

Market commentary

Vietnam Stock Markets ended the volatile session on a positive note. VN-INDEX fluctuated wildly throughout the entire day due to the strong divergence among bluechips. Industrial sector, especially ROS, GMD and REE, played the greatest role in supporting the index. Specifically, ROS had an enormous influence on the market today when this ticker scored the top laggard for most of the trade and sequentially the biggest supporter in the late afternoon. Most notably, GMD suddenly shot up from the opening and firmly remained at the ceiling price. Moreover, Consumer sector climbed and staged modest gains, led by VNM, SAB and PNJ. Other large caps including QCG, KBC, BVH and CTG were also among today's largest contributor lifting the index. In contrast, VCB, GAS, HPG, MBB and CII slumped and negatively impacted investors' confidence. At the end, VN-INDEX safely landed at 725.37pts (+0.05%) with 146 gainers, 107 losers and 68 unchanged. On the other hand, HNX-INDEX persistently seesawed in green before edging up rapidly near the day-end closing to level at 90.39pts (+0.54%) with 109 winners, 93 laggards and 180 unchanged.

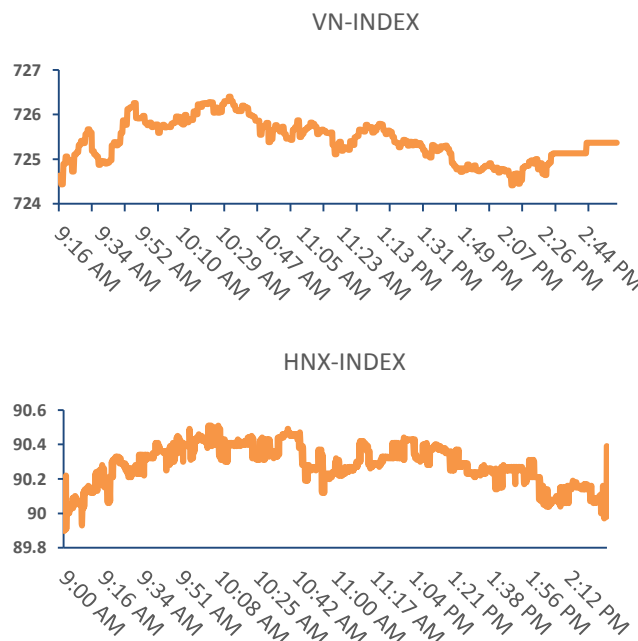
Consumer Discretionary (+0.96%), Industrials (+0.68%), and Real Estate (+0.42%) increased while Utilities (-0.67%), Financials (-0.40%), and Materials (-0.35%) declined. Regarding tickers, top index movers included ROS (+1.00%), VNM (+0.21%), GMD (+6.87%), SAB (+0.31%), and REE (+2.90%). Top index laggards consisted of VCB (-0.95%), GAS (-1.09%), HPG (-1.49%), MBB (-1.18%), and LGC (-6.69%). Top 3 major block trades were MWG with 1.45mn shares (VND233.94bn), GMD with 2.58mn shares (VND94.42bn), and SBT with 2.45mn shares (VND58.80bn).

Foreigners net sold on both exchanges with net-selling value of VND17bn. They mainly sold MWG (VND233.9bn), VNM (VND44.3bn), and NVL (VND18.6bn) while bought MWG (VND233.9bn), VNM (VND66.4bn), and PLX (VND31.6bn)

Snapshot	HOSE	HNX
Close (pts)	725.4	90.4
1 Day change (%)	0.05	0.54
Volume (mn shs)	188.8	53.8
Value (US\$m)	204.3	24.4
Gainers	146	109
Losers	107	93
Unchanged	68	180

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,229	0.41
WTI Oil (\$/B) 1Mth	47.8	-0.15
Brent Oil (\$/B) 1Mth	50.7	-0.12
USDVND	22,686	0.17
EURVND	24,753	-0.05

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.96%	0.77	14.00	4.73
Consumer Staples	0.22%	7.68	23.51	7.47
Energy	0.11%	3.01	11.11	2.43
Financials	-0.40%	4.05	18.69	1.87
Health Care	0.01%	0.42	18.97	3.73
Industrials	0.68%	1.68	51.14	6.60
IT	-0.08%	1.10	11.48	2.16
Materials	-0.35%	0.94	9.28	1.71
Real Estate	0.42%	3.56	25.94	3.12
Utilities	-0.67%	4.43	13.12	2.33

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,385.4	0.86	14.94	1.75	3,471
India	9,400.2	-0.24	22.2	2.88	1,033
Indonesia	5,675.2	0.39	23.1	2.46	463
Laos	1,037.2	0.00	11.50	0.88	1
Malaysia	1,775.9	0.03	17.5	1.77	247
Philippines	7,815.5	-0.01	21.5	2.49	189
Taiwan	9,986.8	-0.15	15.4	1.67	977
Thailand	1,543.9	-0.41	16.0	1.88	440
Vietnam	725.4	0.05	15.7	2.20	78

Source: Bloomberg

Market News

Oil is heading for its first weekly advance in a month as bloated US crude inventories continue to shrink and two OPEC members said there's consensus to extend supply cuts past June. Futures were little changed in New York and were up 3.2% this week. US crude stockpiles have extended a decline from a record level set at the end of March, falling faster and earlier than the five-year average while OPEC and its allies support prolonging output curbs for a further six months. *(Bloomberg)*

Vietnam's 1Q garment exports rose by 12.4% YoY to US\$6.75bn. Additionally, 2Q exports are forecast to rise 10% YoY, according to CEO Le Tien Truong of Vietnam National Textile & Garment Group (VGT VN - UPCOM). *(Bloomberg)*

Vietnam Treasury will offer VND4trl of bonds on May 17, including VND1trl each of 5-year, 7-year, 10-year and 15-year bonds, according to Hanoi Stock Exchange. Notably, Vietnam State Treasury sold half of government bonds offered on May 10. *(Bloomberg)*

Vietnam will start floating-rate bonds trial program in 2H2017, according to Head of State Treasury's fund management Tran Thi Hue. Besides, the country will also issue short or long first-coupon bonds in 2H2017. *(Bloomberg)*

Corporate News

Ho Chi Minh City Securities Corporation (HCM VN) - application for FOL removal: According to information from HSC's website, State Securities Commission (SSC) confirmed the receipt of the notice to adjust HCM's foreign room to 100%. *(Hsc.com.vn)*

NoVaLand Investment Group Corporation (NVL VN) - key personnel changes: NVL's BoD approved Mr. Bui Cao Nhat Quan's resignation from his positions as the Vice Chairman, BoD member and Vice CEO, noted that Mr. Quan is a son of Chairman Bui Thanh Nhon. At the same time, the BoD also decided to appoint Mr. Bui Xuan Huy as a temporary BoD member. *(Hsx.vn)*

Vietnam Airlines JSC (HVN VN - UPCOM) - 2017 AGM: May 25 and May 26 will be the ex-date and the record date, correspondingly, for attending 2017 AGM. The AGM is expected to occur on Jun 20. *(Vietnamairlines.com)*

Bien Hoa Sugar JSC (BHS VN) - 2017 EGM: On May 26, BHS will hold 2017 EGM at its Headquarter, Bien Hoa Industrial Park, An Binh Ward, Bien Hoa City, Dong Nai Province. The purpose is to seek shareholders' approval for the stock swap and the merger with Thanh Thanh Cong Tay Ninh JSC (SBT VN), as well as the stock delisting on Ho Chi Minh Stock Exchange (HOSE). *(Bhs.vn)*

OPC Pharmaceutical JSC (OPC VN) - dividend payment: May 23 and May 24 will be the ex-date and record date, correspondingly, for receiving the second 2016 cash dividend payment of VND1,000/share (est. 2016 dividend yield of 4.4%). The payment will start from Jun 05. *(Vsd.vn)*

Saigon - Hanoi Securities JSC (SHS VN) – dividend payment: May 25 and May 26 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND800/share (est. 2016 dividend yield of 8.7%). The payment date will be Jun 12. (*Cafef.vn*)

Pha Lai Thermal Power JSC (PPC VN) - 2016 dividend payment: May 29 and May 30 will be ex-date and record date, correspondingly, for receiving the second 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 10%). The payment is expected from Jun 20. (*Cafef.vn*)

PVI Insurance Corporation (PVI VN) - shareholder's activity: Vietnam Public Joint-Stock Commercial Bank (PVcomBank) sold 137,300 PVI shares out of 3mn shares registered from Apr 05 to May 03, thus decreasing its stake from 14,593,243 shares (6.56%) to 14,455,943 shares (6.5%). Additionally, PVcomBank has continuously registered to sell other 3mn PVI shares from May 12 to Jun 09 via order-matching and put-through methods for the purpose of restructuring its portfolio. (*Cafef.vn*)

Dai Thien Loc Corporation (DTL VN) - 1Q2017 business results: For 1Q2017, although DTL's net revenue was only VND576bn (-3.68% YoY), its gross profit rose to VND136.26bn (+166% YoY) thanks to the drop in COGS to VND439.73bn (-19.6% YoY). Moreover, financial revenue declined significantly to VND1.8bn (-45.76% YoY) and admin expenses fell to VND7.88bn (-20.7% YoY) while selling expenses surged to VND5.02bn (+32.79% YoY). Thus, the firm hit VND89.68bn in EAT (vs. VND16.26bn in 1Q2016's). (*Daithienloc.com.vn*)

Ha Tay Pharmaceutical JSC (DHT VN) - bonus share issuance: May 24 will be the record date for issuing bonus shares at the ratio of 1:1. Accordingly, over 6.28mn new shares will be issued to the existing shareholders. (*Cafef.vn*)

Song Hong Aluminium JSC (Shalumi - unlisted) - stock listing: Hanoi Stock Exchange (HNX) announced that it has received the initial listing registration documents from Shalumi. For more information, Shalumi is one of Vietnam's largest firms that specialize in manufacturing shaped aluminium bars. In 2016, the company reported 12,500 tons in shaped aluminium bars output, VND1.204tr in net revenue (+4.7% YoY), VND11.4bn in EAT (+62.16% YoY) and EPS of VND1,096. (*Cafef.vn & Shalumi.com.vn*)

Ba Ria - Vung Tau House Development JSC (HDC VN) - business activity: Construction Department of Ba Ria - Vung Tau Province has granted the construction license number 29/GPXD for HDC's "Alacarte Vung Tau Hotel Resort and Apartment" project, also known as Fusion Suite Vung Tau. For further information, HDC sets 2017 business targets of VND605bn in revenue (+26% YoY) and VND80bn in EBT (+20% YoY). (*Ndh.vn*)

Multi-modal Transport Holding Company (VTX VN - UPCOM) - dividend payment: May 31 and Jun 01 will be the ex-date and record date, correspondingly, for receiving the 2016 cash dividend payment of VND1,500/share (est. 2016 dividend yield of 8.6%). The payment is expected from Jul 10. (*Vsd.vn*)

Military Insurance Corporation (MIG VN) – shareholder's activity: MB Capital Management JSC (MB Capital) has failed to buy 1.5mn MIG shares registered from May 05 to May 08 due to unfavorable market conditions. (*Cafef.vn*)

PJICO Insurance Corporation (PGI VN) – 2017 EGM: May 22 and May 23 will be the ex-date and record date, respectively, for attending PGI's 2017 EGM at Mipec Tower, 229 Tay Son Street, Dong Da, Hanoi. Further information will be disclosed later. (*Hsx.vn*)

Dream House Investment Corporation (DRH VN) – shareholder's activity: Vice Chairman Tran Ngoc Dinh bought 3.2mn DRH shares (6.53%) from May 08 to May 10, knowing that he did not own any share before the transaction. (*Cafef.vn*)

Son Ha International Corporation (SHI VN) - key personnel change: SHI's BoD has decided to appoint Mr. Le Vinh Son to replace Mr. Le Hoang Ha as new CEO starting from May 09. (*Cafef.vn*)

Tien Giang Investment and Construction JSC (THG VN) - dividend payment: May 24 and May 25 will be the ex-date and record date, respectively, for paying the remaining 2016 cash dividend payment of VND2,000/share (est. 2016 dividend yield of 5.3%). The payment will be made on Jun 08. (*Cafef.vn*)

Vinacomin - Mong Duong Coal JSC (MDC VN) - dividend payment: May 22 and May 23 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend payment of VND600/share (est. 2016 dividend yield of 10.2%). The payment will be made on Jun 23. (*Cafef.vn*)

Vinacomin - HaLam Coal JSC (HLC VN) - dividend payment: May 29 and May 30 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend payment of VND600/share (est. 2016 dividend yield of 6.3%). The payment will start from Jun 30. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TDH	17,600	1,150	7.0	2.35MLN	0.034
FCM	5,680	370	7.0	596,650	0.006
DHM	8,760	570	7.0	1.58MLN	0.006
QBS	7,090	460	6.9	1.01MLN	0.013
EVE	21,750	1,400	6.9	631,790	0.024

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PIT	6,510	-490	-7.0	150	-0.003
NCT	82,100	0	-6.8	42,950	-0.065
LGC	22,300	-1,600	-6.7	4,640	-0.127
CIG	2,790	-200	-6.7	4,850	-0.003
EMC	16,350	-1,050	-6.0	20	-0.005

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	162,000	1,600	1.0	6.07MLN	0.284
VNM	144,800	300	0.2	594,730	0.180
GMD	37,350	2,400	6.9	782,250	0.178
SAB	196,500	600	0.3	7,380	0.159
REE	31,900	900	2.9	1.40MLN	0.115

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	36,450	-350	-1.0	898,130	-0.519
GAS	54,500	-600	-1.1	260,390	-0.474
HPG	29,700	-450	-1.5	3.03MLN	-0.235
MBB	16,700	-200	-1.2	1.15MLN	-0.141
LGC	22,300	-1,600	-6.7	4,640	-0.127

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SCR	11,050	700	6.8	14.90MLN	0.066
HQC	2,670	70	2.7	10.53MLN	0.012
KBC	16,450	450	2.8	7.02MLN	0.088
HHS	4,650	270	6.2	6.73MLN	0.031
ROS	162,000	1,600	1.0	6.07MLN	0.284

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HDO	900	100	12.5	137,300	0.000
SEB	32,200	2,900	9.9	300	0.000
TV3	71,100	6,400	9.9	1,500	0.000
TNG	14,500	1,300	9.9	951,050	0.000
CCM	25,700	2,300	9.8	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	800	-100	-11.1	10,300	0.000
NHC	35,100	-3,800	-9.8	120	0.000
VIE	3,700	-400	-9.8	100	0.000
TAG	26,000	-2,800	-9.7	1,100	0.000
PJC	13,100	-1,400	-9.7	5,200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,600	200	0.9	1.41MLN	0.173
NTP	76,700	2,700	3.7	39,855	0.079
DST	30,700	1,800	6.2	996,920	0.065
SHN	10,700	500	4.9	3.93MLN	0.053
PVS	16,800	200	1.2	848,483	0.050

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,700	-100	-1.5	9.94MLN	-0.097
PTI	26,100	-1,700	-6.1	1,735	-0.038
NVB	4,600	-100	-2.1	3,900	-0.032
VCS	157,000	-1,000	-0.6	33,003	-0.020
SJE	25,000	-2,000	-7.4	1,046	-0.019

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,700	-100	-1.5	9.94MLN	0.000
KLF	2,400	-100	-4.0	3.98MLN	0.000
SHN	10,700	500	4.9	3.93MLN	0.000
CEO	12,500	0	0.0	3.21MLN	0.000
CTS	9,000	500	5.9	2.46MLN	0.000

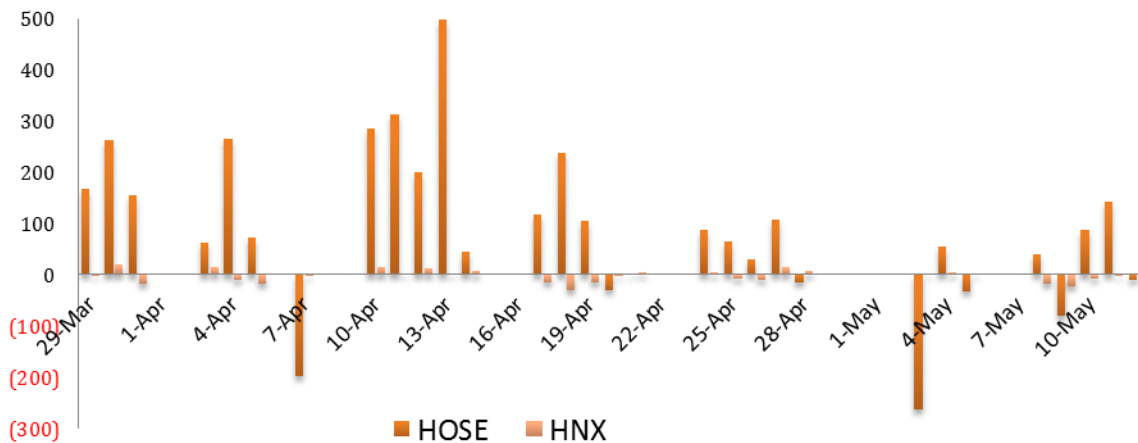
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	8.0	-8.4%	0.7	-14.8%	BUY	494	36.0%	13	19.3%
% of market	4.3%		1.1%		% of market	11.0%		2.3%	
F.SELL	9.7	39.7%	1.2	22.4%	SELL	505	128.1%	19	55.3%
% of market	0.0%		0.0%		% of market	0.0%		3.3%	
NET BUY (SELL)	(1.7)		(0.5)		NET BUY (SELL)	(11)		(6)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	901.8	36.6%	97.9	24.8%	BUY	40,255	44.1%	1,463	23.5%
% of market	6.2%		2.5%		% of market	13.6%		3.4%	
SELL	993.6	37.2%	93.7	28.6%	SELL	34,796	35.2%	1,313	25.8%
% of market	6.8%		2.4%		% of market	11.8%		3.1%	
NET BUY (SELL)	(91.8)		4.2		NET BUY (SELL)	5,459		150	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MWG	174,000	1,000	0.58	233.9	0.063
VNM	144,800	300	0.21	66.4	0.180
PLX	48,600	0	0.00	31.6	0.000
NT2	31,700	150	0.48	19.8	0.018
KBC	16,450	450	2.81	14.0	0.088

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MWG	174,000	1,000	0.58	233.9	0.063
VNM	144,800	300	0.21	44.3	0.180
NVL	69,000	-100	-0.14	18.6	-0.024
MSN	42,600	-100	-0.23	16.7	-0.047
CII	38,800	-950	-2.39	14.5	-0.108

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	48,600	0	0.00	31.5	0.000
VNM	144,800	300	0.21	22.1	0.180
KBC	16,450	450	2.81	10.9	0.088
PC1	40,500	900	2.27	8.3	0.028
NT2	31,700	150	0.48	7.3	0.018

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NVL	69,000	-100	-0.14	-16.3	-0.024
HBC	55,000	-200	-0.36	-13.8	-0.008
BMP	185,500	3,600	1.98	-11.7	0.068
CII	38,800	-950	-2.39	-9.1	-0.108
DRC	29,000	-400	-1.36	-9.0	-0.020

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DBC	28,000	0	0.00	2.2	0.000
VGC	15,600	100	0.65	2.1	0.000
INN	62,000	0	0.00	1.2	0.000
BVS	17,800	-100	-0.56	1.0	0.000
HUT	14,100	100	0.71	0.8	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	17,900	0	0.00	7.8	0.000
PVS	16,800	200	1.20	2.4	0.000
VCG	15,800	200	1.28	1.6	0.000
DBC	28,000	0	0.00	1.3	0.000
API	25,000	300	1.21	1.2	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	15,600	100	0.65	1.3	0.000
INN	62,000	0	0.00	1.2	0.000
BVS	17,800	-100	-0.56	1.0	0.000
DBC	28,000	0	0.00	0.9	0.000
PGS	19,200	500	2.67	0.8	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	17,900	0	0.00	-7.7	0.000
PVS	16,800	200	1.20	-1.8	0.000
VCG	15,800	200	1.28	-1.6	0.000
API	25,000	300	1.21	-1.2	0.000
HOM	5,600	-400	-6.67	-0.7	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

12 May 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	144,800	0.6	8.2	3.1	9,264	1,451	57.8	45.1	816,264	6,281	5,831	19.9	23.1	8.5	38.3	33.7
2	VCB VM	36,450	-1.0	-7.3	0.6	5,781	3,598	100.0	9.3	1,092,640	1,668	1,566	6.0	21.8	2.6	12.4	1.0
3	SAB VM	196,500	-3.2	-7.8	N/A	5,555	641	10.4	39.2	26,230	7,265	6,442	37.3	27.0	11.1	39.8	21.7
4	VIC VM	40,500	-3.7	-4.7	-8.0	4,709	2,638	52.3	19.1	671,402	1,255	1,178	111.2	32.3	3.7	9.8	1.5
5	GAS VM	54,500	-1.6	-7.6	-20.0	4,597	1,913	4.2	46.1	502,218	4,119	3,548	-18.8	13.2	2.6	19.1	13.1
6	ROS VM	162,000	-5.8	18.8	49	3,071	430	27.2	48.0	5,453,706	1,136	1,136	N/A	142.6	14.3	11.7	7.4
7	CTG VM	18,150	2.0	-2.2	10.3	2,979	3,723	15.8	0.0	877,099	1,869	1,457	20.6	9.7	1.1	11.8	0.8
8	PLX VM	48,600	N/A	N/A	N/A	2,772	1,294	100.0	11.4	N/A	4,254	4,254	43.0	11.4	2.8	27.7	8.9
9	BID VM	16,950	-0.3	-0.9	8.0	2,554	3,419	4.7	28.8	3,191,429	1,850	1,802	25.6	9.2	1.3	15.3	0.7
10	MSN VM	42,600	-7.0	1.4	-0.9	2,137	1,138	32.2	18.9	399,956	2,467	1,641	86.5	17.3	3.1	18.1	4.1
11	VJC VM	130,000	-3.1	N/A	N/A	1,847	322	61.0	3.6	327,049	8,726	8,726	-24.9	14.9	8.6	68.7	14.3
12	NVL VM	69,000	-2.4	17.3	N/A	1,793	589	33.8	38.8	442,886	3,396	3,059	N/A	20.3	4.5	23.1	5.3
13	BVH VM	57,600	-2.0	-9.1	-10.0	1,728	680	29.1	24.2	260,989	1,641	1,651	10.9	35.1	3.0	8.8	1.7
14	HPG VM	29,700	-6.0	0.5	8.8	1,655	1,264	50.7	12.3	4,312,393	5,496	4,775	82.3	5.4	1.9	35.3	22.5
15	MBB VM	16,700	8.8	18.0	21.0	1,261	1,713	49.8	0.0	1,167,852	1,813	1,715	-6.3	9.2	1.1	12.1	1.2
16	MWG VM	174,000	3.0	3.4	10.0	1,180	154	70.4	0.0	125,273	11,418	9,948	40.3	15.2	7.0	49.9	14.3
17	FPT VM	48,000	0.9	8.0	11.6	977	462	73.4	0.0	821,446	4,069	3,925	2.9	11.8	2.3	19.9	7.1
18	STB VM	12,200	-4.3	19.6	48.1	970	1,804	92.7	15.7	7,173,111	350	207	-77.1	34.9	1.0	-0.3	0.0
19	BHN VM	83,000	-1.2	-29.2	N/A	848	232	100.0	31.6	9,844	3,236	3,236	-9.6	25.6	3.4	13.8	8.0
20	CTD VM	201,000	-0.4	1.2	11.5	682	77	89.1	5.0	124,457	20,854	20,894	88.6	9.6	2.5	28.5	14.5
21	EIB VM	11,200	-3.9	6.7	12.0	607	1,229	75.6	0.7	221,731	343	251	661	33	1	-2.2	0
22	DHG VM	139,400	4.0	21.6	42.7	536	87	32	0.0	90,655	7,212	6,993	22	19	4.2	23	19
23	SSI VM	23,500	2.4	13.0	14.6	507	490	57.0	44.1	2,888,217	2,133	1,698	2	11	1.6	13	7
24	HSG VM	49,500	0.0	-1.4	15.1	436	200	54.8	19.2	1,495,057	9,222	7,350	120.2	5.4	2.1	43.4	15.4
25	REE VM	31,900	19.7	16.4	50.1	436	310	48.3	0.0	1,430,999	4,274	3,526	27.9	7.5	1.4	16.2	10.4
26	DPM VM	24,000	3.4	-6.4	-13.4	414	391	35.2	29.6	862,828	2,038	61	-98	12	1.1	13	13
27	CII VM	38,800	5.0	26.2	34.7	413	241	54.7	10.0	1,479,395	7,950	3,191	9.7	4.9	2.7	23.6	6.7
28	NT2 VM	31,700	0.6	1.4	-9.4	402	288	27.9	26.9	270,140	3,508	3,701	-5.0	9.0	1.8	22.0	8.8
29	PNJ VM	91,800	19.4	23.9	30.2	398	98	70.3	0.0	175,825	5,654	4,383	671.7	16.2	6.0	30.6	13.7
30	HNG VM	11,050	3.3	30.0	70.0	374	767	32.2	48.4	2,600,321	-1,252	-1,273	N/A	N/A	0.8	-9.5	-3.0
31	BMP VM	185,500	-6.5	-4.1	-7.3	372	45	61.8	0.7	81,912	11,637	13,796	20.9	15.9	3.7	29.1	23.5
32	KDC VM	40,500	-1.7	4.1	13.8	367	206	49.8	39.8	405,273	5,626	5,624	-75.1	7.2	1.4	19.3	15.1
33	HT1 VM	21,500	-9.7	5.4	-5.3	362	382	20.0	39.9	314,996	2,062	2,121	-0.2	10.4	1.6	16.7	6.8
34	DCM VM	14,600	37.7	39.7	33.9	341	529	24.3	47.0	2,636,109	1,416	1,171	N/A	10.3	1.3	10.7	4.8
35	KBC VM	16,450	7.9	14.6	4.8	341	470	72.6	15.6	2,831,811	1,361	1,186	-11.6	12.1	1.0	7.5	3.9

DAILY MARKET RECAP

12 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	20,500	12.3	26.5	1.3	328	363	52.5	49.0	1,746,783	1,407	1,407	N/A	14.6	1.7	N/A	N/A
37	HAG VM	8,660	0.7	42.9	57.5	302	790	54.2	35.5	6,473,910	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	GMD VM	37,350	11.5	30.4	42.0	295	179	95.6	0.0	704,881	2,151	1,957	-10.3	17.4	1.3	7.2	4.1
39	SBT VM	25,900	6.4	8.8	7.9	289	253	53.0	42.2	1,607,545	1,111	1,148	29.3	23.3	2.2	9.0	4.4
40	KDH VM	27,350	9.4	38.8	33.4	282	234	49.8	2.5	145,832	1,658	1,587	55.3	16.5	1.8	11.0	4.5
41	PPC VM	19,950	17.0	18.0	33.4	280	318	15.0	33.1	68,132	2,665	1,724	-2.2	7.5	1.2	15.3	8.5
42	PVD VM	16,000	-21.0	-24.9	-26.4	270	383	48.1	23.9	2,466,579	-403	201	-94.7	N/A	0.5	1.3	0.7
43	DXG VM	24,000	4.3	65.5	80.5	267	253	81.0	20.6	4,290,958	2,941	2,887	29.6	8.2	1.9	22.3	11.8
44	BHS VM	20,100	63.4	93.4	72.7	264	298	77.9	18.0	2,405,764	1,312	1,546	30.6	15.3	1.5	11.6	5.4
45	PDR VM	26,900	7.2	93.5	84.9	239	202	38.3	48.2	615,841	1,233	1,136	28.1	21.8	2.3	9.8	2.9
46	HBC VM	55,000	7.8	39.9	85.2	231	95	71.9	27.7	1,544,431	7,242	6,056	624.5	7.6	3.8	28.0	3.9
47	VHC VM	52,800	-7.4	-0.6	3.5	215	92	25.5	62.6	119,501	6,096	5,922	80.9	8.7	2.0	25.4	12.9
48	HCM VM	37,300	14.8	27.1	39.7	213	130	39.5	0.0	537,099	2,624	2,395	49.9	14.2	2.0	13.0	9.1
49	VCF VM	180,000	5.9	0.6	11.8	211	27	30.7	19.3	311	14,294	14,450	30.0	12.6	2.2	19.4	13.4
50	FLC VM	7,280	-3.7	30.2	4.0	205	638	86.2	38.0	17,352,380	1,818	1,795	-8.0	4.0	0.6	14.0	7.4
51	BIC VM	38,000	-2.6	-7.3	4.7	196	117	99.7	1.4	4,445	1,129	1,083	-27.2	34	2.2	6	3
52	LGC VM	22,300	-4.1	-13.6	10.4	190	193	N/A	4.0	2,431	1,608.3	1,698	-49.5	13.9	1.7	13.3	4.2
53	PAN VM	42,000	-1.4	-0.9	-6.5	189	102	59.8	54.1	5,008	1,769	2,538	0.0	23.7	1.9	11.6	6.9
54	TRA VM	124,000	7.8	5.1	8.8	189	35	58.1	1.3	11,902	5,841	6,097	29.0	21	4.6	23	16
55	NLG VM	29,400	2.4	28.9	31.5	184	142	56.0	7.2	831,532	2,322	2,149	70.0	13	1.6	14	6
56	GTN VM	16,400	0.9	-6.8	-10.6	181	250	19.4	49.3	483,704	142	104	-86.3	115.8	1.5	0.9	0.6
57	PGD VM	45,000	11.7	14.4	8.4	179	90	49.5	45.7	70,321	1,769	2,313	-37.5	25.4	2.9	16.5	7.9
58	TLG VM	105,000	-0.9	4.0	1.1	177	38	25.6	21.0	3,836	5,658	5,514	24.9	19	4.4	24	18
59	QCG VM	14,200	144.8	234.1	267.9	172	275	36.2	48.7	411,750	253	253	191.0	56	1.0	2	1
60	PVT VM	13,100	-1.5	1.6	3.1	163	281	48.9	23.7	656,203	1,438	1,321	12.9	9	1.0	11	4
61	DRC VM	29,000	-5.1	-5.2	-19.9	152	119	39.4	18.9	352,476	3,177.6	3,327	-8	9.1	2.2	24.3	13.3
62	VSH VM	16,500	3.8	6.5	6.5	150	206	69.3	34.0	88,301	1,548.7	1,219	2.4	10.7	1.2	9.2	4.6
63	ASM VM	15,150	-1.0	-0.7	-2.3	147	220	59.3	45.9	1,428,136	741	787	27.8	20.4	1.3	6.9	3.9
64	CAV VM	56,800	-6.9	-2.7	-1.2	144	58	51.4	45.6	55,512	4,626	4,380	43	12.3	4.4	30.0	11.3
65	DMC VM	92,000	1.1	25.7	19.5	141	35	46.3	38.7	29,008	5,224	4,856	44.3	17.6	3.6	20.1	16.3
66	POM VM	17,000	14.9	44.1	72.9	140	186	23.9	42.8	44,771	2,549	1,616	991.9	6.7	1.2	12.0	4.2
67	ITA VM	3,350	8.8	-15.0	-31.6	139	938	69.3	37.7	9,804,234	49	43	-74.1	68.4	0.3	0.4	0.3
68	PC1 VM	40,500	7.4	15.1	N/A	134	75	67.0	23.9	101,706	4,064	4,064	-55.7	10.0	1.6	18.8	7.9
69	CHP VM	24,000	5.3	5.5	17.6	133	126	20.0	45.6	61,458	2,983	1,950	-21.5	8.0	1.8	15.6	8.1
70	SJS VM	30,250	11.2	30.4	26.0	132	99	41.1	37.4	315,413	1,657	1,785	-21.5	18.3	1.4	14.1	4.8

Source: Bloomberg

Bloomberg: VNDS

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