

Market commentary

Vietnam Stock Markets rallied on the back of bullish large caps. Thanks to the solid advance of some heavyweights (especially SAB, GAS and MSN), VN-INDEX surged right after the opening bell and firmly maintained its upward movement throughout the entire session. Utilities sector continued to have the largest contribution to the market's growth. Notably, following the sharp increase in global oil prices, GAS unexpectedly attracted huge attention from investors and posted the fourth consecutive gaining session. Moreover, the market enthusiasm was further buoyed by the rises of Food & Beverage, Banking, Real Estate and Industrials stocks. Specifically, SAB, boosted by the improving demand, led today's contributors and alone added nearly 2.07pts to the index's overall gains. MSN also soared robustly despite the strong foreign selling forces. On the contrary, Materials sector was the largest laggard weighing heavily on the index, driven by the poor performance of HPG and HSG stemming from the effect of global steel price decline. At the end, VN-INDEX escalated to a fresh multiple-year high of 796.72pts (+0.40%) with 126 gainers, 131 losers and 83 unchanged. HNX-INDEX also maintained its movement in green for the whole day and landed at a new high of 104.61pts (+0.11%) with 96 advancers, 90 decliners and 193 unchanged.

Many sectors rose, led by Utilities (+1.70%), Consumer Staples (+1.05%) and Consumer Discretionary (+0.31%) while only Materials (-0.87%), Health Care (-0.68%) and IT (-0.47%) negatively impacted the market. Regarding tickers, top index movers included SAB (+3.1%), GAS (+2.0%), MSN (+4.2%), BID (+1.2%) and ROS (+1.3%). Top index laggards consisted VNM (-1.0%), VCB (-0.8%) HPG (-1.4%), HSG (-2.9%) and PLX (-0.3%). Top 3 major block trades included PVS with 3.86mn shares (VND64.9bn), NVL with 1.06mn shares (VND64.6bn) and VCI with 1mn shares (VND61.2bn).

Foreigners net sold on both exchanges with total net-selling value of VND95.2bn. They mainly bought HPG (VND37.3bn), VNM (VND27.0bn) and SAB (VND24.7bn) while sold HSG (VND44.1bn), NVL (VND39.8bn) and HPG (VND35.0bn).

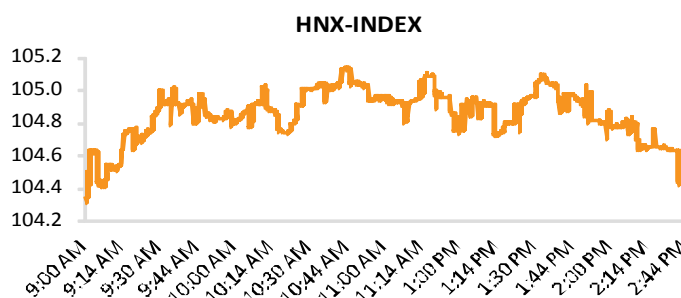
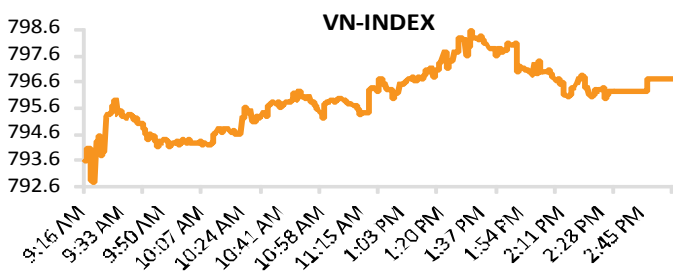
Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	0.31%	0.87	18.98	5.22
Consumer Staples	1.05%	7.59	28.61	8.46
Energy	-0.27%	3.75	17.87	3.14
Financials	0.20%	3.48	16.83	1.98
Health Care	-0.68%	0.4	26.07	3.94
Industrials	0.15%	1.19	39.4	5.39
IT	-0.47%	1.11	12.03	2.37
Materials	-0.87%	1.26	9.55	1.98
Real Estate	0.12%	3.96	25.81	3.45
Utilities	1.70%	4.76	15.35	2.82

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	796.7	104.6
1 Day change (%)	0.40	0.11
Volume (mn shs)	154.5	39.6
Value (US\$m)	158.9	24.3
Gainers	126	96
Losers	131	90
Unchanged	83	193

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,340	0.39
WTI Oil (\$/B) 1Mth	48.99	-0.35
Brent Oil (\$/B) 1Mth	54.49	0.54
USDVND	22,728	-0.01
EURVND	27,352	-0.53

Source: Bloomberg



Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$bn
China	3,829.9	-0.51	16.43	1.99	4,341
India	9,923.2	0.07	23.15	2.93	1,094
Indonesia	5,832.3	0.14	23.73	2.46	482
Laos	1,030.7	0.00	14.26	0.88	1
Malaysia	1,783.0	0.59	16.80	1.73	254
Philippines	8,023.0	0.49	21.96	2.40	189
Taiwan	10,538.5	-0.09	16.17	1.80	1,037
Thailand	1,632.7	0.70	17.09	1.96	485
Vietnam	796.7	0.40	15.61	2.33	89

Source: Bloomberg

7-Sep

Market News

Oil traded near a four-week high as U.S. refiners returned from shut downs caused by Hurricane Harvey, boosting demand for crude. Futures rose 0.2% in New York, extending the almost 4% increase in the previous two sessions. While Motiva Enterprises LLC works to return its Port Arthur refinery, the largest in the U.S., to 40% production by end-weekend, another Atlantic hurricane is approaching. Industry data showed crude inventories rose by 2.79mn barrels last week. If government figures Thursday also report an increase, it would be the first since end-June. Ports, refineries, pipelines and offshore platforms shut as Harvey intensified before making landfall on Aug 25, leading to widespread flooding in Texas and driving up refining margins in Europe and Asia to the highest level in about two years. Many of those facilities on the U.S. Gulf coast are back in service, and Goldman Sachs Group Inc. forecast half of the refining capacity lost to the storm will be back online by Thursday and may prove positive for the oil market in a few months. *(Bloomberg)*

The economic performance in the last months of the year is expected to be healthy thanks to improvement in three major sectors – agriculture, industry & construction, and services. NCIF (National Center for Socio-Economic Information and Forecast), in its report released in August, predicted that Vietnam would obtain GDP growth rate of 6.5% this year, while the inflation rate would be 4%. NCIF's analysts were optimistic about the economic performance in the last five months of the year, impressed by the strong rise of the service sector. The sector saw a 2-year record high growth rate in 7M2017 with a significant surge in goods and service consumption and satisfactory performances in banking and insurance. Meanwhile, improvement of the industry & construction sector, which first appeared in 2Q2017, is continuing. The value of the processing & manufacturing industry is expected to increase in the upcoming months with estimated phone output increase reaching 12-13% for the whole year. *(En.vietnamnet.vn)*

Ministry outlines 3 growth scenarios for 2018 as part of its preparation for developing a socio-economic plan. These three scenarios were based on the projection that this year's growth target of 6.7% is achievable, given the Government's hastened effort. Accordingly, gross domestic growth (GDP) was expected to be 6.81% in the best scenario, 6.5% in the medium scenario and 6.4% in the worst scenario. Tran Quoc Phuong, Director of National Economic Issues Department under the ministry, said the scenarios were developed with regard to anticipated results of 2017 and forecasts on global and domestic economic development in 2018 to ensure compliance with the goals of the socio-economic development 2016-2020 plan as well as the Prime Minister's directive for GDP growth at 6.4-6.8%. Among the three growth scenarios, the medium one was the most appropriate, the ministry said. The medium scenario also largely met the favour of the Government. The focus of socio-economic development in 2018 would remain on ensuring a stable macro-economy, curbing inflation and creating stable ground for economic development, the ministry said. *(En.vietnamnet.vn)*

Vietnam's 8M2017 electricity output was seen at 113.9bn kWh (+8.8% YoY). In particular, August's power output rose 10% YoY to 15.8bn kWh, according to state-owned Vietnam Electricity Group (EVN). For further information, Vietnam's 7M2017 electricity output was at 98.1bn kWh (+8.6% YoY). *(Bloomberg)*

The Ministry of Finance has proposed to lower import tax on bio-fuel ethanol from 20% to 17% so as to make E5 petrol cheaper. Vietnam will replace RON 92 petrol with E5 bio-fuel from the beginning of 2018, and with E10 after 2019. The ministry has gathered suggestions on import tax imposed on bio-fuel ethanol to create E5 petrol as it is worried that the country will face ethanol shortage. Statistics from the ministry show that the E5 demand in 2018 will be 6.2mn cu.m after the bio-fuel petrol replaces RON 92 petrol completely at the start of the year. The demand for E10 is expected to be 6.6mn cu.m in 2019 and 7.1mn cu.m in 2020. (*En.vietnamplus.vn*)

Corporate News

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - business activity: Ho Chi Minh City People's Committee has assigned CII to make a proposal for the construction of Ho Chi Minh Elevated Road No. 1 in the form of a public-private partnership (PPP). Total investment is expected at VND21.5trl, citing information from CII's CEO Le Quoc Binh. (*Ndh.vn*)

Vingroup JSC (VIC VN) - business activity: On Sep 07, VIC and Siemens AG (Germany) signed a memorandum of understanding regarding the collaboration in the fields of automobile, real estate, and health care. With respect to VIC's automobile project, Siemens will help VIC in selecting suitable design consultants, engineering, procurement, and construction contractors. (*Cafef.vn*)

Thu Duc Housing Development Corporation (TDH VN) – audited 1H2017 financial results: According to the company's audited financial statements, TDH posted a decrease of VND17.5bn to VND87.3bn in EAT (-16.7% vs. pre-audited figure). The adjustment was made largely due to the decline in financial income of nearly VND25bn to VND21.9bn (-53.3% vs. pre-audited figure) as the net asset revaluation in subsidiary Bach Phu Thinh JSC was excluded. (*Cafef.vn*)

Khang Dien House Trading and Invest JSC (KDH VN) – dividend payment and share issuance: Sep 19 and Sep 20 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 3.6%). The payment date will be Oct 18. In addition, KDH has announced its plan to offer 93,599,957 shares to existing shareholders at the ratio of 10:4 and the price of VND15,000/share and issue 8,400,151 ESOP shares at the price of VND10,000/share. The ESOP shares will be subject to 1-year transfer restriction. The total expected proceeds of VND1.488trl from the issuances will be used to increase the company's land bank in HCMC. (*Cafef.vn*)

Sai Gon Thuong Tin Commercial Joint Stock Bank (STB VN) – key personnel changes: STB announced the appointment of Ms. Nguyen Ngoc Que Chi and Head of Internal Audit Le Duc Thinh as new Vice CEOs starting from Sep 05 and Sep 15, respectively. Besides, Vice CEO cum Northern Central Regional Director Tran Dang Khoa will replace Mr. Le Duc Thinh as the new Head of Internal Audit starting from Sep 15. (*Hsx.vn*)

Hanoi Beer Alcohol And Beverage JSC (BHN VN) - dividend payment: Sep 19 and Sep 20 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,800/share (est. 2016 dividend yield of 2.2%). The payment will be made from Oct 12. (*Hsx.vn*)

NamKim Steel JSC (NKG VN) – FOL adjustment and private placement: State Security Commission (SSC) has announced the approval on the lifting in NKG's FOL from 49% to 100%. Besides, the company's BoD announced the private placement of 30mn shares at the expected price of VND27,000/share to strategic investors. Particularly, 4 institutional investors and 6 individual investors have registered to take part in the private placement. These new shares will be subject to 1-year transfer restriction and the proceeds from the placement will be used to invest in NKG's projects (VND410bn) and supplement its working capital (VND400bn). (*Ndh.vn*)

Vietnam Engine and Agricultural Machinery Corporation (VEAM - unlisted) - public company registration approval: State Securities Commission (SSC) has approved VEAM's application to register as a public company. For more information, the company officially completed its IPO in Aug 2016 with the auction of over 149mn shares at the average price of VND14,291/share. Currently, Ministry of Industry and Trade owns 88.5% of the VEAM's charter capital but plans to sell 52.5% stake within 2017 and the remaining stake by 2020. (*Vietstock.vn*)

Khanh Hoa Sanest Beverage One Member Company Limited (Sanest Khanh Hoa - unlisted) - IPO plan: Ho Chi Minh Stock Exchange (HOSE) has announced that there were 293 investors registered to join the IPO of Sanest Khanh Hoa, with registered purchase volume of 20,677,820 shares. For further information, previously, Sanest Khanh Hoa announced its IPO plan to sell 7,971,640 shares (24.16% of charter capital) with the initial price of VND23,000/share. The IPO will be held on Sep 11. (*Cafef.vn*)

Hai Phong Thermal Power JSC (HND VN - UPCOM) – shareholders' activities: State Capital Investment Corporation (SCIC) has registered to fully divest its 45mn HND shares (9%) via order-matching and put-through methods from Sep 08 to Oct 06. Previously, SCIC failed to divest 45mn HND shares via competitive offering at the price of VND12,800/share due to lack of participants. (*Cafef.vn*)

Vietnam Electric Cable Corporation (CAV VN) – key personnel change: CAV has approved the resignation of Mr. Nguyen Dinh Hung from BoD member position due to his personal issues, starting from Sep 05. (*Hsx.vn*)

Seaprodex Refrigeration Industry Corporation (SRF VN) – key personnel change: SRF's BoD has approved the resignation of Ms. Nong Vuong Phi as Human Resource Director starting from Sep 06. (*Cafef.vn*)

Vietnam International Commercial Joint Stock Bank (VIB VN) - treasury share repurchase: Sep 13 and Sep 14 will be the ex-date and record date, correspondingly, for seeking shareholders' approval on VIB's plan to buy back 57mn VIB shares (equivalent to 10.1% of the bank's charter capital). The buyback is expected to complete before Dec 31 via order-matching or put-through method. (*Cafef.vn*)

Chuong Duong Beverages JSC (SCD VN) - audited 1H2017 financial results: According to the company's audited financial statements, SCD posted a decrease of VND24.4bn to VND159.3n in net revenue (-13.3% vs. pre-audited figure). Consequently, EBT was recorded as a negative figure of VND4bn (vs. pre-audited EBT of VND4.8bn). The changes were due to the fact that the firm's distributors failed to pay on time. (*Vietstock.vn*)

DakLak Rubber Investment JSC (DRI VN - UPCOM) - shareholder' activity: Ms. Nguyen Thi Bich Trang, sister-in-law of BoD member Nguyen Kim Hoa, has registered to divest her entire stake of 71,477 DRI shares (0.1%) from Sep 07 to Oct 04 via order-matching and put-through methods. (*Hnx.vn*)

Petrolimex Gas JSC (PGC VN) – shareholders' activities: Japan Asia MB Capital Fund (JAMBF) has registered to sell 50,000 PGC shares via order-matching and put-through methods from Sep 11 to Oct 10. If successful, JAMBF will reduce its stake from 1,614,312 shares (2.68%) to 1,564,312 shares (2.6%). (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
QCG	19,900	1,300	7.0	932,950	0.141
MCG	4,300	280	7.0	1.85MLN	0.006
CCI	16,550	1,050	6.8	12,360	0.007
CMT	9,480	600	6.8	60	0.002
D2D	47,500	2,650	5.9	65,150	0.011

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STT	9,860	-740	-7.0	10	-0.002
KAC	16,750	-1,250	-6.9	40	-0.012
CMV	18,800	-1,400	-6.9	10	-0.007
VSI	15,450	-1,150	-6.9	22,830	-0.006
HTL	41,000	-3,000	-6.8	10	-0.014

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	271,200	8,200	3.1	107,880	2.067
GAS	66,400	1,300	2.0	1.05MLN	0.978
MSN	50,000	2,000	4.2	887,640	0.910
BID	20,850	250	1.2	2.39MLN	0.336
ROS	118,300	1,500	1.3	4.12MLN	0.279

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	149,500	-1,500	-1.0	433,550	-0.856
VCB	37,700	-300	-0.8	558,020	-0.424
HPG	35,500	-500	-1.4	5.30MLN	-0.298
HSG	28,650	-850	-2.9	5.22MLN	-0.117
PLX	66,800	-200	-0.3	580,970	-0.102

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,480	60	0.8	8.85MLN	0.015
FIT	12,550	150	1.2	7.34MLN	0.015
HQC	3,320	50	1.5	7.15MLN	0.009
HPG	35,500	-500	-1.4	5.30MLN	-0.298
HSG	28,650	-850	-2.9	5.22MLN	-0.117

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTT	8,800	800	10.0	300	0.000
PPY	12,200	1,100	9.9	200	0.000
VTH	11,200	1,000	9.8	400	0.000
L18	10,200	900	9.7	100	0.000
NDF	13,600	1,200	9.7	339,300	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DLR	13,500	-1,500	-10.0	100	0.000
DPC	13,600	-1,500	-9.9	12,900	0.000
INC	9,100	-1,000	-9.9	5,000	0.000
PSC	13,800	-1,500	-9.8	900	0.000
VE8	13,300	-1,400	-9.5	2,000	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VGC	19,600	1,100	6.0	1.91MLN	0.133
SHB	7,900	100	1.3	2.80MLN	0.099
SHS	16,300	800	5.2	2.16MLN	0.077
SLS	182,500	7,700	4.4	22,184	0.043
VCS	195,600	1,600	0.8	53,172	0.036

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	28,600	-300	-1.0	1.37MLN	-0.263
PVS	16,400	-200	-1.2	4.54MLN	-0.051
VCG	20,700	-300	-1.4	1.65MLN	-0.038
NVB	7,300	-100	-1.4	109,200	-0.033
PVX	2,400	-100	-4.0	900,820	-0.023

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	16,400	-200	-1.2	4.54MLN	0.000
SHB	7,900	100	1.3	2.80MLN	0.000
SHS	16,300	800	5.2	2.16MLN	0.000
KLF	3,500	-100	-2.8	1.99MLN	0.000
VGC	19,600	1,100	6.0	1.91MLN	0.000

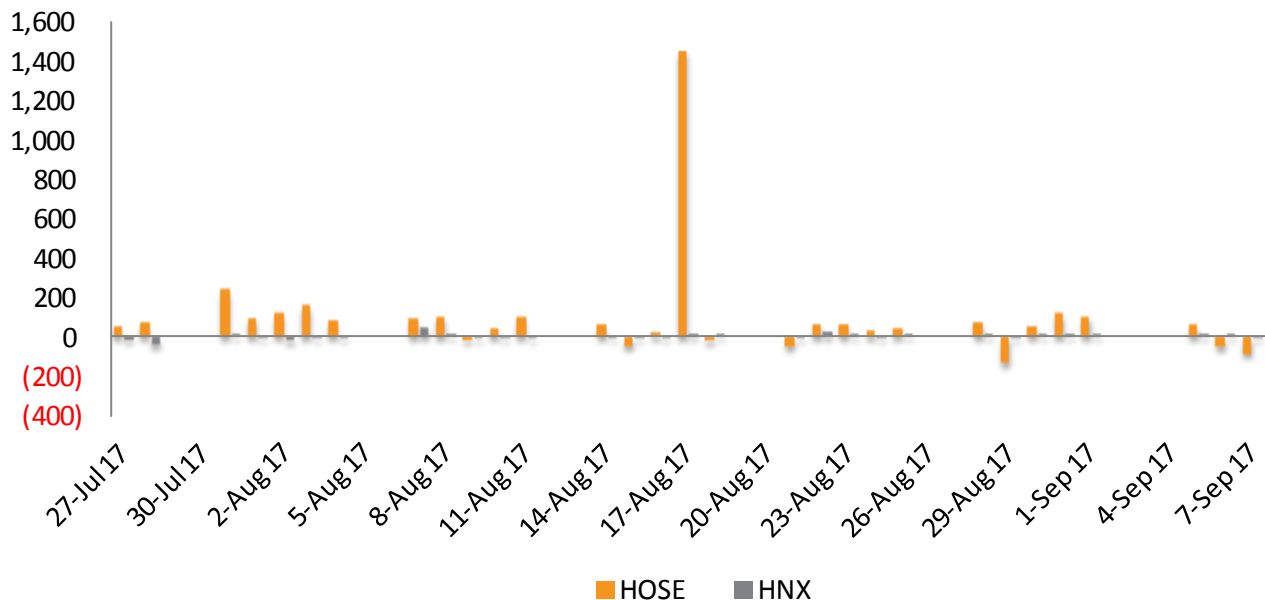
Source: Bloomberg 7-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	12.0	34.7%	0.7	-51.5%	BUY	335.2	11.4%	10.4	-54.3%
% of market	7.8%		1.8%		% of market	9.3%		1.9%	
SELL	12.7	23.9%	1.0	-24.8%	SELL	421.8	19.4%	18.9	-10.6%
% of market	8.3%		2.6%		% of market	11.7%		3.4%	
NET BUY (SELL)	(0.7)		(0.3)		NET BUY (SELL)	(86.7)		(8.5)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,911.4	77.6%	204.4	51.8%	BUY	78,696.5	86.2%	2,915.8	46.8%
% of market	6.0%	2.2%	% of market	12.4%	3.0%				
SELL	1,858.8	69.6%	218.4	66.6%	SELL	64,952.9	65.6%	2,921.1	57.4%
% of market	5.8%	2.4%	% of market	10.2%	3.0%				
NET BUY (SELL)	52.5	(14.0)	NET BUY (SELL)	13,744	(5.3)				

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	35,500	-500	-1.39	37.3	-0.298
VNM	149,500	-1,500	-0.99	27.0	-0.856
SAB	271,200	8,200	3.12	24.7	2.067
VJC	130,300	-500	-0.38	23.0	-0.063
NLG	27,650	300	1.10	18.6	0.019

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HSG	28,650	-850	-2.88	44.1	-0.117	
NVL	60,000	-200	-0.33	39.8	-0.046	
HPG	35,500	-500	-1.39	35.0	-0.298	
VNM	149,500	-1,500	-0.99	31.7	-0.856	
NLG	27,650	300	1.10	26.5	0.019	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
LDG	16,550	400	2.48	12.2	0.017	
PLX	66,800	-200	-0.30	10.6	-0.102	
AAA	33,050	600	1.85	7.3	0.014	
NCT	78,300	-100	-0.13	6.0	-0.001	
VIC	49,950	-50	-0.10	4.7	-0.052	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NVL	60,000	-200	-0.33	-36.8	-0.046	
HSG	28,650	-850	-2.88	-29.8	-0.117	
MSN	50,000	2,000	4.17	-17.7	0.910	
KBC	15,350	0	0.00	-14.7	0.000	
BMP	72,700	400	0.55	-9.7	0.013	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	18,500	1,100	1.09	1.8	0.000
DBC	27,600	-100	-0.36	1.5	0.000
SHB	7,800	100	-1.27	1.2	0.000
IDV	59,500	-600	-1.00	1.1	0.000
APS	4,000	-100	-2.44	0.7	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCG	21,000	-300	-2.33	5.7	0.000	
PVS	16,600	-200	1.22	4.5	0.000	
PHC	15,300	-200	-1.29	2.5	0.000	
DBC	27,600	-100	-0.36	2.0	0.000	
TV2	140,500	0	0.00	1.2	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	18,500	1,100	1.09	1.6	0.000	
SHB	7,800	100	-1.27	1.2	0.000	
IDV	59,500	-600	-1.00	1.1	0.000	
APS	4,000	-100	-2.44	0.7	0.000	
TTH	12,400	-200	-1.59	0.6	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCG	21,000	-300	-2.33	-5.67	0.000	
PVS	16,600	-200	1.22	-4.46	0.000	
PHC	15,300	-200	-1.29	-2.47	0.000	
TV2	140,500	0	0.00	-1.25	0.000	
CEO	10,200	0	0.00	-0.74	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

7 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	149,500	-2.7	-2.9	15.0	9,546	1,451	57.8	44.7	558,178	6,333	5,831	19.9	23.6	8.8	38.9	33.1
2	SAB VM	271,200	8.9	41.3	21.8	7,652	641	10.4	39.1	37,990	6,947	6,442	37.3	39.0	12.7	33.0	20.8
3	VCB VM	37,700	-0.9	-1.6	0.5	5,968	3,598	22.9	9.1	789,595	1,788	1,566	6.0	21.1	2.6	12.8	1.0
4	VIC VM	49,950	12.2	21.8	11.4	5,797	2,638	52.3	19.0	573,636	1,713	1,178	111.2	29.2	4.4	10.9	1.7
5	GAS VM	66,400	3.6	19.6	14.1	5,590	1,913	4.2	45.7	384,192	4,128	3,548	-18.8	16.1	3.2	20.3	13.4
6	PLX VM	66,800	0.0	9.3	N/A	3,406	1,159	100.0	11.3	544,517	3,617	4,254	43.0	18.5	3.5	21.5	7.8
7	BID VM	20,850	-7.3	7.5	26.4	3,136	3,419	4.4	28.2	3,346,973	1,810	1,354	-5.1	11.5	1.6	14.0	0.6
8	CTG VM	18,900	-5.3	-5.0	3.3	3,096	3,723	15.8	0.1	2,269,529	1,970	1,457	20.6	9.6	1.2	12.0	0.8
9	MSN VM	50,000	17.1	14.8	22.0	2,526	1,148	43.9	19.8	514,727	1,963	2,481	86.5	25.5	3.1	13.0	3.3
10	ROS VM	118,300	25.9	6.8	-22.5	2,462	473	27.0	47.1	2,901,792	1,033	1,033	N/A	114.6	11.5	11.7	7.4
11	HPG VM	35,500	10.1	20.8	38.1	2,369	1,517	58.9	9.4	3,324,264	5,182	4,470	82.3	6.9	2.4	34.9	20.9
12	VPB VM	38,550	N/A	N/A	N/A	2,260	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.6	1.9	25.4	1.9
13	VJC VM	130,300	4.3	2.2	-1.7	1,848	322	60.9	5.8	335,340	8,726	8,726	-24.9	14.9	8.6	68.7	14.3
14	MBB VM	23,200	-2.1	14.6	66.3	1,748	1,713	49.8	0.0	3,423,243	1,983	1,715	-6.3	11.7	1.6	12.7	1.3
15	NVL VM	60,000	-10.0	-13.9	-12.5	1,644	623	29.5	39.3	1,760,579	3,396	3,059	N/A	17.7	3.9	23.1	5.3
16	BVH VM	54,500	-5.5	-6.5	-8.4	1,632	680	29.1	24.5	268,769	2,103	1,651	10.9	25.9	3.6	9.7	1.6
17	MWG VM	108,400	-0.7	11.8	29.1	1,467	308	71.9	0.0	405,805	5,949	4,974	40.3	18.2	7.6	47.1	15.6
18	FPT VM	47,900	-3.9	8.7	20.3	1,119	531	70.5	0.0	857,195	3,887	3,413	2.9	12.3	2.5	21.8	7.8
19	STB VM	11,750	-6.4	-12.6	11.9	932	1,804	94.6	15.3	2,057,498	269	49	-89.0	43.6	0.9	1.8	0.1
20	BHN VM	83,500	5.6	4.1	-16.9	852	232	100.0	31.5	30,616	3,236	3,236	-9.6	25.8	3.4	13.8	8.0
21	CTD VM	208,300	-1.3	-1.7	5.6	701	77	89.0	2.7	57,691	20,254	20,894	88.6	10.3	2.5	28.1	15.5
22	EIB VM	12,150	-5.8	1.3	14.1	657	1,229	75.6	0.4	516,223	468	251	660.6	26.0	1.1	4.3	0.4
23	DHG VM	104,300	-7.0	-7.0	28.7	600	131	31.8	0.0	145,841	5,020	4,662	21.7	20.8	4.5	22.1	20.1
24	SSI VM	25,050	-4.9	-3.1	19.3	540	490	57.0	48.3	3,184,467	2,238	1,698	2.4	11.2	1.5	13.6	7.5
25	GMD VM	42,300	1.1	1.9	19.5	537	288	59.5	0.0	574,224	2,087	2,009	-4.2	20.3	1.4	7.6	4.3
26	PNJ VM	107,500	0.0	10.9	40.5	511	108	64.5	0.0	235,541	6,190	4,383	671.7	17.4	6.0	34.5	17.4
27	REE VM	35,650	-5.7	4.9	36.3	486	310	48.3	0.0	1,358,351	4,896	3,526	27.9	7.3	1.6	20.1	12.7
28	HSG VM	28,650	4.0	-13.2	5.9	441	350	52.3	20.2	3,536,249	4,575	4,200	120.2	6.3	2.1	45.0	15.4
29	DPM VM	23,150	-1.5	2.9	-6.7	399	391	35.2	27.9	667,638	1,925	2,452	-25.6	12.0	1.1	9.7	9.4
30	KDC VM	42,200	-3.7	-5.1	14.7	382	206	49.8	39.0	326,262	6,728	5,714	-74.7	6.3	1.5	20.8	15.6
31	CII VM	33,000	-1.5	-17.1	-7.9	358	246	55.7	8.3	803,689	8,644	3,191	9.7	3.8	1.7	46.6	12.3
32	HAG VM	8,420	-8.0	-1.8	5.1	344	927	61.3	37.4	2,929,929	620	-1,439	N/A	13.6	0.5	-8.3	-2.3
33	SBT VM	30,700	-15.5	-10.4	27.4	342	253	53.5	40.7	2,171,836	1,209	1,176	2.4	25.4	2.6	9.8	4.5
34	NT2 VM	25,750	-9.8	-11.7	-13.2	326	288	27.9	28.9	258,532	2,816	3,701	-5.0	9.1	1.4	20.3	8.6
35	HBC VM	57,400	4.2	26.0	50.8	325	129	71.2	26.4	1,370,422	6,866	3,960	539.6	8.4	4.2	47.6	6.4

DAILY MARKET RECAP

7 September 2017

(Continue)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	13,650	-5.9	-2.2	18.7	318	529	24.3	47.5	2,240,643	1,508	1,011	N/A	9.1	1.2	11.8	5.9
37	KBC VM	15,350	2.3	-4.1	3.4	317	470	74.7	15.8	1,810,541	1,232	1,186	-11.6	12.5	0.9	8.4	4.5
38	HNG VM	9,140	-8.1	-10.4	-0.4	309	767	35.1	48.2	1,368,917	759	-1,298	N/A	12.0	0.7	-9.8	-3.3
39	VCI VM	57,600	-5.6	N/A	N/A	304	120	92.7	18.6	200,435	3,854	3,854	-18.8	14.9	5.0	31.9	12.1
40	KDH VM	27,950	-2.3	-1.9	19.2	288	234	49.1	2.5	74,120	1,726	1,587	55.3	16.2	1.8	11.3	5.2
41	PPC VM	20,400	-8.1	6.8	21.4	286	318	15.0	33.6	301,328	4,688	1,724	-2.2	4.4	1.2	15.3	8.5
42	HT1 VM	16,300	-10.4	-27.4	-13.5	274	382	20.0	43.8	837,429	1,734	2,121	-0.2	9.4	1.2	16.0	6.7
43	PDR VM	27,850	-4.0	13.2	117.3	272	222	38.3	48.3	910,318	1,357	1,033	28.1	20.5	2.5	10.5	3.0
44	BMP VM	72,700	-5.6	-29.3	-30.4	262	82	61.8	2.8	292,580	6,230	7,664	20.9	11.7	2.5	23.1	20.7
45	DXG VM	20,500	4.3	15.8	28.7	258	286	76.6	19.6	4,686,620	2,087	2,555	29.6	9.8	1.7	26.5	13.4
46	TCH VM	15,900	-5.4	-16.5	-2.8	254	363	52.5	48.6	1,367,062	1,379	1,379	N/A	11.5	1.3	16.6	15.1
47	QCG VM	19,900	-11.0	-7.4	338.3	241	275	32.1	48.6	350,119	811	163	87.6	24.6	1.4	1.2	0.5
48	VCF VM	198,800	-6.7	5.7	14.3	232	27	30.7	19.3	272	13,794	14,450	30.0	14.4	2.4	18.3	12.9
49	PVD VM	13,800	-13.2	-9.2	-36.6	232	383	48.1	29.4	3,628,964	-513	224	-94.1	N/A	0.4	-1.0	-0.5
50	HCM VM	39,200	-10.5	-8.6	27.5	223	130	38.0	46.8	374,900	3,032	2,395	49.9	12.9	2.0	13.8	9.8
51	TLG VM	97,600	-6.2	13.8	22.0	214	50	25.6	72.0	1,056	4,704	4,242	24.9	20.7	5.0	23.8	18.8
52	FLC VM	7,480	2.5	3.0	-5.2	210	638	86.2	37.9	22,017,710	969	1,795	-8.0	7.7	0.6	14.6	7.1
53	TRA VM	115,000	-3.8	9.5	15.5	210	41	57.8	1.1	12,113	5,275	5,081	29.0	21.8	5.2	22.9	14.6
54	PAN VM	38,000	5.6	6.1	0.8	197	118	59.8	53.9	14,333	1,428	2,164	-1.9	26.6	1.9	7.6	4.8
55	NLG VM	27,650	-15.1	5.6	27.7	191	157	56.2	5.5	1,253,402	3,347	1,954	70.0	8.3	1.7	13.5	5.8
56	VHC VM	46,800	-8.9	-16.3	-11.2	190	92	25.1	61.3	27,883	5,366	5,922	80.9	8.7	1.7	24.1	11.6
57	PVT VM	14,900	2.8	14.2	15.1	185	281	48.9	19.0	316,446	1,257	1,321	12.9	11.9	1.2	11.1	4.6
58	BIC VM	35,300	-0.3	-11.8	-11.5	182	117	99.7	1.4	20,982	1,090	1,083	-27.2	32.4	2.0	6.3	2.9
59	LGC VM	20,100	-8.6	-12.6	-44.0	171	193	N/A	4.0	316	1,584	1,698	-49.5	12.7	1.7	13.2	3.8
60	GTN VM	15,400	-7.8	-8.1	-30.0	169	250	18.2	50.7	987,450	141	104	-86.3	109.0	1.4	1.4	1.0
61	ITA VM	4,060	-3.1	19.4	-1.0	168	938	69.3	38.1	3,109,517	36	43	-74.1	112.7	0.4	0.5	0.3
62	BWE VM	25,300	-12.2	N/A	N/A	167	150	59.0	48.9	243,508	1,606	1,606	N/A	15.8	1.3	8.7	3.0
63	PGD VM	41,950	-9.2	-17.4	9.0	166	90	49.5	20.8	3,234	1,077	2,313	-37.5	39.0	2.7	11.6	6.4
64	DMC VM	107,900	-10.8	-2.1	39.4	165	35	46.3	37.0	7,636	5,597	4,856	44.3	19.3	4.1	22.9	18.1
65	DIG VM	15,600	-5.7	13.5	73.3	163	238	86.9	23.0	916,706	276	228	459.2	56.5	1.4	1.2	0.6
66	VSH VM	17,900	-3.2	5.6	12.6	162	206	69.3	33.6	58,047	1,510	1,219	2.4	11.9	1.2	11.0	5.6
67	PTB VM	134,000	3.1	21.9	17.4	153	26	59.5	34.3	120,037	10,309	8,863	58.8	13.0	4.6	35.6	16.7
68	PC1 VM	35,000	-3.3	8.7	15.2	151	98	67.0	17.7	77,084	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
69	CHP VM	26,500	1.9	5.6	17.8	147	126	20.0	45.9	94,796	3,504	1,950	-21.5	7.6	1.8	23.9	12.3
70	NKG VM	33,200	7.4	-1.2	35.7	146	100	27.1	19.1	300,615	6,287	6,850	286.2	5.3	1.9	49.5	10.3

Source: Bloomberg

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