

Market commentary

Investors staged another unpredictable session as the accelerating demand supported two main indices' reversals in the second half of the trade. Despite the improvement in investors' buying, VN-INDEX still failed to re-conquer the 800-point level. Shortly after the positive start, the index retreated below its reference threshold, dragged down by the backsliding blue-chips including VPB, KDC, VIC and VNM. However, later, bulls prevailed following the dominant buying on large caps. Hence, the index was prompted to reverse and climbed steadily towards the end of the day. At some point, VN-INDEX surpassed the 800-point level but the momentum was not maintained due to ROS halting its 21 consecutive days of gains and plummeting on aggressive sell-offs. Besides, most sectors gained today while only Industrials trailed behind. Accordingly, MSN and BHN were today's top index movers by contributing 0.72pts and 0.58pts, respectively. Moreover, VCB, BID, MBB, PLX, NVL, VPB, MWG and HBC also cushioned the market's recovery. Finally, VN-INDEX escalated to 799.9pts (+0.31%) with 159 gainers, 95 losers and 86 unchanged. HNX-INDEX also bounced back to land at 103.72pts (+0.81%) with 110 advancers, 71 decliners and 197 unchanged.

Only Industrials (-0.71%) fell while the remaining surged, led by IT (+1.38%), Consumer Discretionary (+0.91%) and Financials (+0.88%). Top index laggards included ROS (-5.4%), SAB (-1.4%), VNM (-0.2%), STB (-1.3%) and FIT (-6.5%). Top index movers consisted of MSN (+3.0%), BHN (+7.0%), VCB (+0.9%), BID (+1.5%) and MBB (+2.5%). Top 3 major block trades consisted of EIB with 8.9mn shares (VND101.6bn), VGC with 5mn shares (VND100bn) and MSN with 1.3mn shares (VND69.2bn).

Foreigners net sold on HOSE with net-selling value of VND68.9bn and net bought HNX with net-buying value of VND89.2bn. They mainly bought VGC (VND109.5bn), MSN (VND84.2bn) and VNM (VND73.5bn) while sold VNM (VND90.2bn), VIC (VND57.5bn) and MSN (VND45.4bn).

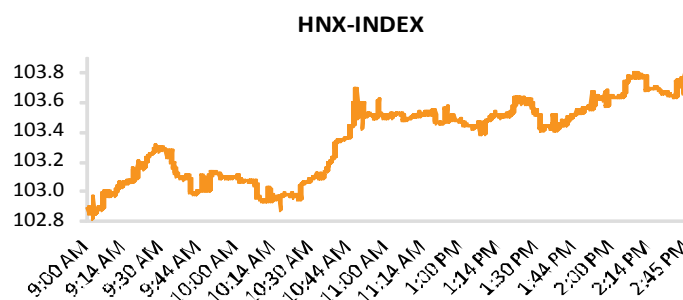
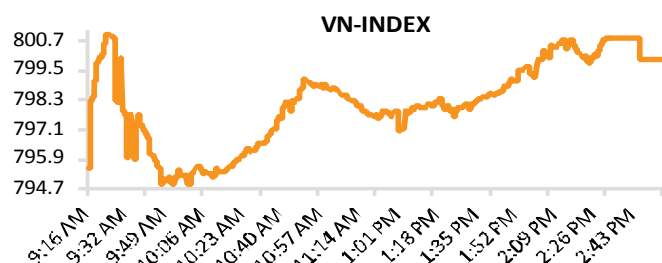
Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.91%	0.91	18.87	5.37
Consumer Staples	0.10%	7.57	29.81	8.66
Energy	0.71%	3.78	16.76	3.16
Financials	0.88%	3.48	16.79	1.97
Health Care	0.05%	0.4	26.99	3.97
Industrials	-0.71%	1.16	37.58	5.3
IT	1.38%	1.11	12	2.37
Materials	0.48%	1.24	9.55	1.96
Real Estate	0.40%	3.87	25.64	3.41
Utilities	0.14%	4.71	14.93	2.77

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	799.9	103.7
1 Day change (%)	0.31	0.81
Volume (mn shs)	153.2	42.2
Value (US\$m)	171.0	24.8
Gainers	159	110
Losers	95	71
Unchanged	86	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,323	-0.63
WTI Oil (\$/B) 1Mth	48.10	0.06
Brent Oil (\$/B) 1Mth	53.94	0.19
USDVND	22,720	-0.01
EURVND	27,251	0.15

Source: Bloomberg



Country	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,837.9	0.32	16.46	2.00	4,285
India	10,093.1	0.87	23.55	2.98	1,103
Indonesia	5,872.4	0.01	23.30	2.49	490
Laos	1,037.1	1.05	14.35	0.88	1
Malaysia	1,789.9	0.40	16.87	1.73	256
Philippines	8,049.3	0.33	22.01	2.41	190
Taiwan	10,610.4	0.36	16.28	1.81	1,038
Thailand	1,643.6	0.37	17.20	1.98	489
Vietnam	799.9	0.31	15.67	2.34	89

Source: Bloomberg

12-Sep

Market News

Oil steadied near US\$48 a barrel as refiners on the U.S. Gulf Coast continued to recover following two strikes from Hurricane Harvey, while Irma weakened further after moving inland. Futures slipped 0.5% in New York after rising 1.2% on Monday. U.S. refiners closed by Hurricane Harvey more than two weeks ago continue to restart, including the nation's largest, operated by Motiva Enterprises LLC. The 12 OPEC nations engaged in production cuts reduced their output by 109,000 barrels a day last month, according to a person familiar with the matter. The hurricanes have rattled energy markets, with Irma shutting Florida fuel stations and ports and Harvey earlier halting about one-quarter of the nation's refining capacity. Goldman Sachs Group Inc. forecasts the two storms will initially hurt crude demand by about 600,000 barrels a day, though the recovery will likely raise consumption and offset that loss. *(Bloomberg)*

Vietnam August auto sales decreased by 6% YoY to 22,099 units, according to the Vietnam Automobile Manufacturers' Association (VAMA). Sales by VAMA member-manufacturers rose 1% to 20,746 units, including sport utility vehicles, passenger cars and commercial vehicles. Vietnam's Truong Hai Auto Corp., which assembles sedans, trucks and buses, led the sales in August, followed by Toyota Motor Corp. Besides, August sales of tour buses and vans jumped 11% MoM to 12,243 units, while commercial vehicle sales rose 3% MoM to 7,980 units, VAMA said in a report. *(Timesofindia.indiatimes.com)*

Corporate News

FPT Corporation (FPT VN) – business activity: FPT has disclosed information regarding the divestment plan in the subsidiary FPT Trading Company Limited (FPT Trading), which is expected to take place within 2017. Specifically, FPT will arrange a transfer of 47% of its stake in FPT Trading to Synnex Technology International Corporation (Synnex). Currently, FPT Trading is valued at over US\$80mn, hence FPT will receive total VND932bn, including the amount received from Synnex and the retained earnings from FPT Trading. The company also offers a maximum of 5% in FPT Trading to employees with significant contributions. Following the divestment, FPT Trading will become a joint stock company. For further information, FPT previously sold 30% stake in FPT Retail. Therefore, FPT will hold 48% stake of FPT Trading and 45% stake of FPT Retail. *(Cafef.vn)*

Vietnam National Petroleum Group (PLX VN) - business activity: PLX plans to replace RON 92 gasoline with E5 biofuel from early 2018. *(Bloomberg)*

Khanh Hoa Sanest Beverage One Member Company Limited (Sanest Khanh Hoa - unlisted) - IPO result: Ho Chi Minh Stock Exchange (HOSE) has announced the IPO result of Sanest Khanh Hoa. Accordingly, 7,971,640 shares (24.16%) were sold at the average price of VND27,937/share. Accordingly, the total value of the IPO is VND222.7bn. For more information, Sanest Khanh Hoa will sell 6.93mn shares (21%) to strategic investors and 1.24mn shares (3.8%) to its employees. After IPO, the State still maintains its stake of 51% in the company. *(Hsx.vn and Cafef.vn)*

Binh Duong Trade and Development JSC (TDC VN) - key personnel change: TDC's BoD has announced the appointment of Ms. Trinh Thi Thu as the new Administration Manager cum General Secretary. (*Hsx.vn*)

Dat Phuong JSC (DPG VN - UPCOM) - shareholder's activity: Supervisory Board member Le Thi Ha successfully purchased 3,061 DPG shares out of 5,000 shares registered from Aug 08 to Sep 08, thus raising her stake from 900 shares (0.01%) to 3,961 shares (0.06%). (*Cafef.vn*)

Vietnam Ocean Shipping JSC (VOS VN) - business activity: On Sep 08, VOS announced the termination of its Quang Ninh and Quy Nhon branches due to restructuration and reduction in production scale. All of the branches' remaining debts will be handled by VOS while the liquidation of the assets will be carried out in 5 months. (*Hsx.vn*)

Lien Viet Post Joint Stock Commercial Bank (LPB - unlisted) – FOL adjustment: LPB has announced the approval of shareholders on the adjustment of FOL to 5%. For further information, the company is preparing to get listed on UPCOM in 3Q2017. (*Cafef.vn*)

Truong Hai Auto Corporation (THA VN - unlisted) - business activity: Bayerische Motoren Werke AG (BMW - Asia) has selected THA to be the importer for BMW and MINI auto lines in Vietnam starting from Jan 01, 2018, in the replacement of Sime Darby Motors (Headquarter in Malaysia). (*Cafef.vn*)

Song Da Urban & Industrial Zone Investment and Development JSC (SJS VN) - investment activity: SJS successfully divested the total investment of 2,720,000 shares (7.5%) in North-West Electric Investment And Development JSC (NED VN - UPCOM) on Sep 07. (*Vietstock.vn*)

Saigon Securities Incorporation (SSI VN) – key personnel change: SSI has approved the appointment of Mr. Tran Duy Thanh as the new Director of SSI - Nha Trang Branch, starting from Sep 11. (*Cafef.vn*)

PetroVietnam (PVN - unlisted) – est. 8M2017 business results: For 8M2017, PVN estimated to report total oil output of 10.49mn tons and total gas output of 6.63bn m3 (completing 66.3% of 2017 goals), total electric output of 14.29bn kWh, total urea output of 1.18mn tons (exceeding 8M2017 target by 10.3%), and total gasoline output of 3.82mn tons (surpassing 8M2017 goal by 19.8%). Accordingly, the company realized consolidated revenue of VND319.6tr in the period. (*Pvn.vn*)

Donghai JSC of Ben Tre (DHC VN) – dividend payment, share issuance and ESOP issuance: Sep 22 and Sep 25 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 10:1 and executing the share purchase rights at the ratio of 5:1 with the price of VND18,000/share. Accordingly, DHC will issue 2.56mn shares to pay stock dividend and 5.1mn shares to offer to existing shareholders. Besides, 1.2mn ESOP shares with two-year transfer restriction will be issued to the company's employees at the price of VND18,000/share. Hence, the company's charter capital will increase from VND256bn to VND345bn if the total issuance of 8.9mn shares is successful. (*Ndh.vn and Hsx.vn*)

Ocean Hospitality & Service JSC (OCH VN) – shareholder's activity: EVN Finance JSC fully divested the investment of 19,950,000 OCH shares (9.98%). (*Cafef.vn*)

Asia - Pacific Investment JSC (API VN) – shareholder’s activity: Asean Deep Value Fund, which relates to BoD member David Eric Roes, has registered to buy 75,000 API shares via put-through and order-matching methods from Sep 12 to Sep 29. Currently, the fund holds 6,234,700 API shares (17.61%). (*Cafef.vn*)

NinhVanBay Travel Real Estate JSC (NVT VN) - warning status: On Sep 05, Ho Chi Minh City Stock Exchange (HOSE) received NVT’s 1H2017 consolidated business results, in which the company recorded net loss of VND295.5bn and accumulated loss of VND505.1bn. Therefore, HOSE still maintains the warning status on NVT. (*Hsx.vn*)

C.E.O Group JSC (CEO VN) - business activity: CEO’s BoD has announced to increase the capital contribution in its subsidiary C.E.O Construction JSC (C.E.O Construction) by VND15.3bn (51% of the additional contributed capital). Therefore, the subsidiary’s charter capital will increase from VND30bn to VND60bn (CEO holds 51%). (*Cafef.vn*)

Thanh Nam Group JSC (TNI VN) - business activity: TNI has announced to establish a new subsidiary - Da Nang New Sun Co., Ltd with a charter capital of VND200bn. The subsidiary’s business lines consist of real estate, consultancy, real estate brokerage, short-term accommodations and construction. (*Ndh.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BHN	98,300	6,400	7.0	127,360	0.583
PLP	25,450	1,650	6.9	102,460	0.010
VRC	21,700	1,406	6.9	15,120	0.008
AGM	9,120	590	6.9	11,580	0.004
VDP	36,600	2,350	6.9	44,660	0.012

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HU1	6,300	-450	-6.7	1,740	-0.002
FIT	11,500	-800	-6.5	5.41MLN	-0.080
TAC	47,000	-2,900	-5.8	10	-0.037
VTB	15,800	-950	-5.7	270	-0.004
ROS	114,000	-6,500	-5.4	5.41MLN	-1.208

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSN	55,100	1,600	3.0	1.15MLN	0.728
BHN	98,300	6,400	7.0	127,360	0.583
VCB	38,050	350	0.9	1.34MLN	0.495
BID	20,500	300	1.5	1.09MLN	0.403
MBB	23,000	550	2.5	6.40MLN	0.370

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	114,000	-6,500	-5.4	5.41MLN	-1.208
SAB	281,000	-4,000	-1.4	28,500	-1.008
VNM	148,100	-300	-0.2	676,440	-0.171
STB	11,450	-150	-1.3	1.54MLN	-0.111
FIT	11,500	-800	-6.5	5.41MLN	-0.080

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,400	70	1.0	8.52MLN	0.018
MBB	23,000	550	2.5	6.40MLN	0.370
FIT	11,500	-800	-6.5	5.41MLN	-0.080
ROS	114,000	-6,500	-5.4	5.41MLN	-1.208
HAI	10,200	370	3.8	5.00MLN	0.017

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BKC	6,600	600	10.0	1,300	0.000
HST	5,500	500	10.0	100	0.000
SCJ	2,200	200	10.0	223,600	0.000
VBC	31,900	2,900	10.0	100	0.000
TV3	37,900	3,400	9.9	900	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PCT	7,200	-800	-10.0	2,000	0.000
PSE	10,100	-1,100	-9.8	100	0.000
CTB	28,700	-3,100	-9.8	773	0.000
GLT	50,100	-5,100	-9.2	200	0.000
CLH	12,900	-1,300	-9.2	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	27,800	300	1.1	1.26MLN	0.263
VCS	205,000	5,500	2.8	81,350	0.125
VGC	20,000	1,000	5.3	7.06MLN	0.121
DST	33,000	2,400	7.8	1.03MLN	0.088
VCG	21,000	400	1.9	1.27MLN	0.050

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SJE	25,000	-2,000	-7.4	4,100	-0.020
GLT	50,100	-5,100	-9.2	200	-0.013
NSH	8,100	-800	-9.0	216,200	-0.013
TKC	25,000	-1,400	-5.3	8,290	-0.013
CTB	28,700	-3,100	-9.8	773	-0.012

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VGC	20,000	1,000	5.3	7.06MLN	0.000
SHB	7,700	0	0.0	3.93MLN	0.000
KLF	3,500	0	0.0	1.89MLN	0.000
PVS	16,200	0	0.0	1.44MLN	0.000
PV2	2,700	0	0.0	1.37MLN	0.000

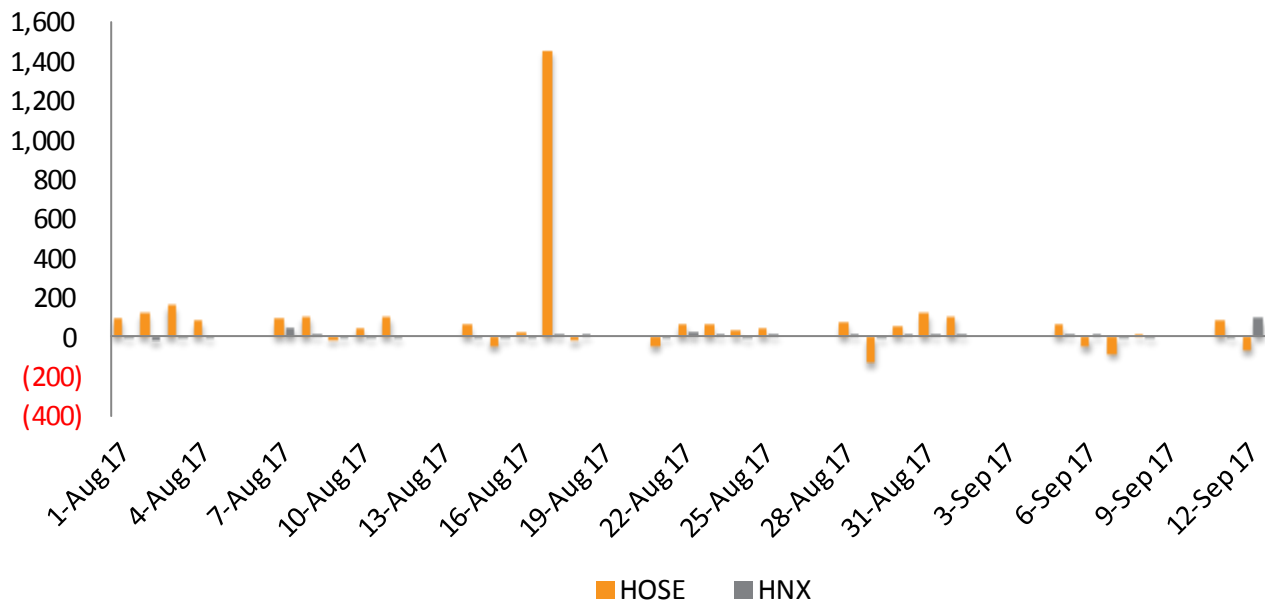
Source: Bloomberg 12-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	10.4	-11.9%	5.8	1260.7%	BUY	454.6	-10.7%	115.7	1652.5%
% of market	6.8%		13.7%		% of market	11.9%		20.5%	
SELL	14.3	48.2%	1.8	86.5%	SELL	523.5	22.3%	26.4	70.7%
% of market	9.4%		4.3%		% of market	13.7%		4.7%	
NET BUY (SELL)	(4.0)		3.9		NET BUY (SELL)	(68.9)		89.2	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,940.4	78.8%	211.4	53.6%	BUY	79,894.2	87.5%	3,049.9	49.0%
% of market	6.0%		2.3%		% of market	12.4%		3.1%	
SELL	1,888.9	70.7%	221.9	67.6%	SELL	66,133.6	66.8%	2,975.5	58.5%
% of market	5.8%		2.4%		% of market	10.2%		3.0%	
NET BUY (SELL)	51.5		(10.5)		NET BUY (SELL)	13,761		74.3	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	55,100	1,600	2.99	84.2	0.728
VNM	148,100	-300	-0.20	73.5	-0.171
VIC	49,300	0	0.00	31.9	0.000
VJC	133,500	0	0.00	30.4	0.000
PLX	67,500	500	0.75	28.7	0.254

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,100	-300	-0.20	90.2	-0.171
VIC	49,300	0	0.00	57.5	0.000
MSN	55,100	1,600	2.99	45.4	0.728
VCB	38,050	350	0.93	43.4	0.495
HPG	35,450	150	0.42	37.9	0.089

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	55,100	1,600	2.99	38.9	0.728
HBC	61,000	3,400	5.90	20.9	0.172
PLX	67,500	500	0.75	16.4	0.254
VCI	56,000	800	1.45	10.5	0.038
CII	32,550	150	0.46	9.8	0.016

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	38,050	350	0.93	-38.8	0.495
HPG	35,450	150	0.42	-29.5	0.089
VIC	49,300	0	0.00	-25.7	0.000
VNM	148,100	-300	-0.20	-16.7	-0.171
DXG	19,850	450	2.32	-12.0	0.051

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	20,000	1,000	5.26	109.5	0.000
PVS	16,200	0	0.00	2.4	0.000
MST	16,100	500	3.21	0.9	0.000
TV2	138,000	-1,700	-1.22	0.9	0.000
MAS	82,800	-1,200	-1.43	0.5	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,200	0	0.00	18.8	0.000
TNG	12,000	-200	-1.64	3.6	0.000
SHB	7,700	0	0.00	2.2	0.000
TV2	138,000	-1,700	-1.22	0.9	0.000
SD4	11,600	-100	-0.85	0.1	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	20,000	1,000	5.26	109.5	0.000
MST	16,100	500	3.21	0.9	0.000
MAS	82,800	-1,200	-1.43	0.5	0.000
CVT	46,900	1,500	3.30	0.4	0.000
BVS	20,100	300	1.52	0.3	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,200	0	0.00	-16.42	0.000
TNG	12,000	-200	-1.64	-3.58	0.000
SHB	7,700	0	0.00	-2.12	0.000
SD4	11,600	-100	-0.85	-0.11	0.000
SD9	11,200	0	0.00	-0.11	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

12 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,100	-2.2	-3.0	14.0	9,460	1,451	57.8	44.7	575,070	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	281,000	13.3	44.9	33.2	7,931	641	10.4	39.1	41,832	6,947	6,442	37.3	40.5	13.2	33.0	20.8
3	VCB VM	38,050	1.6	-0.8	1.5	6,025	3,598	22.9	9.1	790,289	1,788	1,566	6.0	21.3	2.6	12.8	1.0
4	VIC VM	49,300	13.3	16.4	11.5	5,724	2,638	52.3	19.0	627,865	1,203	1,178	111.2	41.0	4.5	9.8	1.5
5	GAS VM	66,000	7.7	19.6	18.3	5,558	1,913	4.2	45.7	448,401	4,184	3,548	-18.8	15.8	3.2	20.3	13.4
6	PLX VM	67,500	4.7	7.1	N/A	3,443	1,159	100.0	11.3	547,584	3,883	4,254	43.0	17.4	3.5	21.5	7.8
7	BID VM	20,500	1.0	8.2	23.9	3,085	3,419	4.4	28.2	3,074,731	1,810	1,354	-5.1	11.3	1.6	14.0	0.6
8	CTG VM	18,650	-1.8	-4.4	2.5	3,056	3,723	15.8	0.1	2,129,965	1,970	1,457	20.6	9.5	1.2	12.0	0.8
9	MSN VM	55,100	29.0	27.3	32.0	2,784	1,148	43.9	19.7	603,739	1,963	2,481	86.5	28.1	3.4	13.0	3.3
10	ROS VM	114,000	25.3	11.3	-26.8	2,373	473	27.0	47.1	3,008,245	1,033	1,033	N/A	110.4	11.0	11.7	7.4
11	HPG VM	35,450	8.4	22.5	34.9	2,367	1,517	58.9	9.6	3,545,336	5,182	4,470	82.3	6.8	2.4	34.9	20.9
12	VPB VM	37,350	N/A	N/A	N/A	2,191	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.3	1.8	25.4	1.9
13	VJC VM	133,500	7.6	5.1	1.9	1,894	322	60.9	5.7	356,321	8,726	8,726	-24.9	15.3	8.9	68.7	14.3
14	MBB VM	23,000	2.7	15.9	59.7	1,734	1,713	49.8	0.0	3,372,213	1,983	1,715	-6.3	11.6	1.6	12.7	1.3
15	BVH VM	56,600	1.1	-1.0	-4.2	1,695	680	29.1	24.5	281,599	2,103	1,651	10.9	26.9	3.8	9.7	1.6
16	NVL VM	60,800	-3.5	-10.1	-10.6	1,667	623	29.5	39.5	1,796,262	3,396	3,059	N/A	17.9	4.0	23.1	5.3
17	MWG VM	112,000	5.9	16.1	32.5	1,516	308	71.9	0.0	429,758	5,949	4,974	40.3	18.8	7.8	47.1	15.6
18	FPT VM	48,100	-2.7	7.6	20.3	1,124	531	70.5	0.0	798,649	3,887	3,413	2.9	12.4	2.6	21.5	7.7
19	BHN VM	98,300	22.9	24.4	0.1	1,003	232	100.0	31.5	36,082	3,236	3,236	-9.6	30.4	4.0	13.8	8.0
20	STB VM	11,450	-4.2	-17.0	9.6	909	1,804	94.6	15.3	1,851,845	269	49	-89.0	42.5	0.9	1.8	0.1
21	CTD VM	209,000	0.3	-0.3	7.7	704	77	89.0	2.7	55,822	20,254	20,894	88.6	10.3	2.5	28.1	15.5
22	EIB VM	12,200	-2.0	-0.4	11.9	660	1,229	75.6	0.4	517,185	468	251	660.6	26.1	1.1	4.3	0.4
23	DHG VM	106,000	-2.8	-14.9	31.3	610	131	31.8	0.0	140,868	5,020	4,662	21.7	21.1	4.6	22.1	20.1
24	SSI VM	24,700	-1.4	-6.1	15.7	533	490	57.0	48.2	3,007,613	2,238	1,698	2.4	11.0	1.4	13.6	7.5
25	GMD VM	41,100	3.0	-2.1	11.1	521	288	59.5	0.0	612,073	2,087	2,009	-4.2	19.7	1.4	7.6	4.3
26	PNJ VM	109,600	4.4	13.6	39.4	521	108	64.5	0.0	217,649	6,190	4,383	671.7	17.7	6.2	34.5	17.4
27	REE VM	35,800	-0.3	6.9	32.6	489	310	48.3	0.0	1,280,262	4,896	3,526	27.9	7.3	1.6	20.1	12.7
28	HSG VM	28,450	2.3	-8.5	5.4	438	350	52.3	20.4	3,536,559	4,575	4,200	120.2	6.2	2.1	45.0	15.4
29	DPM VM	22,750	-0.9	0.7	-6.8	392	391	35.2	28.0	672,578	1,925	2,452	-25.6	11.8	1.1	9.7	9.4
30	KDC VM	41,400	-3.5	-11.0	11.0	375	206	49.8	39.0	303,726	6,728	5,714	-74.7	6.2	1.4	20.8	15.6
31	CII VM	32,550	-8.6	-16.5	-14.7	353	246	55.7	8.4	858,828	8,644	3,191	9.7	3.8	1.7	46.6	12.3
32	HBC VM	61,000	14.4	36.3	64.0	346	129	71.2	26.6	1,392,252	6,866	3,960	539.6	8.9	4.5	47.6	6.4
33	HAG VM	8,260	-6.1	-1.2	-1.0	337	927	61.3	37.4	2,876,634	620	-1,439	N/A	13.3	0.5	-8.3	-2.3
34	SBT VM	29,400	-2.6	-13.3	22.2	328	253	53.5	18.4	2,024,967	1,209	1,176	2.4	24.3	2.5	9.8	4.5
35	NT2 VM	25,000	-9.9	-11.0	-16.7	317	288	27.9	28.9	272,596	2,816	3,701	-5.0	8.9	1.4	20.3	8.6

DAILY MARKET RECAP

12 September 2017

(Continue)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	13,450	-2.2	-0.7	20.1	313	529	24.3	47.4	2,155,934	1,508	1,011	N/A	8.9	1.2	11.8	5.9
37	KBC VM	15,050	3.1	-8.0	3.8	311	470	74.7	15.9	1,765,081	1,232	1,186	-11.6	12.2	0.9	8.4	4.5
38	HNG VM	8,960	-5.2	-4.7	-4.2	303	767	35.1	48.2	1,326,977	759	-1,298	N/A	11.8	0.7	-9.8	-3.3
39	VCI VM	56,000	-6.8	N/A	N/A	296	120	91.9	18.6	167,295	3,854	3,854	-18.8	14.5	4.8	31.9	12.1
40	KDH VM	27,700	-1.9	-2.3	18.9	285	234	49.1	2.6	72,621	1,726	1,587	55.3	16.1	1.8	11.3	5.2
41	PPC VM	20,300	-1.5	6.8	20.1	284	318	15.0	33.6	258,350	4,688	1,724	-2.2	4.3	1.2	15.3	8.5
42	PDR VM	28,500	6.3	15.6	123.1	278	222	38.3	48.3	940,898	1,357	1,033	28.1	21.0	2.6	10.5	3.0
43	HT1 VM	15,800	-7.6	-28.8	-21.6	265	382	20.0	43.7	855,829	1,734	2,121	-0.2	9.1	1.1	16.0	6.7
44	BMP VM	70,800	-10.2	-30.7	-31.5	255	82	61.8	3.0	323,609	6,230	7,664	20.9	11.4	2.4	23.1	20.7
45	TCH VM	15,700	-4.6	-15.8	-2.8	251	363	52.5	48.6	1,333,004	1,379	1,379	N/A	11.4	1.3	16.6	15.1
46	DXG VM	19,850	9.1	14.4	20.6	250	286	76.6	19.5	4,359,418	2,087	2,555	29.6	9.5	1.7	26.5	13.4
47	QCG VM	20,500	14.8	-0.5	360.7	248	275	32.1	48.6	401,075	811	163	87.6	25.3	1.5	1.2	0.5
48	VCF VM	198,800	-4.4	5.7	16.9	233	27	30.7	19.3	268	13,794	14,450	30.0	14.4	2.4	18.3	12.9
49	PVD VM	13,350	-11.6	-4.3	-36.9	225	383	48.1	29.2	3,642,131	-513	224	-94.1	N/A	0.4	-1.0	-0.5
50	TLG VM	100,900	-3.2	3.3	26.1	221	50	25.6	72.0	1,090	4,704	4,242	24.9	21.4	5.2	23.8	18.8
51	HCM VM	38,150	-7.9	-10.2	20.9	218	130	38.0	46.7	379,933	3,032	2,395	49.9	12.6	2.0	13.8	9.8
52	FLC VM	7,400	3.5	1.4	-6.9	208	638	86.2	37.8	21,379,060	969	1,795	-8.0	7.6	0.6	14.6	7.1
53	TRA VM	113,200	-5.0	4.0	16.6	207	41	57.8	1.0	14,291	5,275	5,081	29.0	21.5	5.1	22.9	14.6
54	PAN VM	38,000	3.8	9.2	0.5	197	118	59.8	53.9	14,597	1,428	2,164	-1.9	26.6	1.9	7.6	4.8
55	LGC VM	23,000	0.0	0.0	-34.1	195	193	N/A	4.0	200	1,584	1,698	-49.5	14.5	1.9	13.2	3.8
56	NLG VM	27,150	-12.4	6.6	17.5	188	157	56.2	5.6	1,156,213	3,347	1,954	70.0	8.1	1.6	13.5	5.8
57	VHC VM	45,000	-9.6	-16.7	-13.0	183	92	25.1	61.3	30,490	5,366	5,922	80.9	8.4	1.7	24.1	11.6
58	PVT VM	14,750	7.3	11.3	16.1	183	281	48.9	19.0	271,303	1,257	1,321	12.9	11.7	1.1	11.1	4.6
59	BIC VM	35,200	-2.9	-9.7	-9.7	182	117	99.7	1.4	20,121	1,090	1,083	-27.2	32.3	2.0	6.3	2.9
60	BWE VM	26,000	-3.7	N/A	N/A	172	150	58.8	48.9	220,230	1,606	1,606	N/A	16.2	1.4	8.7	3.0
61	#N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
62	DMC VM	108,000	-10.0	-5.7	35.8	165	35	46.3	37.0	7,290	5,597	4,856	44.3	19.3	4.2	22.9	18.1
63	ITA VM	3,980	-4.3	18.5	-5.7	164	938	69.3	38.1	2,909,569	36	43	-74.1	110.4	0.4	0.5	0.3
64	VSH VM	18,100	-2.2	8.4	15.3	164	206	69.3	33.6	42,939	1,510	1,219	2.4	12.0	1.3	11.0	5.6
65	DIG VM	15,500	-1.3	7.6	78.8	163	238	86.9	23.1	898,546	276	228	459.2	56.1	1.4	1.2	0.6
66	PGD VM	40,950	-14.1	-19.4	7.8	162	90	49.5	20.8	3,290	1,077	2,313	-37.5	38.0	2.6	11.6	6.4
67	PTB VM	137,400	6.4	27.7	19.0	157	26	59.5	34.2	109,065	10,309	8,863	58.8	13.3	4.7	35.6	16.7
68	PC1 VM	34,600	-4.4	8.1	16.2	149	98	67.0	17.7	87,308	3,486	3,486	-50.6	9.9	1.7	18.7	7.8
69	CHP VM	26,200	1.6	6.1	16.4	145	126	20.0	45.9	92,358	3,504	1,950	-21.5	7.5	1.8	23.9	12.3
70	NKG VM	32,600	7.9	2.5	31.5	143	100	27.1	19.2	296,313	6,287	6,850	286.2	5.2	1.9	49.5	10.3

Source: Bloomberg

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