

Market commentary

Vietnam Stock Markets cooled down after three-day gains to head towards the first weekly losses. VN-INDEX wobbled for the whole morning before completely giving up intraday gains to slip in red. The correction was mainly due to the underperformance of many leading sectors. Amid investors' high cautiousness, Food & Beverage stocks retreated and weighed heavily on the index. In particular, VNM led the today's downtrend while both SBT and BHS stumbled to the floor price on dramatic sell-offs. Additionally, Financial tickers, including CTG, MBB, STB and EIB, also staged losses and worsened the existing pessimism. Blue-chips, such as MWG, NVL, FPT and DHG, fell along with the market's pullback. Meanwhile, Energy and Utilities sectors were backed by foreigners' steady demand and resumed yesterday's rally to help the market narrow losses. Real Estate pillars, especially VIC, CII and FIT, also soared and cushion the market's fall. Hence, VN-INDEX leveled at 791.57pts (-0.18%) with 104 advancers, 177 decliners and 57 unchanged. On the other hand, HNX-INDEX also suffered losses and closed lower at 102.28pts (-0.12%) with 89 gainers, 116 losers and 174 unchanged.

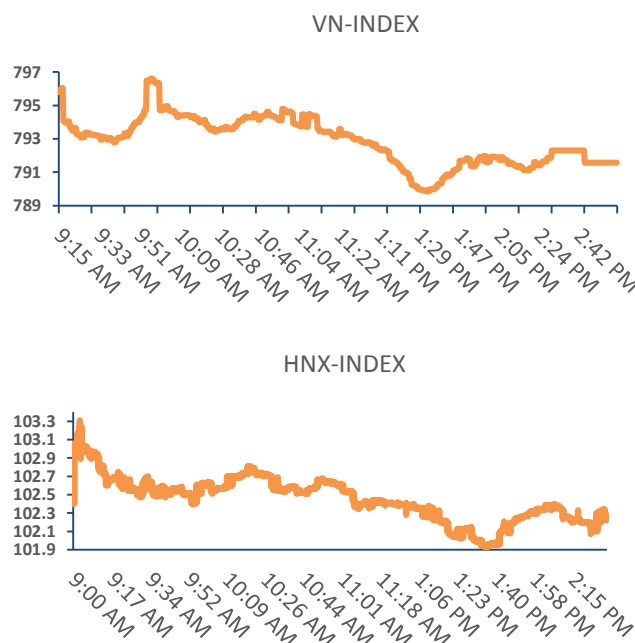
Consumer Discretionary (-1.55%), IT (-1.55%), and Health Care (-1%) dragged down the index while Energy (+0.64%), Utilities (+0.30%), and Real Estate (+0.06%) supported the market. Regarding tickers, top index laggards were VNM (-1.11%), CTG (-1.50%), MBB (-1.69%), MWG (-2.01%), and SBT (-6.88%). Top index movers were SAB (+1.57%), VCB (+0.92%), VIC (+0.90%), PLX (+1.05%), and GAS (+0.62%). Top 3 major block trades showed NVL with 1.4mn shares (VND93.8bn), VCI with 1.25mn shares (VND76.4bn), and HPG with 1.4mn shares (VND43.9bn).

Foreigners net bought on both exchanges with total net-buying value of VND116.2bn. They mainly bought VNM (VND131.4bn), SAB (34.4bn), and PLX (VND27.2bn) while sold VNM (VND144.2bn), SAB (VND28.4bn), and GMD (VND22.2bn)

Snapshot	HOSE	HNX
Close (pts)	791.6	102.3
1 Day change (%)	-0.18	-0.12
Volume (mn shs)	228.9	86.5
Value (US\$m)	185.8	28.8
Gainers	104	89
Losers	177	116
Unchanged	57	174

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,260	0.10
WTI Oil (\$/B) 1Mth	49.6	0.47
Brent Oil (\$/B) 1Mth	52.6	0.38
USDVND	22,731	0.08
EURVND	26,908	0.09

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-1.55%	0.88	19.39	5.16
Consumer Staples	-0.14%	7.73	27.14	8.45
Energy	0.64%	3.94	17.90	3.29
Financials	-0.24%	3.95	18.14	2.04
Health Care	-1.00%	0.44	27.27	4.26
Industrials	-0.14%	1.02	31.14	4.48
IT	-1.55%	1.17	12.32	2.43
Materials	-0.05%	0.92	10.12	1.75
Real Estate	0.06%	3.59	25.11	3.34
Utilities	0.30%	4.73	15.17	2.72

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,732.2	0.15	16.35	1.95	4,078
India	9,984.3	-0.73	23.2	2.97	1,115
Indonesia	5,810.6	1.07	23.8	2.48	475
Laos	1,027.2	0.80	14.14	0.87	1
Malaysia	1,781.7	0.21	16.8	1.72	250
Philippines	7,986.5	-0.07	22.2	2.44	191
Taiwan	10,569.0	-0.10	16.2	1.78	1,037
Thailand	1,577.9	0.27	16.2	1.91	467
Vietnam	791.6	-0.18	16.2	2.34	86

Source: Bloomberg

Market News

Oil traded above US\$49 a barrel in New York after Saudi Arabia was said to cut crude sales to Asian buyers as part of its pledge to reduce exports and shrink a global glut. Futures rose 0.7% after dropping on Monday. Saudi Arabia will supply lower volumes than some customers requested for September, with the cuts spanning grades, people with knowledge of the matter said. In Abu Dhabi, officials from Russia and Kuwait are meeting producers to examine why some are shirking pledges to curb output, while in the U.S., stockpiles may have fallen last week. *(Bloomberg)*

Vietnam July's rice and rubber exports rose 8.4% MoM to 582,494 tons and 23.5% MoM to 151,138 tons, respectively, while coffee exports fell 17.5% MoM to 100,811 tons, General Department of Vietnam Customs posts monthly report on website. For more information, in 7M2017, rice, rubber and coffee exports were seen at 3.45m tons (+19.7% YoY), 634,995 tons (+12.2% YoY) and 930,717 tons (-16.9% YoY), correspondingly. *(Bloomberg)*

Vietnam's Ministry of Construction will not extend permits granted to dredging companies to export saline sand after they expire in September. Saline sand from dredging projects will only supply construction sites within Vietnam. The move is an effort to combat overexploitation of the natural resource by companies that take advantage of loose regulations to obtain dredging licenses and then 'sold' the project to other companies, which in turn enjoyed the rights to export saline sand and earn big profits. *(Tuoitrenews.vn)*

Vietnam will begin derivatives market on Aug 10. Securities firms including Saigon Securities Incorporation (SSI VN), Ho Chi Minh City Securities Corporation (HSC VN), VNDirect JS Securities Company (VND VN), Vietnam Prosperity JSC Bank Securities (VPBS - unlisted), BIDV Securities JSC (BSI VN), Viet Capital Securities (VCI VN), and MB Securities JSC (MBS VN) will join the derivatives market in the first stage, which begins Aug 10, according to State Securities Commission Vice Chairman Pham Hong Son. Minimum initial margin set for futures trading in derivatives market is 10% with contracts tied to VN30. About 1,200 trading accounts are seen to trade in the first stage, according to Hanoi Stock Exchange. *(Bloomberg)*

Vietnam's total vehicle sales fell by 27% YoY to 20,662 units in July, according to the Vietnam Automobile Manufacturers' Association (VAMA). Sales by VAMA member-manufacturers fell 21% to 19,345 units, including sport utility vehicles, passenger cars and commercial vehicles. Vietnam's Truong Hai Auto Corporation (THA - unlisted), which assembles sedans, trucks and buses, led sales in July, followed by Toyota Motor Corporation. For further information, in the period, sales of tour buses and vans fell 21% MoM to 11,195 units, while commercial vehicle sales dropped 7% MoM to 8,489 units. *(Customstoday.com.pk)*

Corporate News

Novaland Investment Group Corporation (NVL VN) - business activity: NVL's BoD decided to contribute VND1.045tr in Thanh Nhon Investment Real Estate Co., Ltd. After the contribution, NVL will own 98.12% in the company. *(Hsx.vn)*

Cuong Thuan IDICO Development Investment Corporation (CTI VN) - dividend payment: The BoD approved to pay the second 2016 cash dividend of VND600/share and the first 2017 cash dividend of VND700/share within 3Q2017. For more information, the company targets 2017 dividend payment at 17% (not state in cash or stock). *(Hsx.vn)*

Kinh Bac City Development Share Holding Corporation (KBC VN) - 1H2017 consolidated business results: In 2Q, KBC recorded VND49.1bn in net revenue (-92.6% YoY) and VND18.8bn in gross profit (-95.6% YoY). On the other hand, financial revenue rocketed to VND372.6bn (vs. only VND8.4bn in 2Q2016's), whereas financial expenses stayed almost unchanged. Notably, KBC realized loss from JV and affiliates of VND405.6mn (vs. an income of VND7.9bn in 2Q2016). Moreover, selling expenses dropped to VND3.7bn (-35% YoY) while admin expenses changed insignificantly. Other income leapt to VND821.6mn (+74.9% YoY). As a result, EAT fell to VND232.6bn (-25.6% YoY). For 1H, KBC posted unfavorable results with net revenue of VND484.3bn (-56.5% YoY) and EAT of VND413.2bn (-1.6% YoY). *(Vietstock.vn)*

KIDO Group (KDC VN) - divestment activity: On Aug 07, KDC's BoD approved to transfer 14.8% stake (equivalent to 8,288,000 shares) in Kido Frozen Foods JSC (KDF) to the company's employees and strategic investors within 3Q2017. Accordingly, 5.6mn KDF shares (10%) will be offered to KDC's selected employees at the price of VND25,000/share and the remaining 2,688,000 shares (4.8%) will be transferred to investors at the price of VND40,000/share. Such shares will be subject to 1-year transfer restriction from the dates the transfers are completed. *(Hsx.vn)*

Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN) - bond delisting: CTG announced it has received the confirmation from Singapore Exchange (SGX) on Aug 07 that its international bonds will be delisted from SGX from Aug 08. For further information, the bonds were issued on May 17, 2012 with the total par value of US\$250mn and were due on May 17, 2017. CTG has fully paid the principal and interest to its creditors. *(Hsx.vn)*

Thanh Thanh Cong Tay Ninh JSC (SBT VN) – shareholder's activity: Global Mind Vietnam JSC sold 2.7mn SBT shares from Aug 02 to Aug 03, thus reducing its stake from 42,764,728 shares (16.89%) to 40,064,728 shares (15.82%). *(Hsx.vn)*

VNDirect Joint Stock Securities Company (VND VN) - 2018 business plan: VND's BoD has set 2018 business targets of VND3.025tr in the owner's equity, VND1.123tr in net revenue, and VND330bn in EAT. Moreover, the company plans to spend total VND222.1bn to pay dividend. *(Cafef.vn)*

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) - 2017 EGM: In 2017 EGM today, SAB has approved to pay 2017 cash dividend of VND3,500/share. Besides, the BoD also dismissed BoD member Le Hong Xanh and Head of Supervisory Board Dong Viet Trung. At the same time, the corporation has appointed Mr. Nguyen Tien Vy, currently a lawyer of Hanoi Bar Association cum permanent Vice Chairman of Vietnam Beer - Alcohol - Beverage Association, as independent BoD member and Mr. Ly Minh Hoang, currently Deputy Manager of Sabeco Investor Relations Department, as Member of Supervisory Board. *(Ndh.vn)*

Dien Quang Lamp JSC (DQC VN) - violation penalties: DQC was fined VND60mn due to the delay in submitting the company's reports in 2014, 2015 and 2016. Besides, the firm was also fined VND60mn for not disclosing sufficient information in the reports as regulated. *(Cafef.vn)*

Truong Thanh Furniture Corporation (TTF VN) - disclosure information: SSC announced to have rejected TTF's request to extend its publication of 2Q2017 financial statements until September. (*Cafef.vn*)

Foreign Trade Development and Investment Corporation of HCMC (FDC VN) - 1H2017 consolidated business results: In 2Q, FDC recorded net revenue of VND96.9bn (+38.8%YoY) and gross profit of only VND16.4bn (-8% YoY) due to an increase of 54.8% YoY in COGS to VND80.6bn. Financial revenue increased slightly to VND1.5bn (+6.2% YoY) while financial expenses soared considerably to VND7.1bn (vs. VND2bn in 2Q2016's). Additionally, selling expenses decreased to VND1bn (-5% YoY) and admin expenses rose to VND6.9bn (+2.6% YoY). Hence, the company experienced a steep fall in EAT to VND1.5bn (vs. VND9.1bn in 2Q2016's). For 1H, FDC reported net revenue of VND157.6bn (+9% YoY) and EAT of VND1.5bn (vs. VND11.9bn in 1H2016's). (*Vietstock.vn*)

Fecon Corporation (FCN VN) - 1H2017 consolidated business results: In 2Q, FCN hit VND410.4bn in net revenue (+14.1% YoY) and VND89bn in gross profit (+17.6% YoY). Moreover, financial revenue and expenses jumped to VND38.6bn (vs. VND2bn in 2Q2016's) and VND61.8bn (+158.3%), correspondingly. Selling expenses fell 18.7% YoY to VND1.9bn and admin expense slightly increased 1.8% YoY to VND31.8bn. Besides, the corporation staged a loss of VND686mn from other activities (vs. an income of VND1.7bn in 2Q2016's). On the other hand, income from JV & affiliates surged to VND11bn (+55.3% YoY). Accordingly, the company witnessed a strong improvement of 55.7% YoY in EAT to VND37.3bn. For 1H, FCN generated net revenue of VND706.1bn (+9.6% YoY) and EAT of VND53.9bn (+19% YoY). (*Vietstock.vn*)

Noi Bai Cargo Terminal Services JSC (NCT VN) - dividend payment: Aug 21 and Aug 22 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND4,000/share. The payment will be made from Sep 14. (*Hsx.vn*)

Long Giang Investment and Urban Development JSC (LGL VN) - 1H2017 consolidated business results: In 2Q, LGL recorded VND56.1bn in net revenue (+521.9% YoY) and VND49.6bn in COGS (+912.6% YoY), thus reducing gross profit to only VND6.5bn (+56.9% YoY). In addition, financial revenue surged to VND769.6mn (+617.9% YoY), while financial expenses were recorded at a negative figure of VND620mn (vs. the expense of VND6.3bn in 2Q2016). Moreover, admin expenses increased to VND1.7bn (+47.3% YoY). On the other hand, income from JV and affiliates hit VND898.7mn (vs. the loss of VND1.2bn in 2Q2016) whereas there was no other income recorded in this period (vs. the loss of VND195.6mn in 2Q2016). As a result, EAT reached VND6.5bn (vs. the net loss of VND3.2bn in 2Q2016). For 1H, LGL generated VND103.6bn in net revenue (+455.3% YoY) and VND13bn in EAT (+823.5% YoY). (*Vietstock.vn*)

Nafods Group JSC (NAF VN) - 1H2017 consolidated business results: In 2Q, NAF achieved net revenue of VND202.7bn (+27.1%YoY) and gross profit of VND61.2bn (+68.6% YoY) given an increase of 14.8% YoY in COGS. Besides, the changes in financial revenue and expenses were insignificant, while the company incurred a loss of VND1.5bn from other activities. Selling and admin expenses both surged to VND12.7bn (+53.8% YoY) and VND9.4bn (+55.4% YoY), correspondingly. As a result, the company experienced a gain of 82.4% YoY in EAT to VND31.1bn. For 1H, NAF reported net revenue of VND265.9bn (+20.9% YoY) and EAT of VND35.8bn (+63.4% YoY). (*Cafef.vn*)

Dai Thien Loc Corporation (DTL VN) - sale of treasury shares: DTL has registered to sell 3,227,840 treasury shares via order-matching and put-through methods from Aug 16 to Sep 14 in order to supplement the company's working capital. (*Hsx.vn*)

National Citizen Commercial Joint Stock Bank (NVB VN) - key personnel changes: NVB approved the appointment of Mr. Le Hong Phuong as the interim CEO starting Aug 02. In addition, NVB also approved the removal of Mr. Ta Ngoc Da from the bank's Southern Regional Vice CEO position starting Aug 01. (*Vietstock.vn & Ncb-bank.vn*)

Vidipha Central Pharmaceutical JSC (VDP VN) - stock listing: Ho Chi Minh Stock Exchange (HOSE) has announced that Aug 15 will be the first trading day of 12,782,904 shares of Vidipha Central Pharmaceutical JSC under the ticker VDP on HOSE with the reference price of VND28,300/share. (*Hsx.vn*)

Saigon Real – Estate JSC (SGR VN - UPCOM) - 1H2017 consolidated business results: For 2Q, SGR achieved VND175.6bn in net revenue (vs. VND34.8bn in 2Q2016's) and VND55.5bn in gross profit (+186% YoY) given a hike in COGS to VND120bn (vs. VND15.4bn in 2Q2016's). Financial revenue and expenses surged to VND8.6bn (vs. VND547.5mn in 2Q2016's) and VND1.8bn (vs. VND682mn in 2Q2016's), respectively. Moreover, selling and admin expenses were reported at VND6bn (vs. VND6.5mn in 2Q2016's) and VND6.5bn (+33% YoY), correspondingly. Thus, the company posted VND41.3bn in EAT (+254.4% YoY). For 1H2017, SGR realized net revenue of VND233.6bn (vs. VND60.4bn in 1H2016's) and EAT of VND53.8bn (vs. VND12.6bn in 1H2016's). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
UDC	4,280	280	7.0	195,390	0.004
HID	5,660	370	7.0	364,200	0.005
VOS	2,150	140	7.0	645,110	0.008
BSI	16,900	1,100	7.0	276,410	0.040
TDG	11,600	750	6.9	386,310	0.004

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DXV	4,530	-340	-7.0	35,870	-0.001
TNI	8,000	-600	-7.0	1.97MLN	-0.005
CMX	5,740	-430	-7.0	359,540	-0.002
BHS	20,300	-1,500	-6.9	4.96MLN	-0.182
SBT	33,850	-2,500	-6.9	545,630	-0.258

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	253,000	3,900	1.6	41,220	1.020
VCB	38,400	350	0.9	1.64MLN	0.514
VIC	44,900	400	0.9	655,500	0.430
PLX	67,500	700	1.1	1.35MLN	0.369
GAS	64,500	400	0.6	516,540	0.312

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	152,000	-1,700	-1.1	1.20MLN	-1.006
CTG	19,650	-300	-1.5	3.34MLN	-0.456
MBB	23,300	-400	-1.7	3.47MLN	-0.279
MWG	107,000	-2,200	-2.0	401,650	-0.276
SBT	33,850	-2,500	-6.9	545,630	-0.258

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,310	50	1.5	13.42MLN	0.010
OGC	2,560	160	6.7	13.25MLN	0.020
FLC	7,350	50	0.7	11.56MLN	0.013
FIT	10,300	650	6.7	7.61MLN	0.068
ASM	12,900	-200	-1.5	6.56MLN	-0.018

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ASA	3,300	300	10.0	757,240	0.000
KSK	2,200	200	10.0	2.24MLN	0.000
SJ1	18,800	1,700	9.9	200	0.000
TAG	39,900	3,600	9.9	79,303	0.000
TV3	31,100	2,800	9.9	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SPP	23,500	-4,500	-16.1	3,075	0.000
NHC	34,200	-3,800	-10.0	700	0.000
CET	11,800	-1,300	-9.9	143,700	0.000
CMC	7,300	-800	-9.9	710	0.000
HLC	22,400	-2,400	-9.7	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,800	300	8.6	7.19MLN	0.052
DBC	28,600	800	2.9	161,801	0.048
PVX	2,800	200	7.7	14.72MLN	0.044
VCS	179,800	1,800	1.0	128,586	0.040
PGS	20,300	800	4.1	359,350	0.029

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,100	-100	-1.2	6.07MLN	-0.096
PVS	17,200	-300	-1.7	1.48MLN	-0.074
SPP	23,500	-4,500	-16.1	3,075	-0.071
VND	24,400	-700	-2.8	598,843	-0.066
VCG	21,000	-300	-1.4	1.28MLN	-0.037

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVX	2,800	200	7.7	14.72MLN	0.000
KLF	3,800	300	8.6	7.19MLN	0.000
SHB	8,100	-100	-1.2	6.07MLN	0.000
DCS	2,800	200	7.7	5.72MLN	0.000
HUT	11,600	0	0.0	4.66MLN	0.000

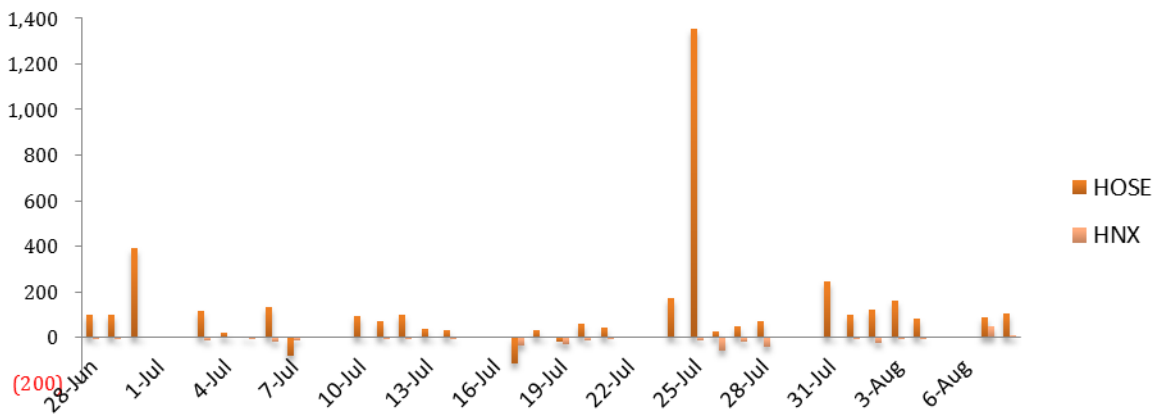
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	10.6	11.4%	2.8	-58.5%	BUY	456	28.1%	30	-58.2%
% of market	4.7%		3.2%		% of market	10.9%		4.6%	
F.SELL	8.8	19.9%	2.0	-22.2%	SELL	349	31.1%	21	-21.2%
% of market	3.9%		2.3%		% of market	8.3%		3.1%	
NET BUY (SELL)	1.8		0.8		NET BUY (SELL)	107		10	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,702.1	69.1%	182.4	46.2%	BUY	70,939	77.7%	2,623	42.1%
% of market	6.1%		2.2%		% of market	12.7%		3.1%	
SELL	1,682.3	63.0%	201.1	61.3%	SELL	59,104	59.7%	2,652	52.1%
% of market	6.0%		2.5%		% of market	10.6%		3.1%	
NET BUY (SELL)	19.7		(18.7)		NET BUY (SELL)	11,835		(29)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,000	-1,700	-1.11	131.4	-1.006
SAB	253,000	3,900	1.57	34.4	1.020
PLX	67,500	700	1.05	27.2	0.369
HPG	32,300	50	0.16	21.2	0.026
VCI	60,500	-500	-0.82	19.5	-0.021

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,000	-1,700	-1.11	144.2	-1.006
SAB	253,000	3,900	1.57	28.4	1.020
GMD	41,800	-50	-0.12	22.2	-0.004
FIT	10,300	650	6.74	22.0	0.068
VCB	38,400	350	0.92	11.8	0.514

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	67,500	700	1.05	26.8	0.369
HPG	32,300	50	0.16	20.5	0.026
VCI	60,500	-500	-0.82	17.1	-0.021
BID	22,600	100	0.44	13.4	0.139
GAS	64,500	400	0.62	12.1	0.312

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
FIT	10,300	650	6.74	-22.0	0.068
VNM	152,000	-1,700	-1.11	-12.8	-1.006
SSI	26,000	-350	-1.33	-10.1	-0.070
MSN	42,700	0	0.00	-9.6	0.000
HT1	18,000	-200	-1.10	-6.4	-0.031

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,600	0	0.00	15.7	0.000
VIT	31,700	-200	-0.63	3.2	0.000
DBC	28,600	800	2.88	2.0	0.000
PVS	17,200	-300	-1.71	1.2	0.000
KVC	4,200	300	7.69	1.1	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,200	-300	-1.71	6.0	0.000
VIX	7,800	-200	-2.50	4.2	0.000
VND	24,400	-700	-2.79	2.8	0.000
NTP	66,600	-200	-0.30	1.4	0.000
TIG	4,600	400	9.52	1.1	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,600	0	0.00	14.7	0.000
VIT	31,700	-200	-0.63	3.2	0.000
DBC	28,600	800	2.88	2.0	0.000
KVC	4,200	300	7.69	1.0	0.000
KHB	2,400	0	0.00	0.5	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,200	-300	-1.71	-4.7	0.000
VIX	7,800	-200	-2.50	-4.0	0.000
VND	24,400	-700	-2.79	-1.8	0.000
NTP	66,600	-200	-0.30	-1.4	0.000
TIG	4,600	400	9.52	-1.1	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

08 Aug 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,000	-1.4	4.2	13.5	9,705	1,451	57.8	44.8	589,532	6,333	5,831	19.9	24.0	9.0	38.9	33.1
2	SAB VM	253,000	20.5	27.1	17.5	7,138	641	10.4	39.1	49,970	6,947	6,442	37.3	36.4	13.0	35.2	22.9
3	VCB VM	38,400	-0.8	7.4	-3.4	6,078	3,598	22.9	9.1	1,053,839	1,788	1,566	6.0	21.5	2.7	12.8	1.0
4	GAS VM	64,500	6.3	17.3	9.1	5,429	1,913	4.2	45.8	672,726	4,128	3,548	-18.8	15.6	3.1	20.3	13.4
5	VIC VM	44,900	6.9	11.1	5.0	5,210	2,638	52.3	19.1	421,417	1,713	1,178	111.2	26.2	4.2	10.5	1.6
6	PLX VM	67,500	-2.9	42.1	N/A	3,441	1,159	100.0	11.5	879,817	3,617	4,254	43.0	18.7	3.7	26.3	8.5
7	BID VM	22,600	11.9	37.0	32.9	3,399	3,419	4.7	28.2	3,631,240	1,810	1,354	-5.1	12.5	1.8	14.6	0.7
8	CTG VM	19,650	-1.3	10.7	10.1	3,219	3,723	15.8	0.1	2,000,027	1,970	1,457	20.6	10.0	1.3	12.0	0.8
9	HPG VM	32,300	-2.1	18.4	15.9	2,156	1,517	58.9	8.0	3,876,821	5,281	4,470	82.3	6.1	2.0	40.9	24.1
10	MSN VM	42,700	2.3	0.1	0.2	2,138	1,138	32.2	19.4	568,873	2,099	2,481	86.5	20.3	3.1	18.1	4.1
11	ROS VM	94,500	13.9	-35.1	-22.6	1,966	473	27.0	47.1	2,405,539	1,033	1,033	N/A	91.5	9.2	11.7	7.4
12	NVL VM	65,800	-2.4	-3.4	11.3	1,803	623	29.5	39.0	1,291,544	3,396	3,059	N/A	19.4	4.3	23.1	5.3
13	VJC VM	124,700	-0.7	-3.8	N/A	1,769	322	60.9	5.8	354,917	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
14	MBB VM	23,300	8.9	42.1	64.7	1,756	1,713	49.8	0.0	2,599,118	1,983	1,715	-6.3	11.7	1.6	12.7	1.3
15	BVH VM	57,300	-2.1	-0.3	-9.3	1,715	680	29.1	24.5	368,494	2,103	1,651	10.9	27.3	3.8	9.7	1.6
16	MWG VM	107,000	3.9	25.2	26.8	1,448	308	70.9	0.0	382,795	5,949	4,974	40.3	18.0	7.5	47.1	15.6
17	FPT VM	48,950	0.7	19.8	26.2	1,143	531	70.5	0.0	1,137,154	3,887	3,413	2.9	12.6	2.6	21.8	7.8
18	STB VM	12,200	-6.2	3.8	22.0	968	1,804	94.6	15.2	3,252,504	269	49	-89.0	45.3	1.0	1.8	0.1
19	BHN VM	81,000	5.1	-2.9	-30.8	826	232	100.0	31.6	23,056	3,236	3,236	-9.6	25.0	3.3	13.8	8.0
20	CTD VM	211,700	-1.5	5.1	10.9	717	77	89.1	3.0	82,834	20,254	20,894	88.6	10.5	2.5	28.1	15.5
21	EIB VM	12,650	-2.7	14.0	17.1	684	1,229	75.6	0.6	600,268	468	251	661	27	1	3.1	0
22	DHG VM	109,500	-8.8	19.3	43.4	630	131	32	0.2	279,059	5,020	4,662	22	22	4.7	22	20
23	SSI VM	26,000	-5.5	13.0	24.4	560	490	57.0	47.9	3,914,866	2,238	1,698	2	12	1.5	14	7
24	GMD VM	41,800	-3.0	14.7	48.2	530	288	59.4	0.0	616,519	2,087	2,009	-4.2	20.0	1.4	7.6	4.3
25	REE VM	36,900	-0.8	19.4	37.2	503	310	48.3	0.0	1,358,673	4,896	3,526	27.9	7.5	1.6	20.1	12.7
26	PNJ VM	105,200	6.3	10.7	44.1	500	108	64.5	0.0	318,224	6,190	4,383	672	17	5.9	35	17
27	HSG VM	27,850	-14.0	-1.0	-1.1	429	350	50.1	21.8	3,821,705	4,575	4,200	120.2	6.1	2.1	45.0	15.4
28	DPM VM	23,200	-0.9	-2.1	-7.2	399	391	35.2	28.4	1,141,754	1,925	2,452	-25.6	12.1	1.1	9.7	9.4
29	KDC VM	43,750	-5.9	11.9	16.4	396	206	49.8	38.7	629,379	6,728	5,714	-74.7	6.5	1.5	20.8	15.6
30	SBT VM	33,850	-4.2	32.7	42.2	377	253	53.5	43.0	2,462,992	1,209	1,176	2.4	28.0	2.8	9.8	4.5
31	HAG VM	9,080	0.9	6.8	47.4	370	927	61.3	31.0	4,052,769	620	-1,439	N/A	14.6	0.5	-8.3	-2.3
32	CII VM	34,100	-8.8	-12.1	9.1	369	246	55.7	8.2	910,955	8,644	3,191	9.7	3.9	1.8	46.6	12.3
33	NT2 VM	28,400	-2.9	-5.6	-8.4	360	288	27.9	28.1	321,894	2,816	3,701	-5.0	10.1	1.6	20.3	8.6
34	HNG VM	9,820	-1.8	-10.7	12.9	331	767	35.1	48.2	1,834,615	759	-1,298	N/A	12.9	0.7	-9.8	-3.3
35	DCM VM	14,050	-2.8	-1.1	39.1	327	529	24.3	47.6	3,355,616	1,508	1,011	N/A	9.3	1.2	11.8	5.9

DAILY MARKET RECAP

08 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VCI VM	60,500	5.0	N/A	N/A	319	120	92.8	14.7	N/A	3,854	3,854	-18.8	15.7	5.2	31.9	12.1
37	PPC VM	22,200	8.8	22.0	31.4	311	318	15.0	33.6	443,922	2,665	1,724	-2.2	8.3	1.3	15.3	8.5
38	KBC VM	14,950	-9.9	-1.0	6.0	309	470	73.8	15.7	2,471,797	1,232	1,186	-11.6	12.1	0.9	8.4	4.5
39	HBC VM	54,300	1.1	41.5	98.1	308	129	71.5	25.1	1,686,966	6,866	3,960	539.6	7.9	4.0	47.6	6.4
40	HT1 VM	18,000	-20.5	-18.9	-2.2	302	382	20.0	42.2	755,392	1,734	2,121	-0.2	10.4	1.3	16.0	6.7
41	KDH VM	28,200	-0.2	3.5	45.4	290	234	49.1	2.5	107,698	1,726	1,587	55.3	16.3	1.9	11.3	4.9
42	PDR VM	28,600	1.8	15.4	126.3	279	222	38.3	48.3	827,010	1,357	1,033	28.1	21.1	2.6	10.5	3.0
43	BMP VM	76,100	-22.7	-23.9	-30.1	274	82	61.8	3.4	218,546	6,230	7,664	20.9	12.2	2.6	23.1	20.7
44	TCH VM	16,900	-15.1	-16.3	5.0	270	363	52.5	48.7	1,134,505	1,379	1,379	N/A	12.3	1.4	16.6	15.1
45	QCG VM	22,050	-6.2	102.3	437.8	267	275	31.9	48.8	582,535	811	163	87.6	27.2	1.6	1.2	0.5
46	BHS VM	20,300	-14.9	13.4	93.9	266	298	80.4	41.5	3,006,804	1,462	1,636	5.8	13.9	1.1	10.7	4.7
47	PVD VM	15,200	13.4	-6.7	-28.3	256	383	48.1	28.7	2,516,509	-513	224	-94.1	N/A	0.4	-1.0	-0.5
48	VCF VM	213,000	0.9	18.3	19.0	249	27	30.7	19.3	508	13,794	14,450	30.0	15.4	2.7	17.8	13.5
49	HCM VM	43,100	-4.2	27.3	45.6	246	130	38.0	46.8	530,739	3,032	2,395	49.9	14.2	2.2	13.8	9.8
50	DXG VM	19,200	12.9	-5.5	58.4	241	286	76.6	21.8	4,392,968	2,087	2,555	29.6	9.2	1.6	26.5	13.4
51	TLG VM	103,000	-4.2	27.6	36.6	226	50	25.6	55.4	3,002	4,704	4,242	24.9	22	5.3	24	19
52	NLG VM	32,200	13.0	19.6	58.4	223	157	56.2	5.4	944,442	3,346.5	1,954	70.0	9.6	1.9	13.5	5.8
53	TRA VM	120,300	-3.0	16.9	25.5	219	41	58.1	1.3	29,107	5,275	5,081	29.0	22.8	5.4	22.9	14.6
54	FLC VM	7,350	2.7	-0.1	33.4	206	638	86.2	38.4	11,681,570	969	1,795	-8.0	8	0.6	15	7
55	VHC VM	50,100	-13.6	-5.5	-2.7	203	92	25.5	61.1	45,097	5,366	5,922	80.9	9	1.9	24	12
56	DMC VM	122,500	-6.3	34.3	70.1	187	35	46.3	37.2	11,659	5,597	4,856	44.3	21.9	4.7	22.9	18.1
57	PAN VM	35,900	0.7	-2.9	-2.9	186	118	59.8	47.1	4,888	1,428	2,164	-1.9	25.1	1.8	7.6	4.8
58	LGC VM	21,800	-4.8	-10.3	-13.0	185	193	N/A	4.0	582	1,584	1,698	-49.5	14	1.8	13	4
59	PGD VM	46,200	-12.8	1.5	17.3	183	90	49.5	20.8	26,820	1,077	2,313	-37.5	43	3.0	12	6
60	GTN VM	16,550	-2.6	1.5	-5.4	182	250	18.2	50.6	783,214	141	104	-86.3	117	1.5	1	1
61	BIC VM	35,250	-9.3	-10.8	-16.1	182	117	99.7	1.4	19,486	1,089.7	1,083	-27	32.3	2.0	6.3	2.9
62	PVT VM	14,450	-0.7	15.6	14.7	179	281	48.9	19.7	459,216	1,257.2	1,321	12.9	11.5	1.1	11.1	4.6
63	BWE VM	27,100	N/A	N/A	N/A	179	150	100.0	49.0	N/A	1,606	1,606	N/A	16.9	1.4	8.7	3.0
64	ITA VM	4,220	-8.3	27.1	5.8	174	938	69.3	38.3	7,839,244	36	43	-74	117.1	0.4	0.5	0.3
65	DIG VM	16,300	5.8	38.7	117.3	171	238	87.1	22.0	1,027,083	276	228	459.2	59.0	1.4	1.2	0.6
66	VSH VM	18,250	6.1	14.8	17.7	166	206	69.3	33.6	88,811	1,510	1,219	2.4	12.1	1.3	11.0	5.6
67	PC1 VM	36,300	2.0	22.6	31.3	156	98	67.0	18.9	78,685	3,486	3,486	-50.6	10.4	1.8	18.7	7.8
68	PTB VM	131,000	17.0	26.8	19.2	149	26	59.5	34.8	122,757	10,309	8,863	58.8	12.7	4.5	35.6	16.7
69	CHP VM	26,000	-5.5	10.6	18.2	144	126	20.0	45.5	111,781	3,504	1,950	-21.5	7.4	1.8	23.9	12.3
70	DRC VM	26,600	-15.3	-5.0	-13.6	139	119	39.4	19.3	439,500	2,542	3,327	-8.2	10.5	1.9	22.1	12.7

Source: Bloomberg

Bloomberg: VNDS

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