

## Market commentary

**Vietnam Stock Markets tumbled in a broad decline, weighed down by the excessive selling pressure on the majority of blue-chips.** From the beginning, VN-INDEX slipped lower on weakening demand and persistently extended its losses as sell-offs accelerated rapidly toward the end of the day. Due to the lingering bearish sentiment, all sectors slumped in red, led by Consumer Staples, Energy, Banking and Real Estate. Specifically, VNM, VIC and VCB – backbones of the index – fell drastically under foreigners’ overwhelming offloading and weighed heavily on the market. Following that, BID, CTG and MBB resumed their sluggish trading and dropped along with the market’s trend. Moreover, due to the declining oil prices, Energy and Utilities sectors (especially PLX and GAS) plunged and recorded dramatic losses, thus further worsening the investors’ pessimism. Other top laggards also consisted of DHG, MWG and TCH. Consequently, VN-INDEX was forced to pull back sharply until closing at 766.56pts (-1.18%) with losers (210) outnumbering gainers (68) and 57 staying unchanged. On the other hand, HNX-INDEX also plummeted and ended at 100.37pts (-1.19%) with 71 advancers, 136 laggards and 170 unchanged.

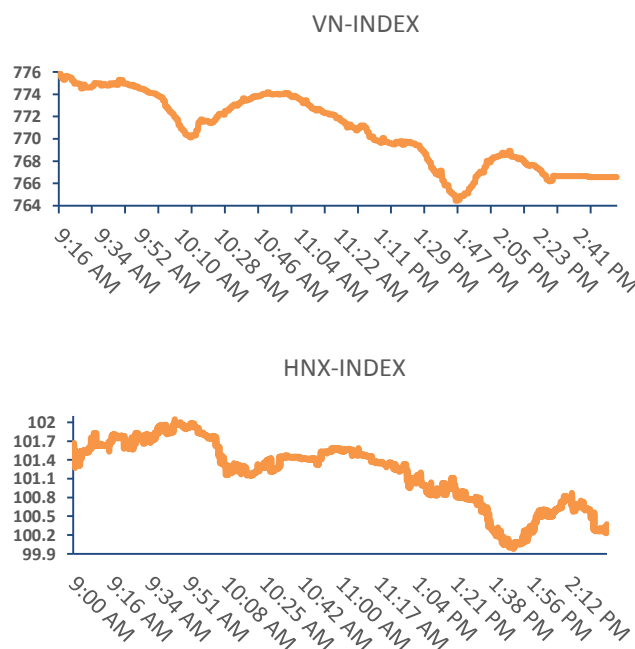
**All sectors sunk in red, of which Health Care (-2.01%), Financials (-1.68%), and Real Estate (-1.63%) were the top losers.** Regarding tickers, top index laggards included VNM (-1.62%), VIC (-2.14%), VCB (-1.55%), BID (-2.48%), and CTG (-1.51%). Top index movers were VCI (+4.34%), ROS (+0.60%), HPG (+0.30%), TMP (+4.11%), and SII (+6.25%). Top 3 major block trades were MSN with 1.2mn shares (VND49.5bn), SHS with 3mn shares (VND48bn), and NVL with 520,000 shares (VND34.92bn).

**Foreigners net bought on both exchanges with net-buying value of VND96.2bn.** They mainly bought VCI (VND144.9), HPG (VND71.9bn), and E1VFN30 (VND34.2) while sold VNM (VND88.5), HPG (VND29.1bn), and MSN (VND28.6bn)

Snapshot	HOSE	HNX
Close (pts)	766.6	100.4
1 Day change (%)	-1.18	-1.19
Volume (mn shs)	217.2	111.0
Value (US\$m)	188.6	42.6
Gainers	68	71
Losers	210	136
Unchanged	57	170

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,207	-0.26
WTI Oil (\$/B) 1Mth	43.8	-0.93
Brent Oil (\$/B) 1Mth	46.3	-0.88
USDVND	22,750	0.01
EURVND	25,999	-0.21

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-1.63%	0.85	15.84	4.89
Consumer Staples	-0.99%	7.58	24.69	7.59
Energy	-0.94%	4.21	15.63	3.54
Financials	-1.68%	4.02	20.39	1.95
Health Care	-2.01%	0.50	23.73	4.47
Industrials	-0.77%	0.93	27.82	4.18
IT	-0.74%	1.20	11.98	2.37
Materials	-0.87%	1.01	10.77	1.82
Real Estate	-1.63%	3.38	29.51	3.17
Utilities	-0.55%	4.66	14.59	2.57

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,653.7	-0.06	16.07	1.91	3,926
India	9,771.9	1.10	23.0	2.95	1,051
Indonesia	5,771.5	-0.74	24.7	2.43	475
Laos	1,022.4	0.94	14.08	0.87	1
Malaysia	1,757.1	-0.16	16.5	1.71	247
Philippines	7,837.5	-0.66	21.5	2.43	187
Taiwan	10,289.9	-0.07	15.9	1.71	998
Thailand	1,569.4	-0.01	16.0	1.89	454
<b>Vietnam</b>	<b>766.6</b>	<b>-1.18</b>	<b>16.2</b>	<b>2.27</b>	<b>84</b>

Source: Bloomberg

## Market News

**Oil traded near the lowest closing price in two weeks, erasing earlier gains after an OPEC minister said Libya and Nigeria may be requested to cap their production.** Futures were little changed in New York. The two African producers, exempt from the OPEC-led cuts because of internal strife, have been invited to a Jul 24 meeting in Russia to discuss whether their production has stabilized, Kuwait's Oil Minister Issam Almarzooq said in Istanbul. Libya and Nigeria together added 440,000 barrels a day of production in May and June as fields restarted, according to data compiled by Bloomberg. *(Bloomberg)*

**Vietnam's rate cut may spur growth amid credit worries.** Accordingly, the central bank reduced the refinance rate by 25bps to 6.25% late on Friday and also lowered the discount rate to 4.25% from 4.5%. The changes come into effect on Monday, the State Bank of Vietnam said on its website. The policy easing came a day after the International Monetary Fund said the central bank should remain on hold, stressing the need to contain rapid credit growth. For more information, Vietnam remains vulnerable because of the slow pace of its banking sector reforms, the IMF said. *(Bloomberg)*

## Corporate News

**Coteccons Construction JSC (CTD VN) - key personnel change:** CTD's Supervisory Board has agreed with the appointment of Mr. Luis Fernando Garcia Agraz as the new Head of Supervisory Board for the term 2017 – 2022. *(Hsx.vn)*

**Bank for Foreign Trade of Vietnam (VCB VN) - 1H2017 business results:** In 6M2017, VCB's EBT rose by 20.5% YoY to VND5.05tr (completing 53% full-year target), citing CEO Pham Quang Dung on its website statement. *(Bloomberg)*

**Mobile World Investment Corporation (MWG VN) - shareholder's activity:** Vietnam Securities Depository (VSD) announced the ownership transfer of 500,000 MWG shares from Dempsey Hill Asia Fund to The Ton Poh Fund on Jul 07. *(Vsd.vn)*

**Petrovietnam Gas JSC (GAS VN) – shareholders' activities:** Vice CEO Nguyen Mau Dung has registered to fully divest his investment of 70,000 GAS shares via order-matching and put-through methods from Jul 12 to Aug 10. Besides, Supervisory member Ho Thi Ai Thanh has also registered to divest her entire stake of 35,000 shares from Jul 13 to Aug 11. *(Hsx.vn)*

**Ho Chi Minh City Securities Corporation (HCM VN) – shareholders' activities:** Resonance JSC has registered to sell 200,000 HCM shares out of 450,442 shares owned (0.35%) from Jul 12 to Aug 10 via order-matching or put-through method. In addition, BoD member Pham Nghiem Xuan Bac has also registered to sell 150,000 HCM shares out of 290,000 shares owned (0.22%) over the same period. *(Cafef.vn)*

**Hoang Anh Gia Lai JSC (HAG VN) - key personnel changes:** HAG's BoD approved the resignations of Mr. Nguyen Xuan Thang from BoD member and Mr. Lam Hoang Hai from Head of Supervisory Board. Besides, HAG also approved the appointments of Ms. Vo Thi My Hanh as the new BoD member and Ms. Truong Thi Kim Anh as the Supervisory Board member. *(Hsx.vn)*

**Ho Chi Minh City Infrastructure Investment JSC (CII VN) - bond private placement:** CII plans to issue a maximum of VND200bn of 2-year non-convertible bonds with the par value of VND10mn/bond, it says in exchange statement. Notably, the coupon rate will be fixed at 8%/year for the first year and equal to 4.5% plus the average deposit interest rate for 12-month term of JSC Bank For Investment and Development Of Vietnam (BID VN), Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN), Bank for Foreign Trade of Vietnam (VCB VN) and Vietnam Bank for Agriculture and Rural Development (Agribank) for the remaining years. However, no time frame is provided. *(Bloomberg)*

**Thanh Thanh Cong Tay Ninh JSC (SBT VN) – key personnel changes and shareholders’ activities:** On Jul 07, SBT’s BoD approved the appointments of Mr. Tran Quoc Thao and Mr. Nguyen Thanh Khiem as the new Vice CEOs starting Jul 07, 2017 to Jul 06, 2020. In addition, CFO Nguyen Thi Thuy Tien has registered to sell 51,600 SBT shares out of 103,200 shares owned (0.04%) via put-through or order-matching methods from Jul 13 to Aug 11. Previously, Directors Huynh Van Phap and Ho Nguyen Duy Khuong successfully divested 40,850 shares from Jun 28 to Jul 04 and 43,750 shares from Jul 05 to Jul 07, respectively, via order-matching method. Moreover, Ms. Nguyen Thi My Tien – sister of CFO Tien – sold 46,600 SBT shares via order-matching method from Jul 04 to Jul 05, thus reducing her stake to 46,600 shares. *(Hsx.vn)*

**Tan Tao Investment and Industry Corporation (ITA VN) – key personnel change:** ITA’s BoD has approved the appointment of Mr. Vo Tan Phong as the new Chief Accountant, replacing Mr. Nguyen Viet Doan since Jul 06. *(Hsx.vn)*

**Licogi 16 JSC (LCG VN) – dividend payment:** Jul 27 and Jul 28 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND700/share (est. 2016 dividend yield of 6.5%). The payment will be made from Aug 28. *(Cafef.vn)*

**Vietnam Construction and Import-Export JSC (VCG VN) - dividend payment:** Jul 11 and Jul 12 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND800/share (est. 2016 dividend yield of 3.9%), which will be made on Jul 28. *(Cafef.vn)*

**Nui Nho Stone JSC (NNC VN) - business activity:** Binh Phuoc Province People's Committee has granted permission to NNC to explore construction stone in Tan Lap Commune, Dong Phu District, Binh Phuoc Province within 4 months from the date of signing the license. Accordingly, the exploration area is 51.5ha and the depth of exploration is up to 20m. Besides, the cost for exploration is over VND3.23bn, which is funded by NNC’s branch in Binh Phuoc Province. *(Hsx.vn)*

**PetroVietNam Premier Recreation JSC (PVR VN – UPCOM) – shareholder’s activity:** Chairwoman cum Vice CEO cum Chief Accountant Khuc Thi Thanh Huyen has registered to buy 4.35mn PVR shares from Jul 11 to Jul 31 via order-matching and put-thought methods, knowing that she currently owns nearly 2.54mn shares (4.89%). If successful, she will become PVR’s major shareholder. *(Cafef.vn)*

**Binh Thanh Import-Export Production and Trade JSC (GIL VN) - business activity:** GIL’s BoD approved the plan to contribute VND100bn (100%) to establish Gilimex Logistics Co., Ltd. and appointed CEO Le Hung as the Chairman and Mr. Nguyen Viet Cuong as the CEO cum legal representative of the new subsidiary. *(Hsx.vn)*

**BIDV Securities JSC (BSI VN) - share issuance:** BSI announced to have successfully issued 2,769,377 BSI shares to 328 shareholders for paying 2016 stock dividend, therefore raising the company's total outstanding shares to 92,983,343 shares. (*Hsx.vn*)

**Nagakawa Vietnam JSC (NAG VN) – shareholder's activity:** Vice Chairwoman cum Vice CEO Nguyen Thi Huyen Thuong has registered to buy 700,000 NAG shares via order-matching method from Jul 13 to Aug 11, knowing that she currently holds 110,000 shares (0.74%). (*Cafef.vn*)

**Bibica JSC (BBC VN) - shareholder's activity:** Vice Chairman cum CEO Truong Phu Chien has registered to sell 40,000 BBC shares out of 42,000 owned (0.27%) via order matching and put-through methods from Jul 13 to Aug 11. (*Hsx.vn*)

**Truong Thanh Furniture Corporation (TTF VN) – key personnel change:** TTF's BoD has approved the appointment of Mr. Le Van Minh as the new CFO starting from Jul 20, replacing Mr. Nguyen Thien Tam following his resignation from the post position since Jul 09. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LCG	10,700	700	7.0	2.59MLN	0.022
HAR	6,270	410	7.0	2.61MLN	0.016
AMD	10,650	690	6.9	2.20MLN	0.018
HAI	5,560	360	6.9	5.73MLN	0.017
COM	64,900	4,200	6.9	40	0.024

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
QBS	9,210	-690	-7.0	529,680	-0.020
SJF	14,700	-1,100	-7.0	172,350	-0.030
HTT	16,050	-1,200	-7.0	308,770	-0.010
HID	4,420	-330	-7.0	1.98MLN	-0.004
VNL	20,850	-1,550	-6.9	270	-0.006

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCI	60,100	2,500	4.3	2.68MLN	0.106
ROS	83,500	500	0.6	2.92MLN	0.088
HPG	33,100	100	0.3	5.38MLN	0.052
TMP	38,000	1,500	4.1	10	0.043
SII	23,800	1,400	6.3	1,970	0.034

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	151,700	-2,500	-1.6	992,910	-1.490
VIC	41,100	-900	-2.1	555,810	-0.975
VCB	38,100	-600	-1.6	1.36MLN	-0.887
BID	19,700	-500	-2.5	4.28MLN	-0.702
CTG	19,600	-300	-1.5	2.65MLN	-0.459

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,290	-110	-3.2	13.48MLN	-0.022
ITA	4,580	-20	-0.4	9.80MLN	-0.008
FLC	7,110	-50	-0.7	8.10MLN	-0.013
HSG	31,700	-700	-2.2	6.49MLN	-0.101
SSI	26,650	-850	-3.1	6.25MLN	-0.171

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NDF	17,600	1,600	10.0	168,500	0.000
SDE	3,300	300	10.0	300	0.000
SJ1	19,800	1,800	10.0	3,300	0.000
TV3	30,800	2,800	10.0	500	0.000
VDS	13,300	1,200	9.9	86,100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVL	3,700	-400	-9.8	582,300	0.000
SGH	33,300	-3,600	-9.8	300	0.000
MEC	2,900	-300	-9.4	5,500	0.000
TSB	11,800	-1,100	-8.5	200	0.000
NST	10,900	-1,000	-8.4	500	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PIV	35,900	2,600	7.8	1.65MLN	0.048
VDS	13,300	1,200	9.9	86,100	0.033
CEO	12,100	300	2.5	1.76MLN	0.031
PVS	17,600	100	0.6	2.72MLN	0.025
VHL	90,000	3,600	4.2	31,400	0.023

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,900	-600	-2.3	2.66MLN	-0.517
NVB	7,500	-600	-7.4	92,600	-0.192
SHB	8,000	-100	-1.2	24.00MLN	-0.097
VCG	20,600	-600	-2.8	3.88MLN	-0.074
SHS	14,600	-700	-4.6	2.49MLN	-0.067

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVX	2,700	-100	-3.6	34.43MLN	0.000
SHB	8,000	-100	-1.2	24.00MLN	0.000
VCG	20,600	-600	-2.8	3.88MLN	0.000
PVS	17,600	100	0.6	2.72MLN	0.000
ACB	25,900	-600	-2.3	2.66MLN	0.000

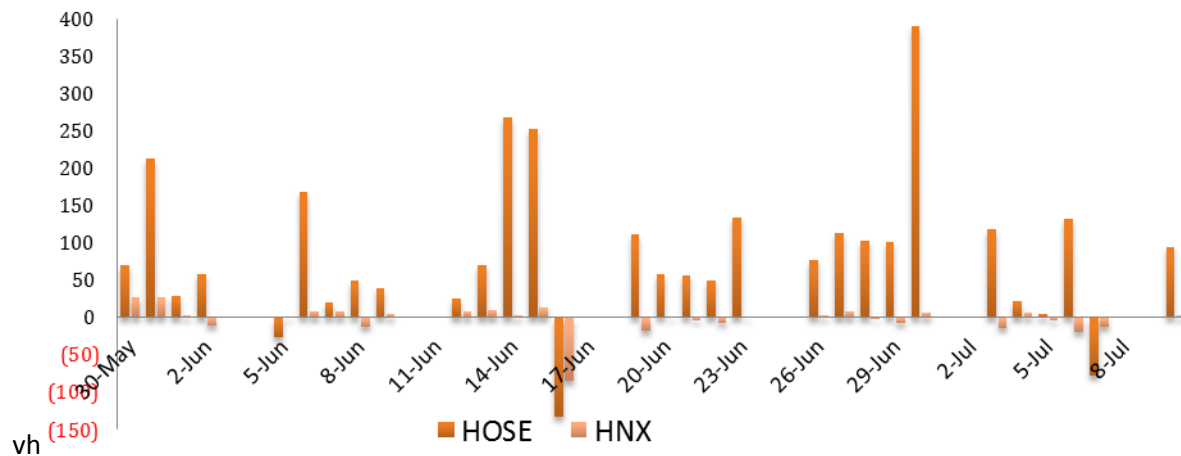
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	10.4	-59.4%	1.1	2.0%	<b>BUY</b>	439	-43.1%	15	-1.1%
% of market	4.9%		0.5%		% of market	10.4%		1.6%	
<b>F.SELL</b>	10.0	-63.7%	2.1	-36.2%	<b>SELL</b>	345	-59.4%	13	-51.1%
% of market	4.7%		1.9%		% of market	8.1%		1.4%	
<b>NET BUY (SELL)</b>	<b>0.5</b>		<b>(0.9)</b>		<b>NET BUY (SELL)</b>	<b>94</b>		<b>2</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	1,379.8	56.0%	152.3	38.6%	<b>BUY</b>	59,179	64.8%	2,220	35.7%
% of market	5.8%		2.3%		% of market	12.4%		3.1%	
<b>SELL</b>	1,400.1	52.4%	153.6	46.8%	<b>SELL</b>	50,166	50.7%	2,047	40.2%
% of market	5.9%		2.3%		% of market	10.5%		2.8%	
<b>NET BUY (SELL)</b>	<b>(20.3)</b>		<b>(1.3)</b>		<b>NET BUY (SELL)</b>	<b>9,014</b>		<b>173</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCI	60,100	2,500	4.34	144.9	0.106
HPG	33,100	100	0.30	71.9	0.052
E1VFN30	12,300	-300	-2.38	34.2	0.000
MSN	41,500	-250	-0.60	29.5	-0.118
VNM	151,700	-2,500	-1.62	26.6	-1.490

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	21,400	-600	-2.73	4.4	0.000
PVS	17,600	100	0.57	2.8	0.000
ONE	5,800	-200	-3.33	1.5	0.000
SHB	8,000	-100	-1.23	1.3	0.000
BVS	21,700	-200	-0.91	1.3	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,700	-2,500	-1.62	88.4	-1.490
HPG	33,100	100	0.30	29.1	0.052
MSN	41,500	-250	-0.60	28.6	-0.118
SSI	26,650	-850	-3.09	26.9	-0.171
CTG	19,600	-300	-1.51	17.1	-0.459

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,000	-100	-1.23	5.1	0.000
PVX	2,700	-100	-3.57	1.8	0.000
ONE	5,800	-200	-3.33	1.5	0.000
CEO	12,100	300	2.54	1.4	0.000
VCG	20,600	-600	-2.83	1.2	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCI	60,100	2,500	4.34	134.7	0.106
HPG	33,100	100	0.30	42.8	0.052
E1VFN30	12,300	-300	-2.38	34.2	0.000
ROS	83,500	500	0.60	20.4	0.088
GAS	60,300	-400	-0.66	15.1	-0.314

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	21,400	-600	-2.73	4.4	0.000
PVS	17,600	100	0.57	2.5	0.000
BVS	21,700	-200	-0.91	1.3	0.000
TEG	8,900	-200	-2.20	0.5	0.000
VHL	90,000	3,600	4.17	0.3	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,700	-2,500	-1.62	-61.8	-1.490
SSI	26,650	-850	-3.09	-23.7	-0.171
CTG	19,600	-300	-1.51	-17.1	-0.459
VIC	41,100	-900	-2.14	-7.4	-0.975
PPC	20,500	100	0.49	-6.8	0.013

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,000	-100	-1.23	-3.8	0.000
PVX	2,700	-100	-3.57	-1.8	0.000
CEO	12,100	300	2.54	-1.4	0.000
VCG	20,600	-600	-2.83	-1.2	0.000
NHP	3,600	-100	-2.70	-0.2	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

10 Jul 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	151,700	-1.3	6.4	20.3	9,678	1,451	57.8	44.9	604,831	6,281	5,831	19.9	24.2	8.9	38.3	33.7
2	VCB VM	38,100	-0.8	3.8	-0.8	6,025	3,598	22.9	9.1	1,714,116	1,668	1,566	6.0	22.8	2.7	12.4	1.0
3	SAB VM	210,000	9.9	0.5	2.7	5,920	641	10.4	39.2	36,890	7,265	6,442	37.3	28.9	10.8	35.2	22.9
4	GAS VM	60,300	9.8	6.0	0.5	5,071	1,913	4.2	45.9	622,801	4,119	3,548	-18.8	14.6	2.8	19.1	13.1
5	VIC VM	41,100	-1.2	-3.1	-4.2	4,765	2,638	52.3	19.1	706,808	1,255	1,178	111.2	32.8	3.8	10.5	1.6
6	PLX VM	68,800	9.9	N/A	N/A	3,504	1,159	100.0	11.6	950,799	4,254	4,254	43.0	16.2	3.9	27.7	8.9
7	CTG VM	19,600	1.0	9.5	16.0	3,208	3,723	15.8	0.0	1,884,093	1,867	1,457	20.6	10.5	1.3	12.0	0.8
8	BID VM	19,700	4.5	15.9	22.4	2,960	3,419	4.7	28.5	4,962,821	1,843	1,354	-5.1	10.7	1.5	14.6	0.7
9	HPG VM	33,100	12.4	10.7	20.9	2,207	1,517	58.9	10.2	5,174,743	5,565	4,470	82.3	5.9	2.1	40.9	24.1
10	MSN VM	41,500	-3.9	-10.8	-2.3	2,076	1,138	32.2	19.1	553,476	2,467	2,481	86.5	16.8	3.0	18.1	4.1
11	NVL VM	67,200	-0.4	-4.7	13.9	1,840	623	29.5	36.5	980,919	3,396	3,059	N/A	19.8	4.4	23.1	5.3
12	VJC VM	125,500	-1.2	-4.1	N/A	1,778	322	60.9	5.9	349,822	8,726	8,726	-24.9	14.4	8.3	68.7	14.3
13	BVH VM	58,300	0.9	-2.0	-4.1	1,744	680	29.1	24.5	341,013	1,641	1,651	10.9	35.5	3.0	8.5	1.6
14	ROS VM	83,500	-12.9	-45.7	-22.8	1,736	473	27.2	47.1	3,301,563	1,033	1,033	N/A	80.9	8.1	11.7	7.4
15	MBB VM	20,750	3.5	35.6	51.5	1,562	1,713	49.8	0.0	2,393,900	1,811	1,715	-6.3	11.5	1.4	12.7	1.3
16	MWG VM	101,500	4.3	22.2	29.1	1,373	308	71.1	0.0	325,459	5,709	4,974	40.3	17.8	7.1	47.1	15.6
17	FPT VM	48,200	6.8	17.9	20.5	1,125	531	70.3	0.0	1,128,633	3,899	3,413	2.9	12.4	2.6	21.8	7.8
18	STB VM	12,850	-7.6	0.4	42.8	1,019	1,804	94.6	15.1	5,137,714	233	207	-53.5	55.0	1.0	1.8	0.1
19	BHN VM	76,600	-4.3	-14.9	N/A	780	232	100.0	31.6	3,644	3,236	3,236	-9.6	23.7	3.1	13.8	8.0
20	CTD VM	214,000	2.2	4.0	21.6	724	77	89.1	3.3	100,267	20,854	20,894	88.6	10.3	2.5	28.1	15.5
21	EIB VM	12,900	4.9	7.9	34.4	697	1,229	75.6	0.6	594,520	343	251	661	38	1	3.1	0
22	DHG VM	116,000	-9.2	30.5	69.3	667	131	32	0.4	284,634	4,808	4,662	22	24	5.0	22	20
23	SSI VM	26,650	1.5	11.5	31.0	574	490	57.0	45.3	4,033,616	2,133	1,698	2	12	1.6	14	7
24	GMD VM	42,100	0.5	26.0	53.9	533	288	59.4	0.0	1,074,622	2,196	2,009	-4.2	19.2	1.4	7.6	4.3
25	REE VM	36,050	7.0	35.5	49.0	491	310	48.3	0.0	1,102,837	4,274	3,526	27.9	8.4	1.6	16.2	10.4
26	HSG VM	31,700	-0.9	6.7	8.8	488	350	50.2	18.6	3,077,696	5,445	4,200	120	6	2.3	43	12
27	KDC VM	46,100	-1.9	14.0	28.6	417	206	49.8	39.3	779,996	5,672	5,714	-74.7	8.1	1.6	20.8	15.6
28	PNJ VM	95,700	-2.2	25.9	37.1	413	98	65.3	0.0	346,549	5,654	4,383	671.7	16.9	5.4	34.5	17.4
29	DPM VM	23,300	3.1	-1.3	1.1	401	391	35.2	29.7	1,193,754	2,394	2,452	-25.6	9.7	1.1	9.7	9.4
30	CII VM	36,800	-5.6	-3.0	15.7	398	246	55.7	8.6	1,097,610	7,950	3,191	9.7	4.6	1.9	46.6	12.3
31	SBT VM	35,200	3.5	39.7	41.4	392	253	53.0	42.5	2,300,040	1,111	1,148	29.3	31.7	3.0	9.0	4.4
32	HT1 VM	22,350	-0.2	-5.3	9.0	375	382	20.0	41.8	825,705	2,062	2,121	-0.2	10.8	1.6	16.0	6.7
33	NT2 VM	28,850	0.5	-8.1	4.9	365	288	27.9	28.1	493,337	3,508	3,701	-5.0	8.2	1.6	20.3	8.6
34	HAG VM	8,800	7.1	-4.2	68.6	359	927	61.3	31.5	5,092,138	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
35	BMP VM	97,900	-4.2	-11.9	-4.6	352	82	61.8	1.9	177,460	6,465	7,664	20.9	15.1	3.3	23.1	20.7



# DAILY MARKET RECAP

10 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	16,200	-2.1	7.6	13.7	335	470	72.6	14.4	2,760,505	1,361	1,186	-11.6	11.9	1.0	8.4	4.5
37	HNG VM	9,840	3.9	-15.2	57.2	332	767	35.1	48.4	3,075,798	-1,374	-1,273	N/A	N/A	0.7	-8.8	-3.3
38	DCM VM	13,800	0.7	32.7	45.3	321	529	24.3	48.1	3,531,168	1,387	1,011	N/A	9.9	1.2	11.8	5.9
39	BHS VM	23,850	17.5	94.7	123.0	312	298	77.8	41.9	3,720,204	1,464	1,546	30.6	16.3	1.3	10.7	4.7
40	HBC VM	53,000	17.5	30.1	127.9	300	129	71.9	24.9	1,812,706	5,326	3,960	539.6	10.0	3.9	47.6	6.4
41	TCH VM	18,750	-1.3	4.5	11.6	299	363	52.5	48.8	1,732,490	1,379	1,379	N/A	13.6	1.5	16.6	15.1
42	KDH VM	28,200	-0.7	13.9	43.1	290	234	49.1	2.6	136,154	1,658	1,587	55.3	17.0	1.9	11.3	4.9
43	PPC VM	20,500	7.9	20.6	20.6	287	318	15.0	32.9	177,270	2,665	1,724	-2.2	7.7	1.2	15.3	8.5
44	VCI VM	60,100	N/A	N/A	N/A	273	103	100.0	30.3	N/A	3,854	3,854	-18.8	15.6	5.2	31.9	12.1
45	QCG VM	22,200	4.7	242.6	537.9	268	275	31.9	49.0	868,475	166	163	87.6	133.5	1.6	1.2	0.6
46	PDR VM	27,200	11.7	36.0	128.4	265	222	38.3	48.2	750,665	1,121	1,033	28.1	24.3	2.5	10.5	3.0
47	HCM VM	43,500	2.2	27.9	55.4	248	130	39.5	47.8	735,433	2,624	2,395	49.9	16.6	2.2	13.8	9.8
48	VHC VM	57,800	5.9	3.6	-1.0	235	92	25.5	61.1	62,502	6,096	5,922	80.9	9.5	2.1	24.1	11.6
49	VCF VM	200,000	6.4	17.6	11.7	234	27	30.7	19.3	566	12,978	14,450	30.0	15.4	2.5	19.4	13.4
50	PVD VM	13,500	-7.2	-32.0	-36.3	227	383	48.1	27.6	2,331,937	-356	224	-94.1	N/A	0.4	-1.0	-0.5
51	TLG VM	134,000	9.8	26.4	35.9	226	38	25.6	21.0	1,295	5,658	5,514	24.9	24	5.3	24	19
52	TRA VM	122,500	12.6	25.4	30.7	223	41	58.1	1.7	18,968	4,867.5	5,081	29.0	25.2	5.5	22.9	14.6
53	PGD VM	52,900	5.0	36.7	32.7	209	90	49.5	45.7	58,487	1,769	2,313	-37.5	29.9	3.4	11.6	6.4
54	DXG VM	16,650	-4.9	-18.2	51.7	209	286	76.6	21.2	4,211,452	2,603	2,555	29.6	6	1.4	27	13
55	BIC VM	38,700	-3.3	-2.6	-0.8	199	117	99.7	1.4	10,531	1,129	1,083	-27.2	34	2.2	6	3
56	FLC VM	7,110	1.3	-12.9	38.3	199	638	86.2	38.4	8,888,720	1,818	1,795	-8.0	3.9	0.5	14.0	7.4
57	DMC VM	130,000	13.5	49.4	85.7	198	35	46.3	37.5	18,815	5,224	4,856	44.3	24.9	4.8	20.6	17.4
58	NLG VM	28,500	10.2	8.1	39.3	196	156	56.0	6.0	553,682	2,139	1,954	70.0	13	1.7	14	6
59	LGC VM	22,900	-0.4	-4.6	-10.5	194	193	N/A	4.0	932	1,608	1,698	-49.5	14	1.9	13	4
60	ITA VM	4,580	35.9	31.2	11.7	189	938	69.3	37.7	5,457,713	49	43	-74.1	94	0.4	0	0
61	PAN VM	40,500	0.0	-3.7	-1.9	182	102	59.8	54.2	3,702	1,763.2	2,489	-2	23.0	1.8	7.6	4.8
62	GTN VM	16,300	-1.8	2.8	-8.7	179	250	18.2	50.4	876,317	141.6	104	-86.3	115.1	1.5	0.9	0.6
63	PVT VM	14,400	9.5	8.3	22.6	178	281	48.9	20.7	680,986	1,438	1,321	12.9	10.0	1.1	10.7	4.4
64	DIG VM	15,500	9.2	77.8	93.8	162	238	87.1	22.1	1,539,017	141	228	459	109.9	1.4	1.2	0.6
65	DRC VM	30,200	-1.9	-2.1	-5.0	158	119	39.4	19.0	678,156	3,178	3,327	-8.2	9.5	2.2	22.1	12.7
66	VSH VM	17,000	1.2	8.3	9.0	154	206	69.3	33.6	58,815	1,549	1,219	2.4	11.0	1.2	11.0	5.6
67	PC1 VM	35,600	18.7	21.8	29.3	153	98	67.0	19.3	136,624	3,486	3,486	-50.6	10.2	1.8	18.7	7.8
68	NKG VM	34,850	4.0	17.5	39.4	152	99	26.4	18.2	572,346	7,479	6,850	286.2	4.7	2.0	49.5	10.3
69	CHP VM	27,050	9.1	17.9	28.8	150	126	20.0	45.5	94,087	2,983	1,950	-21.5	9.1	2.0	15.6	8.1
70	POM VM	16,900	8.3	0.3	106.1	138	186	23.5	42.8	21,884	2,549	1,616	991.9	6.6	1.1	17.9	7.6

Source: Bloomberg

Bloomberg: VNDS

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