

Market commentary

Vietnam Stock Markets continued to struggle to sustain growth. Right from the start, VN-INDEX slid in red following the early retreat in the majority of blue chips. After a few times slipping back towards the intraday low of 713.89pts, the index successfully reversed its downward trend and quickly swung back in green in the afternoon. Notably, a strong divergence was seen among large caps. Particularly, VNM and MSN strived hard to cushion the market's fall by together contributing over 0.71pts. However, such support was far outweighed by SAB's loss that deducted over 1pt of the index. Even worse, the existing pessimism was exacerbated by the simultaneous plunge in VIC, GAS and VJC. Moreover, Utilities and Gas sectors also sagged due to the declining oil prices. Fortunately, thanks to the timely rebound of Banking stocks (especially VCB, BID, EIB and MBB) in the late afternoon along with the solid rise of MWG, GMD and BHN, the index managed to avoid losses at day-end closing. Finally, VN-INDEX remained unchanged at 716.6pts (+0.01%) with 143 gainers, 108 losers and 72 unchanged. Meanwhile, HNX-INDEX had a relatively positive session when maintaining its movement in green for most of the day and ended impressively at 87.53pts (+0.96%) with 98 advancers, 89 decliners and 193 unchanged.

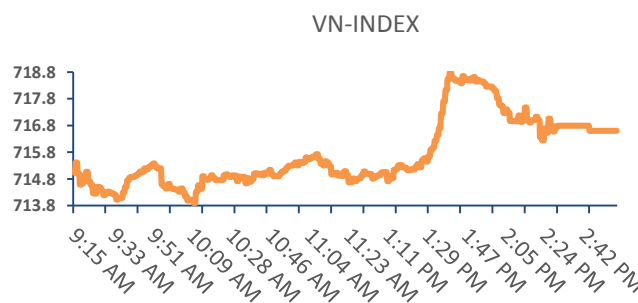
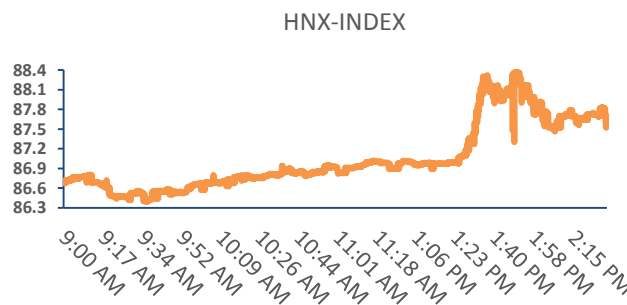
Consumer Discretionary (+0.96%), Financials (+0.48%), and Information Technology (+0.22%) increased while Utilities (-0.42%), Industrials (-0.33%), and Real Estate (-0.30%) dragged the index down. Regarding tickers, top index movers included VNM (+0.46%), MSN (+1.71%), VCB (+0.53%), BID (+0.61%), and EIB (+2.35%). Top index laggards showed SAB (-1.66%), VIC (-0.78%), GAS (-0.69%), VJC (-1.89%), and ROS (-0.60%). On the put-through market, top 3 major deals were ACB with 5.5mn shares (VND111.7bn), MSN with 2.3mn shares (VND96.6bn), and PGI with 3.5mn shares (VND77bn).

Foreigners net bought on both exchanges with total net-buying value of VND6bn. They mainly bought MSN (VND102.8bn), HPG (VND54.4bn), and VNM (VND46.5bn) while sold VJC (VND67.5bn), HPG (VND53.6bn), and MSN (VND31.1bn).

Snapshot	HOSE	HNX
Close (pts)	716.6	87.5
1 Day change (%)	0.01	0.96
Volume (mn shs)	175.7	51.8
Value (US\$m)	161.0	29.3
Gainers	143	98
Losers	108	89
Unchanged	72	193

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,212	-0.30
WTI Oil (\$/B) 1Mth	52.7	-0.90
Brent Oil (\$/B) 1Mth	55.6	-0.66
USDVND	22,799	0.03
EURVND	24,067	0.13

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.96%	0.78	14.62	4.51
Consumer Staples	-0.05%	7.61	26.83	7.55
Energy	-0.24%	0.33	48.84	0.89
Financials	0.48%	4.44	18.64	1.91
Health Care	0.02%	0.37	16.88	3.3
Industrials	-0.33%	1.83	63.21	6.9
IT	0.22%	1.09	10.43	2.06
Materials	0.17%	0.91	8.67	1.6
Real Estate	-0.30%	4.39	52.32	3.41
Utilities	-0.42%	5.07	15.35	2.53

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,448.7	-0.15	15.45	1.87	3,528
India	8,923.3	-0.26	21.9	2.85	930
Indonesia	5,398.9	-0.07	24.4	2.25	442
Laos	1,071.6	0.19	11.88	0.90	1
Malaysia	1,727.4	-0.08	17.0	1.72	235
Philippines	7,294.6	0.00	19.8	2.36	175
Taiwan	9,753.5	0.16	16.2	1.68	929
Thailand	1,543.5	-0.41	16.7	1.92	432
Vietnam	716.6	0.01	16.6	2.14	74

Source: Bloomberg

Market News

Oil dropped below US\$53 a barrel as U.S. industry data showed crude stockpiles expanded last week, adding to an inventory overhang. Futures slid as much as 1% in New York after falling 0.1% on Tuesday. Stockpiles rose by 11.6mn barrels, the API was said to report. Government data Wednesday is forecast to show supplies climbed for a ninth week. Saudi Arabia sees crude inventories draining slower than expected and a decision to extend OPEC's deal to cut output will be made when ministers gather in May, the kingdom's energy minister said. *(Bloomberg)*

Vietnam's February trade deficit was at US\$2.04bn. Accordingly, in February, exports were recorded at US\$13.11bn (-8.6% MoM) and imports were at US\$15.15bn (+14.9% MoM), according to report posted on Vietnam's General Customs Dept. website. *(Bloomberg)*

Vietnam's February rubber exports were at 90,486 tons (-3.8% MoM) while rice exports and coffee exports reached 402,705 tons (+19.4% MoM) and 146,402 tons (+4.3% MoM), respectively, according to data posted on Vietnam's General Customs Dept. website. *(Bloomberg)*

Vietnam Treasury sold 85% of government bonds on Mar 08, including VND550bn of 5-year notes at 5.03%, VND1.56tr of 7-year bonds at 5.39%, VND1.5tr of 15-year bonds at 7%, and VND1.5tr of 30-year notes at 7.96%, according to Hanoi Stock Exchange (HNX). *(Bloomberg)*

Information Technology is among the most in-demand jobs in Vietnam. Accordingly, recruitment demand for IT jobs has doubled between 2013 and 2016, a recent report by online recruitment company Vietnamworks revealed. The trend in IT work has witnessed a change from software outsourcing 15 years ago to the service sector because of the increasing number of software companies and software development centres in Viet Nam. HCMC remains the largest technology centre of the country (covering 53% of the vacancies) following by Ha Noi with 43% of vacancies in 2016. *(English.vietnamnet.vn)*

Corporate News

Mobile World Investment Corporation (MWG VN) - business activity: MWG will launch its first store in Cambodia called BigPhone.com. Currently, the store is under construction and is expected to go into operation in early-April. For more information, MWG plans to open 10-15 stores with an area of 150-200m2 each in Cambodia in 1H2017 and 100 Thegioididong.com stores in Vietnam in 2017. *(Ndh.vn)*

Saigon Securities Incorporation (SSI VN) - 2017 AGM: Mar 17 and Mar 20 will be the ex-date and record date, correspondingly, for participating in SSI's 2017 AGM. The meeting will be held on Apr 21 at Thong Nhat Hall, 135 Nam ky Khoi Nghia Street, District 1, HCMC. Besides, SSI has set 2017 business plan with VND2.108tr in total revenue and VND1.058tr in consolidated EBT. *(Cafef.vn & Vsd.vn)*

Airports Corporation Of Vietnam (ACV VN – UPCOM) – shareholder’s activity, changing stock exchange and business activity: Vietnam’s government has allowed Aeroports de Paris (ADP) to purchase 20% stake in ACV and become the company’s strategic partner. Following the deal, the state’s holding in ACV will be reduced from 95.4% to 75%. The contract is likely to complete within the next few months. For further information, ACV plans to change its stock listing from UPCOM to Ho Chi Minh Stock Exchange (HOSE) at end-2017. Besides, ACV also plans to improve infrastructure and operational capacity in several airports nationwide from 2016 through 2020 with the total investment of VND31.6tr, according to Vice CEO Do Tat Binh. This plan has been submitted to Ministry of Transport for approval and the investment will be funded by state budget. (*Ndh.vn, Cafef.vn & Bloomberg*)

Saigon Ground Services JSC (SGN VN - UPCOM) – 2016 business result, 2017 business plan and ESOP share issuance: In 2016, SGN recorded VND882.9bn in revenue (exceeding the year target by 29%), of which nearly VND854.8bn was generated from ground services segment. The company also realized EAT of VND174.2bn (surpassing the year target by 51%). Besides, the firm’s BoD has set 2017 business plan with VND1.006tr in revenue, VND195bn in EAT and 30% in dividend ratio (not stated in cash or stock). Additionally, SGN’s BoD will seek shareholders’ approval to issue 5,994,600 additional shares to the current shareholders at the ratio of 10:3 and with the price of VND30,000/share to increase its chartered capital to VND259.9bn. SGN also expects to issue a maximum of 600,000 ESOP shares at the minimum price of VND10,000/share. 30% of ESOP shares will be subject to 1-year transfer restriction; 40% of them will be subject to 2-year transfer restriction, and the remaining will be restricted to transfer in 3 years. For further information, the company also plans to change its stock listing from UPCOM to Ho Chi Minh Stock Exchange (HOSE) in 2017. (*Cafef.vn*)

Petrovietnam Oil Corporation (PV Oil - unlisted) - stock listing: PV Oil plans to list shares on Ho Chi Minh City Stock Exchange (HOSE) after IPO which will be held no later than Jun 30, according to President cum CEO Cao Hoai Duong. (*Bloomberg*)

Petrovietnam Power Nhon Trach 2 JSC (NT2 VN) – 2017 business plan: NT2 has set 2017 business plan with 4.45bn kWh in production output, VND6.49tr in total revenue (-20% YoY), VND687bn in EAT. It also plans to pay dividend at the ratio of 25% (not stated in cash or stock). (*Cafef.vn*)

Lam Son Sugar JSC (LSS VN) - business activity: LSS has approved to establish a subsidiary named Lam Son Trading and Exim Co., Ltd. within March. The subsidiary’s chartered capital will be VND26bn and headquarter will be based at Lam Son Town, Tho Xuan District, Thanh Hoa Province. (*Vietstock.vn*)

Hai Duong Pump Manufacturing JSC (CTB VN) - 2017 business targets, share issuance, and private placement: CTB has set its 2017 business targets at VND350bn in net revenue, VND21bn in EBT, VND16.8bn in EAT, and 15% in dividend ratio (not stated in cash or stock). Additionally, in the upcoming AGM, CTB will seek for shareholders’ approval regarding the chartered capital increase plan. Particularly, the company expects to issue 1.75mn shares to the current shareholders at the ratio of 2:1. Moreover, the firm plans to privately offer 3.35mn shares to its strategic shareholder MB Fund Management JSC (MB Capital) at the price of VND15,600/share. These 3.35mn shares will be subject to 1-year transfer restriction from the date of issuance. (*Cafef.vn*)

De Tam JSC (DTA VN) – 2017 business plan: DTA has approved 2017 business plan with VND38.7bn in revenue, VND1.9bn in EBT, and VND1.7bn in EAT. Additionally, the company also plans to complete the construction of the remaining residential area in Phuoc An commune, Nhon Trach, Dong Nai Province. (*Hsx.vn*)

Hoang Ha JSC (HHG VN) – 2017 business plan and 2017 AGM: HHG has approved 2017 business plan with VND330.1bn in total revenue, VND45bn in EAT, and 15.5% in dividend ratio (not stated in cash or stock). For further information, the company's 2017 AGM will be held on Apr 08 at the firm's hall, 368 Ly Bon, Tien Phong Ward, Thai Binh City, Thai Binh Province. (*Cafef.vn*)

DIC No4 JSC (DC4 VN) – 2017 business plan and 2017 AGM: For 2017, DC4 targets VND310bn in total revenue (+41.5% YoY), VND8.5bn in EAT (+24.5% YoY) and 5-10% in dividend ratio (not stated in cash or stock). Besides, the company plans to issue additional shares to increase its chartered capital to VND120-150bn. Additionally, DC4 also seeks shareholders' approval to pay 2016 stock dividend and bonus shares at the total ratio of 10:1. For further information, the firm's 2017 AGM will be held on Mar 18 at Capsaint Jaques Vung Tau Hotel, 169 Thuy Van Street, Ward 8, Vung Tau city. (*Cafef.vn*)

Thong Nhat JSC (BAX VN) – dividend payment: Mar 15 and Mar 16 will be the ex-date and record date, correspondingly, for receiving the first 2016 cash dividend of VND1,900/share. The payment is expected on Mar 27. (*Cafef.vn*)

Tan Cang Logistics and Stevedoring JSC (TCL VN) - dividend payment and 2017 AGM: Mar 27 and Mar 28 will be the ex-date and record date, correspondingly, for receiving the first 2016 cash dividend of VND1,500/share and attending TCL's 2017 AGM. The meeting is scheduled on Apr 28 at the company's Headquarter, 1295B Nguyen Thi Dinh Street, Cat Lai Ward, District 2, HCMC while the dividend payment will be started from Apr 20. (*Cafef.vn*)

Vung Tau Real Estate and Construction JSC (VRC VN) - shareholder's activity: From Feb 08 to Mar 02, State Capital Investment Corporation (SCIC) divested its entire stake of 1,183,833 VRC shares (8.162%). (*Cafef.vn*)

Construction JSC No. 3 (VC3 VN) - shareholder's activity: Chairman Pham Van Thanh has registered to purchase 500,000 VC3 shares (2.27%) from Mar 09 to Apr 05 via order-matching and put-through methods. Notably, Mr. Thanh currently does not own any VC3 share. (*Cafef.vn*)

Tien Thanh Service and Trading JSC (TTH VN) - shareholder's activity: Chairman Nguyen Huu Truong has registered to sell 630,000 TTH shares from Mar 10 to Apr 07 via order-matching and put-through methods, knowing that Mr. Truong currently holds 2.73mn TTH shares (21%). (*Cafef.vn*)

Tien Trung Investment Construction and Technology JSC (TTZ VN) - shareholder's activity: Ms. Nguyen Tuyet Nhung - wife of BoD member Hoang Anh Quyet - has registered to fully divest her stake of 500,000 TTZ shares (7.14%) from Mar 10 to Apr 07 via order-matching and put-through methods. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAV	8,890	580	7.0	20,690	0.003
TTF	8,240	530	6.9	787,430	0.032
SZL	36,550	2,350	6.9	89,690	0.020
EMC	13,450	850	6.8	10	0.004
CMX	4,170	260	6.7	26,790	0.001

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNE	8,650	-650	-7.0	81,270	-0.025
DTA	2,400	-180	-7.0	97,370	-0.001
HCD	9,070	-680	-7.0	1.76MLN	-0.004
BTT	34,900	-2,600	-6.9	10	-0.012
PNC	11,750	-850	-6.8	10	-0.004

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	130,600	600	0.5	639,360	0.372
MSN	41,700	700	1.7	395,320	0.344
VCB	37,700	200	0.5	892,080	0.308
BID	16,600	100	0.6	2.09MLN	0.146
EIB	10,900	250	2.4	237,080	0.132

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	218,900	-3,700	-1.7	14,120	-1.015
VIC	44,500	-350	-0.8	554,530	-0.395
GAS	57,800	-400	-0.7	434,580	-0.327
VJC	130,000	-2,500	-1.9	916,200	-0.321
ROS	167,000	-1,000	-0.6	4.49MLN	-0.184

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,180	290	3.7	43.65MLN	0.079
HQC	2,540	-70	-2.7	7.88MLN	-0.013
FIT	5,230	-70	-1.3	6.93MLN	-0.008
HAG	8,040	30	0.4	6.17MLN	0.010
ROS	167,000	-1,000	-0.6	4.49MLN	-0.184

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PDC	4,400	400	10.0	700	0.000
TMC	17,700	1,600	9.9	1,800	0.000
SEB	27,000	2,400	9.8	200	0.000
SJC	4,500	400	9.8	100	0.000
V21	14,700	1,300	9.7	201,300	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CAN	18,000	-2,000	-10.0	1,000	0.000
DC4	7,200	-800	-10.0	35,300	0.000
PRC	22,300	-2,400	-9.7	100	0.000
TPH	9,300	-1,000	-9.7	500	0.000
HCT	15,600	-1,600	-9.3	1,400	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,300	800	3.6	3.30MLN	0.689
NTP	73,700	2,600	3.7	3,100	0.076
VC3	38,900	1,600	4.3	378,200	0.035
API	23,500	1,700	7.8	15,200	0.035
PVS	17,900	100	0.6	668,100	0.025

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CVT	55,100	-3,700	-6.3	1.63MLN	-0.079
NVB	4,400	-100	-2.2	600	-0.032
VCS	151,200	-1,200	-0.8	33,800	-0.024
SHS	6,500	-200	-3.0	526,900	-0.020
BVS	16,700	-400	-2.3	75,800	-0.015

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCG	15,900	-100	-0.6	4.72MLN	0.000
SHB	5,100	0	0.0	3.62MLN	0.000
ACB	23,300	800	3.6	3.30MLN	0.000
KLF	3,000	0	0.0	2.93MLN	0.000
HUT	14,200	0	0.0	2.49MLN	0.000

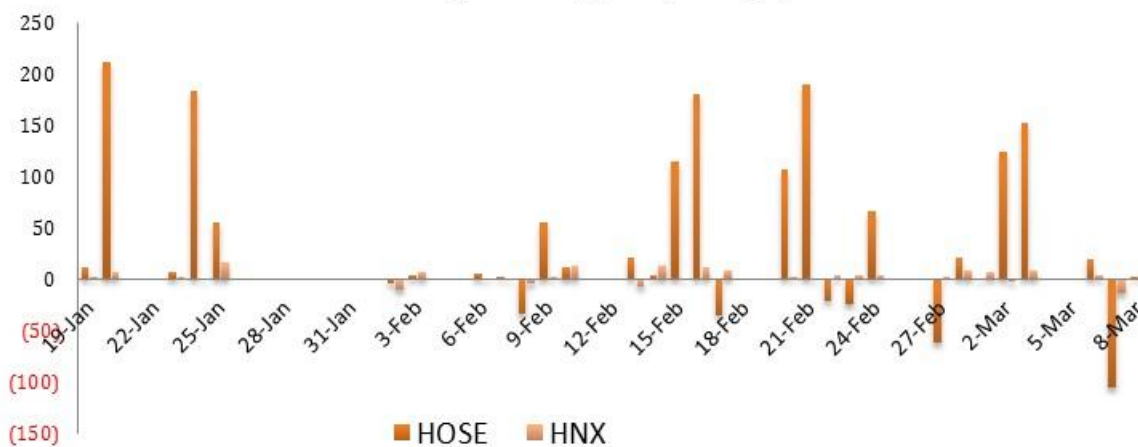
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	7.7	-17.7%	1.1	-33.2%	BUY	305	-15.6%	12	-49.8%
% of market	4.4%		3.3%		% of market	8.4%		1.8%	
F.SELL	8.6	-23.2%	0.6	-74.9%	SELL	304	-34.9%	7	-82.1%
% of market	0.0%		0.0%		% of market	0.0%		1.0%	
NET BUY (SELL)	(0.9)		0.5		NET BUY (SELL)	1		5	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	364.0	14.8%	41.7	10.6%	BUY	16,684	18.3%	602	9.7%
% of market	6.0%		2.6%		% of market	14.2%		3.8%	
SELL	395.4	14.8%	25.8	7.9%	SELL	15,287	15.4%	439	8.6%
% of market	6.5%		1.6%		% of market	13.0%		2.8%	
NET BUY (SELL)	(31.5)		15.8		NET BUY (SELL)	1,397		163	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	41,700	700	1.71	102.8	0.344
HPG	41,250	50	0.12	54.4	0.018
VNM	130,600	600	0.46	46.5	0.372
GMD	36,800	1,400	3.95	9.7	0.107
VJC	130,000	-2,500	-1.89	8.6	-0.321

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VJC	130,000	-2,500	-1.89	67.5	-0.321
HPG	41,250	50	0.12	53.6	0.018
MSN	41,700	700	1.71	31.1	0.344
VNM	130,600	600	0.46	21.8	0.372
DXG	18,400	400	2.22	15.2	0.043

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	41,700	700	1.71	71.7	0.344
VNM	130,600	600	0.46	24.7	0.372
DPM	24,800	0	0.00	5.8	0.000
HSG	47,350	0	0.00	4.6	0.000
VHC	52,300	-400	-0.76	4.0	-0.016

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VJC	130,000	-2,500	-1.89	-58.9	-0.321
DXG	18,400	400	2.22	-15.2	0.043
VIC	44,500	-350	-0.78	-12.2	-0.395
CTD	195,800	-1,400	-0.71	-9.2	-0.046
AAA	25,000	-850	-3.29	-7.1	-0.021

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DBC	34,100	100	0.29	2.5	0.000
PVS	17,900	100	0.56	1.9	0.000
HUT	14,200	0	0.00	1.5	0.000
NHP	4,600	100	2.22	0.6	0.000
KVC	2,700	-100	-3.57	0.6	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
S55	38,000	800	2.15	2.7	0.000
LAS	13,400	0	0.00	0.8	0.000
DCS	2,500	-100	-3.85	0.8	0.000
BVS	16,700	-400	-2.34	0.7	0.000
NET	31,500	0	0.00	0.4	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DBC	34,100	100	0.29	2.5	0.000
PVS	17,900	100	0.56	1.9	0.000
HUT	14,200	0	0.00	1.5	0.000
NHP	4,600	100	2.22	0.6	0.000
KVC	2,700	-100	-3.57	0.6	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
S55	38,000	800	2.15	-2.7	0.000
LAS	13,400	0	0.00	-0.8	0.000
DCS	2,500	-100	-3.85	-0.8	0.000
CAP	33,500	0	0.00	-0.3	0.000
NET	31,500	0	0.00	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

08 Mar 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	130,600	-2.5	-3.4	-11.2	8,314	1,451	57.4	46.3	941,759	5,832	5,831	19.9	22.4	8.6	39.3	32.9
2	SAB VM	218,900	1.7	45.0	N/A	6,157	641	10.4	39.2	62,650	6,978	6,978	43.5	31.4	10.7	25.3	15.7
3	VCB VM	37,700	-5.2	7.7	0.8	5,949	3,598	22.9	9.1	1,112,526	1,897	1,897	28.4	19.9	2.8	14.5	0.9
4	VIC VM	44,500	4.1	6.0	14.0	5,148	2,638	45.0	19.0	701,488	648	709	51.6	68.7	4.4	6.3	1.0
5	GAS VM	57,800	-2.2	-11.1	-10.4	4,851	1,913	4.2	46.3	722,124	3,669	3,703	-15.8	15.8	2.8	17.5	12.3
6	ROS VM	167,000	24.3	50.2	925	3,150	430	27.4	48.8	2,579,666	975	975	N/A	171.2	14.7	10.4	6.6
7	CTG VM	18,350	2.8	18.0	6.7	2,997	3,723	35.5	0.0	2,328,159	1,828	1,828	51.3	10.0	1.1	11.5	0.8
8	BID VM	16,600	-2.4	12.2	1.8	2,489	3,419	4.7	28.8	3,019,362	1,802	1,802	25.6	9.2	1.3	14.7	0.7
9	MSN VM	41,700	-2.1	-1.2	-8.7	2,082	1,138	38.4	18.1	386,348	2,482	2,462	87.9	16.8	3.1	17.5	3.9
10	BVH VM	59,200	-6.3	1.9	-1.3	1,767	680	29.1	24.1	231,257	1,922	1,980	19.4	30.8	3.0	10.1	2.0
11	NVL VM	68,000	15.1	N/A	N/A	1,758	589	100.0	38.4	1,244,238	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	VJC VM	130,000	N/A	N/A	N/A	1,711	300	100.0	4.4	N/A	8,726	8,726	-24.9	14.9	8.6	68.7	14.3
13	HPG VM	41,250	-7.6	0.9	-8.1	1,525	843	47.4	13.7	3,994,129	7,831	7,833	77.9	5.3	1.8	38.6	22.5
14	MWG VM	169,800	0.6	9.5	17.9	1,146	154	69.0	0.0	175,644	10,643	9,948	40.3	16.0	6.8	49.9	14.3
15	MBB VM	14,100	-0.4	7.2	-0.6	1,059	1,713	45.2	0.0	480,631	1,716	1,715	-6.3	8.2	1.0	12.1	1.2
16	BHN VM	101,400	-13.3	N/A	N/A	1,031	232	100.0	31.6	N/A	3,650	3,650	N/A	27.8	4.5	N/A	N/A
17	FPT VM	45,800	2.7	8.4	0.4	923	459	68.6	0.0	788,124	4,339	3,925	2.9	10.6	2.2	22.0	7.1
18	STB VM	10,600	6.0	34.0	7.1	839	1,804	92.7	15.7	3,515,644	207	207	-77.1	51.3	0.8	1.6	0.1
19	CTD VM	195,800	2.6	13.9	-1.5	661	77	85.8	6.5	168,983	21,642	20,892	88.6	9.0	2.4	29.8	14.5
20	EIB VM	10,900	0.9	14.7	5.8	588	1,229	75.6	1.6	353,249	251	251	661.5	43.4	1.0	2.3	0.2
21	DHG VM	120,200	5.0	24.0	16.7	460	87	31.8	0.0	82,264	7,349	7,035	22	16	4	23.8	19
22	SSI VM	21,000	0.5	12.3	-1.4	451	490	57	43.5	1,312,885	1,825	1,827	9	12	1.5	13	7
23	DPM VM	24,800	-0.8	8.8	-13.9	426	391	35.4	28.3	941,303	2,584	61	-98	10	1.2	12	11
24	HSG VM	47,350	-4.0	1.8	7.6	408	197	54.0	20.1	1,193,520	9,238	7,350	120.2	5.1	2.3	41.0	13.8
25	CII VM	36,600	17.1	25.6	24.9	387	241	54.7	11.9	1,674,017	3,473	3,142	13.6	10.5	2.5	25.3	6.8
26	NT2 VM	29,950	-3.4	-2.6	-14.9	378	288	27.9	27.0	282,341	3,752	3,740	-5	8	1.7	22	9
27	BMP VM	187,700	-4.2	0.1	9.8	374	45	61.8	0.6	47,476	13,691	13,691	20.0	13.7	3.6	28.3	23.4
28	PVD VM	21,650	2.1	0.2	-10.8	364	383	48.1	20.7	2,083,924	260	201	-94.7	81.6	0.6	0.9	0.5
29	REE VM	26,100	-3.0	16.8	27.9	355	310	46.2	0.0	873,536	3,577	3,653	32.5	7.3	1.1	16.4	10.6
30	PNJ VM	77,800	6.6	14.1	5.9	335	98	68.0	0.0	102,304	4,129	4,580	240.1	18.8	5.1	28.0	13.7
31	KDC VM	36,500	-2.9	16.2	-5.2	329	206	36.6	37.3	210,270	5,668	5,624	-75.1	6.4	1.2	20.7	15.0
32	HT1 VM	19,450	5.7	-10.8	-16.9	325	382	19.7	38.9	189,471	2,131	2,131	10.1	9.1	1.4	16.9	6.9
33	KBC VM	14,900	5.7	2.1	-17.2	307	470	73.7	18.6	2,970,956	1,188	1,188	-11.4	12.5	0.9	7.5	3.9
34	HNG VM	9,110	4.7	47.9	38.0	307	767	29.5	48.4	1,925,244	-1,266	-1,266	N/A	N/A	0.7	8.8	3.3
35	LGC VM	35,900	43.3	45.1	51.5	304	193	N/A	4.0	343,642	1,867	1,867	-44.5	19.2	2.7	14.6	4.6

DAILY MARKET RECAP

08 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	36,800	30.5	36.8	29.1	290	179	75.1	0.0	741,464	2,043	1,957	-10.3	18.0	1.3	7.1	4.0
37	HAG VM	8,040	30.5	44.6	41.1	279	790	54.2	35.0	8,268,829	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	SBT VM	24,050	1.1	-1.4	-9.6	267	253	53.1	40.5	1,174,051	1,116	1,148	29.3	21.6	2.1	10.1	5.3
39	DCM VM	11,400	12.9	5.6	2.7	265	529	24.3	45.1	830,907	1,171	1,171	N/A	9.7	1.0	10.3	4.5
40	TCH VM	16,350	1.6	-17.4	N/A	260	363	52.5	49.0	624,943	N/A	N/A	N/A	N/A	1.3	N/A	N/A
41	GTN VM	22,950	31.1	26.4	22.7	252	250	46.3	48.2	1,783,087	88	97	-87.3	261.6	2.1	0.8	0.5
42	KDH VM	23,500	21.1	16.3	14.0	241	234	55.3	0.6	127,290	1,615	1,615	0.7	14.6	1.6	11.3	4.6
43	PPC VM	16,800	-0.6	3.7	12.0	234	318	15.0	33.3	113,750	1,707	1,706	-3.2	9.8	1.0	10.0	5.0
44	FLC VM	8,180	48.5	44.0	54.3	229	638	68.3	40.8	19,488,630	1,735	1,730	-11.4	4.7	0.6	13.5	7.1
45	VHC VM	52,300	1.6	-5.6	-3.1	212	92	30.5	72.6	134,928	5,819	6,008	83.5	9.0	2.0	24.1	12.2
46	HBC VM	50,100	35.4	76.4	78.9	210	95	77.8	27.8	2,547,516	5,883	6,056	624.5	8.5	2.9	41.2	6.1
47	BIC VM	39,900	-5.0	14.0	15.7	205	117	99.6	1.5	8,943	1,094	1,082	-20.3	36.5	2.3	6.3	2.9
48	DXG VM	18,400	34.3	41.5	59.1	204	253	79.7	16.9	2,705,196	2,536	3,039	36.4	7.3	1.4	22.3	11.8
49	VCF VM	173,000	-3.4	1.8	21.8	202	27	N/A	19.3	35	14,294	14,450	30.0	12.1	2.1	19.4	13.4
50	PAN VM	43,350	2.0	2.0	-5.8	195	102	54.1	53.9	6,482	2,548	2,538	0.0	17.0	1.9	11.4	6.9
51	HCM VM	30,900	4.4	20.7	5.5	176	130	39.4	0.0	568,961	2,395	2,395	42.8	13	1.6	13	8
52	DRC VM	33,700	9.4	5.3	-18.0	176	119	39.0	18.9	310,037	3,325.5	3,680	1.6	10.1	2.5	24.3	13.3
53	TLG VM	103,900	6.0	3.9	-5.5	175	38	4.1	24.0	1,811	5,828	5,506	24.8	17.8	4.3	25.6	17.9
54	TRA VM	115,000	0.0	0.0	2.7	174	35	82.3	1.3	1,337	6,096	6,096	29.1	19	4.3	23	16
55	ITA VM	4,160	4.3	-11.7	-13.3	171	938	61.8	35.0	4,045,223	60	57	-65.7	69	0.4	1	0
56	PVT VM	13,000	3.2	8.8	-12.2	160	281	48.9	23.9	545,066	1,393	1,468	22.8	9.3	1.0	11.3	4.4
57	ASM VM	16,100	5.6	7.7	3.9	155	220	83.0	45.5	1,517,617	967	967	57.0	16.6	1.3	8.4	4.8
58	NLG VM	24,700	10.5	10.8	12.3	154	142	44.0	1.5	208,068	2,426	2,142	61.8	10	1.3	14	6
59	PGD VM	38,500	-2.3	16.7	-13.5	152	90	49.0	45.6	112,751	2,438	2,267	-38.8	16	2.5	17	8
60	CAV VM	57,000	-3.2	4.6	3.4	144	58	51.4	45.2	33,524	7,801	7,801	155.0	7	4.2	24	9
61	VSH VM	15,900	2.6	-2.5	-7.0	144	206	69.3	34.0	58,189	1,235.8	1,251	5	12.9	1.2	9.1	4.6
62	BHS VM	10,700	2.2	-2.0	-19.3	140	298	72.3	40.7	1,698,375	1,455.2	1,546	30.6	7.4	0.8	11.6	5.3
63	PTB VM	139,000	5.4	18.9	19.1	132	22	66.6	38.6	60,823	11,893	12,284	83.4	11.7	3.9	40.0	17.1
64	PC1 VM	39,450	9.7	7.8	N/A	130	75	100.0	27.0	135,806	4,549	4,549	-50	8.7	1.0	N/A	N/A
65	DVP VM	72,500	-2.0	3.6	-3.3	127	40	17.9	33.6	1,006	7,171	7,170	2.0	10.1	3.2	31.0	26.3
66	PDR VM	14,100	1.4	6.0	10.2	125	202	31.6	45.9	660,308	1,182	1,200	35.3	11.9	1.2	10.2	2.9
67	CHP VM	22,500	2.3	10.3	N/A	124	126	24.9	45.5	15,565	2,045	2,046	-17.6	11.0	1.7	15.6	8.1
68	DMC VM	81,400	13.1	10.9	-19.4	124	35	1.2	42.8	53,975	4,857	4,851	44.2	16.8	3.2	20.1	16.5
69	VSC VM	59,000	-3.6	4.6	-16.3	118	46	85.0	0.0	85,454	5,563	5,516	-10.0	10.6	2.0	19.4	11.0
70	SJS VM	26,450	18.9	7.5	1.0	115	99	41.2	37.4	207,437	1,785	1,785	-21.5	14.8	1.2	8.7	3.0

Source: Bloomberg

Bloomberg: VNDS

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