

Market commentary

Vietnam Stock Markets continued to suffered mixed tones amid rising liquidity. Despite the struggling state during the first half of the morning, VN-INDEX managed to bounce off its intraday low of 723.39pts and escalated to a high of 726.82pts. However, the market later eased off gains as selling accelerated on large caps toward the end of the session. Notably, the index's gaining momentum received significant contribution from Energy and Utilities sectors, especially PLX, PPC and GAS that rose on advancing global oil prices. Moreover, Construction, Real Estate and Material stocks also climbed along with the market's trend and firmly cushion the market, driven by CII, QCG, HCM, HBC and HPG. Meanwhile, Financial and Consumer tickers, such as CTG, SAB, BIC, VHC, and MSN, corrected dramatically and heavily weighed on the index. Finally, VN-INDEX closed slightly higher at 724.99pts (+0.09%) with 125 gainers, 137 losers and 60 unchanged. On the other hand, HNX-INDEX finished the choppy trading by leveling at 89.9pts (-0.29%) with 94 advancers, 99 decliners and 189 unchanged.

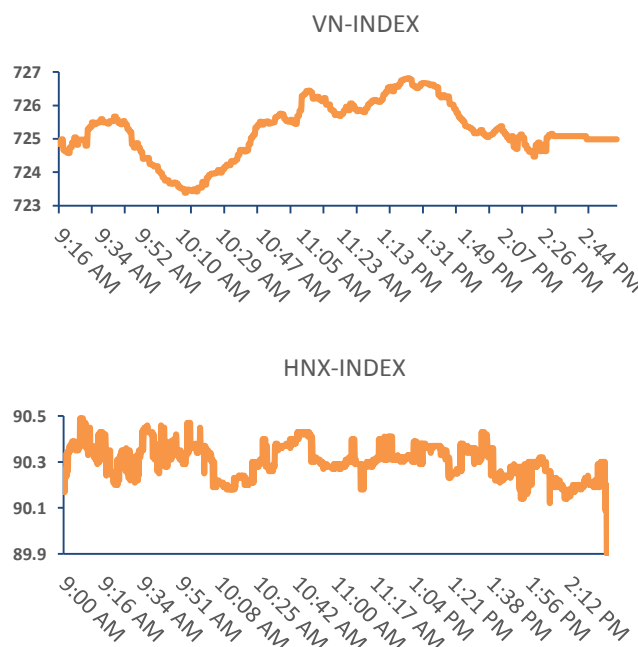
Most sectors rose, led by Energy (+2.49%), Utilities (+0.47%), and Materials (+0.43%). In contrast, Consumer Discretionary (-0.30%), Health Care (-0.24%), and Financials (-0.22%) dragged down the index. Regarding tickers, top index movers included PLX (+3.18%), CII (+3.52%), SBT (+4.90%), QCG (+6.83%), and HCM (+4.51%). Top index laggards consisted of CTG (-1.09%), SAB (-0.46%), BID (-0.58%), VHC (-5.00%), and MSN (-0.47%). Top 3 noticeable block deals were ITA with 28.51mn shares (VND97.85bn), GMD with 1.56mn shares (VND51.82bn), and NVL with 500,000 shares (VND34.59bn).

Foreigners net bought on HOSE with net-buying value of VND141.5bn and net sold on HNX with net-selling value of VND1.2bn. They mainly bought PLX (VND76.8bn), VNM (VND65.8bn), and HPG (VND37bn) while sold VNM (VND26.1bn), VIC (VND19.9bn), and SSI (VND19.6bn).

Snapshot	HOSE	HNX
Close (pts)	725.0	89.9
1 Day change (%)	0.09	-0.29
Volume (mn shs)	223.0	47.0
Value (US\$m)	234.7	21.8
Gainers	125	94
Losers	137	99
Unchanged	59	189

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,223	0.35
WTI Oil (\$/B) 1Mth	48.1	1.61
Brent Oil (\$/B) 1Mth	51.0	1.53
USDVND	22,717	0.10
EURVND	24,764	-0.05

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.30%	0.77	13.86	4.70
Consumer Staples	-0.17%	7.66	23.84	7.47
Energy	2.49%	3.01	11.17	2.44
Financials	-0.22%	4.09	18.91	1.88
Health Care	-0.24%	0.41	18.93	3.73
Industrials	0.19%	1.67	51.00	6.60
IT	0.19%	1.10	11.47	2.16
Materials	0.43%	0.96	9.33	1.72
Real Estate	0.17%	3.57	25.89	3.13
Utilities	0.47%	4.49	13.18	2.35

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,356.6	0.57	14.82	1.73	3,448
India	9,422.4	0.16	22.3	2.89	1,032
Indonesia	5,653.0	-0.77	23.1	2.46	463
Laos	1,037.2	0.51	11.50	0.88	1
Malaysia	1,775.4	0.50	17.5	1.77	245
Philippines	7,816.4	0.29	21.6	2.49	188
Taiwan	10,001.5	0.33	15.5	1.68	974
Thailand	1,550.3	-0.64	16.3	1.88	443
Vietnam	725.0	0.09	15.7	2.20	78

Source: Bloomberg

Market News

Oil rose after the biggest advance this year as U.S. crude stockpiles fell more than twice as much as forecast, sparking speculation that OPEC's output cuts are finally taking effect. Futures added as much as 1.5% in New York after rising 3.2% on Wednesday, the most in five months. Stockpiles dropped by 5.25mn barrels last week for a fifth weekly decline, according to government data. It's the biggest decline this year and compares with the median estimate for a 2mn-barrel decrease in a Bloomberg survey. Gasoline and distillate supplies also shrank. *(Bloomberg)*

Ho Chi Minh City got US\$895.7mn in registered FDI, including US\$213mn for 212 new projects, US\$215.6mn for 64 companies registered to raise chartered capital and over US\$467mn in stake purchases, in 4M2017, according to posting on municipal government website. *(Bloomberg)*

Corporate News

Vietnam Dairy Products JSC (VNM VN) - shareholder's activity: F&N Dairy Investment Pte. Ltd, which relates to BoD member Lee Meng Tat, bought 5,024,460 VNM shares out of 14,514,530 shares registered from Apr 12 to May 11, thereby increasing its stake from 15.69% to 16.04% (232,747,708 shares). After that, it has continuously registered to purchase 14,514,530 VNM shares via order-matching and put-through methods from May 16 to Jun 14. If successful, F&N Dairy Investment Pte. Ltd. will increase its stake from 16.04% to 17.04% (247,262,238 shares). *(Hsx.vn)*

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - M&A: SBT will issue about 300mn new shares to finance its VND7.4trl (US\$325mn) takeover of Bien Hoa Sugar JSC (BHS VN) to create the nation's largest sugar company that will control almost a third of the market. SBT offered 1.02 of its shares for each BHS share. The company said in the statement that it will seek shareholders' approval to allow foreign investors to own as much as 49% of the combined company. For further information, SBT has called a special shareholder meeting for May 25 to approve the terms of the takeover. *(Bloomberg)*

Hoa Sen Group (HSG VN) - dividend payment and bonus share issuance: May 29 and May 30 will be the ex-date and record date, correspondingly, for paying FY2015-16 stock dividend at the ratio of 100:55 and issuing bonus shares to the existing shareholders at the ratio of 10:2. Thus, HSG expects to issue a total of 150mn new shares this time. *(Hsx.vn)*

Loc Troi Group (unlisted) - 1Q2017 consolidated business results: In Q1, Loc Troi recorded VND1.647trl in net revenue (-7.9% YoY) and VND369.1bn in gross profit (-3.9% YoY). Financial revenue decreased by 43.3% YoY to VND6.3bn. Besides, while admin expenses hit VND83bn (+9.2% YoY), financial expenses and selling expenses declined to VND29.5bn (-9.5% YoY) and VND159.1bn (-5.5% YoY), respectively. However, the company reported a significant slump of 72.9% YoY to VND751mn in income from other activities. At the end, Loc Troi generated VND78.7bn in EAT (-11.9% YoY). *(Loctroi.vn)*

Kido Group Corporation (KDC VN) - 2017 AGM: May 24 and May 25 will be the ex-date and record date, respectively, for attending 2017 AGM. The meeting is scheduled on Jun 16 at Sheraton Saigon, 88 Dong Khoi, Ben Nghe Ward, District 1, HCMC. (*Hsx.vn*)

Imexpharm Pharmaceutical JSC (IMP VN) - shareholder's activity: Phano Retail and Distribution Solution JSC, which relates to BoD member Truong Viet Vu, has registered to sell 789,000 IMP shares via order-matching and put-through methods from May 15 to Jun 13. If successful, it will decrease its stake from 3,420,508 shares (8.76%) to 2,631,508 shares (6.74%). (*Cafef.vn*)

Dong Phu Rubber JSC (DPR VN) - 1Q2017 consolidated business results: For 1Q2017, DPR reached VND244bn in net revenue (+105% YoY) and VND116.2bn in gross profit (+157.7% YoY) as COGS only increased by 73.2% YoY. Selling expenses dropped by 10.5% YoY to VND2.5bn while admin expenses soared to VND16.5bn (+34.9% YoY). Besides, income from other activities surged noticeably by 111.8% YoY to VND4bn. As a result, DPR posted an outstanding performance with VND91.1bn in EAT (+218.1% YoY and completing 57% of year target). For further information, at 2017 AGM, the company sets this year targets with revenue of VND722bn (-15% YoY), EBT of VND191.25bn and cash dividend of VND3,000/share. (*Cafef.vn*)

Vietnam Sun Corporation (VNS VN) - dividend payment: May 29 and May 30 will be the ex-date and record date, respectively, for paying the second 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 9.22%). The dividend will be paid on Jun 15. (*Vsd.vn*)

Binh Minh Plastics JSC (BMP VN) - bonus share issuance: The BoD has approved the issuance of over 36.38mn bonus shares to the existing shareholders at the ratio of 10:8. After such issuance, BMP's chartered capital will be increased from VND454.7bn to VND818.6bn. (*Cafef.vn*)

TASCO JSC (HUT VN) – dividend payment: May 23 and May 24 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 100:8. Accordingly, the company will issue 14.1mn new shares for this dividend payment. (*Hnx.vn*)

A Cuong Mineral Group JSC (ACM VN) – shareholder's activity: BoD member Nguyen Van Hien fully divested his entire stake of 960,700 ACM shares (1.88%) on Apr 28. (*Vietstock.vn*)

Hanoi Investment General Corporation (SHN VN) - shareholders' activity: Mr. Vu Van Tien, brother-in-law of Chairman Dao Manh Khang, has registered to sell 5.3mn SHN shares out of 10,901,567 shares (9.27%) owned from May 10 to Jun 05 via order-matching and put-through methods. (*Vietstock.vn*)

Seafood JSC No 4 (TS4 VN) - shareholders' activities: Mr. Tran Van Tri, brother of Chairman Nguyen Van Luc, has registered to purchase 792,000 TS4 shares (4.93%) from May 12 to Jun 10 via put-through method, knowing that he currently holds 1 share. Moreover, in the same period, Mrs. Tran Thi Thanh Lan, sister-in-law of Mr. Luc, has registered to sell 848,000 TS4 shares via put-through method. If successful, she will decrease her stake from 10.22% to 4.93% (792,284 shares). (*Cafef.vn*)

PGT HOLDINGS JSC (PGT VN) – treasury share purchase: PGT has registered to buy 510,000 treasury shares from May 15 to Jun 13 via order-matching and put-through methods, knowing that it currently owns 1,096 shares. (*Vietstock.vn*)

Sao Ta Foods Joint Stock Company (FMC VN) - April business results: FMC's total sales in April reached US\$12.3mn (+28% YoY). The company also produced 1,179 tons of frozen shrimp last month (+35.8% YoY). (*Vietstock.vn*)

Bao Minh Insurance Corporation (BMI VN) - dividend payment: May 31 and Jun 01 will be the ex-date and the record date, respectively, for receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 3.62%). The payment will be made on Jun 29. (*Cafef.vn*)

Saigon Beer Western JSC (WSB VN - UpCom) – dividend payment: May 19 and May 22 will be the ex-date and record date, respectively, for receiving the remaining 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 5.4%). The payment date will be Jun 02. (*Cafef.vn*)

Sai Gon – Quang Ngai Beer JSC (BSQ VN - UpCom) – dividend payment: May 17 and May 18 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 6.4%). The payment will be made from May 31. (*Cafef.vn*)

De Tam JSC (DTA VN) – shareholder's activity: BoD member Tran Quang My has registered to sell 230,000 DTA shares out of 510,000 shares (3.4%) owned from May 15 to Jun 09 via order-matching and put-through methods. (*Cafef.vn*)

Nam Tan Uyen JSC (NTC VN - UPCOM) – dividend payment: May 24 and May 25 will be the ex-date and record date, respectively, for receiving remaining 2016 cash dividend of VND3,000/share (est. 2016 dividend yield of 9%). The payment date will be Jun 12. (*Vsd.vn*)

LILAMA 10 JSC (L10 VN) – dividend payment: May 22 and May 23 will be the ex-date and record date for receiving 2016 cash dividend of VND1,300/share (est. 2016 dividend yield of 7.8%). The payment date will be Jun 15. (*Vsd.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CCL	3,060	200	7.0	710,310	0.002
MCG	3,220	210	7.0	112,920	0.005
TIX	38,400	2,500	7.0	100	0.025
SGT	7,850	510	7.0	180,050	0.016
RIC	8,020	520	6.9	310	0.006

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MDG	12,100	-900	-6.9	130	-0.004
STT	5,850	-430	-6.9	100	-0.001
KAC	15,750	-1,150	-6.8	190	-0.011
HU3	8,700	-600	-6.5	50	-0.002
HTL	40,700	-2,800	-6.4	3,670	-0.014

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	48,600	1,500	3.2	3.35MLN	0.800
CII	39,750	1,350	3.5	2.38MLN	0.153
SBT	25,700	1,200	4.9	4.97MLN	0.125
QCG	13,300	850	6.8	1.03MLN	0.096
HCM	37,100	1,600	4.5	1.01MLN	0.086

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTG	18,100	-200	-1.1	641,050	-0.307
SAB	195,900	-900	-0.5	18,710	-0.238
BID	17,000	-100	-0.6	3.44MLN	-0.141
VHC	51,300	-2,700	-5.0	178,740	-0.103
MSN	42,700	-200	-0.5	453,120	-0.095

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SCR	10,350	-150	-1.4	15.18MLN	-0.014
ROS	160,400	100	0.1	9.78MLN	0.018
FLC	7,250	-90	-1.2	7.31MLN	-0.024
HQC	2,600	-50	-1.9	7.13MLN	-0.009
BHS	19,800	100	0.5	6.01MLN	0.005

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ALV	5,500	500	10.0	36,900	0.000
VE9	7,800	700	9.9	9,030	0.000
TV3	64,700	5,800	9.9	2,500	0.000
ATS	14,600	1,300	9.8	91,100	0.000
PVR	2,300	200	9.5	25,375	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HDO	800	-100	-11.1	160,200	0.000
TAG	28,800	-3,200	-10.0	100	0.000
TFC	6,400	-700	-9.9	600	0.000
SDG	22,200	-2,400	-9.8	100	0.000
SGH	30,700	-3,300	-9.7	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	4,700	300	6.8	2,100	0.096
DST	28,900	1,800	6.6	1.19MLN	0.065
API	24,700	1,800	7.9	91,601	0.037
OCH	5,400	300	5.9	400	0.024
PHP	15,600	400	2.6	1,100	0.015

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,400	-300	-1.3	1.35MLN	-0.259
VCS	158,000	-2,500	-1.6	27,101	-0.050
DBC	28,000	-500	-1.8	85,860	-0.030
HUT	14,000	-200	-1.4	1.25MLN	-0.030
VCG	15,600	-200	-1.3	1.82MLN	-0.025

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,800	0	0.0	8.56MLN	0.000
CEO	12,500	-200	-1.6	3.93MLN	0.000
KLF	2,500	-100	-3.9	2.46MLN	0.000
VIX	7,000	100	1.5	2.01MLN	0.000
NDN	9,500	-200	-2.1	1.98MLN	0.000

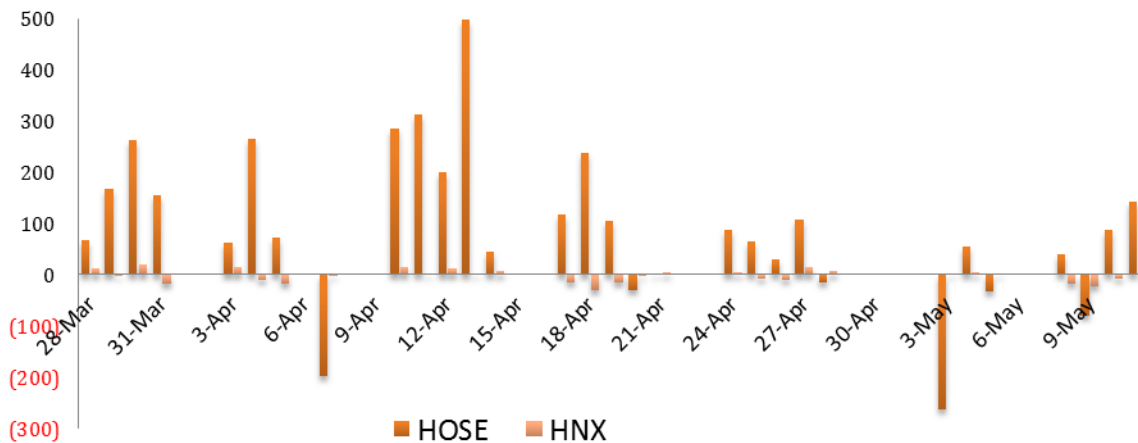
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	8.8	0.6%	0.8	39.2%	BUY	363	18.9%	11	20.5%
% of market	4.0%		1.8%		% of market	7.2%		2.2%	
F.SELL	6.9	9.6%	1.0	-5.7%	SELL	221	1.8%	12	-29.8%
% of market	0.0%		0.0%		% of market	0.0%		2.4%	
NET BUY (SELL)	1.8		(0.1)		NET BUY (SELL)	141		(1)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	893.8	36.3%	97.2	24.6%	BUY	39,761	43.6%	1,450	23.3%
% of market	6.2%		2.5%		% of market	13.7%		3.4%	
SELL	983.9	36.8%	92.5	28.2%	SELL	34,291	34.7%	1,294	25.4%
% of market	6.8%		2.4%		% of market	11.8%		3.1%	
NET BUY (SELL)	(90.1)		4.6		NET BUY (SELL)	5,470		156	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	48,600	1,500	3.18	76.8	0.800
VNM	144,500	100	0.07	65.8	0.060
HPG	30,150	150	0.50	37.0	0.078
VCB	36,800	50	0.14	27.8	0.074
VJC	130,400	-100	-0.08	26.2	-0.012

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	144,500	100	0.07	26.1	0.060
VIC	40,500	50	0.12	19.9	0.054
SSI	23,700	150	0.64	19.6	0.030
HBC	55,200	2,000	3.76	18.6	0.079
HPG	30,150	150	0.50	17.3	0.078

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	48,600	1,500	3.18	76.8	0.800
VNM	144,500	100	0.07	39.7	0.060
VCB	36,800	50	0.14	27.5	0.074
VJC	130,400	-100	-0.08	20.3	-0.012
HPG	30,150	150	0.50	19.8	0.078

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	40,500	50	0.12	-19.4	0.054
HBC	55,200	2,000	3.76	-18.0	0.079
PVD	16,000	-300	-1.84	-7.9	-0.047
VHC	51,300	-2,700	-5.00	-6.2	-0.103
DCM	14,750	300	2.08	-5.8	0.066

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	14,000	-200	-1.41	3.4	0.000
API	24,700	1,800	7.86	2.1	0.000
TIG	4,100	-200	-4.65	1.3	0.000
INN	62,000	-900	-1.43	0.9	0.000
IDV	49,300	-500	-1.00	0.4	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	17,900	100	0.56	4.5	0.000
PVS	16,600	0	0.00	2.4	0.000
TIG	4,100	-200	-4.65	1.3	0.000
HUT	14,000	-200	-1.41	1.0	0.000
DBC	28,000	-500	-1.75	1.0	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	14,000	-200	-1.41	2.4	0.000
API	24,700	1,800	7.86	2.1	0.000
INN	62,000	-900	-1.43	0.9	0.000
IDV	49,300	-500	-1.00	0.4	0.000
VGC	15,500	-100	-0.64	0.4	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	17,900	100	0.56	-4.4	0.000
PVS	16,600	0	0.00	-2.4	0.000
DBC	28,000	-500	-1.75	-1.0	0.000
NDN	9,500	-200	-2.06	-0.4	0.000
LHC	60,100	-400	-0.66	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

11 May 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	144,500	0.7	8.0	2.8	9,232	1,451	57.8	6,061.8	836,274	6,281	5,831	19.9	23.0	8.5	38.3	33.7
2	VCB VM	36,800	-0.3	-6.4	1.5	5,828	3,598	100.0	2,180.6	1,108,004	1,668	1,566	6.0	22.1	2.6	12.4	1.0
3	SAB VM	195,900	-5.6	-8.1	N/A	5,530	641	10.4	2,237.5	26,467	7,265	6,442	37.3	27.0	11.0	39.8	21.7
4	VIC VM	40,500	-4.8	-4.7	-8.0	4,703	2,638	52.3	741.5	677,913	1,255	1,178	111.2	32.3	3.7	9.8	1.5
5	GAS VM	55,100	-3.0	-6.6	-19.1	4,641	1,913	4.2	752.4	516,523	4,119	3,548	-18.8	13.4	2.6	19.1	13.1
6	ROS VM	160,400	-5.9	17.6	48	3,036	430	27.2	1,837.9	5,281,418	1,136	1,136	N/A	141.2	14.1	11.7	7.4
7	CTG VM	18,100	0.0	-2.4	10.0	2,967	3,723	15.8	0.0	909,820	1,869	1,457	20.6	9.7	1.1	11.8	0.8
8	PLX VM	48,600	N/A	N/A	N/A	2,768	1,294	100.0	53.0	N/A	4,254	4,254	43.0	11.4	2.8	27.7	8.9
9	BID VM	17,000	0.0	-0.6	8.3	2,558	3,419	4.7	28.8	3,317,233	1,850	1,802	25.6	9.2	1.3	15.3	0.7
10	MSN VM	42,700	-7.4	1.7	-0.7	2,140	1,138	32.2	74.8	402,507	2,467	1,641	86.5	17.3	3.1	18.1	4.1
11	VJC VM	130,400	-1.1	N/A	N/A	1,851	322	61.0	47.6	328,023	8,726	8,726	-24.9	14.9	8.6	68.7	14.3
12	NVL VM	69,100	-2.3	17.5	N/A	1,793	589	33.8	379.1	442,741	3,396	3,059	N/A	20.3	4.5	23.1	5.3
13	BVH VM	57,300	-2.7	-9.6	-10.5	1,716	680	29.1	68.2	267,950	1,641	1,651	10.9	34.9	3.0	8.8	1.7
14	HPG VM	30,150	-5.5	2.0	10.4	1,678	1,264	50.7	70.4	4,341,936	5,496	4,775	82.3	5.5	1.9	35.3	22.5
15	MBB VM	16,900	8.0	19.4	22.5	1,274	1,713	49.8	0.0	1,169,807	1,813	1,715	-6.3	9.3	1.1	12.1	1.2
16	MWG VM	173,000	2.6	2.8	9.4	1,171	154	70.4	0.0	133,104	11,418	9,948	40.3	15.2	6.9	49.9	14.3
17	STB VM	12,350	-2.4	21.1	49.9	981	1,804	92.7	78.4	7,244,418	350	207	-77.1	35.3	1.0	-0.3	0.0
18	FPT VM	48,100	2.4	8.2	11.9	977	462	73.4	0.0	831,877	4,069	3,925	2.9	11.8	2.3	19.9	7.1
19	BHN VM	83,000	-4.9	-29.2	N/A	847	232	100.0	31.6	10,062	3,236	3,236	-9.6	25.6	3.4	13.8	8.0
20	CTD VM	201,500	-1.7	1.5	11.8	683	77	89.1	9.8	128,670	20,854	20,894	88.6	9.7	2.5	28.5	14.5
21	EIB VM	11,200	-5.5	6.7	12.0	606	1,229	75.6	1.9	227,941	343	251	661	33	1	-2.2	0
22	DHG VM	137,800	2.1	20.2	41.0	529	87	32	0.0	95,931	7,212	6,993	22	19	4.2	23	19
23	SSI VM	23,700	0.4	13.9	15.6	511	490	57.0	670.0	2,954,506	2,133	1,698	2	11	1.6	13	7
24	HSG VM	49,000	-4.9	-2.4	14.0	431	200	54.8	21.0	1,502,205	9,222	7,350	120.2	5.3	2.1	43.4	15.4
25	REE VM	31,000	16.5	13.1	45.9	423	310	48.3	0.0	1,399,579	4,274	3,526	27.9	7.3	1.3	16.2	10.4
26	CII VM	39,750	5.4	29.3	38.0	422	241	54.7	171.0	1,438,072	7,950	3,191	10	5	2.7	24	7
27	DPM VM	24,100	2.8	-6.0	-13.0	415	391	35.2	289.5	839,205	2,038	61	-98.1	11.8	1.1	13.1	12.5
28	NT2 VM	31,550	0.2	1.0	-9.9	400	288	27.9	38.4	263,127	3,508	3,701	-5.0	9.0	1.8	22.0	8.8
29	PNJ VM	90,100	17.2	21.6	27.8	390	98	70.3	0.0	171,092	5,654	4,383	671.7	15.9	5.9	30.6	13.7
30	HNG VM	10,900	-5.2	28.2	67.7	368	767	32.2	3,715.3	2,671,603	-1,252	-1,273	N/A	N/A	0.8	-9.5	-3.0
31	KDC VM	40,500	-3.2	4.1	13.8	367	206	49.8	555.5	426,473	5,626	5,624	-75.1	7.2	1.4	19.3	15.1
32	BMP VM	181,900	-8.7	-6.0	-9.1	364	45	61.8	0.7	84,470	11,637	13,796	20.9	15.6	3.6	29.1	23.5
33	HT1 VM	21,400	-13.7	4.9	-5.7	359	382	20.0	111.0	322,004	2,062	2,121	-0.2	10.4	1.6	16.7	6.8
34	DCM VM	14,750	41.8	41.1	35.3	344	529	24.3	63.5	2,538,859	1,416	1,171	N/A	10.4	1.3	10.7	4.8
35	KBC VM	16,000	4.2	11.5	1.9	331	470	72.6	750.0	2,973,610	1,361	1,186	-11.6	11.8	1.0	7.5	3.9

DAILY MARKET RECAP

11 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	20,300	11.5	25.3	0.4	324	363	52.5	798.1	1,705,464	1,407	1,407	N/A	14.4	1.7	N/A	N/A
37	HAG VM	8,520	-6.8	40.6	54.9	296	790	54.2	642.5	6,808,743	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	SBT VM	25,700	3.6	8.0	7.1	286	253	53.0	114.1	1,493,319	1,133	1,148	29.3	22.7	2.3	10.1	5.3
39	KDH VM	27,200	9.2	38.1	32.7	280	234	49.8	71.7	145,690	1,658	1,587	55.3	16.4	1.8	11.0	4.5
40	GMD VM	34,950	3.4	22.0	32.9	276	179	95.6	0.0	686,260	2,151	1,957	-10.3	16.2	1.2	7.2	4.1
41	PPC VM	19,500	14.4	15.4	30.4	273	318	15.0	151.8	64,992	2,665	1,724	-2.2	7.3	1.1	15.3	8.5
42	PVD VM	16,000	-20.2	-24.9	-26.4	270	383	48.1	129.6	2,426,727	-403	201	-94.7	N/A	0.5	1.3	0.7
43	DXG VM	23,600	4.4	62.8	77.4	263	253	81.0	20.5	4,302,500	2,941	2,887	29.6	8.0	1.8	22.3	11.8
44	BHS VM	19,800	62.3	90.5	70.1	260	298	77.9	18.0	2,258,157	1,312	1,546	30.6	15.1	1.5	11.6	5.4
45	PDR VM	26,550	13.0	91.0	82.5	236	202	38.3	99.0	612,866	1,233	1,136	28.1	21.5	2.2	9.8	2.9
46	HBC VM	55,200	4.0	40.5	85.9	232	95	71.9	328.6	1,529,085	7,242	6,056	624.5	7.6	3.8	28.0	3.9
47	HCM VM	37,100	11.2	26.4	39.0	212	130	39.5	0.0	519,612	2,624	2,395	49.9	14.1	2.0	13.0	9.1
48	VCF VM	180,000	5.9	0.6	11.8	211	27	30.7	5.8	310	14,294	14,450	30.0	12.6	2.2	19.4	13.4
49	VHC VM	51,300	-8.4	-3.4	0.6	208	92	25.5	642.4	130,020	6,096	5,922	80.9	8.4	2.0	25.4	12.9
50	FLC VM	7,250	-9.4	29.7	3.6	204	638	86.2	1,561.8	18,029,310	1,818	1,795	-8.0	4.0	0.6	14.0	7.4
51	LGC VM	23,900	-4.4	-7.4	18.3	203	193	N/A	23.5	2,469	1,608	1,698	-49.5	15	1.8	13	4
52	BIC VM	38,000	-4.4	-7.3	4.7	196	117	99.7	1.4	4,624	1,129.2	1,083	-27.2	33.7	2.2	6.3	2.9
53	TRA VM	124,500	7.4	5.5	9.2	189	35	58.1	1.2	13,960	5,841	6,097	29.0	21.3	4.6	23.3	15.8
54	PAN VM	42,000	-1.2	-0.9	-6.5	189	102	59.8	360.5	5,636	1,769	2,538	0.0	24	1.9	12	7
55	NLG VM	29,350	1.6	28.7	31.3	184	142	56.0	9.6	812,288	2,322	2,149	70.0	13	1.6	14	6
56	PGD VM	45,700	15.8	16.1	10.1	181	90	49.5	85.2	73,655	1,769	2,313	-37.5	25.8	3.0	16.5	7.9
57	GTN VM	16,450	1.9	-6.5	-10.4	181	250	19.4	95.0	503,562	142	104	-86.3	116.2	1.5	0.9	0.6
58	TLG VM	104,900	-1.0	3.9	1.0	177	38	25.6	27.6	3,798	5,658	5,514	24.9	19	4.3	24	18
59	QCG VM	13,300	115.2	212.9	244.6	161	275	36.2	222.1	406,538	253	253	191.0	53	0.9	2	1
60	PVT VM	12,850	-3.0	-0.4	1.2	159	281	48.9	15.5	665,925	1,438	1,321	12.9	9	1.0	11	4
61	DRC VM	29,400	-5.2	-3.9	-18.8	154	119	39.4	53.6	350,852	3,177.6	3,327	-8	9.3	2.2	24.3	13.3
62	ASM VM	15,300	-1.3	0.3	-1.3	148	220	59.3	45.9	1,424,606	741.1	787	27.8	20.6	1.3	6.9	3.9
63	VSH VM	16,000	1.9	3.2	3.2	145	206	69.3	34.0	86,786	1,549	1,219	2.4	10.3	1.2	9.2	4.6
64	DMC VM	95,000	2.7	29.8	23.4	145	35	46.3	165.0	33,942	5,224	4,856	44	18.2	3.7	20.1	16.3
65	CAV VM	55,000	-12.7	-5.8	-4.3	139	58	51.4	77.2	54,936	4,626	4,380	43.2	11.9	4.2	30.0	11.3
66	ITA VM	3,350	3.1	-15.0	-31.6	138	938	69.3	621.2	10,388,610	49	43	-74.1	68.4	0.3	0.4	0.3
67	POM VM	16,800	6.7	42.4	70.9	138	186	23.9	398.4	44,081	2,549	1,616	991.9	6.6	1.2	12.0	4.2
68	CHP VM	24,500	7.9	7.7	20.1	136	126	20.0	434.5	47,708	2,983	1,950	-21.5	8.2	1.8	15.6	8.1
69	SJS VM	31,150	14.5	34.3	29.8	136	99	41.1	2.1	301,774	1,657	1,785	-21.5	18.8	1.5	14.1	4.8
70	PC1 VM	39,600	2.6	12.5	N/A	131	75	67.0	1.4	103,492	4,064	4,064	-55.7	9.7	1.5	18.8	7.9

Source: Bloomberg

Bloomberg: VNDS

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