

Market commentary

Green ink completely prevailed on Vietnam Stock Markets on the first trading day of the week. VN-INDEX extended its upward movement on the back of rising blue-chips throughout today's session. Energy and Utilities sectors performed far beyond expectation as oil held gains above US\$49/barrel before OPEC talks on cut compliance. Particularly, both PLX and GAS soared robustly thanks to the boost from foreign demand. Moreover, amid investors' enthusiasm, large caps, including SAB, MWG, MBB, VCF, BID, HPG, BVH and DIG, also staged gains and elevated the market higher. On the other hand, strong correction was seen in pillars, such as SBT, VNM, NVL, STB, DHG, REE, FPT, VIC and EIB. However, VN-INDEX still firmly maintained its movement above the reference threshold until finally reaching another fresh 9-year high of 792.98pts (+0.55%) with risers (158) surpassing fallers (114) and 66 tickers staying unchanged. Besides, HNX-INDEX also enjoyed the existing optimism and leveled higher at 102.4pts (+0.46%) with 128 gainers, 83 losers and 168 unchanged.

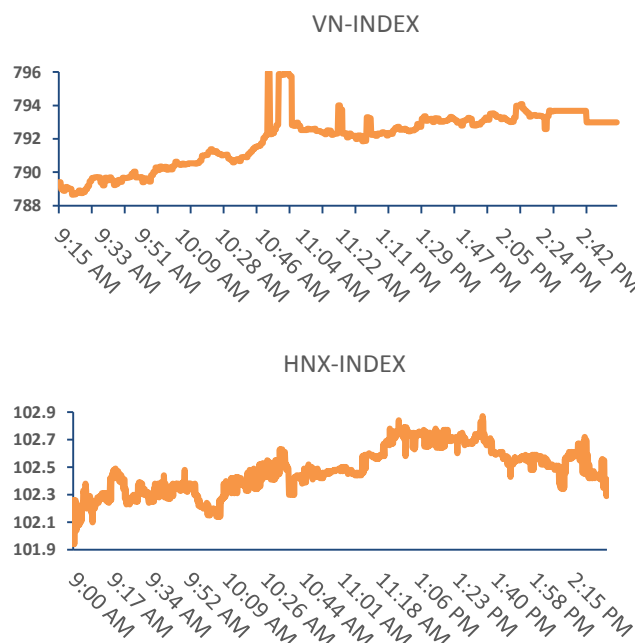
Energy (+4.47%), Consumer Discretionary (+1.15%), and Utilities (+0.98%) led the risers while only Health Care (-0.47%) and IT (-0.45%) dragged down the index. Regarding tickers, top index movers included PLX (+5.03%), SAB (+1.34%), GAS (+1.75%), MWG (+2.54%), and MBB (+1.72%). Top index laggards were SBT (-6.91%), VNM (-0.19%), NVL (-0.89%), STB (-1.18%), and DHG (-1.41%). Top 3 highlighted major trading blocks were NVL with 900,000 shares (VND60.9bn), HAR with 2.87mn shares (VND41.2bn), and SAB with 150,000 shares (VND36.9bn).

Foreigners net bought on both exchanges with total net-buying value of VND135.4bn. They mainly bought SAB (VND41.6bn), VNM (VND41.5bn), and VCI (VND22.4bn) while sold SAB (39.4bn), VNM (VND29.9bn), and MSN (VND17.1bn).

Snapshot	HOSE	HNX
Close (pts)	793.0	102.4
1 Day change (%)	0.55	0.46
Volume (mn shs)	222.6	88.6
Value (US\$m)	174.6	36.5
Gainers	158	128
Losers	114	83
Unchanged	66	168

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,256	-0.16
WTI Oil (\$/B) 1Mth	48.9	-1.39
Brent Oil (\$/B) 1Mth	51.7	-1.43
USDVND	22,750	-0.06
EURVND	26,937	-0.20

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	1.15%	0.90	19.76	5.26
Consumer Staples	0.26%	7.73	27.31	8.50
Energy	4.47%	3.88	17.75	3.25
Financials	0.26%	3.92	18.20	2.04
Health Care	-0.47%	0.45	27.45	4.30
Industrials	0.36%	1.01	31.01	4.48
IT	-0.45%	1.20	12.54	2.48
Materials	0.86%	0.92	10.16	1.75
Real Estate	0.08%	3.54	25.15	3.34
Utilities	0.98%	4.68	15.31	2.73

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,726.8	0.52	16.33	1.95	4,052
India	10,057.4	-0.09	23.4	3.00	1,115
Indonesia	5,749.3	-0.49	23.6	2.45	477
Laos	1,019.1	-0.80	14.03	0.87	1
Malaysia	1,777.9	0.19	16.8	1.71	250
Philippines	7,992.3	0.75	22.2	2.44	190
Taiwan	10,579.4	0.69	16.2	1.78	1,031
Thailand	1,573.7	-0.29	16.1	1.90	468
Vietnam	793.0	0.55	16.2	2.35	86

Source: Bloomberg

Market News

Oil traded near US\$49 a barrel in New York amid speculation that plentiful supplies will continue to thwart any further rallies. Futures fell 1.3%. While growth in U.S. drilling has stalled and Libya's production revival was dealt a setback by protests, rebounding output is still capping prices, according to Saxo Bank A/S. A committee co-chaired by Kuwait and Russia will examine why some participants in the deal between OPEC and other producers to reduce global supply aren't fully implementing their cuts. *(Bloomberg)*

South Korea's Hyundai Engineering said on Sunday that it has won a US\$320mn order to build facilities at a Vietnamese petrochemical complex. Under the deal, the builder will construct support infrastructure for the water supply at the Long Son petrochemical complex, located about 100 kilometers southeast far from Ho Chi Minh City. Such project is to be completed within 47 months after the groundbreaking, the company said. *(English.yonhapnews.co.kr)*

Vietnam may give tax incentives to venture funds. Accordingly, draft decree by Planning & Investment Ministry would provide exemptions and corporate income tax reductions to venture funds on income generated from startup investments, Vietnam Investment Review reports, citing Minister of Planning and Investment's Deputy Dang Huy Dong. *(Bloomberg)*

Corporate News

Masan Group Corporation (MSN VN) - ESOP share issuance: MSN plans to issue 9,877,600 ESOP shares (0.87%) from Aug 10 to Aug 16. These shares will be subject to a maximum of 2-year transfer restriction starting from the issuance date. *(Hsx.vn)*

FPT Corporation (FPT VN) - dividend payment: Aug 17 and Aug 18 will be the ex-date and record date, correspondingly, for receiving the first 2017 cash dividend of VND1,000/share. The payment will occur on Aug 31. *(Vietstock.vn)*

Vietnam National Petroleum Group (PLX VN) - 1H2017 consolidated business results: In 2Q, PLX realized VND38.449tr in net revenue (+23.2% YoY) and VND35.277tr in COGS (+26.9% YoY), thus reducing its gross profit to VND3.172tr (-7% YoY). On the other hand, financial revenue dropped significantly to VND218.1bn (-34.3% YoY) and income from JV and affiliates fell to VND116.2bn (+8.3% YoY). In contrast, financial expenses and selling expenses rose to VND207.7bn (+8.3% YoY) and VND2.077tr (+13.8% YoY), respectively. Notably, other income hit VND141bn (vs. the loss of VND162.3bn in 2Q2016). At the end, PLX recorded EAT of VND909.2bn (-20% YoY). For 1H, the corporation posted VND74.25tr in net revenue (+26.4% YoY) and VND2.015tr in EAT (-11.2% YoY). *(Vietstock.vn)*

Mobile World Investment Corporation (MWG VN) - M&A activity: MWG has completed acquisition of electronics store chain owned by Tran Anh Digital World JSC (TAG VN), citing information from TAG. Specifically, MWG has bought almost all stakes in TAG and declined to comment. For more information, TAG owns 39 stores in north and central Vietnam. *(Bloomberg)*

Sai Gon Thuong Tin Commercial JSB (STB VN) - divestment activity: On Jul 28, STB fully divested 11,211,672 shares in Binh Chanh Construction Investment JSC (BCI VN) and hence was no longer the major shareholder in that company. (*Vietstock.vn*)

Novaland Investment Group Corporation (NVL VN) - business activity: NVL's BoD approved the 42-month loan of US\$100mn from Credit Suisse AG - Singapore Branch. The loan will be utilised to supplement the firm's working capital as well as contribute capital to its subsidiaries. (*Hsx.vn*)

PetroVietnam Gas JSC (GAS VN) - key personnel change: The BoD decided to remove Mr. Nguyen Manh Tuong from BoD member position starting Jun 01. (*Hsx.vn*)

FLC Group JSC (FLC VN) - business activity: FLC has announced the company's decision on adding more business lines, including gambling, transportation, warehousing and delivery services. (*Hsx.vn*)

Tan Tao Investment And Industry Corporation (ITA VN) - key personnel changes: On Aug 04, ITA's BoD approved the resignation of Mr. Dang Quang Hanh from the CEO position and temporarily appointed Ms. Dang Thi Hoang Yen in replacement until 2018 AGM election. (*Cafef.vn*)

Song Da Corporation (SONGDA - unlisted) - IPO: SONGDA will hold IPO in September, Dau Tu Chung Khoan magazine reports, citing unnamed source. Moreover, the government plans to keep 51% stake at SONGDA until end-2019 and will cut holding in the corporation to less than 50% in 2020. Besides, SONGDA also plans to sell 30% stake to its strategic partners. (*Bloomberg*)

Vietnam Electricity Construction JSC (VNE VN) - divestment activity and shareholder's activity: VNE signed the contract to transfer its entire stake of 38.231% in Core Asia Co, Ltd. to Mr. Nguyen Ha Trang at the total transferred value of VND1.02bn. Besides, VNE's BoD member cum Chief Accountant Tran Quang Can has registered to buy 135,000 VNE shares from Aug 09 to Sep 07 via order-matching or/and put-through methods. If successful, Mr. Can will raise his stake from 165,000 shares (0.18%) to 300,000 shares (0.33%). (*Vietstock.vn* & *Hsx.vn*)

Saigon Garmex Manufacturing Trade JSC (GMC VN) - dividend payment: Aug 21 and Aug 22 will be the ex-date and record date, correspondingly, for receiving the first 2017 cash dividend of VND1,500/share. The payment will be made on Sep 11. (*Hsx.vn*)

An Duong Thao Dien JSC (HAR VN) - 1H2017 consolidated business results: In 2Q, HAR posted net revenue of VND4.8bn (vs. VND65.8bn in 2Q2016's) and gross profit of VND1.4bn (vs. VND13.8bn in 2Q2016's of). Besides, financial revenue jumped 47.5% YoY to VND13.9bn . However, financial and admin expenses also rose significantly to VND3.2bn (+42.3% YoY) and VND1.7bn (+14.5% YoY), respectively, thus far exceeding the rise in financial revenue. Consequently, HAR's EAT dropped drastically to VND8.9bn (-51.4% Yoy). For 1H, the company experienced quite unfavorable results with net revenue of VND8.4bn (vs. VND69.7bn in 1H2016's) and EATS of VND4.7bn (vs. VND23.6bn in 1H2016's). (*Vietstock.vn*)

Sao Mai Group Corporation (ASM VN) - shareholder's activity: Mr. Le Quoc Truong, son of BoD member Le Van Thuy, has registered to buy 180,000 shares (0.08%) via order-matching method from Aug 09 to Sep 04, knowing that Mr. Truong currently does not own any ASM share. (*Vietstock.vn*)

Song Da No 9 JSC (SD9 VN) - 2Q2017 business results: In 2Q, SD9 generated net revenue of VND217.7bn (+39.1% YoY) and gross profit of VND54.5bn (+47% YoY). According to the company, the surge in revenue from electricity business was thanks to the favourable water resource, which resulted in a leap in EAT of VND24.3bn (+133.08% YoY). For 1H2017, SD9 achieved net revenue of VND396.9bn (+51.5% YoY) and EAT of VND11.8bn (+65.2% YoY). (*Cafef.vn*)

The Vietnam National Oil and Gas Group (PVN - unlisted) - business activity: According to PVN's CEO Nguyen Vu Truong Son, the group made significant progress in oil drilling and exploration, with the discovery of a new basin named Ca Trich (Sardinella) well at block 11-2 and a number of oil wells with good volume, such as Thien Nga-3X at the White Swan oil field and Bach Ho-48 well at the White Tiger oil field. Mr. Son also reported that the White Rabbit 3 oilfield saw its first stream of oil extracted from well 37P on May 07, 13 days ahead of schedule. Besides, based on the good results in 7M2017, PVN also expects to earn VND471tr in revenue (exceeding its yearly goal by 7.4%) and contribute VND89bn to the State budget (an increase of 20% over the plan) in 2017. (*English.vietnamnet.vn*)

NHP Production Import - Export JSC (NHP VN) - tax penalties: According to the decision of General Department of Taxation, NHP has to pay VND352.3mn worth of VAT and corporate income tax arrears; a fine of VND84.4bn for overdue tax payment and a fine of VND70.5bn for disclosing incorrect information in tax reporting process. (*Hnx.vn*)

Lam Son Sugar JSC (LSS VN) - FY2016 consolidated business results: In 4Q (from Apr 01 to Jun 30), LSS reported VND692.1bn in net revenue (-9.7% YoY) and VND50.7bn in gross profit (-52.2% YoY) given a decrease in COGS by VND18.9bn (-2.9% YoY). Moreover, financial revenue and expenses fell to VND5.2bn (-51.3% YoY) and VND13.9bn (-14.6% YoY), respectively. Selling and admin expenses tumbled to VND6bn (-62.4% YoY) and VND13.7bn (-57.2% YoY), correspondingly. Besides, loss from JV & affiliates decreased significantly to VND19.1mn (-91.6% YoY) and other loss also dropped to VND403.1mn (-58.3% YoY). Despite that, LSS' EAT still sank by 60.4% YoY to VND18.2bn. For FY2016, the company generated VND2.396tr in net revenue (+19.2% YoY) and VND137.3bn (+34.6% YoY). (*Vietstock.vn*)

Tan Binh Import-Export JSC (TIX VN) - shareholder's activity: Cho Lon Investment And Import Export Corporation (CLX VN - UPCOM) has registered to buy 691,680 TIX shares via order-matching and put-through methods from Aug 09 to Sep 02. If successful, CLX will lift its ownership in TIX from 4,853,102 shares (18.38%) to 5,544,782 shares (21%). (*Hsx.vn*)

Becamex Infrastructure Development JSC (IJC VN) - dividend payment: Aug 18 and Aug 21 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND800/share (est. 2016 dividend yield of 6.25%). The payment date will be Sep 11. (*Cafef.vn*)

Khanh Hoa Seafoods Exporting JSC (KSE VN - UPCOM) - stock listing: Hanoi Stock Exchange (HNX) has announced the listing of 1,476,000 shares of Khanh Hoa Seafoods Exporting JSC under the ticker KSE on UPCOM with the reference price of VND11,500/share starting from Aug 11. (*Vietstock.vn*)

Vinataba Trading & Investment Joint Stock Company (VTJ VN) - shareholder's activity: Military Bank Securities JSC (MBS) has registered to buy 1.16mn shares via order-matching and put-through methods from Aug 07 to Sep 05, knowing that MBS currently does not own any share in VTJ. (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TSC	6,120	400	7.0	478,680	0.024
CCL	5,520	360	7.0	227,400	0.005
HAR	15,350	1,000	7.0	1.31MLN	0.039
HTT	8,450	550	7.0	1.70MLN	0.004
AMD	12,300	800	7.0	2.73MLN	0.021

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMX	6,170	-460	-6.9	449,950	-0.002
SII	24,150	-1,800	-6.9	540	-0.047
SBT	36,350	-2,700	-6.9	22,550	-0.279
STT	11,200	-800	-6.7	240	-0.003
LCM	1,410	-100	-6.6	1.09MLN	-0.001

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	66,800	3,200	5.0	1.65MLN	1.689
SAB	249,100	3,300	1.3	33,620	0.863
GAS	64,100	1,100	1.8	635,240	0.859
MWG	109,200	2,700	2.5	992,150	0.339
MBB	23,700	400	1.7	3.76MLN	0.279

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SBT	36,350	-2,700	-6.9	22,550	-0.279
VNM	153,700	-300	-0.2	384,100	-0.178
NVL	66,700	-600	-0.9	1.84MLN	-0.144
STB	12,550	-150	-1.2	1.89MLN	-0.091
DHG	112,200	-1,600	-1.4	324,750	-0.085

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VHG	2,060	120	6.2	10.79MLN	0.007
HQC	3,260	30	0.9	9.83MLN	0.006
ASM	13,100	200	1.6	8.84MLN	0.018
PVD	15,900	350	2.3	7.97MLN	0.055
FLC	7,300	100	1.4	7.91MLN	0.026

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BXH	17,600	1,600	10.0	400	0.000
HBS	3,300	300	10.0	59,300	0.000
NST	13,200	1,200	10.0	500	0.000
SJC	7,700	700	10.0	1,500	0.000
TAG	36,300	3,300	10.0	1,300	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMC	8,100	-900	-10.0	1,200	0.000
HOM	4,500	-500	-10.0	306,800	0.000
STC	31,500	-3,500	-10.0	600	0.000
VDL	31,600	-3,400	-9.7	100	0.000
VTL	11,200	-1,200	-9.7	2,300	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,000	200	0.8	1.48MLN	0.171
SHB	8,200	100	1.2	15.03MLN	0.096
VCG	21,300	700	3.4	2.74MLN	0.086
PVS	17,500	300	1.7	3.63MLN	0.075
KLF	3,500	300	9.4	13.10MLN	0.052

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	178,000	-9,900	-5.3	125,900	-0.220
NVB	7,400	-500	-6.3	494,700	-0.159
API	30,000	-2,400	-7.4	2,600	-0.044
HUT	11,600	-100	-0.9	1.43MLN	-0.018
S99	7,500	-400	-5.1	134,100	-0.017

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,200	100	1.2	15.03MLN	0.000
KLF	3,500	300	9.4	13.10MLN	0.000
PVS	17,500	300	1.7	3.63MLN	0.000
VCG	21,300	700	3.4	2.74MLN	0.000
KSK	2,000	100	5.3	2.54MLN	0.000

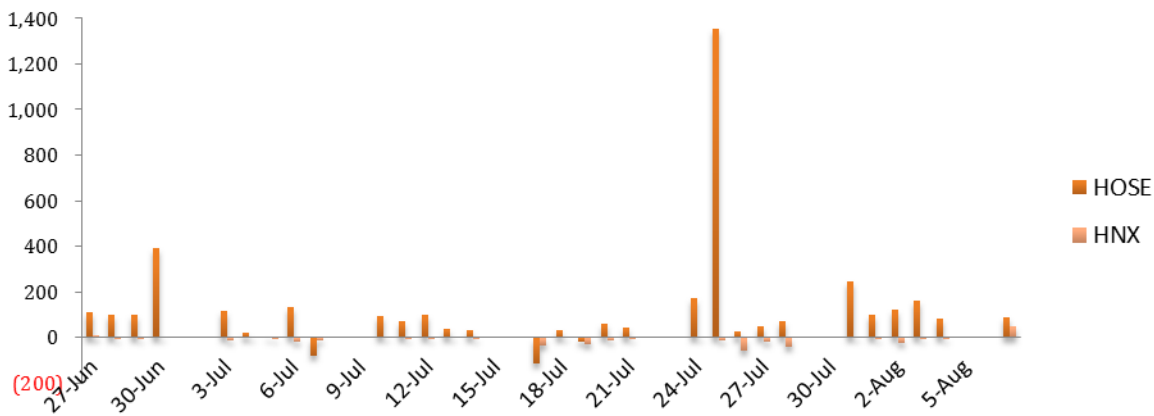
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	9.6	15.7%	6.7	543.4%	BUY	356	41.5%	72	308.8%
% of market	4.3%		7.5%		% of market	9.0%		8.7%	
F.SELL	7.4	34.0%	2.6	80.0%	SELL	266	57.8%	26	10.7%
% of market	3.3%		2.9%		% of market	6.7%		3.1%	
NET BUY (SELL)	2.2		4.1		NET BUY (SELL)	89		46	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,691.4	68.7%	179.6	45.5%	BUY	70,483	77.2%	2,593	41.7%
% of market	6.1%		2.2%		% of market	12.7%		3.0%	
SELL	1,673.5	62.6%	199.1	60.7%	SELL	58,755	59.4%	2,632	51.7%
% of market	6.0%		2.5%		% of market	10.6%		3.1%	
NET BUY (SELL)	17.9		(19.4)		NET BUY (SELL)	11,728		(38)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SAB	249,100	3,300	1.34	41.6	0.863
VNM	153,700	-300	-0.19	41.5	-0.178
VCI	61,000	400	0.66	22.4	0.017
HPG	32,250	250	0.78	21.6	0.129
PLX	66,800	3,200	5.03	21.4	1.689

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SAB	249,100	3,300	1.34	39.4	0.863
VNM	153,700	-300	-0.19	29.9	-0.178
MSN	42,700	-50	-0.12	17.1	-0.023
MWG	109,200	2,700	2.54	16.9	0.339
VCB	38,050	0	0.00	11.2	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCI	61,000	400	0.66	21.5	0.017
PLX	66,800	3,200	5.03	19.7	1.689
GAS	64,100	1,100	1.75	18.7	0.859
HPG	32,250	250	0.78	15.0	0.129
VNM	153,700	-300	-0.19	11.7	-0.178

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	42,700	-50	-0.12	-12.0	-0.023
HT1	18,200	100	0.55	-8.5	0.016
SSI	26,350	-50	-0.19	-7.4	-0.010
PVD	15,900	350	2.25	-6.5	0.055
GMD	41,850	300	0.72	-5.5	0.022

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,200	100	1.23	39.3	0.000
VGC	19,200	-100	-0.52	8.8	0.000
ACB	26,000	200	0.78	2.8	0.000
VND	25,100	200	0.80	2.7	0.000
PVS	17,500	300	1.74	2.6	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	300	1.74	6.8	0.000
VIX	8,000	0	0.00	4.5	0.000
ACB	26,000	200	0.78	2.8	0.000
ICG	6,500	-100	-1.52	2.6	0.000
HUT	11,600	-100	-0.85	1.9	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,200	100	1.23	37.5	0.000
VGC	19,200	-100	-0.52	8.8	0.000
DBC	27,800	300	1.09	2.1	0.000
VND	25,100	200	0.80	2.1	0.000
NTP	66,800	500	0.75	1.6	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	300	1.74	-4.2	0.000
ICG	6,500	-100	-1.52	-2.6	0.000
VIX	8,000	0	0.00	-2.5	0.000
HUT	11,600	-100	-0.85	-1.9	0.000
HOM	4,500	-500	-10.00	-1.4	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

07 Aug 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	153,700	-0.3	4.8	14.9	9,805	1,451	57.8	44.7	585,643	6,333	5,831	19.9	24.3	9.1	38.9	33.1
2	SAB VM	249,100	18.6	25.0	15.3	7,022	641	10.4	39.1	49,303	6,947	6,442	37.3	35.9	12.8	35.2	22.9
3	VCB VM	38,050	-1.7	5.4	-3.1	6,017	3,598	22.9	9.1	1,069,364	1,788	1,566	6.0	21.3	2.6	12.8	1.0
4	GAS VM	64,100	5.6	17.4	6.8	5,391	1,913	4.2	45.8	658,543	4,128	3,548	-18.8	15.5	3.1	20.3	13.4
5	VIC VM	44,500	6.0	10.1	4.0	5,159	2,638	52.3	19.1	429,323	1,713	1,178	111.2	26.0	4.2	10.5	1.6
6	PLX VM	66,800	-3.9	41.8	N/A	3,403	1,159	100.0	11.5	862,795	3,617	4,254	43.0	18.5	3.6	26.3	8.5
7	BID VM	22,500	11.4	36.0	31.6	3,381	3,419	4.7	28.2	3,663,631	1,810	1,354	-5.1	12.4	1.7	14.6	0.7
8	CTG VM	19,950	0.3	12.4	9.9	3,265	3,723	15.8	0.1	1,949,848	1,970	1,457	20.6	10.1	1.3	12.0	0.8
9	HPG VM	32,250	-2.3	18.0	15.9	2,150	1,517	58.9	8.0	3,910,949	5,281	4,470	82.3	6.1	2.0	40.9	24.1
10	MSN VM	42,700	2.3	-0.9	0.2	2,136	1,138	32.2	19.4	572,759	2,099	2,481	86.5	20.3	3.1	18.1	4.1
11	ROS VM	94,000	13.3	-36.0	-22.5	1,954	473	27.0	47.1	2,413,699	1,033	1,033	N/A	91.0	9.1	11.7	7.4
12	NVL VM	66,700	-1.0	-4.0	12.1	1,826	623	29.5	39.0	1,255,784	3,396	3,059	N/A	19.6	4.4	23.1	5.3
13	MBB VM	23,700	10.7	41.9	69.3	1,784	1,713	49.8	0.0	2,539,167	1,983	1,715	-6.3	11.9	1.6	12.7	1.3
14	VJC VM	124,900	-0.6	-3.8	N/A	1,770	322	60.9	5.8	355,449	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
15	BVH VM	57,700	-1.4	-0.5	-8.6	1,726	680	29.1	24.5	365,725	2,103	1,651	10.9	27.4	3.8	9.7	1.6
16	MWG VM	109,200	6.0	27.0	28.2	1,477	308	70.9	0.0	360,456	5,949	4,974	40.3	18.4	7.6	47.1	15.6
17	FPT VM	49,850	2.6	21.7	28.8	1,163	531	70.5	0.0	1,157,454	3,887	3,413	2.9	12.8	2.6	21.8	7.8
18	STB VM	12,550	-3.5	3.7	27.2	995	1,804	94.6	15.2	3,298,503	269	49	-89.0	46.6	1.0	1.8	0.1
19	BHN VM	79,100	2.6	-4.7	-32.4	806	232	100.0	31.6	21,570	3,236	3,236	-9.6	24.4	3.2	13.8	8.0
20	CTD VM	211,000	-1.9	5.2	11.1	714	77	89.1	2.9	81,233	20,254	20,894	88.6	10.4	2.5	28.1	15.5
21	EIB VM	12,900	-0.8	16.2	19.4	697	1,229	75.6	0.6	590,225	468	251	661	28	1	3.1	0
22	DHG VM	112,200	-6.6	20.2	46.6	645	131	32	0.2	287,563	5,020	4,662	22	22	4.8	22	20
23	SSI VM	26,350	-4.2	17.1	26.1	567	490	57.0	47.8	3,862,830	2,238	1,698	2	12	1.5	14	7
24	GMD VM	41,850	-2.9	16.1	48.4	530	288	59.4	0.0	613,900	2,087	2,009	-4.2	20.1	1.4	7.6	4.3
25	REE VM	37,800	1.6	29.0	40.5	515	310	48.3	0.0	1,348,855	4,896	3,526	27.9	7.7	1.7	20.1	12.7
26	PNJ VM	107,500	8.6	13.4	48.1	511	108	64.5	0.0	320,714	6,190	4,383	672	17	6.0	35	17
27	HSG VM	27,550	-15.0	-2.9	-2.1	424	350	50.1	21.2	3,816,133	4,575	4,200	120.2	6.0	2.1	45.0	15.4
28	SBT VM	36,350	2.8	40.3	52.1	405	253	53.5	43.0	2,526,754	1,209	1,176	2.4	30.1	3.1	9.8	4.5
29	DPM VM	23,500	0.4	1.1	-3.3	404	391	35.2	28.3	1,131,365	1,925	2,452	-25.6	12.2	1.1	9.7	9.4
30	KDC VM	43,800	-5.8	11.7	17.3	396	206	49.8	38.6	636,985	6,728	5,714	-74.7	6.5	1.5	20.8	15.6
31	HAG VM	9,150	1.7	0.5	50.2	373	927	61.3	31.0	4,148,895	620	-1,439	N/A	14.7	0.5	-8.3	-2.3
32	CII VM	33,500	-10.4	-12.4	8.4	363	246	55.7	8.3	917,753	8,644	3,191	9.7	3.9	1.7	46.6	12.3
33	NT2 VM	28,550	-2.4	-1.2	-7.9	361	288	27.9	28.0	331,972	2,816	3,701	-5.0	10.1	1.6	20.3	8.6
34	DCM VM	14,500	0.3	1.0	49.5	337	529	24.3	47.6	3,285,691	1,508	1,011	N/A	9.6	1.3	11.8	5.9
35	HNG VM	9,950	-0.5	-15.7	15.7	336	767	35.1	48.2	1,832,607	759	-1,298	N/A	13.1	0.7	-9.8	-3.3

DAILY MARKET RECAP

07 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VCI VM	61,000	5.9	N/A	N/A	322	120	92.8	14.9	N/A	3,854	3,854	-18.8	15.8	5.2	31.9	12.1
37	HBC VM	55,100	2.6	43.3	105.2	312	129	71.5	25.1	1,728,475	6,866	3,960	539.6	8.0	4.1	47.6	6.4
38	PPC VM	22,200	8.8	24.0	32.1	310	318	15.0	33.6	444,063	2,665	1,724	-2.2	8.3	1.3	15.3	8.5
39	KBC VM	15,000	-9.6	0.0	9.1	310	470	73.8	15.6	2,517,102	1,232	1,186	-11.6	12.2	0.9	8.4	4.5
40	HT1 VM	18,200	-19.6	-18.0	-1.4	305	382	20.0	42.2	732,162	1,734	2,121	-0.2	10.5	1.3	16.0	6.7
41	KDH VM	28,600	1.2	12.2	46.7	294	234	49.1	2.5	105,262	1,726	1,587	55.3	16.6	1.9	11.3	4.9
42	BHS VM	21,800	-8.6	20.4	106.7	285	298	80.4	41.6	3,177,758	1,462	1,636	5.8	14.9	1.2	10.7	4.7
43	PDR VM	29,000	3.2	25.1	131.2	283	222	38.3	48.4	816,645	1,357	1,033	28.1	21.4	2.6	10.5	3.0
44	BMP VM	77,000	-21.8	-24.0	-29.3	277	82	61.8	3.3	208,025	6,230	7,664	20.9	12.4	2.6	23.1	20.7
45	QCG VM	22,350	-4.9	119.1	458.8	270	275	31.9	48.8	614,706	811	163	87.6	27.6	1.6	1.2	0.5
46	TCH VM	16,800	-15.6	-17.2	2.8	268	363	52.5	48.7	1,191,019	1,379	1,379	N/A	12.2	1.4	16.6	15.1
47	PVD VM	15,900	18.7	-3.3	-25.7	268	383	48.1	28.7	2,437,869	-513	224	-94.1	N/A	0.5	-1.0	-0.5
48	HCM VM	43,800	-2.7	33.1	48.2	250	130	38.0	46.8	528,662	3,032	2,395	49.9	14.4	2.3	13.8	9.8
49	VCF VM	213,000	0.9	18.3	19.0	249	27	30.7	19.3	491	13,794	14,450	30.0	15.4	2.7	17.8	13.5
50	DXG VM	19,650	15.6	-1.1	61.5	247	286	76.6	21.9	4,342,411	2,087	2,555	29.6	9.4	1.7	26.5	13.4
51	TLG VM	104,000	-3.3	28.9	35.6	228	50	25.6	55.4	2,938	4,704	4,242	24.9	22	5.4	24	19
52	NLG VM	32,550	14.2	26.5	60.9	225	157	56.2	6.2	924,431	3,346.5	1,954	70.0	9.7	2.0	13.5	5.8
53	TRA VM	119,500	-3.6	17.0	26.9	218	41	58.1	1.4	29,342	5,275	5,081	29.0	22.7	5.4	22.9	14.6
54	VHC VM	51,400	-11.4	-1.3	-2.1	209	92	25.5	61.2	45,438	5,366	5,922	80.9	10	1.9	24	12
55	FLC VM	7,300	2.0	-0.8	28.5	205	638	86.2	38.5	12,526,770	969	1,795	-8.0	8	0.6	15	7
56	BWE VM	28,800	N/A	N/A	N/A	190	150	100.0	49.0	N/A	1,606	1,606	N/A	17.9	1.5	8.7	3.0
57	LGC VM	22,000	-3.9	-9.5	-12.2	186	193	N/A	4.0	682	1,584	1,698	-49.5	13.9	1.8	13.2	3.8
58	PAN VM	36,000	1.0	-1.4	-2.6	186	118	59.8	47.1	4,649	1,428	2,164	-1.9	25	1.8	8	5
59	DMC VM	121,000	-7.5	32.7	78.5	185	35	46.3	37.2	12,509	5,597	4,856	44.3	22	4.7	23	18
60	GTN VM	16,700	-1.8	2.1	-4.6	184	250	18.2	50.5	782,117	141	104	-86.3	118	1.5	1	1
61	PGD VM	46,200	-12.8	0.5	16.4	183	90	49.5	20.8	26,684	1,076.7	2,313	-38	42.9	3.0	11.6	6.4
62	BIC VM	35,400	-8.9	-10.2	-15.7	182	117	99.7	1.4	19,321	1,089.7	1,083	-27.2	32.5	2.0	6.3	2.9
63	PVT VM	14,500	-0.3	14.2	16.0	179	281	48.9	19.8	480,375	1,257	1,321	12.9	11.5	1.1	11.1	4.6
64	DIG VM	16,550	7.5	41.5	119.2	173	238	87.1	22.0	953,740	276	228	459	59.9	1.5	1.2	0.6
65	ITA VM	4,190	-8.9	28.5	7.4	173	938	69.3	38.2	7,736,868	36	43	-74.1	116.3	0.4	0.5	0.3
66	VSH VM	18,500	7.6	16.4	20.1	168	206	69.3	33.6	93,764	1,510	1,219	2.4	12.2	1.3	11.0	5.6
67	PC1 VM	36,200	1.7	23.5	30.7	156	98	67.0	19.0	83,088	3,486	3,486	-50.6	10.4	1.8	18.7	7.8
68	PTB VM	130,000	16.1	24.6	20.9	148	26	59.5	34.9	119,103	10,309	8,863	58.8	12.6	4.4	35.6	16.7
69	CHP VM	26,000	-5.5	11.3	18.2	144	126	20.0	45.3	109,322	3,504	1,950	-21.5	7.4	1.8	23.9	12.3
70	DRC VM	26,750	-14.8	-5.0	-13.1	140	119	39.4	19.3	441,094	2,542	3,327	-8.2	10.5	1.9	22.1	12.7

Source: Bloomberg

Bloomberg: VNDS

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