

## Market commentary

**Vietnam Stock Markets witnessed a sharp divergence among sectors amid highly volatile trading.** The early advancing blue chips elevated VN-INDEX from the beginning. However, such bullish sentiment shortly wore out following the sudden setback of leading Utilities and Beverage stocks, especially SAB and GAS. Specifically, SAB resumed its losing streak to a fifth consecutive session and had the most severe impact on the market, followed by GAS. At the same time, VNM and BHN performed sluggishly on investors' weakening demand. Additionally, Banking sector dampened investors' confidence further when the overwhelming foreign sell-offs drowned VCB, BID and CTG deeply in negativity. Notably, GTN unexpectedly plunged to the floor price, prompted by foreigners' strong offloading. Huge losses were also recorded on MBB, LGC and CII. Consequently, despite the steady rally of large caps, such as ROS, REE, FPT, KDC and CTD, VN-INDEX still showed no signs of recovery and gradually extended losses towards the end of the day. Finally, VN-INDEX finished at 712.21pts (+0.5%) with 101 advancers, 153 decliners and 69 unchanged. On the contrary, HNX-INDEX closed with an upswing to level at 88.13pts (+0.48%) with 90 gainers, 111 laggards and 179 unchanged.

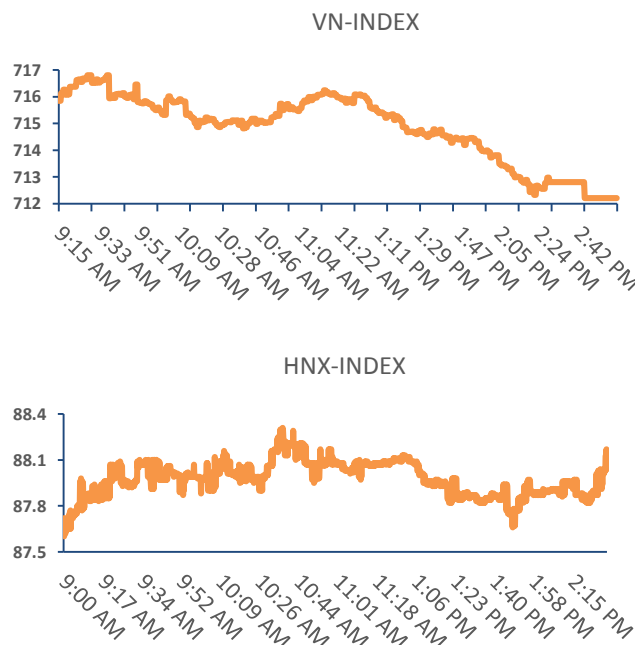
**Many sectors fell, led by Utilities (-1.50%), Consumer Staples (-0.95%), and Health Care (-0.93%).** Information Technology (+0.74%), Industrials (+0.38%), and Materials (+0.13%) positively impacted the market. Regarding tickers, top index laggards included SAB (-2.31%), GAS (-1.76%), VCB (-0.79%), VNM (-0.46%), and BID (-1.49%). Top index movers consisted of ROS (+1.30%), REE (+4.65%), HT1 (+3.87%), FPT (+1.10%), and KDC (+2.19%). On the put-through market, top 3 major deals showed DXG with 2.9mn shares (VND53.1bn), NLG with 2.2mn shares (VND49.9bn), and VNR with 2mn shares (VND47.8bn).

**Foreigners net sold on HOSE with net-selling value of VND36.1bn and net bought on HNX with net-buying value of VND22.5bn.** They mainly sold DXG (VND77.3bn), VJC (VND31.4bn), and MSN (VND26.4bn) while bought HPG (VND87.2bn), VNM (VND32.1bn), and MSN (VND27.1bn).

Snapshot	HOSE	HNX
Close (pts)	712.2	88.1
1 Day change (%)	-0.50	0.48
Volume (mn shs)	197.4	48.8
Value (US\$m)	156.0	25.4
Gainers	101	90
Losers	153	111
Unchanged	69	179

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,196	-0.58
WTI Oil (\$/B) 1Mth	49.5	0.39
Brent Oil (\$/B) 1Mth	52.3	0.27
USDVND	22,802	0.00
EURVND	24,203	-0.31

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.04%	0.78	14.68	4.48
Consumer Staples	-0.95%	7.52	26.23	7.41
Energy	-0.66%	0.33	47.12	0.85
Financials	-0.74%	4.43	18.75	1.92
Health Care	-0.93%	0.38	17.03	3.35
Industrials	0.38%	1.88	65.47	7.1
IT	0.74%	1.1	11.49	2.08
Materials	0.13%	0.94	8.69	1.62
Real Estate	0.10%	4.39	51.72	3.37
Utilities	-1.50%	4.89	14.77	2.44

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,427.9	0.03	15.35	1.86	3,496
India	8,915.6	-0.13	21.9	2.84	927
Indonesia	5,378.7	-0.44	24.1	2.24	441
Laos	1,112.5	3.03	12.33	0.94	1
Malaysia	1,717.3	-0.01	16.9	1.71	233
Philippines	7,146.3	-2.04	19.0	2.31	175
Taiwan	9,627.9	-0.32	16.1	1.66	916
Thailand	1,540.6	-0.56	16.5	1.90	430
<b>Vietnam</b>	<b>712.2</b>	<b>-0.50</b>	<b>16.5</b>	<b>2.13</b>	<b>73</b>

Source: Bloomberg

## Market News

**WTI traded below US\$50 a barrel after surging U.S. supplies wiped out gains in the last 3 months since OPEC's decision to cut output.** Futures recovered 0.8% in New York, paring a slump of 7.6% in the past four sessions that pushed prices to the lowest since Nov 29, the day before OPEC agreed to trim supplies. U.S. stockpiles have expanded to a record for four straight weeks and output has surged to the highest level in more than a year, government data showed Wednesday. *(Bloomberg)*

**Tourism will become HCM City's key economic sector.** Accordingly, being one of the leading tourism hubs of Vietnam, the southern metropolis of HCMC has planned to turn the "non-smoke" industry into the city's key economic sector. To develop tourism industry, besides building a strategic development plan, the city also plans to improve facilities, service quality and intensify human resource training. Annually, the average number of foreign visitors to the city accounts for 56.6% of the total foreign visitors to the country, while earnings from the sector make up about 39% of the country's total figure. *(En.vietnamplus.vn)*

**Vietnam's State Treasury has raised VND39.3trl from bond sales so far this year,** according to statement on Ministry of Finance's website. *(Bloomberg)*

**Vietnam's February stock market value rose by 14% vs. end-2016 to VND2,217trl,** according to statement on Ministry of Finance's website. *(Bloomberg)*

**Farmers in Vietnam, the world's biggest producer of robusta beans, have sold 80% of 2016-17 crop, the highest level in the last 5 years, vs. 55% in the same period of previous crop,** Le Tien Hung, CEO of state-owned Simexco Daklak, said in interview. For further information, 2016-17 coffee crop output is seen at less than 1.5mn tons (-20% YoY). *(Bloomberg)*

## Corporate News

**Bank for Investment and Development of Vietnam JSC (BID VN) - 2017 AGM:** Mar 21 and Mar 22 will be the ex-date and record date, respectively, for attending BID's 2017 AGM. The meeting will be held on Apr 22 at Vietnam National Convention Center, 57 Pham Hung Street, Hanoi. *(Vietstock.vn)*

**Vietnam Sun Corporation (VNS VN) - shareholder's activity:** Andbanc Investments SIF - Vietnam Value And Income Portfolio bought 315,210 VNS shares, thus increasing the stake of the group of related shareholders from 4.64% to 5.10% (equivalent to 3,461,660 shares) and becoming the major shareholders of VNS on Mar 03. For more information, Andbanc Investments SIF - Vietnam Value And Income Portfolio and SSIAM UCITS are 2 foreign open-end funds, which are currently managed by SSI Asset Management (SSIAM), *(Ndh.vn)*

**Phuoc Hoa Rubber Joint Stock Company (PHR VN) - 2017 business plans:** PHR will propose 2017 business plan with consolidated total revenue of VND1.328trl, EBT of VND271bn, EAT of VND217bn, and dividend ratio of 15% (not stated in cash or stock). *(Cafef.vn)*

**Tay Ninh Rubber Joint Stock Company (TRC VN) - January business results:** In Jan 2017, TRC realized over VND29.1bn in profit, of which VND27bn came from other income and VND1.7bn was generated from the firm's main business segment. (*Vietstock.vn*)

**Vietnam Oil and Gas Group (PVN - unlisted) - key personnel change:** BoD member cum CEO Nguyen Vu Truong Son is temporarily appointed as PVN's Chairman as the current Chairman Nguyen Quoc Khanh takes his new position at the Ministry of Industry and Trade. Mr. Son will hold the Chairman position in PVN until the Prime Minister decides to officially appoint a new Chairman. (*Cafef.vn*)

**Saigon Trading Corporation (Satra - unlisted) - stake sale:** Government plans to cut its 100% holding of Satra to above 51% in 2017 and below 51% in 2019, news website reports, citing the company's Deputy CEO Tran Van Bac. Accordingly, the stake sale will start from 2Q this year. For more information, Satra's 2016 revenue and profit were recorded at VND55.3trl and VND11.1trl, respectively. In addition, the firm's retail division is projected to achieve VND15trl-18trl in revenue by 2020. (*Bloomberg*)

**Vietnam - Italy Steel Joint Stock Company (VIS VN) - 2017 business plan:** For 2017, VIS aims to achieve total steel production of 740,000 tons, total steel consumption of 920,000 tons, revenue of VND6.164trl (+65% YoY), EBT of VND102.6bn and total investment of VND1.348trl. (*Cafef.vn*)

**Central Hydropower JSC (CHP VN) – 2017 business plan:** CHP's BoD has approved its 2017 business plan with more than 650bn kWh in electricity production, VND653.7bn in revenue and VND221.3bn in EAT. (*Cafef.vn*)

**Song Da Mechanical - Assembling JSC (MEC VN) – warning status:** According to Hanoi Stock Exchange (HNX), MEC has been put under the warning status and restricted from margin trading since Mar 10 as the company reported negative figures in both EAT of the parent company and undistributed earnings in 2016 audited financial report. (*Cafef.vn*)

**Tan Binh Import-Export JSC (TIX VN) – investment activity:** TIX has approved to transfer its entire ownership of 80,000 shares in Tan Thang Investment Tourism JSC at the price of VND20,000/share. (*Cafef.vn*)

**A Cuong Mineral Group JSC (ACM VN) – shareholder's activity:** On Mar 08, BoD member cum CEO Pham Thi Thuy Hanh sold 1.15mn ACM shares, thus reducing her stake from 6.323mn shares (12.4%) to 5.173mn shares (10.14%). (*Cafef.vn*)

**Tan Hoa Water Supply JSC (THW VN - UPCOM) - shareholders' activities:** BoD member cum Director Tran Huu Nam has continuously registered to buy 1,432,600 THW shares (28.65%) from Mar 13 to Apr 04 as he did not successfully purchase the registered number of shares from Feb 08 to Mar 03. Besides, Sai Gon Water JSS (SII VN) - which relates to THW's CEO cum BoD member Truong Khac Hoanh - has also continued to register to sell the same number of shares from Mar 09 to Apr 04 via order-matching and put-through methods. (*Cafef.vn*)

**No. 7 Vietnam Construction JSC (VC7 VN) - shareholder's activity:** Chairman Nguyen Trong Tan purchased 50,000 VC7 shares from Feb 08 to Mar 08, thereby lifting his ownership to 512,112 shares (4.66%). Additionally, Mr. Tan has registered to buy 150,000 shares from Mar 13 to Apr 10 via order-matching and put-through methods. (*Cafef.vn*)

**Power Engineering Consulting JSC (TV2 VN) - shareholder's activity:** Supervisory Board member Tran Thi Hoa has registered to sell 18,000 shares out of 18,630 shares owned from Mar 10 to Mar 31 via order-matching and put-through methods. (*Cafef.vn*)

**Tan Tien Plastic Packaging JSC (TTP - unlisted) - UPCOM listing:** Ha Noi Stock Exchange (HNX) has approved the UPCOM listing of 15mn shares of TTP on Mar 15 with the reference price on the first trading date of VND47,000/share. On Oct 15, 2016, TTP voluntarily delisted on Ho Chi Minh Stock Exchange (HOSE) to focus on corporate restructuring and enhance business efficiency. Notably, Dongwon Systems Corporations - a Korean packing company - currently owns 97.83% of TTP. (*Cafef.vn*)

**Binh Duong Mineral & Construction JSC (KSB VN) - bonus share issuance:** Mar 23 and Mar 24 will be the ex-date and record date, correspondingly, for participating in KSB's 2017 AGM and issuing 23.4mn bonus shares to current shareholders at the ratio of 1:1 in order to raise the company's chartered capital. The meeting is expected on Apr 18 at the firm's office. (*Cafef.vn*)

**Song Da Trading and Transport JSC (SDP VN) - shareholders' activities:** Petro Vietnam Construction JSC (PVX VN), which relates to BoD member Nguyen Duyen Hai, has registered to divest its entire stake of 3mn SDP shares via off-exchange method from Mar 13 to Apr 07. On the same period, Vice CEO Vu Trong Hung has registered to buy 1.5mn SDP shares via off-exchange method. Currently, he holds only 34 shares (0%). (*Ndh.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HU3	9,000	580	6.9	540	0.002
STK	19,400	1,250	6.9	820	0.029
SAV	10,150	640	6.7	165,440	0.003
BBC	129,000	7,200	5.9	180	0.047
TDW	27,000	1,500	5.9	170	0.005

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CYC	4,520	-340	-7.0	7,640	0.000
KAC	11,350	-850	-7.0	190	-0.009
APG	4,140	-310	-7.0	126,260	-0.002
SII	29,450	-2,200	-7.0	10	-0.055
SSC	51,100	-3,800	-6.9	1,060	-0.024

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	171,200	2,200	1.3	3.77MLN	0.404
REE	27,000	1,200	4.7	2.47MLN	0.159
HT1	20,150	750	3.9	483,940	0.122
FPT	46,000	500	1.1	1.20MLN	0.098
KDC	37,300	800	2.2	215,030	0.088

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	211,000	-5,000	-2.3	17,550	-1.370
GAS	55,800	-1,000	-1.8	1.32MLN	-0.818
VCB	37,500	-300	-0.8	596,520	-0.461
VNM	129,900	-600	-0.5	427,360	-0.372
BID	16,550	-250	-1.5	2.21MLN	-0.365

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,950	300	3.9	42.52MLN	0.082
ITA	4,220	10	0.2	16.10MLN	0.004
OGC	1,400	-40	-2.8	6.83MLN	-0.005
HQC	2,560	0	0.0	6.79MLN	0.000
HPG	42,100	100	0.2	6.01MLN	0.036

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MHL	7,800	700	9.9	36,300	0.000
SRA	6,700	600	9.8	8,300	0.000
VNT	32,400	2,900	9.8	400	0.000
INC	5,700	500	9.6	200	0.000
L14	69,000	6,000	9.5	42,637	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HEV	12,600	-2,400	-16.0	100	0.000
TPH	8,000	-1,300	-14.0	700	0.000
BSC	31,700	-3,500	-9.9	100	0.000
VMC	38,200	-4,200	-9.9	1,522	0.000
L62	6,400	-700	-9.9	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,700	300	1.3	4.00MLN	0.258
VCS	153,400	2,800	1.9	66,425	0.056
OCH	5,400	400	8.0	11,700	0.031
PVS	17,700	100	0.6	1.31MLN	0.025
L14	69,000	6,000	9.5	42,637	0.023

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TVC	12,500	-700	-5.3	1.57MLN	-0.025
VND	12,800	-200	-1.5	704	-0.023
VNC	35,700	-3,900	-9.9	420	-0.021
NTP	71,300	-700	-1.0	9,900	-0.020
KLF	2,800	-100	-3.5	3.60MLN	-0.018

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HKB	4,900	400	8.9	4.30MLN	0.000
ACB	23,700	300	1.3	4.00MLN	0.000
KLF	2,800	-100	-3.5	3.60MLN	0.000
VCG	16,000	100	0.6	2.97MLN	0.000
SHB	5,100	0	0.0	2.36MLN	0.000

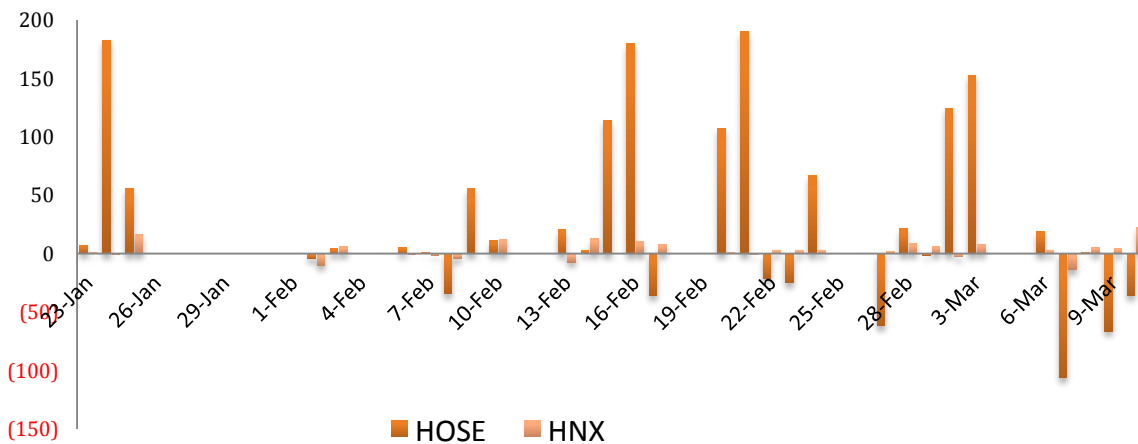
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	6.3	-15.8%	2.2	46.3%	<b>BUY</b>	252	-14.4%	33	45.2%
% of market	3.2%		6.7%		% of market	7.2%		5.7%	
<b>F.SELL</b>	10.4	-20.1%	0.7	-51.3%	<b>SELL</b>	289	-20.1%	10	-42.8%
% of market	0.0%		0.0%		% of market	0.0%		1.8%	
<b>NET BUY (SELL)</b>	<b>(4.1)</b>		<b>1.5</b>		<b>NET BUY (SELL)</b>	<b>(36)</b>		<b>22</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	377.7	15.3%	45.3	11.5%	<b>BUY</b>	17,231	18.9%	657	10.6%
% of market	5.8%		2.7%		% of market	13.8%		3.9%	
<b>SELL</b>	418.8	15.7%	27.9	8.5%	<b>SELL</b>	15,937	16.1%	467	9.2%
% of market	6.5%		1.6%		% of market	12.8%		2.8%	
<b>NET BUY (SELL)</b>	<b>(41.2)</b>		<b>17.4</b>		<b>NET BUY (SELL)</b>	<b>1,294</b>		<b>190</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

### HOSE

#### Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	42,100	100	0.24	87.2	0.036
VNM	129,900	-600	-0.46	32.1	-0.372
MSN	41,750	0	0.00	27.1	0.000
ROS	171,200	2,200	1.30	12.5	0.404
CTD	194,000	1,500	0.78	10.4	0.049

#### Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
DXG	18,600	200	1.09	77.3	0.022
VJC	131,000	400	0.31	31.4	0.051
MSN	41,750	0	0.00	26.4	0.000
VIC	44,200	0	0.00	25.3	0.000
CTD	194,000	1,500	0.78	18.3	0.049

#### Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	42,100	100	0.24	69.6	0.036
VNM	129,900	-600	-0.46	21.3	-0.372
ROS	171,200	2,200	1.30	12.5	0.404
HSG	47,250	-50	-0.11	9.1	-0.004
CII	38,150	-650	-1.68	5.1	-0.076

#### Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
DXG	18,600	200	1.09	-74.0	0.022
VJC	131,000	400	0.31	-27.8	0.051
VIC	44,200	0	0.00	-25.0	0.000
CTD	194,000	1,500	0.78	-7.8	0.049
VCB	37,500	-300	-0.79	-7.2	-0.461

### HNX

#### Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,700	100	0.57	7.6	0.000
VND	12,800	-200	-1.54	5.8	0.000
DBC	34,200	400	1.18	4.3	0.000
SHS	6,700	100	1.52	2.2	0.000
CVT	57,900	0	0.00	2.1	0.000

#### Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VND	12,800	-200	-1.54	3.7	0.000
PVS	17,700	100	0.57	1.6	0.000
PGS	18,100	500	2.84	1.1	0.000
VCG	16,000	100	0.63	0.5	0.000
PMS	28,900	400	1.40	0.5	0.000

#### Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,700	100	0.57	5.9	0.000
DBC	34,200	400	1.18	4.3	0.000
SHS	6,700	100	1.52	2.2	0.000
VND	12,800	-200	-1.54	2.1	0.000
CVT	57,900	0	0.00	1.8	0.000

#### Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PGS	18,100	500	2.84	-1.0	0.000
VCG	16,000	100	0.63	-0.5	0.000
NTP	71,300	-700	-0.97	-0.4	0.000
LHC	67,500	-200	-0.30	-0.2	0.000
MAS	105,000	-600	-0.57	-0.2	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

10 Mar 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	129,900	-2.9	-4.3	-9.2	8,268	1,451	57.4	46.3	919,554	5,832	5,831	19.9	22.3	8.5	39.3	32.9
2	SAB VM	211,000	-1.0	30.7	N/A	5,934	641	10.4	39.2	60,218	6,978	6,978	43.5	30.2	12.0	36.7	21.9
3	VCB VM	37,500	-4.6	7.0	-3.1	5,916	3,598	22.9	9.1	1,120,178	1,897	1,897	28.4	19.8	2.7	14.5	0.9
4	VIC VM	44,200	4.0	5.2	11.0	5,113	2,638	45.0	19.0	665,542	648	709	51.6	68.2	4.4	6.3	1.0
5	GAS VM	55,800	-5.4	-15.5	-13.5	4,682	1,913	4.2	46.3	765,601	3,669	3,703	-15.8	15.2	2.7	17.5	12.3
6	ROS VM	171,200	25.5	54.0	884	3,228	430	27.4	48.8	2,744,071	975	975	N/A	175.5	15.1	10.4	6.6
7	CTG VM	18,200	-1.9	18.2	4.6	2,972	3,723	35.5	0.0	2,346,180	1,828	1,828	51.3	10.0	1.1	11.5	0.8
8	BID VM	16,550	-3.2	12.2	1.5	2,481	3,419	4.7	28.8	2,992,913	1,802	1,802	25.6	9.2	1.3	14.7	0.7
9	MSN VM	41,750	-0.6	-1.1	-9.2	2,084	1,138	38.4	18.0	387,416	2,482	2,462	87.9	16.8	3.1	17.5	3.9
10	BVH VM	59,100	-6.8	0.7	-1.5	1,764	680	29.1	24.1	230,314	1,922	1,980	19.4	30.7	3.0	10.1	2.0
11	NVL VM	68,000	15.6	N/A	N/A	1,757	589	100.0	38.4	1,228,001	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	VJC VM	131,000	N/A	N/A	N/A	1,723	300	65.6	4.5	N/A	8,726	8,726	-24.9	15.0	8.7	68.7	14.3
13	HPG VM	42,100	-5.1	2.9	-5.0	1,556	843	47.4	13.8	4,047,225	7,831	7,833	77.9	5.4	1.8	38.6	22.5
14	MWG VM	169,000	0.4	9.0	20.7	1,141	154	69.0	0.0	182,290	10,643	9,948	40.3	15.9	6.8	49.9	14.3
15	MBB VM	14,400	1.8	8.3	1.5	1,082	1,713	45.2	0.0	545,487	1,716	1,715	-6.3	8.4	1.0	12.1	1.2
16	BHN VM	98,200	-16.3	N/A	N/A	998	232	100.0	31.6	12,466	3,650	3,650	N/A	26.9	4.4	N/A	N/A
17	FPT VM	46,000	3.5	7.2	0.7	927	459	73.3	0.0	785,392	3,926	3,925	2.9	11.7	2.2	19.9	7.1
18	STB VM	10,450	2.5	34.0	5.6	827	1,804	92.7	15.7	3,411,980	207	207	-77.1	50.6	0.8	1.6	0.1
19	CTD VM	194,000	-2.3	9.3	-2.8	655	77	89.1	6.6	163,754	21,642	20,892	88.6	9.0	2.4	29.8	14.5
20	EIB VM	10,900	3.8	11.2	3.8	588	1,229	75.6	1.8	369,014	251	251	661.5	43.4	1.0	2.3	0.2
21	DHG VM	121,100	5.7	25.6	15.3	463	87	31.8	0.0	79,788	7,349	7,035	22	16	4	23.8	19
22	SSI VM	21,350	2.6	13.9	-1.2	459	490	57	43.4	1,437,577	1,825	1,827	9	12	1.5	13	7
23	DPM VM	24,400	-4.9	8.4	-14.7	419	391	35.4	28.1	976,063	2,584	61	-98	9	1.2	12	11
24	HSG VM	47,250	-5.9	2.2	7.9	407	197	54.0	20.1	1,170,538	9,238	7,350	120.2	5.1	2.3	41.0	13.8
25	CII VM	38,150	24.1	29.8	31.1	404	241	54.7	11.8	1,935,376	3,473	3,142	13.6	11.0	2.6	25.3	6.8
26	NT2 VM	30,000	-4.0	0.0	-14.5	379	288	27.9	27.0	279,138	3,752	3,740	-5	8	1.7	22	9
27	BMP VM	186,000	-3.9	-2.5	8.8	371	45	61.8	0.7	45,070	13,691	13,691	20.0	13.6	3.5	28.3	23.4
28	REE VM	27,000	-1.5	21.1	32.4	367	310	46.2	0.0	854,230	3,577	3,653	32.5	7.5	1.2	16.4	10.6
29	PVD VM	21,150	-0.7	-2.5	-13.2	355	383	48.1	21.2	2,098,533	260	201	-94.7	79.6	0.6	0.9	0.5
30	PNJ VM	78,600	6.1	14.1	8.4	339	98	68.0	0.0	111,293	4,129	4,580	240.1	19.0	5.1	28.0	13.7
31	HT1 VM	20,150	-1.2	-7.6	-14.0	337	382	19.7	39.0	204,655	2,131	2,131	10.1	9.5	1.5	16.9	6.9
32	KDC VM	37,300	-4.1	18.0	-2.1	336	206	36.6	37.3	203,004	5,668	5,624	-75.1	6.6	1.3	20.7	15.0
33	HNG VM	9,350	10.0	52.0	39.6	315	767	29.5	48.4	1,985,578	-1,273	-1,273	N/A	N/A	0.7	-9.5	-3.0
34	KBC VM	14,500	1.0	0.3	-20.3	299	470	73.7	18.4	2,915,361	1,188	1,188	-11.4	12.2	0.9	7.5	3.9
35	LGC VM	34,900	35.3	45.4	47.3	295	193	N/A	4.0	343,316	1,867	1,867	-44.5	18.7	2.7	14.6	4.6

# DAILY MARKET RECAP

10 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	37,000	29.1	37.5	31.2	291	179	75.1	0.0	825,628	2,043	1,957	-10.3	18.1	1.3	7.1	4.0
37	HAG VM	8,340	37.6	50.8	48.9	289	790	54.2	35.1	8,693,220	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	SBT VM	24,050	1.1	1.1	-7.8	267	253	53.1	40.5	1,184,351	1,053	1,148	29.3	22.8	2.1	9.2	4.5
39	DCM VM	11,200	7.2	2.8	0.9	260	529	24.3	45.1	835,513	1,171	1,171	N/A	9.6	1.0	10.3	4.5
40	TCH VM	16,150	-0.3	-18.4	N/A	257	363	52.5	49.0	649,154	N/A	N/A	N/A	N/A	1.3	N/A	N/A
41	KDH VM	23,300	18.3	15.6	13.0	239	234	55.3	0.6	131,812	1,615	1,615	0.7	14.4	1.6	11.3	4.6
42	GTN VM	21,800	23.9	18.8	19.1	239	250	46.3	48.2	1,785,290	88	97	-87.3	248.5	2.0	0.8	0.5
43	PPC VM	16,900	0.0	3.0	13.4	236	318	15.0	33.3	98,603	1,707	1,706	-3.2	9.9	1.0	10.0	5.0
44	FLC VM	7,950	42.2	45.1	50.0	222	638	68.3	40.8	21,888,450	1,735	1,730	-11.4	4.6	0.6	13.5	7.1
45	HBC VM	50,200	27.7	78.6	78.6	210	95	77.8	27.7	2,624,647	5,883	6,056	624.5	8.5	2.9	41.2	6.1
46	VHC VM	51,700	-2.6	-5.8	-3.4	209	92	30.5	72.4	131,875	5,819	6,008	83.5	8.9	2.0	24.1	12.2
47	DXG VM	18,600	28.3	43.6	60.8	206	253	81.0	17.3	2,879,465	2,536	3,039	36.4	7.3	1.5	22.3	11.8
48	BIC VM	39,000	-4.9	11.4	13.0	201	117	99.7	1.5	9,205	1,094	1,082	-20.3	35.6	2.3	6.3	2.9
49	VCF VM	170,000	-5.0	0.0	19.7	198	27	N/A	19.3	40	14,294	14,450	30.0	11.9	2.1	19.4	13.4
50	PAN VM	43,500	2.6	2.4	-4.6	195	102	54.1	53.9	6,076	2,548	2,538	0.0	17.1	1.9	11.4	6.9
51	HCM VM	31,550	7.5	23.2	4.5	179	130	39.4	0.7	607,306	2,395	2,395	42.8	13	1.7	13	8
52	TRA VM	116,500	-1.3	1.7	4.0	176	35	82.3	1.3	1,380	6,096.4	6,096	29.1	19.1	4.3	23.3	15.9
53	TLG VM	104,000	3.0	0.5	-5.5	175	38	4.1	24.0	4,180	5,828	5,506	24.8	17.8	4.3	25.6	17.9
54	ITA VM	4,220	7.1	-5.8	-10.2	174	938	61.8	35.0	4,393,194	60	57	-65.7	70	0.4	1	0
55	DRC VM	32,750	7.0	2.3	-20.1	171	119	39.0	18.6	319,023	3,326	3,680	1.6	10	2.5	24	13
56	NLG VM	25,400	11.4	13.9	14.4	158	142	44.0	1.6	224,151	2,426	2,142	61.8	10.5	1.4	14.3	6.1
57	PVT VM	12,700	-1.6	6.7	-12.4	157	281	48.9	23.8	559,001	1,393	1,468	22.8	9.1	1.0	11.3	4.4
58	ASM VM	16,250	6.6	9.8	4.8	157	220	83.0	45.5	1,514,167	967	967	57.0	17	1.4	8	5
59	PGD VM	38,000	-3.4	13.1	-12.6	150	90	49.0	45.6	106,070	2,438	2,267	-38.8	16	2.5	17	8
60	BHS VM	11,400	9.7	4.7	-15.9	149	298	72.3	40.6	1,723,664	1,455	1,546	30.6	8	0.9	12	5
61	CAV VM	56,700	-2.9	4.0	4.0	143	58	51.4	45.2	32,808	7,801.0	7,801	155	7.3	4.2	23.7	9.2
62	VSH VM	15,700	1.3	-1.9	-7.6	142	206	69.3	34.0	55,877	1,235.8	1,251	5.1	12.7	1.1	9.1	4.6
63	PTB VM	138,500	4.9	16.7	18.7	131	22	66.6	38.6	61,714	11,893	12,284	83.4	11.6	3.9	40.0	17.1
64	PC1 VM	38,700	9.9	5.7	N/A	128	75	100.0	26.8	141,493	4,549	4,549	-50	8.5	1.0	N/A	N/A
65	DVP VM	72,000	-4.6	-2.6	-4.0	126	40	17.9	33.6	1,035	7,171	7,170	2.0	10.0	3.2	31.0	26.3
66	PDR VM	14,050	1.1	5.6	9.8	124	202	31.6	45.9	670,613	1,182	1,200	35.3	11.9	1.2	10.2	2.9
67	CHP VM	22,500	-1.1	9.8	N/A	124	126	24.9	45.5	18,692	2,045	2,046	-17.6	11.0	1.7	15.6	8.1
68	DMC VM	79,500	8.6	9.7	-19.7	121	35	1.2	42.6	57,442	4,857	4,851	44.2	16.4	3.1	20.1	16.5
69	VSC VM	58,300	-4.1	4.5	-17.9	116	46	85.0	0.0	89,457	5,563	5,516	-10.0	10.5	2.0	19.4	11.0
70	POM VM	14,100	19.5	64.1	65.9	115	186	29.6	42.8	46,139	1,614	1,618	993.2	8.7	1.0	11.9	4.2

Source: Bloomberg

Bloomberg: VNDS

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