

Market commentary

Vietnam Stock Markets extended revival and ended on upbeat note, spurred by the advance in most sectors. Shortly after the positive start, VN-INDEX ceased early gains and skidded slightly below the reference level. Fortunately, thanks to the intraday reversal of blue-chips, VN-INDEX soon bounced back and maintained its advance throughout the remaining session. Following the steady oil prices, both Energy and Utilities sectors rallied and boosted the index. In particular, PLX and GAS were bought vigorously by foreigners, thus becoming the largest contributors to the market. Notably, VNM not only showed no sign of weakening but also staged solid gain for a third consecutive day. Furthermore, the investors' sentiment was further uplifted by the positive performance of Financial stocks, such as BID, CTG, VCB and BVH. The major bullish large caps also included HPG, FPT, VJC and HAG. Hence, VN-INDEX enjoyed gains of 4.13pts (+0.53%) with 143 gainers, 135 laggards and 57 unchanged. Meanwhile, HNX-INDEX, after struggling to edge up for most of the day, suddenly shot up to end at 100.76pts (+0.2%) with 91 advancers, 81 decliners and 204 unchanged.

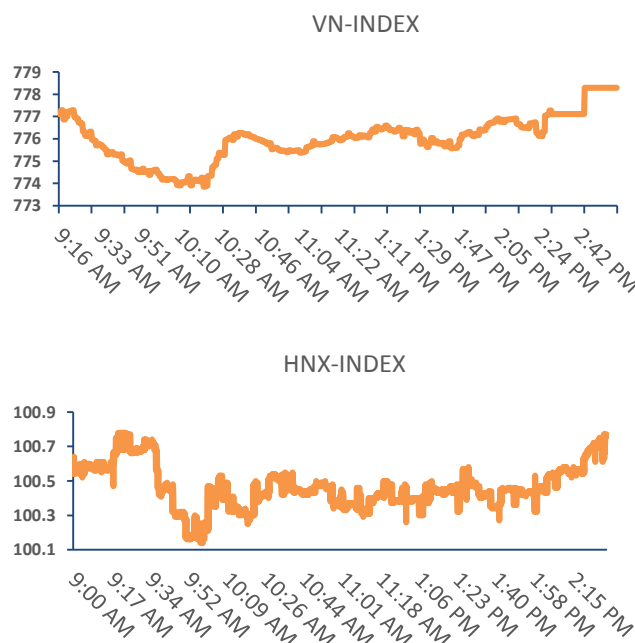
Information Technology (+1.88%), Energy (+1.76%), and Utilities (+0.81%) increased significantly while only Consumer Discretionary (-0.06%) dropped. Regarding ticker, top index movers included PLX (+2.03%), GAS (+1.12%), VNM (+0.58%), BID (+1.30%), and HPG (+1.82%). Top index laggards were STB (-1.59%), EIB (-1.15%), MSN (-0.36%), BMP (-2.60%), and ITA (-2.48%). Top 3 noticeable block trades were made up by NBB with 4.1mn shares (VND66.3bn), NVL with 940,000 shares (VND63.4bn), and HPG with 1.25mn shares (VND41.5bn).

Foreigners net bought on both exchanges with total net-buying value of VND37.8bn. They mainly bought VNM (VND68.7bn), NBB (VND66.3bn), and HPG (VND53.6bn) while sold DHG (VND80.5bn), NBB (VND66.4bn), and HPG (VND60.2bn).

Snapshot	HOSE	HNX
Close (pts)	778.3	100.8
1 Day change (%)	0.53	0.20
Volume (mn shs)	200.6	60.9
Value (US\$m)	155.6	27.8
Gainers	143	91
Losers	135	81
Unchanged	57	204

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,221	0.19
WTI Oil (\$/B) 1Mth	45.2	-0.68
Brent Oil (\$/B) 1Mth	47.4	-0.69
USDVND	22,729	0.00
EURVND	25,986	0.30

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.06%	0.85	16.04	4.92
Consumer Staples	0.36%	7.66	24.98	7.72
Energy	1.76%	4.23	16.37	3.44
Financials	0.60%	3.95	20.44	1.97
Health Care	0.51%	0.49	23.73	4.45
Industrials	0.46%	0.93	27.77	4.24
IT	1.88%	1.19	12.14	2.40
Materials	0.67%	1.01	10.99	1.82
Real Estate	0.27%	3.46	30.76	3.24
Utilities	0.81%	4.83	15.11	2.69

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,686.9	0.77	16.23	1.93	3,942
India	9,886.6	0.72	23.2	2.98	1,072
Indonesia	5,830.0	0.19	24.9	2.49	478
Laos	1,022.4	0.81	14.08	0.87	1
Malaysia	1,753.8	-0.20	16.5	1.70	247
Philippines	7,936.9	-0.02	21.8	2.46	189
Taiwan	10,460.2	0.38	16.3	1.73	1,016
Thailand	1,578.1	0.20	16.1	1.90	458
Vietnam	778.3	0.53	16.4	2.30	84

Source: Bloomberg

Market News

Oil slid in New York as the International Energy Agency signaled it was less confident that global markets are rebalancing as anticipated. Futures slipped 0.6%. The agency boosted estimates for global demand growth but said that stockpiles don't appear to be declining as quickly as expected and that rising OPEC production threatens the rebalancing process. While US crude inventories fell by 7.56mn barrels last week -- the most since September -- the IEA said total fuel stocks in developed countries appear to have grown in H1. *(Bloomberg)*

World Bank revises up its forecast on Vietnam's 2018 GDP growth to 6.4% while maintaining 2017 GDP growth forecast at 6.3%, according to statement. Besides, Vietnam's average inflation may be at 4.5% in 2017 and 2018. *(Bloomberg)*

Vietnam's economic growth is expected to accelerate through H2, supported by rising private consumption, export-oriented manufacturing and FDI. Vietnam's open economy and reliance on FDI makes its economy vulnerable to slower growth in major trading partners. Vietnam's credit growth is on track to meet government target of 18% this year. The country's current account balance is seen at 2.5% of GDP in 2017. *(Bloomberg)*

Trimmed interest rates might affect net interest margin (NIM). Commercial banks, which have cut interest rates by 0.5ppts for short-term lending following the State Bank of Vietnam (SBV)'s cue, might suffer a further decline in the NIM. To maintain a sound NIM, commercial banks would have to reduce their deposit interest rates, which would probably send capital flows to other investment channels, said Can Van Luc, Director of BIDV Training School at the Bank for Investment and Development of Vietnam (BID VN). Commercial banks would also have to comply with the SBV's Circular 06/2016/TT-NHNN, which specifies a roadmap for the maximum ratio of short-term funds used for medium and long term loans. Under the circular, the 50% ratio will be kept until Dec 31 and will drop to 40% from the beginning of 2018. To prepare for the deadline, it is unlikely that commercial banks will further push down their deposit interest rates. *(En.vietnamplus.vn)*

Vietnam imported US\$1.8bn of animal feed in 1H2017 (+17.3% YoY). Argentina remained the country's leading source for animal feed and feed materials, according to the General Department of Customs. In the reviewed period, Vietnam imported US\$828mn worth of products from the market (+ 21.6% YoY), accounting for 46.7% of its total imports. Besides, Brazil and China ranked second and third at US\$68mn (+5% YoY) and US\$75mn (-32% YoY), respectively. *(En.vietnamnet.vn)*

Corporate News

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - business activity: On Jul 11, CII and Hongkong Land signed the memorandum agreement to co-develop high-end apartments (965 units) on the land bank received from the Thu Thiem BT project in Ho Chi Minh City. Total investment is estimated at over US\$400mn. *(Hsx.vn)*

Hoa Phat Group JSC (HPG VN) - shareholders' activities: BoD member Ta Tuan Quang sold 1,973,280 share purchase rights via put-through method from Jul 06 to Jul 11 while his son Ta Tuan Duong also bought 508,750 share purchase rights (equivalent to 101,750 HPG shares - 0.007%) on Jul 11. Besides, from Jul 06 to Jul 10, Mrs. Nguyen Thi Hong Hai - wife of Mr. Quang - and BoD member Ta Tuan Tuong bought 946,530 share purchase rights (equivalent to 101,750 shares - 0.013%) and 500,000 share purchase rights (equivalent to 100,000 shares - 0.007%), correspondingly. (*Hsx.vn*)

An Phat Plastic and Green Environment JSC (AAA VN) – est. 1H2017 business results, 3Q business plan, and business activity: AAA expects to report consolidated 1H2017 business results of 42,397 tons in sales volume (+57.4% YoY), VND1.575tr in revenue (+72.2% YoY and completing 57.3% of year plan) and VND123bn in EAT (+97.4% YoY and achieving 56% of full-year goal). Moreover, AAA targets consolidated 3Q business plan of 26,000 tons in sales volume, VND900bn in revenue and VND59bn in EAT. For further information, AAA's BoD has approved to buy 2.15mn shares of Anphat – Yen Bai Mineral & Plastic JSC (HII VN) in Aug-Sep 2017. If successful, the company will raise its stake to 6.95mn shares (51.1%). (*Anphatplastic.com*)

Loc Troi Group JSC (LTG – unlisted) – est. 1H2017 business results and stock listing: For 1H2017, LTG predicted its net revenue at VND4.052tr (+14.42% YoY and exceeding 1H target by 8.58%) and EAT at VND173bn (+4% YoY), thus completing 48.9% and 38% of the year plan, respectively. Thus, EPS was VND2,578 in the period. For further information, LTG will be officially listed on UPCOM starting from Jul 24 with the initial reference price of VND55,000/share. (*Ndh.vn*)

Vietnam Oil and Gas Group (PVN - unlisted) – est. 1H2017 business results: For 1H2017, PVN expected revenue and EAT at VND247.1tr (+14.6% YoY) and VND13.1tr (+24.8% YoY), respectively, hence exceeding 6-month targets by 15%. Such noticeable growths were thanks to crude oil price staying at US\$54.4/barrel on average (vs. the expected price of US\$50/barrel), while Brent oil price fluctuated around US\$45-48/barrel, PVN explained. (*Ndh.vn*)

Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN) – est. 6M2017 business results: For 6M2017, CTG estimated total assets at VND1,030tr (+9% vs. end-2016), total deposits at VND947tr (+9.7% vs. end-2016) and total credits at VND767.8tr (+9.6% vs. end-2016). Accordingly, the bank's EBT grew 12% YoY, completing 54% of the annual plan in the period. (*Investor.vietinbank.vn*)

Petro Vietnam Construction JSC (PVX VN) – est. 1H2017 consolidated business results: In 1H2017, PVX estimated to record VND3.233tr in production value, VND1.809tr in revenue and over VND45bn in EBT. Besides, total contribution to the State Budget was predicted at VND137.5bn. (*Cafef.vn & Vietstock.vn*)

Vietnam Germany Steel Pipe JSC (VGS VN) – shareholder's activity: Mr. Le Quoc Khanh, son of Chairman Le Minh Hai, has registered to buy 2mn VGS shares via order-matching and put-through methods from Jul 17 to Aug 15, knowing that he currently does not hold any VGS share. (*Cafef.vn*)

Vietnam National Petroleum Group (PLX VN) - dividend payment: Jul 20 and Jul 21 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND3,224/share (est. 2016 dividend yield of 4.6%). The payment will occur from Aug 24. (*Hsx.vn*)

Joint Stock Commercial Bank for Foreign Trade of Vietnam (VCB VN) - key personnel change: VCB announced the SBV's approval for BoD member Le Thi Hoa's early retirement starting from Jul 01. (*Hsx.vn*)

Dong Phu Rubber JSC (DPR VN) – est. 1H2017 business results: In 6M2017, DPR expected to achieve 5,245 tons in total output (+26.8% YoY), VND340bn in revenue (+47% YoY and completing 47% of annual target) and VND154.6bn in gross profit (+126.6% YoY and meeting 80.8% of 2017 plan) with the average selling price of VND47.1mn/ton (+60% YoY). For further information, DPR sets 2017 business targets of VND722bn in revenue and VND191.25bn in EBT. (*Cafef.vn and Doruco.com.vn*)

Digiworld Corporation (DGW VN) - shareholder's activity: Mr. Hoang Tung bought 138,630 DGW shares on Jun 20, thus raising his stake from 1,882,267 shares (4.75%) to 2,020,897 shares (5.1%) and becoming a major shareholder. (*Hsx.vn*)

Tuong An Vegetable Oil JSC (TAC VN) - dividend payment and changes in business segments: Jul 20 and Jul 21 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND1,600/share (est. 2016 dividend yield of 3.1%) and seeking shareholders' written opinions regarding the adjustment of business segments. The cash dividend will be paid on Aug 25 while the execution time for seeking opinions will be expected from Aug 01 to Aug 10. (*Vietstock.vn*)

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - shareholders' activities: Chief Accountant Le Phat Tin and his wife Vo Thi Bich Hanh divested 36,550 SBT shares out of 73,100 shares owned and 19,350 shares out of 36,550 shares held, respectively, from Jul 03 to Jul 12 via order-matching method. (*Hsx.vn*)

Sao Mai Group Corporation (ASM VN) – shareholder's activity: Vice CEO Le Thi Phuong has registered to buy 175,000 ASM shares from Jul 17 to Jul 21 via order-matching method. If successful, she will raise her stake from 10,749 shares to 185,749 shares (0.08%). (*Vietstock.vn*)

Licogi 12 JSC (L12 VN – UPCOM) – dividend payment and public offering: Jul 21 and Jul 24 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND600/share (est. 2016 dividend yield of 8.7%) and executing the share purchase rights at the price of VND10,000/share and ratio of 1:0.4220414. The cash dividend will be paid on Aug 15. (*Cafef.vn*)

Viet Nam - Italy Steel JSC (VIS VN) - shareholder's activity: BoD member cum CEO Nguyen Thanh Ha has registered to buy 1mn VIS shares via order-matching and put-through methods from Jul 19 to Jul 31. If successful, he will raise his stake from 66,404 shares (0.13%) to 1,066,404 shares (2.17%). (*Hsx.vn*)

Thien Long Group Corporation (TLG VN) - ESOP plan adjustment: Based on shareholders' written opinions, TLG will issue a total of 750,000 ESOP shares at the price of VND30,000/share, instead of 2.4mn shares as planned previously. The total proceeds from this issuance is estimated at VND22.5bn and will be used as additional working capital for the company. (*Hsx.vn*)

ThaiNguyen Non Ferrous Metals JSC (TMG VN - UPCOM) – shareholder’s activity: BoD member Vu Duc Trung fully divested 1,936,000 TMG shares (10.76%) on Jul 06. On the other hand, Vu Hoang Trading and Production Co., Ltd bought 1,933,900 shares (10.74%) and became TMG’s major shareholder. (*Cafef.vn*)

Binh Dien Fertilizer JSC (BFC VN) - shareholder’s activity: Mr. Le Nguyen Hieu Trung and Mr. Le Nguyen Tuan Minh - sons of BoD member cum CEO Le Quoc Phong - have registered to fully divest the entire stakes of 144,000 BFC shares each via order-matching and put-through methods from Jul 17 to Aug 15. (*Cafef.vn*)

Binh Thuan Hamico Mineral JSC (KSA VN) – shareholders’ activities: From Jun 08 to Jul 07, VSM Securities JSC sold 1,468,260 KSA shares out of 2mn shares registered, thereby reducing its stake from 5,532,090 shares (5.92%) to 4,063,830 shares (4.35%) and being no longer the company’s major shareholder. Meanwhile, BoD member Pham Xuan Ai did not buy any KSA share out of 2mn shares registered from Jun 08 to Jul 07 due to the unfavorable market conditions. Thus, currently Mr. Ai does not hold any stake in KSA. (*Hsx.vn*)

Vicem Packaging Bim Son JSC (BPC VN) – dividend payment: Jul 20 and Jul 21 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 8%). The payment will be made from Aug 07. (*Vsd.vn*)

HAI Agrochem JSC (HAI VN) – shareholder’s activity: Mr. Pham Van Nung sold 4.7mn HAI shares on Jul 07, thus reducing his stake from 10,555,715 shares (9%) to 5,855,715 shares (4.99%) and being no longer the company’s major shareholder. (*Cafef.vn*)

Hung Viet Green Agriculture JSC (HVA VN) – shareholders’ activities: BoD members Nguyen Khanh Toan and Nguyen Bao Quoc have registered to buy 1.4mn HVA shares and 500,000 shares, respectively, via order-matching and put-through methods from Jul 13 to Aug 11. Currently, Mr. Toan and Mr. Quoc do not hold any stake in the company. In addition, during the same period, Chairman Nguyen Ngoc Son has registered to divest his entire stake of 941,200 HVA shares (16.66%). (*Cafef.vn*)

Licogi 16 JSC (LCG VN) – shareholder’s activity: CFO Dinh Thi Hien has registered to buy 500,000 LCG shares from Jul 17 to Aug 15 via order-matching or put-through method, knowing that she currently owns 147,100 shares (0.19%). (*Cafef.vn*)

CMC Telecommunication Infrastructure Corporation (CTE - unlisted) – dividend payments and bonus share issuance: Jul 20 and Jul 21 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,000/share, 2016 stock dividend at the ratio of 10:1 and bonus share at the ratio of 1,000:508. The payment date of the cash dividend will be Aug 04. (*Vsd.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAR	7,660	500	7.0	7.76MLN	0.020
HII	26,850	1,750	7.0	537,250	0.010
APG	5,540	360	7.0	302,090	0.002
HAI	6,790	440	6.9	7.29MLN	0.021
CMG	17,850	1,150	6.9	440,600	0.032

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DTA	7,980	-600	-7.0	32,300	-0.004
OGC	2,530	-190	-7.0	334,030	-0.023
SII	22,150	-1,650	-6.9	960	-0.040
LEC	21,800	-1,600	-6.8	1,330	-0.017
KAC	19,100	-1,400	-6.8	580	-0.014

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	70,200	1,400	2.0	1.07MLN	0.744
GAS	63,200	700	1.1	882,290	0.550
VNM	156,300	900	0.6	500,840	0.536
BID	19,550	250	1.3	1.43MLN	0.351
HPG	33,600	600	1.8	3.00MLN	0.311

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STB	12,400	-200	-1.6	2.29MLN	-0.122
EIB	12,850	-150	-1.2	209,010	-0.076
MSN	41,300	-150	-0.4	888,360	-0.071
BMP	93,500	-2,500	-2.6	185,240	-0.047
ITA	4,320	-110	-2.5	9.23MLN	-0.042

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,230	130	1.8	16.80MLN	0.034
HAG	9,560	310	3.4	9.28MLN	0.101
ITA	4,320	-110	-2.5	9.23MLN	-0.042
HQC	3,370	50	1.5	8.67MLN	0.010
HAR	7,660	500	7.0	7.76MLN	0.020

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HGM	40,700	3,700	10.0	1,600	0.000
SPI	3,300	300	10.0	2.05MLN	0.000
PCG	7,800	700	9.9	200	0.000
VNC	36,800	3,300	9.9	500	0.000
DNC	35,800	3,200	9.8	800	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
THS	7,200	-800	-10.0	2,800	0.000
TMB	9,900	-1,100	-10.0	100	0.000
PIV	26,300	-2,900	-9.9	5,900	0.000
ADC	14,700	-1,600	-9.8	100	0.000
SDA	2,800	-300	-9.7	78,900	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,200	100	1.2	8.90MLN	0.097
NVB	7,300	200	2.8	3,900	0.064
VCS	144,600	1,800	1.3	56,500	0.048
DBC	29,000	600	2.1	111,500	0.036
CVT	47,300	900	1.9	938,800	0.026

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	6,800	-700	-9.3	12,000	-0.055
PIV	26,300	-2,900	-9.9	5,900	-0.054
VGC	18,500	-500	-2.6	267,300	-0.043
DST	33,000	-900	-2.7	3.34MLN	-0.033
VC3	21,200	-1,100	-4.9	830,000	-0.032

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVX	2,600	-100	-3.7	10.44MLN	0.000
SHB	8,200	100	1.2	8.90MLN	0.000
KLF	2,800	100	3.7	6.50MLN	0.000
DST	33,000	-900	-2.7	3.34MLN	0.000
PVS	17,600	100	0.6	2.91MLN	0.000

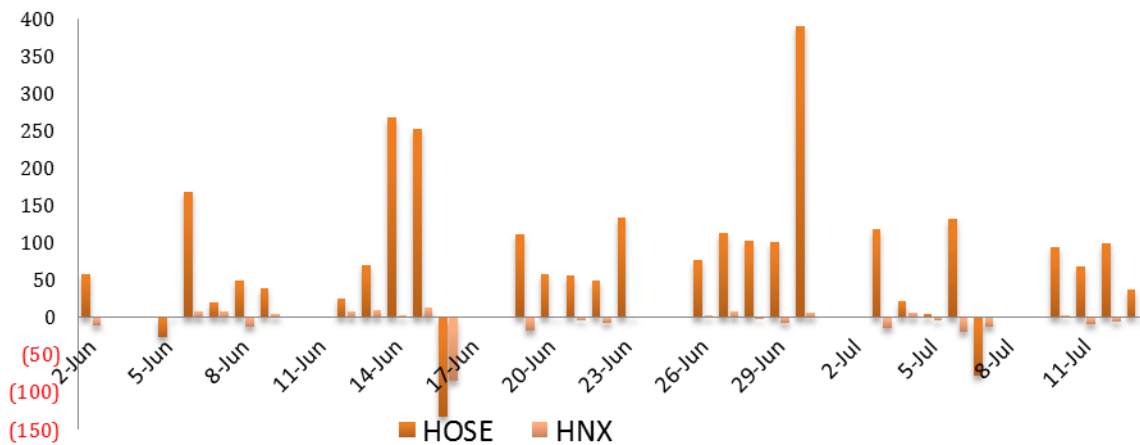
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	19.3	47.2%	1.0	-14.8%	BUY	524	19.2%	19	-15.4%
% of market	9.7%		1.7%		% of market	15.1%		3.0%	
F.SELL	21.7	116.6%	1.6	-26.5%	SELL	486	43.1%	18	-33.2%
% of market	10.9%		2.6%		% of market	14.1%		2.9%	
NET BUY (SELL)	(2.4)		(0.6)		NET BUY (SELL)	38		0.3	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,441.9	58.6%	155.6	39.4%	BUY	61,094	66.9%	2,277	36.6%
% of market	5.9%		2.3%		% of market	12.5%		3.1%	
SELL	1,460.2	54.7%	159.9	48.7%	SELL	51,875	52.4%	2,119	41.6%
% of market	6.0%		2.3%		% of market	10.6%		2.9%	
NET BUY (SELL)	(18.2)		(4.4)		NET BUY (SELL)	9,219		158	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	156,300	900	0.58	68.7	0.536
NBB	17,400	-50	-0.29	66.3	-0.001
HPG	33,600	600	1.82	53.6	0.311
DHG	116,100	1,100	0.96	51.2	0.059
TDH	16,300	200	1.24	26.8	0.007

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DHG	116,100	1,100	0.96	80.5	0.059
NBB	17,400	-50	-0.29	66.4	-0.001
HPG	33,600	600	1.82	60.2	0.311
CTG	19,700	200	1.03	32.5	0.306
TDH	16,300	200	1.24	26.2	0.007

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	156,300	900	0.58	45.9	0.536
PLX	70,200	1,400	2.03	23.1	0.743
VCI	58,300	-900	-1.52	19.9	-0.038
GAS	63,200	700	1.12	18.2	0.550
HCM	44,600	-400	-0.89	10.9	-0.021

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DHG	116,100	1,100	0.96	-29.3	0.059
CTG	19,700	200	1.03	-21.0	0.306
NLG	29,300	1,000	3.53	-16.6	0.058
MSN	41,300	-150	-0.36	-16.2	-0.071
ITA	4,320	-110	-2.48	-7.1	-0.042

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,600	100	0.57	11.0	0.000
VCS	144,600	1,800	1.26	2.0	0.000
VND	22,300	100	0.45	1.6	0.000
BVS	21,600	0	0.00	0.9	0.000
VCG	20,200	100	0.50	0.5	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,200	100	1.23	8.1	0.000
ACB	25,900	0	0.00	3.6	0.000
PVS	17,600	100	0.57	3.2	0.000
SHS	15,300	0	0.00	1.2	0.000
VGC	18,500	-500	-2.63	0.9	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,600	100	0.57	7.8	0.000
VCS	144,600	1,800	1.26	2.0	0.000
VND	22,300	100	0.45	1.6	0.000
BVS	21,600	0	0.00	0.9	0.000
CEO	12,500	-100	-0.79	0.4	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,200	100	1.23	-8.1	0.000
ACB	25,900	0	0.00	-3.6	0.000
SHS	15,300	0	0.00	-1.2	0.000
VGC	18,500	-500	-2.63	-0.8	0.000
PVE	7,000	-100	-1.41	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

13 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	156,300	2.6	9.2	23.2	9,980	1,451	57.8	44.9	601,747	6,281	5,831	19.9	24.9	9.2	38.3	33.7
2	VCB VM	38,200	-0.9	3.9	2.0	6,047	3,598	22.9	9.1	1,688,238	1,668	1,566	6.0	22.9	2.7	12.4	1.0
3	SAB VM	210,500	8.0	2.7	-0.6	5,939	641	10.4	39.1	33,435	7,265	6,442	37.3	29.0	10.8	35.2	22.9
4	GAS VM	63,200	12.5	15.5	6.0	5,320	1,913	4.2	45.9	675,242	4,119	3,548	-18.8	15.3	3.0	19.1	13.1
5	VIC VM	42,600	-0.9	0.5	-1.6	4,944	2,638	52.3	19.1	685,701	1,255	1,178	111.2	34.0	4.0	10.5	1.6
6	PLX VM	70,200	11.4	N/A	N/A	3,579	1,159	100.0	11.7	949,958	4,115	4,254	43.0	17.1	3.8	26.3	8.5
7	CTG VM	19,700	-0.5	11.0	13.9	3,227	3,723	15.8	0.0	1,723,157	1,867	1,457	20.6	10.6	1.3	12.0	0.8
8	BID VM	19,550	0.3	15.7	20.3	2,941	3,419	4.7	28.5	4,625,555	1,843	1,354	-5.1	10.6	1.5	14.6	0.7
9	HPG VM	33,600	14.3	13.9	24.6	2,242	1,517	58.9	10.0	5,080,287	5,565	4,470	82.3	6.0	2.1	40.9	24.1
10	MSN VM	41,300	-4.1	-9.7	-1.2	2,068	1,138	32.2	19.1	568,814	2,467	2,481	86.5	16.7	3.0	18.1	4.1
11	NVL VM	67,500	-0.1	-4.3	14.4	1,850	623	29.5	36.5	1,042,936	3,396	3,059	N/A	19.9	4.4	23.1	5.3
12	VJC VM	127,000	-0.5	-5.4	N/A	1,801	322	60.9	5.9	359,548	8,726	8,726	-24.9	14.6	8.4	68.7	14.3
13	BVH VM	60,000	4.0	1.9	-3.2	1,796	680	29.1	24.5	337,441	1,641	1,651	10.9	36.6	3.0	8.5	1.6
14	ROS VM	85,000	-22.4	-45.6	-23.2	1,769	473	27.2	47.0	2,986,532	1,033	1,033	N/A	82.3	8.2	11.7	7.4
15	MBB VM	21,350	7.3	37.7	55.3	1,609	1,713	49.8	0.0	2,390,548	1,811	1,715	-6.3	11.8	1.5	12.7	1.3
16	MWG VM	102,600	8.0	20.7	28.7	1,389	308	71.1	0.0	320,707	5,709	4,974	40.3	18.0	7.2	47.1	15.6
17	FPT VM	48,850	7.7	18.9	25.1	1,141	531	70.3	0.0	1,129,855	3,899	3,413	2.9	12.5	2.6	21.8	7.8
18	STB VM	12,400	-10.8	4.2	38.5	984	1,804	94.6	15.2	4,889,378	233	49	-89.0	53.1	1.0	1.8	0.1
19	BHN VM	77,000	-3.6	-8.9	N/A	785	232	100.0	31.6	3,689	3,236	3,236	-9.6	23.8	3.2	13.8	8.0
20	CTD VM	215,000	2.2	6.4	20.1	728	77	89.1	3.2	92,343	20,854	20,894	88.6	10.3	2.5	28.1	15.5
21	EIB VM	12,850	4.0	10.3	33.9	695	1,229	75.6	0.6	585,778	343	251	661	37	1	3.1	0
22	DHG VM	116,100	-8.1	30.2	64.3	668	131	32	0.4	301,734	4,808	4,662	22	24	5.0	22	20
23	SSI VM	26,650	0.2	18.4	30.0	574	490	57.0	45.6	3,936,530	2,133	1,698	2	12	1.6	14	7
24	GMD VM	42,250	2.8	29.8	45.9	536	288	59.4	0.0	965,635	2,196	2,009	-4.2	19.2	1.4	7.6	4.3
25	REE VM	36,700	8.6	36.9	46.2	501	310	48.3	0.0	1,052,041	4,274	3,526	27.9	8.6	1.6	20.1	12.7
26	HSG VM	31,600	0.2	12.1	9.5	487	350	50.2	18.6	3,034,605	5,445	4,200	120	6	2.3	43	12
27	KDC VM	46,750	2.7	12.7	25.3	423	206	49.8	39.1	834,039	5,672	5,714	-74.7	8.2	1.6	20.8	15.6
28	CII VM	38,850	0.4	8.8	22.9	421	246	55.7	8.5	987,974	7,950	3,191	9.7	4.9	2.0	46.6	12.3
29	PNJ VM	97,300	1.6	25.5	40.8	421	98	65.3	0.0	374,839	5,654	4,383	671.7	17.2	5.5	34.5	17.4
30	DPM VM	24,100	4.3	5.5	-3.2	415	391	35.2	29.5	1,244,601	2,394	2,452	-25.6	10.1	1.1	9.7	9.4
31	SBT VM	36,500	8.0	49.6	46.0	407	253	53.0	42.5	2,149,048	1,111	1,148	29.3	32.8	3.1	9.8	4.5
32	HAG VM	9,560	11.8	11.2	88.2	390	927	61.3	31.2	5,214,540	-1,360	-1,291	N/A	N/A	0.6	-10.2	-2.9
33	HT1 VM	22,200	-2.2	-6.7	10.2	373	382	20.0	41.8	855,483	2,062	2,121	-0.2	10.8	1.6	16.0	6.7
34	NT2 VM	28,700	-1.0	-8.3	-1.7	364	288	27.9	28.1	491,087	3,508	3,701	-5.0	8.2	1.6	20.3	8.6
35	HNG VM	10,450	10.6	-2.3	65.9	353	767	35.1	48.4	3,041,792	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3

DAILY MARKET RECAP

13 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	BMP VM	93,500	-13.0	-15.4	-11.1	337	82	61.8	1.9	166,566	6,465	7,664	20.9	14.5	3.2	23.1	20.7
37	KBC VM	16,250	-0.6	9.1	14.0	336	470	72.6	14.6	2,778,930	1,361	1,186	-11.6	11.9	1.0	8.4	4.5
38	HBC VM	59,100	30.8	54.0	145.5	335	129	71.9	24.9	1,730,667	5,326	3,960	539.6	11.1	4.4	47.6	6.4
39	DCM VM	14,250	1.8	33.8	39.0	332	529	24.3	48.0	3,680,833	1,387	1,011	N/A	10.3	1.2	11.8	5.9
40	BHS VM	24,400	18.7	94.4	128.9	320	298	77.8	41.9	3,634,379	1,464	1,546	30.6	16.7	1.4	10.7	4.7
41	KDH VM	29,300	4.6	17.2	48.0	302	234	49.1	2.6	132,093	1,658	1,587	55.3	17.7	1.9	11.3	4.9
42	QCG VM	24,400	20.8	293.5	577.8	295	275	31.9	48.9	773,328	166	163	87.6	146.8	1.7	1.2	0.6
43	TCH VM	18,200	-2.9	-0.5	9.0	291	363	52.5	48.8	1,527,654	1,379	1,379	N/A	13.2	1.5	16.6	15.1
44	PPC VM	20,200	6.9	18.1	21.7	283	318	15.0	33.0	215,505	2,665	1,724	-2.2	7.6	1.2	15.3	8.5
45	VCI VM	58,300	N/A	N/A	N/A	265	103	100.0	27.3	N/A	3,854	3,854	-18.8	15.1	5.0	31.9	12.1
46	PDR VM	26,850	3.5	15.4	126.3	262	222	38.3	48.2	779,368	1,121	1,033	28.1	24.0	2.4	10.5	3.0
47	HCM VM	44,600	1.8	39.4	56.8	254	130	39.5	47.6	690,892	2,624	2,395	49.9	17.0	2.3	13.8	9.8
48	VHC VM	58,000	6.4	2.1	5.5	236	92	25.5	61.1	58,828	6,096	5,922	80.9	9.5	2.2	24.1	11.6
49	VCF VM	200,000	14.3	17.6	11.7	234	27	30.7	19.3	519	12,978	14,450	30.0	15.4	2.5	19.4	13.4
50	PVD VM	13,550	-5.2	-32.3	-36.4	228	383	48.1	27.8	2,307,446	-356	224	-94.1	N/A	0.4	-1.0	-0.5
51	TLG VM	102,800	6.1	26.1	34.2	225	50	25.6	20.9	2,857	4,352	4,242	24.9	24	5.3	24	19
52	TRA VM	122,800	12.8	27.6	31.0	224	41	58.1	1.7	20,237	4,867.5	5,081	29.0	25.2	5.6	22.9	14.6
53	PGD VM	53,200	5.8	30.4	35.0	211	90	49.5	45.7	61,031	1,769	2,313	-37.5	30.1	3.4	11.6	6.4
54	DXG VM	16,650	-1.5	-16.9	54.2	209	286	76.6	21.2	4,167,878	2,603	2,555	29.6	6	1.4	27	13
55	DMC VM	136,000	18.0	48.6	94.3	208	35	46.3	37.4	18,993	5,224	4,856	44.3	26	5.1	21	17
56	FLC VM	7,230	-0.7	-1.1	42.3	203	638	86.2	38.4	8,742,664	1,818	1,795	-8.0	4.0	0.6	14.0	7.4
57	NLG VM	29,300	15.1	12.3	45.1	203	157	56.2	5.2	517,196	2,139	1,954	70.0	13.7	1.8	13.5	5.8
58	BIC VM	38,950	-0.1	-0.1	-6.1	201	117	99.7	1.4	10,899	1,129	1,083	-27.2	34	2.2	6	3
59	LGC VM	22,950	-0.2	-1.3	-8.9	195	193	N/A	4.0	495	1,608	1,698	-49.5	14	1.9	13	4
60	PVT VM	15,100	13.1	11.0	25.8	187	281	48.9	20.5	576,291	1,438	1,321	12.9	11	1.2	11	4
61	PAN VM	40,000	-4.5	-6.1	-2.2	180	102	59.8	54.2	3,763	1,763.2	2,489	-2	22.7	1.7	7.6	4.8
62	ITA VM	4,320	27.8	40.7	6.1	178	938	69.3	37.9	5,890,104	49.0	43	-74.1	88.2	0.4	0.5	0.3
63	GTN VM	16,000	-0.6	0.6	-11.1	176	250	18.2	50.5	847,068	142	104	-86.3	113.0	1.4	0.9	0.6
64	CHP VM	28,700	16.7	25.9	35.1	159	126	20.0	45.5	99,483	2,983	1,950	-21	9.6	2.2	15.6	8.1
65	DIG VM	15,100	3.4	63.4	91.1	158	238	87.1	22.1	1,367,853	141	228	459.2	107.1	1.3	1.2	0.6
66	DRC VM	30,000	-11.0	-2.9	-5.4	157	119	39.4	19.0	693,698	3,178	3,327	-8.2	9.4	2.2	22.1	12.7
67	VSH VM	17,150	0.9	4.6	11.4	156	206	69.3	33.6	52,838	1,549	1,219	2.4	11.1	1.2	11.0	5.6
68	PC1 VM	35,200	10.0	23.7	26.4	152	98	67.0	19.3	128,901	3,486	3,486	-50.6	10.1	1.8	18.7	7.8
69	NKG VM	34,050	4.8	22.2	37.9	148	99	26.4	18.2	562,865	7,479	6,850	286.2	4.6	1.9	49.5	10.3
70	CAV VM	55,500	-1.2	-7.5	-5.6	141	58	51.4	45.7	68,638	5,943	4,380	43.2	9.3	2.3	25.2	11.6

Source: Bloomberg

Bloomberg: VNDS

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