

## Market commentary

**Vietnam Stock Markets continued the recent uptrend on the back of rising large caps.** Trading on HOSE was relatively sluggish during the first half of the morning as the contraction of rally in yesterday's session kept investors' appetite for stocks in check. Later, the flurry in many bluechips gradually enhanced the market's sentiment, thereby spurring VN-INDEX to soar up noticeably. In particular, today's biggest spotlight was SAB when it was incredibly pulled up by foreigners' massive purchases and contributed nearly 2.6pts to the index, followed by VCB adding another 1.2pts. Other Banking and Insurance stocks, such as BID, CTG, MBB, STB, EID, and BVH, also boosted the market's advance. Thus, Real Estate sector was positively impacted with VIC and CII being among top performing tickers. Meanwhile, Energy and Utilities stocks extended their losing streak despite higher global oil prices, of which GAS underperformed by the widest margin. At the end, VN-INDEX successfully retained its gains to level at 679.8pts (+0.59%) with laggards (117) outpacing gainers (136) and 67 unchanged. On the other hand, HNX-INDEX surprisingly reversed yesterday's losses and surged robustly by 0.76pts (+0.94%) to finish at 82.09pts with 77 advancers, 105 decliners and 194 unchanged.

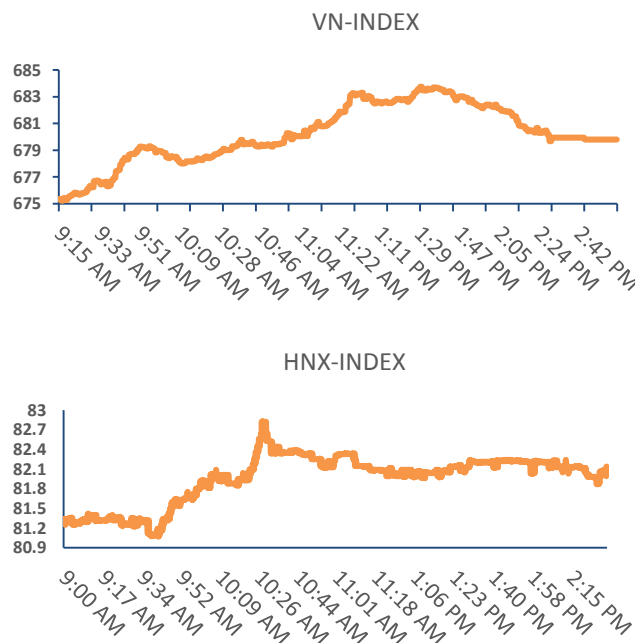
**Financials (+1.56%), Real Estate (+1.41%), and Consumer Staples (+1.17%) increased significantly.** Meanwhile, Materials (-1.51%), Utilities (-1.39%), and Information Technology (-0.54%) dragged the markets down. Regarding tickers, top index movers included SAB (+4.52%), VCB (+2.02%), VIC (+1.89%), BID (+2.27%), and CTG (+0.91%). Top index laggards showed GAS (-1.79%), VNM (-0.55%), HPG (-1.59%), HSG (-4.50%), and CTD (-1.82%). On the put-through market, top 3 deals consisted of MWG with 1.1mn shares (VND188.3bn), MSN with 2.08mn shares (VND131.1bn), and SAB with 500,000 shares (VND100bn).

**Foreigners continued to net buy on both exchanges with total net-buying value of VND135.7bn.** Top bought by foreigners included MWG (VND188.3bn), MSN (VND134.6bn), and VNM (VND116.5bn). Top sold were MWG (VND188.3bn), MSN (VND135.3bn), and VNM (VND95.7bn).

Snapshot	HOSE	HNX
Close (pts)	679.8	82.1
1 Day change (%)	0.59	0.94
Volume (mn shs)	127.4	26.1
Value (US\$m)	131.0	12.8
Gainers	117	77
Losers	136	105
Unchanged	67	194

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,179	-0.24
WTI Oil (\$/B) 1Mth	54.0	0.45
Brent Oil (\$/B) 1Mth	57.2	0.49
USDVND	22,556	0.27
EURVND	24,008	0.27

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.06%	0.81	13.62	4.29
Consumer Staples	1.17%	8.35	27.06	7.65
Energy	-0.39%	0.36	34.93	0.88
Financials	1.56%	4.94	16.87	2.00
Health Care	-0.31%	0.34	16.76	3.08
Industrials	0.14%	1.23	20.16	2.00
IT	-0.54%	1.18	10.32	2.14
Materials	-1.51%	1.10	11.08	1.73
Real Estate	1.41%	5.37	44.85	3.25
Utilities	-1.39%	5.92	21.16	2.58

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,347.7	-0.60	15.02	1.81	3,425
India	8,243.8	-0.36	20.8	2.64	848
Indonesia	5,347.0	0.40	24.1	2.38	434
Laos	1,220.5	6.82	13.53	1.03	1
Malaysia	1,675.5	0.94	16.8	1.71	225
Philippines	7,248.2	0.54	19.8	2.36	174
Taiwan	9,372.2	0.15	16.7	1.63	861
Thailand	1,571.5	0.03	17.0	1.90	429
<b>Vietnam</b>	<b>679.8</b>	<b>0.59</b>	<b>16.3</b>	<b>2.02</b>	<b>67</b>

Source: Bloomberg

## Market News

**Oil held its advance near US\$54 a barrel after U.S. crude stockpiles declined more than forecast and Saudi Arabia joined other OPEC members in cutting production to stabilize the market.** Futures were down 0.2% in New York after rising 0.9% on Thursday. U.S. crude inventories fell by 7.05mn barrels last week, a government report showed. The median forecast in a Bloomberg survey predicted a 2mn-barrel drop. Saudi Arabia is going for full compliance with the agreed output curbs and has informed some Asian customers of a new round of oil export cuts for February, according to people with knowledge of the situation. *(Bloomberg)*

**Hanoi sets export growth target at 5%.** The ambitious target is set despite difficulties faced by key export products (electronics, agricultural products, textiles and garments) due to the negative impact of reduced global consumption and the shock waves of Brexit on the European economy, which is a large export market for Vietnam. *(En.vietnamplus.vn)*

**The State Bank of Vietnam (SBV) has set a credit growth target of 18% for this year and it pledges to continue the measures to keep credit growth suitable to the country's economic development.** At a recent conference to review the performance of the banking industry in 2016 and targets for 2017, SBV Deputy Governor Nguyen Thi Hong said that credit growth controlling measures are aimed to ensure the safety and efficiency of the banking sector and the economy. *(En.vietnamplus.vn)*

**Vietnam's retail sales of goods and services rose by 10.2% YoY to around US\$156.7bn in 2016,** data from the General Statistics Office (GSO) has revealed. The rise – it was 9.8% growth in 2015 – reflected an improvement in both domestic consumption capacity and the lives of people, said Nguyen Bich Lam, head of GSO. In particular, the retail sales of goods, which accounted for 76% of total sales, reached US\$118.9bn (+10.2% YoY). *(English.vietnamnet.vn)*

**Vietnam local carriers are allowed to add 1,270 flights from Jan 16 to Feb 02 vs. 2,486 additional flights requested by airlines,** citing info from Civil Aviation Authority. In particular, Vietnam Airlines JSC (HVN VN) is allowed to add 380 flights vs. 381 additional flights registered while VietJet Air is permitted 560 more flights vs. 1,000 flights requested and Jetstar Pacific is allowed to add 330 flights vs. 1,105 requested. *(Bloomberg)*

**Money sent by Vietnamese overseas to the country last year is forecast at US\$9bn vs. US\$12bn estimated in early 2016,** citing info from State Bank of Vietnam's Ho Chi Minh City branch. Besides, the country's 2017 remittances will be affected by U.S. President-elect Donald Trump's trade policies and efforts to strengthen USD, citing SBV HCMC branch's Vice Director Nguyen Hoang Minh. Possible U.S. interest rate increase may also impact remittances this year as 60% of the country's remittances comes from U.S. *(Bloomberg)*

## Corporate News

**Hoa Sen Group (HSG VN) - 2016 business result:** HSG's 2016 exports account for nearly 40% of FY2016 revenue of VND17.89tr, company said in written statement released before shareholders' meeting. For further information, HSG products are shipped to 65 nations and territories. *(Bloomberg)*

**FPT Securities JSC (FTS - unlisted) - listing:** On Jan 05, FTS got the permission to list 90.3mn shares on Ho Chi Minh City Stock Exchange (HOSE) under ticker FTS , the bourse said on its website. *(Bloomberg)*

**Hanoi Beer Alcohol and Beverage JSC (BHN VN - UPCOM) - change in stock listing:** BHN is permitted to delist 231.8mn shares on Hanoi Stock Exchange (HNX) on Jan 11 in order to list on Ho Chi Minh Stock Exchange (HOSE). *(Bloomberg)*

**Vinh Hoan Corporation (VHC VN) - estimated 2016 business results & 2017 business plan:** For 2016, VHC expects to achieve VND7.214trl in revenue (+11% YoY and completing 94% of the year plan), VND550bn in EAT (+70% YoY and surpassing full-year goal by 57%). For 2017, the firm targets to export US\$285mn worth of catfish product (+15% YoY) and increase processing productivity by 20%. The company also promotes value-added products to achieve US\$5mn in sales. *(Cafef.vn)*

**Ho Chi Minh Securities Corporation (HCM VN) - shareholder's activity:** On Jan 03, PXP Vietnam Asset Management Ltd reduced its stake in HCM from 8.83% (11.22mn shares) to 7.33% (9.3mn shares). The reason for the reduction was that the fund management contract between PXP Vietnam Management Ltd and Greystanes Limited was ended. Thus, Greystanes Limited was no longer included in major shareholder's report. *(Ndh.vn)*

**Danang Rubber JSC (DRC VN) - shareholder's activity:** Due to the ending of the fund management contract between PXP Vietnam Management and Greystanes Limited, PXP Vietnam Asset Management reduced its stake in DRC from 5.19% (over 6.16mn shares) to 4.33% (over 5mn shares). Thus, PXP was no longer DRC's major shareholder from Jan 03. *(Ndh.vn)*

**National Seed JSC (NSC VN) - shareholder's activity:** On Dec 30, 2016, Greystanes Limited sold its entire stake of 600,000 NSC shares (3.93%), thus reducing PXP Vietnam Asset Management's stake in NSC to 1.5% (228,955 shares). *(Ndh.vn)*

**PetroVietNam Low Pressure Gas Distribution JSC (PGD VN) - 2016 business plan adjustment:** PGD has approved the adjustment on 2016 business plan. Specifically, revenue is adjusted to VND4.2trl (-18.5% compared to the original plan). EBT and EAT targets are amended to VND235bn (+71.5% compared to the original target) and VND188bn (+71.5% compared to the original plan), respectively. *(Cafef.vn)*

**Petro Song Da Trading and Investment JSC (SDP VN) - 2016 business results:** For 2016, SDP recorded VND461bn in revenue (-35% YoY and completing 68% of year target) and VND8bn in EBT (achieving 80% of 2016 goal). *(Cafef.vn)*

**GTNFOODS JSC (GTN VN) - business activity:** GTN bought over 36.18mn shares of Vietnam Livestock Corporation JSC (Vilico) to lift its ownership from 4.83mn shares (7.66%) to 41.02mn shares (65%) on Jan 03. Thus, GTN has become Vilico's parent company. *(Cafef.vn)*

**Song Da Urban & Industrial Zone Investment and Development JSC (SJS VN) - dividend payment:** Jan 19 and Jan 20 will be the ex-date and record date, correspondingly, for receiving 2015 cash dividend of VND500/share (est. 2015 dividend yield of 2.12%). The payment will be made on Feb 20. *(Cafef.vn)*

**Petrovietnam Gas JSC (GAS VN) - business activity and 2016 business plan adjustment:** GAS has approved to transfer its land-use rights in Vung Tau to CNG Vietnam JSC for building a working office. Accordingly, the minimum price is not lower than the appraised value in the appraisal certificate No. 009/BDS.16NVC dated Oct 13, 2016. Besides, GAS has adjusted its 2016 business targets with consolidated revenue of VND53trl (-0.03% compared to the original plan), EBT of VND6.5trl (-24.2% compared to the original one), and EAT of VND2.4trl (-18.1% vs. the original one). *(Cafef.vn)*

**Seaprodex Refrigeration Industry Corporation (SRF VN) - 2017 business targets:** SRF's BoD has approved 2017 targets of VND1.7trl in revenue and VND77bn in EAT. Besides, the company estimates to pay 2016 cash dividend of VND2,000/share and issue bonus shares at the ratio of 3:1. *(Cafef.vn)*

**Dong A Plastic JSC (DAG VN) - dividend payment:** Jan 13 and Jan 16 will be the ex-date and record date, respectively, for receiving 2015 cash dividend of VND500/share (est. 2015 dividend yield of 3.29%) and issuing bonus share to existing shareholders at the ratio of 100:5. The dividend payment is expected from Feb 24. *(Cafef.vn & Vsd.vn)*

**Marine Supply and Engineering JSC (MAC VN) - dividend payment:** Jan 13 and Jan 16 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND500/share (est. 2016 dividend yield of 5.49%). The payment will be made on Jan 23. *(Cafef.vn)*

**Dong A Hotel Group JSC (DAH VN) - shareholders' activity:** DAH's Chairman Nguyen Van Thanh bought 1mn DAH shares to lift his stake to 6mn shares (17.54%) from Dec 23 to Dec 27, 2016. Besides, BoD member Nguyen Van Thao purchased 1mn DAH shares via order-matching method from Dec 22 to Dec 29, 2016, thereby increasing his holding to 4mn shares (11.7%). *(Cafef.vn)*

**Ha Noi Oil Fuel JSC (HFC VN - UPCOM) - 2015 stock dividend, bonus share and ESOP share issuance:** Jan 16 and Jan 17 will be the ex-date and record date, correspondingly, for paying 2015 stock dividend at the ratio of 100:32, issuing bonus shares to existing shareholders at the ratio of 100:53, and issuing shares to offer to existing shareholders at the ratio of 1:1 and with the price of VND10,000/share. For further information, previously, HFC approved to issue 105,000 ESOP shares at the price of VND10,000/share. *(Cafef.vn)*

**Transport Investment And Construction Consultant JSC (TVG VN - UPCOM) - dividend payment:** Jan 12 and Jan 13 will be the ex-date and record date, respectively, for receiving 2015 cash dividend of VND1,000/share (est. 2015 dividend yield of 200%). The payment will be made from Jan 25. *(Cafef.vn)*

**Thanh Hoa Medical Materials Pharmaceutical JSC (DTH - unlisted) - dividend payment:** Jan 13 and Jan 16 will be the ex-date and record date, correspondingly, for paying the second 2016 cash dividend of VND600/share. The payment is expected from Jan 25. *(Cafef.vn)*

**Becamex Infrastructure Development JSC (IJC VN) - refund for shareholders:** IJC plans to refund more than 137mn shares at VND10,000/share to cut 50% of capital invested by shareholders, according to statement filed on Vietnam Securities Depository. *(Bloomberg)*

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
AAM	10,700	700	7.0	4,270	0.004
DRL	37,450	2,450	7.0	510	0.010
KAC	5,220	340	7.0	310	0.004
NSC	95,200	6,200	7.0	1,700	0.042
APG	4,920	320	7.0	392,210	0.002

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CDO	6,780	-510	-7.0	3.81MLN	-0.007
HID	24,700	-1,850	-7.0	18,200	-0.026
DTT	7,360	-550	-7.0	10	-0.002
VAF	12,050	-900	-7.0	1,040	-0.015
DHM	5,820	-430	-6.9	56,830	-0.005

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	206,000	8,900	4.5	212,390	2.550
VCB	37,900	750	2.0	2.50MLN	1.206
VIC	43,100	800	1.9	850,050	0.943
BID	15,750	350	2.3	6.34MLN	0.535
CTG	16,650	150	0.9	1.15MLN	0.250

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	60,400	-1,100	-1.8	73,420	-0.941
VNM	126,000	-700	-0.6	1.37MLN	-0.454
HPG	43,400	-700	-1.6	4.20MLN	-0.264
HSG	50,900	-2,400	-4.5	3.44MLN	-0.211
CTD	178,200	-3,300	-1.8	157,610	-0.114

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ITA	4,180	30	0.7	11.83MLN	0.011
HQC	2,230	-20	-0.9	6.46MLN	-0.004
BID	15,750	350	2.3	6.34MLN	0.535
HPG	43,400	-700	-1.6	4.20MLN	-0.264
FLC	5,140	20	0.4	3.88MLN	0.006

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	900	100	12.5	5,600	0.000
PPP	11,000	1,000	10.0	300	0.000
ARM	34,600	3,100	9.8	100	0.000
AMV	9,000	800	9.8	15,200	0.000
HHC	29,400	2,600	9.7	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TBX	8,100	-900	-10.0	1,000	0.000
SIC	21,800	-2,400	-9.9	179,100	0.000
SAF	55,800	-6,100	-9.9	1,400	0.000
L61	8,300	-900	-9.8	3,300	0.000
SJC	3,700	-400	-9.8	300	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	20,100	1,000	5.2	1.41MLN	0.877
SHB	4,800	200	4.4	3.91MLN	0.197
INN	70,000	3,000	4.5	14,000	0.026
HHC	29,400	2,600	9.7	100	0.022
VC3	34,800	600	1.8	342,600	0.013

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	4,700	-300	-6.0	4,500	-0.097
OCH	5,500	-500	-8.3	3,500	-0.040
VCG	14,000	-300	-2.1	899,500	-0.038
DBC	36,800	-600	-1.6	225,600	-0.033
SHN	11,200	-200	-1.8	1.10MLN	-0.027

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	4,800	200	4.4	3.91MLN	0.000
CEO	12,500	0	0.0	1.64MLN	0.000
ACB	20,100	1,000	5.2	1.41MLN	0.000
HUT	11,800	0	0.0	1.37MLN	0.000
KLF	2,300	0	0.0	1.29MLN	0.000

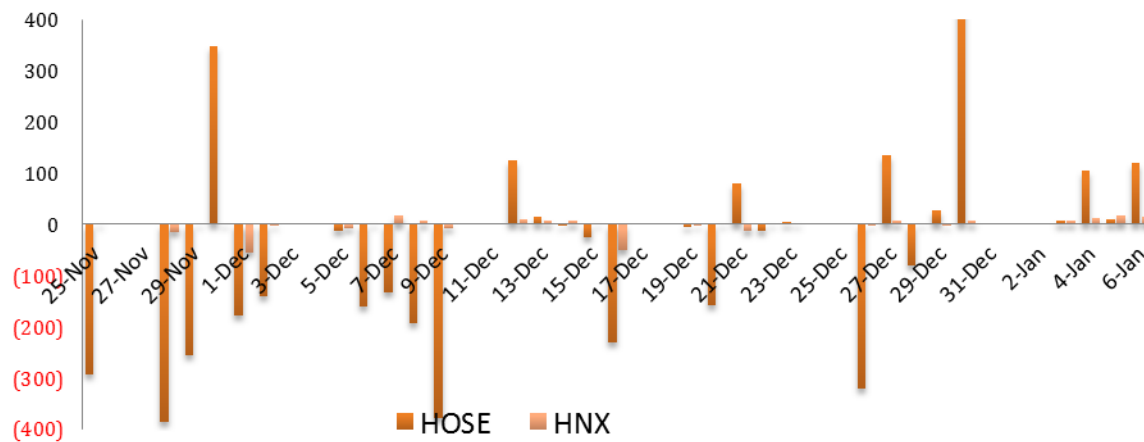
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	16.7	97.3%	1.9	-6.0%	<b>BUY</b>	825	221.6%	19	-4.6%
% of market	13.2%		34.3%		% of market	28.1%		6.8%	
<b>F.SELL</b>	16.5	90.3%	0.2	181.4%	<b>SELL</b>	704	185.9%	5	147.0%
% of market	0.0%		0.0%		% of market	0.0%		1.6%	
<b>NET BUY (SELL)</b>	<b>0.2</b>		<b>1.7</b>		<b>NET BUY (SELL)</b>	<b>121</b>		<b>15</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	36.7	1.5%	5.4	1.4%	<b>BUY</b>	1,503	1.7%	62	1.0%
% of market	8.7%		4.9%		% of market	16.9%		5.8%	
<b>SELL</b>	33.3	1.3%	0.5	0.2%	<b>SELL</b>	1,258	1.3%	10	0.2%
% of market	7.9%		0.5%		% of market	14.2%		1.0%	
<b>NET BUY (SELL)</b>	<b>3.3</b>		<b>4.9</b>		<b>NET BUY (SELL)</b>	<b>245</b>		<b>52</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MWG	157,800	0	0.00	188.3	0.000
MSN	63,200	100	0.16	134.6	0.034
VNM	126,000	-700	-0.55	116.5	-0.454
SAB	206,000	8,900	4.52	108.5	2.550
REE	25,000	-300	-1.19	52.6	-0.042

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MWG	157,800	0	0.00	188.3	0.000
MSN	63,200	100	0.16	135.3	0.034
VNM	126,000	-700	-0.55	95.7	-0.454
REE	25,000	-300	-1.19	52.6	-0.042
HPG	43,400	-700	-1.59	28.4	-0.264

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SAB	206,000	8,900	4.52	108.1	2.550
VNM	126,000	-700	-0.55	20.9	-0.454
SSI	20,300	200	1.00	16.7	0.043
VCB	37,900	750	2.02	10.6	1.206
GTN	18,500	100	0.54	10.0	0.011

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	43,400	-700	-1.59	-13.5	-0.264
DXG	12,300	100	0.82	-12.4	0.011
DPM	22,050	-300	-1.34	-6.6	-0.052
ITA	4,180	30	0.72	-6.5	0.011
HBC	31,200	300	0.97	-6.4	0.013

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,800	0	0.00	8.6	0.000
SHB	4,800	200	4.35	3.8	0.000
PVS	17,200	0	0.00	2.7	0.000
SIC	21,800	-2,400	-9.92	2.2	0.000
DBC	36,800	-600	-1.60	0.5	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	77,400	-100	-0.13	1.8	0.000
PGS	16,200	-200	-1.22	1.0	0.000
CVT	39,000	-400	-1.02	0.6	0.000
WCS	180,000	-5,000	-2.70	0.4	0.000
MAC	9,100	0	0.00	0.2	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,800	0	0.00	8.6	0.000
SHB	4,800	200	4.35	3.8	0.000
PVS	17,200	0	0.00	2.7	0.000
SIC	21,800	-2,400	-9.92	2.2	0.000
DBC	36,800	-600	-1.60	0.5	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	77,400	-100	-0.13	-1.8	0.000
PGS	16,200	-200	-1.22	-1.0	0.000
CVT	39,000	-400	-1.02	-0.6	0.000
WCS	180,000	-5,000	-2.70	-0.4	0.000
MAC	9,100	0	0.00	-0.2	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

06 Jan 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	126,000	-6.0	-11.3	5.7	8,108	1,451	57.4	47.0	1,799,384	5,881	4,864	28.1	21.4	8.9	42.9	35.1
2	VCB VM	37,900	11.0	-1.2	2.3	6,045	3,598	22.9	9.2	856,676	1,876	1,477	16.4	20.2	2.9	14.8	1.0
3	SAB VM	206,000	56.1	N/A	N/A	5,857	641	10.3	39.5	N/A	4,864	4,864	28.5	42.4	10.1	25.3	15.7
4	GAS VM	60,400	-9.7	-14.3	-6.4	5,124	1,913	4.2	46.3	122,991	2,617	4,400	-37.0	23.1	2.9	12.1	8.8
5	VIC VM	43,100	3.4	0.9	3.5	5,040	2,638	45.0	18.8	805,688	831	468	-65.2	51.9	4.1	7.9	1.3
6	CTG VM	16,650	6.1	-5.4	-3.2	2,748	3,723	7.8	0.2	599,073	1,727	1,208	-4.6	9.6	1.0	11.0	0.8
7	BID VM	15,750	6.8	-9.0	-12.0	2,387	3,419	12.2	28.7	1,872,908	1,884	1,434	-14.7	8.4	1.2	15.3	0.7
8	ROS VM	118,300	6.5	165.2	N/A	2,255	430	27.4	49.0	2,563,585	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	63,200	-0.2	-8.7	-5.7	2,126	759	38.4	18.2	358,276	3,660	1,963	35.8	17.3	3.0	17.4	3.9
10	BVH VM	61,400	6.4	-14.7	-1.8	1,852	680	29.1	24.1	308,606	1,833	1,658	-3.5	33.5	3.2	9.8	2.1
11	HPG VM	43,400	6.1	1.2	21.7	1,622	843	47.8	13.3	3,295,977	6,189	4,404	18.1	7.0	2.0	32.6	19.7
12	NVL VM	59,200	N/A	N/A	N/A	1,547	589	100.0	38.8	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
13	MWG VM	157,800	2.5	16.2	28.3	1,077	154	60.8	0.0	228,178	10,706	7,305	52.8	14.7	6.6	55.2	20.7
14	MBB VM	13,750	3.4	-3.1	-4.4	1,044	1,713	45.2	0.0	219,779	1,580	1,831	-7.3	8.7	1.0	11.4	1.2
15	FPT VM	44,950	6.3	-2.5	6.3	915	459	68.6	0.0	499,507	4,349	3,814	6.3	10.3	2.3	22.8	8.0
16	STB VM	8,780	16.9	-8.6	-22.3	702	1,804	92.7	15.8	3,054,840	-66	902	-39.3	N/A	0.7	-0.3	0.0
17	CTD VM	178,200	6.1	-6.1	16.5	608	77	85.8	7.4	110,752	19,224	11,078	90.1	9.3	2.9	35.5	15.3
18	EIB VM	9,750	10.8	-6.3	-13.7	531	1,229	75.1	2.0	89,524	-247	33	-88.1	N/A	0.9	-2.2	-0.2
19	HSG VM	50,900	12.1	31.9	13.6	444	197	39.5	19.2	1,731,726	8,113	7,350	120.2	6.3	2.4	41.0	13.8
20	SSI VM	20,300	9.1	-9.4	-9.4	441	490	72.5	42.5	1,180,305	2,186	1,680	4.8	9.3	1.3	15.3	8.2
21	DHG VM	101,000	6.0	-9.7	1.5	390	87	31.8	0.0	52,896	6,539	5,748	-6	15	3	22.9	19
22	DPM VM	22,050	-6.6	-21.7	-22.1	383	391	35.4	28.0	637,102	3,047	3,295	14	7	1.0	13	13
23	BMP VM	185,100	-2.6	-6.0	15.0	373	45	61.8	0.0	21,359	14,310	11,410	38	13	3.7	31	26
24	PVD VM	21,300	-2.5	-13.9	-22.9	362	383	48.1	18.8	1,211,231	376	3,725	-43.4	55.9	0.6	1.3	0.7
25	NT2 VM	27,350	-11.8	-29.0	-20.0	345	285	27.2	27.4	318,387	4,593	3,937	-29.5	6.0	1.6	27.7	11.3
26	HT1 VM	20,400	-6.0	-14.1	-26.3	345	382	19.7	38.5	68,486	2,221	1,936	142	9	1.6	18	7
27	REE VM	25,000	14.2	18.2	20.2	344	310	46.2	0.0	868,481	2,423	2,757	-20.8	10.3	1.2	11.9	7.8
28	CII VM	31,050	9.3	3.5	11.7	332	241	52.3	12.8	816,132	2,805	2,959	-11.8	11.1	2.1	19.9	6.0
29	KDC VM	35,700	8.2	-4.4	28.4	326	206	36.6	37.5	172,048	5,486	22,581	883.5	6.5	1.3	19.3	15.1
30	PNJ VM	68,900	0.0	-9.9	-11.1	300	98	68.0	0.0	80,443	3,167	1,347	-45.4	21.8	4.3	20.9	11.0
31	KBC VM	14,400	-0.7	-22.8	-12.7	300	470	73.7	19.2	2,849,820	1,689	1,316	48.0	8.5	0.9	10.9	5.6
32	SBT VM	25,100	3.3	5.3	2.9	282	253	53.1	40.8	1,379,311	1,228	1,148	29.3	20.4	2.2	10.1	5.3
33	TCH VM	16,950	-9.4	-3.1	N/A	273	363	52.5	49.0	361,487	N/A	N/A	N/A	N/A	1.4	N/A	N/A
34	VHC VM	57,600	9.3	1.9	19.3	236	92	30.5	72.8	247,832	5,528	3,274	-31.9	10.4	2.2	23.3	10.8
35	PPC VM	16,300	2.5	12.4	11.6	230	318	16.0	34.0	197,845	-1,010	1,762	-46.3	N/A	1.1	-6.3	-3.0



# DAILY MARKET RECAP

06 Jan 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	9,600	-11.1	-13.1	-23.2	225	529	24.3	43.4	72,123	N/A	N/A	N/A	N/A	0.8	N/A	N/A
37	GMD VM	27,600	2.6	-2.5	2.2	220	179	75.1	0.0	205,926	2,034	2,181	-28.9	13.6	1.0	7.2	4.1
38	HNG VM	6,360	3.8	12.2	-20.5	216	767	29.5	48.4	988,614	1,023	914	-44.5	6.2	0.5	8.8	3.3
39	LGC VM	25,100	3.1	8.7	9.6	215	193	N/A	4.0	10,823	1,942	3,363	-62.7	12.9	1.9	15.5	5.2
40	VCF VM	179,000	5.3	23.4	26.1	211	27	N/A	19.3	1,270	13,393	11,112	-26.4	13.4	2.5	20.4	14.2
41	GTN VM	18,500	3.4	-8.0	-11.1	205	250	52.9	48.1	1,092,379	229	761	-34.1	80.9	1.7	1.7	1.1
42	KDH VM	19,700	-2.5	-8.2	10.9	204	234	55.3	0.2	88,721	1,677	1,600	43.9	11.7	1.3	12.0	5.4
43	BIC VM	39,000	9.9	5.7	60.5	203	117	99.6	1.5	13,099	1,421	1,358	-3.3	27.4	2.3	11.0	3.6
44	PAN VM	42,800	0.4	-10.8	-0.5	194	102	54.1	53.9	19,109	2,573	2,513	57.9	16.6	1.9	11.6	6.9
45	HAG VM	5,360	-2.9	4.3	-26.6	188	790	54.2	35.0	3,162,462	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
46	ITA VM	4,180	-10.1	-7.1	-2.8	174	938	61.8	34.6	6,185,784	30	166	-17.8	139.0	0.4	0.3	0.2
47	TRA VM	112,900	-1.9	-13.2	-5.1	173	35	82.3	1.3	3,003	5,932	4,723	11.9	19.0	4.1	23.3	16.5
48	TLG VM	100,000	-3.8	-8.3	11.1	170	38	4.1	28.0	593	5,662	3,395	14.7	17.7	4.0	24.3	17.1
49	DRC VM	31,150	-3.6	-25.5	-22.5	164	119	39.0	17.4	125,352	3,434	3,623	22.0	9.1	2.2	25.6	13.3
50	HCM VM	28,500	9.6	-1.4	-14.9	161	127	38.2	0.0	261,443	2,344	1,677	-43.3	12.2	1.5	12.8	8.8
51	PGD VM	40,000	12.0	-10.1	-13.0	160	90	49.0	45.0	126,961	3,105	3,701	78.6	13	2.6	20	9
52	CAV VM	59,700	7.3	7.1	-0.5	152	58	51.4	45.1	72,366	3,059.4	3,059	10.8	19.5	4.4	23.7	9.2
53	PVT VM	11,850	-1.3	-15.7	-8.2	148	281	48.9	24.1	366,574	1,543	1,195	-1.4	7.7	1.0	13.0	4.7
54	ASM VM	15,050	1.0	-4.1	-1.6	147	220	83.1	45.3	1,475,277	951	581	-61.9	16	1.3	8	5
55	FLC VM	5,140	-2.3	-11.4	-14.3	145	638	68.3	41.3	9,088,334	1,743	1,952	19.9	3	0.4	13	7
56	VSH VM	15,450	-3.4	-1.0	6.6	141	206	69.3	33.8	70,620	1,127	1,191	-31.6	13.7	1.1	8.2	4.5
57	NLG VM	22,400	-0.9	-0.9	1.8	141	142	44.0	0.3	190,430	2,170	1,462	73.8	10.3	1.3	13.3	5.9
58	DXG VM	12,300	-5.4	-2.4	-3.3	138	253	79.7	11.6	888,635	1,541	2,229	45.0	8	1.1	15	7
59	HBC VM	31,200	11.4	-0.3	34.5	131	94	78.9	18.9	1,180,973	3,574	731	50.4	9	2.2	28	4
60	DVP VM	71,800	1.1	-1.0	-3.0	127	40	17.9	33.6	3,187	6,842	7,027	23.2	10	3.0	29	25
61	PC1 VM	36,400	-1.1	N/A	N/A	121	75	100.0	29.3	255,500	9,179.0	9,179	N/A	4.0	1.0	N/A	N/A
62	SKG VM	77,500	7.5	-10.0	-21.3	118	34	42.8	0.3	41,499	6,294.3	5,191	82.7	12.3	4.0	38.1	37.4
63	PDR VM	13,000	-1.5	0.0	-9.1	116	202	31.6	45.7	492,001	712	887	242.9	18.3	1.1	6.4	1.8
64	CHP VM	20,800	1.5	-0.5	N/A	116	126	24.9	45.6	18,209	1,620	2,484	47	12.8	1.8	14.0	6.8
65	PTB VM	119,500	2.3	2.9	3.9	114	22	66.6	39.5	29,641	9,554	5,357	21.6	12.5	3.8	35.8	16.1
66	VSC VM	56,600	1.1	-14.6	-15.5	114	46	85.0	0.0	86,493	5,190	6,130	12.7	10.9	1.9	18.7	11.2
67	DMC VM	71,500	-4.4	-17.1	-11.2	110	35	1.2	43.7	23,920	4,892	3,365	5.7	14.6	2.9	21.5	17.8
68	NKG VM	36,300	2.5	-5.5	30.1	106	66	25.3	21.0	161,793	9,540	2,318	48.5	3.8	1.7	56.2	10.9
69	IJC VM	8,700	12.7	6.1	-2.2	106	274	21.2	42.4	312,427	478	418	-50.2	18.2	0.8	4.5	1.7
70	SJS VM	23,600	-2.7	-11.9	-2.1	104	99	41.2	35.9	76,240	2,811	2,273	44.0	8.4	1.1	14.1	4.8

Source: Bloomberg

Bloomberg: VNDS

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