

Market commentary

Gloominess spread over Vietnam Stock Market today when all indices ended in red after many attempts in vain to rebound back to green zone. VN-INDEX enjoyed a short growth in early morning thanks to increasing oil prices which positively influenced Energy stocks. However, the gain soon vanished and the index started to struggle around yesterday's closing level. Major bank stocks including VCB, BID and CTG had made enormous contribution to the index yesterday as a result of foreigners' strong demand. But that was not the case today when three all suffered from foreign sell-offs which negatively impacted the index. Besides, MSN closing low and CII suddenly losing 4.4% after series of increasing in price also added weight to the index drop to 685.5 level. On the other side, BVH, DPM, SAB and ROS supported and helped the index reduce the loss to close at 686.9pst (-0.2%) with 115 advancers, 120 decliners and 85 unchanged. Similarly, HNX-INDEX shared the same story and ended up losing 0.2% to 83.2pts with 75 winners, 82 losers and 220 unchanged.

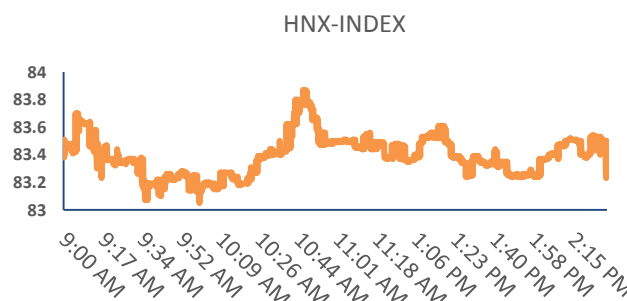
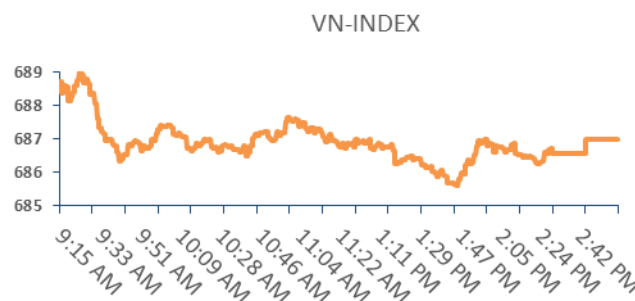
Most sectors rose, led by Energy (+1.27%), Materials (+0.53%), and Industrials (+0.33%). Financials (-0.37%), Information Technology (-0.22%), and Healthcare (-0.09%) negatively impacted the index. Regarding ticker, top index laggards included VCB (-1.43%), MSN (-0.95%), CII (-4.38%), CTG (-0.56%), and BID (-0.60%). Top index movers made up by BVH (+2.63%), DPM (+6.33%), SAB (+0.29%), ROS (+0.67%), and LGC (+4.60%). On the put-through market, top 3 highlighted deals were HBC with 3mn shares (VND92.6bn), VNM with 300,00 shares (VND38.1bn), and MSN with 380,000 shares (VND24bn).

Foreigners net sold on both exchanges with net-selling value of VND189bn. They mainly sold HBC (VND101.8bn), VNM (VND63.6bn), and MSN (VND30.5bn) while bought VNM (VND74.9bn), MSN (VND24.4bn), and SSI (VND14.2bn).

Snapshot	HOSE	HNX
Close (pts)	687.0	83.3
1 Day change (%)	-0.03	-0.24
Volume (mn shs)	112.4	24.4
Value (US\$m)	91.8	11.1
Gainers	115	75
Losers	120	82
Unchanged	85	220

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,203	0.57
WTI Oil (\$/B) 1Mth	52.3	0.10
Brent Oil (\$/B) 1Mth	55.3	0.44
USDVND	22,565	0.00
EURVND	24,038	-0.34

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.25%	0.81	13.87	4.37
Consumer Staples	-0.04%	8.38	27.38	7.74
Energy	1.27%	0.36	35.76	0.88
Financials	-0.37%	4.93	16.93	2.00
Health Care	-0.09%	0.35	16.93	3.13
Industrials	0.33%	1.25	20.35	2.01
IT	-0.22%	1.20	10.47	2.18
Materials	0.53%	1.09	11.52	1.74
Real Estate	0.00%	5.31	44.64	3.24
Utilities	0.12%	5.85	20.84	2.58

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,317.6	-0.51	14.88	1.80	3,414
India	8,406.3	0.31	21.1	2.69	857
Indonesia	5,292.8	-0.16	23.9	2.36	435
Laos	1,119.7	-3.36	12.41	0.95	1
Malaysia	1,677.8	0.15	16.8	1.72	228
Philippines	7,264.6	-0.78	19.8	2.36	178
Taiwan	9,410.2	0.69	16.4	1.64	869
Thailand	1,568.4	-0.29	17.0	1.89	437
Vietnam	687.0	-0.03	16.5	2.04	68

Source: Bloomberg

Market News

Oil held gains after advancing the most in almost six weeks as U.S. refiners processed a record amount of crude, while OPEC and other producing nations trim output to stabilize the market. Futures were little changed in New York after rising 2.8% on Wednesday, even as U.S. stockpiles and production increased. U.S. refineries used 17.1mn barrels a day of crude last week, the most in weekly data compiled by the Energy Information Administration since 1989. The United Arab Emirates and other Gulf producers have complied with cuts agreed under the OPEC output deal, U.A.E. Energy Minister Suhail Al Mazrouei said. (Bloomberg)

Vietnam earned US\$589mn from shipping shrimp to the EU in 2016 (+7.5% YoY), according to the Vietnam Association of Seafood Exporters and Producers (VASEP). Accordingly, Vietnam's shrimp exports to the EU in Nov 2016 reached US\$50.5mn (+14% YoY). The EU remains Vietnam's second largest shrimp importer, after the US, making up 19% of the total amount of exported shrimp. (En.vietnamplus.vn)

Vietnam sold 71% of VND3tr government bonds on Jan 11, including VND1tr of 5-year notes issued at 5.25%, VND750bn of 7-year notes at 5.5%, and VND365bn of 30-year notes at 7.98%, Hanoi Stock Exchange said in e-mail. (Bloomberg)

Vietnam 2016 motorbike sales rose by 9.5% YoY to 3.1mn units exclude exports. Accordingly, 2H2016 motorbike sales were recorded at over 1.67mn units, citing data from Vietnam Association of Motorcycle Manufacturers. (Bloomberg)

Samsung contributed 22.7% to US\$175.9bn of Vietnam's exports in 2016. Particularly, Samsung Viet Nam's turnover in 2016 touched US\$46.3bn while its exports reached US\$39.9bn (+9.9% YoY), despite the Galaxy Note 7 recall. (English.vietnamnet.vn)

The bank – enterprise connection programme enabled around 22,000 businesses in HCM City to borrow over VND 280tr (US\$12.5bn) from banks last year. They had three kinds of loans available, with the city authorities acting as intermediaries for two of them, including low-interest credit packages and loans for key sectors like agriculture, support industries, high-tech application and exports. For the third, district- and lower-level authorities helped bring the banks and enterprises together to address the latter's funding needs. Sixteen banks joined the programme with total capital of nearly VND212tr. (En.vietnamplus.vn)

Vietnam home prices are likely to further increase this year, Stephen Wyatt, Jones Lang LaSalle Vietnam CEO said in email in response to Bloomberg questions. Accordingly, market is currently more about investment purposes. In fact, apartments units sold in HCMC last year rose by 43% and in Hanoi by 18%. In addition, mid-range segment - which represented 45% of total sales in Hanoi and HCMC last year - will continue to dominate market. (Bloomberg)

Corporate News

Masan Group Corporation (MSN VN) - bonus share issuance: Jan 23 and Jan 24 will be the ex-date and the record date, correspondingly, for issuing bonus shares at the ratio of 2:1 in order to raise capital from the owner's equity. (Cafef.vn)

Hanoi Beer Alcohol And Beverage Joint Stock Corporation (BHN VN) - UPCOM delisting: On Jan 11, 231.8mn BHN shares were officially delisted on UPCOM in order to prepare to move to Ho Chi Minh Stock Exchange (HOSE). Previously, on Dec 30, 2016, BHN received the approval to list its entire shares on HOSE. According to Bloomberg, BHN shares will be listed on HOSE on Jan 19 at the reference price on the first trading date of VND127,600/share. (*Cafef.vn & Bloomberg*)

Da Nang Airport Services JSC (MAS VN) - dividend payment: MAS' BoD decided to pay the second 2016 cash dividend of VND4,000/share (est. 2016 dividend yield of 5.76%). The payment is expected from Feb 28 and further details regarding the record date will be announced later. (*Cafef.vn*)

Vinh Khanh Cable Plastic Corporation (VKC VN) - dividend payment: Jan 19 and Jan 20 will be the ex-date and the record date, respectively, for paying 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 9%). The payment will be made on Feb 28. (*Cafef.vn*)

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - shareholder's activity: Ms. Tran Huyen Tran - wife of SBT's BoD member Henry Chung - fully divested her holding of 831,260 SBT shares (0.33%) from Jan 05 to Jan 10 via order-matching method. (*Vietstock.vn*)

Viettronics Tan Binh JSC (VTB VN) - 2016 business results and 2017 business plans: For 2016, VTB reached revenue of VND754.68bn (exceeding full-year target by 107%) and EAT of VND15.42bn (surpassing 2016 goal by 7.46%). Besides, the BoD also approved 2017 business plans with revenue of VND805bn and EAT of VND16.42bn. (*Cafef.vn*)

National Seed JSC (NSC VN) - est. 2016 consolidated business results and 2017 business plan: NSC approved the est. 2016 consolidated business results with revenue of VND1.277trl and EAT of VND200bn. With such performance, the company sets 2017 business targets with consolidated revenue of VND1.514trl (+9% YoY) and EAT of VND198bn (+13% YoY). (*Cafef.vn*)

Cuchi Commercial and Industrial Developing Investment JSC (CCI VN) - 2017 business plans: CCI's BoD approved 2017 business plans with total revenue of VND388bn, EAT of VND28bn and dividend payout ratio of at least 12%. (*Cafef.vn*)

Nam Dinh Export Foodstuff & Agricultural Products Processing JSC (NDF VN) - shareholder's activity: On Dec 30, 2016, Mr. La Van Khanh sold 100,000 shares to reduce his stake in NDF to 390,000 shares (4.97%) and was no longer the major shareholder. (*Cafef.vn*)

Pacific Dinco Corporation (PDB VN) - shareholder's activity: On Jan 06, major shareholder Peter Eric Dennis bought 76,000 PDB shares to raise his stake from 6.09% (493,400 shares) to 7.03% (569,400 shares). (*Vietstock.vn*)

Binh Thanh Import-Export Production and Trade JSC (GIL VN) - shareholder's activity: Chairman Le Hung bought 17,690 GIL shares out of 200,000 shares registered for purchase from Dec 13, 2016 to Jan 11, 2017 via order-matching method. After such transaction, Mr. Hung's ownership was increased to 1,691,301 shares (12.18%). (*Vietstock.vn*)

Dat Phuong JSC (DPG VN) - UPCOM listing: Today is the first listing date of approx. 6.6mn DPG shares on UPCOM at the price of VND31,000/share. The company is the contractor for major projects, such as Ben Thuy II (Nghe An) Bridge, Cua Dai Bridge (Quang Nam), Thu Thiem Bridge, Dai Phuoc Bridge (Dong Nai), and the overpass at An Suong - An Lac intersection, etc. For more information, in 2015, DPG recorded roughly VND2trl in revenue, mostly from construction contracts (accounting for 94%), VND233bn in gross profit and VND153bn in EAT. Additionally, the company's undistributed EAT as of end-2015 was VND247bn, while EPS reached VND19,571. (*Cafef.vn*)

Viet Nam Forestry Corporation JSC (VIF VN) - UPCOM listing: Today, 350mn VIF shares are listed on UPCOM at the price of VND10,200/share. Notably, 140mn shares of strategic investor T&T Group JSC (40%) are subject to 5-year transfer restriction and 870,000 ESOP are also subject to transfer restriction. As of Dec 09, 2016, VIF's largest shareholder had been Ministry of Agriculture and Rural Development (51%). (*Cafef.vn*)

Ha Noi – Thai Binh Beer JSC (BTB VN - UPCOM) - UPCOM listing: Today is the first listing date of 7.7mn BTB shares on UPCOM at the price of VND11,000/share. Notably, Hanoi Beer Alcohol and Beverage JSC (BHN VN) is BTB's parent company owning 66.31% of its chartered capital. (*Cafef.vn*)

Dong Anh C&F JSC (DFC VN - UPCOM) - UPCOM listing: Today, 6mn DFC shares are listed on UPCOM at the price on the first trading date of VND12,000/share. For further information, the company has been established since 1974 and specialized in supporting industry (mainly in motorbike parts). For further information, in 2015, DFC recorded VND1.201trl and VND46.5bn (+37% YoY) in revenue and EBT, respectively. In 2016, the firm set its targets at VND1.204trl in revenue and VND44bn in EBT. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MCP	30,700	2,000	7.0	29,860	0.013
PIT	7,700	500	6.9	10	0.003
KHA	41,050	2,650	6.9	6,290	0.017
KAC	6,380	410	6.9	10	0.004
HU1	5,140	330	6.9	30	0.001

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CDO	5,080	-380	-7.0	88,760	-0.005
CIG	2,830	-210	-6.9	10	-0.001
MDG	11,550	-850	-6.9	12,010	-0.004
ATG	2,990	-220	-6.9	26,570	-0.001
HID	18,600	-1,350	-6.8	5,300	-0.019

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BVH	62,500	1,600	2.6	424,200	0.486
DPM	24,350	1,450	6.3	2.14MLN	0.253
SAB	210,600	600	0.3	55,290	0.172
ROS	120,800	800	0.7	1.60MLN	0.154
LGC	25,000	1,100	4.6	10	0.095

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	37,900	-550	-1.4	1.86MLN	-0.884
MSN	62,700	-600	-1.0	164,770	-0.206
CII	30,600	-1,400	-4.4	2.28MLN	-0.172
CTG	17,600	-100	-0.6	739,950	-0.166
BID	16,500	-100	-0.6	3.54MLN	-0.153

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAG	5,210	30	0.6	14.42MLN	0.011
ITA	4,080	-10	-0.2	8.94MLN	-0.004
FLC	5,080	-30	-0.6	3.72MLN	-0.009
BID	16,500	-100	-0.6	3.54MLN	-0.153
HQC	2,180	-10	-0.5	2.79MLN	-0.002

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PSE	11,000	1,000	10.0	100	0.000
SAP	13,400	1,200	9.8	100	0.000
MLS	27,000	2,400	9.8	60,200	0.000
KDM	16,900	1,500	9.7	1.67MLN	0.000
PSI	6,800	600	9.7	200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PDC	4,500	-500	-10.0	200	0.000
SDH	1,800	-200	-10.0	800	0.000
VGP	27,000	-3,000	-10.0	100	0.000
SIC	14,500	-1,600	-9.9	200	0.000
TTC	18,000	-1,900	-9.6	2,400	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LAS	13,900	1,200	9.5	311,400	0.054
PLC	26,700	1,600	6.4	9,900	0.037
VNR	23,000	1,100	5.0	105,200	0.033
VND	13,200	200	1.5	597,700	0.023
CVT	38,900	1,000	2.6	271,200	0.020

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	4,300	-400	-8.5	10,500	-0.130
DST	33,000	-3,000	-8.3	48,300	-0.110
SHN	10,300	-300	-2.8	629,100	-0.040
OCH	5,400	-500	-8.5	200	-0.040
VCG	14,300	-300	-2.1	629,100	-0.038

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	4,700	0	0.0	2.23MLN	0.000
PVX	2,500	0	0.0	1.72MLN	0.000
KDM	16,900	1,500	9.7	1.67MLN	0.000
ACB	21,600	0	0.0	1.16MLN	0.000
DCS	2,200	0	0.0	913,900	0.000

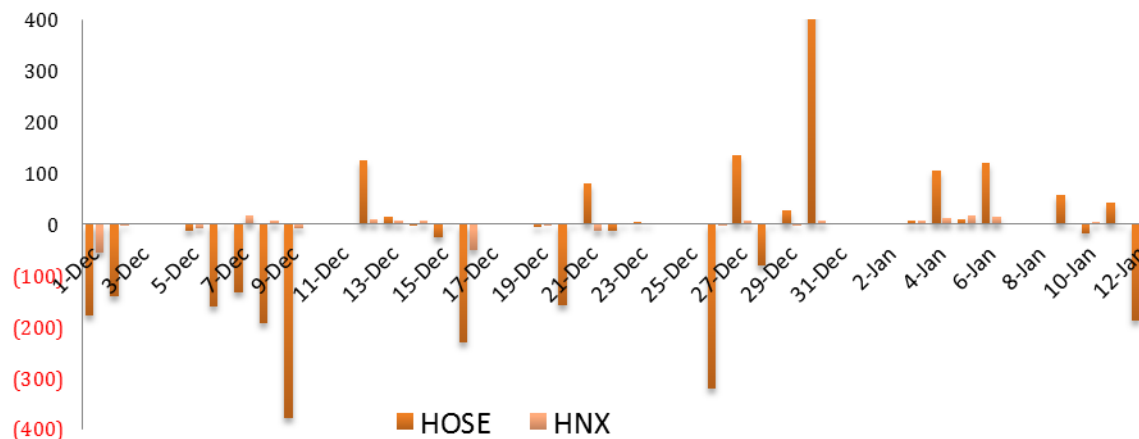
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	6.4	-18.9%	0.3	-33.6%	BUY	208	-30.4%	7	18.6%
% of market	5.7%		2.1%		% of market	10.1%		2.6%	
F.SELL	12.2	73.7%	0.6	118.9%	SELL	395	53.5%	9	234.7%
% of market	0.0%		0.0%		% of market	0.0%		3.5%	
NET BUY (SELL)	(5.8)		(0.3)		NET BUY (SELL)	(187)		(2)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	64.5	2.6%	7.5	1.9%	BUY	2,654	2.9%	95	1.5%
% of market	7.8%		3.5%		% of market	14.9%		4.1%	
SELL	67.6	2.5%	2.3	0.7%	SELL	2,516	2.5%	37	0.7%
% of market	8.1%		1.1%		% of market	14.1%		1.6%	
NET BUY (SELL)	(3.1)		5.1		NET BUY (SELL)	138		57	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	127,000	0	0.00	74.9	0.000
MSN	62,700	-600	-0.95	24.4	-0.206
SSI	20,450	150	0.74	14.2	0.032
BMI	26,800	-600	-2.19	11.6	-0.024
DRC	31,800	100	0.32	9.4	0.005

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CVT	38,900	1,000	2.64	2.2	0.000
PVS	17,500	-100	-0.57	1.1	0.000
BCC	15,700	400	2.61	0.9	0.000
VND	13,200	200	1.54	0.4	0.000
VKC	16,700	100	0.60	0.4	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HBC	32,200	600	1.90	101.8	0.025
VNM	127,000	0	0.00	63.6	0.000
MSN	62,700	-600	-0.95	30.5	-0.206
HPG	43,650	-350	-0.80	27.9	-0.132
SSI	20,450	150	0.74	23.9	0.032

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VE1	6,200	-200	-3.13	2.3	0.000
MAS	139,000	-2,000	-1.42	1.6	0.000
NTP	77,200	600	0.78	1.4	0.000
VNR	23,000	1,100	5.02	1.3	0.000
DGC	39,500	600	1.54	0.6	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	127,000	0	0.00	11.3	0.000
GTN	18,150	200	1.11	7.1	0.022
PVD	21,600	300	1.41	6.0	0.051
STB	9,040	10	0.11	3.6	0.007
PAC	33,600	700	2.13	3.5	0.015

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CVT	38,900	1,000	2.64	2.2	0.000
PVS	17,500	-100	-0.57	1.0	0.000
BCC	15,700	400	2.61	0.9	0.000
VKC	16,700	100	0.60	0.4	0.000
BVS	16,300	0	0.00	0.2	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HBC	32,200	600	1.90	-101.7	0.025
HPG	43,650	-350	-0.80	-23.2	-0.132
VCB	37,900	-550	-1.43	-17.0	-0.884
NT2	28,650	250	0.88	-15.4	0.032
HSG	51,200	-600	-1.16	-11.7	-0.053

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VE1	6,200	-200	-3.13	-2.3	0.000
MAS	139,000	-2,000	-1.42	-1.6	0.000
NTP	77,200	600	0.78	-1.4	0.000
VNR	23,000	1,100	5.02	-1.3	0.000
DGC	39,500	600	1.54	-0.6	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

12 Jan 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	127,000	-5.0	-10.2	3.7	8,169	1,451	57.4	46.9	1,573,287	5,881	4,864	28.1	21.6	9.0	42.9	35.1
2	VCB VM	37,900	8.6	0.8	-5.3	6,043	3,598	22.9	9.1	986,689	1,876	1,477	16.4	20.2	2.9	14.8	1.0
3	SAB VM	210,600	21.9	N/A	N/A	5,985	641	10.4	39.4	N/A	4,864	4,864	28.5	43.3	10.3	25.3	15.7
4	GAS VM	60,500	-8.3	-14.2	-6.2	5,130	1,913	4.2	46.3	122,549	2,617	4,400	-37.0	23.1	2.9	12.1	8.8
5	VIC VM	43,000	2.4	1.9	1.3	5,026	2,638	45.0	18.8	732,068	831	468	-65.2	51.7	4.1	7.9	1.3
6	CTG VM	17,600	17.3	2.6	-0.6	2,904	3,723	7.8	0.2	710,785	1,727	1,208	-4.6	10.2	1.1	11.0	0.8
7	BID VM	16,500	13.0	-1.8	-7.3	2,500	3,419	12.2	28.7	2,450,320	1,884	1,434	-14.7	8.8	1.3	15.3	0.7
8	ROS VM	120,800	11.9	133.7	N/A	2,302	430	27.4	49.0	2,332,094	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	62,700	-0.5	-7.8	-6.4	2,109	759	38.4	17.4	326,150	3,660	1,963	35.8	17.1	3.0	17.4	3.9
10	BVH VM	62,500	8.9	-13.1	2.5	1,885	680	29.1	24.1	313,511	1,833	1,658	-3.5	34.1	3.3	9.8	2.1
11	HPG VM	43,650	7.2	7.0	22.1	1,630	843	47.8	13.3	3,287,450	6,189	4,404	18.1	7.1	2.0	32.6	19.7
12	NVL VM	58,800	N/A	N/A	N/A	1,536	589	100.0	38.7	N/A	N/A	N/A	N/A	N/A	N/A	10.9	1.9
13	MWG VM	160,000	4.8	15.9	18.5	1,091	154	60.8	0.0	237,846	10,706	7,305	52.8	14.9	6.7	55.2	20.7
14	MBB VM	13,850	4.9	-1.7	-3.0	1,051	1,713	45.2	0.0	246,280	1,580	1,831	-7.3	8.8	1.0	11.4	1.2
15	FPT VM	45,950	8.9	4.9	7.9	935	459	68.6	0.0	518,305	4,349	3,814	6.3	10.6	2.3	22.8	8.0
16	STB VM	9,040	18.8	-2.0	-19.3	723	1,804	92.7	15.8	3,164,266	-66	902	-39.3	N/A	0.8	-0.3	0.0
17	CTD VM	179,000	0.6	-4.5	14.7	611	77	85.8	7.4	115,660	19,224	11,078	90.1	9.3	2.9	35.5	15.3
18	EIB VM	9,600	-4.0	-7.7	-11.1	523	1,229	75.1	2.0	90,108	-247	33	-88.1	N/A	0.9	-2.2	-0.2
19	HSG VM	51,200	10.9	34.2	13.8	446	197	39.5	19.1	1,753,003	8,113	7,350	120.2	6.3	2.4	41.0	13.8
20	SSI VM	20,450	10.5	-3.3	-12.6	444	490	72.5	42.2	1,253,241	2,186	1,680	4.8	9.4	1.3	15.3	8.2
21	DPM VM	24,350	7.7	-14.0	-16.3	422	391	35.4	28.2	668,749	3,047	3,295	14	8	1	13.1	13
22	DHG VM	105,000	11.7	-4.5	4.0	406	87	31.8	0.0	55,981	6,539	5,748	-6	16	3.5	23	19
23	BMP VM	189,300	-0.3	-3.3	19.8	382	45	61.8	0.1	27,704	14,310	11,410	38	13	3.7	31	26
24	PVD VM	21,600	-2.7	-14.8	-19.5	366	383	48.1	19.0	1,212,731	376	3,725	-43.4	56.9	0.6	1.3	0.7
25	NT2 VM	28,650	-2.6	-23.0	-15.7	362	285	27.2	27.4	329,387	4,593	3,937	-29.5	6.2	1.7	27.7	11.3
26	REE VM	25,000	15.2	17.4	22.0	344	310	46.2	0.0	944,067	2,423	2,757	-21	10	1.2	12	8
27	HT1 VM	20,200	-7.3	-15.2	-32.7	342	382	19.7	38.5	67,305	2,221	1,936	142.2	9.1	1.6	18.5	7.0
28	KDC VM	36,000	12.3	-3.0	28.1	328	206	36.6	37.5	164,918	5,486	22,581	883.5	6.6	1.3	19.3	15.1
29	CII VM	30,600	6.3	1.0	15.5	327	241	54.7	12.8	1,002,130	2,805	2,959	-11.8	10.9	2.0	19.9	6.0
30	PNJ VM	69,400	6.0	-4.9	-10.5	302	98	68.0	0.0	74,031	3,167	1,347	-45.4	21.9	4.3	20.9	11.0
31	KBC VM	14,300	6.3	-21.0	-14.4	298	470	73.7	18.7	2,913,110	1,689	1,316	48.0	8.5	0.9	10.9	5.6
32	SBT VM	24,500	4.7	-7.9	-2.0	275	253	53.1	40.7	1,305,959	1,228	1,148	29.3	19.9	2.2	10.1	5.3
33	TCH VM	16,800	-9.9	-26.2	N/A	270	363	52.5	49.0	417,611	N/A	N/A	N/A	N/A	1.4	N/A	N/A
34	PPC VM	17,000	3.7	18.1	17.2	240	318	16.0	34.0	189,662	-1,010	1,762	-46.3	N/A	1.2	-6.3	-3.0
35	VHC VM	57,900	7.2	1.9	17.0	237	92	30.5	72.7	254,374	5,528	3,274	-31.9	10.5	2.3	23.3	10.8

DAILY MARKET RECAP

12 Jan 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	28,700	7.7	3.2	2.5	228	179	75.1	0.0	201,614	2,034	2,181	-28.9	14.1	1.0	7.2	4.1
37	DCM VM	9,620	-11.7	-12.1	-21.1	226	529	24.3	43.5	103,618	N/A	N/A	N/A	N/A	0.8	N/A	N/A
38	HNG VM	6,500	3.2	14.4	-8.5	221	767	29.5	48.4	946,430	1,023	914	-44.5	6.4	0.5	8.8	3.3
39	LGC VM	25,000	5.7	8.7	24.4	214	193	N/A	4.0	11,691	1,942	3,363	-62.7	12.9	1.9	15.5	5.2
40	VCF VM	179,000	5.3	21.8	27.9	211	27	N/A	19.3	891	13,393	11,112	-26.4	13.4	2.5	20.4	14.2
41	BIC VM	40,500	12.5	8.0	66.7	210	117	99.6	1.5	11,732	1,421	1,358	-3.3	28.5	2.4	11.0	3.6
42	KDH VM	19,800	-1.7	-7.7	12.9	205	234	55.3	0.3	90,659	1,677	1,600	43.9	11.8	1.3	12.0	5.4
43	GTN VM	18,150	0.6	-4.5	-13.2	201	250	52.9	47.6	1,128,593	229	761	-34.1	79.4	1.7	1.7	1.1
44	PAN VM	41,000	-3.5	-13.5	-9.7	186	102	54.1	53.9	19,004	2,573	2,513	57.9	15.9	1.8	11.6	6.9
45	HAG VM	5,210	-6.6	1.0	-23.4	182	790	54.2	35.0	3,086,009	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
46	TRA VM	112,500	-1.5	-9.3	-3.8	172	35	82.3	1.3	2,664	5,932	4,723	11.9	19.0	4.1	23.3	16.5
47	ITA VM	4,080	-5.1	-11.1	-2.9	170	938	61.8	34.8	6,269,415	30	166	-17.8	135.6	0.4	0.3	0.2
48	TLG VM	99,000	-1.0	-6.5	7.6	168	38	4.1	28.0	755	5,662	3,395	14.7	17.5	4.0	24.3	17.1
49	DRC VM	31,800	0.0	-20.5	-22.4	167	119	39.0	17.6	114,749	3,434	3,623	22.0	9.3	2.3	25.6	13.3
50	HCM VM	28,200	10.4	-1.7	-15.1	159	127	38.2	0.0	281,990	2,344	1,677	-43.3	12.0	1.5	12.8	8.8
51	PGD VM	39,600	19.5	-12.0	-13.9	158	90	49.0	45.5	127,616	3,105	3,701	78.6	13	2.6	20	9
52	PVT VM	12,000	2.1	-13.7	-9.0	150	281	48.9	24.1	337,647	1,543.1	1,195	-1.4	7.8	1.0	13.0	4.7
53	CAV VM	58,500	12.5	1.6	-7.3	149	58	51.4	45.1	70,634	3,059	3,059	10.8	19.1	4.3	23.7	9.2
54	ASM VM	14,800	0.3	-6.0	-3.9	144	220	83.1	45.4	1,525,320	951	581	-61.9	16	1.3	8	5
55	FLC VM	5,080	-0.4	-19.4	-13.9	144	638	68.3	41.2	7,562,665	1,743	1,952	19.9	3	0.4	13	7
56	NLG VM	22,550	1.1	1.6	4.4	142	142	44.0	0.4	179,161	2,170	1,462	73.8	10.4	1.3	13.3	5.9
57	VSH VM	15,500	-3.7	-2.5	6.9	142	206	69.3	33.8	68,461	1,127	1,191	-31.6	13.7	1.1	8.2	4.5
58	DXG VM	12,300	-2.4	1.7	-0.9	138	253	79.7	12.5	976,015	1,541	2,229	45.0	8	1.1	15	7
59	HBC VM	32,200	21.3	7.3	32.0	135	94	78.9	20.8	1,276,902	3,574	731	50.4	9	2.2	28	4
60	DVP VM	72,000	-3.1	-0.6	-3.4	128	40	17.9	33.6	2,923	6,842	7,027	23.2	11	3.0	29	25
61	SKG VM	80,500	12.3	-7.2	-14.4	122	34	42.8	0.2	39,795	6,294.3	5,191	83	12.8	4.1	38.1	37.4
62	PC1 VM	36,350	0.1	N/A	N/A	121	75	100.0	29.2	194,712	9,179.0	9,179	N/A	4.0	1.0	N/A	N/A
63	CHP VM	21,200	3.9	2.9	N/A	118	126	24.9	45.6	19,213	1,620	2,484	46.9	13.1	1.8	14.0	6.8
64	PDR VM	13,050	-0.4	0.8	3.6	117	202	31.6	45.7	488,493	712	887	243	18.3	1.1	6.4	1.8
65	VSC VM	56,200	0.7	-15.2	-14.2	113	46	85.0	0.0	87,037	5,190	6,130	12.7	10.8	1.9	18.7	11.2
66	PTB VM	117,600	0.1	-3.2	3.0	113	22	66.6	39.5	33,951	9,554	5,357	21.6	12.3	3.8	35.8	16.1
67	NKG VM	37,300	9.7	-0.5	38.7	109	66	25.3	21.0	167,140	9,540	2,318	48.5	3.9	1.7	56.2	10.9
68	BMI VM	26,800	11.7	-2.2	14.7	108	91	41.3	6.4	59,953	1,616	1,471	15.8	16.6	1.2	6.8	2.7
69	DMC VM	70,200	0.3	-15.0	-6.4	108	35	1.2	43.8	22,963	4,892	3,365	5.7	14.3	2.9	21.5	17.8
70	IJC VM	8,680	8.6	5.9	-4.6	105	274	21.2	42.4	342,060	478	418	-50.2	18.2	0.8	4.5	1.7

Source: Bloomberg

Bloomberg: VNDS

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