

Market commentary

Green color spread widely on Vietnam Stock Markets despite the lingering cautious sentiment and some shaking rhythms in today's session. Despite the early sluggish movement, the market soon picked up momentum and continued to trend higher on hopes of positive earnings reports. Accordingly, VN-INDEX's advance was mainly thanks to the rises in Beverage, Real Estate and Utilities stocks. Specifically, SAB extended its hot streak to a third consecutive day and led today's gainers. BHN and VCF also climbed along with the market trend and elevated investors' confidence. VIC, BVH, SSI and PDR were boosted higher by foreigners' excessive demand while NLG not only stood tall but also surged impressively amid massive foreign sell-offs. Moreover, PDR recovered remarkably after one-day retreat and rocketed to the ceiling price. Notably, VJC resumed its four-day rallies thanks to foreigners' continuous buying after the news regarding the firm's FOL lifting. Besides, Utilities sector rose following the soaring oil prices whereas Energy sector pulled back slightly, driven lower by PVD. At the end, VN-INDEX escalated to a new multi-year high of 729.87pts (+0.26%) with 132 winners, 126 losers and 64 unchanged. On the other hand, HNX-INDEX ended the volatile trading by leveling higher at 90.43pts (+0.32%) with 87 advancers, 97 laggards and 193 unchanged.

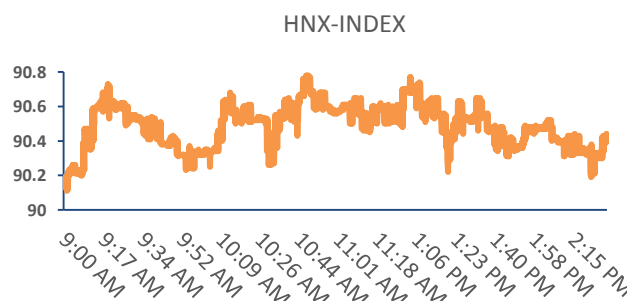
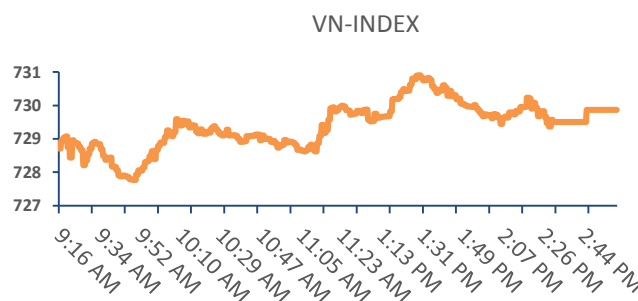
Many sectors rose, led by Real Estate (+0.93%), Materials (+0.75%), and Utilities (+0.63%). Health Care (-0.23%), Financials (-0.22%), and Consumer Discretionary (-0.08%) negatively impacted the index. Regarding tickers, top index movers included SAB (+1.95%), VIC (+0.95%), BVH (+2.06%), VJC (+1.32%), and SSI (+3.02%). Top index laggards consisted of MSN (-1.69%), GAS (-0.52%), STB (-2.66%), CTG (-0.56%), and VCB (-0.27%). Top 3 major put-through deals showed NVL with 800,000 shares (VND56.4bn), VJC with 300,000 shares (VND39.2bn), and KDC with 818,570 shares (VND33.8bn).

Foreigners net bought on both exchanges with net-buying value of VND299bn. They mainly bought VNM (VND76.4bn), HPG (VND54.9bn), and VJC (VND49.2bn) while sold VNM (VND58.6bn), KDC (VND32.7bn), and VCB (VND32.1bn).

Snapshot	HOSE	HNX
Close (pts)	729.9	90.4
1 Day change (%)	0.26	0.32
Volume (mn shs)	152.4	68.3
Value (US\$m)	164.0	30.4
Gainers	132	87
Losers	126	97
Unchanged	64	193

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,252	-0.21
WTI Oil (\$/B) 1Mth	52.6	0.69
Brent Oil (\$/B) 1Mth	55.7	0.81
USDVND	22,666	-0.03
EURVND	24,082	0.42

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.08%	0.75	14.46	4.38
Consumer Staples	0.53%	7.98	25.81	8.14
Energy	-0.03%	0.30	44.28	0.83
Financials	-0.22%	4.22	21.30	1.93
Health Care	-0.23%	0.41	18.25	3.55
Industrials	0.42%	1.83	56.89	7.07
IT	0.05%	1.11	11.71	2.12
Materials	0.75%	0.68	9.56	1.73
Real Estate	0.93%	4.02	43.30	3.47
Utilities	0.63%	4.91	14.95	2.50

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,505.6	-0.34	16.15	1.90	3,607
India	9,183.6	-0.16	22.1	2.96	1,008
Indonesia	5,641.6	-0.21	21.0	2.54	465
Laos	1,096.5	1.36	12.15	0.93	1
Malaysia	1,737.4	-0.25	17.1	1.73	237
Philippines	7,617.9	0.45	21.4	2.57	184
Taiwan	9,882.5	0.09	16.1	1.67	950
Thailand	1,581.5	-0.13	17.0	1.94	450
Vietnam	729.9	0.26	17.7	2.22	75

Source: Bloomberg

Market News

Oil headed for its longest run of gains this year as Libya's biggest oil field was said to have suffered another outage while Russia signaled it's weighing an extension of OPEC-led production cuts. Futures gained for a fifth day in New York after advancing 3.2% last week following a U.S. military strike on Syria. Libya's Sharara field stopped producing just one week after it reopened, according to two people familiar with the matter, although it wasn't clear why. Russia's energy ministry has been in discussions with oil companies regarding the need to prolong the six-month deal when it expires, Energy Minister Alexander Novak said Friday. *(Bloomberg)*

Vietnam's 1Q state revenue reached VND281trl (+15% YoY). State revenue rose on higher income from crude oil (+16% YoY) and import-export activities with tax from imports and exports jumping by 18.5% YoY. However, State expenses increased by 7.8% YoY to VND285trl. For more information, Government also sold VND56.5trl of domestic bonds vs. the year plan of VND183.3trl. *(Bloomberg)*

Vietnam's leather and footwear exports could reach US\$26bn by 2020. The country is targeting to earn between US\$24bn to US\$26bn from leather and footwear exports by 2020 under a revised plan for the leather and footwear industry's development until 2025 with a vision to 2035. Under the revised plan, the sector's annual production value is expected to grow by 11.62% in the 2016-2020 period, 8.87% in the 2021-2025 period and 6.04% in 2026-2035 period. *(En.vietnamplus.vn)*

US\$778mn is invested in green energy projects in Vietnam. Out of the 110 foreign direct investment (FDI) projects into Vietnam in the field of electricity and gas production, 16 are in green energy, with total registered capital of US\$778mn, accounting for 14.5% of total number of project and 6% of total registered capital, according to the Foreign Investment Agency (FIA) at the Ministry of Planning and Investment. *(En.vietnamnet.vn)*

Corporate News

Thanh Cong Textile Garment Investment Trading JSC (TCM VN) - 2017 business plan, dividend payment, FOL lifting, and key personnel change: In 2017 AGM on Apr 07, TCM's shareholders have approved 2017 consolidated business targets of VND3.243trl in revenue (+5.6% YoY), VND177.77bn in EAT (+54.5%), and 10% in dividend ratio (not stated in cash or stock). The company will pay 2016 cash dividend of VND500/share and 2016 stock dividend at the ratio of 20:1 within 3 months after getting approved in the AGM. Besides, the shareholders have approved the FOL increase plan from the current 49% to 70% in 2017 and to 100% at a later undecided date. In addition, Mr. Tran Nhu Tung has resigned from his BoD member position and Mr. Lee Woo Hae has been elected as new BoD member replacing Mr. Tung. *(Thanhcong.com.vn & Bloomberg)*

Masan Resources Corporation (MSR VN) - 2017 business plan: MSR sets 2017 business targets at VND5.4trl - VND5.6trl in revenue (+22%-27% YoY) and VND150bn - VND290bn in EAT (+36%-164% YoY). *(Bloomberg)*

Phuoc Hoa Rubber JSC (PHR VN) - 1Q2017 business results: For 1Q2017, PHR recorded an increase of 130% YoY to VND327bn in revenue (including skim latex's). However, the company has not disclosed further information regarding its earnings. In addition, PHR exploited about 2,594 tons of latex in Q1 (meeting 18.5% of full-year target and +3% YoY), the company said in exchange statement. Besides, the firm sold 7,209 tons of finished latex with the average price of VND45.1mn/ton in the period (+67% YoY). For further information, in 2017, PHR targets 29,500 tons in sale volume, VND1.328tr in total revenue (-2.1% YoY) and VND271.3bn in EBT (+4.5% YoY). The firm also plans to pay 2016 cash dividend of VND1,800/share and 2017 dividend at the ratio of 15% (not stated in cash or stock). (*Cafef.vn & Bloomberg*)

Development Investment Construction JSC (DIG VN) - 2017 business plan: In 2017, DIG targets increasing revenue to VND1.4tr (+26% YoY) and net profit to VND128bn (+96.9% YoY). Besides, the firm also plans to pay 2017 cash dividend at VND800-VND1,000/share. (*Bloomberg*)

F.I.T Investment JSC (FIT VN) - 2017 business plan and shareholder's activity: In 2017, FIT expects to achieve VND2.513tr in consolidated revenue (+0.96% YoY) and VND159bn in consolidated EAT (+11% YoY). Instead of paying 2017 dividend, the firm intends to retain all profits to expand its business operations. Besides, in the upcoming 2017 AGM, FIT will seek shareholders' approval to allow Dung Tam Investment JSC to raise its ownership in FIT to 51% without tender offer. For more information, FIT's Chairman Nguyen Van Sang is also the Chairman of Dung Tam Investment JSC, which currently holds 67.1mn FIT shares (26.35%) and has registered to buy an additional 10mn shares from Apr 10 to May 09. (*Vietstock.vn & Cafef.vn*)

South Logistics JSC (STG VN) - shareholder's activity, 2017 business plan and dividend payment: In the upcoming AGM on Apr 12, STG's BoD will seek shareholders' approval for Indo Trans Logistics Corporation (ITL) to raise its ownership in the company from 20.31% to 30% without tender offer. For more information, STG sets 2017 business targets with VND1.759tr in consolidated revenue (+39.5% YoY), VND766.6bn in EBT and VND634.4bn in EAT (+469.2% YoY). The company also plans to pay 2017 dividend at the ratio of 15% (not stated in cash or stock). (*Cafef.vn*)

An Phat Plastic and Green Environment JSC (AAA VN) – 1Q2017 estimated business results and 2Q2017 business plan: For 1Q2017, the new factory 6A boosted the revenue and production output of AAA dramatically. In particular, the company estimated to achieve 18,600 tons in sale volume (+64.6% YoY), VND731bn in revenue (+79.6% YoY), and VND66bn in EAT (+131.6% YoY). For Q2, AAA plans to reach 24,000 tons in sale volume, VND888bn in revenue (+72% YoY) and VND50bn in EAT (+49% YoY). Besides, the company will offer to transfer 2.2mn shares of An Phat - Yen Bai Plastic and Mineral JSC within Apr 2017, noted that AAA currently owns 4.8mn shares of An Phat - Yen Bai (51.47%). (*Cafef.vn*)

Agribank Securities Joint Stock Corporation (AGR VN) - supervision status: Ho Chi Minh Stock Exchange (HOSE) has decided to put AGR under supervision status starting from Apr 13, as the company reported accumulated losses of VND156.19bn as of Dec 31, 2015 and VND561.92bn as of Dec 21, 2016, according to 2015 and 2016 audited consolidated financial reports. (*Cafef.vn*)

Chuong Duong Corporation (CDC VN) – 2017 business plan: In 2017, CDC expects to achieve VND500bn in total output value (+19.29% YoY), VND400bn in revenue (+11.14% YoY) and VND35bn in EBT (+72.76% YoY). (*Vietstock.vn*)

Safoco Foodstuff JSC (SAF VN) - 2017 business plan and dividend payment: SAF's shareholders have approved 2017 business plan with 11,200 tons in sale volume (+7% YoY), VND900bn in total revenue (+1.8% YoY), VND37.6bn in EBT (unchanged compared to 2016's) and EAT of VND30.1bn (+0.8% YoY). The company will pay dividend at the ratio of 27% (not stated in cash or stock). (*Cafef.vn*)

Viet Nam Trading and Construction Development Investment JSC (MBG VN) - dividend payment and share issuance: Apr 13 and Apr 14 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 10:1 and executing share purchase rights of the existing shareholders at the ratio of 2:3 with the price of VND10,000/share. The purchase rights will be transferable from Apr 21 to May 05 while the subscription period will be from Apr 21 to May 10. Additionally, on Mar 29, Mr. Vu Quang Doanh purchased 46,100 MBG shares, thereby raising his stake in the company from 4.99% to 5.57% (445,300 shares) and became a major shareholder. (*Cafef.vn*)

CNG Viet Nam JSC (CNG VN) – 2016 dividend payment and 2017 business plan: CNG's BoD plans to pay 2016 dividend at the ratio of 30% (not stated in cash or stock), which be funded by 2016 EAT of VND81bn. Besides, in 2017, the company targets 110mn Sm³ in gas sale volume (including 100mn Sm³ from Southern market), VND980.6bn in revenue (+9.2% YoY), VND101bn in EBT (-31.6% YoY) and VND80.8 in EAT (-32.8% YoY). The firm also plans to pay 2017 dividend at the ratio of 15% (not stated in cash or stock). (*Cafef.vn*)

Vietjet Aviation JSC (VJC VN) – FOL lifting, share issuance and key personnel change: In the upcoming 2017 AGM, which is scheduled on Apr 20, VJC's BoD will seek shareholders' approval to lift the current FOL ratio of 30%. Additionally, the company also plans to issue bonus shares and ESOP shares as well as to select new BoD and Supervisory Board members for the term 2017-2020. For further information, VJC's 2017 AGM will be held at The Municipal Theatre of Ho Chi Minh City, No. 7 Cong Truong Lam Son Street, Ben Nghe Ward, District 1, HCMC. (*Vietstock.vn & Cafef.vn*)

Thuan An Wood Processing JSC (GTA VN) – dividend payment: Apr 21 and Apr 24 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 7.8%). The payment is expected on May 19. (*Vietstock.vn*)

Post and Telecommunication Investment and Construction JSC (PTC VN) – shareholder's activity: On Mar 28, Mr. Tran Duc Uan fully divested 1.1mn PTC shares (6.11%) and was no longer the company's major shareholder. (*Cafef.vn*)

Tan Tao Investment and Industry Corporation (ITA VN) – shareholder's activity: BoD member cum Vice CEO Tran Hoang An has registered to buy 5mn ITA shares from Apr 12 to May 07 via order-matching and put-through methods. If successful, he will raise his stake from 0% to 0.53%. (*Cafef.vn*)

De Tam JSC (DTA VN) – shareholder's activity: BoD member cum CEO Pham Thi Kim Xuan has registered to buy 750,000 DTA shares from Apr 11 to May 05 via order-matching method. If successful, her stake in DTA will be raised to 1,329,580 shares (8.86%). (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
POM	16,850	1,100	7.0	16,040	0.089
DTA	2,460	160	7.0	132,450	0.001
DAG	13,850	900	7.0	682,180	0.016
SSC	58,600	3,800	6.9	3,170	0.025
TAC	60,800	3,900	6.9	3,270	0.032

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SVT	8,830	-660	-7.0	10	-0.003
HID	3,630	-270	-6.9	2.92MLN	-0.004
HVX	4,840	-360	-6.9	20	-0.006
VAF	12,100	-900	-6.9	2,490	-0.015
PIT	6,240	-460	-6.9	120	-0.003

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	209,000	4,000	2.0	41,220	1.106
VIC	42,400	400	1.0	949,330	0.455
BVH	59,500	1,200	2.1	375,080	0.352
VJC	130,800	1,700	1.3	765,530	0.220
SSI	23,900	700	3.0	3.14MLN	0.148

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSN	46,500	-800	-1.7	137,410	-0.396
GAS	56,900	400	-0.5	485,730	-0.247
STB	12,800	-350	-2.7	10.96MLN	-0.224
CTG	17,900	-100	-0.6	447,310	-0.160
VCB	36,700	-100	-0.3	701,010	-0.155

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STB	12,800	-350	-2.7	10.96MLN	-0.224
FLC	8,160	30	0.4	10.09MLN	0.008
ITA	3,490	-10	-0.3	8.41MLN	-0.004
HQC	2,510	-40	-1.6	6.17MLN	-0.007
ROS	169,100	-200	-0.1	6.11MLN	-0.037

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HLC	11,000	1,000	10.0	100	0.000
ARM	29,200	2,600	9.8	200	0.000
BAX	22,500	2,000	9.8	1,400	0.000
VND	15,800	1,400	9.7	1.17MLN	0.000
PGT	3,400	300	9.7	900	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
APP	8,100	-900	-10.0	200	0.000
DLR	8,100	-900	-10.0	500	0.000
TTH	10,800	-1,200	-10.0	714,200	0.000
TV3	27,600	-3,000	-9.8	1,100	0.000
HKB	7,100	-700	-9.0	3.38MLN	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,300	500	8.6	27.14MLN	0.487
VND	15,800	1,400	9.7	1.17MLN	0.158
SHS	8,400	700	9.1	2.19MLN	0.071
SLS	133,000	6,000	4.7	46,900	0.033
OCH	5,900	400	7.3	200	0.031

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,400	-400	-1.6	4.17MLN	-0.346
VCS	160,100	-1,800	-1.1	55,200	-0.036
HKB	7,100	-700	-9.0	3.38MLN	-0.032
HUT	13,500	-200	-1.5	1.52MLN	-0.030
VCG	15,400	-200	-1.3	1.60MLN	-0.025

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,300	500	8.6	27.14MLN	0.000
CEO	11,800	200	1.7	5.21MLN	0.000
ACB	24,400	-400	-1.6	4.17MLN	0.000
HKB	7,100	-700	-9.0	3.38MLN	0.000
SHS	8,400	700	9.1	2.19MLN	0.000

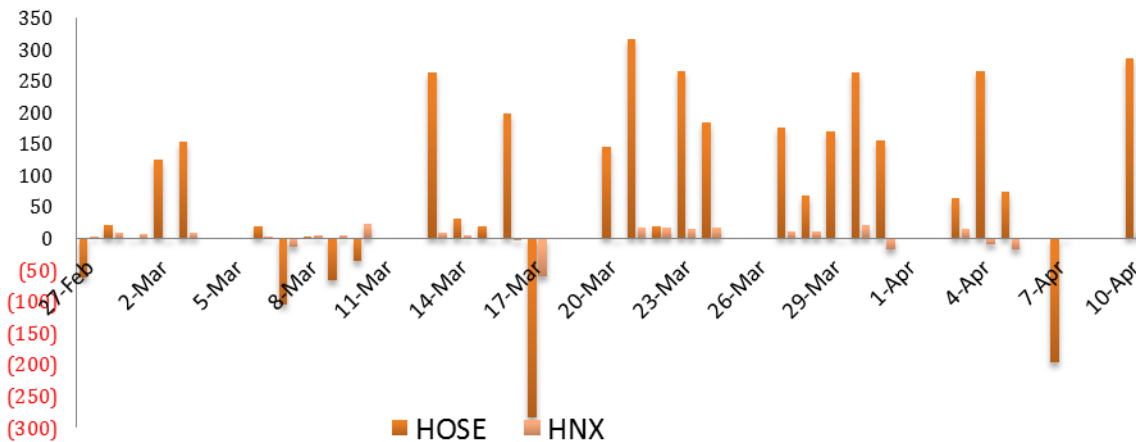
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	14.0	-64.3%	2.8	330.3%	BUY	581	-67.1%	41	110.7%
% of market	9.2%		1.5%		% of market	15.8%		6.0%	
F.SELL	7.6	-81.4%	2.7	111.4%	SELL	296	-84.9%	27	28.5%
% of market	0.0%		0.0%		% of market	0.0%		3.9%	
NET BUY (SELL)	6.3		0.1		NET BUY (SELL)	284		15	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	633.0	25.7%	73.9	18.7%	BUY	28,868	31.6%	1,105	17.8%
% of market	6.1%		2.7%		% of market	14.1%		3.8%	
SELL	707.7	26.5%	56.5	17.2%	SELL	25,104	25.4%	884	17.4%
% of market	6.8%		2.1%		% of market	12.2%		3.0%	
NET BUY (SELL)	(74.7)		17.4		NET BUY (SELL)	3,764		221	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	142,600	0	0.00	76.4	0.000
HPG	31,950	100	0.31	54.9	0.036
VJC	130,800	1,700	1.32	49.2	0.220
CII	37,950	-250	-0.65	44.8	-0.030
VCB	36,700	-100	-0.27	36.1	-0.155

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	142,600	0	0.00	58.6	0.000
KDC	40,450	250	0.62	32.7	0.028
VCB	36,700	-100	-0.27	32.1	-0.155
NLG	29,000	1,700	6.23	32.0	0.104
MSN	46,500	-800	-1.69	20.3	-0.396

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	31,950	100	0.31	42.9	0.036
VJC	130,800	1,700	1.32	42.5	0.220
CII	37,950	-250	-0.65	41.9	-0.030
SSI	23,900	700	3.02	32.0	0.148
HSG	52,000	200	0.39	27.3	0.017

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NLG	29,000	1,700	6.23	-27.4	0.104
KDC	40,450	250	0.62	-14.2	0.028
DXG	23,000	500	2.22	-5.9	0.055
STB	12,800	-350	-2.66	-2.3	-0.224
HT1	23,600	650	2.83	-2.0	0.107

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	15,800	1,400	9.72	13.1	0.000
VGC	16,000	-100	-0.62	9.5	0.000
PVS	16,900	100	0.60	8.4	0.000
SHS	8,400	700	9.09	4.0	0.000
BVS	17,100	600	3.64	3.2	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,900	100	0.60	9.4	0.000
SHB	6,300	500	8.62	8.0	0.000
IVS	11,200	-200	-1.75	2.9	0.000
VGC	16,000	-100	-0.62	1.9	0.000
VCG	15,400	-200	-1.28	1.1	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	15,800	1,400	9.72	13.0	0.000
VGC	16,000	-100	-0.62	7.6	0.000
SHS	8,400	700	9.09	4.0	0.000
BVS	17,100	600	3.64	3.1	0.000
PGS	17,700	100	0.57	0.6	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	6,300	500	8.62	-7.9	0.000
IVS	11,200	-200	-1.75	-2.9	0.000
VCG	15,400	-200	-1.28	-1.1	0.000
PVS	16,900	100	0.60	-0.9	0.000
VIX	6,200	200	3.33	-0.8	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

10 Apr 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	142,600	9.8	13.1	1.8	9,131	1,451	57.8	45.7	883,812	5,832	5,831	19.9	24.5	9.3	39.3	32.9
2	SAB VM	209,000	-0.9	2.2	N/A	5,913	641	10.4	39.2	35,990	6,978	6,978	43.5	30.0	11.8	36.7	21.9
3	VCB VM	36,700	-2.1	-4.4	-2.1	5,825	3,598	100.0	9.2	1,123,150	1,566	1,566	6.0	23.4	2.8	12.1	0.9
4	VIC VM	42,400	-4.1	-1.2	0.7	4,934	2,638	52.3	19.0	897,646	648	709	51.6	65.5	4.2	6.3	1.0
5	GAS VM	56,900	2.0	-5.2	-15.7	4,803	1,913	4.2	46.4	744,848	3,673	3,548	-18.8	15.5	2.8	17.5	12.4
6	ROS VM	169,100	-1.2	42.1	274	3,208	430	27.2	48.0	4,002,858	1,136	1,136	N/A	148.9	14.9	11.7	7.4
7	CTG VM	17,900	-1.6	5.9	4.7	2,940	3,723	15.8	0.0	1,373,565	1,836	1,457	20.6	9.7	1.1	11.8	0.8
8	BID VM	17,000	2.7	5.6	1.5	2,564	3,419	4.7	28.8	3,638,589	1,802	1,802	25.6	9.4	1.4	14.7	0.7
9	MSN VM	46,500	11.4	9.5	2.1	2,335	1,138	32.7	17.9	685,415	2,482	1,641	86.5	18.7	3.5	17.5	3.9
10	VJC VM	130,800	-0.2	N/A	N/A	1,860	322	61.0	4.6	N/A	8,726	8,726	-24.9	15.0	8.7	68.7	14.3
11	NVL VM	70,500	3.7	19.5	N/A	1,833	589	33.8	37.8	1,003,360	3,396	3,059	N/A	20.8	4.6	23.1	5.3
12	BVH VM	59,500	0.7	-2.1	-17.0	1,786	680	29.1	24.2	348,485	1,922	1,980	19.4	31.0	3.1	10.1	2.0
13	HPG VM	31,950	13.8	9.3	22.3	1,782	1,264	50.7	12.9	4,954,347	4,773	4,775	82.3	6.7	2.0	35.3	22.5
14	MBB VM	15,300	6.3	11.7	8.2	1,156	1,713	49.8	0.0	1,063,117	1,716	1,715	-6.3	8.9	1.0	12.1	1.2
15	MWG VM	166,100	-1.7	5.7	23.8	1,128	154	69.0	0.0	170,442	10,643	9,948	40.3	15.6	6.7	49.9	14.3
16	STB VM	12,800	22.5	42.2	36.6	1,019	1,804	92.7	15.7	5,948,290	207	207	-77.1	62.0	1.0	1.6	0.1
17	FPT VM	47,000	2.2	2.2	7.8	957	462	73.4	0.0	1,002,250	3,926	3,925	2.9	12.0	2.3	19.9	7.1
18	BHN VM	90,000	-8.4	N/A	N/A	920	232	100.0	31.6	9,711	3,128	3,128	-14.3	28.8	4.0	N/A	N/A
19	CTD VM	205,700	6.0	16.9	12.5	699	77	89.1	6.4	162,692	20,807	20,894	88.6	9.9	2.5	28.5	14.5
20	EIB VM	11,950	9.6	24.5	14.9	648	1,229	75.6	0.7	275,464	251	251	661.5	47.6	1.1	2.3	0.2
21	SSI VM	23,900	11.9	17.4	7.2	517	490	57.0	44.9	2,962,397	1,825	1,827	9	13	2	12.8	7
22	DHG VM	133,300	10.1	29.7	23.3	513	87	32	0.0	96,477	7,349	7,035	22	18	4.1	24	19
23	HSG VM	52,000	10.1	2.0	40.5	451	197	54.0	20.2	1,379,530	9,238	7,350	120	6	2.5	41	14
24	DPM VM	23,600	-3.3	2.4	-16.6	407	391	35.2	28.6	966,841	2,584	61	-98.1	9.1	1.1	12.2	11.0
25	CII VM	37,950	-0.5	19.3	27.3	404	241	54.7	12.4	2,220,880	3,228	3,191	10.1	11.8	2.6	23.6	6.7
26	BMP VM	200,000	7.5	8.2	4.2	401	45	61.8	0.3	97,808	13,796	13,796	21	14	4.0	29	24
27	NT2 VM	31,400	4.7	14.2	-17.2	399	288	27.9	26.9	355,994	3,718	3,701	-5.0	8.4	1.8	22.0	8.8
28	HT1 VM	23,600	17.1	15.1	-4.0	397	382	20.0	39.7	391,672	2,131	2,131	10.1	11.1	1.7	16.9	6.9
29	HNG VM	11,600	24.1	85.3	108.6	393	767	29.5	48.4	2,104,663	-1,273	-1,273	N/A	N/A	0.9	-9.5	-3.0
30	KDC VM	40,450	8.4	12.8	9.9	367	206	49.8	39.4	595,851	5,668	5,624	-75.1	7.1	1.4	20.7	15.0
31	REE VM	26,600	-1.5	9.9	28.2	364	310	48.3	0.0	1,219,757	3,525	3,526	27.9	7.5	1.2	16.2	10.4
32	PVD VM	19,850	-6.1	-6.4	-19.7	335	383	98.6	22.3	2,005,556	260	201	-94.7	75.2	0.6	0.9	0.5
33	PNJ VM	76,000	-3.3	8.9	3.8	330	98	66.7	0.0	87,785	4,383	4,383	671.7	17.3	5.0	30.6	13.7
34	HAG VM	9,190	10.2	76.1	79.1	320	790	54.2	35.7	8,773,586	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
35	KBC VM	15,050	3.8	5.6	-17.8	312	470	72.6	17.3	2,894,523	1,188	1,188	-11.4	12.7	0.9	7.5	3.9

DAILY MARKET RECAP

10 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	17,950	11.1	6.8	-10.0	287	363	52.5	49.0	931,345	N/A	N/A	N/A	N/A	1.5	N/A	N/A
37	SBT VM	25,200	4.8	1.2	6.7	281	253	51.4	42.1	1,409,583	1,051	1,148	29.3	24.0	2.2	9.2	4.5
38	GMD VM	33,400	-9.7	22.1	22.3	264	179	95.6	0.0	871,230	2,043	1,957	-10.3	16.4	1.2	7.1	4.0
39	DXG VM	23,000	23.7	85.5	90.1	257	253	81.0	20.4	4,190,385	2,536	2,887	29.6	9.1	1.8	22.3	11.8
40	KDH VM	24,750	6.2	25.6	15.7	256	234	49.8	1.9	131,796	1,615	1,615	0.7	15.3	1.7	11.3	4.6
41	DCM VM	10,400	-7.1	9.5	-5.5	243	529	24.3	45.2	720,610	1,171	1,171	N/A	8.9	0.9	10.3	4.5
42	PPC VM	17,000	0.6	0.0	18.5	239	318	15.0	33.3	76,503	1,707	1,706	-3.2	10.0	1.0	10.0	5.0
43	HBC VM	55,000	9.6	75.2	87.4	232	95	77.8	26.5	2,390,325	5,883	6,056	624.5	9.3	3.2	41.2	6.1
44	FLC VM	8,160	2.6	58.8	41.7	230	638	68.3	41.7	28,505,720	1,735	1,730	-11.4	4.7	0.6	13.5	7.1
45	VHC VM	55,800	7.9	-4.5	-0.4	227	92	32.0	70.9	173,258	5,819	6,008	83.5	9.6	2.2	24.1	12.2
46	BIC VM	39,750	1.9	1.9	6.9	206	117	99.7	1.5	5,086	1,095	1,083	-27.2	36.3	2.3	6.3	2.9
47	LGC VM	24,000	-31.2	-6.3	4.3	204	193	N/A	4.0	2,716	1,698	1,698	-49.5	14.1	1.9	13.3	4.2
48	VCF VM	170,000	0.0	-5.0	17.2	199	27	30.7	19.3	152	14,294	14,450	30.0	11.9	2.1	19.4	13.4
49	PDR VM	22,000	56.6	67.9	67.9	196	202	38.3	47.5	1,012,648	1,136	1,136	28.1	19.4	1.8	9.8	2.9
50	HCM VM	34,000	7.8	21.4	17.6	194	130	39.5	0.0	654,252	2,395	2,395	49.9	14.2	1.8	13.0	9.1
51	PAN VM	42,050	-3.3	1.8	-11.5	190	102	59.8	53.9	7,121	2,548	2,538	0.0	17	1.9	11	7
52	NLG VM	29,000	14.2	28.9	31.8	182	142	56.0	4.3	452,156	2,484.7	2,149	70.0	11.7	1.6	14.3	6.1
53	TLG VM	106,000	1.9	7.5	1.0	179	38	25.6	20.8	7,066	5,828	5,506	24.8	18.2	4.4	25.6	17.9
54	TRA VM	117,200	0.6	4.2	-5.5	179	35	58.1	1.2	11,902	6,097	6,097	29.0	19	4.4	23	16
55	GTN VM	15,850	-27.3	-11.2	-16.6	175	250	20.5	49.4	1,402,847	88	97	-87.3	181	1.4	1	1
56	PVT VM	13,300	4.7	13.2	-5.7	165	281	48.9	25.0	802,100	1,321	1,321	12.9	10.1	1.0	10.7	4.4
57	DRC VM	30,850	-5.8	-3.0	-22.3	162	119	39.4	18.1	332,599	3,326	3,680	1.6	9.3	2.3	24.3	13.3
58	BHS VM	12,250	7.5	14.5	-6.0	161	298	72.1	41.2	1,764,081	1,455	1,546	30.6	8	0.9	12	5
59	CAV VM	63,200	11.5	7.8	10.0	161	58	51.4	45.4	48,783	4,380	4,380	43.2	14	4.9	30	11
60	PGD VM	38,700	1.8	-2.9	-14.2	154	90	49.5	45.6	43,658	2,438	2,313	-37.5	16	2.5	17	8
61	ASM VM	15,500	-4.6	4.4	-1.9	150	220	83.0	45.7	1,539,919	967.2	967	57	16.0	1.3	8.4	4.8
62	ITA VM	3,490	-17.3	-14.9	-23.3	144	938	69.3	37.9	13,648,270	60.1	57	-65.7	58.0	0.3	0.5	0.4
63	VSH VM	15,700	0.0	0.6	0.0	143	206	69.3	34.0	42,027	1,236	1,251	5.1	12.7	1.1	9.1	4.6
64	POM VM	16,850	19.5	105.5	100.6	139	186	83.6	42.8	25,121	1,614	1,618	993	10.4	1.2	11.9	4.2
65	DMC VM	87,000	9.4	24.3	10.1	133	35	46.3	39.2	68,529	4,857	4,851	44.2	17.9	3.4	20.1	16.5
66	NKG VM	44,500	19.6	18.7	19.6	130	66	26.4	19.5	303,427	10,288	11,114	317.7	4.3	1.9	46.8	10.5
67	CHP VM	22,950	2.0	9.3	10.9	128	126	20.0	45.6	24,077	2,045	2,046	-17.6	11.2	1.7	15.6	8.1
68	PC1 VM	38,000	-1.8	6.1	N/A	126	75	100.0	24.4	270,834	4,064	4,064	-55.7	9.3	1.5	18.8	7.9
69	PTB VM	132,100	-4.6	12.4	11.0	126	22	59.5	38.3	64,899	10,668	10,636	58.8	12.4	3.7	35.7	17.4
70	DVP VM	69,500	-3.5	-2.8	-4.7	123	40	19.9	33.5	2,532	7,171	7,170	2.0	9.7	3.0	31.0	26.3

Source: Bloomberg

Bloomberg: VNDS

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