

Market commentary

VN-INDEX surged on the back of bullish large caps while HNX-INDEX retreated. VN-INDEX lost ground from the very beginning, being pushed down by the strong selling forces on some heavy-weighted stocks, such as VIC, PLX, MSN and BHN. Thereafter, VN-INDEX remained in red throughout most of the afternoon session before suddenly rebounding in late minutes to close in green color thanks to the recovery of many blue-chips, led by MWG, VCB, PLX and VIC. Notably, MWG was the index's largest booster with 3.8% growth, alone adding 0.55 pts to the index. Moreover, market enthusiasm was further buoyed by the rise of Real Estate and Banking stocks. Specifically, in Financials sector, VCB recorded 4-day rising streak with modest gains despite the strong net sold from foreign investors, followed by VPB and MBB. Furthermore, VIC successfully reversed in the late session to close in green, thus scoring to the index's gain. On the other hand, only a few market pillars suffered losses today, especially GAS, VNM and BHN. At the end, VN-INDEX exceeded 810-point level to reach another fresh 10-year high of 810.65pts (+0.21%) with 136 gainers, 124 losers and 81 unchanged. In contrast, HNX-INDEX fluctuated in red throughout most of the trading session and finally landed at 108.57pts (-0.16%) with 69 advancers, 92 decliners and 217 unchanged.

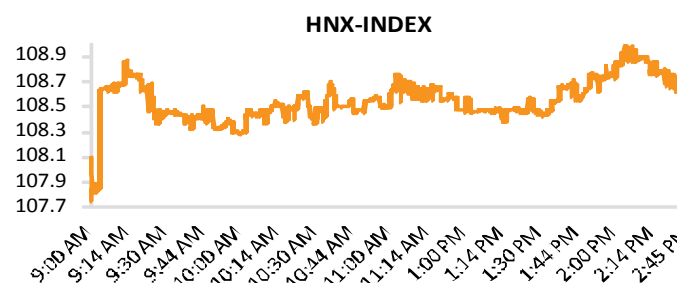
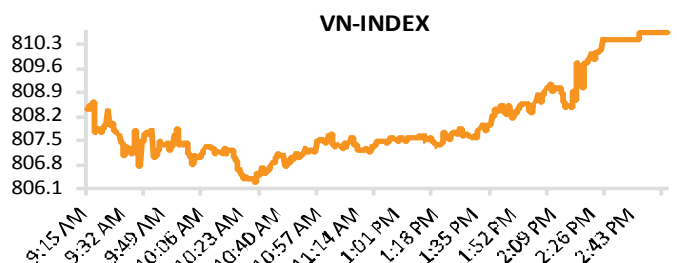
Most sector rose, led by Consumer Discretionary (+2.27%), Industrials (+0.92%) and Energy (+0.87%) while only Utilities (-0.31%), Health Care (-0.28%) and Consumer Staples (-0.27%) dropped. Top index movers included MWG (+3.8%), VCB (+0.6%), PLX (+1.0%), VPB (+1.5%) and VIC (+0.4%). Top index laggards consisted of GAS (-0.6%), VNM (-0.3%), BHN (-1.5%), CTG (-0.5%) and LGC (-7.0%). In addition, top 3 major block trades included HHA with 1.71mn shares (VND181.6bn), NVL with 1.4mn shares (VND85.8bn) and MBB with 1.1mn shares (VND24.4bn).

Foreigners net sold on both exchanges at net-selling value of VND83.4bn. They mainly bought VNM (VND46.2bn), HPG (VND24.5bn) and VJC (VND21.7bn) while sold VNM (VND52.5bn), VCB (VND34.9bn) and VJC (VND29.7bn).

Snapshot	HOSE	HNX
Close (pts)	810.7	108.6
1 Day change (%)	0.21	-0.16
Volume (mn shs)	144.2	39.0
Value (US\$m)	140.6	21.8
Gainers	136	69
Losers	124	92
Unchanged	81	217

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,288	0.46
WTI Oil (\$/B) 1Mth	50.01	0.87
Brent Oil (\$/B) 1Mth	56.23	0.79
USDVND	22,732	-0.02
EURVND	26,938	-0.49

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	2.27%	1.02	20.06	5.68
Consumer Staples	-0.27%	7.22	28.97	8.16
Energy	0.87%	3.4	15.37	2.88
Financials	0.25%	3.58	17.17	1.94
Health Care	-0.28%	0.39	25.96	4.06
Industrials	0.27%	1.03	37.46	5.25
IT	0.92%	1.13	12.23	2.43
Materials	0.64%	1.41	9.97	2.13
Real Estate	0.47%	4.14	36.33	3.64
Utilities	-0.31%	4.76	15.2	2.85

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,889.9	0.20	16.60	2.03	4,302
India	10,010.8	0.22	23.37	3.03	1,101
Indonesia	5,905.8	-0.16	22.94	2.50	482
Laos	1,014.0	-1.54	12.89	0.86	1
Malaysia	1,761.1	-0.16	16.55	1.70	253
Philippines	8,398.0	0.71	23.32	2.53	197
Taiwan	10,532.8	0.14	16.10	1.80	1,027
Thailand	1,707.0	0.87	17.45	2.06	500
Vietnam	810.7	0.21	16.16	2.35	91

Source: Bloomberg

10-Oct

Market News

Oil traded near US\$50 a barrel in New York before data forecast to show a third weekly drop in U.S. crude inventories, while Saudi Arabia said it planned further curbs on exports. Futures rose 0.4% after advancing 0.6% on Monday, rebounding from a weekly loss. Stockpiles probably slid by 750,000 barrels last week, a Bloomberg survey shows before an Energy Information Administration report on Thursday. Crude in floating storage is declining, demonstrating that the market is rebalancing, OPEC Secretary-General Mohammad Barkindo said Monday. Oil last week fell the most since May on speculation rising global output may offset supply curbs led by members of the Organization of Petroleum Exporting Countries. The deal is set to expire at the end of March and the group is likely to discuss an extension at its next meeting on Nov 30. *(Bloomberg)*

Vietnam Jan-Sep steel consumption rose 21% YoY. Jan-Sep steel consumption rose 21% YoY to nearly 13mn tons, according to Vietnam Steel Association. Jan-Sep steel output jumped 24% YoY to over 15.4mn tons. For further information, Jan-Sep steel imports fell 16% YoY to 11.7mn tons, according to General Statistics Office in its 9-month report. *(Bloomberg)*

Vietnam September auto sales fell 20% YoY to 21,216 units, according to the Vietnam Automobile Manufacturers' Association (VAMA). September sales by VAMA member-manufacturers also dropped 20% YoY to 19,257 units, including commercial vehicles, passenger cars and special-purpose vehicles. Vietnam's Truong Hai Auto Corp, which assembles sedans, trucks and buses, led the sales in September, followed by Toyota Motor Corp. Month-on-month, September sales of passenger cars were down 7% YoY, while commercial vehicle sales were the same and special-purpose vehicles rose 4% YoY. *(Timesofindia.indiatimes.com)*

Corporate News

Sai Gon Thuong Tin Commercial JS Bank (STB VN) - change of listing exchange: STB is seeking shareholders' approval to switch listing from Ho Chi Minh City Stock Exchange to Hanoi Stock Exchange. In addition, the ticker will change from STB to SMC. No timeframe is provided for listing. *(Bloomberg)*

Petrovietnam Ca Mau Fertilizer JSC (DCM VN) - 9M2017 business results: DCM's 9M2017 revenue was estimated to rise to VND4.26trl, or 80% of full-year target, according to Vietnam Oil & Gas Group, its parent company. Jan-Sep fertilizer production was at 652,000 tons, or 90% of full-year target. *(Bloomberg)*

Phu Nhuan Jewelry JSC (PNJ VN) - key personnel changes: PNJ's BoD has approved the appointment of Ms. Pham Thi My Hanh as the new CEO of CAO Fashion Co., Ltd., replacing Ms. Pham Minh Phuong starting Oct 09. *(Hsx.vn)*

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - shareholder's activity: VIP Infrastructure Holdings Pte. Ltd. successfully sold 11.3mn CII shares via order-matching and put-through methods from Sep 25 to Oct 06, thus reducing its stake from 21,569,840 shares (8.76%) to 10,269,840 shares (4.17%). *(Hsx.vn)*

Phuoc Hoa Rubber JSC (PHR VN) - 3Q2017 business results and 4Q2017 business plan: For September, PHR generated nearly 1,360.2 tons of latex output (9.72% of annual target) and 3,377.6 tons in total sales with average selling price of VND38.3mn/tons, equivalent to approximately VND33bn of EBT. For the accumulated 9M2017, PHR recorded 9,080.7 tons in total latex output (+7.9 YoY and 64.86% of annual goal), 20,627.8 tons in total sales with average selling price of VND41.44mn/ton (+38.5% YoY), equivalent to VND854.8bn of total revenue. PHR also sets goals to achieve 1,680 tons in latex output in October. *(Ndh.vn and Hsx.vn)*

Dong Phu Rubber JSC (DPR VN) - dissolution of subsidiary: DPR's BoD has approved the dissolution of Dong Phu Wood JSC due to irreconcilable disagreements between the DPR and another major shareholder - Ngoc Giau Company Limited (unlisted). On the other hand, the BoD has approved the plan to establish a new wood processing company with the initial investment of VND60bn. *(Hsx.vn)*

Petrolimex Gas JSC (PGC VHI) - shareholder's activity: Japan Asia MB Capital Fund successfully sold 32,000 PGC shares out of 50,000 shares registered via order-matching method from Sep 11 to Oct 05, thus reducing its stake from 1,614,312 shares to 1,582,312 shares. *(Hsx.vn)*

Vietnam Electric Cable Corporation (CAV VN) - tax penalties: CAV has been fined a total of VND987mn by Ho Chi Minh City Department for Taxation for tax violations, including VND143.5mn for misrepresentation leading to a shortage of tax payable, VND717.5mn for VAT and CIT tax arrears and VND126mn for overdue tax payments. *(Hsx.vn)*

Sea & Air Freight International (SFI VN) – shareholder's activity: BoD member Ngo Trung Hieu has registered to sell 30,000 shares via put-through and order-matching methods from Oct 11 to Nov 10. If successful, he will reduce his stake from 63,334 shares (0.56%) to 33,334 shares (0.29%). *(Hsx.vn)*

Duc Quan Investment and Development JSC (FTM VN) - shareholder's activity: Supervisory Board member Vu Hong Thai has registered to sell 197,540 FTM shares via order-matching and put-through methods from Oct 11 to Nov 09. If successful, his stake will decrease from 2,197,540 shares (4.39%) to 2,000,000 shares (4%). *(Hsx.vn)*

North-West Electric Investment and Development Joint Stock Company (NED VN) – treasury share transaction: NED has registered to sell its entire treasury share of 254,000 shares via put-through and order-matching methods from Oct 17 to Nov 15. *(Cafef.vn)*

Pharimexco (DCL VN) – ESOP share issuance: DLC has registered to issue 500,000 ESOP shares (0.89% of outstanding shares) in Oct and Nov, noting that the shares are subjecting to one-year trade restriction. *(Cafef.vn)*

Binh Dinh Pharmaceutical And Medical Equipment JSC (DBD VN - UPCOM) - shareholder's activity: Binh Dinh Development & Investment Fund has registered to sell 10.47mn DBD shares via order-matching and put-through methods from Oct 16 to Nov 14, thus reducing its stake from 17.46mn shares (33.34%) to 6.99mn shares (13.34%). *(Cafef.vn)*

HCD Investment Producing and Trading JSC (HCD VN) - shareholder's activity: Ms. Lam Thi Yen became major shareholder after purchasing 91,300 HCD shares on Oct 04, raising her stake from 634,660 shares to 725,930 shares. *(Hsx.vn)*

International Development and Investment Corporation (IDI VN) - shareholders' activities: BoD member Truong Cong Khanh and Vice CEO Le Van Canh have registered to sell 1mn IDI shares each (0.55%) from Oct 16 to Nov 13 via order-matching or put-through method. If successful, Mr. Khanh will no longer hold any IDI shares and Mr. Canh's stake will decrease to 60,582 shares (0.03%). In addition, Ms. Le Thi Thien Trang, daughter of Chairman Le Thanh Thuan, has registered to sell 2,787,540 shares via order-matching or put-through method from Oct 13 to Nov 09. If successful, her holding in IDI will decrease from 3,201,540 shares (1.76%) to 414,000 shares (0.23%). (*Hsx.vn*)

Investment and Trading of Real Estate Joint Stock Company (ITC VN) – business activity: ITC has announced the establishment of a subsidiary to carry out real estate projects in Ba Ria – Vung Tau province. The subsidiary has a charter capital of VND100bn including 75% capital contribution from ITC. (*Cafef.vn*)

Doan Xa Port Joint Stock Company (DXP VN) – shareholder's activity: America LLC purchased 1,900 DXP shares on Sep 28, thus increasing the organization's stake from 2,337,377 shares (8.99%) to 2,339,277 shares (9%). (*Hnx.vn*)

Licogi 14 Joint Stock Company (L14 VN) – share issuance: L14 has announced the plan to issue 7.5mn shares to existing shareholders at the ratio 1:1 at the price of VND15,000/share with no transfer restriction. Besides, the company will issue 300,000 ESOP shares at the price of VND15,000/share with one-year transfer restriction. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VRC	20,850	1,350	6.9	216,900	0.008
HAI	9,890	640	6.9	7.22MLN	0.030
TIP	17,300	1,100	6.8	16,420	0.011
OGC	2,240	140	6.7	5.02MLN	0.017
SC5	28,450	1,750	6.6	2,690	0.010

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LGC	23,250	-1,750	-7.0	10	-0.134
VTB	16,650	-1,250	-7.0	1,300	-0.006
IDI	6,010	-450	-7.0	2.01MLN	-0.032
EMC	21,450	-1,600	-6.9	10	-0.007
KHA	35,750	-2,650	-6.9	10	-0.015

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MWG	123,500	4,500	3.8	847,320	0.548
VCB	39,650	250	0.6	2.58MLN	0.356
PLX	61,800	600	1.0	213,840	0.307
VPB	38,000	550	1.5	869,010	0.290
VIC	52,200	200	0.4	1.81MLN	0.209

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	67,100	-400	-0.6	692,210	-0.303
VNM	148,500	-400	-0.3	396,010	-0.230
BHN	132,000	-2,000	-1.5	12,150	-0.184
CTG	19,100	-100	-0.5	1.68MLN	-0.147
LGC	23,250	-1,750	-7.0	10	-0.134

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,550	50	0.7	9.65MLN	0.013
ITA	4,070	-10	-0.3	7.23MLN	-0.004
HAI	9,890	640	6.9	7.22MLN	0.030
MBB	23,350	150	0.7	5.29MLN	0.102
OGC	2,240	140	6.7	5.02MLN	0.017

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HTP	6,600	600	10.0	100	0.000
INC	6,600	600	10.0	100	0.000
PCT	8,800	800	10.0	35,300	0.000
TV3	33,700	3,000	9.8	100	0.000
VSM	12,800	1,100	9.4	200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	34,500	-3,800	-9.9	200	0.000
VBC	31,400	-3,400	-9.8	13,080	0.000
DLR	10,300	-1,100	-9.7	100	0.000
L44	1,900	-200	-9.5	110	0.000
SGD	12,600	-1,300	-9.4	200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	200,000	2,900	1.5	75,300	0.066
HUT	12,000	300	2.6	1.04MLN	0.058
DL1	24,900	800	3.3	40,850	0.046
SHS	19,200	400	2.1	1.81MLN	0.039
VCG	21,400	300	1.4	1.40MLN	0.038

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	34,500	-3,800	-9.9	200	-0.141
SHB	8,100	-100	-1.2	4.14MLN	-0.099
PIV	43,700	-4,500	-9.3	1.25MLN	-0.089
PVS	15,700	-200	-1.3	2.67MLN	-0.051
OCH	9,100	-400	-4.2	500	-0.032

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,900	0	0.0	4.57MLN	0.000
SHB	8,100	-100	-1.2	4.14MLN	0.000
PVX	2,500	0	0.0	2.75MLN	0.000
PVS	15,700	-200	-1.3	2.67MLN	0.000
SHS	19,200	400	2.1	1.81MLN	0.000

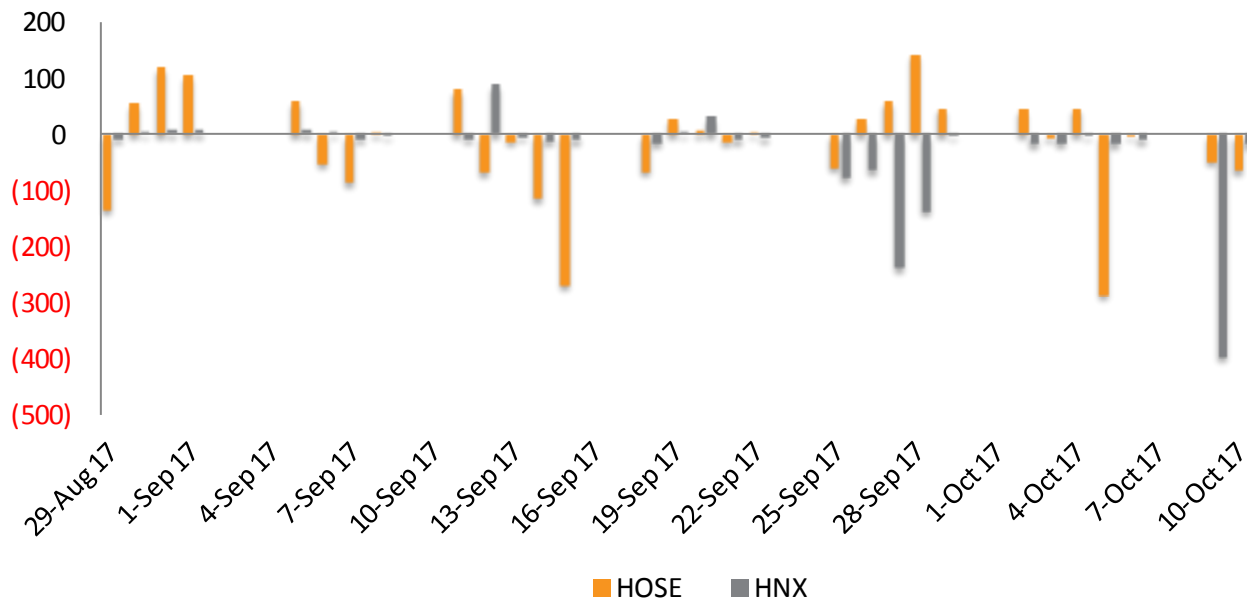
Source: Bloomberg 10-Oct

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	4.5	31.2%	0.2	-69.4%	BUY	192.9	84.0%	4.6	-46.9%
% of market	3.1%		0.4%		% of market	6.1%		0.9%	
SELL	7.2	67.1%	1.5	-75.6%	SELL	257.9	68.8%	22.9	-94.4%
% of market	5.0%		3.8%		% of market	8.1%		4.6%	
NET BUY (SELL)	(2.70)		(1.3)		NET BUY (SELL)	(65.1)		(18.3)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	2,120.7	86.1%	232.8	59.0%	BUY	86,709.9	95.0%	3,363.0	54.0%
% of market	6.0%		2.2%		% of market	12.1%		3.0%	
SELL	2,095.6	78.5%	258.0	78.6%	SELL	73,477.5	74.3%	4,321.0	84.9%
% of market	5.9%		2.4%		% of market	10.3%		3.8%	
NET BUY (SELL)	25.1		(25.2)		NET BUY (SELL)	13,232		(958.0)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,500	-400	-0.27	46.2	-0.230
HPG	39,700	250	0.63	24.5	0.150
VJC	105,000	-800	-0.76	21.7	-0.102
VCB	39,650	250	0.63	14.7	0.356
GAS	67,100	-400	-0.59	9.1	-0.303

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MAS	94,100	600	0.64	1.8	0.000
PGS	24,600	600	2.50	0.6	0.000
WCS	171,000	1,000	0.59	0.4	0.000
BVS	19,000	-300	-1.55	0.4	0.000
DGL	34,000	0	0.00	0.2	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	148,500	-400	-0.27	52.5	-0.230	
VCB	39,650	250	0.63	34.9	0.356	
VJC	105,000	-800	-0.76	29.7	-0.102	
KBC	13,450	-50	-0.37	22.0	-0.009	
SSI	24,550	-200	-0.81	19.9	-0.039	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	15,700	-200	-1.26	9.6	0.000	
VGC	22,700	200	0.89	7.3	0.000	
SHB	8,100	-100	-1.22	1.9	0.000	
SHS	19,200	400	2.13	0.8	0.000	
BVS	19,000	-300	-1.55	0.6	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NT2	28,250	500	1.80	7.2	0.057	
VCI	59,200	100	0.17	7.1	0.005	
VIC	52,200	200	0.38	6.5	0.209	
PLX	61,800	600	0.98	4.9	0.307	
HPG	39,700	250	0.63	4.6	0.150	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
MAS	94,100	600	0.64	1.7	0.000	
PGS	24,600	600	2.50	0.6	0.000	
DGL	34,000	0	0.00	0.2	0.000	
MBS	12,900	300	2.38	0.2	0.000	
IDV	41,500	-200	-0.48	0.1	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
KBC	13,450	-50	-0.37	-21.8	-0.009	
VCB	39,650	250	0.63	-20.2	0.356	
SSI	24,550	-200	-0.81	-19.0	-0.039	
MSN	57,200	0	0.00	-13.6	0.000	
VJC	105,000	-800	-0.76	-8.0	-0.102	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	15,700	-200	-1.26	-9.61	0.000	
VGC	22,700	200	0.89	-7.19	0.000	
SHB	8,100	-100	-1.22	-1.94	0.000	
SHS	19,200	400	2.13	-0.65	0.000	
VCS	200,000	2,900	1.47	-0.59	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

10 October 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,500	-0.4	-2.1	4.1	9,481	1,451	57.8	44.7	556,413	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	260,100	-7.7	23.9	24.4	7,338	641	10.4	39.1	23,155	7,178	6,442	37.3	36.2	12.1	33.8	21.5
3	VCB VM	39,650	5.2	4.1	8.0	6,275	3,598	22.9	9.3	1,698,419	1,788	1,566	6.0	22.2	2.7	12.8	1.0
4	VIC VM	52,200	3.2	27.0	23.1	6,057	2,638	52.3	19.0	1,166,481	1,203	1,178	111.2	43.4	4.8	9.8	1.5
5	GAS VM	67,100	-0.3	11.3	17.9	5,648	1,913	4.2	45.7	536,521	4,184	3,548	-18.8	16.0	3.2	20.3	13.4
6	PLX VM	61,800	-7.6	-10.2	N/A	3,150	1,159	100.0	11.0	726,287	3,883	4,254	43.0	15.9	3.2	21.5	7.8
7	CTG VM	19,100	1.9	-2.6	6.7	3,128	3,723	15.8	0.0	1,371,649	1,970	1,457	20.6	9.7	1.2	12.3	0.8
8	BID VM	20,000	-1.7	1.5	17.6	3,008	3,419	4.4	28.2	1,957,406	1,813	1,354	-5.1	11.0	1.5	14.1	0.6
9	MSN VM	57,200	7.5	37.8	23.0	2,889	1,148	43.9	20.1	639,340	1,963	2,481	86.5	29.1	3.6	13.0	3.3
10	HPG VM	39,700	10.4	19.9	32.7	2,649	1,517	58.9	9.3	3,900,891	5,182	4,470	82.3	7.7	2.6	34.9	20.9
11	VPB VM	38,000	-0.5	N/A	N/A	2,503	1,497	100.0	0.0	740,711	4,485	4,485	37.1	8.5	1.9	25.4	1.9
12	ROS VM	112,100	-6.0	34.3	-27.1	2,333	473	27.0	47.2	3,078,758	1,033	1,033	N/A	108.5	10.9	11.7	7.4
13	VJC VM	105,000	12.8	17.1	12.4	2,085	451	64.7	5.1	735,782	6,233	6,233	-24.9	16.8	9.7	68.7	14.3
14	MBB VM	23,350	7.8	18.2	60.2	1,847	1,798	48.9	0.0	3,470,788	1,875	1,633	-6.3	12.5	1.6	13.5	1.3
15	NVL VM	61,400	2.3	-8.6	-12.9	1,682	623	29.5	39.7	1,902,542	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16	MWG VM	123,500	12.8	21.7	48.7	1,671	308	73.0	0.0	444,989	5,949	4,974	40.3	20.8	8.1	46.6	16.0
17	BVH VM	53,300	-3.3	-8.6	-10.4	1,596	680	29.1	24.5	226,072	2,101	1,651	10.9	25.4	2.6	10.7	1.9
18	BHN VM	132,000	53.7	72.3	46.7	1,346	232	100.0	31.4	52,856	3,236	3,236	-9.6	40.8	5.4	13.8	8.0
19	FPT VM	49,300	3.4	2.3	20.6	1,151	531	70.5	0.0	822,420	3,887	3,413	2.9	12.7	2.6	21.5	7.7
20	STB VM	12,450	6.9	-3.1	-2.7	988	1,804	94.6	15.3	2,216,767	292	49	-89.0	42.6	1.0	2.3	0.2
21	CTD VM	203,000	-3.1	-5.1	-1.3	683	77	89.0	2.4	44,769	20,254	20,894	88.6	10.0	2.4	29.1	14.6
22	EIB VM	11,800	-2.5	-8.5	-1.3	638	1,229	75.6	0.2	273,965	468	251	660.6	25.2	1.1	4.3	0.4
23	SBT VM	24,550	-19.6	-30.3	-2.6	602	557	72.1	39.9	1,600,235	1,209	1,176	2.4	20.3	2.0	10.3	4.6
24	DHG VM	104,400	-1.0	-10.0	17.5	600	131	31.8	0.0	87,774	5,001	4,662	21.7	20.9	4.9	24.9	19.8
25	GMD VM	44,000	6.5	4.5	31.7	558	288	59.6	0.0	866,047	2,071	2,009	-4.2	21.2	2.1	6.9	4.0
26	PNJ VM	113,500	3.6	18.6	49.3	540	108	64.5	0.0	207,294	6,190	4,383	671.7	18.3	6.4	37.9	17.5
27	SSI VM	24,550	-1.6	-7.9	2.7	529	490	57.0	48.2	2,242,844	2,166	1,698	2.4	11.3	1.4	13.4	7.0
28	REE VM	34,850	-1.0	-3.3	31.0	475	310	48.3	0.0	1,153,681	4,895	3,526	27.9	7.1	1.5	22.3	14.1
29	HSG VM	29,050	1.4	-8.4	-2.2	447	350	52.3	21.4	2,097,200	4,577	4,200	120.2	6.3	2.0	36.4	11.7
30	DPM VM	22,700	-1.7	-2.6	-3.8	391	391	35.2	28.1	553,231	1,925	2,452	-25.6	11.8	1.1	9.7	7.8
31	CII VM	33,700	3.9	-8.4	-11.2	365	246	58.6	10.1	957,109	8,792	3,191	9.7	3.8	1.7	47.7	12.5
32	KDH VM	25,200	3.3	2.2	16.5	363	328	63.7	3.3	97,561	1,511	1,387	55.3	16.7	1.8	11.3	5.2
33	NT2 VM	28,250	11.7	-2.1	-10.0	358	288	27.9	29.1	330,510	2,816	3,701	-5.0	10.0	1.6	16.3	7.8
34	KDC VM	39,500	-5.8	-14.3	-2.3	357	206	49.8	39.2	286,915	6,820	5,714	-74.7	5.8	1.2	23.5	15.6
35	HBC VM	63,000	10.3	18.9	54.6	357	129	70.8	25.5	1,491,625	6,301	3,960	539.6	10.0	4.5	53.4	7.1

DAILY MARKET RECAP

10 October 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 HAG VM	8,310	-1.2	-5.6	-9.6	339	927	61.3	37.4	2,096,087	475	-1,439	N/A	17.5	0.5	2.8	0.8
37 HNG VM	9,690	5.6	-1.5	-16.5	327	767	35.1	48.1	1,278,618	714	-1,298	N/A	13.6	0.7	5.2	1.7
38 DCM VM	13,950	3.3	1.1	34.1	325	529	24.4	46.8	1,451,821	1,516	1,011	N/A	9.2	1.2	13.5	6.4
39 VCI VM	59,200	3.1	-1.5	N/A	313	120	91.9	17.1	81,671	3,854	3,854	-18.8	15.4	5.1	31.9	12.1
40 PDR VM	31,650	13.0	16.4	58.3	309	222	38.3	48.3	1,238,641	1,356	1,033	28.1	23.3	2.8	12.5	3.4
41 PPC VM	20,100	-1.5	-2.0	18.2	281	318	15.0	32.8	202,859	4,688	1,724	-2.2	4.3	1.2	29.6	15.4
42 KBC VM	13,450	-10.6	-17.0	-10.6	278	470	75.2	17.6	1,897,975	1,232	1,186	-11.6	10.9	0.8	7.4	4.0
43 BMP VM	75,000	3.7	-23.4	-32.5	270	82	61.8	55.9	456,255	6,230	7,664	20.9	12.0	2.6	23.0	19.3
44 DXG VM	21,150	3.9	27.0	3.9	266	286	71.5	19.7	3,509,952	2,087	2,555	29.6	10.1	1.8	23.7	10.3
45 TCH VM	16,600	6.8	-11.5	-7.5	265	363	52.5	48.6	972,828	1,379	1,379	N/A	12.0	1.4	16.6	15.1
46 HT1 VM	14,850	-7.8	-33.6	-37.1	249	382	20.0	43.6	630,703	1,736	2,121	-0.2	8.6	1.1	13.3	5.6
47 HCM VM	42,750	11.3	-1.7	25.7	244	130	38.0	46.2	404,196	3,032	2,395	49.9	14.1	2.2	16.3	9.0
48 PVD VM	13,900	2.2	3.0	-30.0	234	383	48.1	30.0	2,670,403	-513	224	-94.1	N/A	0.4	-1.5	-0.8
49 VCF VM	200,000	0.6	0.0	17.6	234	27	30.7	19.3	251	13,794	14,450	30.0	14.5	2.4	18.3	12.9
50 TLG VM	97,700	-1.3	-5.2	19.8	214	50	25.6	72.0	1,803	4,704	4,242	24.9	20.8	4.9	24.7	17.7
51 TRA VM	116,800	3.4	-4.7	19.6	213	41	57.9	1.0	13,242	5,279	5,081	29.0	22.1	4.9	23.4	16.0
52 FLC VM	7,550	-0.3	6.2	-7.5	212	638	86.2	39.7	17,306,200	945	1,795	-8.0	8.0	0.6	7.8	3.6
53 QCG VM	17,250	-18.8	-22.3	166.2	209	275	32.1	48.3	433,797	860	163	87.6	20.1	1.2	6.0	2.6
54 VHC VM	50,800	12.4	-12.1	-9.0	206	92	25.1	61.4	83,726	5,425	5,922	80.9	9.4	1.8	20.6	9.6
55 LGC VM	23,250	8.1	1.5	-3.1	197	193	N/A	4.0	238	1,558	1,698	-49.5	14.9	1.9	12.5	3.6
56 GTN VM	17,100	9.6	4.9	7.9	188	250	18.4	51.3	835,954	127	104	-86.3	134.4	1.6	1.3	0.9
57 PAN VM	35,500	-6.6	0.8	-2.9	184	118	59.8	54.0	6,398	1,447	2,164	-1.9	24.5	1.7	7.2	4.0
58 NLG VM	26,300	-4.5	-7.7	-0.3	182	157	56.2	6.2	741,586	3,325	1,954	70.0	7.9	1.5	20.1	7.9
59 PVT VM	14,600	-2.0	1.4	9.8	181	281	48.9	18.9	228,299	1,278	1,321	12.9	11.4	1.2	10.3	4.1
60 BIC VM	33,800	-4.7	-12.7	-15.0	174	117	99.7	1.5	11,971	1,090	1,083	-27.2	31.0	2.0	6.4	2.7
61 DIG VM	16,500	5.1	6.5	89.2	173	238	86.9	23.2	801,600	281	228	459.2	58.8	1.4	2.4	1.1
62 BWE VM	25,950	0.2	N/A	N/A	171	150	20.3	48.9	383,245	1,606	1,606	N/A	16.2	1.4	8.7	3.0
63 ITA VM	4,070	0.2	-11.1	16.6	168	938	71.0	38.2	2,692,075	48	43	-74.1	84.1	0.4	0.4	0.4
64 VSH VM	17,850	-0.3	5.0	13.7	162	206	69.3	33.5	51,407	1,490	1,219	2.4	12.0	1.3	11.1	5.3
65 PTB VM	140,900	5.5	24.7	28.0	161	26	59.5	34.6	118,204	10,347	8,863	58.8	13.6	4.3	37.0	16.6
66 NKG VM	36,400	10.1	4.4	22.7	160	100	27.1	70.0	474,731	6,296	6,850	286.2	5.8	1.9	39.5	9.4
67 DMC VM	104,000	-4.6	-20.0	19.5	159	35	46.3	37.0	5,267	5,597	4,856	44.3	18.6	4.0	22.9	18.1
68 PGD VM	39,500	-5.7	-25.3	2.1	156	90	49.5	20.8	3,038	1,059	2,313	-37.5	37.3	2.8	6.9	3.9
69 CHP VM	27,400	4.0	1.3	19.4	152	126	20.0	45.8	90,927	3,504	1,950	-21.5	7.8	2.1	29.3	15.2
70 PC1 VM	33,800	-3.7	-5.1	15.6	145	98	67.0	17.8	147,639	3,486	3,486	-50.6	9.7	1.7	18.7	7.8

Source: Bloomberg

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