

### **Market commentary**

Right after yesterday's recovery, Vietnam Stock Markets recorded unexpected losses in the late of afternoon session as large cap plummeted on investors' rising cautions. Following the impressive uptrend yesterday, VN-INDEX edged up from the opening bell and quickly surpassed 810-pts level thanks to the supporting of many blue-chips such as CTG, VCB, VJC, PLX and MSN. However, selling pressure suddenly overwhelmed during the closing auction, thus pushing VN-INDEX down towards its intraday low. Specifically, in the context of oil price increase, Energy and Utilities sectors diverged considerably, of which GAS was the largest laggard and alone wiped 1.14 pts off the index while PLX witnessed 1.7% growth. Other Materials and Banking tickers also plunged, including HPG and MBB that lost 2.1% and 1.3% respectively. On the contrary, some Real Estate and Food & Beverage pillars were the strong support of the index. Notably, MSN led today's contributors and alone added 1.24pts to the index. Furthermore, VIC and VNM also performed positively and prevented the index from falling deeper. At the end, VN-INDEX landed at 805.23pts (-0.05%) with 126 gainers, 140 losers and 74 unchanged. HNX-INDEX also had a guite similar movement and closed at 106.96pts with 59 advancers, 96 decliners and 223 unchanged.

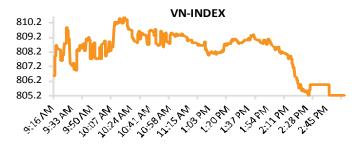
Energy (+1.45%), Real Estate (+0.81%) and Consumer Staples (+0.35%) rose significantly while Utilities (-1.39%), Materials (-1.10%) and Consumer Discretionary (-0.95%) dropped. Top index movers included MSN (+4.9%), VIC (+1.4%), PLX (+1.7%) VNM (+0.3%) and ROS (+0.7%). Top index laggards consisted of GAS (-2.2%), BHN (-7.0%), HPG (-2.1%), MBB (-1.3%) and BID (-0.8%). In addition, top three put-through transactions were CII with 2.84mn shares (VND88.04bn), NVL with 1.42mn shares (VND86.97bn) and SGN with 0.60mn shares (VND72.68bn).

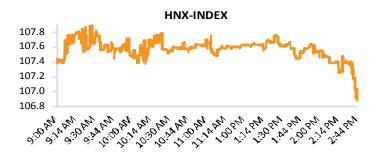
Foreigners net sold on both exchanges with total net-selling value of VND303.65bn. They mainly bought VNM (VND85.8bn), HPG (VND51.2bn) and VCB (VND37.7bn) while sold CII (VND237.7bn), VNM (VND79.5bn) and HPG (VND58.6bn).

Snapshot	HOSE	HNX
Close (pts)	805.2	107.0
1 Day change (%)	-0.05	-0.44
Volume (mn shs)	148.5	47.3
Value (US\$mn)	148.7	24.5
Gainers	126	59
Losers	140	96
Unchanged	74	223

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,274	0.17
WTI Oil (\$/B) 1Mth	50.18	0.40
Brent Oil (\$/B) 1Mth	56.30	0.90
USDVND	22,727	0.00
EURVND	26,814	0.13

Source: Bloomberg





Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt		х
Consumer Discretionary	-0.95%	0.96	19.61	5.47
Consumer Staples	0.35%	7.31	28.93	8.17
Energy	1.45%	3.4	15.34	2.87
Financials	-0.31%	3.52	16.92	1.9
Health Care	0.12%	0.4	26.13	4.1
Industrials	0.19%	1.02	36.72	5.18
IT	0.30%	1.12	12.06	2.39
Materials	-1.10%	1.4	9.92	2.09
Real Estate	0.81%	4.23	36.4	3.69
Utilities	-1.39%	4.87	15.45	2.9

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	х	х	US\$bn
China	3,836.5	0.37	16.38	2.00	4,214
India	9,885.3	-0.30	23.08	2.99	1,095
Indonesia	5,901.9	-0.83	22.94	2.50	487
Laos	1,021.9	0.10	12.99	0.87	1
Malaysia	1,759.1	-0.16	16.53	1.70	252
Philippines	8,294.0	-0.60	23.03	2.50	198
Taiwan	10,518.3	0.47	16.20	1.80	1,021
Thailand	1,690.9	0.18	17.29	2.04	497
Vietnam	805.2	-0.05	16.06	2.33	91

Source: Bloomberg Source: Bloomberg 5-Oct



### **Market News**

Oil traded near US\$50 a barrel in New York as traders weighed a flood of U.S. crude exports against the possibility of extended production cuts by OPEC and Russia. Futures added 0.4% after settling at a two-week low on Wednesday. Overseas shipments from the U.S. jumped to a record last week as production rose, government data showed. In Russia, President Vladimir Putin said he's open to prolonging a deal with OPEC to curb supplies, though a decision won't be made until the current agreement nears expiry in March. Saudi King Salman bin Abdulaziz began a four-day visit to the nation on Wednesday. Though a rally in September helped propel oil into a bull market, prices have slipped back amid concern the market remains oversupplied despite cutbacks by the Organization of Petroleum Exporting Countries and its allies including Russia. A possible extension of the deal "should be at least until the end of 2018," Putin said in Moscow. (Bloomberg)

Vietnam's economy continues to show fundamental strength according to the East Asia-Pacific Economic Update released by the World Bank via a teleconference connecting regional countries, including Vietnam, on Oct 04. The report said Vietnam's medium-term outlook remains positive. Real gross domestic product growth is projected to accelerate slightly to 6.3% in 2017, underpinned by buoyant domestic demand, rebounding agricultural production, and strong export-oriented manufacturing, aided by a recovery in external demand, which will be partially offset by declining oil production. The current account is expected to remain in surplus, albeit at a lower level as stronger import growth resumes. Over the medium term, growth is projected to stabilize at around 6.4% in 2018-2019, accompanied by broad macroeconomic stability. Barring extreme weather-related shocks, poverty is expected to fall further. (En.vietnamplus.vn)

Overseas remittance flowing into HCM City until the end of September rose 12.5% MoM to nearly US\$3.38bn. The State Bank of Vietnam (SBV)'s HCM City branch reported that the capital flow increased 6% YoY. Most of the remittance came from the United States, accounting for some 60% of the total, followed by the Europe with roughly 19%. Deputy Director of SBV's HCM City branch Nguyễn Hoàng Minh said 72% of the remittance was poured into production and business, 22% into real estate and 6% went into individual spending. Minh attributed the positive result to domestic macroeconomic stability and the development of remittance transfer services. (Dtinews.vn)

**Vietnam 3Q growth eased pressure on government to add stimulus.** Vietnam's 3Q GDP growth was impressive and above expectations, according to emailed research note by Noelan Arbis, Hong Kong-based economist at HSBC. Growth will remain robust in 4Q on increases in manufacturing, tourism, FDI, and agriculture. For further information, Vietnam's economic growth surges to above 7% as exports climb. (*Bloomberg*)

### **Corporate News**

Masan Group Corporation (MSN VN) - treasury share: MSN's BoD has announced the plan to buy treasury share of a maximum of 114,813,976 shares via put-through and order-matching methods from Oct 16 to Nov 14. (*Cafef.vn*)





Hoa Phat Group JSC (HPG VN) - 3Q2017 business results: In September, HPG generated 171,000 tons in steel production output (+21.2% YoY) and 10,000 tons in total export. For the accumulated 3Q2017, the company recorded 1.6mn tons in steel production output (+31% YoY, completing 80% of annual goals). (Ndh.vn)

**FLC Group JSC (FLC VN) – key personnel change:** FLC has announced the appointment of Mr. Nguyen Thanh Binh as the new Vice CEO, starting from Oct 03. (*Hsx.vn*)

**Gemadept Corporation (GMD VN)** – **shareholders' activities:** GMD's Vice CEO Pham Quoc Long has registered to sell 199,500 shares via put-through and order-matching methods from Oct 09 to Nov 07. If successful, he will reduce his stake from 196,000 shares (0.068%) to 76,500 shares (0.027%). Besides, Mrs. Vu Thi Ngoc Anh, wife of Vice CEO Trang Quang Tien has registered to divest her entire stake of 332,500 shares (0.11%) via put-through and order-matching methods from Oct 06 to Nov 04. (*Hsx.vn*)

**Vietnam Oil and Gas Group (PVN – unlisted) – 3Q2017 business results:** For 9M2017, PVN recorded 19.01mn tons in oil exploitation output (completing 77% of annual goals), 7.31bn cubic meters in gas output (completing 69% of annual goals), 15.59bn kWh in electricity production output (completing 77.6% of annual goals), 1.32mn tons in fertilizer production output (completing 87.1% of annual goals), and 4.46mn tons in oil production output (completing 65.6% of annual goals). The company's total revenues amounted to VND367.5trl (completing 84% of annual goals). (*Vietstock.vn*)

**Thien Long Group Corporation (TLG VN)** – **key personnel changes:** TLG has announced the appointment of Mr. Diep Bao Tinh as the new Technology Director, Mr. Pham Huu Chi as the new Research & Product Development Director and Mr. Dinh Quang Hung as the new Production Director, starting from Oct 04. (*Cafef.vn*)

**Vietnam Urban and Industrial Zone Development Investment Corporation (IDICO - unlisted) - IPO result:** On Oct 05, IDICO held its first IPO in which 55.3mn shares were auctioned at the initial price of VND18,000/share. The highest bid price recorded was VND28,600/share and the lowest was VND23,200/share, resulting in an average price of VND23,940/share. The total value of the auction was reported to be VND1.324trl. For further information, only 116 investors won the bid out of 656 investors registered, with the total volume registered five times more than the auctioned volume. (Ndh.vn)

**HaDo JSC (HDG VN)** - **shareholder's activity:** Ministry of National Defense has sold 771,000 HDG shares from Sep 27 to Sep 29, thus reducing its stake from 7,554,316 shares (9.94%) to 6,783,316 shares (8.93%). (*Vietstock.vn*)

**Licogi 16 JSC (LCG VN) – ESOP share issuance:** LCG has registered to issue 1,750,044 ESOP shares (2.3% of number of shares outstanding) at the price of no less than VND10,000/share from Oct 04 to Oct 16. The proceeds from the issuance will be used to supplement the company's working capital. *(Cafef.vn)* 

**PetroVietNam Fertilizer and Chemicals Corporation (DPM VN) – shareholder's activity:** Head of Supervisory Board Huynh Kim Nhan has registered to sell his entire stake of 52,800 DPM shares via order-matching method from Oct 09 to Nov 07. (Hsx.vn)





Asia - Pacific Investment JSC (API VN) - shareholder's activity: From Sep 12 to Sep 29, Asean Deep Value Fund successfully purchased 22,100 API shares out of 75,000 shares registered, thus raising its stake from 6,234,700 shares (17.61%) to 6,256,800 shares (17.67%). Moreover, Asean Deep Value Fund continued to register to purchase 75,000 API shares via order-matching and putthrough methods from Oct 06 to Oct 31. If successful, its stake will increase to 6,331,800 shares. (Hnx.vn)

**Binh Son Refinery Co., Ltd. (BSR - unlisted) - 9M2017 business results:** BSR records net profit at 307% full-year target. Binh Son Oil Refinery, operator of Dung Quat Refinery, reports 9M2017 revenue at VND55trl (88.8% full-year target), citing CEO Tran Ngoc Nguyen. For further information, the company's 2017 profit is projected at VND1.68trl on VND62.4trl targeted revenue. (*Bloomberg*)

**VNECO1 Electricity Construction JSC (VE1 VN)** – **private placement:** VE1 has announced to privately offer 3mn shares to the company's strategic shareholders. The proceeds from the share issuance, which is estimated at VND30bn, will be used to supplement working capital, 220KV Tan Cang transformer station project and maintenance capital expenditure. (*Vietstock.vn*)

An Phat – Yen Bai Mineral & Plastic JSC (HII VN) – shareholder's activity: An Phat Plastic and Green Environment JSC (AAA VN) has announced to purchase 15.8% of HHI's charter capital in 2018 to increase the company's stake in HII to 51%. (Cafef.vn)

**Duyen Hai Multi Modal Transport JSC (TCO VN)** - **shareholder's activity:** VietinBank Fund Management Company Limited (VietinBank Capital - unlisted) successfully purchased 839,550 TCO shares on Oct 03, thus raising its stake from 842,890 shares (4.87%) to nearly 1.7mn shares (9.72%). (*Vietstock.vn*)

**Ha Long Beer and Beverage JSC (HLB VN) – dividend payment:** Oct 13 and Oct 16 will be the exdate and record date, respectively, for receiving additional 2016 cash dividend of VND5,000/share. The payment date will be Oct 25. (*Cafef.vn*)

Minh Phu Seafood JSC (MPC VN - unlisted) - stock listing: Oct 16 will be the first trading day of Minh Phu Seafood JSC under the ticker MPC on Unlisted Public Company Market (UPCOM) with total registered volume of 70mn shares and the reference price of VND79,000/share. For further information, in 1H2017, MPC posted over VND158bn in EAT. (Vietstock.com)

Nam Dinh Book & Educational Equipment JSC (DST VN) – shareholder's activity: Chairman Ngo Quang Hoa has registered to buy 3.23mn shares via put-through and order-matching methods from Oct 09 to Nov 08, knowing that he did not own any DST shares prior to the transaction. (Cafef.vn)





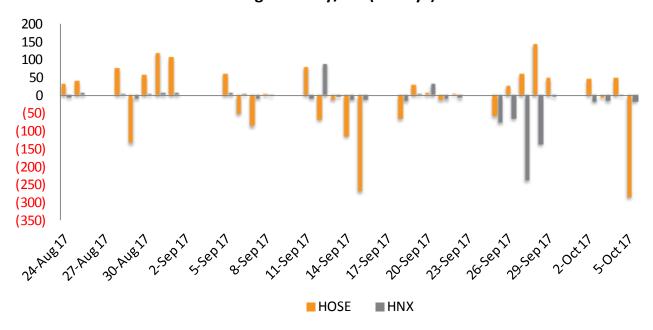
### **FOREIGN ACTIVITIES**

Volume (Mn'shs	HOSE	d/d	HNX	d/d
BUY	6.4	60.9%	0.2	18.4%
% of market	4.3%		0.4%	
SELL	15.6	413.9%	1.4	604.4%
% of market	10.6%		3.0%	
NET BUY (SELL)	(9.20)		(1.2)	

Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	284.8	73.7%	3.4	20.1%
% of market	8.6%		0.6%	
SELL	571.1	393.8%	20.7	344.9%
% of market	17.3%		3.7%	
NET BUY (SELL)	(286.3)		(17.3)	

Source: HSX, HNX

## Foreign net buy/sell (30 days) in VND'bn



### **2017 ACCUMULATION**

Volume (Mln'shs)	HOSE % of 2016		HNX %	of 2016
BUY	2,104.7	85.5%	231.2	58.6%
% of market	6.0%		2.2%	
SELL	2,076.8	77.7%	249.4	76.0%
% of market	5.9%		2.4%	
NET BUY (SELL)	27.9		(18.2)	

Value (VND'bn)	HOSE 9	% of <b>201</b> 6	HNX :	% of 2016
BUY	86,083.8	94.3%	3,341.5	53.7%
% of market	12.2%		3.0%	
SELL	72,737.0	73.5%	3,871.7	76.1%
% of market	10.3%		3.5%	
NET BUY (SELL)	13,347		(530.2)	

Source: HSX, HNX

5 October 2017



### **FOREIGN ACTIVITIES**

		HOSE				
Top buy b	Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index	
					impact	
VNM	149,000	500	0.34	85.8	0.288	
HPG	38,800	-850	-2.14	51.2	-0.511	
VCB	38,700	-100	-0.26	37.7	-0.143	
REE	34,650	50	0.14	18.0	0.006	
SBT	25,250	400	1.61	12.3	0.040	

		HNX					
Top buy by foreigners (value) VND							
Ticker	Last Price	Chg	%chg	Value	Index		
					impact		
VGC	22,400	0	0.00	1.2	0.000		
DBC	27,300	0	0.00	0.8	0.000		
CDN	22,400	-600	-2.61	0.2	0.000		
PVS	15,900	-300	-1.85	0.2	0.000		
TV4	13,700	200	1.48	0.1	0.000		

Top sell b	Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index	
					impact	
CII	32,300	1,100	3.53	237.7	0.122	
VNM	149,000	500	0.34	79.5	0.288	
HPG	38,800	-850	-2.14	58.6	-0.511	
VCB	38,700	-100	-0.26	54.6	-0.143	
GAS	68,000	-1,500	-2.16	21.6	-1.137	

Top sell b	VND'bn				
Ticker	Last Price	Chg	%chg	Value	Index
					impact
PVS	15,900	-300	-1.85	16.0	0.000
DBC	27,300	0	0.00	1.1	0.000
HDA	8,700	-300	-3.33	1.1	0.000
CSC	32,000	100	0.31	0.8	0.000
TNG	15,100	300	2.03	0.5	0.000

Top net k	ouy by foreigner			VND'bn	
Ticker	Last Price	Chg	%chg	Value	Index
					impact
SBT	25,250	400	1.61	12.3	0.040
CTD	206,000	-2,000	-0.96	10.6	-0.061
VIC	52,700	700	1.35	10.2	0.732
VNM	149,000	500	0.34	6.3	0.288
SCR	11,000	-100	-0.90	5.7	-0.009

Top net b	uy by foreigners			VND'bn	
Ticker	Last Price	Chg	%chg	Value	Index
					impact
VGC	22,400	0	0.00	1.2	0.000
CDN	22,400	-600	-2.61	0.2	0.000
TV4	13,700	200	1.48	0.1	0.000
HHG	7,400	0	0.00	0.1	0.000
SAF	67,000	0	0.00	0.1	0.000

ell by foreigner			VND'bn	
Last Price	Chg	%chg	Value	Index
				impact
32,300	1,100	3.53	-236.8	0.122
68,000	-1,500	-2.16	-21.6	-1.137
38,700	-100	-0.26	-16.9	-0.143
105,400	400	0.38	-15.8	0.051
14,000	-250	-1.75	-10.7	-0.047
	32,300 68,000 38,700 105,400	32,300 1,100 68,000 -1,500 38,700 -100 105,400 400	Last Price Chg %chg   32,300 1,100 3.53   68,000 -1,500 -2.16   38,700 -100 -0.26   105,400 400 0.38	Last Price Chg %chg Value   32,300 1,100 3.53 -236.8   68,000 -1,500 -2.16 -21.6   38,700 -100 -0.26 -16.9   105,400 400 0.38 -15.8

Top net s	ell by foreigners	(value)			VND'bn
Ticker	Last Price	Chg	%chg	Value	Index
					impact
PVS	15,900	-300	-1.85	-15.81	0.000
HDA	8,700	-300	-3.33	-1.05	0.000
CSC	32,000	100	0.31	-0.83	0.000
TNG	15,100	300	2.03	-0.53	0.000
APS	3,400	0	0.00	-0.40	0.000

Source: Bloomberg, HOSE, HNX

5 October 2017



### **TOP 70 MARKET CAPS SNAPSHOT ON HOSE**

No. Ticker				(0/)	Mkt. Com	Outs Vol	Float ratio	Avail EU	Avo daily val		EPS		D/E	D/P	POE	ROA
No. Ticker	Price		change	• •					Ave. daily vol.	T4204		1V.C.	P/E	P/B	ROE	
1 \/\\\ /\\\	149,000	1M -2.4	<i>3M</i> -4.9	<i>6M</i> 3.9	<i>US\$mIn</i> 9,515	Mln'shs	57.8	% 44.7	(30 days-shs)	T12M	Diluted	1Y Gr.	23.5	8.8	% 38.9	% 33.1
1 VNM VM 2 SAB VM	260,000		23.8	28.1	7,336	1,451 641		39.1	536,403	6,333	5,831	19.9 37.3	36.2	12.1	33.8	21.5
	•	2.0					10.4		26,735	7,178	6,442					
3 VCB VM	38,700	1.4	-0.4 25.5	5.0	6,126	3,598	22.9	9.3	1,385,249	1,788	1,566	6.0	21.6 43.8	2.7 4.8	12.8	1.0
4 VIC VM	52,700	5.0		26.7	6,116	2,638	52.3	19.1	1,087,034	1,203	•	111.2			9.8	1.5
5 GAS VM 6 PLX VM	68,000	5.1 -8.4	13.1 -10.8	24.1 N/A	5,725	1,913	4.2 100.0	45.7	495,436 756,659	4,184	3,548	-18.8	16.3 15.8	3.3 3.2	20.3	13.4 7.8
	61,400	_		•	3,131	1,159		11.0	•	3,883	4,254	43.0				
7 CTG VM	18,900	0.0	-7.4	5.0	3,096	3,723	15.8	0.0	1,405,858	1,970	1,457	20.6	9.6	1.2	12.3	0.8
8 BID VM	19,900	-5.0	-2.5	16.0	2,993	3,419	4.4	28.2	1,933,000	1,813	1,354	-5.1	11.0	1.5	14.1	0.6
9 MSN VM	57,700	20.5	39.7	25.7	2,915	1,148	43.9	20.1	631,307	1,963	2,481	86.5	29.4	3.6	13.0	3.3
10 HPG VM	38,800	9.6	17.9	31.8	2,590	1,517	58.9	9.3	3,915,728	5,182	4,470	82.3	7.5	2.6	34.9	20.9
11 VPB VM	36,850	1.2	N/A	N/A	2,428	1,497	100.0	0.0	749,010	4,485	4,485	37.1	8.2	1.8	25.4	1.9
12 ROS VM	110,000	-4.2	34.1	-27.8	2,289	473	27.0	47.2	3,179,619	1,033	1,033	•	106.5	10.7	11.7	7.4
13 VJC VM	105,400	13.0	17.9	14.7	2,093	451	64.7	3.6	717,081	6,233	6,233	-24.9	16.9	9.8	68.7	14.3
14 MBB VM	22,100	-0.6	6.7	50.7	1,749	1,798	48.9	0.0	3,187,166	1,875	1,633	-6.3	11.8	1.5	13.5	1.3
15 NVL VM	61,400	2.0	-9.8	-12.8	1,683	623	29.5	39.7	1,928,967	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16 BVH VM	53,600	-2.0	-7.6	-8.1	1,605	680	29.1	24.5	219,354	2,101	1,651	10.9	25.5	2.6	10.7	1.9
17 MWG VM	117,000	8.3	13.9	40.1	1,584	308	72.4	0.0	450,483	5,949	4,974	40.3	19.7	7.7	46.6	16.0
18 BHN VM	123,700	49.8	58.6	48.3	1,262	232	100.0	31.4	58,026	3,236	3,236	-9.6	38.2	5.1	13.8	8.0
19 FPT VM	48,300	-0.4	3.4	19.3	1,128	531	70.5	0.0	806,141	3,887	3,413	2.9	12.4	2.6	21.5	7.7
20 STB VM	12,100	2.1	-10.0	-1.6	960	1,804	94.6	15.3	2,170,512	292	49	-89.0	41.4	1.0	2.3	0.2
21 CTD VM	206,000	-1.4	-4.6	3.1	694	77	89.0	2.4		20,254	20,894	88.6	10.2	2.5	29.1	14.6
22 EIB VM	12,000	-0.8	-7.0	1.7	649	1,229	75.6	0.2	260,943	468	251		25.7	1.1	4.3	0.4
23 SBT VM	25,250	-18.5	-28.5	0.0	619	557	72.1	18.0	1,664,676	1,209	1,176	2.4	20.9	2.1	10.3	4.6
24 DHG VM	105,800		-13.1	18.4	609	131	31.8	0.0	87,644	,	4,662	21.7	21.2	4.9	24.9	19.8
25 SSI VM	25,550	1.8	-9.7	11.1	551	490	57.0	48.1	2,191,976	2,166	1,698	2.4	11.8	1.4	13.4	7.0
26 GMD VM	43,000	0.7	-2.2	27.2	545	288	59.6	0.0	816,615	2,071	2,009	-4.2	20.8	2.1	6.9	4.0
27 PNJ VM	111,600	3.7	9.5	50.8	531	108	64.5	0.0	182,772	6,190	4,383		18.0	6.3	37.9	17.5
28 REE VM	34,650	-1.7	-7.8	29.3	473	310	48.3	0.0	1,137,590	4,895	3,526	27.9	7.1	1.5	22.3	14.1
29 HSG VM	28,150	-5.1	-13.9	-2.6	434	350	52.3	21.1	2,199,568	4,577	4,200		6.2	2.0	36.4	11.7
30 DPM VM	22,750	-2.6	-3.6	-3.2	392	391	35.2	28.2	563,478	1,925	2,452	-25.6	11.8	1.1	9.7	7.8
31 KDC VM	40,500		-15.1	-1.0	366	206	49.8	39.1	284,061	6,820	5,714	-74.7	5.9	1.2	23.5	15.6
32 KDH VM	25,200	3.0	3.0	15.3	363	328	63.7	3.3	92,680	1,511	1,387	55.3	16.7	1.8	11.3	5.2
33 NT2 VM	28,100	8.9	-4.6	-12.1	356	288	27.9	29.0	273,327	2,816	3,701	-5.0	10.0	1.6	16.3	7.8
34 CII VM	32,300	-5.0	-14.3	-15.3	350	246	58.6	7.1	718,087	8,792	3,191	9.7	3.7	1.6	47.7	12.5
35 HBC VM	60,800	5.0	15.2	49.2	345	129	70.8	25.5	1,491,227	6,301	3,960	539.6	9.6	4.3	53.4	7.1

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															(Cont	inue)	
No.	Ticker	Price	Price	change	e (%)	Mkt. Cap	Outs. Vol.	Float ratio	Avail. FII	Ave. daily vol.		EPS		P/E	P/B	ROE	ROA
		VND	1M	3M	6M	US\$mIn	Mln'shs	%	%	(30 days-shs)	T12M	Diluted	1Y Gr.	Х	х	%	%
36	HAG VM	8,300	-1.1	-9.6	-11.2	339	927	61.3	37.4	2,151,033	475	-1,439	N/A	17.5	0.5	2.8	0.8
37	HNG VM	9,610	3.9	-6.2	-17.9	324	767	35.1	48.1	1,268,827	714	-1,298	N/A	13.5	0.7	5.2	1.7
	DCM VM	13,600	0.4	-4.2	32.7	317	529	24.4	47.0	1,367,862	1,516	1,011	N/A	9.0	1.2	13.5	6.4
	VCI VM	59,000	0.0	N/A	N/A	312	120	91.9	17.1	86,956	3,854	3,854	-18.8	15.3	5.1	31.9	12.1
	PDR VM	30,700	9.3	9.3	63.1	300	222	38.3	48.3	1,144,466	1,356	1,033	28.1	22.6	2.7	12.5	3.4
	KBC VM	14,000		-17.9	-5.7	289	470	75.2	17.2	1,834,779	1,232	1,186	-11.6	11.4	8.0	7.4	4.0
	PPC VM	20,100	0.0	-1.0	17.5	281	318	15.0	32.9	192,770	4,688	1,724	-2.2	4.3	1.2	29.6	15.4
	BMP VM	76,000		-22.8	-29.8	274	82	61.8	55.9	469,090	6,230	7,664	20.9	12.2	2.7	23.0	19.3
	DXG VM	20,300	-1.7	19.4	6.7	255	286	71.5	19.7	3,711,413	2,087	2,555	29.6	9.7	1.8	23.7	10.3
	TCH VM	15,800	-1.9	-17.3	-11.7	252	363	52.5	48.6	1,047,679	1,379	1,379	N/A	11.5	1.3	16.6	15.1
	HT1 VM	14,700	-8.4	-38.0	-36.1	247	382	20.0	43.7	783,331	1,736	2,121	-0.2	8.5	1.1	13.3	5.6
	PVD VM	13,950	2.6	-0.4	-29.0	235	383	48.1	30.0	2,703,071	-513	224	-94.1	N/A	0.4	-1.5	-0.8
	VCF VM	200,000	0.6	-7.0	17.6	234	27	30.7	19.3		13,794	•	30.0	14.5	2.4	18.3	12.9
	HCM VM	40,800		-13.7	21.4	233	130	38.0	46.0	400,694	3,032	2,395	49.9	13.5	2.1	16.3	9.0
	TLG VM	98,000		-12.1	19.1	215	50	25.6	72.0	1,880	4,704	4,242	24.9	20.8	4.9	24.7	17.7
	QCG VM	17,700	0.0	-25.9	153.6	214	275	32.1	48.4	442,736	860	163	87.6	20.6	1.2	6.0	2.6
	TRA VM	117,000	1.2	-5.6	20.0	213	41	57.9	1.0	13,388	5,279	5,081	29.0	22.2	4.9	23.4	16.0
	FLC VM	7,390	0.3	1.9	-10.3	207	638	86.2	39.7	21,955,510	945	1,795	-8.0	7.8	0.6	7.8	3.6
	VHC VM	49,800		-15.3	-8.6	202	92	25.1	61.4	80,228	5,425	5,922	80.9	9.2	1.7	20.6	9.6
	LGC VM	22,000	10.0	-0.5	-12.4	187	193	N/A	4.0	168	1,558	1,698	-49.5	14.1	1.8	12.5	3.6
56	PAN VM	36,000	-1.9	-1.4	-3.3	186	118	59.8	53.9	6,234	1,447	2,164	-1.9	24.9	1.7	7.2	4.0
	GTN VM	16,900	7.0	-0.9	7.6	186	250	18.4	51.2	775,501	127	104		132.8	1.5	1.3	0.9
	PVT VM	14,600	-2.7	0.0	13.6	181	281	48.9	18.9	238,873	1,278	1,321	12.9	11.4	1.2	10.3	4.1
	NLG VM	25,900	-5.3	-7.0	4.3	179	157	56.2	6.7	834,987	3,325	1,954	70.0	7.8	1.5	20.1	7.9
	BIC VM	34,200		-11.4	-14.4	176	117	99.7	1.5	12,494	1,090	1,083	-27.2	31.4	2.0	6.4	2.7
	BWE VM	26,100	2.4	N/A	N/A	172	150	20.3	48.9	378,099	1,606	1,606	N/A	16.3	1.4	8.7	3.0
	ITA VM	4,070		-11.9	12.1	168	938	71.0	38.2	2,138,656	48	43	-74.1	84.1	0.4	0.4	0.4
	DIG VM	15,950	0.9	1.3	81.3	167	238	86.9	23.2	783,300	281	228	459.2	56.8	1.4	2.4	1.1
	DMC VM	107,500	-1.1	-16.7	19.4	164	35	46.3	37.0	6,256	5,597	4,856	44.3	19.2	4.1	22.9	18.1
	PTB VM	143,200	11.1	29.7	28.0	163	26	59.5	34.5	114,278		8,863	58.8	13.8	4.4	37.0	16.6
	VSH VM	17,600	-3.3	2.3	11.4	160	206	69.3	33.4	49,244	1,490	1,219	2.4	11.8	1.3	11.1	5.3
	PGD VM	39,900	-5.5	-22.5	3.1	158	90	49.5	20.8	3,158	1,059	2,313	-37.5	37.7	2.8	6.9	3.9
	NKG VM	35,300	6.3	2.0	26.1	155	100	27.1	69.7	431,302	6,296	6,850		5.6	1.8	39.5	9.4
	CHP VM	27,750	5.5	0.2	20.9	154	126	20.0	45.8	82,225	3,504	1,950	-21.5	7.9	2.1	29.3	15.2
70	PC1 VM	34,500	-1.3	-1.1	15.0	149	98	67.0	17.8	146,779	3,486	3,486	-50.6	9.9	1.7	18.7	7.8

Source: Bloomberg

5 October 2017



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