

Market commentary

Vietnam Stock Markets retreated today amid high liquidity. VN-INDEX showed bearish movement from the early trade following the decline in multiple large caps. Banking and Consumer tickers were the main factors causing today's decline. Particularly, VCB and VNM scored today's worst performers when together deducting nearly 0.94pts from the index. At the same time, STB, MSN, MBB and BVH also lost considerably, thus worsening the investors' negative sentiment. Besides, Real Estate sector diverged noticeably in today's session, of which NVL dropped along with the market's trend while KDH, NLG and CII surged and buoyed the index. Notably, due to the fierce sell-offs, HAG pulled back sharply while HNG tumbled to the floor price after these tickers were announced to be put under warning status. Meanwhile, thanks to the rebound in oil prices, both Utilities and Energy sectors staged strong recovery, especially GAS that soared and led today's top booster. At the end, VN-INDEX managed to trim intraday losses to level at 718.86pts (-0.16%) with 141 gainers, 126 losers and 55 unchanged. On the other hand, HNX-INDEX not only experienced seesaw trading but also sank deeply in red towards the day-end closing. Consequently, the index ended at 89.13pts (-0.65%) with 83 advancers, 91 decliners and 208 unchanged.

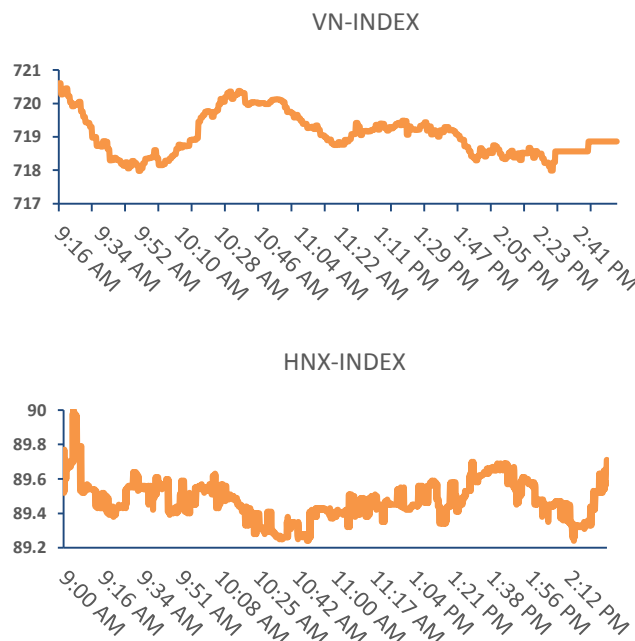
Sectors showed mixed results, of which Health Care (-0.86%), Financials (-0.72%) and Consumer Staples (-0.48%) declined while Utilities (+0.82%), Energy (+0.52%) and Real Estate (+0.51%) rallied. Top index laggards included VCB (-0.97%), VNM (-0.48%), NVL (-2.01%), HNG (-6.78%), and ROS (-0.87%). Top index movers were GAS (+0.73%), PLX (+0.85%), REE (+5.46%), KDH (+6.86%), and PDR (+6.86%). On the block trade market, top 3 major deals were VNM with 1.43mn shares (VND195.04bn), VIC with 2.25mn shares (VND90.84bn), and NVL with 900,000 shares (VND62.64bn).

Foreigners net bought on HOSE with net-buying value of VND40.1bn and net sold on HNX with net-selling value of VND17.1bn. They mainly bought VNM (VND276.6bn), SSI (VND26.6bn), and CTD (VND23bn) while sold VNM (VND240.5bn), DHG (VND16.7bn), and HPG (VND12.5bn).

Snapshot	HOSE	HNX
Close (pts)	718.9	89.1
1 Day change (%)	-0.16	-0.65
Volume (mn shs)	232.5	44.6
Value (US\$m)	236.2	21.4
Gainers	141	83
Losers	126	91
Unchanged	55	208

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,230	0.27
WTI Oil (\$/B) 1Mth	46.1	-0.22
Brent Oil (\$/B) 1Mth	49.0	-0.22
USDVND	22,727	0.03
EURVND	24,936	0.31

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.06%	0.77	13.89	4.71
Consumer Staples	-0.48%	7.85	24.06	7.58
Energy	0.52%	2.96	10.82	2.36
Financials	-0.72%	4.01	18.09	1.84
Health Care	-0.86%	0.41	18.40	3.71
Industrials	0.18%	1.68	50.88	6.58
IT	-0.09%	1.09	11.25	2.11
Materials	0.14%	0.93	9.33	1.69
Real Estate	0.51%	3.61	25.41	3.11
Utilities	0.82%	4.55	13.15	2.34

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,358.8	-0.70	14.83	1.73	3,485
India	9,315.9	0.33	22.1	2.87	1,019
Indonesia	5,707.9	0.43	23.3	2.52	467
Laos	1,007.4	-1.60	11.17	0.85	1
Malaysia	1,768.2	0.31	17.4	1.77	245
Philippines	7,962.3	1.53	22.0	2.54	189
Taiwan	9,937.3	0.38	15.5	1.67	968
Thailand	1,567.6	-0.09	16.4	1.91	446
Vietnam	718.9	-0.16	15.6	2.18	77

Source: Bloomberg

Market News

Oil held onto Friday's gains as Saudi Arabia and Russia said they're prepared to extend production cuts into next year to clear the global surplus. Futures were little changed after increasing 1.5% on Friday, following a decline to the weakest since November. Saudi Arabia's energy minister Khalid Al-Falih said in Kuala Lumpur said that while the rebound in U.S. shale oil has slowed OPEC's efforts, the group will likely maintain output cuts this year and possibly into 2018. Russia's energy ministry said it supports the idea. *(Bloomberg)*

Corporate News

Masan Group Corporation (MSN VN) – shareholder's activity: On May 03, Masan JSC purchased 5,714,000 MSN shares via put-through method, thereby lifting its ownership from 371,881,870 shares (32.67%) to 377,595,870 shares (33.17%). *(Cafef.vn)*

Ho Chi Minh City Infrastructure Investment JSC (CII VN) – shareholder's activity: Vice CEO Nguyen Mai Bao Tram sold 940,000 CII shares on May 05, decreasing her holding to 404,545 shares (0.17%). *(Cafef.vn)*

Hoa Phat Group (HPG VN) - business activity: In Apr 2017, HPG sold 163,000 tons of construction steel (-10% MoM), thereby increasing the total construction steel sold in 4M2017 to 668,400 tons (completing 33.4% of the year target). *(Hoaphat.com.vn)*

Phu Nhuan Jewelry JSC (PNJ VN) – dividend payment: May 17 and May 18 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend of VND800/share (est. 2016 dividend yield of 1.9%). The payment date will be May 31. *(Cafef.vn)*

Saigon Securities Incorporation (SSI VN) – shareholders' activities: The group of DC Developing Markets Strategies Public Limited Company and related institutions sold 1.5mn shares on May 04, thus decreasing their ownership from 35,084,897 shares (7.16%) to 33,584,897 shares (6.86%). In addition, Chief Accountant Hoang Thi Minh Thuy has registered to sell 30,000 SSI shares from May 11 to Jun 08 via order-matching method. If successful, her stake will reduce to 90,000 shares (0.018%). *(Cafef.vn)*

Dat Xanh Real Estate Service and Construction JSC (DXG VN) - shareholder's activity: Chairman cum CEO Luong Tri Thin has registered to buy 5mn DXG shares from May 03 to Jun 01. If successful, he will raise his stake in DXG from 17.38mn shares (6.87%) to 22,387,155 shares (8.85%). *(Vietstock.vn)*

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - shareholder's activity: BoD member Dang Huynh Uc My has registered to purchase 3mn SBT shares via order-matching and put-through methods from May 11 to Jun 09. If successful, she will increase her stake from 3,944,368 shares (1.56%) to 6,944,368 shares (2.74%). *(Cafef.vn)*

PetroVietnam Nhon Trach 2 Power JSC (NT2 VN) - dividend payment: May 24 and May 25 will be the ex-date and record date, correspondingly, for receiving the remaining 2016 cash dividend payment of VND1,600/share (est. 2016 dividend yield of 12%). The payment will start from Jun 15. *(Cafef.vn)*

Rang Dong Light Source & Vacuum Flask JSC (RAL VN) – 2017 business plan: At 2017 AGM, RAL's shareholders approved company's 2017 business plan with revenue of VND3.06tr (+4% YoY), EAT of VND170bn (-10% YoY) and dividend payment at ratio of 50% (not stated in cash or stock). Total investment from 2017-2022 is estimated at VND520bn, of which VND100bn is set for 2017. Besides, RAL will issue 3.45mn ESOP within 4Q2017, knowing that these shares will be subject to 5-year transfer restriction. (*Vietstock.vn*)

NamKim Steel JSC (NKG VN) – dividend payment: May 17 and May 18 will be the ex-date and record date, correspondingly, for receiving the 2015 cash stock dividend of VND1,500/share at the ratio of 100:15 and 2016 cash stock dividend payment at the ratio of VND3,500/share100:35. (est. 2016's dividend yield of 7.8%). Accordingly, NKG will issues 33,017,180 shares for this payment. (*Cafef.vn*)

Asia - Pacific Investment JSC (API VN) - shareholders' activities: Mr. Le Hong Nam sold 890,800 API shares on Apr 25, thereby decreasing his stake from 2,554,900 shares (9.68%) to 1,664,100 shares (4.7%). Meanwhile, Asean Deep Value Fund, which relates to BoD member David Eric Roes, bought 285,000 API shares out of 400,000 shares registered from Apr 03 to Apr 28. After the transaction, the organization lifted its stake from 5,442,200 shares (15.37%) to 5,727,200 shares (16.18%). Moreover, Asean Deep Value Fund continues to register to buy 400,000 API shares from May 08 to May 31 via order-matching and put-through methods, knowing that it currently owns 5,727,200 API shares (16.18%). For further information, May 11 will be the ex-date for attending API's 2017 AGM, which is scheduled on May 31 at Floor 15, Machinco Tower, 444 Hoang Hoa Tham, Tay Ho District, Hanoi. (*Cafef.vn*)

PetroVietNam Fertilizer and Chemicals Corporation (DPM VN) – dividend payment: May 19 and May 22 will be the ex-date and record date, correspondingly, for receiving the remaining 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 12.7%) . The payment will be made from on Jun 23. (*Cafef.vn*)

Bamboo Capital JSC (BCG VN) – shareholder's activity: On May 03, Supervisory Board member Le Thi Mai Loan bought 500,000 BCG shares, thus raising her ownership to 870,000 shares (0.81%). One day later, CFO cum Chief Accountant Hoang Thi Minh Chau purchased 100,000 shares to raise her stake to 320,000 shares (0.3%). (*Cafef.vn*)

Hoang Huy Investment Services JSC (HHS VN) - 1Q2017 consolidated business results: In 1Q2017, HHS's net revenue slumped to VND307bn (-37.8% YoY) and gross profit was recorded at a negative figure of VND2.9bn (vs. VND48bn in 1Q2016's) due to high COGS. Besides, financial revenue reached VND16.4bn (+24.2% YoY) while financial expenses declined to 0 (vs. VND566mn in 1Q2016's). In addition, selling expenses and admin expenses decreased to VND1.1bn (-3.4% YoY) and VND1.6bn (-18.4% YoY), respectively, and profit from JV and affiliates hit VND1.6bn (vs. a loss of VND638mn in 1Q2016). At the end, HHS reported EAT of VND11bn (-80.5% YoY). (*Cafef.vn*)

International Gas Product Shipping JSC (GSP VN) - dividend payment: May 18 and May 19 will be the ex-date and record date, correspondingly, for receiving paying the 2016 cash dividend payment of VND1,300/share (est. 2016 dividend yield of 10.2%). The payment is expected from Jun 02. (*Cafef.vn*)

TMT Automobile JSC (TMT VN) - 1Q2017 consolidated business results: In Q1, TMT recorded VND569.9bn in net revenue (-23.4% YoY) and VND33.3bn in gross profit (-63.7% YoY). All expenses decreased, such as selling expenses of VND7.1bn (-73.9% YoY), admin expenses of VND12.1bn (-21.4% YoY), and financial expenses of VND25.9bn (-5.5% YoY). At the end, the company posted a net loss of VND11.8bn (vs. EAT of VND17.6bn in 1Q2016). (*Cafef.vn*)

Petroleum Technical Services Corporation (PVS VN) - 1Q2017 consolidated business results: In Q1, PVS recorded VND3.375tr in net revenue (-24% YoY) and VND287.1bn in gross profit (+24.5% YoY) thanks to the decrease of 26.7% YoY in COGS. Financial revenue hit VND61.4bn (+4.7% YoY) while financial expenses declined by 35.3% YoY to VND27.9bn. Meanwhile, selling expenses reached VND18.3bn (+22.9% YoY) and admin expenses stayed quite unchanged at VND126.9bn. Besides, the company generated VND170.1bn in profit from JV and affiliates (-15.5% YoY). Therefore, PVS reported VND275.4bn in EAT (+12.5% YoY). (*Ptsc.com.vn*)

Thac Mo Hydropower JSC (TMP VN) - dividend payment: May 19 and May 22 will be the ex-date and record date, respectively, for receiving paying the second 2016 cash dividend payment of VND2,100/share (est. 2016 dividend yield of 9%). The payment will start from Jun 02. (*Cafef.vn*)

Ha Noi – Kinh Bac Agriculture and Food JSC (HKB VN) - 1Q2017 consolidated business results and personnel changes: For 1Q2017, HKB recorded VND57bn in net revenue (-51.8% YoY) and VND946.7mn in gross profit (-81.3% YoY). Both financial revenue and financial expenses increased markedly to VND493.9mn (+285% YoY) and VND3.2bn (+128.5% YoY), respectively. Besides, selling and admin expenses stood at VND451.8mn (-22.6% YoY) and VND14.9bn vs. 1Q2016's of VND2.7bn), respectively. However, due to the revaluation of assets of its affiliates, HKB earned nearly VND23.9bn in other income (vs. 1Q2016's of VND20.5mn), thus the company recorded EAT of VND3.1bn vs. 1Q2016's of VND254mn). For more information, HKB has appointed Mr. Do Thai Anh as new Independent BoD member and Mr. Truong Danh Hung as BoD member since May 03, replacing Ms. Dang Thi Nhu Quynh who was removed from this position from Apr 27. (*Vietstock.vn*)

Development Investment Construction JSC (DIG VN) – 1Q2017 consolidated business results: In 1Q2017, DIG generated net revenue of VND248.9bn (-14% YoY) and gross profit of VND38.6bn (-10.3% YoY). Financial revenue increased to VND5.3bn (+35.9% YoY) while financial expenses decreased to VND2.3bn (-29.7% YoY). Besides, selling and admin expenses both considerably rose to VND16.9bn (+5.4% YoY) and VND24.8bn (+48.3% YoY), correspondingly. Notably, the company realized a loss of VND14.9bn from its affiliates (vs. the positive figure of VND1.1bn in 1Q2016). Consequently, DIG suffered a net loss of VND15.5bn in 1Q2017 (vs. an EAT of VND10.5bn in 1Q2016). (*Vietstock.vn*)

Petro VietNam Construction JSC (PVX VN) - 1Q2017 consolidated business results: In 1Q2017, PVX declared net revenue of VND622.4bn (-72.7% YoY) and VND71.5bn in gross profit (-51.6% YoY). Financial revenue increased noticeably to VND8.9bn (+15.9% YoY) while financial expenses decreased markedly to VND21bn (-48.6% YoY). Selling and admin expenses stood at VND520mn (+53% YoY) and VND59.3bn (-36.2% YoY), respectively. At the end, PVX only recorded EAT of VND4.1bn (-61.9% YoY). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BFC	37,450	2,450	7.0	1.12MLN	0.058
BRC	10,700	700	7.0	1,520	0.004
SGT	6,420	420	7.0	3,470	0.013
TTF	8,130	530	7.0	35,360	0.031
SCR	9,840	640	7.0	13.32MLN	0.060

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
POM	16,750	-1,250	-6.9	122,200	-0.097
C47	10,800	-800	-6.9	42,450	-0.006
PNC	13,500	-1,000	-6.9	10	-0.005
HNG	11,000	-800	-6.8	5.22MLN	-0.253
MDG	12,400	-900	-6.8	20	-0.004

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	55,000	400	0.7	402,680	0.316
PLX	47,500	400	0.9	1.41MLN	0.214
REE	30,900	1,600	5.5	2.64MLN	0.205
KDH	27,250	1,750	6.9	418,380	0.169
PDR	27,250	1,750	6.9	935,860	0.146

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	35,750	-350	-1.0	863,080	-0.519
VNM	145,900	-700	-0.5	813,270	-0.419
NVL	68,100	-1,400	-2.0	338,780	-0.340
HNG	11,000	-800	-6.8	5.22MLN	-0.253
ROS	160,100	-1,400	-0.9	9.29MLN	-0.248

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAG	8,500	-600	-6.6	16.51MLN	-0.196
SCR	9,840	640	7.0	13.32MLN	0.060
HQC	2,550	-70	-2.7	9.75MLN	-0.012
ROS	160,100	-1,400	-0.9	9.29MLN	-0.248
FLC	7,360	0	0.0	8.75MLN	0.000

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KSD	3,300	300	10.0	23,400	0.000
NDF	4,400	400	10.0	156,300	0.000
TV3	48,800	4,400	9.9	1,100	0.000
CMC	5,600	500	9.8	1,500	0.000
CCM	21,300	1,900	9.8	500	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PJC	15,500	-1,700	-9.9	6,300	0.000
C69	8,300	-900	-9.8	11,800	0.000
HBS	2,800	-300	-9.7	700	0.000
SCL	3,800	-400	-9.5	40,420	0.000
TMX	10,500	-1,100	-9.5	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCG	15,700	400	2.6	1.59MLN	0.049
VND	16,800	500	3.1	396,000	0.048
NVB	4,500	100	2.3	510	0.032
PVI	29,100	1,100	3.9	79,841	0.029
VC3	29,600	1,000	3.5	609,500	0.029

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,100	-400	-1.7	1.33MLN	-0.345
SHB	7,000	-300	-4.1	7.48MLN	-0.291
PVS	16,400	-300	-1.8	1.24MLN	-0.075
NTP	73,000	-800	-1.1	27,208	-0.023
HKB	5,100	-500	-8.9	2.38MLN	-0.023

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,000	-300	-4.1	7.48MLN	0.000
CEO	12,300	-100	-0.8	4.63MLN	0.000
HKB	5,100	-500	-8.9	2.38MLN	0.000
SHN	10,300	100	1.0	2.31MLN	0.000
VCG	15,700	400	2.6	1.59MLN	0.000

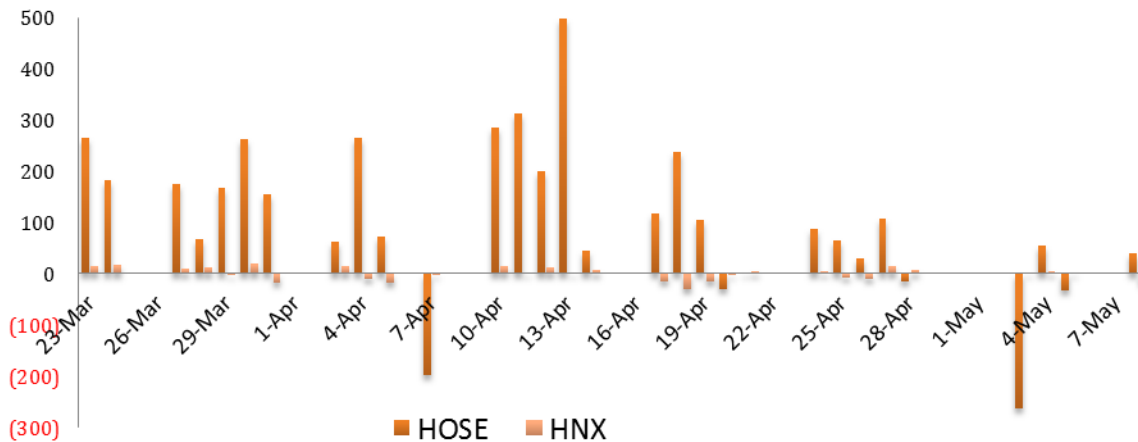
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	9.3	67.2%	0.6	-43.3%	BUY	477	158.5%	9	-47.6%
% of market	4.0%		0.7%		% of market	9.4%		1.8%	
F.SELL	9.0	26.1%	1.8	112.1%	SELL	436	100.9%	26	90.6%
% of market	0.0%		0.0%		% of market	0.0%		5.3%	
NET BUY (SELL)	0.3		(1.2)		NET BUY (SELL)	40		(17)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	870.8	35.4%	95.4	24.2%	BUY	38,825	42.5%	1,425	22.9%
% of market	6.3%		2.5%		% of market	14.0%		3.5%	
SELL	961.3	36.0%	88.7	27.0%	SELL	33,502	33.9%	1,236	24.3%
% of market	7.0%		2.4%		% of market	12.1%		3.0%	
NET BUY (SELL)	(90.5)		6.7		NET BUY (SELL)	5,322		189	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	145,900	-700	-0.48	276.6	-0.419
SSI	23,000	500	2.22	26.6	0.101
CTD	201,500	1,000	0.50	23.0	0.032
PLX	47,500	400	0.85	17.5	0.214
DHG	137,700	-2,300	-1.64	16.6	-0.083

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	145,900	-700	-0.48	240.5	-0.419	
DHG	137,700	-2,300	-1.64	16.7	-0.083	
HPG	29,150	-50	-0.17	12.5	-0.026	
SSI	23,000	500	2.22	12.2	0.101	
MSN	42,650	-450	-1.04	11.5	-0.213	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	145,900	-700	-0.48	36.2	-0.419	
CTD	201,500	1,000	0.50	21.9	0.032	
PLX	47,500	400	0.85	17.5	0.214	
SSI	23,000	500	2.22	14.4	0.101	
GAS	55,000	400	0.73	9.2	0.316	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	29,150	-50	-0.17	-11.4	-0.026	
HBC	51,800	-100	-0.19	-10.3	-0.004	
DRC	28,000	-150	-0.53	-10.0	-0.007	
NT2	30,100	1,200	4.15	-8.1	0.143	
NLG	29,600	1,300	4.59	-7.7	0.076	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	15,000	-200	-1.32	1.4	0.000
HUT	14,000	0	0.00	1.4	0.000
PVS	16,400	-300	-1.80	1.3	0.000
CVT	53,400	700	1.33	0.6	0.000
VGS	11,300	0	0.00	0.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,400	-300	-1.80	13.4	0.000	
NDN	8,800	300	3.53	2.5	0.000	
DBC	27,000	200	0.75	2.2	0.000	
NTP	73,000	-800	-1.08	1.5	0.000	
VNR	24,500	300	1.24	1.2	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	15,000	-200	-1.32	1.4	0.000	
HUT	14,000	0	0.00	1.4	0.000	
CVT	53,400	700	1.33	0.5	0.000	
VGS	11,300	0	0.00	0.5	0.000	
CAN	25,000	500	2.04	0.4	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,400	-300	-1.80	-12.0	0.000	
NDN	8,800	300	3.53	-2.5	0.000	
DBC	27,000	200	0.75	-2.2	0.000	
NTP	73,000	-800	-1.08	-1.5	0.000	
VNR	24,500	300	1.24	-1.2	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

08 May 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	145,900	2.3	9.0	3.9	9,317	1,451	57.8	45.2	910,075	6,281	5,831	19.9	23.2	8.5	38.3	33.7
2	VCB VM	35,750	-2.9	-10.1	-1.8	5,659	3,598	100.0	9.4	1,142,976	1,668	1,566	6.0	21.4	2.6	12.4	1.0
3	SAB VM	199,000	-2.9	-7.6	N/A	5,615	641	10.4	39.2	29,943	6,987	6,442	37.3	28.5	11.2	39.8	21.7
4	VIC VM	40,400	-3.8	-5.5	-5.6	4,689	2,638	52.3	19.1	755,494	1,255	1,178	111.2	32.2	3.7	9.8	1.5
5	GAS VM	55,000	-3.8	-6.9	-18.8	4,630	1,913	4.2	46.1	565,915	4,119	3,548	-18.8	13.4	2.6	19.1	13.1
6	ROS VM	160,100	-5.4	19.2	60	3,029	430	27.2	48.0	5,001,233	1,136	1,136	N/A	140.9	14.1	11.7	7.4
7	CTG VM	17,750	-1.4	-0.6	7.3	2,908	3,723	15.8	0.0	986,716	1,869	1,457	20.6	9.5	1.1	11.8	0.8
8	PLX VM	47,500	N/A	N/A	N/A	2,704	1,294	100.0	11.6	N/A	4,254	4,254	43.0	11.2	2.7	27.7	8.9
9	BID VM	16,500	-3.5	-2.9	4.8	2,482	3,419	4.7	28.8	3,606,452	1,802	1,802	25.6	9.2	1.3	14.7	0.7
10	MSN VM	42,650	-9.8	0.1	-1.6	2,136	1,138	32.2	18.9	435,292	2,467	1,641	86.5	17.3	3.1	18.1	4.1
11	VJC VM	129,600	0.4	N/A	N/A	1,838	322	61.0	3.6	340,723	8,726	8,726	-24.9	14.9	8.6	68.7	14.3
12	NVL VM	68,100	-3.3	15.2	N/A	1,766	589	33.8	38.8	488,951	3,396	3,059	N/A	20.1	4.4	23.1	5.3
13	BVH VM	57,500	-1.4	-9.0	-12.2	1,722	680	29.1	24.2	286,751	1,641	1,651	10.9	35.0	3.0	8.8	1.7
14	HPG VM	29,150	-8.5	-2.1	5.4	1,621	1,264	50.7	12.3	4,365,717	5,496	4,775	82.3	5.3	1.9	35.3	22.5
15	MBB VM	16,400	6.8	15.9	17.1	1,236	1,713	49.8	0.0	1,184,355	1,813	1,715	-6.3	9.0	1.1	12.1	1.2
16	MWG VM	170,900	2.3	1.2	10.8	1,157	154	70.4	0.0	133,357	11,418	9,948	40.3	15.0	6.9	49.9	14.3
17	FPT VM	47,000	0.0	5.4	9.7	955	462	73.4	0.0	900,757	4,069	3,925	2.9	11.6	2.3	19.9	7.1
18	STB VM	11,750	-10.6	17.5	39.4	933	1,804	92.7	15.8	7,829,585	350	207	-77.1	33.6	0.9	-0.3	0.0
19	BHN VM	83,400	-6.3	-28.7	N/A	851	232	100.0	31.6	10,632	3,236	3,236	-9.6	25.8	3.4	13.8	8.0
20	CTD VM	201,500	-0.7	5.6	10.5	683	77	89.1	5.1	136,060	20,854	20,894	88.6	9.7	2.5	28.5	14.5
21	EIB VM	11,100	-9.0	2.8	11.0	600	1,229	75.6	0.7	272,921	343	251	661	32	1	-2.2	0
22	DHG VM	137,700	2.5	20.3	41.2	528	87	32	0.0	96,062	7,568	7,035	22	18	4.6	23	19
23	SSI VM	23,000	-0.9	10.0	11.4	496	490	57.0	44.3	2,811,739	2,133	1,698	2	11	1.6	13	7
24	HSG VM	49,250	-4.9	-0.1	17.3	433	200	54.8	19.0	1,506,359	9,238	7,350	120.2	5.3	2.1	43.4	15.4
25	REE VM	30,900	16.4	14.9	48.9	422	310	48.3	0.0	1,259,070	3,525	3,526	27.9	8.8	1.3	16.2	10.4
26	CII VM	38,800	1.6	24.2	36.6	412	241	54.7	10.1	1,583,003	7,950	3,191	10	5	2.7	24	7
27	PNJ VM	95,000	27.7	30.1	38.9	411	98	66.7	0.0	153,511	5,654	4,383	671.7	16.8	6.2	30.6	13.7
28	DPM VM	23,700	-0.2	-5.2	-14.7	408	391	35.2	29.5	852,456	2,038	61	-98.1	11.6	1.1	13.1	12.5
29	NT2 VM	30,100	-5.2	-2.9	-13.9	381	288	27.9	26.7	276,918	3,508	3,701	-5.0	8.6	1.7	22.0	8.8
30	HT1 VM	22,200	-3.3	20.7	-1.8	373	382	20.0	39.9	348,233	2,062	2,121	-0.2	10.8	1.6	16.7	6.8
31	HNG VM	11,000	-4.8	26.4	83.9	371	767	29.5	48.5	2,131,672	-1,252	-1,273	N/A	N/A	0.8	-9.5	-3.0
32	BMP VM	180,000	-7.7	-8.1	-10.9	360	45	61.8	0.3	87,834	11,637	13,796	20.9	15.5	3.6	29.1	23.5
33	KDC VM	39,100	-2.7	4.0	7.4	354	206	49.8	39.8	521,281	5,626	5,624	-75.1	6.9	1.4	19.3	15.1
34	DCM VM	14,200	37.9	40.6	30.3	331	529	24.3	46.7	2,204,953	1,416	1,171	N/A	10.0	1.3	10.7	4.8
35	TCH VM	20,200	12.8	25.5	-5.6	323	363	52.5	49.0	1,571,436	1,407	1,407	N/A	14.4	1.7	N/A	N/A

DAILY MARKET RECAP

08 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	15,100	0.7	7.1	-7.6	312	470	72.6	15.6	2,704,965	1,361	1,186	-11.6	11.1	0.9	7.5	3.9
37	HAG VM	8,500	-8.1	38.0	64.7	295	790	54.2	35.5	7,132,855	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	GMD VM	36,450	9.3	29.3	36.8	288	179	95.6	0.0	698,794	2,151	1,957	-10.3	16.9	1.3	7.2	4.1
39	SBT VM	25,500	0.8	7.1	2.4	284	253	53.0	42.2	1,516,556	1,051	1,148	29.3	24.3	2.2	9.2	4.5
40	KDH VM	27,250	10.3	40.5	31.3	281	234	49.8	2.5	118,136	1,658	1,587	55.3	16.4	1.8	11.0	4.5
41	PVD VM	16,300	-18.7	-23.1	-27.4	275	383	48.1	22.8	2,412,081	-403	201	-94.7	N/A	0.5	1.3	0.7
42	DXG VM	22,950	2.0	67.5	86.6	255	253	81.0	20.5	4,200,436	2,941	2,887	29.6	7.8	1.8	22.3	11.8
43	PPC VM	18,200	7.1	7.7	21.7	255	318	15.0	33.1	53,310	2,665	1,724	-2.2	6.8	1.1	10.1	5.1
44	PDR VM	27,250	32.3	96.0	83.5	242	202	38.3	47.9	670,597	1,233	1,136	28.1	22.1	2.3	9.8	2.9
45	BHS VM	17,900	47.9	70.9	48.0	235	298	77.9	18.0	2,110,354	1,312	1,546	30.6	13.6	1.4	11.6	5.4
46	HBC VM	51,800	-4.1	40.0	76.2	218	95	71.9	27.3	1,456,411	7,242	6,056	624.5	7.2	3.6	28.0	3.9
47	VHC VM	53,000	-3.6	2.9	-0.4	215	92	25.5	62.6	132,971	5,879	5,922	80.9	9.0	2.0	24.5	12.9
48	VCF VM	180,000	12.5	0.6	11.8	211	27	30.7	19.3	309	14,294	14,450	30.0	12.6	2.2	19.4	13.4
49	FLC VM	7,360	-9.5	33.6	11.2	207	638	86.2	38.4	20,496,410	1,818	1,795	-8.0	4.0	0.6	14.0	7.4
50	LGC VM	24,300	-1.0	-3.0	12.0	206	193	N/A	4.0	2,985	1,608	1,698	-49.5	15.1	1.9	13.3	4.2
51	BIC VM	39,500	-0.9	-6.0	12.9	204	117	99.7	1.4	4,830	1,129	1,083	-27.2	35	2.3	6	3
52	HCM VM	33,850	0.7	14.4	24.4	193	130	39.5	0.0	461,532	2,623.9	2,395	49.9	12.9	1.8	13.0	9.1
53	PAN VM	42,500	0.7	0.0	-3.4	191	102	59.8	54.1	6,106	1,769	2,538	0.0	24.0	1.9	11.6	6.9
54	TRA VM	123,500	7.4	7.4	4.7	188	35	58.1	1.2	15,342	5,841	6,097	29.0	21	4.6	23	16
55	NLG VM	29,600	8.4	32.4	31.6	185	142	56.0	6.9	717,486	2,322	2,149	70.0	13	1.6	14	6
56	PGD VM	45,500	17.6	15.5	2.7	180	90	49.5	45.7	81,871	1,769	2,313	-37.5	25.7	3.0	16.5	7.9
57	GTN VM	16,300	3.2	-6.9	-11.9	179	250	19.4	49.3	642,380	142	104	-86.3	115.1	1.5	0.9	0.6
58	TLG VM	104,900	4.9	7.0	0.9	177	38	25.6	21.0	3,797	5,658	5,514	24.9	19	4.3	24	18
59	PVT VM	12,500	-4.2	-0.8	1.6	155	281	48.9	23.8	691,446	1,321	1,321	12.9	9	1.0	11	4
60	ASM VM	15,350	-1.0	0.7	-1.9	149	220	59.3	45.9	1,491,846	921	967	57.0	17	1.3	8	5
61	DRC VM	28,000	-9.7	-9.1	-23.3	146	119	39.4	18.3	315,475	3,177.6	3,327	-8	8.8	2.1	24.3	13.3
62	VSH VM	15,900	1.0	2.6	2.9	144	206	69.3	34.0	90,054	1,548.7	1,219	2.4	10.3	1.2	9.2	4.6
63	CAV VM	56,400	-11.7	-4.2	0.0	143	58	51.4	45.5	54,910	4,626	4,380	43.2	12.2	4.3	30.0	11.3
64	DMC VM	91,200	3.6	26.7	21.4	139	35	46.3	38.8	42,164	5,224	4,856	44	17.5	3.6	20.1	16.3
65	POM VM	16,750	6.3	61.8	86.1	137	186	23.9	42.8	38,802	2,549	1,616	991.9	6.6	1.2	12.0	4.2
66	ITA VM	3,320	-5.1	-16.8	-33.1	137	938	69.3	37.7	11,757,700	49	43	-74.1	67.8	0.3	0.4	0.3
67	QCG VM	10,900	67.7	165.9	183.1	132	275	39.6	38.0	479,181	253	253	191.0	43.0	0.8	1.8	0.9
68	NKG VM	45,050	4.8	22.3	23.9	131	66	26.4	19.3	480,752	11,218	10,275	286.2	4.0	1.9	46.3	10.3
69	CHP VM	23,500	2.6	6.8	14.6	130	126	20.0	45.6	41,335	1,949	1,950	-21.5	12.1	1.8	15.6	8.1
70	PC1 VM	38,500	-1.3	7.1	N/A	127	75	67.0	24.0	124,752	4,064	4,064	-55.7	9.5	1.5	18.8	7.9

Source: Bloomberg

Bloomberg: VNDS

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