

Market commentary

Vietnam Stock Markets snapped the record-hitting spree as investors' confidence faltered on heavy offloading. After hovering around the reference level for the whole morning, VN-INDEX finally succumbed to the fierce selling pressure from profit takers and sank deeply in red. VNM led today's decliners when its severe plunge alone deducted over 1.97pts of the index. Elsewhere, Banking and Securities stocks, including VCB, CTG, MBB, STB, SSI, HCM and BID, suffered miserably amid investors' high caution. Notably, HCM and SSI took the hardest hit from today's brutal profit-taking and thus recorded extreme losses. Moreover, Energy sector tumbled in line with the oil price slip, especially PLX that was sold aggressively by foreigners. Even worse, such bearish sentiment spread widely on the market and also impeded other pillars, such as VIC and HPG. Consequently, VN-INDEX extended its losses rapidly towards the day-end closing and bottomed at a low of 775.73pts (-0.88%) with 103 gainers, 168 losers and 63 unchanged. HNX-INDEX also experienced quite similar gloomy trading and slipped to 101.58pts (-1%) with 105 advancers, 113 laggards and 159 unchanged.

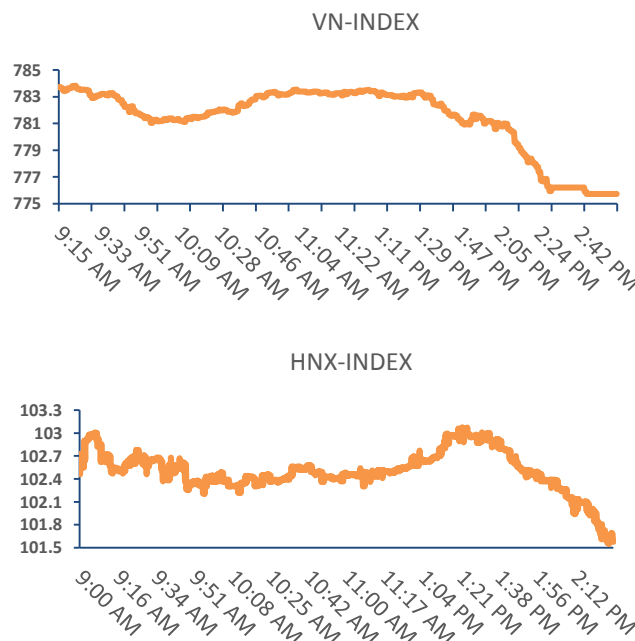
Most sectors declined, led by Energy (-2%), Materials (-1.39%), and Financials (-1.29%). Only Information technology (+1.35%) and Utilities (+0.20%) advanced. Regarding tickers, top index laggards were VNM (-2.10%), VCB (-1.65%), PLX (-2.11%), CTG (-1.73%), and VIC (-0.94%). Top index movers included FPT (+1.46%), MSN (+0.72%), BVH (+0.86%), VCF (+5.50%), and ROS (+0.61%). Top 3 significant block trades showed FPT with 7mn shares (VND358bn), FSC with 11.1mn shares (VND178.3bn), and NVL with 1.37mn shares (VND88.5bn).

Foreigners net sold on both exchanges with net-selling value of VND90.4bn. They mainly sold FPT (VND357.6bn), VNM (VND123.5bn), and HPG (VND65.7bn) while bought FPT (VND357bn), VNM (VND99.8bn), and HPG (VND74.8bn).

Snapshot	HOSE	HNX
Close (pts)	775.7	101.6
1 Day change (%)	-0.88	-1.00
Volume (mn shs)	261.6	102.5
Value (US\$m)	211.1	37.0
Gainers	103	105
Losers	168	113
Unchanged	63	159

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,221	-0.18
WTI Oil (\$/B) 1Mth	44.3	-2.59
Brent Oil (\$/B) 1Mth	46.9	-2.47
USDVND	22,752	-0.07
EURVND	26,015	0.25

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.21%	0.86	16.14	4.98
Consumer Staples	-0.94%	7.61	25.10	7.70
Energy	-2.00%	4.22	16.00	3.63
Financials	-1.29%	4.05	21.08	2.02
Health Care	-0.86%	0.51	24.35	4.60
Industrials	-0.42%	0.92	27.81	4.18
IT	1.35%	1.20	12.31	2.44
Materials	-1.39%	0.99	11.14	1.85
Real Estate	-0.78%	3.44	30.48	3.24
Utilities	0.20%	4.65	14.58	2.58

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,655.9	-0.11	16.08	1.91	3,933
India	9,677.5	0.03	22.7	2.92	1,050
Indonesia	5,819.1	-0.52	24.8	2.45	478
Laos	1,012.9	-0.80	13.95	0.86	1
Malaysia	1,760.8	-0.55	16.6	1.71	249
Philippines	7,889.3	0.01	21.7	2.44	188
Taiwan	10,297.3	-0.68	15.9	1.71	1,004
Thailand	1,569.2	-0.03	16.0	1.89	455
Vietnam	775.7	-0.88	16.4	2.29	84

Source: Bloomberg

Market News

Oil fell in New York, heading for a weekly loss, as a decline in U.S. crude stockpiles failed to convince investors that global markets are re-balancing. Futures dropped as much as 2.8% even after U.S. data on Thursday showed the nation's crude stockpiles dropped by 6.3mn million barrels, three times as much as expected. Investors remain doubtful that OPEC-led production cuts will clear a global glut, after Russia ruled out deepening the measures and Saudi Arabia showed less commitment than earlier in the year. Oil's longest rally this year faltered this week after Russia was said to oppose any proposal for deeper supply cuts by OPEC and its partners. Crude in New York and London remain in a bear market amid concern rising global output will offset the OPEC-led curbs. *(Bloomberg)*

Vietnam targets exporting 4mn tons of rice by 2030 under a 2017-2020 rice export development strategy with a vision to 2030 recently approved by PM Nguyen Xuan Phuc. By 2030, Asia is set to account for half of Vietnam's total rice sales abroad, Africa about 25%, the Middle East 5%, Europe 4%, the Americas 10% and Oceania 4%. The strategy aims to maintain Vietnam's shares in traditional export markets and develop new ones while increasing connectivity between manufacturing and trade via value chains, affirming Vietnamese rice's prestige on international markets. *(English.vietnamnet.vn)*

Coffee output in Vietnam's Dak Lak is seen rising 13% in 2017-2018. Accordingly, coffee production in Dak Lak province in 2017-2018 season is likely to reach 350,000 tons vs. est. 310,000 tons in 2016-2017 crop, according to Head of Buon Ma Thuot Coffee Association Trinh Duc Minh. Notably, Dak Lak represents approx. 30% of Vietnam's coffee area. For further information, current coffee stockpile in Dak Lak is approx. 30,000-40,000 tons vs. 50,000-60,000 tons a year ago. Besides, Vietnam's coffee production in 2017-2018 season is projected at 1.71mn tons. *(Bloomberg)*

Anhui Anli Material Technology Company plans to invest US\$3mn to set up a JV in Vietnam. Anli expects to team up with two Hong Kong footwear production and trading companies to found a company making these eco-functional faux materials in the Vietnam-Singapore Industrial Park in Binh Duong, Vietnam (Anli will take a 60% stake in the JV). Total project investment is expected to reach US\$22.05mn. After the factory reaches its designed capacity, it will have an annual output of 12mn meters and estimate to generate average annual sales revenues at approx. US\$54mn (equivalent to CNY360mn), with an average annual profit of about CNY19.8mn. *(Bloomberg)*

Corporate News

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - bond issuance: On Jul 06, CII received the approval from State Securities Committee (SSC) to issue convertible bonds to international investors. Accordingly, the company plans to issue US\$20mn worth of convertible bonds to Rhino Asset Management on Jul 11. *(Hsx.vn)*

FECON Corporation (FCN VN) - bond conversion and shareholders' activities: FCN announced the result for the bond conversion. Accordingly, a total of 96,858 bonds worth VND1mn each were converted into total 4,853,494 shares. In particular, 60,600 bonds and 36,258 bonds were converted at the conversion prices of VND19,700/share and VND20,400/share, respectively. Hence, after such conversion, FCN's chartered capital increased from VND495bn to VND543.5bn. In addition, from Jun 08 to Jul 07, BoD member Ha The Long sold 200,000 FCN shares out of 604,384 shares owned via order-matching method. Besides, Ms. Ha Thi Hong Van and Ms. Ha Hai Yen - daughters of Vice Chairman Ha The Phuong - nearly divested their entire stakes of 4,510 shares and 4,810 shares from Jun 26 and Jun 30 to Jul 06, correspondingly. (*Hsx.vn*)

KIDO Group Corporation (KDC VN) - dividend payment: Jul 25 and Jul 26 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,600/share (est. 2016 dividend yield of 3.4%). The payment will be made from Aug 07. (*Hsx.vn*)

Sai Gon Thuong Tin Commercial JSB (STB VN) – key personnel changes: STB's BoD has dismissed Mr. Nguyen Xuan Vu from Vice CEO position following his appointment as BoD member and appointed Mr. Le Van Ron as new Vice CEO starting from Jul 06. (*Cafef.vn*)

Dongnai Plastic JSC (DNP VN) - shareholder's activity: Vice CEO Tran Huu Chuyen sold 200,000 DNP shares from Jun 30 to Jul 03, thus reducing his stake from 479,666 DNP shares (1.6%) to 279,666 shares (0.93%). (*Hnx.vn*)

Thang Long Investment Group JSC (TIG VN) – shareholder's activity: Vice Chairman Tran Xuan Dai Thang sold 500,000 TIG shares from Jun 15 to Jul 03, thus reducing his ownership from 699,650 shares (0.95%) to 199,650 shares (0.27%) after the transaction. (*Hnx.vn*)

Hai Ha Confectionery JSC (HHC VN) – shareholders' activities: BoD member cum Vice CEO Nguyen Manh Tuan unsuccessfully sold 88,800 HHC shares from Jun 02 to Jun 30 due to unfavorable market prices. Thus, he still maintains his stake of 141,800 shares (0.86%). Besides, Information disclosure representative Tran Thu Ha has registered to fully divest her stake of 35,000 HHC shares (0.21%) from Jul 10 to Aug 07 via order-matching and put-through methods. (*Vietstock.vn*)

Dai Thien Loc Corporation (DTL VN) – shareholder's activities: Tam Duc Steel Co., Ltd, which relates to information disclosure representative Nguyen Thanh Loan, sold 34,000 DTL shares out of 500,000 shares registered from Jun 05 to Jul 04. Afterwards, the organization has further registered to sell 500,000 DTL shares via order-matching and put-through methods from Jul 11 to Aug 09. If successful, it will decrease its ownership from over 11.3mn shares (19.416%) to 10,801,909 shares (18.558%). (*Hsx.vn*)

Tay Ninh Rubber JSC (TRC VN) – 1H2017 business results: In 6M2017, TRC announced to sell 4,438 tons of rubber latex with the average selling price of VND48.1mn/ton. Thus, the company recorded VND71.3bn in profit (vs. consolidated EAT of VND20.3bn in 6M2016), including VND15.9bn from harvested rubber latex and VND54.6bn earned from other activities. For further information, TRC sets 2017 business goals of VND463.7bn in total revenue (+32.3% YoY), VND101.8bn in EBT (+28.4% YoY) and VND1,500/share in cash dividend. (*Cafef.vn and Vietstock.vn*)

TriViet Management Investment JSC (TVC VN) – dividend payment: Jul 18 and Jul 19 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 1,000:85. (*Vsd.vn*)

PetroVietnam General Services JSC (PET VN) – dividend payment: Jul 18 and Jul 19 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 12%). The payment will be made from Aug 08. (*Cafef.vn*)

Petrolimex Gas JSC (PGC VN) – shareholder’s activity: MB Capital Management JSC purchased 269,900 PGC shares out of 1mn shares registered from Jun 05 to Jul 04 due to unfavorable market conditions, thus lifting its ownership to 3,809,052 shares (6.31%). (*Cafef.vn*)

Construction JSC 47 (C47 VN) – shareholder’s activity: Mr. Truong Dinh Huu, son of Supervisory Board member Truong Dinh Lai, sold 2,440 C47 shares out of 2,442 shares owned from Jun 29 to Jul 05. (*Hsx.vn*)

Huu Nghi Food JSC (HNF VN - UPCOM) - dividend payment and shareholder’s activity: Jul 17 and Jul 18 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 4.7%). The installment shall be made from Aug 04. Besides, on Jul 03, Ms. Le Mai Diu bought 330,237 HNF shares to raise her ownership to 1,202,925 shares (6.01%). (*Vsd.vn & Cafef.vn*)

Thien Nam Trading Import - Export JSC (TNA VN) - shareholders’ activities: Ms. Le Ngoc Dao, sister of Vice CEO Le Huu Trung, has registered to sell her entire stake of 600,000 TNA shares via order-matching method from Jul 12 to Aug 10. At the same period, CEO cum BoD member Ngo Huu Hoan has also registered to sell 200,000 TNA shares out of 394,007 shares owned via order-matching and put-through methods. (*Hsx.vn*)

Sao Ta Foods JSC (FMC VN) - estimated 6M2017 business results: For 1H2017, FMC announced the business results with 6,402 tons in total output of processed shrimp (+18.4% YoY) and US\$61.2mn in revenue (+15.5% YoY). (*Fimexvn.com*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PXI	3,370	220	7.0	105,360	0.003
AMD	9,960	650	7.0	1.62MLN	0.017
EMC	19,200	1,250	7.0	20	0.006
UDC	4,620	300	6.9	687,250	0.004
HAR	5,860	380	6.9	4.13MLN	0.015

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CDO	4,130	-310	-7.0	415,930	-0.004
CCL	7,400	-550	-6.9	182,230	-0.006
ITA	4,600	-340	-6.9	16.49MLN	-0.131
CCI	15,850	-1,150	-6.8	500	-0.008
ATG	3,740	-270	-6.7	984,440	-0.002

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FPT	48,600	700	1.5	2.45MLN	0.153
MSN	41,750	300	0.7	731,880	0.142
BVH	58,500	500	0.9	573,330	0.140
VCF	211,000	11,000	5.5	450	0.120
ROS	83,000	500	0.6	2.64MLN	0.089

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	154,200	-3,300	-2.1	976,360	-1.974
VCB	38,700	-650	-1.7	1.16MLN	-0.964
PLX	69,500	-1,500	-2.1	1.35MLN	-0.800
CTG	19,900	-350	-1.7	1.81MLN	-0.537
VIC	42,000	-400	-0.9	238,900	-0.435

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,400	20	0.6	19.96MLN	0.004
ITA	4,600	-340	-6.9	16.49MLN	-0.131
HAI	5,200	60	1.2	12.85MLN	0.003
SSI	27,500	-1,100	-3.9	8.00MLN	-0.222
DCM	14,450	-550	-3.7	7.39MLN	-0.120

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	900	100	12.5	95,800	0.000
ACM	2,200	200	10.0	1.55MLN	0.000
VBC	46,400	4,200	10.0	5,000	0.000
PIV	33,300	3,000	9.9	2.60MLN	0.000
INC	12,400	1,100	9.7	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VE3	12,600	-100	-13.1	1,100	0.000
NVB	8,100	-900	-10.0	444,000	0.000
VMS	12,100	-1,300	-9.7	800	0.000
HLV	16,800	-1,800	-9.7	100	0.000
PSC	13,100	-1,400	-9.7	700	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PIV	33,300	3,000	9.9	2.60MLN	0.055
PVX	2,800	200	7.7	2.94MLN	0.045
VHL	86,400	7,000	8.8	27,300	0.044
OCH	7,100	500	7.6	13,500	0.039
API	33,000	1,400	4.4	1,200	0.028

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,100	-400	-4.7	26.03MLN	-0.388
NVB	8,100	-900	-10.0	444,000	-0.288
VND	22,000	-1,300	-5.6	1.41MLN	-0.124
SHS	15,300	-1,200	-7.3	3.16MLN	-0.114
HUT	12,800	-400	-3.0	1.39MLN	-0.064

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,100	-400	-4.7	26.03MLN	0.000
KLF	2,800	100	3.7	7.86MLN	0.000
VCG	21,200	-500	-2.3	3.23MLN	0.000
SHS	15,300	-1,200	-7.3	3.16MLN	0.000
PVX	2,800	200	7.7	2.94MLN	0.000

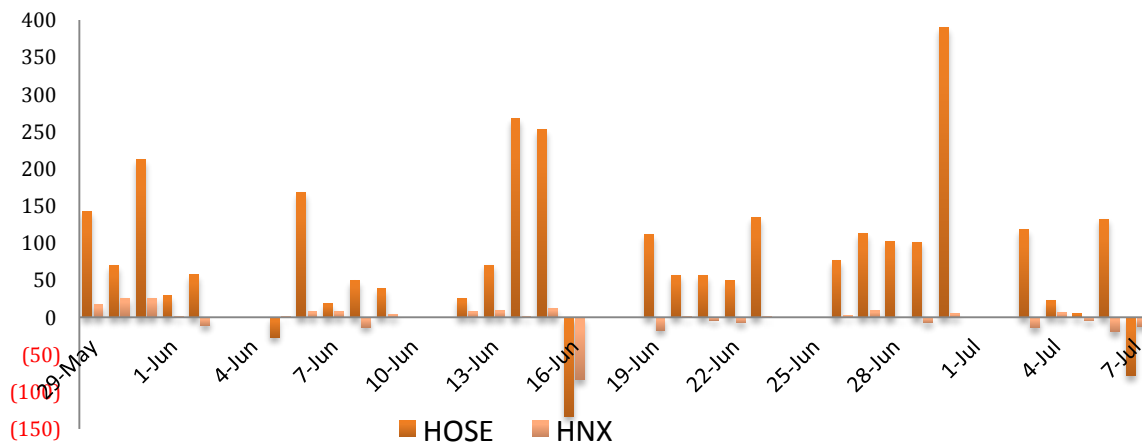
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	25.7	116.5%	1.1	-11.2%	BUY	772	55.9%	16	9.9%
% of market	9.9%		0.4%		% of market	16.2%		1.6%	
F.SELL	27.5	196.0%	3.2	1.2%	SELL	850	134.2%	28	-18.2%
% of market	10.6%		3.4%		% of market	17.9%		2.8%	
NET BUY (SELL)	(1.8)		(2.1)		NET BUY (SELL)	(78)		(12)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,369.4	55.6%	151.1	38.3%	BUY	58,740	64.4%	2,204	35.4%
% of market	5.8%		2.3%		% of market	12.4%		3.1%	
SELL	1,390.2	52.0%	151.5	46.2%	SELL	49,821	50.4%	2,033	40.0%
% of market	5.9%		2.3%		% of market	10.5%		2.9%	
NET BUY (SELL)	(20.8)		(0.4)		NET BUY (SELL)	8,919		171	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
FPT	48,600	700	1.46	357.0	0.153
VNM	154,200	-3,300	-2.10	99.8	-1.974
HPG	33,000	-300	-0.90	74.8	-0.156
DXG	17,000	-300	-1.73	35.0	-0.035
KDH	28,250	50	0.18	21.0	0.005

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
FPT	48,600	700	1.46	357.6	0.153
VNM	154,200	-3,300	-2.10	123.5	-1.974
HPG	33,000	-300	-0.90	65.7	-0.156
PLX	69,500	-1,500	-2.11	48.7	-0.800
DXG	17,000	-300	-1.73	35.3	-0.035

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
BID	20,200	-100	-0.49	14.1	-0.141
HPG	33,000	-300	-0.90	9.1	-0.156
CII	37,400	-450	-1.19	7.9	-0.052
STB	13,000	-450	-3.35	6.6	-0.275
ROS	83,000	500	0.61	6.3	0.089

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	69,500	-1,500	-2.11	-46.5	-0.800
SSI	27,500	-1,100	-3.85	-25.2	-0.222
VNM	154,200	-3,300	-2.10	-23.7	-1.974
KBC	16,600	-350	-2.06	-11.3	-0.069
MSN	41,750	300	0.72	-9.9	0.142

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	0	0.00	3.1	0.000
VCS	142,000	900	0.64	1.5	0.000
API	33,000	1,400	4.43	1.2	0.000
VCG	21,200	-500	-2.30	1.1	0.000
NDN	8,900	0	0.00	0.9	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,100	-400	-4.71	18.1	0.000
VND	22,000	-1,300	-5.58	2.5	0.000
HOM	5,400	-100	-1.82	1.4	0.000
VCG	21,200	-500	-2.30	0.9	0.000
VHL	86,400	7,000	8.82	0.8	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	0	0.00	3.1	0.000
VCS	142,000	900	0.64	1.5	0.000
API	33,000	1,400	4.43	1.2	0.000
NDN	8,900	0	0.00	0.9	0.000
TEG	9,100	0	0.00	0.9	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,100	-400	-4.71	-17.9	0.000
VND	22,000	-1,300	-5.58	-2.1	0.000
HOM	5,400	-100	-1.82	-1.4	0.000
VHL	86,400	7,000	8.82	-0.8	0.000
KLF	2,800	100	3.70	-0.4	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

07 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	154,200	0.1	8.1	22.4	9,836	1,451	57.8	44.9	586,549	6,281	5,831	19.9	24.6	9.0	38.3	33.7
2	VCB VM	38,700	1.0	5.2	2.1	6,120	3,598	22.9	9.2	1,716,679	1,668	1,566	6.0	23.2	2.8	12.4	1.0
3	SAB VM	210,000	9.4	2.4	1.9	5,919	641	10.4	39.2	37,447	7,265	6,442	37.3	28.9	10.8	35.2	22.9
4	GAS VM	60,700	9.4	6.1	0.5	5,105	1,913	4.2	45.9	618,345	4,119	3,548	-18.8	14.7	2.8	19.1	13.1
5	VIC VM	42,000	2.4	0.0	-2.6	4,869	2,638	52.3	19.1	722,998	1,255	1,178	111.2	33.5	3.9	10.5	1.6
6	PLX VM	69,500	13.7	N/A	N/A	3,540	1,159	100.0	11.6	947,173	4,254	4,254	43.0	16.3	4.0	27.7	8.9
7	CTG VM	19,900	0.0	10.6	19.5	3,257	3,723	15.8	0.0	1,869,806	1,867	1,457	20.6	10.7	1.3	12.0	0.8
8	BID VM	20,200	4.1	18.1	28.3	3,035	3,419	4.7	28.5	5,022,116	1,843	1,354	-5.1	11.0	1.6	14.6	0.7
9	HPG VM	33,000	12.3	10.7	21.8	2,200	1,517	58.9	10.4	5,064,306	5,565	4,470	82.3	5.9	2.1	40.9	24.1
10	MSN VM	41,750	-4.1	-11.7	-0.9	2,089	1,138	32.2	19.1	537,132	2,467	2,481	86.5	16.9	3.1	18.1	4.1
11	NVL VM	67,400	-3.3	-4.3	13.9	1,845	623	29.5	36.5	966,193	3,396	3,059	N/A	19.8	4.4	23.1	5.3
12	VJC VM	125,600	-1.5	-2.7	N/A	1,780	322	60.9	5.9	348,568	8,726	8,726	-24.9	14.4	8.3	68.7	14.3
13	BVH VM	58,500	0.3	0.3	-4.7	1,750	680	29.1	24.5	347,776	1,641	1,651	10.9	35.7	3.0	8.5	1.6
14	ROS VM	83,000	-25.0	-46.1	-22.8	1,726	473	27.2	47.2	3,410,403	1,033	1,033	N/A	80.4	8.0	11.7	7.4
15	MBB VM	21,400	5.7	39.4	55.6	1,611	1,713	49.8	0.0	2,360,029	1,811	1,715	-6.3	11.8	1.5	12.7	1.3
16	MWG VM	103,000	6.2	23.4	30.5	1,393	308	71.1	0.0	321,877	5,709	4,974	40.3	18.0	7.2	47.1	15.6
17	FPT VM	48,600	10.3	18.9	24.3	1,134	531	70.3	0.0	1,076,004	3,899	3,413	2.9	12.5	2.6	21.8	7.8
18	STB VM	13,000	-3.3	-1.1	48.1	1,031	1,804	94.6	15.2	5,134,230	233	207	-77.1	55.7	1.0	1.8	0.1
19	BHN VM	77,100	-3.9	-13.4	N/A	786	232	100.0	31.6	3,981	3,236	3,236	-9.6	23.8	3.2	13.8	8.0
20	CTD VM	215,000	1.4	5.9	20.7	727	77	89.1	3.4	106,201	20,854	20,894	88.6	10.3	2.5	28.1	15.5
21	EIB VM	13,000	8.3	6.6	33.3	702	1,229	75.6	0.6	526,398	343	251	661	38	1	3.1	0
22	DHG VM	120,100	7.1	34.1	78.4	690	131	32	0.4	293,039	4,808	4,662	22	25	5.2	22	20
23	SSI VM	27,500	6.4	18.5	35.5	592	490	57.0	45.1	3,887,326	2,133	1,698	2	13	1.6	14	7
24	GMD VM	43,100	3.9	29.2	56.2	546	288	59.4	0.0	1,206,252	2,196	2,009	-4.2	19.6	1.5	7.6	4.3
25	REE VM	37,200	9.4	40.1	48.8	507	310	48.3	0.0	1,089,084	4,274	3,526	27.9	8.7	1.6	16.2	10.4
26	HSG VM	32,400	-1.8	9.5	11.4	498	350	50.2	18.6	3,236,878	5,445	4,200	120	6	2.4	43	12
27	PNJ VM	99,000	2.2	33.1	43.7	428	98	65.3	0.0	332,943	5,654	4,383	671.7	17.5	5.6	34.5	17.4
28	KDC VM	46,500	4.6	15.7	30.3	420	206	49.8	39.3	773,346	5,672	5,714	-74.7	8.2	1.6	20.8	15.6
29	CII VM	37,400	-6.0	-2.1	20.5	405	246	55.7	8.7	1,116,741	7,950	3,191	9.7	4.7	2.0	46.6	12.3
30	DPM VM	23,400	4.0	-1.5	6.1	402	391	35.2	29.8	1,157,448	2,394	2,452	-25.6	9.8	1.1	9.7	9.4
31	SBT VM	35,350	3.2	39.7	40.8	393	253	53.0	42.5	2,315,829	1,111	1,148	29.3	31.8	3.0	9.0	4.4
32	HT1 VM	22,650	0.9	-1.3	11.0	380	382	20.0	41.6	791,977	2,062	2,121	-0.2	11.0	1.6	16.0	6.7
33	NT2 VM	29,250	0.3	-7.9	6.9	370	288	27.9	28.2	494,427	3,508	3,701	-5.0	8.3	1.6	20.3	8.6
34	HAG VM	9,000	5.0	-2.7	67.9	367	927	61.3	31.5	5,120,004	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
35	BMP VM	98,500	-4.2	-9.1	-4.2	354	82	61.8	1.7	180,750	6,465	7,664	20.9	15.2	3.4	23.1	20.7

DAILY MARKET RECAP

07 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	16,600	3.8	10.7	15.3	343	470	72.6	14.5	2,708,016	1,361	1,186	-11.6	12.2	1.0	8.4	4.5
37	HNG VM	10,000	-2.0	-13.4	57.2	337	767	35.1	48.4	3,050,860	-1,374	-1,273	N/A	N/A	0.7	-8.8	-3.3
38	DCM VM	14,450	3.6	40.3	50.5	336	529	24.3	48.1	3,423,436	1,387	1,011	N/A	10.4	1.3	11.8	5.9
39	TCH VM	19,900	4.5	11.2	17.4	317	363	52.5	48.8	1,803,375	1,379	1,379	N/A	14.4	1.6	16.6	15.1
40	BHS VM	23,850	12.5	97.1	122.2	312	298	77.8	41.9	3,798,920	1,464	1,546	30.6	16.3	1.3	10.7	4.7
41	HBC VM	53,700	17.9	34.3	132.4	304	129	71.9	24.9	1,803,756	5,326	3,960	539.6	10.1	4.0	47.6	6.4
42	KDH VM	28,250	-0.9	14.4	43.4	291	234	49.1	2.6	139,022	1,658	1,587	55.3	17.0	1.9	11.3	4.9
43	PPC VM	20,400	6.8	20.0	25.2	285	318	15.0	32.9	164,512	2,665	1,724	-2.2	7.7	1.2	15.3	8.5
44	QCG VM	23,500	9.3	261.5	587.1	284	275	31.9	48.9	870,821	166	163	87.6	141.4	1.7	1.2	0.6
45	PDR VM	28,100	14.2	50.0	137.8	274	222	38.3	48.2	750,840	1,121	1,033	28.1	25.1	2.6	10.5	3.0
46	HCM VM	45,000	4.9	33.9	57.9	256	130	39.5	48.1	727,254	2,624	2,395	49.9	17.2	2.3	13.8	9.8
47	VCF VM	211,000	12.2	31.9	17.9	246	27	30.7	19.3	560	12,978	14,450	30.0	16.3	2.6	19.4	13.4
48	TLG VM	139,800	25.4	39.8	39.8	235	38	25.6	21.0	1,150	5,658	5,514	24.9	24.7	5.5	23.8	18.8
49	VHC VM	58,000	3.8	5.5	0.7	235	92	25.5	61.2	69,223	6,096	5,922	80.9	9.5	2.2	24.1	11.6
50	TRA VM	124,000	18.1	29.4	31.8	226	41	58.1	1.6	19,071	4,867	5,081	29.0	25.5	5.6	22.9	14.6
51	PVD VM	13,400	-11.8	-33.2	-37.1	225	383	48.1	27.6	2,292,769	-356	224	-94.1	N/A	0.4	-1	-1
52	DXG VM	17,000	-4.0	-14.6	56.2	213	286	76.6	21.2	4,193,497	2,602.7	2,555	29.6	6.5	1.4	26.5	13.4
53	PGD VM	53,000	4.3	37.0	32.5	210	90	49.5	45.7	56,120	1,769	2,313	-37.5	30.0	3.4	11.6	6.4
54	FLC VM	7,160	-1.4	-11.9	39.3	201	638	86.2	38.4	8,867,381	1,818	1,795	-8.0	4	0.5	14	7
55	BIC VM	38,850	-2.9	-2.5	-0.4	200	117	99.7	1.4	10,560	1,129	1,083	-27.2	34	2.2	6	3
56	DMC VM	130,800	18.7	48.6	82.9	200	35	46.3	37.5	19,417	5,224	4,856	44.3	25.0	4.9	20.6	17.4
57	NLG VM	28,500	8.8	14.8	39.9	196	156	56.0	6.1	548,536	2,139	1,954	70.0	13.3	1.7	13.5	5.8
58	LGC VM	22,900	-0.4	-6.7	-8.8	194	193	N/A	4.0	933	1,608	1,698	-49.5	14	1.9	13	4
59	ITA VM	4,600	35.3	31.4	10.0	190	938	69.3	37.7	4,997,276	49	43	-74.1	94	0.4	0	0
60	GTN VM	17,000	1.5	7.6	-8.1	187	250	18.2	50.4	892,780	142	104	-86.3	120	1.5	1	1
61	PAN VM	41,000	-0.5	-2.8	-4.2	184	102	59.8	54.2	3,631	1,763.2	2,489	-2	23.3	1.8	7.6	4.8
62	PVT VM	14,550	11.5	11.5	22.8	180	281	48.9	20.8	700,722	1,437.7	1,321	12.9	10.1	1.1	10.7	4.4
63	DRC VM	31,400	7.2	1.3	0.8	164	119	39.4	18.9	672,660	3,178	3,327	-8.2	9.9	2.3	22.1	12.7
64	DIG VM	15,400	12.0	75.0	96.7	161	238	87.1	22.1	1,513,247	141	228	459	109.2	1.4	1.2	0.6
65	VSH VM	17,200	1.5	9.2	11.3	156	206	69.3	33.6	61,197	1,549	1,219	2.4	11.1	1.2	11.0	5.6
66	PC1 VM	35,600	10.6	18.7	27.1	153	98	67.0	19.4	138,670	3,486	3,486	-50.6	10.2	1.8	18.7	7.8
67	CHP VM	27,500	9.6	20.1	32.2	152	126	20.0	45.6	90,127	2,983	1,950	-21.5	9.2	2.1	15.6	8.1
68	NKG VM	34,450	2.5	20.2	42.4	150	99	26.4	18.2	553,029	7,479	6,850	286.2	4.6	2.0	49.5	10.3
69	POM VM	17,400	9.4	10.5	112.2	142	186	23.5	42.8	20,533	2,549	1,616	991.9	6.8	1.1	17.9	7.6
70	CAV VM	55,800	3.7	-12.7	-6.5	141	58	51.4	45.7	68,606	5,943	4,380	43.2	9.4	2.3	25.2	11.6

Source: Bloomberg

Bloomberg: VNDS

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