

Market commentary

Following the holiday break, Vietnam Stock Market returned with an impressive jump thanks to large caps' buoy. Shortly after the opening gains, the market resumed trading on a dull note with VN-INDEX struggling to find direction. However, the index quickly regained the green color and accelerated its advance on the strong support of heavy-weighted stocks, such as VCB, GAS, VIC, VNM, VJC and ACB. Utilities sector was today's largest booster, followed by Real Estate and Materials. Specially, GAS had a positive trading day with 1.9% growth and alone contributed 0.9pts to the overall gains of VN-INDEX. Regarding Real Estate, Materials and Industrials stocks, VIC rose solidly by 1.6% and extended two-day gains despite the strong foreign selling force. Notably, HT1 and SCR unexpectedly hit the ceiling prices after the announcement on their cash and stock dividends, respectively. Hence, such increases also positively impacted ROS, HPG, KBC and CTD. Elsewhere, Financial tickers witnessed mixed performances. Particularly, VCB grew nearly 1.9% and led today's top supporters by adding 0.99pts to the index, along with STB and VPB surging 0.25% and 0.1%, respectively. Meanwhile, other members, especially CTG, BID, MBB and EIB, pulled back and recorded losses. Finally, VN-INDEX closed higher at 792.31pts (+0.45%) with 126 advancers, 145 decliners and 69 unchanged. On the other hand, HNX-INDEX ended the volatile session with 0.56% surge and leveled at 104.38pts with 76 gainers, 109 losers and 194 unchanged.

Utilities (+1.56%), Real Estate (+0.94%) and Materials (+0.71%) increased significantly while only Health Care (-1.36%), Consumers Discretionary (-0.67%) and IT (-0.38%) dropped. Regarding tickers, top index movers included VCB (+1.87%), GAS (+1.89%), VIC (+1.62%), VNM (+0.73%) and VJC (+2.59%). Top index laggards consisted of CTG (-0.79%), MWG (-1.28%), MSN (-0.62%), BID (-0.48%) and BHN (-1.67%). Top 3 major block trades showed CNH with 13.5mn shares (VND148.5bn), NVL with 1.41mn shares (VND84.8bn) and QCG with 3.2mn shares (VND57.4bn).

Foreigners net bought on both exchanges with total net-buying value of VND67.8bn. They mainly bought VNM (VND97.96bn), PLX (VND32.7bn) and HPG (VND31.9bn) while sold VNM (VND63.9bn), VIC (VND41.8bn) and MSN (VND36.2bn).

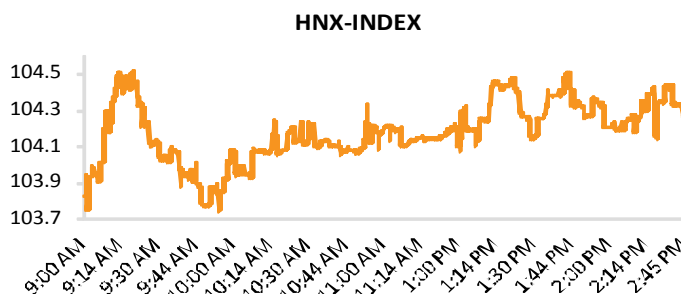
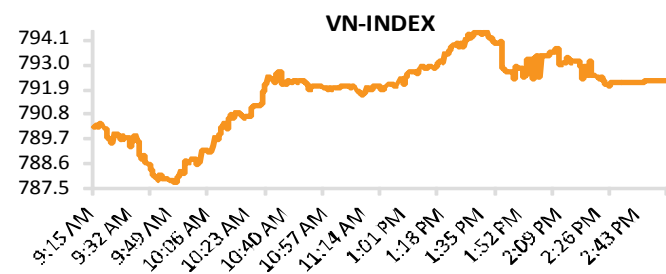
Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.67%	0.87	18.95	5.22
Consumer Staples	0.24%	7.58	28	8.28
Energy	0.44%	3.78	17.91	3.15
Financials	0.36%	3.53	16.9	1.98
Health Care	-1.36%	0.41	26.98	4.08
Industrials	0.60%	1.17	38.04	5.26
IT	-0.38%	1.13	12.15	2.4
Materials	0.71%	1.26	9.61	1.97
Real Estate	0.94%	4.01	25.81	3.46
Utilities	1.56%	4.63	15	2.73

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	792.3	104.4
1 Day change (%)	0.45	0.56
Volume (mn shs)	165.4	36.7
Value (US\$m)	150.7	19.0
Gainers	126	76
Losers	145	109
Unchanged	69	194

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,334	0.52
WTI Oil (\$/B) 1Mth	47.82	1.12
Brent Oil (\$/B) 1Mth	52.50	0.31
USDVND	22,740	-0.04
EURVND	27,086	-0.04

Source: Bloomberg



Country	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,857.0	0.30	16.54	2.00	4,292
India	9,952.2	0.40	23.22	2.94	1,092
Indonesia	5,830.0	0.28	23.98	2.48	480
Laos	1,028.8	0.00	14.23	0.88	1
Malaysia	1,769.6	-0.20	16.68	1.71	251
Philippines	8,049.4	0.18	22.12	2.42	189
Taiwan	10,617.8	0.45	16.30	1.82	1,036
Thailand	1,620.4	0.08	16.97	1.95	483
Vietnam	792.3	0.45	15.53	2.31	88

Source: Bloomberg

5-Sep

Market News

Gasoline fell to the lowest in more than a week as Gulf Coast refiners continued their recovery from the devastation of Hurricane Harvey. Futures in New York have lost as much as 5.2% since Friday's settlement. Valero Energy Corp. returned two Texas facilities to pre-storm rates, while Citgo Petroleum Corp. restarted its Corpus Christi refinery, the companies said. Exxon Mobil Corp. began shipping fuels in Houston-area pipelines. The market is now closely watching as another major hurricane, Irma, moves across the Atlantic toward the Caribbean. Front-month gasoline futures surged more than 25% in August as Harvey forced shutdowns of key refineries, pipelines and ports responsible for producing and dispatching much of the continent's gasoline, diesel and jet fuel. While the storm has sent prices higher, the end of the summer driving season is poised to reduce fuel consumption. *(Bloomberg)*

Cross-ownership in Vietnamese banks will be controlled with stringent new regulations. Accordingly, under a State Bank of Vietnam's (SBV) draft law, which revises the Law on Credit Institutions, cases of purchase, sale or transfer of shares with a value of 1% or more of the banks' charter capital must have the SBV's written approval before implementation. Moreover, the money to buy banks' shares must not have originated through loans. Besides these, the draft law also stipulates that major shareholders and related persons must not own more than 5% of the charter capital of another credit institution. This regulation is aimed at making the capital contribution of shareholders transparent, preventing cross-ownership or unreal capital hike. *(En.vietnamnet.vn)*

Vietnam's PM Nguyen Xuan Phuc has issued a decision repealing a list of 114 products and goods subject to pre-import quality inspection, cutting inspections on these products from two times to one. The list was issued by former PM Nguyen Tan Dung on Mar 07, 2006. Accordingly, the repeal will take effect from Oct 05, 2017, aiming to reduce customs clearance time spent on these 114 products, which currently undergo two inspections, before and after they are officially imported. Hence, the listed products will now only be inspected once they've already been imported. Such move is expected to aid businesses as well as consumers. *(En.vietnamplus.vn)*

Six years after implementing the ASEAN-Australia-New Zealand Free Trade Area, trade between Vietnam and Australia has increased 4.7% each year on average, according to the Ministry of Industry and Trade (MoIT). Last year, trade between the two countries reached US\$5.26bn (+6.5% YoY), with Vietnam's trade surplus sitting at US\$480mn. Besides, popular Vietnamese exports to Australia include aquatic products, consumer goods, apparel, footwear and wooden products due to preferential tax deals in the ASEAN-Australia-New Zealand Free Trade Area, citing the MoIT. *(En.vietnamplus.vn)*

The supervision of State Bank of Vietnam (SBV) over commercial banks over the past 5 years has been inefficient as the Central bank failed to detect faults and credit risks in some lenders, State Inspectorate says in report on government website. Specifically, SBV has been slow to report annual earnings to government. Moreover, the Central bank's units in Hanoi and Ho Chi Minh City did not take prompt action to appropriately handle some lenders, which had violated banking rules in the period. *(Bloomberg)*

Vietnam's health insurance fund is forecast to struggle with an enormous deficit of more than VND10trl (US\$434.8mn) this year, according to a newly released information from the Vietnam Social Insurance (VSI). For more info., Mr. Le Van Phuc - Deputy Director of VSI's Department for Health Insurance Policy - said that health insurance spending in 8M2017 has reached over VND50trl (US\$2.17bn), accounting for 70% of this year's planned allocation. If the overspending continues, the health insurance fund can only afford 2018 and 2019, citing Mr. Phuc. *(En.vietnamplus.vn)*

In Jan-Aug 2017, total lending in Vietnamese banks rose about 11.5% vs. end-2016 while deposit grew 9.1% vs. end-2016, saying National Financial Supervisory Commission in statement posted on its website. Besides, liquidity in banking system in August was ample. *(Bloomberg)*

Vietnam raised Ron-92 gasoline price by VND306/liter to as much as VND17,792/liter, effective 3pm local time today, according to Ministry of Trade and Industry. For further information, diesel price increased by VND155/liter to VND13,950/liter while kerosene price rose by VND149/liter to VND12,547/liter. *(Bloomberg)*

Vietnam's Industry and Trade ministry forecasts rice exports this year to increase 10%-15% vs. 2016 on higher demand from international markets including Africa, Malaysia, and Philippines, the Ministry gives information in statement to Bloomberg News. Moreover, unsold stockpile of rice in big exporters such as Thailand and India is small, adding to favorable market conditions for Vietnamese rice. *(Bloomberg)*

Corporate News

FPT Corporation (FPT VN) – subsidiary's stock listing: Today is the record date for FPT Retail seeking shareholders' approval on stock listing plan on Ho Chi Minh Stock Exchange (HOSE). In a press interview, FPT's Vice CEO Nguyen The Phuong informed that FPT Retail's IPO will take place in HOSE no later than Apr 2018. For further information, FPT will sell 10% stake to other investors in order to reduce its ownership in FPT Retail from 55% to below 50%, knowing that FPT recently completed the transfer of 30% of its stake in FPT Retail, equivalent to 6mn shares, to funds managed by or associated with Dragon Capital and VinaCapital in August. *(Ndh.vn & Cafef.vn)*

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) and Hanoi Beer Alcohol & Beverage JSC (BHN VN) - interested investor: Anheuser-Busch InBev met with Ministry of Planning & Investment last week and plans meetings with Ministries of Industry & Trade & Finance about participating in stake sales of SAB and BHN, Vietnam Investment Review reports, without saying where it got the information. *(Bloomberg)*

Vietnam Prosperity JSC Bank (VPB VN) - charter capital increase plan: The State Bank of Vietnam (SBV) recently approved the proposal to raise VPB's charter capital. Accordingly, VPB aims to boost its charter capital from nearly VND14.06trl (US\$618.64mn) to VND15.7trl (US\$690.8mn). The increase was agreed by VPB's shareholders at the AGM last April. The central bank requested VPB's charter capital raising to be in line with legal regulations, including those on share ownership limits for shareholders. *(En.vietnamplus.vn)*

Mobile World Investment Corporation (MWG VN) – shareholders’ activities: On Sep 01, Vietnam Securities Depository announced the ownership transfer of 936,750 MWG shares. In particular, Frontaura Global Frontier Fund LLC transferred total 728,000 MWG shares to Wareham Group Limited (693,590 shares) and Aquila SPC LTD (34,410 shares). Moreover, The Genesis Emerging Markets Investment Company also transferred total 208,750 MWG shares to Aquila SPC LTD (83,190 shares), Idris LTD (46,410 shares) and KB Vietnam Focus Balanced Fund (79,150 shares). Besides, CFO Vu Dang Linh has registered to sell 24,578 MWG shares via order-matching and put-through methods from Sep 06 to Sep 30. If successful, he will reduce his stake from 184,578 shares (0.059%) to 160,000 shares (0.051%). (*Vsd.vn and Hsx.vn*)

Military Commercial JSB (MBB VN) – share issuances: On Aug 31, State Bank of Vietnam (SBV) has announced the approval on MBB’s raising charter capital plan, which will be completed in 2 share issuances. According to 2017 AGM’s resolution, MBB will pay the second 2016 stock dividend at the ratio of 100:5 within 2Q2017 to 4Q2017. Moreover, the bank will offer over 17.1mn ESOP shares to its employees at the price of VND10,000/share, noting that such ESOP shares will be subject to 1-year transfer restriction. Accordingly, MBB will raise the charter capital from VND17.127tr to VND18.155tr. For further information, the bank also received shareholders’ approval on the plan to use the proceeds from the share issuances to invest in increasing the bank’s capacity (VND270bn) and supplement the bank’s other capital (VND758bn). (*Cafef.vn & En.vietnamplus.vn*)

Vietjet Aviation JSC (VJC VN) – shareholder’s activity: Supervisory Board member Doan Thu Huong purchased 151,000 VJC shares, exceeding the number of shares she registered (150,000 shares), via put-through and order-matching methods from Aug 25 to Aug 31. Prior to the transaction, Ms. Huong held no stake in the company. (*Hsx.vn*)

Hoa Binh Construction Group JSC (HBC VN) – shareholder’s activity: BoD member Phuong Cong Thang bought 300,000 HBC shares via order-matching method from Aug 01 to Aug 30, thus raising his stake from 511,650 shares (0.39%) to 811,650 shares (0.62%). (*Hsx.vn*)

Saigon Securities Incorporation (SSI VN) - shareholder’s activity: BoD member Bui Quang Nghiem failed to purchase any of the 40,000 SSI shares registered from Aug 03 to Sep 01 due to unfavorable market price, thus maintaining his stake at 233,174 shares (0.055%). (*Hsx.vn*)

Development Investment Construction JSC (DIG VN) – shareholder’s activity: Norges Bank sold 400,000 DIG shares, thus reducing its stake from 5,670,088 shares (2.38%) to 5,270,088 shares (2.21%). (*Hsx.vn*)

Sai Gon Thuong Tin Real Estate JSC (SCR VN) - dividend payment: SCR’s BoD has announced the plan to issue 15,954,360 shares to pay 2016 stock dividend at the ratio of 100:7. The payment is expected to be made within 3Q2017. (*Vietstock.vn*)

Pha Lai Thermal Power JSC (PPC VN) – treasury share transaction: PPC has registered to sell 8,080,000 shares out of 8,080,386 treasury shares owned via order-matching method from Sep 11 to Oct 10. For further information, the proceeds raised from the transaction will be used for investing in Pha Lai 1 Factory’s Upgrade, Renovation and Environmental project. (*Hsx.vn*)

Vietnam Electricity Construction JSC (VNE VN) - key personnel changes: VNE's BoD has approved the appointment of Head of Technology & Materials Department Pham Huu Minh Huy as the new Vice CEO starting Sep 15. (*Cafef.vn*)

Bibica JSC (BBC VN) - dividend payment: Sep 21 and Sep 22 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND1,000/share. The payment will be made on Oct 10. (*Hsx.vn*)

Bao Viet Securities Company (BVS VN) – tax penalties: BVS has been fined a total of VND92.6mn by Hanoi Department of Taxation for tax violations in the period 2015-2016, including VND61mn of VAT tax arrears, VND10mn of CIT arrears, VND14.2mn fine for tax fraud leading to the shortage of tax payable, and VND7.3mn for overdue tax payment. (*Vietstock.vn*)

Thanh Thanh Cong Tay Ninh JSC (SBT VN) – key personnel change: SBT announced the appointments of Mr. Tran Huy Hao as the new CEO of TTC Tay Ninh Plaza and Mr. Nguyen Tien Cuong as Chief Technical Manufacturing Officer of Central Region starting from Sep 01. In addition, SBT announced the resignation of Mr. Nguyen Viet Hung from Director of Material Zone 2, effective from Sep 01. (*Hsx.vn*)

Dry Cell and Storage Battery JSC (PAC VN) – dividend payment: PAC has announced the plan for paying the third 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 4.5%) and the first 2017 cash dividend of VND800/share. The payments are expected in October. (*Cafef.vn*)

NoiBai Catering Services JSC (NCS VN - UPCOM) - dividend payment: Sep 15 and Sep 18 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND2,000/share and attending the company's 2017 EGM. The dividend payment will be made on Oct 18 while the EGM is expected before Oct 31. (*Vsd.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HT1	16,050	1,050	7.0	1.40MLN	0.158
TMP	32,900	2,150	7.0	860	0.059
BTT	35,350	2,300	7.0	440	0.010
EVG	8,660	560	6.9	1.72MLN	0.007
CCL	5,290	340	6.9	2.94MLN	0.005

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PGD	42,200	-3,150	-7.0	5,310	-0.111
DMC	108,700	-8,100	-6.9	5,590	-0.111
KHA	31,600	-2,350	-6.9	30	-0.013
BRC	10,900	-800	-6.8	150	-0.004
MCP	23,250	-1,700	-6.8	20,000	-0.010

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,150	700	1.9	1.66MLN	0.990
GAS	64,700	1,200	1.9	604,870	0.903
VIC	50,200	800	1.6	1.08MLN	0.830
VNM	152,600	1,100	0.7	860,140	0.628
VJC	130,600	3,300	2.6	648,500	0.418

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTG	18,900	-150	-0.8	855,200	-0.220
MWG	108,000	-1,400	-1.3	418,240	-0.169
MSN	47,900	-300	-0.6	959,570	-0.137
BID	20,950	-100	-0.5	1.77MLN	-0.134
BHN	82,600	-1,400	-1.7	9,350	-0.128

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,370	-340	-4.4	24.34MLN	-0.085
SCR	11,400	700	6.5	10.00MLN	0.063
HQC	3,290	-100	-3.0	8.37MLN	-0.019
FIT	11,950	-150	-1.2	4.22MLN	-0.015
HAI	10,350	-750	-6.8	3.70MLN	-0.035

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DC2	8,800	800	10.0	9,100	0.000
ATS	18,200	1,600	9.6	19,200	0.000
CTT	8,000	700	9.6	300	0.000
CMI	4,800	400	9.1	612,500	0.000
CET	7,500	600	8.7	109,600	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NGC	8,100	-900	-10.0	100	0.000
SGD	12,700	-1,400	-9.9	2,500	0.000
SGH	35,600	-3,900	-9.9	300	0.000
SMT	19,200	-2,100	-9.9	1,900	0.000
TMB	6,400	-700	-9.9	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	29,000	400	1.4	990,854	0.350
SHB	7,900	100	1.3	2.45MLN	0.099
HUT	12,100	400	3.4	2.56MLN	0.074
DNP	25,900	1,900	7.9	30,100	0.048
L14	96,000	6,000	6.7	47,657	0.036

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCG	21,500	-300	-1.4	2.26MLN	-0.038
CEO	10,200	-200	-1.9	1.42MLN	-0.021
API	31,800	-1,100	-3.3	2,600	-0.020
SHS	15,400	-200	-1.3	1.01MLN	-0.019
PMC	80,000	-3,000	-3.6	1,200	-0.019

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	16,400	100	0.6	2.60MLN	0.000
HUT	12,100	400	3.4	2.56MLN	0.000
KLF	3,500	-100	-2.8	2.46MLN	0.000
SHB	7,900	100	1.3	2.45MLN	0.000
PVX	2,500	0	0.0	2.44MLN	0.000

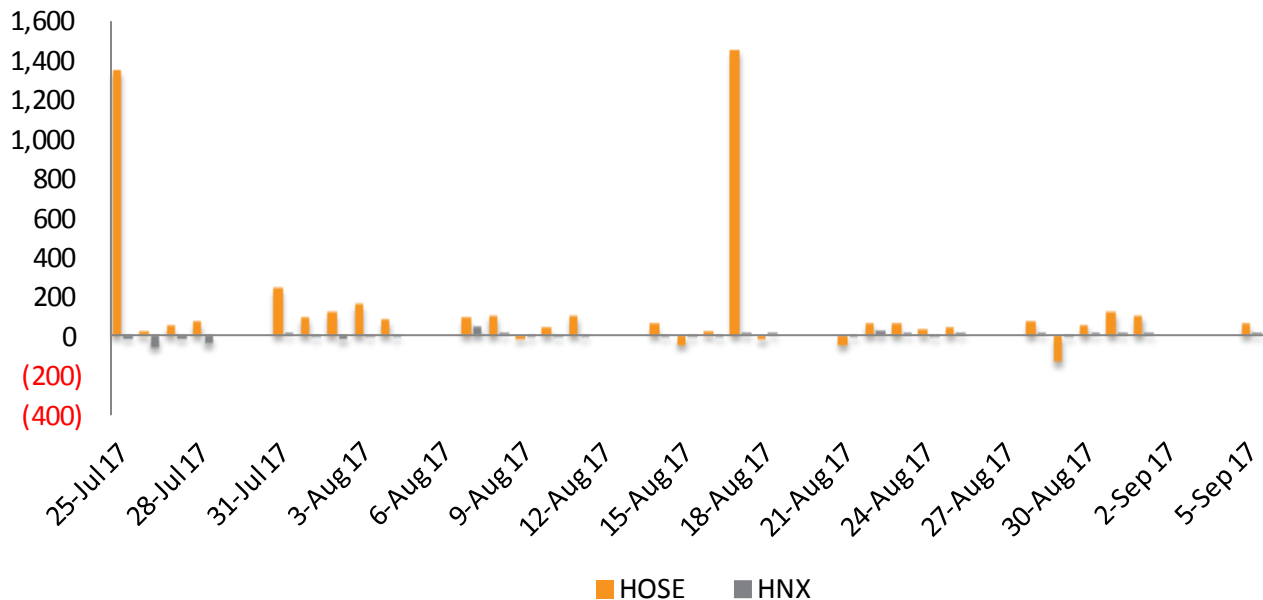
Source: Bloomberg 5-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	10.7	62.5%	1.0	17.3%	BUY	387.1	54.7%	13.9	35.0%
% of market	6.5%		2.6%		% of market	11.4%		3.2%	
SELL	8.8	83.1%	0.5	199.7%	SELL	327.3	127.6%	5.9	128.8%
% of market	5.3%		1.4%		% of market	9.6%		1.4%	
NET BUY (SELL)	2.0		0.5		NET BUY (SELL)	59.8		8.0	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,890.4	76.8%	202.2	51.2%	BUY	78,060.6	85.5%	2,882.8	46.3%
% of market	5.9%		2.2%		% of market	12.4%		3.0%	
SELL	1,835.8	68.7%	216.1	65.9%	SELL	64,177.8	64.9%	2,881.1	56.6%
% of market	5.8%		2.4%		% of market	10.2%		3.0%	
NET BUY (SELL)	54.6		(13.9)		NET BUY (SELL)	13,883		1.7	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,600	1,100	0.73	98.0	0.628
PLX	67,000	200	0.30	32.7	0.102
HPG	35,400	300	0.85	31.9	0.179
VIC	50,200	800	1.62	23.9	0.830
VCB	38,150	700	1.87	23.1	0.990

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	12,100	400	3.42	6.7	0.000
VCG	21,500	-300	-1.38	1.7	0.000
PVS	16,400	100	0.61	1.3	0.000
VGC	18,300	-100	-0.54	1.2	0.000
BVS	19,600	-200	-1.01	0.7	0.000

Top sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,600	1,100	0.73	63.9	0.628
VIC	50,200	800	1.62	41.8	0.830
MSN	47,900	-300	-0.62	36.2	-0.137
NVL	60,200	-100	-0.17	21.7	-0.023
HPG	35,400	300	0.85	19.0	0.179

Top sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CEO	10,200	-200	-1.92	1.2	0.000
VGC	18,300	-100	-0.54	0.8	0.000
HUT	12,100	400	3.42	0.7	0.000
ACB	29,000	400	1.40	0.5	0.000
BVS	19,600	-200	-1.01	0.5	0.000

Top net buy by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,600	1,100	0.73	34.1	0.628
PLX	67,000	200	0.30	21.3	0.102
VCB	38,150	700	1.87	19.3	0.990
HPG	35,400	300	0.85	12.8	0.179
BID	20,950	-100	-0.48	8.0	-0.134

Top net buy by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	12,100	400	3.42	6.0	0.000
VCG	21,500	-300	-1.38	1.7	0.000
PVS	16,400	100	0.61	1.1	0.000
IDV	60,100	100	0.17	0.4	0.000
VGC	18,300	-100	-0.54	0.4	0.000

Top net sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	47,900	-300	-0.62	-35.6	-0.137
NVL	60,200	-100	-0.17	-21.5	-0.023
VIC	50,200	800	1.62	-17.9	0.830
STB	11,850	250	2.16	-8.8	0.185
SKG	32,150	50	0.16	-6.1	0.001

Top net sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CEO	10,200	-200	-1.92	-1.19	0.000
ACB	29,000	400	1.40	-0.48	0.000
SHN	10,000	-100	-0.99	-0.35	0.000
VCS	179,300	300	0.17	-0.32	0.000
PVX	2,500	0	0.00	-0.22	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

5 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,600	-0.9	-0.7	17.5	9,739	1,451	57.8	44.7	547,984	6,333	5,831	19.9	24.1	9.0	38.9	33.1
2	SAB VM	255,000	3.7	33.5	13.1	7,191	641	10.4	39.1	40,183	6,947	6,442	37.3	36.7	12.0	33.0	20.8
3	VCB VM	38,150	0.3	2.6	1.7	6,036	3,598	22.9	9.1	761,255	1,788	1,566	6.0	21.3	2.6	12.8	1.0
4	VIC VM	50,200	12.7	23.6	12.8	5,823	2,638	52.3	19.0	518,816	1,713	1,178	111.2	29.3	4.5	10.9	1.7
5	GAS VM	64,700	2.7	17.2	10.4	5,444	1,913	4.2	45.7	380,669	4,128	3,548	-18.8	15.7	3.1	20.3	13.4
6	PLX VM	67,000	5.3	9.7	N/A	3,414	1,159	100.0	11.4	587,160	3,617	4,254	43.0	18.5	3.5	21.5	7.8
7	BID VM	20,950	-6.5	12.0	27.7	3,150	3,419	4.7	28.2	3,412,575	1,810	1,354	-5.1	11.6	1.6	14.0	0.6
8	CTG VM	18,900	-5.3	0.5	3.3	3,095	3,723	15.8	0.1	2,270,351	1,970	1,457	20.6	9.6	1.2	12.0	0.8
9	MSN VM	47,900	12.0	8.1	16.8	2,418	1,148	32.8	19.8	499,451	1,963	2,481	86.5	24.4	3.0	13.0	3.3
10	ROS VM	114,800	22.8	4.4	-17.3	2,388	473	27.0	47.1	2,790,039	1,033	1,033	N/A	111.2	11.1	11.7	7.4
11	HPG VM	35,400	10.6	26.2	38.3	2,361	1,517	58.9	9.5	3,191,609	5,182	4,470	82.3	6.8	2.4	34.9	20.9
12	VPB VM	36,400	N/A	N/A	N/A	2,133	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.1	1.8	25.4	1.9
13	VJC VM	130,600	4.6	0.5	-1.1	1,852	322	60.9	5.8	323,008	8,726	8,726	-24.9	15.0	8.7	68.7	14.3
14	MBB VM	23,350	0.2	22.3	69.2	1,759	1,713	49.8	0.0	3,416,221	1,983	1,715	-6.3	11.8	1.6	12.7	1.3
15	NVL VM	60,200	-10.5	-12.8	-12.6	1,649	623	29.5	39.2	1,706,057	3,396	3,059	N/A	17.7	3.9	23.1	5.3
16	BVH VM	54,700	-4.5	-5.7	-7.6	1,637	680	29.1	24.5	274,952	2,103	1,651	10.9	26.0	3.6	9.7	1.6
17	MWG VM	108,000	1.4	13.7	29.9	1,461	308	71.9	0.0	401,385	5,949	4,974	40.3	18.2	7.6	47.1	15.6
18	FPT VM	48,500	-3.2	12.1	22.2	1,132	531	70.5	0.0	864,914	3,887	3,413	2.9	12.5	2.6	21.8	7.8
19	STB VM	11,850	-6.7	-6.7	8.7	940	1,804	94.6	15.3	2,115,823	269	49	-89.0	44.0	0.9	1.8	0.1
20	BHN VM	82,600	5.2	2.7	-21.7	842	232	100.0	31.5	31,328	3,236	3,236	-9.6	25.5	3.4	13.8	8.0
21	CTD VM	209,000	0.0	-0.1	3.2	703	77	89.0	2.7	63,099	20,254	20,894	88.6	10.3	2.5	28.1	15.5
22	EIB VM	12,100	-6.9	4.3	11.0	654	1,229	75.6	0.5	511,407	468	251	660.6	25.9	1.1	4.3	0.4
23	DHG VM	108,200	-4.9	-3.8	41.1	622	131	31.8	0.0	154,086	5,020	4,662	21.7	21.6	4.7	22.1	20.1
24	GMD VM	42,700	2.8	4.9	29.0	541	288	59.5	0.0	580,574	2,087	2,009	-4.2	20.5	1.5	7.6	4.3
25	SSI VM	25,100	-4.9	-0.8	20.7	541	490	57.0	48.3	3,260,092	2,238	1,698	2.4	11.2	1.5	13.6	7.5
26	PNJ VM	107,600	0.1	12.9	40.1	512	108	64.5	0.0	235,348	6,190	4,383	671.7	17.4	6.0	34.5	17.4
27	REE VM	35,250	-8.2	7.6	43.0	481	310	48.3	0.0	1,383,687	4,896	3,526	27.9	7.2	1.6	20.1	12.7
28	HSG VM	29,650	7.4	-8.5	9.7	456	350	50.4	20.3	3,533,456	4,575	4,200	120.2	6.5	2.2	45.0	15.4
29	DPM VM	23,350	0.9	3.5	-7.0	402	391	35.2	27.9	676,647	1,925	2,452	-25.6	12.1	1.1	9.7	9.4
30	KDC VM	42,500	-3.4	-3.0	14.9	384	206	49.8	39.0	322,596	6,728	5,714	-74.7	6.3	1.5	20.8	15.6
31	CII VM	34,000	2.3	-15.0	0.0	368	246	55.7	8.4	802,038	8,644	3,191	9.7	3.9	1.8	46.6	12.3
32	SBT VM	31,000	-20.6	-2.2	28.9	345	253	53.5	40.7	2,255,376	1,209	1,176	2.4	25.6	2.6	9.8	4.5
33	HAG VM	8,390	-8.1	1.1	4.2	342	927	61.3	37.4	2,971,004	620	-1,439	N/A	13.5	0.5	-8.3	-2.3
34	HBC VM	57,900	3.6	29.2	54.2	328	129	71.2	26.3	1,352,695	6,866	3,960	539.6	8.4	4.3	47.6	6.4
35	NT2 VM	25,800	-9.5	-10.6	-13.0	327	288	27.9	28.8	257,233	2,816	3,701	-5.0	9.2	1.4	20.3	8.6

DAILY MARKET RECAP

5 September 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 DCM VM	13,550	-5.9	-2.5	17.8	315	529	24.3	47.5	2,259,963	1,508	1,011	N/A	9.0	1.2	11.8	5.9
37 KBC VM	15,200	2.0	-5.6	5.2	314	470	74.7	15.8	1,785,357	1,232	1,186	-11.6	12.3	0.9	8.4	4.5
38 HNG VM	9,250	-6.9	-8.9	2.2	312	767	35.1	48.2	1,341,736	759	-1,298	N/A	12.2	0.7	-9.8	-3.3
39 VCI VM	59,000	-2.6	N/A	N/A	311	120	92.7	18.6	212,977	3,854	3,854	-18.8	15.3	5.1	31.9	12.1
40 KDH VM	28,000	-1.6	-3.1	20.2	288	234	49.1	2.5	76,371	1,726	1,587	55.3	16.2	1.8	11.3	5.2
41 PPC VM	20,100	-9.7	7.5	20.4	281	318	15.0	33.6	312,220	4,688	1,724	-2.2	4.3	1.2	15.3	8.5
42 PDR VM	28,100	-2.8	16.6	116.2	274	222	38.3	48.3	881,164	1,357	1,033	28.1	20.7	2.6	10.5	3.0
43 HT1 VM	16,050	-11.3	-23.6	-15.1	269	382	20.0	43.8	759,471	1,734	2,121	-0.2	9.3	1.2	16.0	6.7
44 BMP VM	73,400	-4.7	-28.1	-30.4	264	82	61.8	2.6	302,563	6,230	7,664	20.9	11.8	2.5	23.1	20.7
45 DXG VM	20,650	7.0	19.0	34.9	259	286	76.6	19.7	4,583,279	2,087	2,555	29.6	9.9	1.7	26.5	13.4
46 TCH VM	16,100	-4.2	-15.7	-0.3	257	363	52.5	48.6	1,401,167	1,379	1,379	N/A	11.7	1.3	16.6	15.1
47 VCF VM	198,800	-0.6	5.7	14.3	232	27	30.7	19.3	272	13,794	14,450	30.0	14.4	2.4	18.3	12.9
48 PVD VM	13,600	-12.5	-11.1	-36.7	229	383	48.1	29.4	3,553,522	-513	224	-94.1	N/A	0.4	-1.0	-0.5
49 HCM VM	39,600	-9.6	-6.9	29.2	226	130	38.0	46.9	376,857	3,032	2,395	49.9	13.1	2.0	13.8	9.8
50 TLG VM	100,000	-4.8	17.2	24.4	219	50	25.6	72.0	880	4,704	4,242	24.9	21.3	5.2	23.8	18.8
51 QCG VM	17,700	-20.6	-17.7	293.3	214	275	32.1	48.6	333,241	811	163	87.6	21.8	1.3	1.2	0.5
52 TRA VM	115,600	-4.5	11.2	21.0	211	41	57.8	1.1	12,557	5,275	5,081	29.0	21.9	5.2	22.9	14.6
53 FLC VM	7,370	2.4	1.9	6.8	207	638	86.2	37.9	21,260,400	969	1,795	-8.0	7.6	0.6	14.6	7.1
54 VHC VM	48,600	-5.4	-13.7	-6.5	197	92	25.1	61.3	27,703	5,366	5,922	80.9	9.1	1.8	24.1	11.6
55 PAN VM	36,700	0.5	2.2	-3.0	190	118	59.8	53.9	13,942	1,428	2,164	-1.9	25.7	1.8	7.6	4.8
56 NLG VM	27,350	-16.0	5.9	30.8	189	157	56.2	5.5	1,254,319	3,347	1,954	70.0	8.2	1.6	13.5	5.8
57 PVT VM	15,000	3.4	16.3	15.8	186	281	48.9	19.0	305,674	1,257	1,321	12.9	11.9	1.2	11.1	4.6
58 BIC VM	34,700	0.3	-15.2	-13.0	179	117	99.7	1.4	21,838	1,090	1,083	-27.2	31.8	2.0	6.3	2.9
59 GTN VM	15,800	-4.5	-5.7	-21.8	174	250	18.2	50.7	1,000,938	141	104	-86.3	111.8	1.4	1.4	1.0
60 LGC VM	20,000	-8.5	-16.0	-41.2	170	193	N/A	4.0	304	1,584	1,698	-49.5	12.6	1.6	13.2	3.8
61 ITA VM	4,090	-1.2	20.3	-6.0	169	938	69.3	38.2	3,241,549	36	43	-74.1	113.5	0.4	0.5	0.3
62 BWE VM	25,500	-11.5	N/A	N/A	168	150	100.0	49.0	221,899	1,606	1,606	N/A	15.9	1.3	8.7	3.0
63 PGD VM	42,200	-12.8	-13.0	9.3	167	90	49.5	20.8	2,782	1,077	2,313	-37.5	39.2	2.7	11.6	6.4
64 DMC VM	108,700	-9.8	-2.1	47.9	166	35	46.3	37.1	8,965	5,597	4,856	44.3	19.4	4.2	22.9	18.1
65 DIG VM	15,800	1.3	18.8	81.2	166	238	86.9	22.8	921,815	276	228	459.2	57.2	1.4	1.2	0.6
66 VSH VM	18,200	-3.4	7.7	13.8	165	206	69.3	33.6	64,067	1,510	1,219	2.4	12.1	1.3	11.0	5.6
67 PC1 VM	34,950	-3.6	5.9	20.8	150	98	67.0	17.9	72,941	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
68 PTB VM	128,900	-3.1	17.1	11.5	147	26	59.5	34.3	123,693	10,309	8,863	58.8	12.5	4.4	35.6	16.7
69 NKG VM	33,200	8.9	-1.2	37.2	146	100	27.1	19.2	311,789	6,287	6,850	286.2	5.3	1.9	49.5	10.3
70 CHP VM	26,300	-2.6	8.2	16.9	146	126	20.0	45.9	97,289	3,504	1,950	-21.5	7.5	1.8	23.9	12.3

Source: Bloomberg

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