

Market commentary

Vietnam Stock Markets ended mixed amid dominant selling pressure and low trading liquidity. VN-INDEX halted five-day gains and slid lower throughout the entire session as many large caps corrected sharply. Due to the aggressive profit-taking, VNM became the heaviest laggard when alone wiping out nearly 1.14pts from the index, followed by GAS. Moreover, contrary to yesterday's positive performance, Banking sector slumped and further exacerbated the market's negative sentiment, led by BID, VCB and EIB. Simultaneously, PLX pared previous gains and tumbled in red despite the steady foreign buying. Other worst performers also consisted of MSN, HNG, SBT and HAG. On the bright side, PVD suddenly bounced off its record low since the first listing and hit today's ceiling price mainly thanks to the vigorous bottom-fishing demand. Moreover, MBB, VIC, CII and HSG also bucked the market's trend and recorded noticeable gains. However, such buoyancy was far outweighed by the strong sell-offs on the market. Consequently, VN-INDEX closed at 720pts (-0.28%) with 154 advancers, 107 decliners and 61 unchanged. Meanwhile, HNX-INDEX ended the dreary trading by successfully leveling at 89.71pts (+0.21%) with 115 winners, 82 losers and 185 unchanged.

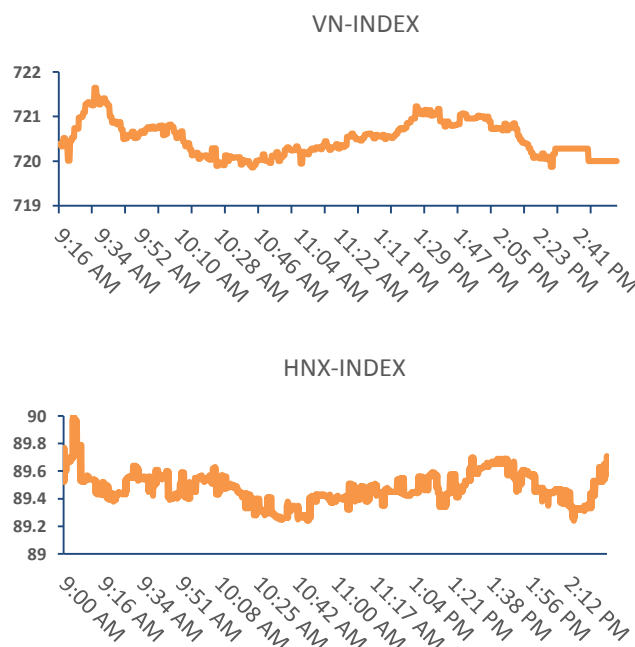
Healthcare (-1.13%), Consumer Staples (-0.91%), and Utilities (-0.73%) dragged down the market while Consumer Discretionary (+0.70%), Real Estate (+0.56%), and Materials (+0.53%) supported the index. Regarding tickers, top index laggards included VNM (-1.28%), GAS (-1.09%), MSN (-2.05%), BID (-1.49%), and VCB (-0.55%). Top index movers were PVD (+6.82%), DCM (+5.13%), MBB (+1.21%), VIC (+0.25%), and CII (+2.27%). On the block trade market, top 3 noticeable deals consisted of KBC with 6.92mn shares (VND103.11bn), MSN with 1.12mn shares (VND49.42bn), and VNM with 253,284 shares (VND37.36bn).

Foreigners net sold on HOSE with net-selling value of VND32.8bn and net bought on HNX with net-buying value of VND2.9bn. They mainly sold VNM (VND58.8bn), MSN (VND15.7bn), and BBC (VND15bn) while bought VNM (VND78.3bn), SSI (VND10.1bn), and MSN (VND9.8bn).

Snapshot	HOSE	HNX
Close (pts)	720.0	89.7
1 Day change (%)	-0.28	0.21
Volume (mn shs)	194.4	48.4
Value (US\$m)	165.7	22.1
Gainers	154	115
Losers	107	82
Unchanged	61	185

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,233	0.33
WTI Oil (\$/B) 1Mth	45.4	-0.24
Brent Oil (\$/B) 1Mth	48.4	0.02
USDVND	22,734	0.07
EURVND	24,938	0.38

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.70%	0.77	13.92	4.74
Consumer Staples	-0.91%	7.87	24.21	7.61
Energy	-0.09%	2.92	10.84	2.35
Financials	-0.48%	4.03	18.22	1.85
Health Care	-1.13%	0.42	18.47	3.73
Industrials	0.25%	1.70	51.58	6.66
IT	0.33%	1.09	11.27	2.12
Materials	0.53%	0.93	9.21	1.69
Real Estate	0.56%	3.64	25.43	3.14
Utilities	-0.73%	4.51	13.10	2.33

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,382.6	-0.64	14.93	1.75	3,503
India	9,285.3	-0.80	22.2	2.86	1,025
Indonesia	5,683.4	0.25	23.2	2.51	465
Laos	1,023.8	0.00	11.35	0.86	1
Malaysia	1,762.7	0.23	17.3	1.76	245
Philippines	7,842.0	1.11	21.7	2.51	187
Taiwan	9,899.9	-0.68	15.5	1.67	973
Thailand	1,569.0	-0.26	16.5	1.91	447
Vietnam	720.0	-0.28	15.6	2.19	77

Source: Bloomberg

Market News

Oil steadied after sliding below US\$45/barrel for the first time since OPEC agreed to cut output in November as U.S. shale confounds the producer group's attempts to prop up prices. Specifically, in less than 10 minutes on Friday, U.S. futures slumped more than US\$1 amid a surge in volume. They have collapsed 7.8% this week, erasing all gains since the OPEC signed a six-month deal in November to curb production and ease a global glut. The decline was being driven by expanding U.S. output, which threatens to blunt the cuts even as OPEC and Russia move toward extending them into the second half. *(Bloomberg)*

Vietnam's Finance Ministry has proposed to Prime Minister Nguyen Xuan Phuc a plan to continue selling down government's stake in Vinamilk (VNM VN), citing information from the ministry. Additionally, the Ministry also proposes to the government to urge Ministry of Industry and Trade to divest state stakes in Sabeco (SAB VN) and Habeco (BHN VN). *(Bloomberg)*

Vietnam cut RON-92 gasoline price by as much as VND314/liter to VND17,274/liter, citing the Ministry of Industry and Trade's website. Furthermore, diesel price was cut by VND216/liter to VND13,603/liter. Kerosene price was cut by VND285/liter to VND12,053/liter. The new prices have been effective since 3pm local time today. *(Bloomberg)*

Vietnam sticks to 2017 GDP growth target of 6.7%. The country also targets to curb inflation at 4% this year, according to the statement on government's website cited by Mr. Mai Tien Dung - Chairman of government office. *(Bloomberg)*

The International Trade Commission (ITC) of the United States has recently voted to extend antidumping duties on frozen shrimp imports from Vietnam, China, India and Thailand for another five years. *(En.vietnamplus.vn)*

Corporate News

Hoa Sen Group (HSG VN) - share issuance: According to company's announcement on May 04, HSG will issue an addition of 150mn shares at the ratio of 4:3, in which 110mn shares for paying 2015-2016 stock dividend at the ratio of 100:55 and 40mn bonus shares for current shareholders at the ratio of 5:1. These shares will not be subject to transfer restriction. *(Cafef.vn)*

Traphaco JSC (TRA VN) - 1Q2017 consolidated business results: TRA generated VND402bn in net revenue (-19% YoY) but COGS fell by over 30% YoY to VND183.2bn, thus, the company just witnessed an decrease of 5% YoY to VND219bn in gross profit. In addition, financial revenue plummeted to VND766mn (vs. 1Q2016's figure of VND3.36bn) and financial expense also sank to VND517.4mn (vs. 1Q2016's VND24.5bn). Selling and admin expenses rose to VND111.1bn (+2.6% YoY) and VND46.7bn (+15.6% YoY). Thus, the company recorded VND50.3bn in EAT (-1.8% YoY). *(Vietstock.vn)*

FPT Corporation (FPT VN) – dividend payment and share issuance: May 25 and May 26 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 5.3%) and stock dividend at the ratio of 100:15. The cash payment will be made on Jun 09. Accordingly, FPT will issue over 69.2mn shares to pay stock dividend also in June. (*Vietstock.vn*)

Gemadep Corporation (GMD VN) – 1Q2017 consolidated business results: In Q1, GMD recorded VND859.9bn in net revenue (+1.4% YoY) and VND195.6bn in gross profit (-11.4% YoY) due to the rise of 5.9% YoY in COGS. In addition, despite all expenses increased, the firm reported other income of VND3.8bn (vs. the loss of VND51.1bn in 1Q2016). Thus, the company reached VND108.45bn in EAT (+29.3% YoY). (*Cafef.vn*)

Saigon Securities Incorporation (SSI VN) - 1Q2017 consolidated business results: In 1Q2017, SSI reached VND545.2bn in total operating revenue (+23.8% YoY) thanks to strong growth of 42.7% YoY to VND114.9bn in revenue from brokerage activities, 31.5% YoY to VND141.6bn in profit from financial assets and liabilities at fair value through profit or loss (FVTPL), and 14.5% YoY to VND112.6bn in profit from margin lending. Besides, operating expenses hit VND104.5bn (-32.8% YoY) as the company reverted its financial provision of VND77.5bn (vs. the provision of VND6.5bn in 1Q2016). However, financial expenses and admin expenses increased to VND76.4bn (+33.7% YoY) and VND31.6bn (+11% YoY), respectively. At the end, SSI achieved VND364bn in EBT (+57.3% YoY) and VND294bn in EAT (+53.5% YoY). (*Cafef.vn*)

Kinh Bac City Development Share Holding Corporation (KBC VN) - 1Q2017 business results: For 1Q2017, KBC earned VND435.3bn in net revenue (-2.5% YoY) and VND254.8bn in gross profit (+38.4% YoY). Additionally, the company's financial revenue surged to VND22bn (+122% YoY) while financial expenses decreased to VND19bn (-17% YoY). Besides, selling expenses declined to VND3.7bn (-79% YoY) while admin expenses rose to VND36bn (+47.5% YoY). At the end, the company still reached VND180.6bn in EAT for 1Q2017 (+68% YoY). (*Vietstock.vn*)

Ma San Resources Corporation (MSR VN - UPCOM) - 1Q2017 consolidated business results: According to 1Q2017 consolidated financial reports, MSR recorded net revenue of VND1.176trl (+45.9% YoY) and VND362.7bn in gross profit (+41.9% YoY). Notably, financial revenue increased to VND10.7bn (+30.6% YoY) while financial expenses jumped to VND276.4bn (+31.1% YoY). Although both selling and admin expenses hiked to VND37.1bn (+25% YoY) and VND21.6bn (+15% YoY), MSR still posted strong increase in EAT, reaching VND42.8bn (vs. the figure of VND6.1bn in 1Q2016). (*Vietstock.vn*)

Vietnam Electrical Equipment JSC (GEX VN – UPCOM) – 1Q2017 consolidated business results: For 1Q2017, GEX posted VND2.829trl in net revenue (+72.6% YoY) and VND484.5bn in gross profit (+130.4% YoY). Financial revenue rocketed to VND607.9bn (vs. 1Q2016's figure of VND38.4bn) and financial expense also jumped to VND107.8bn (vs. 1Q2016's of VND12.9bn). Besides, selling and admin expenses both rose sharply to VND74.8bn (+110% YoY) and VND120.1bn (+125% YoY), respectively. Other revenue reached VND1.6bn (vs. 1Q2016's loss of VND593mn). Thus, GEX reported an outstanding performance with VND624.5bn in EAT (+467% YoY and completing 74% of the annual target). (*Vietstock.vn*)

Tan Dai Hung Plastic JSC (TPC VN) – dividend payment: May 18 and May 19 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND700/share (est. 2016 dividend yield of 7.6%). The payment date will be May 30. *(Cafef.vn)*

OPC Pharmaceutical JSC (OPC VN) – shareholder’s activity: Chairman Trinh Xuan Vuong has registered to buy 150,000 OPC shares from May 09 to Jun 05. If successful, Mr. Vuong will raise his stake to 2,618,919 shares (10.35%). *(Cafef.vn)*

FLC Faros Construction JSC (ROS VN) – 1Q2017 business results: For 1Q2017, ROS recorded VND854.5bn in net revenue (+37.4% YoY) and VND114.4bn in gross profit (+91.4% YoY). Financial revenue decreased to VND44bn (-12.8% YoY) while financial expenses soared to VND6.8bn (vs. 1Q2016’s of VND143.8mn). Besides, selling expenses and admin expenses jumped to VND9.4bn (vs. 1Q2016’s of VND302mn) and VND26.1bn (+388.4% YoY), respectively. However, ROS reported EAT of VND92.1bn (+10.2% YoY). *(Vietstock.vn)*

Petroleum Technical Services Corporation (PVS VN) – shareholder’s activity: Individual investor Truong Ngoc Phuong bought 860,000 PVS shares on Apr 18, raising the stake from 35,618,350 shares (7.97%) to 36,478,350 shares (8.17%). *(Cafef.vn)*

Ninh Thuan Water Supply JSC (NNT VN - UPCOM) – shareholder’s activity: Son Long Thuan - Trade and Construction Ltd. bought 2,172,800 NNT shares (25%) and became the company’s major shareholder on Apr 20. Before the transaction, Son Long Thuan did not own any NNT share. *(Cafef.vn)*

Hai An Transport And Stevedoring JSC (HAH VN) – shareholder’s activity: Transimex Corporation (TMS VN) sold 6,030 HAH shares out of 539,910 shares registered from Mar 28 to Apr 27. After that, TMS has continuously registered to sell 533,880 HAH shares out of 5,030,130 shares (21.93%) owned from May 08 to Jun 06. *(Cafef.vn)*

Transimex Corporation (TMS VN) – shareholders’ activities: BoD member Bui Minh Tuan has registered to buy 500,000 TMS shares from May 08 to Jun 06, noting that he currently owns 3,364,618 shares (9.737%). Besides, BoD member Vu Chinh has registered to sell 200,000 TMS shares (0.58%) via order-matching and put-through methods from May 09 to Jun 07. If successful, he will reduce his stake from 0.93% to 0.35% (121,713 shares). *(Cafef.vn)*

Phu Tai Corporation (PTB VN) - key personnel change: PTB announced that Chairman Le Vy would no longer hold the CEO position starting from May 01. Besides, Vice CEO Mr. Le Van Thao has been appointed to replace Mr. Le Vy as the new CEO. *(Cafef.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CIG	2,600	170	7.0	4,120	0.002
BTT	40,650	2,650	7.0	10	0.012
SC5	29,950	1,950	7.0	203,380	0.012
CDO	3,380	220	7.0	291,520	0.003
SGT	6,000	390	7.0	4,850	0.012

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VID	8,780	-660	-7.0	84,060	-0.007
TIE	11,100	-750	-6.3	1,480	-0.003
AAM	9,350	-590	-5.9	8,460	-0.003
SBT	25,900	-1,600	-5.8	2.51MLN	-0.167
TCH	20,300	-1,200	-5.6	1.79MLN	-0.180

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVD	16,450	1,050	6.8	3.07MLN	0.166
DCM	14,350	700	5.1	5.81MLN	0.153
MBB	16,700	200	1.2	2.26MLN	0.141
VIC	40,400	100	0.3	518,030	0.109
CII	38,250	850	2.3	2.55MLN	0.096

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	146,600	-1,900	-1.3	524,400	-1.138
GAS	54,600	-600	-1.1	238,870	-0.474
MSN	43,100	-900	-2.1	321,530	-0.426
BID	16,550	-250	-1.5	2.56MLN	-0.353
VCB	36,100	-200	-0.6	783,900	-0.297

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FIT	5,030	320	6.8	13.80MLN	0.034
HQC	2,620	60	2.3	10.90MLN	0.011
HAG	9,100	-320	-3.4	9.48MLN	-0.104
FLC	7,360	-10	-0.1	9.06MLN	-0.003
DLG	4,060	260	6.8	7.11MLN	0.031

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L62	7,700	700	10.0	43,700	0.000
NHP	3,300	300	10.0	394,100	0.000
TV3	44,400	4,000	9.9	100	0.000
C92	10,000	900	9.9	200	0.000
CAN	24,500	2,200	9.9	95,900	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HDO	800	-100	-11.1	262,700	0.000
TPP	31,500	-3,500	-10.0	3,000	0.000
C69	9,200	-1,000	-9.8	570,201	0.000
APP	5,700	-600	-9.5	100	0.000
SCI	6,800	-700	-9.3	200	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,300	200	2.8	13.32MLN	0.194
PVS	16,700	200	1.2	1.63MLN	0.050
CEO	12,400	700	6.0	7.13MLN	0.048
DGC	32,400	1,700	5.5	126,611	0.038
DBC	26,800	400	1.5	204,390	0.024

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,500	-300	-1.3	1.78MLN	-0.259
NVB	4,400	-100	-2.2	1,600	-0.032
VCG	15,300	-200	-1.3	1.25MLN	-0.025
VCS	156,000	-900	-0.6	35,003	-0.018
VNT	32,000	-2,000	-5.9	360	-0.011

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,300	200	2.8	13.32MLN	0.000
CEO	12,400	700	6.0	7.13MLN	0.000
KLF	2,400	0	0.0	2.45MLN	0.000
ACB	23,500	-300	-1.3	1.78MLN	0.000
SHN	10,200	100	1.0	1.74MLN	0.000

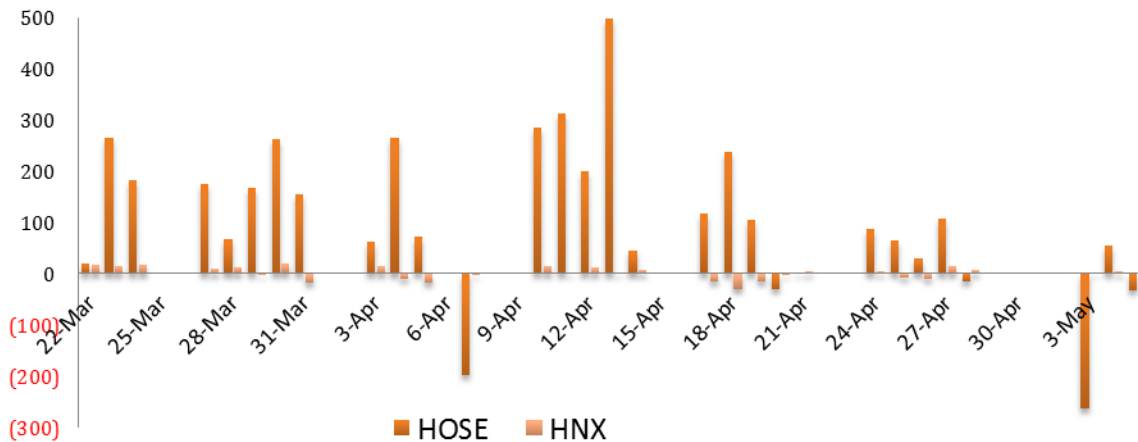
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	5.5	-69.5%	1.0	-59.0%	BUY	184	-60.9%	16	-44.3%
% of market	2.9%		2.5%		% of market	5.0%		3.3%	
F.SELL	7.1	-55.6%	0.8	-52.6%	SELL	217	-47.9%	13	-47.4%
% of market	0.0%		0.0%		% of market	0.0%		2.7%	
NET BUY (SELL)	(1.6)		0.2		NET BUY (SELL)	(33)		3	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	861.5	35.0%	94.8	24.0%	BUY	38,348	42.0%	1,416	22.7%
% of market	6.4%		2.6%		% of market	14.1%		3.5%	
SELL	952.4	35.7%	86.9	26.5%	SELL	33,066	33.4%	1,210	23.8%
% of market	7.0%		2.3%		% of market	12.2%		3.0%	
NET BUY (SELL)	(90.8)		7.9		NET BUY (SELL)	5,282		206	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VNM	146,600	-1,900	-1.28	78.3	-1.138
SSI	22,500	-100	-0.44	10.1	-0.020
MSN	43,100	-900	-2.05	9.8	-0.426
CII	38,250	850	2.27	7.1	0.096
GAS	54,600	-600	-1.09	6.3	-0.474

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VNM	146,600	-1,900	-1.28	58.8	-1.138
MSN	43,100	-900	-2.05	15.7	-0.426
BBC	113,000	0	0.00	15.0	0.000
BMP	182,400	-400	-0.22	12.2	-0.008
TDH	16,000	650	4.23	10.7	0.019

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VNM	146,600	-1,900	-1.28	19.5	-1.138
CII	38,250	850	2.27	7.1	0.096
GAS	54,600	-600	-1.09	5.8	-0.474
PLX	47,100	-400	-0.84	4.5	-0.214
KBC	15,000	-50	-0.33	3.3	-0.010

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
BBC	113,000	0	0.00	-15.0	0.000
HSG	49,650	1,050	2.16	-9.9	0.085
TDH	16,000	650	4.23	-9.8	0.019
NT2	28,900	-200	-0.69	-8.3	-0.024
PDR	25,500	800	3.24	-7.7	0.067

HNX

Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
HUT	14,000	0	0.00	3.7	0.000
VGC	15,200	0	0.00	3.4	0.000
CAN	24,500	2,200	9.87	2.3	0.000
NET	30,000	0	0.00	1.9	0.000
VND	16,300	-100	-0.61	1.5	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
PVS	16,700	200	1.21	4.3	0.000
DBC	26,800	400	1.52	3.2	0.000
PGS	18,200	200	1.11	1.9	0.000
NET	30,000	0	0.00	1.8	0.000
TIG	4,000	100	2.56	0.4	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
HUT	14,000	0	0.00	3.7	0.000
VGC	15,200	0	0.00	3.4	0.000
CAN	24,500	2,200	9.87	2.3	0.000
VND	16,300	-100	-0.61	1.5	0.000
BCC	15,000	100	0.67	0.7	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
PVS	16,700	200	1.21	-4.3	0.000
DBC	26,800	400	1.52	-3.2	0.000
PGS	18,200	200	1.11	-1.9	0.000
TIG	4,000	100	2.56	-0.4	0.000
VGS	11,300	-200	-1.74	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

05 May 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	146,600	2.2	9.5	4.0	9,359	1,451	57.8	45.2	919,903	6,281	5,831	19.9	23.3	8.6	38.3	33.7
2	VCB VM	36,100	-2.0	-6.7	3.1	5,713	3,598	100.0	9.4	1,149,363	1,668	1,566	6.0	21.6	2.6	12.4	1.0
3	SAB VM	199,300	-1.8	-8.2	N/A	5,622	641	10.4	39.2	31,942	6,987	6,442	37.3	28.5	11.2	39.8	21.7
4	VIC VM	40,400	-2.9	-3.8	-4.7	4,687	2,638	52.3	19.1	962,788	1,255	1,178	111.2	32.2	3.7	9.8	1.5
5	GAS VM	54,600	-0.4	-8.2	-16.9	4,595	1,913	4.2	46.1	574,727	4,119	3,548	-18.8	13.3	2.6	19.1	13.1
6	ROS VM	161,500	-3.7	22.8	79	3,055	430	27.2	48.0	4,955,663	1,136	1,136	N/A	142.2	14.2	11.7	7.4
7	CTG VM	17,750	-1.4	-3.8	6.9	2,907	3,723	15.8	0.0	1,055,001	1,869	1,457	20.6	9.5	1.1	11.8	0.8
8	PLX VM	47,100	N/A	N/A	N/A	2,681	1,294	100.0	11.6	N/A	4,254	4,254	43.0	11.1	2.7	27.7	8.9
9	BID VM	16,550	-3.5	-3.8	2.2	2,489	3,419	4.7	28.8	3,854,738	1,802	1,802	25.6	9.2	1.3	14.7	0.7
10	MSN VM	43,100	-6.1	1.9	-0.7	2,158	1,138	32.7	18.9	457,414	2,467	1,641	86.5	17.5	3.2	18.1	4.1
11	VJC VM	129,800	0.9	N/A	N/A	1,841	322	61.0	3.6	344,512	8,726	8,726	-24.9	14.9	8.6	68.7	14.3
12	NVL VM	69,500	-1.3	14.1	N/A	1,802	589	33.8	38.8	500,020	3,396	3,059	N/A	20.5	4.5	23.1	5.3
13	BVH VM	58,000	-0.5	-8.5	-7.2	1,736	680	29.1	24.2	291,944	1,912	1,980	19.4	30.3	3.0	9.8	2.1
14	HPG VM	29,200	-7.2	1.4	10.6	1,624	1,264	50.7	12.3	4,461,647	5,496	4,775	82.3	5.3	1.9	35.3	22.5
15	MBB VM	16,700	8.4	18.0	20.1	1,258	1,713	49.8	0.0	1,226,119	1,813	1,715	-6.3	9.2	1.1	12.1	1.2
16	MWG VM	172,000	3.0	2.4	13.5	1,164	154	70.4	0.0	133,338	11,418	9,948	40.3	15.1	6.9	49.9	14.3
17	STB VM	12,100	-1.6	20.4	44.4	960	1,804	92.7	15.8	7,787,822	350	207	-77.1	34.6	1.0	-0.3	0.0
18	FPT VM	47,100	1.2	5.4	11.7	956	462	73.4	0.0	953,154	4,069	3,925	2.9	11.6	2.3	19.9	7.1
19	BHN VM	83,000	-0.5	-34.9	N/A	846	232	100.0	31.6	10,667	3,236	3,236	-9.6	25.6	3.4	13.8	8.0
20	CTD VM	200,500	0.4	5.8	11.7	679	77	89.1	5.1	139,597	20,854	20,894	88.6	9.6	2.5	28.5	14.5
21	EIB VM	11,100	-5.9	1.8	9.9	600	1,229	75.6	0.7	310,792	343	251	661	32	1	-2.2	0
22	DHG VM	140,000	4.5	24.4	42.1	537	87	32	0.0	96,781	7,568	7,035	22	18	4.7	23	19
23	SSI VM	22,500	-2.2	9.8	11.4	485	490	57.0	44.3	2,893,591	2,133	1,698	2	11	1.6	13	7
24	HSG VM	49,650	-1.9	1.1	24.0	437	200	54.8	19.0	1,498,922	9,238	7,350	120.2	5.4	2.1	43.4	15.4
25	PNJ VM	94,800	28.1	35.2	37.4	410	98	66.7	0.0	146,084	5,654	4,383	671.7	16.8	6.2	30.6	13.7
26	CII VM	38,250	0.3	23.4	36.6	406	241	54.7	10.1	1,616,949	7,950	3,191	10	5	2.6	24	7
27	DPM VM	23,250	-1.1	-3.5	-15.6	400	391	35.2	29.5	861,495	2,038	61	-98.1	11.4	1.0	13.1	12.5
28	REE VM	29,300	9.3	13.1	42.2	400	310	48.3	0.0	1,329,060	3,525	3,526	27.9	8.3	1.3	16.2	10.4
29	HNG VM	11,800	0.9	47.5	98.7	398	767	29.5	48.5	2,127,068	-1,252	-1,273	N/A	N/A	0.9	-9.5	-3.0
30	HT1 VM	22,200	-3.5	15.0	-3.5	373	382	20.0	39.9	371,036	2,062	2,121	-0.2	10.8	1.6	16.7	6.8
31	NT2 VM	28,900	-9.5	-4.0	-17.7	366	288	27.9	26.7	272,554	3,508	3,701	-5.0	8.2	1.7	22.0	8.8
32	BMP VM	182,400	-6.5	-5.2	-7.9	365	45	61.8	0.3	89,080	11,637	13,796	20.9	15.7	3.6	29.1	23.5
33	KDC VM	39,200	-4.2	6.2	8.9	355	206	49.8	39.8	529,820	5,626	5,624	-75.1	7.0	1.4	19.3	15.1
34	DCM VM	14,350	40.0	47.9	30.5	334	529	24.3	46.7	2,027,273	1,416	1,171	N/A	10.1	1.3	10.7	4.8
35	TCH VM	20,300	13.4	22.3	-5.8	324	363	52.5	49.0	1,548,665	1,407	1,407	N/A	14.4	1.7	N/A	N/A

DAILY MARKET RECAP

05 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HAG VM	9,100	-2.7	55.8	77.7	316	790	54.2	35.5	7,080,281	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
37	KBC VM	15,000	1.0	8.3	-7.1	310	470	72.6	15.6	2,698,959	1,363	1,188	-11.4	11.0	0.9	10.9	5.6
38	SBT VM	25,900	2.6	7.9	4.9	288	253	53.0	42.2	1,466,736	1,051	1,148	29.3	24.6	2.2	9.2	4.5
39	GMD VM	36,050	6.7	28.8	37.3	285	179	95.6	0.0	711,130	2,151	1,957	-10.3	16.8	1.3	7.2	4.1
40	PVD VM	16,450	-16.3	-21.5	-23.2	277	383	48.1	22.8	2,356,033	-403	201	-94.7	N/A	0.5	1.3	0.7
41	KDH VM	25,500	2.0	29.4	20.9	262	234	49.8	2.5	116,364	1,658	1,587	55.3	15.4	1.7	11.0	4.5
42	PPC VM	17,900	4.7	5.3	18.9	251	318	15.0	33.1	53,609	2,647	1,706	-3.2	6.8	1.3	-6.3	-3.0
43	DXG VM	22,450	4.4	67.5	96.9	250	253	81.0	20.5	4,115,690	2,941	2,887	29.6	7.6	1.8	22.3	11.8
44	BHS VM	18,100	49.0	69.2	50.2	237	298	77.9	18.0	2,095,124	1,306	1,546	30.6	13.9	1.4	14.0	6.2
45	PDR VM	25,500	23.2	86.1	74.7	226	202	38.3	47.9	663,373	1,233	1,136	28.1	20.7	2.1	9.8	2.9
46	HBC VM	51,900	-5.6	50.9	81.5	218	95	71.9	27.3	1,455,659	7,242	6,056	624.5	7.2	3.6	28.0	3.9
47	VHC VM	52,100	-4.4	-6.8	-3.2	212	92	25.5	62.6	137,164	5,776	6,008	83.5	9.0	2.0	23.3	10.8
48	VCF VM	180,000	5.9	0.6	9.1	210	27	30.7	19.3	278	14,294	14,450	30.0	12.6	2.2	19.4	13.4
49	FLC VM	7,360	-10.7	33.6	12.2	207	638	86.2	38.4	21,388,230	1,752	1,730	-11.4	4.2	0.6	13.3	7.3
50	LGC VM	24,300	-3.2	-6.2	18.5	206	193	N/A	4.0	2,980	1,608	1,698	-49.5	15.1	1.9	13.3	4.2
51	BIC VM	39,400	-1.4	-4.4	19.4	203	117	99.7	1.4	4,914	1,129	1,083	-27.2	35	2.3	6	3
52	PAN VM	42,000	-1.9	-1.2	-7.9	189	102	59.8	54.1	6,049	1,769.5	2,538	0.0	23.7	1.9	11.6	6.9
53	HCM VM	32,900	-2.1	16.7	24.2	188	130	39.5	0.0	468,246	2,624	2,395	49.9	12.5	1.7	13.0	9.1
54	TRA VM	122,600	4.8	9.0	7.5	186	35	58.1	1.2	15,133	5,841	6,097	29.0	21	4.6	23	16
55	PGD VM	45,950	18.7	15.5	3.3	182	90	49.5	45.7	74,039	1,769	2,313	-37.5	26	3.0	17	8
56	GTN VM	16,350	4.1	-7.6	-10.4	180	250	19.4	49.3	671,717	136	97	-87.3	120.7	1.5	1.7	1.1
57	NLG VM	28,300	3.7	26.9	25.8	177	142	56.0	6.9	689,513	2,322	2,149	70.0	12.2	1.5	14.3	6.1
58	TLG VM	104,900	-2.0	5.0	1.0	177	38	25.6	21.0	3,807	5,658	5,514	24.9	19	4.3	24	18
59	PVT VM	12,700	-1.2	1.6	3.7	157	281	48.9	23.8	710,682	1,321	1,321	12.9	10	1.0	11	4
60	ASM VM	15,350	0.0	1.0	-1.6	149	220	59.3	45.9	1,505,261	921	967	57.0	17	1.3	8	5
61	POM VM	18,000	22.0	112.3	104.5	148	186	23.9	42.8	38,706	2,548.8	1,616	992	7.1	1.3	12.0	4.2
62	DRC VM	28,150	-9.2	-8.6	-23.1	147	119	39.4	18.3	314,479	3,177.6	3,327	-8.2	8.9	2.1	24.3	13.3
63	VSH VM	15,900	0.6	2.6	3.2	144	206	69.3	34.0	86,654	1,549	1,219	2.4	10.3	1.2	9.2	4.6
64	CAV VM	56,000	-12.2	-0.2	-1.7	142	58	51.4	45.5	57,891	4,626	4,380	43	12.1	4.3	30.0	11.3
65	DMC VM	91,200	1.3	32.2	18.3	139	35	46.3	38.8	45,557	5,226	4,851	44.2	17.5	3.8	21.5	17.8
66	ITA VM	3,260	-10.2	-16.4	-33.2	135	938	69.3	37.7	12,155,760	49	43	-74.1	66.6	0.3	0.4	0.3
67	CHP VM	23,350	1.7	6.6	14.5	129	126	20.0	45.6	40,845	2,045	2,046	-17.6	11.4	1.8	15.6	8.1
68	NKG VM	44,400	5.7	26.1	23.3	129	66	26.4	19.3	479,489	11,218	10,275	286.2	4.0	1.9	46.3	10.3
69	PC1 VM	38,100	-2.3	5.2	N/A	126	75	67.0	24.0	140,448	4,064	4,064	-55.7	9.4	1.5	18.8	7.9
70	SJS VM	28,400	5.2	25.1	24.0	124	99	41.1	37.4	258,489	1,657	1,785	-21.5	17.1	1.4	14.1	4.8

Source: Bloomberg

Bloomberg: VNDS

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