 0.4% in New York after advancing 1% in the previous two sessions. Inventories are forecast to have slid by 2.25mn barrels last week, according to a Bloomberg survey before an Energy Information Administration report Wednesday. Crude stockpiles expanded for the first time in nine weeks through Jun 02. Output at major U.S. shale plays will reach a record in July, according to the EIA. *(Bloomberg)*

Vietnam's inflation this year is forecast to reach 2.6% barring fluctuations of prices on world markets and adjustment in the cost of public services, reporting the National Financial Supervisory Commission (NFSC) on Jun 12. In 5M2017, the average inflation rate was at 4.47%, but NFSC forecast that inflation would drop toward the end of the year due to the stability of food and restaurant prices. Moreover, according to NFSC's May report, in the remaining months of 2017, the exchange rate would be affected by high foreign currency demand due to a rising trade deficit. The report also forecast that the country might see its trade balance change from a surplus in 2016 to a deficit of about 3.5% of total exports. *(Bloomberg)*

Vietnam's PM Nguyen Xuan Phuc has ordered urgent study on Tan Son Nhat International Airport expansion, including building the third runway, citing Government Spokesman Mai Tien Dung after Jun 12 cabinet meeting. Such expansion will help ease the airport's overcapacity and traffic congestion around airport. Moreover, the PM has also ordered the Ministry of Defense to halt the construction of all supporting facilities for golf course. For more information, Jun 12 cabinet meeting was held after local media had raised questions on why a 160-hectare golf course existed inside Tan Son Nhat Airport premises while the airport could not be expanded despite increasing overloads and traffic congestion in streets leading to airport. *(Bloomberg)*

Vietnam's Central Bank asks 8 local banks to offer preferential loans for hi-tech agriculture development, with total loan registration of VND120trl, Minister of Agriculture and Rural Development Nguyen Xuan Cuong tells the legislature during live TV broadcast of meeting in Hanoi. Accordingly, the interest rate applied on such loans is 0.5-1.5% lower than other loans. *(Bloomberg)*

A number of commercial banks, such as Saigon Thuong Tin Commercial JSB (STB VN) and Vietnam Export Import Commercial JSB (EIB VN), have been increasing promotional rates for long-term deposits by 0.1% to 0.2% p.a, along with issuing additional certificates of deposit, in an attempt to safely restructure their reserves, saying Mr. Vuong Duy Lam of the National Institute for Vietnam Finance under the Ministry of Finance. Furthermore, in accordance with the State Bank of Vietnam (SBV)'s Circular 06/2016, commercial banks are set to lower their ratio of short-term funds used for medium and long-term loans from 60% last year to 50% this year. This will not adversely affect the national financial system as the banking system's abundant liquidity coupled with open market operations (OMO) should barely put pressure on the interest rates, citing Mr. Lam. *(Bloomberg)*

Corporate News

Mobile World Investment Corporation (MWG VN) - shareholder's activity: Mrs. Phan Thi Thu Hien, wife of Chairman Nguyen Duc Tai, has registered to sell 400,000 MWG shares from Jun 15 to Jul 12. If successful, she will reduce her stake from 1,299,945 shares (0.84%) to 899,945 shares (0.58%). (*Cafef.vn*)

The Pan Group JSC (PAN VN) - dividend payment: The BoD approved the plan on issuing shares to pay 2016 stock dividend at the ratio of 100:15. Such payment will be made after the share issuance is approved by the State Securities Commission (SSC). (*Hsx.vn*)

FECON Corporation (FCN VN) - bond conversion: The BoD approved the plan for the bond conversion. Accordingly, a total of 96,858 bonds worth VND1mn each will be converted into total 4,853,494 shares. In particular, 60,600 bonds and 36,258 bonds will be converted at the conversion prices of VND19,700/share and VND20,400/share, respectively. Hence, after such conversion, FCN's chartered capital is expected to rise from VND495bn to VND543.5bn. For more information, the newly-converted shares are expected to be traded within Jul 2017 if approval is granted by SSC. (*Hsx.vn*)

Viet Capital Securities JSC (VCSC - unlisted) – stock listing: VCSC plans to send listing application to Ho Chi Minh City Stock Exchange (HOSE) next week for approval, saying the firm's CEO To Hai on phone. The listing can be done "as early as possible" and in Aug 2017 at the latest, depending on HOSE's permission. The initial price for the trading debut will be decided based on the market conditions and the price at the pre-listing placement conducted earlier this month. For further information, VCSC's shares are currently traded at around VND56,000/share on the so-called OTC market, according to SanOTC website. (*Bloomberg*)

Lien Viet Post Joint Stock Commercial Bank (LienVietPostBank - unlisted) - information on M&A activity: The reports by local securities firms about possible merger between LienVietPostBank and Saigon Thuong Tin Commercial JSB (STB VN) were groundless, citing LienVietPostBank's Chairman Nguyen Duc Huong. For more information, LienVietPostBank, which has abundant networks, needs foreign partners for capital and technology, citing the bank's Chairman. (*Bloomberg*)

Vietnam Bank for Industry and Trade Securities JSC (CTS VN) – delisting and bourse change: Hanoi Stock Exchange (HNX) approved the delisting of 90,423,757 CTS shares from Jun 15 before switching to Ho Chi Minh Stock Exchange (HOSE). The last trading day of the stock on HNX will be Jun 14. For further information, HOSE announced that it has received the registration documents to list over 90.4mn of CTS shares. (*Cafef.vn*)

VNG Corporation (VNG unlisted) – 2017 AGM documents: According to the company's AGM documents, VNG sets 2017 business targets of VND3.96tr in revenue (+31% YoY) and VND908bn in EBT (+34.7% YoY), knowing that 2016's records were VND3.023tr in net revenue (+44.5% YoY) and VND543.5bn in EAT (+135% YoY). The company will not pay dividend to its shareholders to reinvest in its strategic products. Besides, VNG plans to issue 631,826 ESOP shares for its employees in 2017 and to hold 2017's AGM on Jun 22. (*VNG.com.vn*)

TNG Investment & Trading JSC (TNG VN) - dividend payment: Jun 29 and Jun 30 will be the ex-date and record date, respectively, for paying 2016 stock dividend at the ratio of 10:2. (*Vsd.vn*)

Thanh Cong Textile Garment Investment Trading JSC (TCM VN) – dividend payment: Jun 20 and Jun 21 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND500/share (est. 2016 dividend yield of 1.6%) and stock dividend at the ratio of 100:5. The cash dividend will be made from Jul 07 and an addition of 2.45mn shares will be issued for stock dividend payment. (*Ndh.vn*)

Saigon Real – Estate JSC (SGR VN) - stock dividend payment and additional share offering: Jun 25 and Jun 26 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 1:1. Accordingly, SGR will issue more than 19.8mn shares, raising its chartered capital from VND198bn to VND396bn. (*Ndh.vn*)

Construction JSC 47 (C47 VN) - shareholder's activity: Mr. Huynh Ngoc Long - brother of Vice CEO Huynh Khe - has registered to sell his entire holding of 2,620 C47 shares (0.01%) from Jun 15 to Jul 14 via order-matching method for his personal financial purpose. (*Hsx.vn*)

Tan Binh Import-Export Joint Stock Corporation (TIX VN) - dividend payment and share issuance: The Board approved Jun 27 and Jun 28 to be the ex-date and the record date, respectively, for paying the first 2017 cash dividend of VND1,000/share. Accordingly, such installment will be paid from Jul 28. Besides, TIX will issue 2.4mn shares, including 1.2mn ESOP shares and 1.2mn shares offered to the existing shareholders, at the price of VND20,000 each. Jun 27 and Jun 28 will be the ex-date and the record date, correspondingly, for exercising the share purchase rights at the ratio of 100:5. The subscription and payment period will be from Jul 04 and Jul 24. (*Hsx.vn*)

Construction Investment Corporation 3-2 (C32 VN) - dividend payment and bonus share issuance: Jun 21 and Jun 22 will be the ex-date and the record date, respectively, for paying 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 2.3%) and issuing bonus shares to the existing shareholders at the ratio of 10:2. The dividend payment will be made from Jul 12. Moreover, C32 also plans on issuing 224,000 ESOP shares at the ratio of 100:2 and the face value of VND10,000/share, which is expected to take place within 2Q-3Q2017. Such ESOP shares will be subject to 2-year transfer restriction starting from the date the issuance is completed. (*Hsx.vn*)

Idico Infrastructure Development Investment JSC (HTI VN) - shareholder's activity: Due to the unfavorable price movement, Mr. Nguyen Cong Minh - member of Supervisory Board - sold only 19,570 shares out of 50,000 shares registered from May 10 to Jun 08 via order-matching method. Thus, after the transaction, Mr. Minh has reduced his holding in HTI from 263,560 shares to 243,990 shares. (*Hsx.vn*)

An Phu Irradiation JSC (APC VN) - shareholder's activity: Chairwoman cum CEO Vo Thuy Duong has registered to buy 737,990 APC shares via order-matching and put-through methods from Jun 14 to Jul 13. If successful, she will increase her stake from 2,919,390 shares (24.73%) to 3,657,380 shares (30.98%). (*Cafef.vn*)

Duc Giang - Lao Cai Chemicals JSC (DGL VN) - convertible bond issuance: DGL announced the Board resolution authorizing the issuance of 3mn 12-month convertible bonds to the outstanding shareholders of DGL, Lao Cai Chemical Fertilizers JSC (LFC) and Bao Thang Chemicals JSC (BTC), whose names are on the shareholders list as of the record date. The issuance is expected to occur within 2017. For more information, the bonds will be issued at the par value of VND100,000/bond and the ratios of 100:3.006 for both DGL and LFC's shareholders and 100:2.405 for BTC's shareholders. Additionally, such bonds will have a coupon rate of 2% p.a. and will be converted into ordinary shares at the ratio of 1:10 and the conversion price of VND10,000/share after their maturity. (*Cafef.vn*)

Cadovimex Seafood Import-Export & Processing JSC (CAD VN) - shareholders' activities: Chairman Ngo Van Phang has registered to sell 650,000 CAD shares via put-through method from Jun 13 to Jun 20, knowing that he currently holds 1,192,335 shares (5.73%). Moreover, in the same period, Mrs. Huynh Phung Kieu - Mr. Phang's wife - has registered to divest her entire stake of 10mn CAD shares (48.08%) via put-through method. (*Cafef.vn*)

Duc Quan Investment and Development JSC (FTM VN) - shareholder's activity: Mr. Nguyen Van Loi, son of Vice CEO Nguyen Duy Chien, has registered to divest his entire stake of 1mn FTM shares (2%) via order-matching/put-through method from Jun 14 to Jul 12. (*Cafef.vn*)

Yen Bai Agro-forestry Products and Foodstuff Corporation (CAP VN) - dividend payment: Jun 27 and Jun 28 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND3,400/share (est. 2016 dividend yield of 9.3%). The payment date will be Jul 07. (*Vsd.vn*)

Construction JSC No. 5 (SC5 VN) - dividend payment: Jun 26 and Jun 27 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 6.7%). The payment will be made on Jul 14. (*Vsd.vn*)

South Vietnam Containers Shipping JSC (VSH VN) - 2017 EGM: Jun 23 and Jun 26 will be the ex-date and record date, respectively, for attending VSH's 2017 EGM, which will be held on Jul 19 at Quy Nhon Hotel, 8-10 Nguyen Hue Street, Quy Nhon City, Binh Dinh Province. (*Vsd.vn*)

Quoc Cuong Gia Lai JSC (QCG VN) - shareholder's activity: Mr. Le Quoc Hung bought 358,410 QCG shares on Jun 09, thereby increasing his stake from 4,696,590 shares (1.71%) to 5,055,000 shares. For further information, his wife Mrs. Le Thi Ngoc Nu currently holds 9mn QCG shares (3.27%). Thus, after Mr. Hung's transactions, their stakes were lifted to 14,055,000 shares (5.11%). (*Hsx.vn*)

Danang Housing Development JSC (NDX VN) - dividend payment: Jun 16 and Jun 19 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND500/share (est. 2016 dividend yield of 4%) and 2016 stock dividend at the ratio of 10:1. The cash dividend payment will be made on Jun 30. (*Vsd.vn*)

MARKET MOVEMENTS

HOSE

Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HOT	28,350	1,850	7.0	10	0.006
ROS	120,500	7,800	6.9	4.83MLN	1.401
NVT	3,400	220	6.9	2.03MLN	0.008
DAT	24,800	1,600	6.9	10	0.025
DTA	5,120	330	6.9	161,460	0.002

Top losers

Ticker	Last Price	Chg	%chg	Vol.	Index impact
TYA	11,000	-400	-12.7	36,140	-0.004
RIC	8,280	-620	-7.0	20	-0.007
VCF	175,000	-13,000	-6.9	510	-0.144
AMD	17,650	-1,300	-6.9	6.49MLN	-0.035
VSI	15,200	-1,100	-6.8	2,580	-0.006

Top index movers

Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	120,500	7,800	6.9	4.83MLN	1.401
GAS	56,200	1,000	1.8	444,780	0.800
BID	19,500	550	2.9	4.42MLN	0.786
VIC	43,000	650	1.5	953,070	0.716
CTG	19,800	300	1.5	1.26MLN	0.467

Top index laggards

Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	152,300	-400	-0.3	636,190	-0.243
VCF	175,000	-13,000	-6.9	510	-0.144
MSN	43,050	-250	-0.6	599,300	-0.120
KDC	45,500	-1,000	-2.2	899,950	-0.107
MWG	95,000	-1,500	-1.6	228,320	-0.096

Top active volume

Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,090	20	0.7	6.54MLN	0.004
AMD	17,650	-1,300	-6.9	6.49MLN	-0.035
DXG	16,900	-450	-2.6	6.17MLN	-0.054
STB	13,900	100	0.7	5.38MLN	0.062
FLC	7,280	-20	-0.3	5.16MLN	-0.005

HNX

Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PV2	2,200	200	10.0	577,145	0.000
NHA	11,100	1,000	9.9	52,000	0.000
VNF	58,000	5,200	9.9	200	0.000
SJ1	16,900	1,500	9.7	200	0.000
VCR	5,700	500	9.6	333,425	0.000

Top losers

Ticker	Last Price	Chg	%chg	Vol.	Index impact
ARM	30,800	-3,400	-9.9	100	0.000
NDF	16,500	-1,800	-9.8	379,000	0.000
TPP	19,400	-2,100	-9.8	800	0.000
PJC	25,100	-2,700	-9.7	10,740	0.000
TV3	50,300	-5,300	-9.5	1,600	0.000

Top index movers

Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,500	500	1.9	4.01MLN	0.430
SHB	7,200	100	1.4	11.50MLN	0.097
SHS	13,000	800	6.6	2.50MLN	0.076
DNP	29,900	1,900	6.8	61,976	0.029
VND	21,500	300	1.4	656,682	0.029

Top index laggards

Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	7,400	-700	-8.6	107,100	-0.224
SJE	24,500	-2,500	-9.3	5,300	-0.024
PVX	2,000	-100	-4.8	7.03MLN	-0.022
CEO	11,200	-200	-1.8	1.16MLN	-0.021
DBC	30,200	-300	-1.0	64,400	-0.018

Top active volume

Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,200	100	1.4	11.50MLN	0.000
KLF	2,800	100	3.7	9.93MLN	0.000
PVX	2,000	-100	-4.8	7.03MLN	0.000
ACB	26,500	500	1.9	4.01MLN	0.000
SHS	13,000	800	6.6	2.50MLN	0.000

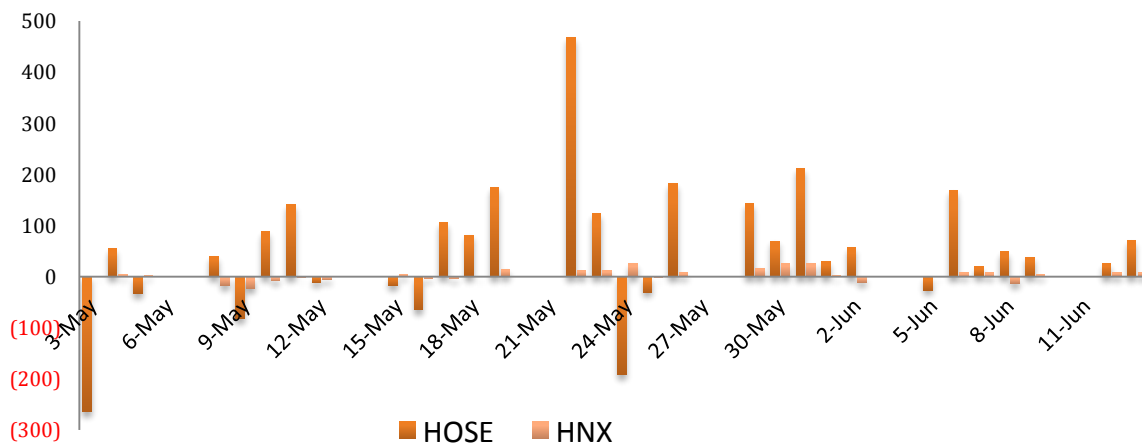
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	10.6	31.0%	1.2	-38.6%	BUY	376	30.9%	18	-21.7%
% of market	5.3%		4.1%		% of market	8.7%		2.7%	
F.SELL	8.1	3.8%	0.4	-58.7%	SELL	306	16.9%	9	-39.6%
% of market	0.0%		0.0%		% of market	0.0%		1.3%	
NET BUY (SELL)	0.3		1.0		NET BUY (SELL)	70		9	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,128.2	45.8%	131.0	33.2%	BUY	49,749	54.5%	1,928	31.0%
% of market	5.8%		2.4%		% of market	12.4%		3.3%	
SELL	1,176.7	44.1%	119.6	36.4%	SELL	42,606	43.1%	1,627	32.0%
% of market	6.0%		2.2%		% of market	10.7%		2.8%	
NET BUY (SELL)	(48.6)		11.4		NET BUY (SELL)	7,142		301	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,300	-400	-0.26	82.3	-0.243
HPG	31,400	500	1.62	27.3	0.264
ROS	120,500	7,800	6.92	21.0	1.401
SSI	26,600	300	1.14	20.2	0.061
DPM	23,100	500	2.21	16.9	0.082

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,300	-400	-0.26	86.7	-0.243
MSN	43,050	-250	-0.58	23.2	-0.120
DPM	23,100	500	2.21	22.0	0.082
HPG	31,400	500	1.62	17.0	0.264
HT1	22,700	500	2.25	14.5	0.080

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ROS	120,500	7,800	6.92	21.0	1.401
STB	13,900	100	0.72	15.1	0.062
GAS	56,200	1,000	1.81	14.0	0.800
VIC	43,000	650	1.53	13.4	0.716
DRC	33,700	1,150	3.53	11.6	0.057

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
KDC	45,500	-1,000	-2.15	-9.2	-0.107
AAA	31,300	600	1.95	-8.8	0.014
MSN	43,050	-250	-0.58	-8.5	-0.120
HT1	22,700	500	2.25	-7.2	0.080
BHS	20,550	-100	-0.48	-6.8	-0.012

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	12,200	-100	-0.81	4.2	0.000
VGC	19,300	0	0.00	3.4	0.000
SHB	7,200	100	1.41	1.4	0.000
IVS	9,900	-100	-1.00	1.1	0.000
INN	62,000	500	0.81	1.1	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	21,500	300	1.42	3.0	0.000
NTP	65,500	0	0.00	2.0	0.000
IVS	9,900	-100	-1.00	1.4	0.000
NET	29,000	-200	-0.68	0.6	0.000
DHT	73,500	-600	-0.81	0.4	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	12,200	-100	-0.81	4.2	0.000
VGC	19,300	0	0.00	3.4	0.000
SHB	7,200	100	1.41	1.3	0.000
INN	62,000	500	0.81	1.1	0.000
VCG	18,600	0	0.00	0.9	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	21,500	300	1.42	-3.0	0.000
NTP	65,500	0	0.00	-2.0	0.000
DHT	73,500	-600	-0.81	-0.3	0.000
IVS	9,900	-100	-1.00	-0.2	0.000
MAS	96,000	-1,000	-1.03	-0.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

13 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,300	5.2	17.4	16.3	9,743	1,451	57.8	44.9	698,851	6,281	5,831	19.9	24.2	8.9	38.3	33.7
2	VCB VM	38,550	5.8	4.0	12.1	6,114	3,598	22.9	9.3	1,551,444	1,668	1,566	6.0	23.1	2.8	12.4	1.0
3	SAB VM	194,900	-0.8	-5.8	5.5	5,509	641	10.4	39.2	36,517	7,265	6,442	37.3	26.8	10.0	35.2	22.9
4	VIC VM	43,000	6.2	-2.7	2.4	5,000	2,638	52.3	19.2	729,925	1,255	1,178	111.2	34.3	4.0	10.5	1.6
5	GAS VM	56,200	3.1	2.7	-13.5	4,740	1,913	4.2	46.1	502,662	4,119	3,548	-18.8	13.6	2.6	19.1	13.1
6	CTG VM	19,800	9.1	10.3	36	3,250	3,723	15.8	0.0	1,647,330	1,867	1,457	20.6	10.6	1.3	12.0	0.8
7	PLX VM	63,000	29.6	N/A	N/A	3,218	1,159	100.0	11.9	1,617,272	4,254	4,254	43.0	14.8	3.6	27.7	8.9
8	BID VM	19,500	15.0	18.2	36.4	2,939	3,419	4.7	28.6	5,281,062	1,843	1,354	-5.1	10.6	1.5	14.6	0.7
9	ROS VM	120,500	-25.6	-30.5	19.5	2,284	430	27.2	48.1	5,496,296	1,136	1,136	N/A	106.1	10.6	11.7	7.4
10	MSN VM	43,050	1.1	3.2	5.9	2,160	1,138	32.2	18.9	419,453	2,467	1,641	86.5	17.4	3.2	18.1	4.1
11	VJC VM	127,600	-1.8	-2.6	N/A	1,813	322	61.0	5.7	311,002	8,726	8,726	-24.9	14.6	8.5	68.7	14.3
12	NVL VM	67,600	-2.0	-7.0	N/A	1,756	589	33.8	36.6	572,773	3,396	3,059	N/A	19.9	4.4	23.1	5.3
13	HPG VM	31,400	5.7	11.9	16.2	1,750	1,264	50.7	11.4	4,071,550	5,944	4,775	82.3	5.3	1.9	40.9	24.1
14	BVH VM	57,700	0.2	-1.9	1.4	1,731	680	29.1	24.2	290,075	1,641	1,651	10.9	35.2	2.9	8.5	1.6
15	MBB VM	19,900	19.2	35.4	50.8	1,502	1,713	49.8	0.0	2,546,931	1,811	1,715	-6.3	11.0	1.4	12.7	1.3
16	MWG VM	95,000	9.2	11.9	24.5	1,288	308	70.4	0.0	359,222	5,709	4,974	40.3	16.6	6.7	47.1	15.6
17	STB VM	13,900	13.9	31.8	82.4	1,105	1,804	92.7	15.8	4,593,029	233	207	-77.1	59.5	1.1	1.8	0.1
18	FPT VM	45,350	8.7	14.0	24.8	1,061	531	73.4	0.0	1,026,115	3,899	3,413	2.9	11.6	2.4	21.8	7.8
19	BHN VM	79,900	-3.7	-17.6	N/A	816	232	100.0	31.6	6,493	3,236	3,236	-9.6	24.7	3.3	13.8	8.0
20	DHG VM	126,300	35.9	52.3	104.8	728	131	31.8	0.1	223,222	4,808	4,662	21.7	26.3	5.4	22.1	20.1
21	CTD VM	210,300	4.6	5.2	19.8	714	77	89.1	4.2	95,800	20,854	20,894	89	10	2	28.1	15
22	EIB VM	12,350	10.3	13.8	23.5	669	1,229	76	0.7	273,367	343	251	661	36	1.1	3	0
23	SSI VM	26,600	13.2	24.3	41.1	574	490	57.0	44.5	4,583,207	2,133	1,698	2	12	1.6	14	7
24	HSG VM	31,550	11.5	19.2	19.5	487	350	50.2	10.7	3,318,815	5,445	4,200	120.2	5.8	2.3	42.7	12.4
25	REE VM	33,800	6.0	24.3	56.5	462	310	48.3	0.0	1,815,261	4,274	3,526	27.9	7.9	1.5	16.2	10.4
26	PNJ VM	95,800	4.4	23.6	45.2	415	98	65.3	0.0	252,726	5,654	4,383	672	17	5.4	35	17
27	KDC VM	45,500	12.3	24.0	40.9	412	206	49.8	39.8	465,044	5,672	5,714	-74.7	8.0	1.6	20.8	15.6
28	CII VM	38,700	-0.3	2.9	32.5	412	241	54.7	8.7	1,670,784	7,950	3,191	9.7	4.9	2.6	23.6	6.7
29	DPM VM	23,100	-3.8	-4.9	3.8	398	391	35.2	29.8	835,676	2,394	2,452	-25.6	9.6	1.1	9.7	9.4
30	BMP VM	107,500	4.3	3.5	-0.8	388	82	61.8	2.1	209,700	6,465	7,664	20.9	16.6	3.8	29.1	23.5
31	HT1 VM	22,700	5.6	10.2	8.6	382	382	20.0	40.9	497,713	2,062	2,121	-0.2	11.0	1.6	16.0	6.7
32	SBT VM	33,800	30.5	40.8	45.7	377	253	53.0	42.3	3,110,463	1,111	1,148	29.3	30.4	2.9	9.0	4.4
33	NT2 VM	29,000	-8.5	-3.7	5.8	368	288	27.9	27.6	401,467	3,508	3,701	-5.0	8.3	1.6	20.3	8.6
34	HAG VM	8,550	-1.3	4.1	58.3	350	927	61.3	30.6	5,024,658	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
35	KBC VM	16,350	-0.6	14.3	21.6	339	470	72.6	14.7	3,567,800	1,361	1,186	-11.6	12.0	1.0	7.5	3.9

DAILY MARKET RECAP

13 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	14,000	-4.1	25.6	28.4	327	529	24.3	48.1	4,691,161	1,416	1,011	N/A	9.9	1.3	9.6	4.5
37	GMD VM	41,100	10.0	10.8	55.7	325	179	95.6	0.0	1,358,537	2,196	2,009	-4.2	18.7	1.4	7.3	4.1
38	HNG VM	9,450	-14.5	2.8	51.4	320	767	32.1	48.5	3,421,447	-1,374	-1,273	N/A	N/A	0.7	-8.8	-3.3
39	TCH VM	18,750	-8.5	20.6	7.1	300	363	52.5	48.9	2,438,893	1,379	1,379	N/A	13.6	1.5	16.6	15.1
40	KDH VM	28,000	2.4	21.2	39.0	289	234	48.5	2.7	219,509	1,658	1,587	55.3	16.9	1.8	11.3	4.9
41	BHS VM	20,550	2.2	74.9	96.3	270	298	77.9	41.2	3,264,993	1,312	1,546	30.6	15.7	1.6	11.6	5.4
42	PPC VM	18,900	-5.3	11.8	15.2	265	318	15.0	33.0	158,486	2,665	1,724	-2.2	7.1	1.1	15.3	8.5
43	HBC VM	61,000	10.9	17.8	125.9	257	95	71.9	25.4	1,831,670	7,190	5,346	539.6	8.5	3.6	41.0	6.1
44	PDR VM	25,950	6.1	103.9	116.3	254	222	38.3	43.8	581,766	1,121	1,033	28.1	23.1	2.4	9.8	2.9
45	HCM VM	43,800	17.4	39.3	71.1	250	130	39.5	49.0	1,036,623	2,624	2,395	49.9	16.7	2.3	13.0	9.1
46	QCG VM	20,200	42.3	365.4	477.1	245	275	37.0	49.0	811,902	256	253	191.0	78.8	1.5	1.0	0.5
47	PVD VM	14,300	-10.6	-31.3	-33.8	241	383	48.1	24.6	2,397,163	-356	224	-94.1	N/A	0.4	1.0	0.5
48	VHC VM	54,500	3.2	6.2	1.3	222	92	25.5	62.7	48,604	6,096	5,922	80.9	8.9	2.1	25.4	12.9
49	DXG VM	16,900	-20.4	4.1	56.5	213	286	76.6	20.9	4,499,954	2,603	2,555	29.6	6.5	1.4	26.5	13.4
50	TLG VM	126,000	20.0	22.3	26.0	213	38	25.6	21.0	813	5,658	5,514	24.9	22.3	5.2	24.2	17.9
51	VCF VM	175,000	-2.8	1.8	2.9	205	27	30.7	19.3	252	12,978	14,450	30.0	13	2.2	19	13
52	FLC VM	7,280	0.0	-5.2	53.3	205	638	86.2	38.0	11,768,880	1,818.0	1,795	-8.0	4.0	0.6	14.0	7.4
53	BIC VM	39,000	2.6	0.0	6.6	202	117	99.7	1.4	7,841	1,129	1,083	-27.2	34.5	2.3	6.3	2.9
54	PGD VM	50,300	11.8	26.5	47.9	200	90	49.5	45.7	70,715	1,769	2,313	-37.5	28	3.3	17	8
55	TRA VM	108,900	5.4	11.7	14.6	199	41	58.1	1.1	9,886	4,867	5,081	29.0	22	4.9	23	16
56	LGC VM	23,000	3.1	-34.1	-8.0	196	193	N/A	4.0	2,310	1,608	1,698	-49.5	14.3	1.9	13.2	3.8
57	PAN VM	41,900	-0.2	-3.7	4.8	189	102	59.8	54.1	3,088	1,763	2,489	-1.9	23.8	1.8	11.4	6.9
58	GTN VM	16,100	-1.8	-20.7	-9.6	177	250	18.2	50.2	1,201,686	142	104	-86.3	114	1.5	1	1
59	DMC VM	115,300	25.3	42.3	69.6	176	35	46.3	38.0	24,002	5,224	4,856	44.3	22	4.5	20	16
60	DRC VM	33,700	16.2	3.9	4.7	176	119	39.4	20.0	533,629	3,178	3,327	-8.2	11	2.5	24	13
61	NLG VM	28,000	-4.8	11.6	26.7	175	142	56.0	6.6	691,154	2,352.1	2,149	70	11.9	1.5	13.5	5.8
62	PVT VM	13,350	1.9	4.3	16.1	166	281	48.9	22.4	755,347	1,437.7	1,321	12.9	9.3	1.1	10.7	4.4
63	VSH VM	17,000	3.0	6.3	7.6	155	206	69.3	33.7	84,237	1,549	1,219	2.4	11.0	1.2	9.2	4.6
64	DIG VM	14,600	24.3	64.6	105.1	153	238	87.1	21.8	2,023,039	141	228	459	103.6	1.3	2.2	1.1
65	CAV VM	56,200	-1.1	-1.4	8.7	143	58	51.4	45.7	62,383	4,626	4,380	43.2	12.1	4.3	30.0	11.3
66	NKG VM	32,500	8.8	32.8	36.9	142	99	26.4	18.4	654,556	7,479	6,850	286.2	4.3	2.0	46.3	10.3
67	ITA VM	3,380	0.9	-15.1	-25.7	140	938	69.3	37.5	3,545,295	49	43	-74.1	69.0	0.3	0.4	0.3
68	PC1 VM	32,000	2.7	6.1	14.4	138	98	67.0	21.4	166,698	3,486	3,486	-50.6	9.2	1.6	18.7	7.8
69	ASM VM	14,200	-6.3	-11.0	-3.4	138	220	59.3	45.9	1,496,214	741	787	27.8	19.2	1.2	6.9	3.9
70	CHP VM	24,600	2.5	8.8	20.9	137	126	20.0	45.6	109,623	2,983	1,950	-21.5	8.2	1.9	15.6	8.1

Source: Bloomberg

Bloomberg: VNDS

DISCLAIMER

This report has been prepared by VNDIRECT or one of its affiliates for distribution in Vietnam and overseas. The information herein is believed by VNDIRECT to be reliable and is based on public sources believed to be reliable. With exception of information about VNDIRECT, VNDIRECT makes no representation about the accuracy of such information.

Options, estimates and projection expressed in this report represent the current views of the author at the date of publication only. They do not necessarily reflect the opinions of VNDIRECT and are subject to change without notice. VNDIRECT has no obligation to update, amend or in any way modify this report or otherwise notify a reader thereof in the event that any of the subject matter or opinion, projection or estimate contained within it changes or becomes inaccurate.

The information herein was obtained from various sources and we do not guarantee its accuracy or completeness. Prices and availability of financial instruments are also subject to change without notice.

This published research may be considered by VNDIRECT when buying or selling proprietary positions or positions held by funds under its management. VNDIRECT may trade for its own account as a result of short-term trading suggestions from analysts and may also engage in securities transactions in a manner inconsistent with this report and opinions expressed therein.

Neither the information nor any opinion expressed in this report constitutes an offer, nor an invitation to make an offer, to buy or sell any securities or any option, futures or other derivative instruments in any jurisdiction. Nor should it be construed as an advertisement for any financial instruments.

Officers of VNDIRECT may have a financial interest in securities mentioned in this report or in related instruments. This research report is prepared for general circulation for general information only. It does not have regard to the specific investment objectives, financial situation or particular needs of any person who may receive or read this report.

Investors should note that the prices of securities fluctuate and may rise and fall. Past performance, if any, is no guide to the future. The financial instruments discussed in this report may not be suitable for all investors. Investors must make their own financial decisions based on their independent financial advisors as they believe necessary and based on their particular financial situation and investment objectives.

This report may not be copied, reproduced, published or redistributed by any person for any purpose without the express permission of VNDIRECT in writing. Please cite sources when quoting.

ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 8 7300 0688
F: +84 8 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 873 000 688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 873 000 688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 873 000 688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn