

Market commentary

Vietnam Stock Markets continuously witnessed the green color spreading over today's session thanks to the rally of Banking stocks, such as CTG, VCB, and MBB. Real Estate and Construction stocks also contributed to the index's gain with the gains of VIC, HT1, and PDR. Despite some shaking moments in the early morning, the market quickly catches up the upward movement on investors' optimism. However, after hitting an intraday high of 732.24pts, VN-INDEX gradually declined due to the fall in many pillars, including BVH, STB, and HBC. Noticeably, there was a divergence in Food and Beverage sector. Particularly, VNM and KDC drove the index's rise while SAB, BHN, and MSN sunk in red. Besides, Energy sector was positively impacted by the oil price maintaining the US\$53 level while Utilities reversed yesterday's increase. In the afternoon, VN-INDEX recovered and surpassed the resistance level of 730pts to close at 731.33pts (+0.2%) with 131 advancers, 127 losers and 64 unchanged. On the other hand, HNX-INDEX rose to 90.63pts (+0.2%) with 90 gainers, 94 laggards and 193 unchanged.

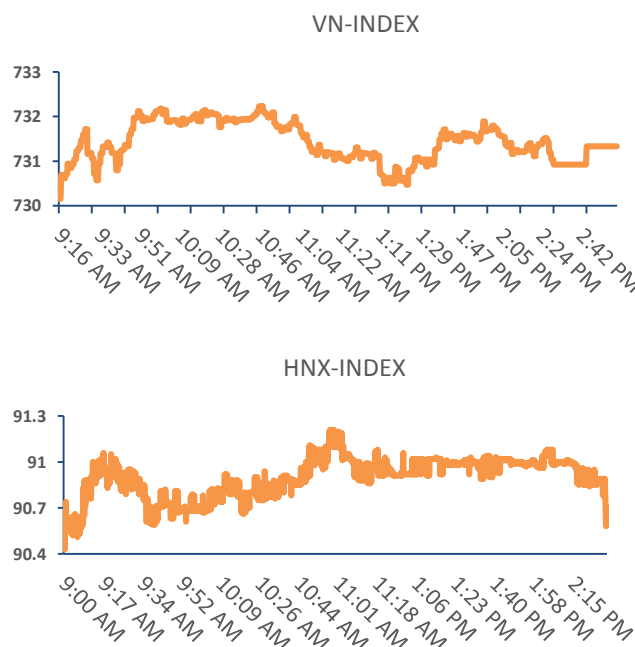
Health Care (+1.48%), Consumer Discretionary (+0.82%), and Energy (+0.61%) led index's upward trend while Information Technology (-0.22%), Utilities (-0.14%), and Consumer Staples (-0.06%) negatively impacted the market. Regarding tickers, top index movers included VNM (+0.63%), CTG (+1.12%), VCB (+0.54%), ROS (+0.83%), and MBB (+2.29%). Top index laggards were SAB (-0.72%), BHN (-3.00%), MSN (-0.86%), BVH (-1.01%), and STB (-1.17%). On the put-through market, top 3 noticeable deals were HHC with 4.9mn shares (VND219.1bn), MSN with 1.5mn shares (VND68.9bn), and CII with 1.7mn shares (VND66.6bn).

Foreigners continued to net buy on both exchanges with total net-buying value of VND315.5bn. Top bought by foreigners consisted of VNM (VND104.9bn), CTD (VND66.5bn), and HPG (VND45.6bn). Top sold showed VNM (VND90.3bn), VCB (VND24.7bn), and KDC (VND20.4bn).

Snapshot	HOSE	HNX
Close (pts)	731.3	90.6
1 Day change (%)	0.20	0.22
Volume (mn shs)	210.3	86.1
Value (US\$m)	158.9	43.6
Gainers	131	90
Losers	127	94
Unchanged	64	193

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,255	0.34
WTI Oil (\$/B) 1Mth	53.0	-0.24
Brent Oil (\$/B) 1Mth	55.9	-0.20
USDVND	22,662	-0.01
EURVND	24,024	0.35

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.82%	0.76	14.54	4.45
Consumer Staples	-0.06%	7.99	25.85	8.15
Energy	0.61%	0.31	44.63	0.83
Financials	0.26%	4.25	21.08	1.93
Health Care	1.48%	0.41	18.59	3.62
Industrials	0.49%	1.85	57.41	7.14
IT	-0.22%	1.11	11.66	2.11
Materials	0.28%	0.68	9.70	1.74
Real Estate	0.40%	4.03	31.19	3.29
Utilities	-0.14%	4.89	14.83	2.49

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,516.9	0.32	16.22	1.90	3,599
India	9,236.8	0.60	22.2	2.97	1,008
Indonesia	5,627.9	-0.29	20.9	2.53	464
Laos	1,044.7	-4.72	11.58	0.88	1
Malaysia	1,735.8	-0.21	17.1	1.73	237
Philippines	7,601.4	-0.22	21.4	2.56	185
Taiwan	9,832.4	-0.51	16.0	1.66	951
Thailand	1,584.5	0.21	17.0	1.94	450
Vietnam	731.3	0.20	17.7	2.23	76

Source: Bloomberg

Market News

Oil holds longest run of gains this year before US supply data. Oil traded near US\$53 a barrel, holding its longest winning streak this year before US government data forecast to show record crude stockpiles declined. Futures were little changed in New York after rising 5.7% in the previous five sessions. Inventories probably dropped by 1.5mn barrels last week, according to a Bloomberg survey before an Energy Information Administration report on Wednesday. Libya declared force majeure at a key export terminal as its biggest field stopped producing just a week after reopening. *(Bloomberg)*

Vietnam orders acceleration of State stake sales in state-owned enterprises (SOEs). SOEs must be sold faster and at higher prices according to Deputy Premier Vuong Dinh Hue as 92% of state capital in SOEs has yet to be sold. In particular, Vietnam National Coffee Corporation and Vietnam Northern Food Corporation will conduct corporate valuation in 2H2017. Moreover 8 SOEs were privatized in Q1, 41 SOEs have completed corporate valuations with no privatization plans approved yet and 108 SOEs are in process of corporate valuations. *(Bloomberg)*

Vietnam and Russia target 2020 bilateral trade at US\$10bn. Two-way trade jumped 23% YoY to US\$2.7bn last year, citing meeting between Deputy Premier Trinh Dinh Dung and Russian Ambassador to Vietnam Konstantin Vnukov on Apr 10. *(Bloomberg)*

According to data posted on Vietnam's General Customs Department website, Vietnam's March rice exports reached 550,722 tons (+37% MoM and -6.5% YoY). Thus, 1Q exports were at 1.29mn tons (-18% YoY). In addition, March coffee exports hit 168,006 tons (+15% MoM and -7.3% YoY), thereby bringing total 1Q exports to 453,967 tons (-4.3% YoY). Besides, March rubber exports were reported at 66,244 tons (-27% MoM and -27.3% YoY). Therefore, 1Q exports were at 250,005 tons (+6.7% YoY). *(Bloomberg)*

Corporate News

Novaland Investment Group Corporation (NVL VN) - share issuances: NVL is seeking shareholders' approval to issue 216.3mn bonus shares at the ratio 1,000:367 to raise chartered capital in 4Q2017. In addition, in Q2, the company also plans to issue 23mn preferential shares at the minimum price of VND50,000/share, 33.5mn shares to Credit Suisse AG - Singapore Chapter at the price of VND40,868/share on debt of US\$60mn, and US\$100mn worth of convertible bonds via private placement at 8%/year. Moreover, the company will also propose the issuance plan of 29.8mn ESOP shares this year and 2017 cash dividend payment of VND2,000/share *(Bloomberg)*

PetroVietnam Fertilizer and Chemicals Corporation (DPM VN) - 2017 business plan: DPM will seek shareholders' approval for 2017 business targets of VND7.74trl in revenue (-3.4% YoY) and VND823bn in EAT (-27% YoY). The company also plans to pay 2017 cash dividend of VND2,000/share and raise 2016 cash dividend to VND3,000/share, of which VND2,000/share was paid previously. *(Bloomberg)*

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - dividend payment: CII is seeking shareholders' approval to pay 2017 cash dividend at VND2,150/share compared to 2016 cash dividend of VND1,850/share. *(Bloomberg)*

Hoa Phat Group JSC (HPG VN) - business result: HPG manufactured more than 505,000 tons of steel in 1Q2017 (+27.9% YoY), while its market share expanded to 24.2%. The group partly attributed the growth to the thriving property market and a surge in purchasing power. It exported more than 52,000 tons of steel, mostly to the US, Canada, Australia and ASEAN countries in Q1 – equivalent to the export volume of all of 2016. In March alone, the firm sold more than 183,000 tons of steel (+2% YoY and -24.4% MoM). As a result, HPG's steel market share went up by 2 percentage points from end-2016. *(En.vietnamplus.vn)*

Binh Chanh Construction Investment JSC (BCI VN) - 2016 business results, 2017 business plan, dividend payment, and key personnel changes: According to 2017 AGM held on Apr 10, BIC recorded VND1.071tr in revenue (+131% YoY and exceeding the year target by 155%) and VND31bn in EAT (-89% YoY and completing 25.8% of the full-year goal). The reason for such slump in profit was due to the fact that the company transferred the Western Dragon project (or An Lac Plaza project) and Western Plaza project. The funds raised from the transfers will be used to invest in its other projects, including the Expanded Le Minh Xuan Industrial Park (110ha), Tan Tao Residential Area (330ha), Phong Phu 4 Residential Area, etc. With such business results, the company decided to not pay 2016 dividend. For 2017, BIC targets VND410bn in revenue (-61.7% YoY), VND110bn in EAT (+255% YoY), and 10% in dividend ratio (not stated in cash or stock). Besides, Mr. Pham Minh Nhut has been approved to be the firm's Chairman cum CEO. In addition, the shareholders have approved the resignations of Mr. Nguyen Dinh Bao (Vice CEO of Khang Dien House Trading and Investment JSC (KDH VN)) and Mr. Tran Ngoc Henri from their BoD member positions and elected Ms. Tra Thanh Tra and Ms. Ngo Thi Mai Chi as new BoD members replacing Mr. Bao and Mr. Henri. *(Vietstock.vn)*

Dien Quang JSC (DQC VN) - 2017 business targets: According to 2016 annual report, DQC sets its 2017 consolidated business plan of VND1.050tr in revenue (+1.45% YoY) and VND150bn in EAT (-40.9% YoY). *(Vietstock.vn)*

Imexpharm Pharmaceutical JSC (IMP VN) - shareholders' activities and 2017 AGM: Supervisory Board member Do Thi Thanh Thuy sold 6,200 IMP shares via order-matching method on Apr 07, thereby reducing her stake to 17,006 shares (0.043%). In addition, Vice CEO cum BoD member Ngo Minh Tuan has registered to sell 16,500 IMP shares via order-matching method from Apr 13 to May 12. Currently, he owns 126,500 shares (0.32%). For more information, IMP's 2017 AGM will be held on Apr 15. *(Cafef.vn & Imexpharm.com)*

Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) – audited 2016 business results: HQC announced its audited financial statements for 2016. Accordingly, the company recorded VND1.02tr in net revenue (-27% YoY) and VND319bn in gross profit, slumping by VND200bn and VND67bn vs. the pre-audited results, respectively. Consequently, EAT for the parent company sank to VND19.6bn (-82% compared to the pre-audited EAT). *(Cafef.vn)*

Dong Phu Rubber JSC (DPR VN) – 1Q2017 estimated business results, 2017 business plan, and 2017 AGM: For 1Q2017, DPR's total revenue and EBT were estimated at VND199.3bn and VND98.7bn (completing 52% of the year target), respectively. Average sales price in the period was recorded at VND49.7mn/ton (+52.9% compared to 2016's average price). For 2017, the company sets its business targets at VND722.01bn in revenue (+1.47% YoY), VND191.2bn in EBT (+9.81% YoY), and 30% in dividend ratio (not stated in cash or stock). For further information, 2017 AGM will be held on Apr 25. (*Cafef.vn*)

Nui Nho Stone JSC (NNC VN) – 2016 business results and 2017 business plan: According to 2017 AGM documents, for 2016, NNC recorded VND590.7bn in revenue (exceeding the year target by 18%) and VND184.9bn in EAT (surpassing the full-year goal by 59.4%). In addition, the company will seek shareholders' approval regarding 2017 business targets of VND580bn in revenue (-2% YoY), VND160.6bn in EAT (-15% YoY), and 7% in dividend ratio (not stated in cash or stock). For further information, 2017 AGM will be held on Apr 22. (*Cafef.vn*)

Viglacera Corporation (VGC VN) - 1Q2017 business results: For 1Q2017, VGC reported consolidated revenue of VND1.76trl (+4% YoY and completing 22% of the year target) and VND242bn in profit (+64% YoY and achieving 27% of full-year goal). In particular, the VGC's March profit reached VND100bn, exceeding monthly target by 34%, according to the company's statement on its website. (*Ndh.vn & Bloomberg*)

Seaprodex Refrigeration Industry Corporation (SRF VN) – dividend payment: May 04 and May 05 will be the ex-date and record date, correspondingly, for receiving the second 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 7.14%). The payment is expected from May 22. (*Cafef.vn*)

Tien Phong Plastic JSC (NTP VN) – 2017 business plan and 1Q2017 estimated results: In 2017 AGM, NTP will seek for shareholders' approval regarding 2017 business targets of 95,000 tons in sales volume (+11% YoY) VND4.88trl in revenue (+12% YoY), and VND455bn in EBT (+7% YoY). In addition, as for 1Q2017, NTP estimates to reach VND980bn in revenue (+21% YoY) and VND95bn in EBT (+3% YoY). (*Cafef.vn*)

Damsan JSC (ADS VN) – shareholders' activities: BoD members Nguyen Le Hung and Vu Huy Duc sold 1mn and 600,000 ADS shares, respectively, from Apr 04 to Apr 05. Thus, Mr. Hung and Mr. Duc reduced their stakes to 953,000 shares (5.65%) and 576,000 shares (3.41%), correspondingly. (*Cafef.vn*)

Song Da 1 JSC (SD1 VN – UPCOM) – shareholders' activities: From Feb 28 to Mar 01, HC Vietnam Construction JSC, which relates to Chairman cum CEO Nguyen Xuan Binh, purchased 683,303 SD1 shares (+13.67%). Over the same period, TCL Hanoi Investment Business Development House JSC, which relates to Vice CEO cum BoD member Vu Thi Hong Duyen, bought 657,800 SD1 shares (13.16%). Notably, both companies did not hold any stake in SD1 prior to the transactions. (*Cafef.vn*)

Tan Hoa Water Supply JSC (THW VN – UPCOM) – shareholder's activity: BoD member cum Director Tran Huu Nam purchased 433,200 THW shares out of 1,432,600 shares registered from Mar 06 to Apr 04. After the transaction, he increased his stake to 537,800 shares (10.76%). (*Cafef.vn*)

BenTre Urban Project JSC (BTU VN – UPCOM) – shareholder’s activity: People’s committee of Ben Tre province, which relates to Chairman Nguyen Ngoc Trieu, has registered to sell 529,700 BTU shares out of 2,689,700 shares owned (74.71%) from Apr 12 to May 11 via order-matching and put-through methods. . (*Vietstock.vn*)

Huong Son Hydro Power JSC (GSM VN - UPCOM) - shareholder’s activity: Song Da Corporation did not sell any share out of 994,550 GSM shares from Mar 08 to Apr 05. After that, the corporation has continuously registered to fully divest its stake of 16,378,950 GSM shares (57.35%) from Apr 12 to May 10 via order-matching and put-through methods. (*Vietstock.vn*)

Vinacomin Motor Industry JSC (VMA VN - UPCOM) - shareholder’s activity: On Apr 04, BoD member Nguyen Van Hoc sold 291,000 VMA shares, thereby reducing his holding from 10.94 % to 0.17% (equivalent to 4,469 shares). (*Cafef.vn*)

Electrical Devices JSC No. 1 (KIP VN - UPCOM) - shareholder’s activity: On Mar 31, Vietnam Fortune Fund Management JSC purchased 579,551 KIP shares (12.71%) and became the company’s major shareholder. Prior to the transaction, Vietnam Fortune Fund Management JSC did not hold any stake in KIP. (*Vietstock.vn*)

Saigon Real – Estate JSC (SGR VN - UpCOM) - 2017 business plan, dividend payment and share issuance: In 2016, SGR recorded VND1.079tr in revenue, VND341bn in EBT (exceeding the year target by 71%), and VND273bn in EAT. With such business results, SGR was approved to pay 2016 cash dividend of VND1,000/share and 2016 stock dividend at the ratio of 1:1. Thus, the company will issue around 19.8mn shares for this dividend payment in 2Q2017. For further information, the shareholders have approved 2017 business plan with VND1.209tr in revenue (+12.05% YoY), VND200bn in EBT (-41.3% YoY), and 25% in minimum dividend ratio (not stated in cash or stock). Besides, SGR plans to issue and publicly offer 5.4mn shares in order to raise its chartered capital to VND450bn. The funds raised from the issuance will be used to supplement the company’s working capital. (*Cafef.vn*)

Vietstar Airlines (unlisted) - business activity: Vietstar will be granted the license for air transportation after the restructuring of Tan Son Nhat Airport, citing Prime Minister. For more information, the company’s chartered capital stood at VND800bn as of end-2015, according to 2015 audited financial reports. (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DHM	5,830	380	7.0	1.09MLN	0.004
CIG	3,090	200	6.9	70,100	0.001
PDR	23,500	1,500	6.8	80,780	0.131
STG	25,900	1,650	6.8	635,150	0.061
TV1	16,000	1,000	6.7	2,410	0.012

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TIX	35,450	-2,650	-7.0	20	-0.027
RIC	8,100	-600	-6.9	200	-0.007
HID	3,380	-250	-6.9	1.56MLN	-0.003
ITA	3,250	-240	-6.9	19.84MLN	-0.087
CYC	2,850	-210	-6.9	1,500	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	143,500	900	0.6	465,400	0.564
CTG	18,100	200	1.1	1.24MLN	0.321
VCB	36,900	200	0.5	494,890	0.311
ROS	170,500	1,400	0.8	3.18MLN	0.260
MBB	15,650	350	2.3	1.29MLN	0.254

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	207,500	-1,500	-0.7	47,920	-0.415
BHN	87,300	-2,700	-3.0	12,640	-0.270
MSN	46,100	-400	-0.9	245,780	-0.198
BVH	58,900	-600	-1.0	147,670	-0.176
STB	12,650	-150	-1.2	5.05MLN	-0.096

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	2,340	-170	-6.8	29.88MLN	-0.031
FLC	8,000	-160	-2.0	26.71MLN	-0.044
ITA	3,250	-240	-6.9	19.84MLN	-0.087
HAG	9,140	-50	-0.5	6.05MLN	-0.017
SCR	8,790	240	2.8	5.35MLN	0.024

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HLC	12,100	1,100	10.0	5,800	0.000
SEB	31,100	2,800	9.9	300	0.000
MNC	5,700	500	9.6	108,040	0.000
NBP	16,300	1,400	9.4	135,900	0.000
KSD	3,600	300	9.1	272,900	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HKT	5,400	-600	-10.0	100	0.000
HKB	6,400	-700	-9.9	63,700	0.000
VGP	25,700	-2,800	-9.8	685,200	0.000
HLY	16,600	-1,800	-9.8	20,400	0.000
STC	27,000	-2,900	-9.7	800	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,800	500	7.9	1.89MLN	0.487
PVS	17,200	300	1.8	2,200	0.075
HUT	14,000	500	3.7	75,100	0.074
VC3	31,200	2,750	8.2	1,400	0.053
VCG	15,700	300	2.0	0	0.037

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,700	-700	-2.9	396,100	-0.606
VND	15,500	-300	-1.9	50	-0.034
HKB	6,400	-700	-9.9	63,700	-0.032
PMC	75,000	-2,900	-3.7	0	-0.018
INN	63,000	-2,000	-3.1	274,300	-0.017

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SGO	1,300	0	0.0	35.62MLN	0.000
HJS	16,100	0	0.0	5.62MLN	0.000
HGM	34,200	0	0.0	4.99MLN	0.000
CDN	22,000	-200	-0.9	4.51MLN	0.000
KDM	3,900	100	2.6	2.63MLN	0.000

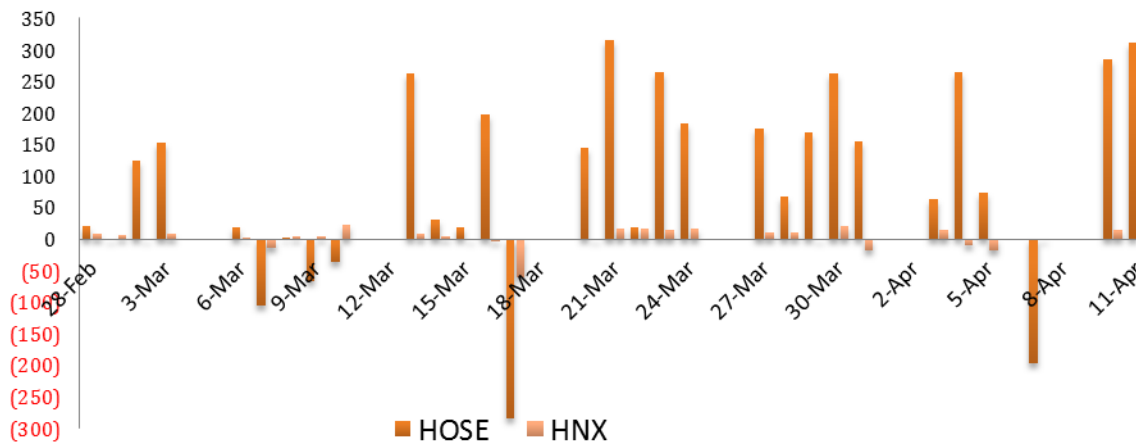
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	13.6	-3.0%	1.3	-53.6%	BUY	563	-3.1%	21	-49.1%
% of market	6.5%		0.8%		% of market	15.8%		2.1%	
F.SELL	6.0	-21.8%	1.9	-28.8%	SELL	251	-15.4%	18	-33.5%
% of market	0.0%		0.0%		% of market	0.0%		1.8%	
NET BUY (SELL)	7.6		(0.6)		NET BUY (SELL)	312		3	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	646.6	26.3%	75.2	19.0%	BUY	29,431	32.3%	1,126	18.1%
% of market	6.1%		2.7%		% of market	14.1%		3.7%	
SELL	713.7	26.7%	58.4	17.8%	SELL	25,355	25.6%	902	17.7%
% of market	6.7%		2.1%		% of market	12.2%		3.0%	
NET BUY (SELL)	(67.1)		16.8		NET BUY (SELL)	4,076		225	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	143,500	900	0.63	104.9	0.564
CTD	205,000	-700	-0.34	66.5	-0.023
HPG	31,900	-50	-0.16	45.6	-0.018
KBC	15,350	300	1.99	35.4	0.062
VIC	42,550	150	0.35	34.1	0.171

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	143,500	900	0.63	90.3	0.564	
VCB	36,900	200	0.54	24.7	0.311	
KDC	41,850	1,400	3.46	20.4	0.155	
HBC	53,100	-1,900	-3.45	16.9	-0.078	
REE	26,600	0	0.00	11.7	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
CTD	205,000	-700	-0.34	66.2	-0.023	
HPG	31,900	-50	-0.16	41.4	-0.018	
KBC	15,350	300	1.99	34.8	0.062	
VIC	42,550	150	0.35	31.6	0.171	
SSI	23,600	-300	-1.26	30.0	-0.063	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HBC	53,100	-1,900	-3.45	-16.2	-0.078	
KDC	41,850	1,400	3.46	-4.1	0.155	
BCI	25,200	0	0.00	-3.7	0.000	
BFC	34,800	300	0.87	-2.3	0.007	
DPM	23,450	-150	-0.64	-1.9	-0.025	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	15,900	-100	-0.63	8.7	0.000
PVS	17,200	300	1.78	7.4	0.000
BVS	17,000	-100	-0.58	1.3	0.000
VND	15,500	-300	-1.90	0.9	0.000
NDN	8,600	200	2.38	0.4	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	6,800	500	7.94	9.0	0.000	
PVS	17,200	300	1.78	3.4	0.000	
PGS	17,700	0	0.00	1.8	0.000	
VIX	6,000	-200	-3.23	0.5	0.000	
VCS	161,900	1,800	1.12	0.5	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	15,900	-100	-0.63	8.7	0.000	
PVS	17,200	300	1.78	4.0	0.000	
BVS	17,000	-100	-0.58	1.2	0.000	
VND	15,500	-300	-1.90	0.5	0.000	
NDN	8,600	200	2.38	0.4	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	6,800	500	7.94	-8.9	0.000	
PGS	17,700	0	0.00	-1.8	0.000	
VIX	6,000	-200	-3.23	-0.5	0.000	
VCS	161,900	1,800	1.12	-0.5	0.000	
DHP	9,700	0	0.00	-0.3	0.000	

Source: Bloomberg, HOSE, HNX

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	143,500	10.5	13.0	2.1	9,191	1,451	57.8	45.7	848,875	5,832	5,831	19.9	24.6	9.4	39.3	32.9
2	SAB VM	207,500	-1.7	-1.2	N/A	5,872	641	10.4	39.2	33,386	6,978	6,978	43.5	29.7	11.8	36.7	21.9
3	VCB VM	36,900	-1.6	-4.0	-2.4	5,858	3,598	100.0	9.2	1,107,778	1,566	1,566	6.0	23.6	2.8	12.1	0.9
4	VIC VM	42,550	-3.7	-1.0	1.1	4,953	2,638	52.3	19.0	904,140	1,004	1,178	111.2	42.4	3.9	9.8	1.5
5	GAS VM	56,800	1.8	-6.0	-21.1	4,796	1,913	4.2	46.4	728,261	3,673	3,548	-18.8	15.5	2.8	17.5	12.4
6	ROS VM	170,500	-0.4	42.1	253	3,235	430	27.2	48.0	4,041,153	1,136	1,136	N/A	150.1	15.0	11.7	7.4
7	CTG VM	18,100	-0.5	2.3	5.5	2,974	3,723	15.8	0.0	1,323,428	1,836	1,457	20.6	9.9	1.1	11.8	0.8
8	BID VM	17,000	2.7	2.4	1.2	2,565	3,419	4.7	28.8	3,613,491	1,802	1,802	25.6	9.4	1.4	14.7	0.7
9	MSN VM	46,100	10.4	9.2	1.2	2,316	1,138	32.7	17.9	658,808	2,482	1,641	86.5	18.6	3.4	17.5	3.9
10	VJC VM	131,800	0.6	N/A	N/A	1,875	322	61.0	4.6	N/A	8,726	8,726	-24.9	15.1	8.7	68.7	14.3
11	NVL VM	70,700	4.0	19.6	N/A	1,839	589	33.8	37.8	972,147	3,396	3,059	N/A	20.8	4.6	23.1	5.3
12	HPG VM	31,900	13.7	8.7	14.2	1,779	1,264	50.7	12.9	4,878,114	4,773	4,775	82.3	6.7	2.0	35.3	22.5
13	BVH VM	58,900	-0.3	-3.3	-18.2	1,769	680	29.1	24.2	343,114	1,922	1,980	19.4	30.6	3.0	10.1	2.0
14	MBB VM	15,650	8.7	13.8	11.0	1,183	1,713	49.8	0.0	1,038,072	1,716	1,715	-6.3	9.1	1.1	12.1	1.2
15	MWG VM	168,600	-0.2	5.4	24.5	1,145	154	69.0	0.0	165,565	10,643	9,948	40.3	15.8	6.8	49.9	14.3
16	STB VM	12,650	21.1	40.1	36.8	1,007	1,804	92.7	15.7	5,773,246	207	207	-77.1	61.3	1.0	1.6	0.1
17	FPT VM	46,950	2.1	1.8	5.5	956	462	73.4	0.0	973,123	3,926	3,925	2.9	12.0	2.3	19.9	7.1
18	BHN VM	87,300	-11.1	N/A	N/A	893	232	100.0	31.6	10,446	3,128	3,128	-14.3	27.9	3.9	N/A	N/A
19	CTD VM	205,000	5.7	14.5	9.3	696	77	89.1	6.4	155,691	20,807	20,894	88.6	9.9	2.5	28.5	14.5
20	EIB VM	11,850	8.7	23.4	14.5	643	1,229	75.6	0.7	269,359	251	251	661.5	47.2	1.1	2.3	0.2
21	DHG VM	135,000	11.5	28.3	24.9	519	87	31.8	0.0	94,707	7,349	7,035	22	18	4	23.8	19
22	SSI VM	23,600	10.5	16.3	10.5	510	490	57	44.9	2,927,293	1,825	1,827	9	13	1.6	13	7
23	HSG VM	51,500	9.0	-0.6	32.7	447	197	54.0	20.2	1,366,383	9,238	7,350	120	6	2.5	41	14
24	HT1 VM	24,800	23.1	22.8	3.9	418	382	20.0	39.7	399,526	2,131	2,131	10.1	11.6	1.8	16.9	6.9
25	DPM VM	23,450	-3.9	2.4	-17.7	405	391	35.2	28.6	941,787	2,584	61	-98.1	9.1	1.1	12.2	11.0
26	CII VM	37,700	-1.2	17.8	26.5	401	241	54.7	12.4	2,188,183	3,228	3,191	10	12	2.6	24	7
27	NT2 VM	31,500	5.0	10.9	-15.5	400	288	27.9	26.9	341,234	3,718	3,701	-5.0	8.5	1.8	22.0	8.8
28	BMP VM	199,300	7.2	7.5	3.7	400	45	61.8	0.3	98,701	13,796	13,796	20.9	14.4	3.9	29.1	23.5
29	HNG VM	11,500	23.0	78.8	108.3	389	767	29.5	48.4	2,021,322	-1,273	-1,273	N/A	N/A	0.8	-9.5	-3.0
30	KDC VM	41,850	12.2	16.3	12.5	380	206	49.8	39.4	603,732	5,668	5,624	-75.1	7.4	1.4	20.7	15.0
31	REE VM	26,600	-1.5	7.7	24.3	364	310	48.3	0.0	1,204,309	3,525	3,526	27.9	7.5	1.2	16.2	10.4
32	PVD VM	20,050	-5.2	-5.9	-21.5	339	383	98.6	22.3	1,957,461	260	201	-94.7	76.0	0.6	0.9	0.5
33	PNJ VM	76,900	-2.2	10.8	5.5	333	98	66.7	0.0	87,640	4,383	4,383	671.7	17.5	5.0	30.6	13.7
34	HAG VM	9,140	9.6	76.4	79.2	319	790	54.2	35.7	8,299,225	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
35	KBC VM	15,350	5.9	6.6	-15.2	318	470	72.6	17.3	2,705,967	1,188	1,188	-11.4	12.9	0.9	7.5	3.9

DAILY MARKET RECAP

11 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fill %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	18,200	12.7	7.4	-14.6	292	363	52.5	49.0	944,081	N/A	N/A	N/A	N/A	1.5	N/A	N/A
37	SBT VM	24,800	3.1	-0.4	-1.8	277	253	51.4	42.1	1,378,044	1,051	1,148	29.3	23.6	2.1	9.2	4.5
38	GMD VM	33,800	-8.6	18.2	20.7	268	179	95.6	0.0	833,694	2,043	1,957	-10.3	16.5	1.2	7.1	4.0
39	KDH VM	24,900	6.9	25.8	16.0	257	234	49.8	1.9	129,734	1,615	1,615	0.7	15.4	1.7	11.3	4.6
40	DXG VM	22,600	21.5	85.2	85.2	252	253	81.0	20.4	4,076,733	2,536	2,887	29.6	8.9	1.8	22.3	11.8
41	DCM VM	10,400	-7.1	10.6	-5.5	243	529	24.3	45.2	711,925	1,171	1,171	N/A	8.9	0.9	10.3	4.5
42	PPC VM	17,050	0.9	-0.9	18.8	239	318	15.0	33.3	69,513	1,707	1,706	-3.2	10.0	1.1	10.0	5.0
43	VHC VM	56,000	8.3	-3.4	-1.4	228	92	32.0	70.9	170,191	5,819	6,008	83.5	9.6	2.2	24.1	12.2
44	FLC VM	8,000	0.6	56.6	29.9	225	638	68.3	41.7	26,702,850	1,735	1,730	-11.4	4.6	0.6	13.5	7.1
45	HBC VM	53,100	5.8	68.0	75.2	224	95	77.8	26.5	2,292,712	5,883	6,056	624.5	9.0	3.1	41.2	6.1
46	LGC VM	25,000	-28.4	4.6	8.7	213	193	N/A	4.0	2,617	1,698	1,698	-49.5	14.7	1.9	13.3	4.2
47	PDR VM	23,500	67.3	79.4	79.4	209	202	38.3	47.5	972,433	1,136	1,136	28.1	20.7	2.0	9.8	2.9
48	BIC VM	39,750	1.9	-2.8	6.3	206	117	99.7	1.5	4,818	1,095	1,083	-27.2	36.3	2.3	6.3	2.9
49	VCF VM	170,000	0.0	-5.0	18.9	199	27	30.7	19.3	152	14,294	14,450	30.0	11.9	2.1	19.4	13.4
50	PAN VM	42,500	-2.3	3.7	-10.1	192	102	59.8	53.9	7,297	2,548	2,538	0.0	16.7	1.9	11.4	6.9
51	HCM VM	33,350	5.7	19.7	15.4	191	130	39.5	0.0	601,919	2,395	2,395	49.9	14	1.8	13	9
52	NLG VM	28,900	13.8	28.2	32.3	181	142	56.0	4.3	501,298	2,484.7	2,149	70.0	11.6	1.6	14.3	6.1
53	TLG VM	106,000	1.9	6.4	0.0	179	38	25.6	20.8	7,020	5,828	5,506	24.8	18.2	4.4	25.6	17.9
54	GTN VM	16,150	-25.9	-10.0	-15.0	178	250	20.5	49.4	1,317,328	88	97	-87.3	184	1.5	1	1
55	TRA VM	115,900	-0.5	3.0	-8.7	177	35	58.1	1.2	11,448	6,097	6,097	29.0	19	4.3	23	16
56	PVT VM	13,250	4.3	12.3	-5.0	165	281	48.9	25.0	829,198	1,321	1,321	12.9	10.0	1.0	10.7	4.4
57	DRC VM	31,000	-5.3	-2.2	-21.5	162	119	39.4	18.1	326,890	3,326	3,680	1.6	9.3	2.3	24.3	13.3
58	BHS VM	12,200	7.0	14.1	-7.5	160	298	72.1	41.2	1,756,333	1,455	1,546	30.6	8	0.9	12	5
59	CAV VM	63,000	11.1	7.9	10.0	160	58	51.4	45.4	46,499	4,380	4,380	43.2	14	4.8	30	11
60	PGD VM	39,450	3.8	0.4	-10.3	157	90	49.5	45.6	43,722	2,438	2,313	-37.5	16	2.6	17	8
61	ASM VM	15,500	-4.6	4.0	-1.6	150	220	83.0	45.7	1,516,537	967.2	967	57	16.0	1.3	8.4	4.8
62	VSH VM	15,700	0.0	1.3	0.0	143	206	69.3	34.0	41,459	1,235.8	1,251	5.1	12.7	1.1	9.1	4.6
63	DMC VM	92,500	16.4	31.0	13.1	142	35	46.3	39.2	67,442	4,857	4,851	44.2	19.0	3.6	20.1	16.5
64	ITA VM	3,250	-23.0	-20.5	-28.6	135	938	69.3	37.9	12,662,530	60	57	-66	54.0	0.3	0.5	0.4
65	NKG VM	44,500	19.6	18.2	15.9	130	66	26.4	19.5	316,242	10,288	11,114	317.7	4.3	1.9	46.8	10.5
66	POM VM	15,750	11.7	83.1	87.5	129	186	83.6	42.8	21,427	1,614	1,618	993.2	9.8	1.1	11.9	4.2
67	PC1 VM	38,600	-0.3	6.9	N/A	128	75	67.0	24.4	272,174	4,064	4,064	-55.7	9.5	1.5	18.8	7.9
68	PTB VM	133,000	-4.0	11.9	11.1	127	22	59.5	38.3	62,621	10,668	10,636	58.8	12.5	3.8	35.7	17.4
69	CHP VM	22,700	0.9	9.1	10.2	126	126	20.0	45.6	23,890	2,045	2,046	-17.6	11.1	1.7	15.6	8.1
70	DVP VM	69,900	-2.9	-2.2	-4.0	123	40	19.9	33.5	2,543	7,171	7,170	2.0	9.7	3.1	31.0	26.3

Source: Bloomberg

Bloomberg: VNDS

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 8 7300 0688
F: +84 8 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 873 000 688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 873 000 688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 873 000 688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn