

Market commentary

Following yesterday's success, Vietnam Stock Markets resumed the upward spiral for a third consecutive session. Under investors' profit-taking, VN-INDEX struggled to hold on to gains throughout the trade. However, thanks to selling pressure not overwhelming demand, the index managed to maintain its fluctuation in green and pick up momentum near the day-end closing. In particular, Banking sector continued to take the lead in today's rise with CTG and MBB scoring top contributors. Surprisingly, HPG was spurred by foreigners' strong accumulation and thus advanced remarkably. Furthermore, Real Estate stocks also buoyed the market's sentiment considerably, especially VIC and NVL. Simultaneously, Food and Beverage tickers, such as SAB, BHS and KDC, performed positively and hence supported the market's intraday reversal. Besides, amid the volatile oil prices, Utilities and Energy sectors moved in opposite directions, of which GAS recorded modest gain while PLX retreated. Finally, VN-INDEX extended gains to level at 753.46pts (+0.29%) with 145 gainers, 111 losers and 70 unchanged. At the same time, HNX-INDEX gradually escalated until reaching 97.47pts (1.80%) with 118 advancers, 81 laggards and 179 unchanged.

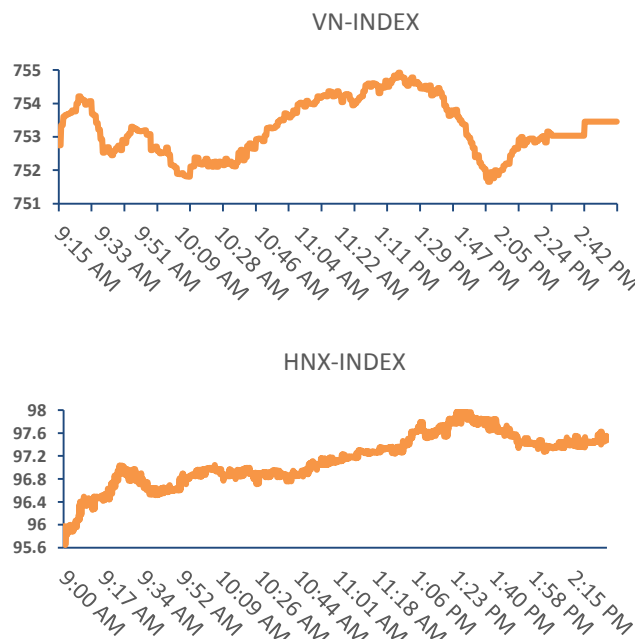
Most sectors rose, led by Materials (+1.39%), Financials (+0.76%), and Real Estate (+0.51%) while Energy (-0.57%), Information Technology (-0.44%), and Health Care (-0.17%) negatively impacted the markets. Regarding tickers, top index movers included CTG (+3.65%), MBB (+4.38%), HPG (+2.95%), VIC (+0.86%), and SAB (+0.31%). Top index laggards consisted of VCB (-0.91%), VJC (-2.00%), MSN (-1.25%), PLX (-0.65%), and VNM (-0.13%). On the put-through market, top 3 deals consisted of NVL with 1.95mn shares (VND135.8bn), VNM with 739,000 shares (VND113.5bn), and PNJ with 770,000 shares (VND74.6bn).

Foreigners net bought on both exchanges with total net-buying value of VND27.1bn. They mainly accumulated VNM (VND175bn), HPG (VND43.3bn), and HSG (VND33.4bn) while sold VNM (VND173.6bn), CII (VND16.2bn), and KBC (VND15.9bn).

Snapshot	HOSE	HNX
Close (pts)	753.5	97.5
1 Day change (%)	0.29	1.80
Volume (mn shs)	211.2	93.3
Value (US\$m)	208.5	46.3
Gainers	145	118
Losers	111	81
Unchanged	70	179

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,293	-0.10
WTI Oil (\$/B) 1Mth	47.9	-0.71
Brent Oil (\$/B) 1Mth	49.7	-0.80
USDVND	22,701	0.10
EURVND	25,611	0.30

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.39%	0.38	14.60	4.16
Consumer Staples	-0.01%	7.81	24.14	7.35
Energy	-0.57%	3.81	13.91	3.12
Financials	0.76%	4.21	20.55	1.96
Health Care	-0.17%	0.32	21.37	3.98
Industrials	-0.05%	1.22	36.80	5.15
IT	-0.44%	0.97	11.07	2.17
Materials	1.39%	0.98	11.46	1.72
Real Estate	0.51%	3.53	27.75	3.20
Utilities	0.27%	4.38	13.49	2.37

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,533.9	1.17	15.55	1.82	3,655
India	9,639.2	0.02	22.6	2.91	1,058
Indonesia	5,717.3	0.17	23.9	2.44	469
Laos	1,017.7	-0.07	14.01	0.85	1
Malaysia	1,785.9	-0.28	17.0	1.76	253
Philippines	8,002.3	0.62	22.0	2.48	193
Taiwan	10,210.0	0.04	15.9	1.69	1,002
Thailand	1,568.2	-0.05	15.9	1.88	456
Vietnam	753.5	0.29	16.2	2.24	80

Source: Bloomberg

Market News

Oil declined as U.S. industry data showed gasoline stockpiles expanded at a time they typically fall, suggesting the crude surplus is turning into an overhang of refined fuels. Futures slid 0.6% in New York. The American Petroleum Institute was said to report late Tuesday that stockpiles of the motor fuel increased by 4.08mn barrels last week. Government data Wednesday is forecast to show supplies fell for a fifth week. Royal Dutch Shell Plc lifted restrictions on exports of a key Nigerian crude oil halted for more than a year, potentially undermining the efforts of other OPEC members to clear a glut. *(Bloomberg)*

The U.S. is expected to be the largest or second largest investor in the country in 5-10 years, Nguyen Noi, Deputy General Director of Foreign Investment Agency, Ministry of Planning and Investment, said at Ho Chi Minh City conference. *(Bloomberg)*

Vietnam Treasury sold VND1.5tr of 7-year bonds at 5.33%, VND1.4tr of 5-year bonds at 5.05%, VND1tr of 20-year bonds at 7%, and VND728bn of 30-year securities at 7.5% on Jun 07, according to Hanoi Stock Exchange. Besides, Treasury also offered VND300bn each of 20-year and 30-year notes; and VND450bn of 5-year and 7-year tenors in extra auction on Jun 07. *(Bloomberg)*

Vietnam calls for Japan to lead in public-private partnership (PPP) projects. Accordingly, PM Nguyen Xuan Phuc has called on member groups of the Japan Business Federation (Keidanren) to expand their investment in Vietnam through public-private partnership (PPP) projects. He made the appeal at a working session with major Keidanren members like Toray Industries, JXTG Holdings, Nomura Holdings, Tokyo Gas and Mitsubishi Corporation, among others, on Jun 7 as part of his official visit to Japan. *(En.vietnamplus.vn)*

Corporate News

FPT Corporation (FPT VN) - overseas business activity: FPT Japan Co., Ltd. - FPT's official representative in Japan - has won large projects worth tens of millions of USD in Japan. Specifically, FPT Japan will take the role of a Systems Integrator (SI), providing consultation and problem solving of technology to end users. The project will last for the next 3 years with the no. of staff working during peak hours at around 60-80 onshore employees and 600-800 offshore employees. For more information, the firm's customers are those companies listed on the stock exchange, specializing in making ERP packages for small and medium enterprises in Japan. According to FPT, this is an opportunity for the corporation to demonstrate its competence in high-demand processes in software projects as well as apply advanced technologies in building the architecture system. *(International.fpt.edu.vn)*

Transimex Corporation (TMS VN) - shareholder's activity: BoD member Vu Chinh sold 150,000 TMS shares via order-matching method on May 12, thereby reducing its stake from 321,713 shares (0.93%) to 171,713 shares (0.49%). *(Hsx.vn)*

CII Engineering JSC (CEE VN) - shareholder's activity: BoD member Le Quoc Binh bought 500,000 CEE shares (1.2%) via order-matching method, knowing that he did not own any share prior to the transaction. *(Hsx.vn)*

Vietjet Aviation JSC (VJC VN) - signing of strategic agreement: On Jun 05, VJC and Mitsubishi UFJ Lease & Finance Company Limited (MUL) - a member of Japan's leading finance group Mitsubishi UFJ Financial Group (MUFG) - signed a strategic agreement in Tokyo to finance VJC's three aircraft purchases worth a total of US\$348mn, witnessed by PM Nguyen Xuan Phuc and high-ranking dignitaries from Vietnam and Japan. Accordingly, VJC will receive the aircraft within this year to meet its expansion plans for the airline's domestic and international flight network. In addition, under this agreement, VJC and MUL will also work together to share best practices in the operations and management of the carrier. (*Ndh.vn & Vietjetair.com*)

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - share issuance: SBT will issue 303,831,938 shares to swap with the entire outstanding shares of Bien Hoa Sugar JSC (BHS VN) at the ratio of 1:1.02. The issuance is expected within 90 days after getting the registration certificate on the share offering issued by the State Securities Commission. (*Hsx.vn*)

Fecon Corporation (FCN VN) - business activity: Japanese East Nippon Expressway Company Limited (NEXCO) and Japan Expressway International Co., Ltd (JEXWAY) will become the first foreign enterprises to set foot in a Vietnamese Build-Operate-Transfer project after acquiring 20% stake of FCN in the Phu Ly Bypass project. Accordingly, NEXCO and JEXWAY will join hands with FCN to transfer Japanese technology and management capacity in transport infrastructure while connecting FCN with other Japanese partners. Additionally, FCN will transfer the remaining 20% of the project to its subsidiary - Fecon Infrastructure Joint Stock Company (FCI - unlisted). For further information, the Phu Ly Bypass project is a joint venture among FCN (40%), Coteccons Construction JSC (CTD VN, 35%) and Civil Engineering Construction Corporation No.1 (Cienco 1 - unlisted, 25%). (*English.vietnamnet.vn & Fecon.com.vn*)

Viet Capital Securities JSC (VCSC - Unlisted) - pre-listing placement: VCSC has raised about US\$31.29mn in a pre-listing placement at the price of VND48,000/share, slightly higher than target of US\$30mn. The highest bid recorded was VND58,000/share, 8 times higher than the offering price, according to VCSC's Managing Director cum Head of Institutional Sales & Brokerage - Michel Tosto. Specifically, the shares were sold to 28 institutional investors from Singapore, Hong Kong, Vietnam and many retail investors. Furthermore, VSCS also plans to list the remaining 120mn shares on Ho Chi Minh City Stock Exchange (HOSE) in early August. (*Bloomberg*)

Binh Thuan Mineral Industry JSC (KSA VN) - shareholder's activity: VSM Securities JSC, which relates to Chairwoman Pham Thi Hinh, has registered to sell 2mn KSA shares via order-matching and put-through methods from Jun 08 to Jul 07. If successful, it will reduce its stake from 5,532,090 shares (5.92%) to 3,532,090 shares (3.78%). (*Cafef.vn*)

An phat – Yen Bai Mineral & Plastic JSC (HII VN) – stock listing and business targets: On Jun 06, Ho Chi Minh Stock Exchange (HOSE) has approved the listing of An phat – Yen Bai Mineral & Plastic JSC under ticker HII with 13.6mn shares - equivalent to a chartered capital of VND136bn. Notably, An Phat Green Plastic and Environment JSC (AAA VN) is a major shareholder holding 72.79% of the company's total capital. For further information, HII recorded VND193.7bn in revenue (+2.9% YoY) and VND11.6bn in EAT (+78.5% YoY) in 2016. The company also announced its 2017 business targets at VND1.1trl in revenue (+467% YoY) and VND55bn in EAT (+375% YoY). For 1Q2017, the company posted VND10.86bn in EAT (+630% YoY). (*Cafef.vn*)

Haiha Confectionery JSC (HHC VN) - shareholder's activity: Mr. Luu Van Vu bought 3,942,000 HHC shares (24%), thereby becoming the company's major shareholder from May 29. Notably, he did not own any stake in HHC prior to the transaction. (*Hnx.vn*)

Vietnam Germany Steel Pipe JSV (VGS VN) - dividend payment: Jun 22 and Jun 23 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 12.1%). The payment will be made on Jul 07. (*Vsd.vn*)

Kido Group Corporation (KDC VN) - 2017 AGM document: According to the AGM document, KDC sets 2017 business targets of VND7.7trl in net revenue, VND490bn in EBT, and VND1,600/share in cash dividend. The company also expects to pay 2016 cash dividend of VND1,600/share. Moreover, KDC will seek shareholders' approval for lifting its FOL from 49% to 100%. (*Cafef.vn*)

Vietnam Ocean Shipping Agency Corporation (VSA VN) - dividend payment: VSA has approved to pay 2016 cash dividend of VND1,500/share and 2016 stock dividend at the ratio of 10:1. Jun 30 is expected to be the record date. The cash dividend payment is expected to be made on Jul 25 while the stock dividend will be paid in Jun-Jul 2017. (*Cafef.vn*)

Vegetable Oil Packing JSC (VPK VN) - dividend payment: Jun 23 and Jun 26 will be the ex-date and record date, respectively, for issuing bonus shares to existing shareholders at the ratio of 1:0.875. (*Vsd.vn*)

VNS Securities Company (IVS VN) - shareholder's activity: Chairman Nguyen Duy Toai has registered to fully divest his 1,019,500 IVS shares (3%) from Jun 09 to Jul 07 via order-matching and put-through methods. (*Cafef.vn*)

Bao Thu Industrial Development and Investment JSC (BII VN) - investment plan: On Jun 01, BII's BoD has approved the capital contribution to its 100% owned subsidiary Bidico High-quality Quartz Co. Ltd. (*Vietstock.vn*)

Vietnam Urban and Industrial Zone Development Investment Corporation (IDICO - unlisted) - IPO and State sale: The Prime Minister has approved the equitization plan to offload the State's capital in IDICO. The company, with a chartered capital of VND3trl (US\$133.3mn), will offer up to 300mn shares in the IPO at the par value of VND10,000/ share. The upcoming IPO will reduce the State's ownership in IDICO from 100% to 36%, equal to 108mn shares. The Government will remain a shareholder of IDICO until Dec 31, 2018, and offload its entire stake in the company after this date. For more detail, in the IPO, strategic investors will be able to purchase up to 45% of capital in IDICO, or 135mn shares. Besides, 55.3mn shares (18.4%) will be sold publicly and the remaining stake will be transferred to the company's employees at the preferential price. (*Vietnamnews.vn*)

Bien Hoa Sugar JSC (BHS VN) - shareholder's activity: Do Thanh Tuyen - who relates to BHS' CFO Vo Cong Minh - has registered to fully divest 20,397 shares via order-matching method from Jun 12 to Jul 10. (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
IDI	6,580	430	7.0	1.32MLN	0.033
CTF	21,500	1,400	7.0	30	0.011
PTC	6,000	390	7.0	14,440	0.003
ATG	2,310	150	6.9	1.24MLN	0.001
VPK	13,900	900	6.9	3,060	0.003

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KSH	3,210	-240	-7.0	2.41MLN	-0.003
SII	22,500	-1,650	-6.8	1,450	-0.040
TCO	10,250	-750	-6.8	10	-0.006
EMC	20,000	-1,300	-6.1	17,650	-0.006
LGC	23,000	-1,400	-5.7	630	-0.113

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTG	19,900	700	3.7	6.10MLN	1.089
MBB	20,250	850	4.4	5.87MLN	0.609
HPG	31,400	900	3.0	8.21MLN	0.476
VIC	41,000	350	0.9	494,480	0.386
SAB	191,900	600	0.3	32,930	0.161

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,300	-350	-0.9	2.42MLN	-0.526
VJC	127,500	-2,600	-2.0	426,910	-0.326
MSN	43,550	-550	-1.3	442,790	-0.264
PLX	61,100	-400	-0.7	626,820	-0.216
VNM	154,000	-200	-0.1	740,420	-0.121

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KSA	2,300	-100	-4.2	9.34MLN	-0.004
AMD	23,450	1,500	6.8	8.28MLN	0.041
HPG	31,400	900	3.0	8.21MLN	0.476
HQC	3,260	10	0.3	7.13MLN	0.002
FLC	7,260	-20	-0.3	6.72MLN	-0.005

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MKV	14,300	1,300	10.0	300	0.000
TKC	24,400	2,200	9.9	10,400	0.000
NVB	8,900	800	9.9	99,200	0.000
VNF	46,800	4,200	9.9	200	0.000
PVB	11,400	1,000	9.6	313,000	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L18	11,700	-1,300	-10.0	100	0.000
HEV	11,500	-1,200	-9.5	100	0.000
ACM	2,000	-200	-9.1	1.26MLN	0.000
APP	10,000	-1,000	-9.1	200	0.000
TMX	10,500	-1,000	-8.7	200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,400	1,100	4.4	9.67MLN	0.950
NVB	8,900	800	9.9	99,200	0.256
VND	21,000	1,600	8.3	2.33MLN	0.153
SHB	7,400	100	1.4	27.5MLN	0.097
DST	29,300	1,400	5.0	999,200	0.051

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VGC	19,100	-400	-2.1	233,400	-0.034
PTI	23,500	0	-4.9	5,300	-0.027
PVS	16,700	-100	-0.6	761,300	-0.025
DBC	28,400	-400	-1.4	33,600	-0.024
HKB	4,900	-300	-5.8	1.82MLN	-0.014

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,400	100	1.4	27.5MLN	0.000
ACB	26,400	1,100	4.3	9.67MLN	0.000
KLF	2,800	0	0	6.11MLN	0.000
VND	21,000	1,600	8.2	2.33MLN	0.000
CEO	11,600	0	0	2.10MLN	0.000

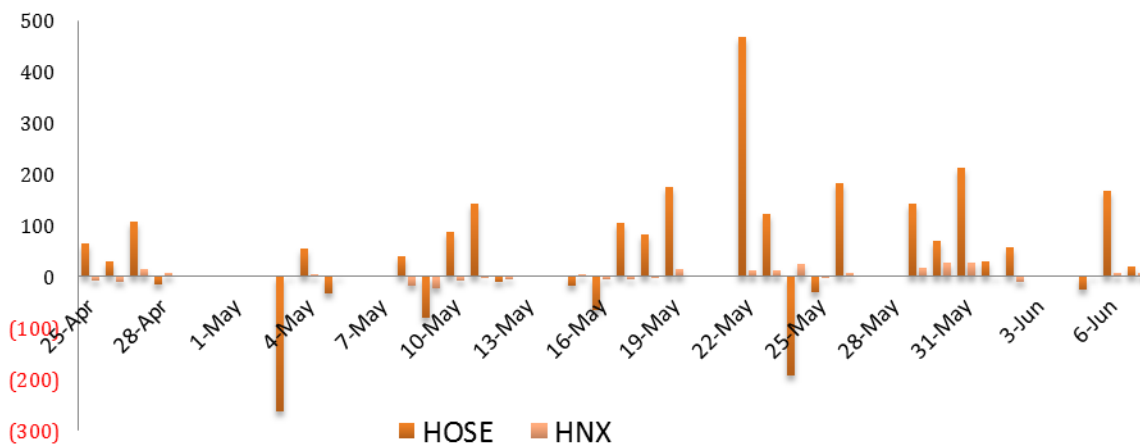
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	8.5	-6.7%	1.7	70.6%	BUY	426	31.8%	21	36.9%
% of market	4.0%		1.2%		% of market	9.2%		2.0%	
F.SELL	9.0	139.1%	1.5	59.3%	SELL	407	161.2%	14	72.3%
% of market	0.0%		0.0%		% of market	0.0%		1.3%	
NET BUY (SELL)	(0.5)		0.1		NET BUY (SELL)	19		8	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,094.9	44.5%	125.9	31.9%	BUY	48,493	53.1%	1,858	29.8%
% of market	5.9%		2.4%		% of market	12.7%		3.3%	
SELL	1,148.2	43.0%	115.0	35.0%	SELL	41,534	42.0%	1,565	30.8%
% of market	6.2%		2.2%		% of market	10.8%		2.8%	
NET BUY (SELL)	(53.3)		10.9		NET BUY (SELL)	6,959		293	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	154,000	-200	-0.13	175.0	-0.121
HPG	31,400	900	2.95	43.3	0.476
HSG	33,000	-300	-0.90	33.4	-0.025
VCB	38,300	-350	-0.91	23.8	-0.526
PNJ	96,900	-700	-0.72	15.7	-0.029

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	154,000	-200	-0.13	173.6	-0.121	
CII	39,800	-200	-0.50	16.2	-0.023	
KBC	16,000	-100	-0.62	15.9	-0.020	
SSI	25,850	250	0.98	15.7	0.051	
PNJ	96,900	-700	-0.72	15.7	-0.029	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	31,400	900	2.95	34.9	0.476	
HSG	33,000	-300	-0.90	26.6	-0.025	
VCB	38,300	-350	-0.91	13.2	-0.526	
PHR	35,100	500	1.45	7.2	0.017	
CTD	212,000	900	0.43	6.3	0.029	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SSI	25,850	250	0.98	-12.6	0.051	
KBC	16,000	-100	-0.62	-12.4	-0.020	
CII	39,800	-200	-0.50	-12.1	-0.023	
MSN	43,550	-550	-1.25	-9.7	-0.264	
DPM	22,500	0	0.00	-8.0	0.000	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	21,000	1,600	8.25	7.8	0.000
CTS	11,100	300	2.78	3.4	0.000
WCS	180,000	-1,000	-0.55	3.1	0.000
APS	3,700	300	8.82	1.5	0.000
CEO	11,600	0	0.00	0.8	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	7,400	100	1.37	4.9	0.000	
SDT	8,800	0	0.00	0.9	0.000	
CEO	11,600	0	0.00	0.8	0.000	
PVS	16,700	-100	-0.60	0.8	0.000	
VCG	18,400	200	1.10	0.8	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VND	21,000	1,600	8.25	7.6	0.000	
CTS	11,100	300	2.78	3.4	0.000	
WCS	180,000	-1,000	-0.55	3.0	0.000	
APS	3,700	300	8.82	1.5	0.000	
PMC	79,900	900	1.14	0.6	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	7,400	100	1.37	-4.9	0.000	
SDT	8,800	0	0.00	-0.9	0.000	
PVS	16,700	-100	-0.60	-0.8	0.000	
VCG	18,400	200	1.10	-0.7	0.000	
HOM	5,300	-400	-7.02	-0.6	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

07 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	154,000	5.0	18.5	16.2	9,846	1,451	57.8	44.9	722,097	6,281	5,831	19.9	24.5	9.0	38.3	33.7
2	VCB VM	38,300	6.1	2.1	11.3	6,070	3,598	22.9	9.3	1,452,531	1,668	1,566	6.0	23.0	2.7	12.4	1.0
3	SAB VM	191,900	-3.7	-13.8	35.9	5,421	641	10.4	39.2	38,208	7,265	6,442	37.3	26.4	9.8	35.2	22.9
4	VIC VM	41,000	1.5	-8.6	-2.4	4,764	2,638	52.3	19.2	689,059	1,255	1,178	111.2	32.7	3.8	10.5	1.6
5	GAS VM	55,500	1.6	-4.6	-15.0	4,678	1,913	4.2	46.1	506,609	4,119	3,548	-18.8	13.5	2.6	19.1	13.1
6	CTG VM	19,900	12.1	8.7	27	3,264	3,723	15.8	0.0	1,373,279	1,867	1,457	20.6	10.7	1.3	12.0	0.8
7	PLX VM	61,100	29.7	N/A	N/A	3,119	1,159	100.0	11.9	1,749,674	4,254	4,254	43.0	14.4	3.5	27.7	8.9
8	BID VM	19,400	17.2	17.6	31.5	2,922	3,419	4.7	28.6	4,869,787	1,843	1,354	-5.1	10.5	1.5	14.6	0.7
9	ROS VM	121,800	-24.6	-27.5	4.2	2,307	430	27.2	47.9	5,962,432	1,136	1,136	N/A	107.2	10.7	11.7	7.4
10	MSN VM	43,550	1.0	6.2	3.7	2,184	1,138	32.2	18.9	390,344	2,467	1,641	86.5	17.7	3.2	18.1	4.1
11	VJC VM	127,500	-1.8	-3.8	N/A	1,811	322	61.0	5.6	294,317	8,726	8,726	-24.9	14.6	8.5	68.7	14.3
12	NVL VM	69,700	0.3	1.6	N/A	1,810	589	33.8	38.7	521,567	3,396	3,059	N/A	20.5	4.6	23.1	5.3
13	HPG VM	31,400	7.5	14.3	15.3	1,749	1,264	50.7	12.0	3,896,565	5,944	4,775	82.3	5.3	1.9	40.9	24.1
14	BVH VM	58,300	0.5	-2.0	0.5	1,748	680	29.1	24.3	268,723	1,641	1,651	10.9	35.5	3.0	8.5	1.6
15	MBB VM	20,250	21.3	45.2	54.0	1,528	1,713	49.8	0.0	2,282,006	1,811	1,715	-6.3	11.2	1.4	12.7	1.3
16	MWG VM	97,000	12.8	15.5	25.8	1,314	308	70.4	0.0	358,483	5,709	4,974	40.3	17.0	6.8	47.1	15.6
17	STB VM	13,450	11.2	28.1	81.8	1,069	1,804	92.7	15.8	4,838,280	233	207	-77.1	57.6	1.0	1.8	0.1
18	FPT VM	44,050	7.6	10.6	20.3	1,030	531	73.4	0.0	1,003,098	3,899	3,413	2.9	11.3	2.3	21.8	7.8
19	BHN VM	80,200	-3.4	-20.2	N/A	819	232	100.0	31.6	5,788	3,236	3,236	-9.6	24.8	3.3	13.8	8.0
20	CTD VM	212,000	5.7	7.5	23.6	719	77	89.1	4.4	99,193	20,854	20,894	88.6	10.2	2.5	28.1	15.5
21	EIB VM	12,000	8.1	12.7	27.5	650	1,229	75.6	0.7	249,875	343	251	661	35	1	3.1	0
22	DHG VM	112,100	20.1	38.3	77.0	646	131	32	0.2	196,997	4,808	4,662	22	23	4.8	22	20
23	SSI VM	25,850	14.9	23.1	39.0	558	490	57.0	44.3	4,233,553	2,133	1,698	2	12	1.8	13	7
24	HSG VM	33,000	16.3	22.0	25.5	509	350	54.8	19.2	2,865,549	5,270	4,200	120.2	6.3	2.5	43.4	15.4
25	REE VM	34,000	16.0	30.0	53.2	464	310	48.3	0.0	1,825,856	4,274	3,526	27.9	8.0	1.5	16.2	10.4
26	CII VM	39,800	4.1	11.0	39.2	423	241	54.7	8.6	1,665,537	7,950	3,191	10	5	2.7	24	7
27	PNJ VM	96,900	2.2	26.7	40.6	419	98	65.3	0.0	225,417	5,654	4,383	671.7	17.1	5.4	34.5	17.4
28	KDC VM	44,450	13.4	20.8	41.6	403	206	49.8	40.4	377,518	5,672	5,714	-74.7	7.8	1.5	20.8	15.6
29	DPM VM	22,500	-3.2	-9.3	-3.6	388	391	35.2	29.4	859,844	2,394	2,452	-25.6	9.4	1.1	9.7	9.4
30	SBT VM	34,250	32.2	42.1	39.2	382	253	53.0	42.3	2,972,496	1,111	1,148	29.3	30.8	3.0	9.0	4.4
31	HT1 VM	22,450	1.1	19.1	2.3	377	382	20.0	40.7	418,881	2,062	2,121	-0.2	10.9	1.6	16.0	6.7
32	BMP VM	185,000	1.4	-1.5	-2.1	371	45	61.8	2.0	99,908	11,637	13,796	20.9	15.9	3.7	29.1	23.5
33	NT2 VM	29,150	0.9	-1.7	-6.1	370	288	27.9	27.5	381,957	3,508	3,701	-5.0	8.3	1.6	20.3	8.6
34	HNG VM	10,200	-13.6	11.1	67.2	345	767	32.1	48.5	3,113,036	-1,374	-1,273	N/A	N/A	0.7	-8.8	-3.3
35	KBC VM	16,000	6.7	7.7	10.3	331	470	72.6	14.9	3,414,923	1,361	1,186	-11.6	11.8	1.0	7.5	3.9

DAILY MARKET RECAP

07 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	41,500	15.1	17.2	54.0	328	179	95.6	0.0	1,267,902	2,196	2,009	-4.2	18.9	1.4	7.3	4.1
37	DCM VM	13,950	-2.8	21.3	29.8	325	529	24.3	48.0	4,863,333	1,416	1,011	N/A	9.9	1.3	9.6	4.5
38	TCH VM	19,050	-6.2	16.5	-0.3	305	363	52.5	48.8	2,420,141	1,379	1,379	N/A	13.8	1.6	16.6	15.1
39	HAG VM	8,570	-5.8	7.0	55.3	298	790	54.6	35.7	5,193,120	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
40	KDH VM	28,500	11.8	21.5	41.1	294	234	48.5	2.7	214,621	1,658	1,587	55.3	17.2	1.9	11.3	4.9
41	BHS VM	21,200	17.1	98.1	99.6	278	298	77.9	41.1	3,016,369	1,312	1,546	30.6	16.2	1.6	11.6	5.4
42	PPC VM	19,100	6.7	13.7	20.1	268	318	15.0	33.0	153,978	2,665	1,724	-2.2	7.2	1.1	15.3	8.5
43	QCG VM	21,500	110.8	373.6	467.3	261	275	37.0	48.9	842,420	256	253	191.0	83.9	1.5	1.0	0.5
44	HBC VM	61,500	18.5	19.6	118.1	259	95	71.9	25.5	1,841,350	7,190	5,346	539.6	8.6	3.6	41.0	6.1
45	PVD VM	15,200	-7.6	-30.1	-29.6	256	383	48.1	24.3	2,302,776	-356	224	-94.1	N/A	0.4	1.0	0.5
46	HCM VM	42,900	30.4	39.5	65.6	245	130	39.5	49.5	978,175	2,624	2,395	49.9	16.3	2.3	13.0	9.1
47	PDR VM	24,600	6.1	91.9	105.0	241	222	38.3	43.8	579,900	1,121	1,033	28.1	21.9	2.3	9.8	2.9
48	VHC VM	55,900	7.3	6.1	0.0	227	92	25.5	62.7	44,947	6,096	5,922	80.9	9.2	2.2	25.4	12.9
49	DXG VM	17,700	-10.9	11.1	53.9	223	286	76.6	18.8	4,739,790	2,603	2,555	29.6	6.8	1.5	26.5	13.4
50	VCF VM	188,000	4.4	8.0	18.2	220	27	30.7	19.3	256	12,978	14,450	30.0	14.5	2.3	19.4	13.4
51	BIC VM	40,000	1.5	0.3	11.1	207	117	99.7	1.4	6,359	1,129	1,083	-27.2	35	2.3	6	3
52	FLC VM	7,260	-1.4	-8.0	29.2	204	638	86.2	38.0	12,097,950	1,818.0	1,795	-8.0	4.0	0.6	14.0	7.4
53	PGD VM	50,800	10.6	31.9	52.6	201	90	49.5	45.7	90,915	1,769	2,313	-37.5	28.7	3.3	16.5	7.9
54	LGC VM	23,000	-5.3	-35.9	-5.5	195	193	N/A	4.0	2,459	1,608	1,698	-49.5	14	1.9	13	4
55	TRA VM	105,000	2.8	5.4	10.3	192	41	58.1	1.1	11,457	4,867	5,081	29.0	22	4.7	23	16
56	TLG VM	111,500	6.3	7.2	7.2	188	38	25.6	21.0	1,076	5,658	5,514	24.9	19.7	4.6	24.2	17.9
57	PAN VM	41,200	-1.9	-5.0	3.0	186	102	59.8	54.1	2,727	1,763	2,489	-1.9	23.4	1.8	11.4	6.9
58	GTN VM	16,750	2.4	-23.9	-8.0	184	250	18.2	50.2	1,141,419	142	104	-86.3	118	1.5	1	1
59	NLG VM	28,800	1.8	21.0	28.0	180	142	56.0	7.0	746,115	2,352	2,149	70.0	12	1.6	14	6
60	DMC VM	110,200	20.8	42.4	49.5	169	35	46.3	38.0	23,504	5,224	4,856	44.3	21	4.3	20	16
61	PVT VM	13,050	2.8	0.8	8.8	162	281	48.9	22.9	737,799	1,437.7	1,321	13	9.1	1.0	10.7	4.4
62	VSH VM	16,950	6.6	6.6	5.9	154	206	69.3	33.6	88,648	1,548.7	1,219	2.4	10.9	1.2	9.2	4.6
63	DRC VM	29,300	4.1	-11.5	-8.0	153	119	39.4	20.1	460,941	3,178	3,327	-8.2	9.2	2.2	24.3	13.3
64	NKG VM	33,600	13.5	37.3	43.2	147	99	26.4	12.2	645,389	7,479	6,850	286	4.5	2.1	46.3	10.3
65	DIG VM	13,750	17.5	52.8	78.1	144	238	87.1	21.7	2,064,591	141	228	459.2	97.5	1.2	2.2	1.1
66	ITA VM	3,400	4.3	-17.1	-29.0	141	938	69.3	37.5	3,661,956	49	43	-74.1	69.4	0.3	0.4	0.3
67	CHP VM	25,100	7.5	11.6	22.4	139	126	20.0	45.7	102,845	2,983	1,950	-21.5	8.4	1.9	15.6	8.1
68	PC1 VM	32,200	9.9	6.0	13.1	139	98	67.0	21.4	167,842	3,486	3,486	-50.6	9.2	1.6	18.7	7.8
69	ASM VM	14,300	-6.8	-9.5	-4.3	139	220	59.3	45.9	1,454,983	741	787	27.8	19.3	1.2	6.9	3.9
70	CAV VM	53,800	-3.9	-6.6	0.2	137	58	51.4	45.7	58,156	4,626	4,380	43.2	11.6	4.1	30.0	11.3

Source: Bloomberg

Bloomberg: VNDS

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