

Market commentary

Vietnam Stock Markets finished mixed-to-higher, propped up by the remarkable jump in the majority of blue chips. Following the recovery efforts last Friday, VN-INDEX got off to a strong start and firmed up considerably during the whole session. Real Estate and Industrials sectors staged impressive growth and pushed the market up vigorously after the recent news release that ROS, HBC and DXG would be added to FTSE Vietnam Index. Accordingly, ROS became the most noticeable highlights today when suddenly shooting up to the ceiling price and alone adding over 1.93pts to the index. VIC, FLC and DXG also attracted huge demand and edged up sharply, thus triggering investors' enthusiasm in other sectors. Also, Consumer and Banking stocks (especially VJC, CTG, BID, VNM, MBB and STB) rose along with the index's trend and strongly uplifted the market's sentiment. Besides, due to the oil prices retreat, PVD fell hard under overwhelming foreign sell-offs while GAS reduced most of previous gains despite being moderately accumulated by foreigners. At the end, VN-INDEX climbed steadily to 716.29pts (+0.52%) with 142 winners, 112 losers and 69 unchanged. Meanwhile, HNX-INDEX performed sluggishly amid volatile trading when declining to 86.55pts (-0.11%) with 104 gainers, 102 laggards and 174 unchanged.

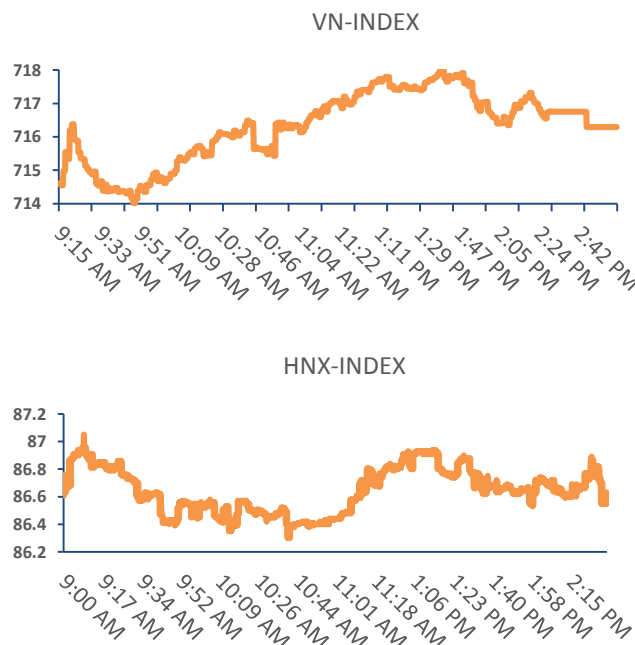
Most sectors rose, led by Industrials (+2.63%), Real Estate (+0.80%), and Consumer Discretionary (+0.80%). Only Energy (-0.77%) and Utilities (-0.52%) decreased. Regarding tickers, top index movers included ROS (+6.94%), VJC (+4.01%), VNM (+0.77%), BID (+1.22%), and VIC (+0.56%). Top index laggards consisted of GAS (-0.68%), VCB (-0.53%), SAB (-0.40%), CTD (-3.26%), and BHN (-1.42%). On the put-through market, top 3 highlighted deals were CHP with 6.2mn shares (VND135.5bn), CTD with 494,293 shares (VND93.2bn), and VNM with 492,780 shares (VND64.1bn).

Foreigners net bought on both exchanges with net-buying value of VND22.1bn. They mainly bought VNM (VND121.8bn), VJC (VND71.5bn), and HPG (VND28.1bn) while sold VNM (VND87.2bn), HPG (VND45.3bn), and VJC (VND44.3bn).

Snapshot	HOSE	HNX
Close (pts)	716.3	86.6
1 Day change (%)	0.52	-0.11
Volume (mn shs)	172.2	45.5
Value (US\$m)	157.0	19.6
Gainers	136	104
Losers	127	102
Unchanged	60	174

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,235	0.65
WTI Oil (\$/B) 1Mth	52.9	-0.83
Brent Oil (\$/B) 1Mth	55.5	-0.77
USDVND	22,805	0.17
EURVND	24,233	0.14

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.80%	0.76	14.43	4.4
Consumer Staples	0.15%	7.70	26.49	7.61
Energy	-0.77%	0.33	48.01	0.89
Financials	0.18%	4.40	18.91	1.92
Health Care	0.26%	0.36	16.54	3.21
Industrials	2.63%	1.82	61.4	6.89
IT	0.45%	1.10	10.46	2.07
Materials	0.14%	0.91	8.59	1.59
Real Estate	0.80%	4.45	52.63	3.42
Utilities	-0.52%	5.11	15.46	2.56

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,446.5	0.54	15.42	1.87	3,512
India	8,940.6	0.48	22.0	2.85	923
Indonesia	5,409.8	0.35	24.6	2.26	441
Laos	1,069.6	-1.82	11.86	0.90	1
Malaysia	1,727.4	1.11	17.0	1.71	232
Philippines	7,313.9	0.92	19.8	2.36	174
Taiwan	9,682.6	0.36	16.1	1.67	917
Thailand	1,554.2	-0.77	16.6	1.91	439
Vietnam	716.3	0.52	16.6	2.14	73

Source: Bloomberg

Market News

Oil fell below US\$53 a barrel as an increase in U.S. drilling countered a halt in some Libyan crude exports after clashes. Futures slid as much as 1% in New York, paring Friday's 1.4% percent gain. Shale producers added more rigs to U.S. fields last week, extending a drilling surge into a 10th month, according to Baker Hughes Inc. Shipments from Es Sider, Libya's largest oil port, and Ras Lanuf, its third-biggest, have been suspended until security improves and workers return to facilities, said Jadalla Alaokali, a board member of the country's National Oil Corp. *(Bloomberg)*

Vietnam's February total stock market capital rose by 14% vs. end-2016 to VND2.21trl and equaled to 49.2% of GDP, according to statement on Ministry of Finance's website. *(Bloomberg)*

Vietnam cut gasoline price by VND58-76/liter. Particularly, RON-92 gasoline price was cut to VND18,022/liter while E5 price was cut to VND17,760/liter, which took effect from 3pm local time today, Ministry of Industry and Trade said on its website. Besides, Diesel increased by VND142/liter to VND14,447/liter; and kerosene rose by VND76/liter to VND12,834/liter. *(Bloomberg)*

Foreign direct investment flows into Vietnam's real estate sector hit US\$345.5mn in February, accounting for 10.1% in total FDI poured into the country and increasing by 12 times YoY. In particular, Real estate ranked first among sectors in FDI attraction during the period, with most projects developing industrial park infrastructure. Besides, Vietnam has also attracted considerable FDI in IP infrastructure development and logistics from late 2016 thanks to the improved economic growth. Moreover, Vietnam is also said to be one of the most promising markets in Asia Pacific. *(En.vietnamplus.vn)*

Corporate News

Petrovietnam Gas Joint Stock Corporation (GAS VN) - business activity: GAS plans to conduct test run on its Ca Mau Gas Processing Plant in Ca Mau Province this month, company said on its website. For further information, the plant is scheduled to process 6.2mn cu.m gas daily. *(Bloomberg)*

Bank for Foreign Trade of Vietnam (VCB VN) - business activity: VCB offers low-interest loans worth VND10trl for hi-tech agriculture projects, citing bank Chairman Nghiem Xuan Thanh. Out of the total VND10trl loans, VND600bn is lent to DKT Phu Tho JSC for hi-tech egg production chain. *(Bloomberg)*

Viet Dragon Securities Corporation (VDS VN) - 2017 business plans, changing stock exchange and bond issuance: For 2017, VDS sets 2017 business targets with VND307.5bn in revenue (+29.2% YoY) and VND80bn in EAT (+62.25% YoY). Besides, at the upcoming AGM, the firm will seek the shareholders' approval regarding VDS' changing from Hanoi Stock Exchange (HNX) to Ho Chi Minh Stock Exchange (HOSE) and the 2017 stock issuance plan to increase its chartered capital. In addition, VDS also expects to cancel the 2016 plan of issuing 35mn additional shares at the ratio of 2:1 and the price of VND10,000/share to the current shareholders. Besides, the firm expects to issue 500,000 unsecured non-convertible bonds at the par value of VND1mn/bond. *(Cafef.vn)*

KLF Joint Venture Investment International JSC (KLF VN) - shareholder's activity: On Feb 27, Lien Thanh Seafood Processing JSC bought 2,032,800 KLF shares and sold 4,328,500 shares, thereby reducing its holding from 16.95mn shares (10.25%) to 14,654,300 shares (8.86%). (*Cafef.vn*)

Vietnam Electricity Construction Joint Stock Corporation (VNE VN) - 2017 AGM: Mar 07 will be the record date for attending VNE's 2017 AGM. Accordingly, the meeting is expected in end-March and further information will be announced later. (*Vsd.vn*)

BIDV Insurance Corporation (BIC VN) - 2017 AGM: Mar 07 will be the record date for participating in BIC's 2017 AGM. The meeting will be held on Mar 28 at Vincom Tower, 191 Ba Trieu Street, Hanoi. (*Vsd.vn*)

Nam Long Investment Corporation (NLG VN) - 2017 AGM: Mar 17 and Mar 20 will be the ex-date and record date, correspondingly, for attending NLG's 2017 AGM. The meeting is expected on Apr 22 while other information will be disclosed later. (*Vietstock.vn*)

Hoa Phat Group JSC (HPG VN) – shareholder's activities: Penm IV Germany GMBH & Co. KG, which relates to HPG's BoD member Hans Christian Jacobsen, bought 3mn HPG shares from Mar 02 to Mar 03. Furthermore, the organization has also registered to purchase an addition of 5.5mn HPG shares from Mar 08 to Apr 06 to raise its stake to 8.5mn shares (1.01%). (*Cafef.vn*)

Long An School Book & Equipment JSC (LBE VN) - 2017 business plan, dividend payment and 2017 AGM: LBE sets 2017 business plan with revenue of VND59bn and EBT of VND2.4bn. Besides, Mar 29 and Mar 30 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND1,400/share (est. 2016 dividend yield of 8.75%) and participating in LBE's 2017 AGM. The payment will start from Apr 27 while the meeting will be held at the company's office on Apr 22. (*Cafef.vn*)

Se San 4A Hydro Power JSC (S4A VN) - dividend payment: Mar 14 and Mar 15 will be the ex-date and record date, respectively, for paying the second 2016 cash dividend of VND600/shares (est. 2016 dividend yield of 8.6%). The payment date will be Mar 27. (*Cafef.vn*)

Hai Phong Cement Transport & Trading JSC (HCT VN) - 2017 AGM and dividend payment: Mar 23 and Mar 24 will be the ex-date and record date, correspondingly, for attending HCT's 2017 AGM and receiving the remaining 2015 cash dividend of VND200/share and the 2016 cash dividend of VND500/share (est. 2016 dividend yield of 2.9%). The meeting is expected in Apr 2017 at the company's hall. The payments will be made on Oct 26. (*Cafef.vn*)

Thanh Thanh Ceramic JSC (TTC VN) - 2017 AGM and dividend payment: Mar 14 and Mar 15 will be the ex-date and record date, respectively, for participating in TTC's 2017 AGM and paying 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 8.2%). The payment will start from Mar 30 while the meeting will be taken place at the company's office on Apr 11. (*Cafef.vn*)

Construction Joint Stock Company No 3 (VC3 VN) - business activity: VC3 has decided to spend VND3.9bn (equivalent to 98% of the chartered capital) to establish Thanh Dat Manufacturing and Trading Building Materials JSC. VC3's Vice CEO Nguyen Duc Dung has been appointed as the representative of VC3's capital contribution in the new company. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TDH	12,250	800	7.0	1.49MLN	0.024
TTF	7,210	470	7.0	98,830	0.028
FLC	7,380	480	7.0	17.61MLN	0.131
GIL	49,200	3,200	7.0	394,890	0.019
ROS	163,300	10,600	6.9	4.13MLN	1.950

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNE	10,000	-750	-7.0	136,160	-0.029
BBC	116,300	-8,700	-7.0	2,110	-0.057
SII	31,650	-2,350	-6.9	160	-0.059
KPF	7,450	-550	-6.9	45,660	-0.004
AGM	9,500	-700	-6.9	10,600	-0.005

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	163,300	10,600	6.9	4.13MLN	1.950
VJC	137,400	5,300	4.0	1.16MLN	0.680
VNM	130,900	1,000	0.8	736,590	0.621
BID	16,600	200	1.2	2.66MLN	0.292
VIC	44,750	250	0.6	366,910	0.282

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	58,200	-400	-0.7	672,260	-0.327
VCB	37,300	-200	-0.5	510,190	-0.308
SAB	224,500	-900	-0.4	32,990	-0.247
CTD	196,000	-6,600	-3.3	326,680	-0.218
BHN	104,000	-1,500	-1.4	6,340	-0.149

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,380	480	7.0	17.61MLN	0.131
HQC	2,510	-60	-2.3	13.29MLN	-0.011
FIT	5,100	330	6.9	9.65MLN	0.036
ITA	4,330	-20	-0.5	7.01MLN	-0.007
DXG	18,400	1,100	6.4	6.94MLN	0.119

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VMC	35,200	3,200	10.0	800	0.000
CT6	4,500	400	9.8	800	0.000
QNC	4,500	400	9.8	300	0.000
L62	7,100	600	9.2	7,600	0.000
MBS	6,000	500	9.1	225,200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HBS	2,700	-300	-10.0	6,100	0.000
SEB	27,000	-3,000	-10.0	100	0.000
PJC	23,000	-2,500	-9.8	100	0.000
BXH	20,300	-2,200	-9.8	100	0.000
VCM	19,600	-2,100	-9.7	500	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HUT	13,900	1,100	8.6	7.19MLN	0.163
VCG	15,700	500	3.3	1.99MLN	0.062
SLS	109,900	5,700	5.5	30,600	0.031
VGS	13,000	800	6.6	982,100	0.030
NTP	71,100	1,000	1.4	6,700	0.029

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	22,600	-200	-0.9	766,800	-0.172
VCS	151,000	-5,500	-3.5	115,200	-0.111
NVB	4,600	-100	-2.1	6,200	-0.032
PHP	16,200	-800	-4.7	1,300	-0.029
PVS	17,800	-100	-0.6	713,800	-0.025

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HUT	13,900	1,100	8.6	7.19MLN	0.000
KLF	3,000	100	3.5	5.47MLN	0.000
SHB	5,100	0	0.0	3.55MLN	0.000
KVC	2,700	-200	-6.9	2.15MLN	0.000
NHP	4,500	-200	-4.3	2.02MLN	0.000

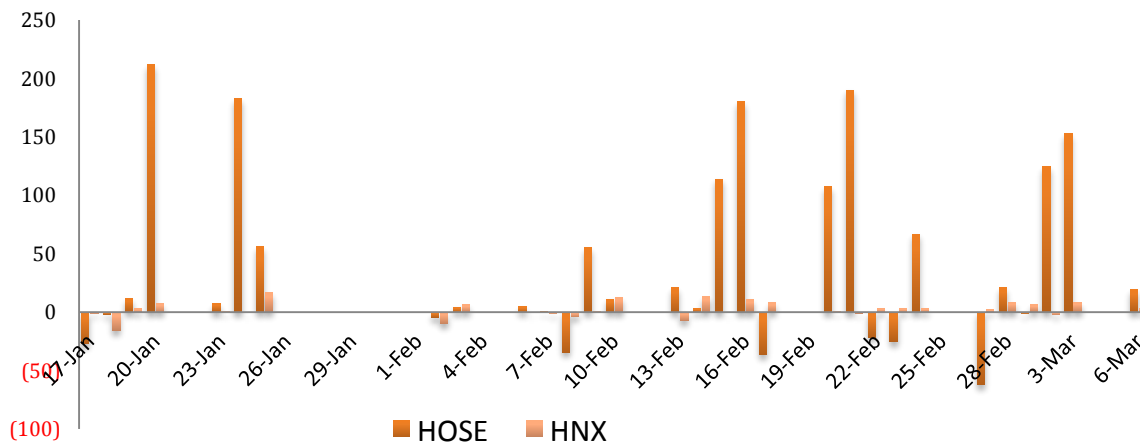
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	8.6	17.6%	0.5	-22.9%	BUY	393	1.9%	9	-43.5%
% of market	5.0%		2.3%		% of market	11.1%		2.0%	
F.SELL	12.0	103.7%	0.5	-19.0%	SELL	374	60.7%	6	-22.5%
% of market	0.0%		0.0%		% of market	0.0%		1.3%	
NET BUY (SELL)	(3.4)		0.0		NET BUY (SELL)	19		3	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	347.0	14.1%	38.9	9.9%	BUY	16,017	17.6%	565	9.1%
% of market	6.1%		2.6%		% of market	14.5%		3.9%	
SELL	375.6	14.1%	22.6	6.9%	SELL	14,515	14.7%	394	7.7%
% of market	6.6%		1.5%		% of market	13.2%		2.7%	
NET BUY (SELL)	(28.6)		16.3		NET BUY (SELL)	1,502		171	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	130,900	1,000	0.77	121.8	0.621
VJC	137,400	5,300	4.01	71.5	0.680
HPG	41,200	200	0.49	28.1	0.072
MSN	41,000	0	0.00	27.0	0.000
DRC	33,350	950	2.93	12.9	0.048

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	130,900	1,000	0.77	87.2	0.621
HPG	41,200	200	0.49	45.3	0.072
VJC	137,400	5,300	4.01	44.3	0.680
EIB	10,850	-50	-0.46	32.7	-0.026
CTD	196,000	-6,600	-3.26	24.3	-0.218

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	130,900	1,000	0.77	34.6	0.621
VJC	137,400	5,300	4.01	27.2	0.680
DRC	33,350	950	2.93	12.9	0.048
DPM	25,100	0	0.00	10.6	0.000
GAS	58,200	-400	-0.68	8.6	-0.327

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
EIB	10,850	-50	-0.46	-32.7	-0.026
DXG	18,400	1,100	6.36	-17.3	0.119
HPG	41,200	200	0.49	-17.2	0.072
CTD	196,000	-6,600	-3.26	-15.5	-0.218
PVD	21,300	-200	-0.93	-6.4	-0.033

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DHT	70,900	-100	-0.14	3.2	0.000
PVS	17,800	-100	-0.56	1.9	0.000
HKT	5,800	200	3.57	0.4	0.000
VCG	15,700	500	3.29	0.3	0.000
SPI	2,700	-100	-3.57	0.3	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	12,700	200	1.60	1.3	0.000
HUT	13,900	1,100	8.59	1.1	0.000
PVS	17,800	-100	-0.56	0.6	0.000
CEO	12,500	0	0.00	0.4	0.000
CAP	33,100	200	0.61	0.3	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DHT	70,900	-100	-0.14	3.2	0.000
PVS	17,800	-100	-0.56	1.3	0.000
HKT	5,800	200	3.57	0.4	0.000
VCG	15,700	500	3.29	0.3	0.000
SPI	2,700	-100	-3.57	0.3	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	12,700	200	1.60	-1.3	0.000
HUT	13,900	1,100	8.59	-1.1	0.000
CEO	12,500	0	0.00	-0.4	0.000
CAP	33,100	200	0.61	-0.3	0.000
BII	3,100	-200	-6.06	-0.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

06 Mar 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	130,900	-1.7	-2.3	-12.7	8,335	1,451	57.4	46.4	941,883	5,832	5,831	19.9	22.4	8.6	39.3	32.9
2	SAB VM	224,500	4.4	70.1	N/A	6,316	641	10.4	39.2	65,281	6,978	6,978	43.5	32.2	11.0	25.3	15.7
3	VCB VM	37,300	-3.6	9.2	-0.3	5,887	3,598	22.9	9.1	1,176,184	1,897	1,897	28.4	19.7	2.7	14.5	0.9
4	VIC VM	44,750	5.5	7.3	14.4	5,178	2,638	45.0	18.9	711,717	648	709	51.6	69.1	4.5	6.3	1.0
5	GAS VM	58,200	-3.0	-13.0	-9.1	4,885	1,913	4.2	46.3	685,960	3,669	3,703	-15.8	15.9	2.8	17.5	12.3
6	ROS VM	163,300	23.3	47.0	1,042	3,081	430	27.4	48.8	2,422,959	975	975	N/A	167.4	14.4	10.4	6.6
7	CTG VM	18,400	0.5	17.2	7.6	3,006	3,723	35.5	0.0	2,370,041	1,828	1,828	51.3	10.1	1.1	11.5	0.8
8	BID VM	16,600	-3.5	12.5	3.1	2,490	3,419	4.7	28.7	3,198,865	1,802	1,802	25.6	9.2	1.3	14.7	0.7
9	MSN VM	41,000	-3.8	-2.8	-9.6	2,047	1,138	38.4	18.1	372,676	2,482	2,462	87.9	16.5	3.1	17.5	3.9
10	VJC VM	137,400	N/A	N/A	N/A	1,808	300	100.0	24.0	N/A	8,726	8,726	-24.9	15.7	9.1	68.7	14.3
11	NVL VM	68,900	15.0	N/A	N/A	1,782	589	100.0	38.4	1,264,901	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	BVH VM	59,200	-6.3	2.6	-0.5	1,767	680	29.1	24.1	237,507	1,922	1,980	19.4	30.8	3.0	10.1	2.0
13	HPG VM	41,200	-6.6	0.7	-2.6	1,523	843	47.8	13.6	4,068,299	7,831	7,833	77.9	5.3	1.8	38.6	22.5
14	MWG VM	166,300	-2.5	8.0	13.9	1,123	154	68.3	0.0	174,921	10,643	9,948	40.3	15.6	6.7	49.9	14.3
15	BHN VM	104,000	-13.3	N/A	N/A	1,058	232	100.0	31.6	N/A	3,650	3,650	N/A	28.5	4.6	N/A	N/A
16	MBB VM	13,950	-1.1	4.9	-0.4	1,048	1,713	45.2	0.0	536,936	1,716	1,715	-6.3	8.1	0.9	12.1	1.2
17	FPT VM	45,950	3.7	8.6	4.0	926	459	68.6	0.0	802,266	4,339	3,925	2.9	10.6	2.2	22.0	7.1
18	STB VM	10,800	8.5	43.8	5.9	855	1,804	92.7	15.7	3,421,302	207	207	-77.1	52.3	0.8	1.6	0.1
19	CTD VM	196,000	2.6	16.7	1.7	662	77	85.8	6.5	149,518	21,642	20,892	88.6	9.1	2.4	29.8	14.5
20	EIB VM	10,850	0.5	23.3	4.3	585	1,229	75.6	1.6	351,462	251	251	661.5	43.2	1.0	2.3	0.2
21	SSI VM	21,000	2.2	12.9	-0.5	451	490	57.2	43.5	1,329,478	1,825	1,827	9	12	1	12.8	7
22	DHG VM	115,000	0.6	20.7	17.9	440	87	32	0.0	73,755	7,349	7,035	22	16	3.5	24	19
23	DPM VM	25,100	2.0	6.4	-12.8	431	391	35.4	28.5	908,178	2,584	61	-98	10	1.2	12	11
24	HSG VM	46,900	-4.7	3.3	6.3	404	197	54.0	20.2	1,253,656	9,238	7,350	120.2	5.1	2.2	41.0	13.8
25	NT2 VM	30,000	-3.5	-3.2	-13.0	379	288	27.9	27.0	284,373	3,752	3,740	-5.0	8.0	1.7	22.0	8.8
26	BMP VM	188,800	-2.9	-0.6	11.1	377	45	61.8	0.4	43,358	13,691	13,691	20	14	3.6	28	23
27	PVD VM	21,300	-0.5	-2.5	-13.5	358	383	48.1	20.6	2,037,021	260	201	-94.7	80.2	0.6	0.9	0.5
28	CII VM	33,550	8.4	18.1	18.1	355	241	54.7	11.9	1,619,260	3,473	3,142	13.6	9.7	2.3	25.3	6.8
29	REE VM	25,700	-2.7	17.4	24.8	350	310	46.2	0.0	858,900	3,577	3,653	32.5	7.2	1.1	16.4	10.6
30	KDC VM	37,100	0.3	12.4	-6.8	335	206	36.6	37.3	225,225	5,668	5,624	-75.1	6.5	1.3	20.7	15.0
31	PNJ VM	76,300	7.2	10.7	4.5	329	98	68.0	0.0	101,371	4,129	4,580	240.1	18.5	5.0	28.0	13.7
32	HT1 VM	18,850	1.6	-13.1	-17.7	316	382	19.7	38.9	179,742	2,131	2,131	10.1	8.8	1.4	16.9	6.9
33	HNG VM	9,290	10.6	51.5	34.6	313	767	29.5	48.4	1,878,629	-1,266	-1,266	N/A	N/A	0.7	8.8	3.3
34	KBC VM	14,850	9.2	2.4	-16.6	306	470	73.7	18.7	2,936,911	1,188	1,188	-11.4	12.5	0.9	7.5	3.9
35	LGC VM	34,400	37.1	41.3	45.1	291	193	N/A	4.0	343,641	1,867	1,867	-44.5	18.4	2.6	14.6	4.6

DAILY MARKET RECAP

06 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HAG VM	8,070	36.3	46.2	39.1	280	790	54.2	35.0	8,056,469	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
37	SBT VM	24,100	0.8	-0.8	-9.2	268	253	53.1	40.4	1,209,025	1,116	1,148	29.3	21.6	2.1	10.1	5.3
38	DCM VM	11,450	20.5	6.0	3.2	266	529	24.3	45.0	804,382	1,171	1,171	N/A	9.8	1.0	10.3	4.5
39	GMD VM	33,600	18.7	24.9	21.3	264	179	75.1	0.0	690,719	2,043	1,957	-10.3	16.4	1.2	7.1	4.0
40	TCH VM	16,200	-1.5	-13.4	N/A	258	363	52.5	49.0	602,906	N/A	N/A	N/A	N/A	1.3	N/A	N/A
41	KDH VM	23,400	19.4	15.8	13.5	240	234	55.3	0.5	127,099	1,615	1,615	0.7	14.5	1.6	11.3	4.6
42	PPC VM	16,900	0.0	6.3	13.4	236	318	15.0	33.3	119,175	1,707	1,706	-3.2	9.9	1.0	10.0	5.0
43	GTN VM	20,900	18.1	16.8	9.4	229	250	46.3	48.3	1,760,608	88	97	-87.3	238.3	1.9	0.8	0.5
44	HBC VM	50,700	41.6	81.1	77.3	212	95	77.8	27.5	2,497,044	5,883	6,056	624.5	8.6	2.9	41.2	6.1
45	VHC VM	51,600	-5.5	-2.1	0.2	209	92	30.5	72.7	130,337	5,819	6,008	83.5	8.9	2.0	24.1	12.2
46	FLC VM	7,380	28.3	40.3	39.2	207	638	68.3	40.7	17,751,840	1,735	1,730	-11.4	4.3	0.6	13.5	7.1
47	BIC VM	39,900	-2.7	12.4	21.3	205	117	99.6	1.5	8,999	1,094	1,082	-20.3	36.5	2.3	6.3	2.9
48	DXG VM	18,400	32.9	41.5	60.1	204	253	79.7	16.3	2,503,759	2,536	3,039	36.4	7.3	1.4	22.3	11.8
49	VCF VM	174,000	-2.8	2.4	22.5	203	27	N/A	19.3	31	14,294	14,450	30.0	12.2	2.1	19.4	13.4
50	PAN VM	43,400	2.1	1.8	-6.7	195	102	54.1	53.9	8,259	2,548	2,538	0.0	17.0	1.9	11.4	6.9
51	ITA VM	4,330	11.3	-6.9	-11.6	178	938	61.8	35.0	3,701,896	60	57	-65.7	72	0.4	1	0
52	TLG VM	104,300	4.6	0.3	-5.2	175	38	4.1	24.0	1,678	5,828.0	5,506	24.8	17.9	4.3	25.6	17.9
53	HCM VM	30,750	7.3	18.3	6.4	175	130	39.4	0.0	556,852	2,395	2,395	42.8	12.8	1.6	13.0	8.4
54	TRA VM	115,000	2.2	-0.1	2.7	174	35	82.3	1.3	1,161	6,096	6,096	29.1	19	4.3	23	16
55	DRC VM	33,350	7.2	3.3	-15.8	174	119	39.0	19.3	278,626	3,326	3,680	1.6	10	2.5	24	13
56	PVT VM	12,800	2.8	6.7	-10.5	158	281	48.9	24.0	520,829	1,393	1,468	22.8	9.2	1.0	11.3	4.4
57	PGD VM	38,500	-3.0	7.8	-13.5	152	90	49.0	45.6	120,970	2,438	2,267	-38.8	15.8	2.5	16.5	7.9
58	ASM VM	15,350	0.3	3.0	1.0	148	220	83.0	45.5	1,518,553	967	967	57.0	16	1.3	8	5
59	CAV VM	57,600	1.9	3.5	3.9	146	58	51.4	22.6	31,897	7,801	7,801	155.0	7	4.2	24	9
60	VSH VM	15,900	3.9	-0.6	-6.5	144	206	69.3	34.0	57,820	1,236	1,251	5.1	13	1.2	9	5
61	NLG VM	22,900	2.7	1.3	4.1	143	142	44.0	1.5	187,908	2,426.0	2,142	62	9.4	1.3	14.3	6.1
62	BHS VM	10,700	0.0	-3.4	-8.4	140	298	72.3	40.6	1,671,683	1,455.2	1,546	30.6	7.4	0.8	14.0	6.2
63	PTB VM	138,000	12.7	18.2	15.8	131	22	66.6	38.6	62,054	11,893	12,284	83.4	11.6	3.9	40.0	17.1
64	DVP VM	73,000	1.4	2.8	-2.7	128	40	17.9	33.6	1,070	7,171	7,170	2	10.2	3.2	31.0	26.3
65	PDR VM	14,150	4.0	7.2	11.4	125	202	31.6	45.9	608,197	1,182	1,200	35.3	12.0	1.2	10.2	2.9
66	PC1 VM	37,800	5.0	2.7	N/A	125	75	100.0	27.2	113,309	4,549	4,549	-50.4	8.3	1.0	N/A	N/A
67	CHP VM	22,500	2.7	9.8	N/A	124	126	24.9	45.5	15,629	2,045	2,046	-17.6	11.0	1.7	15.6	8.1
68	VSC VM	58,000	-2.5	3.6	-18.9	116	46	85.0	0.0	85,683	5,563	5,516	-10.0	10.4	2.0	19.4	11.0
69	SKG VM	76,700	-2.7	6.4	-17.1	115	34	42.8	0.1	49,383	6,212	6,213	10.6	12.3	3.7	34.9	34.3
70	DMC VM	75,600	11.2	1.1	-14.6	115	35	1.2	42.8	53,725	4,857	4,851	44.2	15.6	3.0	20.1	16.5

Source: Bloomberg

Bloomberg: VNDS

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