

Market commentary

Following the previous dramatic losses, Vietnam Stock Markets turned positive amid today's volatile session. As the dreary mood caused by yesterday's plunge still haunted investors, VN-INDEX swung between slight gains and heavy losses for the whole day. The rebound of Consumer Staples sector (especially VNM and SAB) led the market's recovery. In particular, VNM proved its substantial influence when this ticker rallied from the beginning and steadily supported the index. At the same time, Financial and Real Estate stocks also reversed sharply to record gains, thereby helping the investors regain their confidence. Specifically, VIC and BVH gradually escalated on improving demand while MBB, VCB, HBC and HAG unexpectedly closed in green thanks to the late profit-taking near the day-end closing. Among that, HBC was the most noticeable highlight by suddenly hitting the ceiling price after the firm announced its recent winning bid for large projects worth a total of VND2.075trl. Hence, VN-INDEX had an impressive turnaround by finally leveling higher at 769.36pts (+0.37%) with 134 gainers, 121 losers and 80 unchanged. Similarly, HNX-INDEX also had a remarkable ending when safely landing at 100.42pts (+0.05%) with 97 winners, 93 laggards and 186 unchanged.

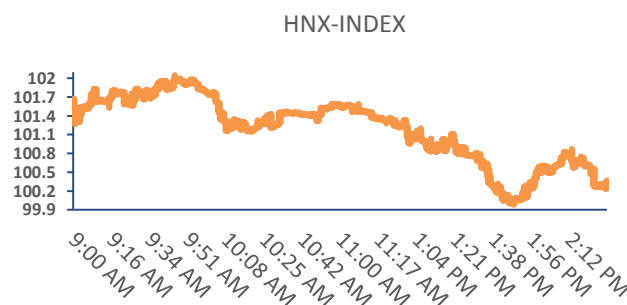
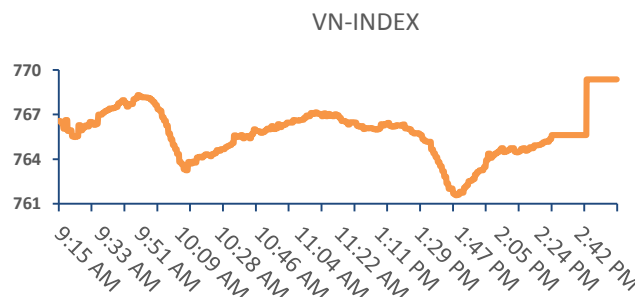
Real Estate (+1.23%), Consumer Staples (+0.51%), and Financials (+0.37%) led the top risers while only Information Technology (-1.01%) and Health Care (-0.43%) declined. Regarding tickers, top index movers included VIC (+2.43%), VNM (+0.86%), MBB (+2.17%), VCB (+0.52%), and HBC (+6.98%). Top index laggards were DHG (-2.59%), GAS (-0.33%), STB (-1.95%), FPT (-1.24%), and HPG (-0.60%). Top 3 significant block trades consisted of NVL with 1.64mn shares (VND108.8bn), VNM with 463,980 shares (VND71bn), and VIC with 1.6mn shares (VND68.5bn).

Foreigners net bought on HOSE with net-buying value of VND69bn and net sold on HNX with net-selling value of VND9.6bn. They mainly bought HPG (VND143.3bn), VNM (VND116.8bn), and VCI (VND86.3bn) while sold HPG (VND122bn), VNM (VND101.7bn), and HSG (VND77.6bn).

Snapshot	HOSE	HNX
Close (pts)	769.4	100.4
1 Day change (%)	0.37	0.05
Volume (mn shs)	225.5	62.8
Value (US\$m)	188.1	29.8
Gainers	134	97
Losers	121	93
Unchanged	80	186

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,210	-0.23
WTI Oil (\$/B) 1Mth	44.3	-0.27
Brent Oil (\$/B) 1Mth	46.7	-0.30
USDVND	22,739	0.05
EURVND	26,011	0.07

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.22%	0.85	15.81	4.87
Consumer Staples	0.51%	7.61	24.75	7.62
Energy	0.20%	4.19	15.52	3.52
Financials	0.37%	4.01	20.22	1.94
Health Care	-0.43%	0.48	23.36	4.37
Industrials	0.29%	0.93	27.83	4.18
IT	-1.01%	1.18	11.93	2.36
Materials	0.30%	0.99	10.68	1.81
Real Estate	1.23%	3.47	29.95	3.20
Utilities	0.02%	4.61	14.60	2.57

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,670.8	0.47	16.15	1.92	3,931
India	9,784.8	0.14	23.0	2.95	1,064
Indonesia	5,773.3	0.03	24.7	2.43	472
Laos	1,014.2	-0.80	13.96	0.86	1
Malaysia	1,755.0	-0.12	16.5	1.70	247
Philippines	7,858.1	0.26	21.6	2.44	186
Taiwan	10,415.6	1.22	16.2	1.73	997
Thailand	1,568.9	-0.04	16.0	1.89	455
Vietnam	769.4	0.37	16.3	2.28	83

Source: Bloomberg

Market News

Oil erased earlier gains to trade near US\$44 a barrel in New York as Goldman Sachs Group Inc. warned OPEC that it's not doing enough to clear a surplus. Futures slid 0.5% after advancing 1.2% earlier. Oil may slip below US\$40 unless there are sustained inventory declines and a drop in the rig count, according to Goldman Sachs. U.S. crude stockpiles probably fell by 2.85mn barrels last week, a Bloomberg survey showed before an Energy Information Administration report Wednesday. *(Bloomberg)*

General Department of Vietnam Customs has posted monthly report on its website. Accordingly, Vietnam's rice exports and rubber exports are seen at 537,417 tons (-7.3% MoM) and 122,381 tons (+0.8% MoM) in June, respectively. Thus, in H1, rice exports and rubber exports are estimated at 2.87mn tons (+10.3% YoY) and 484,269 tons (+10% YoY). Besides, the country's coffee exports are expected at 122,177 tons in June, thus raising H1 exports to 830,884 tons (-15.3% YoY). *(Bloomberg)*

Vietnam reported a trade deficit of US\$292mn in June (vs. deficit of US\$528mn in May), Vietnam Customs department said on Tuesday. In particular, exports edged down 0.8% MoM to US\$17.8bn, while imports fell 2% MoM to US\$18.1bn. In H1, Vietnam exported US\$97.7bn of goods (+18.8% YoY) while imports jumped 24.1% YoY to US\$100.5bn, leaving a deficit of US\$2.78bn. *(Kitco.com)*

Vietnam's interest rate cut may fuel further credit growth in real estate market, which in turn fuels growth in home sales in HCMC and Hanoi through the year, according to CBRE Vietnam Managing Director Hang Dang. However, interest rate cut could pose risks to real estate market if supply growth accelerates without any supporting factors, such as no major rise in sales to foreigners, coupling with high credit growth. In this case, there'll be reasons to believe a 'correction' could be near, according to Hang. *(Bloomberg)*

Vietnam Treasury will auction VND4trl of bonds on Jul 12, including VND1trl each of 5-year, 7-year, 10-year and 30-year bonds, citing Hanoi Stock Exchange's website. *(Bloomberg)*

Vietnam may sue the US at the World Trade Organization (WTO) for trade barriers on catfish exports, saying Deputy Minister of the Ministry of Agriculture and Rural Development (MARD) Vu Van Tam. Specifically, VASEP (the Vietnam Association of Seafood Exporters and Producers) reports that US is likely to add Vietnam's tra fish into the list of catfish from Sep 01, 2017, which will put Vietnam at disadvantages in exporting tra fish to the US due to the stringent provisions set by the US Farm Bill. Meanwhile, there is no need for origin tracing as most export companies have material growing areas with high-quality farming processes and the processing also meets high standards, saying Ms. Nguyen Chi Thao - Deputy General Director of Can Tho Seafood Import/Export. Hence, if exports to the US market decrease because of barriers under new regulations and high anti-dumping duties, it is highly possible that the plan of exporting US\$1.7bn worth of tra fish would be unattainable, citing Vietnam Pangasius Association. *(Bloomberg)*

Corporate News

Hoa Binh Construction & Real Estate Corporation (HBC VN) - business activity: According to information from HBC, the company has won 6 new construction contracts with total value of over VND2.075tr. In particular, Keppel Land Group assigned HBC as main contractor for The Riviera Point project (phase 2) with contract worth VND1.084tr, which plans to be completed within 2 years. Besides, HBC also signed a VND400bn contract with Hanoi Real Estate Services and Trading JSC (a BRG Group's subsidiary) for the basement package of Oriental Garden in Hanoi and 2 contracts with MK Group for Movenpick Resort (VND191bn) and Crowne Plaza (VND174bn). Additionally, the company officially started the basement package (worth VND136bn) of Opal Tower project on Jul 05 and won the M&E package of Vincom Quang Binh project (VND90bn) from VinGroup (VIC VN). For the accumulated 6M2017, Hoa Binh has won total VND10.440tr worth of contracts. (*Cafef.vn & Ttvn.vn*)

Loc Troi Group (Unlisted) - IPO offering: Loc Troi Group, a leading agricultural supplier in Vietnam, plans to list about 67.2mn shares on Jul 24 on UPCOM with an initial price of VND55,000/share on the first trading day, thus valuing the company at about VND3.7tr (US\$162.6mn). Notably, Mekong Capital - major shareholder owning 6.07% stake - plans to complete divestment from Loc Troi via several blocks by end-Sep 2017. For further information, in 2017, the company aims to reach EAT of VND460bn (+ 29% YoY), EPS of VND5,822/share and cash dividend of VND3,000/share. For 1H2007, Loc Troi reported VND4.05tr in revenue (+14.4% YoY) and VND173bn in profit (+4% YoY). Moreover, the company also targets to raise its market capitalization to US\$1bn by 2021. (*Bloomberg*)

Vietnam National Petroleum Group (PLX VN) - dividend payment: Jul 20 and Jul 21 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND3,224/share (est. 2016 dividend yield of 4.7%). The payment shall be made from Aug 24 to Aug 31. (*Vsd.vn & Hsx.vn*)

Nam Long Investment Corporation (NLG VN) – share issuances: NLG issued a total of 15,111,899 shares, including 14,153,739 shares as stock dividend and 958,160 ESOP shares, therefore raising the total outstanding shares to 157,226,409 shares. Currently, the company holds 7,149,780 treasury shares. (*Hsx.vn*)

Licogi 16 JSC (LCG VN) – 1H2017 business results: In 6M2017, LCG recorded VND504.5bn in consolidated revenue (completing 33.63% of 2017 plan) and VND41.1bn in consolidated EAT (fulfilling 58.71% of annual target). (*Cafef.vn*)

Hoang Anh Gia Lai JSC (HAG VN) - key personnel change: HAG's BoD has approved the appointment of Ms. Truong Thi Kim Anh as the new Head of Supervisory Board since Jul 10. (*Hsx.vn*)

Hoang Anh Gia Lai Agricultural JSC (HNG VN) - key personnel change: HNG's BoD has announced the appointment of Ms. Nguyen Thi Hai Yen as the new Head of Supervisory Board for the term of 2017 - 2020. (*Hsx.vn*)

Phu Tai Corporation (PTB VN) - 2017 EGM: Jul 24 and Jul 25 will be the ex-date and record date, correspondingly, for attending PTB's 2017 EGM, which is expected to take place in mid-August at the company's headquarter in Binh Dinh province. At the meeting, the company will seek for shareholders' opinions regarding the ESOP and bonus share issuance plans. (*Hsx.vn*)

LDG Investment JSC (LDG VN) – share issuances: LDG announced the issuance of 17,699,757 LDG shares as stock dividend to existing shareholders and 258,000 ESOP shares at the price of VND10,000/share, thereafter raising the number of outstanding shares to 106,457,512 shares. (*Hsx.vn*)

Superdong Fast Ferry Kien Giang JSC (SKG VN) – shareholder's activity: Chairwoman Ha Nguyet Nhi has registered to sell 300,000 SKG shares out of 1,594,218 shares owned (3.32%) via put-through and order-matching methods from Jul 13 to Aug 11. (*Hsx.vn*)

KIDO Group Corporation (KDC VN) – dividend payment: Jul 25 and Jul 26 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,600/share (est. 2016 dividend yield of 3.5%). The payment will be made from Aug 07. (*Cafef.vn*)

Ntaco Corporation (ATA VN - UPCOM) - shareholder's activity: For personal financial purpose, Chairman Nguyen Thanh Son has registered to sell 1mn ATA shares out of 1,800,080 shares owned (15%) from Jul 12 to Aug 10 via order-matching and put-through methods. (*Vietstock.vn*)

Quang Binh Import and Export JSC (QBS VN) – FOL adjustment: Vietnam Securities Depository (VSD) announced that QBS has reduced its FOL from 49% to 0% starting from Jul 10. (*Cafef.vn*)

Saigon Beer Western JSC (WSB VN – UPCOM) – shareholder's activity: Barca Global Master Fund L.P purchased 603,500 WSB shares on Jun 30, thus lifting the fund's ownership from 237,800 shares (1.64%) to 841,300 shares (5.8%) and becoming the company's major shareholder. (*Hnx.vn*)

Duc Quan Investment and Development JSC (FTM VN) – key personnel change: FTM's BOD has approved the appointment of Ms. Pham Thi Ha as the new Chief Accountant, replacing Mr. Nguyen Duc Canh starting from Jul 15. (*Hsx.vn*)

Dong Anh Electrical Equipment Manufacturing JSC (TBD VN – UPCOM) – dividend payment: Jul 25 and Jul 26 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 2.1%). The payment shall be made from Aug 23. (*Ndh.vn*)

Japan Vietnam Medical Instrument JSC (JVC VN) - 2017 AGM: Jul 20 and Jul 21 will be the ex-date and record date, respectively, for attending JVC's 2017 AGM, which is scheduled on Aug 29 at ICON4 Building, 243A De La Thanh Street, Dong Da District, Hanoi. (*Hsx.vn*)

SaiGon Infrastructure Water JSC (SII VN) - bond buyback: SII completed the buyback of 125 bonds, equivalent to VND125bn, from Vietnam International Bank (VIB VN - UPCOM) on Jul 07. (*Hsx.vn*)

AMD GROUP Mining and Investment JSC (AMD VN) – key personnel change and business plan:

AMD's BoD announced the dismissal of Mr. Nguyen Dang Tam from Vice CEO position from Jul 10. Besides, the BoD also approved the plan to use the estimated VND1.298trl earned from the upcoming public offering. Accordingly, AMD will spend total VND570bn for the investments in Thanh Hoa Province, VND250bn for stone-processing factory in Hoang Long industrial zone, VND130bn for the development of the company's stores, VND150bn for the human resource project, VND70bn for the investment in Bac Ninh province and the remaining VND109.6bn for supplementing its working capital. (*Hsx.vn*)

Khang Minh Brick JSC (GKM VN) – stock listing and 1Q2017 business results:

Hanoi Stock Exchange (HNX) announced the listing of 4.5mn shares of Khang Minh Brick JSC under ticker GKM starting from Jul 17 with the reference price on the first trading date of VND11,000/share. For further information, in 1Q2017, GKM recorded nearly VND31.3bn in revenue (+13.8% YoY) and VND1.39bn in EAT (+67.5% YoY). (*Hnx.vn & Vietstock.vn*)

Royal International Corporation (RIC VN) – shareholder's activity:

Ms. Juan Hsiao – Mei (Nguyen Tieu Mai), sister of BoD member Juan Chi-Fa (Nguyen Khai Phat), has registered to buy 80,000 RIC shares via put-through method from Jul 16 to Aug 11. If successful, Ms. Juan Hsiao-Mei will increase her stake to 487,408 RIC shares (0.69%). (*Hsx.vn*)

Thac Ba HydroPower JSC (TBC VN) – dividend payment:

Aug 02 and Aug 03 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND1,200/share. The payment will be made from Aug 22. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SMA	8,580	560	7.0	55,000	0.004
HBC	56,700	3,700	7.0	1.76MLN	0.145
NAV	8,130	530	7.0	10	0.002
JVC	3,690	240	7.0	919,520	0.011
AGF	9,560	620	6.9	7,160	0.007

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PPI	3,330	-250	-7.0	2.69MLN	-0.005
CCL	6,410	-480	-7.0	205,920	-0.005
VAF	12,750	-950	-6.9	25,170	-0.015
HTT	14,950	-1,100	-6.9	36,290	-0.009
LEC	25,150	-1,850	-6.9	2,480	-0.020

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	42,100	1,000	2.4	436,010	1.083
VNM	153,000	1,300	0.9	518,150	0.775
MBB	21,200	450	2.2	3.20MLN	0.316
VCB	38,300	200	0.5	1.10MLN	0.295
HBC	56,700	3,700	7.0	1.76MLN	0.145

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DHG	113,000	-3,000	-2.6	623,110	-0.161
GAS	60,100	-200	-0.3	458,340	-0.157
STB	12,600	-250	-2.0	2.80MLN	-0.152
FPT	47,600	-600	-1.2	1.03MLN	-0.131
HPG	32,900	-200	-0.6	5.71MLN	-0.104

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,920	-210	-6.7	20.70MLN	-0.026
HQC	3,310	20	0.6	8.39MLN	0.004
DXG	16,200	-450	-2.7	8.09MLN	-0.053
FLC	7,100	-10	-0.1	7.36MLN	-0.003
ITA	4,570	-10	-0.2	6.81MLN	-0.004

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SDU	24,200	2,200	10.0	100	0.000
VCM	19,800	1,800	10.0	1,100	0.000
DST	30,900	2,800	10.0	4.10MLN	0.000
TJC	8,900	800	9.9	400	0.000
MDC	5,600	500	9.8	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VHL	54,500	-732	-11.6	6,900	0.000
VNF	54,000	-6,000	-10.0	600	0.000
PIV	32,400	-3,500	-9.8	930,500	0.000
MSC	18,700	-2,000	-9.7	5,000	0.000
NDF	15,900	-1,700	-9.7	209,500	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	30,900	2,800	10.0	4.10MLN	0.101
SHB	8,100	100	1.3	10.88MLN	0.097
CEO	12,500	400	3.3	2.57MLN	0.042
VCS	141,100	1,500	1.1	46,600	0.040
SHS	15,000	400	2.7	1.57MLN	0.038

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VHL	54,500	-732	-11.6	6,900	-0.070
PIV	32,400	-3,500	-9.8	930,500	-0.065
VCG	20,100	300	-2.4	1.58MLN	-0.062
PVX	2,500	-200	-7.4	7.34MLN	-0.045
VGC	19,200	-400	-2.0	139,500	-0.034

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,100	100	1.3	10.88MLN	0.000
PVX	2,500	-200	-7.4	7.34MLN	0.000
KLF	2,700	-100	-3.6	5.02MLN	0.000
DST	30,900	2,800	10.0	4.10MLN	0.000
CEO	12,500	400	3.3	2.57MLN	0.000

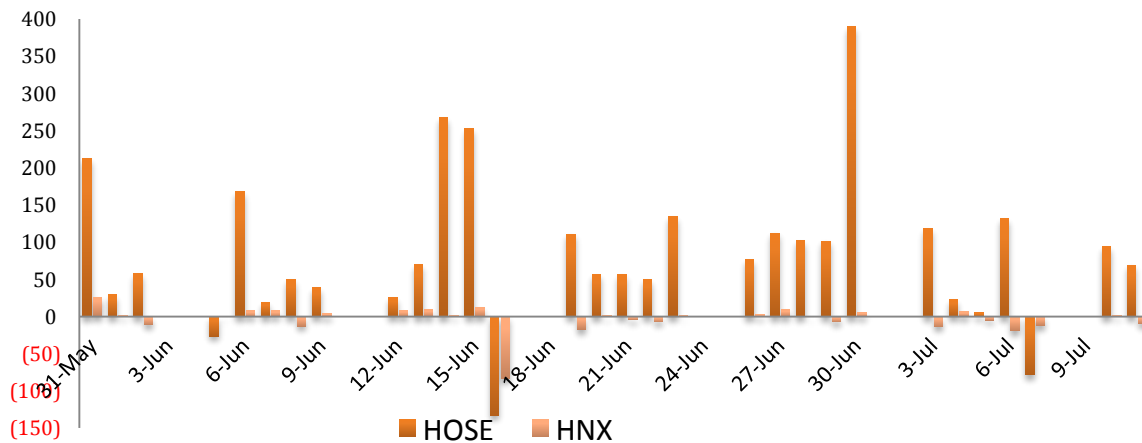
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	29.6	184.4%	1.1	-2.5%	BUY	952	116.7%	16	6.8%
% of market	13.4%		1.8%		% of market	23.5%		2.4%	
F.SELL	28.2	183.2%	2.6	27.9%	SELL	883	155.9%	26	93.2%
% of market	12.8%		4.2%		% of market	21.8%		3.9%	
NET BUY (SELL)	1.4		(1.5)		NET BUY (SELL)	69		(10)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,409.5	57.2%	153.4	38.9%	BUY	60,131	65.9%	2,236	35.9%
% of market	5.9%		2.3%		% of market	12.5%		3.1%	
SELL	1,428.4	53.5%	156.2	47.6%	SELL	51,049	51.6%	2,073	40.7%
% of market	6.0%		2.3%		% of market	10.6%		2.8%	
NET BUY (SELL)	(18.9)		(2.8)		NET BUY (SELL)	9,082		163	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	32,900	-200	-0.60	143.3	-0.104
VNM	153,000	1,300	0.86	116.8	0.775
VCI	59,000	-1,100	-1.83	86.3	-0.047
VIC	42,100	1,000	2.43	77.0	1.083
MSN	41,650	150	0.36	58.2	0.071

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	21,600	200	0.93	4.1	0.000
NGC	11,000	0	0.00	2.6	0.000
DBC	28,600	100	0.35	1.2	0.000
DHT	81,400	-1,000	-1.21	0.8	0.000
MCF	15,500	0	0.00	0.8	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	32,900	-200	-0.60	122.0	-0.104
VNM	153,000	1,300	0.86	101.7	0.775
HSG	31,750	50	0.16	77.6	0.007
VIC	42,100	1,000	2.43	69.2	1.083
VCI	59,000	-1,100	-1.83	53.2	-0.047

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,100	100	1.25	13.4	0.000
SHS	15,000	400	2.74	5.1	0.000
NGC	11,000	0	0.00	2.6	0.000
DBC	28,600	100	0.35	2.1	0.000
MCF	15,500	0	0.00	0.8	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
E1VFN30	12,380	80	0.65	36.9	0.000
VCI	59,000	-1,100	-1.83	33.0	-0.047
HAG	9,200	400	4.55	23.6	0.130
HPG	32,900	-200	-0.60	21.3	-0.104
DPM	23,550	250	1.07	15.3	0.040

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	21,600	200	0.93	3.9	0.000
DHT	81,400	-1,000	-1.21	0.8	0.000
PVS	17,600	0	0.00	0.7	0.000
TTT	54,900	-1,100	-1.96	0.7	0.000
LAS	13,400	0	0.00	0.6	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HSG	31,750	50	0.16	-52.6	0.007
DXG	16,200	-450	-2.70	-42.8	-0.053
SSI	26,800	150	0.56	-24.4	0.030
AAA	33,400	-400	-1.18	-12.2	-0.009
DHG	113,000	-3,000	-2.59	-10.6	-0.161

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,100	100	1.25	-13.4	0.000
SHS	15,000	400	2.74	-5.0	0.000
DBC	28,600	100	0.35	-0.9	0.000
PVE	7,000	-200	-2.78	-0.3	0.000
PVX	2,500	-200	-7.41	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

11 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	153,000	-0.5	6.6	20.5	9,765	1,451	57.8	44.9	626,053	6,281	5,831	19.9	24.4	9.0	38.3	33.7
2	VCB VM	38,300	-0.3	3.8	-0.4	6,060	3,598	22.9	9.1	1,703,022	1,668	1,566	6.0	23.0	2.7	12.4	1.0
3	SAB VM	210,500	10.2	1.4	0.2	5,936	641	10.4	39.2	36,399	7,265	6,442	37.3	29.0	10.8	35.2	22.9
4	GAS VM	60,100	9.5	5.8	-0.5	5,057	1,913	4.2	45.9	637,183	4,119	3,548	-18.8	14.6	2.8	19.1	13.1
5	VIC VM	42,100	1.2	-1.1	-2.1	4,884	2,638	52.3	19.1	699,172	1,255	1,178	111.2	33.6	3.9	10.5	1.6
6	PLX VM	68,800	9.9	N/A	N/A	3,506	1,159	100.0	11.6	956,862	4,115	4,254	43.0	16.7	3.7	26.3	8.5
7	CTG VM	19,600	1.0	8.3	10.7	3,209	3,723	15.8	0.0	1,785,932	1,867	1,457	20.6	10.5	1.3	12.0	0.8
8	BID VM	19,700	4.5	15.9	18.7	2,962	3,419	4.7	28.5	4,877,651	1,843	1,354	-5.1	10.7	1.5	14.6	0.7
9	HPG VM	32,900	11.7	10.2	19.8	2,195	1,517	58.9	10.2	5,189,907	5,565	4,470	82.3	5.9	2.1	40.9	24.1
10	MSN VM	41,650	-3.6	-9.7	-1.3	2,085	1,138	32.2	19.1	569,540	2,467	2,481	86.5	16.9	3.1	18.1	4.1
11	NVL VM	67,400	-0.1	-4.7	14.0	1,846	623	29.5	36.5	990,300	3,396	3,059	N/A	19.8	4.4	23.1	5.3
12	VJC VM	125,400	-1.3	-4.9	N/A	1,778	322	60.9	5.9	354,125	8,726	8,726	-24.9	14.4	8.3	68.7	14.3
13	BVH VM	58,600	1.4	-0.5	-3.8	1,754	680	29.1	24.5	338,262	1,641	1,651	10.9	35.7	3.0	8.5	1.6
14	ROS VM	84,000	-12.3	-45.8	-23.0	1,747	473	27.2	47.1	3,209,867	1,033	1,033	N/A	81.3	8.1	11.7	7.4
15	MBB VM	21,200	5.7	35.5	54.2	1,597	1,713	49.8	0.0	2,411,552	1,811	1,715	-6.3	11.7	1.4	12.7	1.3
16	MWG VM	101,500	4.3	20.4	26.9	1,373	308	71.1	0.0	322,716	5,709	4,974	40.3	17.8	7.1	47.1	15.6
17	FPT VM	47,600	5.4	16.6	18.7	1,111	531	70.3	0.0	1,168,044	3,899	3,413	2.9	12.2	2.5	21.8	7.8
18	STB VM	12,600	-9.4	-0.4	39.5	999	1,804	94.6	15.1	5,018,074	233	49	-89.0	54.0	1.0	1.8	0.1
19	BHN VM	76,000	-5.0	-12.9	N/A	775	232	100.0	31.6	3,581	3,236	3,236	-9.6	23.5	3.1	13.8	8.0
20	CTD VM	213,500	2.0	4.1	19.3	723	77	89.1	3.3	97,267	20,854	20,894	88.6	10.2	2.5	28.1	15.5
21	EIB VM	12,700	3.3	7.2	32.3	687	1,229	75.6	0.6	593,186	343	251	661	37	1	3.1	0
22	DHG VM	113,000	-11.6	25.6	61.1	650	131	32	0.4	291,083	4,808	4,662	22	24	4.9	22	20
23	SSI VM	26,800	2.1	13.6	32.0	577	490	57.0	45.3	4,116,840	2,133	1,698	2	13	1.6	14	7
24	GMD VM	41,900	0.0	24.0	46.5	531	288	59.4	0.0	1,043,010	2,196	2,009	-4.2	19.1	1.4	7.6	4.3
25	REE VM	36,000	6.8	35.3	45.7	491	310	48.3	0.0	1,147,111	4,274	3,526	27.9	8.4	1.6	16.2	10.4
26	HSG VM	31,750	-0.8	7.9	7.3	489	350	50.2	18.6	3,105,232	5,445	4,200	120	6	2.3	43	12
27	KDC VM	46,400	-1.3	10.9	28.9	420	206	49.8	39.3	808,486	5,672	5,714	-74.7	8.2	1.6	20.8	15.6
28	PNJ VM	95,600	-2.3	24.3	37.8	413	98	65.3	0.0	360,208	5,654	4,383	671.7	16.9	5.4	34.5	17.4
29	DPM VM	23,550	4.2	0.4	2.8	405	391	35.2	29.7	1,196,958	2,394	2,452	-25.6	9.8	1.1	9.7	9.4
30	CII VM	37,000	-5.1	-1.9	15.6	401	246	55.7	8.6	1,041,327	7,950	3,191	9.7	4.7	1.9	46.6	12.3
31	SBT VM	35,200	3.5	41.9	41.4	392	253	53.0	42.5	2,223,367	1,111	1,148	29.3	31.7	3.0	9.0	4.4
32	HAG VM	9,200	11.9	0.7	77.6	375	927	61.3	31.5	5,036,012	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
33	HT1 VM	22,300	-0.4	-10.1	10.4	374	382	20.0	41.8	852,337	2,062	2,121	-0.2	10.8	1.6	16.0	6.7
34	NT2 VM	28,600	-0.3	-9.2	0.7	362	288	27.9	28.1	497,274	3,508	3,701	-5.0	8.2	1.6	20.3	8.6
35	BMP VM	96,000	-6.1	-13.3	-6.8	346	82	61.8	1.9	176,929	6,465	7,664	20.9	14.8	3.3	23.1	20.7

DAILY MARKET RECAP

11 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HNG VM	10,100	6.7	-12.2	57.1	341	767	35.1	48.4	3,017,188	-1,374	-1,273	N/A	N/A	0.7	-8.8	-3.3
37	DCM VM	14,350	4.7	38.0	52.7	334	529	24.3	48.1	3,619,243	1,387	1,011	N/A	10.3	1.2	11.8	5.9
38	KBC VM	16,150	-2.4	5.2	12.2	334	470	72.6	14.4	2,807,512	1,361	1,186	-11.6	11.9	1.0	8.4	4.5
39	HBC VM	56,700	25.7	44.2	142.2	321	129	71.9	24.9	1,786,934	5,326	3,960	539.6	10.6	4.2	47.6	6.4
40	BHS VM	23,850	17.5	95.5	123.0	312	298	77.8	41.9	3,736,349	1,464	1,546	30.6	16.3	1.3	10.7	4.7
41	TCH VM	18,250	-3.9	0.3	7.7	291	363	52.5	48.8	1,691,424	1,379	1,379	N/A	13.2	1.5	16.6	15.1
42	KDH VM	28,200	-0.7	13.3	42.4	290	234	49.1	2.6	124,155	1,658	1,587	55.3	17.0	1.9	11.3	4.9
43	PPC VM	20,600	8.4	20.8	19.8	288	318	15.0	32.9	195,156	2,665	1,724	-2.2	7.7	1.2	15.3	8.5
44	QCG VM	22,800	7.5	268.9	566.7	276	275	31.9	49.0	850,826	166	163	87.6	137.1	1.6	1.2	0.6
45	VCI VM	59,000	N/A	N/A	N/A	268	103	100.0	30.3	N/A	3,854	3,854	-18.8	15.3	5.1	31.9	12.1
46	PDR VM	26,400	8.4	23.6	121.7	258	222	38.3	48.2	769,518	1,121	1,033	28.1	23.6	2.4	10.5	3.0
47	HCM VM	44,700	5.1	34.0	60.5	255	130	39.5	47.8	729,143	2,624	2,395	49.9	17.0	2.3	13.8	9.8
48	VCF VM	200,000	6.4	17.6	11.7	234	27	30.7	19.3	581	12,978	14,450	30.0	15.4	2.5	19.4	13.4
49	VHC VM	57,000	4.4	1.8	-1.7	231	92	25.5	61.1	57,858	6,096	5,922	80.9	9.4	2.1	24.1	11.6
50	PVD VM	13,500	-7.2	-32.7	-36.6	227	383	48.1	27.6	2,329,874	-356	224	-94.1	N/A	0.4	-1.0	-0.5
51	TRA VM	123,000	13.1	27.4	31.2	224	41	58.1	1.7	19,602	4,867	5,081	29.0	25	5.6	23	15
52	TLG VM	132,600	8.7	25.1	33.1	223	38	25.6	21.0	1,588	5,657.9	5,514	24.9	23.4	5.3	23.8	18.8
53	PGD VM	53,000	5.2	34.3	34.9	210	90	49.5	45.7	58,478	1,769	2,313	-37.5	30.0	3.4	11.6	6.4
54	DMC VM	136,000	18.8	47.0	92.6	208	35	46.3	37.5	18,971	5,224	4,856	44.3	26	5.1	21	17
55	DXG VM	16,200	-7.4	-19.0	50.0	204	286	76.6	21.2	4,140,047	2,603	2,555	29.6	6	1.4	27	13
56	BIC VM	38,850	-2.9	-2.3	-5.0	200	117	99.7	1.4	10,829	1,129	1,083	-27.2	34.4	2.2	6.3	2.9
57	FLC VM	7,100	1.1	-11.3	38.9	199	638	86.2	38.4	8,904,604	1,818	1,795	-8.0	3.9	0.5	14.0	7.4
58	LGC VM	22,900	-0.4	-8.4	-4.2	194	193	N/A	4.0	603	1,608	1,698	-49.5	14	1.9	13	4
59	NLG VM	28,150	8.8	7.1	37.3	193	156	56.0	6.0	541,550	2,139	1,954	70.0	13	1.7	14	6
60	ITA VM	4,570	35.6	40.6	11.7	189	938	69.3	37.7	5,669,259	49	43	-74.1	93	0.4	0	0
61	PVT VM	15,000	14.1	13.2	27.1	186	281	48.9	20.7	613,848	1,437.7	1,321	13	10.4	1.2	10.7	4.4
62	PAN VM	40,500	0.0	-4.7	-1.2	182	102	59.8	54.2	3,804	1,763.2	2,489	-1.9	23.0	1.8	7.6	4.8
63	GTN VM	16,350	-1.5	1.2	-8.9	180	250	18.2	50.4	856,250	142	104	-86.3	115.5	1.5	0.9	0.6
64	DIG VM	15,400	8.5	69.2	93.7	161	238	87.1	22.1	1,506,441	141	228	459	109.2	1.4	1.2	0.6
65	DRC VM	30,400	-1.3	-1.9	-4.1	159	119	39.4	19.0	694,371	3,178	3,327	-8.2	9.6	2.2	22.1	12.7
66	CHP VM	28,400	14.5	25.1	36.5	157	126	20.0	45.5	93,270	2,983	1,950	-21.5	9.5	2.1	15.6	8.1
67	VSH VM	17,200	2.4	9.6	11.0	156	206	69.3	33.6	58,335	1,549	1,219	2.4	11.1	1.2	11.0	5.6
68	PC1 VM	35,000	16.7	17.9	26.0	151	98	67.0	19.3	134,108	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
69	NKG VM	34,400	2.7	16.0	37.1	150	99	26.4	18.2	591,261	7,479	6,850	286.2	4.6	2.0	49.5	10.3
70	CAV VM	54,700	-4.7	-13.2	-6.3	139	58	51.4	45.7	69,775	5,943	4,380	43.2	9.2	2.3	25.2	11.6

Source: Bloomberg

Bloomberg: VNDS

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