

Market commentary

Vietnam Stock Markets staged quite spectacular performance with both indices ending on an upswing. VN-INDEX got off to a weak start and remained lackluster during the first half of the morning, majorly weakened by the sharp decline in Food & Beverage and Energy stocks (including VNM, SAB, PLX, MSN and BBC). However, the index then rebounded and emerged back in green thanks to the buoy of many bullish large caps. Such reversal was largely contributed by the increases in Financial, Real Estate and Utilities sectors. Specifically, VCB was boosted vigorously by foreigners' excessive buying and thus scored today's top supporter, followed by GAS, VIC and CTG. MBB, DXG and SSI also hiked and steadily cushioned the market's recovery. Notably, after yesterday's modest fall, FPT regained lost ground and jumped noticeably higher following the recent announcement on its second 2016 dividend installment. Other top gainers also consisted of HPG, HNG and KDC. Hence, VN-INDEX advanced firmly towards the day-end closing to land at 722.11pts (+0.45%) with 166 gainers, 104 laggards and 52 unchanged. Similarly, HNX-INDEX also performed positively when leveling at 90.37pts (+1.39%) with 95 winners, 90 losers and 197 unchanged.

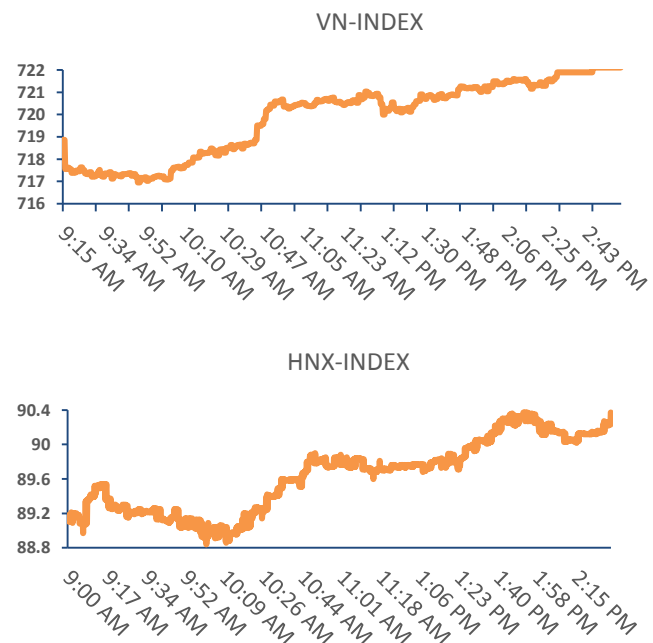
Only Energy (-0.91%) and Consumer Staples (-0.73%) dropped while most of the sectors rose, led by Information Technology (+2.71%), Financials (+1.33%) and Real Estate (+1.18%). Regarding tickers, top index movers included VCB (+1.96%), GAS (+1.09%), VIC (+0.87%), CTG (+1.13%), and HPG (+1.89%). Top index laggards showed VNM (-1.30%), SAB (-1.16%), PLX (-1.26%), MSN (-0.59%), and VJC (-0.62%). Top 3 major block trades were PNJ with 956,146 shares (VND95.78bn), SBT with 3mn shares (VND75.06bn), and DRH with 2.08mn shares (VND67.06bn).

Foreigners net sold on both exchanges with total net-selling value of VND105.1bn. They mainly sold PNJ (VND76.2bn), VNM (VND53.7bn), and HPG (VND23.4bn) while bought PNJ (VND76.2bn), VNM (VND48.5bn), and GAS (VND20.8bn).

Snapshot	HOSE	HNX
Close (pts)	722.1	90.4
1 Day change (%)	0.45	1.39
Volume (mn shs)	224.9	58.2
Value (US\$m)	200.3	26.0
Gainers	166	95
Losers	104	90
Unchanged	52	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,225	-0.20
WTI Oil (\$/B) 1Mth	46.4	-0.09
Brent Oil (\$/B) 1Mth	49.3	-0.08
USDVND	22,726	0.02
EURVND	24,851	0.23

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.78%	0.77	13.97	4.75
Consumer Staples	-0.73%	7.69	23.82	7.47
Energy	-0.91%	2.90	10.82	2.35
Financials	1.33%	4.06	18.75	1.86
Health Care	0.97%	0.41	18.77	3.70
Industrials	0.54%	1.67	50.98	6.55
IT	2.71%	1.11	11.47	2.16
Materials	0.68%	0.95	9.33	1.71
Real Estate	1.18%	3.62	25.67	3.14
Utilities	1.05%	4.58	13.22	2.36

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,352.5	-0.19	14.80	1.73	3,467
India	9,318.0	0.04	22.1	2.87	1,017
Indonesia	5,697.1	-0.19	23.2	2.51	467
Laos	1,032.0	2.44	11.44	0.87	1
Malaysia	1,766.6	-0.09	17.4	1.76	245
Philippines	7,923.5	-0.49	21.9	2.53	192
Taiwan	9,915.5	-0.22	15.5	1.67	968
Thailand	1,559.9	-0.52	16.3	1.90	445
Vietnam	722.1	0.45	15.7	2.19	77

Source: Bloomberg

Market News

Oil held gains before government data forecast to show US crude stockpiles fell for a fifth week, further reducing an inventory surplus. Futures were little changed in New York, having recovered 6.3% since slumping to a five-month low on May 05. Stockpiles probably dropped by 2mn barrels last week, according to a Bloomberg survey before Energy Information Administration data Wednesday. *(Bloomberg)*

Vietnam's Jan - Apr state revenue was recorded at VND396.5trl, completing 32.7% of full-year goal, according to Ministry of Finance. For further information, state spending figure in the same period stood at VND393.4trl, or 28.3% of full-year goal. *(Bloomberg)*

Vietnam sold VND104.6trl of government bonds from Jan-Apr 2017, Ministry of Finance says in emailed statement. *(Bloomberg)*

Vietnam's April trade surplus was at US\$185.8mn. In particular, exports increased by 1.7% YoY to US\$17.5bn while imports decreased by 5.4% YoY to US\$7.4bn, according to data posted on General Customs Department. For further information, Jan-Apr exports rose 16.8% YoY to US\$62.1bn and imports hit US\$62.1bn (+24% YoY). Thus, Jan-Apr trade deficit was reported at US\$1.9bn. *(Bloomberg)*

Vietnam exported 51,860 tons of rubber (-30.39% YoY), 539,492 tons of rice (+18.36% YoY), and 134,819 tons of coffee (-27.50% YoY) in April, according to data posted on Vietnam's General Customs Department website. For further information, in Jan – Apr, the country exported 588,121 tons for coffee, 1.78mn tons for rice, and 301,540 tons for rubber. *(Bloomberg)*

Corporate News

Hoa Binh Construction and Real Estate Corporation (HBC VN) - dividend payment: HBC will pay 2016 stock dividend at the ratio of 100:35 and 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of X%). Both dividends are expected in 2Q2017. In addition, the company will increase capital for its subsidiary Hoa Binh House JSC. *(Cafef.vn)*

Vicostone JSC (VCS VN) – business activity and dividend payment: VCS's BoD has decided to fully divest its stake of 2,044,800 shares (31.4%) in Vietnam Stone Work - Top Fabrication JSC (STV VN – UPCOM) within 2Q2017. For further information, VCS' parent company A&A Green Phoenix JSC (Phenikaa) raised its stake in STV from 315,000 shares to 3,259,650 shares (50.05%) in Sep 2015. Besides, on May 03, VCS sought approval from State Securities Commission (SSC) to issue 20mn shares to pay 2016 stock dividend at the ratio of 10:3 within 2Q-3Q2017. *(Vietstock.vn)*

Hoang Anh Gia Lai Agricultural JSC (HNG VN) - warning status: Ho Chi Minh Stock Exchange (HOSE) has put HNG under warning status from May 12 as the company reported VND985bn in 2016 net loss for parent's company. *(Cafef.vn)*

Airports Corporation of Vietnam (ACV VN - UPCOM) - 1Q2017 consolidated business results: In Q1, ACV recorded VND4.047tr in net revenue and VND1.614tr in gross profit. Financial revenue hit VND255.7bn while financial expenses were VND683.1bn due to VND647.5bn in losses from FX exchange. Meanwhile, selling expenses and admin expenses were reported at VND103.9bn and VND221.3bn, respectively. At the end, ACV generated VND772.2bn in EAT. (*Vietnamairport.vn*)

Vietnam National Petroleum Group (PLX VN) – 1Q2017 consolidated business results: In Q1, PLX recorded VND35.801tr in net revenue (+30% YoY and completing 25% of year plan) and VND3.182tr in gross profit (+7.8% YoY). Financial revenue and financial expenses considerably surged to VND253.7bn (+40.6% YoY) and VND232.7bn (+25.3 YoY), respectively. Selling and admin expenses stood at VND1.8tr (+5.7% YoY) and VND239.1bn (+2.8% YoY), correspondingly. Thus, consolidated EBT and EAT were reported at VND1.35tr (-1.6% YoY and achieving 29% of full-year goal) and VND1.106tr (-2.5% YoY), respectively. (*Vietstock.vn and Cafef.vn*)

Everpia JSC (EVE VN) - 1Q2017 consolidated business results and dividend payment: In Q1, EVE earned VND150.5bn in net revenue (-0.6% YoY) and VND51.5bn in gross profit (+1.2% YoY). Besides, financial revenue and financial expenses dropped significantly to VND4.5bn (-43.7% YoY) and VND1.2bn (-61% YoY), correspondingly. Meanwhile, selling and admin expenses rose strongly to VND24.1bn (+22.7% YoY) and VND24.1bn (+18% YoY), respectively, due to the increase in advertising expenses. Notably, profit from other activities was VND1.2bn (comparing to 1Q2016's loss of VND843mn). At the end, the company only generated VND9bn in EAT (-36.4% YoY). For more information, Jun 01 and Jun 26 will be the record date and payment date, correspondingly, for paying 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 4.9%). Moreover, Mr. Lee Jae Eun has been elected to hold Chairman position since May 04. (*Vietstock.vn*)

Hoang Anh Gia Lai JSC (HAG VN) – warning status: Ho Chi Minh Stock Exchange (HOSE) has put HAG under warning status from May 12 as the company posted VND1.12tr in 2016 net loss for parent's company and VND1.412tr in accumulated losses. (*Cafef.vn*)

Binh Son Refining and Petrochemical Co., Ltd. (BSR) - IPO: BSR has sent letters to 15 investment funds, including both onshore and offshore, to participate in its IPO at late 2017. For further information, Dung Quat Refinery plant has capacity of 6.5mn tons of crude oil, satisfying 30% of nation's demand of post-processing products. BSR is currently on the way to equities in order to finance its future strategic projects. Accordingly, BSR's investments in the upcoming periods focuses on oil refinery and deep processing with an expectation of large contribution to the company's profit. Over the course of 2015 and 2016, BSR's EAT reached nearly US\$500mn and ROE was 17%. For 2017, BSR targets revenue at VND62.4tr and EBT at VND1.682tr (-66% YoY). (*Vietstock.vn*)

Viet Dragon JSC (VDS VN) - change in stock listing: VDS has submitted the application to move the listing of 70mn shares from Hanoi Stock Exchange (HNX) to Ho Chi Minh City Stock Exchange (HOSE), according to bourse statement. No listing date is provided. (*Bloomberg*)

CII Engineering JSC (CEE - unlisted) - stock listing: Ho Chi Minh Stock Exchange has approved the listing of 41.5mn CEE shares. The first trading date will be May 15 with the reference price of VND22,300/share. (*Cafef.vn*)

TriViet Management Investment JSC (TVC VN) – shareholder’s activity: BoD member Nguyen Trung Kien has registered to divest his entire stake of 105,300 TVC shares from May 08 to Jun 02. (*Cafef.vn*)

Quang Ninh Construction and Cement JSC (QNC VN) – 1Q2017 consolidated business results: In 1Q2017, QNC generated VND174.3bn in net revenue (-5% YoY) and VND36.7bn in gross profit (+194.8% YoY). Financial revenue and financial expenses declined to VND17.2mn (-90.1% YoY) and VND13.1bn (-26.1% YoY), respectively. Meanwhile, selling expenses suddenly jumped to VND11.9bn (+391% YoY) while admin expenses crashed to VND5bn (-59.8% YoY). Thus, QNC reported EAT of VND5.6bn (vs. a net loss of VND19.7bn in 1Q2016). (*Vietstock.vn*)

Sao Mai Group Corporation (ASM VN) – 1Q2017 consolidated business results: In 1Q2017, ASM earned VND318bn in net revenue (+169% YoY) and VND35.8bn in gross profit (-18.6% YoY) as COGS jumped by 280% YoY to VND282.3bn. Financial revenue surged markedly to VND24.1bn (vs. VND1.4bn in 1Q2016’s) while financial expenses had a strong increase to VND7.7bn (+45.7% YoY). In addition, selling and admin expenses also soared to VND11.5bn (+121.6% YoY) and VND32.9bn (+93.0% YoY), respectively. Consequently, ASM’s EAT decreased to VND15.8bn (-38.4% YoY). (*Vietstock.vn*)

Petro Vietnam Transportation Corporation (PVT VN) – 1Q2017 consolidated business results: In 1Q2017, PVT declared VND1.652tr in net revenue (+7.7% YoY) and VND187.4bn in gross profit (+24.9% YoY). Financial revenue and financial expenses increased to VND54.4bn (+15.5% YoY) and VND39.2bn (+ 8.5% YoY), respectively. Besides, selling expenses and admin expenses noticeably decreased to VND1.3bn (-27.7% YoY) and VND47.1bn (-6.1% YoY), correspondingly. However, profit from other activities sank to VND2.1bn (-70.3% YoY). At a result, PVT posted nearly VND107bn in EAT (+44.1% YoY). (*Vietstock.vn*)

Japan Vietnam Medical Instrument JSC (JVC VN) – supervisory status warning: JVC has been warned by Ho Chi Minh Stock Exchange (HOSE) to be put under special supervisory status for the second time as the company continued to incur loss in 2016. According to 4Q2016 unaudited consolidated financial statements, the company suffered a net loss of VND41.5bn as of Mar 31, 2017 and accumulated losses of VND1.029tr. Previously, on Aug 15, 2016, JVC had been put under special supervisory status for the first time. (*Cafef.vn*)

Pacific Infrastructure Project Development and Investment Corporation (PPI VN) – 1Q2017 consolidated business results: In 1Q2017, PPI recorded VND7.1bn in net revenue (-92% YoY) and a negative figure of VND203.1mn in gross profit (vs. gross profit of VND20.1bn in 1Q2016). Additionally, admin expenses stood at VND1.9bn (-29.4% YoY). At the end, the company posted a net loss of VND2.8bn (vs. EAT of VND12.1bn in 1Q2016). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
UDC	3,670	240	7.0	244,900	0.003
HAR	3,830	250	7.0	2.14MLN	0.010
TIX	38,500	2,500	6.9	500	0.025
DTA	2,470	160	6.9	64,630	0.001
HVG	6,640	430	6.9	1.38MLN	0.040

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LHG	19,650	0	-7.1	127,770	-0.016
STT	6,280	-470	-7.0	100	-0.002
VID	8,170	-610	-7.0	103,540	-0.006
KAC	16,100	-1,200	-6.9	40	-0.012
PIT	6,800	-500	-6.9	200	-0.003

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	36,450	700	2.0	1.63MLN	1.039
GAS	55,600	600	1.1	561,550	0.474
VIC	40,750	350	0.9	579,970	0.381
CTG	17,950	200	1.1	844,220	0.307
HPG	29,700	550	1.9	4.27MLN	0.287

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	144,000	-1,900	-1.3	937,160	-1.137
SAB	196,700	-2,300	-1.2	15,040	-0.608
PLX	46,900	-600	-1.3	864,620	-0.320
MSN	42,400	-250	-0.6	375,470	-0.118
VJC	128,800	200	-0.6	292,990	-0.099

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HNG	11,650	650	5.9	21.51MLN	0.206
HQC	2,630	80	3.1	11.09MLN	0.014
FLC	7,340	-20	-0.3	8.61MLN	-0.005
ITA	3,460	140	4.2	7.29MLN	0.048
HAG	8,900	400	4.7	7.10MLN	0.130

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HDO	900	100	12.5	175,508	0.000
ATS	12,100	1,100	10.0	453,900	0.000
KST	15,400	1,400	10.0	500	0.000
ALT	15,500	1,400	9.9	20,682	0.000
VNC	40,100	3,600	9.9	7,510	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VMC	28,800	-3,200	-10.0	178,700	0.000
SDG	27,300	-3,000	-9.9	100	0.000
HKB	4,600	-500	-9.8	833,170	0.000
V21	9,200	-1,000	-9.8	42,083	0.000
C69	7,500	-800	-9.6	10,400	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,700	600	2.6	1.87MLN	0.518
VND	18,300	1,500	8.9	939,857	0.143
DBC	29,300	2,300	8.5	160,091	0.139
VCS	160,000	3,600	2.3	52,940	0.073
SHS	8,600	700	8.9	3.72MLN	0.067

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
INN	62,000	-1,000	-4.6	1,900	-0.027
HKB	4,600	-500	-9.8	833,170	-0.023
CEO	12,000	-300	-2.4	3.40MLN	-0.021
API	25,000	-900	-3.5	32,222	-0.018
VC3	29,200	-400	-1.4	494,650	-0.011

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,000	0	0.0	10.87MLN	0.000
KLF	2,600	200	8.3	5.37MLN	0.000
SHS	8,600	700	8.9	3.72MLN	0.000
CEO	12,000	-300	-2.4	3.40MLN	0.000
HUT	14,200	200	1.4	2.70MLN	0.000

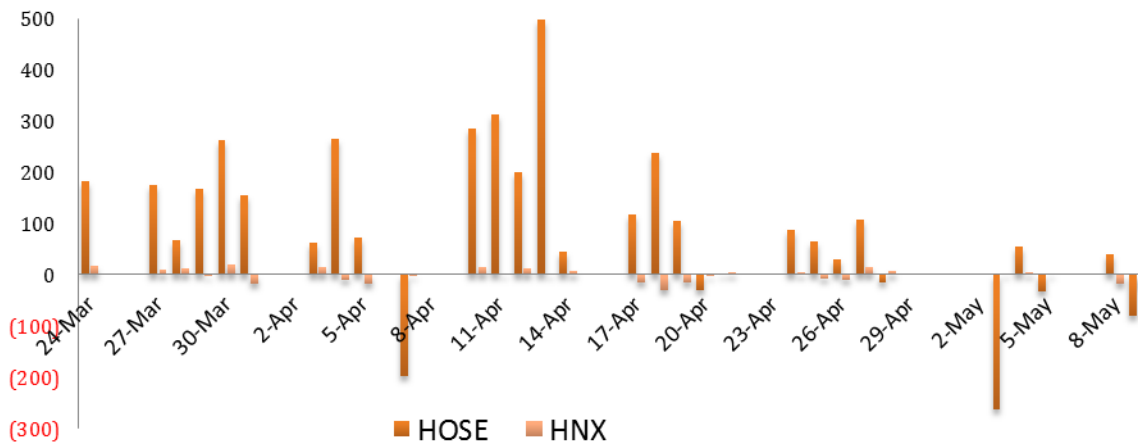
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	5.5	-40.5%	0.3	-41.9%	BUY	269	-43.6%	6	-30.6%
% of market	2.5%		0.3%		% of market	5.9%		1.0%	
F.SELL	9.3	3.9%	1.9	3.8%	SELL	350	-19.8%	30	15.1%
% of market	0.0%		0.0%		% of market	0.0%		5.0%	
NET BUY (SELL)	(3.8)		(1.5)		NET BUY (SELL)	(81)		(24)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	876.3	35.6%	95.7	24.3%	BUY	39,093	42.8%	1,431	23.0%
% of market	6.3%		2.5%		% of market	13.9%		3.5%	
SELL	970.7	36.3%	90.5	27.6%	SELL	33,852	34.2%	1,265	24.9%
% of market	6.9%		2.4%		% of market	12.0%		3.1%	
NET BUY (SELL)	(94.4)		5.2		NET BUY (SELL)	5,241		165	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PNJ	95,200	200	0.21	76.2	0.008
VNM	144,000	-1,900	-1.30	48.5	-1.137
GAS	55,600	600	1.09	20.8	0.474
VCB	36,450	700	1.96	15.4	1.039
SSI	23,800	800	3.48	13.2	0.162

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PNJ	95,200	200	0.21	76.2	0.008
VNM	144,000	-1,900	-1.30	53.7	-1.137
HPG	29,700	550	1.89	23.4	0.287
DRC	29,300	1,300	4.64	19.2	0.064
GAS	55,600	600	1.09	17.0	0.474

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	36,450	700	1.96	15.4	1.039
SSI	23,800	800	3.48	12.8	0.162
CTD	203,500	2,000	0.99	7.0	0.064
RAL	126,500	1,100	0.88	4.4	0.005
GAS	55,600	600	1.09	3.8	0.474

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	29,700	550	1.89	-21.9	0.287
DRC	29,300	1,300	4.64	-19.0	0.064
STB	11,900	150	1.28	-13.2	0.092
VIC	40,750	350	0.87	-11.0	0.381
PLX	46,900	-600	-1.26	-9.8	-0.320

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	15,300	300	2.00	1.7	0.000
MAS	103,000	-500	-0.48	0.6	0.000
DHT	91,800	-400	-0.43	0.6	0.000
WCS	180,000	0	0.00	0.3	0.000
BVS	18,000	500	2.86	0.3	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PGS	18,500	0	0.00	21.3	0.000
CTS	8,500	600	7.59	1.7	0.000
BVS	18,000	500	2.86	1.4	0.000
HUT	14,200	200	1.43	0.7	0.000
API	25,000	-900	-3.47	0.6	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	15,300	300	2.00	1.7	0.000
MAS	103,000	-500	-0.48	0.6	0.000
DHT	91,800	-400	-0.43	0.6	0.000
TEG	8,400	-300	-3.45	0.2	0.000
PMC	72,400	-1,500	-2.03	0.2	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PGS	18,500	0	0.00	-21.3	0.000
CTS	8,500	600	7.59	-1.7	0.000
BVS	18,000	500	2.86	-1.1	0.000
API	25,000	-900	-3.47	-0.6	0.000
HUT	14,200	200	1.43	-0.6	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

09 May 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	144,000	1.0	7.4	2.9	9,196	1,451	57.8	45.1	888,106	6,281	5,831	19.9	22.9	8.4	38.3	33.7
2	VCB VM	36,450	-1.0	-8.2	1.3	5,770	3,598	100.0	9.4	1,107,017	1,668	1,566	6.0	21.8	2.6	12.4	1.0
3	SAB VM	196,700	-4.0	-6.8	N/A	5,550	641	10.4	39.2	29,792	6,987	6,442	37.3	28.2	11.1	39.8	21.7
4	VIC VM	40,750	-3.0	-4.5	-4.1	4,730	2,638	52.3	19.1	720,877	1,255	1,178	111.2	32.5	3.7	9.8	1.5
5	GAS VM	55,600	-2.8	-4.1	-17.1	4,681	1,913	4.2	46.1	537,495	4,119	3,548	-18.8	13.5	2.6	19.1	13.1
6	ROS VM	160,200	-5.4	18.3	69	3,031	430	27.2	48.0	5,181,927	1,136	1,136	N/A	141.0	14.1	11.7	7.4
7	CTG VM	17,950	-0.3	-0.6	9.1	2,941	3,723	15.8	0.0	930,766	1,869	1,457	20.6	9.6	1.1	11.8	0.8
8	PLX VM	46,900	N/A	N/A	N/A	2,670	1,294	100.0	11.5	N/A	4,254	4,254	43.0	11.0	2.7	27.7	8.9
9	BID VM	16,600	-2.9	-1.5	5.1	2,497	3,419	4.7	28.8	3,387,392	1,802	1,802	25.6	9.2	1.3	14.7	0.7
10	MSN VM	42,400	-10.4	-0.2	-2.2	2,124	1,138	32.2	18.9	425,968	2,467	1,641	86.5	17.2	3.1	18.1	4.1
11	VJC VM	128,800	-0.2	N/A	N/A	1,827	322	61.0	3.6	336,210	8,726	8,726	-24.9	14.8	8.5	68.7	14.3
12	NVL VM	68,600	-2.6	16.7	N/A	1,779	589	33.8	38.8	478,990	3,396	3,059	N/A	20.2	4.5	23.1	5.3
13	BVH VM	57,500	-1.4	-8.4	-11.3	1,722	680	29.1	24.2	273,413	1,641	1,651	10.9	35.0	3.0	8.8	1.7
14	HPG VM	29,700	-6.8	0.0	8.8	1,652	1,264	50.7	12.4	4,346,333	5,496	4,775	82.3	5.4	1.9	35.3	22.5
15	MBB VM	16,650	8.5	16.8	20.7	1,255	1,713	49.8	0.0	1,156,529	1,813	1,715	-6.3	9.2	1.1	12.1	1.2
16	MWG VM	172,500	3.3	3.3	11.3	1,168	154	70.4	0.0	127,124	11,418	9,948	40.3	15.1	6.9	49.9	14.3
17	FPT VM	48,300	2.8	8.4	14.5	981	462	73.4	0.0	872,748	4,069	3,925	2.9	11.9	2.3	19.9	7.1
18	STB VM	11,900	-9.5	16.7	44.2	944	1,804	92.7	15.8	7,708,028	350	207	-77.1	34.0	0.9	-0.3	0.0
19	BHN VM	83,500	-6.2	-26.8	N/A	852	232	100.0	31.6	10,525	3,236	3,236	-9.6	25.8	3.4	13.8	8.0
20	CTD VM	203,500	0.2	3.9	13.7	689	77	89.1	5.1	136,984	20,854	20,894	88.6	9.8	2.5	28.5	14.5
21	EIB VM	11,200	-8.2	5.7	12.0	606	1,229	75.6	0.7	250,543	343	251	661	33	1	-2.2	0
22	DHG VM	138,000	2.8	19.8	45.0	529	87	32	0.0	96,674	7,212	6,993	22	19	4.2	23	19
23	SSI VM	23,800	2.6	14.4	17.0	513	490	57.0	44.2	2,767,171	2,133	1,698	2	11	1.6	13	7
24	HSG VM	49,400	-4.6	-2.4	17.6	435	200	54.8	19.0	1,509,704	9,238	7,350	120.2	5.3	2.1	43.4	15.4
25	REE VM	31,800	19.8	16.1	56.7	434	310	48.3	0.0	1,277,843	3,525	3,526	27.9	9.0	1.4	16.2	10.4
26	PNJ VM	95,200	28.0	31.5	30.4	412	98	66.7	0.0	162,308	5,654	4,383	672	17	6.2	31	14
27	CII VM	38,400	0.5	23.1	34.7	408	241	54.7	10.0	1,558,849	7,950	3,191	9.7	4.8	2.6	23.6	6.7
28	DPM VM	23,550	-0.8	-8.5	-15.0	406	391	35.2	29.6	846,477	2,038	61	-98.1	11.6	1.1	13.1	12.5
29	HNG VM	11,650	0.9	43.8	97.5	393	767	29.5	48.5	2,140,625	-1,252	-1,273	N/A	N/A	0.9	-9.5	-3.0
30	NT2 VM	30,000	-5.5	-3.2	-11.2	380	288	27.9	26.8	280,707	3,508	3,701	-5.0	8.6	1.7	22.0	8.8
31	HT1 VM	22,000	-4.1	12.0	-0.7	369	382	20.0	39.9	338,276	2,062	2,121	-0.2	10.7	1.6	16.7	6.8
32	KDC VM	40,600	1.0	5.7	14.0	367	206	49.8	39.8	477,832	5,626	5,624	-75.1	7.2	1.4	19.3	15.1
33	BMP VM	182,000	-6.7	-6.6	-9.0	364	45	61.8	0.6	88,945	11,637	13,796	20.9	15.6	3.6	29.1	23.5
34	DCM VM	14,400	39.8	38.5	30.9	335	529	24.3	46.8	2,366,065	1,416	1,171	N/A	10.2	1.3	10.7	4.8
35	TCH VM	20,650	15.4	27.5	-4.8	330	363	52.5	49.0	1,589,770	1,407	1,407	N/A	14.7	1.7	N/A	N/A

DAILY MARKET RECAP

09 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	15,500	3.3	7.3	-3.1	320	470	72.6	15.6	2,732,665	1,361	1,186	-11.6	11.4	0.9	7.5	3.9
37	HAG VM	8,900	-3.8	49.6	73.5	309	790	54.2	35.5	7,187,232	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	GMD VM	36,350	9.0	30.5	39.0	287	179	95.6	0.0	687,897	2,151	1,957	-10.3	16.9	1.3	7.2	4.1
39	KDH VM	27,650	11.9	41.1	34.9	285	234	49.8	2.5	127,454	1,658	1,587	55.3	16.7	1.9	11.0	4.5
40	SBT VM	25,300	0.0	6.3	4.5	282	253	53.0	42.2	1,538,882	1,051	1,148	29.3	24.1	2.2	9.2	4.5
41	DXG VM	24,500	8.9	76.9	102.5	273	253	81.0	20.6	4,248,816	2,941	2,887	29.6	8.3	1.9	22.3	11.8
42	PVD VM	16,150	-19.5	-22.9	-26.4	272	383	48.1	23.8	2,426,078	-403	201	-94.7	N/A	0.5	1.3	0.7
43	PPC VM	19,100	12.4	13.0	28.2	267	318	15.0	33.1	56,683	2,665	1,724	-2.2	7.2	1.1	15.3	8.5
44	BHS VM	19,000	57.0	85.5	63.8	249	298	77.9	18.0	2,127,686	1,312	1,546	30.6	14.5	1.4	11.6	5.4
45	PDR VM	27,650	34.2	97.5	90.7	246	202	38.3	48.0	649,631	1,233	1,136	28.1	22.4	2.3	9.8	2.9
46	VHC VM	53,300	-3.1	-0.4	1.9	216	92	25.5	62.6	130,112	5,879	5,922	80.9	9.1	2.1	24.5	12.9
47	HBC VM	51,200	-5.2	32.8	77.8	215	95	71.9	27.6	1,470,280	7,242	6,056	624.5	7.1	3.5	28.0	3.9
48	VCF VM	180,000	12.5	0.6	11.8	211	27	30.7	19.3	310	14,294	14,450	30.0	12.6	2.2	19.4	13.4
49	LGC VM	24,500	-0.2	-2.2	12.9	208	193	N/A	4.0	2,540	1,608	1,698	-49.5	15.2	1.9	13.3	4.2
50	FLC VM	7,340	-9.7	33.2	16.5	206	638	86.2	37.9	18,981,510	1,818	1,795	-8.0	4.0	0.6	14.0	7.4
51	HCM VM	35,500	5.7	21.4	33.0	203	130	39.5	0.0	450,981	2,624	2,395	49.9	14	1.9	13	9
52	BIC VM	38,000	-4.6	-7.3	7.0	196	117	99.7	1.4	4,447	1,129.2	1,083	-27.2	33.7	2.2	6.3	2.9
53	NLG VM	30,000	9.9	33.9	33.3	188	142	56.0	6.9	751,273	2,322	2,149	70.0	12.9	1.6	14.3	6.1
54	TRA VM	123,100	7.0	6.9	7.0	187	35	58.1	1.3	14,762	5,841	6,097	29.0	21	4.6	23	16
55	PAN VM	40,800	-3.3	-2.9	-7.3	184	102	59.8	54.1	6,106	1,769	2,538	0.0	23	1.8	12	7
56	PGD VM	45,800	18.3	16.4	3.9	181	90	49.5	45.7	79,588	1,769	2,313	-37.5	25.9	3.0	16.5	7.9
57	GTN VM	16,400	3.8	-6.6	-9.4	180	250	19.4	49.3	577,362	142	104	-86.3	115.8	1.5	0.9	0.6
58	TLG VM	104,600	4.6	5.2	0.6	176	38	25.6	21.0	3,779	5,658	5,514	24.9	18	4.3	24	18
59	PVT VM	12,850	-1.5	-1.2	4.5	159	281	48.9	23.8	671,126	1,321	1,321	12.9	10	1.0	11	4
60	DRC VM	29,300	-5.5	-4.1	-18.8	153	119	39.4	18.4	324,194	3,178	3,327	-8.2	9	2.2	24	13
61	DMC VM	97,500	10.8	32.1	32.7	149	35	46.3	38.8	42,407	5,224.5	4,856	44	18.7	3.8	20.1	16.3
62	ASM VM	15,150	-2.3	-0.7	-1.6	147	220	59.3	45.9	1,454,436	741.1	787	27.8	20.4	1.3	6.9	3.9
63	VSH VM	16,050	1.9	3.5	3.9	146	206	69.3	34.0	83,870	1,549	1,219	2.4	10.4	1.2	9.2	4.6
64	ITA VM	3,460	-1.1	-13.1	-28.2	143	938	69.3	37.7	11,269,470	49	43	-74	70.7	0.3	0.4	0.3
65	CAV VM	56,000	-12.4	-5.1	0.1	142	58	51.4	45.6	53,517	4,626	4,380	43.2	12.1	4.3	30.0	11.3
66	QCG VM	11,650	79.2	184.1	200.3	141	275	39.6	48.6	463,967	253	253	191.0	46.0	0.8	1.8	0.9
67	POM VM	16,400	4.1	48.4	78.3	134	186	23.9	42.8	41,772	2,549	1,616	991.9	6.4	1.1	12.0	4.2
68	SJS VM	29,800	10.6	30.7	27.9	130	99	41.1	37.4	270,312	1,657	1,785	-21.5	18.0	1.4	14.1	4.8
69	NKG VM	44,500	3.5	17.9	21.6	129	66	26.4	19.3	484,640	11,218	10,275	286.2	4.0	1.9	46.3	10.3
70	CHP VM	23,300	1.7	2.2	14.8	129	126	20.0	45.6	42,313	1,949	1,950	-21.5	12.0	1.8	15.6	8.1

Source: Bloomberg

Bloomberg: VNDS

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