

Market commentary

The Vietnam Stock Market continued the gains from yesterday thanks to cushion from some of the large-cap. The market opened with divergence within pillar stock group. 3Q2017 business results had started to surface and affected transaction in some tickers. Noticeably, PNJ suffered from strong selling force due to 3Q2017 performance not being up to investors' expectation and at some time decreased by VND4,000. However, not long after that bottom-fishing buying force appeared and mitigated the fall. Morning session also witnessed breakthrough from many pillar stocks BVH, VPB, VJC, MSN, helping VN-INDEX to maintain its green color despite overall cautious market sentiment. The trend continued throughout afternoon session with VN-INDEX's main support coming from large-cap tickers, led by VPB, MWG, VJC, SAB, VIC, GAS, GMD. Unexpected transactions occurred at the end of the trading day pushed many large-cap back down and lowered the gains in both indices. Regardless of dominant force from shrinking tickers, VN-INDEX still remained in the green as being sustained by pillar stocks BVH, VJC, VPB, SAB, MSN, and closed at 815.9 pts level (+0.24%) with 124 gainers, 142 losers and 75 unchanged. HNX-INDEX lost in points and ended at 108.4 pts level (-0.25%) with 74 advancers, 92 decliners and 212 unchanged.

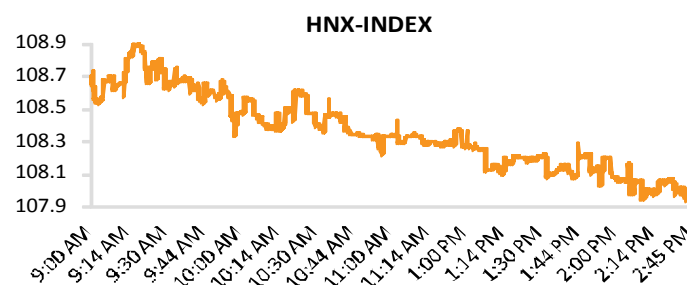
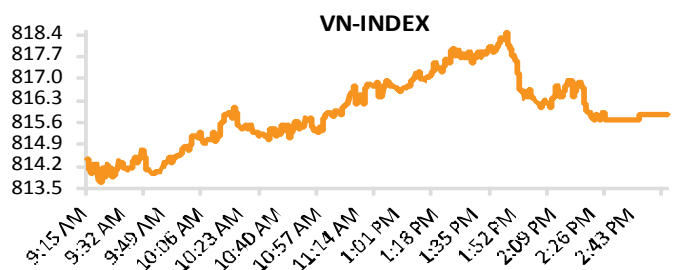
All sectors gained in value except for Consumer Discretionary (-0.08%), Materials (-1.31%) and Energy (-0.16%) fell. Regarding tickers, top index movers included SAB (+1.6%), MSN (+3.1%), GAS (+1.0%), BVH (+3.5%), VJC (+2.7%). Top index laggards consisted of BHN (-5.3%), PLX (-1.5%), VCB (-0.8%), VNM (-0.3%), BID (-0.7%). Top 3 major block trades included NTP with 9.01mn shares (VND666.1bn), GEX with 5.56mn shares (VND119.9bn), NVL with 1.3mn shares (VND79.6bn).

Foreigners net bought on HOSE with total net-buying value of VND46.26bn while net sold on HNX with total net-selling value of VND26.67bn. They mainly bought NTP (VND666.26bn), HPG (VND109.75bn) and VNM (VND37.55bn) while sold NTP (VND667.75bn), VJC (VND63.98bn), VNM (VND39.44bn).

Snapshot	HOSE	HNX
Close (pts)	815.9	108.4
1 Day change (%)	0.24	-0.25
Volume (mn shs)	149.2	48.8
Value (US\$m)	154.3	51.9
Gainers	124	74
Losers	142	92
Unchanged	75	212

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,294	0.60
WTI Oil (\$/B) 1Mth	50.81	-0.96
Brent Oil (\$/B) 1Mth	56.64	-0.53
USDVND	22,722	-0.01
EURVND	27,068	0.10

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	-0.08%	1	20.03	5.66
Consumer Staples	0.45%	7.19	29.19	8.26
Energy	-1.31%	3.3	15.21	2.84
Financials	0.01%	3.5	16.97	1.95
Health Care	0.46%	0.4	26.04	4.11
Industrials	0.55%	1.21	36.62	5.62
IT	2.01%	1.16	12.65	2.52
Materials	-0.16%	1.39	10.04	2.12
Real Estate	0.33%	4.36	38.67	3.9
Utilities	0.84%	4.84	15.55	2.91

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,913.0	0.26	16.70	2.04	4,320
India	10,100.6	1.16	23.58	3.06	1,106
Indonesia	5,926.2	0.74	22.90	2.50	480
Laos	1,059.9	0.24	13.47	0.90	1
Malaysia	1,754.0	-0.18	16.48	1.70	252
Philippines	8,402.8	0.53	23.34	2.53	197
Taiwan	10,711.4	0.66	16.38	1.84	1,042
Thailand	1,712.5	-0.10	17.51	2.07	508
Vietnam	815.9	0.24	16.27	2.36	92

Source: Bloomberg

12-Oct

Market News

Oil halted three days of gains near US\$51 a barrel as investors wait to see if rising U.S. crude inventories signaled in industry data will also be shown by government figures. Futures lost 0.6% in New York after climbing 4.1% in the previous three sessions. Inventories rose by 3.1mn barrels last week, the American Petroleum Institute was said to report. Energy Information Administration data Thursday is forecast to show stockpiles dropped for a third week. Global supply and demand estimates for 2018 indicate that stockpiles may not fall further, potentially capping prices, according to the International Energy Agency. Oil is up this week after the biggest weekly loss since May amid speculation output curbs led by members of the OPEC are gradually offsetting rising global production. Crude supply continues to exceed demand and markets are not re-balancing yet, according to International Energy Agency Executive Director Fatih Birol. *(Bloomberg)*

Vietnam foreign reserves rise to record US\$45bn. Foreign reserves rise by US\$6bn from end-2016 to record high of US\$45b, according to Vietnam Communist Party General Secretary Nguyen Phu Trong at party sixth session in Hanoi. Mr Trong did not give a time frame but was discussing country's economy in 9M2017. *(Bloomberg)*

Corporate News

Vietnam Dairy Products Joint Stock Company (VNM VN) – 3Q estimated business results: In 3Q, VNM projected total sales of VND13.297trl (+8.41% YoY), EBT of VND3.217trl (+5.66% YoY) and EAT of VND2.688trl (+5.46% YoY). Accordingly, for accumulated 9m2017, the company estimated total sales of VND38.758trl (+10.34% YoY), EBT of VND10.137trl (+12.22% YoY) and EAT of VND8.545trl (+13.61% YoY). *(Cafef.vn)*

Mobile World Investment Corporation (MWG VN) - share repurchase: MWG has announced the plan to repurchase 98,095 ESOP shares from retired employees within October 2017. If successful, the company's treasury shares will increase from 136,065 shares to 234,160 shares. *(Hsx.vn)*

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - FY2016-2017 consolidated business results and FY2017-2018 business plan: For FY2016-2017, SBT achieved net revenue of VND4.498trl (+11.7% YoY) given an increase in COGS to VND3.884trl (+13.5% YoY). Financial revenue rose to VND221.9bn (+56.6% YoY) while financial expenses also increased to VND280.2bn (+29.5% YoY). Selling expenses fell to VND87.4bn (-8.5% YoY) while admin expenses went up to VND149.6bn (+4.2% YoY). Accordingly, the company recorded an increase of 15.3% YoY in EAT to VND339.3bn. For FY2017-2018, SBT aims to achieve VND9.9trl in consolidated net revenue (-7% YoY) and 601,657 tons in total output (+14.6% YoY), noted that in FY2016-2017 SBT merged with Bien Hoa Sugar JSC (BHS VN), a large sugar producer in the sector. *(Vietstock.vn and Hsx.vn)*

Phu Nhuan Jewelry Joint Stock Company (PNJ VN) – 3Q estimated business results: In 3Q, PNJ estimated net revenue of VND2.403trl (+20% YoY) and EBT of VND156bn (+12% YoY). For 9M2017, PNJ projected net revenue of VND7.910trl (+34% YoY, completing 77% of 2017 goal), gross profit of VND1.319trl, and EBT of VND629bn (+42% YoY and completing 84% of 2017 goal). *(Pnj.com.vn)*

Tien Phong Plastic JSC (NTP VN) – shareholders’ activities: Chairman Tran Ba Phuc and CEO Nguyen Quoc Truong bought 410,000 shares and 410,000 shares, respectively, from Sep 25 to Oct 09. Thus, their stakes increased from 0.08% to 0.54% and from 0.07% to 0.53%, respectively. *(Cafef.vn)*

Thu Duc Housing Development Corporation (TDH VN) – shareholder’s activity: BoD member Le Thanh Liem has successfully sold 77,710 shares out of his entire stake of 77,712 shares via order-matching method from Oct 02 to Oct 10. *(Hsx.vn)*

Noi Bai Catering Services Joint Stock Company (NCS VN) – private placement: NCS announced to have privately sold 5,968,764 shares out of 5,989,723 shares registered to existing shareholders on Oct 10. *(Cafef.vn)*

Hoa Binh Rubber JSC (HRC VN) - 9M2017 business results: In September, HRC generated 235 tons in latex output, 332.2 tons in purchase, 664.2 tons in total sales and VND24.8bn in revenue. For the accumulated 9M2017, the company recorded 1,227.4 tons in latex output (completing 70.1% of annual goals), 1,593.6 tons in purchase, 2,653.4 tons in total sales and VND103.8bn in revenue. *(Cafef.vn)*

HDBank (unlisted) - stake sale: HD Bank is said to hire Goldman Sachs for its stake sale to prepare for 2018 listing on HCMC Stock Exchange. Vietnamese lender will plan roadshows in Singapore and Hong Kong next week for stake offering to foreign investors, according to 3 people familiar with the matter. The bank will look for a strategic foreign partner after listing. No deal value is provided at the moment. *(Bloomberg)*

Duc Quan Investment and Development Joint Stock Company (FTM VN) – dividend payment: Nov 02 and Nov 03 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND500/share, (est. 2016 dividend yield of 3.5%). The payment date will be Dec 20. *(Hsx.vn)*

SMC Trading Investment JSC (SMC VN) - 9M2017 business results and 2018 business plan: For the accumulated 9M2017, SMC recorded total sales of 800,155 tons of steel and EAT of VND211.4bn. The company also sets 2018 goals to achieve total sales of 1.1mn tons of steel and EAT of VND200bn. *(Hsx.vn)*

Ha Tay Pharmaceutical JSC (DHT VN) – shareholder’s activity: Vice Chairman cum Vice CEO Le Anh Trung has registered to buy 200,000 shares via put-through and order-matching methods from Oct 13 to Nov 10. If successful, his stake will increase from 868,338 shares (6.91%) to 1,068,338 shares (8.5%). *(Cafef.vn)*

Pha Lai Thermal Power Joint Stock Company (PPC VN) – treasury share transaction: PPC has successfully sold 2.5mn shares out of 8mn shares registered with average price of VND20,300/share, equivalent to VND49.9bn. *(Cafef.vn)*

Pha Le Plastics Manufacturing and Technology JSC (PLP VN) - shareholder’s activity: PYN Elite Fund purchased 61,400 PLP shares via exchange, thus increasing its stake from 1,000,000 shares (6.67%) to 1,061,400 shares (7.08%) on Oct 09. *(Hsx.vn)*

International Development and Investment Corporation (IDI VN) - shareholders' activities: BoD members Le Thi Phuong and Truong Vinh Thanh have registered to sell 1mn IDI shares each from Oct 18 to Nov 15 via order-matching and put-through methods. If successful, Ms. Phuong will no longer hold any IDI shares and Mr. Thanh's stake will decrease to 20,286 shares. In addition, Mr. Le Van Thong, brother of Chairman Le Thanh Thuan, has registered to sell 2mn IDI shares from Oct 18 to Nov 15 via order-matching and put-through methods. If successful, his stake will fall to 16,560 shares. (*Hsx.vn*)

Apax Holdings Joint Stock Company (IBC VN) – stock listing: Ho Chi Minh Stock Exchange (HOSE) has announced the receipt of the registration document for the stock listing of 68.88mn IBC shares on HOSE, knowing that IBC shares have previously been listed on UPCoM for 1 year. For further information, IBC is known for owning the chain of Apax English training centers for kids. (*Cafef.vn*)

Viwaco Joint Stock Company (VAV VN) – shareholder's activity: MB Capital (unlisted) has purchased 1.2mnn shares (15% of charter capital) on Oct 03. (*Ndh.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PTC	6,420	420	7.0	177,510	0.003
HU1	8,340	540	6.9	8,820	0.002
IDI	6,200	400	6.9	3.11MLN	0.029
PNC	18,800	1,200	6.8	130	0.005
EVE	17,500	1,100	6.7	576,720	0.018

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SEB	50,600	4,600	10.0	26,000	0.000
CCM	33,300	3,000	9.9	600	0.000
VCM	17,800	1,600	9.9	110	0.000
LM7	3,400	300	9.7	200	0.000
BST	12,600	1,100	9.6	200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HOT	30,250	-2,250	-6.9	60	-0.007
SC5	27,700	-2,050	-6.9	61,040	-0.012
LGC	20,300	-1,500	-6.9	820	-0.114
RIC	7,450	-550	-6.9	10	-0.006
TIX	36,600	-2,500	-6.4	260	-0.026

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SDE	3,600	-400	-10.0	2,900	0.000
PIV	35,500	-3,900	-9.9	682,615	0.000
HAD	42,800	-4,700	-9.9	200	0.000
DC2	10,700	-1,100	-9.3	100	0.000
BAX	20,000	-2,000	-9.1	600	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	266,000	4,200	1.6	19,470	1.059
MSN	57,300	1,700	3.1	375,410	0.774
GAS	68,900	700	1.0	718,730	0.527
BVH	55,500	1,900	3.5	700,040	0.509
VJC	107,900	2,800	2.7	1.77MLN	0.497

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VGC	24,300	900	3.9	1.48MLN	0.110
DST	34,000	2,000	6.3	1.16MLN	0.074
DHT	68,500	2,500	3.8	19,772	0.016
VCS	204,000	700	0.3	59,464	0.016
SEB	50,600	4,600	10.0	26,000	0.016

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BHN	124,000	-7,000	-5.3	19,560	-0.638
PLX	60,900	-900	-1.5	276,780	-0.458
VCB	39,050	-300	-0.8	1.77MLN	-0.425
VNM	148,000	-500	-0.3	397,590	-0.285
BID	20,150	-150	-0.7	1.24MLN	-0.202

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	31,800	-200	-0.6	1.38MLN	-0.177
SHB	8,100	-100	-1.2	4.59MLN	-0.099
PIV	35,500	-3,900	-9.9	682,615	-0.077
SHS	18,500	-500	-2.6	2.94MLN	-0.049
HUT	11,800	-200	-1.7	668,495	-0.039

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,700	100	1.3	13.43MLN	0.025
HPG	39,500	-50	-0.1	6.51MLN	-0.030
STB	11,600	-50	-0.4	5.79MLN	-0.037
HQC	3,140	0	0.0	4.64MLN	0.000
MBB	23,100	-200	-0.9	4.12MLN	-0.135

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NTP	71,900	100	0.1	9.05MLN	0.000
SHB	8,100	-100	-1.2	4.59MLN	0.000
KLF	4,000	0	0.0	4.25MLN	0.000
SHS	18,500	-500	-2.6	2.94MLN	0.000
TTB	9,700	100	1.0	2.56MLN	0.000

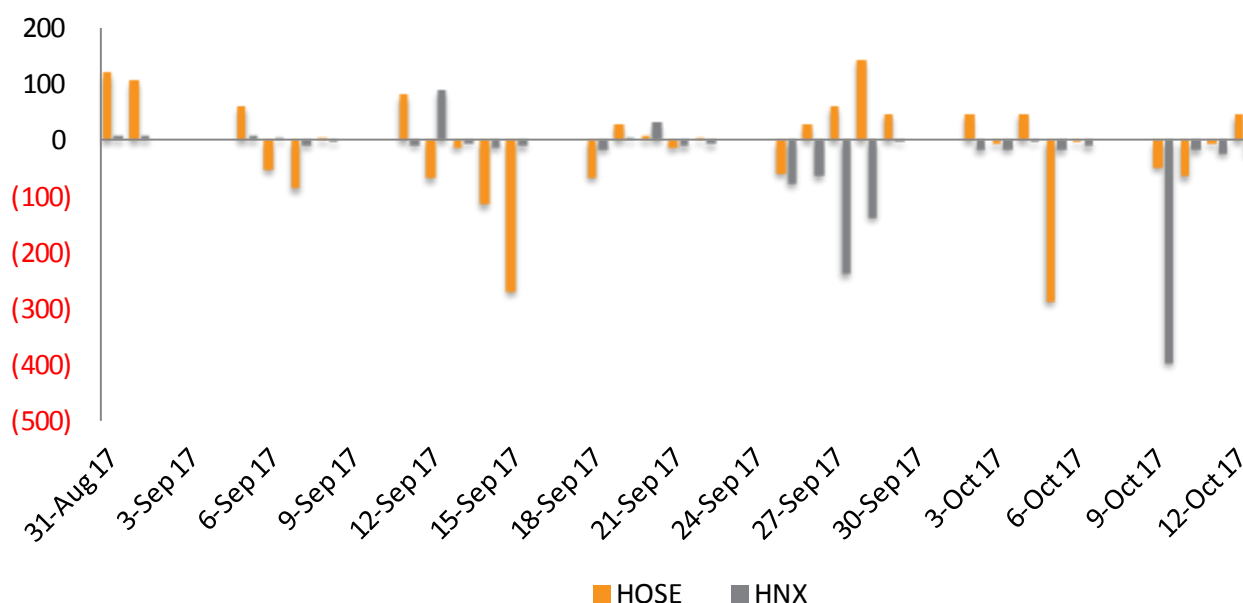
Source: Bloomberg 12-Oct

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	7.8	-7.6%	10.0	1528.2%	BUY	341.4	0.8%	684.7	7137.4%
% of market	5.3%		20.5%		% of market	9.8%		58.0%	
SELL	8.0	-21.8%	11.3	561.7%	SELL	295.1	-14.4%	711.4	2072.8%
% of market	5.4%		23.2%		% of market	8.5%		60.3%	
NET BUY (SELL)	(0.14)		(1.3)		NET BUY (SELL)	46.3		(26.7)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	2,137.0	86.8%	243.4	61.7%	BUY	87,390.1	95.8%	4,057.1	65.2%
% of market	5.9%		2.3%		% of market	12.1%		3.5%	
SELL	2,113.8	79.1%	271.0	82.6%	SELL	74,117.4	74.9%	5,065.1	99.5%
% of market	5.9%		2.5%		% of market	10.3%		4.4%	
NET BUY (SELL)	23.2		(27.7)		NET BUY (SELL)	13,273		(1,007.9)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	39,500	-50	-0.13	109.7	-0.030
VNM	148,000	-500	-0.34	37.6	-0.285
VJC	107,900	2,800	2.66	33.6	0.497
VIC	55,000	100	0.18	27.2	0.104
VCI	61,000	1,600	2.69	16.8	0.076

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	71,900	100	0.14	666.3	0.000
VGC	24,300	900	3.85	11.9	0.000
HUT	11,800	-200	-1.67	3.0	0.000
PVS	15,800	0	0.00	1.3	0.000
MAS	91,900	-1,100	-1.18	0.7	0.000

Top sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VJC	107,900	2,800	2.66	64.0	0.497
VNM	148,000	-500	-0.34	39.4	-0.285
HPG	39,500	-50	-0.13	27.8	-0.030
GAS	68,900	700	1.03	21.3	0.527
STB	11,600	-50	-0.43	20.2	-0.037

Top sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	71,900	100	0.14	667.7	0.000
VGC	24,300	900	3.85	21.9	0.000
PVS	15,800	0	0.00	19.0	0.000
SHS	18,500	-500	-2.63	1.5	0.000
SHB	8,100	-100	-1.22	0.3	0.000

Top net buy by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	39,500	-50	-0.13	82.0	-0.030
VIC	55,000	100	0.18	25.5	0.104
VCI	61,000	1,600	2.69	15.2	0.076
PLP	29,100	-200	-0.68	14.8	-0.001
NT2	29,000	-200	-0.68	6.0	-0.023

Top net buy by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,800	-200	-1.67	3.0	0.000
MAS	91,900	-1,100	-1.18	0.6	0.000
DNP	23,600	-200	-0.84	0.2	0.000
PCG	9,600	800	9.09	0.2	0.000
CEO	10,100	100	1.00	0.2	0.000

Top net sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VJC	107,900	2,800	2.66	-30.3	0.497
STB	11,600	-50	-0.43	-20.1	-0.037
GAS	68,900	700	1.03	-13.6	0.527
HSG	28,350	-350	-1.22	-9.2	-0.048
KBC	13,200	-100	-0.75	-7.5	-0.019

Top net sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	15,800	0	0.00	-17.67	0.000
VGC	24,300	900	3.85	-10.03	0.000
SHS	18,500	-500	-2.63	-1.51	0.000
NTP	71,900	100	0.14	-1.49	0.000
VCC	12,800	200	1.59	-0.26	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

12 October 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,000	-0.1	-4.8	2.8	9,453	1,451	57.8	44.7	557,370	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	266,000	-5.3	26.5	31.0	7,507	641	10.4	39.1	23,012	7,178	6,442	37.3	37.1	12.4	33.8	21.5
3	VIC VM	55,000	11.6	29.1	30.8	6,385	2,638	52.3	19.0	1,225,342	1,203	1,178	111.2	45.7	5.0	9.8	1.5
4	VCB VM	39,050	2.6	2.8	6.1	6,183	3,598	22.9	9.4	1,833,850	1,788	1,566	6.0	21.8	2.7	12.8	1.0
5	GAS VM	68,900	4.4	10.2	24.4	5,802	1,913	4.2	45.7	549,718	4,184	3,548	-18.8	16.5	3.3	20.3	13.4
6	PLX VM	60,900	-9.8	-11.5	N/A	3,106	1,159	100.0	11.0	691,465	3,883	4,254	43.0	15.7	3.2	21.5	7.8
7	CTG VM	18,850	1.1	-3.3	5.9	3,089	3,723	15.8	0.0	1,402,165	1,970	1,457	20.6	9.6	1.2	12.3	0.8
8	BID VM	20,150	-1.7	4.4	18.5	3,032	3,419	4.4	28.2	1,957,887	1,813	1,354	-5.1	11.1	1.5	14.1	0.6
9	MSN VM	57,300	4.0	38.2	25.1	2,895	1,148	43.9	20.2	623,474	1,963	2,481	86.5	29.2	3.6	13.0	3.3
10	VPB VM	40,050	7.2	N/A	N/A	2,639	1,497	100.0	0.0	827,812	4,485	4,485	37.1	8.9	2.0	25.4	1.9
11	HPG VM	39,500	11.4	19.7	33.5	2,637	1,517	58.9	9.2	3,717,961	5,182	4,470	82.3	7.6	2.6	34.9	20.9
12	ROS VM	113,400	-0.5	34.2	-27.5	2,361	473	27.0	47.2	2,913,256	1,033	1,033	N/A	109.8	11.0	11.7	7.4
13	VJC VM	107,900	13.2	20.0	12.6	2,143	451	64.7	5.1	769,197	6,233	6,233	-24.9	17.3	10.0	68.7	14.3
14	MBB VM	23,100	5.5	13.9	58.0	1,828	1,798	48.9	0.0	3,556,423	1,875	1,633	-6.3	12.3	1.6	13.5	1.3
15	NVL VM	61,600	1.3	-8.6	-12.9	1,689	623	29.5	39.7	1,891,770	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16	MWG VM	123,000	9.8	20.0	45.6	1,665	308	73.0	0.0	460,599	5,949	4,974	40.3	20.7	8.1	46.6	16.0
17	BVH VM	55,500	-1.9	-6.4	-5.6	1,662	680	29.1	24.5	222,249	2,101	1,651	10.9	26.4	2.7	10.7	1.9
18	BHN VM	124,000	26.1	62.1	47.6	1,265	232	100.0	31.4	51,693	3,236	3,236	-9.6	38.3	5.1	13.8	8.0
19	FPT VM	51,000	6.0	6.4	23.3	1,192	531	70.5	0.0	901,700	3,887	3,413	2.9	13.1	2.7	21.5	7.7
20	STB VM	11,600	1.3	-7.9	-9.0	921	1,804	94.6	15.3	2,461,606	292	49	-89.0	39.7	0.9	2.3	0.2
21	CTD VM	207,000	-1.0	-2.8	2.5	697	77	89.0	2.4	44,333	20,254	20,894	88.6	10.2	2.5	29.1	14.6
22	EIB VM	11,950	-2.0	-8.1	2.6	647	1,229	75.6	0.2	256,408	468	251	660.6	25.6	1.1	4.3	0.4
23	DHG VM	107,100	1.0	-6.9	19.9	616	131	31.8	0.0	86,961	5,001	4,662	21.7	21.4	5.0	24.9	19.8
24	SBT VM	23,800	-19.0	-33.9	-2.3	583	557	72.1	40.0	1,529,474	1,209	1,176	2.4	19.7	1.9	10.3	4.6
25	GMD VM	44,250	7.7	4.5	32.1	561	288	59.6	0.0	838,042	2,071	2,009	-4.2	21.4	2.1	6.9	4.0
26	SSI VM	24,350	-1.4	-8.5	6.1	525	490	57.0	48.1	2,191,970	2,166	1,698	2.4	11.2	1.4	13.4	7.0
27	PNJ VM	108,900	-0.6	11.1	41.6	518	108	64.5	0.0	209,675	6,190	4,383	671.7	17.6	6.2	37.9	17.5
28	REE VM	34,500	-3.6	-4.8	29.5	471	310	48.3	0.0	1,143,710	4,895	3,526	27.9	7.0	1.5	22.3	14.1
29	HSG VM	28,350	-0.4	-10.1	0.2	437	350	52.3	21.3	2,052,879	4,577	4,200	120.2	6.2	2.0	36.4	11.7
30	DPM VM	22,600	-0.7	-6.4	-2.6	389	391	35.2	28.0	543,254	1,925	2,452	-25.6	11.7	1.1	9.7	7.8
31	KDH VM	25,800	6.5	1.1	18.1	372	328	62.5	3.3	97,282	1,511	1,387	55.3	17.1	1.9	11.3	5.2
32	CII VM	34,050	4.6	-11.7	-7.8	369	246	58.6	10.5	1,024,829	8,792	3,191	9.7	3.9	1.7	47.7	12.5
33	NT2 VM	29,000	16.0	1.0	-7.9	367	288	27.9	28.9	369,129	2,816	3,701	-5.0	10.3	1.7	16.3	7.8
34	HBC VM	63,600	4.3	7.4	68.4	361	129	70.8	25.5	1,390,978	6,301	3,960	539.6	10.1	4.5	53.4	7.1
35	KDC VM	39,250	-5.2	-16.1	-4.7	355	206	49.8	39.2	297,922	6,820	5,714	-74.7	5.8	1.2	23.5	15.6

DAILY MARKET RECAP

12 October 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 HAG VM	8,270	0.1	-10.6	-3.8	338	927	61.3	37.4	1,975,159	475	-1,439	N/A	17.4	0.5	2.8	0.8
37 HNG VM	9,600	7.1	-5.9	-10.3	324	767	35.1	48.1	1,250,692	714	-1,298	N/A	13.4	0.7	5.2	1.7
38 VCI VM	61,000	8.9	3.0	N/A	322	120	91.9	16.9	81,769	3,854	3,854	-18.8	15.8	5.2	31.9	12.1
39 DCM VM	13,700	1.9	-4.5	29.2	319	529	24.4	46.8	1,432,227	1,516	1,011	N/A	9.0	1.2	13.5	6.4
40 PDR VM	31,500	10.5	17.5	38.0	308	222	38.3	48.3	1,303,800	1,356	1,033	28.1	23.2	2.8	12.5	3.4
41 PPC VM	20,100	-1.0	-0.7	17.9	281	318	15.0	32.6	209,988	4,688	1,724	-2.2	4.3	1.2	29.6	15.4
42 BMP VM	77,000	8.8	-19.8	-30.2	277	82	61.8	56.0	400,930	6,230	7,664	20.9	12.4	2.7	23.0	19.3
43 KBC VM	13,200	-12.3	-18.5	-13.4	273	470	75.2	17.8	1,881,333	1,232	1,186	-11.6	10.7	0.8	7.4	4.0
44 TCH VM	16,500	5.1	-9.3	-9.6	264	363	52.5	48.6	992,028	1,379	1,379	N/A	12.0	1.4	16.6	15.1
45 DXG VM	20,700	4.3	30.6	1.7	260	286	71.5	19.7	3,420,339	2,087	2,555	29.6	9.9	1.8	23.7	10.3
46 HT1 VM	14,700	-7.0	-34.4	-38.2	247	382	20.0	43.5	592,917	1,736	2,121	-0.2	8.5	1.1	13.3	5.6
47 HCM VM	42,900	12.5	-4.7	32.0	245	130	38.0	46.2	406,346	3,032	2,395	49.9	14.1	2.2	16.3	9.0
48 PVD VM	14,100	5.6	3.3	-30.4	238	383	48.1	29.8	2,610,736	-513	224	-94.1	N/A	0.4	-1.5	-0.8
49 VCF VM	200,000	0.6	0.0	17.6	234	27	30.7	19.3	256	13,794	14,450	30.0	14.5	2.4	18.3	12.9
50 QCG VM	18,200	-11.2	-24.8	213.8	220	275	32.1	48.3	447,014	860	163	87.6	21.2	1.2	6.0	2.6
51 FLC VM	7,700	4.1	8.5	1.9	216	638	86.2	39.7	13,911,090	945	1,795	-8.0	8.1	0.6	7.8	3.6
52 TLG VM	97,500	-3.4	-6.1	19.6	214	50	25.6	72.0	1,817	4,704	4,242	24.9	20.7	4.9	24.7	17.7
53 VHC VM	52,000	15.6	-9.2	-8.8	211	92	25.1	61.4	84,537	5,425	5,922	80.9	9.6	1.8	20.6	9.6
54 TRA VM	114,500	1.1	-6.1	19.5	209	41	57.9	0.9	12,652	5,279	5,081	29.0	21.7	4.8	23.4	16.0
55 NLG VM	27,900	2.8	-1.4	6.9	193	157	56.2	6.0	753,225	3,325	1,954	70.0	8.4	1.6	20.1	7.9
56 GTN VM	17,250	10.6	6.2	6.2	190	250	18.4	51.3	834,602	127	104	-86.3	135.6	1.6	1.3	0.9
57 PAN VM	35,900	-5.5	1.9	-3.1	186	118	59.8	54.0	7,342	1,447	2,164	-1.9	24.8	1.7	7.2	4.0
58 PVT VM	14,500	-1.7	-3.3	9.0	180	281	48.9	18.9	231,069	1,278	1,321	12.9	11.3	1.2	10.3	4.1
59 BWE VM	27,000	3.8	N/A	N/A	178	150	20.3	48.9	384,100	1,606	1,606	N/A	16.8	1.4	8.7	3.0
60 BIC VM	34,000	-3.4	-12.8	-12.8	175	117	99.7	1.4	13,722	1,090	1,083	-27.2	31.2	2.0	6.4	2.7
61 LGC VM	20,300	-11.7	-11.4	-12.7	172	193	N/A	4.0	310	1,558	1,698	-49.5	13.0	1.6	12.5	3.6
62 DIG VM	16,150	4.2	7.3	77.5	169	238	86.9	23.2	850,302	281	228	459.2	57.6	1.4	2.4	1.1
63 ITA VM	3,980	0.0	-10.2	29.2	164	938	71.0	38.2	2,826,569	48	43	-74.1	82.2	0.4	0.4	0.4
64 VSH VM	17,800	-1.7	3.5	11.9	162	206	69.3	33.5	50,942	1,490	1,219	2.4	11.9	1.3	11.1	5.3
65 NKG VM	36,500	12.0	7.4	27.0	161	100	27.1	70.0	482,211	6,296	6,850	286.2	5.8	1.9	39.5	9.4
66 DMC VM	105,000	-2.8	-23.9	15.4	160	35	46.3	37.0	4,636	5,597	4,856	44.3	18.8	4.0	22.9	18.1
67 PGD VM	40,500	-1.1	-23.6	0.5	160	90	49.5	20.8	3,079	1,059	2,313	-37.5	38.2	2.8	6.9	3.9
68 PTB VM	140,000	1.9	16.7	29.6	160	26	59.5	34.6	118,850	10,347	8,863	58.8	13.5	4.3	37.0	16.6
69 CHP VM	26,900	2.7	-5.3	18.0	149	126	20.0	45.8	96,842	3,504	1,950	-21.5	7.7	2.0	29.3	15.2
70 PC1 VM	34,450	-0.4	-1.6	18.8	148	98	67.0	17.7	154,597	3,486	3,486	-50.6	9.9	1.7	18.7	7.8

Source: Bloomberg

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