

Market commentary

Vietnam Stock Markets took a step backwards after three-day rally as most tickers lost ground due to the excessive selling pressure. VN-INDEX dived in red throughout the entire session with sellers' major dominance in most large caps. Particularly, today's pullback was partially due to the significant fall in Banking tickers, such as VCB, CTG, BID and MBB. Notably, ROS tumbled to the floor price and weighed heavily on the index. Moreover, Food & Beverages sector was also impacted by the lingering pessimism, of which VNM, SAB, HNG and MSN were hit hard by the aggressive local offloading. Even worse, both Utilities and Energy sectors dropped sharply along with the global oil prices' trend, especially PVD that suffered miserably under foreigners' excessive sell-offs. Other major laggards also consisted of NVL and HAG. Consequently, after a few failing attempts to bounce back, VN-INDEX completely gave way to the bearish sentiment and ended at 750.13pts (-0.44%) with 123 gainers, 145 losers and 58 unchanged. On the other hand, HNX-INDEX experienced choppy trading and closed lower at 97.25pts (-0.22%) with 113 advancers, 94 decliners and 171 unchanged.

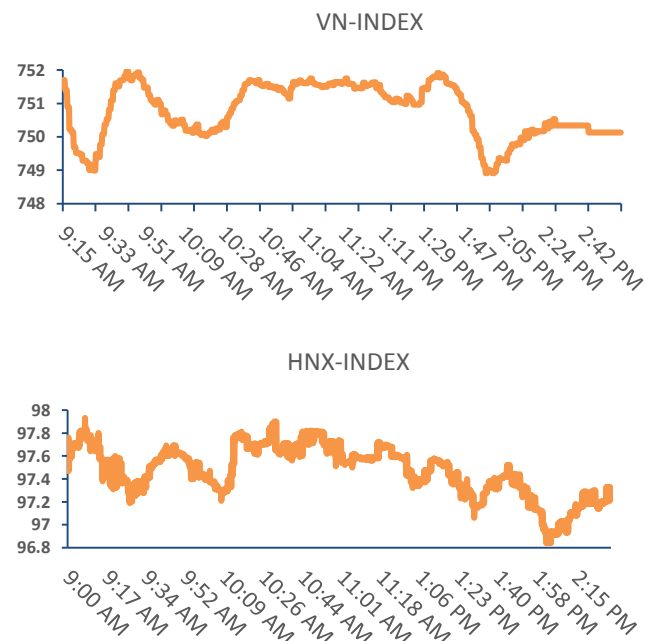
Industrials (-1.43%), Financials (-0.99%), and Consumer Staples (-0.37%) dragged down the index while Health Care (+3.89%), Consumer Discretionary (+0.48%), and Information Technology (+0.26%) advanced. Regarding tickers, top index laggards included ROS (-6.98%), VCB (-1.04%), CTG (-1.76%), BID (-1.55%), and VNM (-0.26%). Top index movers were VIC (+0.73%), DHG (+6.96%), STB (+2.60%), KDC (+4.39%), and TLG (+6.73%). Top 3 highlighted block trades were VIC with 17.21mn shares (VND705.8bn), EIB with 53.63mn shares (VND686.4bn), and NVL with 1.75mn shares (VND122.2bn).

Foreigners net bought on HOSE with net-buying value of VND49.6bn and net sold on HNX with net-selling value of VND13.2bn. They mainly bought VNM (VND88.4bn), MBB (VND23.6bn), and HPG (VND22.3bn) while sold VNM (VND70.6bn), NVL (VND24.5bn), and MBB (VND23.6bn).

Snapshot	HOSE	HNX
Close (pts)	750.1	97.3
1 Day change (%)	-0.44	-0.22
Volume (mn shs)	262.7	74.5
Value (US\$m)	230.5	32.4
Gainers	123	113
Losers	145	94
Unchanged	58	171

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,284	-0.47
WTI Oil (\$/B) 1Mth	46.1	0.77
Brent Oil (\$/B) 1Mth	48.5	0.81
USDVND	22,689	0.05
EURVND	25,567	0.29

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.48%	0.38	14.75	4.21
Consumer Staples	-0.37%	7.83	24.06	7.34
Energy	-0.22%	3.84	13.91	3.12
Financials	-0.99%	4.17	20.50	1.95
Health Care	3.89%	0.35	22.40	4.18
Industrials	-1.43%	1.16	34.19	4.92
IT	0.26%	0.97	11.00	2.16
Materials	0.08%	0.99	11.47	1.72
Real Estate	0.13%	3.58	27.97	3.21
Utilities	-0.06%	4.42	13.40	2.36

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,561.0	0.77	15.67	1.84	3,694
India	9,662.0	-0.02	22.6	2.91	1,060
Indonesia	5,702.9	-0.25	23.9	2.44	470
Laos	1,010.2	-0.74	13.91	0.85	1
Malaysia	1,785.6	-0.02	17.0	1.76	253
Philippines	7,958.6	-0.55	21.9	2.47	194
Taiwan	10,225.8	0.15	15.9	1.70	1,002
Thailand	1,569.4	0.18	15.9	1.88	454
Vietnam	750.1	-0.44	16.1	2.23	81

Source: Bloomberg

Market News

Oil traded near US\$46 a barrel, recovering after an unexpected increase in U.S. crude stockpiles caused the biggest price decline since March. Futures added 0.9% in New York after sinking 5.1% Wednesday. Inventories rose by 3.3mn barrels last week, the first gain in nine weeks and the largest jump since mid-March, according to the Energy Information Administration. Prices fell Wednesday despite a diplomatic crisis between Saudi Arabia and Qatar and a terrorist attack on Iran's parliament. *(Bloomberg)*

Vietnam's banking system reported bad debt of VND345trl, equivalent to 5.8% of total lending in banking system, as of Dec 31, 2016, Central Bank said in statement on website, citing Governor Le Minh Hung. In particular, the bad debt included VND150trl at commercial banks and VND195trl that was "unresolved" at Vietnam Asset Management Co. *(Bloomberg)*

Corporate News

Hoa Phat Group JSC (HPG VN) - 5M2017 production output: In May 2017, HPG reached an output of nearly 178,000 tonnes (+10% MoM and +33% YoY). For 5M2017, the company reported 845,4000 tonnes of output (+24.5% YoY) thanks to the consumer's high demand. From beginning of 2017 until now, HPG has exported about 66,000 tons of construction steel and high quality rolled steel to USA, Australia, Malaysia, Singapore, Cambodia, Laos and 27,000 tons to the Philippines. Moreover, HPG also expects to export a total of 20,000 steel tonnes in June. *(Hoaphat.com.vn)*

Vietjet Aviation JSC (VJC VN) – dividend payment and bonus share issuance: VJC's BoD has approved the plan to issue bonus shares at the ratio of 10:4 to existing shareholders and pay the first 2017 cash dividend of VND2,000/share. The record date for the dividend payment and share issuance will be in Jul 2017. *(Ndh.vn)*

Coteccons Construction JSC (CTD VN) - business activity: CTD has signed a contract with Hoa Phat Dung Quat Steel JSC to become the contractor for designing and constructing the main parts of the Hoa Phat Dung Quat Integrated Steel Complex project in Quang Ngai province. For more information, the complex will be built in an area of 378ha with total investment value of VND52trl (nearly US\$2bn) and designed with the capacity of 4mn tons steel/ year, including construction steel, high quality steel coils and hot rolled steel coils. *(Hsx.vn & Coteccons.vn)*

Mobile World Investment Corporation (MWG VN) - shareholder's activity and business activity: On Jun 07, MWG announced the cooperation with Military Telecom Corporation (Viettel) to develop 4G subscribers nationwide. The goal of the cooperation is to reach 1.2mn new 4G Viettel subscribers from now until Oct 2017. Besides, MWG's CFO Vu Dang Linh has registered to sell 30,000 MWG shares out of 107,289 shares owned via order-matching and/or put-through methods from Jun 12 to Jul 06. *(Vietstock.vn)*

Nam Long Investment Corporation (NLG VN) - shareholder's activity: Mr. Cao Duy Thong - brother of BoD member Cao Tan Thach - has registered to sell 14,200 NLG shares out of 14,208 shares owned from Jun 09 to Jul 08. *(Vietstock.vn)*

Tuong An Vegetable Oil JSC (TAC VN) - 2017 AGM resolution: According to 2017 AGM resolution, TAC approved the 2016 business results with VND3.978trl in revenue (+11% YoY) and VND67bn in EAT (-4.29% YoY) and cash dividend of VND1,600/share. With KIDO Group Corporation (KDC VN) having acquired the controlling interest in TAC, the management expects TAC to increase its operation efficiency in the future. Therefore, the firm sets 2017 targets with VND4.373trl in revenue (+10% YoY), VND165bn in EBT (+97% YoY) and dividend payment ratio of 16% (not stated in stock or cash). (*Ndh.vn*)

Binh Minh Plastic JSC (BMP VN) - key personnel changes: On Jun 06, BMP approved the resignation of Mr. Suchai Asvathavorvanit from BoD member and appointed Mr. Apichai Chareonsuk as new BoD member, replacing Mr. Asvathavorvanit. (*Vietstock.vn*)

Thanh Thanh Cong Group (TTC - unlisted) - investment activity: Vietnam's TTC Group - a sugar, energy, real estate and tourism conglomerate - is planning to spend as much as US\$1bn on an ambitious plan to build one of the country's largest portfolio of solar projects in an effort to capitalize on the nation's growing power needs. TTC's interest in solar marks an expansion into clean energy in a country that relies on hydropower for most of its renewable capacity. For more information, Vietnam is also facing a power gap. Hence, the country will need to invest US\$74bn in coal, gas, wind, solar and hydro power plants through 2025 as power demand doubles, writing Bloomberg New Energy Finance in a report in March. (*Bloomberg*)

Vietnam National Shipping Lines (Vinalines - Unlisted) – business activities and IPO information: On Jun 05, Vinalines has signed a memorandum of understanding (MOU) with NYK Line (Japan) regarding the research and development of transportation and logistics activities for factories and industrial zones in the Mekong Delta region. For further information, in terms of the company's IPO, the State will hold 65% of the VND12.3trl chartered capital of Vinalines. Thus, other investors will have chance to hold the remaining 35% during the IPO in Dec 2017. (*Ndh.vn*)

Hanoimilk JSC (HNM VN) – supervision status: Hanoi Stock Exchange (HNX) announced that HNM has been put under supervision status starting from Jun 07 due to the delay in submitting 2016 audited financial reports. Thus, the company can only be traded on Fridays. For further information, in 1Q2017, HNM recorded VND35.5bn in revenue (-57% YoY), VND11.6bn in gross profit (-49% YoY) and around VND210mn in net profit (-68% YoY). Additionally, HNM's 2017 AGM will be held on Jun 24, however, the AGM documents have not been disclosed yet. (*Ndh.vn*)

Dinh Vu Port Investment and Development JSC (DVP VN) – dividend payment: Jun 21 and Jun 22 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend of VND2,500/share (est. 2016 dividend yield of 6.9%). The payment will be made from Jul 21. (*Cafef.vn*)

Hai An Transport And Stevedoring JSC (HAH VN)- shareholder's activity: Transimex Corporation (TMS VN) has registered to sell 533,880 HAH shares (1.57%) out of 7,545,195 shares owned (22.23%), knowing that TMS has recently received 2.515.065 HAH bonus shares (7.41%). (*Hsx.vn*)

Construction JSC No.5 (SC5 VN) – dividend payment: Jun 26 and Jun 27 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 6.6%). The payment date will be Jul 14. (*Cafef.vn*)

LDG Investment JSC (LDG VN) - business activity: Jun 27 will be the record date for seeking shareholders' written approval to establish a subsidiary in order to develop Grand Word Villas and Resort Phu Quoc. according to the requirement of Phu Quoc Economic Management Board. The approval will be sought in the period from Jul 06 to Jul 21. *(Vietstock.vn)*

Sai Gon Water Infrastructure Corporation (SII VN) - FOL adjustment: On Jun 07, SII has reduced its FOL from 49% to 43.63%. Notably, SII has received the approval from State Securities Commission (SSC) to privately issue 6mn shares at the price of VND16,900/share to Manila Water South Asia Holding Pte. Ltd. (MWSAH). The shares will be subject to 1-year transfer restriction. *(Vietstock.vn)*

Construction Investment Corporation 3-2 (C32 VN) - bonus share issuance: Jun 21 and Jun 22 will be the ex-date and record date, correspondingly, for receiving bonus shares at the ratio of 5:1. Accordingly, C32 will issue 2.24mn shares to existing shareholders in order to raise its chartered capital. Notably, the issuance will be funded by the company's development fund (the figure was recorded in 2016 audited financial report). *(Vietstock.vn)*

Development Investment Construction JSC (DIG VN) – investment activity: DIG has approved to transfer its entire 91.05% stake in DIC Eastern Concrete Structure JSC (equivalent to nearly 3.2mn shares) at total value of VND7.5bn. *(Cafef.vn)*

MobiFone Corporation (MobiFone - Unlisted) – key personnel change: On Jun 06, Ministry of Information and Communications (MIC) has appointed Deputy Minister Pham Hong Hai as MobiFone's temporary Chairman, replacing the Former Chairman Le Nam Tra following his transfer to work at MIC office. *(Ndh.vn)*

Tan Phu Plastic JSC (TPP VN) – dividend payment and share issuance: Jun 12 and Jun 13 will be the ex-date and record date, respectively, for receiving stock dividend and issuing bonus shares to existing shareholders at the ratio of 100:15 and 100:36.5, respectively. In particular, TPP will issue 989,933 shares for paying stock dividend and 2,410,516 bonus shares. After the issuances, TPP will raise its chartered capital to VND100bn. For further information, TPP set the 2017 business targets at VND723bn in revenue (+44.6% YoY) and VND30.4bn in EAT (+57% YoY). *(Cafef.vn)*

Petrolimex Joint Stock Tanker Company (PJT VN) – dividend payment: Jun 19 and Jun 20 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend payment of VND800/share (est. 2016 dividend yield of 13.9%). The payment date will be Jul 10. *(Cafef.vn)*

Vietnam Bank For Industry And Trade Securities JSC (CTS VN) – shareholder's activity: CEO Chu Manh Hien has registered to sell his entire stake of 125,000 CTS shares (0.14%) for personal reason from Jun 08 to Jul 07 via order-matching and put-through methods. *(Cafef.vn)*

Hai Phong Thermal Power JSC (HND - UpCOM) - divestment activity: HND has registered to sell all 500,000 shares owned (10%) in Northern Thermal Power Repairing Service (NPS - Unlisted) at the starting price of VND15,300/share in order to restructure its investment portfolio. *(Vietstock.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
EMC	21,400	1,400	7.0	1,920	0.007
FCM	5,970	390	7.0	1.11MLN	0.007
CTF	23,000	1,500	7.0	4,140	0.011
DHG	119,900	7,800	7.0	516,370	0.284
KSA	2,460	160	7.0	8.35MLN	0.006

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	113,300	-8,500	-7.0	97,490	-1.528
HNG	9,490	-710	-7.0	6.21MLN	-0.228
TNI	9,140	-680	-6.9	725,280	-0.006
TNT	4,840	-360	-6.9	1.63MLN	-0.004
NAV	6,900	-510	-6.9	60	-0.002

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	41,300	300	0.7	702,230	0.331
DHG	119,900	7,800	7.0	516,370	0.284
STB	13,800	350	2.6	3.67MLN	0.217
KDC	46,400	1,950	4.4	1.18MLN	0.209
TLG	119,000	7,500	6.7	820	0.120

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	113,300	-8,500	-7.0	97,490	-1.528
VCB	37,900	-400	-1.0	1.63MLN	-0.602
CTG	19,550	-350	-1.8	1.29MLN	-0.545
BID	19,100	-300	-1.6	3.78MLN	-0.429
VNM	153,600	-400	-0.3	207,740	-0.243

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,150	-110	-1.5	9.91MLN	-0.029
KSA	2,460	160	7.0	8.35MLN	0.006
HQC	3,160	-100	-3.1	7.68MLN	-0.018
AMD	21,850	-1,600	-6.8	7.60MLN	-0.043
HNG	9,490	-710	-7.0	6.21MLN	-0.228

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LM7	3,300	300	10.0	6,300	0.000
VCR	4,400	400	10.0	2,100	0.000
PHC	19,900	1,800	9.9	1.19MLN	0.000
STP	7,800	700	9.9	11,800	0.000
PIV	24,700	2,200	9.8	892,800	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PSE	11,700	-1,300	-10.0	900	0.000
VC3	24,800	-2,700	-9.8	1.27MLN	0.000
CT6	5,600	-600	-9.7	100	0.000
G20	2,800	-300	-9.7	409,600	0.000
VE1	7,600	-800	-9.5	2,100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HUT	12,400	300	2.5	2.87MLN	0.048
PIV	24,700	2,200	9.8	892,800	0.041
DBC	29,000	600	2.1	164,100	0.036
NTP	66,000	1,000	1.5	17,400	0.035
NVB	9,000	100	1.1	57,000	0.032

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,100	-300	-1.1	1.79MLN	-0.259
SHB	7,300	-100	-1.4	12.99MLN	-0.097
VC3	24,800	-2,700	-9.8	1.27MLN	-0.077
KLF	2,600	-200	-7.1	2.87MLN	-0.035
VND	20,700	-300	-1.4	467,000	-0.029

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,300	-100	-1.4	12.99MLN	0.000
KSK	1,500	-100	-6.3	5.89MLN	0.000
CEO	11,600	0	0.0	5.47MLN	0.000
HUT	12,400	300	2.5	2.87MLN	0.000
KLF	2,600	-200	-7.1	2.87MLN	0.000

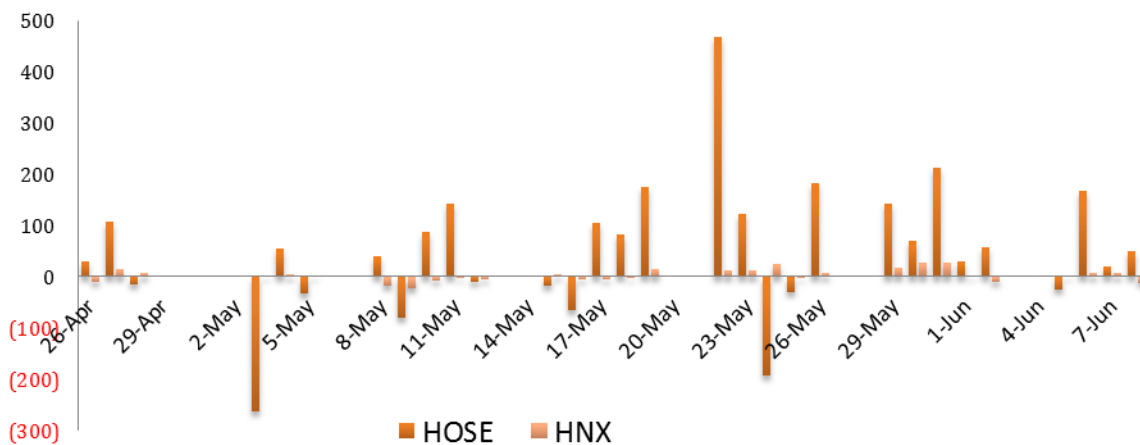
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	7.9	-6.3%	0.5	-68.5%	BUY	336	-21.2%	11	-46.5%
% of market	3.0%		0.4%		% of market	6.7%		1.6%	
F.SELL	7.4	-18.2%	1.9	25.4%	SELL	286	-29.6%	25	81.4%
% of market	0.0%		0.0%		% of market	0.0%		3.3%	
NET BUY (SELL)	0.6		(1.4)		NET BUY (SELL)	50		(13)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,102.8	44.8%	126.4	32.0%	BUY	48,829	53.5%	1,869	30.0%
% of market	5.8%		2.4%		% of market	12.6%		3.3%	
SELL	1,155.6	43.3%	116.9	35.6%	SELL	41,821	42.3%	1,590	31.2%
% of market	6.1%		2.2%		% of market	10.8%		2.8%	
NET BUY (SELL)	(52.8)		9.5		NET BUY (SELL)	7,008		280	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	153,600	-400	-0.26	88.4	-0.243
MBB	20,050	-200	-0.99	23.6	-0.143
HPG	31,500	100	0.32	22.3	0.053
DHG	119,900	7,800	6.96	19.0	0.284
CII	39,300	-500	-1.26	15.5	-0.057

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	153,600	-400	-0.26	70.6	-0.243
NVL	69,100	-600	-0.86	24.5	-0.148
MBB	20,050	-200	-0.99	23.6	-0.143
PVD	14,500	-700	-4.61	22.2	-0.112
VCB	37,900	-400	-1.04	16.4	-0.602

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	31,500	100	0.32	19.4	0.053
VNM	153,600	-400	-0.26	17.9	-0.243
GAS	55,500	0	0.00	13.1	0.000
DHG	119,900	7,800	6.96	11.1	0.284
KDC	46,400	1,950	4.39	10.7	0.209

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVD	14,500	-700	-4.61	-19.9	-0.112
NVL	69,100	-600	-0.86	-18.1	-0.148
BMP	183,800	-1,200	-0.65	-9.8	-0.023
SKG	66,900	-1,900	-2.76	-7.4	-0.027
SSI	26,050	200	0.77	-6.4	0.041

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
DBC	29,000	600	2.11	3.6	0.000
VGC	19,400	300	1.57	1.4	0.000
MAS	96,600	-2,800	-2.82	1.1	0.000
NET	29,000	100	0.35	0.8	0.000
INN	62,200	1,200	1.97	0.6	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,700	0	0.00	8.3	0.000
SHB	7,300	-100	-1.35	5.9	0.000
VIT	28,300	-700	-2.41	2.8	0.000
VCG	18,200	-200	-1.09	1.9	0.000
NET	29,000	100	0.35	1.7	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
DBC	29,000	600	2.11	3.6	0.000
VGC	19,400	300	1.57	1.1	0.000
MAS	96,600	-2,800	-2.82	1.1	0.000
WCS	181,000	1,000	0.56	0.6	0.000
BVS	18,200	-100	-0.55	0.6	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,700	0	0.00	-8.3	0.000
SHB	7,300	-100	-1.35	-5.9	0.000
VIT	28,300	-700	-2.41	-2.8	0.000
VCG	18,200	-200	-1.09	-1.9	0.000
TNG	15,700	1,000	6.80	-1.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

08 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	153,600	5.3	17.6	13.6	9,825	1,451	57.8	44.9	728,031	6,281	5,831	19.9	24.5	9.0	38.3	33.7
2	VCB VM	37,900	6.0	0.5	8.3	6,010	3,598	22.9	9.3	1,518,168	1,668	1,566	6.0	22.7	2.7	12.4	1.0
3	SAB VM	191,000	-4.0	-12.7	26.5	5,398	641	10.4	39.2	37,474	7,265	6,442	37.3	26.3	9.8	35.2	22.9
4	VIC VM	41,300	2.2	-7.2	-1.7	4,801	2,638	52.3	19.2	691,443	1,255	1,178	111.2	32.9	3.9	10.5	1.6
5	GAS VM	55,500	0.9	-4.0	-14.6	4,680	1,913	4.2	46.1	515,605	4,119	3,548	-18.8	13.5	2.6	19.1	13.1
6	CTG VM	19,550	10.1	6.5	26	3,208	3,723	15.8	0.0	1,564,340	1,867	1,457	20.6	10.5	1.3	12.0	0.8
7	PLX VM	61,100	28.6	N/A	N/A	3,121	1,159	100.0	11.9	1,711,988	4,254	4,254	43.0	14.4	3.5	27.7	8.9
8	BID VM	19,100	15.8	15.1	29.1	2,878	3,419	4.7	28.6	5,061,470	1,843	1,354	-5.1	10.4	1.5	14.6	0.7
9	MSN VM	43,100	1.1	3.4	2.1	2,162	1,138	32.2	18.9	400,312	2,467	1,641	86.5	17.5	3.2	18.1	4.1
10	ROS VM	113,300	-29.2	-32.2	1.9	2,147	430	27.2	47.9	5,927,947	1,136	1,136	N/A	99.7	10.0	11.7	7.4
11	VJC VM	127,900	-1.3	-1.6	N/A	1,817	322	61.0	5.6	300,913	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
12	NVL VM	69,100	1.5	1.6	N/A	1,795	589	33.8	38.7	528,808	3,396	3,059	N/A	20.3	4.5	23.1	5.3
13	HPG VM	31,500	8.1	14.5	15.5	1,755	1,264	50.7	12.0	4,085,996	5,944	4,775	82.3	5.3	1.9	40.9	24.1
14	BVH VM	58,000	0.9	-2.0	-0.2	1,739	680	29.1	24.3	271,722	1,641	1,651	10.9	35.4	2.9	8.5	1.6
15	MBB VM	20,050	22.3	42.2	52.5	1,514	1,713	49.8	0.0	2,456,148	1,811	1,715	-6.3	11.1	1.4	12.7	1.3
16	MWG VM	98,000	14.7	15.4	26.5	1,329	308	70.4	0.0	360,448	5,709	4,974	40.3	17.2	6.9	47.1	15.6
17	STB VM	13,800	17.4	30.2	74.5	1,097	1,804	92.7	15.8	4,872,607	233	207	-77.1	59.1	1.1	1.8	0.1
18	FPT VM	44,200	8.1	11.0	20.3	1,034	531	73.4	0.0	1,013,337	3,899	3,413	2.9	11.3	2.3	21.8	7.8
19	BHN VM	79,600	-4.6	-21.5	N/A	813	232	100.0	31.6	5,886	3,236	3,236	-9.6	24.6	3.3	13.8	8.0
20	CTD VM	211,600	5.0	8.1	23.1	718	77	89.1	4.4	100,154	20,854	20,894	88.6	10.1	2.5	28.1	15.5
21	DHG VM	119,900	30.6	49.6	85.6	691	131	31.8	0.2	201,018	4,808	4,662	22	25	5	22.1	20
22	EIB VM	11,800	6.3	8.3	24.2	639	1,229	76	0.7	238,992	343	251	661	34	1.1	3	0
23	SSI VM	26,050	13.3	24.0	39.3	562	490	57.0	44.3	4,330,791	2,133	1,698	2	12	1.8	13	7
24	HSG VM	32,600	15.8	20.5	22.7	503	350	54.8	19.2	2,966,913	5,445	4,200	120.2	6.0	2.4	42.7	12.4
25	REE VM	33,600	8.7	28.7	50.3	459	310	48.3	0.0	1,853,403	4,274	3,526	27.9	7.9	1.5	16.2	10.4
26	PNJ VM	98,200	3.4	26.2	44.0	425	98	65.3	0.0	222,769	5,654	4,383	672	17	5.5	35	17
27	KDC VM	46,400	18.7	27.1	47.8	421	206	49.8	40.4	396,960	5,672	5,714	-74.7	8.2	1.6	20.8	15.6
28	CII VM	39,300	1.3	7.4	34.8	418	241	54.7	8.6	1,685,810	7,950	3,191	9.7	4.9	2.7	23.6	6.7
29	DPM VM	22,700	-4.2	-8.5	-0.4	392	391	35.2	29.4	848,247	2,394	2,452	-25.6	9.5	1.1	9.7	9.4
30	HT1 VM	22,600	1.8	16.2	3.7	380	382	20.0	40.7	448,191	2,062	2,121	-0.2	11.0	1.6	16.0	6.7
31	SBT VM	33,600	31.8	39.7	37.7	375	253	53.0	42.3	3,024,440	1,111	1,148	29.3	30.2	2.9	9.0	4.4
32	BMP VM	183,800	2.1	-2.1	-2.0	368	45	61.8	2.0	103,943	11,637	13,796	20.9	15.8	3.6	29.1	23.5
33	NT2 VM	29,000	-3.7	-3.2	-5.7	368	288	27.9	27.5	386,251	3,508	3,701	-5.0	8.3	1.6	20.3	8.6
34	KBC VM	16,250	7.6	9.1	11.3	336	470	72.6	14.9	3,412,011	1,361	1,186	-11.6	11.9	1.0	7.5	3.9
35	GMD VM	41,900	15.0	13.9	55.8	331	179	95.6	0.0	1,322,776	2,196	2,009	-4.2	19.1	1.5	7.3	4.1

DAILY MARKET RECAP

08 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	13,800	-2.8	21.1	27.8	322	529	24.3	48.0	4,933,107	1,416	1,011	N/A	9.7	1.3	9.6	4.5
37	HNG VM	9,490	-13.7	4.2	54.1	321	767	32.1	48.5	3,097,062	-1,374	-1,273	N/A	N/A	0.7	-8.8	-3.3
38	TCH VM	18,900	-6.4	15.6	-4.5	302	363	52.5	48.8	2,435,708	1,379	1,379	N/A	13.7	1.5	16.6	15.1
39	KDH VM	28,400	4.2	20.9	40.6	293	234	48.5	2.7	219,877	1,658	1,587	55.3	17.1	1.9	11.3	4.9
40	HAG VM	8,220	-3.3	2.2	47.8	286	790	54.6	35.7	5,050,552	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
41	BHS VM	21,350	19.3	99.5	95.5	280	298	77.9	41.1	2,990,868	1,312	1,546	30.6	16.3	1.6	11.6	5.4
42	PPC VM	18,800	3.3	11.9	16.0	264	318	15.0	33.0	158,212	2,665	1,724	-2.2	7.1	1.1	15.3	8.5
43	HBC VM	61,600	18.9	23.0	116.9	259	95	71.9	25.5	1,850,660	7,190	5,346	539.6	8.6	3.6	41.0	6.1
44	QCG VM	21,200	94.5	363.9	457.9	257	275	37.0	48.9	831,500	256	253	191.0	82.7	1.5	1.0	0.5
45	PVD VM	14,500	-11.0	-33.0	-32.9	245	383	48.1	24.3	2,270,420	-356	224	-94.1	N/A	0.4	1.0	0.5
46	HCM VM	42,500	25.6	37.5	66.0	243	130	39.5	49.5	994,461	2,624	2,395	49.9	16.2	2.3	13.0	9.1
47	PDR VM	24,550	-0.9	91.5	103.0	240	222	38.3	43.8	593,595	1,121	1,033	28.1	21.9	2.3	9.8	2.9
48	VHC VM	56,000	5.7	7.1	1.1	228	92	25.5	62.7	45,454	6,096	5,922	80.9	9.2	2.2	25.4	12.9
49	VCF VM	188,000	4.4	8.7	10.6	220	27	30.7	19.3	256	12,978	14,450	30.0	14.5	2.3	19.4	13.4
50	DXG VM	17,350	-14.6	6.6	50.8	218	286	76.6	18.8	4,716,809	2,603	2,555	29.6	6.7	1.5	26.5	13.4
51	BIC VM	40,000	1.3	0.3	14.3	207	117	99.7	1.4	7,143	1,129	1,083	-27.2	35	2.3	6	3
52	FLC VM	7,150	-2.9	-12.6	25.9	201	638	86.2	38.0	11,930,380	1,818.0	1,795	-8.0	3.9	0.5	14.0	7.4
53	TLG VM	119,000	13.4	14.5	19.0	201	38	25.6	21.0	1,253	5,658	5,514	24.9	21.0	4.9	24.2	17.9
54	PGD VM	50,300	10.5	30.6	52.4	200	90	49.5	45.7	91,485	1,769	2,313	-37.5	28	3.3	17	8
55	LGC VM	23,000	-5.3	-35.9	-7.1	195	193	N/A	4.0	2,344	1,608	1,698	-49.5	14	1.9	13	4
56	TRA VM	107,000	4.0	11.7	11.7	195	41	58.1	1.1	10,836	4,867	5,081	29.0	22.0	4.8	23.3	15.8
57	PAN VM	42,000	-1.2	-3.1	-1.2	189	102	59.8	54.1	2,681	1,763	2,489	-1.9	23.8	1.9	11.4	6.9
58	GTN VM	16,700	2.5	-27.2	-8.0	184	250	18.2	50.2	1,159,813	142	104	-86.3	118	1.5	1	1
59	NLG VM	28,600	-3.4	15.8	28.3	179	142	56.0	7.0	741,424	2,352	2,149	70.0	12	1.6	14	6
60	DMC VM	111,400	22.1	36.9	51.8	171	35	46.3	38.0	23,985	5,224	4,856	44.3	21	4.4	20	16
61	PVT VM	13,200	5.6	1.5	10.5	164	281	48.9	22.9	739,252	1,437.7	1,321	13	9.2	1.0	10.7	4.4
62	DRC VM	29,700	6.1	-11.9	-7.2	156	119	39.4	20.1	447,901	3,177.6	3,327	-8.2	9.3	2.2	24.3	13.3
63	VSH VM	17,000	6.9	6.9	4.3	155	206	69.3	33.6	88,388	1,549	1,219	2.4	11.0	1.2	9.2	4.6
64	DIG VM	14,500	23.4	62.7	88.3	152	238	87.1	21.7	2,034,239	141	228	459	102.8	1.3	2.2	1.1
65	NKG VM	33,850	12.7	36.9	44.0	148	99	26.4	12.2	649,568	7,479	6,850	286.2	4.5	2.1	46.3	10.3
66	ASM VM	14,500	-5.5	-9.9	-3.0	141	220	59.3	45.9	1,464,649	741	787	27.8	19.6	1.2	6.9	3.9
67	CAV VM	55,200	-2.1	-3.2	1.3	140	58	51.4	45.7	57,348	4,626	4,380	43.2	11.9	4.2	30.0	11.3
68	ITA VM	3,380	1.8	-18.8	-28.2	140	938	69.3	37.5	3,609,083	49	43	-74.1	69.0	0.3	0.4	0.3
69	CHP VM	24,850	5.7	10.4	21.8	138	126	20.0	45.7	106,715	2,983	1,950	-21.5	8.3	1.9	15.6	8.1
70	PC1 VM	31,900	7.7	5.1	13.3	138	98	67.0	21.4	166,608	3,486	3,486	-50.6	9.2	1.6	18.7	7.8

Source: Bloomberg

Bloomberg: VNDS

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