

Market commentary

Vietnam Stock Markets took a nosedive due to the heavy profit-taking. After the positive opening, VN-INDEX lost momentum and drastically dipped in red following the dramatic tumble in the majority of large caps. In the afternoon, the deep plunged triggered bottom-fishing demand, thus helping the index pare some of its intraday losses. Food & Beverage stocks still showed divergence when SAB and BHN continued to decline and together took away 1.51pts from the index, while VNM maintained its biggest contributor position. Moreover, Financial sector crashed along with market's downtrend, led lower by CTG, MBB and VCB. Similarly, Real Estate sector faced correction after surging for three consecutive days while Steel stocks (HPG and HSG) were negatively affected by increased profit-taking activities. Besides, although oil prices extended its gain for a seventh day, GAS continuously sank in red while PVD showed a rally. Therefore, in spite of the bottom-fishing movement in the afternoon, VN-INDEX sharply dropped to 725.58pts (-0.79%) with 94 advancers, 168 losers and 60 unchanged. HNX-INDEX also corrected in the same module with VN-INDEX and ended at 89.91pts (-0.8%) with 61 gainers, 115 laggards and 201 unchanged.

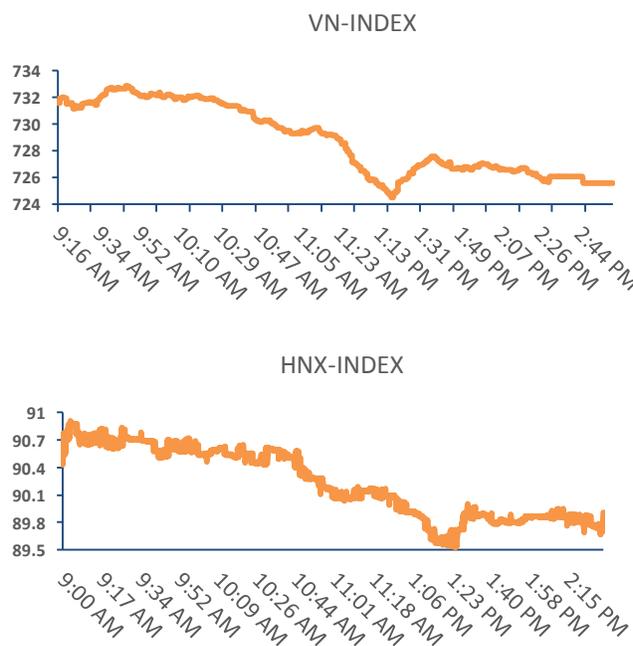
Most sectors declined, led by Utilities (-1.79%), Materials (-1.43%), and Health Care (-1.23%). Only Information Technology (+0.95%) and Energy (+0.68%) increased. Regarding tickers, top index laggards included SAB (-2.17%), GAS (-2.46%), VIC (-1.18%), CTG (-1.66%), and BHN (-3.78%). Top index movers were VNM (+0.35%), VJC (+1.75%), ROS (+0.88%), PDR (+6.81%), and FPT (+1.28%). On the put-through market, top 3 major deals consisted of SAM with 20.9mn shares (VND190.9bn), NVL with 900,000 shares (VND63.8bn), and VNM with 346,440 shares (VND49.9bn).

Foreigners net bought on both exchanges for the third consecutive day with total net-buying value of VND212.6bn. They mainly bought VNM (VND107.9bn), HPG (VND68.8bn), and TLG (VND40.1bn) while sold VNM (VND74.4bn), TLG (VND40.1bn), and MSN (VND16bn).

Snapshot	HOSE	HNX
Close (pts)	725.6	89.9
1 Day change (%)	-0.79	-0.80
Volume (mn shs)	249.5	54.2
Value (US\$m)	191.2	25.9
Gainers	94	61
Losers	168	115
Unchanged	60	201

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,273	0.13
WTI Oil (\$/B) 1Mth	53.7	0.54
Brent Oil (\$/B) 1Mth	56.6	0.66
USDVND	22,672	-0.08
EURVND	24,140	-0.50

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.42%	0.78	14.54	4.46
Consumer Staples	-0.85%	8.07	25.64	8.09
Energy	0.68%	0.31	45.15	0.83
Financials	-0.80%	4.27	21.02	1.92
Health Care	-1.23%	0.41	18.36	3.58
Industrials	-0.11%	1.91	58.21	7.25
IT	0.95%	1.14	11.79	2.14
Materials	-1.43%	0.67	9.61	1.71
Real Estate	-0.54%	4.01	30.89	3.27
Utilities	-1.79%	4.78	14.55	2.43

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,509.6	-0.21	16.18	1.90	3,617
India	9,187.5	-0.54	22.1	2.96	1,010
Indonesia	5,644.2	0.29	25.3	2.53	463
Laos	1,096.5	4.95	12.15	0.93	1
Malaysia	1,744.1	0.47	17.2	1.74	237
Philippines	7,629.6	0.37	21.2	2.57	185
Taiwan	9,817.7	-0.15	15.9	1.66	949
Thailand	1,586.9	0.26	17.0	1.94	452
Vietnam	725.6	-0.79	17.4	2.20	76

Source: Bloomberg

Market News

Oil advanced for a seventh day in New York, the longest gain since December, on confidence Saudi Arabia will support an extension to OPEC-led output cuts just as U.S. stockpiles show signs of shrinking. Futures in New York were holding gains after rising 6.3% in the previous six sessions. Saudi Arabia is likely to back prolonging the curbs into 2H2017 in an effort to boost prices, according to a person familiar with the kingdom's internal discussions. Several other countries, including Kuwait, have also expressed public support for an extension. Industry data was said to show U.S. crude supplies fell last week. *(Bloomberg)*

Vietnam Treasury sold 93.5% of bonds offered on Apr 12, including VND1trl of 5-year securities at 5.1%, VND610bn of 7-year notes at 5.43%, VND1trl of 15-year bonds at 6.79%, VND1trl of 20-year bonds at 7.36% and VND2trl of 30-year notes at 7.79%, according to Hanoi Stock Exchange. *(Bloomberg)*

Sluggish Q1 puts 2017 growth target beyond reach. According to the Vietnam Centre for Economic and Policy Research (VEPR), an independent assessment of the nation's macroeconomic policies, sluggish performance has brought the Vietnam Economic Performance Index (VEPI) down to 5.8%. Q1's VEPI indicates an economic decline, with industrial production index up just 4.1% and only the inventory index managed to stay high in Jan and Feb 2017. VEPR also predicts that with such a low growth rate in Q1, the annual growth target of 6.7% might prove unattainable. *(En.vietnamnet.vn)*

Corporate News

Hoa Sen Group (HSG VN) - ESOP share issuance and business activity: HSG announced the ESOP share issuance result. Accordingly, the company successfully issued 3,460,171 shares to 149 employees at the price of VND10,000/share. 50% of the shares will be subject to 3-year transfer restriction and the remaining will be subject to 4-year transfer restriction. In addition, HSG has established a new branch at Tan Son, Phu Tho Province. Mr. Vu Thanh Tung is appointed as head of the new branch. *(Hsx.vn)*

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - bond issuance: CII is seeking shareholders' approval to issue the remaining US\$20mn of convertible bonds of US\$60mn bond plan approved last year. The company also plans to issue 1.5mn ESOP shares in 2017 and increase 2016 ESOP shares to 1.5mn. *(Bloomberg)*

Bank for Foreign Trade of Vietnam JSC (VCB VN) - bond issuance: State Bank of Vietnam (SBV) has approved VCB's bond issuance plan of maximum VND8trl to Vietnamese and foreign investors this year. The coupon rate will be determined by VCB in accordance with the market' interest rates and SBV's current regulations regarding interest rates. *(Cafef.vn)*

Hanoi Beer Alcohol And Beverage JSC (BHN VN) - 2017 AGM: 2017 AGM is scheduled on Apr 27 at 183 Hoang Hoa Tham Street, Ba Dinh District, Hanoi. *(Hsx.vn)*

Kinh Bac City Development Share Holding Corporation (KBC VN) - 2017 business plan: For 2017, KBC aims to achieve VND2.8tr in total consolidated revenue (+38.8% YoY) and VND850bn in consolidated EAT (+19.5% YoY). Moreover, the company will retain its 2016 undistributed EAT to re-invest in its business and pay off debts due in 2017 instead of paying stock dividend. (*Ndh.vn*)

Petrovietnam Ca Mau Fertilizer JSC (DCM VN) - 1Q2017 business results: DCM announced its 1Q2017 business results at VND1.15tr revenue (+21.4% YoY) and VND212.6bn EAT (+87% YoY), noted that the firm sold 180,000 tons of fertilizer this quarter. (*Bloomberg*)

FLC Group JSC (FLC VN) - 2017 business plan: For 2017, FLC targets VND13tr in revenue (+113% YoY) and VND984bn in net profit (-0.3% YoY). FLC will also seek shareholders' approval to pay 2016 cash dividend of VND300/share and stock dividend at the ratio of 10:7. Thus, the firm expects to issue 44.7mn new shares during Q2. For further information, minimum 2017 cash dividend is projected at VND700/share. (*Bloomberg & Vietstock.vn*)

Southern Waterborne Transport Corporation (SWC VN - UpCOM) - 1Q2017 business results and 2017 business plan: In 1Q2017, the fact that SWC had successfully divested its ownership in Saigon Center Project boosted the firm's financial figures noticeably compared to 1Q2016's. Specifically, for Q1, SWC posted VND611bn in revenue (achieving 85% of 2017 targets) and VND465bn (fulfilling 95% of the whole-year plan). Additionally, the firm aims to achieve 2017 business targets with total revenue of nearly VND720bn (+193% YoY) and EAT of VND492bn (+611% YoY). SWC also plans to pay cash dividend of VND5,000/share in 2Q2017. (*Vietstock.vn*)

Lix Detergent JSC (LIX VN) - 1Q2017 business results, 2Q2017 business plan, and 2017 AGM: LIX's BoD has approved 1Q2017 business results of VND476bn in revenue (completing 95% of the quarter target) and VND35bn in EBT (achieving 78% of the quarter target). In addition, the company sets 2Q business plan with revenue of VND500bn and EBT of VND45bn. Besides, LIX also plans to seek shareholders' approval regarding its divestment from Xalivico Co., Ltd. For further information, LIX will hold its 2017 AGM on Apr 28 at the company's hall. (*Hsx.vn*)

IDICO Infrastructure Development Investment JSC (HTI VN) - shareholder's activity: Supervisory Board member Nguyen Cong Minh has registered to divest his entire stake of 33,000 HTI shares via order-matching or put-through method from Apr 17 to May 16. (*Hsx.vn*)

Vietnam International Commercial JS Bank (VIB VN - UPCOM) - 2016 dividend payment: VIB will seek shareholders' approval for paying 2016 dividend at the maximum ratio of 44.6% with 2 options as the following: paying 2016 cash dividend of VND500/share and stock dividend at the ratio of 1,000:396 or paying 2016 stock dividend at the ratio of 1,000:446. (*Bloomberg*)

VNECO1 Electricity Construction JSC (VE1 VN) - shareholders' activities: On Mar 29, Long Viet Investment Management Co., Ltd and Mr. Hao Dan purchased 540,000 shares (18.42%) and 240,000 shares (8.19%), respectively, hence becoming VE1's major shareholders. It was noted that they had not owned any share previously. On the same date, two major shareholders including Ms. Ta Thi Kim Chung and Ms. Nguyen Thanh Tu fully divested their 340,000 shares (11.6%) and 165,900 shares (5.66%), respectively, and were no longer the shareholders in the company. In addition, on Mar 30, Yang Xiao Dong - major shareholder - bought 48,500 shares and hence increased his holding in VE1 from 350,900 shares (11.97%) to 399,400 shares (13.63%). (*Cafef.vn*)

Dry Cell and Storage Battery JSC (PAC VN) – 2017 business plan: In 2017, PAC expects to achieve VND2.75tr in revenue (+8% YoY), VND165bn in EBT (+3% YoY), and 15% in minimum dividend ratio (not stated in cash or stock). (*Cafef.vn*)

Construction JSC No.3 (VC3 VN) - shareholder's activity: VC3's Chairman Pham Van Thanh purchased 474,500 shares (2.16%) from Mar 17 to Mar 21, noted that he had not owned any share in VC3 prior to the transaction. (*Cafef.vn*)

NHP Production Import - Export JSC (NHP VN) - shareholder's activity: On Mar 31, Ms. Bui Thi Le Thuy purchased 100,000 shares, thus raising her ownership in NHP from 1,288,600 shares (4.67%) to 1,388,600 shares (5.04%) and becoming a major shareholder. (*Vietstock.vn*)

Pacific Infrastructure Project Development and Investment Corporation (PPI VN) - shareholder's activities: On Apr 03, Mr. Tran Dinh Phong purchased 329,000 PPI shares, thereby raising his stake from 2,386,560 shares (4.94%) to 2,715,560 shares (5.625). However, on Apr 04, Mr. Phong sold 417,670 PPI shares, thus reducing his ownership in the company to 2,297,890 shares (4.76%) and being no longer a major shareholder. (*Cafef.vn*)

Mineral And Mechanical JSC (MIM VN) - shareholder's activities: Chairman cum CEO Tang Nguyen Ngoc bought 58,520 MIM shares out of 200,000 shares registered from Mar 17 to Apr 04. Thus, his stake was increased to 222,494 shares (6.53%). After such transactions, he has continuously registered to purchase 200,000 MIM shares from Apr 12 to May 04 via order-matching and put-through methods. (*Cafef.vn*)

Thuong Phu JSC (CTP VN) - shareholder's activity: Chairman Vo Quang Thanh has registered to sell 240,000 CTP shares out of 480,000 shares owned (4.8%) from Apr 12 to May 11 via order-matching and put-through methods. (*Cafef.vn*)

Long An Food Processing Export JSC (LAF VN) – 2016 business results, 2017 business plan, and key personnel changes: For 2016, LAF recorded VND875.73bn in net revenue (-0.3% YoY), VND26.08bn in EBT (+7% YoY) and VND24.78bn in EAT (+1.6% YoY). In addition, the shareholders have approved the company's 2017 business targets of VND900bn in net revenue (+2.8% YoY) and VND27bn in EBT (+3.5% YoY). Besides, the shareholders have also approved the resignations of Mr. Tran Anh Phuong and Mr. Vu Hung from their Supervisory Board members and the appointments of Mr. Pham Minh Tu and Ms. Ngo Thi Kim Phung as new Supervisory Board members replacing Mr. Phuong and Mr. Hung. Moreover, Mr. Nguyen Duy Tan has been appointed as new BoD member in the period 2015-2020. (*Cafef.vn*)

Alta Company (ALT VN) – 2016 business results and 2017 business plan: For 2016, ALT reported net revenue of VND129.1bn (completing 91% of the year target) and EAT of VND5.8bn (exceeding the full-year goal by 5%). ALT's BoD has decided to pay 2016 dividend at the ratio of 6% (not stated in cash or stock). In 2017, the company targets VND140bn in net revenue (+8.43% YoY), VND6bn in EAT (+3.52% YoY), and 8% in dividend ratio (not stated in cash or stock). (*Cafef.vn*)

Becamex Asphalt & Concrete JSC (ACC VN) – 2016 business result and 2017 business plan: For 2016, ACC recorded VND332.8bn in revenue and VND37.5bn in EAT. Additionally, the company will seek for shareholders' approval regarding 2017 business plan with VND287bn in revenue (-13.8% YoY), VND21.34bn in EAT (-43.1% YoY), and 18% in minimum dividend ratio (not stated in cash or stock). *(Cafef.vn)*

Chang Yih Ceramic JSC (CYC VN) – delisting: Ho Chi Minh Stock Exchange (HOSE) has announced the compulsory delisting of over 1.99mn CYC shares as the company recorded accumulated losses for 3 consecutive years. Thus, the last trading date will be May 10. *(Cafef.vn)*

Sao Mai Group Corporation (ASM VN) – investment activity: ASM has approved to purchase a total of 1.4mn shares of Nhut Hong JSC from International Development and Investment Corporation (IDI VN) (1mn shares) and Travel Investment & Seafood Development Corporation (400,000 shares). If successful, the company will increase its stake in Nhut Hong JSC from 22.23% to 39.73% (3,178,490 shares). *(Cafef.vn)*

Ha Giang Mineral and Mechanics JSC (HGM VN) – 2017 business plan and 2016 dividend payment: In 2017 AGM, HGM's shareholders have approved 2017 business plan with production output of 600 tons, sale volumes of 650 tons, EBT of VND24.6, and 15% in minimum dividend ratio. Moreover, the company will pay 2016 cash dividend of VND1,200/share. Further information will be disclosed later. *(Cafef.vn)*

Dam Phu My Packaging JSC (PMP VN) – 2016 business results and 2017 business plan: For 2016, PMP recorded VND286.8bn in revenue (exceeding the year target by 9%) and VND10.32bn in EAT (completing 99.8% of the full-year goal). Moreover, the company will seek for shareholders' approval regarding 2017 business plan of VND400bn in revenue (+39% YoY) and VND10.9bn in EAT (+6% YoY). It also plans to pay dividend at the ratio of 17% (not stated in cash or stock). *(Cafef.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMX	3,570	230	6.9	640	0.001
PDR	25,100	1,600	6.8	600,890	0.139
HID	3,610	230	6.8	1.91MLN	0.003
CIG	3,300	210	6.8	8,380	0.001
ATG	2,370	150	6.8	329,940	0.001

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LGC	23,250	-1,750	-7.0	5,570	-0.146
VAF	12,000	-900	-7.0	320	-0.015
SC5	26,050	-1,950	-7.0	30	-0.013
TTF	8,020	-600	-7.0	509,620	-0.036
HNG	10,700	-800	-7.0	4.03MLN	-0.265

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	144,000	500	0.4	758,300	0.313
VJC	134,100	2,300	1.8	458,390	0.298
ROS	172,000	1,500	0.9	4.78MLN	0.278
PDR	25,100	1,600	6.8	600,890	0.139
FPT	47,550	600	1.3	1.30MLN	0.119

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	203,000	-4,500	-2.2	7,830	-1.245
GAS	55,400	-1,400	-2.5	733,350	-1.156
VIC	42,050	-500	-1.2	660,120	-0.569
CTG	17,800	-300	-1.7	1.14MLN	-0.482
BHN	84,000	-3,300	-3.8	6,680	-0.330

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,560	-440	-5.5	30.71MLN	-0.121
ITA	3,080	-170	-5.2	21.66MLN	-0.062
HQC	2,340	0	0.0	15.95MLN	0.000
HAG	8,600	-540	-5.9	12.34MLN	-0.184
SCR	9,260	470	5.4	10.69MLN	0.046

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DP3	36,100	3,200	9.7	100	0.000
PVV	1,200	100	9.1	85,100	0.000
RCL	25,000	2,000	8.7	266	0.000
TPP	33,800	2,700	8.7	100	0.000
KVC	2,600	200	8.3	600,700	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTP	11,800	-1,300	-9.9	149,700	0.000
DLR	7,300	-800	-9.9	600	0.000
DPC	20,300	-2,200	-9.8	2,800	0.000
VGP	23,200	-2,500	-9.7	1,380	0.000
VDL	31,000	-3,300	-9.6	2,723	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,900	100	1.5	14.44MLN	0.097
VGS	13,500	1,000	8.0	744,000	0.038
CEO	12,500	400	3.3	4.09MLN	0.028
VGC	16,300	400	2.5	1.50MLN	0.028
HKB	6,900	500	7.8	3.47MLN	0.023

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,100	-600	-2.5	4.19MLN	-0.519
VCS	157,200	-4,700	-2.9	104,939	-0.095
HUT	13,700	-300	-2.1	655,490	-0.045
VC3	30,000	-1,200	-3.9	576,025	-0.027
VCG	15,500	-200	-1.3	1.33MLN	-0.025

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,900	100	1.5	14.44MLN	0.000
ACB	23,100	-600	-2.5	4.19MLN	0.000
CEO	12,500	400	3.3	4.09MLN	0.000
HKB	6,900	500	7.8	3.47MLN	0.000
KLF	2,300	-100	-4.2	2.00MLN	0.000

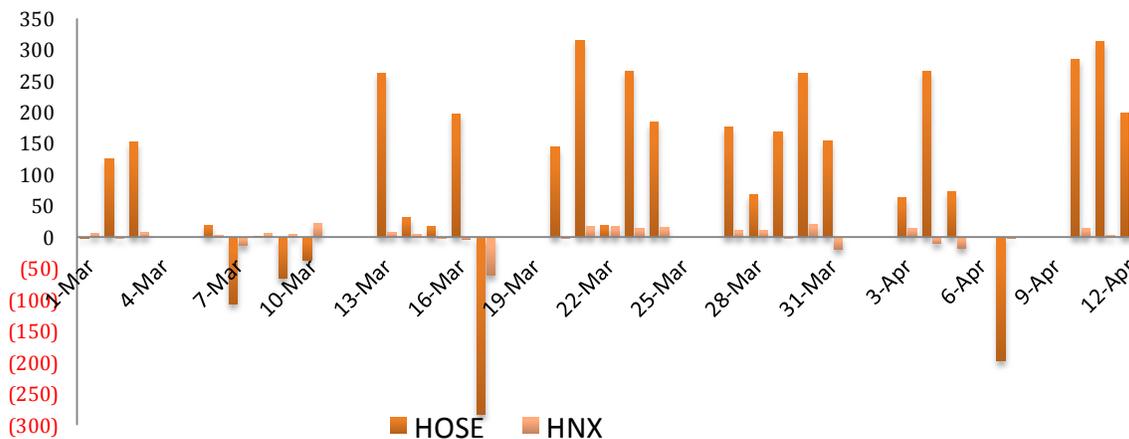
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	11.5	-15.1%	1.3	1.6%	BUY	462	-17.9%	23	10.8%
% of market	4.6%		4.6%		% of market	10.8%		4.0%	
F.SELL	5.9	-1.2%	0.5	-72.5%	SELL	263	4.9%	10	-44.9%
% of market	0.0%		0.0%		% of market	0.0%		1.7%	
NET BUY (SELL)	5.6		0.8		NET BUY (SELL)	199		13	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	658.1	26.7%	76.5	19.4%	BUY	29,894	32.8%	1,150	18.5%
% of market	6.0%		2.7%		% of market	14.0%		3.7%	
SELL	719.6	26.9%	58.9	18.0%	SELL	25,618	25.9%	911	17.9%
% of market	6.6%		2.1%		% of market	12.0%		2.9%	
NET BUY (SELL)	(61.5)		17.6		NET BUY (SELL)	4,276		238	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	144,000	500	0.35	107.9	0.313
HPG	31,600	-300	-0.94	68.8	-0.109
TLG	106,000	0	0.00	40.1	0.000
VJC	134,100	2,300	1.75	26.6	0.298
KBC	15,250	-100	-0.65	24.0	-0.021

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	16,300	400	2.52	8.4	0.000
PVS	17,200	0	0.00	7.1	0.000
VND	15,500	0	0.00	2.0	0.000
PGS	18,200	500	2.82	1.6	0.000
BVS	16,900	-100	-0.59	0.8	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	144,000	500	0.35	74.4	0.313
TLG	106,000	0	0.00	40.1	0.000
MSN	45,800	-300	-0.65	16.0	-0.149
KDC	41,200	-650	-1.55	10.1	-0.072
ROS	172,000	1,500	0.88	9.8	0.278

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	75,700	-300	-0.39	2.9	0.000
NDN	8,500	-100	-1.16	1.5	0.000
MAS	95,900	-3,100	-3.13	1.3	0.000
PGS	18,200	500	2.82	1.2	0.000
VGC	16,300	400	2.52	0.6	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	31,600	-300	-0.94	60.0	-0.109
VNM	144,000	500	0.35	33.4	0.313
VJC	134,100	2,300	1.75	21.3	0.298
KBC	15,250	-100	-0.65	15.2	-0.021
AAA	26,000	500	1.96	13.6	0.012

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	16,300	400	2.52	7.8	0.000
PVS	17,200	0	0.00	6.8	0.000
VND	15,500	0	0.00	2.0	0.000
BVS	16,900	-100	-0.59	0.6	0.000
PGS	18,200	500	2.82	0.4	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ROS	172,000	1,500	0.88	-8.9	0.278
DPM	23,200	-250	-1.07	-7.9	-0.042
DCM	10,600	200	1.92	-3.2	0.046
SSI	22,950	-650	-2.75	-2.1	-0.137
BFC	35,400	600	1.72	-1.4	0.015

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	75,700	-300	-0.39	-2.9	0.000
NDN	8,500	-100	-1.16	-1.5	0.000
MAS	95,900	-3,100	-3.13	-0.7	0.000
VIX	6,000	0	0.00	-0.5	0.000
TV2	227,000	2,000	0.89	-0.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

12 Apr 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	144,000	10.9	13.4	1.8	9,219	1,451	57.8	45.7	839,063	5,832	5,831	19.9	24.7	9.4	39.3	32.9
2	VCB VM	36,800	-1.9	-2.9	-2.1	5,840	3,598	100.0	9.2	1,094,193	1,566	1,566	6.0	23.5	2.8	12.1	0.9
3	SAB VM	203,000	-3.8	-3.6	N/A	5,742	641	10.4	39.2	32,941	6,978	6,978	43.5	29.1	11.5	36.7	21.9
4	VIC VM	42,050	-4.9	-2.2	-0.4	4,892	2,638	52.3	19.0	918,229	1,004	1,178	111.2	41.9	3.8	9.8	1.5
5	GAS VM	55,400	-0.7	-8.4	-21.4	4,675	1,913	4.2	46.4	723,272	3,673	3,548	-18.8	15.1	2.7	17.5	12.4
6	ROS VM	172,000	0.5	42.4	233	3,262	430	27.2	48.0	4,053,854	1,136	1,136	N/A	151.4	15.2	11.7	7.4
7	CTG VM	17,800	-2.2	1.1	3.8	2,923	3,723	15.8	0.0	1,313,975	1,836	1,457	20.6	9.7	1.1	11.8	0.8
8	BID VM	17,000	2.7	3.0	1.2	2,563	3,419	4.7	28.8	3,679,333	1,802	1,802	25.6	9.4	1.4	14.7	0.7
9	MSN VM	45,800	9.7	9.6	1.0	2,299	1,138	32.7	17.9	637,648	2,482	1,641	86.5	18.5	3.4	17.5	3.9
10	VJC VM	134,100	2.4	N/A	N/A	1,907	322	61.0	4.6	546,863	8,726	8,726	-24.9	15.4	8.9	68.7	14.3
11	NVL VM	70,700	4.0	20.2	N/A	1,838	589	33.8	37.8	953,786	3,396	3,059	N/A	20.8	4.6	23.1	5.3
12	BVH VM	58,800	-0.5	-5.9	-18.2	1,765	680	29.1	24.2	341,358	1,922	1,980	19.4	30.6	3.0	10.1	2.0
13	HPG VM	31,600	12.6	8.6	16.2	1,762	1,264	50.7	12.9	4,785,283	4,773	4,775	82.3	6.6	2.0	35.3	22.5
14	MBB VM	15,350	6.6	10.8	8.9	1,160	1,713	49.8	0.0	1,071,421	1,716	1,715	-6.3	8.9	1.0	12.1	1.2
15	MWG VM	169,000	0.0	5.6	22.5	1,147	154	69.0	0.0	157,237	10,643	9,948	40.3	15.9	6.8	49.9	14.3
16	STB VM	12,750	22.0	41.0	38.3	1,014	1,804	92.7	15.7	5,838,706	207	207	-77.1	61.7	1.0	1.6	0.1
17	FPT VM	47,550	3.4	3.5	8.6	968	462	73.4	0.0	926,915	3,926	3,925	2.9	12.1	2.3	19.9	7.1
18	BHN VM	84,000	-14.5	N/A	N/A	859	232	100.0	31.6	10,701	3,128	3,128	-14.3	26.8	3.7	N/A	N/A
19	CTD VM	201,900	4.1	12.8	7.7	686	77	89.1	6.4	154,058	20,807	20,894	88.6	9.7	2.5	28.5	14.5
20	EIB VM	11,650	6.9	21.4	12.0	632	1,229	75.6	0.7	272,262	251	251	661.5	46.4	1.1	2.3	0.2
21	DHG VM	134,000	10.7	27.6	21.8	515	87	31.8	0.0	95,248	7,349	7,035	22	18	4	23.8	19
22	SSI VM	22,950	7.5	12.2	8.5	496	490	57	44.9	2,959,470	1,825	1,827	9	13	1.6	13	7
23	HSG VM	49,500	4.8	-3.3	29.8	429	197	54.0	20.2	1,406,849	9,238	7,350	120	5	2.4	41	14
24	HT1 VM	23,800	18.1	17.8	-0.1	401	382	20.0	39.7	421,786	2,131	2,131	10.1	11.2	1.7	16.9	6.9
25	DPM VM	23,200	-4.9	-4.7	-18.0	400	391	35.2	28.6	932,259	2,584	61	-98.1	9.0	1.1	12.2	11.0
26	NT2 VM	31,500	5.0	9.9	-15.3	400	288	27.9	26.9	336,718	3,718	3,701	-5	8	1.8	22	9
27	BMP VM	198,500	6.7	4.9	1.4	398	45	61.8	0.3	100,052	13,796	13,796	20.9	14.4	3.9	29.1	23.5
28	CII VM	36,950	-3.1	20.8	21.9	393	241	54.7	12.4	2,205,547	3,228	3,191	9.7	11.4	2.5	23.6	6.7
29	KDC VM	41,200	10.5	14.4	11.1	374	206	49.8	39.4	631,343	5,668	5,624	-75.1	7.3	1.4	20.7	15.0
30	REE VM	26,650	-1.3	6.6	25.1	364	310	48.3	0.0	1,207,170	3,525	3,526	27.9	7.6	1.2	16.2	10.4
31	HNG VM	10,700	14.4	64.6	88.4	362	767	29.5	48.4	2,005,888	-1,273	-1,273	N/A	N/A	0.8	-9.5	-3.0
32	PVD VM	20,250	-4.3	-6.3	-20.2	342	383	98.6	22.3	1,936,954	260	201	-94.7	76.8	0.6	0.9	0.5
33	PNJ VM	76,900	-2.2	10.8	5.3	333	98	66.7	0.0	86,155	4,383	4,383	671.7	17.5	5.0	30.6	13.7
34	KBC VM	15,250	5.2	6.6	-15.7	316	470	72.6	17.3	2,728,690	1,188	1,188	-11.4	12.8	0.9	7.5	3.9
35	HAG VM	8,600	3.1	65.1	66.7	300	790	54.2	35.7	8,051,538	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0

DAILY MARKET RECAP

12 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	18,250	13.0	8.6	-19.9	292	363	52.5	49.0	987,333	N/A	N/A	N/A	N/A	1.5	N/A	N/A
37	SBT VM	24,350	1.2	-0.6	-8.5	272	253	51.4	42.1	1,380,960	1,051	1,148	29.3	23.2	2.1	9.2	4.5
38	GMD VM	33,500	-9.5	16.7	20.5	265	179	95.6	0.0	826,509	2,043	1,957	-10.3	16.4	1.2	7.1	4.0
39	KDH VM	25,000	7.3	26.3	16.5	258	234	49.8	1.9	136,895	1,615	1,615	0.7	15.5	1.7	11.3	4.6
40	DXG VM	23,000	23.7	87.0	90.1	257	253	81.0	20.4	4,106,011	2,536	2,887	29.6	9.1	1.8	22.3	11.8
41	DCM VM	10,600	-5.4	10.2	-3.2	248	529	24.3	45.2	697,146	1,171	1,171	N/A	9.1	1.0	10.3	4.5
42	PPC VM	17,050	0.9	0.3	18.4	239	318	15.0	33.3	63,364	1,707	1,706	-3.2	10.0	1.1	10.0	5.0
43	VHC VM	57,000	10.3	-1.6	0.4	232	92	32.0	70.9	171,797	5,819	6,008	83.5	9.8	2.2	24.1	12.2
44	PDR VM	25,100	78.6	92.3	93.8	223	202	38.3	47.5	954,364	1,136	1,136	28.1	22.1	2.1	9.8	2.9
45	HBC VM	51,000	1.6	58.4	70.0	215	95	77.8	26.5	2,148,956	5,883	6,056	624.5	8.7	3.0	41.2	6.1
46	FLC VM	7,560	-4.9	48.8	20.0	213	638	68.3	41.7	26,650,380	1,735	1,730	-11.4	4.4	0.6	13.5	7.1
47	BIC VM	39,000	0.0	-3.7	4.0	202	117	99.7	1.5	5,146	1,095	1,083	-27.2	35.6	2.3	6.3	2.9
48	VCF VM	170,000	0.0	-5.0	15.6	199	27	30.7	19.3	155	14,294	14,450	30.0	11.9	2.1	19.4	13.4
49	LGC VM	23,250	-33.4	-7.0	1.1	198	193	N/A	4.0	2,567	1,698	1,698	-49.5	13.7	1.8	13.3	4.2
50	PAN VM	42,600	-2.1	3.9	-10.1	192	102	59.8	53.9	7,514	2,548	2,538	0.0	16.7	1.9	11.4	6.9
51	HCM VM	32,500	3.0	15.2	13.2	186	130	39.5	0.0	606,623	2,395	2,395	49.9	14	1.7	13	9
52	NLG VM	28,700	13.0	27.3	29.3	180	142	56.0	4.3	539,289	2,484.7	2,149	70.0	11.6	1.6	14.3	6.1
53	GTN VM	16,250	-25.5	-10.5	-14.5	179	250	20.5	49.4	1,285,976	88	97	-87.3	185.3	1.5	0.8	0.5
54	TLG VM	106,000	1.9	7.1	0.1	179	38	25.6	20.8	7,058	5,828	5,506	24.8	18	4.4	26	18
55	TRA VM	115,000	-1.3	2.2	-7.3	175	35	58.1	1.2	11,519	6,097	6,097	29.0	19	4.3	23	16
56	PVT VM	13,300	4.7	10.8	-4.3	165	281	48.9	25.0	845,393	1,321	1,321	12.9	10.1	1.0	10.7	4.4
57	BHS VM	12,300	7.9	14.6	-7.2	162	298	72.1	41.2	1,718,732	1,455	1,546	30.6	8.5	0.9	11.6	5.3
58	DRC VM	30,550	-6.7	-3.9	-23.6	160	119	39.4	18.1	316,988	3,326	3,680	1.6	9	2.3	24	13
59	PGD VM	40,300	6.1	1.8	-10.4	160	90	49.5	45.6	44,843	2,438	2,313	-37.5	17	2.6	17	8
60	CAV VM	61,000	7.6	4.3	6.0	155	58	51.4	45.4	46,110	4,380	4,380	43.2	14	4.7	30	11
61	ASM VM	15,300	-5.8	3.4	-2.9	148	220	83.0	45.7	1,528,635	967.2	967	57	15.8	1.3	8.4	4.8
62	VSH VM	15,900	1.3	2.6	0.0	145	206	69.3	34.0	41,696	1,235.8	1,251	5.1	12.9	1.2	9.1	4.6
63	DMC VM	91,000	14.5	29.6	10.2	139	35	46.3	39.2	67,589	4,857	4,851	44.2	18.7	3.6	20.1	16.5
64	ITA VM	3,080	-27.0	-24.5	-32.9	127	938	69.3	37.9	13,069,050	60	57	-66	51.2	0.3	0.5	0.4
65	CHP VM	22,800	1.3	7.5	10.7	127	126	20.0	45.6	25,707	2,045	2,046	-17.6	11.1	1.7	15.6	8.1
66	NKG VM	43,100	15.9	15.5	14.9	126	66	26.4	19.5	327,906	10,288	11,114	317.7	4.2	1.8	46.8	10.5
67	PC1 VM	37,700	-2.6	3.7	N/A	125	75	67.0	24.4	273,317	4,064	4,064	-55.7	9.3	1.4	18.8	7.9
68	PTB VM	129,600	-6.4	10.2	6.7	123	22	59.5	38.3	62,336	10,668	10,636	58.8	12.1	3.7	35.7	17.4
69	DVP VM	69,700	-3.2	-3.2	-3.7	123	40	19.9	33.5	2,428	7,171	7,170	2.0	9.7	3.1	31.0	26.3
70	POM VM	14,800	5.0	72.1	87.1	122	186	83.6	42.8	26,395	1,614	1,618	993.2	9.2	1.0	11.9	4.2

Source: Bloomberg

Bloomberg: VNDS

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