

Market commentary

Escaping yesterday's dreary scenario, Vietnam Stocks Markets regained confidence and staged tremendous upsurge. At first, trading on HOSE remained sluggish amid investors' higher caution due to the undesirable losses in previous session. However, VN-INDEX then bounded noticeably and even broke through 685-resistance level following the spike in the majority of bluechips. Most notably, the strongest revival was seen on SAB when this ticker not only reversed its two-day losses but also positioned as the largest drivers of today's bullish force. Banking sector utterly terminated its earlier downtrend and attracted huge attention from investors. Specifically, CTG led the sector's rise thanks to massive foreign accumulation, followed by BID. Moreover, the market's sentiment was further uplifted by the rise in both GAS and PVD regardless the declining oil prices. Hence, such enthusiasm was also widespread to Consumer tickers, especially VNM and MWG. Other top gainers included MWG, VIC, NT2, CTD and GMD. At the end, VN-INDEX surprisingly leveled at a high of 687.16pts (+0.89%) with 143 winners, 104 losers and 73 unchanged. Similarly, HNX-INDEX solidly gained 0.43pts (+0.52%) to close at 83.49pts with 76 advancers, 101 decliners and 199 unchanged.

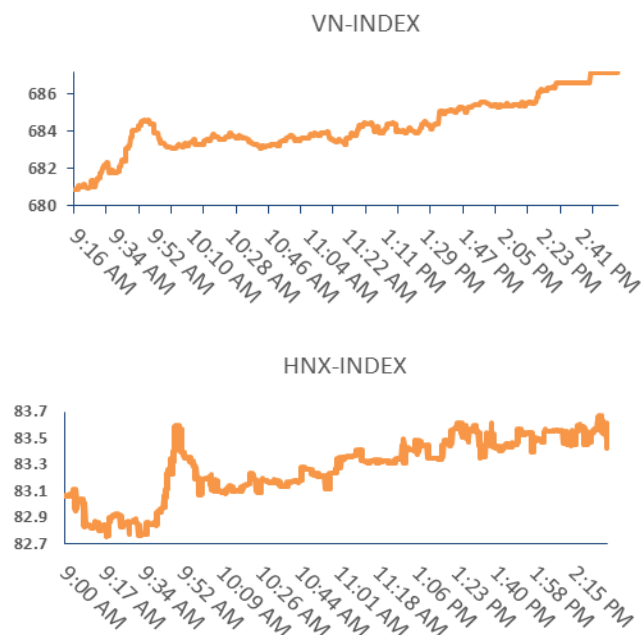
All sectors closed in green, led by Financials (+1.44%), Consumer Discretionary (+1.41%), and Consumer Staples (+1.14%). Regarding ticker, top index movers included SAB (+2.69%), CTG (+4.73%), BID (+3.11%), VNM (+0.71%), and GAS (+0.67%). Top index laggards consisted of LGC (-6.64%), MSN (-0.63%), HT1 (-1.46%), DPM (-0.65%), and DCM (-1.05%). On the put-through market, top 3 highlighted deals were HSG with 4.9mn shares (VND268.7bn), NVL with 1.4mn shares (VND84bn), and VNM with 430,000 (VND54.6bn).

Foreigners net bought on both exchanges with combined net-buying value of VND44bn. They mainly accumulated VNM (VND110.2bn), SAB (VND17.8bn), and BMI (VND17.6bn) while sold VNM (VND90.1bn), MSN (VND18.9bn), and BMI (VND13.9bn).

Snapshot	HOSE	HNX
Close (pts)	687.2	83.5
1 Day change (%)	0.89	0.52
Volume (mn shs)	108.7	23.4
Value (US\$m)	107.7	12.6
Gainers	143	76
Losers	104	101
Unchanged	73	199

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,191	0.44
WTI Oil (\$/B) 1Mth	51.0	0.35
Brent Oil (\$/B) 1Mth	53.9	0.41
USDVND	22,565	0.03
EURVND	23,860	0.34

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	1.41%	0.81	13.79	4.35
Consumer Staples	1.14%	8.36	27.30	7.72
Energy	0.42%	0.35	34.83	0.87
Financials	1.44%	4.99	16.86	2.00
Health Care	0.94%	0.35	16.88	3.12
Industrials	0.63%	1.24	20.25	1.99
IT	0.10%	1.20	10.53	2.20
Materials	0.26%	1.10	11.29	1.73
Real Estate	0.19%	5.30	44.57	3.22
Utilities	0.70%	5.84	20.84	2.58

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,334.5	-0.71	14.97	1.81	3,421
India	8,379.1	1.09	21.1	2.68	845
Indonesia	5,301.2	-0.16	23.9	2.36	435
Laos	1,158.6	-5.40	12.84	0.98	1
Malaysia	1,672.8	0.04	16.7	1.71	227
Philippines	7,321.8	-0.58	20.0	2.38	179
Taiwan	9,345.7	-0.04	16.3	1.62	862
Thailand	1,578.7	0.42	17.1	1.91	434
Vietnam	687.2	0.89	16.5	2.06	68

Source: Bloomberg

Market News

Oil advanced from the lowest level in a month as investors weighed production cuts from Saudi Arabia and other OPEC members against a projected gain in U.S. crude output. Futures gained as much as 1% in New York after dropping 5.9% the previous two sessions. Saudi Arabia was said to reduce February crude sales to China and southern Asian nations as it curbs supply in accordance with a deal between OPEC and other producers. The Energy Information Administration increased its forecast for U.S. production this year before a separate report Wednesday that is estimated to show crude inventories rose last week. *(Bloomberg)*

Vietnam exports to China rose by 21% YoY in 11M2016, citing China Ambassador to Vietnam Hong Xiaoyong. Meanwhile, Vietnam's Jan-Nov 2016 trade deficit with China dropped by 31% YoY. *(Bloomberg)*

Japan's Prime Minister Shinzo Abe will visit Vietnam on Jan 16-17, Vietnam government said on its website. Notably, Japan will provide more help to Vietnam on South China Sea, citing Abe. *(Bloomberg)*

Corporate News

Cuu Long Pharmaceutical JSC (DCL VN) - 2017 AGM: Jan 20 and Jan 23 will be the ex-date and record date, respectively, for attending DCL's 2017 AGM. The meeting will be held on Feb 25 at Center Hapulico building, No.1 Nguyen Huy Tuong, Thanh Xuan District, Hanoi. *(Cafef.vn)*

Vietnam National Coal & Mineral Industries Holding (Vinacomin - unlisted) - 2017 business plan: In 2017, Vinacomin aims to increase revenue by 6% YoY to VND106.86trl and profit by 25% YoY to VND1trl, citing data from company. *(Bloomberg)*

Petrovietnam Gas JSC (GAS VN) - business activities: GAS will start phase 2 of Nam Con Son 2 gas pipeline project later this year with US\$1bn investment, citing Chairman Le Nhu Linh. Besides, the company will also start work on Ca Rong Do gas pipeline project with investment of US\$1bn this year. For further information, two projects are expected to be completed in 2019. *(Bloomberg)*

Vietnam Airlines JSC (HVN VN - UPCOM) - 2017 business plan: HVN plans to transport 21.7mn passengers and 290,000 tons of cargo, citing CEO Duong Tri Thanh. Additionally, the national air carrier sets a profit target of VND1.18trl this year. *(Bloomberg)*

Southern Gas Trading JSC (PGS VN) - 2016 business plan adjustment: PGS decided to reduce its 2016 revenue target to VND4.18trl (vs. the original plan of VND5.108trl) while other targets were unchanged. *(Cafef.vn)*

CNG Viet Nam JSC (CNG VN) - 2016 business plan adjustment: CNG approved to lower 2016 business targets with revenue of VND827bn (-25% compared to the original plan) and net profit of VND106bn (-17% compared to the initial one). *(Cafef.vn)*

Art Design & Communication JSC (ADC VN) - 2016 business results and 2017 business plan: In 2016, ADC reached revenue of VND240bn (+19% YoY and exceeding full-year target by 9%) and EBT of VND9.4bn (+6% YoY and surpassing 2016 goal by 4%). For 2017, the company plans a slight increase of 4% compared to 2016 performance in revenue and EBT with VND250bn and VND9.8bn, respectively. *(Cafef.vn)*

S.P.M Corporation (SPM VN) - dividend payment: SPM decided to seek shareholders' written opinions regarding 2010, 2011, 2012 and 2016 dividend payments. Notably, in the last 5 years, the company did not pay any dividend. Besides, SPM's leaders said that they will consider about paying stock dividend. *(Cafef.vn)*

Sao Ta Foods JSC (FMC VN) - dividend payment and share issuance: FMC has decided to pay 2017 cash dividend of VND3,000/share, noted that the company initially planned to pay 2017 dividend at the ratio of 20% (not stated in cash or stock). Besides, FMC expects to issue 9mn shares at the ratio of 10:3 and with the price of VND10,000/share to existing shareholders in order to increase the company's chartered capital to VND390bn. *(Cafef.vn)*

Hoi An Tourist Service JSC (HOT VN) - 2017 AGM: Feb 03 and Feb 06 will be the ex-date and record date, respectively, for attending HOT's 2017 AGM. The meeting is expected in March and further information will be announced later. *(Cafef.vn)*

Dong A Plastic JSC (DAG VN) - dividend payment and bonus shares issuance: Jan 13 and Jan 16 will be the ex-date and record date, correspondingly, for paying 2015 cash dividend of VND500/share (est. 2015 dividend yield of 3.3%) and issuing around 2mn bonus shares at the ratio of 20:1. The dividend payment will be executed from Feb 24. *(Cafef.vn)*

Ben Thanh Trading & Service JSC (BTT VN) - investment activity: BTT has decided to transfer its entire stake of 900,000 shares in Vision Hotel Investment Management JSC at the price of VND10,000/share. *(Cafef.vn)*

Tan Binh Import - Export JSC (TIX VN) - FY2016-2017 business plan and share issuance: TIX has approved FY2016-2017 business plan with VND568.9bn in revenue (+315.1% YoY), VND87.4bn in EAT (+131.4% YoY) and 20% in dividend ratio (not stated in cash or stock). Moreover, the company will issue 1.2mn ESOP shares at the price of VND20,000/share and 1.2mn shares to offer to existing shareholders at the ratio of 100:05 and the price of VND20,000/share. After such issuances, TIX' chartered capital will increase to VND264bn. *(Cafef.vn)*

Post & Telecommunication Equipment JSC (POT VN) - 2017 AGM and dividend payment: Jan 18 and Jan 19 will be the ex-date and record date, correspondingly, for attending POT's 2017 AGM and receiving 2016 cash dividend payment of VND900/share (est. 2016 dividend yield of 4.29%). The payment will be made from Mar 08 while the meeting is expected on Mar 09. *(Cafef.vn)*

HCD Investment Producing and Trading JSC (HCD VN) - shareholder's activity: On Jan 05, Mr. Duong Huu Tuyen sold 323,680 HCD shares, thus decreasing his stake to 405,130 shares (3%) and no longer being HCD's major shareholder. *(Cafef.vn)*

Petrovietnam Power Land Consultation-Service for Property JSC (PIV VN) - shareholders' activities: From Jan 12 to Feb 10, Chairwoman Hoang Thi Hoai has registered to buy 1.4mn PIV shares via order-matching and put-through methods. In addition, two BoD members Nguyen Thu Huyen and Nguyen Trong Duc have registered to buy 600,000 and 500,000 PIV shares, respectively, via order-matching and put-through methods. Notably, Ms. Hoai, Ms. Huyen and Mr. Duc currently do not own any PIV share. (*Cafef.vn*)

Vinh Phuc Infrastructure Development JSC (IDV VN) - shareholder's activity: Ms. Nguyen Thi Kien, wife of BoD member Hoang Dinh Thang, has registered to buy 100,000 IDV shares from Jan 11 to Feb 09 via order-matching and put-through methods. Notably, Ms. Kien and her husband currently owns 371,408 shares (3.22%) and 1,356,483 shares (11.78%), correspondingly. (*Cafef.vn*)

PJICO Insurance Corporation (PGI VN) - dividend payment and 2017 business plan: Jan 04 will be the record date for paying 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 4.62%). Jan 17 will be the payment date. Additionally, the company's 2017 revenue from insurance premiums is targeted at VND2.59trl. (*Cafef.vn & Bloomberg*)

Vietnam Maritime Commercial Joint Stock Bank (MSB - unlisted) - UPCOM listing: MSB will close book of shareholders on Jan 20 to register for UPCOM listing of over 1.17bn shares, the bank said on its website. (*Bloomberg*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KAC	5,970	390	7.0	100	0.004
CCI	11,500	750	7.0	1,320	0.006
TAC	81,300	5,300	7.0	3,580	0.045
TYA	11,550	750	6.9	84,650	0.002
DAH	8,010	520	6.9	7.15MLN	0.008

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CDO	5,460	-410	-7.0	612,540	-0.006
ATG	3,210	-240	-7.0	190	-0.002
DHM	4,700	-350	-6.9	2.78MLN	-0.004
HID	19,950	-1,450	-6.8	443,730	-0.020
RIC	9,000	-650	-6.7	10	-0.008

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	210,000	5,500	2.7	228,480	1.575
CTG	17,700	800	4.7	2.01MLN	1.330
BID	16,600	500	3.1	7.29MLN	0.763
VNM	127,000	900	0.7	838,220	0.583
GAS	60,400	400	0.7	52,950	0.342

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LGC	23,900	-1,700	-6.6	30,910	-0.146
MSN	63,300	-400	-0.6	252,010	-0.137
HT1	20,200	-300	-1.5	57,600	-0.051
DPM	22,900	-150	-0.7	399,900	-0.026
DCM	9,400	-100	-1.1	101,880	-0.024

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	16,600	500	3.1	7.29MLN	0.763
DAH	8,010	520	6.9	7.15MLN	0.008
ITA	4,090	-10	-0.2	5.57MLN	-0.004
HAG	5,180	-40	-0.8	5.06MLN	-0.014
HQC	2,190	-30	-1.4	3.31MLN	-0.006

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KDM	15,400	1,400	10.0	1.73MLN	0.000
SAP	12,200	1,100	9.9	100	0.000
KMT	9,100	800	9.6	100	0.000
NDF	2,300	200	9.5	2,100	0.000
SMT	21,700	1,800	9.1	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAF	53,400	-5,900	-10.0	1,200	0.000
AMV	7,500	-800	-9.6	9,000	0.000
TH1	9,400	-1,000	-9.6	100	0.000
SIC	16,100	-1,700	-9.6	414,529	0.000
DPS	1,900	-200	-9.5	568,482	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	21,600	600	2.9	1.45MLN	0.526
DST	36,000	1,000	2.9	432,100	0.037
HUT	11,800	200	1.7	788,850	0.030
PVS	17,600	100	0.6	632,038	0.025
VCG	14,600	200	1.4	1.53MLN	0.025

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	4,700	-100	-2.1	2.44MLN	-0.098
VND	13,000	-200	-1.5	591	-0.023
PLC	25,100	-800	-3.1	3,407	-0.018
SIC	16,100	-1,700	-9.6	414,529	-0.017
SHN	10,600	-100	-0.9	745,398	-0.013

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	4,700	-100	-2.1	2.44MLN	0.000
KDM	15,400	1,400	10.0	1.73MLN	0.000
VNR	21,900	0	0.0	1.54MLN	0.000
VCG	14,600	200	1.4	1.53MLN	0.000
ACB	21,600	600	2.9	1.45MLN	0.000

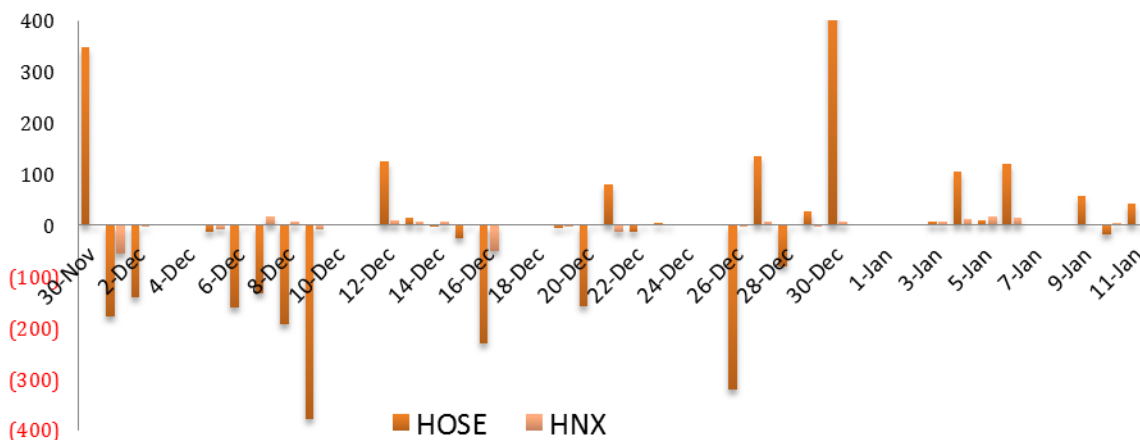
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	7.8	6.4%	0.5	-25.8%	BUY	299	-3.8%	6	-47.1%
% of market	7.2%		7.4%		% of market	12.3%		1.9%	
F.SELL	7.0	-23.8%	0.3	-35.8%	SELL	258	-21.8%	3	-53.2%
% of market	0.0%		0.0%		% of market	0.0%		0.9%	
NET BUY (SELL)	0.9		0.2		NET BUY (SELL)	41		3	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	58.1	2.4%	7.1	1.8%	BUY	2,446	2.7%	88	1.4%
% of market	8.1%		3.7%		% of market	15.5%		4.3%	
SELL	55.4	2.1%	1.7	0.5%	SELL	2,120	2.1%	29	0.6%
% of market	7.7%		0.9%		% of market	13.5%		1.4%	
NET BUY (SELL)	2.7		5.4		NET BUY (SELL)	326		60	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	127,000	900	0.71	110.2	0.583
SAB	210,000	5,500	2.69	17.8	1.575
BMI	27,400	600	2.24	17.6	0.024
MSN	63,300	-400	-0.63	16.7	-0.137
CTG	17,700	800	4.73	16.1	1.330

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	127,000	900	0.71	90.1	0.583
MSN	63,300	-400	-0.63	18.9	-0.137
BMI	27,400	600	2.24	13.9	0.024
CII	32,000	200	0.63	12.7	0.025
VCB	38,450	50	0.13	12.7	0.080

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	127,000	900	0.71	20.0	0.583
SAB	210,000	5,500	2.69	17.8	1.575
CTG	17,700	800	4.73	15.9	1.330
VFG	79,900	1,100	1.40	11.3	0.009
NVL	59,100	100	0.17	9.2	0.026

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	38,450	50	0.13	-12.2	0.080
CII	32,000	200	0.63	-11.8	0.025
HSG	51,800	800	1.57	-5.7	0.070
NT2	28,400	900	3.27	-5.6	0.114
DXG	12,200	-200	-1.61	-5.2	-0.023

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
TFC	7,300	-100	-1.35	1.9	0.000
SIC	16,100	-1,700	-9.55	1.3	0.000
PVS	17,600	100	0.57	0.3	0.000
VND	13,000	-200	-1.52	0.3	0.000
PTI	29,500	0	0.00	0.2	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VE1	6,400	0	0.00	1.1	0.000
VNR	21,900	0	0.00	0.7	0.000
NTP	76,600	-400	-0.52	0.3	0.000
PTI	29,500	0	0.00	0.2	0.000
VND	13,000	-200	-1.52	0.2	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
TFC	7,300	-100	-1.35	1.9	0.000
SIC	16,100	-1,700	-9.55	1.3	0.000
PVS	17,600	100	0.57	0.3	0.000
PGS	16,000	-200	-1.23	0.2	0.000
BVS	16,300	0	0.00	0.2	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VE1	6,400	0	0.00	-1.1	0.000
VNR	21,900	0	0.00	-0.7	0.000
NTP	76,600	-400	-0.52	-0.3	0.000
THS	8,000	0	0.00	-0.1	0.000
HVA	2,500	-200	-7.41	-0.1	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

11 Jan 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	127,000	-6.5	-9.6	4.4	8,169	1,451	57.4	46.9	1,640,602	5,881	4,864	28.1	21.6	9.0	42.9	35.1
2	VCB VM	38,450	9.7	1.7	-0.2	6,130	3,598	22.9	9.1	980,818	1,876	1,477	16.4	20.5	2.9	14.8	1.0
3	SAB VM	210,000	30.0	N/A	N/A	5,968	641	10.4	39.4	N/A	4,864	4,864	28.5	43.2	10.3	25.3	15.7
4	GAS VM	60,400	-8.5	-16.1	-5.6	5,121	1,913	4.2	46.3	126,288	2,617	4,400	-37.0	23.1	2.9	12.1	8.8
5	VIC VM	43,000	2.4	2.1	3.3	5,026	2,638	45.0	18.8	751,131	831	468	-65.2	51.7	4.1	7.9	1.3
6	CTG VM	17,700	14.9	3.2	1.7	2,921	3,723	7.8	0.2	658,919	1,727	1,208	-4.6	10.2	1.1	11.0	0.8
7	BID VM	16,600	12.5	-1.2	-6.7	2,515	3,419	12.2	28.7	2,262,734	1,884	1,434	-14.7	8.8	1.3	15.3	0.7
8	ROS VM	120,000	7.9	148.2	N/A	2,287	430	27.4	49.0	2,387,223	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	63,300	0.0	-7.3	-5.5	2,129	759	38.4	17.4	337,068	3,660	1,963	35.8	17.3	3.0	17.4	3.9
10	BVH VM	60,900	3.7	-15.4	2.4	1,837	680	29.1	24.1	321,497	1,833	1,658	-3.5	33.2	3.2	9.8	2.1
11	HPG VM	44,000	7.6	5.0	24.9	1,643	843	47.8	13.3	3,329,021	6,189	4,404	18.1	7.1	2.1	32.6	19.7
12	NVL VM	59,100	N/A	N/A	N/A	1,544	589	100.0	38.7	N/A	N/A	N/A	N/A	N/A	N/A	10.9	1.9
13	MWG VM	160,000	3.2	18.2	21.2	1,091	154	60.8	0.0	229,975	10,706	7,305	52.8	14.9	6.7	55.2	20.7
14	MBB VM	13,750	3.4	-2.4	-5.0	1,044	1,713	45.2	0.0	238,180	1,580	1,831	-7.3	8.7	1.0	11.4	1.2
15	FPT VM	46,100	7.5	3.6	8.2	938	459	68.6	0.0	509,904	4,349	3,814	6.3	10.6	2.3	22.8	8.0
16	STB VM	9,030	15.8	-2.4	-19.4	722	1,804	92.7	15.8	3,194,627	-66	902	-39.3	N/A	0.8	-0.3	0.0
17	CTD VM	179,000	0.8	-4.5	15.9	611	77	85.8	7.4	115,223	19,224	11,078	90.1	9.3	2.9	35.5	15.3
18	EIB VM	9,600	-2.0	-7.2	-13.5	523	1,229	75.1	2.0	90,884	-247	33	-88.1	N/A	0.9	-2.2	-0.2
19	HSG VM	51,800	12.0	33.5	15.6	451	197	39.5	19.1	1,778,393	8,113	7,350	120.2	6.4	2.5	41.0	13.8
20	SSI VM	20,300	8.3	-4.9	-11.7	441	490	72.5	42.2	1,265,866	2,186	1,680	4.8	9.3	1.3	15.3	8.2
21	DHG VM	105,200	9.1	-2.7	4.2	406	87	31.8	0.0	53,557	6,539	5,748	-6	16	4	22.9	19
22	DPM VM	22,900	1.8	-19.6	-19.9	397	391	35.4	28.1	679,496	3,047	3,295	14	8	1.0	13	13
23	BMP VM	185,400	-2.8	-3.5	18.8	374	45	61.8	0.0	26,151	14,310	11,410	38	13	3.7	31	26
24	PVD VM	21,300	-1.8	-16.6	-18.6	361	383	48.1	19.0	1,200,351	376	3,725	-43.4	55.9	0.6	1.3	0.7
25	NT2 VM	28,400	-5.3	-23.9	-17.0	359	285	27.2	27.4	321,700	4,593	3,937	-29.5	6.2	1.7	27.7	11.3
26	CII VM	32,000	8.8	7.4	20.8	342	241	54.7	12.8	974,544	2,805	2,959	-12	11	2.1	20	6
27	HT1 VM	20,200	-7.3	-15.4	-32.7	342	382	19.7	38.5	67,549	2,221	1,936	142.2	9.1	1.6	18.5	7.0
28	REE VM	24,700	10.8	15.4	21.1	339	310	46.2	0.0	923,759	2,423	2,757	-20.8	10.2	1.2	11.9	7.8
29	KDC VM	36,000	13.9	-3.2	28.6	328	206	36.6	37.5	166,959	5,486	22,581	883.5	6.6	1.3	19.3	15.1
30	PNJ VM	69,400	0.7	-4.8	-11.6	302	98	68.0	0.0	82,760	3,167	1,347	-45.4	21.9	4.3	20.9	11.0
31	KBC VM	14,400	-0.3	-20.4	-10.6	300	470	73.7	18.7	2,932,388	1,689	1,316	48.0	8.5	0.9	10.9	5.6
32	SBT VM	24,900	4.6	-1.4	0.8	279	253	53.1	40.8	1,334,237	1,228	1,148	29.3	20.3	2.2	10.1	5.3
33	TCH VM	16,950	-14.4	-20.5	N/A	273	363	52.5	49.0	405,970	N/A	N/A	N/A	N/A	1.4	N/A	N/A
34	PPC VM	17,200	4.9	19.9	20.3	243	318	16.0	34.0	187,412	-1,010	1,762	-46.3	N/A	1.2	-6.3	-3.0
35	VHC VM	58,000	5.6	2.1	25.3	237	92	30.5	72.8	255,815	5,528	3,274	-31.9	10.5	2.3	23.3	10.8

DAILY MARKET RECAP

11 Jan 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	28,600	6.3	2.1	1.8	227	179	75.1	0.0	181,634	2,034	2,181	-28.9	14.1	1.0	7.2	4.1
37	DCM VM	9,400	-13.8	-14.5	-23.0	221	529	24.3	43.4	100,686	N/A	N/A	N/A	N/A	0.8	N/A	N/A
38	HNG VM	6,430	4.6	16.5	-10.7	219	767	29.5	48.4	951,933	1,023	914	-44.5	6.3	0.5	8.8	3.3
39	BIC VM	40,900	16.9	9.4	68.3	213	117	99.6	1.5	11,959	1,421	1,358	-3.3	28.8	2.4	11.0	3.6
40	VCF VM	179,000	5.3	25.2	27.9	211	27	N/A	19.3	1,208	13,393	11,112	-26.4	13.4	2.5	20.4	14.2
41	KDH VM	19,800	-1.7	-7.7	12.4	205	234	55.3	0.3	91,145	1,677	1,600	43.9	11.8	1.3	12.0	5.4
42	LGC VM	23,900	-0.4	3.9	15.5	204	193	N/A	4.0	11,450	1,942	3,363	-62.7	12.3	1.9	15.5	5.2
43	GTN VM	17,950	-2.2	-5.5	-14.1	199	250	52.9	47.6	1,119,943	229	761	-34.1	78.5	1.7	1.7	1.1
44	PAN VM	41,000	-3.5	-13.3	-8.9	186	102	54.1	53.9	18,726	2,573	2,513	57.9	15.9	1.8	11.6	6.9
45	HAG VM	5,180	-6.3	1.6	-23.8	181	790	54.2	35.0	3,039,693	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
46	TRA VM	112,500	-1.7	-11.4	-4.7	172	35	82.3	1.3	2,693	5,932	4,723	11.9	19.0	4.1	23.3	16.5
47	ITA VM	4,090	-8.7	-10.1	-2.6	170	938	61.8	34.6	6,347,476	30	166	-17.8	136.0	0.4	0.3	0.2
48	TLG VM	99,600	-3.8	-6.0	8.3	169	38	4.1	28.0	703	5,662	3,395	14.7	17.6	4.0	24.3	17.1
49	DRC VM	31,700	-0.9	-19.7	-21.9	167	119	39.0	17.5	115,624	3,434	3,623	22.0	9.2	2.3	25.6	13.3
50	HCM VM	27,850	8.8	-3.6	-14.8	157	127	38.2	0.0	277,623	2,344	1,677	-43.3	11.9	1.5	12.8	8.8
51	PGD VM	39,300	17.0	-10.7	-14.6	157	90	49.0	45.3	124,324	3,105	3,701	78.6	13	2.6	20	9
52	CAV VM	58,400	7.2	2.0	-9.2	149	58	51.4	45.1	71,258	3,059.4	3,059	10.8	19.1	4.3	23.7	9.2
53	PVT VM	11,800	-0.8	-15.4	-7.3	147	281	48.9	24.1	345,445	1,543	1,195	-1.4	7.6	1.0	13.0	4.7
54	ASM VM	14,900	0.7	-5.4	-3.2	145	220	83.1	45.4	1,507,840	951	581	-61.9	16	1.3	8	5
55	FLC VM	5,110	-6.8	-17.0	-13.4	144	638	68.3	41.2	7,971,323	1,743	1,952	19.9	3	0.4	13	7
56	NLG VM	22,550	1.1	3.2	2.5	142	142	44.0	0.4	181,993	2,170	1,462	73.8	10.4	1.3	13.3	5.9
57	VSH VM	15,500	-3.1	-1.3	6.9	142	206	69.3	33.8	68,520	1,127	1,191	-31.6	13.7	1.1	8.2	4.5
58	DXG VM	12,200	-5.8	0.0	1.4	137	253	79.7	12.1	986,021	1,541	2,229	45.0	8	1.1	15	7
59	HBC VM	31,600	12.5	4.3	30.6	132	94	78.9	20.6	1,256,812	3,574	731	50.4	9	2.2	28	4
60	DVP VM	71,500	-3.2	-1.8	-5.9	127	40	17.9	33.6	3,040	6,842	7,027	23.2	10	3.0	29	25
61	SKG VM	81,200	11.1	-5.8	-13.6	123	34	42.8	0.3	42,553	6,294.3	5,191	83	12.9	4.2	38.1	37.4
62	PC1 VM	36,100	-1.4	N/A	N/A	120	75	100.0	29.2	191,526	9,179.0	9,179	N/A	3.9	0.9	N/A	N/A
63	PDR VM	13,100	-1.5	0.0	0.8	117	202	31.6	45.7	489,379	712	887	242.9	18.4	1.1	6.4	1.8
64	CHP VM	20,800	1.5	1.0	N/A	116	126	24.9	45.6	18,949	1,620	2,484	47	12.8	1.8	14.0	6.8
65	PTB VM	118,900	0.2	-0.7	4.1	114	22	66.6	39.5	31,672	9,554	5,357	21.6	12.4	3.8	35.8	16.1
66	VSC VM	56,200	0.7	-15.2	-14.2	113	46	85.0	0.0	87,046	5,190	6,130	12.7	10.8	1.9	18.7	11.2
67	BMI VM	27,400	14.2	-0.4	12.9	111	91	41.3	6.5	56,404	1,616	1,471	15.8	17.0	1.2	6.8	2.7
68	NKG VM	37,650	6.5	-2.0	39.4	110	66	25.3	21.0	168,292	9,540	2,318	48.5	3.9	1.7	56.2	10.9
69	DMC VM	70,600	-2.6	-13.7	-10.1	109	35	1.2	43.7	23,249	4,892	3,365	5.7	14.4	2.9	21.5	17.8
70	IJC VM	8,570	7.0	4.5	-6.8	104	274	21.2	42.4	341,476	478	418	-50.2	17.9	0.8	4.5	1.7

Source: Bloomberg

Bloomberg: VNDS

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