

## Market commentary

**Rallying blue chips failed to help Vietnam Stock Markets escape from dull trading due to the lack of major supporting news.** Following the opening's retreat, VN-INDEX fluctuated wildly and only picked up rising momentum shortly before the midday break. In the afternoon, the index moved sideways for half an hour and gradually declined towards the end of the day. Notably, after the overnight dramatic oil prices plunge, Energy and Utilities sectors (especially GAS and PVD) lost steam and triggered the bearish sentiment in early trade. Moreover, today's slump was also attributed to the sinking Real Estate stocks, of which VIC, FLC and KBC were hit hard by the fierce selling pressure. Besides, following GAS removing 0.82pts of the index, SAB wiped out nearly 0.8pts and was the second largest laggard. Beverage tickers including BHN and VNM halted yesterday's gains and slipped along with the market's trend. Other top losers also consisted of CTD, STB and FPT. In contrast, bullish large caps, such as ROS, MBB, BID, HPG, CII and VCB, prevented the index from bearing steep losses. Finally, VN-INDEX closed at 715.8pts (-0.11%) with 112 winners, 136 losers and 75 unchanged. Meanwhile, HNX-INDEX ended the erratic session by ending at 87.72pts (+0.21%) with 97 gainers, 100 decliners and 183 unchanged.

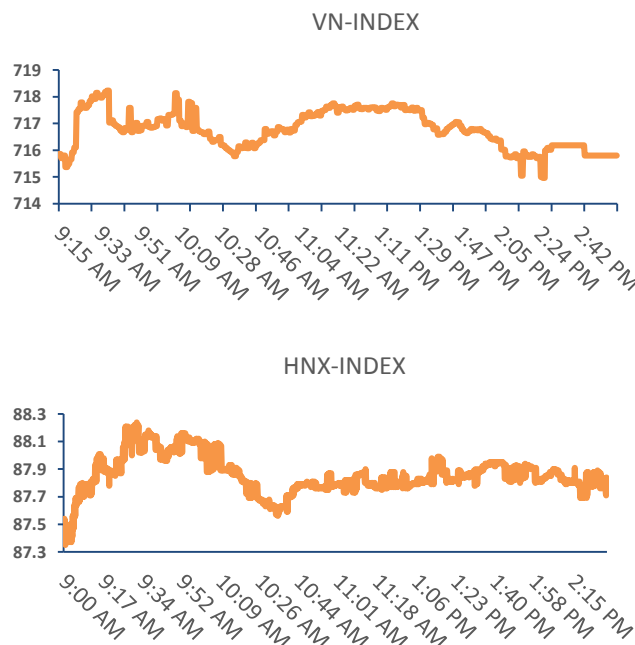
**Many sectors declined, led by Energy (-1.43%), Utilities (-1.25%), and Real Estate (-0.65%).** Health Care (+0.78%), Materials (+0.59%), and Industrials (+0.53%) positively moved the index. Regarding tickers, top index laggards included GAS (-1.73%), SAB (-1.32%), VIC (-0.67%), FLC (-6.48%), and BHN (-1.38%). Top index movers were ROS (+1.20%), MBB (+3.19%), BID (+1.20%), HPG (+1.82%), and CII (+6.01%). On the put-through market, DXG with 4.7mn shares (VND84.1bn) was the biggest deal, followed by NVL with 500,000 shares (VND34bn) and HPG with 734,170 shares (VND30.8bn).

**Foreigners net sold on HOSE with net-selling value of VND66.2bn and net bought on HNX with net-buying value of VND4.5bn.** They mainly sold DXG (VND80.8bn), VJC (VND54.2bn), and HPG (VND44.5bn) while bought HPG (VND107.3bn), VNM (VND48.1bn), and MSN (VND31.1bn).

Snapshot	HOSE	HNX
Close (pts)	715.8	87.7
1 Day change (%)	-0.11	0.21
Volume (mn shs)	195.4	42.6
Value (US\$m)	162.2	20.9
Gainers	112	97
Losers	136	100
Unchanged	75	183

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,204	-0.42
WTI Oil (\$/B) 1Mth	49.4	-1.69
Brent Oil (\$/B) 1Mth	52.3	-1.53
USDVND	22,790	0.04
EURVND	24,090	-0.23

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.09%	0.77	14.65	4.49
Consumer Staples	-0.46%	7.57	26.82	7.47
Energy	-1.43%	0.33	47.61	0.87
Financials	0.52%	4.45	18.86	1.94
Health Care	0.78%	0.38	17.18	3.37
Industrials	0.54%	1.86	64.67	7.04
IT	-0.52%	1.08	10.47	2.06
Materials	0.59%	0.93	8.61	1.62
Real Estate	-0.65%	4.37	51.78	3.37
Utilities	-1.25%	4.96	15.16	2.5

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,426.9	-0.63	15.35	1.86	3,522
India	8,940.8	0.18	22.0	2.85	926
Indonesia	5,402.4	0.16	24.2	2.25	440
Laos	1,079.8	0.76	11.97	0.91	1
Malaysia	1,717.4	-0.47	16.9	1.71	234
Philippines	7,295.5	0.01	19.4	2.36	175
Taiwan	9,658.6	-0.97	16.1	1.66	926
Thailand	1,549.2	-0.16	16.6	1.91	431
<b>Vietnam</b>	<b>715.8</b>	<b>-0.11</b>	<b>16.6</b>	<b>2.14</b>	<b>74</b>

Source: Bloomberg

## Market News

**Oil dropped below US\$50 for the first time since December after concerns that OPEC's output cuts aren't tempering a surplus in the U.S. triggered the biggest slump in more than a year.** Futures dropped as much as 2.2% in New York to US\$49.20 after losing 5.7% the previous three sessions. Stockpiles rose by 8.2mn to the highest level in weekly government data since 1982. Harold Hamm, the U.S. shale oil billionaire, warned on Wednesday that the industry could "kill" the crude market if it embarks on another spending binge. *(Bloomberg)*

**State Bank of Vietnam (SBV) is "seriously" study the possibility to use digital currency Bitcoin,** according to Deputy Director of Monetary Department Nguyen Tu Anh. *(Bloomberg)*

**Trade talks on Regional Comprehensive Economic Partnership - a 16-nation accord - may not be completed in 2017,** Tran Thanh Hai, Deputy Director of Export and Import Department in Ministry of Industry and Trade said in Ho Chi Minh City conference. *(Bloomberg)*

**The Politburo approves restructuring project of five banks this year.** Specifically, the Politburo has approved a restructuring project to handle five banks comprising of three banks purchased at zero VND by State Bank of Vietnam (SBV), DongA Commercial JSB and Sacombank (STB VN) after the merger to ensure the safety of the banking system in the upcoming time, citing SBV's Governor Le Minh Hung. *(English.vietnamnet.vn)*

**Trans-Pacific Partnership (TPP) is expected to continue despite US withdrawal.** In particular, the TPP will certainly continue as a bilateral or multilateral trade deal and may come into effect at a later date than previously scheduled in 2018, according to Chairman of the Vietnam Chamber of Commerce and Industry (VCCI) Vu Tien Loc. *(En.vietnamplus.vn)*

**Nghi Son Economic Zone will be expanded.** Particularly, PM Nguyen Xuan Phuc has approved the expansion of the Nghi Son Economic Zone (EZ) in the central province of Thanh Hoa through 2035, with a vision to 2050. The expansion aims to make Nghi Son EZ a dynamic economic development area in the south of the Northern Key Economic Zone. The Nghi Son EZ is also expected to be an attractive destination for investment and a regional transit centre, ensuring economic development and national security. *(En.vietnamplus.vn)*

**Total automobile sales in February fell by 13% MoM to 17,621 units due to the low post-holiday demand,** according to Vietnam Automobile Manufacturers' Association (VAMA). Out of the total, 10,044 units were passenger cars (-32% MoM); 6,344 units were commercial vehicles (+24% MoM); and 1,233 units were special-purpose vehicles (+220% MoM). *(En.vietnamplus.vn)*

## Corporate News

**Ho Chi Minh City Securities Corporation (HCM VN) - additional stock listing:** On Mar 09, Vietnam Securities Depository (VSD) has deposited 2.5mn HCM shares. These shares were issued previously as ESOP shares. Thus, HCM's total outstanding shares will increase to 129.76mn. *(Cafef.vn)*

**Dat Xanh Real Estate Service & Construction JSC (DXG VN) - dividend payment:** DXG's BoD has decided to adjust the 2016 dividend ratio from 15% to 18%, of which 5% will be in paid in cash and 13% will be paid in stock. (*Cafef.vn*)

**CEO Group JSC (CEO VN) - 2017 business plan:** In CEO's 2017 AGM, the company has approved 2017 targets with VND2.006tr in revenue (+40.5% YoY), VND275bn in consolidated EAT (+20.1% YoY) and estimated dividend ratio of 10% (not stated in cash or stock). Additionally, CEO's shareholders have also approved the plan to issue 51.5mn additional shares to the existing shareholders at the ratio of 2:1 and with the price of VND10,000/share. If successful, the company's chartered capital will increase to VND1.544tr. (*Cafef.vn & Vietstock.vn*)

**Chuong Duong Beverages JSC (SCD VN) - dividend payment and 2017 AGM:** Mar 23 and Mar 24 will be ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 3.4%) and attending SCD's 2017 AGM. The payment will start from Apr 28 while the meeting will be held on Apr 27. Further information regarding the meeting will be disclosed later. (*Vsd.vn*)

**Phat Dat Real Estate Development Corporation (PDR VN) - 2017 AGM and 2017 business plan:** PDR has decided to hold its 2017 AGM at Nikko Sai Gon Hotel, District 1, HCMC on Mar 22. In the upcoming meeting, PDR's BoD will seek shareholders' approval regarding 2017 business targets with VND2tr in revenue (+33.6% YoY) and VND336bn in EAT (+38.6% YoY). In addition, the firm plans to use a maximum of 85% of EAT to pay 2017 dividend (not stated in cash or stock). Besides, PDR expects to pay 2016 stock dividend at the ratio of 10:1 (equivalent to the issuance of nearly 20.2mn additional shares) in order to increase its chartered capital. (*Cafef.vn*)

**Hoa Phat Textbook Printing JSC (HTP VN) - 2017 business plan:** HTP's BoD has approved the 2017 business plan with 850mn pages in printing output, VND35bn in total revenue, VND2.5bn in EBT and 10% in dividend ratio (not stated in cash or stock). (*Cafef.vn*)

**Sam Cuong Material Electric And Telecom Corporation (SMT VN) – 2017 business plan and 2016 business results:** In 2017, SMT expects to achieve VND350bn in revenue (+8.7% YoY), VND14bn in EAT (+8.1% YoY) and 12% in dividend ratio (not stated in cash or stock). For more information, the company recorded VND322.1bn in revenue, VND13.7bn in EBT and VND12.9bn in EAT in 2016. (*Cafef.vn & Vietstock.vn*)

**Dai Thien Loc Corporation (DTL VN) - investment activity:** DTL has decided to contribute an additional VND158bn to the 100%-owned subsidiary Dai Thien Loc Steel Co., Ltd., thus raising this company's chartered capital from VND637bn to VND975bn. This contribution will be utilized to invest in the subsidiary's second steel mill factory. (*Cafef.vn*)

**Lam Dong Minerals and Building Materials JSC (LBM VN) - dividend payment:** Mar 30 and Mar 31 will be the ex-date and record date, correspondingly, for receiving the second 2016 cash dividend of VND500/share (est. 2016 dividend yield of 5.5%). The payment is expected from Apr 14. (*Cafef.vn*)

**An Phu Irradiation JSC (APC VN) - shareholder's activity:** On Mar 02, major shareholder Robert Alexander Stone sold 121,000 shares, reducing his holding from 10.361% to 9.336% (1,102,000 shares). (*Cafef.vn*)

**Petro Vietnam JSC (PVX VN) - investment activity:** PVX's BoD has decided to divest its stake of 3mn shares in Petroleum Interior Decoration JSC (PID VN - UPCOM) at the minimum price of VND10,000/share via order-matching and put-through methods. The company expects to successfully complete this transaction within 2017. For more information, PID witnessed unfavorable business results over the last 5 years with the accumulated net loss of VND37bn as of Dec 31, 2015. (*Cafef.vn & Vietstock.vn*)

**A Dong Paint Stock Company (ADP VN – UPCOM) - dividend payment and 2017 AGM:** Mar 20 and Mar 21 will be the ex-date and record date, correspondingly, for receiving the fourth 2016 cash dividend of VND500/share (est. 2016 dividend yield of 7.04%) and attending ADP's 2017 AGM. The meeting is scheduled within April while the payment will be made on Apr 20. Further information regarding the AGM will be announced later. (*Cafef.vn*)

**Sai Gon Packaging JSC (SPA VN – UPCOM) - dividend payment and 2017 AGM:** Mar 16 and Mar 17 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND400/share (est. 2016 dividend yield of 3.08%) and attending SPA's 2017 AGM. The payment will be made on Jul 28 and the meeting is expected on Mar 31 at the company's hall. (*Cafef.vn & Vsd.vn*)

**CNG Viet Nam JSC (CNG VN) - 2017 business plan, 2017 AGM and dividend payment:** CNG has set 2017 business plan with VND980.6bn in revenue (+10.1% YoY), VND80.8bn in EAT (-32.8% YoY) and 15% in dividend ratio (not stated in cash or stock). Besides, Mar 16 and Mar 17 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND3,000/share (est. 2016 dividend yield of 7.7%) and attending the 2017 AGM. The meeting will take place on Apr 11 and the payment will be made from May 17. More information regarding to meeting's venue will be disclosed later. (*Cafef.vn & Vds.vn*)

**Tien Len Steel Corporation (TLH VN) - 2017 business plan, 2017 AGM and 2016 stock dividend:** For 2017, TLH targets VND4.5tr in revenue (+119.4% YoY) and VND265.32bn in EAT (-43.5% YoY). Moreover, on Mar 12, TLH will hold its 2017 AGM and seek shareholders' approval for the plan to issue 8.31mn shares to pay 2016 stock dividend at the ratio of 10:1. The issuance is expected within 2H2017. (*Cafef.vn*)

**Petrovietnam Fertilizer & Chemicals JSC (DPM VN) - 2017 AGM:** Mar 15 and Mar 16 will be the ex-date and record date, respectively, for attending the company's 2017 AGM. The meeting is expected on Apr 20 at the company's hall, Phu My 1 Industrial Park, Tan Thanh District, Ba Ria - Vung Tau Province. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAV	9,510	620	7.0	65,390	0.003
VNE	9,250	600	6.9	1.18MLN	0.023
D2D	41,700	2,700	6.9	97,890	0.012
TTF	8,810	570	6.9	344,630	0.034
KSH	2,190	140	6.8	373,300	0.002

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PGC	12,650	50	-8.3	56,000	-0.030
VIP	7,370	180	-7.8	160,350	-0.018
SC5	25,950	-1,950	-7.0	1,290	-0.012
HCD	8,440	-630	-7.0	2.13MLN	-0.004
PNC	10,950	-800	-6.8	10	-0.004

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	169,000	2,000	1.2	4.09MLN	0.368
MBB	14,550	450	3.2	2.21MLN	0.324
BID	16,800	200	1.2	4.64MLN	0.292
HPG	42,000	750	1.8	4.29MLN	0.270
CII	38,800	2,200	6.0	5.89MLN	0.259

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	56,800	-1,000	-1.7	1.17MLN	-0.819
SAB	216,000	-2,900	-1.3	56,450	-0.795
VIC	44,200	-300	-0.7	271,170	-0.338
FLC	7,650	-530	-6.5	32.63MLN	-0.145
BHN	100,000	-1,400	-1.4	12,640	-0.139

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,650	-530	-6.5	32.63MLN	-0.145
ITA	4,210	50	1.2	14.44MLN	0.018
HAG	8,300	260	3.2	11.30MLN	0.088
HQC	2,560	20	0.8	9.93MLN	0.004
OGC	1,440	90	6.7	7.09MLN	0.012

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CAN	19,800	1,800	10.0	100	0.000
PCN	3,300	300	10.0	2,400	0.000
PRC	24,500	2,200	9.9	300	0.000
PCG	7,800	700	9.9	300	0.000
VMC	42,400	3,700	9.6	12,900	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
APP	9,900	-1,100	-10.0	100	0.000
BHT	4,500	-500	-10.0	2,900	0.000
DPC	32,400	-3,600	-10.0	100	0.000
HKB	4,500	-500	-10.0	2.46MLN	0.000
STP	6,300	-700	-10.0	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,400	100	0.4	2.50MLN	0.086
CVT	57,900	2,800	5.1	742,450	0.060
VNR	24,000	1,300	5.7	73,800	0.038
VC3	40,500	1,600	4.1	429,105	0.035
VND	13,000	300	2.4	1	0.034

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	17,600	-300	-1.7	1.59MLN	-0.075
NTP	72,000	-1,700	-2.3	6,110	-0.049
API	21,800	-1,700	-7.2	65,850	-0.035
VGC	13,800	-400	-2.8	230,460	-0.027
HKB	4,500	-500	-10.0	2.46MLN	-0.023

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	2,900	-100	-3.3	3.60MLN	0.000
HUT	14,200	0	0.0	2.58MLN	0.000
SHB	5,100	0	0.0	2.57MLN	0.000
ACB	23,400	100	0.4	2.50MLN	0.000
HKB	4,500	-500	-10.0	2.46MLN	0.000

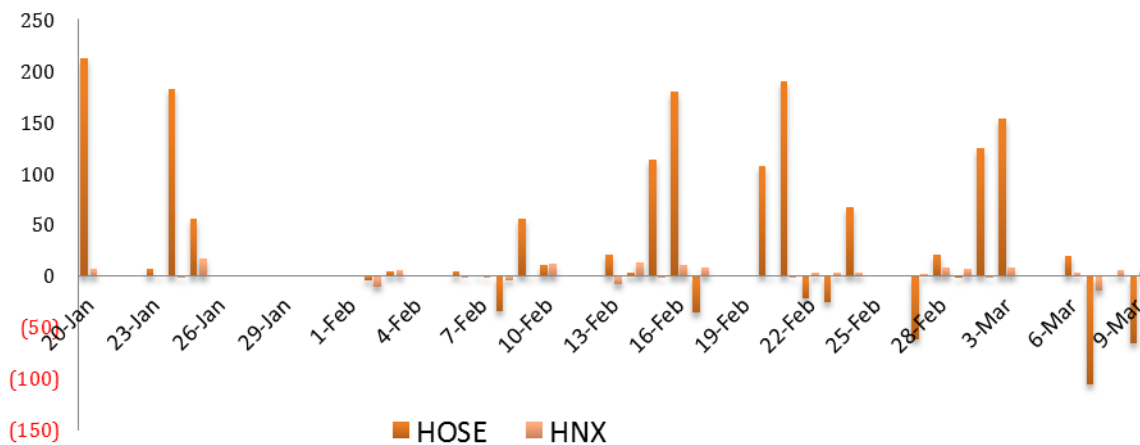
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	7.4	-3.0%	1.5	36.7%	<b>BUY</b>	295	-3.3%	23	84.7%
% of market	3.8%		2.5%		% of market	8.1%		4.8%	
<b>F.SELL</b>	13.0	51.0%	1.4	113.8%	<b>SELL</b>	361	18.7%	18	165.0%
% of market	0.0%		0.0%		% of market	0.0%		3.8%	
<b>NET BUY (SELL)</b>	<b>(5.6)</b>		<b>0.1</b>		<b>NET BUY (SELL)</b>	<b>(66)</b>		<b>5</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	371.4	15.1%	43.2	10.9%	<b>BUY</b>	16,979	18.6%	624	10.0%
% of market	5.9%		2.6%		% of market	14.0%		3.8%	
<b>SELL</b>	408.4	15.3%	27.2	8.3%	<b>SELL</b>	15,648	15.8%	457	9.0%
% of market	6.5%		1.6%		% of market	12.9%		2.8%	
<b>NET BUY (SELL)</b>	<b>(37.0)</b>		<b>15.9</b>		<b>NET BUY (SELL)</b>	<b>1,331</b>		<b>167</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	42,000	750	1.82	107.3	0.270
VNM	130,500	-100	-0.08	48.1	-0.062
MSN	41,750	50	0.12	31.1	0.025
SSI	21,500	500	2.38	9.9	0.105
HCM	31,600	700	2.27	9.0	0.038

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DXG	18,400	0	0.00	80.8	0.000
VJC	130,600	600	0.46	54.2	0.077
HPG	42,000	750	1.82	44.5	0.270
CII	38,800	2,200	6.01	40.1	0.258
MSN	41,750	50	0.12	29.7	0.025

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	42,000	750	1.82	62.8	0.270
VNM	130,500	-100	-0.08	30.8	-0.062
HCM	31,600	700	2.27	9.0	0.038
DPM	24,850	50	0.20	8.7	0.008
VCB	37,800	100	0.27	8.4	0.154

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DXG	18,400	0	0.00	-80.7	0.000
VJC	130,600	600	0.46	-51.2	0.077
CII	38,800	2,200	6.01	-38.6	0.258
CTD	192,500	-3,300	-1.69	-13.4	-0.109
LIX	51,700	1,200	2.38	-10.1	0.017

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	13,000	300	2.36	15.4	0.000
DHT	75,800	5,800	8.29	3.7	0.000
DNP	25,800	1,500	6.17	0.5	0.000
BVS	16,700	0	0.00	0.5	0.000
CVT	57,900	2,800	5.08	0.5	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	13,000	300	2.36	12.1	0.000
PGS	17,600	-100	-0.56	1.6	0.000
NET	32,500	1,000	3.17	0.6	0.000
BVS	16,700	0	0.00	0.5	0.000
API	21,800	-1,700	-7.23	0.5	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DHT	75,800	5,800	8.29	3.7	0.000
VND	13,000	300	2.36	3.4	0.000
DNP	25,800	1,500	6.17	0.5	0.000
CVT	57,900	2,800	5.08	0.5	0.000
CDN	25,500	200	0.79	0.3	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PGS	17,600	-100	-0.56	-1.6	0.000
NET	32,500	1,000	3.17	-0.6	0.000
API	21,800	-1,700	-7.23	-0.5	0.000
SD5	10,500	900	9.38	-0.3	0.000
PMS	28,500	0	0.00	-0.2	0.000

Source: Bloomberg, HOSE, HNX



# DAILY MARKET RECAP

09 Mar 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	130,500	-2.7	-3.9	-8.7	8,313	1,451	57.4	46.3	934,671	5,832	5,831	19.9	22.4	8.5	39.3	32.9
2	SAB VM	216,000	2.4	33.7	N/A	6,080	641	10.4	39.2	59,671	6,978	6,978	43.5	31.0	10.6	25.3	15.7
3	VCB VM	37,800	-4.8	7.8	-2.3	5,969	3,598	22.9	9.1	1,104,147	1,897	1,897	28.4	19.9	2.8	14.5	0.9
4	VIC VM	44,200	3.6	5.2	11.0	5,117	2,638	45.0	19.0	695,190	648	709	51.6	68.2	4.4	6.3	1.0
5	GAS VM	56,800	-2.1	-13.9	-11.9	4,770	1,913	4.2	46.3	728,256	3,669	3,703	-15.8	15.5	2.8	17.5	12.3
6	ROS VM	169,000	24.8	52.0	871	3,190	430	27.4	48.7	2,676,425	975	975	N/A	173.3	14.9	10.4	6.6
7	CTG VM	18,400	1.9	19.5	5.7	3,007	3,723	35.5	0.0	2,339,746	1,828	1,828	51.3	10.1	1.1	11.5	0.8
8	BID VM	16,800	-0.3	13.9	3.1	2,521	3,419	4.7	28.8	2,904,970	1,802	1,802	25.6	9.3	1.3	14.7	0.7
9	MSN VM	41,750	-1.8	-1.1	-9.2	2,086	1,138	38.4	18.1	394,742	2,482	2,462	87.9	16.8	3.1	17.5	3.9
10	BVH VM	59,100	-5.9	0.7	-1.5	1,765	680	29.1	24.1	231,681	1,922	1,980	19.4	30.7	3.0	10.1	2.0
11	NVL VM	68,000	15.6	N/A	N/A	1,759	589	100.0	38.4	1,239,887	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	VJC VM	130,600	N/A	N/A	N/A	1,720	300	65.6	4.4	N/A	8,726	8,726	-24.9	15.0	8.7	68.7	14.3
13	HPG VM	42,000	-5.7	2.7	-5.2	1,554	843	47.4	13.7	3,967,710	7,831	7,833	77.9	5.4	1.8	38.6	22.5
14	MWG VM	169,000	1.2	9.0	20.7	1,142	154	69.0	0.0	182,177	10,643	9,948	40.3	15.9	6.8	49.9	14.3
15	MBB VM	14,550	2.1	9.4	2.5	1,094	1,713	45.2	0.0	485,321	1,716	1,715	-6.3	8.5	1.0	12.1	1.2
16	BHN VM	100,000	-12.3	N/A	N/A	1,017	232	100.0	31.6	14,022	3,650	3,650	N/A	27.4	4.5	N/A	N/A
17	FPT VM	45,500	2.1	6.1	-0.4	917	459	68.6	0.0	787,795	3,926	3,925	2.9	11.6	2.2	19.9	7.1
18	STB VM	10,450	2.5	34.0	5.6	827	1,804	92.7	15.7	3,444,021	207	207	-77.1	50.6	0.8	1.6	0.1
19	CTD VM	192,500	-1.7	8.5	-3.5	650	77	85.8	6.4	171,219	21,642	20,892	88.6	8.9	2.4	29.8	14.5
20	EIB VM	10,800	1.9	10.2	2.9	583	1,229	75.6	1.6	360,667	251	251	661.5	43.0	1.0	2.3	0.2
21	DHG VM	122,900	6.7	27.5	17.0	470	87	31.8	0.0	80,962	7,349	7,035	22	17	4	23.8	19
22	SSI VM	21,500	3.4	14.7	-0.5	462	490	57	43.4	1,328,204	1,825	1,827	9	12	1.5	13	7
23	DPM VM	24,850	-3.5	10.4	-13.1	427	391	35.4	28.2	966,985	2,584	61	-98	10	1.2	12	11
24	CII VM	38,800	24.4	32.0	33.3	411	241	54.7	11.9	1,753,983	3,473	3,142	13.6	11.2	2.6	25.3	6.8
25	HSG VM	47,300	-6.5	2.3	8.0	408	197	54.0	20.1	1,182,692	9,238	7,350	120.2	5.1	2.3	41.0	13.8
26	NT2 VM	29,900	-3.5	-0.3	-14.8	378	288	27.9	27.0	282,228	3,752	3,740	-5	8	1.7	22	9
27	BMP VM	187,000	-4.1	-1.9	9.4	373	45	61.8	0.6	46,336	13,691	13,691	20.0	13.7	3.6	28.3	23.4
28	PVD VM	21,150	1.0	-2.5	-13.2	355	383	48.1	21.1	2,065,955	260	201	-94.7	79.8	0.6	0.9	0.5
29	REE VM	25,800	-5.8	15.7	26.5	351	310	46.2	0.0	853,852	3,577	3,653	32.5	7.2	1.1	16.4	10.6
30	PNJ VM	78,900	9.0	14.5	8.8	340	98	68.0	0.0	104,273	4,129	4,580	240.1	19.1	5.2	28.0	13.7
31	KDC VM	36,500	-4.9	15.5	-4.2	329	206	36.6	37.3	206,978	5,668	5,624	-75.1	6.4	1.2	20.7	15.0
32	HT1 VM	19,400	-1.3	-11.0	-17.2	325	382	19.7	39.0	203,337	2,131	2,131	10.1	9.1	1.4	16.9	6.9
33	HNG VM	9,280	14.6	50.9	38.5	312	767	29.5	48.4	1,961,730	-1,266	-1,266	N/A	N/A	0.7	8.8	3.3
34	LGC VM	35,900	43.3	49.6	51.5	304	193	N/A	4.0	343,655	1,867	1,867	-44.5	19.2	2.7	14.6	4.6
35	KBC VM	14,500	0.3	0.3	-20.3	299	470	73.7	18.3	2,954,020	1,188	1,188	-11.4	12.2	0.9	7.5	3.9



# DAILY MARKET RECAP

09 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	37,400	34.3	39.0	32.6	295	179	75.1	0.0	805,648	2,043	1,957	-10.3	18.3	1.3	7.1	4.0
37	HAG VM	8,300	39.5	50.1	48.2	288	790	54.2	35.0	8,379,572	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	SBT VM	24,050	1.1	1.1	-7.8	267	253	53.1	40.5	1,182,281	1,116	1,148	29.3	21.6	2.1	10.1	5.3
39	DCM VM	11,400	9.6	4.6	2.7	265	529	24.3	45.1	838,524	1,171	1,171	N/A	9.7	1.0	10.3	4.5
40	TCH VM	16,250	0.3	-17.9	N/A	259	363	52.5	49.0	635,750	N/A	N/A	N/A	N/A	1.3	N/A	N/A
41	GTN VM	23,400	33.3	27.5	27.9	257	250	46.3	48.2	1,793,715	88	97	-87.3	266.8	2.1	0.8	0.5
42	KDH VM	23,250	18.6	15.4	12.8	239	234	55.3	0.6	128,840	1,615	1,615	0.7	14.4	1.6	11.3	4.6
43	PPC VM	16,900	0.0	3.0	13.4	236	318	15.0	33.3	102,972	1,707	1,706	-3.2	9.9	1.0	10.0	5.0
44	FLC VM	7,650	38.8	39.6	44.3	214	638	68.3	40.8	20,884,320	1,735	1,730	-11.4	4.4	0.6	13.5	7.1
45	VHC VM	51,700	-3.4	-5.8	-3.4	209	92	30.5	72.5	135,620	5,819	6,008	83.5	8.9	2.0	24.1	12.2
46	HBC VM	49,200	27.6	75.1	75.1	206	95	77.8	27.7	2,580,260	5,883	6,056	624.5	8.4	2.9	41.2	6.1
47	BIC VM	39,900	-2.7	14.0	15.7	205	117	99.6	1.5	9,239	1,094	1,082	-20.3	36.5	2.3	6.3	2.9
48	DXG VM	18,400	32.9	42.1	59.1	204	253	79.7	16.9	2,795,989	2,536	3,039	36.4	7.3	1.4	22.3	11.8
49	VCF VM	170,000	-5.0	0.0	19.7	198	27	N/A	19.3	39	14,294	14,450	30.0	11.9	2.1	19.4	13.4
50	PAN VM	43,350	3.2	2.0	-4.9	195	102	54.1	53.9	5,831	2,548	2,538	0.0	17.0	1.9	11.4	6.9
51	HCM VM	31,600	8.0	23.4	4.6	180	130	39.4	0.0	578,182	2,395	2,395	42.8	13	1.7	13	8
52	TLG VM	104,500	5.1	1.0	-5.0	176	38	4.1	24.0	1,837	5,828.0	5,506	24.8	17.9	4.3	25.6	17.9
53	TRA VM	115,500	0.3	0.9	3.1	175	35	82.3	1.3	1,356	6,096	6,096	29.1	18.9	4.3	23.3	15.9
54	ITA VM	4,210	5.8	-6.0	-10.4	173	938	61.8	35.0	3,999,678	60	57	-65.7	70	0.4	1	0
55	DRC VM	33,200	8.7	3.8	-19.0	173	119	39.0	18.7	318,523	3,326	3,680	1.6	10	2.5	24	13
56	PVT VM	12,950	-0.4	8.8	-10.7	160	281	48.9	23.8	554,543	1,393	1,468	22.8	9.3	1.0	11.3	4.4
57	ASM VM	16,500	8.2	11.5	6.5	159	220	83.0	45.5	1,510,097	967	967	57.0	17.1	1.4	8.4	4.8
58	PGD VM	38,950	-1.0	15.9	-10.5	154	90	49.0	45.6	105,637	2,438	2,267	-38.8	16	2.5	17	8
59	NLG VM	24,100	7.6	8.1	8.6	150	142	44.0	1.5	220,037	2,426	2,142	61.8	10	1.3	14	6
60	VSH VM	16,000	3.2	0.0	-5.9	145	206	69.3	34.0	57,185	1,236	1,251	5.1	13	1.2	9	5
61	CAV VM	56,800	-3.7	4.2	4.2	144	58	51.4	45.2	32,823	7,801.0	7,801	155	7.3	4.2	23.7	9.2
62	BHS VM	10,800	5.4	-0.8	-20.4	141	298	72.3	40.6	1,724,068	1,455.2	1,546	30.6	7.4	0.8	11.6	5.3
63	PTB VM	139,000	5.5	17.1	19.1	132	22	66.6	38.6	61,911	11,893	12,284	83.4	11.7	3.9	40.0	17.1
64	PC1 VM	39,450	10.5	7.8	N/A	130	75	100.0	26.8	142,425	4,549	4,549	-50	8.7	1.0	N/A	N/A
65	DVP VM	72,400	-4.7	-2.0	-3.5	127	40	17.9	33.6	982	7,171	7,170	2.0	10.1	3.2	31.0	26.3
66	PDR VM	14,050	0.4	5.6	9.8	124	202	31.6	45.9	663,306	1,182	1,200	35.3	11.9	1.2	10.2	2.9
67	CHP VM	22,450	-1.5	9.5	N/A	124	126	24.9	45.5	18,187	2,045	2,046	-17.6	11.0	1.7	15.6	8.1
68	DMC VM	81,000	9.8	11.7	-18.2	123	35	1.2	42.8	55,518	4,857	4,851	44.2	16.7	3.2	20.1	16.5
69	VSC VM	59,000	-3.4	5.7	-16.9	118	46	85.0	0.0	89,404	5,563	5,516	-10.0	10.6	2.0	19.4	11.0
70	SJS VM	26,800	17.5	13.1	1.5	116	99	41.2	37.4	212,492	1,785	1,785	-21.5	15.0	1.3	8.7	3.0

Source: Bloomberg

Bloomberg: VNDS

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