DAILY MARKET RECAP

09 Feb 2017

Market commentary

It was a mixed day for Vietnam Stock Markets with the losses on HOSE standing in contrast to the gains on HNX. From the early opening, the strong divergence among stock groups resulted in VN-INDEX struggling to find direction. Unfortunately, the sudden plunge in GAS, caused by the additional listing of its 18.95mn ESOP shares, put heavier burden on the market. Thus, the index persistently slipped lower in red amid investors' heightened prudence. The decline later extended due to the simultaneous plunge of heavy-weighted Beverage, Banking, Retail, Insurance and Real Estate stocks (especially SAB, BHN, BID, EIB, VCB, MWG, BVH, VIC and NVL). On the bright side, other blue chips such as CTG, CTD, STB, DPM, VNM, HSG, KDC and MBB advanced noticeably and were among top performers. However, such gains were insufficient to uphold the bearish market ahead of overwhelming sell-offs. Consequently, VN-INDEX backslid to VND700.65pts (-0.2%) with 140 gainers, 115 losers and 67 unchanged. Meanwhile, despite the high volatility, green color spread widely over HNX during the whole day. Hence, the index escalated to 85.65pts (+0.42%) with 106 advancers, 79 decliners and 194 unchanged.

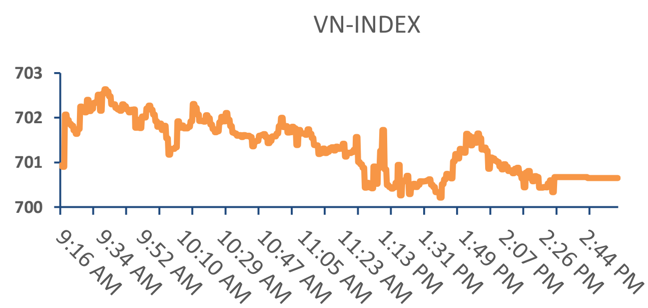
Utilities (-1.45%), Consumer Staples (-0.73%), and Consumer Discretionary (-0.54%) significantly declined while Materials (+1.66%), Health Care (+0.96%), and Industrials (+0.69%) positively impacted the market. Regarding tickers, top index laggards included SAB (-2.00%), GAS (-1.86%), BHN (-2.56%), BID (-0.88%), and HNG (-6.90%). Top index movers were CTG (+1.12%), HT1 (+6.79%), ROS (+0.82%), CTD (+2.57%), and STB (+2.00%). On the put-through market, VNM with 803,910 shares (VND107.9bn) was the biggest deal, followed by NT2 with 1.7mn shares (VND53.9bn) and GMD with 1.3mn shares (VND39.3bn).

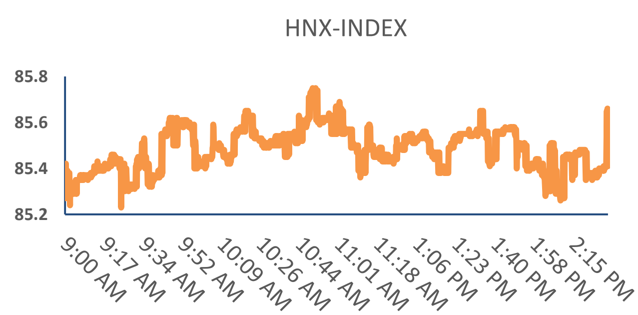
Foreigners switched to net buy on both exchanges with total net-buying value of VND55.7bn. They mainly bought VNM (VND166bn), NT2 (VND55.1bn), and MSN (VND45.5bn) while sold VNM (VND142.4bn), NT2 (VND53.9bn), and MSN (VND38.3bn).

Snapshot	HOSE	HNX
Close (pts)	700.7	85.6
1 Day change (%)	-0.20	0.42
Volume (mn shs)	147.5	33.6
Value (US$mn)	140.7	14.8
Gainers	140	106
Losers	115	79
Unchanged	67	194

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,242	0.35
WTI Oil ($/B) 1Mth	52.7	0.76
Brent Oil ($/B) 1Mth	55.5	0.74
USDVND	22,659	-0.02
EURVND	24,236	-0.13

Source: Bloomberg





Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.54%	0.83	14.26	4.28
Consumer Staples	-0.73%	8.19	29.58	7.69
Energy	0.19%	0.34	44.12	0.88
Financials	-0.09%	4.94	19.2	2.02
Health Care	0.96%	0.37	16.63	3.22
Industrials	0.69%	1.4	55.61	5.14
IT	-0.08%	1.12	10.24	2.02
Materials	1.66%	1.07	8.63	1.76
Real Estate	0.19%	5.02	50.96	3.29
Utilities	-1.45%	5.34	15.47	2.55

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US$bn
China	3,396.3	0.38	15.24	1.84	3,489
India	8,770.3	0.01	21.6	2.83	905
Indonesia	5,372.1	0.20	24.3	2.27	440
Laos	1,034.4	-1.93	11.46	0.87	1
Malaysia	1,688.5	-0.02	17.0	1.71	231
Philippines	7,252.7	0.25	19.7	2.35	175
Taiwan	9,590.2	0.49	16.3	1.65	905
Thailand	1,585.8	-0.22	17.4	1.89	446
Vietnam	***700.7***	***-0.20***	***16.3***	***2.08***	***71***

Source: Bloomberg

Market News

Oil rose in New York as Goldman Sachs Group Inc. said OPEC will succeed in eliminating a supply surplus even as crude stockpiles in the U.S. climbed. Futures rose as much as 1.1% in New York after adding 0.3% on Wednesday. U.S. crude stockpiles jumped 13.8mn barrels last week, the second-biggest gain on record, as imports rose the most in four weeks, according to the Energy Information Administration. American supplies will stop rising and begin to drop and overseas purchases will slow from March amid output curbs by OPEC and other nations, Goldman said in a note. *(Bloomberg)*

Vietnam Central Bank aims to keep interest rates stable. Accordingly, the Central Bank will order commercial banks to keep deposit interest rates stable, cut operation costs and try to reduce lending interest rates to help businesses, regulator said in e-mailed statement. *(Bloomberg)*

Corporate News

Bank for Investment and Development of Vietnam JSC (BID VN) - 2016 consolidated business results: In 4Q2016, BID achieved VND7.031trl in net revenue from interests (+25.6% YoY). Besides, net profit from services increased to VND781.8bn (+7.5% YoY) while net profit from securities investment hit VND433.6bn (+33.2% YoY). On the other hand, net profit from FX activities and net profit from securities trading declined to VND160.1bn (-48.4% YoY) and VND57bn (-12.6% YoY), respectively. Moreover, net profit from other activities plunged by 36.55% YoY to VND460bn. Besides, BID recorded VND4.654trl in operating expenses (+29.2% YoY) and VND2.302trl in provision for credit risks (+34.1% YoY), which led to the declines of 18.1% YoY iin EBT of VND1.977trl and 16.1% YoY in EAT of VND1.564trl. For the accumulated 2016, the bank generated VND23.738trl in net revenue from interests (+22.9% YoY) and VND6.248trl in EAT (-2.02% YoY). *(Vietstock.vn)*

Saigon Thuong Tin Commercial JSB (STB VN) - 2016 consolidated business results: For 4Q2016, STB reached VND1.411trl (+54.4% YoY) in net revenue from interests and VND418.4bn in net profit from services (+19.1% YoY). Notably, the bank realized a significant loss of VND275.2bn from FX activities (vs. the loss of VND29.4bn in 4Q2015). In addition, net profit from other activities dropped heavily to VND68.8bn (-85.9% YoY) as revenue from other activities fell to VND177.5bn (- 64.75% YoY) and expenses from other activities spiked to VND108.7bn (+626.7% YoY). On the other hand, provision for credit risks declined to VND23.6bn (-97.9% YoY). Thus, the bank finished the quarter with a negative figure of VND86.6bn in EAT (vs. the loss of VND521.4bn in 4Q2015). For the whole year, STB reported net revenue from interests of VND5.119trl (-22.6% YoY) and EAT of VND372.5bn (-67.5% YoY). *(Vietstock.vn)*

Bank for Foreign Trade of Vietnam JSC (VCB VN) - business activity: VCB builds plan to support a weak bank and proposes it to the government, citing Chairman Nghiem Xuan Thanh. Also, the bank pledges to successfully restructure that weak bank if granted approval from the government and State Bank of Vietnam. *(Bloomberg)*

Nam Long Investment Corporation (NLG VN) - 2016 consolidated business results: In Q4, NLG reached VND862.27bn in net revenue (+41.6% yoY) and VND370.5bn in gross profit (+85.2% YoY). In addition, its financial revenue and expenses jumped to VND12.2bn (+373.9% YoY) and VND10.9bn (+159.6% YoY), correspondingly. Admin expenses rose noticeably by 23.25% YoY to VND55.2bn, while selling expenses did not change much. Also, in this quarter, NLG recorded a crash in other revenue to VND2.95bn (vs. 4Q2015's of VND113.9bn), which led to a slump of 97.2% in other income. However, the firm still had positive business results with a growth of 50.7% YoY in EAT to VND199.2bn. For the accumulated 2016, NLG hit VND2.534trl in net revenue (+101.3% YoY) and VND387.6bn in EAT (+85.8% YoY). *(Vietstock.vn)*

Vinh Khanh Cable Plastic Corporation (VKC VN) - 2016 business results: For Q4, VKC posted the decreases of 5.7% YoY to VND284.3bn in net revenue and 6.5% YoY in COGS; thus, gross profit rose by 2.5% YoY to VND27.5bn. Besides, financial revenue and financial expenses surged to VND2.2bn (+137% YoY) and VND5.3bn (+12.8% YoY), respectively. Selling expenses declined moderately by 3.7% YoY to VND5.4bn while admin expenses soared by 52.5% YoY to VND8bn. Besides, the company recorded a negative figure of VND302.8mn in other income (vs. the loss of VND58mn in 4Q2015) due to the increase of 29.7% YoY in other expenses. As a result, the company only earned VND8.2bn in EAT (-14% YoY). However, for the whole year, VKC still posted an outstanding performance with VND1.145trl in net revenue (+8.5% YoY) and VND42.4bn in EAT (+87% YoY). *(Vietstock.vn)*

Hoang Huy Investment Services JSC (HHS VN) - change of key personnel and 2017 AGM: HHS has approved the resignation of Vice CEO Nguyen Trung Do, effective from Feb 15 due to the company's new business direction. Besides, Feb 21 and Feb 22 will be the ex-date and record date, correspondingly, for attending HHS's 2017 AGM. The meeting will be held on Mar 25 at company's Headquarter in Haiphong City. *(Cafef.vn)*

Tan Tao Investment & Industry Corporation (ITA VN) - 2016 consolidated business results: For Q4, ITA achieved impressive performance with net revenue of VND42.6bn (vs. the loss of VND7.7bn in 4Q2015) and gross profit of VND21.2bn (vs. negative figure of VND17.7bn in 4Q2015). Notably, financial revenue & other revenue plummeted severely to VND23.1bn (-82.9% YoY) and VND1bn (vs. VND181.5bn in 4Q2015's), respectively, whereas selling expenses & other expenses hiked to VND352.6bn (+127.7% YoY) and VND1.8bn (+115% YoY), correspondingly. However, the corporation also staged the significant fall in financial expenses of VND6.77bn (-97.67% YoY), admin expenses of VND11.36bn (-25.75% YoY), and the loss from affiliates of VND346.57mn (vs. the loss of VND442mn in 4Q2015). Hence, ITA hit VND22.88bn in EAT (vs. net loss of VND4.5bn in 4Q2015). Meanwhile, FY2016, the corporation performed less efficiently when generating net revenue of VND228.3bn (-67.8% YoY) and EAT of only VND54.38bn (-70.24% YoY). Accordingly, EPS was only VND57 (-73.7% YoY). *(Vietstock.vn)*

Hoang Ha JSC (HHG VN) - shareholder's activity: Chairman cum CEO Luu Huy Ha has registered to buy 500,000 HHG shares from Feb 13 to Mar 13 via order-matching or put-through methods.Notably, Mr. Ha is currently the largest shareholder holding 1.6mn shares (5.63%). If successful, his ownership will rise to over 2.12mn shares (7.36%). *(Cafef.vn)*

HA TIEN 1 Cement JSC (HT1 VN) - 2016 business results: In 4Q2016, HT1 achieved VND2.195trl in net revenue (+7.8% YoY) but its gross profit markedly decreased by 23.3% YoY to VND354.2bn due to a growth of 16.9% YoY in COGS. Financial revenue and financial expenses both sank by 38.9% YoY to VND36bn and 41.7% YoY to VND73bn, respectively. In addition, selling expenses jumped to VND34.7bn (+33.8% YoY) while admin expenses dropped noticeably to VND75.6bn (-21.6% YoY). Notably, the company generated VND23.9bn in other income (+166.1% YoY) thanks to a soar of 148.3% YoY in other revenue. Therefore, HT1 realized VND230.9bn in EBT (-18.1% YoY) and VND184.1bn in EAT (-15.7% YoY). In 2016, the company reached VND8.237trl in net revenue (+16.5% YoY) and VND813.2bn in EAT (+0.3% YoY). *(Vietstock.vn)*

Tran Anh Digital World JSC (TAG VN) - changes in accounting period: Feb 16 will be the record date for TAG to seek shareholders' opinions for changing its financial period. Specifically, TAG's fiscal year that starts from Jan 01 will be amended to begin on Apr 01 and finish at Mar 31 of the following year. Besides, the company will also ask for approval on additional business lines and 2016 dividend of VND800/share. Such payment is planned to occur in either March or April. *(Cafef.vn)*

Vinacafe Bien Hoa JSC (VCF VN) - 2016 consolidated business results: For Q4, VCF reported net revenue of VND1.294trl (+2.5% YoY) and gross profit of VND504.6bn (+13.4% YoY) thanks to a fall of 3.5% YoY in COGS. Besides, financial revenue jumped to VND20.2bn (+58.5% YoY) while financial expenses slumped to VND3.2bn (-44.5% YoY). Selling expenses increased slightly to VND216.7bn (+5.1% YoY) and admin expenses escalated to VND33.1bn (+147.6% YoY). Notably, other income sharply went up to VND329.3bn (+72.6% YoY) thanks to a growth of 5.8% YoY in other revenue and a drop of 62.1% YoY in other expenses. Hence, the company reached VND226.9bn in EAT (+11.1% YoY). For the accumulated 2016, VCF posted a positive business performance with net revenue of VND3.31trl (+10.3% YoY) and EAT of VND380.9bn (+29% YoY and exceeding the year target by 52.4%). *(Vietstock.vn)*

CII Bridges & Roads JSC (LGC VN) - 2016 consolidated business results: In 4Q2016, LGC recorded the increases in both net revenue of VND147.2bn (+53.1% YoY) and gross profit of VND65.8bn (+84.3% YoY). However, its financial revenue witnessed a fall of 18.6% YoY to VND78.4bn, while financial expenses jumped by 28.4% YoY to VND34.1bn. Even worse, selling and admin expenses both rose considerably to VND7.4bn (25.5% YoY) and VND26.4bn (+42.9% YoY), correspondingly. Besides, the firm recorded a loss of VND310.9mn in income from other activities (compared to 4Q2015's negative figure of VND414.8mn). Consequently, LGC staged slight reduction in EAT to VND69bn (-5.6% YoY). FY2016, net revenue of VND434.2bn (+23.1% YoY) and EAT of VND430.6bn (+4.3% YoY) were generated. *(Vietstock.vn)*

GTNFOODS JSC (GTN VN) - 2016 consolidated business results: For Q4, GTN recorded VND500.1bn in net revenue (-1.3% YoY) and VND19.9bn in gross profit (-23.5% YoY). Financial revenue markedly rose by 57.1% YoY to VND10bn and financial expenses moderately climbed by 9.9% YoY to VND13.1bn. Besides, selling and admin expenses surged to VND7bn (+82.25 YoY) and VND11.3bn (+194% YoY), respectively. Additionally, other revenue hiked to VND10.5bn (+499.9% YoY) while other expenses only increased by 17% YoY to VND5.1bn. Thus, other income hit VND5.4bn (vs. the loss of VND2.6bn in 4Q2015). As a results, the company earned VND7.9bn in EAT (-42.7% YoY). For the whole year, GTN reported net revenue of VND1.849trl (-12.3% YoY) and EAT of VND15.7bn (-42.7%). *(Vietstock.vn)*

Southern Gas Trading JSC (PGS VN) - shareholder's activity: On Feb 03, major shareholder Halley Sicav - Halley Asian Prosperity sold 100,000 shares, thus reducing its holding in PGS from 4.53mn shares (9.06%) to 4.43mn shares (8.86%). *(Cafef.vn)*

Haiha Confectionery JSC (HHC VN) - shareholders' activities: Vice CEO and BoD member Nguyen Manh Tuan registered to buy 1,500,700 HHC shares from Feb 10 to Mar 10 via order-matching and put-through methods. Reportedly, Mr. Tuan is holding 141,800 HHC shares (0.86%). Additionally, at the same period, Ms. Pham Thi Tu Oanh - wife of Mr. Tuan - has registered to fully divest her entire stake of 148,400 shares. *(Cafef.vn)*

Central Area Electrical Mechanical JSC (CJC VN) - shareholder's activity: Chairman Nguyen Huu Thang registered to buy 450,000 CJC shares from Feb 15 to Mar 14 via order-matching and put-through methods. Earlier from Jan 09 to Feb 03, Mr. Thang successfully bought 90,000 shares, increasing his stake to 570,000 shares (28.5%). *(Cafef.vn)*

TNG Investment & Trading JSC (TNG VN) - shareholder's activity and 2017 AGM: Mr. Nguyen Manh Linh - son of TNG's Chairman Nguyen Van Thoi - has registered to buy 100,000 TNG shares via put-through and order-matching methods from Feb 09 to Mar 09, noted that Mr. Linh currently owns 738,290 shares (2.15%). Besides, Feb 27 and Feb 28 will be the ex-date and record date, respectively, for attending TNG's 2017 AGM. The meeting is expected to be held on Apr 23. *(Cafef.vn)*

Binh Thuan Book and Equipment JSC (BST VN) - dividend payment and 2017 AGM: Feb 21 and Feb 22 will be the ex-date and the record date, correspondingly, for receiving the second 2016 cash dividend of VND600/share (est. 2016 dividend yield of 8.73%) and attending 2017 AGM. Accordingly, such installment will be paid on Mar 08, and the meeting will be held on Mar 25. *(Cafef.vn)*

Tin Nghia Industrial Park Development KSC (TIP VN) - 2017 AGM: Feb 22 and Feb 23 will be the ex-date and the record date, respectively, for attending 2017 AGM, which is expected to be held on Mar 23. Further details regarding the meeting will be announced later. *(Cafef.vn)*

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MARKET MOVEMENTS

HOSE

Top gainers (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
ANV	6,120	400	7.0	32,520	0.012
LHG	22,250	1,450	7.0	415,960	0.017
AGR	3,390	220	6.9	757,090	0.021
HID	17,000	1,100	6.9	2.93MLN	0.015
CDO	5,270	340	6.9	120,330	0.005

Top losers (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNA	1,470	-110	-7.0	70,600	-0.001
SAV	6,570	-490	-6.9	57,020	-0.002
HVG	6,580	-490	-6.9	2.76MLN	-0.049
STK	19,550	-1,450	-6.9	10,010	-0.034
HNG	8,100	-600	-6.9	2.78MLN	-0.203

Top index movers (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTG	18,050	200	1.1	1.59MLN	0.328
HT1	19,650	1,250	6.8	336,740	0.210
ROS	135,400	1,100	0.8	2.35MLN	0.208
CTD	195,800	4,900	2.6	199,980	0.166
STB	10,200	200	2.0	2.15MLN	0.131

Top index laggers (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	211,000	-4,300	-2.0	150,070	-1.215
GAS	58,000	-1,100	-1.9	2.47MLN	-0.928
BHN	114,000	-3,000	-2.6	10,950	-0.306
BID	16,850	-150	-0.9	3.89MLN	-0.226
HNG	8,100	-600	-6.9	2.78MLN	-0.203

Top active volume (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAG	5,950	-210	-3.4	8.57MLN	-0.073
FLC	5,510	0	0.0	7.77MLN	0.000
OGC	1,440	-20	-1.4	7.26MLN	-0.003
HQC	2,380	80	3.5	6.88MLN	0.015
HPG	44,550	-100	-0.2	5.76MLN	-0.037

HNX

Top gainers (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
SIC	8,800	800	10.0	222,400	0.000
BBS	15,500	1,400	9.9	3,000	0.000
DNP	23,300	2,100	9.9	105,900	0.000
SGD	10,000	900	9.9	200	0.000
KDM	6,800	600	9.7	531,900	0.000

Top losers (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
PTD	19,500	-2,100	-9.7	1,900	0.000
PSE	10,400	-1,100	-9.6	100	0.000
IDJ	1,900	-200	-9.5	6,200	0.000
CAN	21,300	-2,200	-9.4	1,000	0.000
MHL	6,800	-700	-9.3	2,100	0.000

Top index movers (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,100	100	2.0	3.07MLN	0.098
NVB	4,300	100	2.4	1,360	0.032
DNP	23,300	2,100	9.9	105,900	0.032
HUT	12,200	200	1.7	1.29MLN	0.030
CVT	45,900	1,400	3.2	717,010	0.029

Top index laggers (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
NTP	74,600	-2,300	-3.0	37,110	-0.067
VCG	14,900	-300	-2.0	1.21MLN	-0.037
DST	23,300	-800	-3.3	19,200	-0.029
PVX	2,200	-100	-4.4	324,261	-0.023
DGC	34,100	-700	-2.0	118,250	-0.016

Top active volume (VND)

Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	2,500	0	0.0	3.71MLN	0.000
SHB	5,100	100	2.0	3.07MLN	0.000
PVS	17,900	100	0.6	1.70MLN	0.000
VGS	11,100	300	2.8	1.62MLN	0.000
HKB	2,500	200	8.7	1.47MLN	0.000

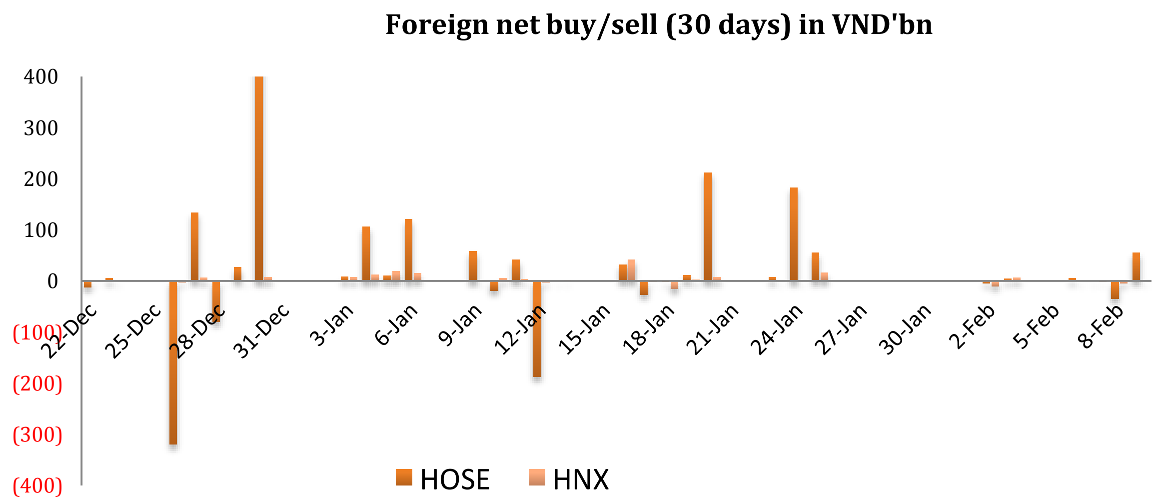
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d
F.BUY	11.3	20.7%	0.8	157.4%
% of market	7.7%		3.9%	
F.SELL	11.1	-5.1%	0.6	-6.9%
% of market	0.0%		0.0%	
NET BUY (SELL)	0.2		0.2	

Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	517	32.4%	12	77.9%
% of market	16.3%		3.5%	
SELL	462	8.7%	11	6.5%
% of market	0.0%		3.4%	
NET BUY (SELL)	55		0	

Source: HSX, HNX



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016
BUY	195.8	8.0%	22.6	5.7%
% of market	7.9%		3.6%	
SELL	225.3	8.4%	11.4	3.5%
% of market	9.1%		1.8%	
NET BUY (SELL)	(29.5)		11.2	

Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	9,463	10.4%	307	4.9%
% of market	18.1%		4.8%	
SELL	8,827	8.9%	206	4.1%
% of market	16.9%		3.2%	
NET BUY (SELL)	637		100	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	134,100	200	0.15	166.0	0.128
NT2	31,000	0	0.00	55.1	0.000
MSN	42,500	-100	-0.23	45.5	-0.034
HPG	44,550	-100	-0.22	37.6	-0.037
DHG	115,200	700	0.61	25.0	0.027

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	134,100	200	0.15	142.4	0.128
NT2	31,000	0	0.00	53.9	0.000
MSN	42,500	-100	-0.23	38.3	-0.034
HPG	44,550	-100	-0.22	35.9	-0.037
SVC	46,000	1,450	3.25	29.6	0.016

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	134,100	200	0.15	23.6	0.128
SBT	23,800	0	0.00	23.0	0.000
GAS	58,000	-1,100	-1.86	21.9	-0.928
VCB	39,700	-50	-0.13	18.3	-0.079
NVL	58,800	-300	-0.51	12.2	-0.078

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PAC	33,100	200	0.61	-16.2	0.004
HSG	50,600	1,300	2.64	-15.3	0.113
SVC	46,000	1,450	3.25	-14.5	0.016
HBC	38,550	1,550	4.19	-7.3	0.065
CTG	18,050	200	1.12	-7.2	0.328

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PLC	27,000	0	0.00	1.9	0.000
API	13,600	1,100	8.80	1.6	0.000
SHB	5,100	100	2.00	1.2	0.000
VND	12,400	0	0.00	1.2	0.000
WCS	191,000	3,000	1.60	0.7	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,900	100	0.56	5.9	0.000
HHC	35,100	1,500	4.46	1.9	0.000
VND	12,400	0	0.00	1.2	0.000
LAS	15,000	600	4.17	0.5	0.000
PGS	16,300	100	0.62	0.3	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PLC	27,000	0	0.00	1.9	0.000
API	13,600	1,100	8.80	1.6	0.000
SHB	5,100	100	2.00	1.2	0.000
WCS	191,000	3,000	1.60	0.7	0.000
TV2	199,700	-2,300	-1.14	0.6	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,900	100	0.56	-5.4	0.000
HHC	35,100	1,500	4.46	-1.9	0.000
LAS	15,000	600	4.17	-0.5	0.000
GMX	26,000	-800	-2.99	-0.3	0.000
PGS	16,300	100	0.62	-0.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

09 Feb 2017

VNDIRECT
WISDOM TO SUCCESS

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price	Price change (%)			Mkt. Cap	Outs. Vol.	Float ratio	Avail. FII	Ave. daily vol.	EPS			P/E	P/B	ROE	ROA
		VND	1M	3M	6M	US$mln	Mln'shs	%	%	(30 days-shs)	T12M	Diluted	1Y Gr.	x	x	%	%
1	VNM VM	134,100	6.4	-4.2	-0.7	8,590	1,451	57.4	46.6	1,118,249	5,832	5,831	19.9	23.0	8.8	39.3	32.9
2	VCB VM	39,700	2.6	10.3	1.1	6,304	3,598	22.9	9.1	1,204,794	1,897	1,897	28.4	20.9	2.9	14.5	0.9
3	SAB VM	211,000	2.9	N/A	N/A	5,972	641	10.4	39.3	80,094	6,978	6,978	43.5	30.2	10.4	25.3	15.7
4	VIC VM	42,650	-1.3	0.4	14.8	4,965	2,638	45.0	19.0	551,397	648	709	51.6	65.8	4.3	6.3	1.0
5	GAS VM	58,000	-4.1	-13.6	-5.7	4,898	1,913	4.2	46.3	145,498	3,669	3,703	-15.8	15.8	2.8	17.5	12.3
6	CTG VM	18,050	5.6	9.7	6.8	2,966	3,723	35.5	0.1	1,363,820	1,828	1,828	51.3	9.9	1.1	11.5	0.8
7	ROS VM	135,400	14.5	42.5	N/A	2,569	430	27.4	48.9	1,842,172	975	975	N/A	138.8	11.9	10.4	6.6
8	BID VM	16,850	4.0	6.6	2.1	2,542	3,419	4.7	28.8	3,307,046	1,802	1,802	25.6	9.4	1.3	15.3	0.7
9	MSN VM	42,500	1.8	-1.9	5.4	2,135	1,138	38.4	11.6	365,617	2,482	2,462	87.9	17.1	3.2	17.5	3.9
10	BVH VM	62,800	1.9	-3.1	7.4	1,886	680	29.1	24.1	257,290	1,922	1,980	19.4	32.7	3.2	10.1	2.0
11	HPG VM	44,550	3.2	8.8	18.3	1,657	843	47.8	13.7	3,057,803	7,831	7,833	77.9	5.7	2.1	32.6	19.7
12	NVL VM	58,800	-0.8	N/A	N/A	1,529	589	100.0	38.5	N/A	N/A	N/A	N/A	N/A	N/A	10.9	1.9
13	BHN VM	114,000	N/A	N/A	N/A	1,166	232	100.0	31.6	N/A	3,650	3,650	N/A	31.2	5.1	N/A	N/A
14	MWG VM	167,000	6.6	7.7	27.5	1,134	154	60.8	0.0	188,787	10,741	10,739	47.0	15.5	6.4	49.9	14.3
15	MBB VM	14,250	4.0	3.3	1.1	1,077	1,713	45.2	0.0	442,431	1,716	1,715	-6.3	8.3	1.0	12.1	1.2
16	FPT VM	44,550	-1.4	5.6	8.9	903	459	68.6	0.0	685,417	4,339	3,925	2.9	10.3	2.1	22.0	7.1
17	STB VM	10,200	13.5	23.6	-4.7	812	1,804	92.7	15.7	2,844,392	207	207	-77.0	49.4	0.8	-0.3	0.0
18	CTD VM	195,800	12.0	9.4	26.7	665	77	85.8	6.6	134,344	21,642	20,892	88.6	9.0	2.4	29.8	14.5
19	EIB VM	10,600	8.9	6.0	-3.6	575	1,229	75.6	2.0	79,449	251	251	661.5	42.2	1.0	2.3	0.2
20	SSI VM	20,800	1.5	2.2	-2.8	450	490	57.2	42.0	1,099,272	1,825	1,827	8.7	11.4	1.4	12.8	6.6
21	DPM VM	25,750	14.4	-7.0	-10.0	445	391	35.4	28.6	714,049	2,584	61	-98	10	1	12.2	11
22	DHG VM	115,200	13.5	21.0	27.3	443	87	32	0.0	74,348	7,349	7,035	22	16	3.5	24	19
23	HSG VM	50,600	-0.2	20.5	28.4	439	197	54.0	19.3	1,329,977	9,238	7,350	120	5	2.4	41	14
24	BMP VM	194,900	5.4	-2.6	31.7	391	45	61.8	0.0	38,233	13,691	13,691	20.0	14.2	3.7	28.3	23.4
25	NT2 VM	31,000	12.7	-8.3	-14.8	390	285	27.2	27.6	309,464	3,752	3,740	-5.0	8.3	1.8	22.0	8.8
26	REE VM	27,400	10.0	35.0	36.3	375	310	46.2	0.0	962,581	3,577	3,653	33	8	1.3	12	8
27	PVD VM	20,950	-2.6	-4.6	-12.0	354	383	48.1	19.6	1,198,466	283	315	-91.7	73.1	0.6	1.3	0.7
28	KDC VM	38,400	6.1	7.9	37.1	349	206	36.6	37.4	163,371	5,668	5,624	-75.1	6.8	1.3	20.7	15.0
29	CII VM	31,200	-3.4	9.5	22.8	332	241	54.7	12.6	1,045,144	3,192	3,142	7.9	9.8	2.1	19.9	6.0
30	HT1 VM	19,650	-4.1	-11.3	-15.5	331	382	19.7	38.5	81,882	2,155	2,470	27.6	9.1	1.5	18.5	7.0
31	PNJ VM	72,400	3.6	-0.8	10.5	314	98	68.0	0.0	59,704	4,129	4,580	240.1	17.5	4.7	28.0	13.7
32	KBC VM	14,450	2.1	-9.7	-17.4	300	470	73.7	19.1	2,470,023	1,188	1,188	-11.4	12.2	0.9	10.9	5.6
33	HNG VM	8,100	29.8	37.3	35.0	274	767	29.5	48.4	1,091,513	1,023	914	-44.5	7.9	0.6	8.8	3.3
34	SBT VM	23,800	-4.8	-1.7	-10.3	266	253	53.1	40.6	1,142,759	1,116	1,148	29.3	21.3	2.1	10.1	5.3
35	TCH VM	16,200	-5.8	-25.3	N/A	260	363	52.5	49.0	537,465	N/A	N/A	N/A	N/A	1.3	N/A	N/A

(Continued)

No.	Ticker	Price	Price change (%)			Mkt. Cap	Outs. Vol.	Float ratio	Avail. FII	Ave. daily vol.	EPS			P/E	P/B	ROE	ROA
		VND	*1M*	*3M*	*6M*	*US$mln*	*Mln'shs*	*%*	*%*	*(30 days-shs)*	*T12M*	*Diluted*	*1Y Gr.*	*x*	*x*	*%*	*%*
36	DCM VM	10,400	10.6	-5.5	-12.6	243	529	24.3	44.3	364,941	1,171	1,171	N/A	8.9	0.9	10.3	4.5
37	PPC VM	16,900	0.6	13.4	11.9	237	318	15.0	33.5	166,545	1,707	1,212	-31.2	9.9	1.2	-6.3	-3.0
38	GMD VM	27,850	0.9	6.5	5.5	221	179	75.1	0.0	242,661	2,000	1,957	-10.3	13.9	1.0	7.2	4.1
39	VHC VM	53,500	-7.4	2.3	0.9	218	92	30.5	72.6	140,617	5,819	6,008	83.5	9.2	2.1	24.1	12.2
40	LGC VM	25,050	-2.1	15.4	7.5	213	193	N/A	4.0	322,204	1,867	1,867	-44.5	13.4	1.9	14.6	4.6
41	BIC VM	41,000	5.1	15.5	41.9	212	117	99.6	1.5	10,708	1,094	1,082	-20.3	37.5	2.4	11.0	3.6
42	VCF VM	179,000	0.0	11.2	7.8	210	27	N/A	19.3	65	14,294	14,450	30.0	12.5	2.5	20.4	14.2
43	HAG VM	5,950	13.8	16.0	6.3	207	790	54.2	35.1	4,252,225	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
44	KDH VM	19,600	-0.5	-4.4	8.0	202	234	55.3	0.5	93,610	1,615	1,615	0.7	12.1	1.3	12.0	5.4
45	GTN VM	17,550	-5.1	-3.0	-14.4	194	250	46.3	47.5	1,505,438	88	97	-87.3	200.1	1.7	1.7	1.1
46	PAN VM	42,000	1.7	-4.5	1.2	190	102	54.1	53.9	10,258	2,548	2,538	0.0	16.5	1.9	11.6	6.9
47	TRA VM	115,200	2.4	0.2	5.7	176	35	82.3	1.3	1,337	6,096	6,096	29.1	18.9	4.2	23.3	16.5
48	TLG VM	99,400	1.4	-4.4	0.4	168	38	4.1	24.1	1,277	5,828	5,506	24.8	17.1	4.0	24.3	17.1
49	ITA VM	3,980	-3.2	-17.4	-18.8	165	938	61.8	34.9	4,192,886	60	60	-63.9	66.2	0.4	0.3	0.2
50	HCM VM	29,250	3.0	9.6	1.9	164	127	38.2	0.0	326,896	2,395	2,395	42.8	12.2	1.6	13.0	8.4
51	HBC VM	38,550	22.4	33.9	57.3	162	95	77.8	26.2	1,626,248	5,883	6,056	624.5	7	2.7	28	4
52	PVT VM	13,000	9.2	5.7	-5.9	161	281	48.9	23.8	285,866	1,393.1	1,468	22.8	9.3	1.1	13.0	4.7
53	DRC VM	30,550	-4.1	-15.4	-20.2	160	119	39.0	18.0	119,677	3,326	3,680	1.6	9.2	2.3	24.3	13.3
54	PGD VM	39,350	-1.3	-10.8	-9.5	156	90	49.0	45.6	119,888	2,438	2,267	-38.8	16	2.6	17	8
55	FLC VM	5,510	8.0	-12.5	-1.6	155	638	68.3	41.2	5,958,427	1,735	1,730	-11.4	3	0.4	13	7
56	DXG VM	13,850	12.6	14.5	20.5	155	253	79.7	14.9	1,351,642	2,536	3,039	36.4	5.5	1.1	22.3	11.8
57	CAV VM	59,000	-0.8	5.4	0.9	150	58	51.4	45.2	31,345	7,801	7,801	155.0	7.6	4.3	23.7	9.2
58	ASM VM	15,250	1.3	-1.0	1.0	148	220	83.1	45.4	1,601,411	967	967	57.0	16	1.3	8	5
59	VSH VM	15,500	0.0	0.3	7.6	141	206	69.3	34.0	48,626	1,236	1,251	5.1	13	1.1	9	5
60	NLG VM	22,400	0.4	-0.4	5.7	140	142	44.0	0.9	177,452	2,426	2,142	61.8	9	1.2	14	6
61	DVP VM	76,000	5.8	5.0	4.1	134	40	17.9	33.6	2,219	7,171.0	7,170	2	10.6	3.3	31.0	26.3
62	CHP VM	22,800	8.8	12.3	N/A	127	126	24.9	45.5	15,931	1,949.0	1,950	-21.5	11.7	2.0	14.0	6.8
63	PTB VM	131,800	12.1	9.7	31.8	126	22	66.6	39.5	39,507	10,502	10,982	64.0	12.6	4.2	35.8	16.1
64	SKG VM	82,800	3.5	2.9	-11.0	125	34	42.8	0.3	54,456	6,212	6,213	11	13.3	4.0	34.9	34.3
65	PDR VM	14,000	7.7	-3.4	10.2	125	202	31.6	45.9	337,402	1,182	1,200	35.3	11.8	1.2	10.2	2.9
66	VSC VM	61,100	8.0	1.8	-6.0	123	46	85.0	0.0	96,021	5,563	5,516	-10.0	11.0	2.1	18.7	11.2
67	PC1 VM	35,700	-0.6	N/A	N/A	119	75	100.0	28.3	112,972	4,549	4,549	-50.4	7.8	0.9	N/A	N/A
68	DMC VM	73,800	3.9	0.4	-2.9	113	35	1.2	43.7	24,264	4,857	4,851	44.2	15.2	2.9	20.1	16.5
69	NKG VM	37,750	2.3	3.1	39.3	110	66	25.3	21.0	167,961	10,288	11,114	317.7	3.7	1.6	46.8	10.5
70	BMI VM	27,200	5.0	2.8	14.2	110	91	41.3	5.9	68,194	2,235	2,061	40.0	12.2	1.1	9.2	4.0

Source: Bloomberg

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