

Market commentary

Vietnam Stock Markets ended mixed as investors raised cautiousness. Surging right from the beginning, VN-INDEX successfully conquered 800-point level after nearly 10 years amid low trading liquidity. Although the decliners outnumbered the advancers, VN-INDEX firmly remained in green and managed to extend its gains in the afternoon thanks to the acceleration in some large caps' advance. Food & Beverages sector drove today's bullish force. Specifically, SAB extended rally to a seventh consecutive day and was the largest booster adding 2.65pts to the index. MSN was the most notable highlight with 6.4% growth despite the aggressive foreign sell-offs. Furthermore, Utilities, Real Estate and Materials sectors also cushioned the market's advance significantly. GAS and VIC were supported by the foreigners' vigorous buying to jump higher while other tickers, such as HPG, ROS and QCG, were among the top advancers. In contrast, Financials stocks corrected dramatically, dragged down by pillars including BID, MBB, CTG, VPB and STB. Finally, VN-INDEX impressively reached another fresh 10-year high of 801.2pts (+0.56%) with 110 gainers, 144 losers and 86 unchanged. On the other hands, HNX-INDEX declined steadily throughout the entire session and ended at 103.92pts (-0.66%) with 70 advancers, 110 decliners and 198 unchanged.

Most sectors rose, led by Consumer Staples (+2.00%), Utilities (+0.99%) and Real Estates (+0.87%). Only Financials (-0.72%) and IT (-0.40%) decreased. Regarding tickers, top index movers included SAB (+3.9%), MSN (+6.4%), GAS (+1.4%), VIC (+1.3%), and HPG (+1.3%). Top index laggards consisted of BID (-2.4%), MBB (-1.9%), VNM (-0.3%), CTG (-0.8%), and VPB (-0.91%). Top 3 major block trades included NVL with 885,000 shares (VND53.5bn), DRH with 1.5mn shares (VND38.6bn) and HPG with 652,000 shares (VND23.1bn).

Foreigners net bought on HOSE with net-buying value of VND5.12bn and net sold on HNX with net-selling value of VND697mn. They mainly bought VIC (VND35.8bn), GAS (VND20.9bn) and VNM (VND17.9bn) while sold MSN (VND26.9bn), VNM (VND21.8bn) and NVL (VND21.6bn).

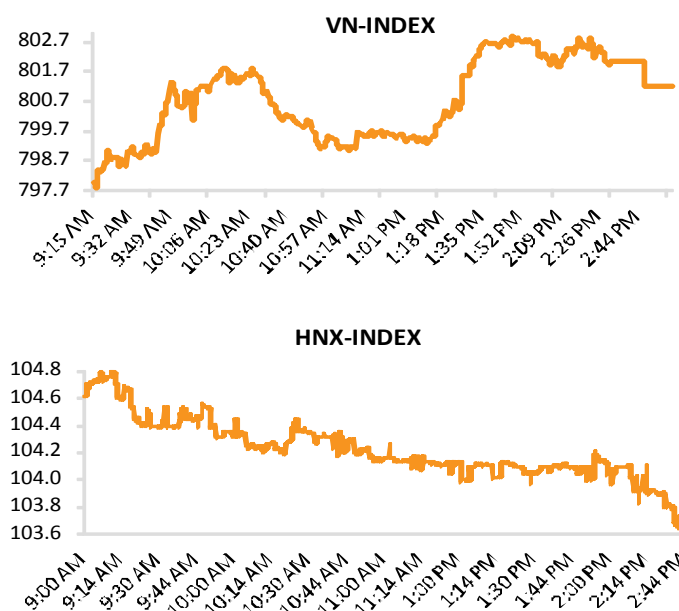
Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	0.71%	0.88	18.9	5.26
Consumer Staples	2.00%	7.63	29.56	8.67
Energy	0.07%	3.73	17.9	3.15
Financials	-0.72%	3.45	16.82	1.98
Health Care	0.22%	0.4	26.34	3.98
Industrials	0.12%	1.19	39.77	5.42
IT	-0.40%	1.1	11.99	2.36
Materials	0.35%	1.27	9.56	1.99
Real Estate	0.87%	4	26.21	3.5
Utilities	0.99%	4.81	15.57	2.86

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	801.2	103.9
1 Day change (%)	0.56	-0.66
Volume (mn shs)	132.5	41.8
Value (US\$m)	136.4	23.1
Gainers	110	70
Losers	144	110
Unchanged	86	198

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,353	0.50
WTI Oil (\$/B) 1Mth	48.86	-0.47
Brent Oil (\$/B) 1Mth	54.73	0.44
USDVND	22,720	0.04
EURVND	27,552	-0.36

Source: Bloomberg



Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,826.0	-0.10	16.41	1.99	4,337
India	9,924.9	-0.05	23.15	2.93	1,099
Indonesia	5,857.1	0.43	23.07	2.47	487
Laos	1,030.7	0.00	14.26	0.88	1
Malaysia	1,779.9	-0.17	16.77	1.72	256
Philippines	8,022.8	0.00	21.96	2.40	190
Taiwan	10,610.0	0.68	16.28	1.81	1,035
Thailand	1,635.6	0.18	17.12	1.97	488
Vietnam	801.2	0.56	15.69	2.34	89

Source: Bloomberg

8-Sep

Market News

Oil headed for the first weekly gain since July as Gulf Coast refiners ramp up crude processing after disruptions from Hurricane Harvey. Futures were little changed in New York, up 3.4% for the week. About 8% of U.S. refining capacity remains shut after Harvey first made landfall two weeks ago, according to data compiled by Bloomberg. Almost a quarter of the nation's capacity was halted following the storm. American crude stockpiles rose by 4.58mn barrels last week, the first gain since June. While refineries, pipelines and offshore platforms resume operations after Harvey, another Atlantic hurricane, known as Irma, is approaching the U.S. coast and is set to hit Florida on Sunday. Imports into the Gulf Coast region last week fell to the lowest in records going back to 1990, and nationwide crude output fell below 9mn barrels a day for the first time since February. *(Bloomberg)*

Vietnam exports more coal in 8 months. Vietnam exported nearly 1.4mn tons of coal worth US\$188mn in Jan-Aug (+142.1% YoY in volume and +228.5% YoY in value), according to its Ministry of Industry and Trade. In 8M2017, Vietnam National Coal-Mineral Industries Holding Corporation (Vinacomin), the country's biggest coal producer and exporter, churned out nearly 24.6mn tons of coal, made domestic sales of roughly 21.4mn tons of coal and exported 866,000 tons of the product. For further information, Vietnam plans to produce over 41.4mn tons of coal this year (+7.6% YoY), and to keep its coal inventory at nearly 13.9mn tons by the year-end, said Vinacomin. *(En.sina.com)*

Vietnam's August rubber, rice, and coffee exports were seen at 171,621 tons (+13.6% MoM), 657,753 tons (+12.9% MoM) and 95,033 tons (-5.7% MoM), respectively, according to General Department of Vietnam Customs. Hence, 8-month rubber exports were forecasted at 805,904 tons (+12.8% YoY), rice exports at 4.1mn tons (+24.3% YoY), and coffee exports at 1.02mn tons (-19.5% YoY). *(Bloomberg)*

Vietnam Treasury will offer VND2trl of bonds including VND500bn each for 5-year, 7-year, 10-year and 15-year securities on Sep 13, according to Hanoi Stock Exchange (HNX). For further information, Vietnam sold VND144trl of government bonds in Jan-Aug. *(Bloomberg)*

Vietnam's August trade surplus was at US\$1.59bn. Accordingly, the country's August exports were at US\$19.77bn (+11.9% MoM) while imports were at US\$18.18bn (+4.5% MoM), according to Vietnam's General Customs Department. For further information, Jan-Aug exports rose by 19.3% YoY to US\$135bn while imports jumped by 22.5% YoY to US\$135.87bn. *(Bloomberg)*

Corporate News

Masan Group Corporation (MSN VN) - business activity: MSN will raise its capital in its subsidiary Masan Horizon Corporation by as much as VND6.5trl from VND6.6trl to about VND13.1trl. The capital increase may be done in multiple phases no later than Dec 31. *(Bloomberg & Cafef.vn)*

Joint Stock Commercial bank for Foreign Trade of Vietnam (VCB VN) – dividend payment: Sep 28 and Sep 29 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND800/share (est. 2016 dividend yield of 2.1%), equivalent to a total payment of approximately VND2.878tr. The dividend payment will be made on Oct 16. (*Cafef.vn*)

Hanoi Beer Alcohol and Beverage JSC (BHN VN) – divestment plan: BHN's Vice CEO Vuong Toan has announced that Carlsberg Group (Denmark) will have the priority to purchase BHN shares. Particularly, Carlsberg expects to hold at least 51% stake of BHN despite regulations preventing foreign investors to hold over 49% stake of businesses similar to BHN. (*Cafef.vn*)

Hoa Sen Group (HSG VN) - investment activity: On Sep 05, the BoD announced that HSG has completed the acquisition of Hoa Thin Long Duc Phong International Investment One Member Co., Ltd., thus raising HSG's stake in the company to 100%. After that, the company will be renamed to Hoa Sen Du Long Industrial Infrastructure Investment Co., Ltd. For further information, HSG has also announced the divestment plan of its entire stake (45%) in Hoa Sen - Gemadept International Terminal. (*Vietstock.vn*)

Post – Telecommunication Joint Stock Insurance Corporation (PTI VN) – shareholders' activities: VNDIRECT Securities Corporation (VND VN) - which relates to PTI's BoD member Pham Minh Huong - successfully bought 850,000 PTI shares on Aug 31, thus raising the party's stake from 14,166,005 shares (17.62%) to 15,016,005 shares (18.68%). (*Cafef.vn*)

Petrovietnam Insurance (PVI VN) – shareholders' activities: Vietnam Public Joint-Stock Commercial Bank (PVcomBank) - which relates to PVI's BoD member Nguyen Anh Tuan - has registered to sell 2mn PVI shares via order-matching and put-through methods from Sep 08 to Oct 06. If successful, PVcomBank will reduce its stake from 4.54% to 3.64%. (*Ndh.vn*)

Nha Trang Port JSC (CNH VN - UPCOM) – shareholders' activities: Vinpearl JSC (VPL) successfully bought 13.5mn CNH shares from Khanh Hoa Municipal People's Committee at the average price of VND11,000/share via put-through method. Thus, VPL has raised its stake from 7.49mn shares (30.53%) to 20.99mn shares (85.55%). (*Ndh.vn*)

Petroleum Technical Services Corporation (PVS VN) - shareholder's activity: On Aug 24, Wareham Group Limited sold 120,000 PVS shares, thus reducing its stake from 450,000 shares (0.1%) to 330,000 shares (0.07%) and decreasing the group of foreign investors and affiliates' ownership from 6.01% to 5.98%. (*Cafef.vn*)

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - share issuance: SBT announced to issue 303,830,405 SBT shares to existing shareholders of Bien Hoa Sugar JSC (BHS VN) for the share swap from BHS to SBT. The share swap is expected to complete on Oct 06. (*Hsx.vn*)

Hanoi Investment General Corporation (SHN VN) – business activity: SHN successfully bought 909,200 shares of Water Way Management No.6 JSC (WAMACO NO.6) via auction at the price of VND33,600/share. (*Ndh.vn*)

Sao Ta Foods JSC (FMC VN) - 8M2017 business results: For August, FMC generated 1,855 tons of processed prawn (+5.1% YoY) and US\$15.4mn in revenue (-8.3% YoY). This is determined as the highest monthly output for FMC and the company expects to complete its 2017 EAT target by October. For 2017, FMC sets goal of VND100bn in EAT. (*Vietstock.vn*)

Ba Ria - Vung Tau House Development JSC (HDC VN) - shareholder's activity: BoD member cum Chief Accountant Bui Thi Thinh sold 25,000 HDC shares via order-matching method from Aug 09 to Sep 07, thus reducing her stake from 326,188 shares (0.72%) to 301,188 shares (0.67%). (*Hsx.vn*)

Vegetable Oil Packing JSC (VPK VN) – shareholder' activity: Ms. Ngo Thi Phuong, elder sister of BoD member Ngo Tuan, has registered to sell her entire stake of 2,100 VPK shares (0.0001%) via order-matching method from Sep 12 to Sep 18. (*Hsx.vn*)

Dong Anh Electrical Equipment Manufacturing JSC (TBD VN - UPCOM) – bonus share issuance: Sep 22 and Sep 25 will be the ex-date and record date, respectively, for issuing 12.5mn bonus shares at the ratio of 100:79.56 to existing shareholders. Following the issuance, TBD's charter capital will increase to VND283bn. (*Ndh.vn*)

Binh Duong Mineral And Construction JSC (KSB VN) - est. 8M2017 business results: For 8M2017, KSB reported est. revenue of VND687.3bn (completing 67% of 2017 goal) and EAT of VND181bn (completing 75% of year target). For 2017, the company expects to generate VND1.085tr in revenue and VND270bn in EAT, exceeding 2017 targets by 6% and 11%, respectively. (*Ndh.vn*)

Vietnam Mobile Telecom Services Company (MobiFone - unlisted) - 1H2017 consolidated business results: In 2Q2017, MobiFone recorded net revenue at VND10.125tr (+18.7% YoY) and gross profit of VND3.474tr (+8.1% YoY) given an increase to VND6.651tr in COGS (+25.1% YoY). Financial revenue went up to VND21.2bn (vs. the negative figure of VND16.2bn in 2Q2016) while financial expenses also jumped to VND11bn (+83.2% YoY). Besides, selling expenses slightly decreased to VND1.122tr (-4.6% YoY) whereas admin expenses increased to VND334.8bn (+1.7% YoY). At the end, the company experienced a boost to VND1.64tr in EAT (+21.3% YoY). For 1H, MobiFone reported net revenue at VND18.701tr (+15.1% YoY) and EAT at VND2.623tr (+4.5% YoY). (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DTT	9,940	650	7.0	100	0.002
LGC	21,500	1,400	7.0	170	0.106
HTL	43,850	2,850	7.0	50	0.013
BTT	33,300	2,150	6.9	150	0.009
CLW	21,250	1,350	6.8	30	0.007

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ATS	23,100	2,100	10.0	15	0.000
V12	12,200	1,100	9.9	4	0.000
INC	10,000	900	9.9	100	0.000
VTH	12,300	1,100	9.8	100	0.000
CTX	19,200	1,700	9.7	14	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HTT	7,280	-540	-6.9	1.13MLN	-0.004
SVC	45,300	-3,200	-6.6	53,990	-0.031
EMC	16,800	-1,150	-6.4	10	-0.005
HVX	4,400	-300	-6.4	150	-0.004
VTB	16,000	-900	-5.3	700	-0.004

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	700	-100	-12.5	60	0.000
CDN	21,600	-2,400	-10.0	8	0.000
CMC	6,300	-700	-10.0	3	0.000
HGM	36,000	-4,000	-10.0	100	0.000
RCL	20,100	-2,200	-9.9	606	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	281,700	10,500	3.9	48,020	2.647
MSN	53,200	3,200	6.4	1.26MLN	1.456
GAS	67,300	900	1.4	1.18MLN	0.677
VIC	50,600	650	1.3	1.67MLN	0.674
HPG	35,950	450	1.3	4.19MLN	0.268

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	16,600	200	1.2	2	0.051
NTP	69,800	800	1.2	18	0.028
VCS	196,800	1,200	0.6	56	0.027
PVX	2,500	100	4.2	639	0.023
MST	15,300	1,300	9.3	470	0.020

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	20,350	-500	-2.4	2.15MLN	-0.672
MBB	22,750	-450	-1.9	4.30MLN	-0.303
VNM	149,100	-400	-0.3	303,590	-0.228
CTG	18,750	-150	-0.8	1.10MLN	-0.220
VPB	38,200	-350	-0.9	339,640	-0.183

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	28,100	-500	-1.8	1	-0.438
SHB	7,800	-100	-1.3	10	-0.099
NVB	7,200	-100	-1.4	225	-0.033
SHS	16,000	-300	-1.8	1	-0.029
PVI	34,600	-700	-2.0	458	-0.028

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,570	90	1.2	13.54MLN	0.023
HQC	3,280	-40	-1.2	4.63MLN	-0.007
MBB	22,750	-450	-1.9	4.30MLN	-0.303
HPG	35,950	450	1.3	4.19MLN	0.268
SCR	11,150	50	0.5	3.80MLN	0.004

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VC3	20,300	100	0.5	979	0.000
HUT	12,000	0	0.0	924	0.000
HAT	33,600	200	0.6	900	0.000
HLY	16,000	-1,500	-8.6	900	0.000
PSI	4,600	0	0.0	870	0.000

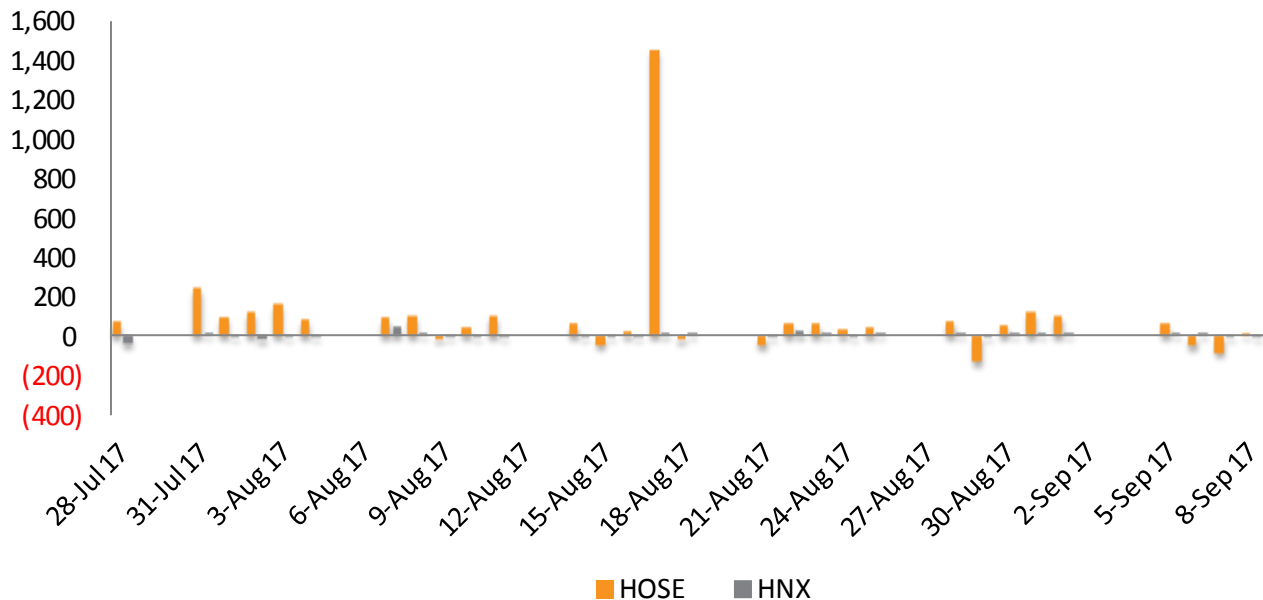
Source: Bloomberg 8-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	6.9	-42.9%	0.8	15.1%	BUY	234.2	-30.1%	11.8	14.1%
% of market	5.3%		2.0%		% of market	7.7%		2.3%	
SELL	6.1	-52.4%	0.6	-36.1%	SELL	229.1	-45.7%	12.5	-33.7%
% of market	4.7%		1.5%		% of market	7.5%		2.4%	
NET BUY (SELL)	0.8		0.2		NET BUY (SELL)	5.1		(0.7)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,918.3	77.9%	205.2	52.0%	BUY	78,930.7	86.5%	2,927.6	47.0%
% of market	6.0%		2.2%		% of market	12.3%		3.0%	
SELL	1,864.9	69.8%	219.1	66.8%	SELL	65,181.9	65.9%	2,933.6	57.6%
% of market	5.8%		2.4%		% of market	10.2%		3.0%	
NET BUY (SELL)	53.4		(13.9)		NET BUY (SELL)	13,749		(6.0)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	50,600	650	1.30	35.8	0.674
GAS	67,300	900	1.36	20.9	0.677
VNM	149,100	-400	-0.27	17.9	-0.228
MSN	53,200	3,200	6.40	16.4	1.456
PLX	66,900	100	0.15	14.9	0.051

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	28,100	-500	-1.75	3.6	0.000
SHB	7,800	-100	-1.27	2.8	0.000
HUT	12,000	0	0.00	2.3	0.000
BVS	19,600	0	0.00	0.6	0.000
VGC	19,500	-100	-0.51	0.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
MSN	53,200	3,200	6.40	26.9	1.456	
VNM	149,100	-400	-0.27	21.8	-0.228	
NVL	60,000	0	0.00	21.6	0.000	
VIC	50,600	650	1.30	11.4	0.674	
ROS	119,300	1,000	0.85	11.4	0.186	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,600	200	1.22	3.3	0.000	
ACB	28,100	-500	-1.75	3.1	0.000	
PDB	14,200	-100	-0.70	1.6	0.000	
VCG	20,700	0	0.00	1.0	0.000	
TV2	139,900	-600	-0.43	0.7	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VIC	50,600	650	1.30	24.4	0.674	
GAS	67,300	900	1.36	18.4	0.677	
DCM	13,500	-150	-1.10	6.0	-0.031	
SAB	281,700	10,500	3.87	5.8	2.647	
CTG	18,750	-150	-0.79	5.6	-0.220	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	7,800	-100	-1.27	2.8	0.000	
HUT	12,000	0	0.00	2.3	0.000	
ACB	28,100	-500	-1.75	0.5	0.000	
NTP	69,800	800	1.16	0.2	0.000	
SDT	9,300	200	2.20	0.2	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NVL	60,000	0	0.00	-21.6	0.000	
MSN	53,200	3,200	6.40	-10.5	1.456	
ROS	119,300	1,000	0.85	-10.1	0.186	
GMD	41,300	-1,000	-2.36	-8.5	-0.071	
BMP	72,300	-400	-0.55	-5.1	-0.013	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,600	200	1.22	-3.29	0.000	
PDB	14,200	-100	-0.70	-1.58	0.000	
VCG	20,700	0	0.00	-1.00	0.000	
TV2	139,900	-600	-0.43	-0.70	0.000	
PHC	15,100	-200	-1.31	-0.40	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

8 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	149,100	-1.9	-2.9	14.2	9,524	1,451	57.8	44.7	561,354	6,333	5,831	19.9	23.5	8.8	38.9	33.1
2	SAB VM	281,700	11.3	47.5	28.7	7,951	641	10.4	39.1	40,623	6,947	6,442	37.3	40.6	13.2	33.0	20.8
3	VCB VM	37,700	-1.8	-0.5	0.0	5,970	3,598	22.9	9.1	766,848	1,788	1,566	6.0	21.1	2.6	12.8	1.0
4	VIC VM	50,600	12.7	22.5	13.7	5,874	2,638	52.3	19.0	572,309	1,713	1,178	111.2	29.5	4.5	10.9	1.7
5	GAS VM	67,300	4.3	21.3	16.4	5,668	1,913	4.2	45.7	407,963	4,128	3,548	-18.8	16.3	3.2	20.3	13.4
6	PLX VM	66,900	-0.9	9.5	N/A	3,412	1,159	100.0	11.3	552,927	3,617	4,254	43.0	18.5	3.5	21.5	7.8
7	CTG VM	18,750	-4.6	-4.1	2.2	3,073	3,723	15.8	0.1	2,218,849	1,970	1,457	20.6	9.5	1.2	12.0	0.8
8	BID VM	20,350	-10.0	6.5	22.6	3,062	3,419	4.4	28.2	3,261,965	1,810	1,354	-5.1	11.2	1.5	14.0	0.6
9	MSN VM	53,200	24.6	23.4	27.6	2,688	1,148	43.9	19.8	521,430	1,963	2,481	86.5	27.1	3.3	13.0	3.3
10	ROS VM	119,300	26.2	15.8	-21.4	2,484	473	27.0	47.1	2,952,349	1,033	1,033	N/A	115.5	11.6	11.7	7.4
11	HPG VM	35,950	11.3	21.9	39.6	2,400	1,517	58.9	9.4	3,408,410	5,182	4,470	82.3	6.9	2.4	34.9	20.9
12	VPB VM	38,200	N/A	N/A	N/A	2,241	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.5	1.9	25.4	1.9
13	VJC VM	130,300	4.5	1.9	0.2	1,849	322	60.9	5.8	339,438	8,726	8,726	-24.9	14.9	8.6	68.7	14.3
14	MBB VM	22,750	-2.4	13.5	61.3	1,715	1,713	49.8	0.0	3,393,275	1,983	1,715	-6.3	11.5	1.6	12.7	1.3
15	BVH VM	55,100	-3.8	-5.0	-6.9	1,650	680	29.1	24.5	262,096	2,103	1,651	10.9	26.2	3.7	9.7	1.6
16	NVL VM	60,000	-8.8	-13.2	-11.8	1,645	623	29.5	39.3	1,790,030	3,396	3,059	N/A	17.7	3.9	23.1	5.3
17	MWG VM	109,500	2.3	11.7	29.0	1,483	308	71.9	0.0	406,980	5,949	4,974	40.3	18.4	7.7	47.1	15.6
18	FPT VM	47,700	-2.6	7.9	19.8	1,115	531	70.5	0.0	849,792	3,887	3,413	2.9	12.3	2.5	21.8	7.8
19	STB VM	11,650	-4.5	-15.6	9.9	925	1,804	94.6	15.3	1,943,954	269	49	-89.0	43.3	0.9	1.8	0.1
20	BHN VM	85,900	6.0	7.9	-15.3	876	232	100.0	31.5	30,919	3,236	3,236	-9.6	26.5	3.5	13.8	8.0
21	CTD VM	209,400	-1.1	-1.0	6.9	705	77	89.0	2.7	56,425	20,254	20,894	88.6	10.3	2.5	28.1	15.5
22	EIB VM	12,100	-4.3	2.5	11.0	655	1,229	75.6	0.4	518,828	468	251	660.6	25.9	1.1	4.3	0.4
23	DHG VM	105,500	-3.7	-12.0	31.7	607	131	31.8	0.0	140,726	5,020	4,662	21.7	21.0	4.5	22.1	20.1
24	SSI VM	24,950	-4.0	-4.2	18.8	538	490	57.0	48.3	3,107,601	2,238	1,698	2.4	11.1	1.5	13.6	7.5
25	GMD VM	41,300	-1.2	-1.4	12.2	524	288	59.5	0.0	586,726	2,087	2,009	-4.2	19.8	1.4	7.6	4.3
26	PNJ VM	109,600	4.2	11.6	40.9	521	108	64.5	0.0	218,029	6,190	4,383	671.7	17.7	6.2	34.5	17.4
27	REE VM	35,200	-4.6	4.8	34.9	480	310	48.3	0.0	1,361,956	4,896	3,526	27.9	7.2	1.6	20.1	12.7
28	HSG VM	28,650	2.9	-12.1	5.9	441	350	52.3	20.2	3,615,463	4,575	4,200	120.2	6.3	2.1	45.0	15.4
29	DPM VM	23,100	-0.4	1.8	-6.9	398	391	35.2	27.9	669,111	1,925	2,452	-25.6	12.0	1.1	9.7	9.4
30	KDC VM	41,950	-4.1	-9.6	14.9	380	206	49.8	39.0	323,426	6,728	5,714	-74.7	6.2	1.4	20.8	15.6
31	CII VM	32,450	-4.8	-17.4	-11.3	352	246	55.7	8.3	847,990	8,644	3,191	9.7	3.8	1.7	46.6	12.3
32	HAG VM	8,410	-7.4	2.3	4.6	343	927	61.3	37.4	2,903,777	620	-1,439	N/A	13.6	0.5	-8.3	-2.3
33	SBT VM	30,550	-9.7	-9.1	27.0	340	253	53.5	40.7	2,136,090	1,209	1,176	2.4	25.3	2.6	9.8	4.5
34	HBC VM	57,100	5.2	25.1	53.9	324	129	71.2	26.4	1,364,672	6,866	3,960	539.6	8.3	4.2	47.6	6.4
35	NT2 VM	25,300	-10.9	-12.8	-15.5	321	288	27.9	28.9	258,347	2,816	3,701	-5.0	9.0	1.4	20.3	8.6

DAILY MARKET RECAP

8 September 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 DCM VM	13,500	-3.9	-2.2	18.4	315	529	24.3	47.5	2,199,233	1,508	1,011	N/A	9.0	1.2	11.8	5.9
37 KBC VM	15,050	0.7	-7.4	1.0	311	470	74.7	15.8	1,798,215	1,232	1,186	-11.6	12.2	0.9	8.4	4.5
38 HNG VM	9,180	-6.5	-3.3	0.8	310	767	35.1	48.2	1,357,167	759	-1,298	N/A	12.1	0.7	-9.8	-3.3
39 VCI VM	57,400	-5.1	N/A	N/A	303	120	91.9	18.6	196,018	3,854	3,854	-18.8	14.9	4.9	31.9	12.1
40 KDH VM	27,900	-1.1	-1.8	18.7	287	234	49.1	2.5	72,907	1,726	1,587	55.3	16.2	1.8	11.3	5.2
41 PPC VM	20,400	-8.1	8.5	21.4	286	318	15.0	33.6	283,477	4,688	1,724	-2.2	4.4	1.2	15.3	8.5
42 PDR VM	28,000	-2.1	14.1	118.4	274	222	38.3	48.3	905,864	1,357	1,033	28.1	20.6	2.6	10.5	3.0
43 HT1 VM	16,100	-10.6	-28.8	-17.2	270	382	20.0	43.8	842,950	1,734	2,121	-0.2	9.3	1.2	16.0	6.7
44 BMP VM	72,300	-5.0	-29.2	-30.7	260	82	61.8	2.8	298,971	6,230	7,664	20.9	11.6	2.5	23.1	20.7
45 QCG VM	21,250	-3.6	0.2	365.0	257	275	32.1	48.6	368,653	811	163	87.6	26.2	1.5	1.2	0.5
46 DXG VM	20,350	6.0	17.3	25.0	256	286	76.6	19.6	4,525,077	2,087	2,555	29.6	9.8	1.7	26.5	13.4
47 TCH VM	15,550	-8.0	-17.7	-4.9	248	363	52.5	48.6	1,360,118	1,379	1,379	N/A	11.3	1.3	16.6	15.1
48 VCF VM	198,800	-6.7	5.7	14.9	233	27	30.7	19.3	272	13,794	14,450	30.0	14.4	2.4	18.3	12.9
49 PVD VM	13,600	-10.5	-6.2	-37.2	229	383	48.1	29.4	3,650,537	-513	224	-94.1	N/A	0.4	-1.0	-0.5
50 HCM VM	38,400	-10.9	-9.6	24.3	219	130	38.0	46.8	369,463	3,032	2,395	49.9	12.7	2.0	13.8	9.8
51 TLG VM	99,000	-3.9	8.2	23.9	217	50	25.6	72.0	1,093	4,704	4,242	24.9	21.0	5.1	23.8	18.8
52 FLC VM	7,570	3.0	5.9	-7.5	213	638	86.2	37.9	21,620,390	969	1,795	-8.0	7.8	0.6	14.6	7.1
53 TRA VM	113,000	-6.1	5.6	17.9	206	41	57.8	1.1	11,659	5,275	5,081	29.0	21.4	5.1	22.9	14.6
54 PAN VM	38,000	5.8	4.0	0.8	197	118	59.8	53.9	14,339	1,428	2,164	-1.9	26.6	1.9	7.6	4.8
55 NLG VM	27,550	-14.4	5.9	22.6	191	157	56.2	5.5	1,220,557	3,347	1,954	70.0	8.2	1.7	13.5	5.8
56 PVT VM	14,900	3.1	12.9	14.6	185	281	48.9	19.0	309,857	1,257	1,321	12.9	11.9	1.2	11.1	4.6
57 VHC VM	45,200	-9.8	-19.3	-13.6	184	92	25.1	61.3	27,752	5,366	5,922	80.9	8.4	1.7	24.1	11.6
58 BIC VM	35,450	0.6	-11.4	-11.2	183	117	99.7	1.4	20,682	1,090	1,083	-27.2	32.5	2.0	6.3	2.9
59 LGC VM	21,500	-1.4	-6.5	-40.1	182	193	N/A	4.0	384	1,584	1,698	-49.5	13.6	1.8	13.2	3.8
60 GTN VM	15,600	-5.7	-6.6	-32.0	172	250	18.2	50.7	979,023	141	104	-86.3	110.4	1.4	1.4	1.0
61 BWE VM	25,900	-4.4	N/A	N/A	171	150	59.0	48.9	249,054	1,606	1,606	N/A	16.1	1.4	8.7	3.0
62 ITA VM	4,060	-3.8	20.1	-2.4	168	938	69.3	38.1	3,046,566	36	43	-74.1	112.7	0.4	0.5	0.3
63 DMC VM	109,000	-11.0	-2.2	33.9	167	35	46.3	37.0	8,090	5,597	4,856	44.3	19.5	4.2	22.9	18.1
64 PGD VM	41,900	-9.3	-16.7	8.8	166	90	49.5	20.8	3,215	1,077	2,313	-37.5	38.9	2.7	11.6	6.4
65 DIG VM	15,700	-3.7	8.3	76.2	165	238	86.9	23.0	920,481	276	228	459.2	56.8	1.4	1.2	0.6
66 VSH VM	17,900	-1.9	5.3	12.6	162	206	69.3	33.6	55,543	1,510	1,219	2.4	11.9	1.2	11.0	5.6
67 PTB VM	133,500	1.9	22.5	15.3	152	26	59.5	34.3	122,552	10,309	8,863	58.8	12.9	4.5	35.6	16.7
68 PC1 VM	35,100	-3.3	10.0	15.7	151	98	67.0	17.7	82,901	3,486	3,486	-50.6	10.1	1.8	18.7	7.8
69 CHP VM	26,350	1.3	6.0	17.1	146	126	20.0	45.9	94,942	3,504	1,950	-21.5	7.5	1.8	23.9	12.3
70 NKG VM	33,050	7.3	-2.4	33.6	145	100	27.1	19.1	299,017	6,287	6,850	286.2	5.3	1.9	49.5	10.3

Source: Bloomberg

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