

Market commentary

Investors eased the recent cautiousness to regain confidence, thereby triggering Vietnam Stock Markets' surge. Green ink completely covered the southern bourse as VN-INDEX escalated strongly for the whole session. Following the sudden oil price hike, Utilities sector grew markedly while Energy sector showed modest gains. Specifically, GAS halted two-day decline to edge noticeably higher amid investors' soaring demand. Elsewhere, VNM continued to outperform on the back of vigorous foreign buying. Thus, these two pillars together contributed over 3.3pts to the index. Moreover, Real Estate tickers were also greatly buoyed by the positive sentiment, led by VIC, CII, QCG and HBC that resumed their winning streak for a second consecutive day. Notably, CII jumped despite the excessive foreign sell-offs. Blue-chips, such as BVH, EIB, MWG, DHG and PNJ, also climbed along with the market's uptrend and strongly supported today's rebound. Meanwhile, Financial sector was the only one weighing on the index, driven lower by BID, VCB, CTG and SSI. At the end, VN-INDEX successfully sustained its recovery to level at 774.17pts (+0.63%) with 172 winners, 102 losers and 61 unchanged. On the other hand, HNX-INDEX ended the erratic session by closing at 100.56pts (+0.14%) with 107 gainers, 76 laggards and 193 unchanged.

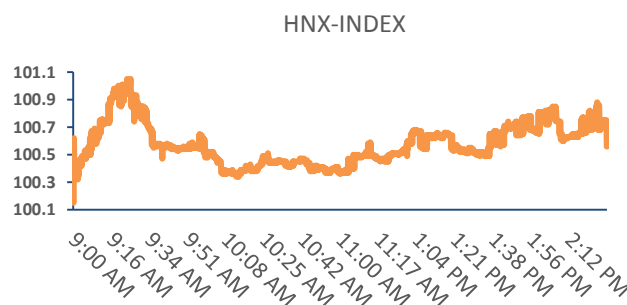
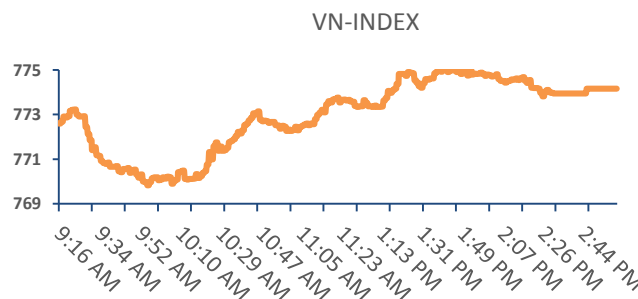
Only Financials (-0.33%) decreased while Utilities (+2.94%), Health Care (+1.29%), and Consumer Discretionary (+0.96%) led the risers. Regarding tickers, top index movers included GAS (+3.99%), VNM (+1.57%), VIC (+1.19%), BVH (+1.19%), and CII (+4.19%). Top index laggards were BID (-2.03%), VCB (-0.78%), CTG (-0.51%), MSN (-0.48%), and SAB (-0.14%). Top 3 highlighted block trades were VCI with 1.5mn shares (VND91.1bn), NVL with 676,000 shares (VND45.7bn), and VNE with 3.7mn shares (VND35.3bn)

Foreigners net bought on HOSE with net-buying value of VND99.3bn and net sold on HNX with net-selling value of VND5.4bn. They mainly bought VCI (VND102.5bn), VNM (VND63.9bn), and HPG (VND47.2bn) while sold HPG (VND52.6bn), CII (VND34.9bn), and VCB (VND29.8bn)

Snapshot	HOSE	HNX
Close (pts)	774.2	100.6
1 Day change (%)	0.63	0.14
Volume (mn shs)	176.5	55.6
Value (US\$m)	154.9	27.1
Gainers	172	107
Losers	102	76
Unchanged	61	193

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,218	0.27
WTI Oil (\$/B) 1Mth	45.8	1.69
Brent Oil (\$/B) 1Mth	48.2	1.45
USDVND	22,729	0.04
EURVND	26,164	0.06

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.96%	0.85	16.02	4.92
Consumer Staples	0.75%	7.66	24.89	7.67
Energy	0.06%	4.16	16.30	3.42
Financials	-0.33%	3.94	20.53	1.97
Health Care	1.29%	0.48	23.72	4.44
Industrials	0.58%	0.92	27.80	4.21
IT	0.70%	1.18	11.94	2.36
Materials	0.54%	0.99	10.97	1.82
Real Estate	0.95%	3.49	30.69	3.24
Utilities	2.94%	4.79	15.01	2.66

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,658.8	-0.33	16.11	1.91	3,949
India	9,818.7	0.33	23.1	2.96	1,066
Indonesia	5,819.1	0.79	24.7	2.49	473
Laos	1,014.2	0.00	13.96	0.86	1
Malaysia	1,757.2	0.13	16.5	1.71	247
Philippines	7,938.4	1.02	21.8	2.46	187
Taiwan	10,420.7	0.05	16.2	1.73	1,012
Thailand	1,574.9	0.36	16.1	1.90	456
Vietnam	774.2	0.63	16.4	2.29	83

Source: Bloomberg

Market News

Oil extended gains toward US\$46/barrel as US industry data showed crude and gasoline stockpiles declined. Futures advanced as much as 2.2% in New York after rising 1.8% in the previous two sessions. Crude inventories fell by 8.13mn barrels last week, the American Petroleum Institute was said to report. If the decline is replicated in government data Wednesday, it would be the biggest decrease since September. Gasoline supplies shrank by 801,000 barrels, the API said. *(Bloomberg)*

Hanoi Stock Exchange (HNX) held pilot trading for derivatives market today to test and demonstrate the trading system of the derivatives market. The pilot trading session, based on co-operation between HNX and Sai Gon Securities Inc. (SSI VN), is watched by reporters and journalists. Earlier this month, HNX's Vice General Director Nguyen Thi Hoang Lan said the derivatives market would operate in August and all preparations for the market had been completed. The first derivatives product to be launched will be the VN30 Index futures contract. The later products will include the HNX30 Index and five-year Government bond futures contracts. *(En.vietnamnet.vn)*

Vietnam Treasury has sold VND1trl of 30-year bonds at 6.65%, VND1trl of 5-year bonds at 4.69%, VND1trl of 7-year bonds at 4.95% and VND1trl of 10-year securities at 5.38% on Jul 12, according to Hanoi Stock Exchange (HNX). *(Bloomberg)*

State Capital Investment Corporation (SCIC) will sell government stakes in 132 companies in 2017-2020, according to Jul 10 decision on its restructuring plan signed by Deputy Prime Minister Vuong Dinh Hue. The list includes Bao Minh Insurance (BMI VN), Military Bank (MBB VN), Bao Viet Holdings (BVH VN), DHG Pharmaceutical (DHG VN), Vinamilk (VNM VN), Vietnam Vegetable Oils Industry Corp. (VOC VN - UPCOM), FPT Corp. (FPT VN), Binh Minh Plastics (BMP VN), Tien Phong Plastic (NTP VN), Quang Ninh Thermal Power (QTP VN - UPCOM), etc. Besides, SCIC also plans to privatize 5 companies in 2017-18; of that, government will sell entire 100% stake in 3 firms and will retain 51% stake in 2 others after privatization. Moreover, SCIC will retain full ownership in SCIC Investment and 50.16% stake in FPT Telecom (FOX VN - UPCOM). *(Bloomberg)*

Vietnam growth target remains elusive. Accordingly, the annual growth goal of 6.7% is likely to remain beyond reach despite an improved economic performance in 2H2017, according to Nguyen Duc Thanh, Director of the Viet Nam Institute for Economic and Policy Research (VEPR). The institute sees a significant YoY improvement in growth to reach 6.17% (Q2 growth in 2016 was 5.78%). It attributes this to considerable improvement in the agriculture sector after a sluggish year and to the service sector reaching a five-year peak. Overall, the business sector has been stable, with the Purchasing Managers' Index (PMI) at 52.5 points, having bounced back from March's 51.6 points. The Vietnam Economic Performance Index (VEPI) also increased moderately to 6.0% in 2Q2017, higher than that of 2016 at 5.35%. Meanwhile, the industrial sector and construction industry rose significantly by 10.5% YoY and 8.5% YoY, respectively. *(En.vietnamnet.vn)*

Vietnam's garment and textile exports went up 11.3% YoY to US\$14.6bn in 6M2017, mainly to American, European and Japanese markets. In particular, garment exports hit over US\$11.8bn in H1 (+9.1% YoY), while fiber and yarn exports surged 27.4% YoY to roughly US\$1.7bn, according to the Vietnamese Ministry of Industry and Trade. For further information, the country's garment and textile export revenues are most likely to stand at US\$31.3bn this year. *(News.xinhuanet.com)*

Vietnam exported over US\$16bn goods to US in 5M2017 (+10% YoY) while its imports from the partner reached US\$3.94bn (+26.3% YoY). The figures, released by the Ministry of Industry and Trade, combined a two-way trade value of US\$19.96bn during the period (+12.8% YoY). *(En.vietnamnet.vn)*

Vietnam's inflation was down sharply in Q2, in contrast with the ongoing trend since end-2015, the Vietnam Center for Economic and Policy Research (VEPR) wrote in a report released on Jul 10. The consumer price index (CPI) was 4.3%, 3.19% and 2.54% YoY in April, May, and June, respectively, according to VEPR's report. The CPI for different commodities has changed inconsistently, with the price of foodstuffs falling while those for public goods and services continuing to increase. The State Bank of Vietnam (SBV), meanwhile, is carefully regulating money supply, which has kept inflation falling continuously since the beginning of this year to 1.29% YoY at end-Q2. *(En.vietnamnet.vn)*

Corporate News

Vietnam Dairy Products JSC (VNM VN) – State sale: Vietnam's State Capital Investment Corporation (SCIC) submits two VNM stake sale options to government. SCIC is waiting for government feedback on the divestment plan pertaining to one of its most lucrative assets, the government said on its news website, without giving an indication of time. For further information, SCIC last year sold 5.4% stake in VNM to Singapore-listed Fraser and Neave Ltd, the second biggest investor in VNM after SCIC, which owned 39.34%. *(Tuoitrenews.vn)*

Hanoi Beer Alcohol and Beverage JSC (BHN VN) - deadline extension for financial statements release: BHN was approved by State Securities Commission (SSC) to extend the deadline to release its financial statements and reviewed financial statements (if any) for Q2, Q3, Q4 and 1H2017 to within 30 days from the last day of the quarter and 60 days from end-H1 of the fiscal year (and within 5 days after the auditors signed the reviewed reports), respectively. For the audited annual financial statement, the deadline is extended to within 100 days from the end of the fiscal year but within 10 days following the signing of the auditing firm. *(Cafef.vn)*

SaiGon Thuong Tin Commercial JSB (STB VN) - key personnel change: STB's BoD has decided to appoint Mr. Le Van Ron as the new Vice CEO starting from Jul 11. *(Hsx.vn)*

Thu Duc Housing Development Corporation (TDH VN) - business activity: On Jul 11, TDH's BoD approved the plan to contribute VND111.7bn (98% stake) to establish Loc Phu Nhan Investment JSC and assigned Mr. Nguyen Vu Bao Hoang as CEO cum the company's capital contribution representative in the new subsidiary. *(Hsx.vn)*

Superdong Fast Ferry Kien Giang JSC (SKG VN) – shareholder’s activity: Mr. Au Chi Toan, husband of Supervisory Board member Nguyen Thi Ngoc Nhung, has registered to sell 10,000 SKG shares (0.02%) from Jul 13 to Aug 11. After the transaction, he will reduce his stake from 14,912 shares (0.031%) to 4,912 shares (0.011%). (*Hsx.vn*)

Viet Dragon Securities JSC (VDS VN) – change in stock listing: Ho Chi Minh City Stock Exchange (HOSE) announced the listing of 70mn VDS shares with the reference price of VND11,700/share starting from Jul 19. Previously, the stock was listed on Hanoi Stock Exchange (HNX) until Jul 10. (*Cafef.vn*)

Binh Chanh Construction Investment Shareholding Company (BCI VN) - business activity: BCI’s BoD approved to transfer a part of the Residential area of Settlement area No. 4, Phong Phu Commune, Binh Chanh District. Accordingly, the firm will transfer a land of 75,414.2 m2 at the total price of VND637.7bn to Thuan Phat Real Estate Trading Co., Ltd. (*Hsx.vn*)

Real Estate 11 JSC (D11 VN) – dividend payment: Jul 13 and Jul 14 will be the ex-date and record date, respectively, for receiving the remaining 2015 cash dividend of VND400/share. The payment date will be Aug 03. (*Cafef.vn*)

Nagakawa Vietnam JSC (NAG VN) – dividend payment: Jul 13 and Jul 14 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND500/share (est. 2016 dividend yield of 7.04%). The payment will be made from Jul 26. (*Cafef.vn*)

SMC Trading Investment JSC (SMC VN) – 1H2017 business results and key personnel changes: In 6M2017, SMC recorded VND5.798tr in revenue (+32.6% YoY) and VND151.2bn in EAT (-35.1% YoY). Additionally, the company also approved the plan to build a tower in Binh Thanh District, HCMC and pay the first 2017 dividend at the ratio of 5% (not stated in cash or stock). SMC’s BoD has appointed Ms. Nguyen Thi Ngoc Loan as the new Chairwoman for the term 2017-2020, replacing Former Chairman Nguyen Ngoc Anh from Jul 11 and Mr. Vo Hoang Vu as the new CEO from Jul 12 following his resignation as BoD member. Besides, Mr. Nguyen Binh Trong and Ms. Nguyen Ngoc Y Nhi have been appointed as new BoD members from Jul 11. (*Hsx.vn & Vietstock.vn*)

Cam Ranh International Airport Service JSC (CIAS – unlisted) – auction registration results: According to Hanoi Stock Exchange (HNX), 1.45mn CIAS shares were successfully auctioned at the average price of VND50,245/share. For further information, the company planned to offer 2mn shares to the public, of which 1.45mn shares would be auctioned at the starting price of VND30,000/share while the rest would be privately issued to institutional investors. Currently, CIAS’ chartered capital stood at VND60bn, in which Airport Service JSC (ASG) held 28.7%, Tan Son Nhat Aviation Trading Service JSC (TSNS) held 10.83% and 2 other individual shareholders held a total of 24.32% stakes. (*Ndh.vn & Hnx.vn*)

Petro Vietnam Construction JSC (PVX VN) – 1H2017 consolidated business results: For 6M2017, PVX generated VND1.809tr in net revenue and VND45bn in EBT while contributed VND137.5bn to the State Budget. (*Ndh.vn & Cafef.vn*)

NinhVanBay Travel Real Estate JSC (NVT VN) – shareholder’s activity: CEO Hoang Anh Dung has registered to sell 1.9mn NVT shares via order-matching and put-through methods from Jul 14 to Aug 12. If successful, he will reduce his ownership to about 48,170 shares. (*Cafef.vn*)

Song Da Urban & Industrial Zone Investment and Development JSC (SJS VN) – business activity: SJS’s BoD has approved the transfer of the company’s contributed capital in Sudico Southern Co., Ltd. at the minimum price of VND100bn in the form of competitive offering among investors. (*Cafef.vn*)

Petro Capital Infrastructure Investment JSC (PTL VN) – shareholder’s activity: BoD member Dinh Viet Thanh has registered to buy 5mn PTL shares via order-matching and put-through methods from Jul 13 to Aug 12. If successful, he will increase his ownership from over 11.14mn shares (11.26%) to 16,142,020 shares (16.32%). (*Cafef.vn*)

Dai Thien Loc Corporation (DTL VN) – treasury shares: DTL’s BoD announced the decision to fully divest 3,227,840 treasury shares at the market price at the time of transactions via order-matching and put-through methods in order to raise its working capital. The transactions are expected after 7 working days since the information regarding the treasury shares’ transactions is disclosed. (*Vietstock.vn*)

Donghai JSC of Ben Tre (DHC VN) – shareholder’s activity: Mr. Le Minh Thanh, husband of Supervisory Board member Doan Hong Loan, sold 20,000 DHC shares out of 24,200 shares owned via put-through and order-matching methods from Jun 08 to Jul 07. (*Hsx.vn*)

Duc Long Gia Lai Group JSC (DLG VN) - investment activity: DLG fully divested 1,906,720 shares (11.29%) of Duclong Gialai Investment & Development of Public Project Service JSC (DL1 VN), which relates to DLG’s Chairman Bui Phap, on Jun 30. (*Hnx.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
QBS	9,630	630	7.0	512,600	0.018
SMA	9,180	600	7.0	50,670	0.004
HID	4,770	310	7.0	958,450	0.004
HAI	6,350	410	6.9	3.29MLN	0.020
RDP	21,700	1,400	6.9	247,390	0.016

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LEC	23,400	-1,750	-7.0	1,380	-0.019
CCL	5,970	-440	-6.9	70,180	-0.005
OGC	2,720	-200	-6.9	446,980	-0.025
KAC	20,500	-1,500	-6.8	10	-0.015
CLW	19,900	-1,450	-6.8	20	-0.008

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	62,500	2,400	4.0	1.48MLN	1.885
VNM	155,400	2,400	1.6	541,660	1.430
VIC	42,600	500	1.2	459,760	0.541
BVH	59,300	700	1.2	576,740	0.196
CII	38,550	1,550	4.2	2.73MLN	0.178

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	19,300	-400	-2.0	2.22MLN	-0.561
VCB	38,000	-300	-0.8	1.30MLN	-0.443
CTG	19,500	-100	-0.5	682,010	-0.153
MSN	41,450	-200	-0.5	305,600	-0.094
SAB	210,200	-300	-0.1	9,580	-0.079

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,320	10	0.3	7.85MLN	0.002
HAG	9,250	50	0.5	6.39MLN	0.016
VHG	2,580	160	6.6	6.38MLN	0.010
ITA	4,430	-140	-3.1	6.23MLN	-0.054
DXG	15,850	-350	-2.2	4.39MLN	-0.041

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PIC	17,600	1,600	10.0	100	0.000
SDN	33,000	3,000	10.0	1,800	0.000
AME	4,500	400	9.8	2,100	0.000
DST	33,900	3,000	9.7	4.98MLN	0.000
HAT	36,200	3,200	9.7	9,700	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNF	48,600	-5,400	-10.0	100	0.000
PIV	29,200	-3,200	-9.9	2,900	0.000
BAX	21,000	-2,300	-9.9	1,000	0.000
VNC	33,500	-3,500	-9.5	3,000	0.000
STP	6,800	-700	-9.3	500	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	33,900	3,000	9.7	4.98MLN	0.109
VND	22,200	600	2.8	625,800	0.057
VCS	142,800	1,700	1.2	36,300	0.046
PVX	2,700	200	8.0	10.02MLN	0.045
OCH	7,500	400	5.6	100	0.031

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	7,100	-500	-6.6	273,000	-0.160
PIV	29,200	-3,200	-9.9	2,900	-0.059
DHT	77,500	-3,900	-4.8	76,400	-0.036
PVS	17,500	-100	-0.6	966,300	-0.025
VHL	52,500	-2,000	-3.7	32,300	-0.020

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVX	2,700	200	8.0	10.02MLN	0.000
SHB	8,100	0	0.0	5.25MLN	0.000
DST	33,900	3,000	9.7	4.98MLN	0.000
KLF	2,700	0	0.0	3.02MLN	0.000
CEO	12,600	100	0.8	1.96MLN	0.000

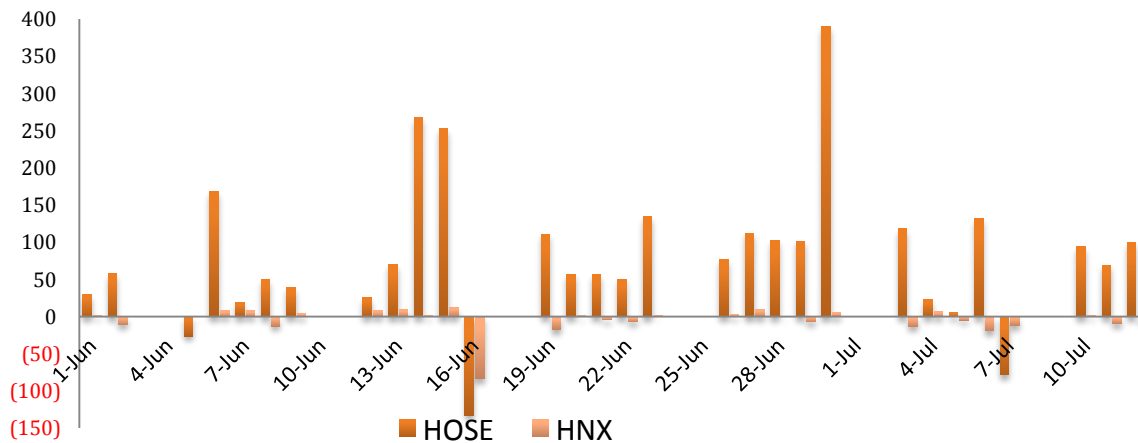
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	13.1	-55.7%	1.2	6.9%	BUY	439	-53.9%	22	34.9%
% of market	7.6%		2.1%		% of market	12.6%		3.6%	
F.SELL	10.0	0.0%	2.2	0.0%	SELL	340	0.0%	28	6.0%
% of market	5.8%		3.9%		% of market	9.8%		4.5%	
NET BUY (SELL)	3.1		(1.0)		NET BUY (SELL)	99		(5)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,422.6	57.8%	154.6	39.2%	BUY	60,570	66.4%	2,258	36.3%
% of market	5.9%		2.3%		% of market	12.5%		3.1%	
SELL	1,438.4	53.8%	158.4	48.3%	SELL	51,389	51.9%	2,101	41.3%
% of market	6.0%		2.3%		% of market	10.6%		2.9%	
NET BUY (SELL)	(15.8)		(3.8)		NET BUY (SELL)	9,182		158	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCI	59,200	200	0.34	102.5	0.008
VNM	155,400	2,400	1.57	63.9	1.430
HPG	33,000	100	0.30	47.2	0.052
DPM	24,150	600	2.55	27.4	0.096
HAG	9,250	50	0.54	18.9	0.016

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	33,000	100	0.30	52.6	0.052
CII	38,550	1,550	4.19	34.9	0.178
VCB	38,000	-300	-0.78	29.8	-0.443
VNM	155,400	2,400	1.57	27.7	1.430
SSI	26,600	-200	-0.75	22.7	-0.040

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCI	59,200	200	0.34	84.8	0.008
VNM	155,400	2,400	1.57	36.2	1.430
DPM	24,150	600	2.55	24.4	0.096
HCM	45,000	300	0.67	13.6	0.016
HAG	9,250	50	0.54	13.2	0.016

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CII	38,550	1,550	4.19	-32.4	0.178
SSI	26,600	-200	-0.75	-20.8	-0.040
VCB	38,000	-300	-0.78	-11.8	-0.443
HSG	31,550	-200	-0.63	-9.4	-0.029
PPC	20,250	-350	-1.70	-9.2	-0.047

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	25,900	0	0.00	7.1	0.000
SHS	15,300	300	2.00	5.3	0.000
VND	22,200	600	2.78	2.3	0.000
PMC	90,000	400	0.45	1.0	0.000
BVS	21,600	200	0.93	0.9	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	25,900	0	0.00	11.3	0.000
SHB	8,100	0	0.00	8.7	0.000
PVS	17,500	-100	-0.57	3.6	0.000
SHS	15,300	300	2.00	1.2	0.000
VCG	20,100	0	0.00	0.6	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	15,300	300	2.00	4.1	0.000
VND	22,200	600	2.78	2.3	0.000
PMC	90,000	400	0.45	0.9	0.000
BVS	21,600	200	0.93	0.8	0.000
CVT	46,400	600	1.31	0.6	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,100	0	0.00	-8.6	0.000
ACB	25,900	0	0.00	-4.2	0.000
PVS	17,500	-100	-0.57	-3.6	0.000
PVX	2,700	200	8.00	-0.5	0.000
PVE	7,100	100	1.43	-0.4	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

12 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	155,400	1.8	7.9	22.4	9,923	1,451	57.8	44.9	627,960	6,281	5,831	19.9	24.7	9.1	38.3	33.7
2	VCB VM	38,000	-0.9	3.3	0.3	6,015	3,598	22.9	9.1	1,694,212	1,668	1,566	6.0	22.8	2.7	12.4	1.0
3	SAB VM	210,200	8.4	3.5	-0.2	5,931	641	10.4	39.1	37,581	7,265	6,442	37.3	28.9	10.8	35.2	22.9
4	GAS VM	62,500	13.2	12.8	3.3	5,261	1,913	4.2	45.9	638,835	4,119	3,548	-18.8	15.2	2.9	19.1	13.1
5	VIC VM	42,600	0.6	1.3	-0.9	4,944	2,638	52.3	19.1	691,508	1,255	1,178	111.2	34.0	4.0	10.5	1.6
6	PLX VM	68,800	9.2	N/A	N/A	3,508	1,159	100.0	11.7	943,605	4,115	4,254	43.0	16.7	3.7	26.3	8.5
7	CTG VM	19,500	0.0	9.6	10.8	3,194	3,723	15.8	0.0	1,735,718	1,867	1,457	20.6	10.4	1.2	12.0	0.8
8	BID VM	19,300	1.8	13.5	17.0	2,903	3,419	4.7	28.5	4,707,130	1,843	1,354	-5.1	10.5	1.5	14.6	0.7
9	HPG VM	33,000	14.1	11.5	21.1	2,202	1,517	58.9	10.0	5,259,614	5,565	4,470	82.3	5.9	2.1	40.9	24.1
10	MSN VM	41,450	-4.3	-9.5	-0.8	2,076	1,138	32.2	19.1	574,719	2,467	2,481	86.5	16.8	3.0	18.1	4.1
11	NVL VM	67,400	-0.3	-4.7	14.6	1,847	623	29.5	36.5	995,998	3,396	3,059	N/A	19.8	4.4	23.1	5.3
12	VJC VM	125,900	-0.9	-6.1	N/A	1,786	322	60.9	5.9	358,291	8,726	8,726	-24.9	14.4	8.3	68.7	14.3
13	BVH VM	59,300	3.7	0.9	-5.1	1,775	680	29.1	24.5	330,533	1,641	1,651	10.9	36.1	3.0	8.5	1.6
14	ROS VM	84,500	-17.5	-46.0	-23.1	1,758	473	27.2	47.0	3,107,135	1,033	1,033	N/A	81.8	8.2	11.7	7.4
15	MBB VM	21,300	7.3	38.8	53.8	1,605	1,713	49.8	0.0	2,410,588	1,811	1,715	-6.3	11.8	1.5	12.7	1.3
16	MWG VM	102,500	6.2	21.3	28.1	1,387	308	71.1	0.0	320,173	5,709	4,974	40.3	18.0	7.2	47.1	15.6
17	FPT VM	47,950	7.3	16.0	20.0	1,120	531	70.3	0.0	1,140,000	3,899	3,413	2.9	12.3	2.5	21.8	7.8
18	STB VM	12,600	-8.7	-1.2	39.4	1,000	1,804	94.6	15.2	4,946,921	233	49	-89.0	54.0	1.0	1.8	0.1
19	BHN VM	76,500	-3.2	-8.9	N/A	780	232	100.0	31.6	3,678	3,236	3,236	-9.6	23.6	3.1	13.8	8.0
20	CTD VM	213,000	1.6	5.5	19.0	721	77	89.1	3.2	96,772	20,854	20,894	88.6	10.2	2.5	28.1	15.5
21	EIB VM	13,000	6.1	11.6	35.4	703	1,229	75.6	0.6	585,393	343	251	661	38	1	3.1	0
22	DHG VM	115,000	-7.6	28.7	64.3	662	131	32	0.4	303,572	4,808	4,662	22	24	5.0	22	20
23	SSI VM	26,600	1.1	15.9	30.1	573	490	57.0	45.6	4,006,352	2,133	1,698	2	12	1.6	14	7
24	GMD VM	42,350	0.8	26.4	47.6	537	288	59.4	0.0	995,347	2,196	2,009	-4.2	19.3	1.4	7.6	4.3
25	REE VM	36,250	8.2	36.0	45.0	494	310	48.3	0.0	1,061,800	4,274	3,526	27.9	8.5	1.6	20.1	12.7
26	HSG VM	31,550	1.4	11.5	7.8	486	350	50.2	18.6	3,117,270	5,445	4,200	120	6	2.3	43	12
27	PNJ VM	98,000	1.6	27.4	41.2	424	98	65.3	0.0	370,792	5,654	4,383	671.7	17.3	5.5	34.5	17.4
28	KDC VM	46,800	0.6	13.6	30.0	423	206	49.8	39.1	811,877	5,672	5,714	-74.7	8.3	1.6	20.8	15.6
29	CII VM	38,550	-1.2	4.3	26.0	418	246	55.7	8.5	925,607	7,950	3,191	9.7	4.8	2.0	46.6	12.3
30	DPM VM	24,150	6.9	4.1	-0.8	416	391	35.2	29.5	1,209,499	2,394	2,452	-25.6	10.1	1.1	9.7	9.4
31	SBT VM	36,000	6.2	47.8	46.9	401	253	53.0	42.5	2,180,482	1,111	1,148	29.3	32.4	3.0	9.8	4.5
32	HAG VM	9,250	10.6	7.6	77.5	377	927	61.3	31.2	5,099,113	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
33	HT1 VM	22,400	0.9	-5.9	10.9	376	382	20.0	41.8	855,378	2,062	2,121	-0.2	10.9	1.6	16.0	6.7
34	NT2 VM	28,700	2.1	-8.9	0.2	364	288	27.9	28.1	496,989	3,508	3,701	-5.0	8.2	1.6	20.3	8.6
35	BMP VM	96,000	-6.1	-12.9	-8.7	346	82	61.8	1.9	170,269	6,465	7,664	20.9	14.8	3.3	23.1	20.7

DAILY MARKET RECAP

12 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HNG VM	10,200	8.5	-4.7	56.9	344	767	35.1	48.4	3,039,091	-1,374	-1,273	N/A	N/A	0.7	-8.8	-3.3
37	HBC VM	59,200	32.3	56.7	148.2	336	129	71.9	24.9	1,709,880	5,326	3,960	539.6	11.1	4.4	47.6	6.4
38	KBC VM	16,200	-0.9	6.2	13.3	335	470	72.6	14.6	2,768,654	1,361	1,186	-11.6	11.9	1.0	8.4	4.5
39	DCM VM	14,350	5.9	35.4	49.2	334	529	24.3	48.0	3,691,237	1,387	1,011	N/A	10.3	1.2	11.8	5.9
40	BHS VM	24,200	17.2	96.7	125.4	317	298	77.8	41.9	3,657,787	1,464	1,546	30.6	16.5	1.3	10.7	4.7
41	KDH VM	29,200	3.0	16.8	47.5	301	234	49.1	2.6	117,317	1,658	1,587	55.3	17.6	1.9	11.3	4.9
42	QCG VM	24,200	17.5	317.2	591.4	293	275	31.9	48.9	769,217	166	163	87.6	145.6	1.7	1.2	0.6
43	TCH VM	18,200	-2.4	-0.3	8.3	291	363	52.5	48.8	1,653,318	1,379	1,379	N/A	13.2	1.5	16.6	15.1
44	PPC VM	20,250	6.6	18.8	19.1	283	318	15.0	33.0	197,373	2,665	1,724	-2.2	7.6	1.2	15.3	8.5
45	VCI VM	59,200	N/A	N/A	N/A	269	103	100.0	27.3	N/A	3,854	3,854	-18.8	15.4	5.1	31.9	12.1
46	PDR VM	26,800	8.7	17.5	125.9	262	222	38.3	48.2	786,550	1,121	1,033	28.1	23.9	2.4	10.5	3.0
47	HCM VM	45,000	5.9	38.5	59.6	257	130	39.5	47.6	695,015	2,624	2,395	49.9	17.2	2.3	13.8	9.8
48	VCF VM	200,000	6.4	17.6	11.7	234	27	30.7	19.3	587	12,978	14,450	30.0	15.4	2.5	19.4	13.4
49	VHC VM	57,300	6.1	0.5	-1.0	233	92	25.5	61.1	58,496	6,096	5,922	80.9	9.4	2.1	24.1	11.6
50	PVD VM	13,650	-2.2	-32.6	-36.8	230	383	48.1	27.8	2,311,963	-356	224	-94.1	N/A	0.4	-1.0	-0.5
51	TLG VM	135,000	6.3	27.4	36.4	228	38	25.6	20.9	2,105	5,658	5,514	24.9	24	5.4	24	19
52	TRA VM	122,000	12.1	27.3	30.1	222	41	58.1	1.7	20,082	4,867.5	5,081	29.0	25.1	5.5	22.9	14.6
53	DMC VM	138,000	20.5	51.6	96.6	211	35	46.3	37.4	18,984	5,224	4,856	44.3	26.4	5.1	20.6	17.4
54	PGD VM	53,000	4.3	31.5	33.8	210	90	49.5	45.7	60,646	1,769	2,313	-37.5	30	3.4	12	6
55	BIC VM	39,000	0.0	0.0	-3.7	201	117	99.7	1.4	10,889	1,129	1,083	-27.2	35	2.3	6	3
56	FLC VM	7,100	-2.7	-6.1	39.8	199	638	86.2	38.4	8,837,856	1,818	1,795	-8.0	3.9	0.5	14.0	7.4
57	DXG VM	15,850	-8.6	-22.1	45.6	199	286	76.6	21.2	4,184,789	2,603	2,555	29.6	6.1	1.3	26.5	13.4
58	NLG VM	28,300	11.1	8.4	38.0	195	156	56.0	5.2	524,159	2,139	1,954	70.0	13	1.7	14	6
59	LGC VM	22,900	-0.4	-1.5	-8.4	194	193	N/A	4.0	512	1,608	1,698	-49.5	14	1.9	13	4
60	PVT VM	15,000	13.2	12.8	25.0	186	281	48.9	20.5	588,721	1,438	1,321	12.9	10	1.2	11	4
61	ITA VM	4,430	31.8	43.8	8.6	183	938	69.3	37.9	5,747,350	49.0	43	-74	90.5	0.4	0.5	0.3
62	PAN VM	40,500	1.3	-4.9	-1.2	182	102	59.8	54.2	3,786	1,763.2	2,489	-1.9	23.0	1.8	7.6	4.8
63	GTN VM	16,250	-1.8	0.0	-10.5	179	250	18.2	50.5	851,602	142	104	-86.3	114.8	1.5	0.9	0.6
64	DRC VM	30,400	-6.6	-0.5	-4.4	159	119	39.4	19.0	692,932	3,178	3,327	-8	9.6	2.2	22.1	12.7
65	DIG VM	15,050	4.5	65.4	90.7	158	238	87.1	22.1	1,373,607	141	228	459.2	106.7	1.3	1.2	0.6
66	CHP VM	28,400	15.0	24.6	34.0	157	126	20.0	45.5	97,833	2,983	1,950	-21.5	9.5	2.1	15.6	8.1
67	VSH VM	17,200	3.0	8.2	11.0	156	206	69.3	33.6	54,709	1,549	1,219	2.4	11.1	1.2	11.0	5.6
68	PC1 VM	35,000	9.4	20.7	25.2	151	98	67.0	19.3	129,759	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
69	NKG VM	34,000	6.9	18.3	36.7	148	99	26.4	18.2	597,680	7,479	6,850	286.2	4.5	1.9	49.5	10.3
70	CAV VM	54,100	-4.8	-11.3	-7.5	137	58	51.4	45.7	70,781	5,943	4,380	43.2	9.1	2.2	25.2	11.6

Source: Bloomberg

Bloomberg: VNDS

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 28 7300 0688
F: +84 28 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 28 7300 0688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 28 7300 0688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 28 7300 0688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 28 7300 0688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 28 7300 0688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn