

Market commentary

Vietnam Stock Market recorded gains thanks to large caps rallies. VN-INDEX edged up right after the opening bell as some blue-chips, especially BID, CTG, PLX, VIC and GAS picked up early. Such excitement then triggered strong demand for large caps, thus accelerating the rising momentum toward the end of the trading day. Today's advance was mainly contributed by Real Estate, Utilities and Banking stocks. Regarding Real Estate, VIC continuously attracted huge attention from foreign investor and surged by 5.2%, alone adding 2.82pts to the index. Moreover, in the context of oil price increase, Utilities and Energy sector also had a positive trading day with 1.38% and 0.11% growth respectively, led by GAS. In addition, Financial tickers diverged considerably, of which VPB and BID rose significantly while STB declined on strong net sold from foreign investors. On the other hand, although some market pillars suffered losses (led by MSN, VCB and CTG, MWG), such laggards were far surpassed by the rallies of bullish large caps. Hence, VN-INDEX gained 3.30pts to level at 813.95pts with 115 gainers, 156 losers and 70 unchanged. Besides, HNX-INDEX successfully reversed in the late minutes to land at 108.65pts (+0.08%) with 84 advancers, 89 decliners and 205 unchanged.

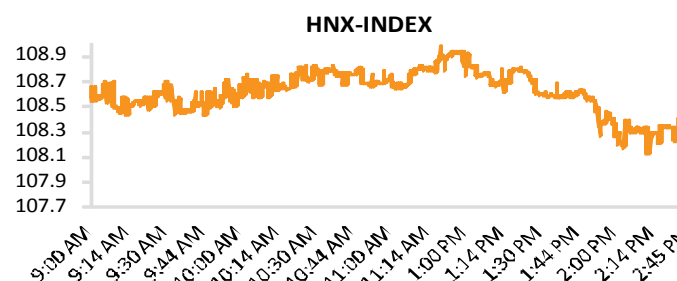
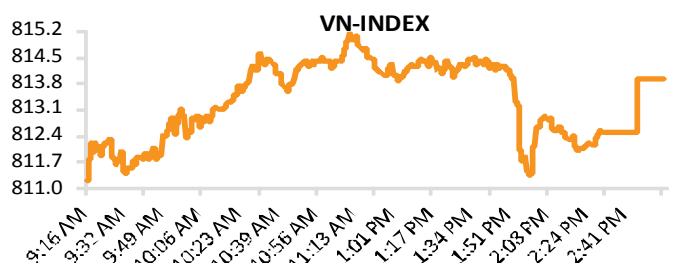
Real Estate (+3.11%), Utilities (+1.38%) and IT (+0.95%) increased significantly while only Consumer Discretionary (-0.84%), Materials (-0.36%) and Consumer Staples (-0.20%) dropped. Regarding tickers, top index movers included VIC (+5.2%), GAS (+1.6%), VPB (+4.0%), SAB (+0.7%) and BID (+1.5%). Top index laggards consisted of MSN (-2.8%), STB (-6.4%), VCB (-0.8%), CTG (-1.1%) and MWG (-1.1%). Top 3 major block trades were VIB with 8.98 mn shares (VND201.7bn), DXG with 6.97mn shares (VND 139.3bn) and NVL with 1.63mn shares (VND99.8bn).

Foreigners net sold on both exchanges with total net-selling value of VND29.3bn. They mainly bought HPG (VND54.9bn), VNM (VND50.2bn) and VCB (VND30.1bn) while they sold VNM (VND66.0bn), HPG (VND42.4bn) and GAS (VND39.8bn).

Snapshot	HOSE	HNX
Close (pts)	814.0	108.7
1 Day change (%)	0.41	0.08
Volume (mn shs)	180.7	47.8
Value (US\$m)	168.0	26.2
Gainers	115	84
Losers	156	89
Unchanged	70	205

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,286	-0.34
WTI Oil (\$/B) 1Mth	51.34	0.82
Brent Oil (\$/B) 1Mth	56.88	0.48
USDVND	22,712	0.09
EURVND	26,908	0.19

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	-0.84%	1	19.99	5.68
Consumer Staples	-0.20%	7.22	28.97	8.18
Energy	0.11%	3.38	15.41	2.88
Financials	0.05%	3.55	16.92	1.94
Health Care	0.46%	0.4	25.75	4.06
Industrials	0.26%	1.03	37.67	5.28
IT	0.95%	1.15	12.45	2.48
Materials	-0.36%	1.4	10.04	2.12
Real Estate	3.11%	4.4	37.65	3.79
Utilities	1.38%	4.83	15.36	2.88

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,902.7	0.33	16.66	2.04	4,297
India	9,977.5	-0.39	23.29	3.02	1,104
Indonesia	5,882.8	-0.39	22.76	2.49	481
Laos	1,057.3	4.27	13.44	0.90	1
Malaysia	1,757.2	-0.22	16.51	1.70	252
Philippines	8,358.5	-0.47	23.21	2.52	197
Taiwan	10,641.2	1.03	16.27	1.82	1,030
Thailand	1,714.1	0.42	17.52	2.07	505
Vietnam	814.0	0.41	16.23	2.36	91

Source: Bloomberg

11-Oct

Market News

Oil held gains near US\$51 a barrel as OPEC Secretary-General Mohammad Barkindo reiterated a rapid market re-balancing is under way, and as U.S. production was again disrupted by a storm.

Futures added 0.8% in New York after advancing 3.3% in the previous two sessions. The global economic recovery has gained traction and oil destocking gathered momentum over the summer, Barkindo said on Tuesday. Oil producers in the U.S. Gulf have cut output by 1.02mn barrels a day, or about 59%, because of Tropical Storm Nate, according to the Bureau of Safety and Environmental Enforcement. Oil has inched higher in the past few days after the biggest weekly loss since May amid speculation rising global output may offset supply curbs led by members of the OPEC. U.S. crude stockpiles probably fell by 2.4mn barrels last week, according to a Bloomberg survey before an Energy Information Administration report Thursday. *(Bloomberg)*

Vietnam Treasury sold VND1trl of 5-year bonds at 4.52%, VND500bn of 7-year bonds at 4.83% and VND300bn of 10-year bonds at 5.42% while VND500bn of 30-year bonds fail to attract buyers on Oct 11, according to Hanoi Stock Exchange. For further information, Treasury also offered VND300bn of 5-year bonds and VND150bn of 7-year bonds in extra auction on Oct 11. *(Bloomberg)*

State Bank of Vietnam (SBV) will keep helping banks to lower lending rates. SBV will strive to help banks to lower lending rates to support economic growth. SBV targets 2017 money supply growth to be at 16%-18%. In addition, 2017 debt purchase by its unit Vietnam Asset Management Company was at VND21trl through Sep 15, raising total purchase to VND296.6trl since 2013. *(Bloomberg)*

Vietnam's 9M2017 state income rose 14% YoY on crude oil. Vietnam's Jan-Sep state revenue rose 14% to VND843trl on 15% increase YoY in income from crude oil, finance ministry gives info in statement at Hanoi briefing. For further information, Jan-Sep state spending rose 6.6% YoY to VND904.6trl. *(Bloomberg)*

Corporate News

Hoa Sen Group (HSG VN) – business activity and key personnel change: HSG has announced the establishment of a branch in Lao Cai and the appointment of Mr. Tran Hong Thanh as Head of the branch. *(Cafef.vn)*

VIETJET Aviation JSC (VJC VN) - shareholder's activity: Vice CEO Nguyen Thi Thuy Binh successfully purchased 100,000 VJC shares on Oct 06 via put-through method, thus raising her stake from 350,000 shares to 450,000 shares. *(Hsx.vn)*

Sai Gon-Ha Noi Commercial JS Bank (SHB VN) - business activity: Dai-ichi Life Vietnam and SHB sign long term strategic partnership on Oct 05. With this partnership agreement, SHB is the sole agent to introduce and provide life insurance products of Dai-ichi Life Vietnam to all SHB customers throughout its network. Accordingly, all SHB customers will be introduced with and have an access to packaged banking and insurance solutions through a single transaction thanks to SHB's nationwide network and Dai-ichi Life Vietnam's insurance expertise. With this strategic cooperation, all customers of Dai-ichi Life Vietnam are also introduced to use synchronous, convenient, high quality financial and banking products and services offered by SHB at reasonable costs. *(Shb.com)*

Superdong Fast Ferry Kien Giang Joint Stock Company (SKG VN) – business activity: SKG has announced to have entered the contract to build 2 high-speed trains for Phan Thiet – Phu Quy route. The total value of the contract is approximately US\$4mn with each train worth around US\$2mn. For further information, the high-speed trains were made of aluminum with capacity of 306 passengers. *(Ndh.vn)*

An Phat – Yen Bai Mineral & Plastic JSC (HII VN) - 3Q2017 business results: In 3Q2017, HII recorded VND390.2bn in revenue (+653% YoY and +57% QoQ) and VND23bn in EAT (+334% YoY +64% QoQ). For the accumulated 9M2017, the company estimated its sales of CaCO₃ plastic resins reached 24,137 tons (+78% YoY). For 4Q2017, HII expects to achieve sales of 12,000 tons, revenue of VND400bn and EAT of VND27bn. *(Ndh.vn)*

Viglacera Dong Trieu Joint Stock Company (DTC VN) – 3Q2017 consolidated business results: In 3Q, DTS reported net revenue of VND61.2bn (+3.4% YoY) and gross profit of VND14.2bn (+4.9% YoY) despite an increase in COGS of 2.9% YoY. Financial revenue fell to VND16.4mn (-41% YoY) while financial expenses fell to VND3.1bn (-9.5% YoY). Besides, selling expenses and G&A expenses were VND530mn (+57.8% YoY) and VND2.4bn (-8% YoY), respectively. Thus, DTC recorded EAT of VND8.11bn (+48.3% YoY). For accumulated 9M2017, DTS generated total revenue of VND194.9bn (+14.9% YoY) and EBT of VND20.8bn (+139.4% YoY). *(Cafef.vn)*

Duc Thanh Wood Processing Joint Stock Company (GDT VN) – shareholder’s activity: Deputy Technical Director Nguyen Van Duc has registered to sell 1,200 shares via order-matching method from Oct 13 to Nov 10. If successful, he will reduce his stake from 9,700 shares (0.06%) to 8,500 shares (0.05%). *(Hsx.vn)*

Tasco JSC (HUT VN) - business activity: HUT’s BoD has approved to increase the charter capital of T’HOSPITAL Co., Ltd. by VND50bn to VND70bn, including VND42bn to be utilized in 2017 and the remaining VND8bn in 1Q2018. *(Hnx.vn)*

Tan Binh Import-Export JSC (TIX VN) - shareholder’s activity: Cho Lon Investment & Import-Export JSC (CLX VN - UPCOM) has registered to purchase 40,000 TIX shares via order-matching and put-through methods from Oct 20 to Nov 17. If successful, its stake will increase from 5,253,102 shares (19.9%) to 5,293,102 shares (20.05%). *(Hsx.vn)*

Vietnam Electrical Equipment JSC (GEX VN - UPCOM) - investment activity: GEX has announced to transfer all 7,190,700 shares in Vietnam Hungary Electric Machinery Manufacturing JSC (VIHEM - unlisted) to Hanoi Electromechanical Manufacturing JSC (HEM VN - UPCOM). *(Cafef.vn)*

Bamboo Capital JSC (BCG VN) - shareholder’s activity: 1-5 Automobile JSC (unlisted), which is related to Chairman Nguyen Ho Nam, Vice Chairman Dang Trung Kien and BoD member Bui Thanh Lam, has sold 2.8mn BCG shares from Oct 06 to Oct 09 via put-through method. Thereafter, the company has reduced its stake in BCG from 6.92mn shares (6.4%) to 4.12mn shares (3.8%). *(Hsx.vn)*

Educational Book JSC in Hanoi City (EBS VN) - shareholder’s activity: Ms. Ngo Phuong Anh purchased 101,900 EBS shares on Oct 05, thus raising her stake from 1,695,100 shares (17.01%) to 1,797,000 shares (18.03%). *(Cafef.vn)*

MB Securities Joint Stock Company (MBS VN) – key personnel change: MBS has announced the appointment of Mr. Nguyen Van Hoc as Chief Account. *(Hsx.vn)*

Kosy JSC (KOS VN - unlisted) - stock listing: Hanoi Stock Exchange (HNX) has announced the receipt of the application from Kosy JSC regarding the listing of 41.5mn shares on HNX under the ticker KOS. (*Vietstock.vn*)

TECGROUP JSC (TEG VN) - change in stock listing: TEG has filed the application regarding the delisting of 18mn shares on Hanoi Stock Exchange (HNX) to switch to Ho Chi Minh City Stock Exchange (HOSE). For further information, in 2016 TEG recorded VND133bn in net revenue (+400% YoY, completing 24% of annual goals) and VND32bn in EAT (+500% YoY, completing 42% of annual goals). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KAC	17,650	1,150	7.0	160	0.011
HTV	15,000	950	6.8	3,050	0.005
HAI	10,550	660	6.7	8.18MLN	0.030
HAR	13,600	850	6.7	975,430	0.032
VNL	20,200	1,200	6.3	120	0.004

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HU3	9,300	-700	-7.0	1,200	-0.003
EMC	19,950	-1,500	-7.0	80	-0.007
PIT	6,050	-450	-6.9	20	-0.003
D2D	49,900	-3,700	-6.9	46,870	-0.016
C47	18,550	-1,350	-6.8	231,110	-0.009

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	54,900	2,700	5.2	1.82MLN	2.801
GAS	68,200	1,100	1.6	580,150	0.828
VPB	39,500	1,500	4.0	3.50MLN	0.786
SAB	261,800	1,700	0.7	15,300	0.429
BID	20,300	300	1.5	2.05MLN	0.403

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSN	55,600	-1,600	-2.8	173,530	-0.728
STB	11,650	-800	-6.4	9.31MLN	-0.593
VCB	39,350	-300	-0.8	2.84MLN	-0.424
CTG	18,900	-200	-1.1	1.76MLN	-0.293
MWG	122,200	-1,300	-1.1	516,070	-0.157

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,300	60	2.7	12.24MLN	0.007
STB	11,650	-800	-6.4	9.31MLN	-0.593
FLC	7,600	50	0.7	9.06MLN	0.013
HAI	10,550	660	6.7	8.18MLN	0.030
HQC	3,140	-50	-1.6	5.51MLN	-0.009

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PCG	8,800	800	10.0	100	0.000
PSW	9,100	800	9.6	100	0.000
PSE	10,400	900	9.5	400	0.000
NDF	8,100	700	9.5	136,900	0.000
VE1	9,400	800	9.3	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DNC	42,300	-4,700	-10.0	100	0.000
HGM	34,200	-3,800	-10.0	100	0.000
L18	9,100	-1,000	-9.9	300	0.000
VBC	28,300	-3,100	-9.9	25,980	0.000
PIV	39,400	-4,300	-9.8	340,600	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,200	100	1.2	9.64MLN	0.099
ACB	32,000	100	0.3	1.96MLN	0.088
VGC	23,400	700	3.1	1.35MLN	0.086
VCS	203,300	3,300	1.7	103,733	0.076
DL1	25,600	700	2.8	39,824	0.041

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	32,000	-2,500	-7.3	1.49MLN	-0.093
PIV	39,400	-4,300	-9.8	340,600	-0.085
OCH	8,500	-600	-6.6	1,600	-0.048
NVB	7,400	-100	-1.3	132,600	-0.033
SLS	171,000	0	-3.1	46,900	-0.031

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,200	100	1.2	9.64MLN	0.000
KLF	4,000	100	2.6	4.59MLN	0.000
PVX	2,500	0	0.0	4.37MLN	0.000
PVS	15,800	100	0.6	2.41MLN	0.000
SHS	19,000	-200	-1.0	2.25MLN	0.000

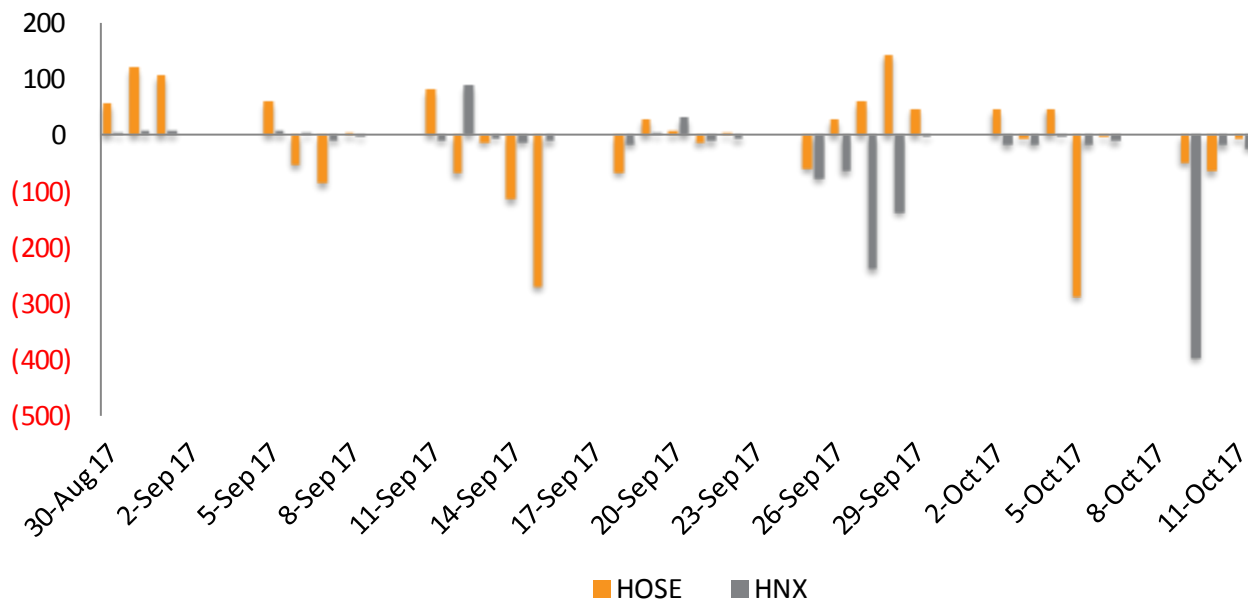
Source: Bloomberg 11-Oct

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	8.5	89.1%	0.6	284.0%	BUY	338.7	75.6%	9.5	105.9%
% of market	4.7%		1.3%		% of market	8.9%		1.6%	
SELL	10.2	41.8%	1.7	14.6%	SELL	344.7	33.7%	32.7	42.9%
% of market	5.6%		3.6%		% of market	9.1%		5.5%	
NET BUY (SELL)	(1.71)		(1.1)		NET BUY (SELL)	(6.0)		(23.3)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	2,129.2	86.5%	233.4	59.1%	BUY	87,048.7	95.4%	3,372.4	54.2%
% of market	5.9%		2.2%		% of market	12.1%		3.0%	
SELL	2,105.8	78.8%	259.7	79.1%	SELL	73,822.2	74.6%	4,353.7	85.6%
% of market	5.9%		2.4%		% of market	10.3%		3.8%	
NET BUY (SELL)	23.4		(26.3)		NET BUY (SELL)	13,226		(981.3)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	39,550	-150	-0.38	54.9	-0.089
VNM	148,500	0	0.00	50.2	0.000
VCB	39,350	-300	-0.76	30.1	-0.424
VIC	54,900	2,700	5.17	28.5	2.801
GAS	68,200	1,100	1.64	23.7	0.828

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	23,400	700	3.08	4.2	0.000
HUT	12,000	0	0.00	3.0	0.000
NTP	71,800	300	0.42	0.4	0.000
MAS	93,000	-1,100	-1.17	0.3	0.000
BVS	19,700	700	3.68	0.2	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	148,500	0	0.00	66.0	0.000	
HPG	39,550	-150	-0.38	42.4	-0.089	
GAS	68,200	1,100	1.64	39.8	0.828	
VJC	105,100	100	0.10	27.0	0.018	
VCB	39,350	-300	-0.76	23.1	-0.424	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	23,400	700	3.08	17.6	0.000	
PVS	15,800	100	0.64	13.6	0.000	
NTP	71,800	300	0.42	0.3	0.000	
TEG	6,500	0	0.00	0.2	0.000	
TAG	37,000	0	0.00	0.2	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VIC	54,900	2,700	5.17	20.2	2.801	
HPG	39,550	-150	-0.38	12.5	-0.089	
NLG	26,900	600	2.28	9.9	0.037	
NT2	29,200	950	3.36	9.6	0.108	
BID	20,300	300	1.50	9.1	0.403	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HUT	12,000	0	0.00	3.0	0.000	
MAS	93,000	-1,100	-1.17	0.3	0.000	
BVS	19,700	700	3.68	0.2	0.000	
KSK	1,600	0	0.00	0.1	0.000	
SHS	19,000	-200	-1.04	0.1	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
KBC	13,300	-150	-1.12	-17.7	-0.028	
GAS	68,200	1,100	1.64	-16.1	0.828	
VNM	148,500	0	0.00	-15.8	0.000	
VJC	105,100	100	0.10	-13.7	0.018	
CTG	18,900	-200	-1.05	-11.3	-0.293	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	15,800	100	0.64	-13.57	0.000	
VGC	23,400	700	3.08	-13.37	0.000	
TEG	6,500	0	0.00	-0.19	0.000	
TAG	37,000	0	0.00	-0.19	0.000	
SD9	10,300	200	1.98	-0.13	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

11 October 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,500	0.1	-2.9	3.5	9,489	1,451	57.8	44.7	558,837	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	261,800	-8.1	24.4	26.2	7,392	641	10.4	39.1	23,055	7,178	6,442	37.3	36.5	12.2	33.8	21.5
3	VIC VM	54,900	11.4	30.4	29.0	6,376	2,638	52.3	19.0	1,199,712	1,203	1,178	111.2	45.6	5.0	9.8	1.5
4	VCB VM	39,350	4.4	2.7	6.6	6,233	3,598	22.9	9.3	1,762,378	1,788	1,566	6.0	22.0	2.7	12.8	1.0
5	GAS VM	68,200	3.3	13.5	20.1	5,745	1,913	4.2	45.7	540,165	4,184	3,548	-18.8	16.3	3.3	20.3	13.4
6	PLX VM	61,800	-7.8	-10.2	N/A	3,153	1,159	100.0	11.0	702,086	3,883	4,254	43.0	15.9	3.2	21.5	7.8
7	CTG VM	18,900	1.9	-3.6	4.4	3,098	3,723	15.8	0.0	1,392,849	1,970	1,457	20.6	9.6	1.2	12.3	0.8
8	BID VM	20,300	0.5	3.0	19.4	3,056	3,419	4.4	28.2	1,943,956	1,813	1,354	-5.1	11.2	1.5	14.1	0.6
9	MSN VM	55,600	3.9	33.5	20.6	2,811	1,148	43.9	20.1	641,892	1,963	2,481	86.5	28.3	3.5	13.0	3.3
10	HPG VM	39,550	12.0	20.2	32.4	2,642	1,517	58.9	9.3	3,791,745	5,182	4,470	82.3	7.6	2.6	34.9	20.9
11	VPB VM	39,500	6.8	N/A	N/A	2,604	1,497	100.0	0.0	744,289	4,485	4,485	37.1	8.8	1.9	25.4	1.9
12	ROS VM	112,800	-6.4	34.3	-27.2	2,349	473	27.0	47.2	2,967,923	1,033	1,033	N/A	109.2	10.9	11.7	7.4
13	VJC VM	105,100	10.2	17.3	11.6	2,089	451	64.7	5.1	756,697	6,233	6,233	-24.9	16.9	9.8	68.7	14.3
14	MBB VM	23,300	9.0	15.4	56.3	1,845	1,798	48.9	0.0	3,570,927	1,875	1,633	-6.3	12.4	1.6	13.5	1.3
15	NVL VM	61,500	2.5	-8.8	-13.0	1,687	623	29.5	39.7	1,894,580	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16	MWG VM	122,200	10.6	20.4	45.0	1,655	308	73.0	0.0	460,393	5,949	4,974	40.3	20.5	8.0	46.6	16.0
17	BVH VM	53,600	-4.5	-8.5	-9.0	1,606	680	29.1	24.5	227,671	2,101	1,651	10.9	25.5	2.6	10.7	1.9
18	BHN VM	131,000	42.5	72.4	50.1	1,337	232	100.0	31.4	51,769	3,236	3,236	-9.6	40.5	5.4	13.8	8.0
19	FPT VM	49,900	5.4	4.8	22.2	1,166	531	70.5	0.0	844,604	3,887	3,413	2.9	12.8	2.6	21.5	7.7
20	STB VM	11,650	0.4	-7.5	-7.9	925	1,804	94.6	15.3	2,224,012	292	49	-89.0	39.8	0.9	2.3	0.2
21	CTD VM	207,000	-0.8	-3.0	1.0	698	77	89.0	2.4	45,075	20,254	20,894	88.6	10.2	2.5	29.1	14.6
22	EIB VM	12,000	-0.4	-5.5	1.3	650	1,229	75.6	0.2	274,491	468	251	660.6	25.7	1.1	4.3	0.4
23	DHG VM	105,200	-1.2	-6.9	16.9	606	131	31.8	0.0	88,098	5,001	4,662	21.7	21.0	4.9	24.9	19.8
24	SBT VM	24,500	-15.5	-30.4	-1.2	601	557	72.1	39.9	1,579,336	1,209	1,176	2.4	20.3	2.0	10.3	4.6
25	GMD VM	44,050	8.5	5.1	30.3	559	288	59.6	0.0	808,491	2,071	2,009	-4.2	21.3	2.1	6.9	4.0
26	PNJ VM	112,000	2.6	17.2	45.6	533	108	64.5	0.0	205,784	6,190	4,383	671.7	18.1	6.3	37.9	17.5
27	SSI VM	24,700	0.0	-7.8	4.7	533	490	57.0	48.2	2,181,085	2,166	1,698	2.4	11.4	1.4	13.4	7.0
28	REE VM	34,800	-1.0	-3.3	30.8	475	310	48.3	0.0	1,151,743	4,895	3,526	27.9	7.1	1.5	22.3	14.1
29	HSG VM	28,700	2.1	-9.6	-2.5	442	350	52.3	21.4	2,127,367	4,577	4,200	120.2	6.3	2.0	36.4	11.7
30	DPM VM	22,700	-1.3	-3.6	-3.2	391	391	35.2	28.1	545,890	1,925	2,452	-25.6	11.8	1.1	9.7	7.8
31	CII VM	34,300	5.9	-7.3	-9.0	372	246	58.6	10.1	978,474	8,792	3,191	9.7	3.9	1.7	47.7	12.5
32	NT2 VM	29,200	18.7	2.1	-7.3	370	288	27.9	29.1	345,551	2,816	3,701	-5.0	10.4	1.7	16.3	7.8
33	KDH VM	25,250	4.3	2.4	16.0	364	328	63.7	3.3	97,808	1,511	1,387	55.3	16.7	1.8	11.3	5.2
34	KDC VM	39,800	-4.0	-14.2	-4.9	360	206	49.8	39.2	296,873	6,820	5,714	-74.7	5.8	1.2	23.5	15.6
35	HBC VM	63,300	9.9	11.6	60.9	359	129	70.8	25.5	1,497,008	6,301	3,960	539.6	10.0	4.5	53.4	7.1

DAILY MARKET RECAP

11 October 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 HAG VM	8,320	0.0	-9.6	-9.0	340	927	61.3	37.4	2,045,412	475	-1,439	N/A	17.5	0.5	2.8	0.8
37 HNG VM	9,690	7.2	-4.1	-15.7	327	767	35.1	48.1	1,272,585	714	-1,298	N/A	13.6	0.7	5.2	1.7
38 DCM VM	13,900	3.3	-3.1	33.7	324	529	24.4	46.8	1,424,840	1,516	1,011	N/A	9.2	1.2	13.5	6.4
39 VCI VM	59,400	7.6	0.7	N/A	314	120	91.9	17.1	82,070	3,854	3,854	-18.8	15.4	5.1	31.9	12.1
40 PDR VM	31,650	11.6	19.9	48.1	309	222	38.3	48.3	1,282,159	1,356	1,033	28.1	23.3	2.8	12.5	3.4
41 PPC VM	20,150	0.8	-2.2	18.2	282	318	15.0	32.8	213,645	4,688	1,724	-2.2	4.3	1.2	29.6	15.4
42 KBC VM	13,300	-11.9	-17.6	-13.4	275	470	75.2	17.6	1,823,998	1,232	1,186	-11.6	10.8	0.8	7.4	4.0
43 BMP VM	75,400	7.7	-21.5	-31.9	272	82	61.8	55.9	421,874	6,230	7,664	20.9	12.1	2.6	23.0	19.3
44 TCH VM	16,650	6.4	-8.8	-8.5	266	363	52.5	48.6	992,712	1,379	1,379	N/A	12.1	1.4	16.6	15.1
45 DXG VM	21,000	8.2	29.6	5.0	264	286	71.5	19.7	3,484,116	2,087	2,555	29.6	10.1	1.8	23.7	10.3
46 HCM VM	43,300	14.6	-3.1	29.8	247	130	38.0	46.2	405,698	3,032	2,395	49.9	14.3	2.3	16.3	9.0
47 HT1 VM	14,700	-6.7	-34.1	-40.7	247	382	20.0	43.6	618,855	1,736	2,121	-0.2	8.5	1.1	13.3	5.6
48 PVD VM	14,250	6.3	5.6	-28.9	240	383	48.1	30.0	2,666,749	-513	224	-94.1	N/A	0.4	-1.5	-0.8
49 VCF VM	200,000	0.6	0.0	17.6	234	27	30.7	19.3	251	13,794	14,450	30.0	14.5	2.4	18.3	12.9
50 TLG VM	97,700	-1.3	-4.2	19.8	214	50	25.6	72.0	1,811	4,704	4,242	24.9	20.8	4.9	24.7	17.7
51 FLC VM	7,600	3.7	7.0	-5.0	214	638	86.2	39.7	15,613,280	945	1,795	-8.0	8.0	0.6	7.8	3.6
52 TRA VM	116,400	2.8	-5.4	20.5	212	41	57.9	1.0	12,927	5,279	5,081	29.0	22.1	4.9	23.4	16.0
53 QCG VM	17,500	-13.8	-23.2	183.2	212	275	32.1	48.3	439,465	860	163	87.6	20.4	1.2	6.0	2.6
54 VHC VM	50,200	11.6	-11.9	-10.4	204	92	25.1	61.4	83,873	5,425	5,922	80.9	9.3	1.8	20.6	9.6
55 GTN VM	17,250	10.6	5.5	6.8	190	250	18.4	51.3	829,188	127	104	-86.3	135.6	1.6	1.3	0.9
56 NLG VM	26,900	-0.9	-4.4	2.4	186	157	56.2	6.2	731,330	3,325	1,954	70.0	8.1	1.5	20.1	7.9
57 LGC VM	21,800	-5.2	-4.8	-12.8	185	193	N/A	4.0	231	1,558	1,698	-49.5	14.0	1.8	12.5	3.6
58 PAN VM	35,000	-7.9	-0.6	-5.3	181	118	59.8	54.0	7,039	1,447	2,164	-1.9	24.2	1.7	7.2	4.0
59 PVT VM	14,500	0.3	-3.3	9.4	180	281	48.9	18.9	231,571	1,278	1,321	12.9	11.3	1.2	10.3	4.1
60 DIG VM	16,450	5.4	6.8	80.8	173	238	86.9	23.2	829,082	281	228	459.2	58.6	1.4	2.4	1.1
61 BWE VM	25,950	-0.2	N/A	N/A	171	150	20.3	48.9	382,599	1,606	1,606	N/A	16.2	1.4	8.7	3.0
62 ITA VM	4,020	0.5	-12.0	23.7	166	938	71.0	38.2	2,816,751	48	43	-74.1	83.0	0.4	0.4	0.4
63 BIC VM	32,000	-8.4	-17.6	-19.5	165	117	99.7	1.5	12,177	1,090	1,083	-27.2	29.4	1.9	6.4	2.7
64 DMC VM	105,800	-1.1	-22.2	14.4	162	35	46.3	37.0	4,683	5,597	4,856	44.3	18.9	4.1	22.9	18.1
65 PTB VM	141,000	4.1	25.4	27.2	161	26	59.5	34.6	118,215	10,347	8,863	58.8	13.6	4.3	37.0	16.6
66 NKG VM	36,400	11.7	5.8	22.7	160	100	27.1	70.0	485,085	6,296	6,850	286.2	5.8	1.9	39.5	9.4
67 VSH VM	17,600	-2.8	2.3	12.1	160	206	69.3	33.5	51,757	1,490	1,219	2.4	11.8	1.3	11.1	5.3
68 PGD VM	40,000	0.0	-24.5	1.4	159	90	49.5	20.8	3,045	1,059	2,313	-37.5	37.8	2.8	6.9	3.9
69 CHP VM	27,000	3.1	-4.9	18.9	150	126	20.0	45.8	93,822	3,504	1,950	-21.5	7.7	2.0	29.3	15.2
70 PC1 VM	34,500	0.0	-1.4	16.2	149	98	67.0	17.8	146,497	3,486	3,486	-50.6	9.9	1.7	18.7	7.8

Source: Bloomberg

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