

## Market commentary

**Vietnam Stock Markets ended trading week with contrary movements.** The predominant selling pressure on large caps (especially Banking and Real Estate pillars) sent VN-INDEX back to negativity right from the start. Surprisingly, the index bounced back soon after reaching a low of 720.28pts and firmly enhanced its uptrend until the day-end closing. Such remarkable reversal was mainly thanks to the strong support of Utilities and Energy sectors and the late recovery of some bearish blue chips. Notably, the upsurge in oil prices boosted foreign demand for GAS - the largest supporter - and local purchases of PVD considerably. Consumer stocks (such as MSN, BHN and SAB) soared robustly and steadily buoyed the market's sentiment. Banking sector was another major factor leading today's bullish force. Specifically, STB was the most notable highlight when suddenly reversing its intraday losses to rocket to the ceiling price, followed by EIB. Besides, Real Estate tickers diverged significantly, of which VIC, DXG and ROS gained while ITA pulled back sharply due to the dramatic sell-offs. Finally, VN-INDEX jumped to a fresh record high of 727.95pts (+0.65%) with 115 winners, 150 losers and 57 unchanged. Contrarily, HNX-INDEX tumbled to 90.15pts (-0.61%) with 81 advancers, 89 laggards and 207 unchanged.

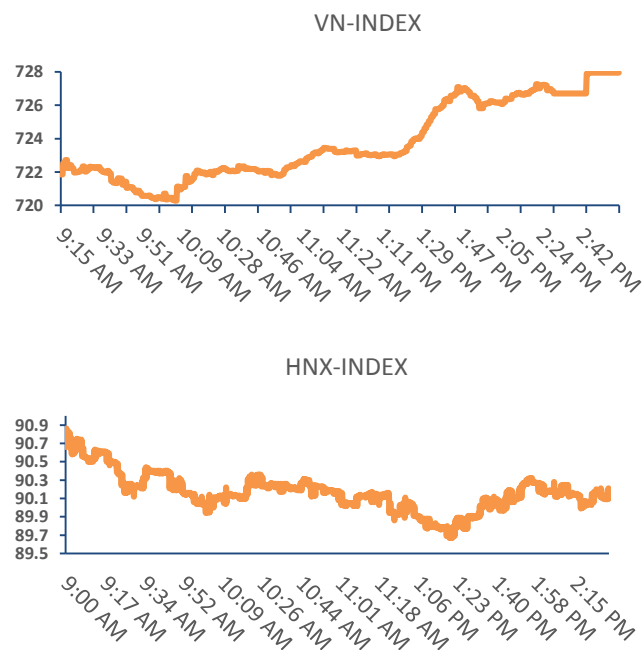
**Only Health Care sector (-0.51%) decreased while the rest advanced, led by Utilities (+3.15%), Energy (+1.56%), and Materials (+1.07%).** Regarding tickers, top index movers included GAS (+4.38%), MSN (+3.05%), BHN (6.71%), SAB (+0.99%), and STB (+6.91%). Top index laggards were VNM (-0.56%), TLG (-6.54%), VCF (-5.88%), VCB (-0.14%), and KDC (-1.71%). On the put-through market, top 3 major deals made up by MSN with 27.7mn shares (VND1.270tr), NVL with 6.5mn shares (VND455bn), and HHC with 3.4mn shares (VND149.1bn).

**Foreigners net sold on both exchanges with net-selling value of VND198.8bn.** They mainly sold MSN (VND1.275tr), NVL (VND455bn), and VNM (VND78bn) while bought MSN (VND1.283tr), VNM (VND99.9bn), and HPG (VND41.6bn).

Snapshot	HOSE	HNX
Close (pts)	728.0	90.1
1 Day change (%)	0.65	-0.61
Volume (mn shs)	230.0	47.2
Value (US\$m)	236.7	28.7
Gainers	115	81
Losers	150	89
Unchanged	57	207

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,263	1.00
WTI Oil (\$/B) 1Mth	52.4	1.33
Brent Oil (\$/B) 1Mth	55.5	1.13
USDVND	22,668	0.10
EURVND	24,282	-0.51

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.01%	0.76	14.43	4.39
Consumer Staples	0.58%	7.96	25.67	8.08
Energy	1.56%	0.31	44.77	0.82
Financials	0.35%	4.24	21.31	1.91
Health Care	-0.51%	0.41	18.36	3.57
Industrials	0.12%	1.83	57.06	7.05
IT	0.87%	1.11	11.69	2.11
Materials	1.07%	0.68	9.50	1.72
Real Estate	0.54%	4.00	42.98	3.45
Utilities	3.15%	4.95	14.90	2.51

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,517.7	0.10	16.19	1.91	3,601
India	9,229.4	-0.35	22.2	2.97	1,018
Indonesia	5,653.5	-0.47	20.9	2.55	465
Laos	1,081.7	-0.75	11.99	0.91	1
Malaysia	1,741.7	0.12	17.2	1.74	237
Philippines	7,583.8	0.24	20.8	2.58	183
Taiwan	9,873.4	-0.25	16.1	1.67	953
Thailand	1,582.3	0.01	17.0	1.94	450
<b>Vietnam</b>	<b>728.0</b>	<b>0.65</b>	<b>17.6</b>	<b>2.21</b>	<b>75</b>

Source: Bloomberg

## Market News

**Oil jumped as the U.S. cruise-missile attack against Syria roiled global financial markets.** Futures in New York and London surged more than 2% to the highest in a month. The strike early Friday morning targeted hangars, planes and fuel tanks at one Syrian military airfield, according to a U.S. official. Syria borders Iraq, OPEC's second-biggest crude producer. The news rippled across financial markets, with the yen and gold advancing as stocks declined. *(Bloomberg)*

**Vietnam's Q2 GDP growth forecast is between 5.6-6.27%.** According to Director of the National Centre for Socio-Economic Information and Forecast (NCEIF) Dang Duc Anh, at 5.6% GDP growth, processing and manufacturing industries in Q2 would grow higher than Q1's level, and the slowdown of the mining industry would be lower than that in Q1. The foreign exchange rate would be relatively stable and credit growth would continue to rise in Q2 while disbursement of State investment capital would be also higher than Q1's. At 6.27%, GDP growth will result from recovery of the mining sector, with exploitation output at the same level as 2016; the disbursement of State investment capital would be strong; and the processing and manufacturing industry would grow higher than it did during the same period last year. *(En.vietnamplus.vn)*

**Central bank will bring non-performing loans (NPLs) below 3% by 2020.** The central bank's policies would target stabilization of the macro-economy and inflation control at below 5%. Accordingly, NPLs at credit institutions would be reduced to below 3%. This would include bad debts sold to the Vietnam Asset Management Company (VAMC) but not bad debts of poorly-performing banks for which the government approved handling measures separately. *(En.vietnamplus.vn)*

**Vietnam will offer VND6trl of bonds on Apr 12, including VND1trl of 5-year securities, VND1trl of 7-year notes, VND1trl of 15-year bonds, VND1trl of 20-year bonds and VND2trl of 30-year notes,** according to Hanoi Stock Exchange. For more information, Vietnam government bond sales reached 87% of 1Q goal. Accordingly, State Treasury sold VND56.5trl of sovereign bonds in the first 3 months of the year, including VND13.6trl of 5-year notes and VND12.6trl of 7-year bonds. *(Bloomberg)*

## Corporate News

**Vietnam Dairy Products JSC (VNM VN) – key personnel change, shareholder's activities, and 2016 dividend:** VNM is likely to experience significant changes regarding its BoD member list, which will be sought approval in the upcoming 2017 AGM on Apr 15. Specifically, the number of BoD members will increase from 6 to 9 people. Notable candidates included Mr. Do Le Hung – Director of Internal Audit and Control from Big C Vietnam - and Mr. Nguyen Ba Duong – Chairman of Coteccons Construction JSC (CTD VN). In addition, F&N Dairy Investments Pte. Ltd. purchased 8,927,915 VNM shares out of 21,771,420 shares registered, thus raising its stake to 227,723,248 shares (15.69%) from Mar 10 to Apr 07. It also has continuously registered to buy 14,514,530 VNM shares from Apr 12 to May 11. On the other hand, in the 2017 AGM, VNM will seek approval regarding the second 2016 cash dividend payment of VND2,000/share on May 22. *(Ndh.vn & Cafef.vn)*

**Mobile World Investment Corporation (MWG VN) – shareholder’s activity:** CDH Electric Bee Limited, which relates to BoD member Thomas Lanyi, has registered to sell 1.25mn MWG shares from Apr 11 to May 10 via put-through method or off-exchange method. If successful, its stake will be reduced to 2,474,627 shares (1.16%). (*Cafef.vn*)

**Saigon Securities Incorporation (SSI VN) - 2017 business plan:** SSI will seek shareholders’ approval regarding 2017 business targets of VND2.108tr in consolidated revenue (+47.4% YoY) and VND1.058tr in consolidated EBT (+11.4% YoY). (*Ndh.vn*)

**An Phat Plastic and Green Environment JSC (AAA VN) - 1Q2017 business results, 2Q2017 business plan and dividend payment:** For 1Q2017, AAA recorded 18,662 tons in sale volume (+64.6% YoY), VND731bn in revenue (+80% YoY and completing 25% of the year target) and VND66bn in EAT (+132% YoY and meeting 33% of the full-year goal). For 2Q2017, the company targets 24,000 tons in sale volume, VND888bn in revenue and VND50bn in EAT. For further information, the firm paid the second 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 7.9%) on Apr 04. (*Vietnambiz.vn*)

**Imexpharm Corporation (IMP VN) - dividend payment:** In 2017 AGM, which will be held on Apr 15, IMP will seek shareholders’ approval to issue 3.9mn shares for 2016 stock dividend at the ratio of 10:1 and cash dividend of VND800/share. (*Bloomberg*)

**Vietnam Export Import Commercial JS Bank (EIB VN) - divestment activity:** In 2017 AGM, which will be held on Apr 21, EIB will seek shareholders’ approval to sell more than 165mn shares (8.76%) at Saigon Thuong Tin Commercial JSB (STB VN). (*Bloomberg*)

**Sao Vang Rubber JSC (SRC VN) - 2017 business plan and 2017 AGM:** In 2017, SRC expects to achieve VND935bn in revenue (+2.8% YoY) and VND93bn in EAT (+12.3% YoY). It also plans to pay dividend at the ratio of 15% (not stated in cash or stock). Besides, Apr 14 and Apr 17 will be the ex-date and record date, respectively, for attending SRC’s 2017 AGM, which will be held at 24 Thoai Ngoc Hau Street, Tan Phu District, HCMC. (*Ndh.vn & Cafef.vn*)

**Sao Ta Foods JSC (FMC VN) - 1Q2017 business results:** For 1Q2017, FMC reported production output of 2,311 tons (+2.03% YoY) and revenue of US\$23.6mn (over VND530bn) (-2.9% YoY). (*Ndh.vn*)

**Dongnai Plastic JSC (DNP VN) – 2016 business results, 2017 business plan and share issuance:** For 2016, DNP recorded VND1.457tr in revenue (+61% YoY and achieving 90% of the year target), VND86.4bn in EAT (+92% YoY and exceeding 2016 target by 15%). Thanks to such possible results, the company decided to increase 2016 dividend ratio from 16% to 25%, which will be paid in stock. In 2017, the firm targets VND2.05tr in revenue (+40.7% YoY), VND120.8bn in EAT of the parent company (+39.8% YoY) and 24% in dividend ratio (not stated in cash or stock). Besides, DNP plans to issue more than 20mn additional shares, including 7.5mn shares as 2016 stock dividend at the ratio of 4:1, 12mn shares offered to existing shareholders at the ratio of 5:2 and the minimum price of VND10,000/share and 500,000 ESOP shares at the price of VND10,000/share. If successful, DNP will increase its chartered capital to over VND500bn. (*Cafef.vn*)

**482 JSC (B82 VN) – shareholder’s activity:** Vice CEO cum BoD member Nguyen Trong Cam has registered to sell 230,000 B82 shares out of 334,000 shares owned (6.68%) via order-matching method from Apr 07 to Apr 27. (*Cafef.vn*)

**Viet Nam Trading and Construction Development Investment JSC (MBG VN) – FOL adjustment, dividend payment and share issuance:** Vietnam Securities Depository (VSD) announced that MBG’s foreign ownership ratio was adjusted from 49% to 0% starting from Mar 31. Additionally, the company also plans to issue a total of 12.8mn shares, of which 800,000 shares will be paid as 2015 stock dividend at the ratio of 10:1 and 12mn shares will be offered to current shareholders at the price of VND10,000/share. The entire fund raised from the offering will be used to supplement the company’s working capital. (*Ndh.vn*)

**Royal International Corporation (RIC VN) - 2017 business plan:** RIC’s BoD has approved 2017 business plan with VND380bn in revenue and VND41.8bn in EAT. (*Cafef.vn*)

**SMC Trading Investment JSC (SMC VN) - dividend payment:** Apr 19 and Apr 20 will be the ex-date and record date, respectively, for receiving the third 2016 cash dividend of VND500/share (est. 2016 dividend yield of 5.9%). The payment will be made from May 04. (*Vsd.vn*)

**Lao Cai Mineral Exploitation & Processing JSC (LCM VN) - supervision status:** Ho Chi Minh Stock Exchange (HOSE) has decided to put LCM under supervision status starting from Apr 13, as the company recorded over VND31.4bn in accumulated loss as of Dec 31, 2015 and VND40.3bn in accumulated loss as of Dec 31, 2016, according to 2015 and 2016 audited consolidated financial reports. (*Cafef.vn*)

**Ba Ria - Vung Tau House Development JSC (HDC VN) - investment activity:** On Apr 05, HDC approved to purchase 100% of Mr. Luu Duc Cuong’s stake in Gia Cu Investment Development Co., Ltd., which was worth VND178.8bn. (*Cafef.vn*)

**VVMI La Hien Cement JSC (CLH VN) - dividend payment and key personnel change:** Apr 19 and Apr 20 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 10.1%). The payment will be made on May 10. Moreover, on Mar 29, CLH dismissed Mr. Ngo Ngoc Son from the Chairman position and appointed Mr. Do Huy Hung as new Chairman replacing Mr. Son in the period 2013-2018. (*Vietstock.vn & Cafef.vn*)

**Duc Quan Investment and Development JSC (FTM VN) – key personnel change:** FTM’s BoD has approved the resignation letter of BoD member Hoang Xuan Chinh and appointed Mr. Nguyen An Toan as new BoD member, replacing Mr. Chinh, starting from Apr 10. (*Cafef.vn*)

**Bamboo Capital JSC (BCG VN) – shareholder’s activity:** On Apr 03, Thanh Vu Tay Ninh JSC sold 628,380 BCG shares via put-through method, thereby reducing its stake from 9,428,380 shares (8.73%) to 8.8mn shares (8.15%). (*Cafef.vn*)

**The Vegetexco Port JSC (VGP VN) – shareholders’ activities:** On Mar 29, Vice Chairman Dang Nhu Binh fully divested his entire stake of 537,970 VGP shares (6.8%). On the same day, his wife – Ms. Nguyen Thi Phuc and his son – Mr. Dang Nhu Minh also divested their entire stakes of 24,000 shares (0.3%) and 100,000 shares (1.26%), respectively. (*Cafef.vn*)

**1.1.6.8 Construction JSC (MST VN) – shareholders’ activities:** From Mar 06 to Mar 27, Mr. Nguyen Van Dung and Mr. Tran Hoang Anh sold 810,500 and 475,500 MST shares, respectively, reducing their stakes to 810,500 shares (4.5%) and 457,500 shares (2.54%), correspondingly. On the other hand, on Mar 30, Mr. Nguyen Huy Quang purchased 209,400 MST shares, raising his stake to 2mn shares (11.11%). Previously, Mr. Quang bought more than 1mn MST shares. *(Cafef.vn)*

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TTF	9,180	600	7.0	1.12MLN	0.036
SVT	9,490	620	7.0	20	0.003
TAC	56,900	3,700	7.0	3,400	0.030
STB	13,150	850	6.9	26.34MLN	0.544
POM	15,750	1,000	6.8	72,780	0.081

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HVX	5,200	-390	-7.0	610	-0.006
LCM	1,200	-90	-7.0	233,000	-0.001
VNA	800	-60	-7.0	189,530	-0.001
MDG	12,100	-900	-6.9	1,110	-0.004
SII	24,200	-1,800	-6.9	660	-0.045

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	57,200	2,400	4.4	1.56MLN	1.980
MSN	47,300	1,400	3.1	542,000	0.692
BHN	89,000	5,600	6.7	30,090	0.559
SAB	205,000	2,000	1.0	22,080	0.553
STB	13,150	850	6.9	26.34MLN	0.544

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	142,600	-800	-0.6	905,370	-0.500
TLG	100,000	-7,000	-6.5	1,170	-0.116
VCF	160,000	-10,000	-5.9	1,000	-0.115
VCB	36,800	-50	-0.1	746,360	-0.078
KDC	40,200	-700	-1.7	422,360	-0.077

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STB	13,150	850	6.9	26.34MLN	0.544
ITA	3,500	-130	-3.6	25.17MLN	-0.047
FLC	8,130	-110	-1.3	15.10MLN	-0.030
HQC	2,550	40	1.6	8.26MLN	0.007
DLG	3,500	200	6.1	7.53MLN	0.025

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	900	100	12.5	5,700	0.000
MLS	27,500	2,500	10.0	46,800	0.000
VMC	36,700	3,300	9.9	6,200	0.000
SRA	14,600	1,300	9.8	16,000	0.000
SDG	30,600	2,700	9.7	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DPC	19,800	-2,100	-9.6	3,730	0.000
HLY	17,000	-1,800	-9.6	100	0.000
SSM	15,800	-1,600	-9.2	100	0.000
L61	8,200	-800	-8.9	500	0.000
TFC	6,300	-600	-8.7	12,600	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	16,800	200	1.2	2.43MLN	0.050
DGC	37,500	900	2.5	76,589	0.020
API	22,800	800	3.6	36,320	0.016
PLC	29,500	700	2.4	161	0.016
GMX	26,400	2,000	8.2	1,400	0.012

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,800	-400	-1.6	2.65MLN	-0.346
VCS	161,900	-4,700	-2.8	324,571	-0.095
NVB	4,400	-100	-2.2	600	-0.032
CVT	53,900	-1,400	-2.5	320,365	-0.030
HUT	13,700	-200	-1.4	682,154	-0.030

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,800	0	0.0	7.58MLN	0.000
HHC	44,000	0	0.0	3.39MLN	0.000
ACB	24,800	-400	-1.6	2.65MLN	0.000
PVS	16,800	200	1.2	2.43MLN	0.000
KLF	2,400	0	0.0	2.29MLN	0.000

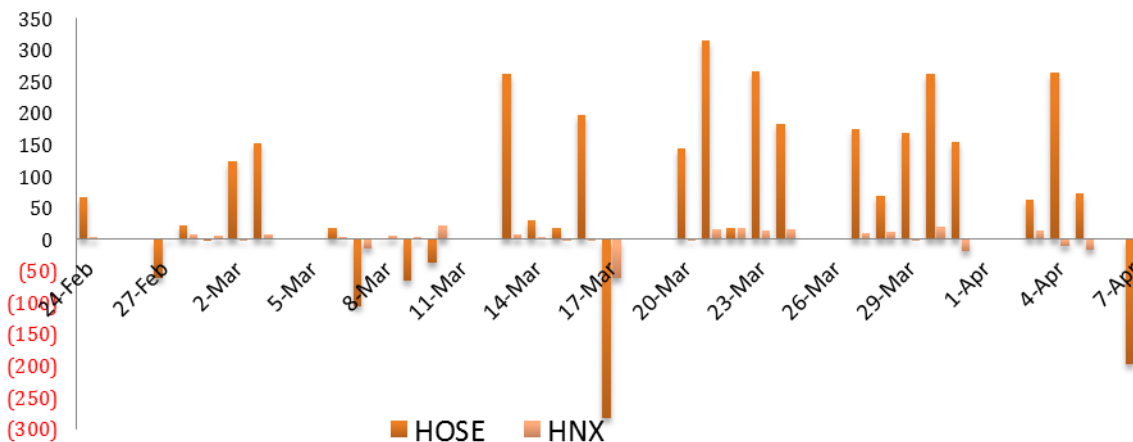
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	39.1	207.1%	0.6	-63.2%	<b>BUY</b>	1,763	332.7%	20	-34.5%
% of market	17.1%		1.1%		% of market	33.5%		3.0%	
<b>F.SELL</b>	41.1	257.4%	1.3	-59.4%	<b>SELL</b>	1,960	487.2%	21	-56.1%
% of market	0.0%		0.0%		% of market	0.0%		3.2%	
<b>NET BUY (SELL)</b>	<b>(2.0)</b>		<b>(0.6)</b>		<b>NET BUY (SELL)</b>	<b>(198)</b>		<b>(1)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	619.0	25.1%	71.1	18.0%	<b>BUY</b>	28,287	31.0%	1,064	17.1%
% of market	6.0%		2.7%		% of market	14.0%		3.7%	
<b>SELL</b>	700.1	26.2%	53.8	16.4%	<b>SELL</b>	24,807	25.1%	857	16.8%
% of market	6.8%		2.0%		% of market	12.3%		3.0%	
<b>NET BUY (SELL)</b>	<b>(81.1)</b>		<b>17.2</b>		<b>NET BUY (SELL)</b>	<b>3,480</b>		<b>207</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
MSN	47,300	1,400	3.05	1,283.3	0.692
VNM	142,600	-800	-0.56	99.9	-0.500
HPG	31,850	400	1.27	41.6	0.145
CTD	203,000	3,200	1.60	39.9	0.106
HSG	51,800	1,200	2.37	39.6	0.102

HNX					
Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VCS	161,900	-4,700	-2.82	10.9	0.000
VGC	16,100	100	0.63	2.6	0.000
SHB	5,800	0	0.00	1.2	0.000
INN	63,000	900	1.45	1.1	0.000
BVS	16,500	200	1.23	0.7	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
MSN	47,300	1,400	3.05	1,275.2	0.692
NVL	70,400	0	0.00	455.0	0.000
VNM	142,600	-800	-0.56	78.0	-0.500
STB	13,150	850	6.91	21.4	0.544
BVH	58,300	0	0.00	19.7	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
PVS	16,800	200	1.20	15.9	0.000
HAT	36,800	1,400	3.95	1.2	0.000
CAN	23,000	800	3.60	0.6	0.000
VIX	6,000	-100	-1.64	0.5	0.000
TTC	19,100	0	0.00	0.4	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
CTD	203,000	3,200	1.60	39.6	0.106
HSG	51,800	1,200	2.37	39.1	0.102
HPG	31,850	400	1.27	29.6	0.145
VJC	129,100	400	0.31	23.6	0.052
VNM	142,600	-800	-0.56	21.9	-0.500

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VCS	161,900	-4,700	-2.82	10.9	0.000
VGC	16,100	100	0.63	2.3	0.000
SHB	5,800	0	0.00	1.2	0.000
INN	63,000	900	1.45	1.1	0.000
BVS	16,500	200	1.23	0.6	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
NVL	70,400	0	0.00	-450.8	0.000
STB	13,150	850	6.91	-20.6	0.544
NLG	27,300	0	0.00	-4.8	0.000
DCM	10,300	50	0.49	-1.9	0.011
FPT	47,000	450	0.97	-1.4	0.089

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
PVS	16,800	200	1.20	-15.9	0.000
HAT	36,800	1,400	3.95	-1.2	0.000
VIX	6,000	-100	-1.64	-0.5	0.000
TTC	19,100	0	0.00	-0.4	0.000
CAN	23,000	800	3.60	-0.3	0.000

Source: Bloomberg, HOSE, HNX



# DAILY MARKET RECAP

07 Apr 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	142,600	9.7	13.2	0.7	9,131	1,451	57.8	45.7	874,075	5,832	5,831	19.9	24.5	9.3	39.3	32.9
2	VCB VM	36,800	-1.9	-2.9	-3.0	5,841	3,598	100.0	9.2	1,146,731	1,566	1,566	6.0	23.5	2.8	12.1	0.9
3	SAB VM	205,000	-7.9	-0.5	N/A	5,799	641	10.4	39.2	39,588	6,978	6,978	43.5	29.4	11.6	36.7	21.9
4	VIC VM	42,000	-6.4	-2.6	-1.9	4,887	2,638	52.3	19.0	904,771	648	709	51.6	64.8	4.2	6.3	1.0
5	GAS VM	57,200	-1.7	-5.3	-19.3	4,828	1,913	4.2	46.4	739,047	3,673	3,548	-18.8	15.6	2.8	17.5	12.4
6	ROS VM	169,300	0.8	43.1	281	3,212	430	27.2	48.0	3,956,201	1,136	1,136	N/A	149.0	14.9	11.7	7.4
7	CTG VM	18,000	-1.6	8.1	4.0	2,957	3,723	15.8	0.0	1,433,313	1,836	1,457	20.6	9.8	1.1	11.8	0.8
8	BID VM	17,100	3.6	8.6	0.6	2,579	3,419	4.7	28.8	3,567,002	1,802	1,802	25.6	9.5	1.4	14.7	0.7
9	MSN VM	47,300	15.4	12.3	3.6	2,375	1,138	32.7	17.9	677,259	2,482	1,641	86.5	19.1	3.5	17.5	3.9
10	VJC VM	129,100	-2.6	N/A	N/A	1,836	322	61.0	4.6	N/A	8,726	8,726	-24.9	14.8	8.6	68.7	14.3
11	NVL VM	70,400	2.6	18.9	N/A	1,830	589	33.8	37.8	1,048,924	3,396	3,059	N/A	20.7	4.6	23.1	5.3
12	HPG VM	31,850	16.0	10.1	16.2	1,776	1,264	50.7	12.9	5,036,454	4,773	4,775	82.3	6.7	2.0	35.3	22.5
13	BVH VM	58,300	-2.0	-5.0	-18.5	1,750	680	29.1	24.2	347,420	1,922	1,980	19.4	30.3	3.0	10.1	2.0
14	MBB VM	15,350	10.0	11.6	7.8	1,160	1,713	49.8	0.0	1,072,186	1,716	1,715	-6.3	8.9	1.0	12.1	1.2
15	MWG VM	167,000	-0.5	5.8	24.2	1,134	154	69.0	0.0	176,709	10,643	9,948	40.3	15.7	6.7	49.9	14.3
16	STB VM	13,150	25.2	49.8	38.0	1,046	1,804	92.7	15.7	5,267,653	207	207	-77.1	63.7	1.0	1.6	0.1
17	FPT VM	47,000	2.6	4.6	4.3	952	459	73.3	0.0	1,006,993	3,926	3,925	2.9	12.0	2.3	19.9	7.1
18	BHN VM	89,000	-11.4	N/A	N/A	910	232	100.0	31.6	9,125	3,128	3,128	-14.3	28.4	4.0	N/A	N/A
19	CTD VM	203,000	2.9	13.9	8.7	689	77	89.1	6.4	162,906	20,807	20,894	88.6	9.8	2.5	28.5	14.5
20	EIB VM	12,200	14.6	25.1	17.3	662	1,229	75.6	0.7	271,721	251	251	661.5	48.6	1.1	2.3	0.2
21	DHG VM	134,300	10.4	33.0	20.4	516	87	31.8	0.0	96,845	7,349	7,035	22	18	4	23.8	19
22	SSI VM	23,200	10.5	14.3	4.0	501	490	57	44.9	2,907,623	1,825	1,827	9	13	1.6	13	7
23	HSG VM	51,800	9.4	1.8	33.9	449	197	54.0	20.2	1,342,017	9,238	7,350	120	6	2.5	41	14
24	DPM VM	23,750	-4.2	7.7	-16.7	410	391	35.2	28.6	984,226	2,584	61	-98.1	9.2	1.2	12.2	11.0
25	CII VM	38,200	6.6	23.0	26.5	407	241	54.7	12.4	2,273,800	3,228	3,191	10.1	11.8	2.6	23.6	6.7
26	NT2 VM	31,750	7.1	16.1	-17.7	403	288	27.9	26.9	377,037	3,718	3,701	-5	9	1.8	22	9
27	BMP VM	195,000	3.8	5.3	-0.5	391	45	61.8	0.3	98,545	13,796	13,796	20.9	14.1	3.9	29.1	23.5
28	HNG VM	11,550	25.8	81.6	103.0	391	767	29.5	48.4	2,135,566	-1,273	-1,273	N/A	N/A	0.8	-9.5	-3.0
29	HT1 VM	22,950	21.8	12.5	-5.4	386	382	20.0	39.7	394,772	2,131	2,131	10.1	10.8	1.7	16.9	6.9
30	KDC VM	40,200	9.2	12.6	7.6	365	206	49.8	39.4	592,455	5,668	5,624	-75.1	7.1	1.4	20.7	15.0
31	REE VM	26,550	1.5	6.2	26.4	363	310	48.3	0.0	1,227,346	3,525	3,526	27.9	7.5	1.2	16.2	10.4
32	PVD VM	20,050	-7.8	-5.9	-21.4	339	383	98.6	22.3	2,010,295	260	201	-94.7	76.0	0.6	0.9	0.5
33	PNJ VM	74,400	-2.7	8.0	-0.8	323	98	66.7	0.0	90,645	4,383	4,383	671.7	17.0	4.9	30.6	13.7
34	HAG VM	9,250	15.5	72.6	80.3	322	790	54.2	35.7	9,048,246	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
35	KBC VM	15,000	1.0	4.2	-18.0	311	470	72.6	17.3	2,996,314	1,188	1,188	-11.4	12.6	0.9	7.5	3.9

# DAILY MARKET RECAP

07 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	17,900	9.5	5.6	-4.2	287	363	52.5	49.0	920,939	N/A	N/A	N/A	N/A	1.5	N/A	N/A
37	SBT VM	25,300	5.0	0.8	7.3	283	253	51.4	42.1	1,408,727	1,051	1,148	29.3	24.1	2.2	9.2	4.5
38	GMD VM	33,350	-5.8	20.8	19.3	264	179	95.6	0.0	899,930	2,043	1,957	-10.3	16.3	1.2	7.1	4.0
39	KDH VM	24,700	5.3	25.4	14.9	255	234	49.8	1.9	130,868	1,615	1,615	0.7	15.3	1.7	11.3	4.6
40	DXG VM	22,500	25.0	82.9	80.0	251	253	81.0	20.4	4,108,051	2,536	2,887	29.6	8.9	1.8	22.3	11.8
41	DCM VM	10,300	-10.4	7.3	-6.4	241	529	24.3	45.2	750,299	1,171	1,171	N/A	8.8	0.9	10.3	4.5
42	PPC VM	17,000	1.2	4.3	18.1	239	318	15.0	33.3	78,449	1,707	1,706	-3.2	10.0	1.0	10.0	5.0
43	FLC VM	8,130	3.0	58.2	42.6	229	638	68.3	41.7	29,151,380	1,735	1,730	-11.4	4.7	0.6	13.5	7.1
44	HBC VM	54,000	5.1	73.1	78.2	227	95	77.8	26.5	2,410,063	5,883	6,056	624.5	9.2	3.1	41.2	6.1
45	VHC VM	55,000	4.4	-4.5	-2.7	224	92	32.0	70.9	169,932	5,819	6,008	83.5	9.5	2.1	24.1	12.2
46	LGC VM	24,550	-31.6	-2.2	11.6	209	193	N/A	4.0	2,717	1,698	1,698	-49.5	14.5	1.9	13.3	4.2
47	BIC VM	39,850	-0.1	2.2	7.4	206	117	99.7	1.5	5,321	1,095	1,083	-27.2	36.4	2.3	6.3	2.9
48	HCM VM	33,600	9.3	17.9	15.9	192	130	39.4	0.0	658,519	2,395	2,395	42.8	14.0	1.8	13.0	8.4
49	PAN VM	42,200	-2.7	-1.4	-10.2	191	102	59.8	53.9	7,951	2,548	2,538	0.0	16.6	1.9	11.4	6.9
50	VCF VM	160,000	-8.0	-10.6	10.3	188	27	30.7	19.3	118	14,294	14,450	30.0	11.2	2.0	19.4	13.4
51	PDR VM	20,600	46.1	58.5	60.9	183	202	38.3	47.5	1,011,578	1,136	1,136	28.1	18	1.7	10	3
52	TRA VM	115,000	-3.8	1.9	-11.5	175	35	58.1	1.2	11,855	6,096.7	6,097	29.0	18.9	4.3	23.3	15.8
53	GTN VM	15,800	-28.2	-14.6	-19.8	174	250	20.4	49.4	1,465,924	88	97	-87.3	180.1	1.4	0.8	0.5
54	NLG VM	27,300	14.7	21.9	21.9	171	142	56.0	4.3	430,597	2,485	2,149	70.0	11	1.5	14	6
55	TLG VM	100,000	-3.8	0.0	-5.7	169	38	25.6	20.8	7,051	5,828	5,506	24.8	17	4.1	26	18
56	DRC VM	31,000	-6.3	-0.5	-23.5	162	119	39.4	18.1	334,229	3,326	3,680	1.6	9.3	2.3	24.3	13.3
57	CAV VM	63,900	10.9	7.0	12.2	162	58	51.4	45.4	48,715	4,380	4,380	43.2	14.6	4.9	30.0	11.3
58	PVT VM	13,050	0.8	10.1	-8.7	162	281	48.9	25.0	793,426	1,321	1,321	12.9	10	1.0	11	4
59	BHS VM	12,100	13.1	12.7	-7.7	159	298	72.3	41.2	1,787,159	1,455	1,546	30.6	8	0.9	12	5
60	PGD VM	38,700	0.5	-3.3	-15.9	154	90	49.5	45.6	40,868	2,438	2,313	-37.5	16	2.5	17	8
61	ASM VM	15,500	-1.9	3.0	-0.6	150	220	83.0	45.7	1,516,503	967.2	967	57	16.0	1.3	8.4	4.8
62	ITA VM	3,500	-14.6	-16.3	-22.2	145	938	61.8	37.9	12,896,550	60.1	57	-65.7	58.2	0.3	0.5	0.4
63	VSH VM	15,750	-0.9	1.9	1.9	143	206	69.3	34.0	42,559	1,236	1,251	5.1	12.7	1.1	9.1	4.6
64	DMC VM	88,000	13.7	23.1	3.8	135	35	46.3	39.2	70,919	4,857	4,851	44	18.1	3.5	20.1	16.5
65	PC1 VM	39,000	-1.3	7.1	N/A	129	75	100.0	24.4	272,775	4,064	4,064	-55.7	9.6	1.5	18.8	7.9
66	POM VM	15,750	14.1	92.1	97.1	129	186	83.6	42.8	24,373	1,614	1,618	993.2	9.8	1.1	11.9	4.2
67	PTB VM	135,000	-1.5	13.0	13.4	129	22	59.5	38.3	66,431	10,668	10,636	58.8	12.7	3.8	35.7	17.4
68	CHP VM	22,900	1.8	10.1	9.6	127	126	20.0	45.6	23,196	2,045	2,046	-17.6	11.2	1.7	15.6	8.1
69	NKG VM	43,000	17.2	18.5	10.8	125	66	26.4	19.5	281,760	10,288	11,114	317.7	4.2	1.8	46.8	10.5
70	DVP VM	69,500	-4.7	-3.2	-6.1	123	40	19.9	33.5	2,508	7,171	7,170	2.0	9.7	3.0	31.0	26.3

Source: Bloomberg

Bloomberg: VNDS

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