

Market commentary

Vietnam Stock Markets ended on a high note, prompted by the robust growth in the majority of large caps. Contrary to the morning's tepid trading, VN-INDEX jumped rapidly and broke out above the 750-point resistance level in the afternoon. Notably, Banking stocks took the leading role in elevating the market's optimism. Specifically, VCB and BID were boosted significantly by foreigners' demand and together added 3.18pts to the index, followed by CTG and STB. Notably, STB was today's most notable highlight when this ticker attracted huge cash flow and hit its ceiling price. Hence, such positive sentiment spread widely all over the market, of which blue-chips including VNM, HPG, SBT, FPT and REE also surged and bolstered the index's rally further. Besides, Utilities and Energy sectors (especially PLX and GAS) resumed their two-day winning streak regardless of the uncertainty in global oil prices. At the end, VN-INDEX rushed to the new record high of 751.31pts (+1.05%) with 148 advancers, 107 losers, and 71 unchanged. On the other hand, HNX-INDEX whipsawed higher and finally leveled at 95.74pts (+0.86%) with 121 gainers, 84 losers, and 173 unchanged.

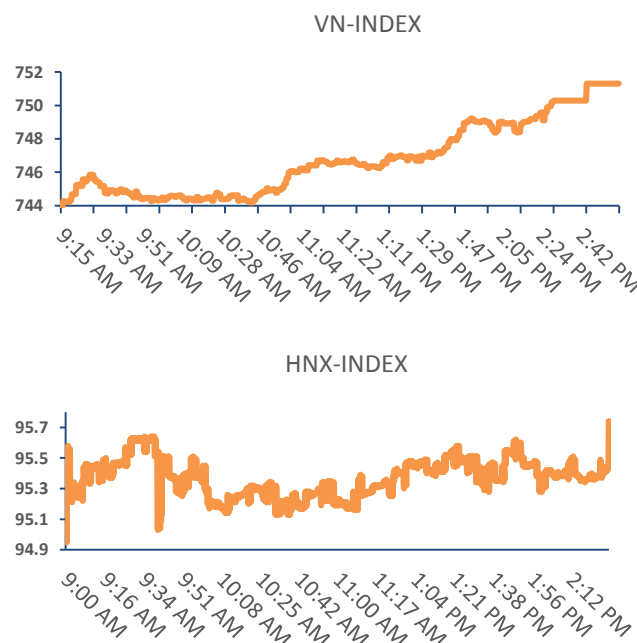
Most sectors impacted the market positively, such as Financials (+2.82%), Information Technology (+2.08%), and Materials (+1.35%) while only Health Care (-0.10%) declined. Regarding tickers, top index movers included VCB (+3.90%), BID (+3.74%), CTG (+2.13%), STB (+6.69%), and VNM (+0.33%). Top index laggards consisted of MSN (-0.45%), TCH (-1.57%), BIC (-2.20%), KDH (-1.21%), and VHC (-1.42%). Besides, top 3 put-through deals showed NVL with 2.8mn shares (VND195.4bn), ACB with 2.5mn shares (VND61.2bn), and VNM with 280,000 shares (VND43.4bn).

Foreigners net bought on both exchanges with net-buying value of VND175.4bn. They mainly bought HPG (VND63.6bn), VNM (VND59.3bn), and VCB (VND26.7bn) while sold VNM (VND48.6bn), TLG (VND16.6bn), and VCB (VND14bn).

| Snapshot | HOSE | HNX |
|------------------|-------|------|
| Close (pts) | 751.3 | 95.7 |
| 1 Day change (%) | 1.05 | 0.86 |
| Volume (mn shs) | 185.4 | 75.7 |
| Value (US\$m) | 181.5 | 30.5 |
| Gainers | 148 | 121 |
| Losers | 107 | 84 |
| Unchanged | 71 | 173 |

| Commodities & Currencies | Close | %chg |
|--------------------------|--------|-------|
| Gold(USD/Oz) | 1,287 | 0.63 |
| WTI Oil (\$/B) 1Mth | 47.3 | -0.25 |
| Brent Oil (\$/B) 1Mth | 49.4 | -0.20 |
| USDVND | 22,716 | 0.01 |
| EURVND | 25,621 | 0.03 |

Source: Bloomberg



| Sectors (VNIndex) | Price 1D chg | Index Wgt | P/E x | P/B x |
|------------------------|--------------|-----------|-------|-------|
| Consumer Discretionary | 0.76% | 0.38 | 14.54 | 4.18 |
| Consumer Staples | 0.30% | 7.84 | 24.12 | 7.35 |
| Energy | 0.58% | 3.85 | 13.87 | 3.11 |
| Financials | 2.82% | 4.24 | 20.51 | 1.96 |
| Health Care | -0.10% | 0.32 | 21.45 | 4.00 |
| Industrials | 0.54% | 1.24 | 36.61 | 5.19 |
| IT | 2.08% | 0.97 | 11.06 | 2.17 |
| Materials | 1.35% | 0.95 | 11.09 | 1.70 |
| Real Estate | 0.42% | 3.50 | 27.56 | 3.18 |
| Utilities | 0.56% | 4.42 | 13.51 | 2.36 |

Source: Bloomberg

| Country Peering | Close Points | 1D chg % | P/E x | P/B x | Market cap US\$b |
|-----------------|--------------|-------------|-------------|-------------|------------------|
| China | 3,492.9 | 0.70 | 15.38 | 1.80 | 3,635 |
| India | 9,636.4 | -0.40 | 22.6 | 2.91 | 1,060 |
| Indonesia | 5,707.8 | -0.70 | 23.4 | 2.43 | 473 |
| Laos | 1,018.4 | -0.73 | 14.02 | 0.85 | 1 |
| Malaysia | 1,791.0 | 0.17 | 17.0 | 1.76 | 252 |
| Philippines | 7,953.1 | -0.60 | 21.8 | 2.49 | 194 |
| Taiwan | 10,206.2 | -0.20 | 15.9 | 1.69 | 1,004 |
| Thailand | 1,569.0 | 0.13 | 15.9 | 1.89 | 455 |
| Vietnam | 751.3 | 1.05 | 16.2 | 2.24 | 79 |

Source: Bloomberg

Market News

Oil traded near the lowest closing level in three weeks as diplomatic efforts to resolve a clash between Qatar and Saudi Arabia eased tensions in the world's biggest energy-producing region. Futures were little changed in New York after sliding 2% in the previous two sessions. Kuwait's ruler will travel to Saudi Arabia on Tuesday to mediate an end to the feud between Qatar and a Saudi-led alliance, which accuses the Gulf state of terrorism links. Prices initially surged on Monday before settling lower as the spat was seen having a limited impact on world crude markets, which remain oversupplied. *(Bloomberg)*

Vietnam's 2017 total bank deposits rose 4.1% through May 19 vs. end-2016, according to State Bank of Vietnam. Accordingly, 2017 money supply increased by 4.4% through May 19 vs. end-2016 and credit growth was at 6.5% as of May 25 (+5% YoY) vs. end-2016. Besides, 2017 bad debt was at 2.55% through end-March. For more information, Vietnam's 5-month credit growth was recorded at about 6.5%. *(Bloomberg)*

The prime ministers of Vietnam and Japan affirmed that they will continue economic cooperation. At the investment promotion conference held by the Japan External Trade Organization, multiple investment contracts, certificates, and agreements were signed between government agencies, localities, and businesses at the total value of US\$22bn. The meeting ignited hope for a new wave of investment from Japan in manufacturing, the support industries, infrastructure development, high-quality services, tourism, renewable energy, and organic agriculture. Furthermore, both parties also expressed interests to cooperate in the process of restructuring the economy and developing startups within the fourth industrial revolution in Vietnam. *(Vir.com.vn)*

Corporate News

DHG Pharmaceutical JSC (DHG VN) - bonus share issuance: DHG has issued 43,581,741 bonus shares out of the expected 43,582,165 shares to 3,570 shareholders in order to raise its chartered capital from the owners' equity, thus raising his total outstanding shares to 130,746,071 shares. *(Hxs.vn)*

Power Construction JSC No.1 (PC1 VN) - shareholder's activity: Mrs. Tran Thi Lan Phuong, wife of Supervisory Board member Nguyen Quang Vu, sold 15,000 PC1 shares via order-matching method from Jun 09 to Jul 07, thereby reducing her stake from 37,333 shares to 22,333 shares. *(Hsx.vn)*

Dong Phu Rubber JSC (DPR VN) - dividend payment: DPR expects to pay the second 2016 cash dividend of VND2,000/share in Jun 2017. *(Hsx.vn)*

Superdong Fast Ferry Kieng Giang JSC (SKG VN) - dividend payment: Jun 21 and Jun 22 will be the ex-date and the record date, respectively, for receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 1.4%) and stock dividend at the ratio of 5:2. The cash dividend payment will be made on Jul 14. *(Vsd.vn)*

Thanh Cong Textile Garment Investment Trading JSC (TCM VN) - dividend payment: Jun 20 and Jun 21 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND500/share (est. 2016 dividend yield of 1.5%) and 2016 stock dividend at the ratio of 100:5. The cash dividend will be paid on Jul 17. (*Cafef.vn*)

Vneco 8 Electricity Construction JSC (VE8 VN) - dividend payment: Jun 07 and Jun 08 will be the ex-date and the record date, respectively, for receiving 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 11.1%). The payment will be made on Jun 23. (*Vsd.vn*)

Tu Liem Urban Development JSC (NTL VN) – tax violations penalties: According to Hanoi Taxation Department, NTL has violated tax procedure in 2015 and 2016. Therefore, the company has to pay VND1.41bn for additional CIT and PIT, VND283.6mn for tax penalties and VND44mn for overdue tax payment. Besides, the company's deductible VAT for the next period will be reduced by VND4.2bn. (*Cafef.vn*)

Ninh Van Bay Travel Real Estate JSC (NVT VN) - shareholder's activity: BoD cum CEO Hoang Anh Dung has registered to sell 1.9mn NVT shares (2.1%) from Jun 09 to Jul 08 via put-through and order-matching methods. If successful, he will reduce his stake from 1,948,170 shares (2.15%) to 48,170 shares (0.05%). (*Hsx.vn*)

FLC Faros Construction JSC (ROS VN) - share issuance: ROS' BoD has approved the plan to issue 43mn shares in order to pay 2016 stock dividend at the ratio of 10:1. Further information will be disclosed later. (*Hsx.vn*)

Vietnam Electricity Construction JSC (VNE VN) - key personnel change: VNE has approved the resignation letter of Mr. Le Thanh Hong from BoD member position from Jun 05. (*Hsx.vn*)

Lilama 18 JSC (LM8 VN) - dividend payment: Jun 29 and Jun 30 will be the ex-date and the record date, correspondingly, for receiving the remaining 2016 cash dividend payment of VND800/share (est. 2016 dividend yield of 7.5%). The payment will be made from Jul 21. (*Hsx.vn*)

36 Corporation (G36 VN - UPCOM) - public offering: G36 will issue a total of 57mn shares to existing shareholders at the ratio of 1:1.3256 and the price of VND10,000/share in order to raise its chartered capital to VND1tr. Major shareholder Ministry of Defense will transfer its entire 17.2mn share purchase rights, equivalent to 22.8mn additional shares, via public auction with the price of VND360/right. Total proceeds earned from the offering is estimated at VND570bn and will be used to repay bank loans for Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN), Joint Stock Commercial Bank for Investment and Development of Vietnam (BID VN), Joint Stock Commercial bank for Foreign Trade of Vietnam (VCB VN) and Vietnam Prosperity Joint-Stock Commercial Bank (VPBank). (*Vietstock.vn*)

CNG Vietnam JSC (CNG VN) - shareholder's activity: Utilico Emerging Markets Limited sold 227,720 CNG shares, therefore reducing its stake from 2,820,000 shares (10.44%) to 2,592,730 shares (9.60%). (*Hsx.vn*)

MARKET MOVEMENTS

| HOSE | | | | | |
|-------------|------------|-------|------|---------|--------------|
| Top gainers | | | | | VND |
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| TV1 | 27,600 | 1,800 | 7.0 | 290,760 | 0.020 |
| SBT | 33,900 | 2,200 | 6.9 | 4.26MLN | 0.233 |
| CTF | 20,100 | 1,300 | 6.9 | 340 | 0.010 |
| KMR | 4,640 | 300 | 6.9 | 622,780 | 0.007 |
| CMX | 3,910 | 250 | 6.8 | 23,590 | 0.001 |

| Top losers | | | | | VND |
|------------|------------|--------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| TNI | 9,760 | -690 | -6.6 | 4.49MLN | -0.006 |
| PNC | 13,050 | -900 | -6.5 | 110 | -0.004 |
| TDW | 22,800 | -1,550 | -6.4 | 230 | -0.006 |
| NAV | 7,800 | -530 | -6.4 | 80 | -0.002 |
| PTC | 5,610 | -340 | -5.7 | 2,330 | -0.003 |

| Top index movers | | | | | VND |
|------------------|------------|-------|------|----------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| VCB | 38,650 | 1,450 | 3.9 | 4.75MLN | 2.181 |
| BID | 19,400 | 700 | 3.7 | 8.70MLN | 1.000 |
| CTG | 19,200 | 400 | 2.1 | 1.43MLN | 0.623 |
| STB | 13,550 | 850 | 6.7 | 13.48MLN | 0.528 |
| VNM | 154,200 | 500 | 0.3 | 239,400 | 0.303 |

| Top index laggards | | | | | VND |
|--------------------|------------|------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| MSN | 44,100 | -200 | -0.5 | 130,880 | -0.096 |
| TCH | 18,800 | -300 | -1.6 | 1.74MLN | -0.046 |
| BIC | 40,000 | -900 | -2.2 | 5,170 | -0.044 |
| KDH | 28,550 | -350 | -1.2 | 63,020 | -0.034 |
| VHC | 55,500 | -800 | -1.4 | 23,870 | -0.031 |

| Top active volume | | | | | VND |
|-------------------|------------|-------|------|----------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| STB | 13,550 | 850 | 6.7 | 13.48MLN | 0.528 |
| BID | 19,400 | 700 | 3.7 | 8.70MLN | 1.000 |
| HQC | 3,250 | 80 | 2.5 | 7.43MLN | 0.014 |
| HPG | 30,500 | 550 | 1.8 | 7.12MLN | 0.291 |
| AMD | 21,950 | 1,400 | 6.8 | 5.99MLN | 0.038 |

| HNX | | | | | |
|-------------|------------|-----|------|---------|--------------|
| Top gainers | | | | | VND |
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| ACM | 2,200 | 200 | 10.0 | 3.46MLN | 0.000 |
| ASA | 2,200 | 200 | 10.0 | 112,400 | 0.000 |
| BKC | 6,600 | 600 | 10.0 | 1,230 | 0.000 |
| DC2 | 7,700 | 700 | 10.0 | 3,800 | 0.000 |
| SCJ | 2,200 | 200 | 10.0 | 86,968 | 0.000 |

| Top losers | | | | | VND |
|------------|------------|--------|-------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| ARM | 31,100 | -4,900 | -13.6 | 130 | 0.000 |
| CCM | 27,000 | -3,000 | -10.0 | 700 | 0.000 |
| CTT | 6,300 | -700 | -10.0 | 200 | 0.000 |
| PIV | 22,500 | -2,500 | -10.0 | 396,100 | 0.000 |
| MDC | 4,600 | -500 | -9.8 | 434 | 0.000 |

| Top index movers | | | | | VND |
|------------------|------------|-----|------|----------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| ACB | 25,300 | 500 | 2.0 | 5.25MLN | 0.432 |
| NVB | 8,100 | 700 | 9.5 | 63,900 | 0.224 |
| KLF | 2,800 | 200 | 7.7 | 12.24MLN | 0.035 |
| HUT | 12,100 | 200 | 1.7 | 1.13MLN | 0.032 |
| NTP | 65,000 | 900 | 1.4 | 19,989 | 0.032 |

| Top index laggards | | | | | VND |
|--------------------|------------|--------|-------|----------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| SHB | 7,300 | -100 | -1.4 | 20.50MLN | -0.097 |
| PIV | 22,500 | -2,500 | -10.0 | 396,100 | -0.046 |
| SPP | 27,200 | -2,600 | -8.7 | 12,300 | -0.032 |
| VC3 | 27,900 | -1,100 | -3.8 | 945,373 | -0.031 |
| PVS | 16,800 | -100 | -0.6 | 779,403 | -0.025 |

| Top active volume | | | | | VND |
|-------------------|------------|------|------|----------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| SHB | 7,300 | -100 | -1.4 | 20.50MLN | 0.000 |
| KLF | 2,800 | 200 | 7.7 | 12.24MLN | 0.000 |
| ACB | 25,300 | 500 | 2.0 | 5.25MLN | 0.000 |
| HKB | 5,200 | 0 | 0.0 | 3.74MLN | 0.000 |
| ACM | 2,200 | 200 | 10.0 | 3.46MLN | 0.000 |

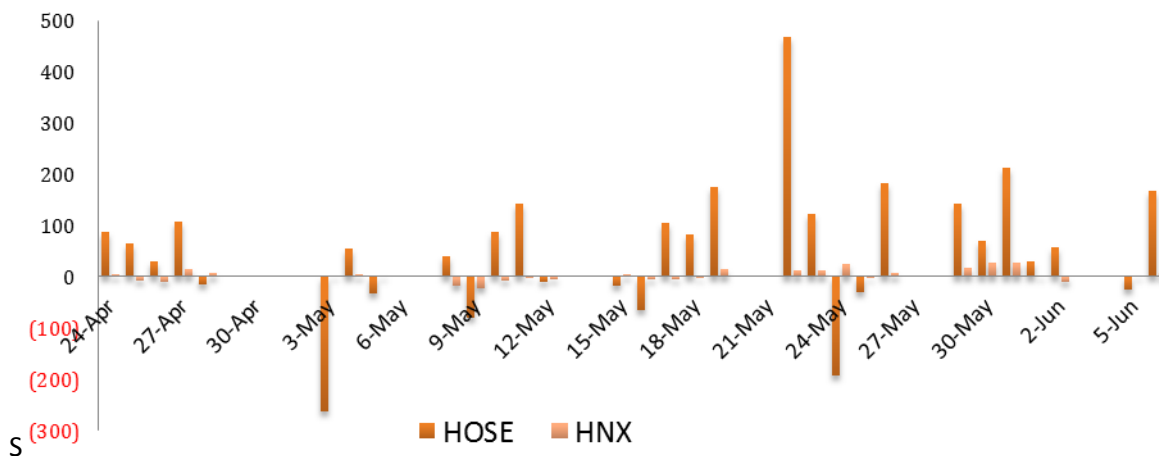
Source: Bloomberg

FOREIGN ACTIVITIES

| Volume (Mn'shs) | HOSE | d/d | HNX | d/d | Value (VND'bn) | HOSE | d/d | HNX | d/d |
|-----------------------|------------|--------|------------|-------|-----------------------|------------|--------|----------|--------|
| F.BUY | 9.1 | 42.8% | 1.0 | 14.3% | BUY | 324 | 32.9% | 16 | 37.7% |
| % of market | 4.9% | | 1.3% | | % of market | 8.0% | | 2.3% | |
| F.SELL | 3.8 | -46.5% | 1.0 | 35.2% | SELL | 156 | -42.3% | 8 | -30.0% |
| % of market | 0.0% | | 0.0% | | % of market | 0.0% | | 1.1% | |
| NET BUY (SELL) | 5.3 | | 0.0 | | NET BUY (SELL) | 168 | | 8 | |

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

| Volume (Mn'shs) | HOSE | % of 2016 | HNX | % of 2016 | Value (VND'bn) | HOSE | % of 2016 | HNX | % of 2016 |
|-----------------------|---------------|-----------|-------------|-----------|-----------------------|--------------|-----------|------------|-----------|
| BUY | 1,086.4 | 44.1% | 124.3 | 31.5% | BUY | 48,066 | 52.7% | 1,837 | 29.5% |
| % of market | 5.9% | | 2.4% | | % of market | 12.7% | | 3.3% | |
| SELL | 1,139.2 | 42.6% | 113.5 | 34.6% | SELL | 41,127 | 41.6% | 1,551 | 30.5% |
| % of market | 6.2% | | 2.2% | | % of market | 10.9% | | 2.8% | |
| NET BUY (SELL) | (52.8) | | 10.8 | | NET BUY (SELL) | 6,939 | | 285 | |

Source: HSX, HNX

FOREIGN ACTIVITIES

| HOSE | | | | | |
|-------------------------------|------------|-------|------|-------|--------------|
| Top buy by foreigners (value) | | | | | VND'bn |
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| HPG | 30,500 | 550 | 1.84 | 63.6 | 0.291 |
| VNM | 154,200 | 500 | 0.33 | 59.3 | 0.303 |
| VCB | 38,650 | 1,450 | 3.90 | 26.7 | 2.181 |
| HSG | 33,300 | 900 | 2.78 | 23.5 | 0.075 |
| TLG | 110,900 | 0 | 0.00 | 16.7 | 0.000 |

| Top sell by foreigners (value) | | | | | | VND'bn |
|--------------------------------|------------|-------|------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| VNM | 154,200 | 500 | 0.33 | 48.6 | 0.303 | |
| TLG | 110,900 | 0 | 0.00 | 16.6 | 0.000 | |
| VCB | 38,650 | 1,450 | 3.90 | 14.0 | 2.181 | |
| SSI | 25,600 | 300 | 1.19 | 12.0 | 0.061 | |
| NVL | 69,400 | 400 | 0.58 | 8.2 | 0.099 | |

| Top net buy by foreigners (value) | | | | | | VND'bn |
|-----------------------------------|------------|-------|------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| HPG | 30,500 | 550 | 1.84 | 61.0 | 0.291 | |
| HSG | 33,300 | 900 | 2.78 | 22.9 | 0.075 | |
| KDC | 43,900 | 100 | 0.23 | 15.5 | 0.011 | |
| VCB | 38,650 | 1,450 | 3.90 | 12.7 | 2.181 | |
| VNM | 154,200 | 500 | 0.33 | 10.8 | 0.303 | |

| Top net sell by foreigners (value) | | | | | | VND'bn |
|------------------------------------|------------|--------|-------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| SSI | 25,600 | 300 | 1.19 | -9.6 | 0.061 | |
| SKG | 69,000 | -1,000 | -1.43 | -5.7 | -0.014 | |
| DPM | 22,500 | -50 | -0.22 | -5.4 | -0.008 | |
| VJC | 130,100 | 100 | 0.08 | -4.7 | 0.013 | |
| CII | 40,000 | 0 | 0.00 | -4.2 | 0.000 | |

| HNX | | | | | |
|-------------------------------|------------|-----|------|-------|--------------|
| Top buy by foreigners (value) | | | | | VND'bn |
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| MAS | 99,500 | 500 | 0.51 | 2.9 | 0.000 |
| IVS | 10,000 | 200 | 2.04 | 2.9 | 0.000 |
| API | 31,100 | 100 | 0.32 | 2.5 | 0.000 |
| SHS | 12,100 | 200 | 1.68 | 1.2 | 0.000 |
| HUT | 12,100 | 200 | 1.68 | 1.2 | 0.000 |

| Top sell by foreigners (value) | | | | | | VND'bn |
|--------------------------------|------------|------|-------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| SHB | 7,300 | -100 | -1.35 | 5.9 | 0.000 | |
| NET | 28,900 | -100 | -0.34 | 0.8 | 0.000 | |
| CEO | 11,600 | 0 | 0.00 | 0.3 | 0.000 | |
| VKC | 10,400 | -200 | -1.89 | 0.3 | 0.000 | |
| PVI | 30,800 | -200 | -0.65 | 0.2 | 0.000 | |

| Top net buy by foreigners (value) | | | | | | VND'bn |
|-----------------------------------|------------|-----|------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| MAS | 99,500 | 500 | 0.51 | 2.9 | 0.000 | |
| IVS | 10,000 | 200 | 2.04 | 2.9 | 0.000 | |
| API | 31,100 | 100 | 0.32 | 2.5 | 0.000 | |
| SHS | 12,100 | 200 | 1.68 | 1.2 | 0.000 | |
| HUT | 12,100 | 200 | 1.68 | 1.2 | 0.000 | |

| Top net sell by foreigners (value) | | | | | | VND'bn |
|------------------------------------|------------|------|-------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| SHB | 7,300 | -100 | -1.35 | -5.9 | 0.000 | |
| NET | 28,900 | -100 | -0.34 | -0.8 | 0.000 | |
| VKC | 10,400 | -200 | -1.89 | -0.3 | 0.000 | |
| PVI | 30,800 | -200 | -0.65 | -0.2 | 0.000 | |
| TNG | 15,000 | 500 | 3.45 | -0.1 | 0.000 | |

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

06 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

| No. | Ticker | Price VND | Price change (%) | | | Mkt. Cap US\$mIn | Outs. Vol. Mln'shs | Float ratio % | Avail. FII % | Ave. daily vol. (30 days-shs) | EPS | | | P/E x | P/B x | ROE % | ROA % |
|-----|--------|--------------|------------------|-------|-------|---------------------|-----------------------|------------------|-----------------|----------------------------------|--------|---------|--------|----------|----------|----------|----------|
| | | | 1M | 3M | 6M | | | | | | T12M | Diluted | 1Y Gr. | | | | |
| 1 | VNM VM | 154,200 | 5.2 | 17.8 | 15.1 | 9,852 | 1,451 | 57.8 | 44.9 | 728,962 | 6,281 | 5,831 | 19.9 | 24.6 | 9.0 | 38.3 | 33.7 |
| 2 | VCB VM | 38,650 | 7.1 | 3.6 | 13.2 | 6,121 | 3,598 | 22.9 | 9.3 | 1,311,425 | 1,668 | 1,566 | 6.0 | 23.2 | 2.8 | 12.4 | 1.0 |
| 3 | SAB VM | 191,300 | -4.0 | -14.8 | 44.9 | 5,400 | 641 | 10.4 | 39.2 | 37,825 | 7,265 | 6,442 | 37.3 | 26.3 | 9.8 | 35.2 | 22.9 |
| 4 | VIC VM | 40,650 | 0.6 | -9.2 | -2.5 | 4,720 | 2,638 | 52.3 | 19.2 | 690,180 | 1,255 | 1,178 | 111.2 | 32.4 | 3.8 | 10.5 | 1.6 |
| 5 | GAS VM | 55,400 | 1.5 | -4.8 | -17.2 | 4,666 | 1,913 | 4.2 | 46.1 | 504,700 | 4,119 | 3,548 | -18.8 | 13.4 | 2.6 | 19.1 | 13.1 |
| 6 | CTG VM | 19,200 | 8.2 | 4.3 | 22 | 3,147 | 3,723 | 15.8 | 0.0 | 1,347,231 | 1,867 | 1,457 | 20.6 | 10.3 | 1.2 | 12.0 | 0.8 |
| 7 | PLX VM | 61,500 | 30.6 | N/A | N/A | 3,137 | 1,159 | 100.0 | 11.9 | 1,891,881 | 4,254 | 4,254 | 43.0 | 14.5 | 3.5 | 27.7 | 8.9 |
| 8 | BID VM | 19,400 | 17.2 | 16.9 | 31.5 | 2,920 | 3,419 | 4.7 | 28.6 | 4,657,142 | 1,843 | 1,354 | -5.1 | 10.5 | 1.5 | 14.6 | 0.7 |
| 9 | ROS VM | 121,500 | -24.8 | -25.6 | 9.4 | 2,300 | 430 | 27.2 | 47.9 | 6,143,791 | 1,136 | 1,136 | N/A | 107.0 | 10.7 | 11.7 | 7.4 |
| 10 | MSN VM | 44,100 | 2.3 | 7.6 | 4.5 | 2,210 | 1,138 | 32.2 | 18.9 | 394,543 | 2,467 | 1,641 | 86.5 | 17.9 | 3.2 | 18.1 | 4.1 |
| 11 | VJC VM | 130,100 | 0.2 | -5.3 | N/A | 1,846 | 322 | 61.0 | 5.6 | 290,129 | 8,726 | 8,726 | -24.9 | 14.9 | 8.6 | 68.7 | 14.3 |
| 12 | NVL VM | 69,400 | -0.1 | 0.7 | N/A | 1,801 | 589 | 33.8 | 38.7 | 510,282 | 3,396 | 3,059 | N/A | 20.4 | 4.5 | 23.1 | 5.3 |
| 13 | BVH VM | 58,100 | 0.2 | -1.9 | 0.7 | 1,740 | 680 | 29.1 | 24.3 | 270,297 | 1,641 | 1,651 | 10.9 | 35.4 | 3.0 | 8.5 | 1.6 |
| 14 | HPG VM | 30,500 | 4.5 | 11.0 | 11.9 | 1,697 | 1,264 | 50.7 | 12.0 | 3,724,598 | 5,944 | 4,775 | 82.3 | 5.1 | 1.8 | 40.9 | 24.1 |
| 15 | MBB VM | 19,400 | 16.2 | 39.1 | 45.9 | 1,463 | 1,713 | 49.8 | 0.0 | 2,242,122 | 1,811 | 1,715 | -6.3 | 10.7 | 1.3 | 12.7 | 1.3 |
| 16 | MWG VM | 96,200 | 11.9 | 15.7 | 24.9 | 1,303 | 308 | 70.4 | 0.0 | 353,546 | 5,709 | 4,974 | 40.3 | 16.9 | 6.7 | 47.1 | 15.6 |
| 17 | STB VM | 13,550 | 12.0 | 25.5 | 80.4 | 1,076 | 1,804 | 92.7 | 15.8 | 4,555,811 | 233 | 207 | -77.1 | 58.0 | 1.1 | 1.8 | 0.1 |
| 18 | FPT VM | 44,300 | 8.2 | 10.9 | 20.4 | 1,035 | 531 | 73.4 | 0.0 | 969,334 | 3,899 | 3,413 | 2.9 | 11.4 | 2.4 | 21.8 | 7.8 |
| 19 | BHN VM | 80,300 | -3.3 | -22.8 | N/A | 819 | 232 | 100.0 | 31.6 | 5,771 | 3,236 | 3,236 | -9.6 | 24.8 | 3.3 | 13.8 | 8.0 |
| 20 | CTD VM | 211,100 | 5.3 | 7.7 | 25.7 | 715 | 77 | 89.1 | 4.4 | 105,701 | 20,854 | 20,894 | 88.6 | 10.1 | 2.5 | 28.1 | 15.5 |
| 21 | DHG VM | 112,200 | 20.2 | 46.3 | 76.6 | 646 | 131 | 31.8 | 0.2 | 197,317 | 4,808 | 4,662 | 22 | 23 | 5 | 22.1 | 20 |
| 22 | EIB VM | 11,900 | 7.2 | 9.7 | 35.2 | 644 | 1,229 | 76 | 0.7 | 244,493 | 343 | 251 | 661 | 35 | 1.1 | 3 | 0 |
| 23 | SSI VM | 25,600 | 13.8 | 21.9 | 37.6 | 552 | 490 | 57.0 | 44.3 | 4,221,385 | 2,133 | 1,698 | 2 | 12 | 1.8 | 13 | 7 |
| 24 | HSG VM | 33,300 | 17.4 | 24.3 | 28.4 | 513 | 350 | 54.8 | 19.2 | 2,769,999 | 5,270 | 4,200 | 120.2 | 6.3 | 2.5 | 43.4 | 15.4 |
| 25 | REE VM | 34,000 | 16.0 | 32.3 | 55.3 | 464 | 310 | 48.3 | 0.0 | 1,757,086 | 4,274 | 3,526 | 27.9 | 8.0 | 1.5 | 16.2 | 10.4 |
| 26 | CII VM | 40,000 | 4.6 | 19.2 | 40.8 | 425 | 241 | 54.7 | 8.6 | 1,648,367 | 7,950 | 3,191 | 10 | 5 | 2.7 | 24 | 7 |
| 27 | PNJ VM | 97,600 | 3.0 | 27.9 | 41.7 | 422 | 98 | 65.3 | 0.0 | 215,663 | 5,654 | 4,383 | 671.7 | 17.3 | 5.5 | 34.5 | 17.4 |
| 28 | KDC VM | 43,900 | 12.0 | 18.3 | 33.0 | 397 | 206 | 49.8 | 40.4 | 364,140 | 5,672 | 5,714 | -74.7 | 7.7 | 1.5 | 20.8 | 15.6 |
| 29 | DPM VM | 22,500 | -3.2 | -10.4 | -4.7 | 388 | 391 | 35.2 | 29.4 | 857,000 | 2,394 | 2,452 | -25.6 | 9.4 | 1.1 | 9.7 | 9.4 |
| 30 | SBT VM | 33,900 | 30.9 | 40.7 | 39.5 | 378 | 253 | 53.0 | 42.3 | 2,878,988 | 1,111 | 1,148 | 29.3 | 30.5 | 2.9 | 9.0 | 4.4 |
| 31 | HT1 VM | 22,000 | -0.9 | 16.7 | 1.4 | 370 | 382 | 20.0 | 40.7 | 392,825 | 2,062 | 2,121 | -0.2 | 10.7 | 1.6 | 16.0 | 6.7 |
| 32 | NT2 VM | 29,100 | 0.7 | -3.0 | -6.1 | 369 | 288 | 27.9 | 27.5 | 370,611 | 3,508 | 3,701 | -5.0 | 8.3 | 1.6 | 20.3 | 8.6 |
| 33 | BMP VM | 183,900 | 0.8 | -2.6 | -3.2 | 368 | 45 | 61.8 | 2.0 | 99,004 | 11,637 | 13,796 | 20.9 | 15.8 | 3.6 | 29.1 | 23.5 |
| 34 | HNG VM | 10,250 | -13.1 | 10.3 | 67.2 | 346 | 767 | 32.1 | 48.5 | 3,014,794 | -1,374 | -1,273 | N/A | N/A | 0.8 | -8.8 | -3.3 |
| 35 | KBC VM | 16,100 | 7.3 | 8.4 | 11.0 | 333 | 470 | 72.6 | 14.9 | 3,413,908 | 1,361 | 1,186 | -11.6 | 11.8 | 1.0 | 7.5 | 3.9 |

DAILY MARKET RECAP

06 Jun 2017

(Continued)

| No. | Ticker | Price VND | Price change (%) | | | Mkt. Cap US\$m | Outs. Vol. Mln'shs | Float ratio % | Avail. FII % | Ave. daily vol. (30 days-shs) | EPS | | | P/E x | P/B x | ROE % | ROA % |
|-----|--------|--------------|------------------|-------|-------|-------------------|-----------------------|------------------|-----------------|----------------------------------|---------|---------|--------|----------|----------|----------|----------|
| | | | 1M | 3M | 6M | | | | | | T12M | Diluted | 1Y Gr. | | | | |
| 36 | DCM VM | 13,800 | -3.8 | 20.5 | 27.8 | 322 | 529 | 24.3 | 48.0 | 4,810,784 | 1,416 | 1,011 | N/A | 9.7 | 1.3 | 9.6 | 4.5 |
| 37 | GMD VM | 40,500 | 12.3 | 20.5 | 50.6 | 320 | 179 | 95.6 | 0.0 | 1,259,043 | 2,196 | 2,009 | -4.2 | 18.4 | 1.4 | 7.3 | 4.1 |
| 38 | TCH VM | 18,800 | -7.4 | 16.0 | 0.5 | 300 | 363 | 52.5 | 48.8 | 2,430,358 | 1,379 | 1,379 | N/A | 13.6 | 1.5 | 16.6 | 15.1 |
| 39 | HAG VM | 8,580 | -5.7 | 6.3 | 55.4 | 298 | 790 | 54.6 | 35.7 | 5,201,190 | -1,360 | -1,291 | N/A | N/A | 0.5 | -10.2 | -2.9 |
| 40 | KDH VM | 28,550 | 12.0 | 22.0 | 41.3 | 294 | 234 | 48.5 | 2.7 | 215,083 | 1,658 | 1,587 | 55.3 | 17.2 | 1.9 | 11.3 | 4.9 |
| 41 | BHS VM | 20,450 | 13.0 | 91.1 | 84.7 | 268 | 298 | 77.9 | 41.1 | 2,972,502 | 1,312 | 1,546 | 30.6 | 15.6 | 1.5 | 11.6 | 5.4 |
| 42 | QCG VM | 22,000 | 115.7 | 383.5 | 480.5 | 266 | 275 | 37.0 | 48.9 | 827,288 | 256 | 253 | 191.0 | 85.9 | 1.6 | 1.0 | 0.5 |
| 43 | PPC VM | 18,800 | 5.0 | 11.2 | 18.2 | 263 | 318 | 15.0 | 33.0 | 149,282 | 2,665 | 1,724 | -2.2 | 7.1 | 1.1 | 15.3 | 8.5 |
| 44 | HBC VM | 61,500 | 18.5 | 21.3 | 119.6 | 258 | 95 | 71.9 | 25.5 | 1,821,116 | 7,190 | 5,346 | 539.6 | 8.6 | 3.6 | 41.0 | 6.1 |
| 45 | PVD VM | 15,150 | -7.9 | -28.9 | -30.7 | 255 | 383 | 48.1 | 24.3 | 2,286,423 | -356 | 224 | -94.1 | N/A | 0.4 | 1.0 | 0.5 |
| 46 | HCM VM | 42,800 | 30.1 | 39.2 | 64.6 | 244 | 130 | 39.5 | 49.5 | 969,794 | 2,624 | 2,395 | 49.9 | 16.3 | 2.3 | 13.0 | 9.1 |
| 47 | PDR VM | 24,450 | 5.5 | 90.1 | 103.8 | 239 | 222 | 38.3 | 43.8 | 575,767 | 1,121 | 1,033 | 28.1 | 21.8 | 2.3 | 9.8 | 2.9 |
| 48 | VHC VM | 55,500 | 6.5 | 7.6 | 5.3 | 226 | 92 | 25.5 | 62.7 | 46,155 | 6,096 | 5,922 | 80.9 | 9.1 | 2.1 | 25.4 | 12.9 |
| 49 | VCF VM | 188,000 | 4.4 | 8.0 | 10.6 | 220 | 27 | 30.7 | 19.3 | 256 | 12,978 | 14,450 | 30.0 | 14.5 | 2.3 | 19.4 | 13.4 |
| 50 | DXG VM | 17,450 | -12.2 | 7.2 | 51.7 | 219 | 286 | 76.6 | 18.8 | 4,754,153 | 2,603 | 2,555 | 29.6 | 6.7 | 1.5 | 26.5 | 13.4 |
| 51 | LGC VM | 24,400 | 0.4 | -29.1 | 0.2 | 207 | 193 | N/A | 4.0 | 2,424 | 1,608 | 1,698 | -49.5 | 15 | 2.0 | 13 | 4 |
| 52 | BIC VM | 40,000 | 1.5 | 0.3 | 12.7 | 207 | 117 | 99.7 | 1.4 | 6,422 | 1,129.2 | 1,083 | -27.2 | 35.4 | 2.3 | 6.3 | 2.9 |
| 53 | FLC VM | 7,280 | -1.1 | -1.4 | 38.4 | 204 | 638 | 86.2 | 38.0 | 12,589,040 | 1,818 | 1,795 | -8.0 | 4.0 | 0.6 | 14.0 | 7.4 |
| 54 | PGD VM | 50,200 | 9.2 | 30.4 | 40.6 | 199 | 90 | 49.5 | 45.7 | 83,758 | 1,769 | 2,313 | -37.5 | 28 | 3.3 | 17 | 8 |
| 55 | TRA VM | 105,000 | 2.8 | 9.6 | 9.5 | 192 | 41 | 58.1 | 1.1 | 11,307 | 4,867 | 5,081 | 29.0 | 22 | 4.7 | 23 | 16 |
| 56 | TLG VM | 110,900 | 5.7 | 6.3 | 6.6 | 187 | 38 | 25.6 | 21.0 | 959 | 5,658 | 5,514 | 24.9 | 19.6 | 4.6 | 24.2 | 17.9 |
| 57 | PAN VM | 41,200 | -1.9 | -5.1 | -3.4 | 186 | 102 | 59.8 | 54.1 | 3,113 | 1,763 | 2,489 | -1.9 | 23.4 | 1.8 | 11.4 | 6.9 |
| 58 | GTN VM | 16,850 | 3.1 | -19.4 | -5.9 | 185 | 250 | 18.2 | 50.2 | 1,117,932 | 142 | 104 | -86.3 | 119 | 1.5 | 1 | 1 |
| 59 | NLG VM | 29,100 | 2.8 | 27.1 | 28.8 | 182 | 142 | 56.0 | 7.0 | 759,162 | 2,352 | 2,149 | 70.0 | 12 | 1.6 | 14 | 6 |
| 60 | DMC VM | 111,000 | 21.7 | 46.8 | 48.4 | 170 | 35 | 46.3 | 38.0 | 23,693 | 5,224 | 4,856 | 44.3 | 21 | 4.4 | 20 | 16 |
| 61 | PVT VM | 13,150 | 3.5 | 2.7 | 9.6 | 163 | 281 | 48.9 | 22.9 | 724,843 | 1,437.7 | 1,321 | 13 | 9.1 | 1.0 | 10.7 | 4.4 |
| 62 | DRC VM | 29,700 | 5.5 | -10.9 | -8.0 | 155 | 119 | 39.4 | 20.1 | 454,617 | 3,177.6 | 3,327 | -8.2 | 9.3 | 2.2 | 24.3 | 13.3 |
| 63 | VSH VM | 17,000 | 6.9 | 6.9 | 6.3 | 154 | 206 | 69.3 | 33.6 | 90,226 | 1,549 | 1,219 | 2.4 | 11.0 | 1.2 | 9.2 | 4.6 |
| 64 | NKG VM | 33,950 | 14.7 | 39.7 | 43.9 | 148 | 99 | 26.4 | 12.2 | 650,494 | 7,479 | 6,850 | 286 | 4.5 | 2.1 | 46.3 | 10.3 |
| 65 | PC1 VM | 33,300 | 13.6 | 14.5 | 17.6 | 143 | 98 | 67.0 | 21.4 | 166,242 | 3,486 | 3,486 | -50.6 | 9.6 | 1.7 | 18.7 | 7.8 |
| 66 | DIG VM | 13,400 | 14.5 | 48.9 | 71.8 | 141 | 238 | 87.1 | 21.7 | 2,041,847 | 141 | 228 | 459.2 | 95.0 | 1.2 | 2.2 | 1.1 |
| 67 | ITA VM | 3,400 | 4.3 | -21.5 | -26.9 | 140 | 938 | 69.3 | 37.5 | 3,733,650 | 49 | 43 | -74.1 | 69.4 | 0.3 | 0.4 | 0.3 |
| 68 | ASM VM | 14,100 | -8.1 | -8.1 | -5.4 | 137 | 220 | 59.3 | 45.9 | 1,463,400 | 741 | 787 | 27.8 | 19.0 | 1.2 | 6.9 | 3.9 |
| 69 | CAV VM | 53,800 | -3.9 | -6.6 | -3.3 | 136 | 58 | 51.4 | 45.7 | 57,310 | 4,626 | 4,380 | 43.2 | 11.6 | 4.1 | 30.0 | 11.3 |
| 70 | CHP VM | 24,500 | 4.9 | 8.9 | 19.5 | 136 | 126 | 20.0 | 45.7 | 98,506 | 2,983 | 1,950 | -21.5 | 8.2 | 1.8 | 15.6 | 8.1 |

Source: Bloomberg

Bloomberg: VNDS

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 8 7300 0688
F: +84 8 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 873 000 688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 873 000 688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 873 000 688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn