

Market commentary

Despite the wild fluctuations during the trading day, both indices of Vietnam Stock Markets still managed to close in green with improved liquidity. Following the positive start, increased selling pressure dragged VN-INDEX down to the intraday low of 714.27pts. However, thanks to many bullish large caps, VN-INDEX gradually recovered. In particular, ROS continued its winning streak and contributed largely to the market with 0.86pts. CII, DHG, and FLC advanced noticeably and were among the top market movers. On the other hand, VJC corrected for the first time after 5-day rally and was the index's main laggard reducing by 3.57%. The downward trend existed in many heavy-weighted F&B tickers, including VNM, SAB, and BHN. Besides, Banking sector mixed today as VCB was the second largest supporter while STB, CTG, BID, and EIB headed down. Even though struggling a little bit in the afternoon, VN-INDEX extended the gains by 0.03% to 716.54pts with 129 gainers, 112 losers, and 82 unchanged. HNX-INDEX experienced choppy trading but managed to bounce back and ended the day at 86.7pts (+0.17%) with 84 advancers, 84 decliners, and 212 unchanged.

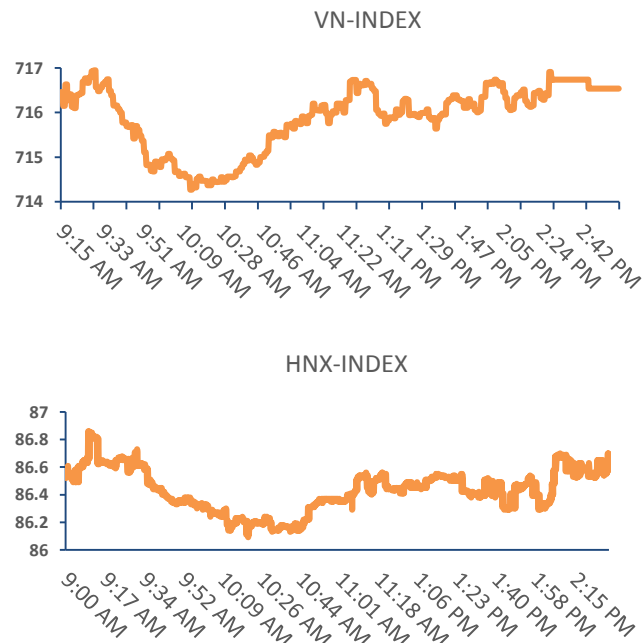
Most sectors advanced, led by Health Care (+3.50%), Energy (+1.34%), and Industrials (+0.92%). Consumer Staples (-0.64%), Information Technology (-0.21%), and Financials (-0.13%) negatively impacted the index. Regarding tickers, top index movers included ROS (+2.88%), VCB (+0.54%), CII (+6.86%), DHG (+5.74%), and FLC (+6.91%). Top index laggards were VJC (-3.57%), VNM (-0.69%), SAB (-0.85%), BHN (-3.37%), and STB (-2.78%). On the put-through market, top 3 major deals showed SBT with 5mn shares (VND112.5bn), VNM with 592,540 shares (VND77.1bn), and NLG with 3.2mn shares (VND73.6bn).

Foreigners net sold on both exchanges with total net-selling value of VND120bn. They mainly sold VNM (VND109.4bn), NLG (VND73.9bn), and VJC (VND61.2bn) while bought VNM (VND107.3bn), VJC (VND34.7bn), and MSN (VND17.8bn).

Snapshot	HOSE	HNX
Close (pts)	716.5	86.7
1 Day change (%)	0.03	0.17
Volume (mn shs)	195.7	54.5
Value (US\$m)	167.6	21.8
Gainers	129	84
Losers	112	84
Unchanged	82	212

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,223	-0.17
WTI Oil (\$/B) 1Mth	53.3	0.11
Brent Oil (\$/B) 1Mth	56.1	0.07
USDVND	22,798	0.03
EURVND	24,088	0.19

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.43%	0.77	14.37	4.39
Consumer Staples	-0.64%	7.64	26.91	7.65
Energy	1.34%	0.33	48.17	0.88
Financials	-0.13%	4.42	18.68	1.91
Health Care	3.50%	0.38	16.68	3.28
Industrials	0.92%	1.85	63.8	6.99
IT	-0.21%	1.09	10.44	2.06
Materials	0.29%	0.91	8.59	1.6
Real Estate	0.47%	4.45	52.42	3.41
Utilities	-0.10%	5.11	15.33	2.53

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,454.0	0.22	15.46	1.87	3,523
India	8,946.2	-0.19	22.0	2.85	930
Indonesia	5,402.6	-0.13	24.6	2.26	442
Laos	1,071.6	0.19	11.88	0.90	1
Malaysia	1,728.7	0.08	17.1	1.71	235
Philippines	7,294.5	-0.26	19.8	2.36	176
Taiwan	9,738.1	0.57	16.2	1.68	923
Thailand	1,549.9	-0.24	16.5	1.90	435
Vietnam	716.5	0.03	16.6	2.14	74

Source: Bloomberg

Market News

Oil traded near US\$53 a barrel as Iraq said it was ready to cut production in the second half of the year if OPEC decides to extend a policy limiting output to balance a global oversupply. Futures in New York were little changed after Iraq's oil minister said OPEC will probably need to extend its cuts beyond the first half, while Angola signaled willingness to prolong the deal as long as necessary. As the reductions in supply boost prices, oil companies are reviving investment following a two-year rout, the International Energy Agency said. *(Bloomberg)*

Vietnam's logistics sector aims to contribute 8-10% to gross domestic product (GDP) by 2025, heard a conference hosted by the Ministry of Industry and Trade (MoIT) in Hanoi on Mar 06. MoIT Deputy Minister Tran Quoc Khanh said the plan to improve the sector's competitiveness till 2025 also aims to achieve 15-20% services growth and an outsourcing ratio of 50-60%, reduce costs by 16-20% of GDP and have the sector rank 50th or better globally in terms of national competitiveness. To hit these targets, Khanh suggested attracting investment in logistics infrastructure, including building logistics centres on regional and global scales to improve connectivity between Vietnam and countries worldwide. *(En.vietnamplus.vn)*

Corporate News

Vietnam Dairy Products JSC (VNM VN) - shareholder's activity: F&N Dairy Investments PTE. LTD., which relates to BoD member Lee Meng Tat, bought 4,109,710 VNM shares via order-matching and put-through methods from Feb 06 to Mar 07, increasing its stake from 214,685,623 shares (14.79%) to 218,795,333 shares (15.07%). After that, the organization has continued to register to buy 21,771,420 VNM shares via order-matching and put-through methods from Mar 10 to Apr 07. If successful, it will increase its stake to 240,566,753 shares (16.57%). *(Hsx.vn)*

NBB Investment Corporation (NBB VN) - shareholder's activity: On Mar 03, Grinling International Limited purchased more than 445,000 NBB shares, increasing its stake from 557,000 shares (0.87%) to 1,002,000 shares (1.57%). Thus, the stake of the group of related shareholders increased from 8.79% to 9.49% (6,060,053 shares). Previously, on Feb 21, Grinling International Limited also bought 130,000 NBB shares (0.2%). *(Ndh.vn)*

Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) - investment plan: People's Committee of Tra Vinh City has approved HQC's detailed plan regarding the Social Housing project (HQC Tra Vinh) in Ward 4, Tra Vinh City. The 18-ha project with total investment value of VND655bn is expected to start in 2Q2017 and be handed over to buyers from 4Q2018. *(Cafef.vn)*

Saigon Beer - Alcohol - Beverage Corporation (SAB VN) - 2017 AGM: Mar 16 and Mar 17 will be the ex-date and record date, correspondingly, for attending SAB's 2017 AGM. The meeting is expected on Apr 18. Further information will be announced later. *(Vietstock.vn)*

Sacom Development and Investment Corporation (SAM VN) - shareholder's activity: Vice Chairman Do Van Trac sold 9,059,507 SAM shares (5.026%) from Feb 06 to Mar 07 via order-matching and put-through methods, thereby reducing his stake to only 960 shares. *(Cafef.vn)*

Danang Chemical Industries JSC (DCI - unlisted) - stock listing: On Mar 08, 2,412,518 DCI shares will be listed on UPCOM with the reference price on the first trading date of VND63,000/share. For further information, DCI's chartered capital is over VND24.1bn. As of 25 Nov 2016, Vietnam National Chemical Group was DCI's largest shareholder owning 37.31% stake. (*Cafef.vn*)

Petrovietnam Oil Corporation (PV Oil - unlisted) - IPO: PV Oil, an unit of state-owned Vietnam Oil & Gas Group or PetroVietnam, is expected to undergo IPO by Jun 30 and sell 35%-40% of its shares to one or two strategic investors, aiming to raise at least US\$270mn, according to Chairman cum CEO Cao Hoai Duong. About 10 potential strategic investors, including "major oil companies" from Japan, South Korea, Thailand, Vietnam and the Middle East, have applied to buy the shares, he said. For further information, PV Oil will submit a short list of 5-6 potential strategic investors to Ministry of Industry and Trade this month. At the same time, only 10%-15% of the shares will be offered to public in the IPO. The company plans to use the money raised from the strategic investors and IPO for M&As to expand its market share beyond the current 22%-35%. Besides, PV Oil, which is currently valued at US\$460mn, will also consider overseas listing in the future. (*Bloomberg*)

CNG Viet Nam JSC (CNG VN) – dividend payment: CNG's BoD has approved to pay 2016 cash dividend of VND3,000/share. The payment will be made within 2Q2017. (*Ndh.vn*)

International Development and Investment Corporation (IDI VN) - FOL lifting: The IDI's BoD has submitted document to the State Securities Commission (SSC) and Ho Chi Minh Stock Exchange (HOSE) to seek approval for lifting its FOL to 100%. For further information, IDI's chartered capital stands at nearly VND1.816trl. (*Ndh.vn*)

Ben Tre Pharmaceutical JSC (DBT VN) – dividend payment and 2017 AGM: Mar 21 and Mar 22 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 5.9%) and participating in DBT's 2017 AGM. The dividend payment will start from May 08 and the AGM is scheduled on Apr 28 at Ham Luong Hotel, 200C, Ward 5, Ben Tre City, Ben Tre Province. (*Vietstock.vn*)

VVMI La Hien Cement JSC (CLH VN) - shareholder's activity and 2017 AGM: Major shareholder Vietnam International Securities JSC sold its entire stake of 700,000 CLH shares (7%) on Feb 28. In addition, Mar 13 and Mar 14 will be the ex-date and record date, respectively, for participating in CLH's 2017 AGM. The meeting will be taken place at the company's Headquarter on Mar 29. (*Cafef.vn*)

S.P.M Corporation (SPM VN) - dividend payment and shareholder's activity: Tomorrow will be the record date for receiving the first 2016 cash dividend of VND2,000/share. Such installment will be paid on Mar 20. Besides, Ms. Dao Thi Ngoc Anh - sister of Chairman Dao Huu Hoang - had registered to fully divest her entire holding of 383,580 SPM shares via order-matching and put-through methods from Mar 01 to Jun 30. (*Cafef.vn*)

Nhi Hiep Brick-Tile JSC (NHC VN) - dividend payment and 2017 AGM: Mar 17 and Mar 20 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend payment of VND1,000/share (est. 2016 dividend yield of 5%) and attending NHC's 2017 AGM. The payment will be made from Mar 30. The meeting will be held on Apr 15 at Binh Duong Building Materials and Construction Co., Ltd., Di An Town, Binh Duong Province. (*Cafef.vn* & *Vsd.vn*)

Son Ha International Corporation (SHI VN) – dividend payment and 2017 AGM: SHI has announced that the company's 2017 AGM will be held on Apr 12. Further information regarding the meeting will be disclosed later. Besides, SHI's BoD has approved to pay 2016 cash dividend of VND3,000/share (est. dividend yield of 11.3%). The payment will start from May 10. (*Cafef.vn*)

Electronics Communications Technology Investment Development Corporation (ELC VN) – shareholder's activity, ESOP share issuance, and 2017 AGM: ELC's BoD member Le Thi Le Hang has registered to buy 23,200 ESOP shares from Mar 08 to Apr 06. For more information, the company will issue 1mn ESOP shares at the price of VND10,000/share in Mar-Apr 2017. These shares will be subject to 1-year transfer restriction. Besides, Mar 21 and Mar 22 will be the ex-date and record date, respectively, for attending ELC's 2017 AGM. The meeting is expected to be held in Apr 2017. Further information regarding the meeting will be announced later. (*Vietstock.vn & Hsx.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAV	8,310	540	7.0	26,470	0.003
TTF	7,710	500	6.9	87,560	0.030
FLC	7,890	510	6.9	42.44MLN	0.139
CYC	4,490	290	6.9	4,400	0.000
NBB	22,450	1,450	6.9	873,580	0.040

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNE	9,300	-700	-7.0	44,340	-0.027
SRF	31,650	-2,350	-6.9	119,810	-0.025
STK	17,600	-1,300	-6.9	80	-0.030
PNC	12,600	-900	-6.7	210	-0.004
SPM	17,850	750	-6.5	3,420	-0.007

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	168,000	4,700	2.9	4.15MLN	0.864
VCB	37,500	200	0.5	561,990	0.308
CII	35,850	2,300	6.9	1.98MLN	0.270
DHG	121,600	6,600	5.7	308,000	0.246
FLC	7,890	510	6.9	42.44MLN	0.139

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VJC	132,500	-4,900	-3.6	901,520	-0.629
VNM	130,000	-900	-0.7	444,700	-0.559
SAB	222,600	-1,900	-0.9	35,720	-0.521
BHN	100,500	-3,500	-3.4	18,190	-0.347
STB	10,500	-300	-2.8	2.22MLN	-0.191

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,890	510	6.9	42.44MLN	0.139
HQC	2,610	100	4.0	10.19MLN	0.018
ITA	4,100	-230	-5.3	8.97MLN	-0.082
FIT	5,300	200	3.9	8.68MLN	0.022
KBC	14,850	0	0.0	5.11MLN	0.000

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SVN	3,300	300	10.0	1.57MLN	0.000
VMC	38,700	3,500	9.9	8,700	0.000
TET	23,600	2,100	9.8	8,800	0.000
SDP	5,700	500	9.6	42,700	0.000
API	21,800	1,900	9.6	161,880	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PJC	20,700	-2,300	-10.0	200	0.000
SDN	31,600	-3,400	-9.7	100	0.000
KST	12,500	-1,300	-9.4	900	0.000
VNT	27,000	-2,800	-9.4	1,100	0.000
SCL	4,100	-400	-8.9	1,311	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HUT	14,200	300	2.2	4.21MLN	0.044
API	21,800	1,900	9.6	161,880	0.039
VCG	16,000	300	1.9	3.50MLN	0.037
CVT	58,800	1,500	2.6	487,989	0.032
VCS	152,400	1,400	0.9	110,555	0.028

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	22,500	-100	-0.4	342,874	-0.086
NVB	4,500	-100	-2.2	2,300	-0.032
LAS	13,400	-500	-3.6	342,375	-0.022
VNT	27,000	-2,800	-9.4	1,100	-0.015
TKC	17,500	-1,300	-6.9	500	-0.012

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,100	0	0.0	9.83MLN	0.000
HKB	5,200	400	8.3	6.66MLN	0.000
KLF	3,000	0	0.0	4.37MLN	0.000
HUT	14,200	300	2.2	4.21MLN	0.000
VCG	16,000	300	1.9	3.50MLN	0.000

Source: Bloomberg

DAILY MARKET RECAP

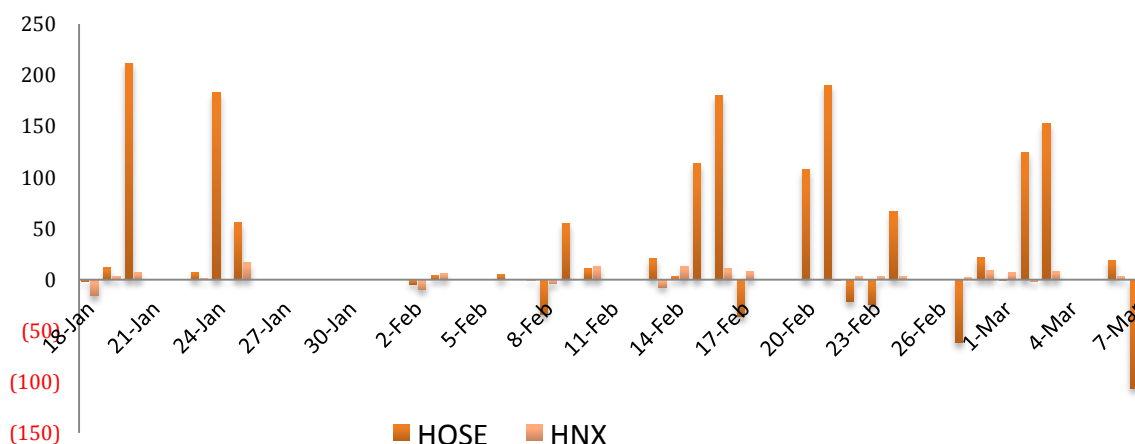
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FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	9.3	8.0%	1.6	236.2%	BUY	361	-8.1%	24	173.0%
% of market	4.8%		1.2%		% of market	9.6%		4.9%	
F.SELL	11.2	-6.6%	2.6	449.5%	SELL	467	25.0%	38	557.7%
% of market	0.0%		0.0%		% of market	0.0%		7.7%	
NET BUY (SELL)	(1.9)		(0.9)		NET BUY (SELL)	(106)		(14)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	356.3	14.5%	40.6	10.3%	BUY	16,379	17.9%	589	9.5%
% of market	6.0%		2.6%		% of market	14.3%		3.9%	
SELL	386.8	14.5%	25.2	7.7%	SELL	14,983	15.1%	432	8.5%
% of market	6.6%		1.6%		% of market	13.1%		2.9%	
NET BUY (SELL)	(30.5)		15.4		NET BUY (SELL)	1,396		158	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	130,000	-900	-0.69	107.3	-0.559
VJC	132,500	-4,900	-3.57	34.7	-0.629
MSN	41,000	0	0.00	17.8	0.000
ROS	168,000	4,700	2.88	17.7	0.864
KBC	14,850	0	0.00	16.7	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	130,000	-900	-0.69	109.4	-0.559
NLG	23,800	900	3.93	73.9	0.055
VJC	132,500	-4,900	-3.57	61.2	-0.629
CTD	197,200	1,200	0.61	57.2	0.040
HPG	41,200	0	0.00	24.6	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ROS	168,000	4,700	2.88	17.2	0.864
KBC	14,850	0	0.00	16.7	0.000
KSB	72,000	2,600	3.75	7.9	0.026
TLH	14,300	500	3.62	7.8	0.018
NVL	68,600	-300	-0.44	6.4	-0.076

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NLG	23,800	900	3.93	-73.9	0.055
CTD	197,200	1,200	0.61	-47.7	0.040
VJC	132,500	-4,900	-3.57	-26.5	-0.629
HPG	41,200	0	0.00	-19.8	0.000
DXG	18,000	-400	-2.17	-6.6	-0.043

HNX

Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	12,700	0	0.00	5.3	0.000
PVS	17,800	0	0.00	4.7	0.000
HUT	14,200	300	2.16	3.6	0.000
API	21,800	1,900	9.55	1.8	0.000
BVS	17,100	-100	-0.58	1.7	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,800	0	0.00	17.4	0.000
VND	12,700	0	0.00	11.1	0.000
VCS	152,400	1,400	0.93	2.5	0.000
LAS	13,400	-500	-3.60	2.4	0.000
BVS	17,100	-100	-0.58	1.8	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	14,200	300	2.16	3.6	0.000
API	21,800	1,900	9.55	1.8	0.000
NDN	8,800	600	7.32	1.0	0.000
TV2	200,000	-1,000	-0.50	0.7	0.000
VE1	5,900	500	9.26	0.6	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,800	0	0.00	-12.7	0.000
VND	12,700	0	0.00	-5.8	0.000
LAS	13,400	-500	-3.60	-2.4	0.000
VCS	152,400	1,400	0.93	-1.4	0.000
DPS	2,800	0	0.00	-0.9	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

07 Mar 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	130,000	-2.8	-1.9	-11.0	8,275	1,451	57.4	46.4	946,349	5,832	5,831	19.9	22.3	8.5	39.3	32.9
2	SAB VM	222,600	3.1	57.6	N/A	6,261	641	10.4	39.2	65,251	6,978	6,978	43.5	31.9	10.9	25.3	15.7
3	VCB VM	37,500	-4.5	9.0	0.2	5,917	3,598	22.9	9.1	1,171,793	1,897	1,897	28.4	19.8	2.7	14.5	0.9
4	VIC VM	44,850	4.8	6.8	15.7	5,188	2,638	45.0	18.9	715,615	648	709	51.6	69.2	4.5	6.3	1.0
5	GAS VM	58,200	-3.0	-10.9	-7.6	4,884	1,913	4.2	46.3	698,617	3,669	3,703	-15.8	15.9	2.8	17.5	12.3
6	ROS VM	168,000	25.9	43.7	998	3,168	430	27.4	48.8	2,493,537	975	975	N/A	172.2	14.8	10.4	6.6
7	CTG VM	18,300	0.8	16.9	6.4	2,988	3,723	35.5	0.0	2,400,136	1,828	1,828	51.3	10.0	1.1	11.5	0.8
8	BID VM	16,500	-3.5	11.9	2.5	2,474	3,419	4.7	28.7	3,196,314	1,802	1,802	25.6	9.2	1.3	14.7	0.7
9	MSN VM	41,000	-3.8	-2.4	-9.6	2,047	1,138	38.4	18.1	380,321	2,482	2,462	87.9	16.5	3.1	17.5	3.9
10	BVH VM	59,500	-5.7	2.6	-0.8	1,776	680	29.1	24.1	236,106	1,922	1,980	19.4	31.0	3.1	10.1	2.0
11	NVL VM	68,600	15.3	N/A	N/A	1,773	589	100.0	38.4	1,251,471	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	VJC VM	132,500	N/A	N/A	N/A	1,743	300	100.0	23.5	N/A	8,726	8,726	-24.9	15.2	8.8	68.7	14.3
13	HPG VM	41,200	-7.6	0.9	-6.4	1,523	843	47.8	13.6	4,015,632	7,831	7,833	77.9	5.3	1.8	38.6	22.5
14	MWG VM	167,900	-1.5	8.9	16.6	1,133	154	69.0	0.0	175,321	10,643	9,948	40.3	15.8	6.7	49.9	14.3
15	MBB VM	13,950	-0.4	6.1	-1.0	1,048	1,713	45.2	0.0	540,432	1,716	1,715	-6.3	8.1	0.9	12.1	1.2
16	BHN VM	100,500	-14.1	N/A	N/A	1,022	232	100.0	31.6	N/A	3,650	3,650	N/A	27.5	4.5	N/A	N/A
17	FPT VM	45,800	2.9	8.8	3.9	923	459	68.6	0.0	789,698	4,339	3,925	2.9	10.6	2.2	22.0	7.1
18	STB VM	10,500	6.4	41.9	5.0	831	1,804	92.7	15.7	3,519,958	207	207	-77.1	50.8	0.8	1.6	0.1
19	CTD VM	197,200	3.8	15.0	1.9	666	77	85.8	6.5	158,248	21,642	20,892	88.6	9.1	2.4	29.8	14.5
20	EIB VM	10,650	-1.4	13.2	2.4	574	1,229	75.6	1.6	354,246	251	251	661.5	42.4	1.0	2.3	0.2
21	DHG VM	121,600	5.9	28.0	21.6	465	87	31.8	0.0	73,357	7,349	7,035	22	17	4	23.8	19
22	SSI VM	21,000	0.5	12.9	-1.4	451	490	57	43.5	1,322,213	1,825	1,827	9	12	1.5	13	7
23	DPM VM	24,800	2.1	6.2	-13.9	426	391	35.4	28.3	936,725	2,584	61	-98	10	1.2	12	11
24	HSB VM	47,350	-3.9	2.9	8.4	408	197	54.0	20.2	1,212,874	9,238	7,350	120.2	5.1	2.3	41.0	13.8
25	CII VM	35,850	16.0	25.3	26.7	379	241	54.7	11.9	1,651,374	3,473	3,142	13.6	10.3	2.4	25.3	6.8
26	BMP VM	187,900	-4.1	-0.6	9.9	375	45	61.8	0.6	45,541	13,691	13,691	20	14	3.6	28	23
27	NT2 VM	29,650	-4.4	-4.5	-14.6	374	288	27.9	27.0	274,316	3,752	3,740	-5.0	7.9	1.7	22.0	8.8
28	PVD VM	21,750	1.6	0.7	-10.4	365	383	48.1	20.7	2,071,454	260	201	-94.7	82.0	0.6	0.9	0.5
29	REE VM	26,150	-2.8	17.8	26.9	356	310	46.2	0.0	856,688	3,577	3,653	32.5	7.3	1.1	16.4	10.6
30	KDC VM	36,800	-1.5	17.2	-7.3	332	206	36.6	37.3	220,186	5,668	5,624	-75.1	6.5	1.3	20.7	15.0
31	PNJ VM	76,500	5.4	11.0	5.5	330	98	68.0	0.0	101,642	4,129	4,580	240.1	18.5	5.0	28.0	13.7
32	HT1 VM	18,850	2.2	-14.1	-20.6	315	382	19.7	38.9	183,831	2,131	2,131	10.1	8.8	1.4	16.9	6.9
33	HNG VM	9,180	6.7	50.5	35.0	309	767	29.5	48.4	1,915,213	-1,266	-1,266	N/A	N/A	0.7	8.8	3.3
34	KBC VM	14,850	8.0	2.4	-18.4	306	470	73.7	18.6	2,945,851	1,188	1,188	-11.4	12.5	0.9	7.5	3.9
35	LGC VM	35,900	43.3	47.4	50.8	304	193	N/A	4.0	343,639	1,867	1,867	-44.5	19.2	2.7	14.6	4.6

DAILY MARKET RECAP

07 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	35,400	25.5	31.4	26.9	279	179	75.1	0.0	696,444	2,043	1,957	-10.3	17.3	1.2	7.1	4.0
37	HAG VM	8,010	31.5	45.1	40.5	277	790	54.2	35.0	8,201,605	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	SBT VM	24,100	0.8	-2.0	-10.2	268	253	53.1	40.4	1,193,757	1,116	1,148	29.3	21.6	2.1	10.1	5.3
39	DCM VM	11,500	18.6	7.0	3.6	267	529	24.3	45.1	818,881	1,171	1,171	N/A	9.8	1.0	10.3	4.5
40	TCH VM	16,350	0.0	-14.4	N/A	260	363	52.5	49.0	611,701	N/A	N/A	N/A	N/A	1.3	N/A	N/A
41	GTN VM	22,000	25.7	20.9	16.4	241	250	46.3	48.3	1,769,456	88	97	-87.3	250.8	2.0	0.8	0.5
42	KDH VM	23,450	20.3	16.1	13.8	241	234	55.3	0.5	129,131	1,615	1,615	0.7	14.5	1.6	11.3	4.6
43	PPC VM	16,800	0.0	5.7	13.5	234	318	15.0	33.3	116,827	1,707	1,706	-3.2	9.8	1.0	10.0	5.0
44	FLC VM	7,890	38.9	40.4	48.9	221	638	68.3	40.8	18,203,010	1,735	1,730	-11.4	4.5	0.6	13.5	7.1
45	HBC VM	51,400	41.8	82.3	82.9	215	95	77.8	27.9	2,519,115	5,883	6,056	624.5	8.7	3.0	41.2	6.1
46	VHC VM	52,700	0.4	-5.7	-2.4	213	92	30.5	72.6	132,715	5,819	6,008	83.5	9.1	2.0	24.1	12.2
47	BIC VM	39,900	-5.0	10.8	22.8	205	117	99.6	1.5	9,043	1,094	1,082	-20.3	36.5	2.3	6.3	2.9
48	VCF VM	174,000	-2.8	9.4	22.5	203	27	N/A	19.3	35	14,294	14,450	30.0	12.2	2.1	19.4	13.4
49	DXG VM	18,000	30.9	38.5	55.6	200	253	79.7	16.5	2,678,178	2,536	3,039	36.4	7.1	1.4	22.3	11.8
50	PAN VM	43,350	2.0	8.4	-5.8	195	102	54.1	53.9	7,834	2,548	2,538	0.0	17.0	1.9	11.4	6.9
51	TRA VM	119,500	5.8	4.6	6.7	181	35	82.3	1.3	1,240	6,096	6,096	29.1	20	4.4	23	16
52	HCM VM	30,750	4.1	18.7	6.4	175	130	39.4	0.0	563,803	2,394.7	2,395	42.8	12.8	1.6	13.0	8.4
53	TLG VM	104,000	4.3	0.0	-5.5	175	38	4.1	24.0	1,657	5,828	5,506	24.8	17.8	4.3	25.6	17.9
54	DRC VM	33,100	7.5	3.9	-18.7	172	119	39.0	19.2	296,299	3,326	3,680	1.6	10	2.5	24	13
55	ITA VM	4,100	5.1	-14.4	-14.6	169	938	61.8	35.0	3,874,422	60	57	-65.7	68	0.4	1	0
56	PVT VM	12,950	3.6	7.9	-10.7	160	281	48.9	24.0	524,983	1,393	1,468	22.8	9.3	1.0	11.3	4.4
57	ASM VM	15,800	3.3	5.7	3.3	152	220	83.0	45.5	1,513,253	967	967	57.0	16.3	1.3	8.4	4.8
58	PGD VM	38,500	-3.0	15.6	-14.1	152	90	49.0	45.6	116,126	2,438	2,267	-38.8	16	2.5	17	8
59	NLG VM	23,800	7.0	5.8	8.7	148	142	44.0	1.5	194,647	2,426	2,142	61.8	10	1.3	14	6
60	CAV VM	57,600	-0.7	7.3	4.5	146	58	51.4	45.2	32,880	7,801	7,801	155.0	7	4.2	24	9
61	VSH VM	15,900	3.2	-0.6	-4.2	144	206	69.3	34.0	57,912	1,235.8	1,251	5	12.9	1.2	9.1	4.6
62	BHS VM	10,700	1.5	0.7	-13.9	140	298	72.3	40.6	1,681,792	1,455.2	1,546	30.6	7.4	0.8	14.0	6.2
63	PC1 VM	39,500	9.7	6.8	N/A	130	75	100.0	27.2	121,919	4,549	4,549	-50.4	8.7	1.0	N/A	N/A
64	PTB VM	137,000	6.2	17.3	15.0	130	22	66.6	38.6	61,986	11,893	12,284	83	11.5	3.9	40.0	17.1
65	DVP VM	72,900	-1.5	1.3	-2.1	128	40	17.9	33.6	1,021	7,171	7,170	2.0	10.2	3.2	31.0	26.3
66	PDR VM	14,100	2.2	6.8	10.2	125	202	31.6	45.9	638,622	1,182	1,200	35.3	11.9	1.2	10.2	2.9
67	CHP VM	22,500	2.3	9.8	N/A	124	126	24.9	45.5	15,504	2,045	2,046	-17.6	11.0	1.7	15.6	8.1
68	DMC VM	77,400	14.2	5.0	-18.1	118	35	1.2	42.8	54,234	4,857	4,851	44.2	15.9	3.0	20.1	16.5
69	VSC VM	58,000	-5.1	4.1	-18.3	116	46	85.0	0.0	87,773	5,563	5,516	-10.0	10.4	2.0	19.4	11.0
70	SJS VM	26,500	18.3	6.9	0.0	115	99	41.2	37.4	197,619	1,785	1,785	-21.5	14.8	1.3	8.7	3.0

Source: Bloomberg

Bloomberg: VNDS

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