

Market commentary

Contrary to last Friday's performance, Vietnam Stock Markets continued to suffer mixed tone but with VN-INDEX regaining ground and HNX-INDEX backsliding. Due to the rising profit-taking pressure after a long rally, VN-INDEX pared its morning gains and slid in red in the afternoon. Surprisingly, as soon as a low of 749pts was touched, the index quickly rebounded to end on an upswing. Today's advance was majorly thanks to the considerable recovery of large caps that had tumbled in the previous session (including ROS, GAS, CTG and BID). Most notably, ROS halted two-days of suffering from drastic losses and hit its ceiling price. Moreover, Energy and Utilities sectors performed beyond expectations despite the declining global oil prices, of which GAS and PLX rose and firmly buoyed the market's sentiment. Blue-chips such as VIC, SAB, PLX, DRC, TLG and PC1 were also among top contributors to the index's growth. Finally, VN-INDEX crept up by 1.37 (+0.18%) to level at 751.09pts with 114 winners, 152 losers and 61 unchanged. In contrast, trading on HNX was mostly covered in red during the entire session, of which HNX-INDEX gave up 0.53pts (-0.54%) to close at 96.83pts with 92 advancers, 103 decliners and 189 unchanged.

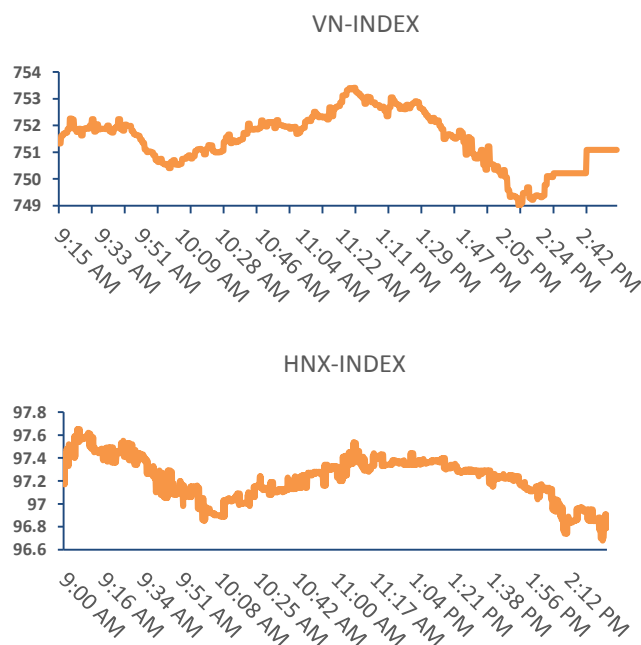
Most sectors rose, led by Industrials (+1.53%), Real Estate (+0.89%), and Energy (+0.36%). In contrast, Materials (-1.15%), Health Care (-1.13%), and Information Technology (-0.60%) negatively impacted the index. Regarding tickers, top index movers included ROS (+6.93%), VIC (+1.80%), SAB (+1.52%), GAS (+0.55%), PLX (+0.64%). Top index laggards were VNM (-0.65%), HPG (-1.75%), BVH (-1.04%), MBB (-1.00%), and DHG (-2.58%). Top 3 noticeable block trades consisted of NVL with 2mn shares (VND137.6bn), BHS with 3.76mn shares (VND75.75bn), and MSN with 1.5mn shares (VND60.35bn).

Foreigners net bought on both exchanges with net-buying value of VND33.8bn. They mainly bought VNM (VND51.5bn), DRC (VND21.9bn), and HPG (VND20.8bn) while sold VNM (VND55.3bn), HSG (VND52.4bn), and AAA (VND19.2bn).

Snapshot	HOSE	HNX
Close (pts)	751.1	96.8
1 Day change (%)	0.18	-0.54
Volume (mn shs)	184.3	55.9
Value (US\$m)	164.3	25.4
Gainers	114	92
Losers	152	103
Unchanged	61	183

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,269	0.04
WTI Oil (\$/B) 1Mth	46.3	1.05
Brent Oil (\$/B) 1Mth	48.7	1.14
USDVND	22,690	0.00
EURVND	25,525	-0.33

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.33%	0.37	14.66	4.15
Consumer Staples	0.00%	7.80	24.08	7.36
Energy	0.36%	3.97	14.32	3.23
Financials	-0.10%	4.20	20.61	1.95
Health Care	-1.13%	0.36	23.08	4.32
Industrials	1.53%	1.18	33.76	4.94
IT	-0.60%	0.98	11.17	2.19
Materials	-1.15%	0.97	11.22	1.69
Real Estate	0.89%	3.67	28.40	3.25
Utilities	0.30%	4.38	13.42	2.36

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,574.4	-0.05	15.73	1.84	3,725
India	9,616.4	-0.54	22.5	2.90	1,055
Indonesia	5,691.4	0.28	23.4	2.43	467
Laos	1,025.9	1.55	14.13	0.86	1
Malaysia	1,788.9	0.19	17.0	1.76	253
Philippines	7,990.2	0.40	22.0	2.48	194
Taiwan	10,110.0	-0.88	15.7	1.68	998
Thailand	1,563.8	-0.18	15.9	1.88	454
Vietnam	751.1	0.18	16.1	2.24	80

Source: Bloomberg

Market News

Oil steadied after a third weekly loss as predictions by Saudi Arabia and Russia that crude markets will rebalance vied with signs that U.S. companies are drilling even more wells. Futures added 1.4% in New York after sliding 3.8% last week. Inventories are declining and reductions will accelerate in the next three to four months, Saudi Energy Minister Khalid Al-Falih said at a briefing in Kazakhstan with his Russian counterpart, Alexander Novak. Russia is committed to doing everything it can to balance the market, Novak said. *(Bloomberg)*

Vietnam rice exports fetch highest price since end-2014. Export price of 5% broken rice jumped to US\$390/ton in early June, highest since Dec 2014, according to Vietnam Ministry of Industry and Trade. Rice exports fetched US\$360-US\$380/ton at end-May due to increased demand from Asia. Several traders hold off sales on limited supplies and expectation shows price will rise to at least US\$400/ton. 2017 rice shipments through May 31 were at US\$931.9mn on FOB basis according to Vietnam Food Association. For further information, Vietnam 2017 rice exports is forecast at about 5mn tons. *(Bloomberg)*

Corporate News

Hoa Phat Group JSC (HPG VN) - ESOP shares repurchase: HPG repurchased 28,202 ESOP shares from Apr 27 to Jun 06, thereby raising the total treasury shares from 109,300 shares to 137,502 shares. These shares were collected from HPG's former employees as the shares were still under transfer restriction. *(Cafef.vn)*

Domesco Medical Import Export JSC (DMC VN) - business activity: DMC's BoM unanimously through all transaction agreements, contracts arise between DMC with Abbott and relating companies of Abbott from Jun 09 until a new resolution replace. *(Domesco.com)*

An Phat Plastic and Green Environment JSC (AAA VN) – 2017 business plan: AAA announced BoD Resolution on raising 2017 business target to 96,000 tons in output (+11.6% vs. original figure), VND3.3trl in consolidated revenue (+13.8% vs. previous target) and VND220bn in consolidated EAT (+10% vs. original target). *(Cafef.vn)*

Binh Dien Fertilizer JSC (BFC VN) - shareholder's activity: For personal financial purpose, Mrs. Le Thi Ngan - wife of BoD member cum Vice CEO Ngo Van Dong - has registered to sell 50,000 BFC shares via order-matching and put-through-methods from Jun 20 to Jul 19. *(Hsx.vn)*

OPC Pharmaceutical JSC (OPC VN) - shareholder's activity: Ms. Nguyen Thi Thu Van - mother of Vice Chairman cum CEO Nguyen Chi Linh - has registered to buy 180,000 OPC shares via order-matching or put-through method from Jun 15 to Jul 14. If successful, Ms. Van will raise her holding in OPC to 322,970 shares (1.28%). *(Hsx.vn)*

Nam Kim Steel JSC (NKG VN) - ESOP share issuance: NKG will issue nearly 950,000 ESOP shares at the price of VND10,000/share from Jun 12 to Jul 12. These shares will be subject to 1-year transfer restriction. *(Hsx.vn)*

Vietnam Airlines JSC (HVN VN - UPCOM) - 2017 business plan and public offering: According to 2017 AGM document, the Board will submit 2017 business plan with consolidated revenue of VND87.9trl (+22.7% YoY), EBT of VND1.638trl (-37% YoY) and EAT of VND1.338trl (-36.4% YoY). Moreover, HVN will also propose the plan of issuing additional shares to existing shareholders at the ratio of 100:15.5753 and the price of VND10,000/share in order to increase its chartered capital. (*Vietnamairlines.com*)

Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) - shareholder's activity: Hoang Quan Mekong Consulting – Trading – Service Real Estate JSC, which relates to HQC's Chairman Truong Anh Tuan, fully divested 14,499,300 HQC shares (3.44%) from May 22 to Jun 09 via order-matching method. (*Cafef.vn*)

FLC Group JSC (FLC VN) - oversea listing and bond issuance: FLC decides to restart plan to list shares overseas, first in Singapore, according to posting on FLC's website, citing Jun 10 meeting with investors in Singapore. The company will consult Baker & McKenzie on overseas listing process, citing Chairman Trinh Van Quyet. Besides, FLC has been in talks with a Hong Kong investor and a firm with offices in Singapore to sell US\$100mn of bonds as soon as 3Q2017 to fund its projects, Chairman Quyet says in phone interview. Moreover, the company will sell another US\$100mn of bonds by end of Q4 or early 2018. (*Bloomberg*)

Quoc Cuong Gia Lai JSC (QCG VN) - 2017 AGM: QCG will hold the 2017 AGM on Jun 29 at New World Hotel, 76 Le Lai Street, District 1, HCMC. (*Hsx.vn*)

LDG Investment JSC (LDG VN) - dividend payment: Jun 27 is expected to be the record date for paying LDG's stock dividend at the ratio of 5:1. Besides, the BoD has approved to issue 300,000 ESOP shares within Q2 or Q3, noted that these shares will be subject to 1-year transfer restriction. (*Hsx.vn*)

Phu Nhuan Jewelry JSC (PNJ VN) - shareholder's activity: PNJ's Union has registered to divest 1,953,596 PNJ shares from Jun 14 to Jul 13 via order-matching and put-through methods. If successful, the organization will reduce its holding in PNJ to 34,400 shares. (*Hsx.vn*)

Gemadept Corporation (GMD VN) - private placement: Regarding the convertibles loans, GMD will privately issue a total of 108.8mn shares, including 87.6mn shares (30.41%) to Vietnam Investments Fund and 21.2mn shares (7.34%) to Ms. Le Thuy Huong, at the conversion price of VND10,640/share. These shares are subject to 1-year transfer restriction. Moreover, Vietnam Investments Fund and Ms. Huong will not be allowed to sell these shares directly on the market daily but can find strategic investors to transfer the shares. The company's chartered capital after the issuance will therefore be raised to VND2.88trl. (*Ndh.vn*)

Song Da 7.04 JSC (S74 VN) - shareholder's activity: Mrs. Dang Thi Hong Hanh, wife of Chairman Nguyen Huu Doanh, has registered to buy 1.6mn S74 shares via order-matching and put-through methods from Jun 12 to Jul 05, knowing that she currently holds no stake in the company. (*Cafef.vn*)

Huu Nghi Food JSC (HNF VN - UPCOM) - shareholder's activity: DNA Food JSC divested its entire stake of 1,551,802 HNF shares (7.76%) and was no longer the company's major shareholder from Jun 02. (*Cafef.vn*)

AMD Group Investment JSC (AMD VN) - shareholders' activities: FLC Faros Construction JSC (ROS VN) purchased 15,817,418 AMD shares (24.38%) on Jun 02 and became the company's major shareholder, knowing that it did not hold any stake in AMD prior to the transaction. Meanwhile, BoD member cum Vice CEO Ngo Cong Chinh and BoD member Nguyen Quoc Truong divested their entire stakes of 540,000 AMD shares (0.008%) and 1,674,000 shares (0.0258%), respectively, via put-through method on Jun 08. (*Cafef.vn*)

Simico Song Da JSC (SDA VN) - shareholders' activities: Vice CEO Nguyen Thi Minh Thu sold 813,800 SDA shares out of 1,300,100 shares registered (4.96%) from May 08 to Jun 06, thereby decreasing her stake to 486,300 shares (1.86%). Besides, Chairman Nguyen Si Hien bought 16,434 SDA shares out of 150,000 shares registered from May 09 to Jun 07. After the transaction, he raised his holding from 630,288 shares (2.41%) to 646,722 shares (2.47%). (*Cafef.vn*)

Saigon Garmex Manufacturing Trade JSC (GMC VN) - shareholder's activity: BoD member cum Vice CEO Nguyen Thi Thu Huong has registered to buy 200,000 GMC shares via order-matching or put-through method from Jun 14 to Jul 13. If successful, she will raise her stake in GMC to 229,610 shares (1.48%). (*Vietstock.vn*)

Vietnam Mechanization Electrification & Construction JSC (MCG VN) - shareholder's activity: MB Securities JSC (MBS VN) fully divested 3,270,715 MCG shares (6.28%) and was no longer MCG's major shareholder from Jun 07. (*Hsx.vn*)

PJICO Insurance Corporation (PGI VN) - 5M2017 business results: For 5M2017, PGI reported total revenue of VND976bn (completing 40% of 2017 target) and EAT of VND76bn (achieving 54.3% of full-year goal). (*Cafef.vn*)

PV-Inconess Corporation (RGC - unlisted) – UPCOM listing: On Jun 07, PV-Inconess received the official approval from Hanoi Stock Exchange (HNX) to list its 89.12mn shares on UPCOM under the ticker RGC. For further information, RGC posted VND46.6bn in revenue but recorded a net loss of VND13.4bn in 2016. (*Cafef.vn*)

Saigon Ground Services JSC (SGN VN – UPCOM) – dividend payment: According to 2017 EGM documents, SGN's shareholders approved the replacement of 2016 cash dividend of VND5,000/share with the combination of cash dividend of VND3,000/share and stock dividend at the ratio of 5:1, knowing that SGN already paid the first 2016 cash dividend of VND1,500/share. Accordingly, the company expects to spend nearly VND30bn to pay the remaining cash dividend and issue nearly 4mn shares for the stock dividend payment. (*Ndh.vn*)

An Phu Irradiation JSC (APC VN) – dividend payment: Jun 21 and Jun 22 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND500/share (est. 2016 dividend yield of 2.0%). The payment will be made from Jul 06. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TCO	10,700	700	7.0	60	0.005
ROS	112,700	7,300	6.9	1.07MLN	1.311
PNC	13,900	900	6.9	20	0.004
DTA	4,790	310	6.9	15,890	0.002
CTF	26,300	1,700	6.9	40,580	0.013

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HVX	4,650	-350	-7.0	670	-0.005
KSA	2,260	-170	-7.0	4.73MLN	-0.007
TV1	21,300	-1,600	-7.0	70,420	-0.018
LDG	12,650	-950	-7.0	1.69MLN	-0.035
KSH	2,950	-220	-6.9	1.62MLN	-0.003

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	112,700	7,300	6.9	1.07MLN	1.311
VIC	42,350	750	1.8	1.15MLN	0.827
SAB	193,900	2,900	1.5	55,930	0.777
GAS	55,200	300	0.6	362,400	0.240
PLX	63,000	400	0.6	830,860	0.216

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	152,700	-1,000	-0.7	505,720	-0.606
HPG	30,900	-550	-1.8	4.40MLN	-0.291
BVH	57,200	-600	-1.0	249,260	-0.171
MBB	19,850	-200	-1.0	1.75MLN	-0.143
DHG	124,500	-3,300	-2.6	356,720	-0.120

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,300	280	4.0	12.76MLN	0.075
BHS	20,650	350	1.7	10.83MLN	0.044
HQC	3,070	-50	-1.6	8.64MLN	-0.009
SCR	12,000	400	3.5	6.89MLN	0.038
OGC	1,470	80	5.8	6.71MLN	0.010

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
APP	11,000	1,000	10.0	8,290	0.000
APS	4,400	400	10.0	869,400	0.000
PCG	6,600	600	10.0	1,400	0.000
VAT	4,400	400	10.0	259,600	0.000
VE1	7,700	700	10.0	4,100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TAG	29,700	-3,300	-10.0	920	0.000
TV3	55,600	-6,100	-9.9	1,200	0.000
CTC	4,700	-500	-9.6	2,600	0.000
INC	6,700	-700	-9.5	200	0.000
LCS	2,900	-300	-9.4	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVI	33,500	2,200	7.0	1.15MLN	0.058
VND	21,200	400	1.9	888,165	0.038
PVX	2,100	100	5.0	1.04MLN	0.022
API	36,000	1,000	2.9	26,500	0.020
KLF	2,700	100	3.9	6.12MLN	0.018

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	8,100	-800	-9.0	57,020	-0.255
ACB	26,000	-200	-0.8	2.71MLN	-0.172
SHB	7,100	-100	-1.4	11.08MLN	-0.097
DBC	30,500	-700	-2.2	245,739	-0.042
MSC	20,000	-2,000	-9.1	1,075	-0.028

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,100	-100	-1.4	11.08MLN	0.000
KLF	2,700	100	3.9	6.12MLN	0.000
ACB	26,000	-200	-0.8	2.71MLN	0.000
VCG	18,600	0	0.0	1.89MLN	0.000
SPI	2,800	100	3.7	1.58MLN	0.000

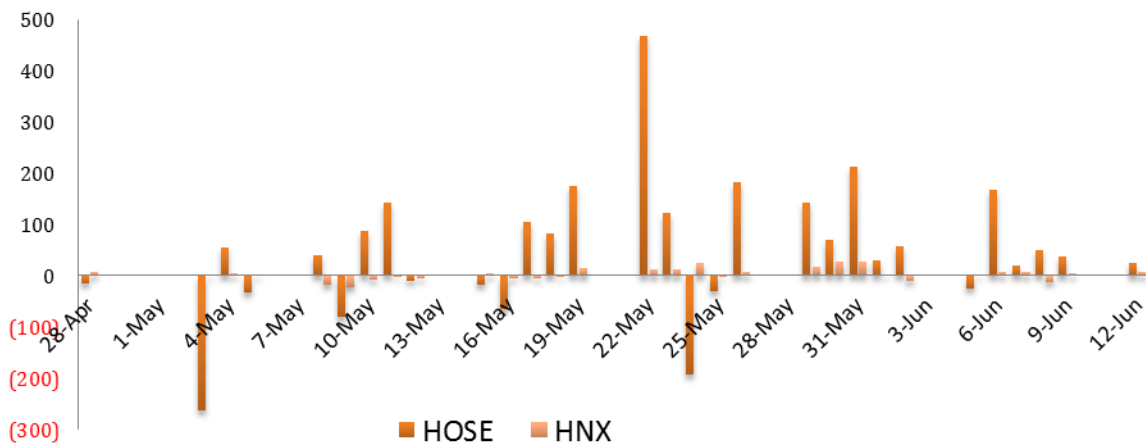
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	8.1	20.3%	2.0	52.1%	BUY	287	12.0%	23	22.1%
% of market	4.4%		3.5%		% of market	7.8%		3.9%	
F.SELL	7.8	46.0%	1.0	-17.1%	SELL	262	20.0%	14	1.1%
% of market	0.0%		0.0%		% of market	0.0%		2.5%	
NET BUY (SELL)	0.3		1.0		NET BUY (SELL)	26		8	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,117.6	45.4%	129.7	32.9%	BUY	49,372	54.1%	1,911	30.7%
% of market	5.8%		2.4%		% of market	12.5%		3.3%	
SELL	1,168.7	43.7%	119.2	36.3%	SELL	42,300	42.8%	1,618	31.8%
% of market	6.1%		2.2%		% of market	10.7%		2.8%	
NET BUY (SELL)	(51.1)		10.6		NET BUY (SELL)	7,072		292	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,700	-1,000	-0.65	51.5	-0.606
DRC	32,550	1,750	5.68	21.9	0.087
HPG	30,900	-550	-1.75	20.8	-0.291
ROS	112,700	7,300	6.93	20.0	1.311
VCB	38,350	-50	-0.13	15.2	-0.075

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,700	-1,000	-0.65	55.3	-0.606
HSG	31,100	-900	-2.81	52.4	-0.075
AAA	30,700	-1,300	-4.06	19.2	-0.031
DPM	22,600	0	0.00	11.9	0.000
NT2	28,100	-600	-2.09	11.3	-0.072

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ROS	112,700	7,300	6.93	19.6	1.311
HPG	30,900	-550	-1.75	18.1	-0.291
DRC	32,550	1,750	5.68	17.8	0.087
VCB	38,350	-50	-0.13	14.8	-0.075
SAB	193,900	2,900	1.52	8.0	0.777

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HSG	31,100	-900	-2.81	-41.6	-0.075
AAA	30,700	-1,300	-4.06	-18.7	-0.031
SSI	26,300	50	0.19	-10.1	0.010
BHS	20,650	350	1.72	-8.1	0.044
PLX	63,000	400	0.64	-7.7	0.216

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,100	-100	-1.39	4.4	0.000
HUT	12,300	0	0.00	3.1	0.000
VGC	19,300	-300	-1.53	2.8	0.000
PGS	18,000	100	0.56	1.4	0.000
DBC	30,500	-700	-2.24	1.2	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VIT	28,000	-500	-1.75	4.8	0.000
DBC	30,500	-700	-2.24	2.2	0.000
VND	21,200	400	1.92	1.7	0.000
IVS	10,000	0	0.00	1.2	0.000
VKC	10,000	-100	-0.99	0.9	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,100	-100	-1.39	4.4	0.000
HUT	12,300	0	0.00	3.0	0.000
VGC	19,300	-300	-1.53	2.8	0.000
PGS	18,000	100	0.56	1.4	0.000
APS	4,400	400	10.00	1.2	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VIT	28,000	-500	-1.75	-4.8	0.000
VND	21,200	400	1.92	-1.7	0.000
IVS	10,000	0	0.00	-1.2	0.000
DBC	30,500	-700	-2.24	-1.0	0.000
VKC	10,000	-100	-0.99	-0.8	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

12 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,700	5.5	17.6	14.2	9,767	1,451	57.8	44.9	721,516	6,281	5,831	19.9	24.3	8.9	38.3	33.7
2	VCB VM	38,350	5.2	2.3	9.9	6,081	3,598	22.9	9.3	1,593,732	1,668	1,566	6.0	23.0	2.8	12.4	1.0
3	SAB VM	193,900	-1.3	-8.1	12.2	5,480	641	10.4	39.2	36,860	7,265	6,442	37.3	26.7	9.9	35.2	22.9
4	VIC VM	42,350	4.6	-4.2	0.8	4,923	2,638	52.3	19.2	709,354	1,255	1,178	111.2	33.8	4.0	10.5	1.6
5	GAS VM	55,200	1.3	-1.1	-16.4	4,655	1,913	4.2	46.1	524,205	4,119	3,548	-18.8	13.4	2.6	19.1	13.1
6	PLX VM	63,000	29.6	N/A	N/A	3,218	1,159	100.0	11.9	1,617,091	4,254	4,254	43.0	14.8	3.6	27.7	8.9
7	CTG VM	19,500	7.4	7.1	30.0	3,200	3,723	15.8	0.0	1,622,209	1,867	1,457	20.6	10.4	1.2	12.0	0.8
8	BID VM	18,950	11.8	14.5	29.8	2,855	3,419	4.7	28.6	5,175,917	1,843	1,354	-5.1	10.3	1.5	14.6	0.7
9	MSN VM	43,300	1.6	3.7	3.1	2,172	1,138	32.2	18.9	415,905	2,467	1,641	86.5	17.5	3.2	18.1	4.1
10	ROS VM	112,700	-30.4	-34.2	4.4	2,136	430	27.2	48.1	5,618,164	1,136	1,136	N/A	99.2	9.9	11.7	7.4
11	VJC VM	127,000	-2.3	-3.1	N/A	1,804	322	61.0	5.7	310,441	8,726	8,726	-24.9	14.6	8.4	68.7	14.3
12	NVL VM	67,600	-2.0	-0.6	N/A	1,756	589	33.8	36.6	556,832	3,396	3,059	N/A	19.9	4.4	23.1	5.3
13	HPG VM	30,900	4.0	10.1	13.9	1,722	1,264	50.7	11.4	4,138,458	5,944	4,775	82.3	5.2	1.8	40.9	24.1
14	BVH VM	57,200	-0.7	-3.2	-0.3	1,715	680	29.1	24.2	284,684	1,641	1,651	10.9	34.9	2.9	8.5	1.6
15	MBB VM	19,850	18.9	37.8	50.4	1,498	1,713	49.8	0.0	2,533,265	1,811	1,715	-6.3	11.0	1.4	12.7	1.3
16	MWG VM	96,500	10.9	14.2	26.5	1,308	308	70.4	0.0	360,326	5,709	4,974	40.3	16.9	6.8	47.1	15.6
17	STB VM	13,800	13.1	32.1	81.3	1,097	1,804	92.7	15.8	4,812,782	233	207	-77.1	59.1	1.1	1.8	0.1
18	FPT VM	44,700	7.1	11.8	21.8	1,046	531	73.4	0.0	1,046,055	3,899	3,413	2.9	11.5	2.4	21.8	7.8
19	BHN VM	79,000	-4.8	-19.6	N/A	807	232	100.0	31.6	6,518	3,236	3,236	-9.6	24.4	3.2	13.8	8.0
20	DHG VM	124,500	34.0	54.2	98.7	717	131	31.8	0.1	223,109	4,808	4,662	21.7	25.9	5.4	22.1	20.1
21	CTD VM	209,600	4.3	8.0	17.8	711	77	89.1	4.2	97,885	20,854	20,894	89	10	2	28.1	15
22	EIB VM	12,250	9.4	12.4	22.5	664	1,229	76	0.7	268,411	343	251	661	36	1.1	3	0
23	SSI VM	26,300	11.9	23.2	42.2	568	490	57.0	44.5	4,489,581	2,133	1,698	2	12	1.5	14	7
24	HSG VM	31,100	9.9	15.2	17.9	480	350	50.2	10.7	3,172,804	5,445	4,200	120.2	5.7	2.3	42.7	12.4
25	REE VM	33,500	5.0	24.1	54.4	458	310	48.3	0.0	1,858,675	4,274	3,526	27.9	7.8	1.5	16.2	10.4
26	KDC VM	46,500	14.8	24.7	45.1	421	206	49.8	39.8	457,082	5,672	5,714	-75	8	1.6	21	16
27	PNJ VM	96,500	5.1	22.8	47.3	418	98	65.3	0.0	252,542	5,654	4,383	671.7	17.1	5.4	34.5	17.4
28	CII VM	39,000	0.5	2.2	35.4	415	241	54.7	8.7	1,701,888	7,950	3,191	9.7	4.9	2.7	23.6	6.7
29	DPM VM	22,600	-5.8	-7.4	0.0	390	391	35.2	29.8	848,550	2,394	2,452	-25.6	9.4	1.1	9.7	9.4
30	SBT VM	33,900	30.9	41.0	44.9	378	253	53.0	42.3	3,101,091	1,111	1,148	29.3	30.5	2.9	9.0	4.4
31	HT1 VM	22,200	3.3	10.2	1.8	373	382	20.0	40.9	496,537	2,062	2,121	-0.2	10.8	1.6	16.0	6.7
32	BMP VM	184,000	-0.8	-1.1	-3.1	369	45	61.8	2.1	110,847	11,637	13,796	20.9	15.8	3.6	29.1	23.5
33	NT2 VM	28,100	-11.4	-6.3	-4.4	357	288	27.9	27.6	389,941	3,508	3,701	-5.0	8.0	1.6	20.3	8.6
34	HAG VM	8,360	-3.5	0.2	49.8	342	927	61.3	30.6	5,071,413	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
35	KBC VM	16,350	-0.6	12.8	21.6	339	470	72.6	14.7	3,576,382	1,361	1,186	-11.6	12.0	1.0	7.5	3.9

DAILY MARKET RECAP

12 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	42,000	12.4	13.5	57.6	332	179	95.6	0.0	1,351,644	2,196	2,009	-4.2	19.1	1.5	7.3	4.1
37	HNG VM	9,400	-14.9	0.5	49.2	318	767	32.1	48.5	3,414,715	-1,374	-1,273	N/A	N/A	0.7	-8.8	-3.3
38	DCM VM	13,550	-7.2	21.0	24.3	316	529	24.3	48.1	4,872,117	1,416	1,011	N/A	9.6	1.2	9.6	4.5
39	TCH VM	18,650	-9.0	15.5	0.0	298	363	52.5	48.9	2,478,716	1,379	1,379	N/A	13.5	1.5	16.6	15.1
40	KDH VM	28,350	3.7	21.7	40.7	292	234	48.5	2.7	219,320	1,658	1,587	55.3	17.1	1.9	11.3	4.9
41	BHS VM	20,650	2.7	81.1	95.1	271	298	77.9	41.2	2,989,960	1,312	1,546	30.6	15.7	1.6	11.6	5.4
42	PPC VM	19,000	-4.8	12.4	15.9	266	318	15.0	33.0	157,380	2,665	1,724	-2.2	7.1	1.1	15.3	8.5
43	HBC VM	60,400	9.8	20.3	127.5	254	95	71.9	25.4	1,856,722	7,190	5,346	539.6	8.4	3.6	41.0	6.1
44	QCG VM	20,600	45.1	362.9	488.6	250	275	37.0	49.0	804,286	256	253	191.0	80.4	1.5	1.0	0.5
45	HCM VM	42,500	13.9	34.7	66.3	243	130	39.5	49.0	1,026,068	2,624	2,395	49.9	16.2	2.3	13.0	9.1
46	PDR VM	24,650	0.8	93.0	107.0	241	222	38.3	43.8	592,403	1,121	1,033	28.1	22.0	2.3	9.8	2.9
47	PVD VM	13,950	-12.8	-34.0	-37.2	235	383	48.1	24.6	2,370,053	-356	224	-94.1	N/A	0.4	1.0	0.5
48	VCF VM	188,000	4.4	10.6	10.6	220	27	30.7	19.3	253	12,978	14,450	30.0	14.5	2.3	19.4	13.4
49	VHC VM	54,000	2.3	4.4	0.0	220	92	25.5	62.7	47,715	6,096	5,922	80.9	8.9	2.1	25.4	12.9
50	DXG VM	17,350	-18.3	5.4	55.6	218	286	76.6	20.9	4,549,271	2,603	2,555	29.6	6.7	1.5	26.5	13.4
51	TLG VM	127,000	21.0	22.1	27.0	214	38	25.6	21.0	1,140	5,658	5,514	24.9	22	5.3	24	18
52	FLC VM	7,300	0.3	-8.2	43.1	205	638	86.2	38.0	11,856,420	1,818.0	1,795	-8.0	4.0	0.6	14.0	7.4
53	BIC VM	39,000	2.6	0.0	8.3	202	117	99.7	1.4	7,448	1,129	1,083	-27.2	34.5	2.3	6.3	2.9
54	PGD VM	50,800	12.9	33.7	53.2	201	90	49.5	45.7	78,435	1,769	2,313	-37.5	29	3.3	17	8
55	TRA VM	108,800	5.3	12.1	14.3	199	41	58.1	1.1	10,722	4,867	5,081	29.0	22	4.9	23	16
56	LGC VM	23,000	3.1	-34.1	-2.7	195	193	N/A	4.0	2,344	1,608	1,698	-49.5	14.3	1.9	13.2	3.8
57	GTN VM	16,550	0.9	-24.1	-8.3	182	250	18.2	50.2	1,192,437	142	104	-86.3	116.9	1.5	0.9	0.6
58	PAN VM	40,000	-4.8	-8.0	-5.9	180	102	59.8	54.1	2,916	1,763	2,489	-1.9	23	1.8	11	7
59	NLG VM	28,000	-4.8	10.2	25.6	175	142	56.0	6.6	703,774	2,352	2,149	70.0	12	1.5	14	6
60	DMC VM	114,500	24.5	44.0	63.6	175	35	46.3	38.0	23,931	5,224	4,856	44.3	22	4.5	20	16
61	DRC VM	32,550	12.2	-0.6	2.4	170	119	39.4	20.0	479,096	3,177.6	3,327	-8	10.2	2.4	24.3	13.3
62	PVT VM	13,250	1.1	4.3	12.8	164	281	48.9	22.4	749,873	1,437.7	1,321	12.9	9.2	1.0	10.7	4.4
63	VSH VM	16,700	1.2	6.4	3.7	152	206	69.3	33.7	85,007	1,549	1,219	2.4	10.8	1.2	9.2	4.6
64	DIG VM	14,400	22.6	66.1	102.2	151	238	87.1	21.8	2,063,592	141	228	459	102.1	1.3	2.2	1.1
65	CAV VM	56,800	0.0	0.2	9.2	144	58	51.4	45.7	61,833	4,626	4,380	43.2	12.3	4.4	30.0	11.3
66	ASM VM	14,450	-4.6	-11.1	-2.0	140	220	59.3	45.9	1,495,714	741	787	27.8	19.5	1.2	6.9	3.9
67	ITA VM	3,360	0.3	-20.4	-21.9	139	938	69.3	37.5	3,575,217	49	43	-74.1	68.6	0.3	0.4	0.3
68	NKG VM	31,800	6.5	28.2	40.3	139	99	26.4	18.4	634,528	7,479	6,850	286.2	4.3	2.0	46.3	10.3
69	PC1 VM	32,000	2.7	7.5	14.6	138	98	67.0	21.4	164,180	3,486	3,486	-50.6	9.2	1.6	18.7	7.8
70	CHP VM	24,700	2.9	9.8	21.1	137	126	20.0	45.6	109,032	2,983	1,950	-21.5	8.3	1.9	15.6	8.1

Source: Bloomberg

Bloomberg: VNDS

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