

Market commentary

Prompted by the strong rally of many large caps, green color continued to exist and entirely covered Vietnam Stock Markets. VN-INDEX successfully upheld its winning streak for 5 days straight, persistently heading towards an all-time high of 688.89pts in Oct 2016 after Vietnam's 2009 stock market crash. The biggest boost undeniably came from Financial sector. Particularly, leading Banking stocks including VCB, CTG and BID were the top three performers adding over 2.7pts to the index, while STB surged and scored the fifth largest gainer. Accordingly, such bullish sentiment also spread to Real Estate and Insurance industries (especially CII, VIC and BVH) and greatly stimulated the investors' excitement. Moreover, Energy and Utilities sectors were the most notable highlights, of which PVD and GAS successfully broke out of previous slump and edged up remarkably despite the decline in global oil prices. Hence, with advancers (123) overwhelming decliners (119) and 78 tickers being unchanged, VN-INDEX rose by 2.77pts (+0.41%) to finish at 682.5pts. Additionally, investors on HNX also shared the same enjoyment with those on the southern bourse when HNX-INDEX soared solidly to 82.7pts (+0.74%) with 80 gainers, 85 laggards and 211 unchanged.

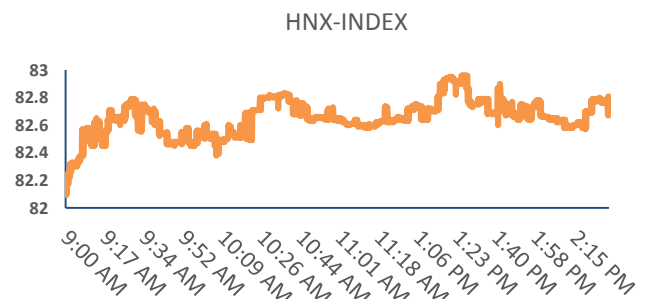
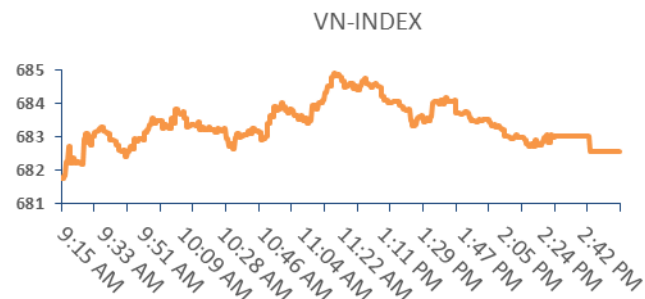
Most sectors strongly soared up, led by Financials (+1.74%), Energy (+0.78%), and Information Technology (+0.61%). Only Consumer Staples (-0.28%) and Materials (-0.07%) declined. Regarding tickers, top index movers showed VCB (+2.11%), CTG (+2.70%), BID (+2.86%), CII (+4.03%), and STB (+2.39%). Top index laggards included SAB (-0.49%), MSN (-0.95%), CTD (-1.91%), HPG (-0.58%), and MWG (-0.70%). On the put-through market, top 3 deals were HSG with 5mn shares (VND277bn), VNM with 781,540 shares (VND98.7bn), and NVL with 1.3mn shares (VND78bn)

Foreigners net bought on both exchanges with total net-buying value of VND58.5bn. They mainly bought VNM (VND179.7bn), VCB (VND33bn), and MSN (VND23.5bn) while sold VNM (VND139.4bn), MSN (VND25.8bn), and TLG (VND19bn).

Snapshot	HOSE	HNX
Close (pts)	682.6	82.7
1 Day change (%)	0.41	0.74
Volume (mn shs)	101.4	26.6
Value (US\$m)	115.5	10.8
Gainers	123	80
Losers	119	85
Unchanged	78	211

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,177	0.26
WTI Oil (\$/B) 1Mth	53.1	-1.69
Brent Oil (\$/B) 1Mth	56.2	-1.66
USDVND	22,581	-0.11
EURVND	23,781	0.52

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.02%	0.80	13.62	4.28
Consumer Staples	-0.28%	8.31	26.93	7.62
Energy	0.78%	0.36	35.32	0.88
Financials	1.74%	5.04	17.07	2.03
Health Care	0.58%	0.34	16.79	3.07
Industrials	0.11%	1.22	20.12	1.99
IT	0.61%	1.18	10.33	2.14
Materials	-0.07%	1.09	11.06	1.72
Real Estate	0.01%	5.37	44.84	3.26
Utilities	0.31%	5.90	21.22	2.58

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,363.9	0.48	15.10	1.82	3,409
India	8,236.1	-0.09	20.7	2.64	842
Indonesia	5,316.4	-0.57	24.0	2.37	436
Laos	1,211.4	-0.74	13.43	1.02	1
Malaysia	1,667.9	-0.45	16.7	1.71	227
Philippines	7,276.3	0.39	19.9	2.37	176
Taiwan	9,342.4	-0.32	16.7	1.62	859
Thailand	1,564.1	-0.47	16.9	1.89	432
Vietnam	682.6	0.41	16.3	2.03	68

Source: Bloomberg

Market News

Oil fell for the first time in four days as an increase in U.S. drilling activity fanned speculation that OPEC production cuts could revive output in North America. Futures slid as much as 1.7% in New York after rising 3.2% the previous three sessions. Gulf oil producers Saudi Arabia, the United Arab Emirates, Qatar, Oman and Kuwait are implementing the cuts they promised, Nawal Al-Fezaia, Kuwait's OPEC governor, said in an interview Monday in Kuwait City. Still, that wasn't enough to revive prices after data from Baker Hughes Inc. on Friday showed that U.S. drillers added rigs for the 10th straight week to the highest level in a year. *(Bloomberg)*

2017 shipments by Samsung Electronics in Vietnam and its subsidiaries are expected to increase to US\$49.9bn from US\$39.9bn last year, citing information from the company and Vietnamese Trade Ministry. For more information, company has disbursed US\$10.1bn in Vietnam investments through end-2016 out of its total US\$14.8bn in pledged investments, citing the company's Vice General Director Bang Hyun Woo at Trade Ministry's Conference. *(Bloomberg)*

Vietnam's 2016 stock and bond market capitalization is estimated at 70.9% of GDP, Ministry of Finance said in e-mailed statement. Notably, 2015 stock and bond market cap was at 56.5% of GDP. *(Bloomberg)*

In 2016, Vietnam signed 34 ODA agreements for US\$5.2bn loans, 1.5 times higher than 2015's, Ministry of Finance said in emailed statement. For further information, the country will borrow over US\$22bn via ODA loans in 2017-2020. *(Bloomberg)*

Corporate News

Saigon Thuong Tin Commercial Joint Stock Bank (STB VN) - 2016 business results and shareholder's activity: According to the information from STB, one foreign investor was ready to invest US\$1bn into the bank, while one domestic investor wanted to acquire 20% of its chartered capital, citing STB's Chairman Kieu Huu Dung. However, names of potential investors were undisclosed. Additionally, STB awaits State Bank's approval for restructuring plan as the bank plans to restructure aggressively in 2017. Besides, the bank's 2016 EBT was seen at VND4trl (vs. that of VND3trl in 2015); 2016 total assets rose by 13.6% YoY; 2016 outstanding loans grew by 7% YoY; and 2016 deposits soared by 11.6% YoY. *(Bloomberg)*

Bank for Foreign Trade of Vietnam JSC (VCB VN) - 2017 business plan: VCB projects 2017 profit to rise by 12% YoY to VND9.2trl and its total assets to lift by 11% YoY through end-2017, citing bank CEO Pham Quang Dung. *(Bloomberg)*

Vinafreight JSC (VNF VN) - shareholder's activity: Transimex Corp. (TMS VN) has registered to buy 381,800 VNF shares via order-matching and put-through methods from Jan 10 to Feb 08. Currently, TMS holds 2,474,200 VNF shares (44.3%). *(Ndh.vn)*

Hoa Sen Group (HSG VN) - 2017 business targets: According to 2017 AGM Resolution, HSG has set its 2017 business targets with revenue of VND23trl and EAT of 1.65trl. Besides, the company was also approved to issue 3.4mn ESOP shares this year. *(Cafef.vn)*

PetroVietnam Ca Mau Fertilizer JSC (DCM VN) - adjusted 2016 business targets: DCM has decided to adjust its 2016 business targets. Specifically, revenue and EAT goals are reduced from VND5.845tr to VND5.092tr and from VND649bn to VND621bn, respectively. For 2017, the company targets to reach VND5.328tr in consolidated revenue and VND633bn in EAT. (*Cafef.vn*)

Vietnam International Commercial Joint Stock Bank (VIB VN - UPCOM) - UPCOM listing, 2016 business results & 2017 business targets: Today, 564.44mn VIB shares officially list on UPCOM at the reference price on the first trading date of VND17,000/share. For further information, in 2016, VIB's earnings before provision is estimated at VND1.3tr and EBT is expected at VND702bn (+7% YoY). The bank recorded VND68tr (+25% YoY) in customers' credits and VND105tr in total asset. NPL ratio was continuously maintained below 3%. Moreover, the bank successfully lifted its chartered capital to VND5.644tr after getting approval by the shareholders and the State Bank of Vietnam. For 2017, VIB targets 10% growth in profit, focusing on individual clients, small and medium enterprise (SME), and companies with foreign investment capital. For the past 2 years, the bank paid high dividends of 23.5% in 2014 and 25% in 2015, including both cash and stock. Besides, VIB currently has one strategic shareholder Commonwealth Bank of Australia owing 20% stake. (*Cafef.vn*)

Sao Mai - Ben Dinh Petroleum Investment JSC (PSB VN) - shareholders' activities: Asia Commercial Bank (ACB VN), which relates to BoD member Nguyen Ngoc Nhu Uyen, sold its entire stake of 5,092,400 PSB shares (10.18%) from Dec 09, 2016 to Dec 29, 2016. Moreover, Viet Anh Production and Trading Co., Ltd bought 5,092,400 PSB shares (10.18%) on Dec 26, 2016 and became the company's major shareholder. Prior to the transaction, Viet Anh Production and Trading Co., Ltd did not hold any PSB share. (*Cafef.vn*)

Tan Binh Import-Export JSC (TIX VN) - shareholder's activity: Bao Viet Insurance sold 81,000 TIX shares to decrease its stake to 210,420 shares (0.88%). (*Cafef.vn*)

Savimex Corporation (SAV VN) - shareholder's activity: Greystanes Limited fully divested 23,086 SAV shares (0.21%) on Dec 30, 2016, thereby decreasing its related group's holding from 5.14% to 4.93% (549,943 shares). (*Cafef.vn*)

Dai Chau Group JSC (DCS VN) - shareholder's activity: BoD member and Vice CEO Nguyen Duc Nang has registered to buy 2mn DCS shares from Jan 10 to Feb 08 via order-matching and put-through methods, knowing that Mr. Nang currently holds 12,511 shares (0.03%). (*Cafef.vn*)

VietNam Fumigation JSC (VFG VN) - shareholder's activity: From Jan 11 to Feb 09, Anbank Investments SIF - Vietnam Value and Income Portfolio has registered to purchase 250,000 VFG shares via order-matching and put-through methods. If successful, the fund will raise its holding in VFG from 545,620 shares (2.98%) to 795,620 shares (4.35%). (*Cafef.vn*)

Central Area Electrical Mechanical JSC (CJC VN) - shareholder's activity: Chairman Nguyen Huu Thang has registered to buy 540,000 CJC shares from Jan 09 to Feb 03. Notably, Mr. Thang currently owns 480,000 shares (24%). (*Cafef.vn*)

Ha Do Group JSC (HDG VN) - key personnel change: HDG has approved the resignation of Chairman Nguyen Trong Thong from the CEO position and appointed Vice CEO Nguyen Van Dong as the company's new CEO. (*Cafef.vn*)

Hapaco Group JSC (HAP VN) - administrative violations penalties: On Jan 05, State Securities Commission (SSC) issued Decision regarding the penalties due to administrative violations in the field of securities and securities markets for HAP. In particular, HAP has to pay a fine of VND70mn for not disclosing the information on time, including the reviewed and audited annual financial statements, annual reports, 2015 & 2016 AGM resolutions, resolutions regarding the dividend payment,... *(Cafef.vn)*

Cuu Long Pharmaceutical JSC (DCL VN) - business activity: DCL's BoD approved to invest in EuviPharm Pharmaceutical JSC in order to raise its stake to 90%. The investment is expected in 1Q2017. *(Cafef.vn)*

Song Da 7 JSC (SD7 VN) - investment activity: SD7 has approved to sell its entire stake of over 2.53mn shares (16.65%) in SuPan 2 Hydropower JSC (SP2 VN) at the price of VND7,000/share to Viet Thanh Hydropower Investment JSC. The transaction will be carried out within this January. *(Cafef.vn)*

Van Lang Technology Development and Investment JSC (VLA VN) - estimated 2016 business results: For 2016, VLA expects to achieve VND10bn in revenue (exceeding the year plan by 11%) and VND1.7bn in gross profit (surpassing the full-year goal by 23%). In addition, the company plans to pay 2016 dividend of 9% (not state in cash or stock). *(Cafef.vn)*

Quang Ninh Construction and Cement JSC (QNC VN) - shareholder's activity: To Tay Co., Ltd sold 754,000 QNC shares out of 1.5mn shares registered from Dec 05, 2016 to Jan 03, 2017, reducing its stake from 4.23mn shares (23.04%) to 3.48mn shares (18.94%). *(Cafef.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DTT	7,870	510	6.9	370	0.002
NAV	6,950	450	6.9	50	0.002
APG	5,260	340	6.9	222,220	0.002
KAC	5,580	360	6.9	16,600	0.004
VOS	1,090	70	6.9	119,290	0.004

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TIX	32,550	-2,450	-7.0	10	-0.026
PIT	7,350	-550	-7.0	10	-0.004
CDO	6,310	-470	-6.9	113,520	-0.007
RIC	9,020	-670	-6.9	10	-0.009
HID	23,000	-1,700	-6.9	505,320	-0.024

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,700	800	2.1	2.38MLN	1.286
CTG	17,100	450	2.7	1.34MLN	0.749
BID	16,200	450	2.9	6.16MLN	0.687
CII	32,300	1,250	4.0	3.11MLN	0.153
STB	8,990	210	2.4	3.04MLN	0.139

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	205,000	-1,000	-0.5	31,390	-0.287
MSN	62,600	-600	-1.0	233,660	-0.203
CTD	174,800	-3,400	-1.9	253,570	-0.117
HPG	43,150	-250	-0.6	2.62MLN	-0.094
MWG	156,700	-1,100	-0.7	126,740	-0.076

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	16,200	450	2.9	6.16MLN	0.687
HAG	5,230	-130	-2.4	5.86MLN	-0.046
FLC	5,100	-40	-0.8	5.41MLN	-0.011
ITA	4,110	-70	-1.7	4.22MLN	-0.026
CII	32,300	1,250	4.0	3.11MLN	0.153

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BHT	6,600	600	10.0	200	0.000
IDJ	2,200	200	10.0	58,600	0.000
NPS	11,000	1,000	10.0	1,300	0.000
QTC	27,700	2,500	9.9	4,357	0.000
BXH	25,700	2,300	9.8	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HBS	2,700	-300	-10.0	1,000	0.000
MCF	16,200	-1,800	-10.0	600	0.000
TAG	44,600	-4,900	-9.9	118	0.000
NHC	34,800	-3,800	-9.8	400	0.000
ARM	31,200	-3,400	-9.8	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	20,800	700	3.5	970,802	0.614
PVS	17,700	500	2.9	1.52MLN	0.127
DST	33,000	2,700	8.9	200	0.099
SHS	5,000	400	8.7	1.14MLN	0.041
DGL	37,700	1,600	4.4	5,800	0.025

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	4,700	-100	-2.1	3.52MLN	-0.098
VCS	123,000	-3,900	-3.1	39,193	-0.053
CVT	37,000	-2,000	-5.1	329,042	-0.039
TAG	44,600	-4,900	-9.9	118	-0.028
SHN	11,000	-200	-1.8	1.13MLN	-0.027

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	4,700	-100	-2.1	3.52MLN	0.000
PVX	2,400	0	0.0	2.67MLN	0.000
PVS	17,700	500	2.9	1.52MLN	0.000
DCS	2,300	0	0.0	1.34MLN	0.000
CEO	12,500	0	0.0	1.31MLN	0.000

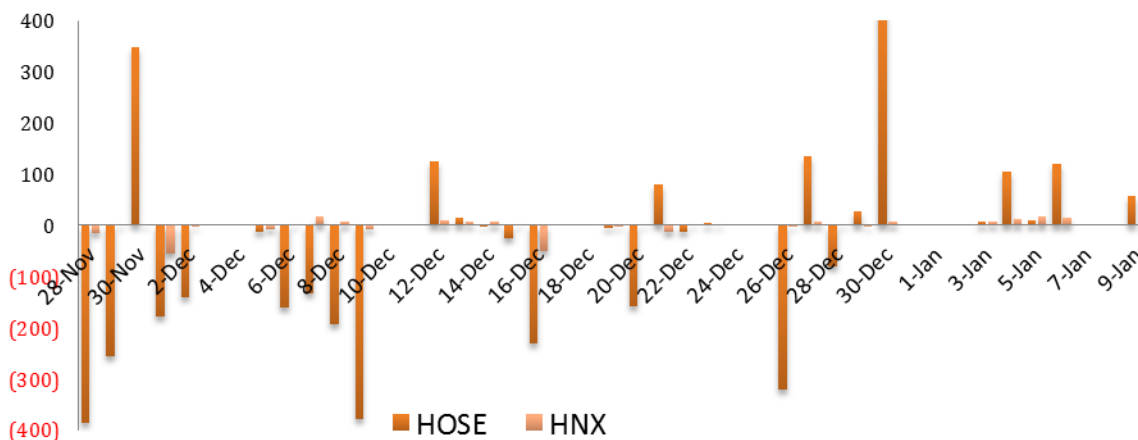
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	6.2	-62.9%	0.6	-70.2%	BUY	334	-59.6%	10	-48.9%
% of market	6.2%		4.6%		% of market	13.2%		4.1%	
F.SELL	5.9	-64.5%	0.5	116.1%	SELL	275	-60.9%	10	110.4%
% of market	0.0%		0.0%		% of market	0.0%		4.1%	
NET BUY (SELL)	0.3		0.1		NET BUY (SELL)	58		0	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	42.9	1.7%	6.0	1.5%	BUY	1,837	2.0%	72	1.2%
% of market	8.2%		4.4%		% of market	16.1%		5.4%	
SELL	39.2	1.5%	1.0	0.3%	SELL	1,533	1.6%	20	0.4%
% of market	7.5%		0.7%		% of market	13.5%		1.5%	
NET BUY (SELL)	3.7		5.0		NET BUY (SELL)	304		52	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,000	0	0.00	179.7	0.000
VCB	38,700	800	2.11	33.0	1.286
MSN	62,600	-600	-0.95	23.5	-0.203
TLG	98,000	-2,000	-2.00	19.0	-0.034
VIC	43,200	100	0.23	8.0	0.118

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,000	0	0.00	139.4	0.000
MSN	62,600	-600	-0.95	25.8	-0.203
TLG	98,000	-2,000	-2.00	19.0	-0.034
DPM	22,500	450	2.04	11.3	0.079
DXG	12,300	0	0.00	11.0	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,000	0	0.00	40.3	0.000
VCB	38,700	800	2.11	31.1	1.286
GTN	18,500	0	0.00	6.4	0.000
VIC	43,200	100	0.23	6.2	0.118
SSI	20,500	200	0.99	5.1	0.043

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DXG	12,300	0	0.00	-11.0	0.000
DPM	22,500	450	2.04	-9.8	0.079
HBC	31,500	300	0.96	-6.5	0.013
HSG	50,700	-200	-0.39	-5.8	-0.018
NT2	27,500	150	0.55	-4.6	0.019

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,700	500	2.91	6.1	0.000
VCG	14,100	100	0.71	1.4	0.000
HAT	55,000	1,300	2.42	0.5	0.000
VKC	16,500	100	0.61	0.2	0.000
IVS	13,400	-800	-5.63	0.1	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MAS	140,000	-2,000	-1.41	4.2	0.000
CEO	12,500	0	0.00	1.6	0.000
BVS	16,200	-100	-0.61	1.6	0.000
VND	13,300	0	0.00	0.4	0.000
PDB	19,300	-300	-1.53	0.4	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,700	500	2.91	6.1	0.000
VCG	14,100	100	0.71	1.4	0.000
HAT	55,000	1,300	2.42	0.5	0.000
NET	33,800	-400	-1.17	0.1	0.000
MCC	15,600	-400	-2.50	0.1	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MAS	140,000	-2,000	-1.41	-4.1	0.000
CEO	12,500	0	0.00	-1.6	0.000
BVS	16,200	-100	-0.61	-1.5	0.000
VND	13,300	0	0.00	-0.4	0.000
PDB	19,300	-300	-1.53	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

09 Jan 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	126,000	-7.2	-11.0	2.9	8,099	1,451	57.4	47.0	1,775,582	5,881	4,864	28.1	21.4	8.9	42.9	35.1
2	VCB VM	38,700	10.4	2.0	2.4	6,166	3,598	22.9	9.2	918,775	1,876	1,477	16.4	20.6	2.9	14.8	1.0
3	SAB VM	205,000	26.9	N/A	N/A	5,822	641	10.3	39.5	N/A	4,864	4,864	28.5	42.1	10.1	25.3	15.7
4	GAS VM	60,500	-8.3	-14.7	-8.3	5,126	1,913	4.2	46.3	123,868	2,617	4,400	-37.0	23.1	2.9	12.1	8.8
5	VIC VM	43,200	2.9	0.9	2.8	5,046	2,638	45.0	18.8	813,377	831	468	-65.2	52.0	4.2	7.9	1.3
6	CTG VM	17,100	11.0	-1.2	-0.6	2,820	3,723	7.8	0.2	626,698	1,727	1,208	-4.6	9.9	1.0	11.0	0.8
7	BID VM	16,200	9.8	-4.7	-9.0	2,453	3,419	12.2	28.7	2,063,616	1,884	1,434	-14.7	8.6	1.2	15.3	0.7
8	ROS VM	118,300	6.4	166.1	N/A	2,253	430	27.4	49.0	2,519,692	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	62,600	-1.1	-8.6	-6.6	2,104	759	38.4	17.4	348,296	3,660	1,963	35.8	17.1	3.0	17.4	3.9
10	BVH VM	61,600	4.9	-13.8	1.0	1,856	680	29.1	24.1	318,400	1,833	1,658	-3.5	33.6	3.2	9.8	2.1
11	HPG VM	43,150	5.5	5.0	16.2	1,610	843	47.8	13.3	3,352,044	6,189	4,404	18.1	7.0	2.0	32.6	19.7
12	NVL VM	59,300	N/A	N/A	N/A	1,548	589	100.0	38.8	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
13	MWG VM	156,700	1.1	16.5	20.5	1,068	154	60.8	0.0	232,895	10,706	7,305	52.8	14.6	6.6	55.2	20.7
14	MBB VM	13,700	3.0	-3.8	-4.7	1,039	1,713	45.2	0.0	228,506	1,580	1,831	-7.3	8.7	1.0	11.4	1.2
15	FPT VM	45,200	5.4	0.3	3.7	919	459	68.6	0.0	489,169	4,349	3,814	6.3	10.4	2.3	22.8	8.0
16	STB VM	8,990	15.3	-5.7	-19.7	718	1,804	92.7	15.8	3,123,544	-66	902	-39.3	N/A	0.7	-0.3	0.0
17	CTD VM	174,800	-1.5	-6.4	11.0	596	77	85.8	7.4	112,772	19,224	11,078	90.1	9.1	2.8	35.5	15.3
18	EIB VM	9,730	-0.7	-6.4	-12.3	530	1,229	75.1	2.0	90,997	-247	33	-88.1	N/A	0.9	-2.2	-0.2
19	SSI VM	20,500	9.3	-8.1	-9.7	445	490	72.5	42.5	1,266,651	2,186	1,680	4.8	9.4	1.3	15.3	8.2
20	HSG VM	50,700	9.6	31.0	8.3	441	197	39.5	19.1	1,770,057	8,113	7,350	120.2	6.2	2.4	41.0	13.8
21	DHG VM	101,500	5.3	-9.0	-2.4	392	87	31.8	0.0	50,043	6,539	5,748	-6	16	3	22.9	19
22	DPM VM	22,500	0.0	-21.1	-21.3	390	391	35.4	28.1	654,120	3,047	3,295	14	7	1.0	13	13
23	BMP VM	185,000	-3.0	-5.6	13.5	373	45	61.8	0.0	22,748	14,310	11,410	38	13	3.7	31	26
24	PVD VM	21,500	-0.9	-15.7	-21.4	365	383	48.1	18.9	1,196,907	376	3,725	-43.4	56.4	0.6	1.3	0.7
25	NT2 VM	27,500	-8.3	-28.8	-21.0	347	285	27.2	27.4	317,834	4,593	3,937	-29.5	6.0	1.6	27.7	11.3
26	HT1 VM	20,500	-6.0	-15.5	-31.7	346	382	19.7	38.5	67,669	2,221	1,936	142	9	1.6	18	7
27	CII VM	32,300	9.9	7.0	17.5	345	241	54.7	12.8	882,509	2,805	2,959	-11.8	11.5	2.2	19.9	6.0
28	REE VM	24,900	11.7	18.6	20.9	342	310	46.2	0.0	868,439	2,423	2,757	-20.8	10.3	1.2	11.9	7.8
29	KDC VM	36,200	14.6	-3.1	29.3	330	206	36.6	37.5	173,725	5,486	22,581	883.5	6.6	1.3	19.3	15.1
30	PNJ VM	69,900	1.5	-6.8	-13.7	304	98	68.0	0.0	82,107	3,167	1,347	-45.4	22.1	4.3	20.9	11.0
31	KBC VM	14,150	-2.1	-22.7	-14.2	294	470	73.7	18.8	2,868,675	1,689	1,316	48.0	8.4	0.9	10.9	5.6
32	SBT VM	25,000	5.0	6.0	-0.6	280	253	53.1	40.8	1,380,738	1,228	1,148	29.3	20.4	2.2	10.1	5.3
33	TCH VM	17,200	-13.1	-7.9	N/A	276	363	52.5	49.0	375,665	N/A	N/A	N/A	N/A	1.4	N/A	N/A
34	PPC VM	16,800	2.4	16.7	16.7	237	318	16.0	34.0	194,822	-1,010	1,762	-46.3	N/A	1.2	-6.3	-3.0
35	VHC VM	57,800	5.3	2.3	22.2	236	92	30.5	72.8	250,609	5,528	3,274	-31.9	10.5	2.2	23.3	10.8

DAILY MARKET RECAP

09 Jan 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fill %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	9,400	-13.8	-14.5	-23.6	220	529	24.3	43.4	78,339	N/A	N/A	N/A	N/A	0.8	N/A	N/A
37	GMD VM	27,600	2.6	-1.3	-1.4	219	179	75.1	0.0	196,777	2,034	2,181	-28.9	13.6	1.0	7.2	4.1
38	LGC VM	25,600	6.7	16.4	19.1	219	193	N/A	4.0	11,621	1,942	3,363	-62.7	13.2	2.0	15.5	5.2
39	HNG VM	6,240	1.5	9.7	-19.0	212	767	29.5	48.4	959,030	1,023	914	-44.5	6.1	0.5	8.8	3.3
40	VCF VM	179,000	5.3	23.4	27.9	211	27	N/A	19.3	1,210	13,393	11,112	-26.4	13.4	2.5	20.4	14.2
41	GTN VM	18,500	0.8	-6.1	-13.6	205	250	52.9	48.0	1,109,593	229	761	-34.1	80.9	1.7	1.7	1.1
42	KDH VM	19,700	-2.2	-8.4	9.4	204	234	55.3	0.2	88,185	1,677	1,600	43.9	11.7	1.3	12.0	5.4
43	BIC VM	39,000	11.4	5.1	58.5	203	117	99.6	1.5	12,732	1,421	1,358	-3.3	27.4	2.3	11.0	3.6
44	PAN VM	41,300	-2.8	-12.1	-9.8	187	102	54.1	53.9	19,114	2,573	2,513	57.9	16.1	1.8	11.6	6.9
45	HAG VM	5,230	-5.4	1.9	-26.3	183	790	54.2	35.0	2,995,122	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
46	TRA VM	112,500	-1.7	-13.5	-4.7	172	35	82.3	1.3	2,970	5,932	4,723	11.9	19.0	4.1	23.3	16.5
47	ITA VM	4,110	-8.3	-8.7	-4.4	171	938	61.8	34.6	6,384,173	30	166	-17.8	136.6	0.4	0.3	0.2
48	DRC VM	31,850	-0.5	-21.4	-22.3	168	119	39.0	17.4	116,962	3,434	3,623	22.0	9.3	2.3	25.6	13.3
49	TLG VM	98,000	-5.3	-7.5	8.9	166	38	4.1	28.0	665	5,662	3,395	14.7	17.3	3.9	24.3	17.1
50	HCM VM	28,400	10.9	-2.1	-15.5	160	127	38.2	0.0	272,463	2,344	1,677	-43.3	12.1	1.5	12.8	8.8
51	PGD VM	39,850	18.6	-13.4	-13.2	159	90	49.0	45.0	129,625	3,105	3,701	78.6	13	2.6	20	9
52	CAV VM	59,500	9.2	4.5	-10.0	152	58	51.4	45.1	71,964	3,059.4	3,059	10.8	19.4	4.4	23.7	9.2
53	PVT VM	11,900	0.0	-16.8	-11.0	148	281	48.9	24.1	364,671	1,543	1,195	-1.4	7.7	1.0	13.0	4.7
54	ASM VM	15,050	1.7	-3.5	-3.5	147	220	83.1	45.4	1,482,193	951	581	-61.9	16	1.3	8	5
55	FLC VM	5,100	-6.9	-10.5	-15.0	144	638	68.3	41.3	8,590,194	1,743	1,952	19.9	3	0.4	13	7
56	VSH VM	15,500	-3.1	0.3	6.2	142	206	69.3	33.8	69,338	1,127	1,191	-31.6	13.7	1.1	8.2	4.5
57	NLG VM	22,300	0.0	-0.4	1.4	140	142	44.0	0.4	185,849	2,170	1,462	73.8	10.3	1.3	13.3	5.9
58	DXG VM	12,300	-5.0	-1.6	-2.1	138	253	79.7	11.6	937,494	1,541	2,229	45.0	8	1.1	15	7
59	HBC VM	31,500	12.1	4.0	28.0	132	94	78.9	19.8	1,191,960	3,574	731	50.4	9	2.2	28	4
60	DVP VM	71,800	-2.8	-3.0	-1.6	127	40	17.9	33.6	3,222	6,842	7,027	23.2	10	3.0	29	25
61	SKG VM	80,000	9.4	-7.5	-18.4	121	34	42.8	0.3	38,734	6,294.3	5,191	83	12.7	4.1	38.1	37.4
62	PC1 VM	35,900	-1.9	N/A	N/A	120	75	100.0	29.3	226,530	9,179.0	9,179	N/A	3.9	0.9	N/A	N/A
63	CHP VM	20,950	2.2	0.2	N/A	117	126	24.9	45.6	18,227	1,620	2,484	46.9	12.9	1.8	14.0	6.8
64	PDR VM	13,000	-2.3	1.6	-6.5	116	202	31.6	45.7	490,541	712	887	243	18.3	1.1	6.4	1.8
65	VSC VM	56,600	1.4	-14.1	-16.1	114	46	85.0	0.0	87,235	5,190	6,130	12.7	10.9	1.9	18.7	11.2
66	PTB VM	117,600	-0.9	-1.2	2.3	112	22	66.6	39.5	29,343	9,554	5,357	21.6	12.3	3.8	35.8	16.1
67	DMC VM	71,000	-2.1	-16.3	-15.5	109	35	1.2	43.7	22,602	4,892	3,365	5.7	14.5	2.9	21.5	17.8
68	NKG VM	36,900	4.4	-4.9	32.7	108	66	25.3	21.0	158,735	9,540	2,318	48.5	3.9	1.7	56.2	10.9
69	IJC VM	8,680	8.4	5.7	-4.6	105	274	21.2	42.4	343,901	478	418	-50.2	18.2	0.8	4.5	1.7
70	BMI VM	25,900	7.9	-5.1	5.5	105	91	41.3	6.5	57,395	1,616	1,471	15.8	16.0	1.1	6.8	2.7

Source: Bloomberg

Bloomberg: VNDS

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 8 7300 0688
F: +84 8 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 873 000 688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 873 000 688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 873 000 688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn