

## Market commentary

Both indices jumped higher amid investors' optimism over Vietnam Stock Markets' outlook. In early trade, the clear divergence among large-cap groups slackened the market's growth, causing VN-INDEX to reverse its opening gains and fall to a low of 703.58pts. However, as soon as buying forces prevailed, the index regained lost ground and gradually approached the new 705-point resistance level, propped up by the bullish consensus of most bluechips. The largest contribution to today's advance belonged to Energy sector, driven by PVD's dramatic surge, as oil held gains after IEA saw 90% OPEC-cuts compliance. Other top gainers also consisted of MWG, BVH, MBB, HPG, NVL and HSG. Hence, the investors' positive sentiment was widespread all over the market, firmly buoying the index's climb. At the end, VN-INDEX achieved a fresh 9-year high at 705.9pts (+0.3%) with 159 winners, 93 losers and 70 unchanged. On the other hand, HNX-INDEX had a harder time finding direction before successfully leveling at 86.43pts (+0.45%) with 113 advancers, 90 decliners and 177 unchanged.

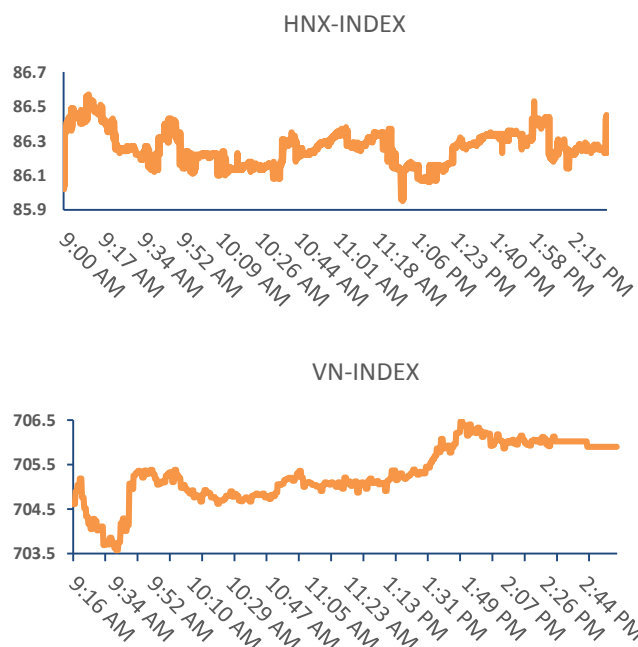
Most sectors closed in green, led by Energy (+4.96%), Consumer Discretionary (+2.08%), Information Technology (+1.04%) while only Financials declined (-0.21%). Regarding tickers, top index movers included MWG (+2.91%), BVH (+1.74%), PVD (6.57%), MBB (+1.77%), and ROS (+0.66%). Top index laggards consisted of VCB (-1.15%), BID (-1.46%), BHN (-1.45%), STB (-1.96%), and CTG (-0.27%). On the put-through market, top 3 major deals made up by SKG with 400,000 shares (VND32.8bn), GAS with 471,180 shares (VND27.7bn), and DRC with 335,790 shares (VND10.4bn).

Foreigner investors net bought on HOSE with net-buying value of VND21bn while net sold on HNX with net-selling value of VND7.4bn. They mainly bought VNM (VND57.7bn), SKG (VND36.2bn), and GAS (VND27.6bn) while sold SKD (VND34.6bn), GAS (VND33.7bn), and VNM (VND28.6bn).

Snapshot	HOSE	HNX
Close (pts)	705.9	86.4
1 Day change (%)	0.30	0.45
Volume (mn shs)	161.2	43.8
Value (US\$m)	122.2	19.6
Gainers	159	113
Losers	93	90
Unchanged	70	177

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,231	-0.28
WTI Oil (\$/B) 1Mth	53.7	-0.37
Brent Oil (\$/B) 1Mth	56.5	-0.30
USDVND	22,680	-0.15
EURVND	24,136	-0.17

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	2.08%	0.86	14.46	4.45
Consumer Staples	0.02%	8.13	25.81	7.74
Energy	4.96%	0.37	47.05	0.9
Financials	-0.21%	4.81	19.29	2.01
Health Care	0.82%	0.37	16.71	3.23
Industrials	0.83%	1.41	56.38	5.2
IT	1.04%	1.12	10.26	2.03
Materials	1.02%	1.07	8.75	1.7
Real Estate	0.32%	4.93	50.68	3.26
Utilities	0.24%	5.42	15.71	2.59

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,436.3	0.67	15.43	1.86	3,515
India	8,787.7	-0.07	21.3	2.85	910
Indonesia	5,399.3	0.51	24.4	2.28	440
Laos	1,046.2	1.33	11.60	0.88	1
Malaysia	1,708.1	0.54	17.3	1.73	231
Philippines	7,294.7	0.82	19.8	2.37	175
Taiwan	9,710.3	0.46	16.5	1.68	919
Thailand	1,585.2	0.13	17.3	1.89	444
<b>Vietnam</b>	<b>705.9</b>	<b>0.30</b>	<b>16.6</b>	<b>2.09</b>	<b>71</b>

Source: Bloomberg

## Market News

**Oil fell in New York, snapping a three-day gain on signs that OPEC's production cuts will stimulate a recovery in U.S. crude production.** Futures lost as much as 1.1% in New York after advancing 3.2% over the previous three sessions. OPEC has delivered 92% of the output curbs it pledged and its partners outside the group have implemented more than half their reduction, Kuwaiti Oil Minister Essam Al-Marzooq said. In the U.S., drillers increased the rig count to the highest since Oct 2015, according to Baker Hughes Inc. (*Bloomberg*)

**BMI sees fuel consumption in Vietnam weakening on taxation hike.** More specifically, BMI said that Vietnam's proposal to triple environmental tax on petroleum products will raise local cost of refined products and poses downside risk to consumption over next 5 years. Taxation hike would also be a "negative development" for major suppliers such as South Korea and Singapore. (*Bloomberg*)

**Vietnam Trade Ministry urges Australia to lift ban on shrimp imports.** Minister of Industry and Trade Tran Tuan Anh has just called on the Australian Government to soon lift its ban on prawn and uncooked shelled shrimp imports, saying that it poses negative impacts on Vietnam's shrimp breeding and processing sector. For further information, on Jan 07, the Australian Department of Agriculture and Natural Resources announced the suspension of prawn and uncooked shelled shrimp imports from Asian nations in fear of white spot disease outbreaks in Australia. The ban took effect on Jan 09 and will last for six months. (*Bloomberg*)

## Corporate News

**Vietnam Electric Cable Corporation (CAV VN) - 2016 consolidated business results:** For Q4, CAV reached VND1.434trl in net revenue (+4.2% YoY) and VND139.5bn in gross profit (-17.1% YoY) due to the increase of 7.2% YoY in COGS. Financial revenue surged to VND2.4bn (+55.3% YoY) while financial expenses also rose to VND16.4bn (+25.2% YoY). Besides, selling expenses and admin expenses sharply declined to VND21.3bn (-43.6% YoY) and VND27.3bn (-52.3% YoY), respectively. Noticeably, the company recorded a loss of VND15.7bn from other activities (vs. the income of VND601mn in 4Q2015). As a result, EAT dropped by 3.3% YoY to VND44.9bn. For 2016, CAV reported a positive business results with net revenue of VND5.631trl (-0.6% YoY) and EAT of VND239.7bn (+40.5% YoY). EPS was VND7,801. (*Vietstock.vn*)

**Hoang Anh Gia Lai International Agriculture JSC (HNG VN) - 2016 consolidated business results:** In 4Q2016, HNG reported net revenue of VND1.213trl (+49% YoY) and gross profit of VND98.14bn (vs. VND2.38bn of 4Q2015's). Financial revenue fell by 10.4% YoY to VND76.7bn while financial expenses rose by 69.4% YoY to VND222.3bn. Admin expenses also jumped to VND82.62bn (+253.2% YoY) while company incurred a loss of VND169.2bn from other activities (vs. 4Q2015's loss of VND61.9bn). At the end, the company posted a negative figure of VND302.8bn in EAT. For the accumulated 2016, HNG recorded VND4.791trl in net revenue (+1.3% YoY) and net loss of VND989.5bn (compared to EAT of VND744bn in 4Q2015). (*Ndh.vn*)

**HAGL JSC (HAG VN) - 2016 consolidated business results:** For Q4, HAG generated VND1.543tr in net revenue (+47.2% YoY) and VND235.9bn in gross profit (vs. VND3bn in 4Q2015's). However, financial revenue dropped moderately to VND176.6bn (-15.7% YoY) while financial expenses went up to VND397bn (+13.5% YoY). In addition, admin expenses slumped to VND15.8bn (-86% YoY) and selling expenses sharply increased by 36.3% YoY to VND37bn. Besides, income from affiliates jumped to VND14.9bn (vs. the loss of VND969.5mn in 4Q2015) whereas other income was recorded as a negative figure of VND184.5bn (compared to the loss of VND427.8bn in 4Q2015). Consequently, the company realized the negative amount of VND146.4bn in EAT (vs. 4Q2015's loss of VND740.2bn). For the accumulated 2016, HAG reported a poor business results with net revenue of VND6.454tr (+3.2% YoY) and net loss of VND1.415tr (vs. EAT of VND602.4bn in 4Q2015). (*Ndh.vn*)

**Vietnam Enterprise Investment & Development JSC (FID VN) - key personnel change:** FID announced to receive the resignation letters from its BoD members, including Mr. Pham Dinh Duong, Ms. Truong Thi Loan, Ms. Nguyen Thi Thu and Ms. Phung Thi Diep Linh. Additionally, Mr. Pham Van Dinh - Head of Supervisory Board - and 2 Supervisory Board members - Ms. Lam Thi Hoa and Mr. Nguyen Tuan Long - also submitted their resignation letters. (*Cafef.vn*)

**Tu Liem Urban Development JSC (NTL VN) - business activity:** NTL approved the plan to apply for a credit loan at Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN). Accordingly, the limit for medium and long-term loan will be VND300bn, which is planned for paying construction costs of 5-storey apartment project located at Lot 4-5, Tran Hung Dao Ward, Ha Long City, Quang Ninh Province. The credit term is 30 months from the first date of disbursement. (*Cafef.vn*)

**Century Synthetic Fiber Corporation (STK VN) - dividend payment, 2017 business plan, 2017 AGM, and business activity:** STK has approved the plan to pay 2016 cash dividend of VND300/share and stock dividend at the ratio of 100:12. Besides, the corporation has also approved 2017 business targets with net revenue of VND1.915tr, EBT of VND91.7bn, and EAT of VND87.1bn. Besides, STK will hold its 2017 AGM on Mar 28 at Windsor Plaza, 18 An Duong Vuong, District 5, HCMC. Feb 27 will be the record date, accordingly. For further information, STK plans to establish a JV named E.DYE Vietnam JSC, which focuses on wholesales and retails. The JV's chartered capital will be US\$3.4mn (equivalent to VND75.14bn), of which STK, E.DYE Limited and Smartex Investment (Hongkong) contributes 36%, 63% and 1%, respectively. (*Cafef.vn*)

**Vinaconex - PVC Construction investment Joint Stock Company (PVV VN) - divestment activities:** PVV has approved the transfer of shares owned in BOT Bac Binh Dinh JSC to Xuan Chien Co., Ltd. Accordingly, the transfer conditions include PVV sufficiently contributing VND48bn in BOT Bac Binh Dinh JSC and Xuan Chien Co., Ltd. fully paying VND48bn to PVV. Additionally, PVV also decided to fully divest 4.17mn shares held in Dong Thanh Construction Import Export JSC at the minimum price of VND10,000/share. (*Cafef.vn*)

**Quang Ninh Book and Educational Equipment JSC (QST VN) - 2017 AGM and dividend payment:** Mar 02 and Mar 03 will be the ex-date and record date, respectively, for attending QST's 2017 AGM and paying 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 8.39%). The meeting is expected between end-Mar and early-Apr 2017 while the dividend will be paid on Mar 20. (*Cafef.vn*)

**Ba Ria - Vung Tau House Development JSC (HDC VN) - 2016 consolidated business results:** For Q4, HDC generated VND190.4bn in net revenue (+13% YoY) and VND56.4bn in gross profit (+22.6% YoY). Financial revenue was recorded at VND432.3mn (vs. the negative figure of VND17.9mn in 4Q2015) while financial expenses increased to VND2.3bn (+13.2% YoY). Selling expenses and admin expenses surged to VND2.45bn (+182.5% YoY) and VND9.6bn (+5.3% YoY), correspondingly. Moreover, due to the rise in other expenses, the company reported a loss of VND1.6bn from other activities (vs. the income of VND1.2bn in 4Q2015). At the end, EAT still hit VND36.5bn (+23.6% YoY). For 2016, HDC realized net revenue of VND478.9bn (+13.1% YoY and completing 93.5% of the year target), EBT of VND67.2bn (+10.7% YoY and exceeding the full-year goal by 0.9%) and EAT of VND59.4bn (+22.2% YoY). (*Ndh.vn*)

**Binh Chanh Construction Investment JSC (BCI VN) - 2016 consolidated business results:** For 4Q2016, BCI recorded VND941.1bn in net revenue (+172.3% YoY) and VND72.2bn in gross profit (-65% YoY) due to a surge of 482% YoY to VND868.9bn in COGS. Additionally, the income from affiliates fell considerably by 32.3% YoY to VND4.1bn. Selling expenses was not showed on BCI's statements (vs. the figure of VND3.8bn in 4Q2015) while admin expenses crashed to VND19.1bn (-74.3% YoY). Moreover, the company reported a loss of VND10.4bn from other activities (vs. the loss of VND7.5bn in 4Q2015). Consequently, EAT slumped to VND40.7bn (-59.2% YoY). For the accumulated 2016, BCI realized net revenue of VND1.064trl (+130% YoY) and EAT of VND30.7bn (-89.4% YoY). (*Vietstock.vn*)

**NTACO JSC (ATA VN - UPCOM) – HOSE delisting and trading restriction:** ATA was delisted from Ho Chi Minh Stock Exchange (HOSE) on Feb 06 and will be relisted on UPCOM from Feb 17. However, Hanoi Stock Exchange (HNX) has announced that nearly 12mn ATA shares will be subject to trading restriction, meaning that the stock will be traded on Friday afternoons only. Such restriction will take effect from Feb 17, which is ATA's first trading day on UPCOM. The reason for the delisting and trading restriction was that auditors gave a disclaimer of opinion in ATA's 2015 financial reports regarding the "evaporated" VND400bn worth of inventories. (*Ndh.vn*)

**Southern Airports Services JSC (SAS VN - UPCOM) - shareholder's activity and business activity:** Airports Corporation of Vietnam (ACV VN - UPCOM) sold 1,560,300 shares out of 3,944,500 shares registered from Jan 19 to Feb 07. Hence, after such transaction, ACV's ownership in SAS was decreased from 67,064,500 shares (51%) to 65,504,200 shares (49.81%). For further information, SAS has decided to establish Sasco Land Co., Ltd with the chartered capital of VND24bn, of which SAS will contribute 20%. (*Cafef.vn*)

**Nha Trang Port JSC (CNH VN) - shareholder's activity and investment activity:** On Feb 07, Vinpearl JSC acquired 7,492,240 CNH shares (30.54%). For more information, Vinpearl JSC owned no share in CNH prior to this transaction. Besides, CNH has approved the plan to reduce its capital contribution in Van Phong Port Co., Ltd tp VND18bn (equivalent to 15%). (*Cafef.vn*)

**Lang Son Water Supply and Drainage JSC (NLS VN - UPCOM) - shareholders' activities:** Son Ha International Corp. (SHI VN) and Think Phat Invest., JSC bought 1,006,902 shares (20.1%) and 500,000 shares (9.98%) on Feb 03, respectively, knowing that both firms did not hold any stake in NLS prior to these transactions. On the same date, Mr. Nguyen Huu Chung purchased 700,000 NLS shares, increasing his stake from 20,000 shares (0.4%) to 720,000 shares (14.37%). (*Cafef.vn*)

**Thien Viet Securities JSC (TVS VN) - shareholders' activities:** BoD member Phan Thanh Dien has registered to sell 500,000 TVS shares from Feb 16 to Mar 17 via order-matching and put-through methods. If successful, Mr. Dien will reduce his stake to 933,597 shares (1.75%). In addition, on the same period, Mr. Dien's son - Mr. Phan Thanh Liem has registered to buy 280,000 TVS shares (0.52%) via order-matching and put-through methods, knowing that Mr. Liem currently holds no stake in TVS. (*Cafef.vn*)

**Song Da Assembly Construction & Investment JSC (SDD VN) - shareholder's activity:** Chairman cum CEO Dinh Van Nhan has registered to buy 200,000 SDD shares from Feb 13 to Mar 14 via order-matching and put-through methods, noting that he currently holds 40,700 shares (0.25%). (*Cafef.vn*)

**Do Thanh Technology Corporation (DTT VN) - shareholder's activity:** BoD member Ton Chuong Duong has registered to purchase 348,130 DTT shares from Feb 15 to Mar 15 via order-matching and put-through methods. If successful, Mr. Duong will raise his holding from 0.64% to 4.91% (400,000 shares). (*Cafef.vn*)

**IDICO Infrastructure Development Investment JSC (HTI VN) - shareholder's activity:** Mr. Nguyen Vu Minh Long, son of Supervisory Board member Nguyen Cong Minh, has registered to buy 100,000 HTI shares from Feb 13 to Mar 14 via matching-order and put-through methods. If successful, he will raise his stake at HTI to 126,060 shares. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
COM	53,500	3,500	7.0	10	0.022
HAR	2,910	190	7.0	2.90MLN	0.008
FLC	5,980	390	7.0	21.01MLN	0.110
DMC	78,300	5,100	7.0	160,370	0.078
TAC	73,700	4,800	7.0	1,570	0.040

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAV	6,530	-490	-7.0	46,370	-0.002
HAS	7,540	-560	-6.9	24,440	-0.002
BTT	24,850	-1,800	-6.8	10	-0.008
HID	15,300	-1,100	-6.7	1.45MLN	-0.015
SVT	11,850	-850	-6.7	10	-0.004

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MWG	173,200	4,900	2.9	399,340	0.332
BVH	64,500	1,100	1.7	224,330	0.330
PVD	22,700	1,400	6.6	4.25MLN	0.236
MBB	14,400	250	1.8	938,710	0.185
ROS	137,300	900	0.7	2.38MLN	0.171

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,850	-450	-1.2	1.49MLN	-0.714
BID	16,850	-250	-1.5	2.36MLN	-0.377
BHN	115,600	-1,700	-1.5	2,060	-0.174
STB	10,000	-200	-2.0	1.79MLN	-0.131
CTG	18,500	-50	-0.3	1.94MLN	-0.082

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	5,980	390	7.0	21.01MLN	0.110
HAG	6,240	180	3.0	9.86MLN	0.063
OGC	1,370	-60	-4.2	7.11MLN	-0.008
HQC	2,300	-30	-1.3	6.90MLN	-0.006
CDO	6,020	390	6.9	4.79MLN	0.005

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HGM	42,900	3,900	10.0	300	0.000
TKU	13,200	1,200	10.0	6,200	0.000
ATS	12,300	1,100	9.8	71,100	0.000
BCC	17,900	1,600	9.8	763,500	0.000
PCE	17,900	1,600	9.8	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSC	30,000	-3,300	-9.9	700	0.000
PTD	17,600	-1,900	-9.7	300	0.000
TET	24,100	-2,600	-9.7	400	0.000
KDM	5,600	-600	-9.7	996,100	0.000
BLF	6,800	-700	-9.3	1,200	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	19,400	1,000	5.4	3.15MLN	0.250
SHB	5,100	100	2.0	3.07MLN	0.097
VCG	15,800	600	4.0	3.86MLN	0.074
VND	12,800	600	4.9	589,900	0.068
BCC	17,900	1,600	9.8	763,500	0.059

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,500	-400	-1.7	1.10MLN	-0.345
DST	21,000	-1,900	-8.3	12,400	-0.069
MSC	30,000	-3,300	-9.9	700	-0.054
VDS	7,300	-700	-8.8	100	-0.019
PHP	16,100	-400	-2.4	600	-0.015

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCG	15,800	600	4.0	3.86MLN	0.000
PVS	19,400	1,000	5.4	3.15MLN	0.000
SHB	5,100	100	2.0	3.07MLN	0.000
KLF	2,500	0	0.0	2.80MLN	0.000
HKB	2,700	100	3.9	2.34MLN	0.000

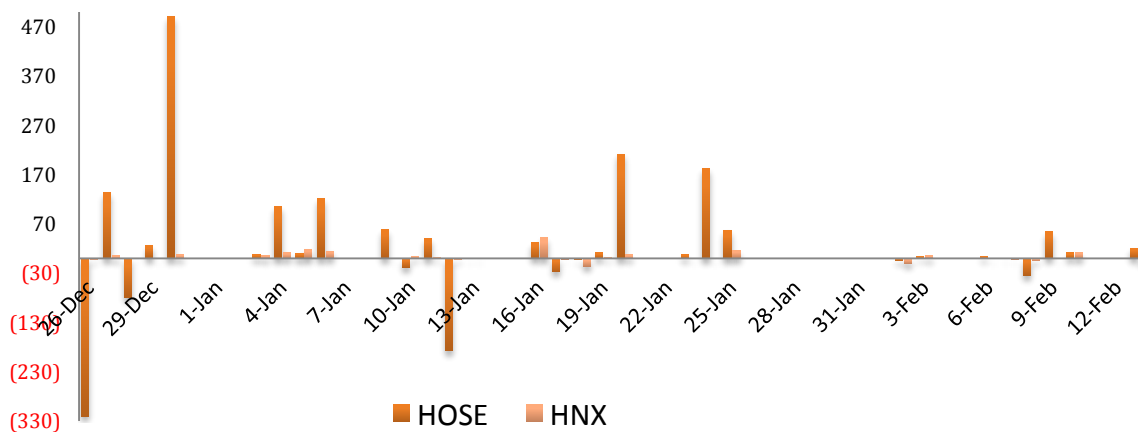
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	6.0	-31.2%	0.4	-73.6%	<b>BUY</b>	256	-57.5%	6	-76.7%
% of market	3.8%		1.2%		% of market	9.4%		1.3%	
<b>F.SELL</b>	7.3	-34.4%	0.8	-7.5%	<b>SELL</b>	235	-60.2%	13	3.7%
% of market	0.0%		0.0%		% of market	0.0%		3.0%	
<b>NET BUY (SELL)</b>	<b>(1.3)</b>		<b>(0.4)</b>		<b>NET BUY (SELL)</b>	<b>21</b>		<b>(7)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	210.5	8.5%	24.6	6.2%	<b>BUY</b>	10,322	11.3%	338	5.4%
% of market	7.6%		3.4%		% of market	17.8%		4.7%	
<b>SELL</b>	243.7	9.1%	13.0	4.0%	<b>SELL</b>	9,653	9.8%	233	4.6%
% of market	8.8%		1.8%		% of market	16.6%		3.2%	
<b>NET BUY (SELL)</b>	<b>(33.2)</b>		<b>11.6</b>		<b>NET BUY (SELL)</b>	<b>669</b>		<b>105</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

### HOSE

#### Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	133,800	0	0.00	57.7	0.000
SKG	81,500	-1,400	-1.69	36.2	-0.021
GAS	59,100	100	0.17	27.6	0.084
CII	30,850	100	0.33	17.6	0.012
HSG	51,200	1,000	1.99	13.6	0.087

#### Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SKG	81,500	-1,400	-1.69	34.6	-0.021
GAS	59,100	100	0.17	33.7	0.084
VNM	133,800	0	0.00	28.6	0.000
DRC	30,900	300	0.98	15.0	0.016
HSG	51,200	1,000	1.99	12.7	0.087

#### Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	133,800	0	0.00	29.2	0.000
CII	30,850	100	0.33	16.9	0.012
PC1	36,000	800	2.27	12.5	0.027
DPM	25,700	50	0.19	6.4	0.009
SSI	21,200	400	1.92	5.7	0.085

#### Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SVC	45,400	400	0.89	-7.4	0.004
NVL	59,200	400	0.68	-7.3	0.104
LCG	5,640	200	3.68	-6.5	0.007
GAS	59,100	100	0.17	-6.0	0.084
PVT	13,400	500	3.88	-4.1	0.062

### HNX

#### Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	19,400	1,000	5.43	2.3	0.000
VCG	15,800	600	3.95	1.6	0.000
SHB	5,100	100	2.00	0.4	0.000
PHC	12,600	-100	-0.79	0.3	0.000
IVS	12,300	100	0.82	0.2	0.000

#### Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	19,400	1,000	5.43	5.3	0.000
VND	12,800	600	4.92	3.0	0.000
NTP	74,500	0	0.00	1.6	0.000
CEO	13,700	500	3.79	1.0	0.000
BCC	17,900	1,600	9.82	0.8	0.000

#### Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	15,800	600	3.95	1.5	0.000
SHB	5,100	100	2.00	0.4	0.000
PHC	12,600	-100	-0.79	0.3	0.000
IVS	12,300	100	0.82	0.2	0.000
HUT	12,600	300	2.44	0.2	0.000

#### Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	19,400	1,000	5.43	-3.0	0.000
VND	12,800	600	4.92	-2.8	0.000
NTP	74,500	0	0.00	-1.6	0.000
CEO	13,700	500	3.79	-1.0	0.000
BCC	17,900	1,600	9.82	-0.8	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

13 Feb 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$Mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	133,800	5.4	-4.8	-4.4	8,563	1,451	57.4	46.6	1,088,590	5,832	5,831	19.9	22.9	8.8	39.3	32.9
2	VCB VM	38,850	3.7	7.2	-3.8	6,163	3,598	22.9	9.1	1,278,783	1,897	1,897	28.4	20.5	2.8	14.5	0.9
3	SAB VM	213,400	0.8	N/A	N/A	6,034	641	10.4	39.3	76,485	6,978	6,978	43.5	30.6	10.5	25.3	15.7
4	GAS VM	59,100	-0.8	-13.2	-6.2	4,986	1,913	4.2	46.3	246,251	3,669	3,703	-15.8	16.1	2.9	17.5	12.3
5	VIC VM	42,500	-1.8	-3.4	6.3	4,943	2,638	45.0	19.0	540,804	648	709	51.6	65.6	4.2	6.3	1.0
6	CTG VM	18,500	6.9	12.5	5.7	3,037	3,723	35.5	0.1	1,495,109	1,828	1,828	51.3	10.1	1.1	11.5	0.8
7	ROS VM	137,300	12.7	26.3	N/A	2,603	430	27.4	48.9	1,844,013	975	975	N/A	140.8	12.1	10.4	6.6
8	BID VM	16,850	3.7	7.3	-1.5	2,540	3,419	4.7	28.8	3,474,734	1,802	1,802	25.6	9.4	1.4	14.7	0.7
9	MSN VM	41,800	0.0	-2.8	3.6	2,098	1,138	38.4	11.6	349,836	2,482	2,462	87.9	16.8	3.1	17.5	3.9
10	BVH VM	64,500	4.0	0.8	8.4	1,935	680	29.1	24.1	246,965	1,922	1,980	19.4	33.6	3.3	10.1	2.0
11	HPG VM	44,750	3.6	9.3	12.4	1,663	843	47.8	13.8	3,099,052	7,831	7,833	77.9	5.7	1.9	38.6	22.5
12	NVL VM	59,200	0.3	N/A	N/A	1,538	589	100.0	38.5	N/A	N/A	N/A	N/A	N/A	N/A	10.9	1.9
13	BHN VM	115,600	N/A	N/A	N/A	1,181	232	100.0	31.6	N/A	3,650	3,650	N/A	31.7	5.2	N/A	N/A
14	MWG VM	173,200	8.6	9.5	26.4	1,175	154	60.8	0.0	187,938	10,741	10,739	47.0	16.1	6.6	49.9	14.3
15	MBB VM	14,400	4.7	4.3	1.5	1,087	1,713	45.2	0.0	455,265	1,716	1,715	-6.3	8.4	1.0	12.1	1.2
16	FPT VM	44,800	-0.2	4.2	7.7	907	459	68.6	0.0	697,918	4,339	3,925	2.9	10.3	2.2	22.0	7.1
17	STB VM	10,000	11.7	21.4	-8.3	795	1,804	92.7	15.7	2,845,439	207	207	-77.1	48.4	0.8	1.6	0.1
18	CTD VM	199,700	11.6	10.8	25.0	678	77	85.8	6.6	136,129	21,642	20,892	88.6	9.2	2.5	29.8	14.5
19	EIB VM	10,650	10.9	6.5	-0.5	577	1,229	75.6	2.0	81,378	251	251	661.5	42.4	1.0	2.3	0.2
20	SSI VM	21,200	3.4	3.4	-2.8	458	490	57.2	41.9	1,080,161	1,825	1,827	8.7	11.6	1.5	12.8	6.6
21	HSG VM	51,200	1.4	19.1	25.2	444	197	54.0	19.6	1,316,419	9,238	7,350	120	6	2	41.0	14
22	DPM VM	25,700	3.2	-7.2	-11.1	443	391	35	28.6	761,570	2,584	61	-98	10	1.3	12	11
23	DHG VM	114,000	7.5	16.7	19.4	438	87	31.8	0.0	75,328	7,349	7,035	22	16	3.5	24	19
24	NT2 VM	31,600	8.2	-9.7	-8.1	397	285	27.2	27.5	301,124	3,752	3,740	-5.0	8.4	1.8	22.0	8.8
25	BMP VM	195,300	3.2	-2.4	29.3	392	45	61.8	0.0	40,095	13,691	13,691	20.0	14.3	3.7	28.3	23.4
26	PVD VM	22,700	6.6	4.4	-10.5	383	383	48.1	19.7	1,250,611	283	315	-92	79	0.7	1	1
27	REE VM	27,800	10.8	30.8	36.9	380	310	46.2	0.0	952,140	3,577	3,653	32.5	7.8	1.2	16.4	10.6
28	KDC VM	39,100	4.8	9.8	37.2	355	206	36.6	37.4	186,229	5,668	5,624	-75.1	6.9	1.3	20.7	15.0
29	HT1 VM	20,600	2.2	-9.3	-10.1	347	382	19.7	38.5	103,179	2,155	2,470	27.6	9.6	1.6	18.5	7.0
30	CII VM	30,850	-2.4	7.1	21.5	328	241	54.7	12.5	1,181,694	3,192	3,142	7.9	9.7	2.1	19.9	6.0
31	PNJ VM	75,500	9.3	7.1	9.4	327	98	68.0	0.0	65,769	4,129	4,580	240.1	18.3	4.9	28.0	13.7
32	HNG VM	8,860	40.6	36.3	23.1	300	767	29.5	48.4	1,214,337	1,023	914	-44.5	8.7	0.6	8.8	3.3
33	KBC VM	14,300	0.4	-8.9	-18.8	296	470	73.7	18.9	2,489,333	1,188	1,188	-11.4	12.0	0.9	10.9	5.6
34	TCH VM	16,950	1.5	-16.2	N/A	271	363	52.5	49.0	566,116	N/A	N/A	N/A	N/A	1.4	N/A	N/A
35	SBT VM	23,900	-4.4	-0.4	-10.2	267	253	53.1	40.3	1,148,713	1,116	1,148	29.3	21.4	2.1	10.1	5.3

# DAILY MARKET RECAP

13 Feb 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	10,450	2.0	-4.1	-11.4	244	529	24.3	44.5	461,998	1,171	1,171	N/A	8.9	0.9	10.3	4.5
37	PPC VM	17,000	2.4	13.7	14.9	238	318	15.0	33.5	159,905	1,707	1,212	-31.2	10.0	1.2	-6.3	-3.0
38	GMD VM	29,500	1.9	12.2	7.3	233	179	75.1	0.0	286,255	2,000	1,957	-10.3	14.8	1.0	7.2	4.1
39	HAG VM	6,240	22.8	13.5	-4.0	217	790	54.2	35.1	4,604,001	-1,839	613	-64.6	N/A	0.4	-10.2	-2.9
40	BIC VM	42,000	1.2	15.7	47.4	217	117	99.6	1.5	10,439	1,094	1,082	-20.3	38.4	2.5	11.0	3.6
41	VHC VM	52,800	-4.0	3.5	-4.0	215	92	30.5	72.6	126,467	5,819	6,008	83.5	9.1	2.0	24.1	12.2
42	LGC VM	25,050	-0.6	24.0	10.8	213	193	N/A	4.0	351,172	1,867	1,867	-44.5	13.4	1.9	14.6	4.6
43	VCF VM	179,000	0.0	11.2	15.5	210	27	N/A	19.3	65	14,294	14,450	30.0	12.5	2.5	20.4	14.2
44	KDH VM	20,100	1.5	-2.0	0.1	207	234	55.3	0.5	94,870	1,615	1,615	0.7	12.4	1.3	12.0	5.4
45	GTN VM	17,550	-2.5	-4.4	-14.4	193	250	46.3	47.7	1,567,453	88	97	-87.3	200.1	1.7	1.7	1.1
46	PAN VM	42,400	3.7	-5.6	-1.4	191	102	54.1	53.9	10,046	2,548	2,538	0.0	16.6	1.9	11.6	6.9
47	TRA VM	118,000	4.9	3.5	6.3	180	35	82.3	1.3	1,272	6,096	6,096	29.1	19.4	4.3	23.3	16.5
48	HCM VM	30,600	7.6	14.6	6.6	175	130	39.4	0.0	336,795	2,395	2,395	42.8	12.8	1.6	13.0	8.4
49	TLG VM	102,500	2.9	-1.3	-9.3	173	38	4.1	24.1	1,604	5,828	5,506	24.8	17.6	4.1	24.3	17.1
50	FLC VM	5,980	17.7	-14.6	4.9	168	638	68.3	41.2	6,304,331	1,735	1,730	-11.4	3.4	0.5	13.3	7.3
51	DXG VM	14,950	22.5	12.4	29.3	167	253	79.7	15.2	1,448,441	2,536	3,039	36.4	6	1.2	22	12
52	PVT VM	13,400	11.7	5.5	-7.3	166	281	48.9	23.9	310,160	1,393.1	1,468	22.8	9.6	1.1	13.0	4.7
53	HBC VM	39,400	21.2	32.7	53.3	166	95	77.8	26.5	1,687,951	5,883	6,056	624.5	6.7	2.7	28.0	3.9
54	ITA VM	3,940	-3.2	-19.6	-25.7	163	938	61.8	35.0	3,971,827	60	60	-63.9	65	0.4	0	0
55	DRC VM	30,900	-2.5	-14.6	-19.9	162	119	39.0	18.2	122,879	3,326	3,680	1.6	9	2.3	24	13
56	PGD VM	39,500	0.3	-4.8	-15.6	157	90	49.0	45.6	108,014	2,438	2,267	-38.8	16.2	2.6	16.5	7.9
57	CAV VM	58,300	-0.9	1.4	-1.3	148	58	51.4	45.2	32,192	7,801	7,801	155.0	7.5	4.3	23.7	9.2
58	ASM VM	15,200	2.7	-1.9	-1.9	147	220	83.1	45.4	1,609,753	967	967	57.0	16	1.3	8	5
59	NLG VM	22,850	2.9	2.2	9.3	143	142	44.0	1.0	187,450	2,426	2,142	61.8	9	1.2	14	6
60	VSH VM	15,500	0.6	0.0	7.6	141	206	69.3	34.0	47,512	1,236	1,251	5.1	13	1.1	9	5
61	DVP VM	73,900	2.6	0.8	-0.1	130	40	17.9	33.6	1,945	7,171.0	7,170	2	10.3	3.2	31.0	26.3
62	PTB VM	135,200	14.5	9.0	29.8	129	22	66.6	39.5	41,707	11,893.4	12,284	83.4	11.4	3.8	40.0	17.1
63	CHP VM	23,000	8.2	12.7	N/A	128	126	24.9	45.5	16,858	2,045	2,046	-17.6	11.2	1.7	15.6	8.1
64	SKG VM	81,500	2.5	0.4	-11.4	123	34	42.8	0.2	59,122	6,212	6,213	11	13.1	4.0	34.9	34.3
65	VSC VM	61,300	6.6	1.3	-5.7	123	46	85.0	0.0	91,868	5,563	5,516	-10.0	11.0	2.1	18.7	11.2
66	PDR VM	13,800	5.7	-5.2	7.8	123	202	31.6	45.9	348,730	1,182	1,200	35.3	11.7	1.2	10.2	2.9
67	DMC VM	78,300	11.9	1.7	-2.1	120	35	1.2	43.7	26,707	4,857	4,851	44.2	16.1	3.1	20.1	16.5
68	PC1 VM	36,000	-0.6	N/A	N/A	119	75	100.0	28.3	105,045	4,549	4,549	-50.4	7.9	0.9	N/A	N/A
69	PHR VM	32,200	14.2	24.8	72.2	111	78	30.7	47.4	795,180	3,654	2,799	3.8	8.8	1.2	12.4	8.1
70	NKG VM	37,800	2.0	-3.1	25.2	110	66	25.3	21.0	190,863	10,288	11,114	317.7	3.7	1.6	46.8	10.5

Source: Bloomberg

Bloomberg: VNDS

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